

TSX.V: YGT | OTCQB: YGTFF | Frankfurt: TX0

Multi Moz Potential in Yellowknife, NWT: Large Under Explored High Grade Gold Camp in Canada

NOVEMBER 2026 CORPORATE PRESENTATION

www.goldterracorp.com

Forward Looking Statement

Statements contained in this presentation that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation. Forward Looking Information includes, but is not limited to, disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the timing and costs of future activities on the Company's properties; location and timing of potential future exploration activities; success of exploration, development and environmental protection and remediation activities; permitting time lines and requirements; requirements for additional capital; availability of skilled workforce and local service providers; staking and acquisition of additional mineral properties and claims; requirements for potential environmental conditions relating to mineral claims; planned environmental studies; planned exploration and development of properties and the results thereof; planned expenditures and budgets and the execution thereof. In certain cases, Forward-Looking Information can be identified by the use of words and phrases such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "potential", "confirm" or "does not anticipate", "believes", "contemplates", "recommends" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". In preparing the Forward-Looking Information in this presentation, the Company has applied several material assumptions, including, but not limited to, that any additional financing needed will be available on reasonable terms; the exchange rates for the U.S. and Canadian currencies will be consistent with the Company's expectations; that the current exploration, development, environmental and other objectives concerning the Company's properties can be achieved and that its other corporate activities will proceed as expected; that the current price and demand for gold will be sustained or will improve; that general business and economic conditions will not change in a materially adverse manner and that all necessary governmental approvals for the planned exploration, development and environmental protection activities on the Company's properties will be obtained in a timely manner and on acceptable terms; the continuity of the price of gold and other metals, economic and political conditions and operations. Forward-Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the Forward-Looking Information. Such risks and other factors include, among others, the industry-wide risks and project-specific risks identified in the Company's management discussion and analysis available at www.sedar.com and summarized above; risks related to the availability of financing on commercially reasonable terms and the expected use of proceeds; operations and contractual obligations; changes in exploration programs based upon results of exploration; future prices of metals; availability of third party contractors; availability of equipment; failure of equipment to operate as anticipated; accidents, effects of weather and other natural phenomena and other risks associated with the mineral exploration industry; environmental risks, including environmental matters under Canadian federal and Northwest Territories rules and regulations; impact of environmental remediation requirements; certainty of mineral title; community relations; relations and negotiations with local First Nations in respect of the Company's current and planned activities; delays in obtaining governmental approvals or financing; fluctuations in mineral prices; the Company's dependence on one mineral project; the nature of mineral exploration and mining and the uncertain commercial viability of certain mineral deposits; the Company's lack of operating revenues; governmental regulations and the ability to obtain necessary licenses and permits; risks related to mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; currency fluctuations; changes in environmental laws and regulations and changes in the application of standards pursuant to existing laws and regulations which may increase costs of doing business and restrict operations; risks related to dependence on key personnel; and estimates used in financial statements proving to be incorrect; as well as those factors discussed in the Company's public disclosure record. Although the Company has attempted to identify important factors that could affect the Company and may cause actual actions, events or results to differ materially from those described in Forward-Looking Information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that Forward-Looking Information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on Forward-Looking Information. Except as required by law, the Company does not assume any obligation to release publicly any revisions to Forward-Looking Information contained in this presentation to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

Cautionary Statement

This presentation does not constitute an offer, advertisement or solicitation for the purchase of securities. Further, this presentation has been prepared by Gold Terra Resources Corp. (“Gold Terra”) management and does not represent a recommendation to buy or sell securities. Investors should always consult their investment advisors prior to making any investment decisions. Any offer, advertisement or solicitation for the purchase of securities may only be conducted in accordance with applicable law.

In addition, investors are cautioned that this presentation may contain information about mineral properties adjacent to or near the Company's properties, or properties which the Company believes may be similar to the Company's properties. The Company has no right or interest in such properties. Mineral deposits on such adjacent, near or similar properties are not indicative of the mineral deposits, if any, which may be found on the Company's properties.

Cautionary Statement Regarding Estimates of Mineral Resources

The mineral resource estimates reported in this news release have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States' securities laws. The CIM Definition Standards differ from the definitions in the United States Securities and Exchange Commission (the "SEC") Guide 7 (the "SEC Guide 7"). The terms "mineral resource", "Measured mineral resource", "Indicated mineral resource" and "Inferred mineral resource" are defined in NI 43-101 and recognized by Canadian securities laws but are not defined terms under SEC Guide 7 or recognized under U.S. securities laws. Readers are cautioned not to assume that any part or all of mineral deposits in these categories will ever be upgraded to mineral reserves. "Inferred mineral resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an "Inferred mineral resource" will ever by upgraded to a higher category. Under Canadian securities laws, estimates of "Inferred mineral resources" may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Readers are cautioned not to assume that all or any part of an inferred mineral resource exists or is economically or legally mineable.

Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects for economic extraction. The estimate of mineral resources may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. Measured and Indicated mineral resources are sufficiently well defined to allow geological and grade continuity to be reasonably assumed and permit the application of technical and economic parameters in assessing the economic viability of the resource. Inferred mineral resources are estimated on limited information not sufficient to verify geological and grade continuity or to allow technical and economic parameters to be applied. Inferred mineral resources are too speculative geologically to have economic considerations applied to them to enable them to be categorized as mineral reserves. Under Canadian rules, estimates of Inferred mineral resources may not form the basis of feasibility or pre-feasibility studies or economic studies except for Preliminary Assessment as defined under NI 43-101. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically.

Technical Information

The technical information in this presentation has been reviewed and approved by Joseph Campbell, Senior Technical Advisor of Gold Terra, a Qualified Person under National Instrument 43-101 ("NI 43-101"). Gold Terra's exploration activities at its properties were carried out under the supervision of Joseph Campbell.

Corporate Snapshot

Overview

1 Yellowknife Project

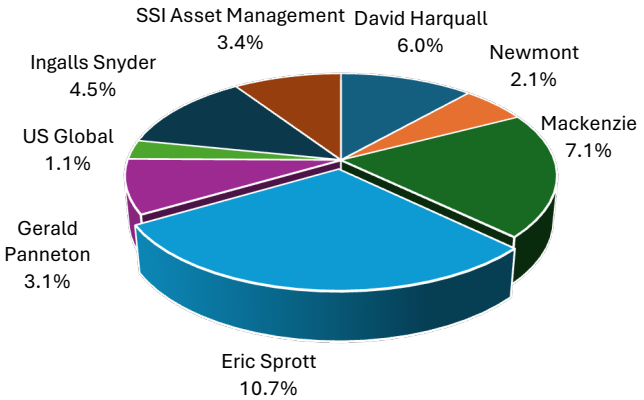
- Con Mine (optioned from Newmont)
- Crestaurum
- Sam Otto
- Walsh Lake
- Homer (Cu-Au)



Gold Terra Capitalization

Basic Shares Out.	515.0 M
Options	15.5 M
Fully Diluted Out.	**530.5 M**
Market Cap. (FD at C$0.20/sh.)	**C$106.1 M**
Cash	**C$10 M**

Top 30% Shareholdings



Analyst Coverage

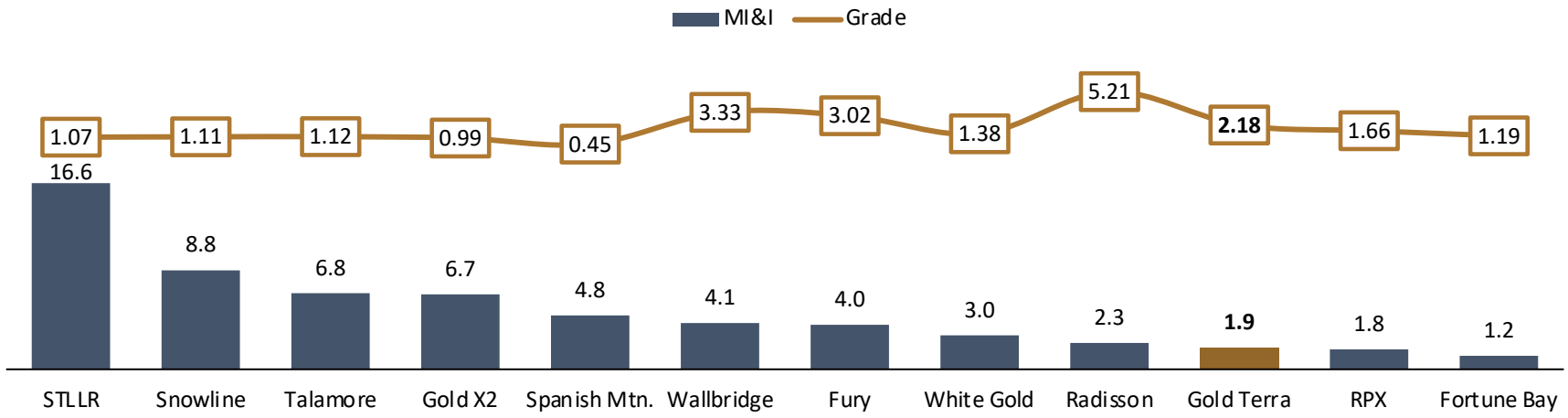
PARADIGM CAPITAL

Robust portfolio in tier-one jurisdiction anchored by the Yellowknife Project and past producing Con Mine

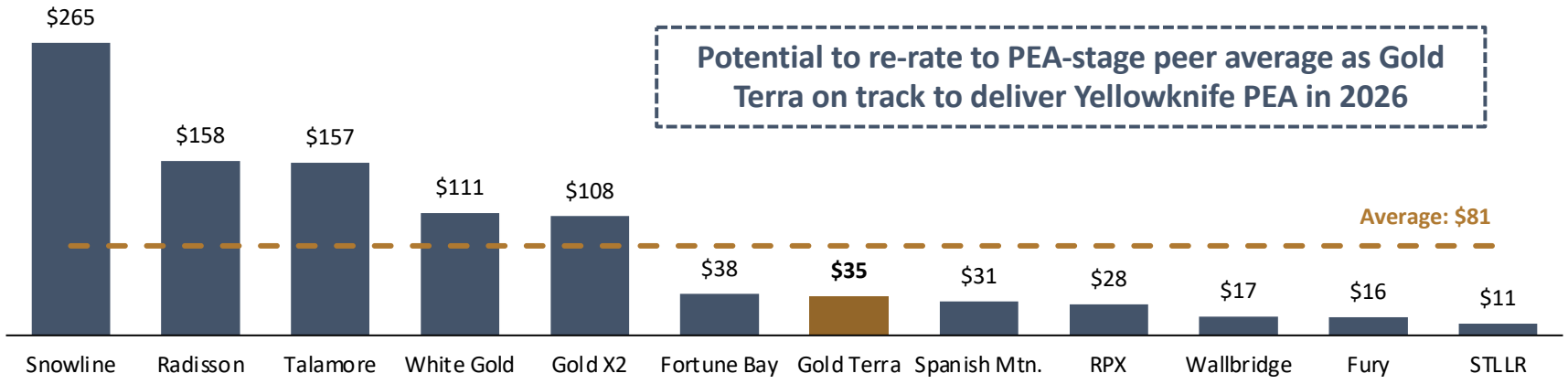
GOLD TERRA

Benchmarking Against Canadian Developers

PEA Stage Developers in Canada – Resource & Grades



PEA Stage Developers in Canada - EV/MI&I (US$/oz)



Source: Capital IQ, Canaccord Genuity
Note: Market data as of close on September 2, 2026

Investment Thesis = Undervalued Canadian Asset

01

District scale – 70km Campbell Shear – 800 km2 Land Position

- **Current Valuation C$ 80 million market Cap**
- **1.9 Moz** discovered to date **OR < US$ 30 per ounce of gold**

02

Near-term production potential = Con Mine Restart

- **SAVING of +C$ 200 million EXISTING SITE INFRASTRUCTURE**
- **ADDING OUNCES near surface on HISTORICAL TAILINGS**

03

BROWNFIELD OPPORTUNITY

Mining Lease and Surface Rights in place

Produced **6 Moz (1938 -2003) @ 16-22 g/t** (Refer to 2026 43-101 Technical Report)

04

INFRASTRUCTURE

- Access to power, materials and skilled labour pool (1 km from Yellowknife)
- Low-cost drilling (less than C$300/m)

05

Track record = 45 Moz Gold and growing

- Previous mine builds by management include Detour Gold, Tulawaka and Buzwagi
- Robust exploration pipeline to generate additional ounces via strategic exploration

Proven Exploration & Mine Building Team



Gerald Panneton, Chairman & CEO - Geologist with +40 years of Canadian and international experience. **Founder, President & CEO of Detour Gold Corporation (2006-2013)** Detour Lake project grew to over **16 Moz** in reserves and **30 Moz** resources and brought into production in just over six years. **Detour Gold was sold in 2018 for $4.9 Billion. Raised $2.6 B in capital while at Detour Gold.** Recipient of the PDAC 2011 Bill Dennis Award. Formerly with Barrick **(1994-2005)** where he was instrumental in advancing two gold projects towards production, Tulawaka and Buzwagi in Tanzania. Prior to Barrick Gold, he worked for Lac Minerals Ltd., Placer Dome Inc. and Vior-Mazarin Group.



Mark T. Brown, CFO – +30 years of capital markets experience providing transaction and capital markets advisory as well as corporate financial support to publicly listed companies. Founder of Rare Element Resources Ltd. and President of Pacific Opportunity. Former Director of Finance for Eldorado Gold as well as for Miramar Mining (former operator of Con Mine). Played instrumental roles building several junior mining companies including Pitchstone Exploration and Animas Resources.



Todd Burlingame, CDO- +30 years of experience, leadership, and familiarity with the NWT. Chairman & CEO at Mackenzie Valley Environmental Impact Review Board, and at Mackenzie Valley Land & Water Board. Founder of Kee Scarp Ltd., and formerly Project Manager at Vale's Long Harbour Hydrometallurgical Plant, Manager at Nalcor Energy's Lower Churchill Hydroelectric Project, Executive VP at Alderon Iron Ore Corp's Project, VP at Baffinland Iron Mines, President at High Tide Resources Corp., CEO at Search Minerals and CEO at E-Tech Xploration. Todd currently serves as an Independent Director at Ventra Metals Corp.

Technical Advisors

Paul Bonneville | Director - Mining engineer with +30 years of experience

Louis Dionne, Senior Technical Advisor - Mining engineer with +35 yrs of experience (+20 yrs at Barrick Gold). Previous Director of Detour Gold and Aurizon Mines

Joe Campbell, Senior Technical Advisor - Founder of Gold Terra and professional geologist with +40 years of experience (mainly with Noranda and Western Mining Corp.)

GOLD TERRA

Yellowknife Mineral Resource Estimate (2026)

~2.0 MILLION OUNCES DISCOVERED

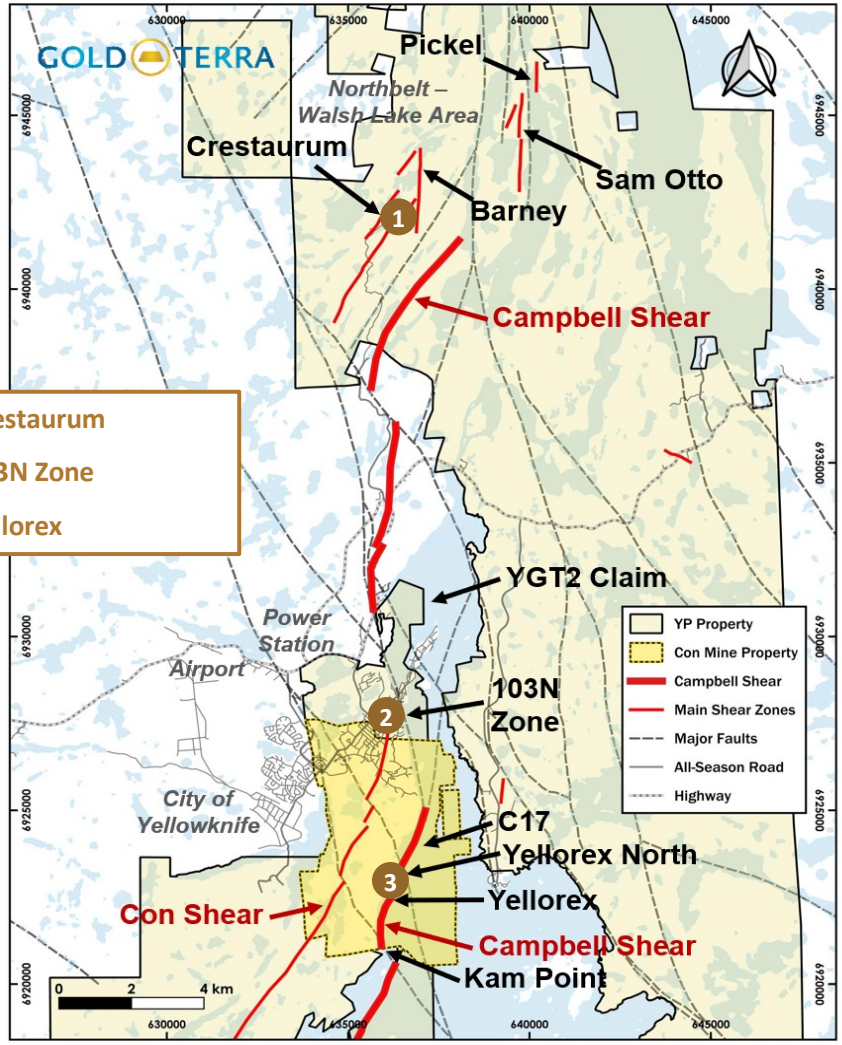
CMO and Crestaurum (2026 MRE - SLR)			
Category	Tonnage	Grade	Contained
	(kt)	*(g/t)*	*(koz)*
Indicated	729	4.40	103
Inferred	7,534	3.70	895
			Total

Effective Date April 30, 2026; using US$2,600/oz Au

Sam Otto, Walsh Lake, Barney (2021 MRE - SGS)			
Category	Tonnage	Grade	Contained
	(kt)	*(g/t)*	*(koz)*
Inferred	22,890	1.26	927

Effective Date March 14, 2021; using US$1,500/oz Au

2026 MRE underscores high grade mineral potential of deposits hosted at historic Con Mine - Refer to 2026 43-101 Technical Report



2026 Fall Drilling +10000m Program Ongoing

- **Historical Tailings of the Con Mine:**
  Ounces near surface / No Gravity Circuit (1938-1986)
  10% of unrecovered gold = 6 Mt @ 1.6-2.0 g/t = > 200,000 ounces
  Upper Pud 148/148 holes completed for 2,876 metres
  Middle Pud 84/ 95 holes completed for 848 metres

- **Campbell Shear North – 103 N zone:**
  MRE 2026 103N zone 595,000 ounces @ 4.0 g/t Au
  Master hole GTCM061 completed and 4 wedges (see results)

- **Yellorex drilling and Engineering Work plan for the fall and winter:**

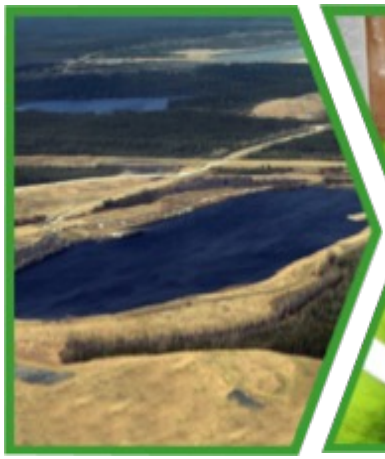
  Short drill program completed with 10 holes for 2188 metres

  SGS Lakefield metallurgical test work underway:
  6 Composite samples last winter program
  1 Full Core sample GTY26-037 for comminution work

- **PEA progress update:**
  WSP Conceptual design and Gap analysis completed.
  FS design Downstream TSF ongoing / plan Geotech program
  SLR site visit completed in September
  Mine Planning ongoing for 103N zone and Yellorex decline

Anticipated Development & Timeline to Production

Near term production potential underpinned by established infrastructure, permitting strategy, and supportive mining jurisdiction

2021-25	2026	2027	2028	2029
				
Con Mine **$16 million** **35,000m** **MRE 2022**	16,000m Done ✓ Q1 MRE **Resource Expansion** **TSF Drilling** **8000m /10,000m completed** **PEA ONGOING**	**Feasibility Study** **Permitting** **Engineering & Design** **Final Investment Decision**	**Development** **Construction (12-18 months)**	**Production**

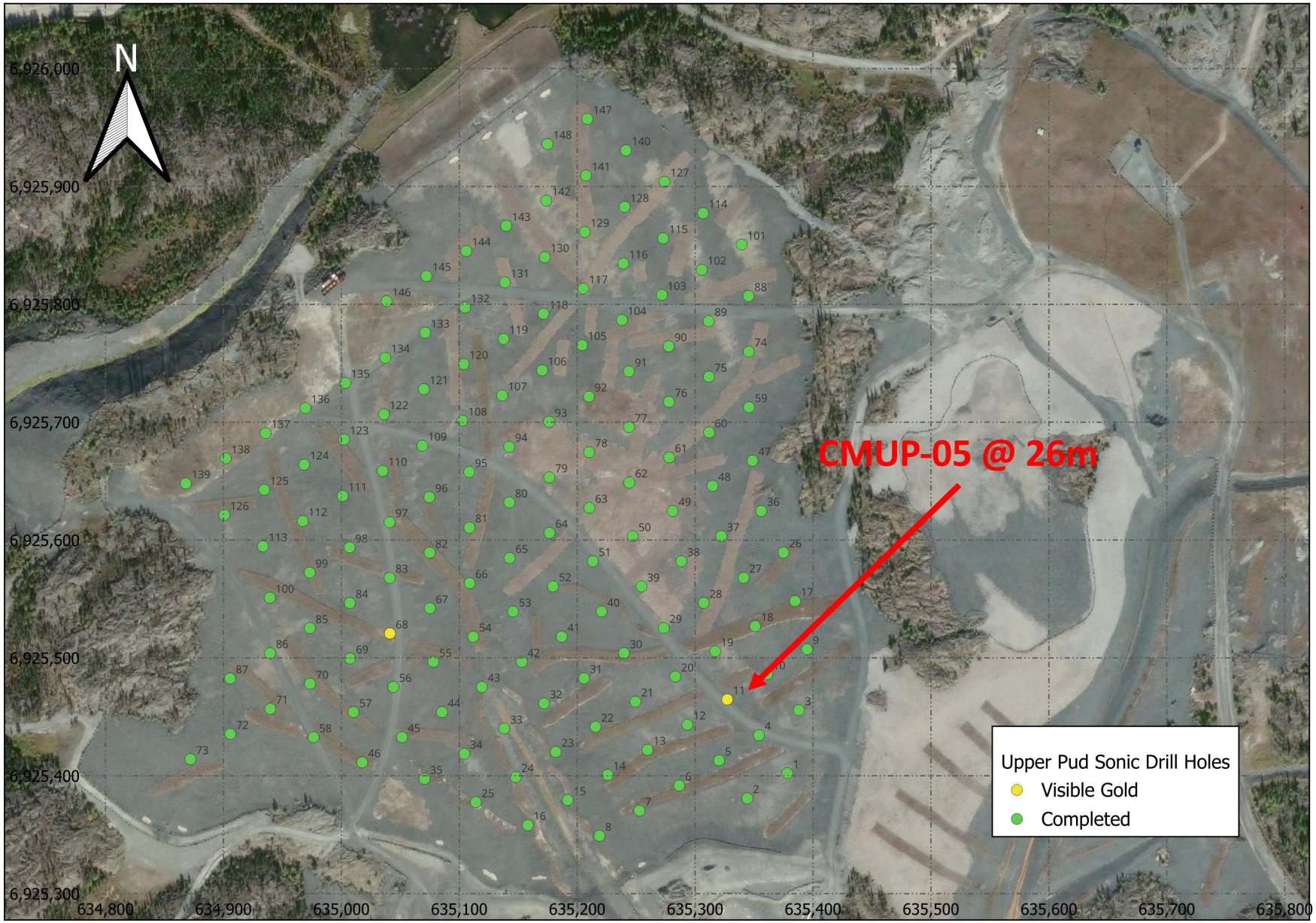
GOLD TERRA

The Con Mine produced 6 Moz between 1938 -2003 @ 16-22 g/t

Workforce **Hydro Power** **Airports and Roads**

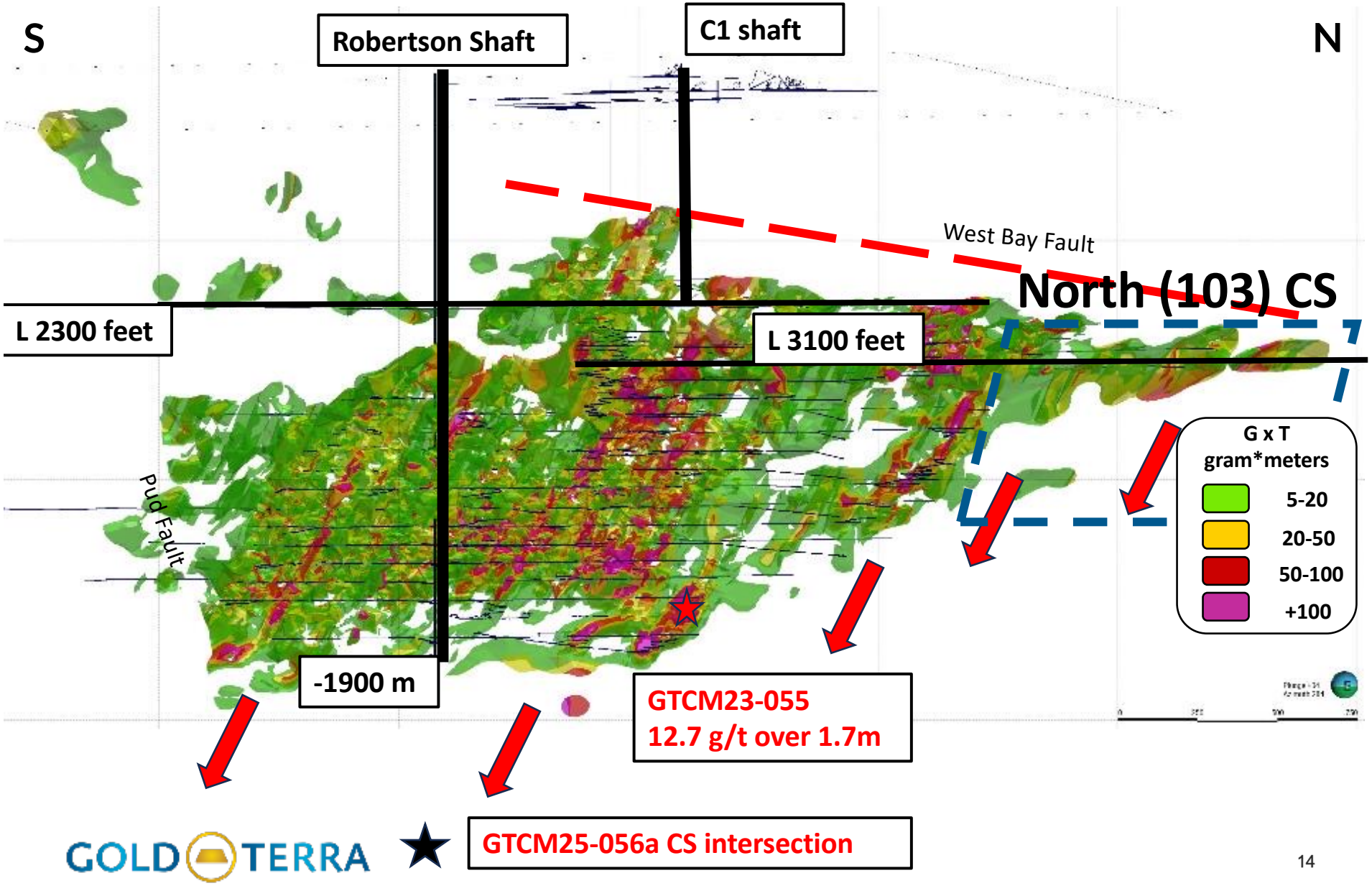


Con Mine Historical Tailings – Upper Pud holes completed

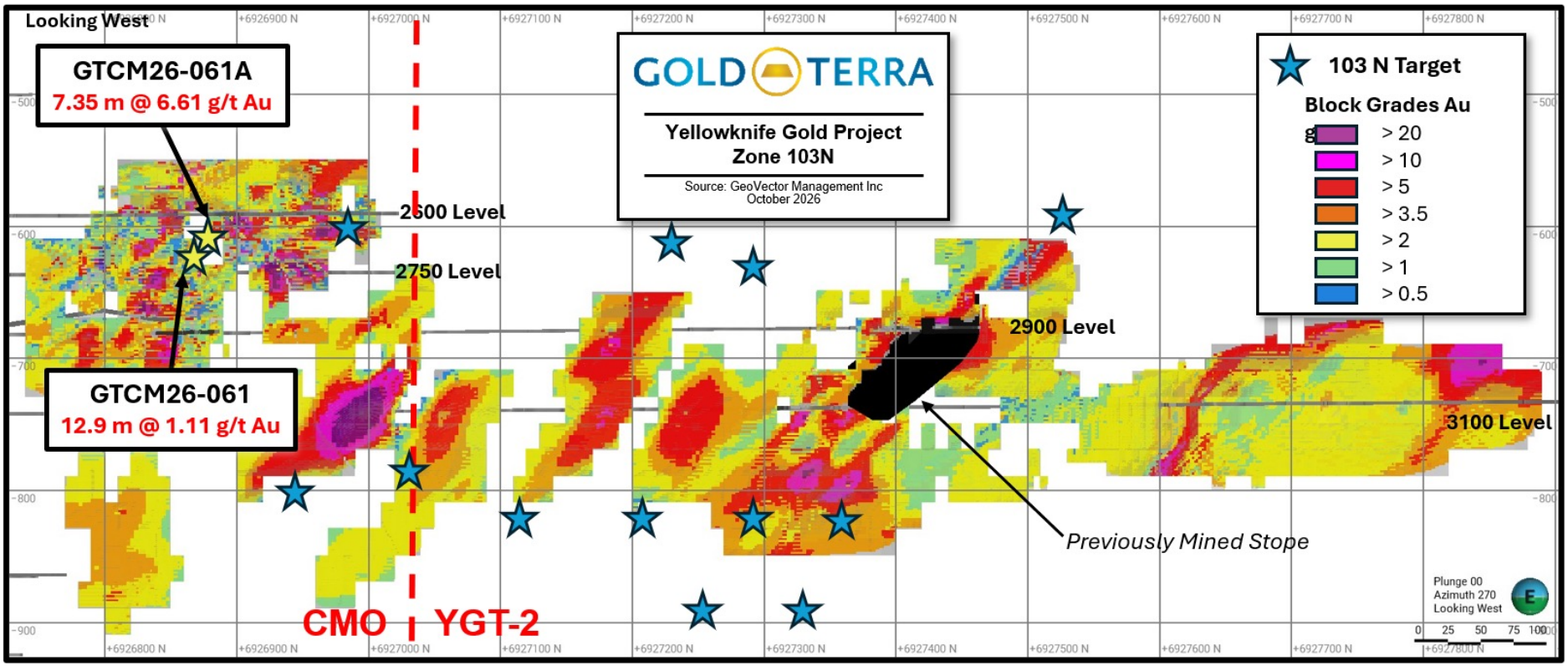



Stantec
Sep 22, 2026 at 19:33:36
Gold Terra Con Mine Drilling Support
CMUP-005
Run 9
24.40 m to 27.45 m

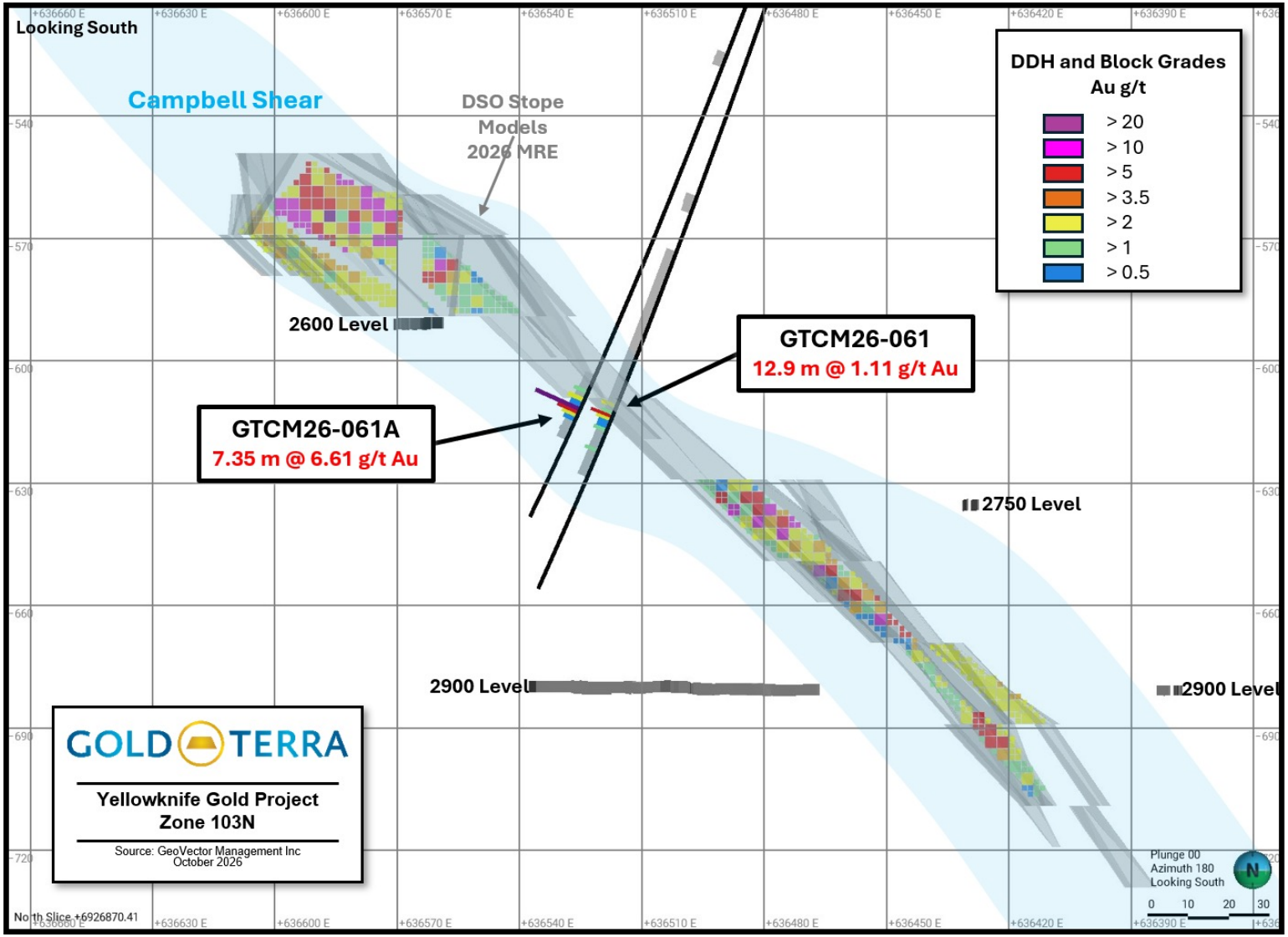
Con Mine – Close up Long Section of Campbell Shear



Zone 103 North Drilling



Zone 103 N Drill holes - Cross-section showing drill holes GTCM26-061 and 61A



Open for Expansion | 100% Owned Walsh Lake Area

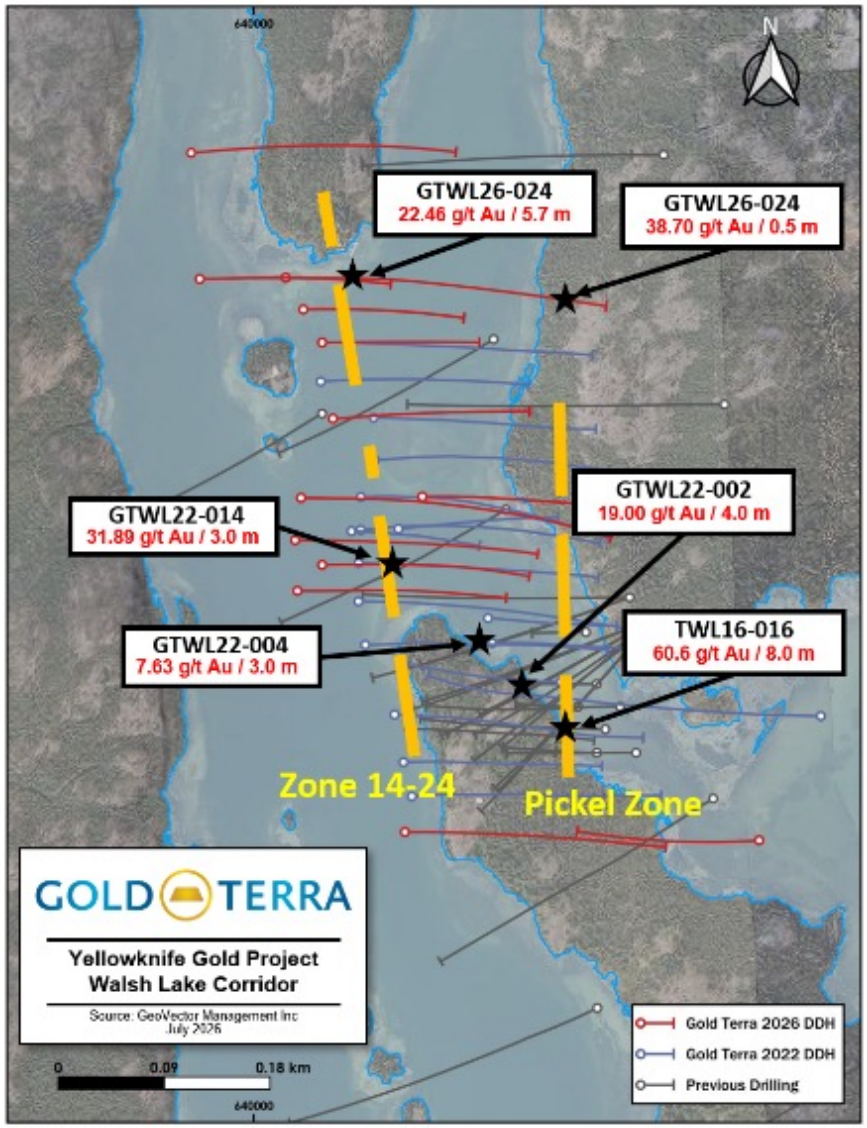
20 km north of Yellowknife – 15 holes with 4,905 m completed

Extending Zone 14-24:

Hole GTWL26-024 intersected **22.46 g/t Au (uncut) over 5.7 m** from 119.6 m to 125.3 m downhole, including **198 g/t over 0.5 m** starting at 119.6, opening **two (2) new gold mineralization zones** separated by 200.0 m with multiple visible gold specks

2022 winter program (6,011 m) extended the corridor to 500.0 m of strike length **outlining three separate gold zones**:

1. **Pickel (formerly Mispickel) zone: GTWL22-002 = 19.00 g/t gold over 4.0 m**
2. **MP Ryan zone in the northern part GTWL22-004 = 7.63 g/t gold over 3.0 m**
3. **Zone 14 in the western part with GTWL22-0014 = 31.89 g/t gold over 3.0 m**



GOLD TERRA

Commitment to ESG

Gold Terra is the recipient of the 2023 NWT MAX Environmental and Social Responsibility Award in recognition of exceptional efforts in supporting the 2023 NWT wildfire efforts



Environmental Responsibility

2023 and 2017
NWT Max Award for Environmental and Social Responsibility



Forward-Looking Engagement Plan

Support of Indigenous and community businesses



Community Relations

- The City of Yellowknife
- Yellowknives Dene First Nations Government
- Tłı̨chǫ Government
- North Slave Metis Alliance



Social Responsibility

Town Halls, government meetings, stakeholder engagement
Sponsorship of community and Indigenous events



Local Workforce

Technical and exploration team from local communities;
We value employee's strengths, potential and diversity



Educational Partnerships

Implemented community school education courses including prospecting through Mining Matters

GOLD TERRA


DLM 001



For more information, please contact:

Gerald Panneton
Chairman & CEO
gpanneton@goldterracorp.com

Mara Strazdins
Investor Relations
Phone: 1-778-897-1590 | 1-416-710-0646
Strazdins@goldterracorp.com

GOLD TERRA

www.goldterracorp.com

TSX.V: YGT | OTCQX: YGTFF | Frankfurt: TX0

Con Mine Option – Deep Value Restart Opportunity

Commitments (6-year Option with Newmont ending November 21st 2027)

- ✔ Minimum spend of C$8.0M (C$20M as of June 2026)
- Assume existing site liabilities & reclamation obligations (C$16M as of Dec 2025)
- Payment of C$8M (in cash or shares) due on closing
- Newmont to retain 2% NSR which may be reduced by 50% for C$10M

Con Mine Option to purchase 100% interest would have major benefits

- Mineral leases and surface rights
- Access to infrastructure, such underground openings and shafts, buildings, storage facilities and roads including original C -1 shaft opening, and deep Robertson shaft (1,950 m) with 2,000 tpd capacity, surface infrastructure including a large 10,000 square foot warehouse and dry surface vehicles as well as a C$20M water treatment plant installed 2015
- At end of mine life in 2003, remaining historic reserves at the Con Mine as of January 1, 2003 were **650 koz @ 11-12 g/t Au** (See Oct. 21, 2022, Technical Report)
- Surface target potential of 1 Moz
- Large potential North South and at depth along the Campbell Shear Strucutre

2026 Total Mineral Resource Estimate*

~2 Moz discovered since inception

Deposit	Year	Method	Tonnage	Grade	Contained
			(kt)	*(g/t)*	*(koz Au)*
Indicated					
Yellorex	2026	UG	145	5.15	24
Crestaurum	2026	OP/UG	584	4.21	79
Total Indicated			**729**	**4.40**	**103**
Inferred					
103N Zone	2026	UG	5,083	3.64	595
Yellorex	2026	UG	1,462	3.79	178
Crestaurum	2026	OP/UG	989	3.84	122
Sam Otto	2021	OP/UG	21,351	1.13	774
Walsh Lake	2021	OP	893	2.22	64
Barney	2021	UG	646	4.30	89
Total Inferred			**30,424**	**1.86**	**1,822**

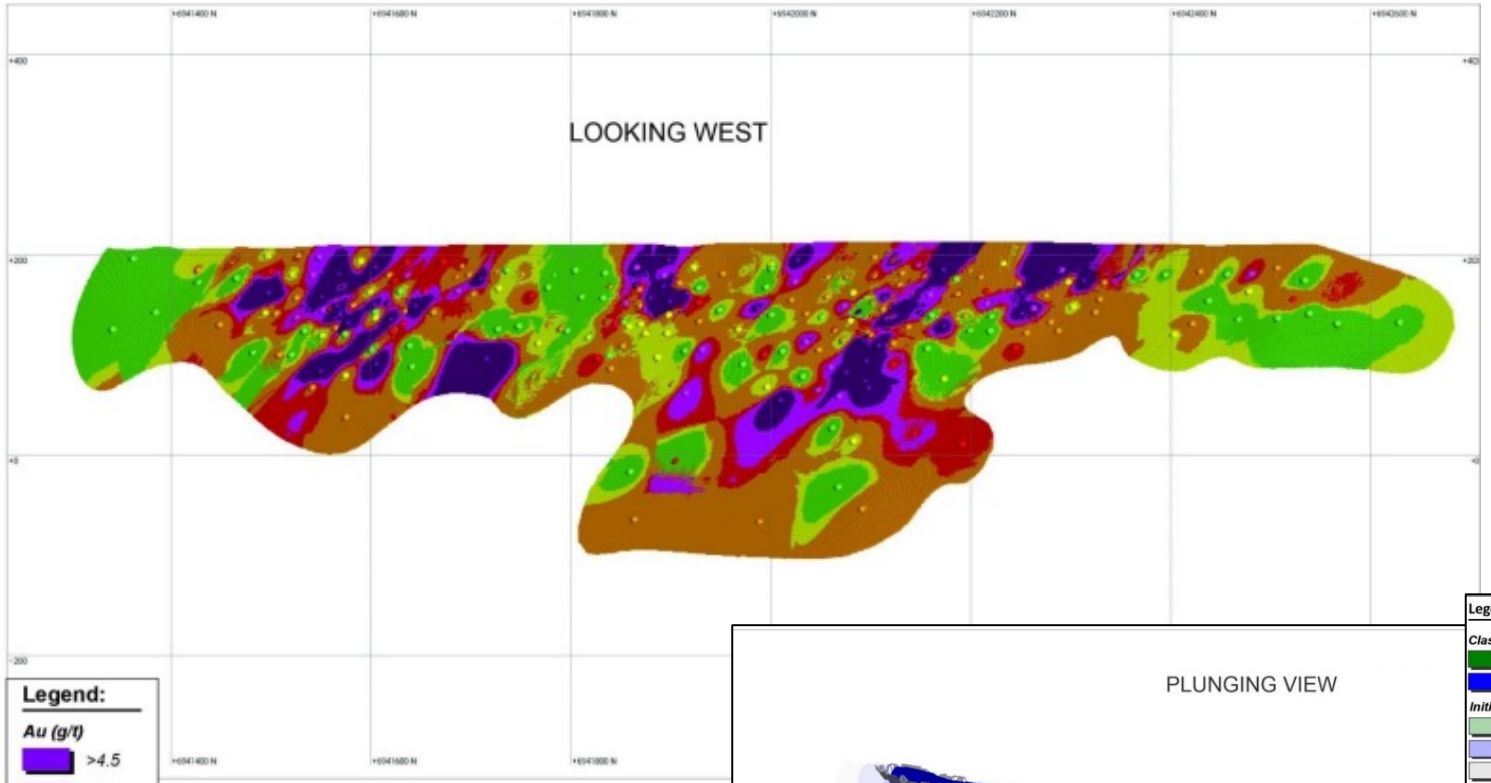
MRE Subset: Con Mine (2026 SLR)

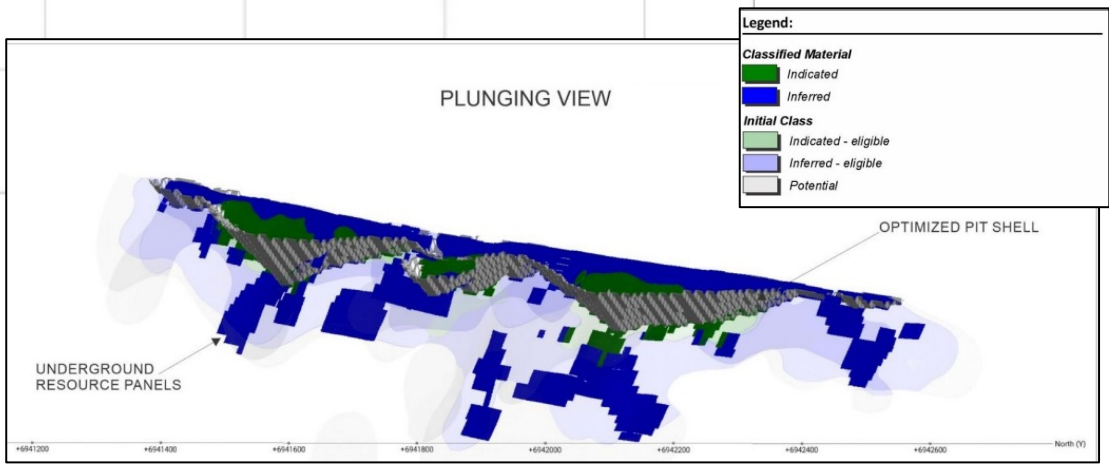
Category	Tonnage	Grade	Contained
	(kt)	*(g/t)*	*(koz)*
Indicated	729	4.40	103
Inferred	7,534	3.70	895

*Refer to 2026 43-101 Technical Report

2026 Resource Overview | Con Mine Property

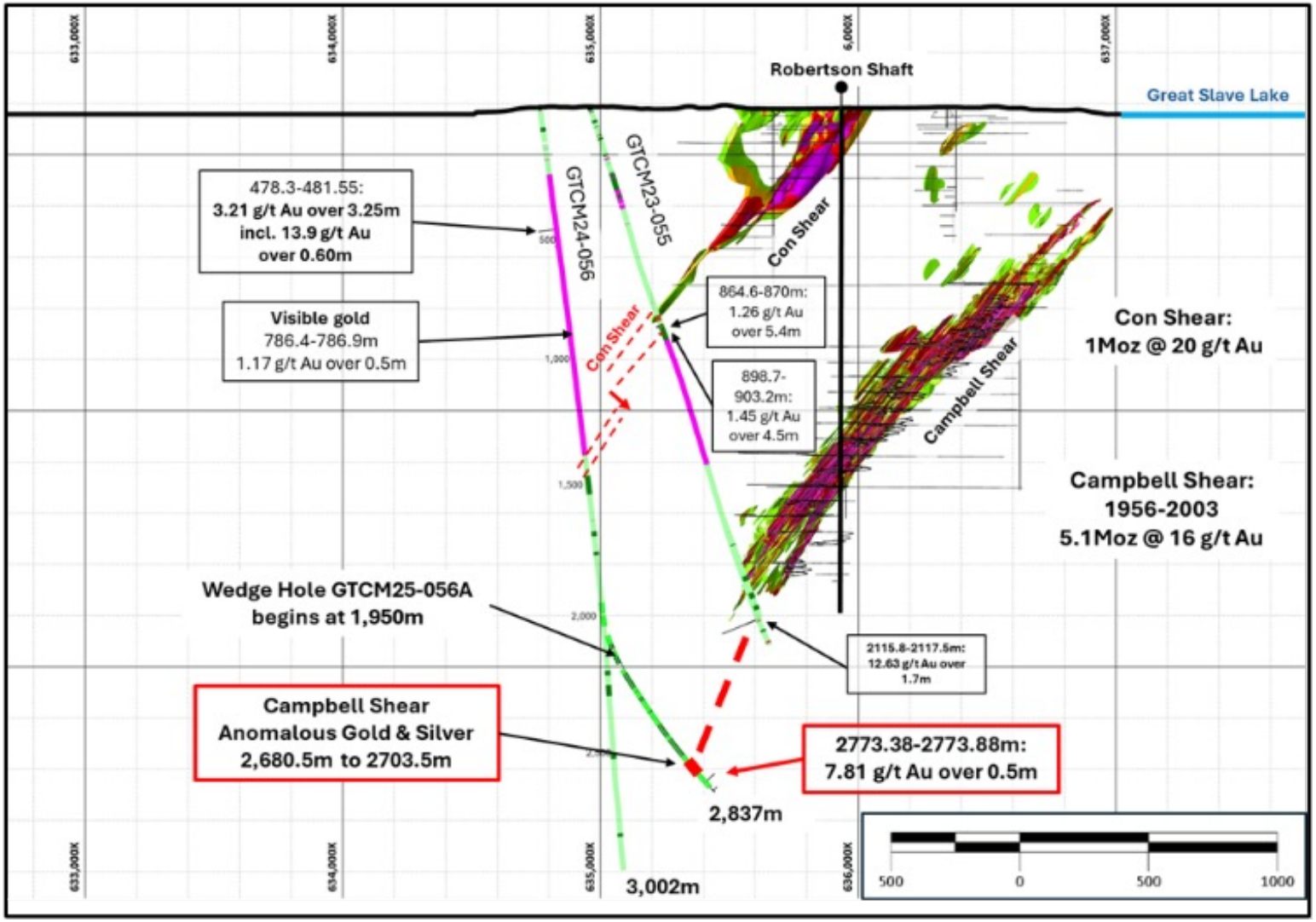
Crestaurum Cross Section - Grade and Resource Breakdown





2025 Drilling: Wedge Hole 56A Intersects Campbell Shear

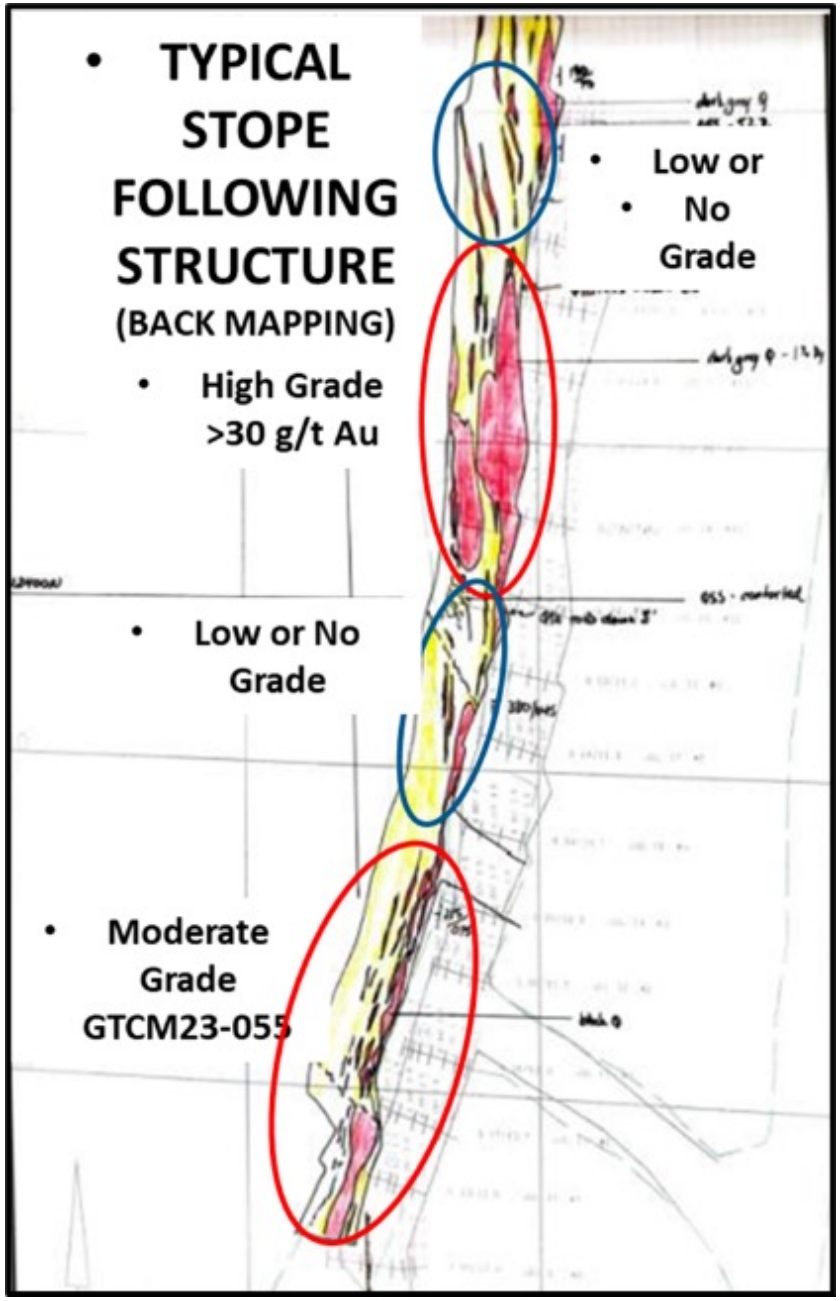
Cross section showing wedge hole GTCM24-056A drilled from master hole GTCM24-056, intersected the Campbell Shear from approximately 2,665 to 2,707 m downhole



Campbell Shear Model

High Grade (+ 30 g/t Au) bordered by pinching quartz vein systems with lower grade intersections

Applied to guide exploration across the property



Hole GTCM23-055 core showing the Campbell Shear from 2102 to 2118 metres Including 12.93 g/t over 1.7m (quartz veining):

