
AuMEGA
METALS
District-Scale Gold. Multiple Paths to Growth
A funded resource-growth and discovery strategy in Canada's newest gold district.
Rafael Gradim | President
Precious Metals Summit, Zurich | 9 November 2026
Newfoundland Labrador
CANADA
ASX: AAM | TSXV: AUM | OTCQB: AUMMF
aumegametals.com

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Technical Disclosure – NI 43-101 (TSXV) and JORC Code 2012 (ASX)

All scientific and technical information in this presentation has been prepared by or under the supervision of, or has been reviewed and approved by, a "qualified person" within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") and a "Competent Person" as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Additional scientific and technical information regarding the Company's Cape Ray Gold Project is contained in the technical report titled "Technical Report on the Cape Ray Gold Project, Newfoundland, Canada" dated May 14, 2024 (with an effective date of May 2, 2024), prepared by Trevor Rabb (P.Geo.) and Ronald Voordouw (P.Geo.) of Equity Exploration Consultants Ltd., and Andrew Kelly (P.Eng.) of Blue Coast Research (the "Technical Report"), which is available under the Company's profile on SEDAR+ at www.sedarplus.ca. JORC is an "acceptable foreign code" for the purposes of NI 43-101.

Mineral Resource Reporting – ASX Listing Rules 5.8 and 5.23

The information in this presentation relating to the Mineral Resource estimate for the Cape Ray Gold Project was first reported in accordance with ASX Listing Rule 5.8 in the Company's ASX announcement dated 30 May 2023. The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement, that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed, and that the form and context in which the Competent Person's findings are presented have not been materially modified from that announcement. Mineral Resources are reported in accordance with the JORC Code 2012 and are classified as Indicated and Inferred; they are not mineral reserves, do not have demonstrated economic viability, and there is no certainty that they will be converted into reserves or economically extracted.

Mineral Resources are reported using a cut-off grade of 0.30 g/t gold for open pit and 2.00 g/t gold for underground. Assumptions for the open pit and underground grade cut-offs consider the following: a gold price of US$1750 per troy ounce gold, selling costs of USD 5 per troy ounce gold, exchange rate of 1.3 USD:CAD, open pit mining costs of CAD 3 per tonne, underground mining costs of CAD 92.47 per tonne, processing costs of CAD 20 per tonne, G&A costs of CAD 5 per tonne processed, gold recovery of 96%, and royalty of 3% for Zone 4, 41 and Isle aux Morts and royalty of 1% for Window Glass Hill, Angus, PW Zone and Zone 51. The open pit Mineral Resources are constrained using optimized pit shells that have been generated using Lerchs-Grossman algorithm with parameters outlined above, using a maximum of 50 degree pit slopes. The underground Mineral Resources are constrained using a 2.00 g/t gold grade shell below the optimized pit based on the assumptions summarised above. These assumptions are estimates only; the Mineral Resource is reported on the basis of reasonable prospects for eventual economic extraction and does not represent a mineral reserve or any statement of economic viability.

The information in this presentation relating to the Mineral Resource estimate for the Cape Ray Gold Project is based on, and fairly represents, information compiled by Trevor Rabb, P.Geo. (EGBC #39599 and PEGNL #11155), who is a "qualified person" for the purposes of NI 43-101 and a Competent Person as defined in the JORC Code 2012. EGBC (formerly APEGBC) and PEGNL (formerly APEGNL) are Recognised Professional Organisations accepted for the purposes of reporting in accordance with Appendix 5A of the ASX Listing Rules. Mr Rabb is an employee of Equity Exploration Consultants Ltd. and is independent of the Company. Mr Rabb has consented to the inclusion in this presentation of the matters based on his information in the form and context in which they appear. The Mineral Resources for the Cape Ray Gold Project have an effective date of 22 February 2023.

Exploration Results Reporting – ASX Listing Rules 5.7 and 5.23

The information in this presentation that relates to exploration results was previously reported by the Company in ASX and TSXV announcements available on the Company's website at www.aumegametals.com and, in the case of Canadian filings, under the Company's profile on SEDAR+ at www.sedarplus.ca. Exploration results are preliminary in nature and there is no assurance that further exploration will result in the determination of a Mineral Resource.

Data in this presentation have been previously disclosed by the Company and referenced in previous JORC Table 1 releases. Please see announcements dated: Mineral Resource estimate announced on 30 May 2023, Company exploration announcements on 28 August 2019, 31 October 2019, 29 October 2020, 16 January 2024, 23 May 2024 and 4 July 2024, Cape Ray announcements dated 23 September 2026, 28 July 2026, 4 June 2026, 4 February 2026, 15 January 2026, 25 November 2025, 17 November 2025, 16 October 2025, 2 October 2025, 11 September 2024, 31 July 2024, 5 June 2024, 23 May 2024, Malachite announcements dated 25 November 2024, 20 August 2024, 23 April 2024, 16 April 2024, 20 April 2022, 8 June 2022, 12 September 2022, 14 September 2022, 6 October 2022, 12 December 2022, 25 January 2023 , 11 October 2023, 22 Jan 2025 and 26 May 2025, Long Range announcements on 14 April 2021, 31 October 2019, 23 February 2023 and 24 August 2023, Bunker Hill announcements on 14 April 2021, 22 March 2023, 6 April 2023, 24 September 2024, 15 October 2024, 25 November 2024, 22 January 2025, 25 February 2025, 10 Apr 2025, 16 May 2025, 26 May 2025, 8 January 2026, 4 February 2026, 4 June 2026 and 23 September 2026, Hermitage prospecting results announced on 18 May 2023, 13 November 2023, 4 February 2024, 18 March 2024, 5 September 2024, 22 January 2025 and 8 February 2025, Grandy's announcements on 29 October 2020, 17 February 2021, 18 November 2021, 11 October 2023, Intersection related announcements 8 October 2026, 16 January 2024 and 29 October 2020, Hermitage announcement on 5 September 2024, 18 March 2024, Winter RC drill results reported on 23 April 2024 and 28 May 2024 and the Resource Corridor announcement on 5 June 2024. Targeting workshop news release dated 4 July 2024.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements referred to above and that, in the case of Mineral Resources, all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

Canada's Newest Gold District

Emerging tier-one jurisdiction with new gold mine in production, established access and infrastructure and supportive regulatory environment

New producing mine ramping up gold production

The multi-million-ounce Valentine mine establishing a new gold-production centre

Capital is consolidating the district

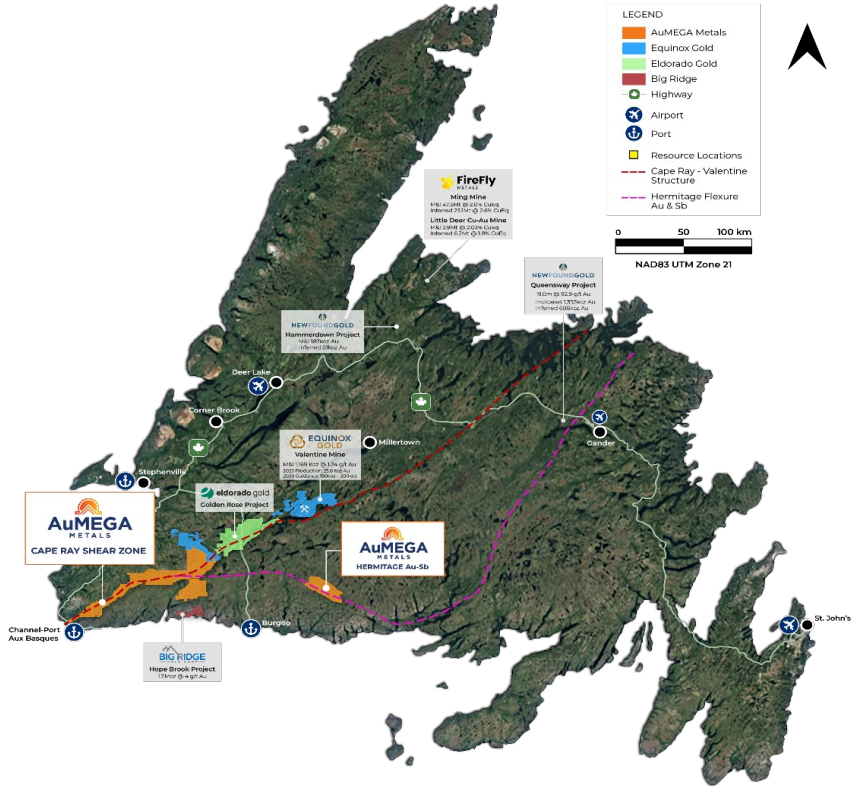
Recent transactions demonstrate corporate interest in the district

Genuine tier-one operating conditions

Established roads, power, ports and a local technical workforce. Favourable permitting regime

Early-cycle exploration maturity

Significant prospective ground remains underexplored



A Final Frontier Inside a Tier-One Jurisdiction

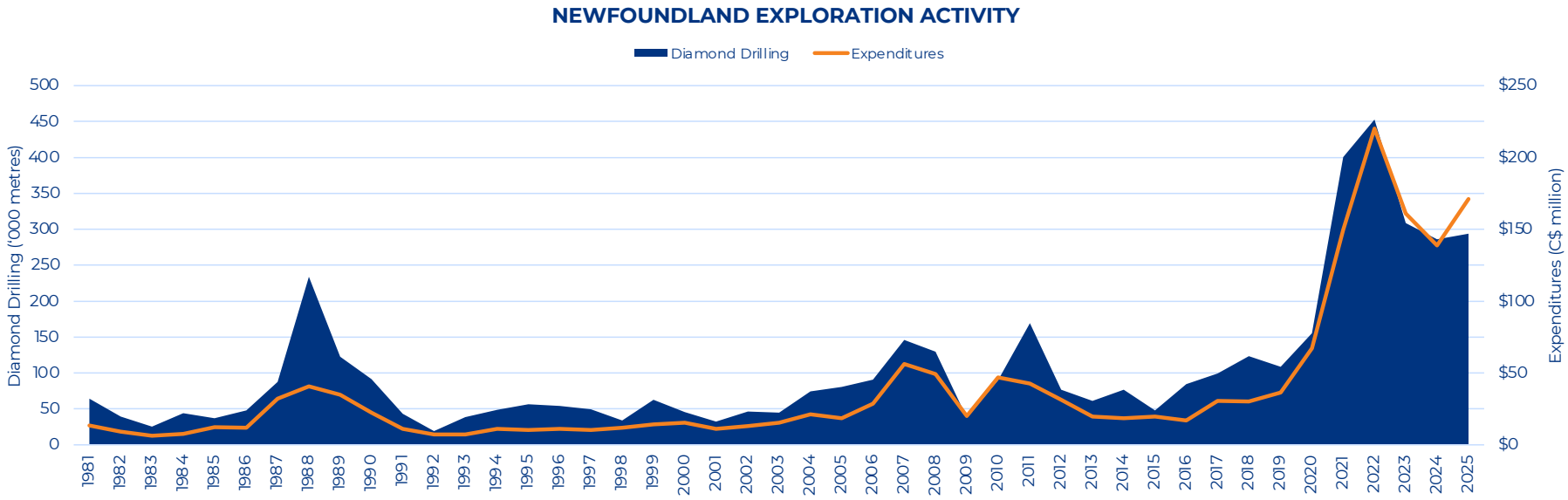
A long mining history and established regional infrastructure provide a strong setting for gold exploration

43%
of Canada's iron ore production

22%
of Canada's nickel production

5 Moz
Valentine mine now anchoring the province's gold industry

1,250 km²
AuMEGA tenure across two structural corridors



Source: Government of Newfoundland and Labrador

Defined Resource. Funded Discovery. Multiple Catalysts

A rare combination of **scale, grade, funding and discovery potential** on a proven Canadian gold belt in an **emerging mining district**

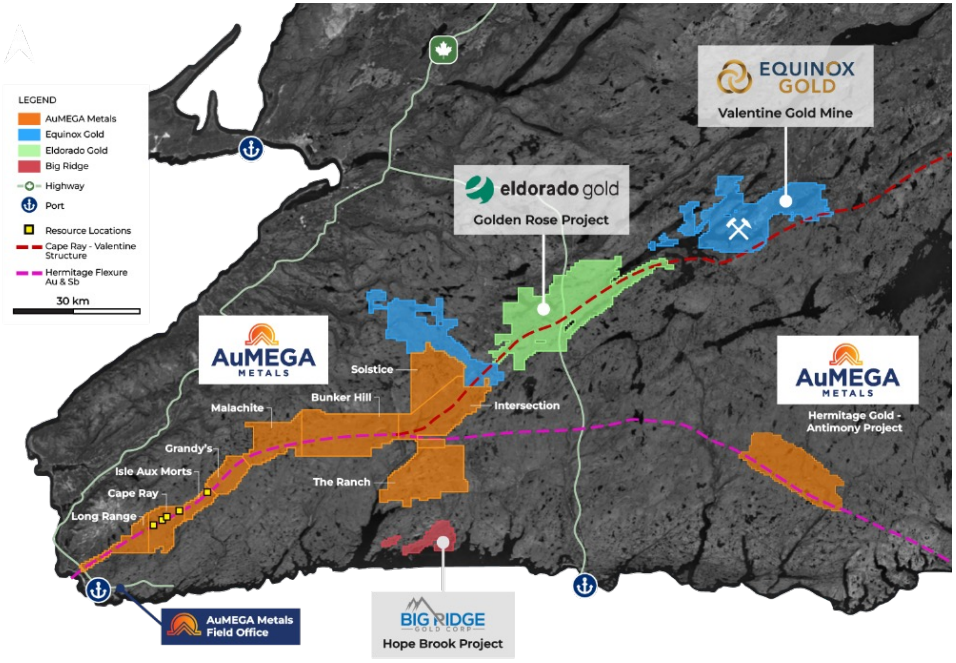
Defined Initial Resource Base [1]
Indicated 450 koz Au | Inferred 160 koz Au
(estimated at US$1,750/oz)

District-Scale Position
Controlling 110 km+ on the same belt as the Valentine Gold Mine on a large underexplored gold belt

Institutional and Strategic Backing
~70% institutional ownership including B2Gold (9.9%)

Funding Already in Place
C$23M in cash (30 September 2026)

Multiple Catalysts Expected into 2027
Drilling and pending results across priority targets; fully permitted



[1] *News release dated 30 May 2023. Indicated Resource = 6.2 Mt @ 2.25 g/t Au. Inferred Resource = 3.5 Mt @ 1.44 g/t Au*

Funding in Place to Pursue Exploration Strategy

C$43M (A$44M)
Market capitalisation (2 Nov 2026)

C$23M
Cash balance (unaudited as at 30 Sep 2026)

US$15M
Enterprise value [2]

US$32
Enterprise value per M&I ounce [2,3]

Substantial Shareholders (>5%)

Investor	Country	Ownership [1]	
Condire Investors	USA	19.9%	
B2Gold Corp	Canada	9.9%	
Nokomis Capital	USA	9.3%	
Franklin Resources	USA	8.2%	
Schroders Investment	UK	5.2%	

Institutional & Strategic Ownership **~70%**

1. *Based on total shares outstanding*
2. *Calculated using reported market cap less last reported cash balance*
3. *Based on resource reported 30 May 2023*

Three Complementary Paths to Value Creation

Three pillars: **grow ounces, make discoveries, feed the pipeline**

01 Grow Cape Ray

Test resource extensions and reassess historic drilling

FOCUS: Cape Ray Resource Corridor

02 Pursue New Discoveries

Drill priority targets at Cape Ray West and Bunker Hill

FOCUS: IAMG · Cape Ray West · Bunker Hill

03 Continue to Build Drill Pipeline

Advance Intersection and other greenfield targets through systematic exploration.

FOCUS: Intersection · Solstice

GROW THE RESOURCE. TEST NEW SYSTEMS. ADVANCE THE NEXT TARGETS

01. Grow the Resource Base

Target extensions to known mineralisation and reassess the existing drilling database

01 Grow Cape Ray

Test resource extensions and reassess historic drilling

FOCUS: Cape Ray Resource Corridor

02 Pursue New Discoveries

Drill priority targets at Cape Ray West and Bunker Hill

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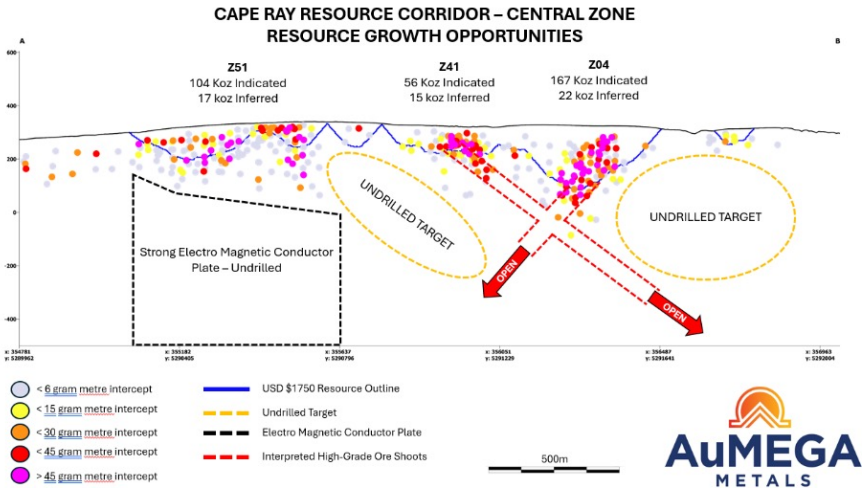
GROW THE RESOURCE. TEST NEW SYSTEMS. ADVANCE THE NEXT TARGETS

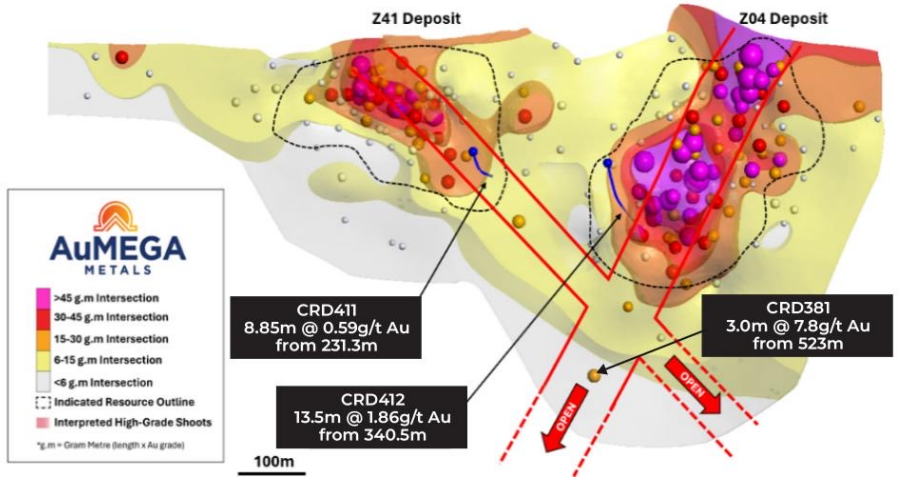
Cape Ray: A Defined Resource with Growth Opportunities

Defined resources with **multiple paths to growth** that underpins the value of the business

MINERAL RESOURCES[1]

INDICATED 450 koz Au | 6.2 Mt @ 2.25 g/t Au || **INFERRED** 160 koz Au | 3.5 Mt @ 1.44 g/t Au





Along Strike Potential → **Down-Plunge Potential** → **Historic Drilling Reinterpretation**

[1] News release dated 30 May 2023 and NI43-101 Technical Report dated 21 Jun 2024. [2] News release dated 4 February 2026 and 25 July 2025 . [3] Mineral resources calculated in 2023 based on US$1,750/oz Au, excluded silver due to time constraints.

2. Drill Priority Discovery Targets

Test targets developed through integrated geological, geochemical and geophysical work

01 Grow Cape Ray

Test resource extensions and reassess historic drilling

FOCUS: Cape Ray Resource Corridor

02 Pursue New Discoveries

Drill priority targets at Cape Ray West and Bunker Hill

FOCUS: IAMG · Cape Ray West · Bunker Hill

03 Continue to Build Drill Pipeline

Advance Intersection and other greenfield targets through systematic exploration.

FOCUS: Intersection · Solstice

GROW THE RESOURCE. TEST NEW SYSTEMS. ADVANCE THE NEXT TARGETS

Cape Ray West: First Drilling Across New Discovery Targets

Initial drilling completed at Isle aux Morts Granite and Early Bird; Sleeper drilling planned next

ISLE AUX MORTS GRANITE – LARGE INTRUSIVE UNIT

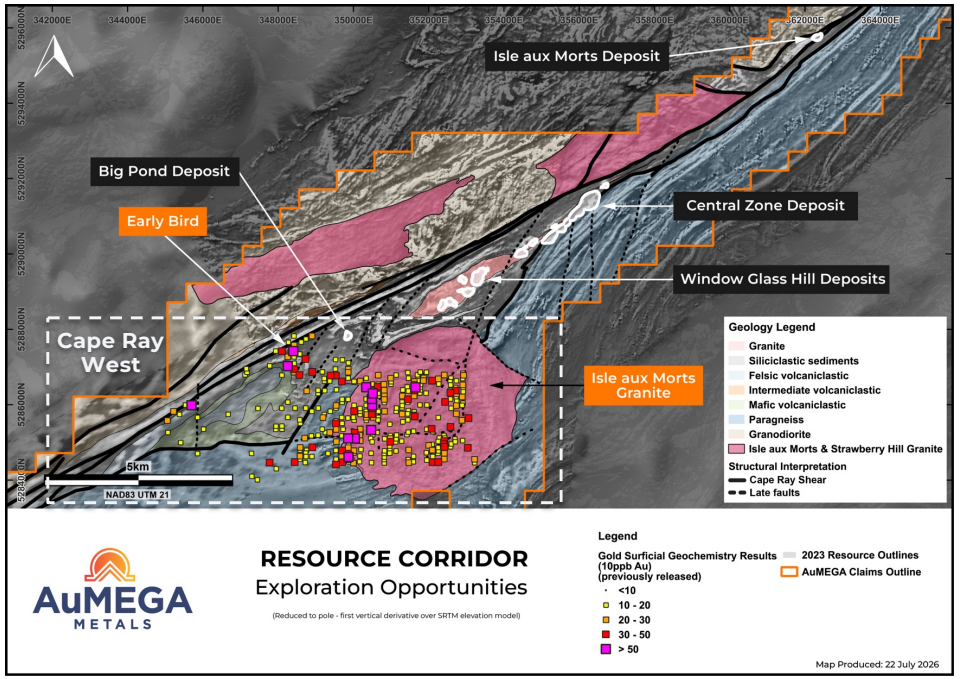
Previously considered barren; exploration has identified evidence of hydrothermal activity. **Initial drilling complete; assays pending**

EARLY BIRD

Favourable setting, highest gold-in-till anomaly from 2025 survey
Initial drilling complete; assays pending

SLEEPER ZONE

Priority target with limited historic drilling
Drilling planned for fall 2026 (weather permitting)



Reference news releases: 23 September 2026, 28 July 2026, 4 June 2026, 4 February 2026, 15 January 2026 and 16 October 2025

Bunker Hill: Drilling Multi-Kilometre Gold Targets

Multiple **gold and copper corridors identified** from the 2025 summer field program, **drilling currently underway**

TARGET SCALE

Multi-kilometre gold-in-till trends associated with interpreted structures

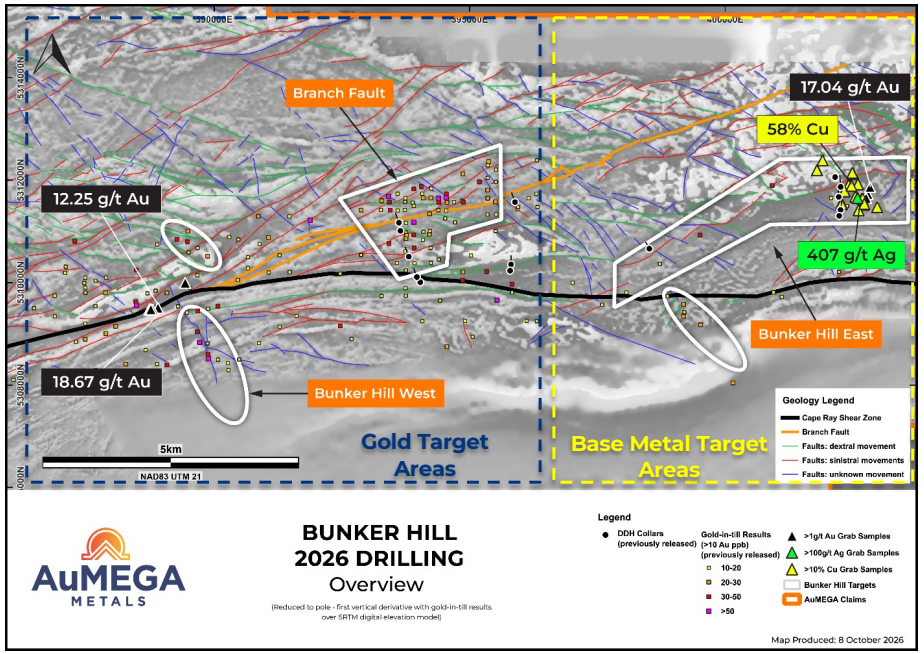
HIGH-GRADE GOLD AND COPPER

Some of the highest gold and copper samples on AuMEGA property **(Including 18.67 g/t Au (outcrop), 57% Cu (outcrop), 407 g/t Ag (float)**

DRILLING UNDERWAY

Currently drilling high-priority targets

Winter drill program planned, fully funded and permitted



Reference news releases: 23 September 2026, 4 June 2026, 8 January 2026, 26 May 2025, 29 July 2025, 15 October 2024, 24 September 2024, 6 April 2023, 22 March 2023 and 14 April 2021

3. Build the Next Set of Drill Targets

Convert regional exploration results into focused drilling opportunities

01 Grow Cape Ray

Test resource extensions and reassess historic drilling

FOCUS: Cape Ray Resource Corridor

02 Pursue New Discoveries

Drill priority targets at Cape Ray West and Bunker Hill

FOCUS: IAMG · Cape Ray West · Bunker Hill

03 Continue to Build Drill Pipeline

Advance Intersection and other greenfield targets through systematic exploration.

FOCUS: Intersection · Solstice

GROW THE RESOURCE. TEST NEW SYSTEMS. ADVANCE THE NEXT TARGETS

Intersection: Convergence of Two Major Structures

Systematic exploration is advancing a new target area toward drill testing

100.5 g/t Au

High-grade float sample; bedrock source remains to be established

23.8 g/t Au
Float sample

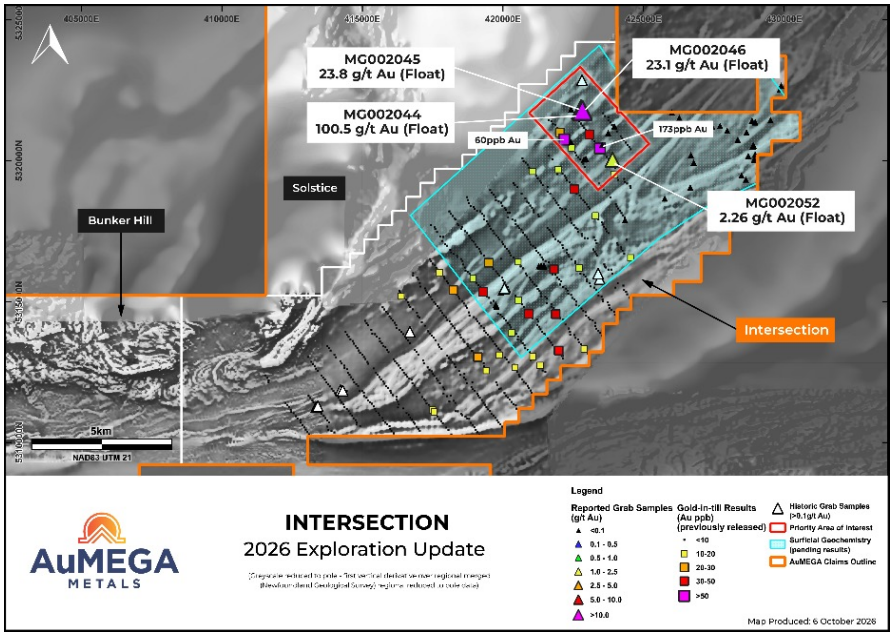
23.1 g/t Au
Float sample

EXPLORATION PROGRESSION

2024 **Regional screening:** Till sampling identified priority gold target areas

2026 **Focused follow-up:** Mapping & prospecting returned high-grade float samples

NEXT Integrate pending assays and geological data to refine drill targets



173 km²
Project area

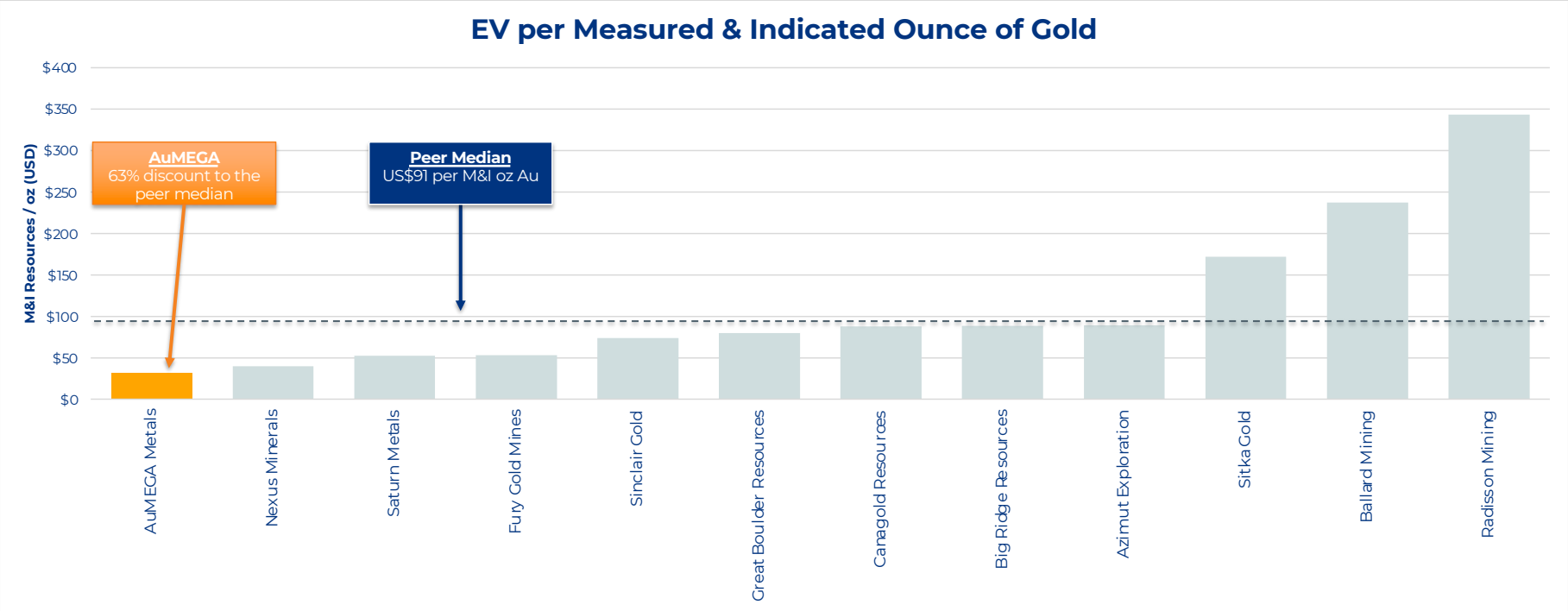
CRSZ + HF
Major structural convergence

Valentine
Analogous geological setting

Reference news release: 8 October 2026

AuMEGA Trades Below Selected Gold Resource Peers

A valuation comparison alongside a funded resource-growth and discovery strategy



1. *News release dated 30 May 2023*
2. *See Appendix for source information*
3. *As at 2 Nov 2026*

Near-Term Results and Follow-Up Drilling

A funded program designed to deliver multiple technical and market catalysts across the portfolio



Assay Results Pending

Isle aux Morts Granite, Cape Ray West and Bunker Hill.



Planned Drilling

Bunker Hill and Cape Ray West, including planned winter activity.



Target Advancement

Integrate results, refine follow-up targets and prioritise resource-growth opportunities.

GROW THE RESOURCE. TEST NEW SYSTEMS. ADVANCE THE NEXT TARGETS

AuMEGA METALS

Newfoundland Labrador CANADA



Defined Resources.

Funded Exploration.

District-Scale Opportunity.

Multiple paths to growth in Newfoundland's emerging gold district.

ASX: **AAM** | TSXV: **AUM** | OTCQB: **AUMMF**

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Detailed Mineral Resource Estimate [1]

			Open Pit Mineral Resource Estimate				Underground Mineral Resource Estimate			
Resource Classification	Deposit	Zone	Cut-off Grade g/t Au	Tonnes kt	Grade g/t Au	Contained Metal koz Au	Cut-off Grade g/t Au	Tonnes kt	Grade g/t Au	Contained Metal koz Au
INDICATED MINERAL RESOURCES	Central Zone	Zone 4	0.30	1,205	3.88	151	2.00	169	2.89	16
		Zone 51	0.30	546	5.15	90	2.00	91	4.70	14
		Zone 41	0.30	841	2.04	55	2.00	8	2.82	1
		PW	0.30	533	0.99	17	-	-	-	-
		H Zone	0.30	70	1.24	3	-	-	-	-
		Central Total	**0.30**	**3,196**	**3.07**	**316**	**2.00**	**268**	**3.50**	**30**
	WGH	WGH	0.30	2,512	1.01	81	-	-	-	-
		Angus	-	-	-	-	-	-	-	-
		WGH Total	**0.30**	**2,512**	**1.01**	**81**	-	-	-	-
	Isle Aux Morts	**All**	**0.30**	**220**	**2.81**	**20**	-	-	-	-
	Big Pond	**All**	**0.30**	**14**	**5.63**	**3**	-	-	-	-
	TOTAL OP INDICATED		**0.30**	**5,943**	**2.20**	**420**	**2.00**	**268**	**3.50**	**30**
INFERRED MINERAL RESOURCES	Central Zone	Zone 4	0.30	180	3.43	20	2.00	21	3.19	2
		Zone 51	0.30	51	2.28	4	2.00	80	5.17	13
		Zone 41	0.30	104	3.16	11	2.00	36	3.29	4
		PW	0.30	620	1.32	26	-	-	-	-
		H Zone	0.30	4	0.81	0.1	-	-	-	-
		Central Total	**0.30**	**959**	**1.97**	**61**	**2.00**	**137**	**4.38**	**19**
	WGH	WGH	0.30	1,192	0.98	37	-	-	-	-
		Angus	0.30	842	0.79	21	-	-	-	-
		WGH Total	**0.30**	**2,034**	**0.90**	**59**	-	-	-	-
	Isle Aux Morts	**All**	**0.30**	**244**	**1.93**	**15**	-	-	-	-
	Big Pond	**All**	**0.30**	**74**	**2.50**	**6**	-	-	-	-
	TOTAL OP INFERRED		**0.30**	**3,311**	**1.32**	**141**	**2.00**	**137**	**4.38**	**19**

[1] News release dated 30 May 2023

Source Data for EV / Indicated Resource Comparable

Peer group comprises selected ASX- and TSX-listed gold exploration companies with defined Indicated resources. Selection considers stage, jurisdiction resource profile and market relevance

Company	Ticker	Stage	Currency	Reported Currency	USD [1]	Reported Currency	USD [1]	USD [1]	Measured			Indicated			Sources	
				Market Cap [2]		Net Cash		Enterprise Value [2] (EV)	Mt	g/t	Moz	Mt	g/t	Moz	Financial	Resource
AuMEGA Metals	TSXV: AUM ASX: AAM	Exploration / Scoping Study	CAD	$43.7	$30.6	$23	$16.1	$14.5	-	-	-	6.2	2.3	0.450	Sep 26 QAR	May 30 2023
Nexus Minerals	ASX: NXM	Exploration	AUD	$21.9	$15.7	$8.0	$5.7	$10.0	-	-	-	4.6	1.7	0.249	Sep 26 QAR	Sep 26 QAR
Saturn Metals	ASX: STN	Exploration	AUD	$271	$194	$111	$79	$115	4.9	0.6	0.087	129	0.5	2.102	Sep 26 QAR	Sep 26 QAR
Fury Gold	TSX: FURY	Exploration / PEA	CAD	$133	$93.3	$5.8	$4.1	$89.2	1.6	5.7	0.294	6.9	6.3	1.390	Oct 26 Presentation	Oct 26 Presentation
Sinclair Gold	ASX: SGC	Exploration	AUD	$155	$111	$24.8	$17.7	$93.2	0.9	0.7	0.020	33.0	1.2	1.242	Sep 26 Presentation	Sep 26 Presentation
Great Boulder Resources	ASX: GBR	Exploration	AUD	$124	$88.9	$12.3	$8.8	$80.1	-	-	-	14.6	2.1	1.002	Sep 26 QAR	Sep 26 QAR
Canagold Resources	TSX: CCM	Exploration	CAD	$141	$99.1	$2.6	$1.9	$97.3	-	-	-	3.0	11.6	1.107	Oct 26 Presentation	Oct 26 Presentation
Big Ridge Resources	TSXV: BRAU	Exploration	CAD	$166	$116	$13.2	$9.3	$107	-	-	-	16.2	2.3	1.206	Oct 26 Presentation	Oct 26 Presentation
Azimut Exploration	TSXV: AZM	Exploration	CAD	$45.9	$32.1	$6.2	$4.3	$27.8	-	-	-	5.0	1.9	0.311	Aug 26 NR	Aug 26 NR
Sitka Gold	TSXV: SIG	Exploration / PEA	CAD	$352	$246	$34.9	$24.5	$222	-	-	-	40.0	1	1.291	Sep 26 Presentation	Sep 26 Presentation
Ballard Mining	ASX: BM1	Feasibility Study	AUD	$303	$217	$89.1	$63.8	$153.3	-	-	-	5.1	3.9	0.647	Sep 26 QAR	Sep 26 QAR
Radisson Mining	TSXV: RDS	Scoping Study	CAD	$410	$287	$101	$70.8	$216	-	-	-	3.5	5.6	0.630	Oct 26 Presentation	Oct 26 Presentation

1. AUD:USD = 0.701 and CAD:USD = 0.7155 on 2 Nov 2026
2. Market Cap & EV as at 2 Nov 2026
Definitions
QAR = Quarterly Activities Report
NR = News Release