
Sobek Project, Chile

MIRASOL
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FOCUSED ON DISCOVERY

TSX-V: MRZ
OTC: MRZLF

Precious Metals Summit Zurich
November 9-11, 2026

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This presentation contains certain statements that may be deemed “forward-looking statements”. All statements in this presentation, other than statements of historical fact, that address future operations, resource potential, exploration drilling, exploitation activities and events or developments that the Company expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans” “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. The Company undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change, except as may be required by applicable law.

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All material project information in this presentation has been previously disclosed to the public by Mirasol.

Tim Heenan (MAIG), President for Mirasol has reviewed and approved the technical content of this presentation and is a Qualified Person under NI 43 -101.

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Mirasol - Key Highlights



- Leading exploration company with a track record of success
- $60 million liquidity event in 2012 from the discovery and sale of the Joaquin Project
- Conservative share structure with significant insider ownership

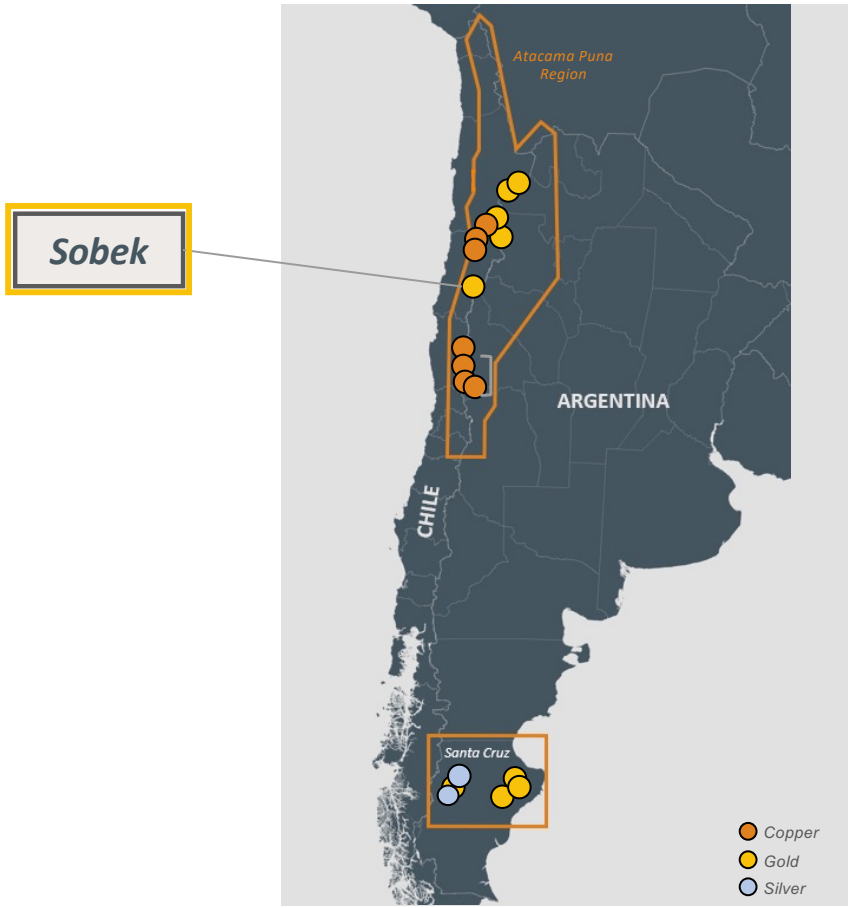


- Quality copper, gold and silver exploration projects
- Focused on highly-prospective and mine-friendly jurisdictions of Chile and Argentina
- Established in-country permitting and operating experience



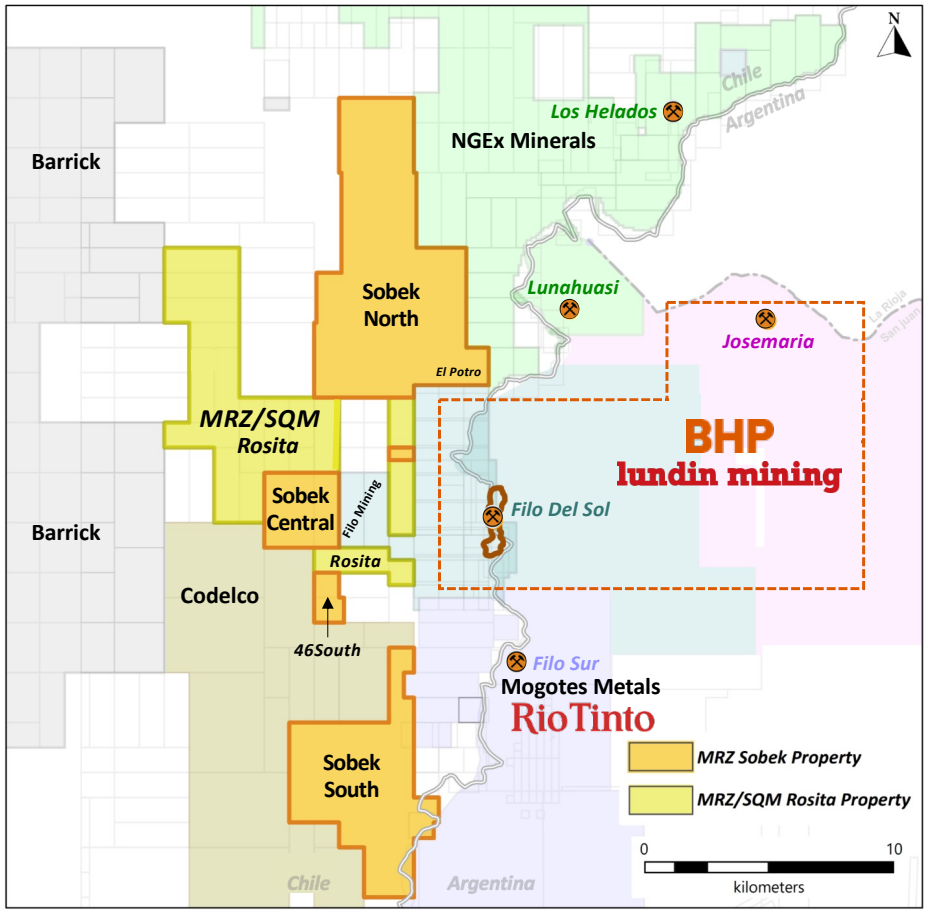
- Strategic land position in the high-profile Vicuna District
- Successfully executed on strategic business development initiatives to monetize non-core assets
- 2026/27 exploration season about to launch at flagship Sobek Project

Sobek Copper-Gold - Mirasol's Flagship Project in Chile



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Sobek - Strategically Positioned in the Vicuña District



Surrounded by Titans

- BHP & Lundin Mining: Filo del Sol & Josemaria
- NGEx: Lunahuasi & Los Helados
- Rio Tinto & Mogotes Metals: Filo Sur
- Barrick
- Codelco

BHP & Lundin - Filo Acquisition

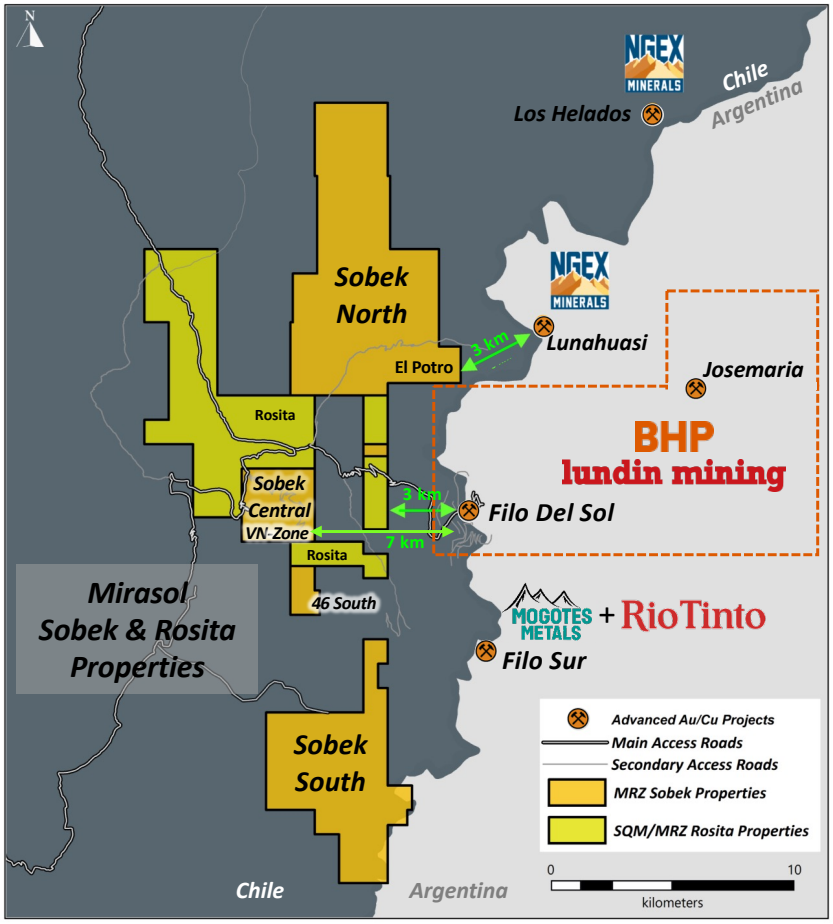
- $4.5 B
- Largest purchase price for a copper junior

Rio Tinto - Strategic Investment

- $15 M Investment in Mogotes

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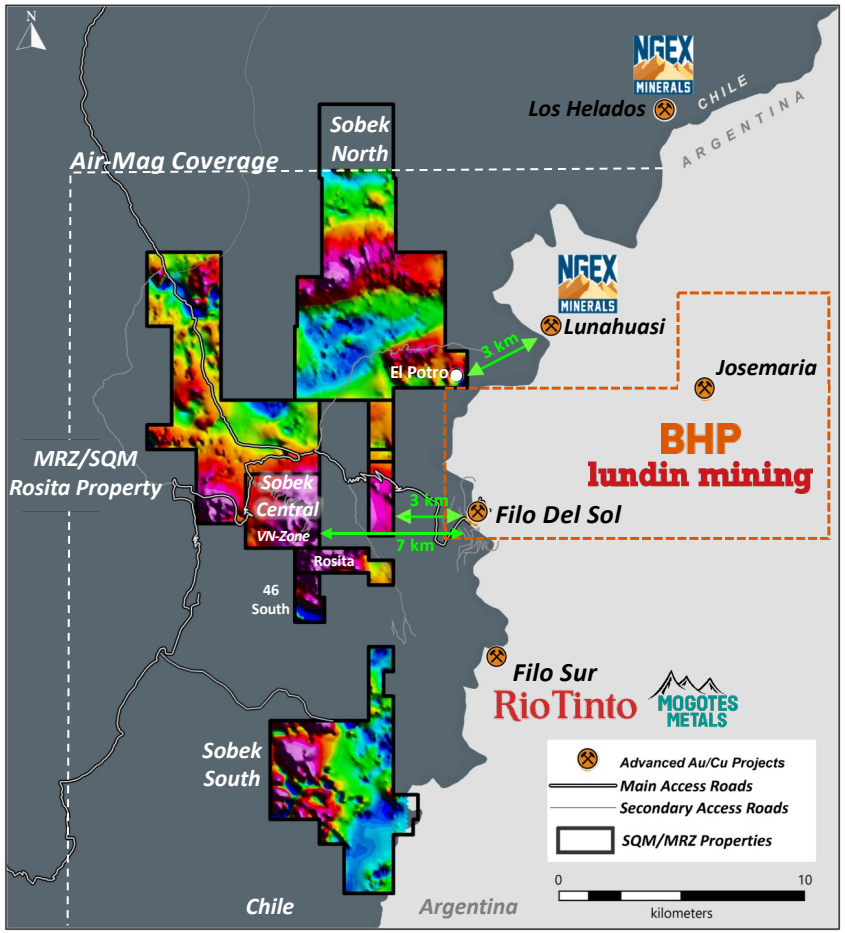
Vicuña District - Giant Copper-Gold-Silver District



- Sobek & Rosita - located in the globally recognized Vicuña copper-gold district
- Mio-Pliocene age mineral belt, northern Chile
- Porphyry Copper / HSE Gold Project
- Staked based on prospective local geology and structural architecture
- 9,640 ha, 100% owned Sobek Property
- 4,600 ha, 80% earn-in Rosita Property with SQM
- 7 km west of Filo del Sol with Josemaria to the east and Los Helados to the north
- 3 km west of new Lunahuasi discovery by NGEx Minerals
- 3-hour drive from Copiapo along 114kms of paved highway, and 40kms of well-maintained gravel roads

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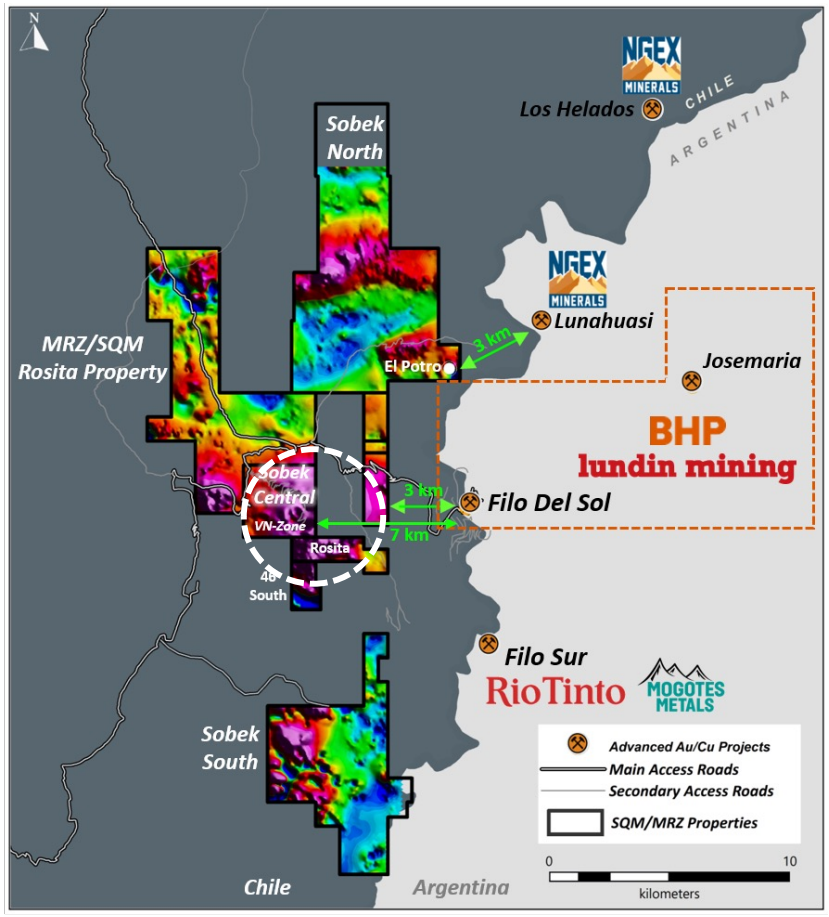
Sobek & SQM Rosita - Advancing Towards Discovery

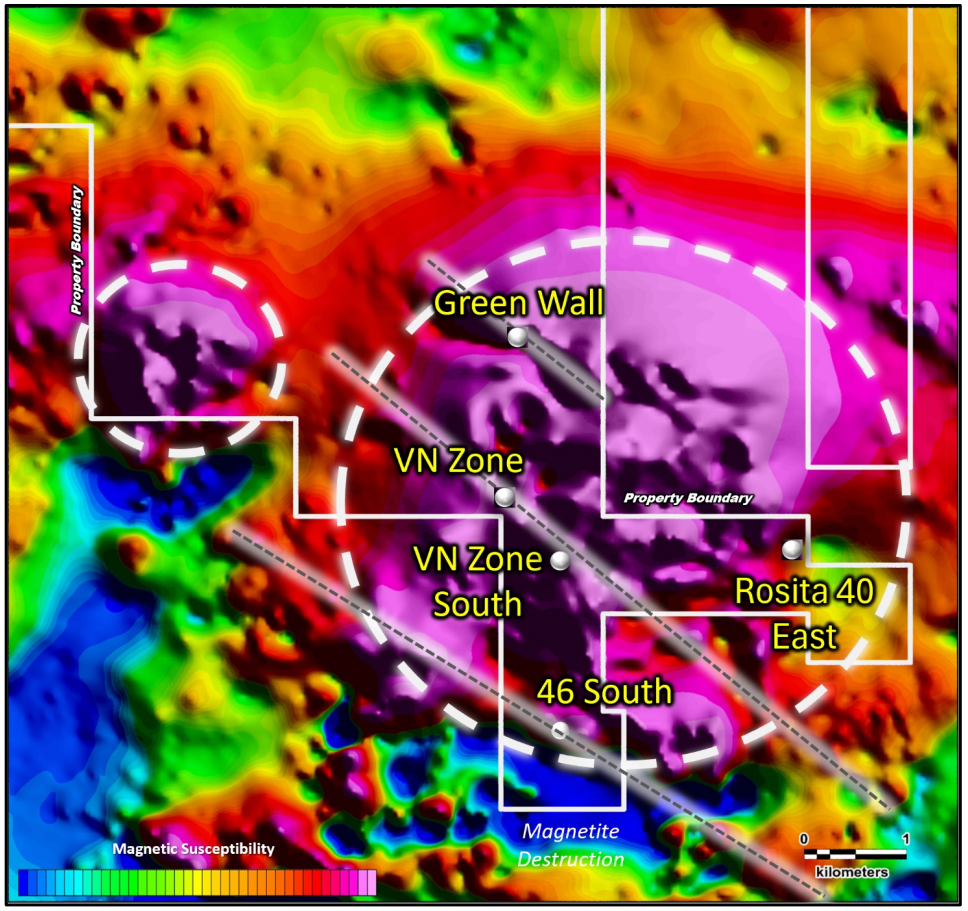


Systematic & Thorough Exploration

- → Initial 2,700km regional Heli-Air Mag survey of the district
- → Property wide reconnaissance level prospecting
- → Property wide stream sediment geochemical sampling
- → +500km Airborne Heli-MT survey
- → Detail grid-based geochemical soil sampling El Potro & VN Zone
- → Ground based Electrical IP/Gradient Array Geophysics (Resistivity/Chargeability)
- → **Multiple Drill Targets Identified**

Sobek & SQM Rosita - Regional Magnetic Architecture

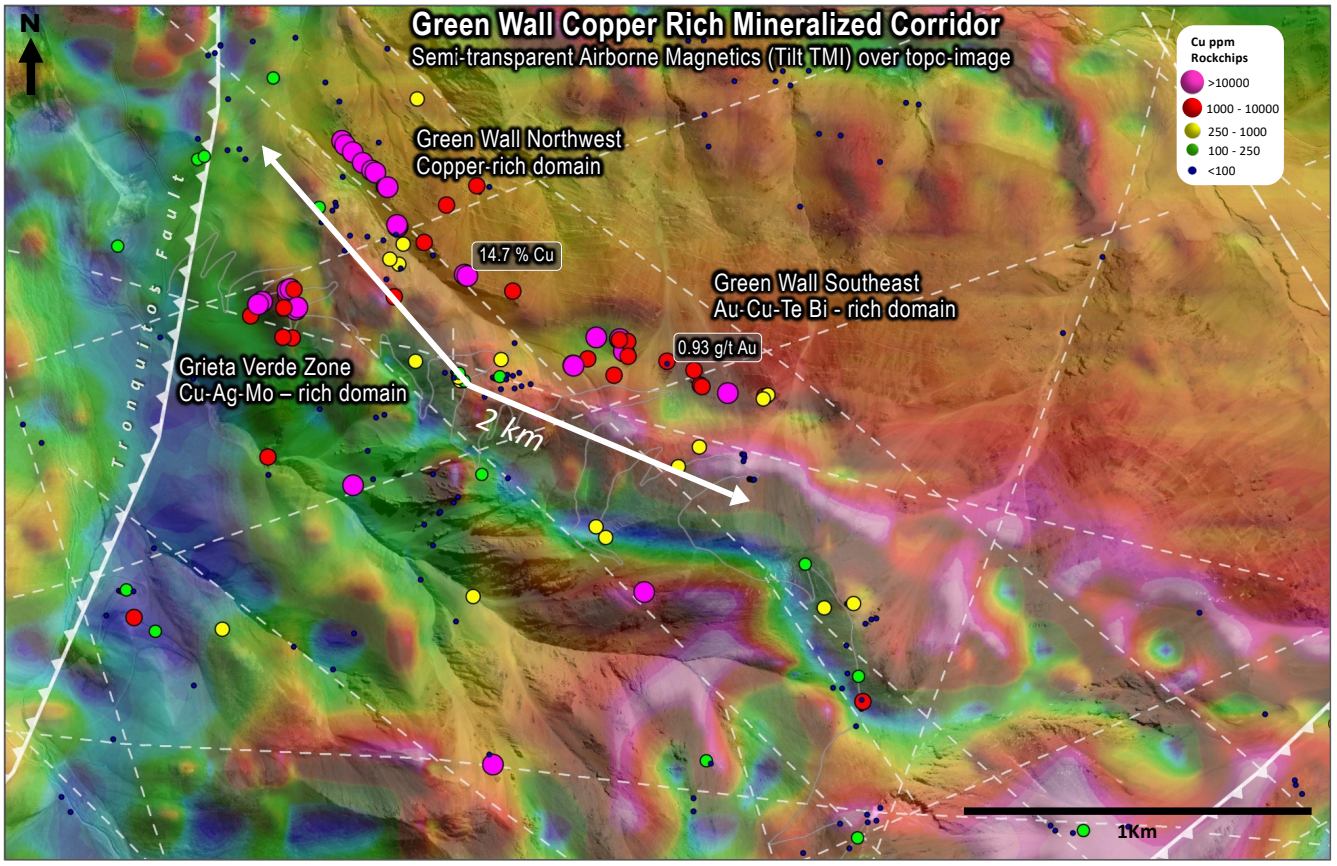




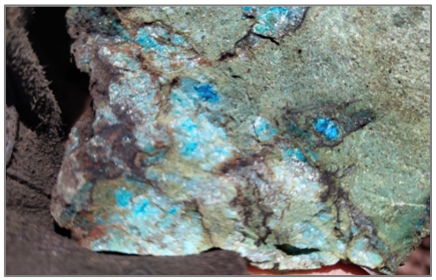
Sobek Central - Green Wall Target



Green Wall Target - Mineralized Copper Rich Trend

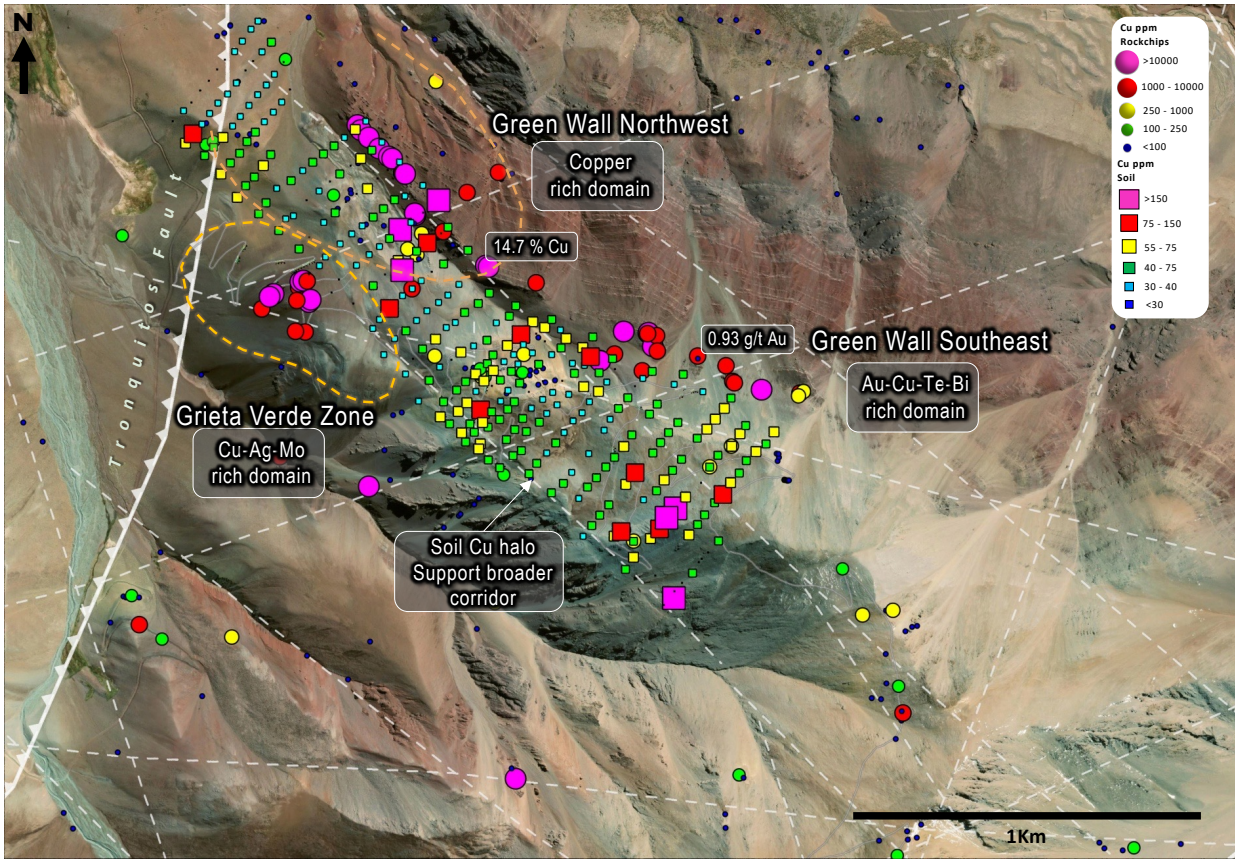








Green Wall - Distinct Mineralized Geochemical Domains

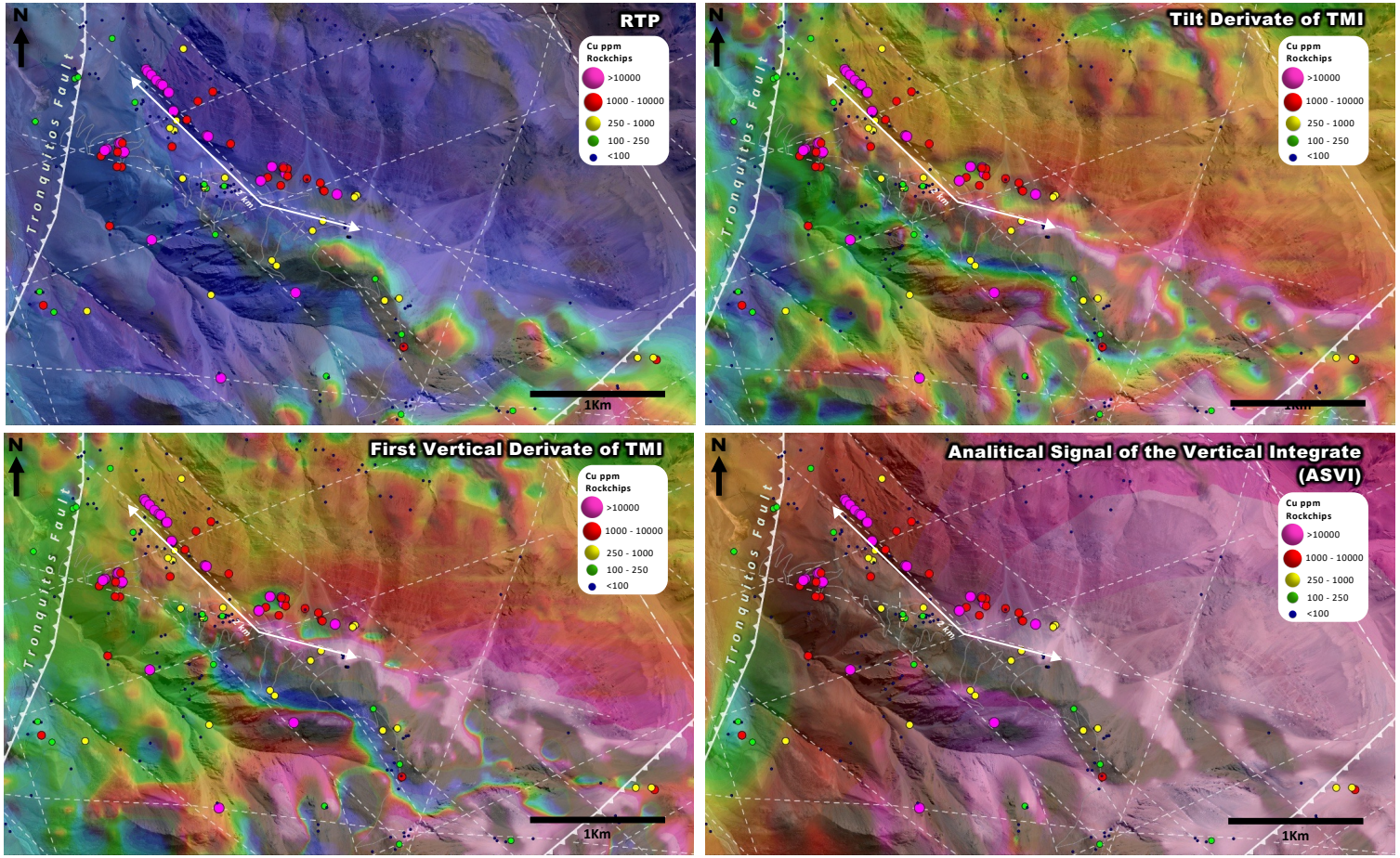


Anomalous Copper & Gold in Select Rock Samples

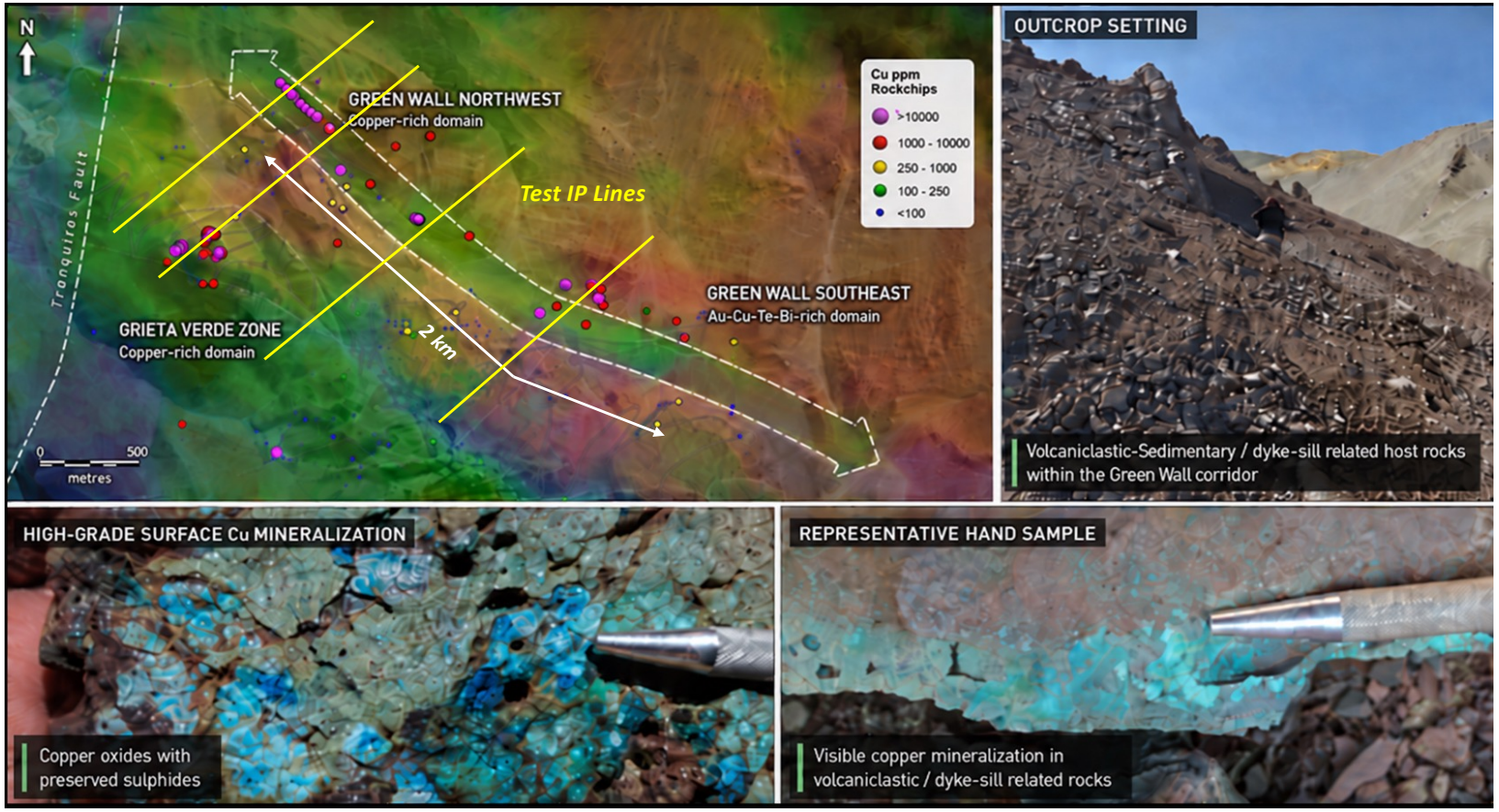
Sample	Cu (%)	Au (g/t)	Ag (g/t)	Mo (ppm)
MCR0022251	14.70	0.028	131	74.1
MCR0025203	7.18	0.010	59.8	27.3
MCR0022260	6.88	0.175	92	1.36
MCR0024531	6.44	0.021	44.3	4.63
MCR0024490	5.51	0.008	37.3	1.11
MCR0024530	4.43	0.013	13.45	1.24
MCR0025223	3.39	0.928	58	2.1
MCR0024491	2.82	0.009	26.3	1.59
MCR0024488	2.78	0.006	19.75	0.83
MCR0024492	2.64	0.004	10.45	0.93

malachite, azurite, chrysocolla chalcopyrite, chalcocite, covellite and relict bornite

Green Wall - Airborne Mag Supports Mineralized Corridor



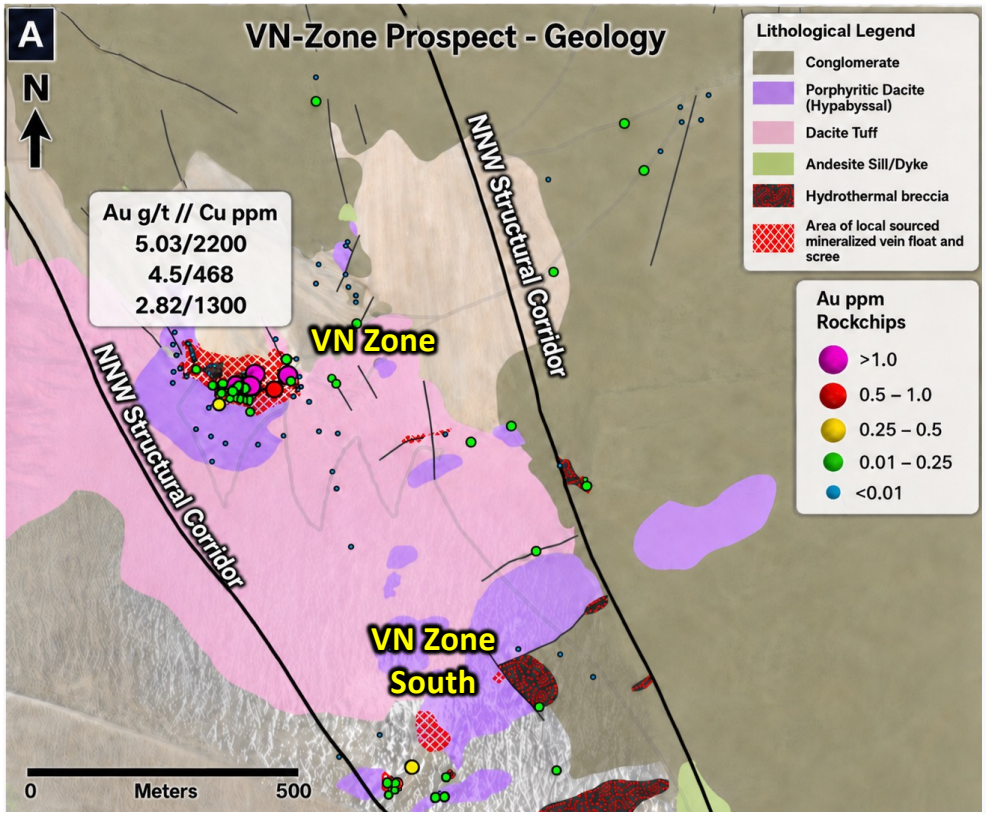
Green Wall - Planned IP Geophysical Lines

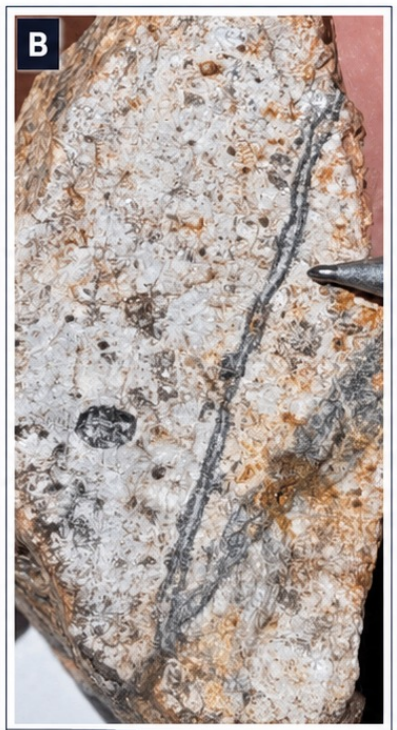


Sobek Central - VN Zone Targets



VN Zone - Untested High-Grade Surface Mineralization



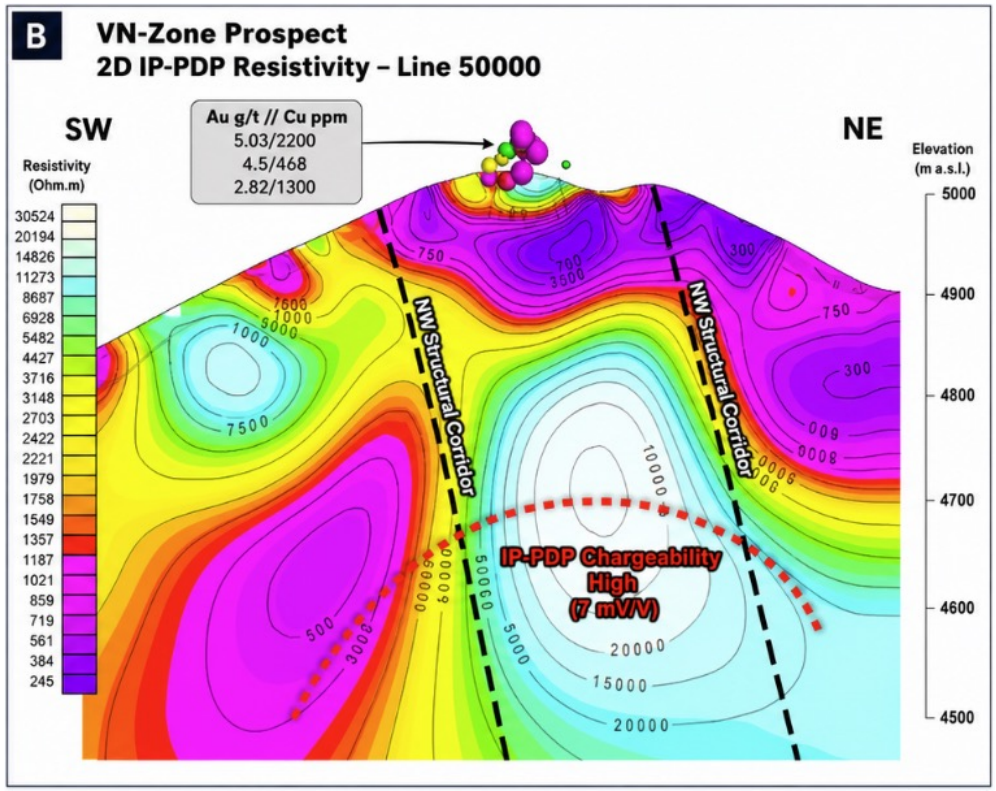


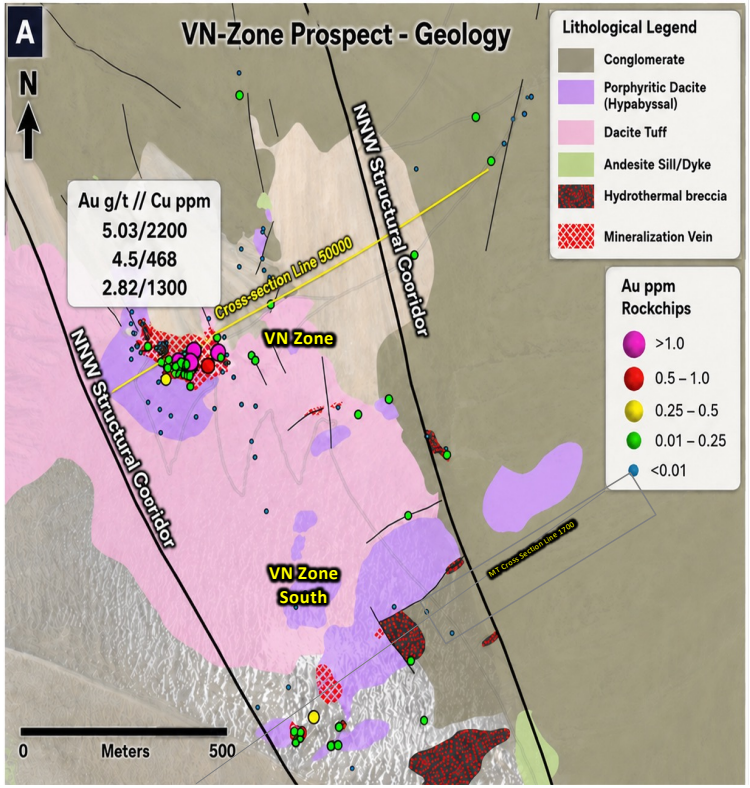
B. Banded black quartz vein



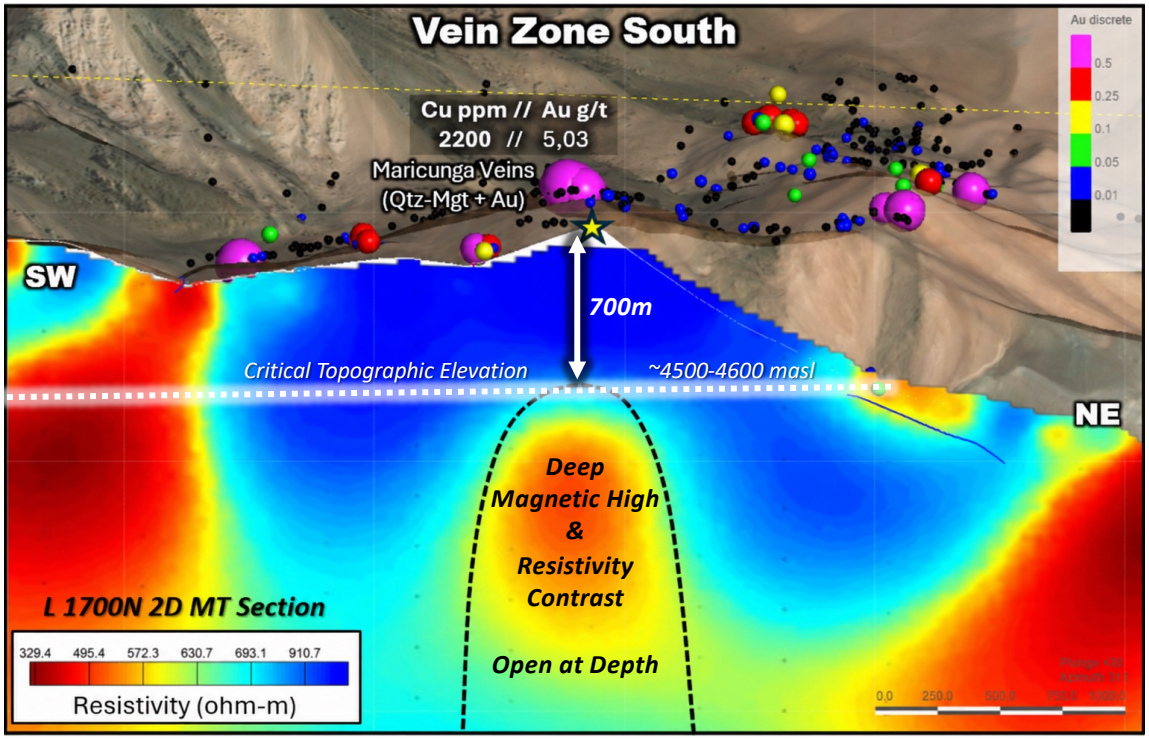
C. Quartz-magnetite veinlets

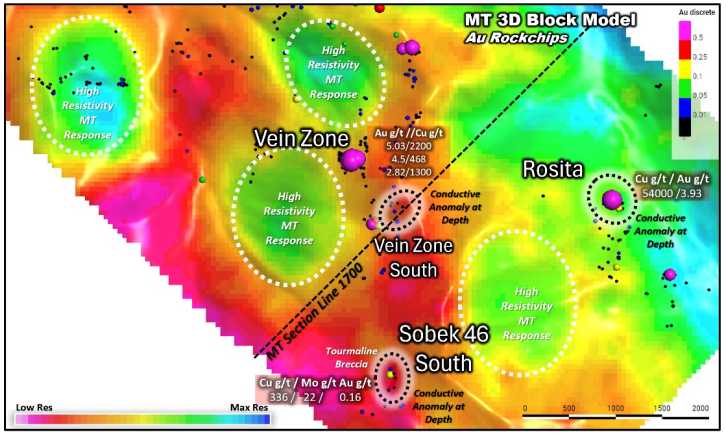
VN Zone - Ground IP-PDP Supports Drill Targeting





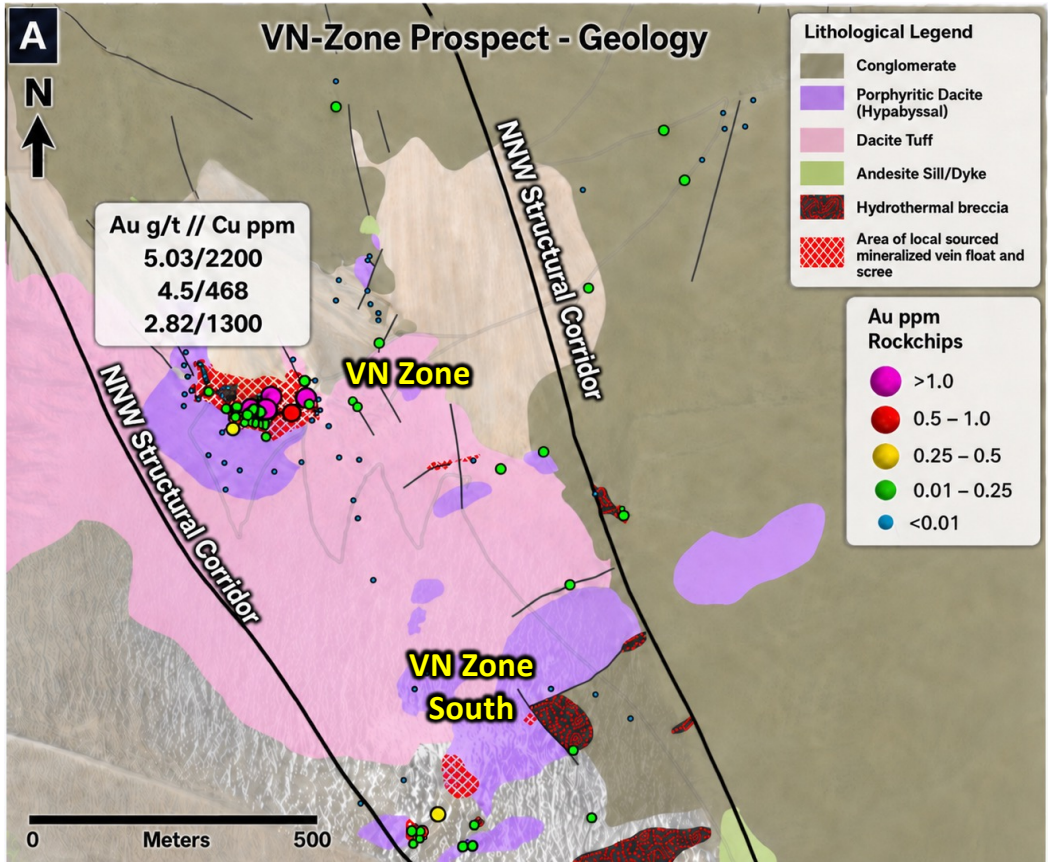
VN Zone South - Deep Magnetic Resistivity Contrast





MT flight line 1700

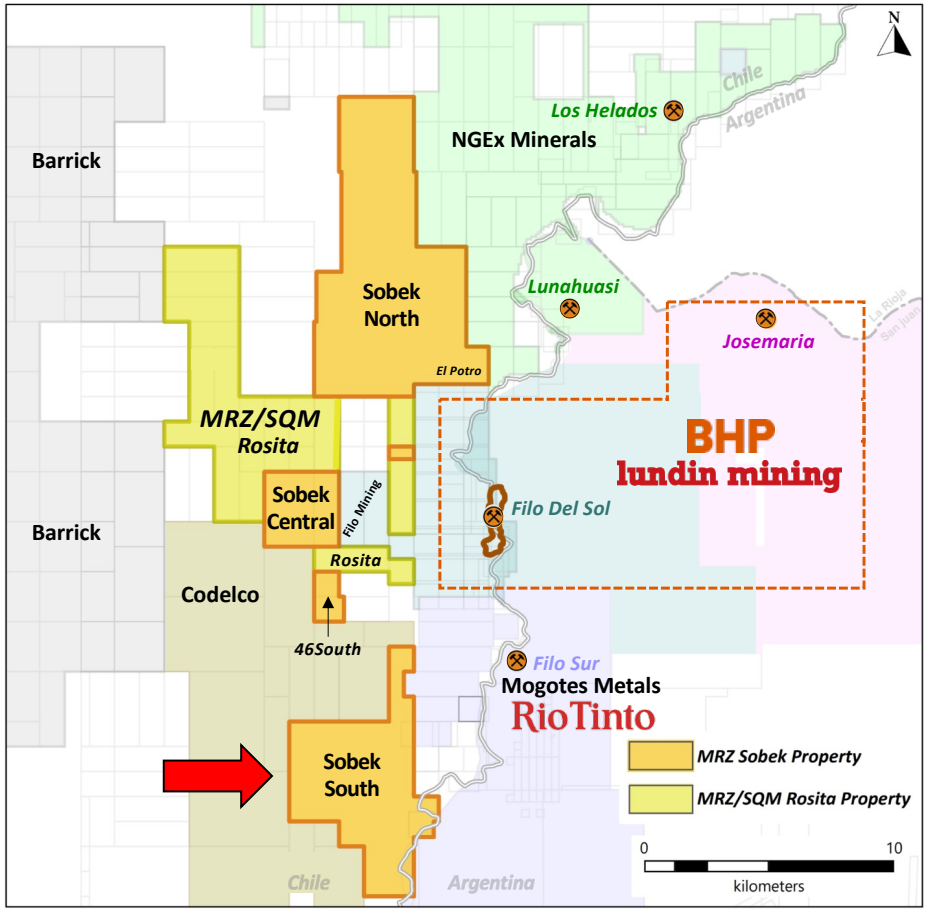
VN Zone - A High-Priority Drill Target





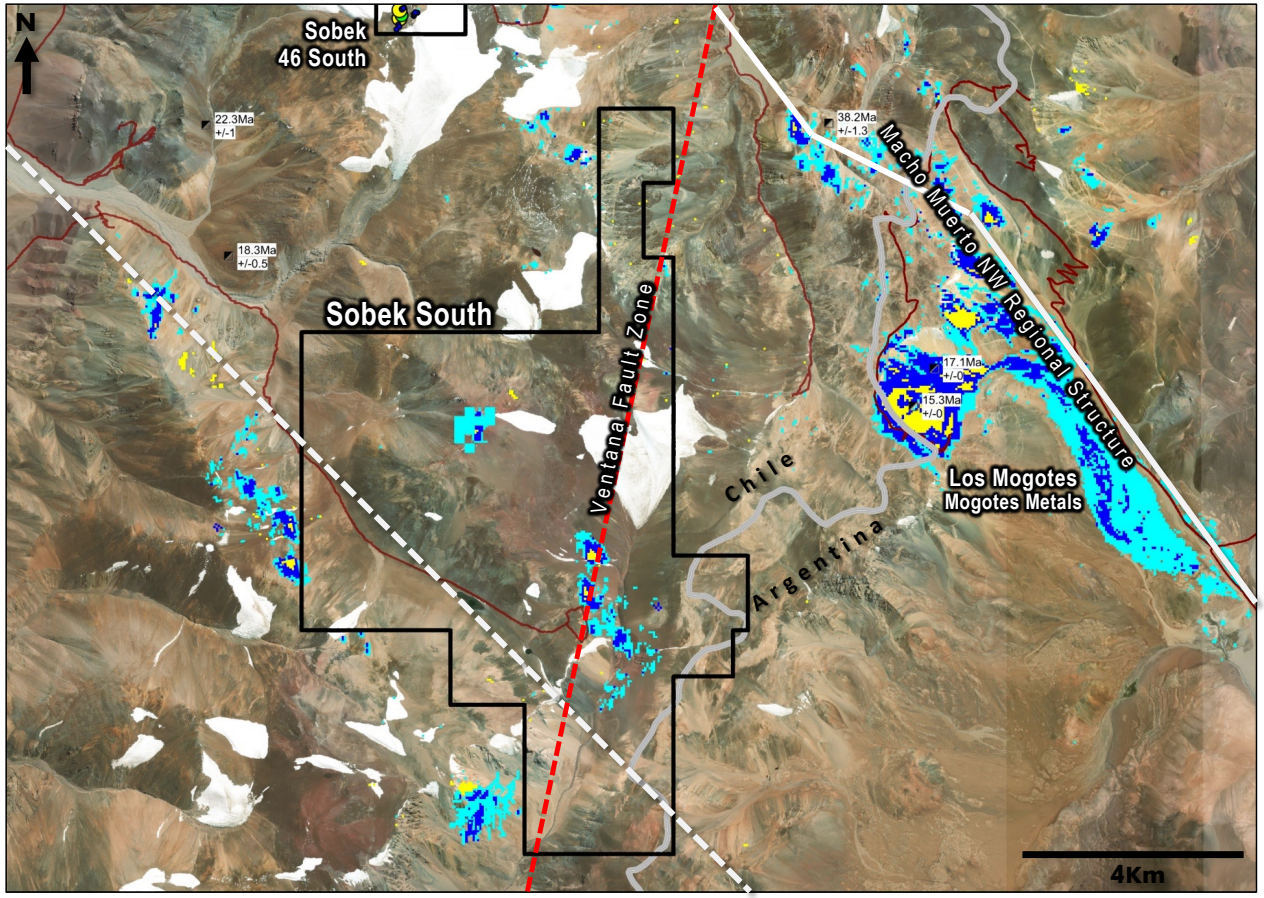
Black Qtz-Mgt "Maricunga Type" Veinlets in Altered Dacite Porphyry

Sobek South - Early-Stage District Scale Opportunity

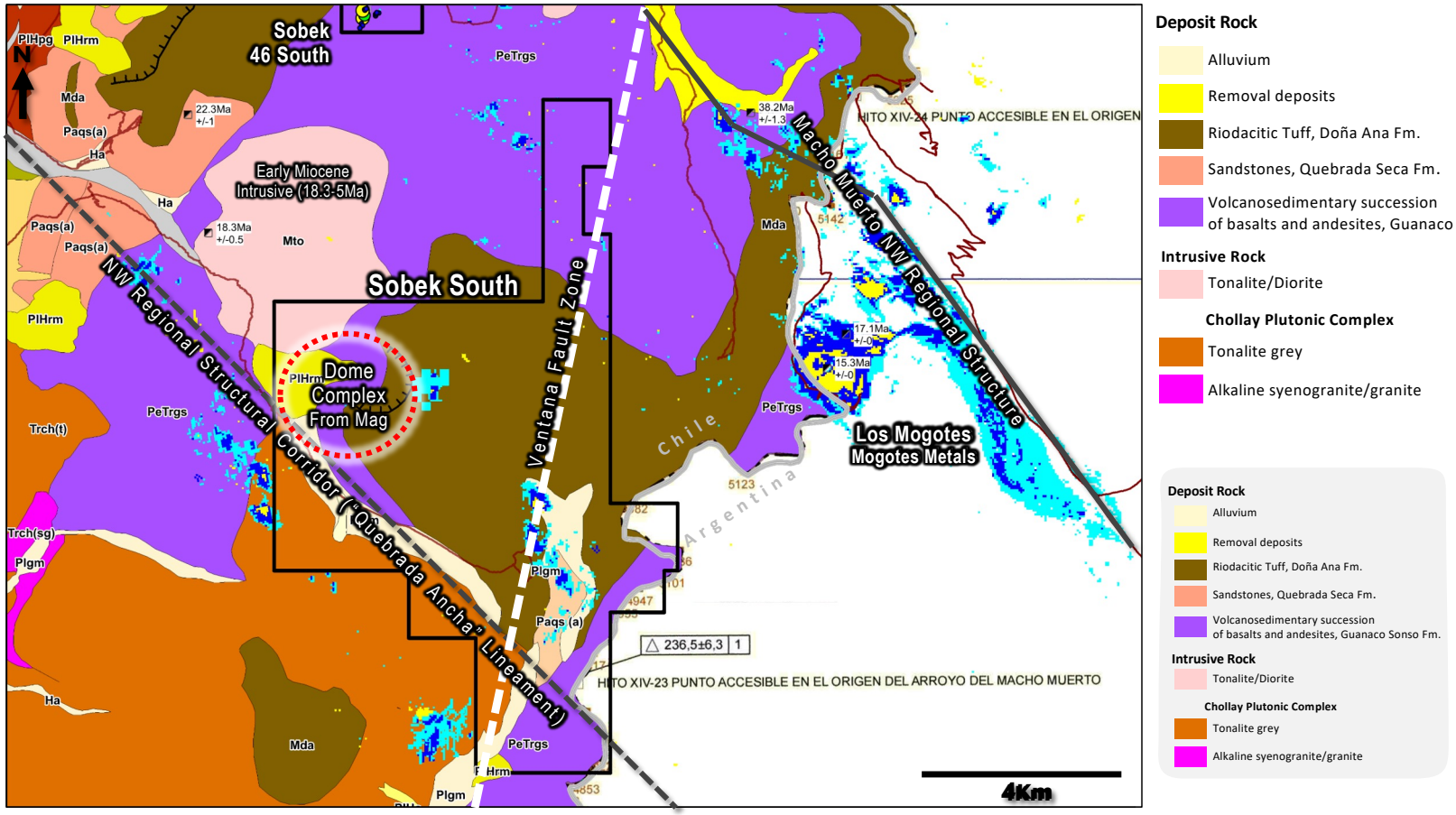




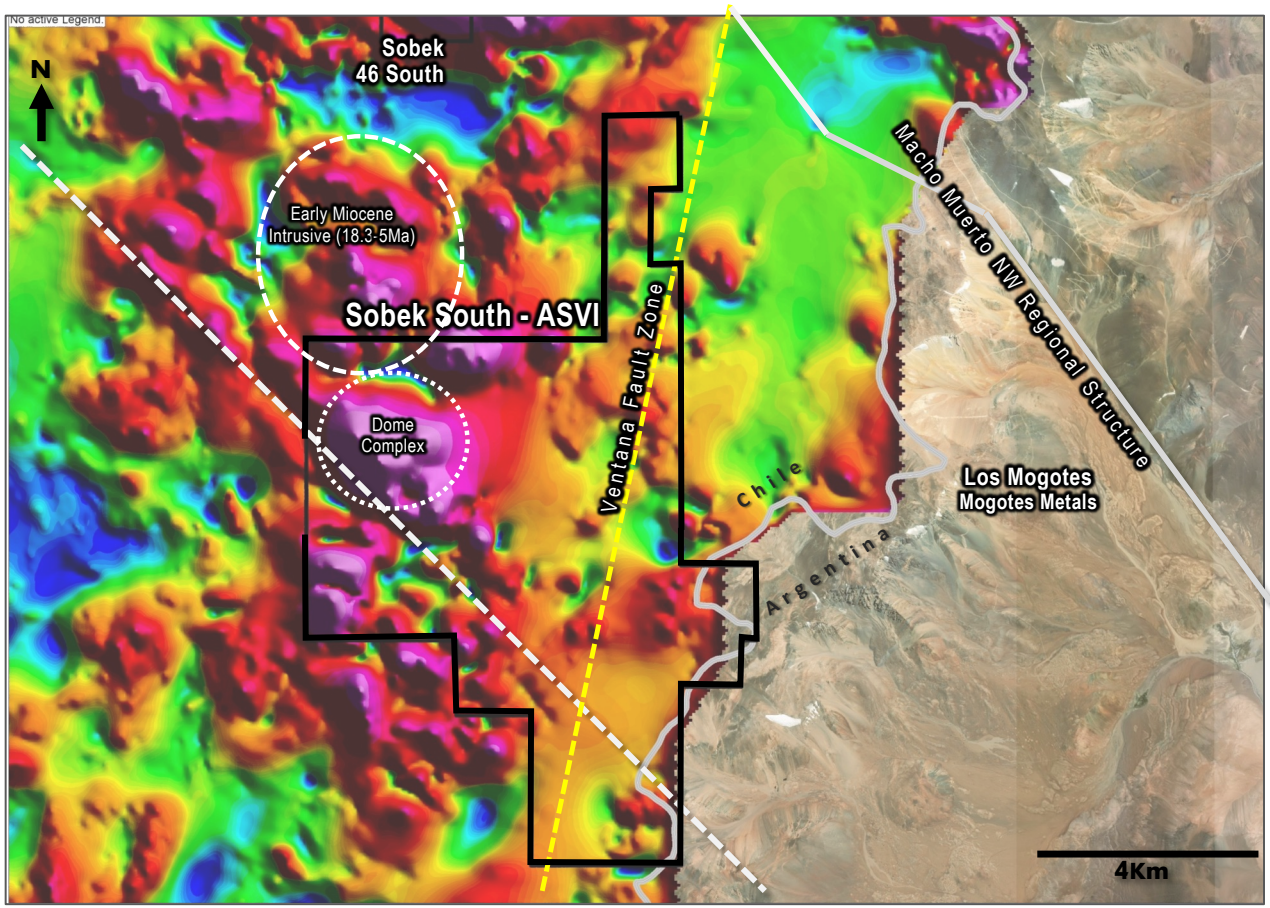
Sobek South - Unexplored District Scale Potential



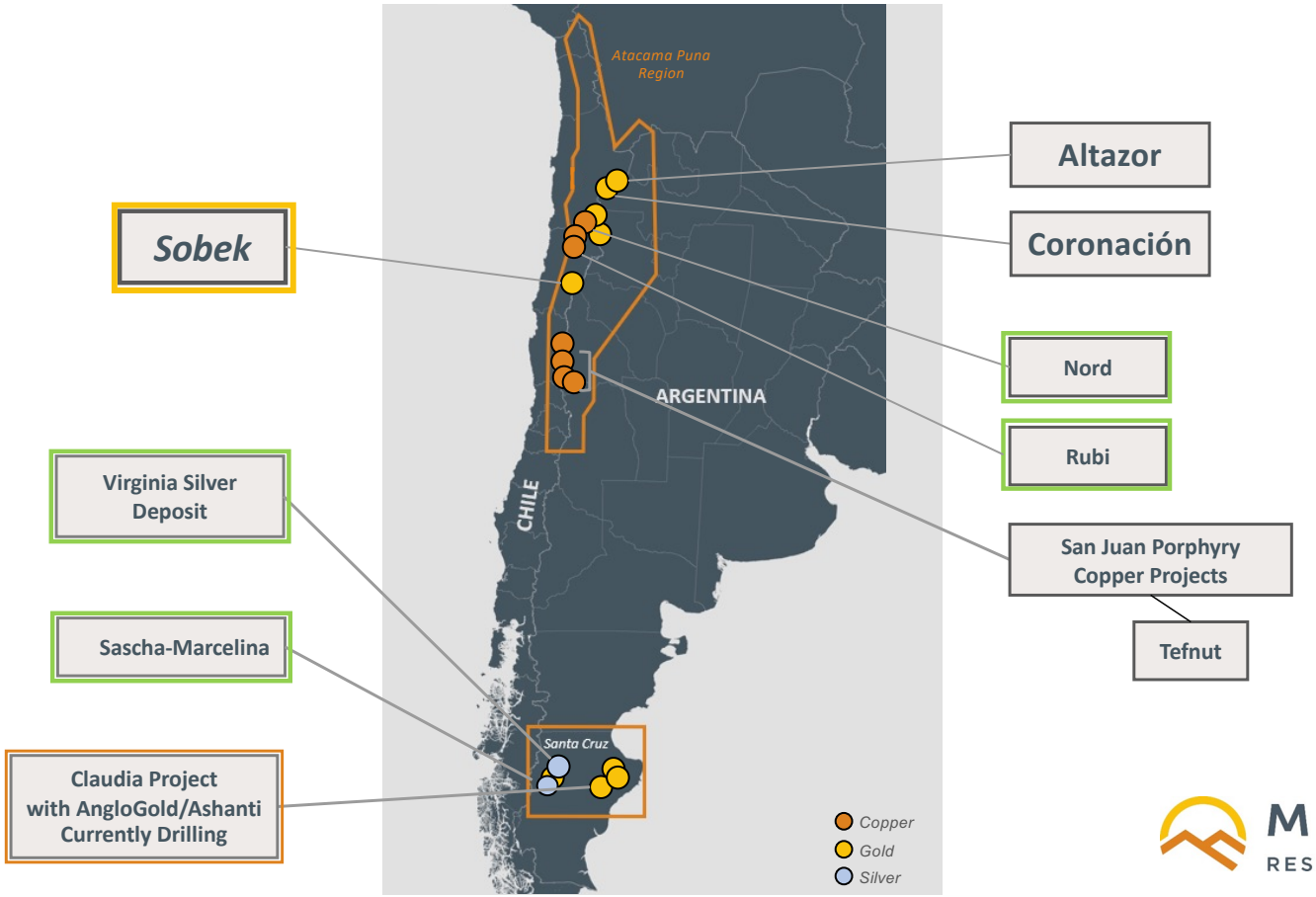
Sobek South - Favorable Host Rocks with Au-Cu Evidence



Sobek South - Airborne Geophysics First-Pass Priorities

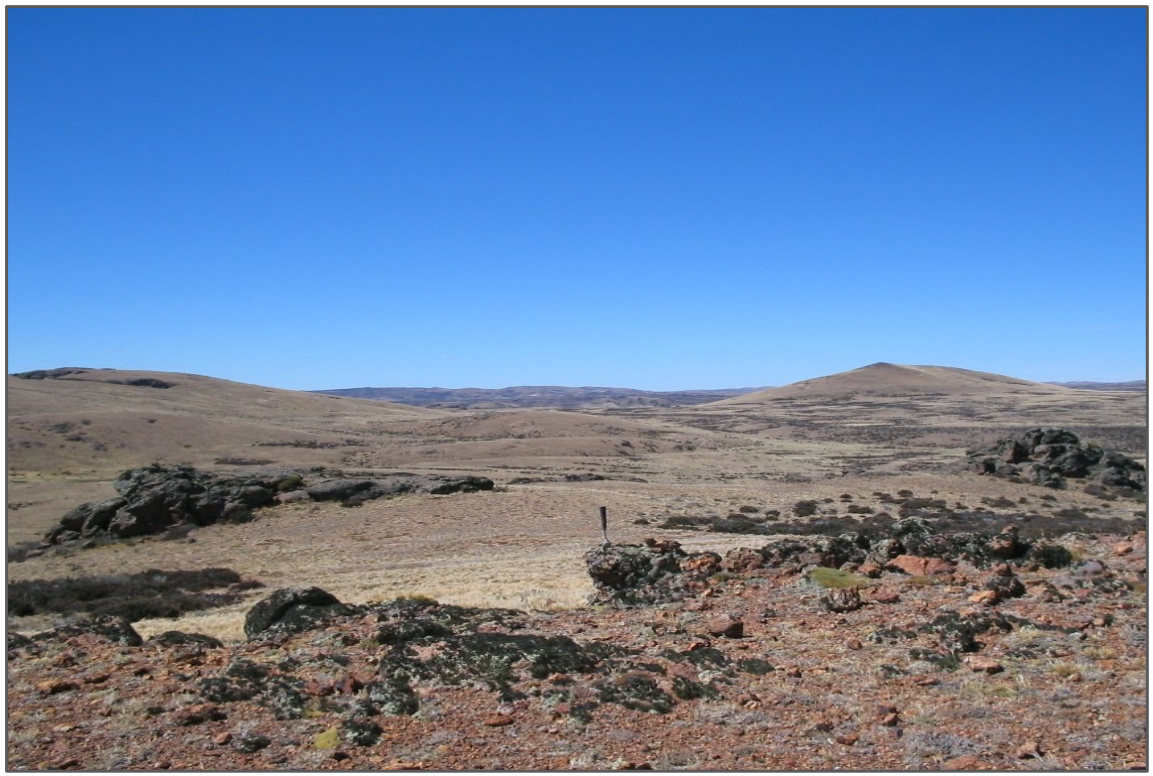


Pipeline of Opportunities - Unlocking Value from Portfolio



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Virginia Silver Deposit - Monetizing a Non-Core Asset



Agreement to Purchase

- US$8.0 million sale to Ampere Metals over 5 years of scheduled payments
- Retain a 2% NSR Royalty with the unilateral right to sell for a minimum of US$ 2.0 million
- June 2025

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Rubi Copper Project - Strategic Advancement



Agreement to Purchase

- US$4.0 million sale to San Lorenzo Gold over 6 years of scheduled payments
- Retain a 2% NSR Royalty
- June 2026

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Nord Project - Located Adjacent to Development



Agreement to Purchase

- US$2.5 million sale to Pampa Camarones over 4 years of scheduled payments
- Retain a 2% NSR Royalty on Nord East and 1% NSR on Nord West
- July 2025

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Sascha-Marcelina Projects - Extracting Value



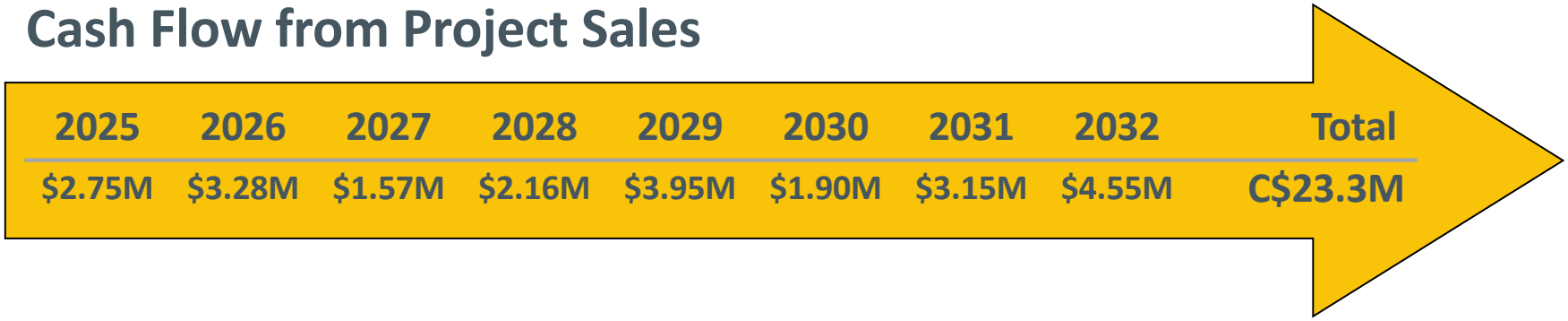
Sale of Property

- US$1.5 million sale to Pursuit Minerals
- Retain a 1.5% NSR Royalty
- December 2025

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Pipeline of Opportunities - Income Generating Portfolio

Cash Flow from Project Sales



Minimum Return on Royalties

	Royalty	Potential Value
Virginia Silver Deposit[1]	2%	$5.6M
Nord Projects[2]	2%	$12.6M
Sascha-Marcelina Projects[3]	1.5%	$5.5M
Rubi Project[3]	2%	$4.0M
		C$27.7M

1 Refer to News Release dated June 16, 2025. US$ to $CAD rate of 1.4x applied
2 Refer to News Release dated July 15, 2025. US$ to $CAD rate of 1.4x applied
3 Refer to News Release dated September 30, 2025. US$ to $CAD rate of 1.4x applied
4 Refer to News Release dated January 26, 2026. US$ to $CAD rate of 1.4x applied

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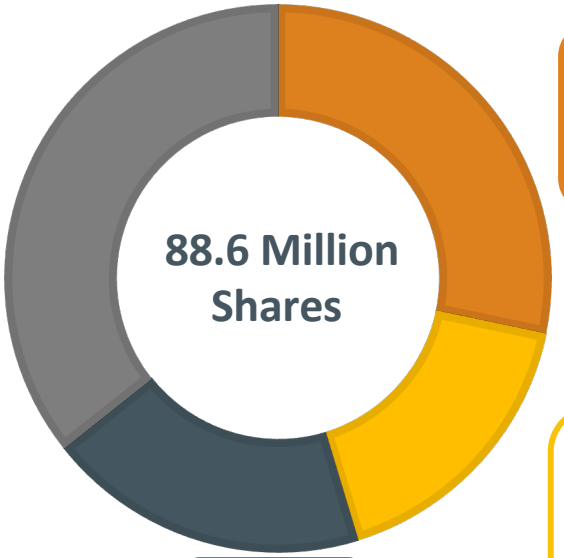
Share Structure and Treasury

Funds on Hand

Cash & Financing	~C$1.36 Million
	Estimated cash position (end of quarter Jun 30/26)
Debt	C$3.0 Million
	News releases dated Mar 14/25 & Jun 16/25

Conservative Share Structure

Shares Outstanding	88.6M
Shares Fully Diluted	91.9M
Market Capitalization	~C$26.6M



Directors & Management 28%

Institutional 17%

Jupiter Asset Mngt
Equinox Partners
Ingalls & Snyder
Konwave AG

High Net Worth 19%

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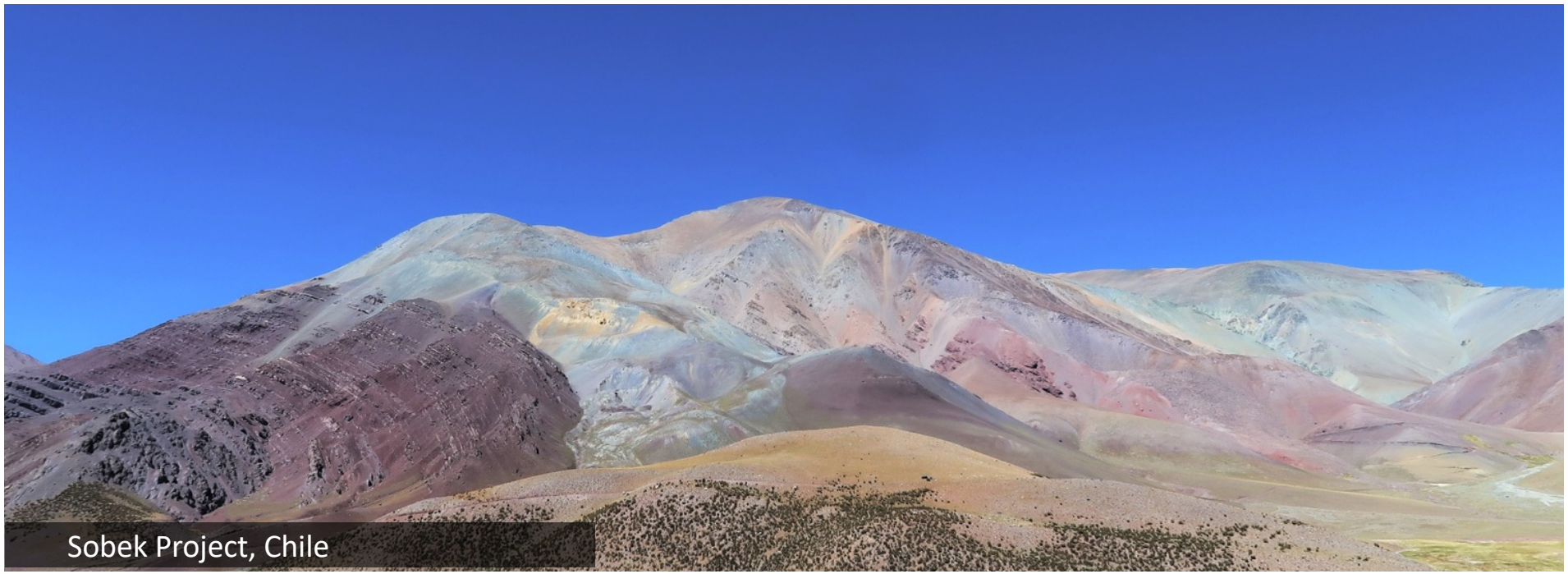
Upcoming News Flow - Potential Catalysts

Exploration Season Nov'26 – Jun'27

- → Continue to Execute on Business Development
- → Launch 26/27 Exploration Program
- → Electrical IP-Geophysics at Green Wall
- → Refine and Drill Vein Zone & Green Wall Targets



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