REVIVAL GOLD

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PURSUING A REVIVAL IN GOLD

PMS Zürich 2026

9 – 11 November 2026

revival-gold.com

TSX-V: **RVG**
OTCQX: **RVLGF**



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Forward-Looking Statements

This presentation contains "forward-looking information" or "forward-looking statements" within the meaning of applicable securities legislation (collectively, "forward-looking statements"). Forward-looking statements are not comprised of historical facts. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan". Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Although these statements are based on information currently available to the Company, the Company provides no assurance that actual results will meet management's expectations. Risks, uncertainties, and other factors involved with forward-looking statements could cause actual events, results, performance, prospects, and opportunities to differ materially from those expressed or implied by such forward-looking statements.

Forward-looking statements in this presentation include, but are not limited to, statements regarding the results of the preliminary economic assessment (the "PEA") on the Mercur Project and of the Preliminary Feasibility Study on the Beartrack Arnett Gold Project (together, the "Projects"), such as future estimates of internal rates of return, net present value, future production, estimates of cash cost, proposed mining plans and methods, mine life estimates, cash flow forecasts, metal recoveries, estimates of capital and operating costs, timing for permitting and environmental assessments, timing, completion and results of feasibility studies, funding needs and plans, the size and timing of phased development of the Projects, a potential construction decision on Mercur in 2028, advancing to gold production in 2029, statements with respect to the Company's development pipeline and the Company's objectives, goals and future plans. Furthermore, forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies.

Furthermore, forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. With respect to this specific forward-looking information concerning the development of the Projects, the Company has based its assumptions and analysis on certain factors that are inherently uncertain. Uncertainties include: (i) the adequacy of infrastructure; (ii) geological characteristics; (iii) metallurgical characteristics of the mineralization; (iv) the ability to develop adequate processing capacity; (v) the price of gold, silver and other commodities; (vi) the availability of equipment and facilities necessary to complete development; (vii) the cost of consumables and mining and processing equipment; (viii) unforeseen technological and engineering problems; (ix) natural disasters and/or accidents; currency fluctuations; (x) changes in regulations; (xi) the compliance by and/or key suppliers with terms of agreements; (xii) the availability and productivity of skilled labour; (xiii) the regulation of the mining industry by various governmental agencies, including permitting and environmental assessments; (xiv) the ability to raise sufficient capital to develop such projects; (xv) changes in project scope or design; and (xvi) political factors.

Forward-looking statements involve significant known and unknown risks and uncertainties, should not be read as guarantees of future performance or results and will not necessarily be accurate indicators of whether or not such results will be achieved. A number of factors could cause actual results to differ materially from the results expressed or implied by such forward-looking statements or information, including, but not limited to: the risk factors discussed in the Company's Mercur Project PEA news release dated March 31st, 2025 and the other risks and uncertainties disclosed in the Company's public filings with Canadian securities regulators, including its most recent annual information form and management's discussion and analysis, available at www.sedarplus.ca. Readers are encouraged to carefully review these risk factors as well as the Company's other filings with the Canadian Securities Administrators. The forward-looking statements contained in this presentation are made as of the date of this presentation. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, the Company undertakes no obligation to comment on the expectations of, or statements made by, third parties in respect of the matters discussed above.

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This presentation also contains references to estimates of mineral resources. The estimation of mineral resources is inherently uncertain and involves subjective judgments about many relevant factors. Mineral resources that are not mineral reserves do not have demonstrated economic viability. The accuracy of any such estimates is a function of the quantity and quality of available data, and of the assumptions made and judgments used in engineering and geological interpretation (including estimated future production from the Projects, the anticipated tonnages and grades that will be mined and the estimated level of recovery that will be realized), which may prove to be unreliable and depend, to a certain extent, upon the analysis of drilling results and statistical inferences that may ultimately prove to be inaccurate. Mineral resource estimates may have to be re-estimated based on: (i) fluctuations in commodities prices; (ii) results of drilling, (iii) metallurgical testing and other studies; (iv) proposed mining operations, including dilution; (v) the evaluation of mine plans subsequent to the date of any estimates; and (vi) the possible failure to receive required permits, approvals and licenses or changes to existing mining licenses.

Non-IFRS Measures

This presentation includes certain terms or performance measures commonly used in the mining industry that are not defined under International Financial Reporting Standards ("IFRS"), including "cash cost per ounce of gold" and "all-in sustaining costs" (or "AISC"). Non-IFRS measures do not have any standardized meaning prescribed under IFRS, and therefore they may not be comparable to similar measures employed by other companies. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS and should be read in conjunction with the Company's consolidated financial statements and the Company's press release related to the PEA on the Mercur Project dated March 31, 2025, including the disclosure under the heading "Cautionary Statement – Non-IFRS/Non-GAAP Financial Performance Measures" therein for a more detailed discussion of how the Company calculates certain of such measures.

Cautionary Note to United States Investors

The disclosure in this presentation was prepared in accordance with NI 43-101, which differs from the requirements of the Securities Exchange Commission in the United States (the "SEC"), and resource and reserve information contained or referenced in this investor presentation may not be comparable to similar information disclosed by public companies subject to the technical disclosure requirements of the SEC. Historical results presented herein are not guarantees or expectations of future performance. The securities of the Company have not been registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

UNSHAKEABLE GOLD

Man's use of gold dates back 5,000 years



Replica of King Tutankhamun's gold burial shrine, Egypt, 1332-1323 BCE

WHAT MAKES GOLD SPECIAL?

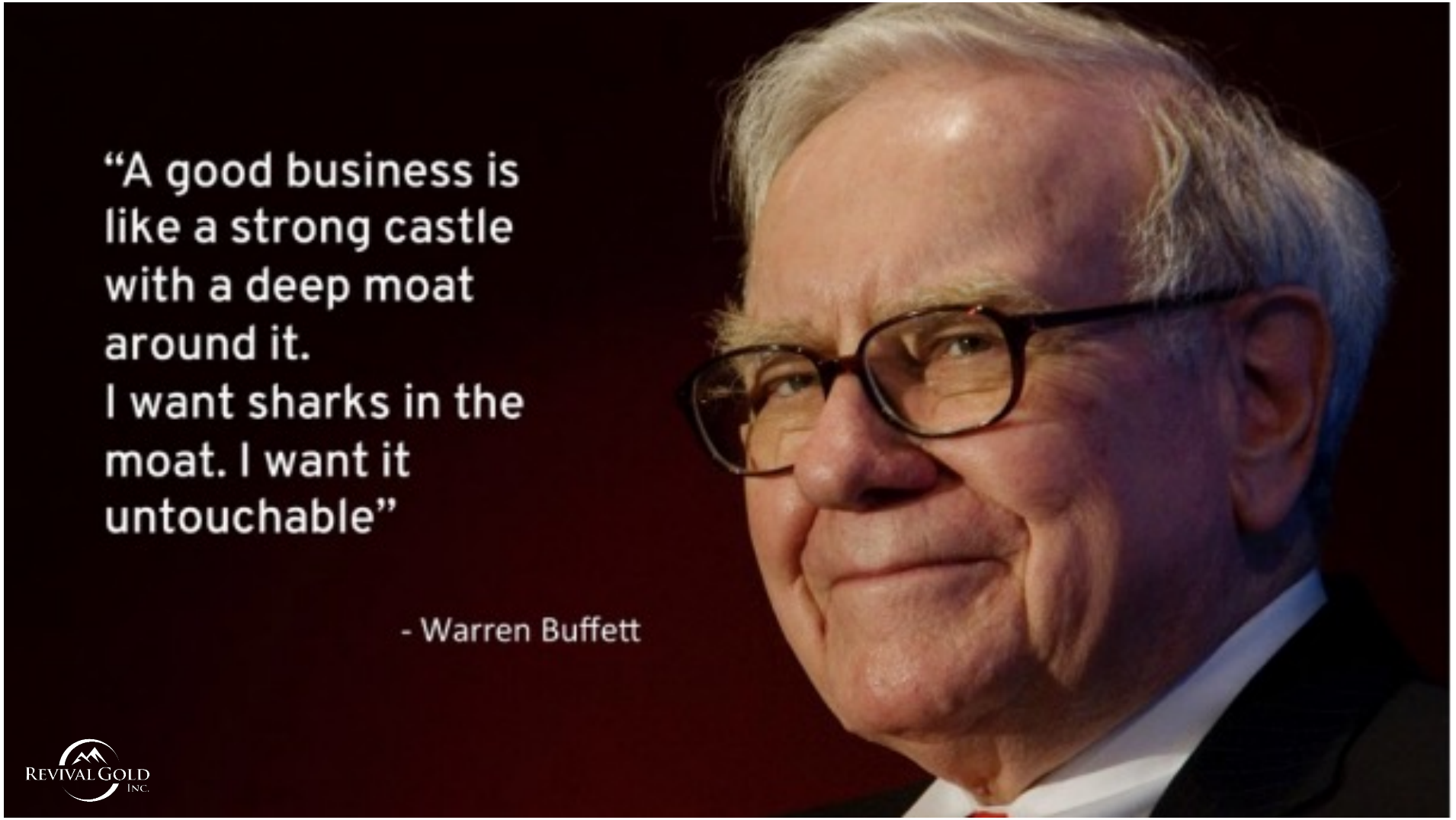
It is a unique metal

- **Durable** to the point of indestructibility – does not tarnish or corrode and is highly malleable
- **Technical uses** - Webb Telescope's mirror is coated with ultra thin layer of gold to reflect infrared light
- **Coveted** – half of all gold mined is used in jewelry, the single largest use for gold
- **Rare** – the world's gold would fit into a 23-yard cube
- **Essential** – the US Federal Reserve holds 8,100 tonnes of gold to back stop our financial system





Source: World Gold Council, NASA


"A good business is like a strong castle with a deep moat around it.
I want sharks in the moat. I want it untouchable"
- Warren Buffett
REVIVAL GOLD INC.

IS THIS MOAT DEEP ENOUGH?

Gold mines are hard to find, challenging to permit and difficult to run well



CC&V Mine
Colorado



Turquoise Ridge
Nevada

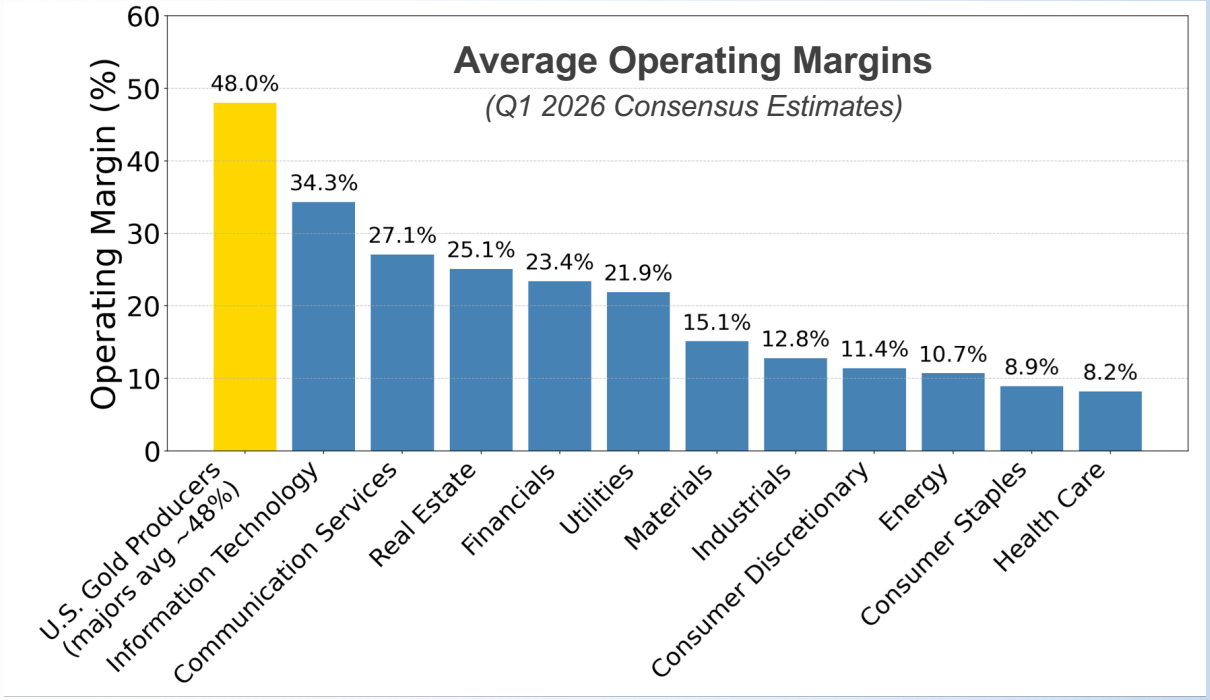


Meadowbank Mine
Nunavut

PERFORMANCE

Gold producers stand out in the market

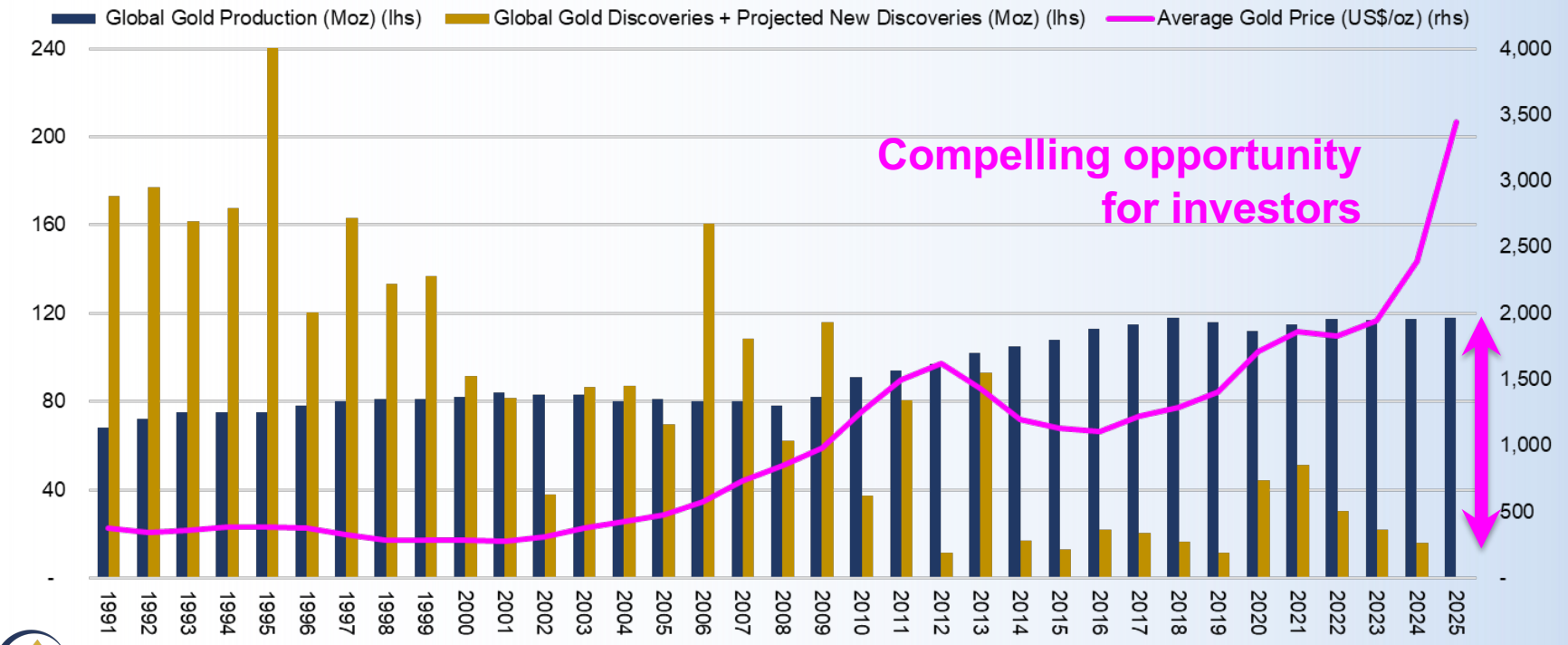
- 45-55% margins
- 5-10% free cash flow yield
- 3.5-7x EV/EBITDA
- 9-12 P/E
- 2-5% dividend yields



Source: Canaccord, Scotia, Grok AI

WHY INVEST IN GOLD DEVELOPERS?

The large gap between the pace of production and the pace of discovery[1]



Note: [1]Sourced by Revival Gold from S&P Market Intelligence (June 2025), World Gold Council and Bloomberg, as at February 2026.

REVIVAL GOLD INC.

A unique opportunity in gold

- Advancing **multi-million-ounce brownfield gold assets** in the **U.S.**[1]:
  - **Mercur** PEA-stage heap leach gold project in Utah
  - **Beartrack-Arnett** PFS-stage heap leach project in Idaho
- **Target combined first phase >160 koz gold p.a.**[2]
- **C$23 MM cash**[3] – funded to construction decision at Mercur in 2028
- **Three rigs drilling at Mercur**

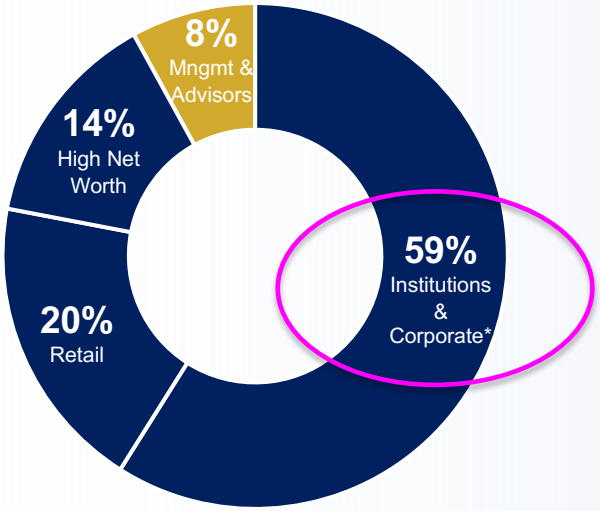




Note: [1]See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC dated May 2nd, 2025, and "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi County, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP, dated August 2nd, 2023, for further details. [2]Target production based on combined Mercur 2025 PEA average annual gold production and Beartrack-Arnett 2023 PFS average annual gold production. [3]Estimated cash as at Sept. 30th, 2026.

CAPITAL STRUCTURE

Strong ownership



**Institutional & Corporate Investors include EMR Capital, Konwave, Dundee Corporation, Aegis Financial, Libra, Sun Valley Gold, Donald Smith, Ballingal, Zechner, Europac, US Global*

Basic Shares	**321.7 M**
Fully-Diluted Shares	359.5 M
Share Price (Nov. 2nd, '26)	**C$0.65**
52 Week High/Low[1]	C$1.14/0.57
Approx. Avg. Daily Vol.[1]	+/-625,000
Basic Market Cap	**C$209 M**
Est. Cash (Sept. 30th, '26)	C$23.2 M
P/NAV[2] 5% at $3,000 Au	**0.11x**

Notes: [1]Bloomberg & Yahoo; volume CDN & US, [2]Adj. Market cap divided by aggregate NAV5% per p. 11.

Analyst Coverage

PARADIGM CAPITAL · BEACON · VELOCITY TRADE

WHAT'S "UNDER THE HOOD"?[1]

$1.2 billion of Net Asset Value ("NAV")

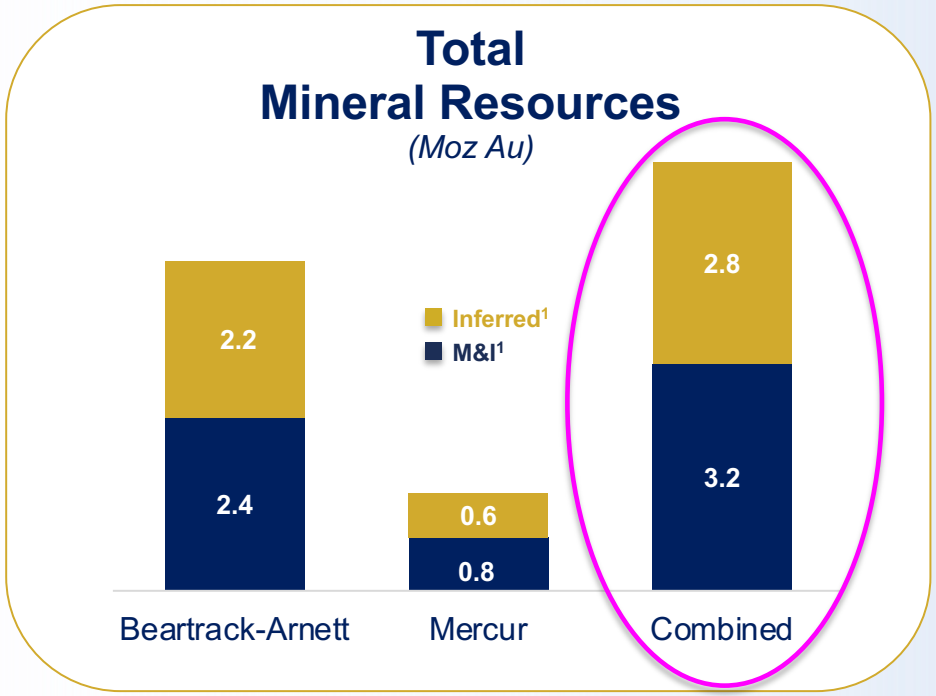
$NAV_{5\%, After-Tax}$		Beartrack-Arnett (2023 PFS)	Mercur (2025 PEA)	Revival Gold Total
Gold Price	US$2,175	$226 M	$295 M	$521 M
	US$3,000	**$484 M**	**$741 M**	**$1,225 M**
	US$4,000	$794 M	$1,270 M	$2,064 M

Reflects less than half the company's resources[2]

Note: [1]See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC dated May 2nd, 2025, and "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi County, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP, dated August 2nd, 2023, for further details. [2]Approximately 2.5 million ounces of gold in resources are mined in the 2023 B-A PFS and 2025 Mercur PEA relative to the defined Measured, Indicated and Inferred Mineral Resources identified in the 2023 B-A PFS and 2025 Mercur PEA.

GOLD RESOURCES[1]

100% pure gold resources offering superior gold leverage



19 oz gold exposure per 1,000 shares[2]

Note: [1]See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC dated May 2nd, 2025, and "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi County, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP, dated August 2nd, 2023, for further details. Numbers may not add due to rounding. [2]Total Mineral Resources divided by basic shares outstanding.

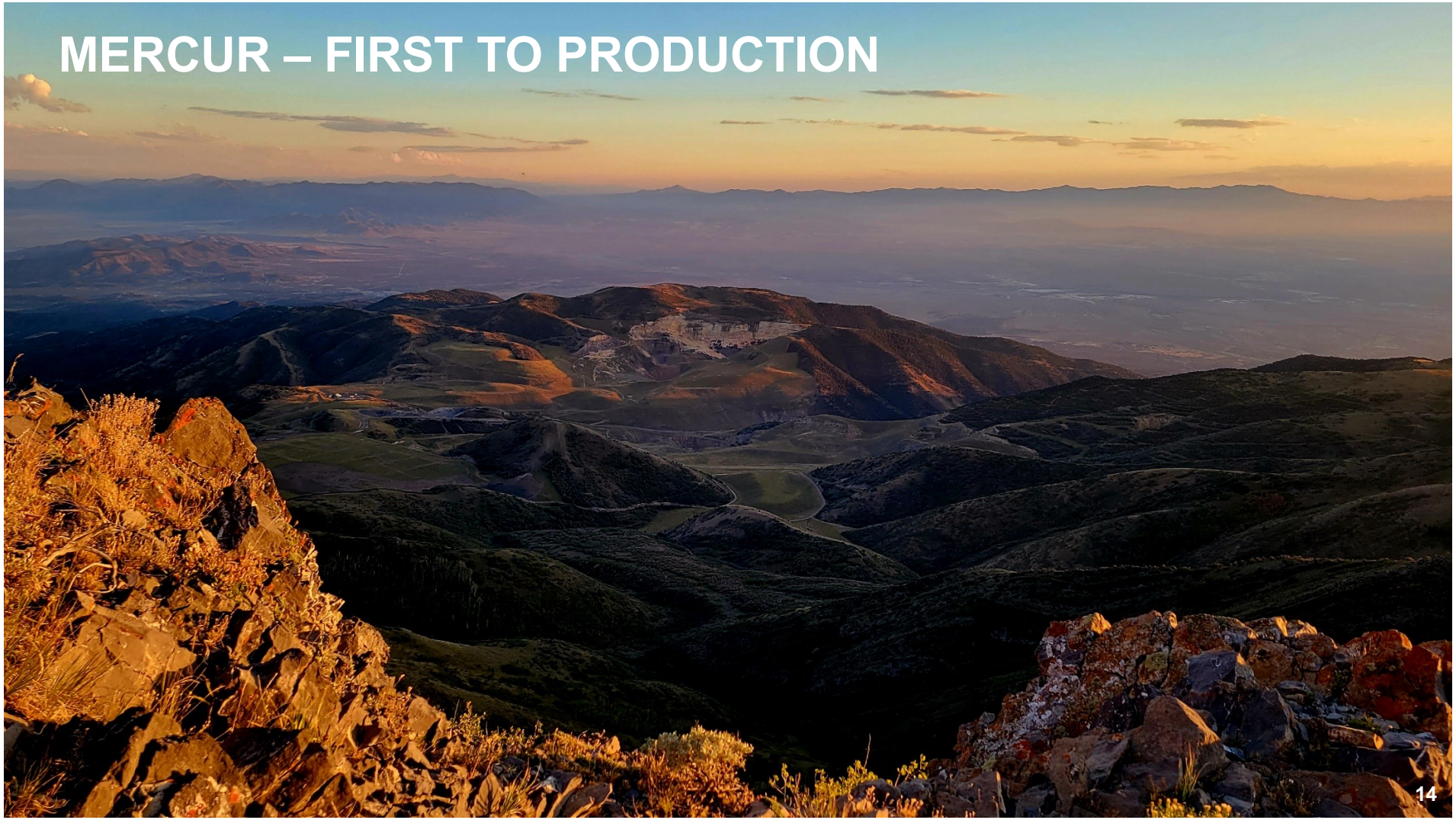
POSITIONED IN THE WESTERN U.S.

A premier jurisdiction

- **Idaho and Utah** are established mining jurisdictions
- **Supportive host governments and communities**
- Operational **synergies with locally based workforce** and proximity of assets



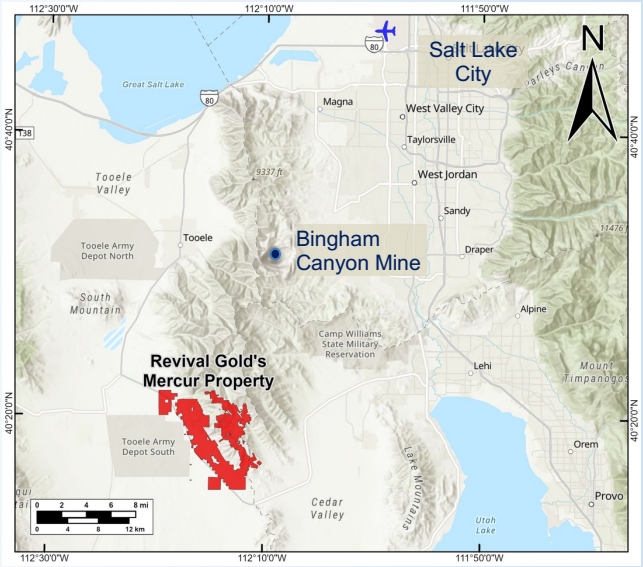
MERCUR – FIRST TO PRODUCTION



MERCUR PROJECT

Rebirth of a proven gold producer[1]

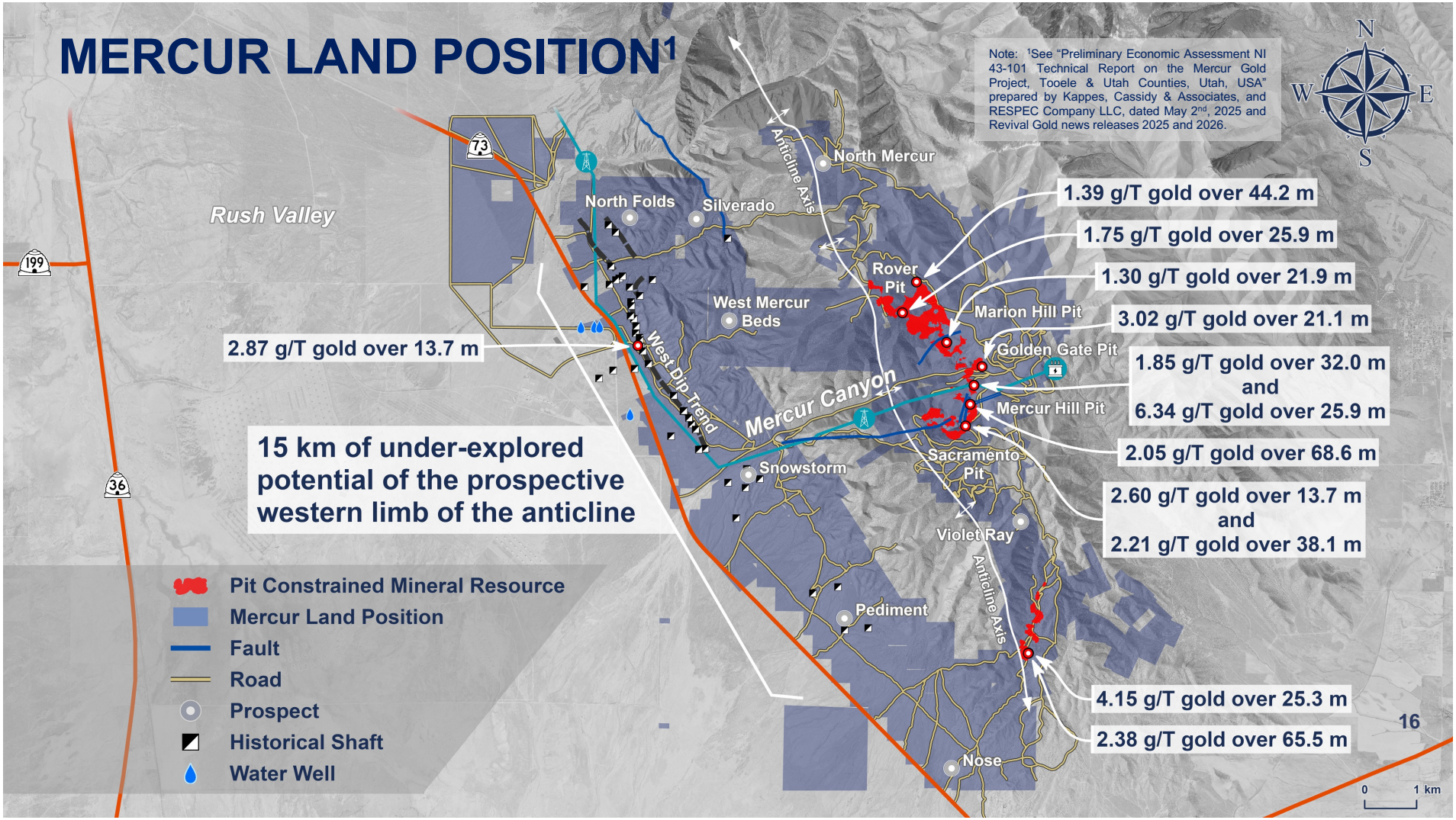
- **7,200 ha property**. Core claims 100% owned or optioned
- **57 km from Salt Lake City**, Utah
- First **"Carlin-type"** gold deposit identified in the Western U.S.
- **Proven past producer** - 2.6 M oz of gold, incl. **0.9 M oz at ~7 g/T gold[2]**
- **Patented claims**, semi-arid location





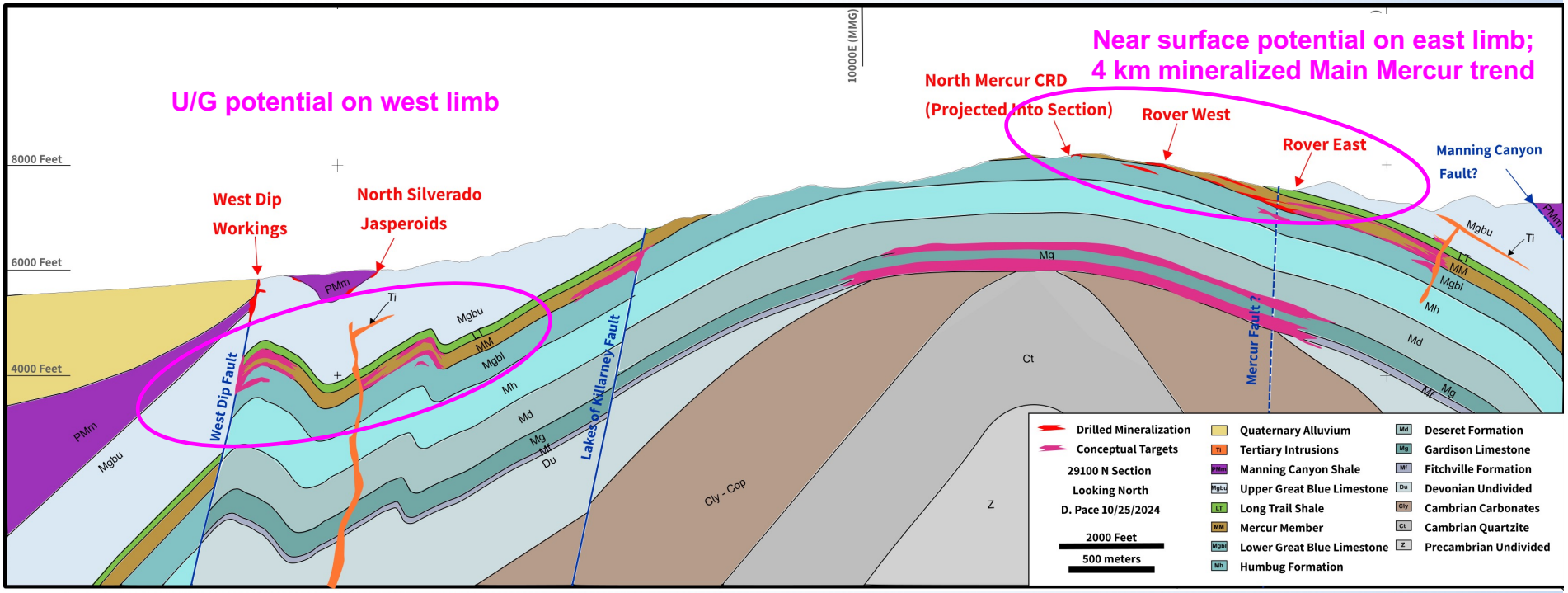


Note: [1]See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC dated May 2nd, 2025. [2]Mako 1999.


MERCUR LAND POSITION[1]
Note: [1]See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC, dated May 2nd, 2025 and Revival Gold news releases 2025 and 2026.
N
W
E
S
Rush Valley
73
199
36
North Folds
Silverado
North Mercur
Anticline Axis
Rover Pit
West Mercur Beds
Marion Hill Pit
Golden Gate Pit
Mercur Hill Pit
West Dip Trend
Mercur Canyon
Snowstorm
Sacramento Pit
Violet Ray
Pediment
Anticline Axis
Nose
1.39 g/T gold over 44.2 m
1.75 g/T gold over 25.9 m
1.30 g/T gold over 21.9 m
3.02 g/T gold over 21.1 m
2.87 g/T gold over 13.7 m
1.85 g/T gold over 32.0 m
and
6.34 g/T gold over 25.9 m
2.05 g/T gold over 68.6 m
2.60 g/T gold over 13.7 m
and
2.21 g/T gold over 38.1 m
4.15 g/T gold over 25.3 m
2.38 g/T gold over 65.5 m
15 km of under-explored potential of the prospective western limb of the anticline
Pit Constrained Mineral Resource
Mercur Land Position
Fault
Road
Prospect
Historical Shaft
Water Well
16
0
1 km

MERCUR EXPLORATION DOMAINS

Underexplored Carlin-type system with proven high-grade



Source: Revival Gold

2025 PEA HIGHLIGHTS[1]

One of few large undeveloped western U.S. gold projects

- **Low capex** given existing infrastructure
- **Shallow** open pit, heap leach operation
- **Compelling** metrics
- **Advantageous** permitting timeline

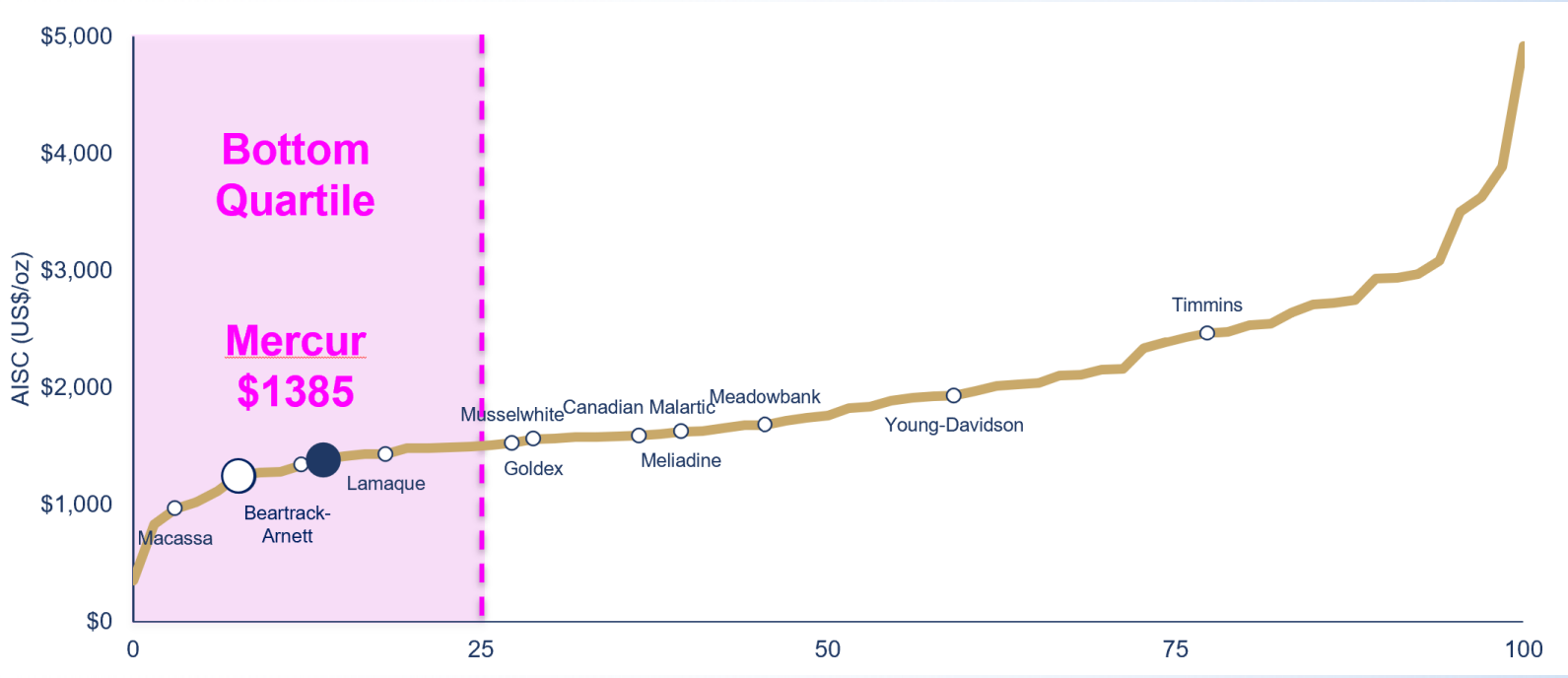
66 MT @ 0.60 g/T Au	$208 M CAPEX
95,600 Oz Au/Yr	$1,385/oz AISC
10 Yr Mine Life	56% IRR A/T
< 2 Yrs to Permit	$741 M NPV 5% A/T, $3k Au
	$1,270 M NPV 5% A/T, $4k Au



Note: [1]$3,000 gold price assumed in economics. See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC dated May 2nd, 2025. Cash Cost and AISC are Non-IFRS measures. Refer to Non-IFRS measures on page 2.

2025 NORTH AMERICAN AISC COST CURVE

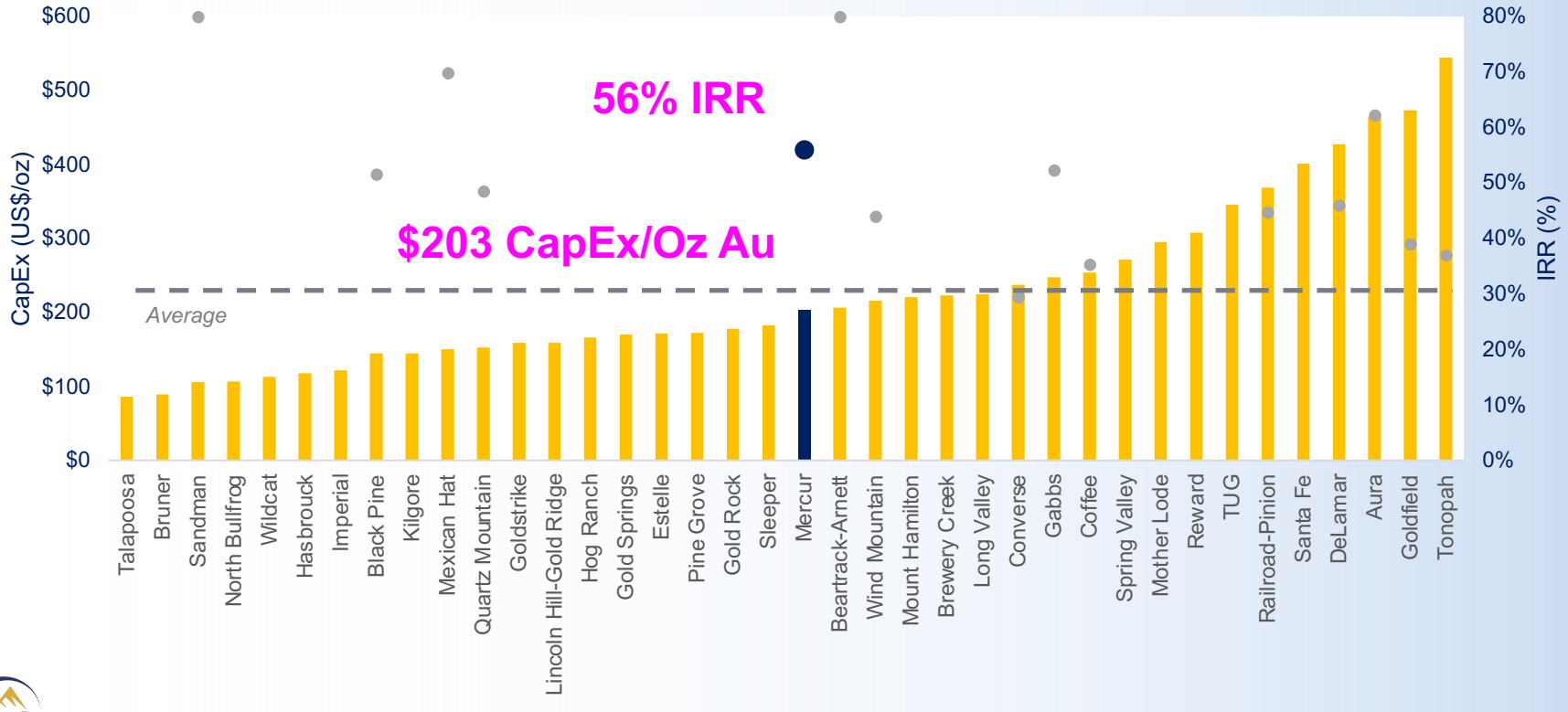
Mercur is in the bottom quartile with strong margins



Source: S&P Global Market Intelligence by Fuse Advisors, 2025 actual gold producer AISC. All-in Sustaining Costs (AISC) from PEA are a non-GAAP measure and include total cash costs, sustaining capital expenditures to support the ongoing operations, and closure / reclamation costs.

NORTH AMERICAN CAPEX/OZ AU AND IRR

Mercur offers top-third IRR and below-average capital intensity



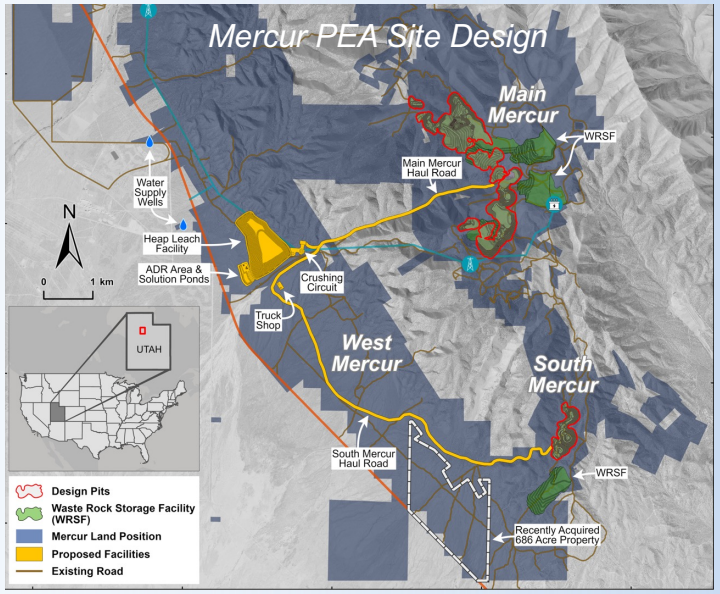
(1) Source: S&P Global; company technical reports. North American open pit heap leach gold projects, resource grade <1.5 g/t; excludes operating mines, superseded studies and non-heap-leach projects. By Fuse Advisors.

(2) CapEx/oz = initial capex / LOM gold production (latest studies). Post-tax IRR at $3,000/oz gold, published or interpolated from study sensitivities; omitted where not available. Sandman IRR=144%, not shown in this graph.

MERCUR PROJECT SITE

Excellent access, existing services

- **Excellent topography, low elevation**
- Site layout leverages extensive **private land** position
- **Paved road** access & **site office**
- **43.8 kV grid power** & substation inspected
- **Water well tested to 750 gpm** (vs operational need for 500 gpm)
- 30-minute drive from Tooele, Utah (pop. 40,000). **No camp** needed.





REVIVAL GOLD TSX-V: RVG | OTCQX: RVLGF

Note: See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC, dated May 2nd, 2025.

MERCUR NEXT STEPS

Advancing to potential gold production in 2029

- **18 km 2026 drilling program**
  - About 85% complete
- **Metallurgical column leach program**
  - Favorable initial results released in August
- **Baseline field studies for permitting**
  - Biological, cultural, hydrological, geochemistry, noise, and air field work completed on schedule
- **PFS and Draft NOI on track for completion by end Q1 2027**
- **FS and permitting completion in 2028**



Note: See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC, dated May 2nd, 2025, news release dated August 17th, 2026, and additional Company disclosure at www.revival-gold.com.

BEARTRACK–ARNETT – OUR FOUNDING ASSET



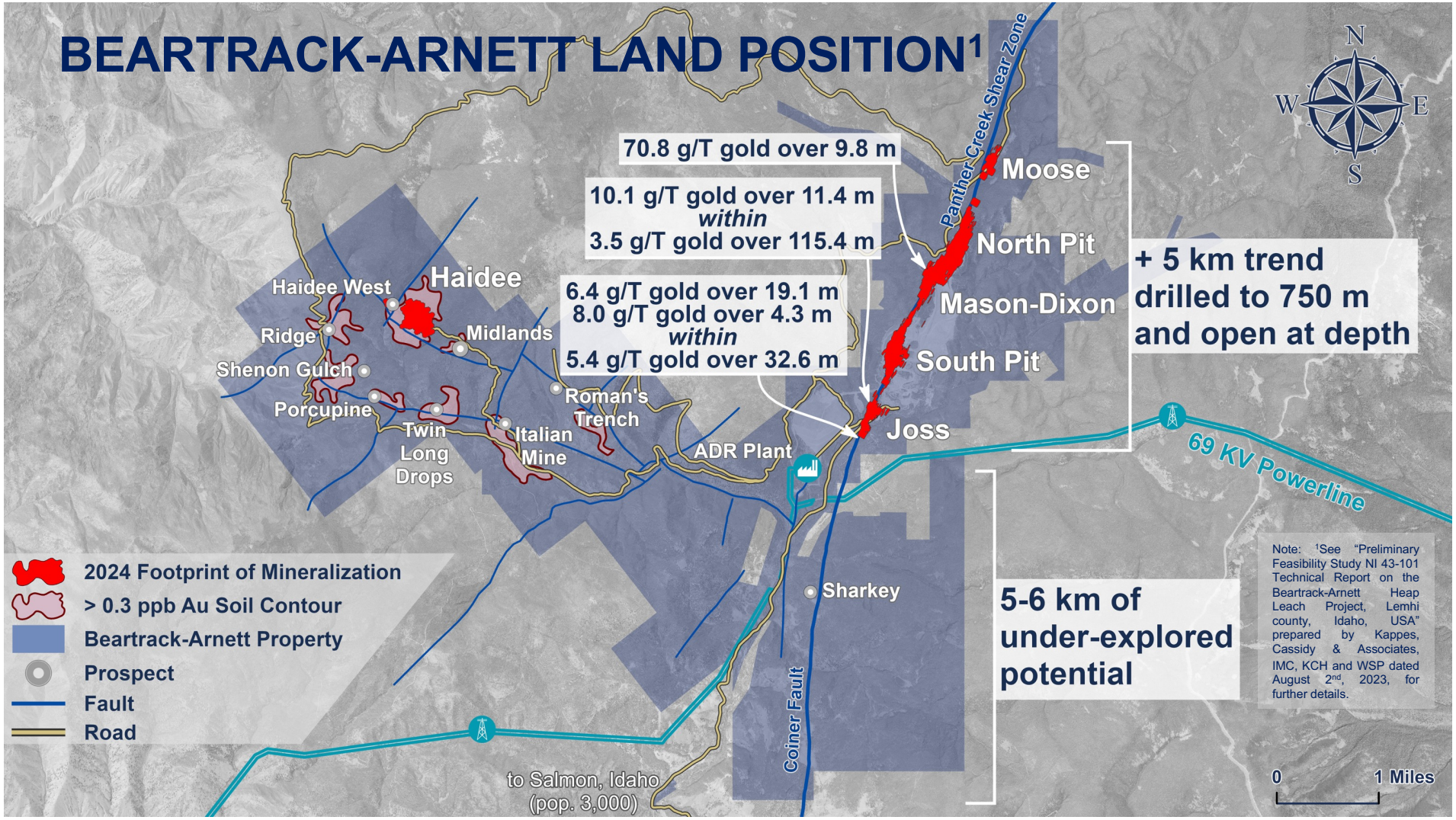
BEARTRACK-ARNETT PROJECT

PFS heap leach restart project, 6,300-ha land position, significant high-grade exploration potential

- **1st Phase**[1]
  - Open pit heap leach **restart**
  - **Leverages infrastructure** – gold plant, roads, power
  - Attractive **2023 PFS** – **65,300 oz gold/yr over 8 yrs** with $1,248/oz gold AISC
  - Modest **$109 M pre-production capex**
  - **$484 M after-tax $NPV_{5\%}$, 80% after-tax IRR** at $3,000/oz gold
- **2nd Phase** – high grade underground opportunity



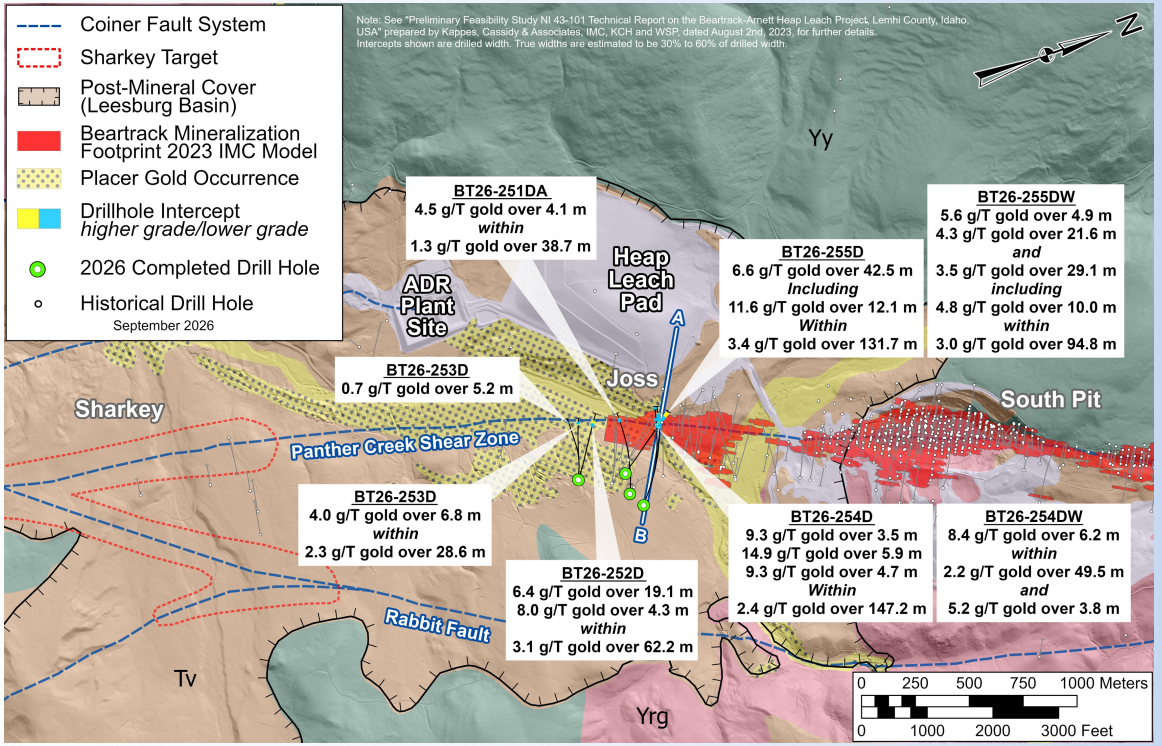
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BEARTRACK-ARNETT LAND POSITION[1]
N
W
E
S
70.8 g/T gold over 9.8 m
10.1 g/T gold over 11.4 m
within
3.5 g/T gold over 115.4 m
6.4 g/T gold over 19.1 m
8.0 g/T gold over 4.3 m
within
5.4 g/T gold over 32.6 m
Panther Creek Shear Zone
Moose
North Pit
Mason-Dixon
South Pit
Joss
+ 5 km trend drilled to 750 m and open at depth
Haidee
Haidee West
Ridge
Shenon Gulch
Porcupine
Midlands
Roman's Trench
Italian Mine
Twin Long Drops
ADR Plant
69 KV Powerline
Sharkey
Coiner Fault
5-6 km of under-explored potential
to Salmon, Idaho (pop. 3,000)
2024 Footprint of Mineralization
> 0.3 ppb Au Soil Contour
Beartrack-Arnett Property
Prospect
Fault
Road
Note: [1]See "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi county, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP dated August 2nd, 2023, for further details.
0
1 Miles

2026 DRILLING PROGRAM

Targeted southern extent of orogenic gold system

- **5,200-meter** core drilling program, **8 pierce points**
- Shear zone **mineralized over 5.6 km** of known strike
- Underground deposit already **6.7 MT at 4 g/T**[1] with highest grades at **Joss**

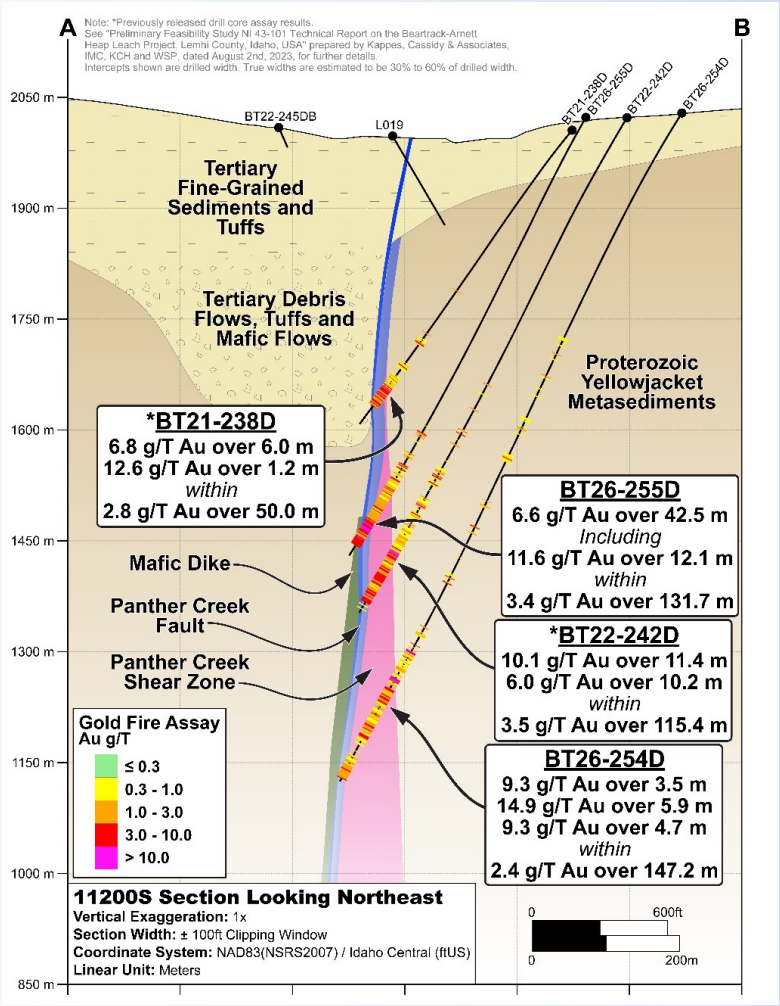


Note: [1]See "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi County, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP dated August 2nd, 2023, and Revival Gold news release dated Apr. 20th, June 25th, Aug 4th, and Oct. 7th, 2026, for further details.

JOSS UNDERGROUND TARGET

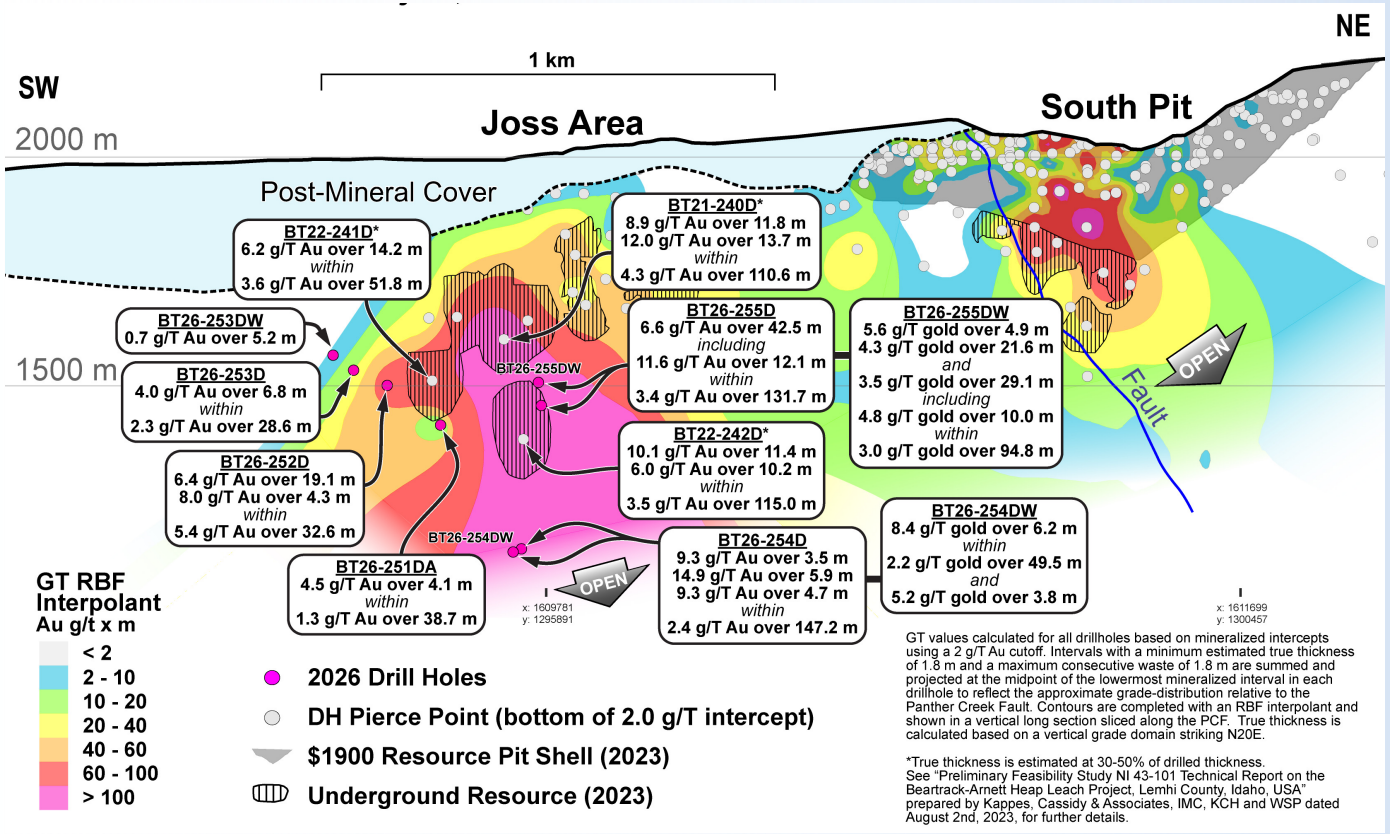
High grades, increasing scale

- Strongly mineralized shear zone over **1.2 km strike to 850 meters depth**
- Multiple > 2 g/T gold zones, **2–20 meters true thickness**
- 2026 drilling **extended the vertical dimension by 70%** and the deposit remains open



Note: [1]See "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi County, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP dated August 2nd, 2023, and Revival Gold news release dated June 25th and Aug. 4th, 2026, for further details.

JOSS UNDERGROUND TARGET *(cont'd)*



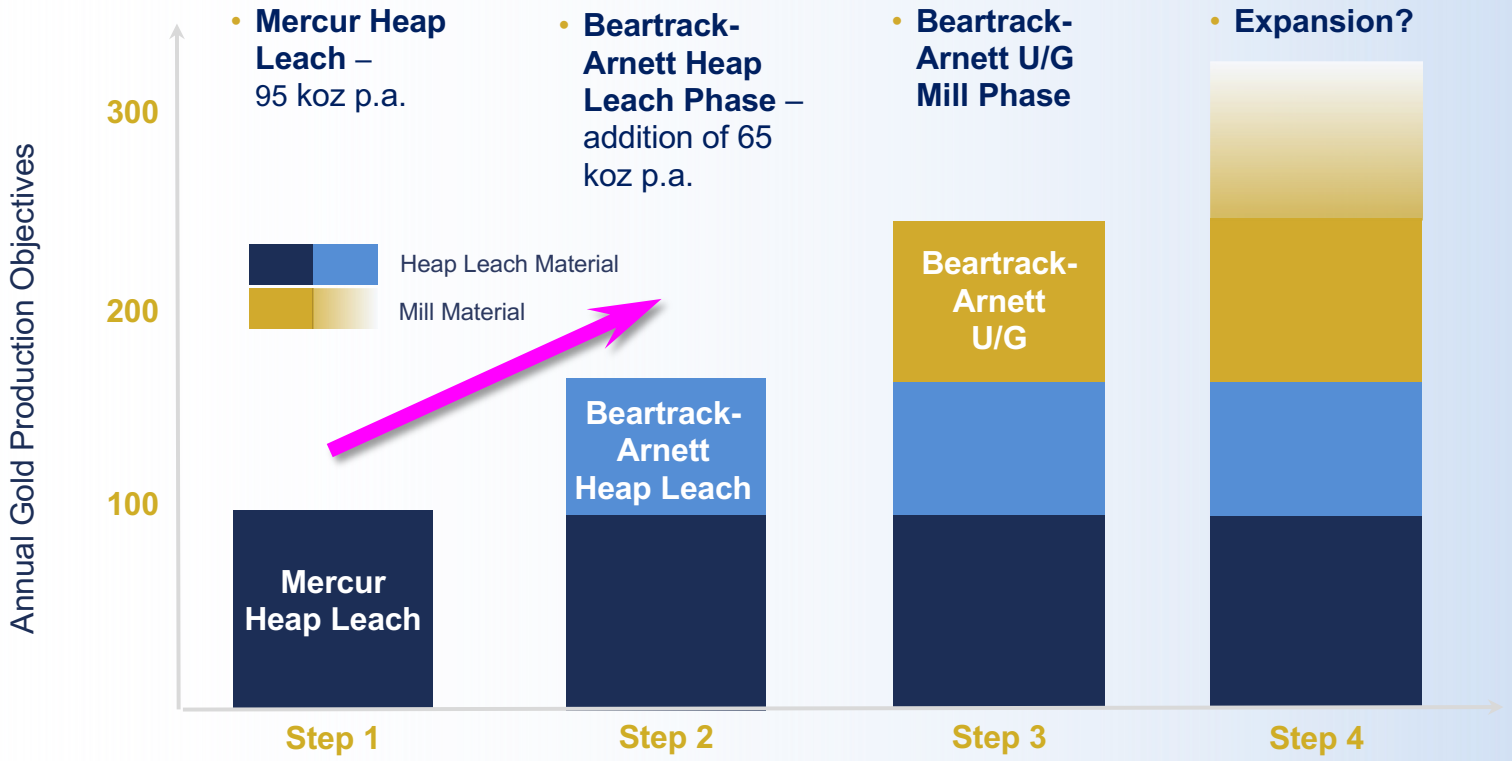
Note: [1]See "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi County, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP dated August 2nd, 2023, and Revival Gold news releases April 20th, June 25th, Aug.4th, and Oct. 7th, 2026, for further details.

THE PATH FORWARD



DEVELOPMENT PIPELINE[1]

Phased approach to growth



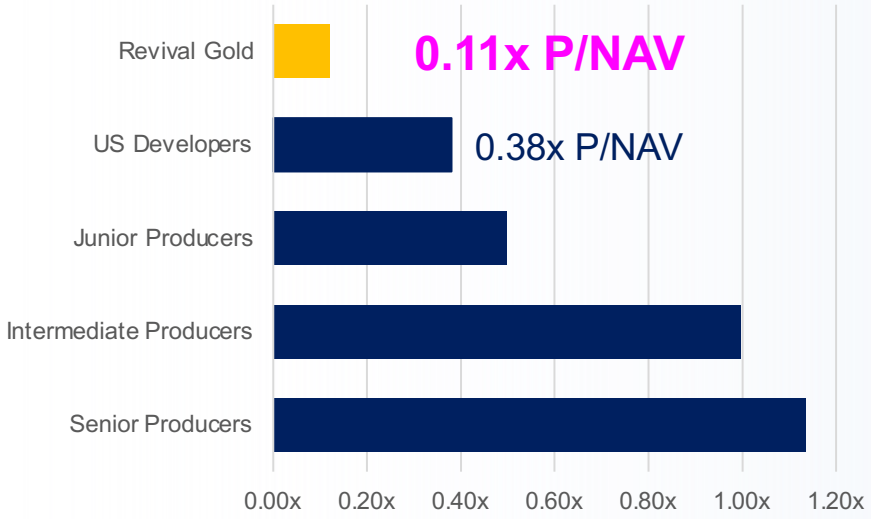
REVIVAL GOLD TSX-V: RVG | OT

Note: [1]See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC dated May 2nd, 2025, and "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi County, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP, dated August 2nd, 2023, for further details.

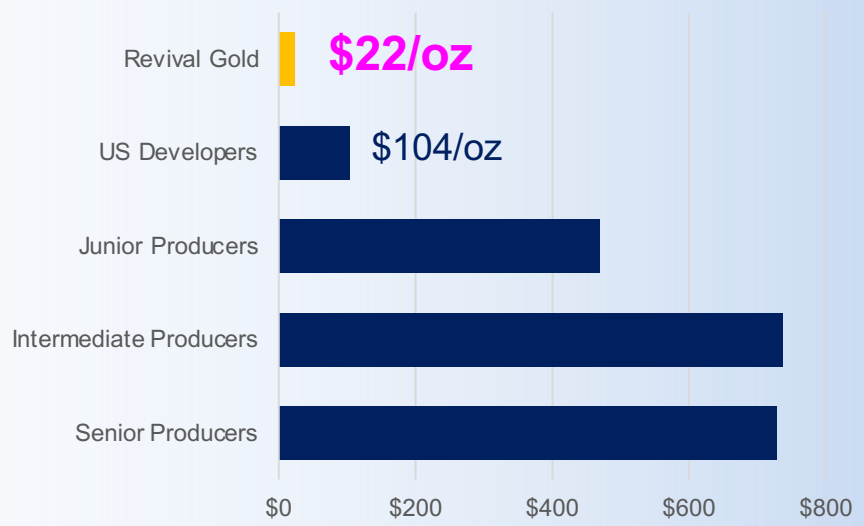
PRODUCER VS DEVELOPER VALUATIONS

Developers, and Revival Gold in particular, offer compelling value

P / NAV vs Gold Peers[1, 3]



MC $US / resource oz vs Gold Peers [1,2,3]



REVIVAL GOLD TSX-V: RVG | OTCQX: RVLGF

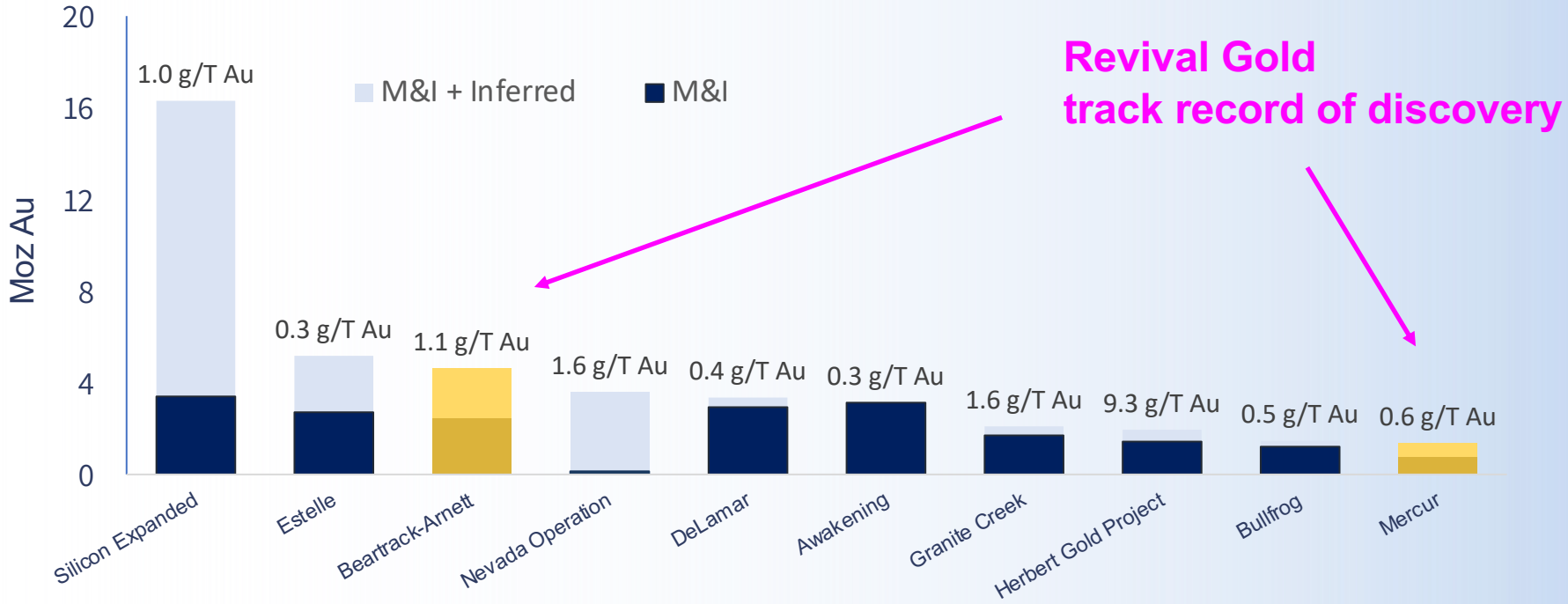
(1) Source: S&P Global Market Intelligence Median Price to Net Asset Value per Share (Forward) NAVPS = analyst consensus forecasts for the next fiscal period.

(2) Source: S&P Global Market Intelligence Median MC to attributable resource ounces. MC pricing at Aug 24, 2026.

(3) Revival Gold metrics at Nov. 2nd, 2026.

NEW U.S. DISCOVERIES

Ranking of the Largest New U.S. Gold Discoveries Since 2010



Notes:
(1) Source: S&P Capital IQ Pro. Discovery is defined as an increase of Resources & Reserves (Au only), starting from no resource in 2010 to today. Developed by Fuse Advisors Inc.
(2) Au Grade is weighted average of Measured, Indicated, and Inferred Resource as of most recent resource & reserve data

REVIVAL GOLD – A UNIQUE OPPORTUNITY IN GOLD



Growth Catalysts

- Potential **160 koz gold p.a. production** with **target >250 koz gold p.a.** including underground[1,2,3]



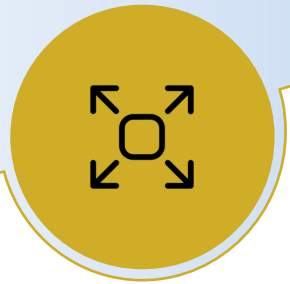
Scale

- Two **multi-million-ounce** pure U.S. gold projects
- **Carlin-type** and **orogenic** deposits



Strong Backing

- **C$23 MM cash**[4]
- **>60%** institutional and corporate ownership including **EMR Capital**



Significant Upside

- **0.11x P/NAV** valuation[5]
- < 2 yrs to Mercur **permitting**
- B-A ongoing **exploration**

Note: [1]See "Preliminary Economic Assessment NI 43-101 Technical Report on the Mercur Gold Project, Tooele & Utah Counties, Utah, USA" prepared by Kappes, Cassidy & Associates, and RESPEC Company LLC dated May 2nd, 2025, and "Preliminary Feasibility Study NI 43-101 Technical Report on the Beartrack-Arnett Heap Leach Project, Lemhi County, Idaho, USA" prepared by Kappes, Cassidy & Associates, IMC, KCH and WSP, dated August 2nd, 2023, for further details. [2]Target production based on combined Mercur 2025 PEA average annual gold production and Beartrack-Arnett 2023 PFS average annual gold production. [3]Considers potential underground operation for Beartrack-Arnett based on PFS Mineral Resource factors including 2,500 T/d underground throughput, average grade and recovery. [4]Estimated cash as at Sept. 30th, 2026. [5]Estimate based on Nov. 2nd, 2026, share price and NAV5% at $3000 gold.

Thank you!

HUGH AGRO | President & CEO

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416-366-4100

TSX-V: **RVG**
OTCQX: **RVLGF**

