Investor Presentation | September 2026

LAVRAS GOLD

Unlocking Brazil's Next District-Scale Gold Belt



TSX-V: LGC | OTCQX: LGCFF

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This slide deck contains forward-looking statements. The information in these statements has been based on a number of assumptions that may prove to be incorrect, and the actual results may vary.

Qualified Persons

Under Canadian National Instrument 43-101, Jonathan Hill, AusIMM, is the Qualified Person for Lavras Gold Corp. As such, Mr. Hill has reviewed and approved the technical content contained herein.

Reserves and Resources

Resource estimates and other technical data should be read in conjunction with the full report, which is filed on SEDAR+ and sedarplus.ca under the company's profile.



Why Lavras Gold?

Clear Pathway to Grow a District-Scale Gold Project in Southern Brazil

District-Scale Gold System

- Multiple deposits and discoveries with a 24 targets.
- 130,000m of total drilling completed*
- Historical workings from the 1700s.
- 21,000 hectares.

De-Risking Path to Production

- Engineering, scoping, resource update, metallurgical test work underway.
- Preliminary License (LP) application targeted for Q4/26.
- Economic study work ongoing.

Multiple Re-Rating Catalysts

- 20,000-meter 2026 fully-funded drill program.
- LDS Project District-Scale MRE update targeted for Q1/27.
- Additional metallurgical test work results.

Infrastructure Advantage

- Excellent infrastructure, located just 4.5h drive by road from Porto Alegre.
- Water, power and local workforce nearby.
- Central Processing Facility could reduce capex needs.

Significant Expansion Potential

- Anchored by 1Moz + resources at Fazenda-Butiá/Cerrito.
- High-grade near-surface vein discoveries at Caneleira .
- 2026 exploration program to expand existing resource base.



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*Includes predecessor drilling (~60,000m) and LGC drilling (~70,000m)

The Infrastructure Advantage

Benefiting from established infrastructure

BRAZIL – TOP 15 GOLD PRODUCER
Very stable and attractive mining framework.

EXCELLENT INFRASTRUCTURE
Tarmac roads, power, airports, ports and water.

SKILLED WORKFORCE
Workforce lives in the town of Lavras do Sul.

WORKABLE YEAR-ROUND
Good weather facilitates working year-round.



A Golden Leadership Team

Technical, Operational, and Regional Expertise



EXECUTIVE TEAM



FEDERICO G. VELÁSQUEZ

President & CEO, Director

- Over 25 years of international experience leading operational and corporate strategies.
- Extensive experience in permitting and Latam operations.

HIGHLANDER SILVER

SOLARIS RESOURCES · EQUINOX GOLD

AngloAmerican



HEMDA SAWH

CFO

- Previously CFO at several publicly listed mining companies.
- 16 years at Grant Thornton LLP.
- CPA with MBA in accounting, BSc in geology, GDip in geology.

Amarillo GOLD

WESDOME



MICHAEL MUTCHLER

COO, Director

- Over 40 years of management & business turnaround in Canada and Latam.
- Former CEO of Amarillo Gold.
- BSc in Mining Engineering, MBA.

Amarillo GOLD

ORVANA MINERALS CORP



PAULO SERPA

Country Manager

- 35 years developing mines.
- Extensive experience in governmental relations and permitting from Rio Grande do Sul.
- BSc in Mining engineering, MBA.

Amarillo GOLD

YAMANAGOLD



JONATHAN HILL

VP Exploration, Director

- +35 years of experience in senior exploration roles, project development and mining operations.
- B.Sc.(Hon) in Geology.

JAGUAR MINING INC.

ANGLOGOLDASHANTI

BOARD OF DIRECTORS

INDEPENDENTS

ROWLAND (ROLLY) ULOTH
Chairman (4.0%)

ROSTISLAV (ROSTY) RAYKOV
Director (12.7%)

LAWRENCE (LARRY) LEPARD
Director (11.2%)

NON-INDEPENDENT

FEDERICO G. VELÁSQUEZ
Director (0.1%)

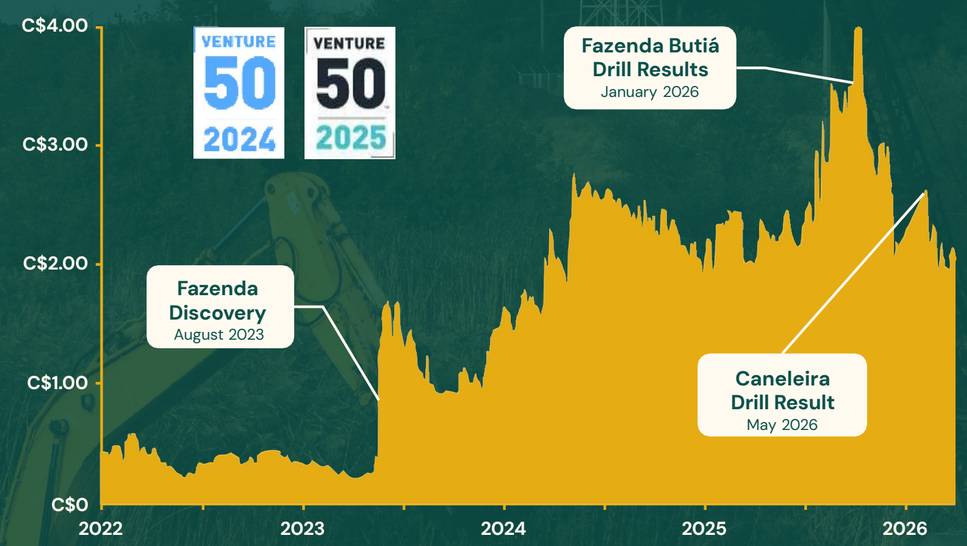
MICHAEL MUTCHLER
Director (1.5%)

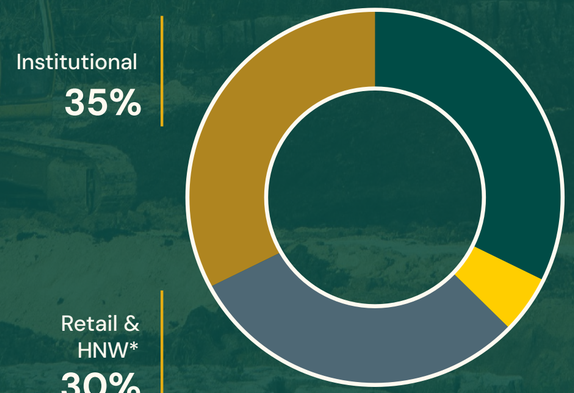
JONATHAN HILL
Director (0.1%)

Strong Shareholder Alignment & Market Validation

A Growing Company with a High-Quality, Diversified Shareholder Base

TSX - VLGC	
Share price (August 25, 2026) C$3.85	
Average Volume (30 Day) 50.0K	
Shares outstanding 62,249,393	
Stock Options outstanding 4,145,500	
Deferred Share Units (DSU)159,202	
Market Capitalization (August 25, 2026) C$239.6M	
Cash (June 30, 2026) C$6.5M	





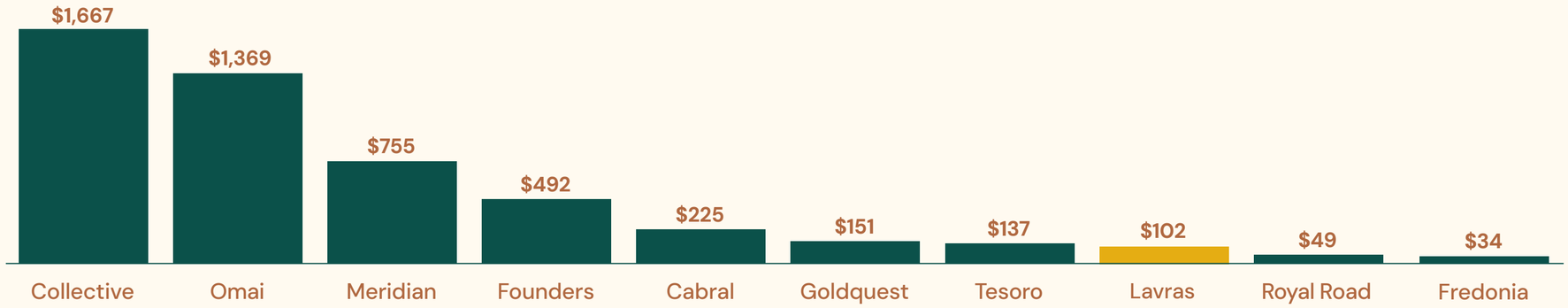
*Includes Eric Sprott & Rob McEwen

Don Blyth
Covering Analyst

PARADIGM CAPITAL

Project Derisking Supports Higher Valuation

Market Cap (US$M)



EV / Total Resource (US$/oz AuEq)



Source: Company Filings, Capital IQ, Equity Research; priced as of May 13, 2026
Note: Long-term metal price assumptions are US$3,600/oz Au, US$47.5/oz Ag, US$5.0/lb Cu

Snapshot on Our District-Scale Opportunity

Large Gold System with Multi-Million-Ounce Potential



CURRENT RESOURCE BASE

Fazenda Butiá



High-confidence growth nucleus with emerging near-surface bulk-tonnage scale.

- 2025 drilling confirms Fazenda and Butiá are connected, strengthening development scenario.
- Broad consistent gold intervals reinforce a large, near-surface mineralized system.
- Proceeding to permitting.

Cerrito



Advancing shallow deposit with strong expansion potential along a proven corridor.

- 1.3 km strike with 425 m depth extent.
- Remains open along strike and at depth.
- Potential drilling at the Cerrito Vila Marieta corridor, a highly prospective structural trend.

DISTRICT GROWTH PIPELINE

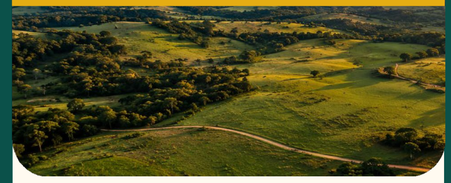
Caneleira / Cerrito Extensión / Matilde



April 2026 Expert Workshop identified and prioritized most promising targets.

- Caneleira: High-priority target with strong mineralized continuity.
- Cerrito Extension: Evaluating shallow expansion potential to grow the existing Cerrito MRE.
- Matilde: Advanced growth target identified from the April 2026 exploration.

Exploration Portfolio (24 Target)



Rare, densely mineralized intrusive system offering multi-deposit scale upside.

- Large intrusive system with multiple gold centers and strong mineralized continuity.
- 24 priority targets, including 8 new discoveries since 2022.
- 2025 regional exploration drilling: 7k meters across multiple targets.
- 20k meters of drilling planned for 2026.

Developing the LDS Intrusive Complex

District-Scale Gold multi-deposit mining operation

Central Hub Advantage

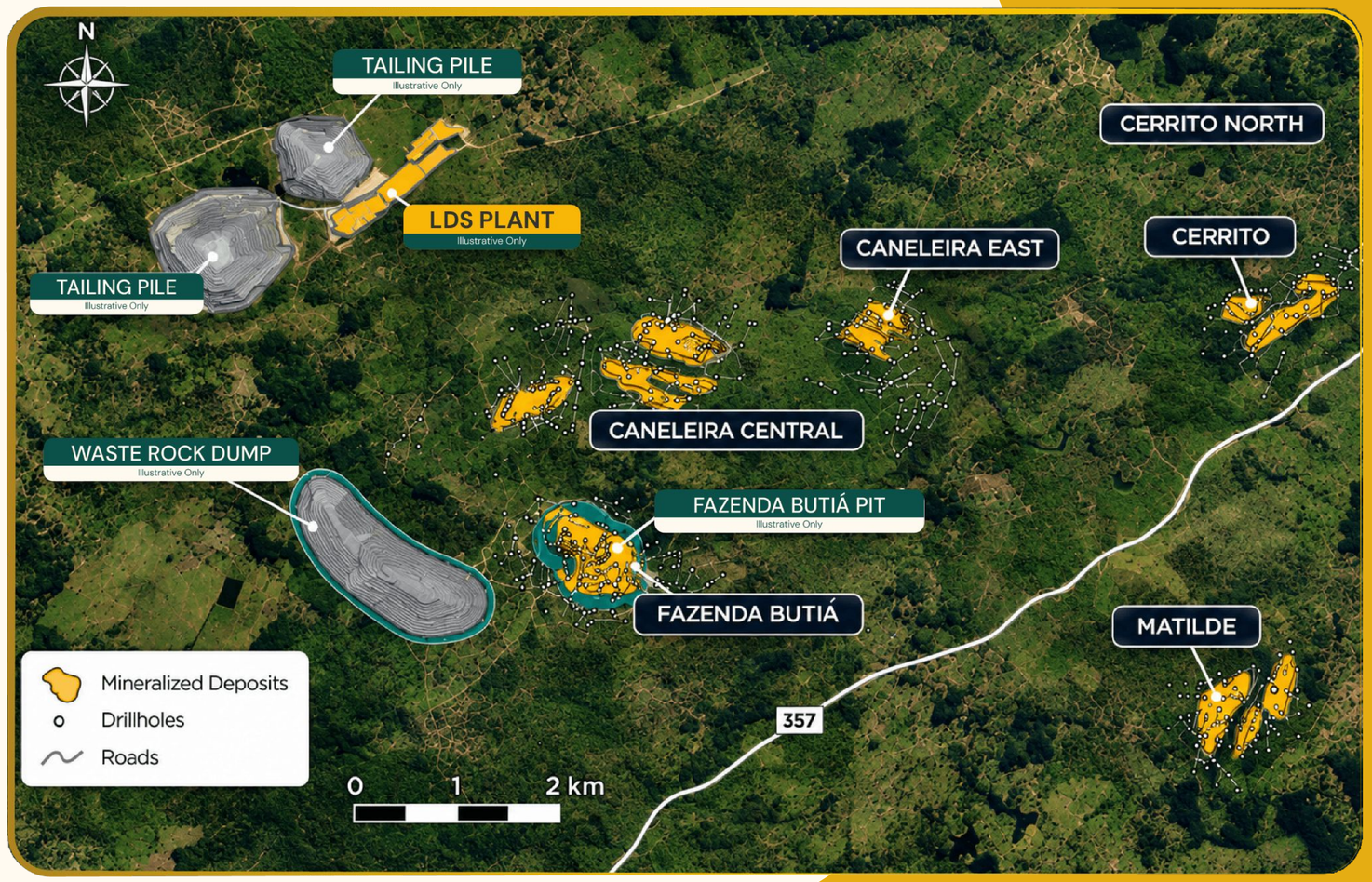
Mineralized deposits at the LDS Complex favor a Central Processing Facility due to proximity.

Multiple Mineralized Centres

Multiple mineralized centres extending beyond Fazenda Butiá and Cerrito, including Zeca Souza, Caneleira/Galvão, Matilde, Aurora and Dourada.

Significant Exploration Upside

Several near-surface systems remain untested or only partially drilled, with upside for additional bulk-tonnage mineralization.



District Scale Gold-in-Soil Corridor – LDS Project

Independent re-processing of soil and drill core geochemistry links Fazenda Butiá, Caneleira and Cerrito North.

~10 km Au in soil corridor

measured along trend (~7 km straight line) linking Fazenda Butiá, Caneleira and Cerrito North.

Follows a mapped intrusive contact

between granodiorite (Sr-Ba-Ca-P-Mg) and K rich granite (Ga-Th-U-Zn-V-Fe) halos independently seen in gamma ray data.

Two mineralized associations

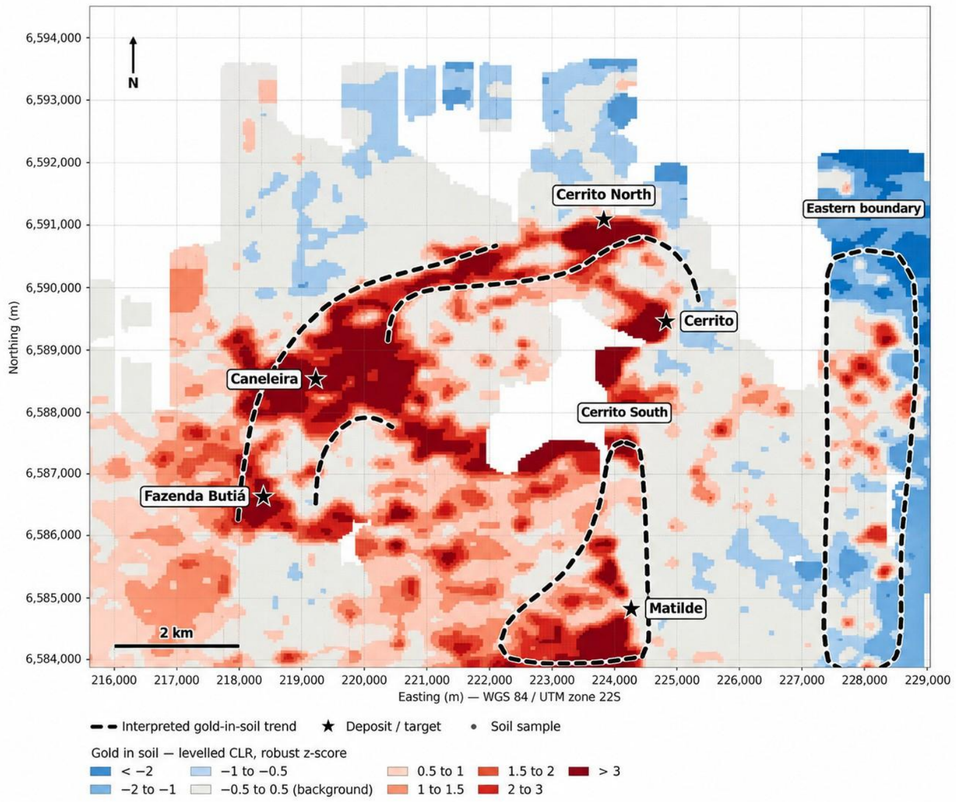
Au-Cu-Bi-Ag (deeper, best at Matilde) and Au-Pb-Zn-As (shallower overprint, best at Fazenda Butiá).

Matilde open N and S

Au-in-soil anomaly extends beyond the ~500m × 400m drilled footprint.

Cerrito North new target

northern continuation of the Caneleira trend. No assays received yet.



Levelled gold-in-soil residuals (CLR, robust z score). Interpreted trends are conceptual and are not mineralized boundaries. Soi l anomalies are exploration indicators only and are not mineral resources. Source: LGC news release, Oct 2026

District-Scale Opportunity with 24+ Gold Targets within LDS Intrusive Complex

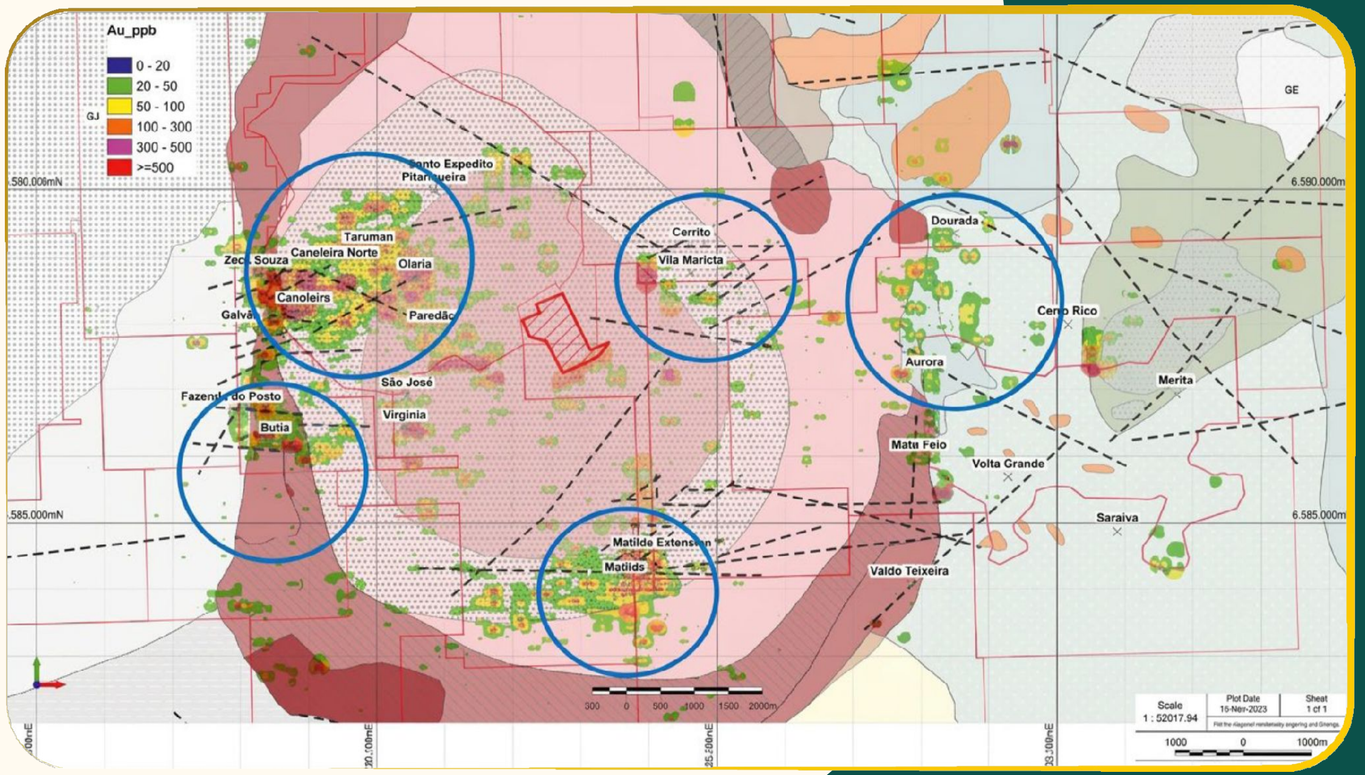
Spatial distribution and geochemical footprint define priority corridors for discovery and resource growth

Historical workings from the 1700s reflect only the shallowest expressions; modern datasets reveal a significantly larger mineralized footprint than historically recognized.

Various styles of mineralization across the intrusive complex.

24+ priority targets provides a discovery pipeline with potential to outline multiple deposits across the district, covering 21,000 hectares.

Three large kilometre-scale gold in soil anomalies defined in the Western, Southern and Eastern parts of the property.



LAVRAS GOLD



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Mara Rosa Royalty

Strategic Asset for Potential Near-term Value Creation

Royalty History

- Lavras Gold has a 2% NSR royalty on Hochschild's exploration concessions totaling 65,000 ha. at Mara Rosa Mine in central Brazil.
- Hochschild spent US$205M to build the Mara Rosa Gold Mine – commercial production reached in May 2024.

Lavras Gold's Mara Rosa Royalty

- Pastinho — Lavras' historical discovery — sits squarely within the 2026 drilling focus and lies within Lavras' 2% royalty ground.
- Mineralization at Pastinho matches Posse's geometry: ~1.7 km strike, up to 200 m depth, similar alteration and structural setting.
- Lavras gains exposure to Hochschild's entire resource growth plan without funding drilling or development, potentially providing an additional cash-flow stream.

Upside is multi-year and scalable as Hochschild advances down the shear zone



Fazenda Butiá– A Unified Mineral System

Strategic Asset for Potential Near-term Value Creation

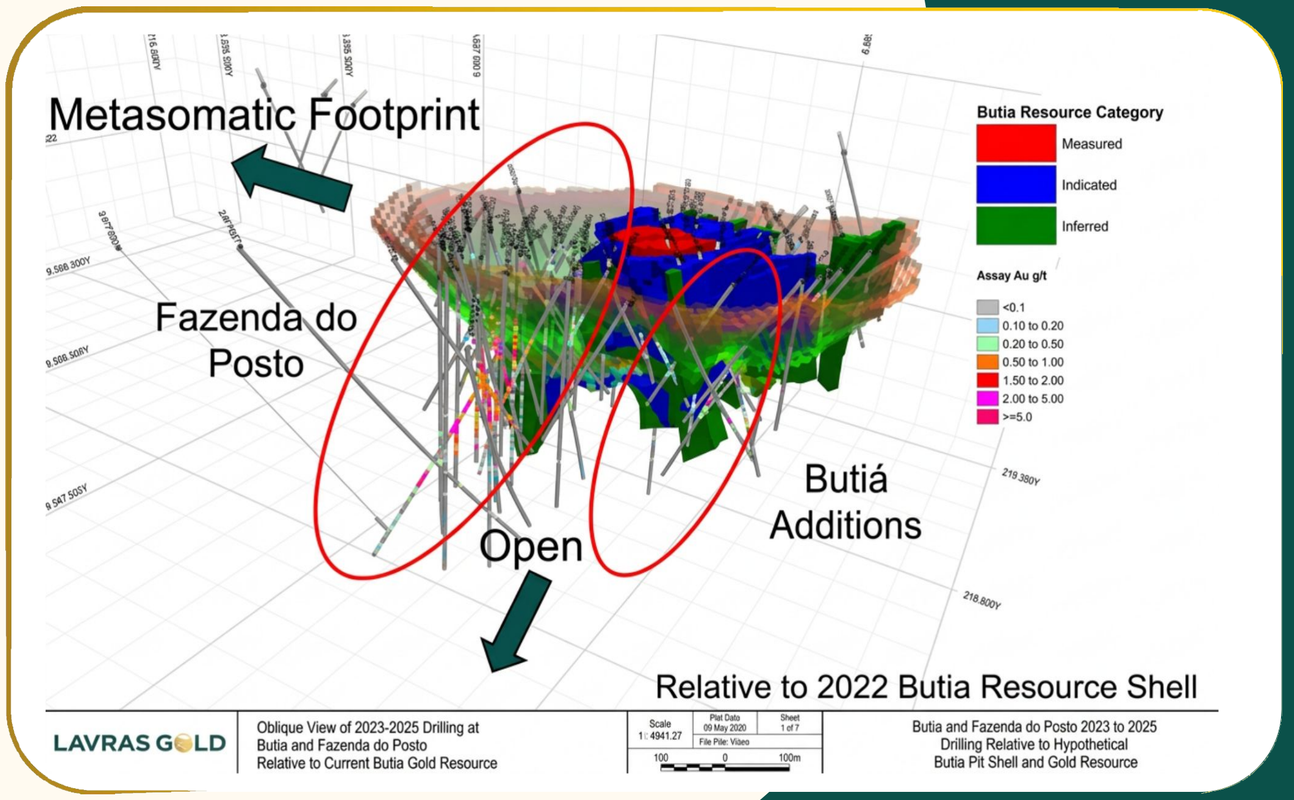
Expansion Potential Beyond 2022 Butiá Shell

- Drilling showed mineralization extending beyond the 2022 implicit grade shell in the east and south
- Drilling since 2022 to be incorporated into updated resource (Q1 2027)

2025 Highlights

50 diamond drill holes (16,714m) have been completed at Butiá (33 holes, 9,791m) and Fazenda (17 holes, 6,923m) in 2025, including:

- 190.00 m at 1.01 g/t Au from surface (incl. 21.00 m at 2.25 g/t Au)
- 65.00 m at 0.88 g/t Au from 23.00 m (incl. 1.00 m at 16.05 g/t Au; and incl. 2.00 m at 11.28 g/t Au)
- 21.00 m at 3.12 g/t Au from 42.00 m (incl. 1.00 m at 47.73 g/t Au; and incl. 1.00 m at 5.11 g/t Au)



Cerrito Gold Deposit

Drilling Expands Mineralized Footprint and Enhances Resource Confidence

Near-surface bulk-tonnage deposit with strong growth potential

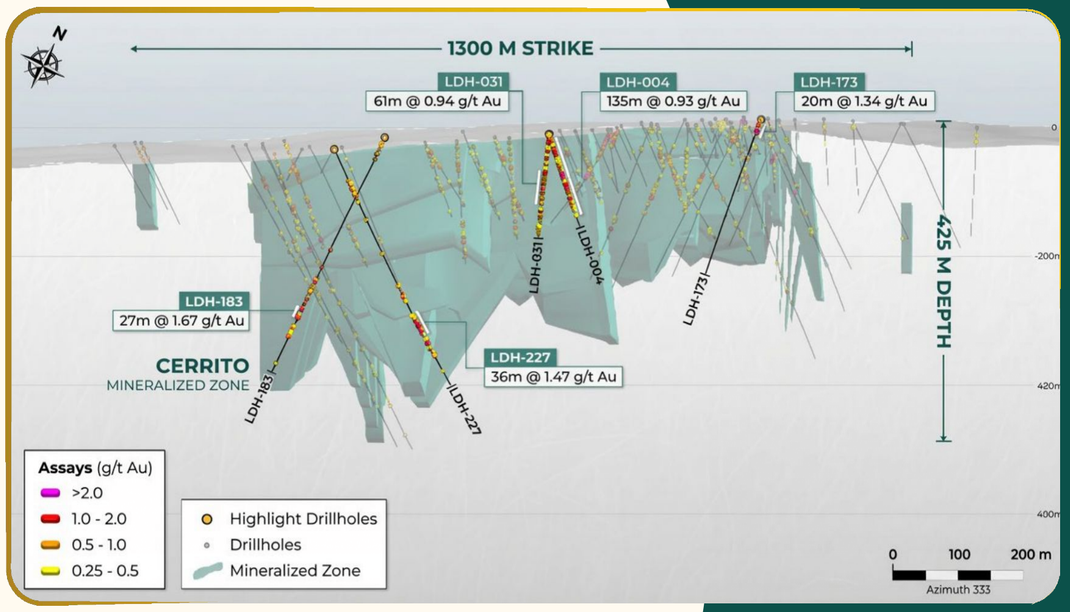
- ~22,000 meters drilled across multiple campaigns.
- Mineralization at surface and extends ~425 m vertically, with strike length of ~1.3 km.
- Open along trend and at depth.
- Disseminated style with broad, consistent gold intervals supportive of scale.

Strategic location within district-rich structural corridor

- Positioned between Butiá and Vila Marieta structural trends.
- Multiple underexplored extensions at Caneleira and Matilde prospects.

Future Exploration

- Following the April 2026 experts' site visit, Cerrito has become a priority target as it hosts an existing mineral inventory and remains open along strike.
- Step-out drilling aimed at expanding mineralization.
- Update existing resource to be incorporated into the district-scale inventory.



RESOURCE CATEGORY	TONNES (MM)	GRADE (g/t Au)	CONTAINED (Au oz)
Indicated	8.3	0.70	188,000
Inferred	13.2	0.69	293,500

Notes:

- Assumes a gold cut-off grade of 0.3 g/t; high grade samples were capped to a gold grade of 3.07 g/t;
- The qualified person for the resource estimate is Volodymyr Myadzel of VMG Consultoria e Soluções Ltda.; this estimate should be read in conjunction with the full report, which is filed on www.sedar.com under the company's profile.