

TSX.V: CCCM

November 2026

C3METALS.COM

Forward-Looking Statement

- **Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement

- A number of risks, uncertainties and other factors could cause actual results to differ materially from the results discussed in the forward-looking information, including, but not limited to, the following: risks associated with reliance on key personnel; financial health of C3 Metals' and its related cash flows; general industry and market conditions and growth rates; failure to realize anticipated benefits of acquisitions and monetization opportunities; legislative and regulatory developments; reliance on major customers; general economic conditions and levels of economic activity including interest rate and currency exchange rate fluctuation; current global financial conditions; failure to realize on growth initiatives; financing risks; degree of competition in the industry; risks associated with the development of projects; changes in employee relations; control of costs and expenses including inability to repay maturing debt and to fund capital expenditures and future acquisitions and dependence on information systems and technology; retaining main customers risk.

- Forward-looking information reflects C3 Metals’ current beliefs and is based on information currently available to C3 Metals and on assumptions it believes to be reasonable. In some instances, material factors or assumptions are discussed in this presentation in connection with statements containing forward-looking information. Such material factors and assumptions include, but are not limited to: the Company’s ability to execute on its business plan; the continued success of business development activities; new assets or projects will continue to be added to the Company’s portfolio. The forward-looking information is made as of the date of this presentation and C3 Metals assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.

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- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.

- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.

- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

- Copper Equivalent (CuEq) for drill intersections is calculated based on three-year trailing average for each commodity (2023, 2024 and 2025) which equates to US$ 4.18/lb Cu, US$ 2,600/oz Au, US$ 30.54/oz Ag and US$ 21.46/lb Mo, with 80% metallurgical recoveries assumed for all metals. The formula is: CuEq % = Cu % + (0.907 x Au g/t) + (0.0107 x Ag g/t) + (0.00051 x Mo ppm). Since it is unclear what metals will be the principal products and as Khaleesi is an early-stage greenfield project with no metallurgical test work completed, assuming different recoveries is premature at this stage. As such, an 80% recovery rate is justified.

Who We Are

C3 Metals' Board & Senior Management

- Combined **180+ years of experience**
- Billions of dollars of **value created**
- Billions of dollars raised via **capital markets**
- Billions of dollars of **M&A transactions**
- **Over 35 billion lbs of copper** and **50 million gold ounces** discovered and/or delineated



DAN SYMONS
President & CEO, Director



ZIMI MEKA
B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust
Ind. Director



YALE SIMPSON
BApSc
Ind. Director



STEPHEN HUGHES
BSc (Hons), APGNS, PGO (P.Geo)
Vice President Exploration, Director



TONY MANINI
BSc (Hons), FAusIMM, FSEG
Chairman



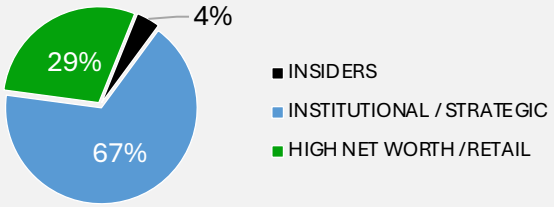
FERNANDO PICKMANN
LLM
Ind.Director



KIMBERLY ANN ARNTSON
Ind. Director

Shareholder Breakdown & Analyst Coverage

Over 70% Insider, Strategic & Institutionally Held



Analyst Coverage

Paradigm Capital
Lauren McConnell

ATB Cormark Capital Markets
Richard Gray

Share Structure

Outstanding Shares	125.3M
Options	8.6M
Cash (at September 30, 2026)	C$22M
Share Price (at November 6, 2026)	C$0.59
Market Cap	C$74M

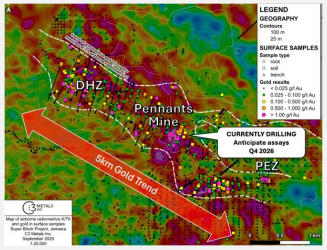
Institutions

- Ingalls & Snyder Investment Management
- Konwave AG
- Equinox Partners Investment Management
- Ninepoint Partners
- Ixios Asset Management
- J. Zechner Associates
- Donald Smith & Company
- Aegis Funds
- Resource Capital Funds
- Pathfinder Asset Management
- Vestcor Corp.
- CQS Investment Management
- Kings Road Capital
- Anchises Capital

Our Projects

Maximizing Discovery Potential for Shareholders

JAMAICA
GOLD

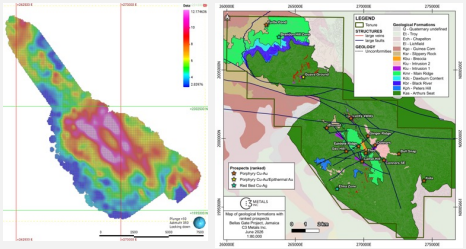


SUPER BLOCK
PARTNERED

- 50% owned
- Partnered with neighbouring company to unlock geologic synergies
- Epithermal gold project
- 5km gold trend identified with past producing mine in the centre of the trend

PHASE 1 DRILLING COMPLETE
ASSAYS PENDING Q4 2026

JAMAICA
COPPER/GOLD

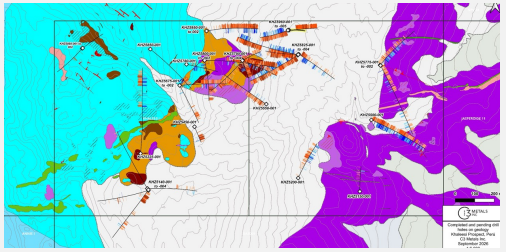


BELLAS GATE
PARTNERED

- 100% owned – Freeport earning in up to 75% for US$75M in project expenditures
- Copper/gold porphyry cluster confirmed through drilling
- Significant potential, but very large project and will be capital intensive

ACTIVELY DRILLING
DEEP DRILLING TO COMMENCE Q4 2026

PERU
COPPER/GOLD/SILVER/MOLY

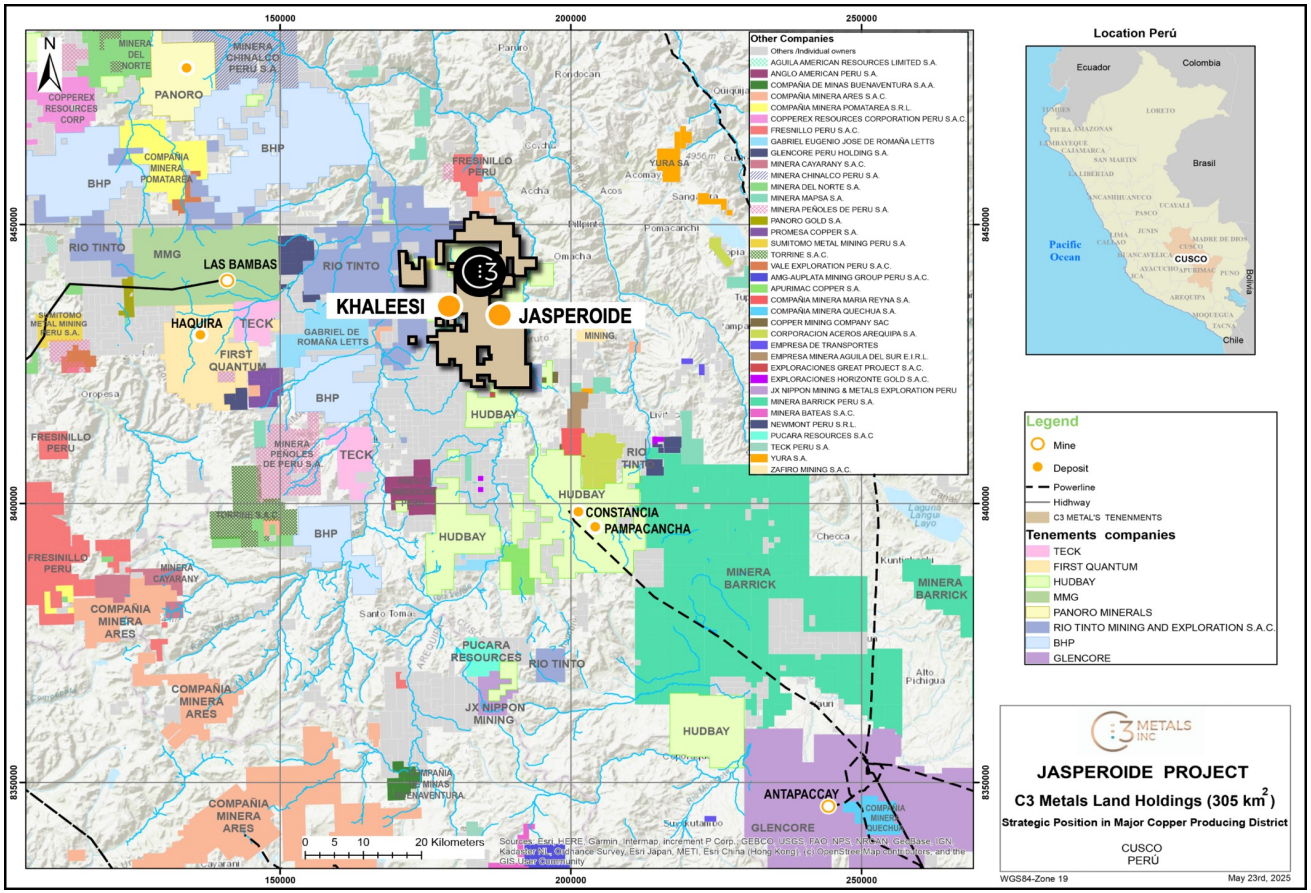


KHALEESI
100% OWNED

- Copper/gold/moly/silver project located in known world-class copper producing region
- New discovery – first ever drilling commenced Q4 2025
- Approximately 16,800m of drilling completed to date

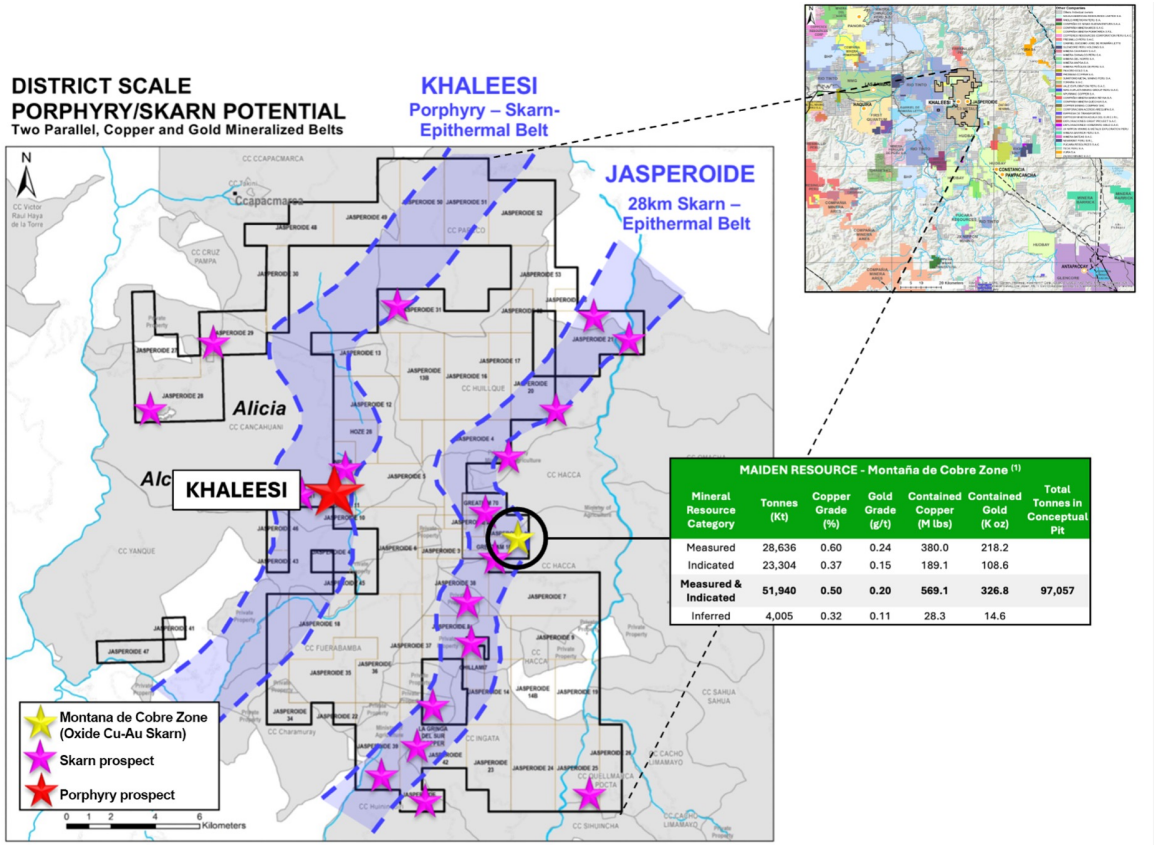
NOVEMBER 2, 2026 INTERVAL
KHZ5790-005
64.9m @ 3.45% CuEq incl. 23.3m @ 6.64% CuEq

C3 Metals in PERU: Strategic 31,000-Hectare Land Package



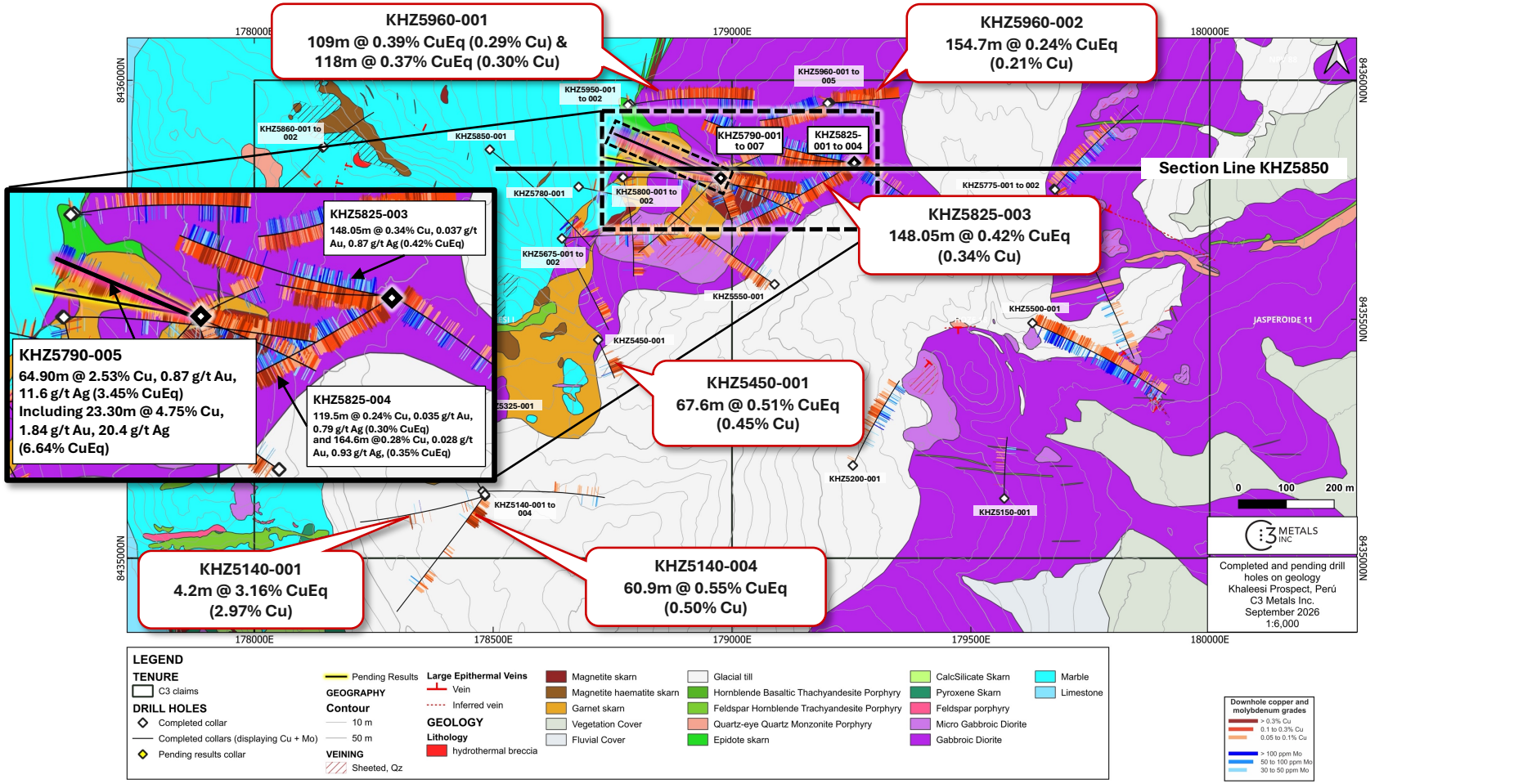
15 Skarn and Two Porphyry Prospects Identified

Only 1 of 15 Skarns Systematically Drill Tested Thus Far (MCZ)

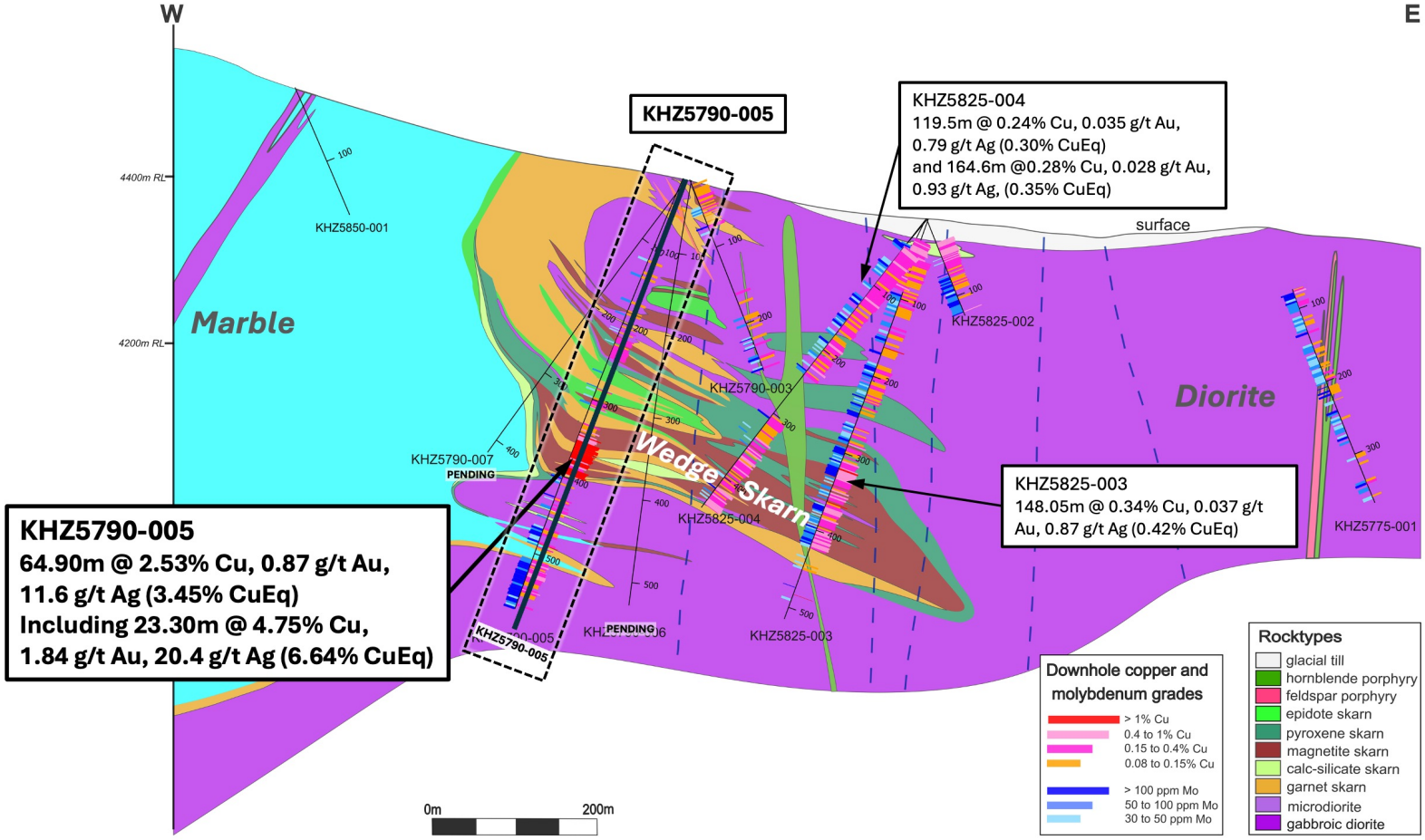


MAIDEN RESOURCE - Montaña de Cobre Zone [1]

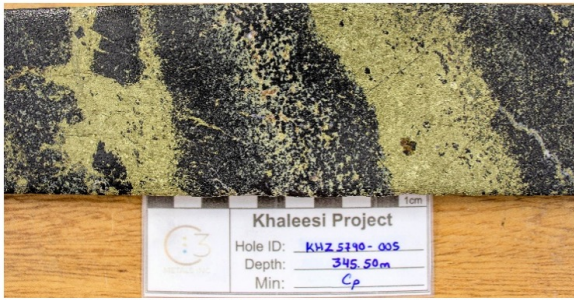
Mineral Resource Category	Tonnes (Kt)	Copper Grade (%)	Gold Grade (g/t)	Contained Copper (M lbs)	Contained Gold (K oz)	Total Tonnes in Conceptual Pit
Measured	28,636	0.60	0.24	380.0	218.2	
Indicated	23,304	0.37	0.15	189.1	108.6	
Measured & Indicated	**51,940**	**0.50**	**0.20**	**569.1**	**326.8**	**97,057**
Inferred	4,005	0.32	0.11	28.3	14.6	


KHZ5960-001
109m @ 0.39% CuEq (0.29% Cu) &
118m @ 0.37% CuEq (0.30% Cu)
KHZ5960-002
154.7m @ 0.24% CuEq
(0.21% Cu)
Section Line KHZ5850
KHZ5825-003
148.05m @ 0.42% CuEq
(0.34% Cu)
KHZ5825-003
148.05m @ 0.34% Cu, 0.037 g/t Au, 0.87 g/t Ag (0.42% CuEq)
KHZ5790-005
64.90m @ 2.53% Cu, 0.87 g/t Au, 11.6 g/t Ag (3.45% CuEq)
Including 23.30m @ 4.75% Cu, 1.84 g/t Au, 20.4 g/t Ag
(6.64% CuEq)
KHZ5825-004
119.5m @ 0.24% Cu, 0.035 g/t Au, 0.79 g/t Ag (0.30% CuEq)
and 164.6m @0.28% Cu, 0.028 g/t Au, 0.93 g/t Ag, (0.35% CuEq)
KHZ5450-001
67.6m @ 0.51% CuEq
(0.45% Cu)
KHZ5140-001
4.2m @ 3.16% CuEq
(2.97% Cu)
KHZ5140-004
60.9m @ 0.55% CuEq
(0.50% Cu)
JASPEROIDE 11
0 100 200 m
Completed and pending drill holes on geology
Khaleesi Prospect, Perú
C3 Metals Inc.
September 2026
1:6,000
LEGEND
TENURE
C3 claims
DRILL HOLES
Completed collar
Completed collars (displaying Cu + Mo)
Pending results collar
Pending Results
GEOGRAPHY
Contour
10 m
50 m
VEINING
Sheeted, Qz
Large Epithermal Veins
Vein
Inferred vein
GEOLOGY
Lithology
hydrothermal breccia
Magnetite skarn
Magnetite haematite skarn
Garnet skarn
Vegetation Cover
Fluvial Cover
Glacial till
Hornblende Basaltic Thachyandesite Porphyry
Feldspar Hornblende Trachyandesite Porphyry
Quartz-eye Quartz Monzonite Porphyry
Epidote skarn
CalcSilicate Skarn
Pyroxene Skarn
Feldspar porphyry
Micro Gabbroic Diorite
Gabbroic Diorite
Marble
Limestone
Downhole copper and molybdenum grades
> 0.3% Cu
0.1 to 0.3% Cu
0.05 to 0.1% Cu
> 100 ppm Mo
50 to 100 ppm Mo
30 to 50 ppm Mo

THICK SECTION LINE ~100m, 8435850N, LOOKING NORTH



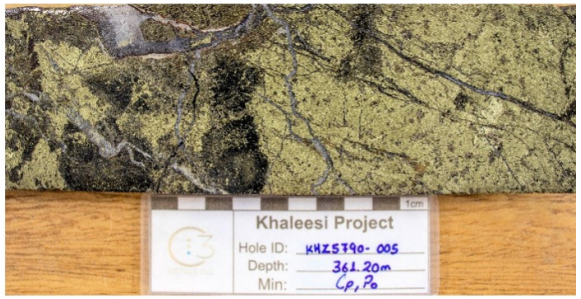
Drill core photos showing intense chalcopyrite mineralization in KHZ5790-005



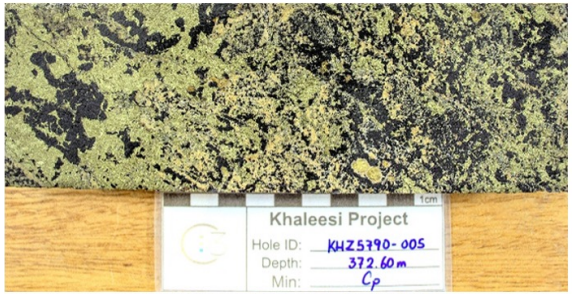
Sample showing thick bands of chalcopyrite at 345.5m (**interval assayed 1.5m @ 5.39% Cu, 2.85g/t Au and 18.7g/t Ag**)



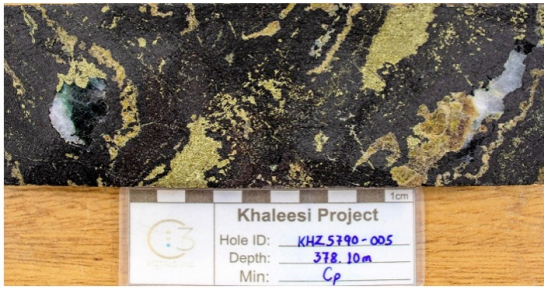
Semi massive chalcopyrite in garnet skarn at 352.8m (**interval assayed 1.9m @ 6.77% Cu, 1.79g/t Au and 34.5g/t Ag**)



Semi massive chalcopyrite infilling a brecciated skarn at 361.2m (**interval assayed 2.0m @ 8.80% Cu, 3.09g/t Au and 31.9g/t Ag**)



Strong chalcopyrite in magnetite and garnet skarn at 372.6m (**interval assayed 2.0m @ 4.22% Cu, 1.37g/t Au and 18.7g/t Ag**)

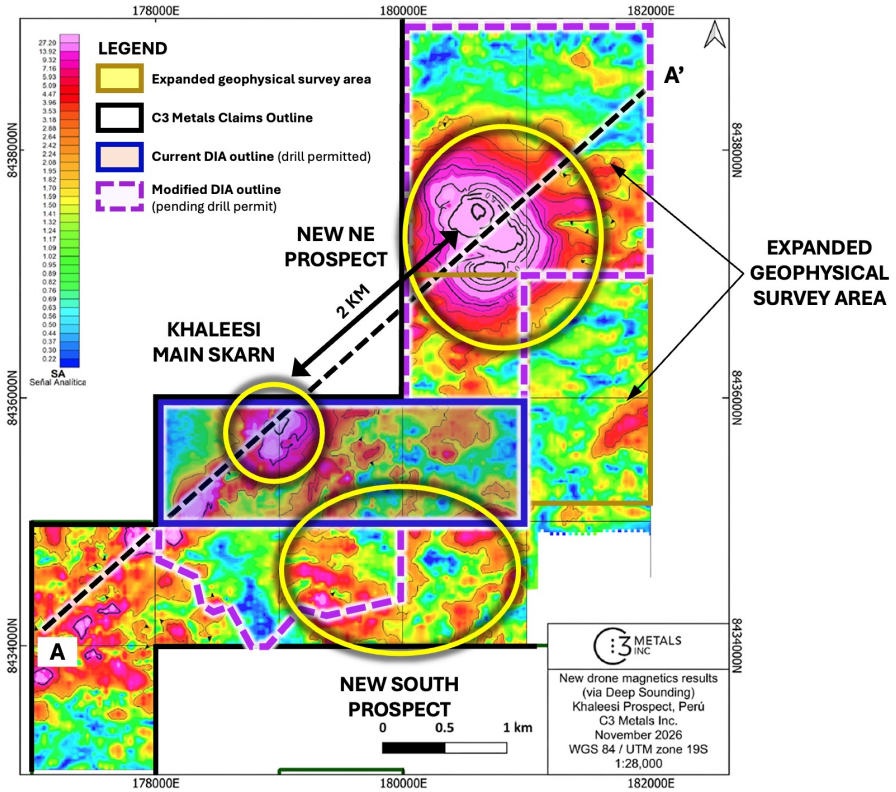


Banded garnet and magnetite skarn with chalcopyrite as infill at 378.10m (**interval assayed 1.5m @ 1.71% Cu, 0.17g/t Au and 11.4g/t Ag**)



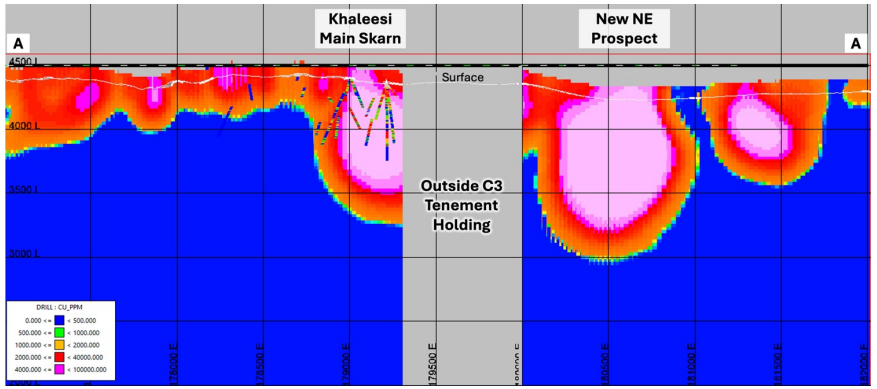
Strong chalcopyrite and pyrite in garnet skarn at 395.2m (**interval assayed 1.8m @ 3.68% Cu, 1.71g/t Au and 15.4g/t Ag**)

KHALEESI GRAVITY AND MAGNETICS DATA

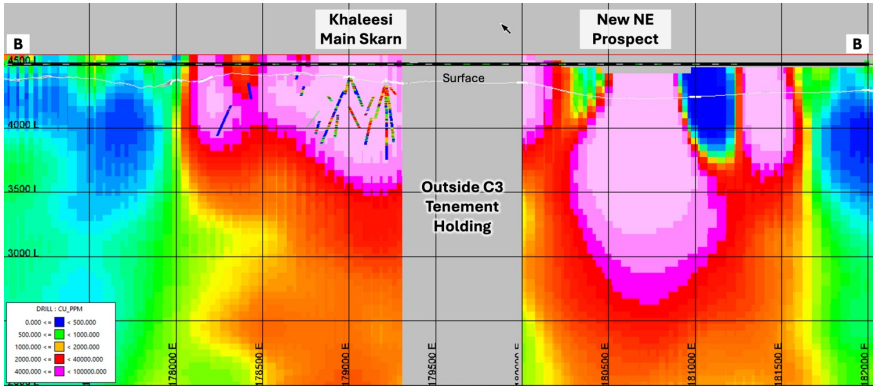


EXPANDED GEOPHYSICAL SURVEY AREA

MAGNETICS

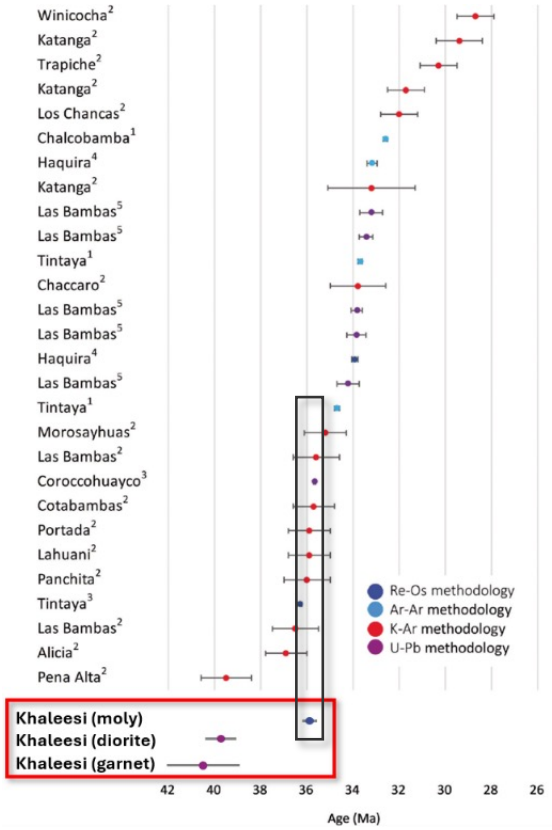


GRAVITY



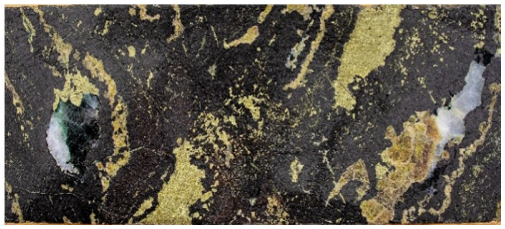
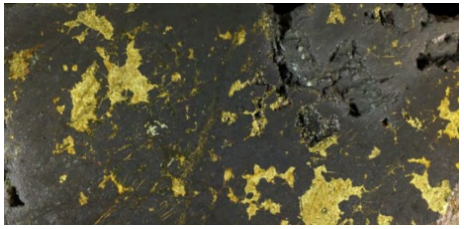
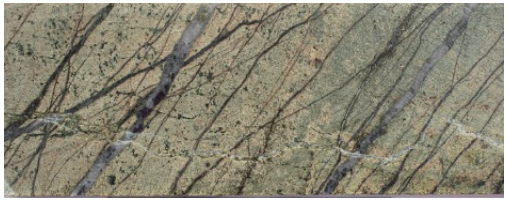
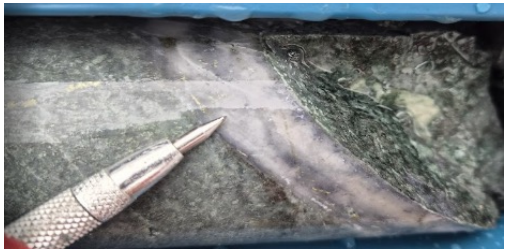
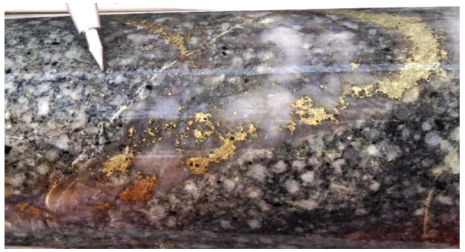
GEOCHRON AND NEARBY DEPOSITS COMPARISON

- The Andahuaylas-Yauri Skarn and Porphyry belt contains known porphyry and skarn mineralization in a broad range of **39.5 ± 1.1 to 28.7 ± 0.8 Ma** (Perelló et al., 2003).
- New geochronological work from Khaleesi has revealed the following:
  - Garnet (skarn) U-Pb age = **40.5 ± 1.8 Ma**
  - Diorite (batholith) U-Pb ages = **40.12 ± 0.23 Ma** and **39.33 ± 0.31 Ma**
  - Mineralization (**moly veins**) Re-Os ages = **35.67 ± 0.20 Ma** and **35.92 ± 0.21 Ma**
- These data indicate one of the Khaleesi hydrothermal events are within the same time frame as nearby porphyry and skarn deposits, such as the Las Bambas and Coroccohuayco deposits.
- Suggests there is a multi-phase or long-lived hydrothermal system, and potential for a younger event that is causing some of the copper + molybdenum mineralization.



Ages of the Andahuaylas-Yauri Belt deposits with new Khaleesi age dates shown at bottom for comparison. Figure modified from compilation in Garay-Maureira (2020). References for age dates listed are as follows: 1 – Noble et al. (1984); 2 – Perelló et al. (2003); 3 – Chelle-Michou et al. (2015); 4 – Cernuschi (2015); 5 – Wise et al. (2017). Ages all in million years (Ma).

KHALEESI VS LAS BAMBAS
Similar Alteration, Mineralization & Setting

Khaleesi Skarn/Porphyry	Las Bambas Skarn/Porphyry	
		Magnetite Skarn Alteration : Commonly associated with chalcopyrite+-bornite mineralization
		Garnet Skarn Alteration & Quartz Veining : Commonly associated with bornite-chalcopyrite-chalcocite-gold mineralization
		Classic Porphyry-Style Mineralization : Veinlets of Quartz + chalcopyrite + molybdenite

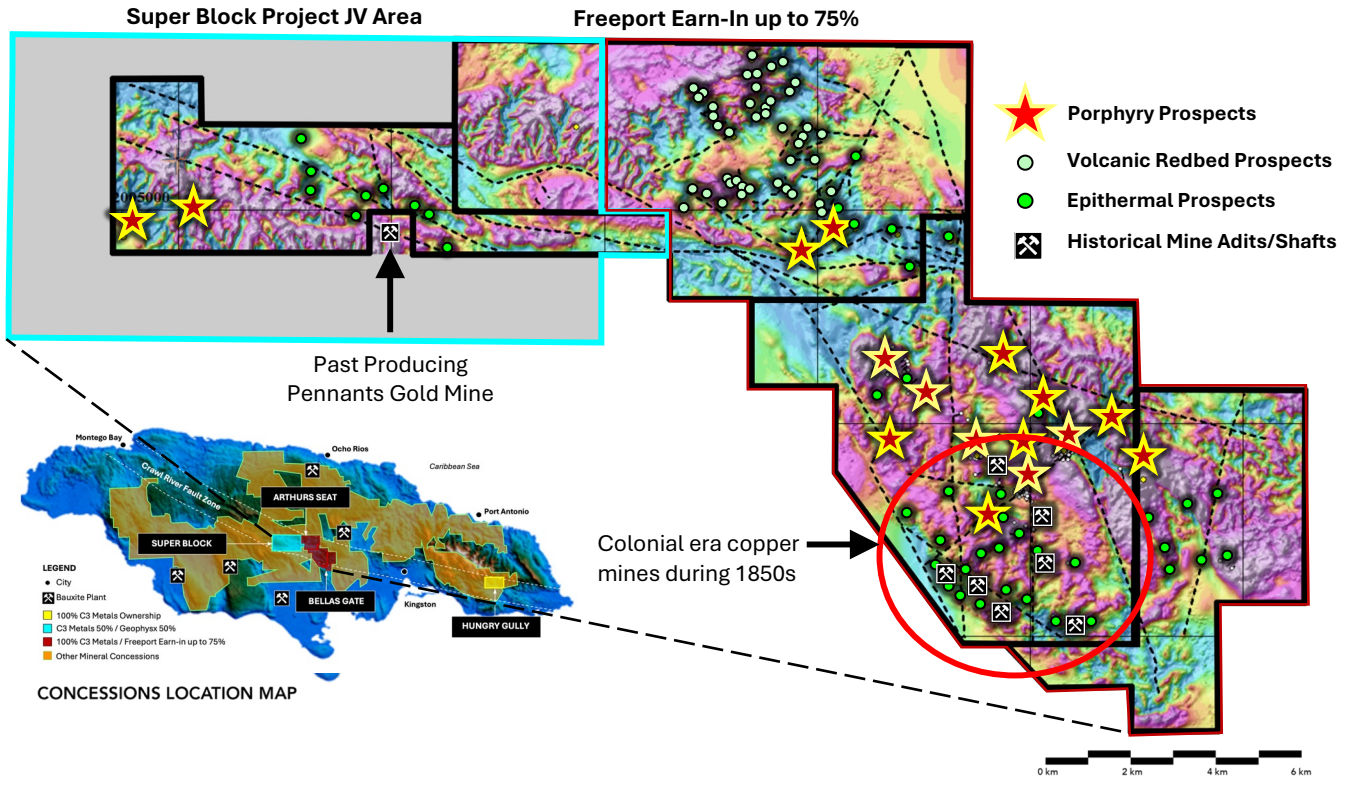
Khaleesi Project Summary

- **Currently drilling:**
  - Prioritizing 50m – 100m step-out holes to better understand geometry, continuity and potential scale of high-grade mineralization in KHZ5790-005
  - Expanding on intrusive/skarn mineralized zone that sits under thin layer of glacial till cover
  - Currently measures from near surface to 500m vertical depth and over 500m in east-west dimension
  - Mineralized zone remains open to north, east, and west

- **Geophysics recently expanded to generally cover modified environmental drill permit area.**
  - Combination of drone magnetics and gravity correlates well with existing drill data for copper mineralization hosted in magnetite skarn
  - Several new coincident magnetic and gravity anomalies identified to be drill tested late Q4 2026 and 2027
  - 3DIP survey underway and to be completed in Q4 2026
    - Will provide chargeability and conductivity data to approximately 1km depth to assist with targeting potential porphyry/causative intrusive sources

C3 METALS IN JAMAICA: A New & Emerging District

16 Porphyry, 40 Epithermal and Multiple Volcanic Redbed Prospects Identified Over 30km Strike

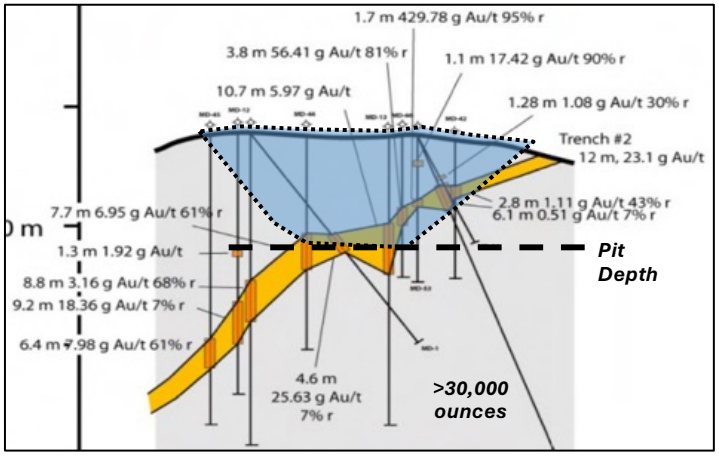


Pennants Gold Mine (2002 – 2004) – 50% C3 Metals

First Gold Deposit in Jamaica to be put into Production

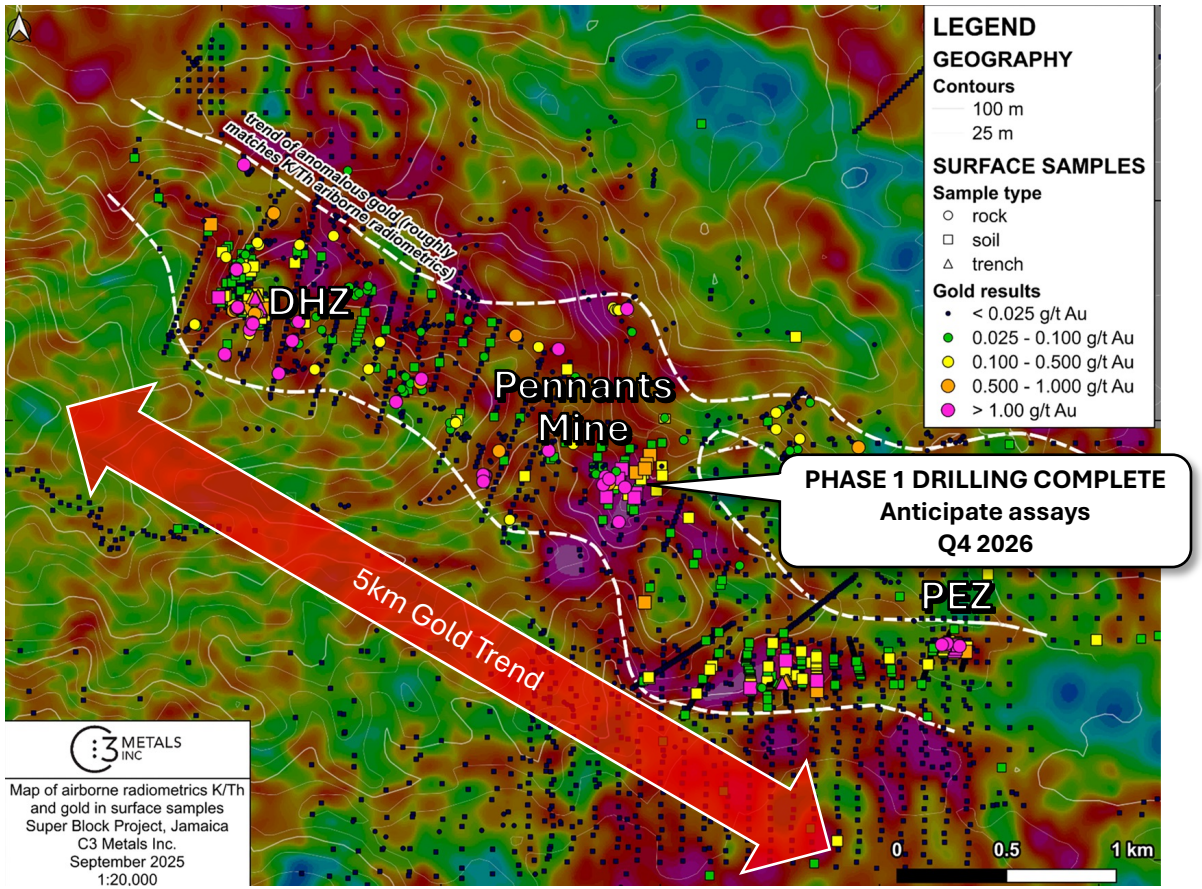
- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
  - 1.7m @ 429.78g/t gold in MD53
  - 3.8m @ 56.41g/t gold in MD60
  - 4.6m @ 25.63g/t gold in MD1
  - 9.2m @ 18.36g/t gold in MD12
- Non-compliant NI 43-101 historical resource reported at **75,500t @ 20.4 g/t gold**
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz

Visible Gold Reported

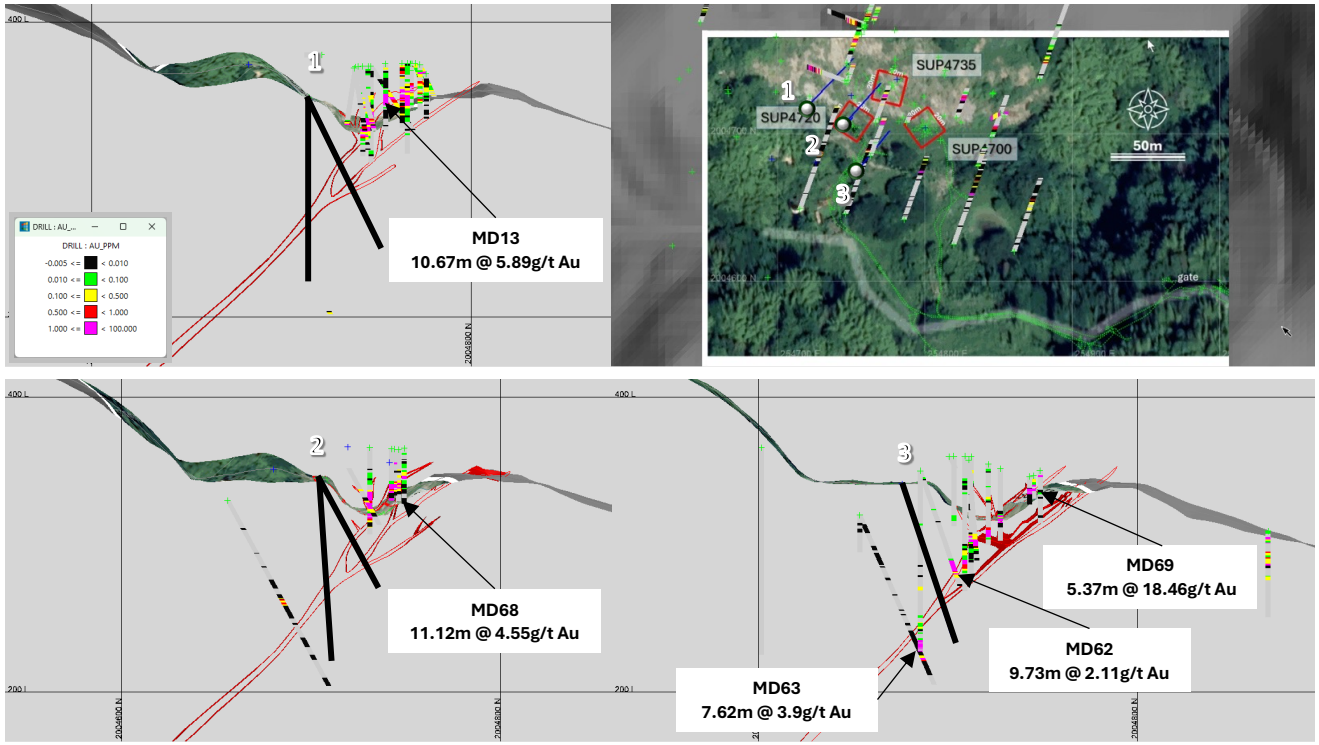




Super Block Project - 5km Gold Anomaly



5 Drill Holes to Test Historical Drill Database and Down Dip Continuity of the High-Grade Pennants Gold Vein System

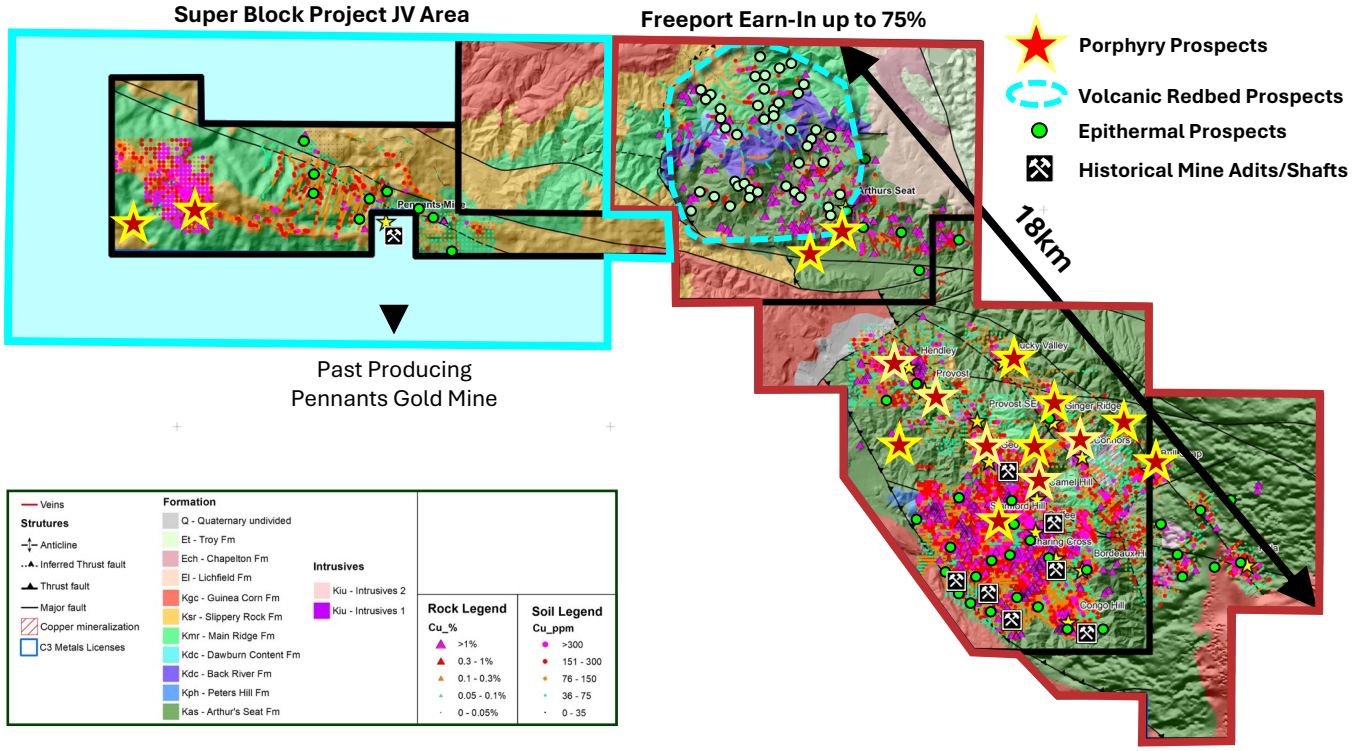




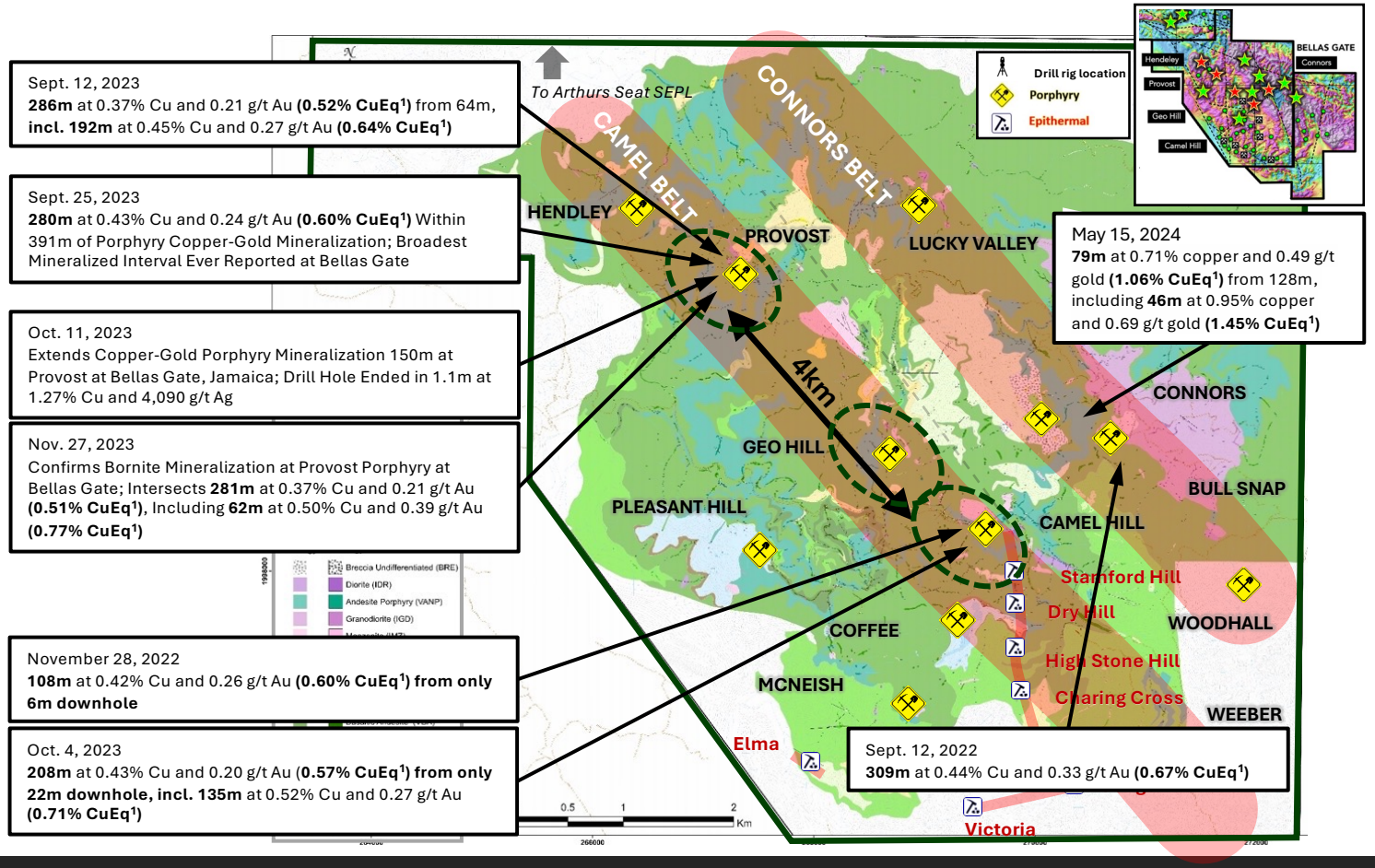
Assays expected Q4 2026

New and Emerging Copper-Gold Porphyry and Epithermal Belt

16 Porphyry, 40 Epithermal and Multiple Volcanic Redbed Prospects Identified Over 30km Strike

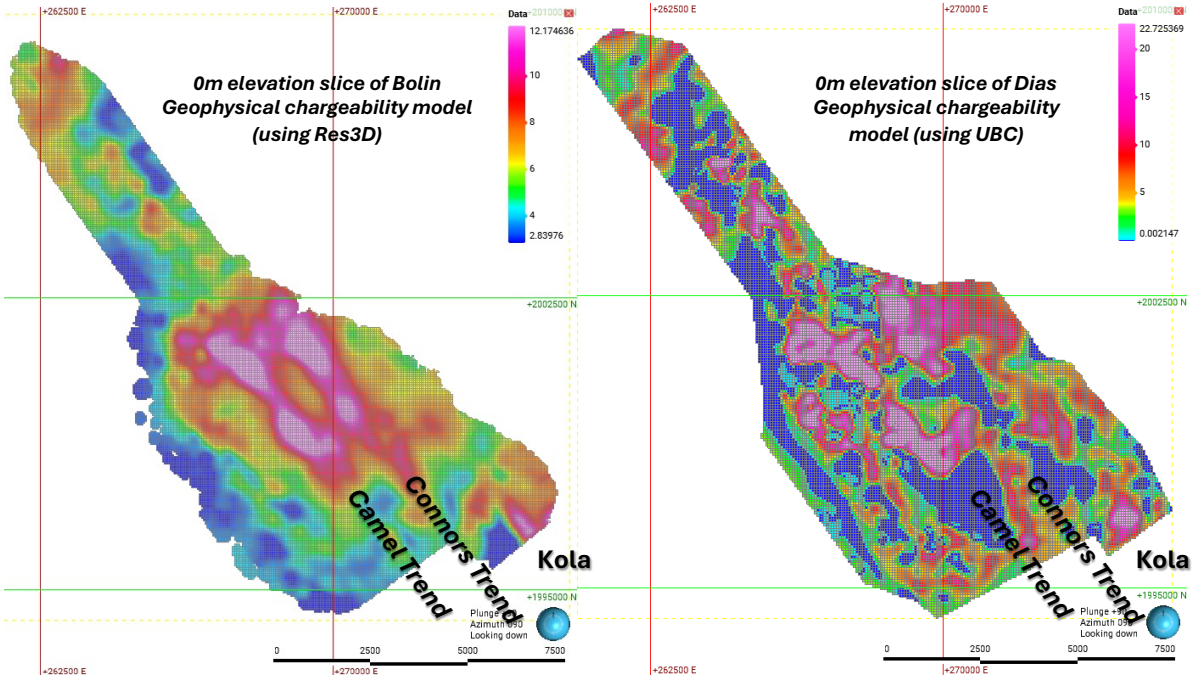


Multiple Drill Results In-line with Copper/Gold Grades of Operating Mines Today

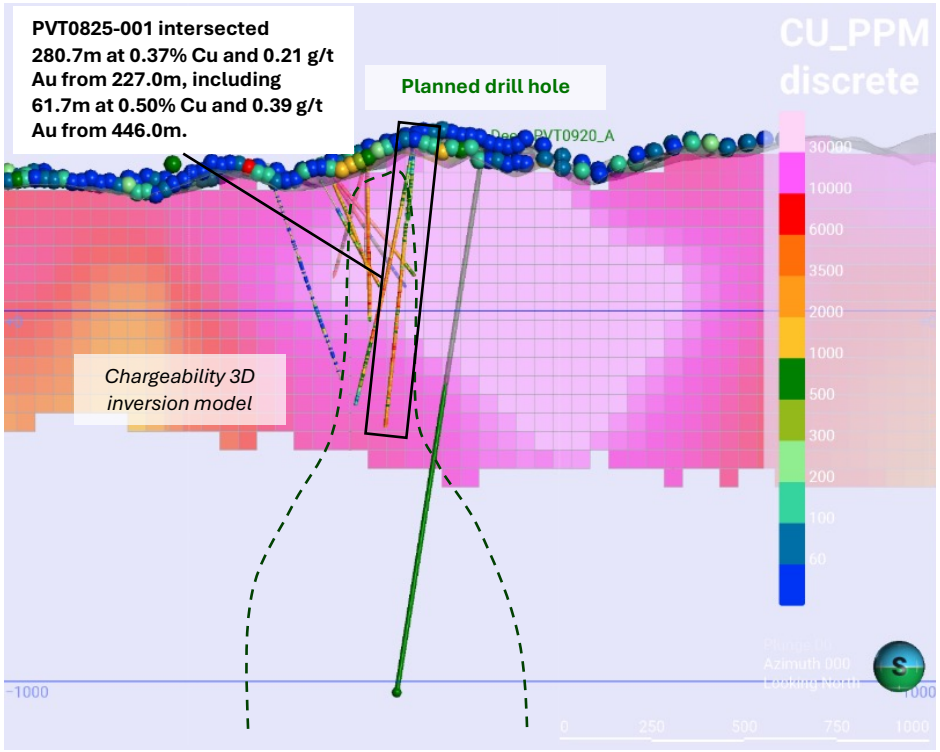


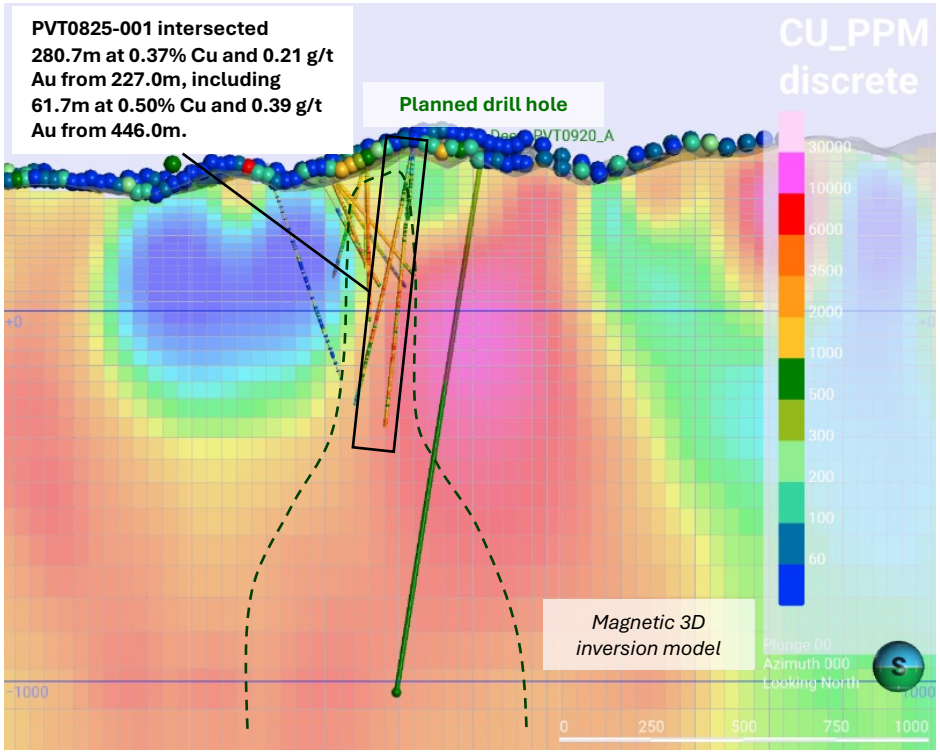
3DIP Chargeability and Resistivity Models

- 3DIP Survey covered over 80 sq km of Bellas Gate project
- Chargeability and resistivity 3D inversion models (using UBC code)
- Chargeability models show well defined NW-SE trending anomalies coincident with the Camel and Connors Belts
- Kola is a newly defined geophysics target



BIG RIG: PROVOST PROSPECT





Jamaica Projects Summary

- **Super Block Epithermal Gold Project (50% C3 Metals / 50% Geophysx)**
  - Phase 1 drilling complete at past producing Pennants Gold Mine
  - First drilling since mine closed in 2004
  - Anticipate assays Q4 2026

- **Bellas Gate Copper-Gold Porphyry Cluster Project (100% C3 Metals / Freeport Earn-in up to 75% for up to US$75M)**
  - 12 prospects over 18km strike extent
  - Prospects ranked for drill testing based on:
    - Surface alteration
    - Geochemistry
    - Geophysics
    - Previous drilling (where applicable)
  - Big rig arrived in Jamaica
    - Deep drilling (1,000-1,500m holes) to commence Q4 2026

SUMMARY: Key Points

Market cap
~C$74M
with C$22M Cash

3 projects, 3 drill programs
All Fully Funded

Maximizing discovery potential: Assays pending across three projects

Diverse asset portfolio provides optionality

Discipline approach to managing risk

Freeport to spend up to US$75M to earn up to 75% Bellas Gate Project, Jamaica


C3 METALS INC
CONTACTS
DAN SYMONS
President & CEO
Tel: (416) 716-6466
dsymons@c3metals.com
CORPORATE OFFICE
69 Yonge St., Suite 200
Toronto, Ontario M5E 1K3
info@c3metals.com
/C3Metals
@C3Metals
@C3Metals
company/C3Metals
www.c3metals.com