RIDGELINE MINERALS

Exploration Done Differently

November 1, 2026

Corporate Deck



TSX-V: RDG | OTCQB: RDGMF | FRA: 0GC0

CAUTIONARY STATEMENT

Disclaimer

Forward Looking Statements

Statements contained in this press release that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-Looking Information includes, but is not limited to, the potential benefits of the Earn-In Agreement (including the Proposed Work Program, Year 1) and the transactions contemplated thereby (collectively the "Earn-In Transaction"). The words "potential", "anticipate", "meaningful", "discovery", "forecast", "believe", "estimate", "expect", "may", "will", "project", "plan", "historical", "historic" and similar expressions are intended to be among the statements that identify Forward-Looking Information. Forward-Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results to be materially different from any future results expressed or implied by the Forward-Looking Information. In preparing the Forward-Looking Information in this news release, Ridgeline has applied several material assumptions, including, but not limited to, assumptions that TSX Venture Exchange approval will be granted in a timely manner subject only to standard conditions; that all conditions precedent to the Earn-In will be satisfied in a timely manner; the current objectives concerning the Project and the Company's other projects can be achieved and that its other corporate activities will proceed as expected; that general business and economic conditions will not change in a materially adverse manner; and that all requisite information will be available in a timely manner. Forward-Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements of Ridgeline to be materially different from any future results, performance or achievements expressed or implied by the Forward-Looking Information. Such risks and other factors include, among others, risks related to dependence on key personnel; risks related to unforeseen delays; risks related to historical data that has not been verified by the Company; as well as those factors discussed in Ridgeline's public disclosure record. Although Ridgeline has attempted to identify important factors that could affect Ridgeline and may cause actual actions, events, or results to differ materially from those described in Forward-Looking Information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that Forward-Looking Information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on Forward-Looking Information. In addition, this news release contains information about adjacent properties on which Ridgeline has no right to explore or mine. Readers are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties. Except as required by law, Ridgeline does not assume any obligation to release publicly any revisions to Forward-Looking Information contained in this news release to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

Qualified Persons. Michael Harp, CPG., Vice President, Exploration, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data in this presentation.

Footnotes:

(1) Adjacent Properties. This presentation contains information about adjacent properties on which Ridgeline Minerals does not have the right to explore or mine. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company's properties.

(2) Readers are cautioned that the exploration targets at the Carlin-East, Swift, Bell Creek, Selena and Robber Gulch properties are early-stage exploration prospects and conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

(3) Historical information contained in this presentation, maps or figures regarding the Company's project or adjacent properties cannot be relied upon as the Company's QP, as defined under NI 43-101 has not prepared nor verified the historical information.

(4) Source: Fraser Institute Annual Survey of Mining Companies 2018. Investment Attractiveness Index weights both policy perception (taxation levels, onerous regulations, quality of infrastructure, etc.) and mineral potential (40% / 60%) of 83 countries and provinces/states

(5) Source: Barrick Gold Quarterly Reporting: https://s25.q4cdn.com/322814910/files/doc_presentations/2021/Barrick-Q4-2020-Results-Presentation.pdf

(6) Source: Quaterra Resources Inc. Website: https://quaterra.com/wp-content/uploads/qta_bv_web_0624.pdf

(7) Source: Barrick Gold Q3 2021 Quarterly Reporting: https://s25.q4cdn.com/322814910/files/doc_presentations/2021/11/Barrick_Q3_2021_Results_Presentation.pdf

(8) Source: Barrick Gold., 2024 Resource & Reserve Statement: https://s25.q4cdn.com/322814910/files/doc_news/2025/01/Barrick-Grows-Gold-and-Copper-Reserves-Significantly-Setting-It-Apart-From-Peers-as-It-Positions-for-Growth.pdf

(9) Source: Barrick Gold Q4, 2022 Quarterly Reporting:: https://s25.q4cdn.com/322814910/files/doc_presentations/2023/Barrick_Q4_2022_Results_Presentation.pdf

(10) Source: South32 MRE (June 2023): https://www.south32.net/docs/default-source/exchange-releases/final-investment-approval-to-develop-hermosa-taylor-deposit-0x5ffd9fac3b216589.pdf?sfvrsn=5638590a_0

(11) Source: Reyna Silver Presentation (2020) https://reynasilver.com/presentations/GuiguiProject.pdf

(12) Source: Mag Silver Annual Information Form (2016) https://magsilver.com/site/assets/files/4659/aif2015.pdf

(13) Source: Barrick Gold Investor Day, November 2022 Presentation https://s25.q4cdn.com/322814910/files/doc_presentations/2022/11/Barrick_2022_Investor_Day_07_Exploration.pdf

(14) Source: *Smith, R.M., 1976, Mineral resources of Elko County, Nevada: U.S. Geological Survey Open-File Report 76-56, 201 p.*

(15) Source: Reyna Silver https://reynasilver.com/system/uploads/RS-PressRelease-20230117.pdf & https://reynasilver.com/article/auto-news-1699444971

(16) Source: I-80 Gold https://www.i80gold.com/i-80-gold-hilltop-discovery-yields-bonanza-grade-crd-mineralization-at-ruby-hill/

(17) Source: Barksdale Resources https://barksdaleresources.com/images/pdf/Present-Fact/2023/BRQ_Corporate_-_November_2023_.pdf.pdf

(18) Source: Barrick Gold https://s25.q4cdn.com/322814910/files/doc_presentations/2023/Barrick_Q2_2023_Results_Presentation.pdf

(19) Source: Reyna Silver Reyna Silver - Exploration Company with Robust Portfolio

ABOUT US

Ridgeline Minerals

Ridgeline is a US focused precious and base metal hybrid explorer with a portfolio of **three** highly prospective exploration projects in Nevada including a **new CRD discovery at the Selena Project,** which is fully-funded by our partners at South32

New high-grade Zn-Ag-Pb-Au-Cu-Sb CRD Discovery at Selena – 2026 drill program ongoing!



WORLD-CLASS LOCATIONS

Nevada – 96.7km² exploration portfolio in the top ranked mining jurisdiction in the world [4]



US$20M SOUTH32 EARN-IN

- New high-grade discovery at Chinchilla Sulfide
- C$4.0M in partner-funded drilling in 2026



NGM ASSET SALE C$32.7M

NGM acquired the Swift, Black Ridge, Bell Creek & Atlas Gold projects in an all-cash sale – August, 2026

- Validates Ridgeline's hybrid exploration model



ROBUST TREASURY

C$25.0M in cash and $3.0M in marketable securities eliminates future financing risk and dilution to shareholders



CRITICAL METALS EXPOSURE

Ridgeline sold its Eagle Project (W-Rb) in 2025 for a 19.9% equity stake in Spartan Metals and a 1% NSR on all metals



PROVEN MANAGEMENT TEAM

Team responsible for 50+ Moz of global gold discoveries over the past 30 years

RIDGELINE MINERALS

Hybrid Explorer



Add Value *With* ***Discovery***

1 Exploration Pipeline & Partner Projects
**Mix of 100% owned and partner funded*

2 Discoveries advanced

3 Maiden resource

4 Monetize asset via sale

Reduce Risk With ***Partnerships***

NEVADA GOLDMINES
August 2026
All-Cash C$32.7M acquisition of 4 RDG assets

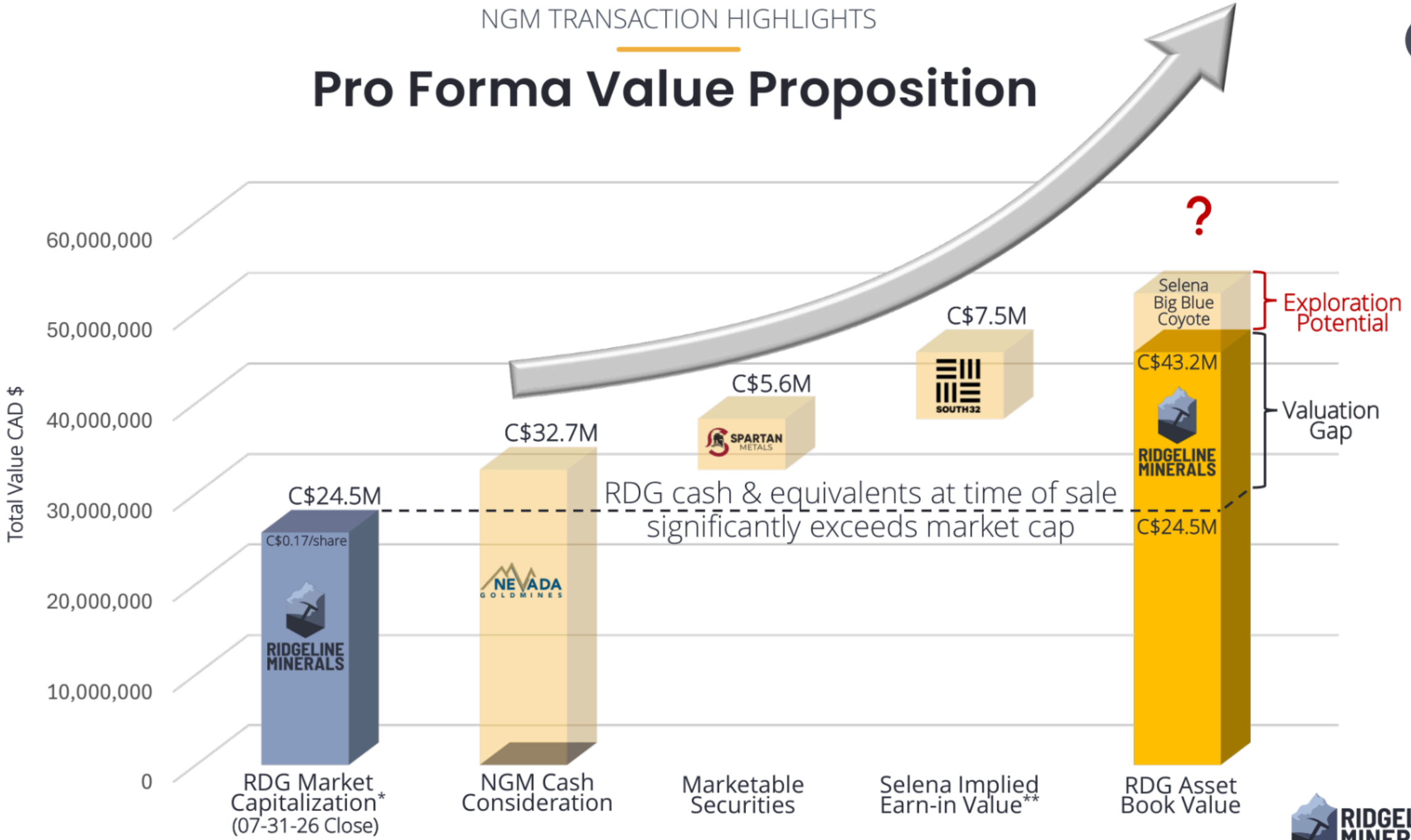
SOUTH32
Selena -US$20M Earn-In
+20% RDG "free-carry"

RIDGELINE MINERALS
Big Blue & Coyote

SPARTAN METALS
W.V – 10.2M Shares

SCOUT Discoveries Corp.
250k Shares

Pro Forma Value Proposition



*Based on 20-Day Volume Weighted Average Price

**Selena valuation is the implied value based upon RDG's invested capital + 20% remaining stake in Selena after South32 completes its US$20M earn-in and does not apply an exploration or discovery multiple

RIDGELINE MINERALS

Capital Structure

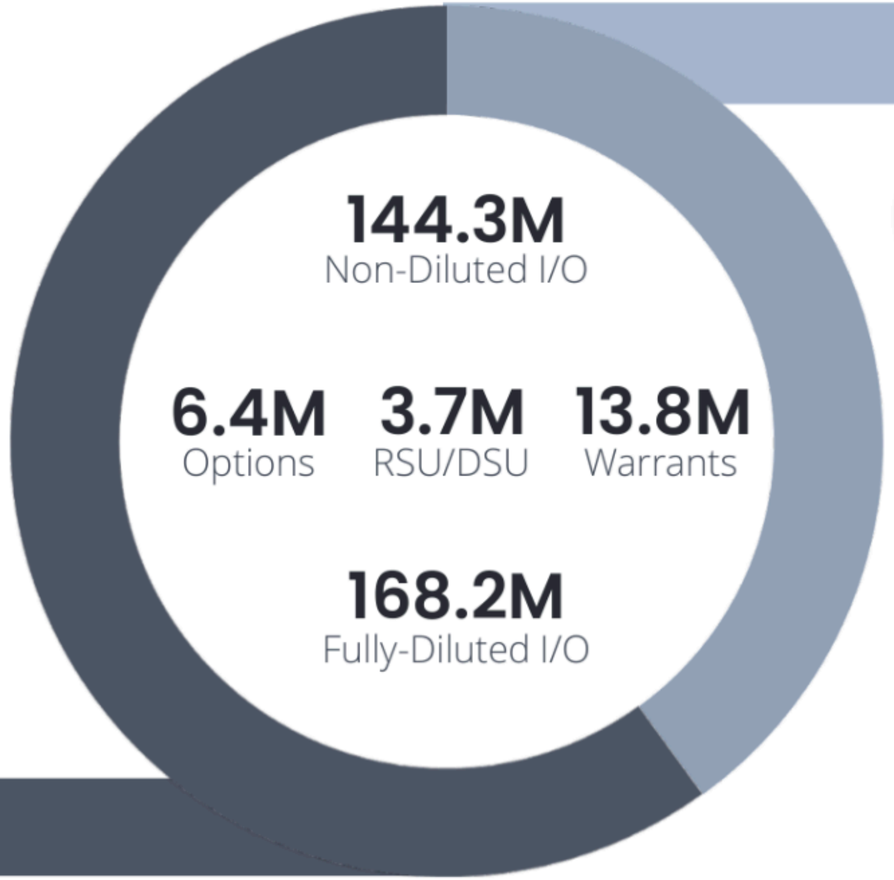
As at November 1, 2026

Management & Insiders – 9.1%

- Chad Peters – 4.3%

Treasury

- C$25.0M Cash
- C$3.0M Securities



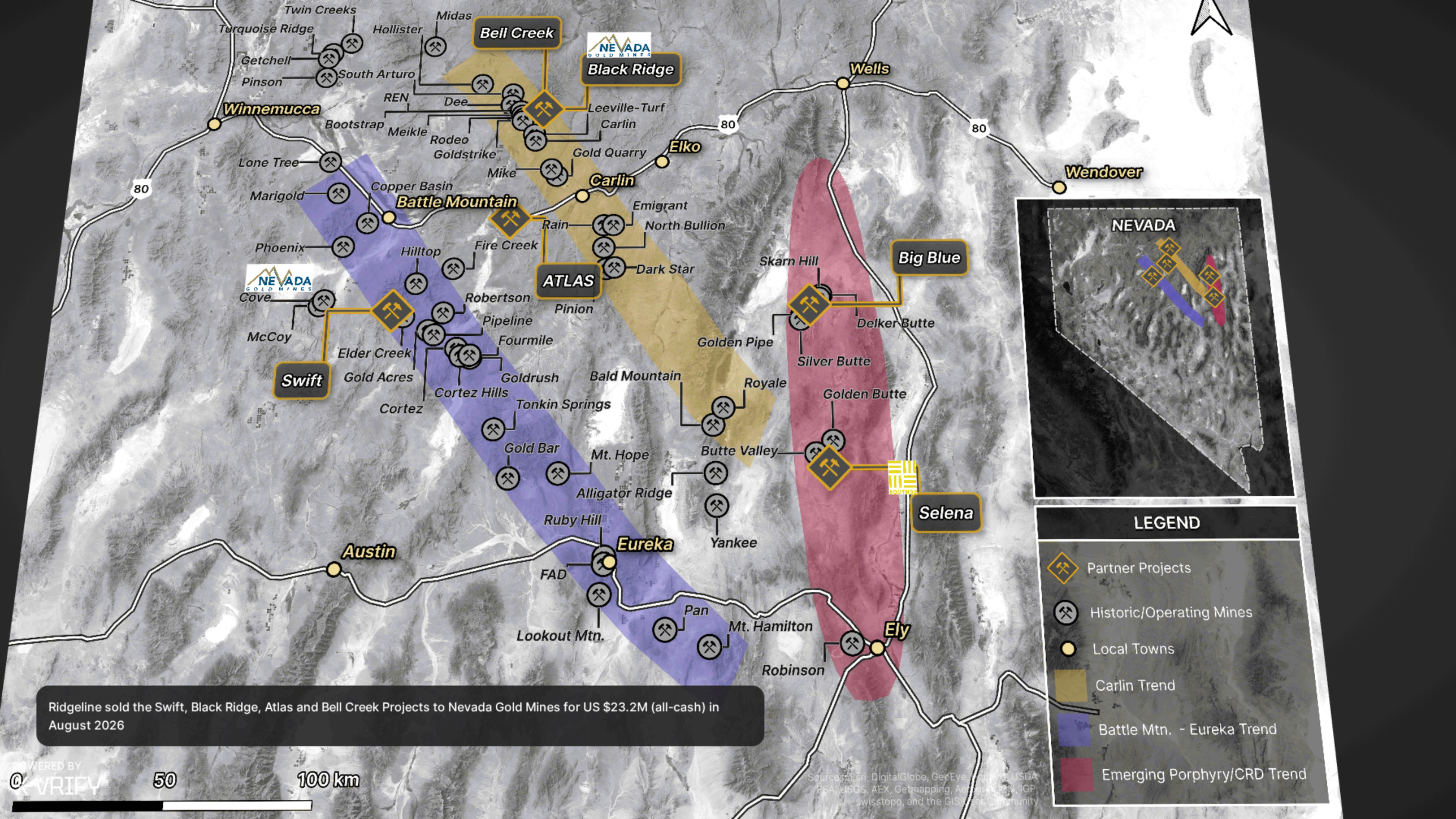
Large Shareholders

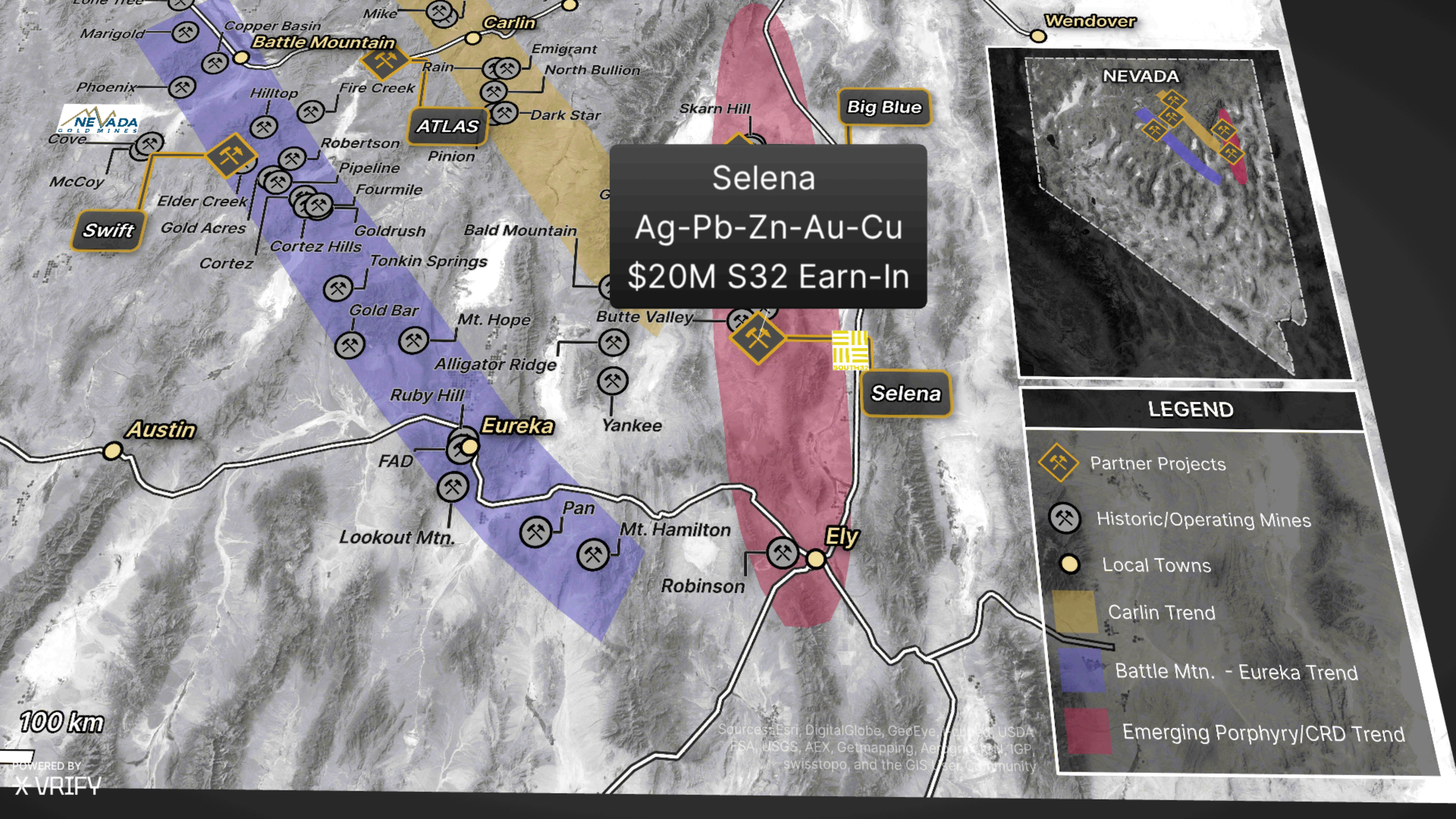
- Merk Investments
- Stephens Investment Mgmt.
- Rick Rule
- Extract Capital
- MJG Capital
- Elemental Royalty
- VIOR Inc.
- Chad Peters

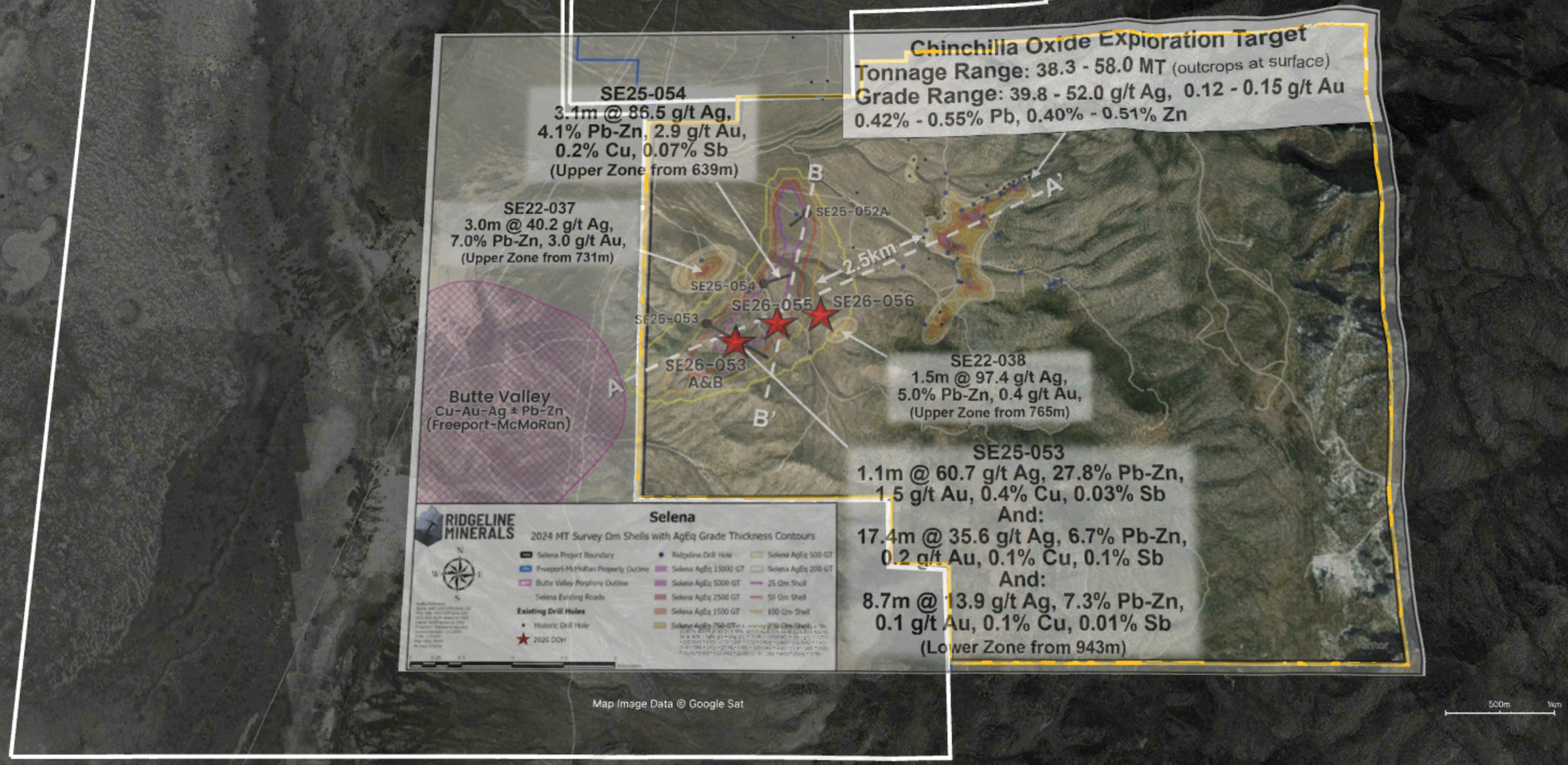
- 13.8M warrants @ $0.25 (expire February 2027)

*Management & Insider ownership calculated on a partially diluted basis (warrants excluded)

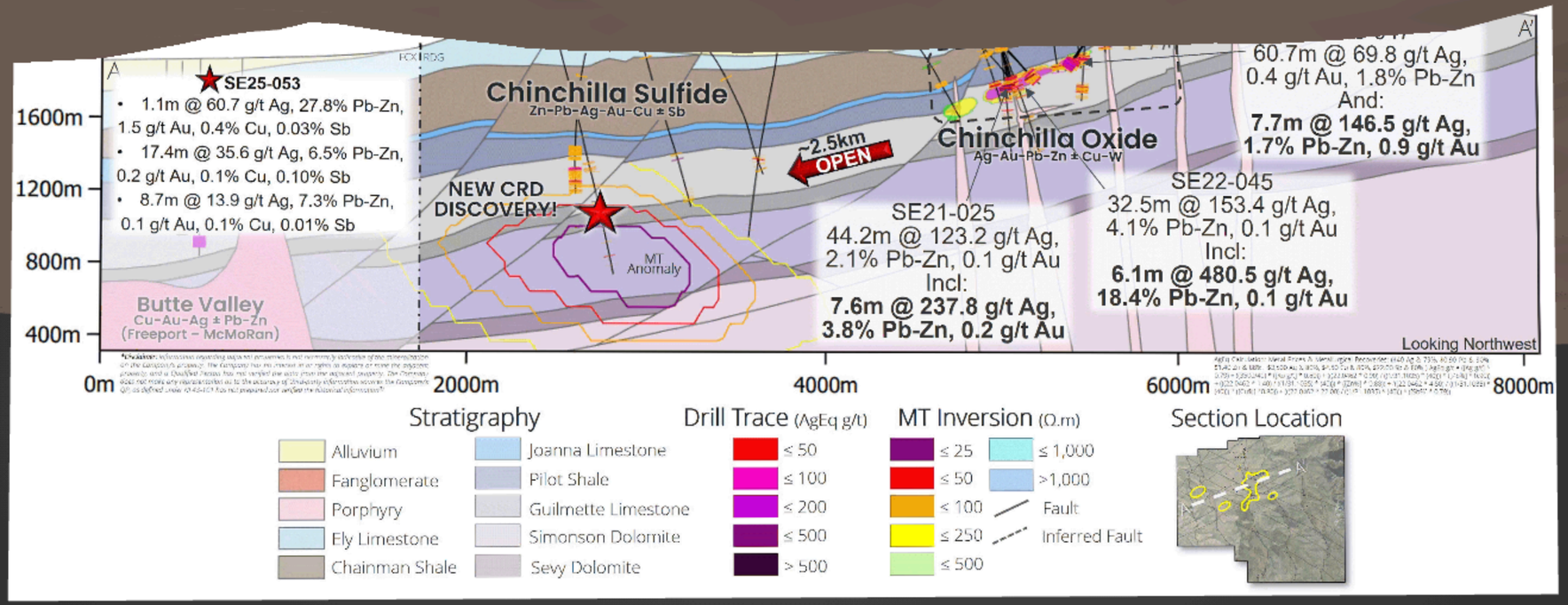
RIDGELINE MINERALS


Twin Creeks
Turquoise Ridge
Getchell
Pinson
South Arturo
Hollister
Midas
Bell Creek
NEVADA GOLD MINES
Black Ridge
REN
Dee
Leeville-Turf
Carlin
Bootstrap
Meikle
Rodeo
Goldstrike
Gold Quarry
Mike
Winnemucca
Wells
80
Elko
Wendover
Lone Tree
Copper Basin
Marigold
Battle Mountain
Carlin
Emigrant
Rain
North Bullion
Dark Star
Phoenix
Hilltop
Fire Creek
ATLAS
Pinion
Skarn Hill
Big Blue
Delker Butte
Cove
Robertson
Pipeline
Fourmile
McCoy
Elder Creek
Gold Acres
Swift
Cortez Hills
Cortez
Goldrush
Golden Pipe
Silver Butte
Bald Mountain
Royale
Golden Butte
Tonkin Springs
Gold Bar
Mt. Hope
Butte Valley
Alligator Ridge
Yankee
Selena
Ruby Hill
Eureka
Austin
FAD
Lookout Mtn.
Pan
Mt. Hamilton
Ely
Robinson
NEVADA
LEGEND
Partner Projects
Historic/Operating Mines
Local Towns
Carlin Trend
Battle Mtn. - Eureka Trend
Emerging Porphyry/CRD Trend
Ridgeline sold the Swift, Black Ridge, Atlas and Bell Creek Projects to Nevada Gold Mines for US $23.2M (all-cash) in August 2026
POWERED BY
VRIFY
0
50
100 km
Sources: Esri, DigitalGlobe, GeoEye, Earthstar Geographics, USDA FSA, USGS, AEX, Getmapping, Aerogrid, IGN, IGP, swisstopo, and the GIS User Community

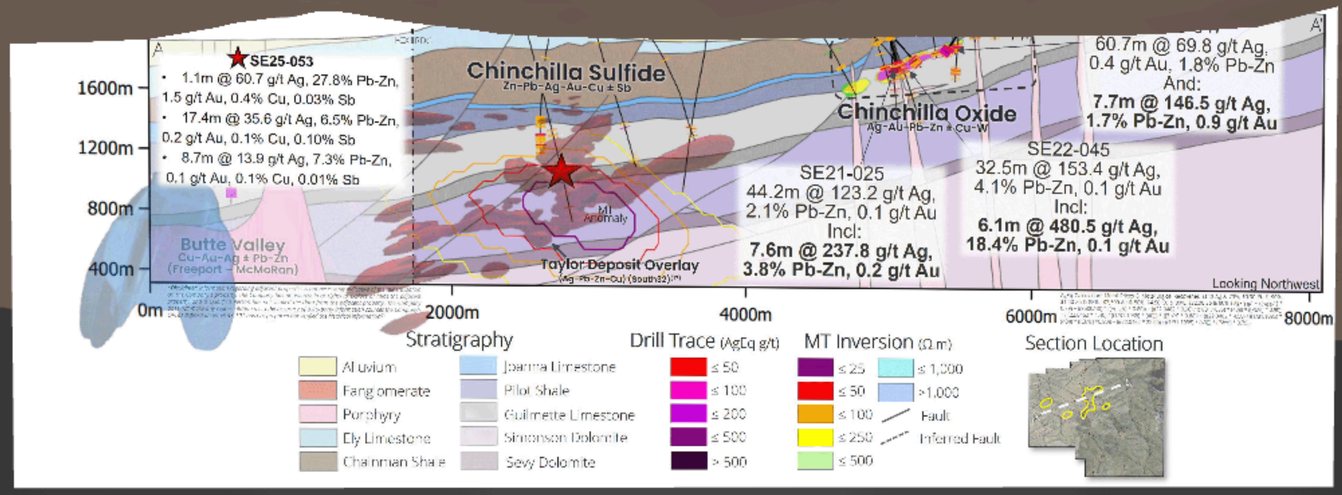

Selena
Ag-Pb-Zn-Au-Cu
$20M S32 Earn-In
NEVADA
LEGEND
Partner Projects
Historic/Operating Mines
Local Towns
Carlin Trend
Battle Mtn. - Eureka Trend
Emerging Porphyry/CRD Trend
Wendover
Carlin
Battle Mountain
Copper Basin
Marigold
Mike
Emigrant
North Bullion
Rain
Fire Creek
Dark Star
ATLAS
Pinion
Phoenix
Hilltop
Cove
Robertson
Pipeline
Fourmile
McCoy
Elder Creek
Gold Acres
Goldrush
Swift
Cortez Hills
Cortez
Tonkin Springs
Gold Bar
Mt. Hope
Alligator Ridge
Ruby Hill
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100 km
Sources: Esri, DigitalGlobe, GeoEye, Earthstar, USDA FSA, USGS, AEX, Getmapping, Aerogrid, IGN, IGP, swisstopo, and the GIS User Community
POWERED BY
VRIFY



POWERED BY
VRIFY



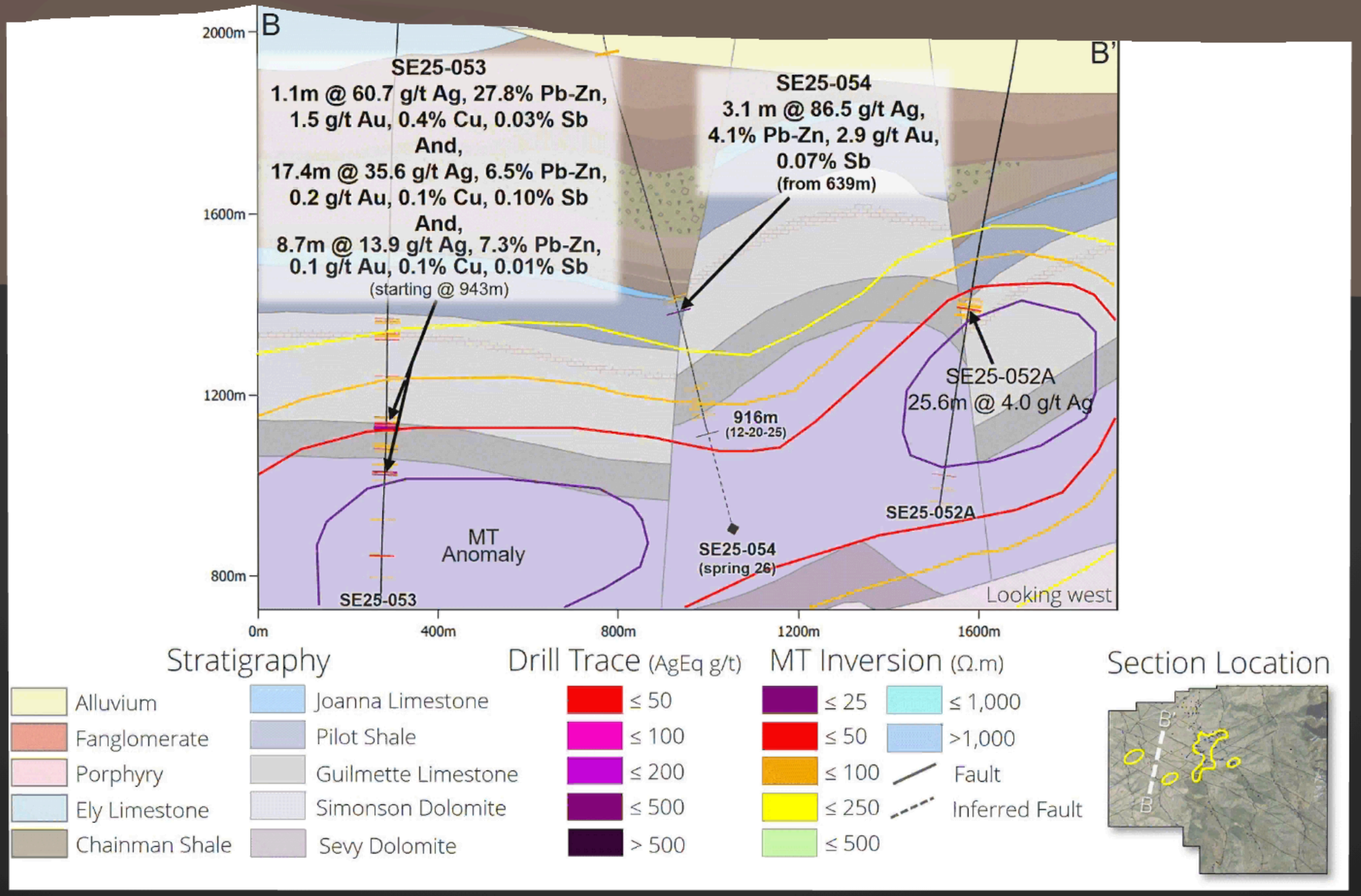
POWERED BY VRIFY



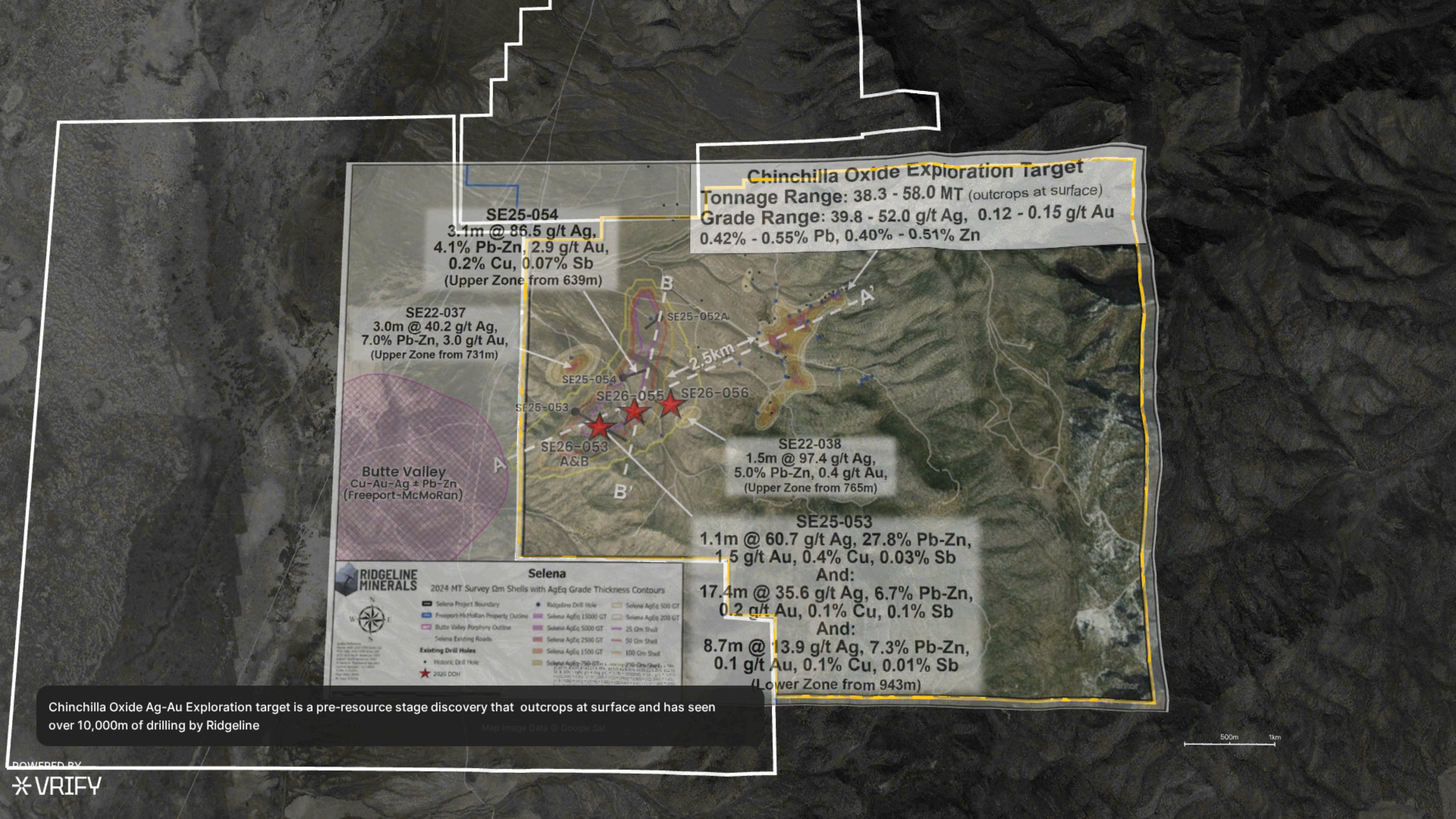
SE25-053
Massive Sulfide Horizon
3,166.8 – 3,194.5 ft. (965.2 – 973.7m)



POWERED BY VRIFY

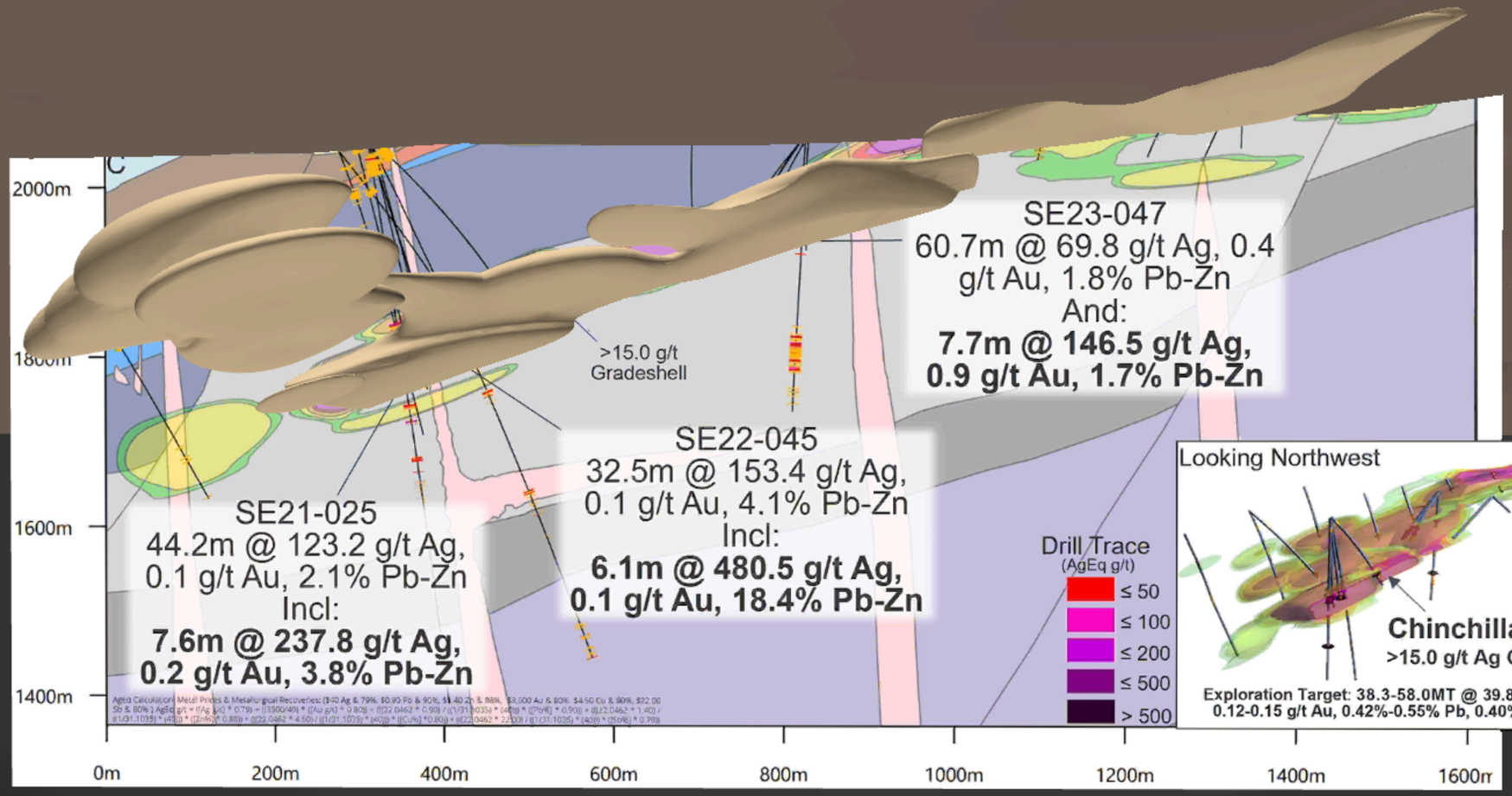


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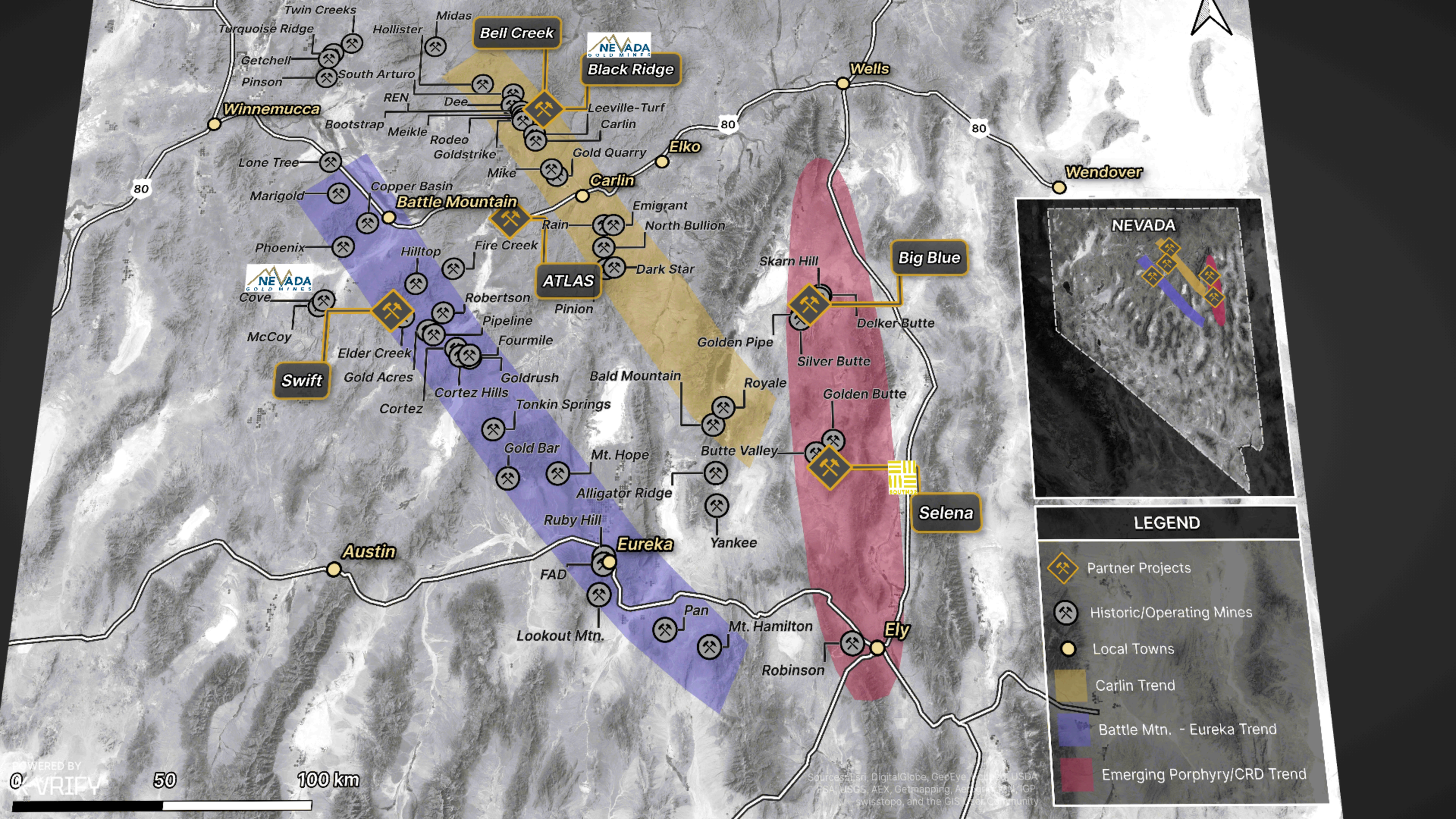


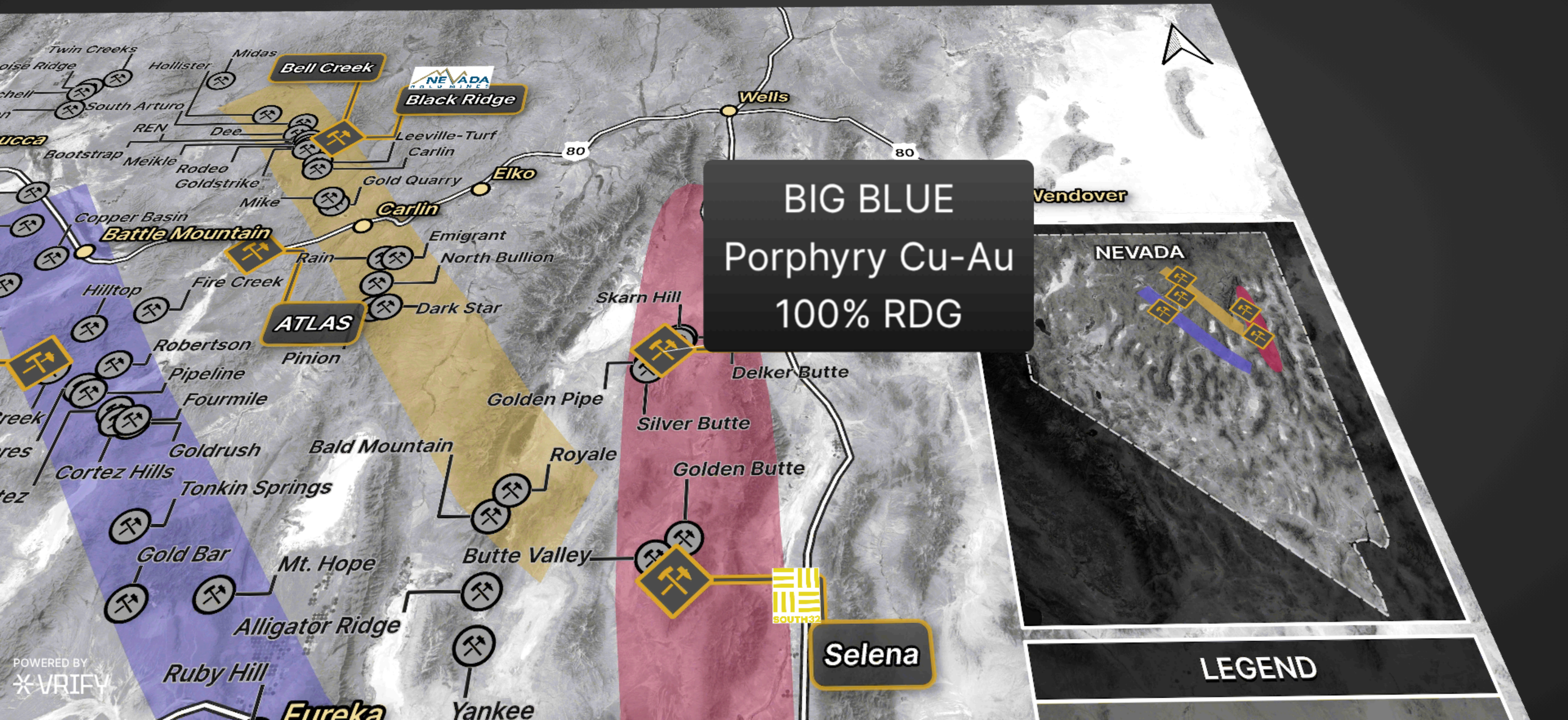
Chinchilla Oxide Ag-Au Exploration target is a pre-resource stage discovery that outcrops at surface and has seen over 10,000m of drilling by Ridgeline

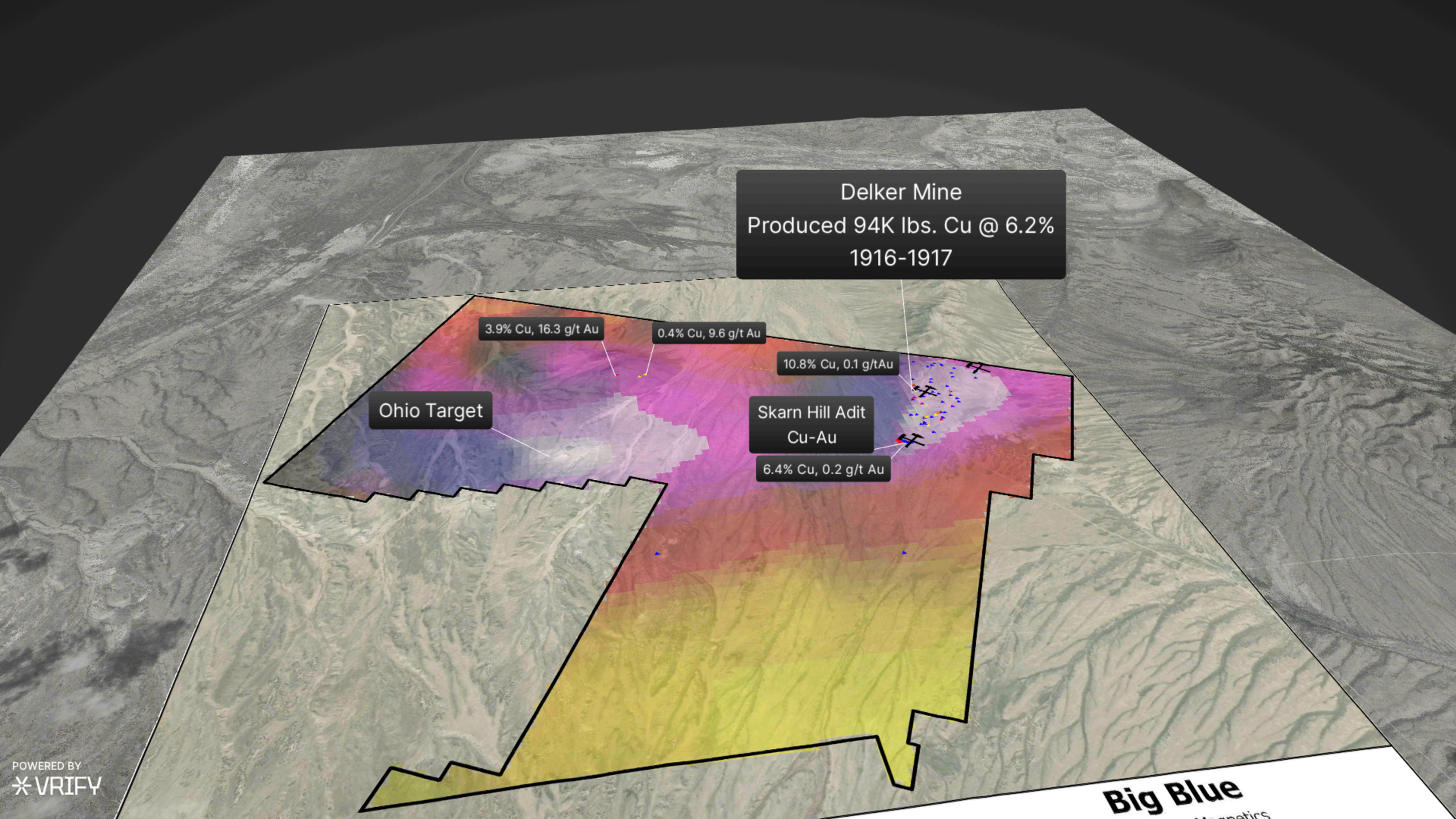
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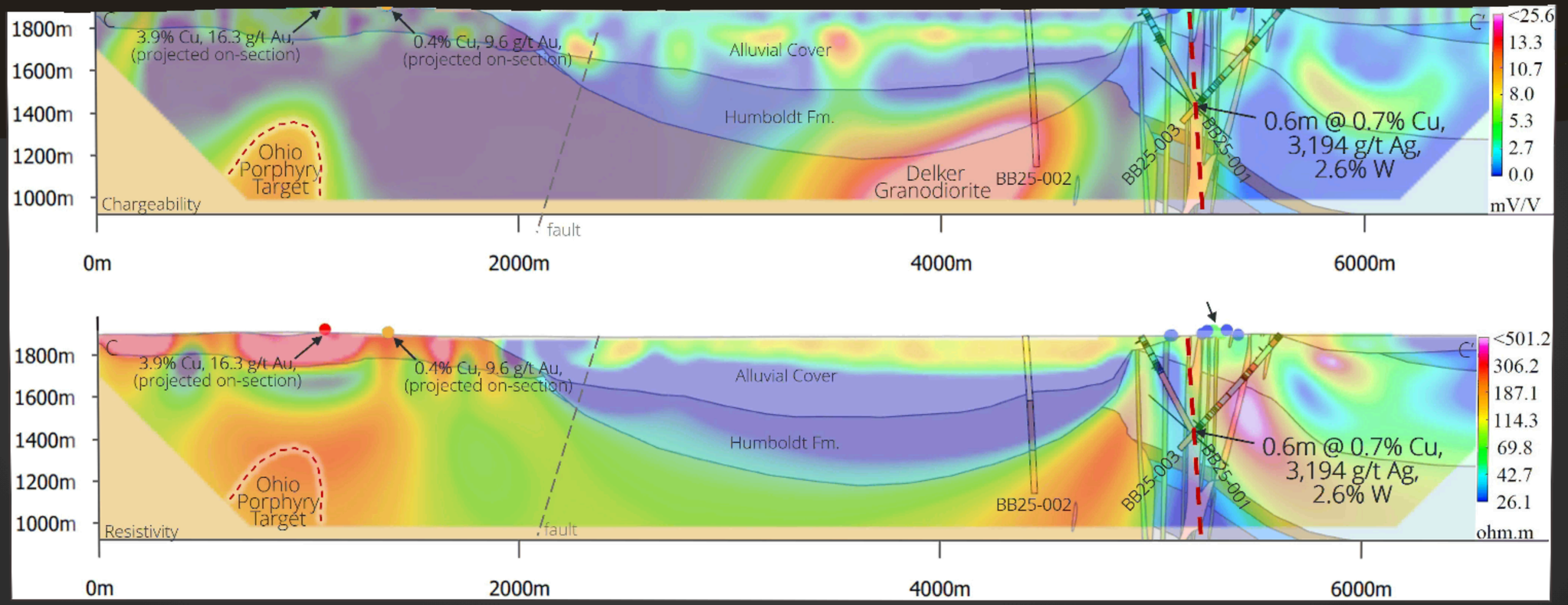


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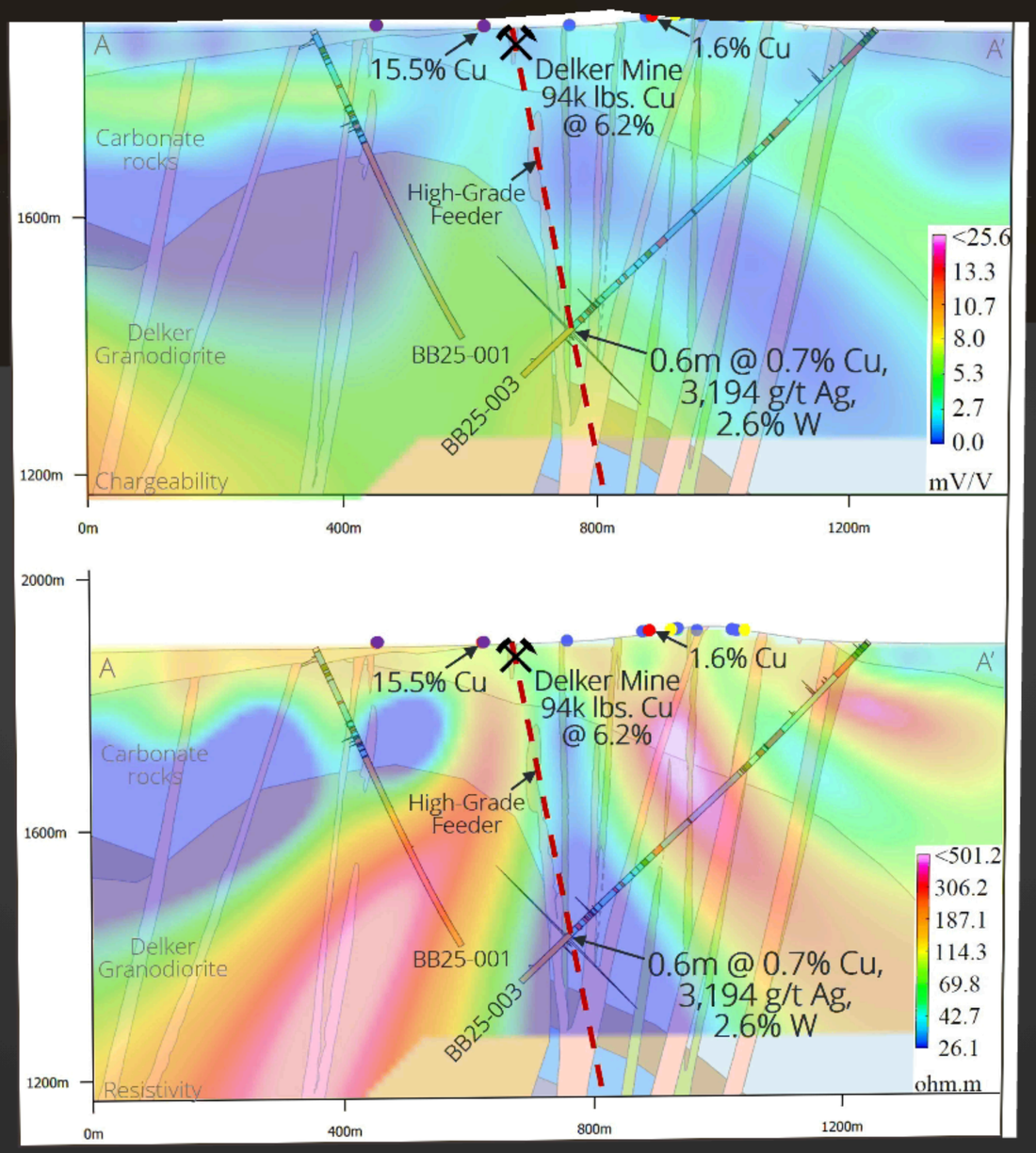

Twin Creeks
Turquoise Ridge
Hollister
Midas
Bell Creek
NEVADA GOLD MINES
Black Ridge
Getchell
Pinson
South Arturo
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Dee
Leeville-Turf
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Rodeo
Goldstrike
Gold Quarry
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Sources: Esri, DigitalGlobe, GeoEye, Earthstar Geographics, CNES/Airbus DS, USDA, USGS, AEX, Getmapping, Aerogrid, IGN, IGP, swisstopo, and the GIS User Community


BIG BLUE
Porphyry Cu-Au
100% RDG
Twin Creeks
Midas
Hollister
Bell Creek
NEVADA GOLD MINES
Black Ridge
South Arturo
REN
Dee
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Silver Butte
Golden Butte
Wells
80
80
Wendover
NEVADA
SOUTH32
Selena
LEGEND
POWERED BY
VRIFY


Delker Mine
Produced 94K lbs. Cu @ 6.2%
1916-1917
3.9% Cu, 16.3 g/t Au
0.4% Cu, 9.6 g/t Au
10.8% Cu, 0.1 g/tAu
Ohio Target
Skarn Hill Adit
Cu-Au
6.4% Cu, 0.2 g/t Au
Big Blue
POWERED BY
VRIFY



POWERED BY
VRIFY



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VRIFY

PIPELNE PROJECT

Coyote

6.3 km² Carlin Trend Land Package

Carlin-Type Au

VRIFY
Click Here



100% OWNED

6.3km² land package sits adjacent to NGM's recently acquired Black Ridge Project

- Black Ridge acquisition part of NGM's all-cash US$23.2M acquisition of 4-project Au portfolio

STRATEGIC LOCATION

Adjacent to Black Ridge project and ~4km along strike of the Leeville mine[1] and the Fallon inferred mineral resource: **1.0 million ounces Au @ 11.3 g/t[9]**

THE OPPORTUNITY

Significant discovery potential with potential for continuation of the Fallon discovery to continue onto NGM's Black Ridge and Ridgeline's Coyote property

2026 OBJECTIVE

Ridgeline is assessing strategic opportunities and potential partnerships at Coyote

RIDGELINE MINERALS

COYOTE

Strategic Location

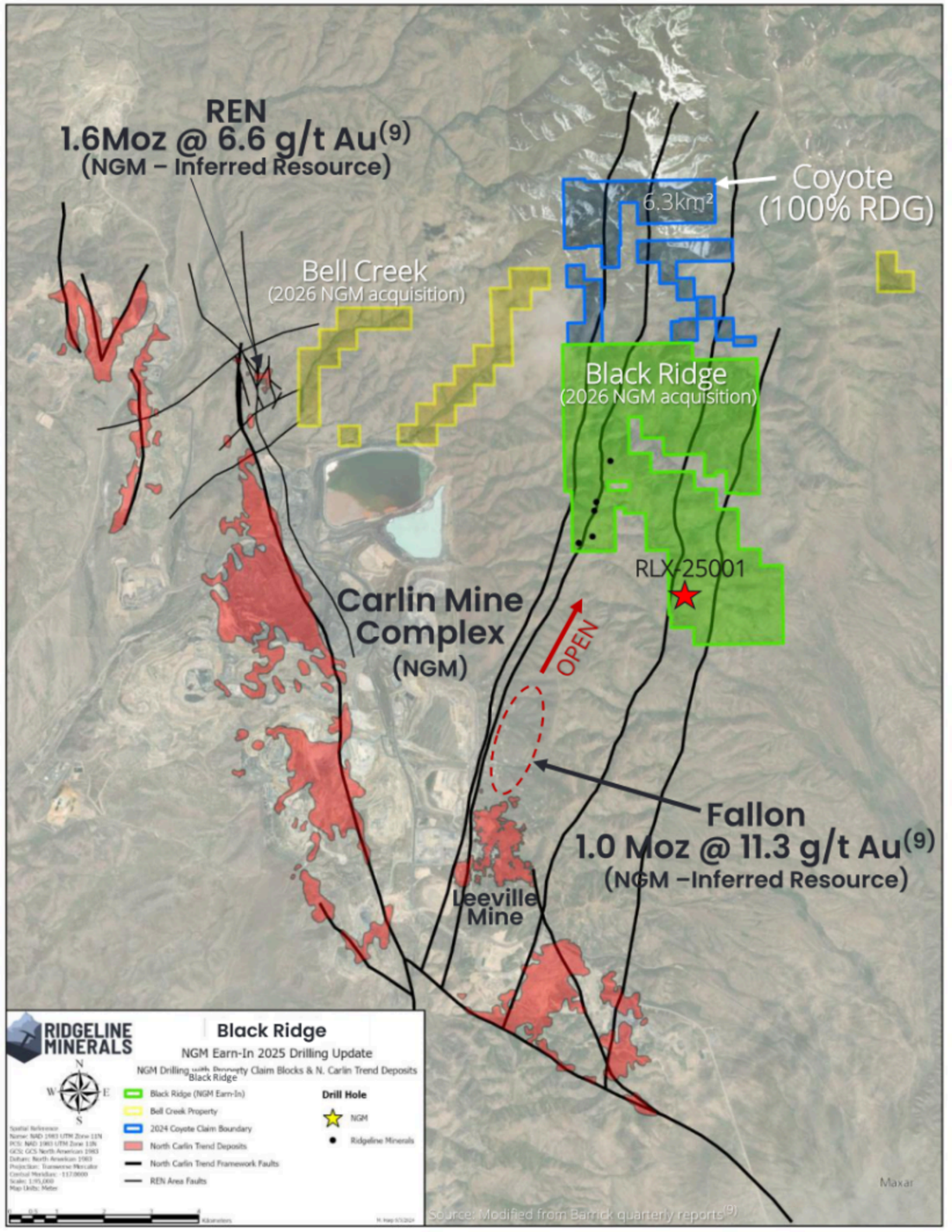
- Adjacent to NGM's recently acquired Black Ridge and Bell Creek projects
  **acquired from RDG in all-cash, US$23.2M deal in July 2026*
- On-strike of NGM's maiden inferred resource at Fallon of **1.0 Moz. Au @ 11.3 g/t** [9]

Highlight Fallon Drill Intercepts

- 56.7m @ 28.39 g/t Au in NLX-00010 [7]
- 23.3m @ 32.6 g/t Au in CGX-00076A [5]

- Coyote Project sits in the heart of the North Carlin Trend and <u>has never been drilled</u>

See Barrick Q4 2021 Quarterly Report HERE

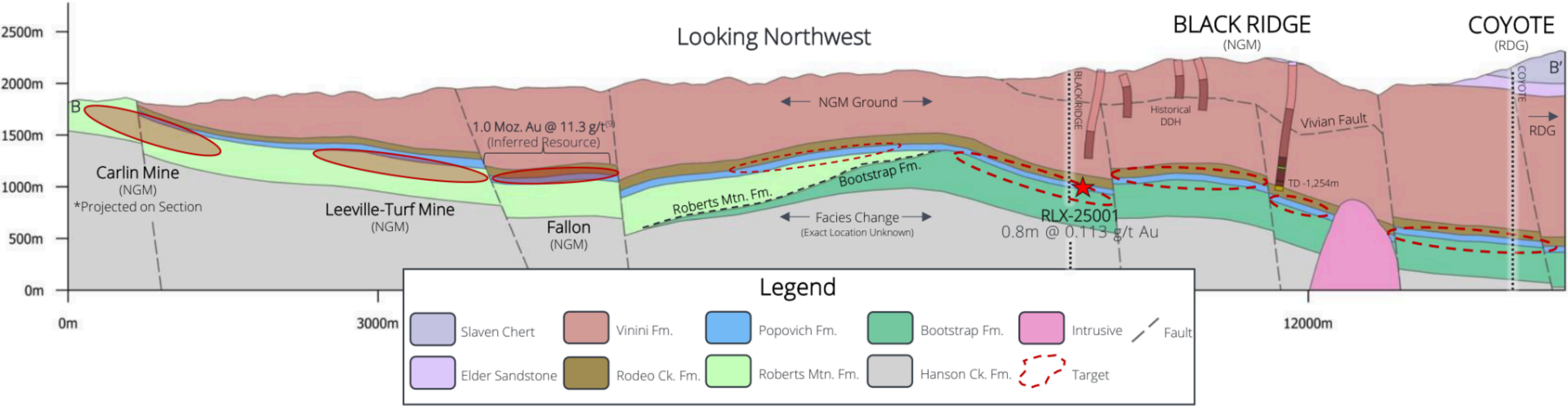


RIDGELINE MINERALS

COYOTE

Leeville Schematic Long Section

- Coyote project represents the on-strike continuation of the same conceptual Carlin-Type Au target that was confirmed at Black Ridge in 2025
- Nevada Gold Mines drilled one deep hole at the Black Ridge Project in 2025 (while still owned by RDG)
  - Hole returned wide intercepts of Carlin-type pathfinders including **0.8m @ 0.113 g/t Au** within the same prospective lower-plate carbonate host rocks that host the Fallon Discovery and the Leeville and Carlin Mines

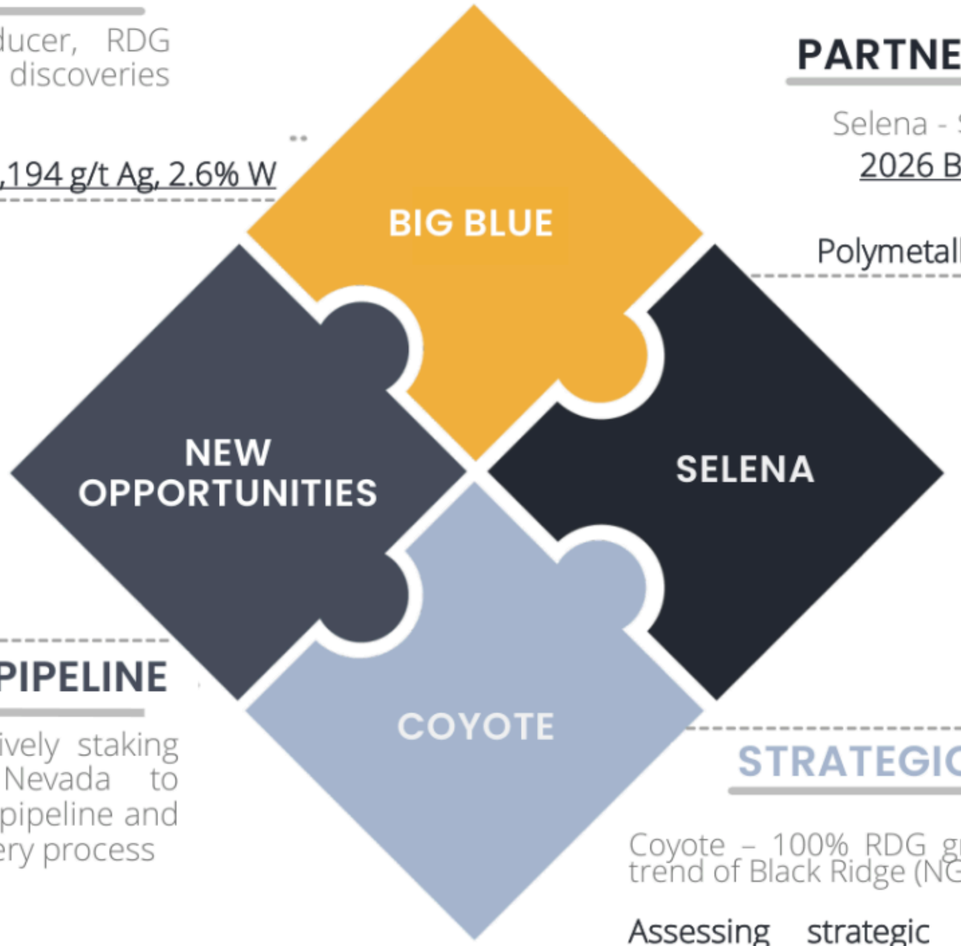


2026 Exploration Strategy

100% OWNED- PORPHYRY CU

Big Blue – Past Cu producer, RDG targeting porphyry Cu & CRD discoveries under shallow cover

BB25-003: 0.6m @ 0.7% Cu, 3,194 g/t Ag, 2.6% W



PARTNER PROJECT

Selena - $20M S32 earn-in
2026 Budget - US $4.0M

Polymetallic CRD Discovery!

2026 Drill Program in Progress!

EXPLORATION PIPELINE

Geology team is actively staking new projects in Nevada to replenish the project pipeline and accelerate the discovery process

STRATEGIC HOLDINGS

Coyote – 100% RDG ground directly on-trend of Black Ridge (NGM)

Assessing strategic partnerships to advance projects

RIDGELINE MINERALS





RIDGELINE MINERALS

PRESIDENT & CEO

Chad Peters, P.Geo

775-304-9773

cpeters@ridgelineminerals.com

INVESTOR RELATIONS

David Jan

604-828-2255

info@ridgelineminerals.com

Board of Directors

Chad Peters, President, CEO & Director

15 years of exploration and production experience. Co-founded Ridgeline in 2018, former exploration manager for Premier Gold mines team credited with 10+ Moz of gold discoveries in Canada and the US.

Peter Hardie, Independent Director

20+ years of International accounting, financial management and mine development experience. Current CFO of Equinox Gold and former CFO of True Gold and Nevsun Resources

Michael Blady, Independent Director

10+ years as senior management of multiple public resource companies with extensive capital markets background. Current CEO of Golden Ridge Resources, former Co-Founder & President of Ridgeline Exploration Services

Lewis Teal, Independent Director

35+ years of global exploration experience including the discovery of 20+ Moz. of gold. Former Newmont Group Executive, South America and Senior Exploration Geologist, Carlin Trend

Ryan Walchuck, Independent Director

Senior mining finance executive with global experience across complex mining projects, joint ventures, and multi-stakeholder partnerships. He is currently Senior Manager, Business Analysis at Rio Tinto, where he supports strategic investment decisions, capital allocation, and value optimization for projects.