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Wawa Gold Project

MOVING TOWARDS **PRODUCTION**

October 2026



Forward-Looking Statement

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This Presentation contains forward-looking information and forward-looking statements within the meaning of the Canadian securities legislation, referred to herein as "**forward-looking statements**". All statements, other than statements of historical fact, that address circumstances, events, activities or developments that could, or may or will occur constitute forward-looking statements. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "believes" or variations (including negative and grammatical variations) of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

Forward-looking statements contained in this Presentation includes, but may not be limited to, statements regarding the ability to execute the Company's plans relating to the Wawa Gold Project as set out in the PEA; the ability to realize on the mineral resource estimates; generating cash flow for further exploration and development of the larger mineral resource; the project funding, ongoing underground development, exploration, and future optimization; the ability to negotiate and execute toll milling arrangements on satisfactory terms or at all; continuing collaboration with Indigenous groups; and advancing the PFS, and the timing around such events. Investors are cautioned that forward-looking statements are not based on historical facts but, instead, reflect management's expectations, estimates or projections concerning future results or events based on the opinions, assumptions and estimates of management considered reasonable at the date the statements are made. Such opinions, assumptions and estimates are inherently subject to a variety of risks and uncertainties that could cause actual events or results to differ materially from those projected and undue reliance should not be placed on such information, as unknown or unpredictable factors could have material adverse effects on future results, performance or achievements.

Among the key factors that could cause actual results to differ materially from those projected in the forward-looking statements are: global liquidity and credit availability on the timing of cash flows and the values of assets and liabilities based on projected future conditions; general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; fluctuations in currency exchange rates; higher prices for fuel, power, labour and other consumables contributing to higher costs; seasonality and weather; changes in project parameters as plans continue to be refined; project cost overruns; future prices of gold or other metal prices; possible variations of mineral grade or recovery rates; failure of equipment or processes to operate as anticipated; accidents; labour disputes; unanticipated reclamation expenses; title disputes or claims; limitations on insurance; and other risks of the mining industry, including but not limited to environmental hazards, equipment breakdown, employee sickness and acts of God or other unfavourable operating conditions and losses; delays caused due to a breakdown in relations with First Nations Bands on whose traditional territory the Wawa Gold Project (as hereinafter defined) is located; delays in obtaining governmental approvals, project financing or in the completion of exploration activities. Readers are cautioned that the foregoing list of factors is not exhaustive. Readers are directed to review the detailed risk discussion in the Company's Management Discussion and Analysis for the year ended December 31, 2025, filed under the Company profile on SEDAR+

Qualified Person: The technical information in this presentation has been reviewed and approved by Jean-Francois Montreuil, P.Geo., Ph.D, the Company's VP Exploration, who is considered a Qualified Person for the purposes of NI 43-101.

RPX Gold At-A-Glance

Unlocking a Near-Term Production Opportunity

Wawa Gold Project: Low-Risk, Staged Development

Exceptional economics w/ **near-term production potential** (1+ yr) to generate early cash flow from open pit to fund UG development; low initial CAPEX

Brownfield Asset in Established Mining Camp

Historic mining jurisdiction with existing **Tier 1 operators (5 mills within trucking distance)**, existing infrastructure and skilled workforce

Quality Resource with Exploration Upside

Part of a 70km^2 land package with resource that outcrops on surface and open at depth; **~6 km strike length (25% drill tested)**

WAWA GOLD PROJECT PEA HIGHLIGHTS[1]

10.2%	99.7%	<1 year
Capital Intensity ($51M)	After-Tax IRR	After-Tax Payback Period

NEAR-TERM VALUE DRIVERS

- Confirm terms of IBA with local indigenous community (H2/2026)
- Secure toll milling agreement (H2/2026)
- Release PFS (H1/2027)
- Complete permitting (2027)
- Execute investment/financing decision (H2/2027)

1. Base case price of gold US$3,500/oz ; Refer to Press Release dated February 18, 2026 ("RPX Gold Inc. Delivers Robust Preliminary Economic Assessment and Updated Mineral Resource Estimate for Wawa Gold Project), along with accompanying NI 43-101 technical report, both available under the Company's profile on SEDAR+ at www.sedarplus.ca;

Prolific Gold District With Growing Regional Activity

Regional Infrastructure Advantage

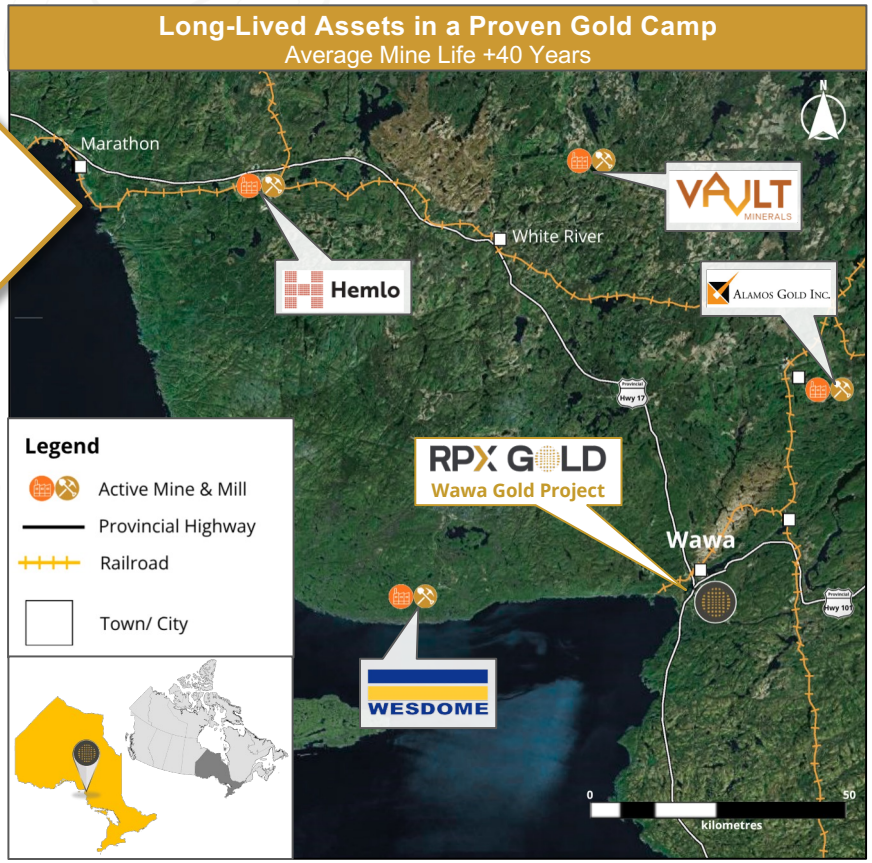
Provincial Hwy Access - Hwy 101 intersects the Trans-Canada Hwy 17 in Wawa
Local Rail Network – Connected to the Algoma Central Railway and connects directly with the Canadian National Railway
Labour & Supplier Network - Available labour, contractors and supplier network

Over $2Bn Invested in the Region Over Last 5 Years

2017	Alamos acquires Richmont (Island Gold Mine)	US $770M
2022	Silver Lake Resources acquires Harte Gold Corp (Silver Lake Resources and Red 5 complete merger to form Vault Minerals Limited in 2024)	C $102M
2024	Alamos acquires Argonaut Gold (Magino Mine)	C $325M
2025	Wesdome acquires Angus Gold at a 59% premium[1] *No NI 43-101 compliant mineral resources	~C $40M
2026	Barrick Mining Corporation sells Hemlo Gold Mine to Carcetti Capital Corp, renamed Hemlo Mining Corp. (HMC)	C $1.09Bn

Source: Company's disclosure
Notes: 1) Acquisition valued at ~C $40M net of Angus cash on hand

Long-Lived Assets in a Proven Gold Camp
Average Mine Life +40 Years



Wawa Gold Project MRE

6km Strike Length with Growth Potential

48% **Increase in Indicated Resources**

1.24Moz **Total Indicated**

22.91Mt at 1.69 g/t Au

509koz **Total Inferred**

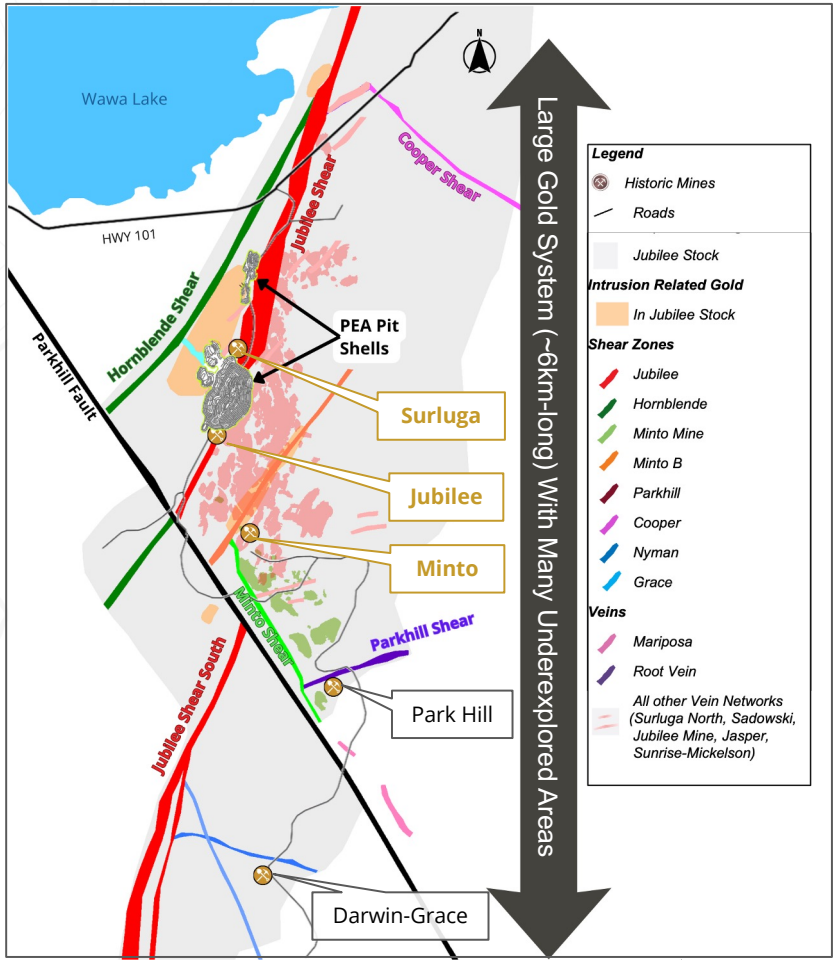
9.95Mt at 1.59 g/t Au

Current defined resources associated with the Jubilee and Minto Shear Zones

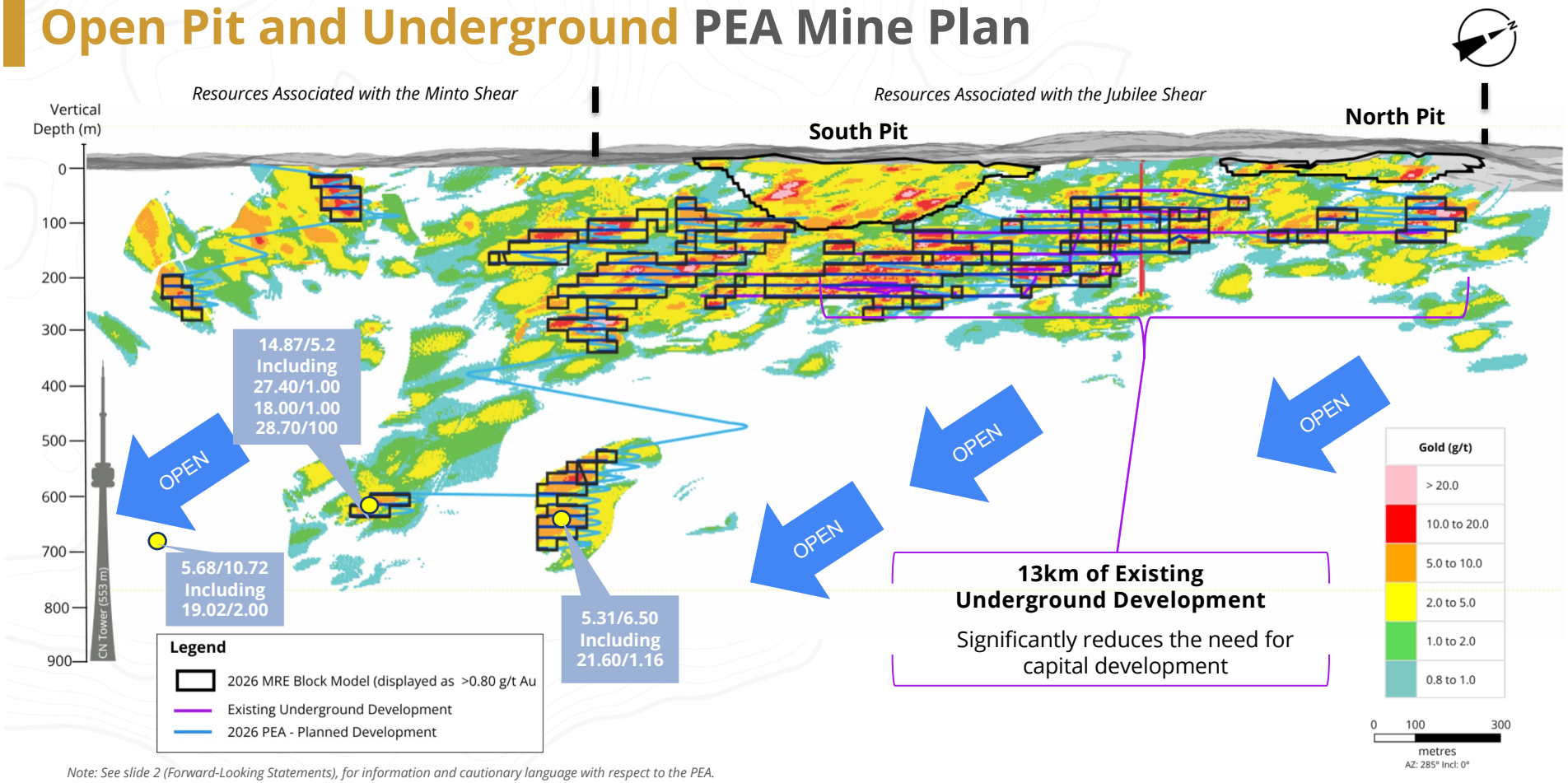
Area	Category	Tonnes	Au (g/t)	Contained Au (oz)
Open Pit	Indicated	22,378,000	**1.65**	**1,190,000**
Open Pit	Inferred	7,534,000	**1.24**	**300,000**
Underground	Indicated	531,000	**3.16**	**54,000**
Underground	Inferred	2,417,000	**2.69**	**209,000**

The effective date of the updated MRE is December 8, 2025, Open pit cut-off: 0.40 g/t Au, Underground cut-off: 1.50 g/t Au.

The QP (for purposes of National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101")) for the updated MRE is Brian Thomas, P.Geo., an employee of WSP and is "independent" of the Company within the meaning of Item 1.5 of NI 43-101.



Open Pit and Underground PEA Mine Plan



Note: See slide 2 (Forward-Looking Statements), for information and cautionary language with respect to the PEA.

Wawa Gold Project PEA Highlights

Toll Milling Base Case Scenario

Base case: US$3,500/oz gold | 9-year mine life | Open pit + Underground

99.7%

After-Tax IRR

181% at US$4,500/oz

$523M

After-Tax NPV_5%

$935M at US$4,500/oz

< 1 yr

Payback Period

0.5 yr at US$4,500/ oz

88koz

Average Steady-State Production (Years 2-6)

Avg. Annual Production of 67koz

$51M

Initial CapEx

U/G capex starts Yr 2

$2,149

LOM AISC (US$/oz)

Includes O/P and U/G costs

Note: Refer to Press Release dated February 18, 2026 ("RPX Gold Inc. Delivers Robust Preliminary Economic Assessment and Updated Mineral Resource Estimate for Wawa Gold Project), along with accompanying NI 43-101 technical report, both available under the Company's profile on SEDAR+ at www.sedarplus.ca

Capital Structure & Shareholder Breakdown

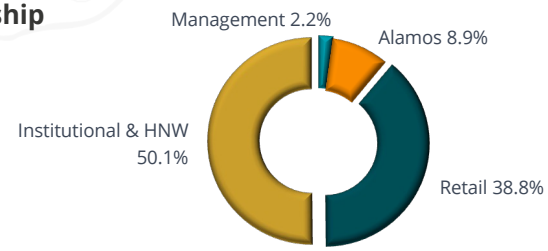
Basic Shares Outstanding	**447.9M**
Options (avg. $0.20)	**11.1M**
Warrants (avg. $0.19; 2026, 29.4M in May 2028 & 41.8M in July 2028)	**71.2M**
Fully Diluted Shares Outstanding	**530.1M**
As at October 2026	
Share Price | 52-Week High $0.27/ Low $0.13	**$0.18**
Market Capitalization	**$80.6 M**
Average Daily Volume (3 months, TSX Only)	**450,803**
Cash Position (October, 2026)	**$11.54M**
As at October, 2026	

**Gross proceeds from Best Efforts Life Offering and PP (see press release dated May 13, 2026)*

Franco Nevada

Purchased 1.5 % NSR on the Wawa Gold Property in 2023 + 2% NSR held by the Previous JV partner of which 1.5% can be bought for $1.75M

Share Ownership



Strong Institutional Ownership

MERK · MACKENZIE Investments · APAC RESOURCES · RBC Global Asset Management · Libra Advisors · Konwave AG

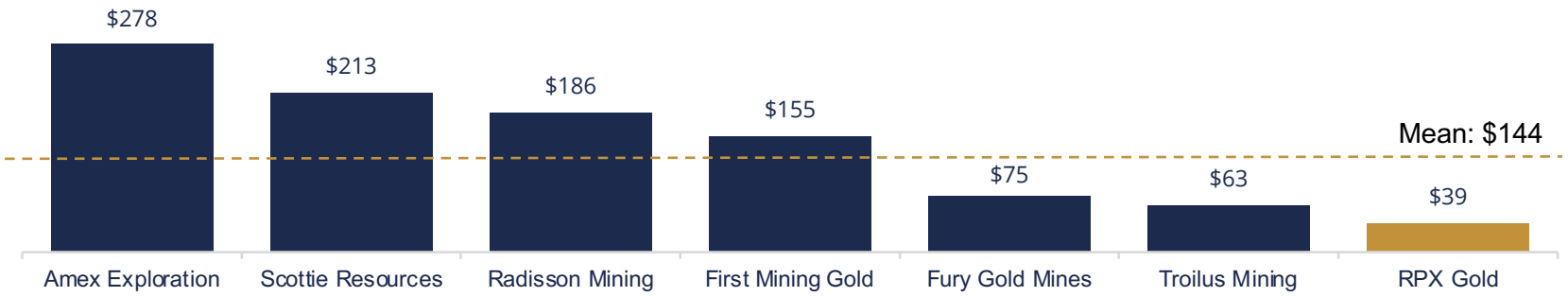
Analyst Coverage

Capital Markets HAYWOOD — Pierre Vaillancourt

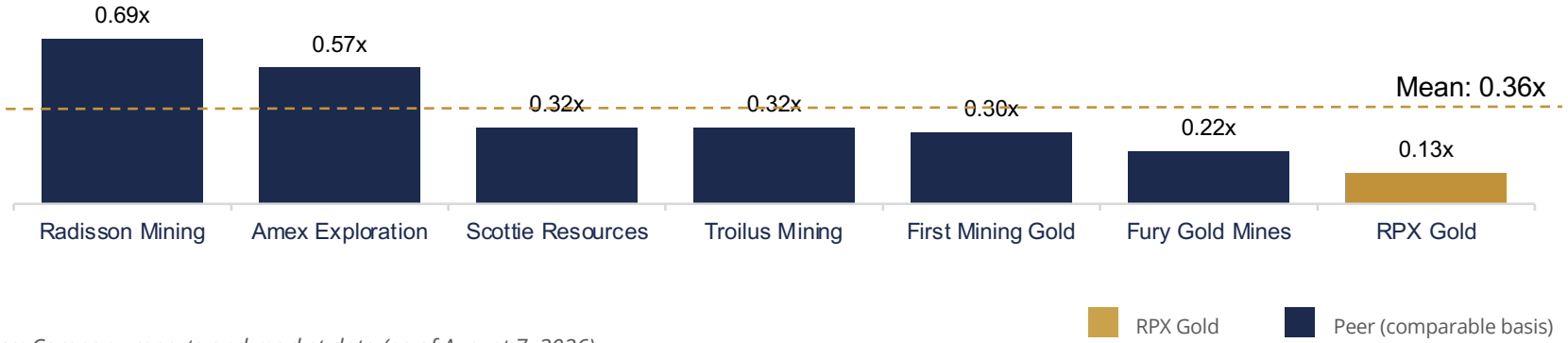
RESEARCH CAPITAL CORPORATION — Stuart McDougall

RPX vs. Canadian Junior Gold Peers

EV / Resource Ounce — *C$ per ounce of total Measured + Indicated + Inferred resource.*



EV / NPV — *Undervalued relative to peers*



Source: Company reports and market data (as of August 7, 2026)

Untested Exploration Potential

Many Underexplored Areas of Interest

Cooper Mine Area

Network of 7 extensional shears with high-grade potential

1

Hornblende Shear Zone

2nd-largest mineralized shear identified on the property

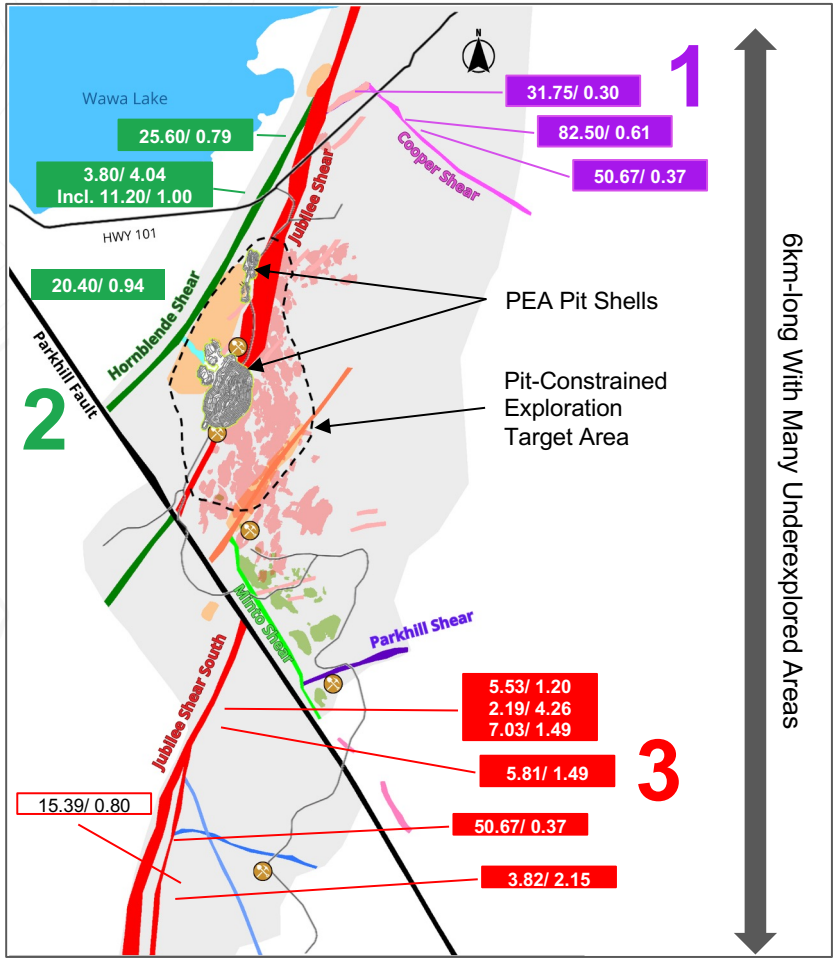
- Gold mineralization observed over > 2.70 km

2

Jubilee Faulted Southern Extension

Southern extension consists of intrusion-related gold mineralization variably remobilized the shear zone

3



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