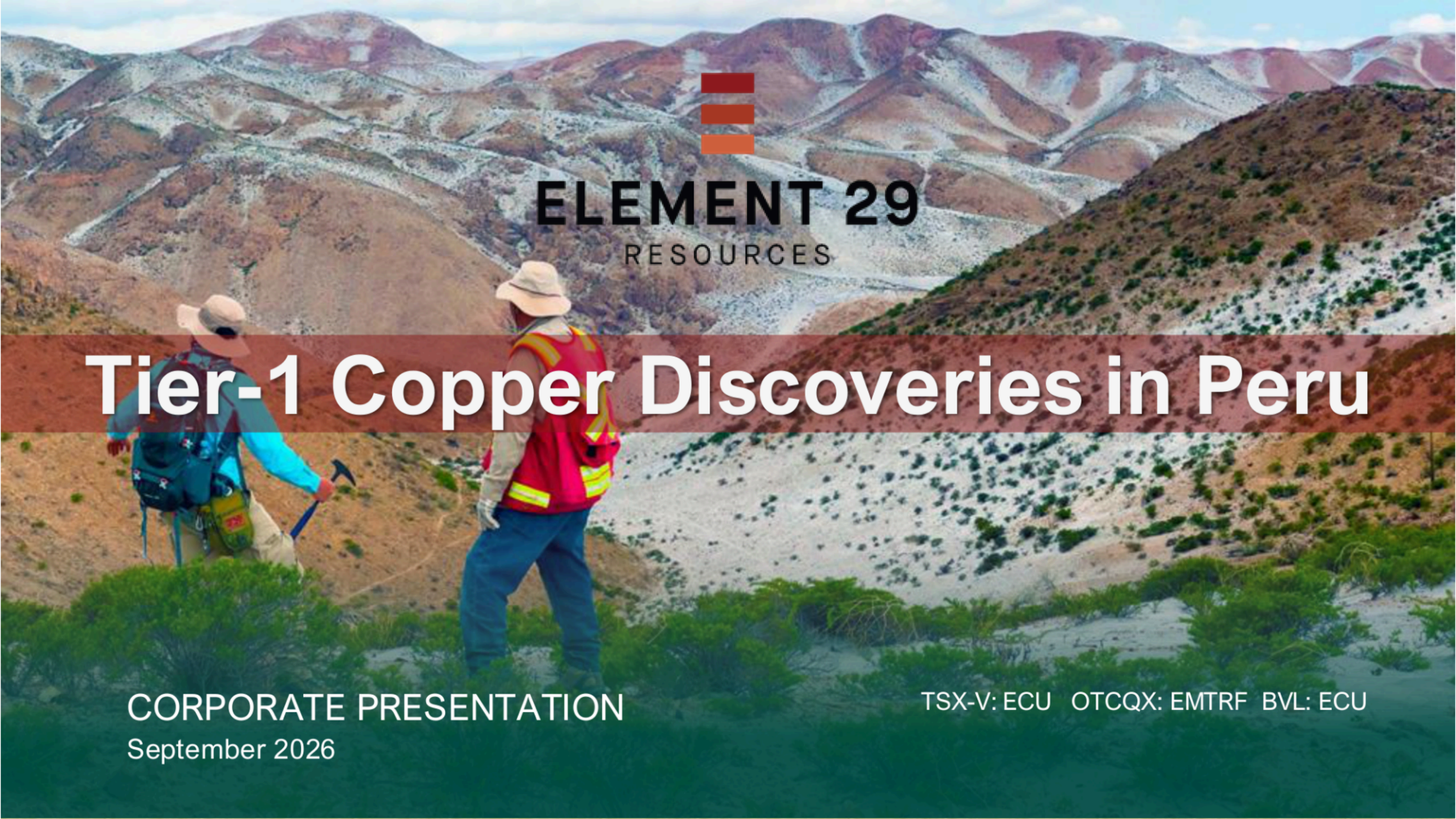


ELEMENT 29
RESOURCES

Tier-1 Copper Discoveries in Peru

CORPORATE PRESENTATION
September 2026

TSX-V: ECU OTCQX: EMTRF BVL: ECU

Forward-Looking and Cautionary Statements

Certain statements in this presentation constitute “forward-looking information” within the meaning of applicable securities laws. Forward-looking information relates to future events, future performance and statements that are not historical facts. Forward-looking information can generally be identified by the use of forward-looking terminology such as “may”, “will”, “expect”, “intend”, “objective”, “estimate”, “anticipate”, “believe”, “potential”, “trend”, “indicate” or “continue” or the negative thereof or variations thereon or similar terminology. Forward-looking information in this presentation includes, but is not limited to, statements with respect to the merits of the Company’s mineral properties, the Company’s plans, goals and objectives, the Company’s work programs and potential studies, milestones of the Company, the delivery of a resource estimate, the timing and amount of future exploration and expenditures and the possible results of such exploration. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the risk that the Company will not be successful in completing its plans with respect to its mineral properties and its business; risks relating to the results of exploration activities; the ability of the Company to raise any necessary additional capital and obtain all necessary licenses and permits; future prices of, and demand for, copper and other metals; the Company’s ability to procure equipment and personnel, operating conditions, accidents, and other risks of the mining industry; risks related to the COVID-19 pandemic and the other risks described in the Prospectus. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

Technical Information

The technical information contained in this document related to the mineral resource estimate of the Elida Copper Project was based upon the disclosure prepared by Marc Jutras, P.Eng., M.A.Sc., Principal, Mineral Resources, Ginto Consulting Inc., a Qualified Person as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”), who is independent of Element 29 Resources Inc. Refer to the corresponding technical report entitled “NI 43-101 Technical Report, Mineral Resource Estimation of the Elida Porphyry Copper Project in Peru” with an effective date of September 20, 2022 and prepared in accordance with Form 43-101F1. The scientific and technical information contained in this document has been reviewed and approved by Richard Osmond (P.Geo.), President and CEO of Element 29 Resources Inc. and a Qualified Person as that term is defined in NI 43-101.

Cautionary Note to U.S. Investors Concerning Estimates of Mineral Resources

The mineral resource estimates described in this presentation have been prepared in accordance with the requirements of Canadian securities regulatory authorities, which differ from the requirements of U.S. securities laws. The terms “Mineral Resource", “Inferred Mineral Resource", “Indicated Mineral Resource" and “Measured Mineral Resource" are defined in accordance with Canadian National Instrument 43-101, Standards of Disclosure for Mineral Projects (“NI 43-101”) and have meaning ascribed to those terms by the Canadian Institute of Mining, Metallurgy and Petroleum (“CIM”), as in the CIM Definition Standards on Mineral Resources and Mineral Reserves adopted by CIM Council, as amended. These definitions differ from the definitions in requirements under United States securities laws adopted by the United States Securities and Exchange Commission (“SEC”). Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists or is economically or legally mineable. An Inferred Mineral Resource is that part of a Mineral Resource for which quantity and grade or quality are estimated on the basis of limited geological evidence and sampling. Geological evidence is sufficient to imply but not verify geological and grade or quality continuity. An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a mineral reserve. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. United States investors are cautioned not to assume that all or any part of Mineral Resources determined in accordance with NI 43-101 and CIM standards will qualify as, or be identical to, mineral resources estimated under SEC standards applicable to U.S. companies. Accordingly, information contained in this presentation may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.

A copper-focused explorer building Tier-1 discoveries in Peru.

Element 29 (E29) is advancing the **Elida copper deposit** and **Flor de Cobre project** – growing copper resources and expanding mineralization across multiple untested targets.

The flagship Elida property has returned well-mineralized intercepts from recent drilling and sits at lower elevations near major infrastructure: roads, powerlines, deep-water ports, and a skilled workforce.

01

Copper Focused

Critical-minerals exposure for the global clean-energy transition



02

Proven Jurisdiction

Peru - the world's 3rd-largest copper producer and a low-cost basin



03

Experienced Team

Decades of Peru and porphyry-Cu operating experience on the ground



04

Resource Growth

Building on an established NI 43-101 inferred resource at Elida

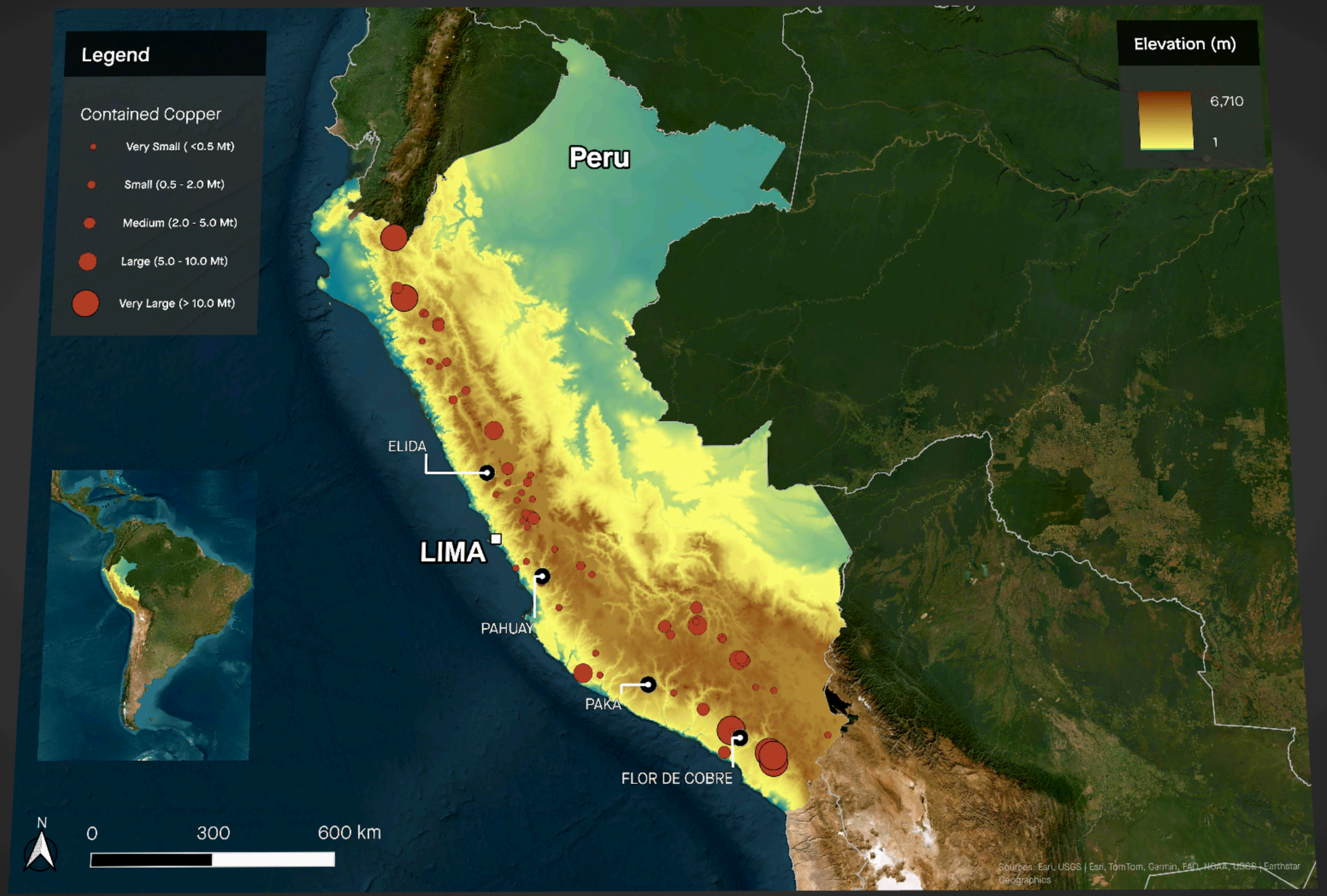


05

Catalysts

Tier-1 discovery and resource-expansion potential across the pipeline





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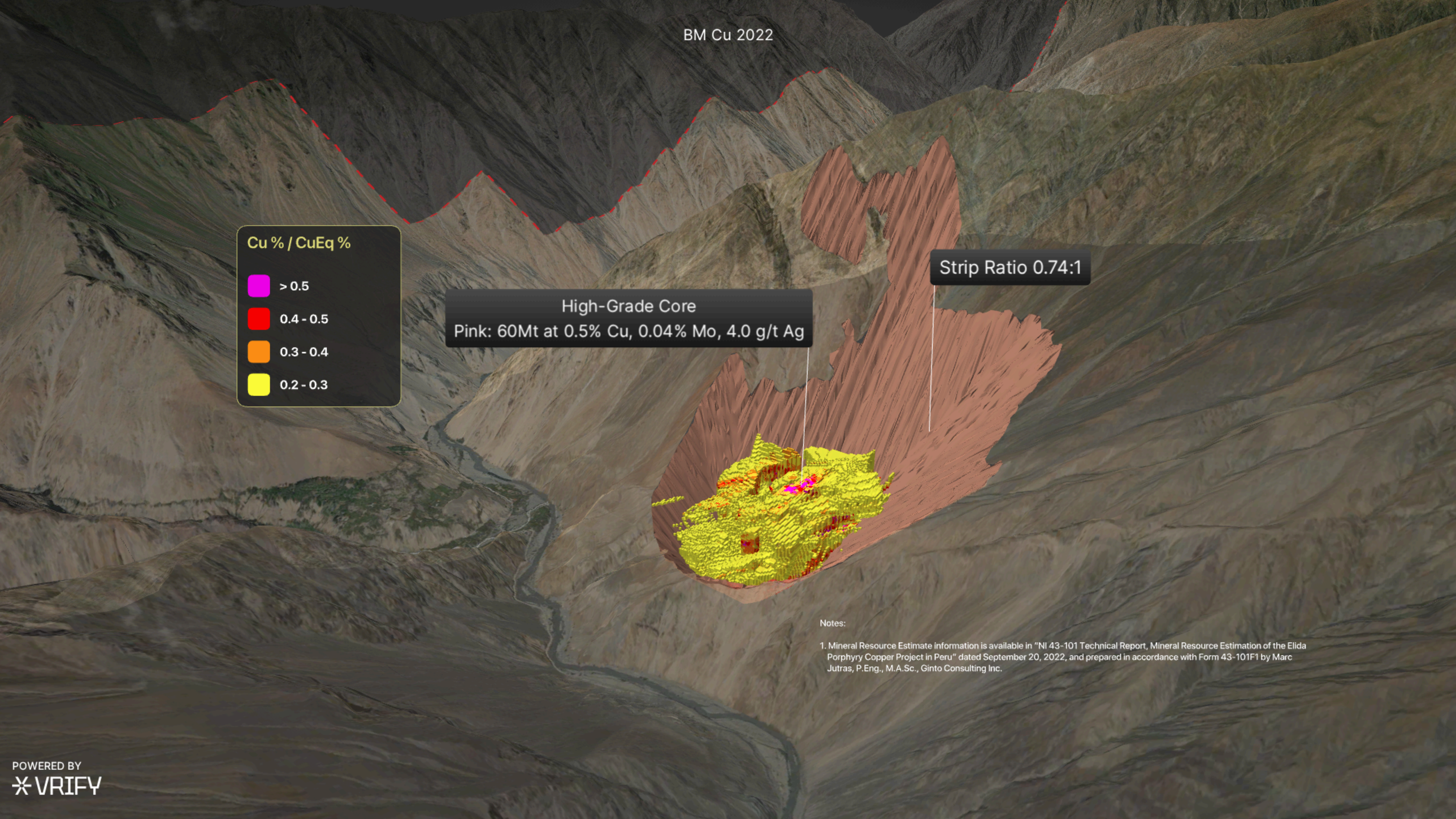

Peru
PEDIGREE
• Four (4) Cu projects for 25,000 ha of title concessions.
• World Class Mining Jurisdiction - 2023 - 2nd largest Cu producer (2.76 Mtpa).
• Two (2) world Top-10 Cu-mines by production (Cerro Verde - 3rd / Antamina - 7th).
MINING FRIENDLY
• Mining comprises over 60% of Peru's exports and approximately 10% of GDP.
• Low-cost copper producer - one of lowest in Americas.
STABLE JURISDICTION
• Free Trade Agreements with Canada and the United States.
• No double taxation.
• Capital flow.
• Import/Export flow.
• Bilateral Investment Treaty with Canada and United States.
• Capital investments protected.
• Disputes tried outside of Peru through International Arbitration Court.
ELIDA
LIMA
PAHUAY
PAKA
FLOR DE COBRE
POWERED BY
VRIFY



POWERED BY VRIFY



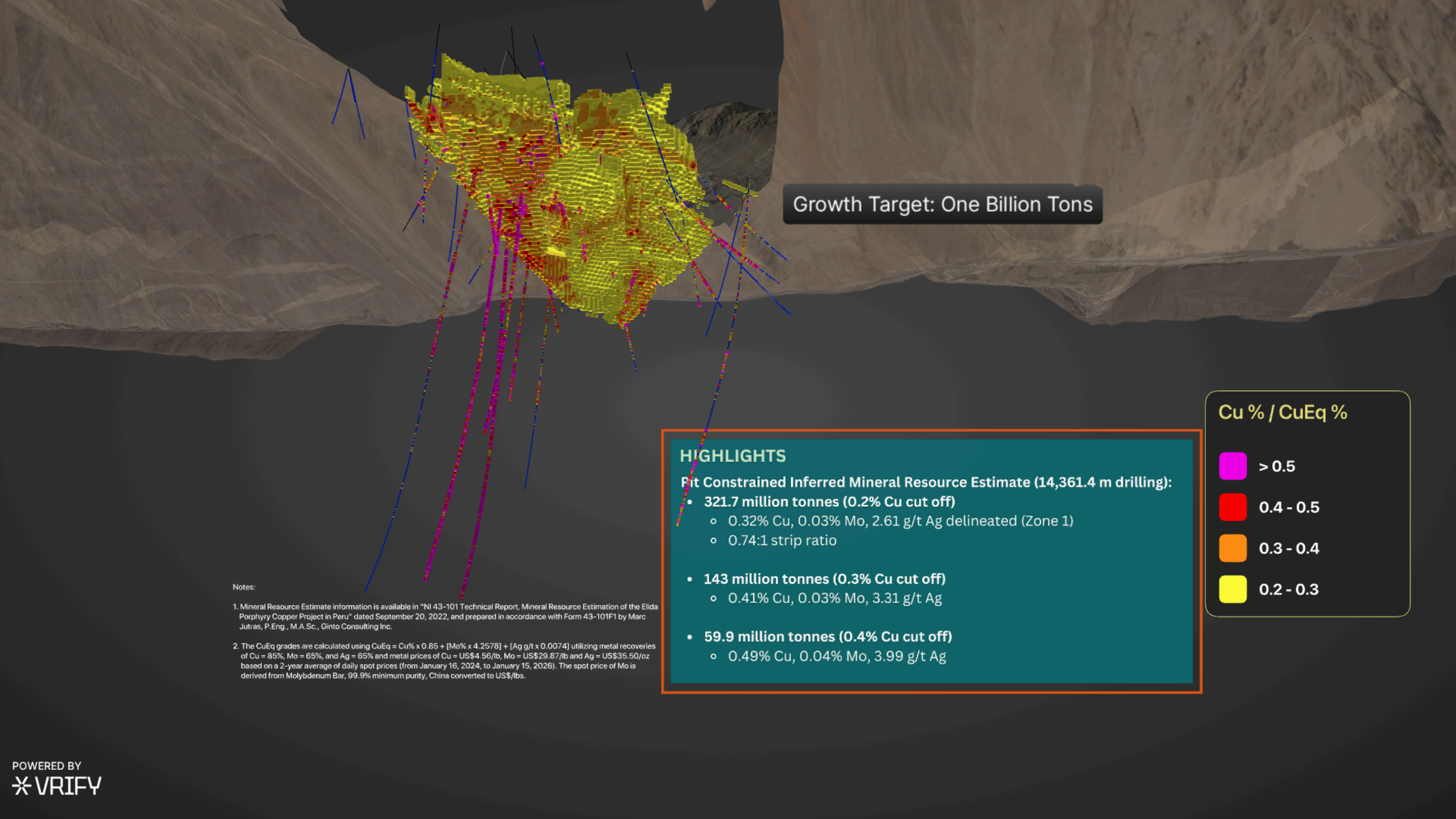
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Notes:

1. Mineral Resource Estimate information is available in "NI 43-101 Technical Report, Mineral Resource Estimation of the Elida Porphyry Copper Project in Peru" dated September 20, 2022, and prepared in accordance with Form 43-101F1 by Marc Jutras, P.Eng., M.A.Sc., Ginto Consulting Inc.

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HIGHLIGHTS

Pit Constrained Inferred Mineral Resource Estimate (14,361.4 m drilling):

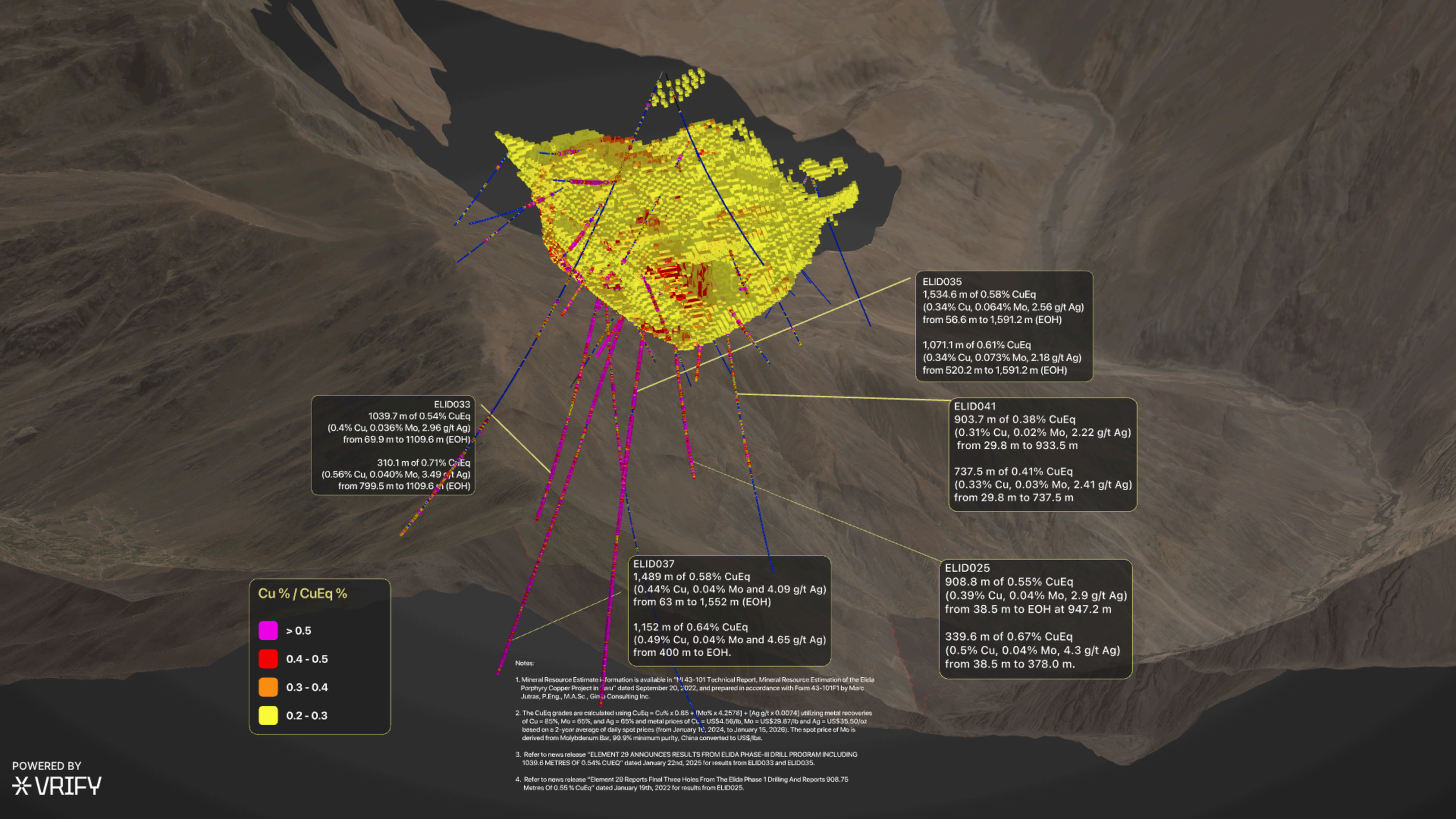
- **321.7 million tonnes (0.2% Cu cut off)**
  - 0.32% Cu, 0.03% Mo, 2.61 g/t Ag delineated (Zone 1)
  - 0.74:1 strip ratio
- **143 million tonnes (0.3% Cu cut off)**
  - 0.41% Cu, 0.03% Mo, 3.31 g/t Ag
- **59.9 million tonnes (0.4% Cu cut off)**
  - 0.49% Cu, 0.04% Mo, 3.99 g/t Ag

Notes:

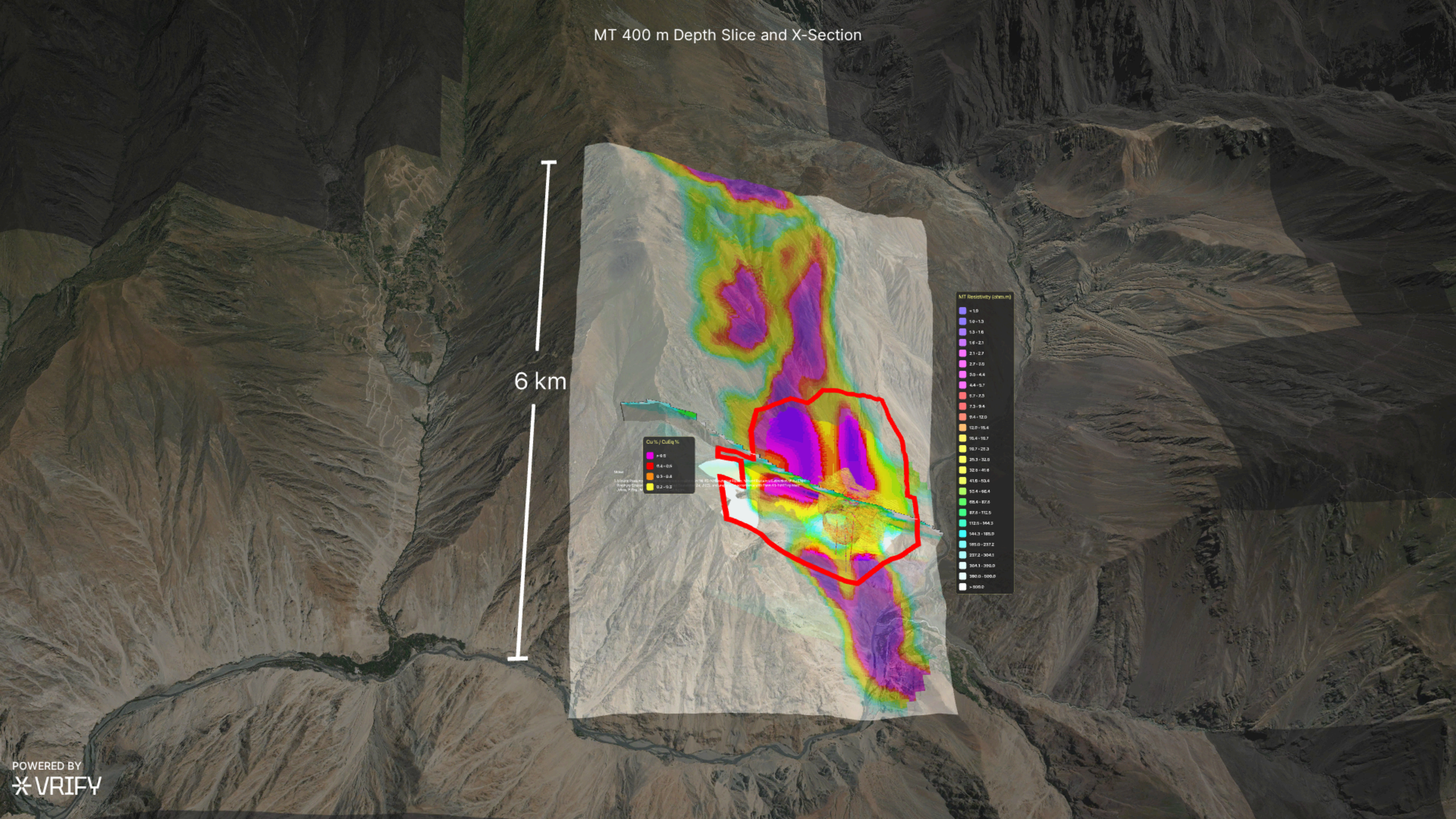
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2. The CuEq grades are calculated using CuEq = Cu% x 0.85 + [Mo% x 4.2578] + [Ag g/t x 0.0074] utilizing metal recoveries of Cu = 85%, Mo = 65%, and Ag = 65% and metal prices of Cu = US$4.56/lb, Mo = US$29.87/lb and Ag = US$35.50/oz based on a 2-year average of daily spot prices (from January 16, 2024, to January 15, 2026). The spot price of Mo is derived from Molybdenum Bar, 99.9% minimum purity, China converted to US$/lbs.

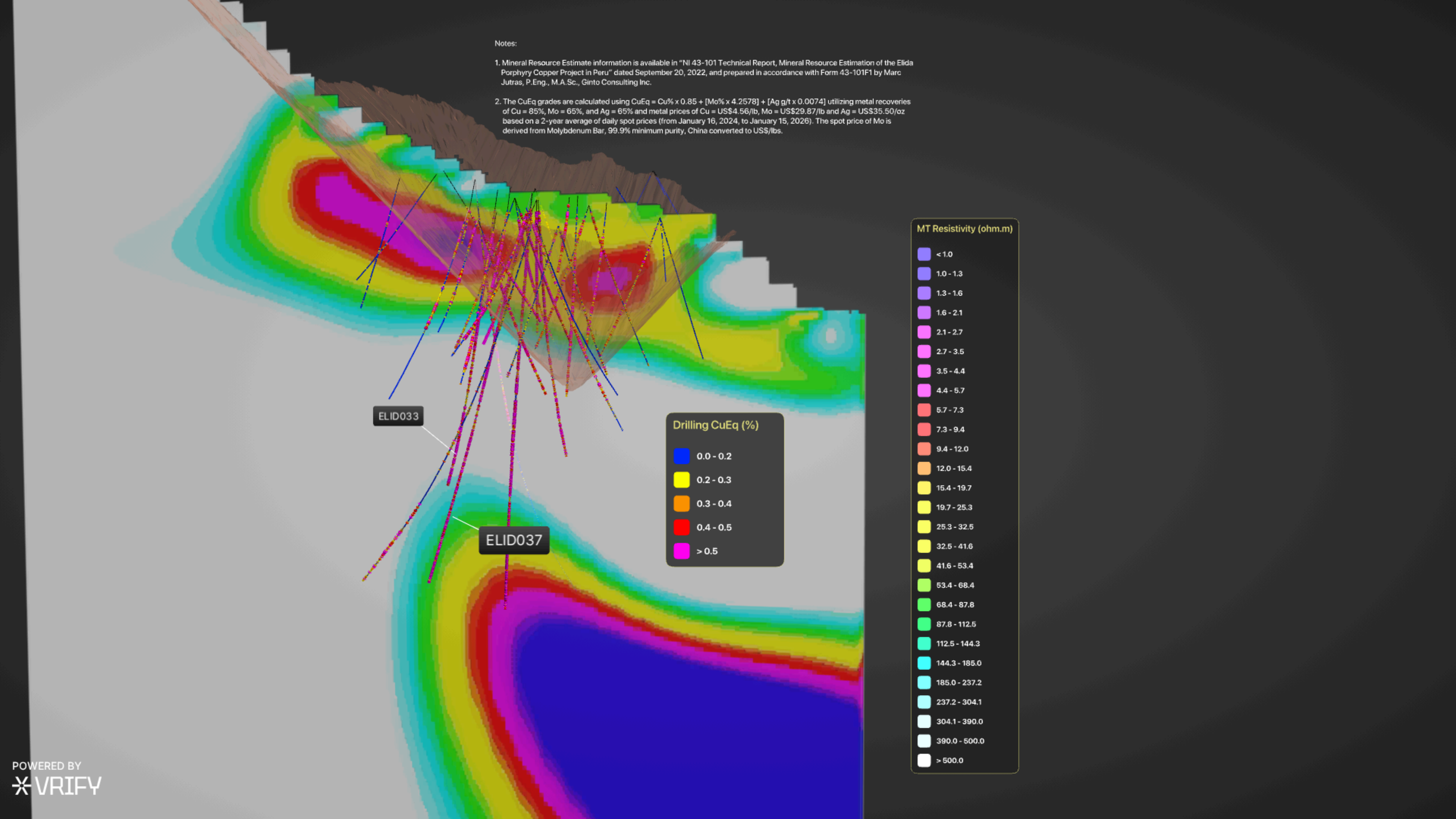
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ELID035
1,534.6 m of 0.58% CuEq
(0.34% Cu, 0.064% Mo, 2.56 g/t Ag)
from 56.6 m to 1,591.2 m (EOH)
1,071.1 m of 0.61% CuEq
(0.34% Cu, 0.073% Mo, 2.18 g/t Ag)
from 520.2 m to 1,591.2 m (EOH)
ELID033
1039.7 m of 0.54% CuEq
(0.4% Cu, 0.036% Mo, 2.96 g/t Ag)
from 69.9 m to 1109.6 m (EOH)
310.1 m of 0.71% CuEq
(0.56% Cu, 0.040% Mo, 3.49 g/t Ag)
from 799.5 m to 1109.6 m (EOH)
ELID041
903.7 m of 0.38% CuEq
(0.31% Cu, 0.02% Mo, 2.22 g/t Ag)
from 29.8 m to 933.5 m
737.5 m of 0.41% CuEq
(0.33% Cu, 0.03% Mo, 2.41 g/t Ag)
from 29.8 m to 737.5 m
ELID037
1,489 m of 0.58% CuEq
(0.44% Cu, 0.04% Mo and 4.09 g/t Ag)
from 63 m to 1,552 m (EOH)
1,152 m of 0.64% CuEq
(0.49% Cu, 0.04% Mo and 4.65 g/t Ag)
from 400 m to EOH.
ELID025
908.8 m of 0.55% CuEq
(0.39% Cu, 0.04% Mo, 2.9 g/t Ag)
from 38.5 m to EOH at 947.2 m
339.6 m of 0.67% CuEq
(0.5% Cu, 0.04% Mo, 4.3 g/t Ag)
from 38.5 m to 378.0 m.
Cu % / CuEq %
> 0.5
0.4 - 0.5
0.3 - 0.4
0.2 - 0.3
Notes:
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2. The CuEq grades are calculated using CuEq = Cu% x 0.85 + [Mo% x 4.2578] + [Ag g/t x 0.0074] utilizing metal recoveries of Cu = 85%, Mo = 65%, and Ag = 65% and metal prices of Cu = US$4.56/lb, Mo = US$29.87/lb and Ag = US$35.50/oz based on a 2-year average of daily spot prices (from January 16, 2024, to January 15, 2026). The spot price of Mo is derived from Molybdenum Bar, 99.9% minimum purity, China converted to US$/lbs.
3. Refer to news release "ELEMENT 29 ANNOUNCES RESULTS FROM ELIDA PHASE-III DRILL PROGRAM INCLUDING 1039.6 METRES OF 0.54% CUEQ" dated January 22nd, 2025 for results from ELID033 and ELID035.
4. Refer to news release "Element 29 Reports Final Three Holes From The Elida Phase 1 Drilling And Reports 908.75 Metres Of 0.55 % CuEq" dated January 19th, 2022 for results from ELID025.
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MT 400 m Depth Slice and X-Section



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Notes:
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ELID033
ELID037
Drilling CuEq (%)
0.0 - 0.2
0.2 - 0.3
0.3 - 0.4
0.4 - 0.5
> 0.5
MT Resistivity (ohm.m)
< 1.0
1.0 - 1.3
1.3 - 1.6
1.6 - 2.1
2.1 - 2.7
2.7 - 3.5
3.5 - 4.4
4.4 - 5.7
5.7 - 7.3
7.3 - 9.4
9.4 - 12.0
12.0 - 15.4
15.4 - 19.7
19.7 - 25.3
25.3 - 32.5
32.5 - 41.6
41.6 - 53.4
53.4 - 68.4
68.4 - 87.8
87.8 - 112.5
112.5 - 144.3
144.3 - 185.0
185.0 - 237.2
237.2 - 304.1
304.1 - 390.0
390.0 - 500.0
> 500.0
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ELID035 and ELID037, In Section

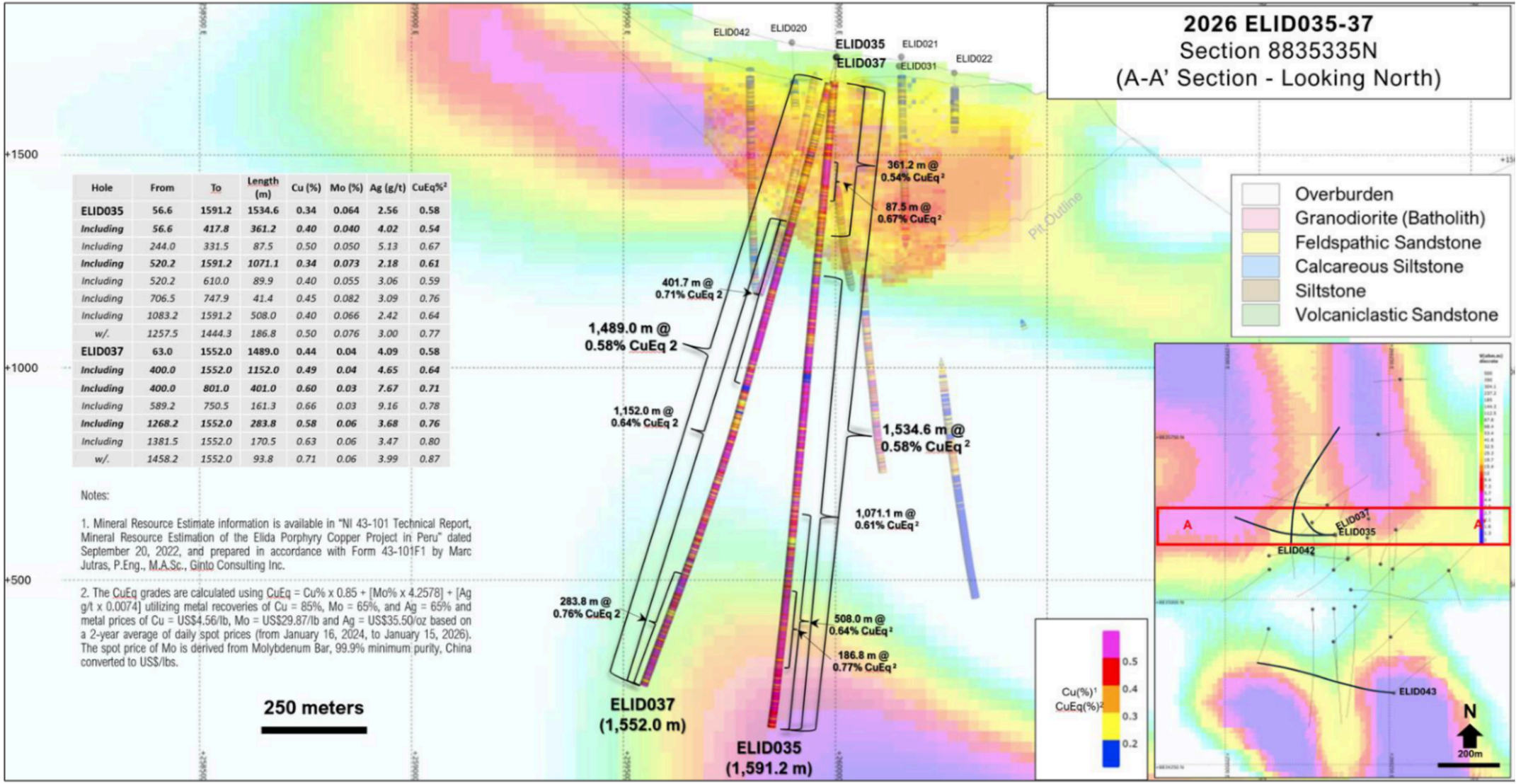
SECTION VIEW

Observation

Vertical section through ELID035 and ELID037 correlates the MT inversion response with porphyry Cu-Mo-Ag mineralization at depth

Implication

Continuity below pit shell



Hole	From	To	Length (m)	Cu (%)	Mo (%)	Ag (g/t)	CuEq%²
ELID035	56.6	1591.2	1534.6	0.34	0.064	2.56	0.58
Including	***56.6***	***417.8***	***361.2***	***0.40***	***0.040***	***4.02***	***0.54***
Including	*244.0*	*331.5*	*87.5*	*0.50*	*0.050*	*5.13*	*0.67*
Including	***520.2***	***1591.2***	***1071.1***	***0.34***	***0.073***	***2.18***	***0.61***
Including	*520.2*	*610.0*	*89.9*	*0.40*	*0.055*	*3.06*	*0.59*
Including	*706.5*	*747.9*	*41.4*	*0.45*	*0.082*	*3.09*	*0.76*
Including	*1083.2*	*1591.2*	*508.0*	*0.40*	*0.066*	*2.42*	*0.64*
w/.	*1257.5*	*1444.3*	*186.8*	*0.50*	*0.076*	*3.00*	*0.77*
ELID037	63.0	1552.0	1489.0	0.44	0.04	4.09	0.58
Including	***400.0***	***1552.0***	***1152.0***	***0.49***	***0.04***	***4.65***	***0.64***
Including	***400.0***	***801.0***	***401.0***	***0.60***	***0.03***	***7.67***	***0.71***
Including	*589.2*	*750.5*	*161.3*	*0.66*	*0.03*	*9.16*	*0.78*
Including	***1268.2***	***1552.0***	***283.8***	***0.58***	***0.06***	***3.68***	***0.76***
Including	*1381.5*	*1552.0*	*170.5*	*0.63*	*0.06*	*3.47*	*0.80*
w/.	*1458.2*	*1552.0*	*93.8*	*0.71*	*0.06*	*3.99*	*0.87*

Notes:

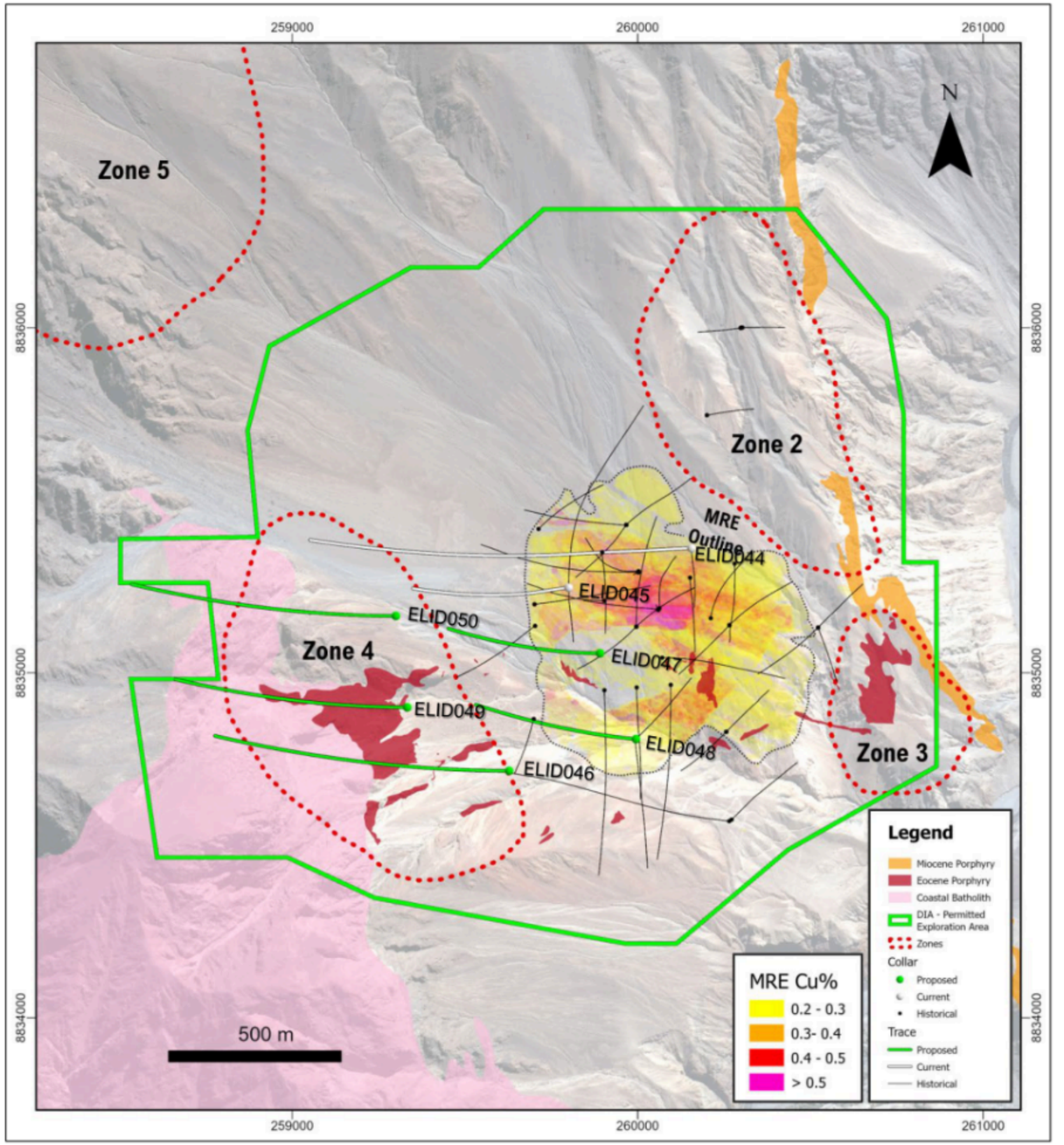
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Elida Project Phase 3 Drilling Program

PHASE 3 PLANNED DRILLING

- Total of 6,387.6 m completed of planned 12,000 m in 2026.
- Planned drill holes (green) for up to 5,900 m of additional drilling.
- Current DIA drill permit for 40 platforms with plans to expand DIA to 60 platforms.
- **Objectives:**
- Substantially expand the inferred mineral resources of the Elida Zone 1 porphyry system, both laterally and at depth, and assess its potential continuity with the Zone 4 porphyry system through:
    - Additional drilling to test the lateral and depth extensions of mineralization, particularly west of Zone 1.
    - Drilling to evaluate the exploration potential of the Zone 4 porphyry system.
- Test the geological and mineralization continuity between Zones 1 and 4.



Notes:

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Copper Project Pipeline

EXTENSION OF THE TERTIARY ARC - NORTH

- LOWER ELEVATION (~3000 M)
- TRANSPORTATION ROUTES
- ELECTRICAL GRID
- PORTS
- MINING SERVICES
- SKILLED WORKFORCE



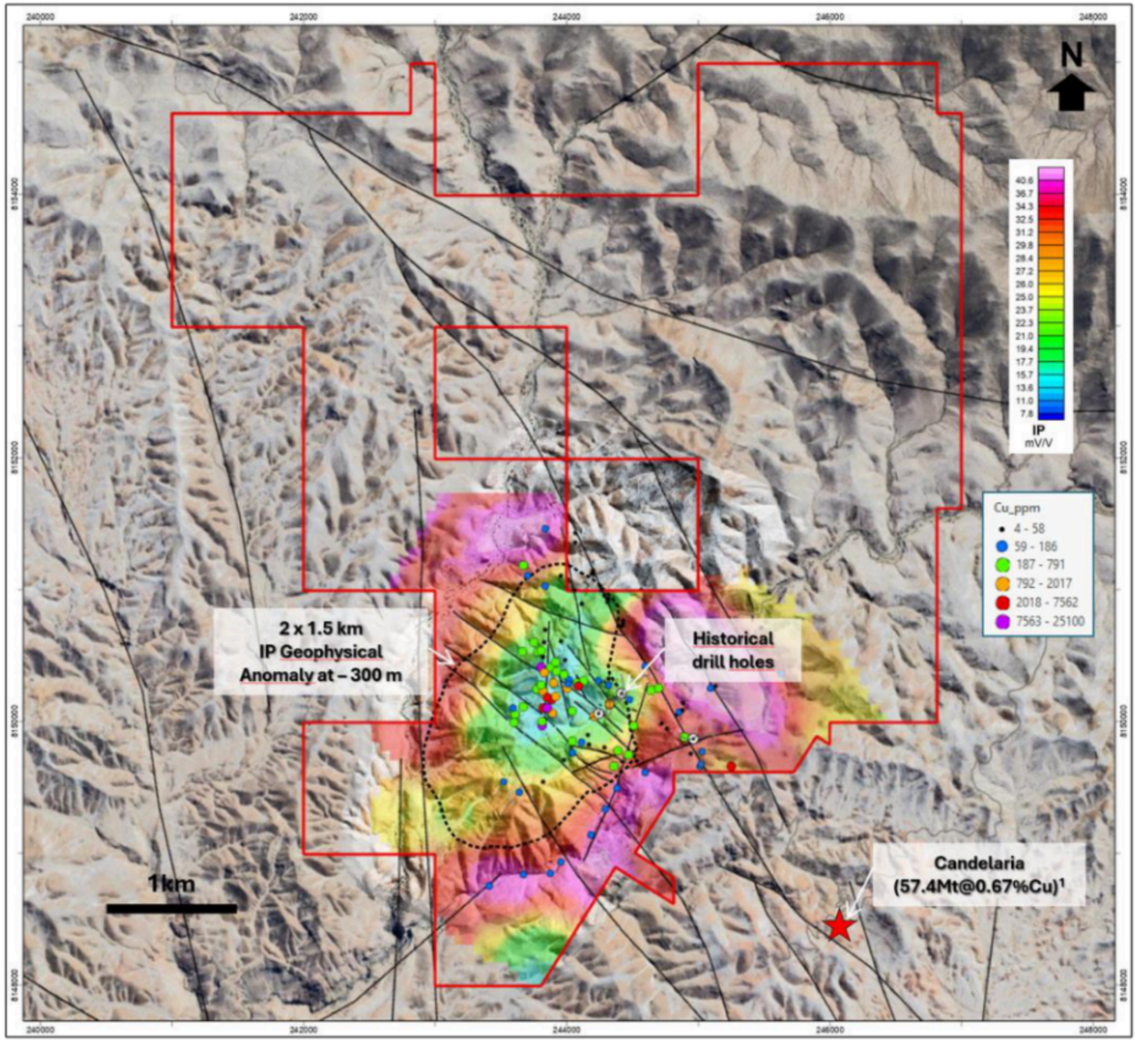
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Flor de Cobre Project

FLOR DE COBRE PROJECT

Atravesado – porphyry Cu-Mo prospect.

- Geophysical response coincides with anomalous Cu geochemistry, potassic alteration, and A-type quartz veining.
- Historical drilling by Anglo American near the edge of the main target area.
- Target is just 1.5 km to the northwest of the Candelaria deposit with historical resources of 57.4 million tonnes of 0.67% Cu[1].
- 40 platform DIA environmental permit received and exempted from the Prior Consultation Process.



Notes:

1. The source of the historical resource estimate is a press release issued by Rio Amarillo Mining Ltd. dated November 15, 1996 (Rio Amarillo Mining Ltd., November 15th, 1996: Aija Property Drill Results).

Paka Project

PORPHYRY CU-ZN-(AU-AG) SKARN

A 4.3 × 1.3 km alteration footprint.

- 2,500 ha of titled concessions along the northwest extension of Southern Peru Copper Belt.
- 4.3 x 1.3 km porphyry-skarn related hydrothermal alteration footprint interpreted as Paleocene or younger age (Tertiary magmatic arc).
- Skarn-marble Cu-Zn-(Au-Ag) zone (450 x 250m) continues to the northwest under post-mineral volcanic cover.
- 40 platform DIA environmental certificate approved – valid for 5 years.

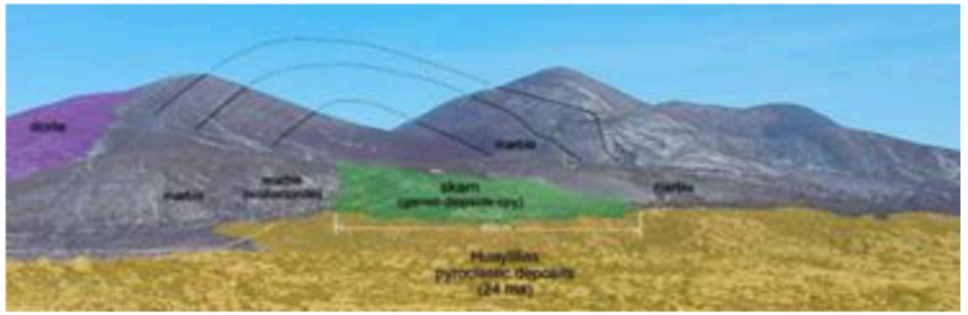
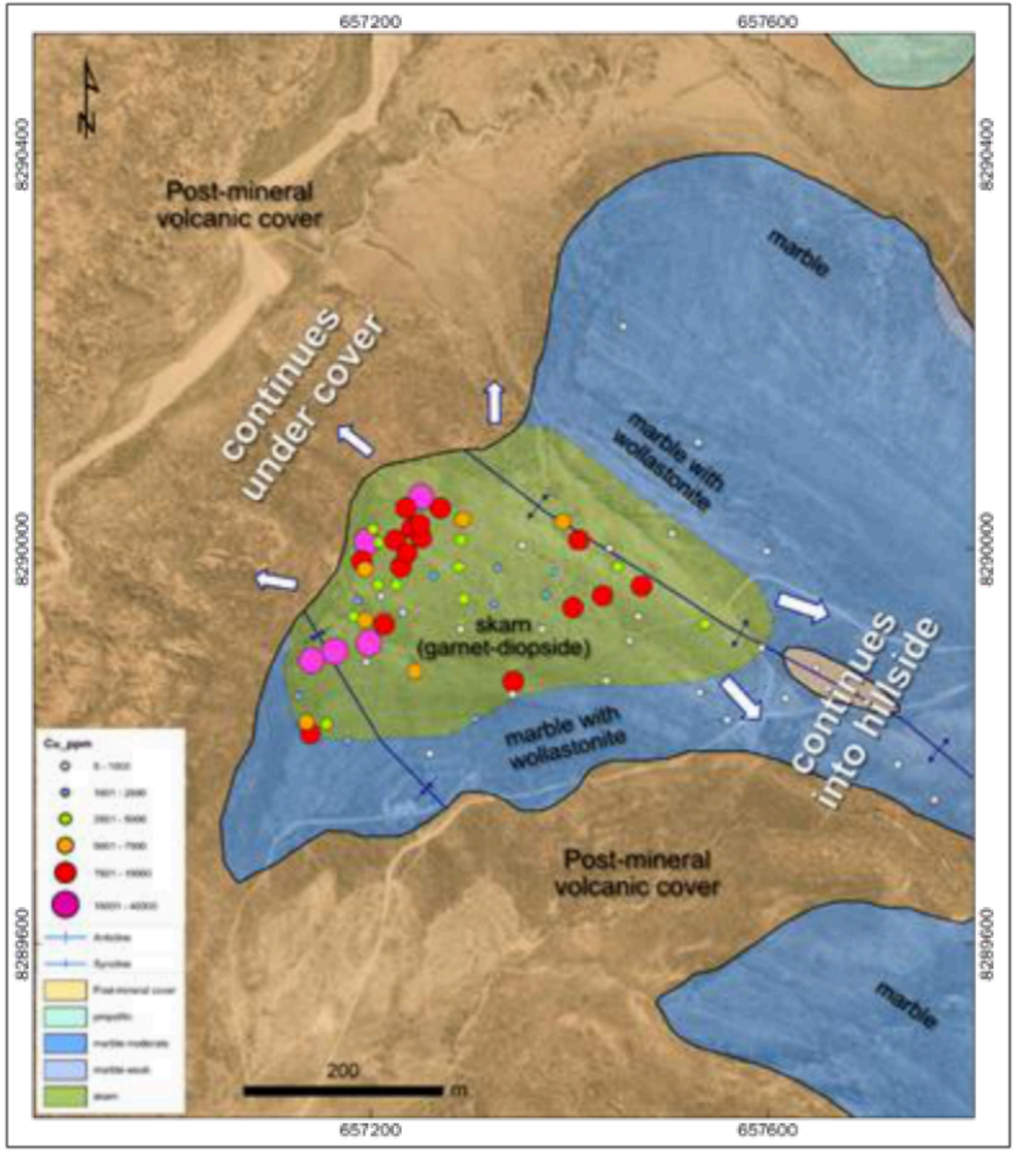


Photo-1: Panoramic view looking SE showing the porphyry Cu-(Au-Ag-Zn) skarn alteration related to a deeper Tertiary porphyry complex intruded along the anticlinal axis of middle Cretaceous-aged Acurquina Formation limestones. The porphyry Cu skarn alteration is unconformable overlain to the NW by post-mineral Miocene-aged Huaylillas volcanoclastic sequence.



Cu=1.89 %, Au=0.13 g/t, Ag=2.9 g/t, Zn=6.23 %



Pahuay Project

PORPHYRY CU-MO-(AG) SKARN

Porphyry-skarn potential at depth.

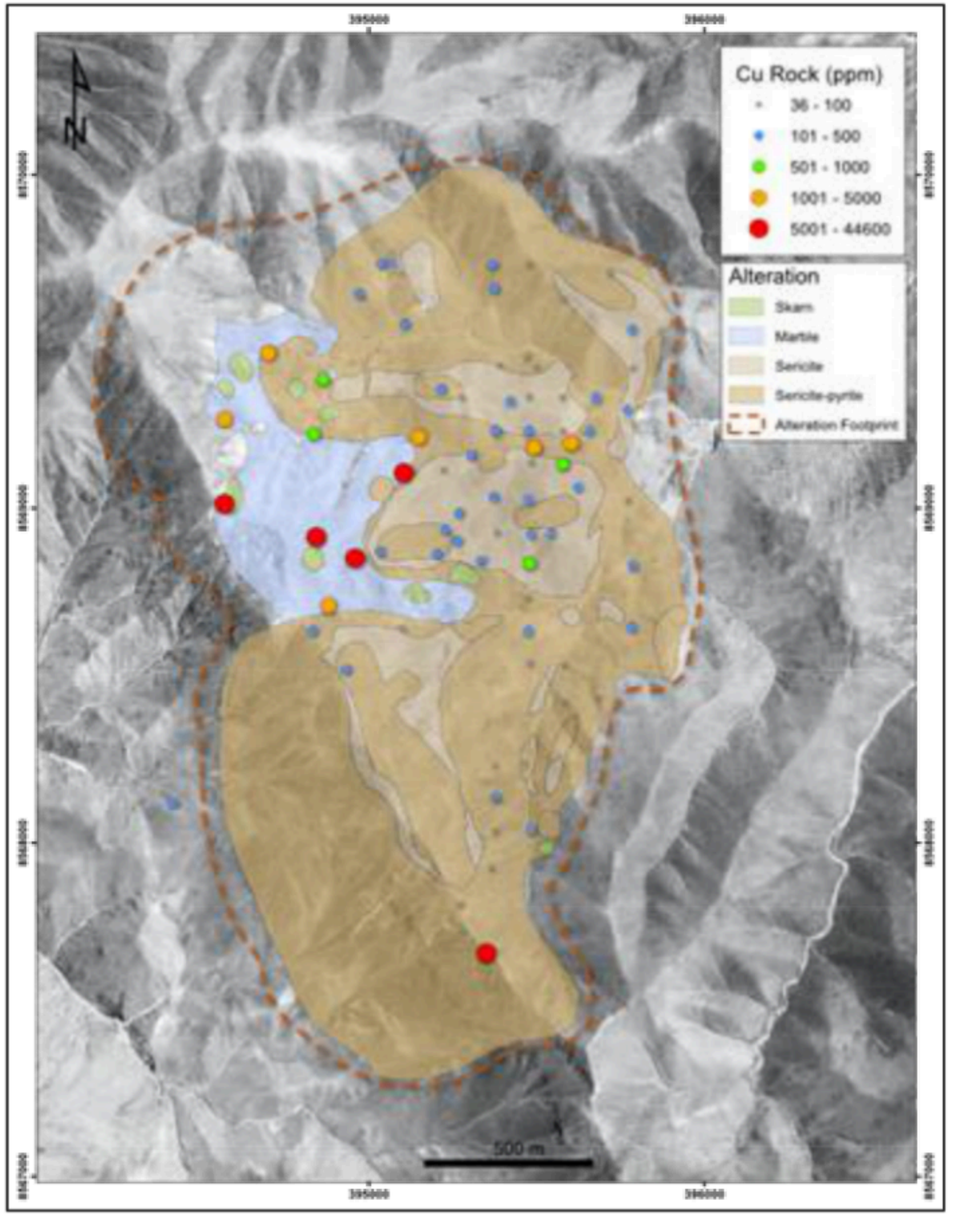
- 1,000 ha titled concession located in the northwest extension of the Southern Peru Copper Belt.
- 2.8 x 1.7 km porphyry-related hydrothermal alteration footprint.
- Upper potassic zone exposed leaving potential for fully preserved porphyry-skarn system at depth.
- Upper Cretaceous host rocks which constrain mineralization to Paleocene or younger (Tertiary magmatic arc).



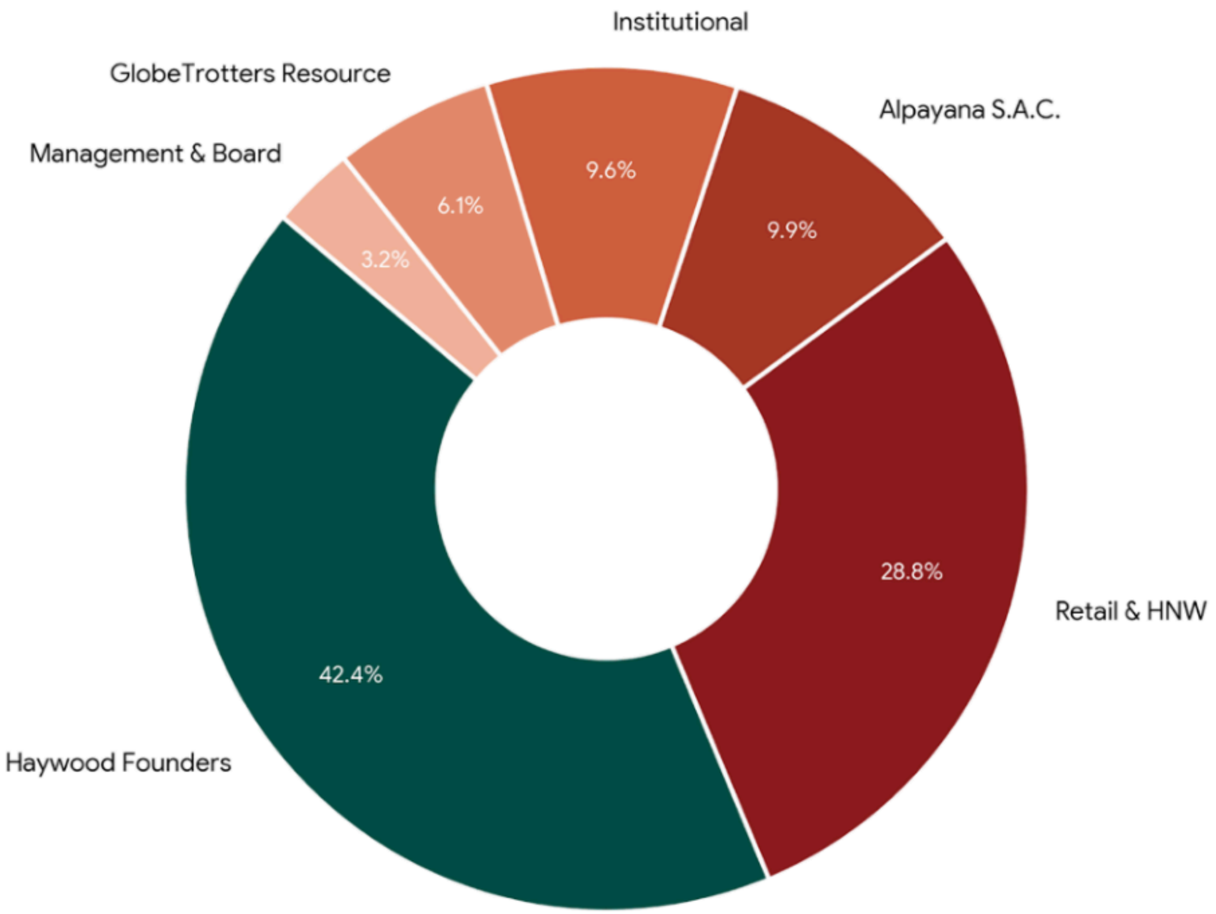
A vein stockwork



Brown and green garnet skarn



Capital Structure – Long Term Backing



Notable Shareholders: Acasta Partners, Bromma Asset Management, MMCAP International, Ross Beatty, Randy Smallwood

Shares Issued & Outstanding	196.3 million
Fully Diluted	229.6 million
Options & RSU/DSU	14.1 million
Total Warrants	19.2 million

- 13.0 million warrants (August 2027, $0.50)
- 6.2 million warrants (August 2028, $0.70)

$47M Raised in 2026

In the photo, left to right: Randy Smallwood (Shareholder), Brad Mercer (Chair), Alex Gubbins (Alpayana), Richard Osmond (Pres/CEO, Founder), David Elliot (Haywood, Shareholder, Founder), Juan Huaman (Exploration Manager), Manuel Montoya (Chief Technical Officer)

Board & Management

Richard Osmond
DIRECTOR, CEO

P.Geo., ICD.D

- Geoscientist and junior mining executive with over 25 years experience.
- Involved in discoveries at Vale's Voisey's Bay Ni-Cu-Co mine and Glencore's Raglan Ni-Cu-PGM mine.
- Senior technical lead with Anglo American focused on Ni exploration in Canada, Alaska, Scandinavia, and IOCG/porphyry Cu-Mo in Mexico and Alaska.

Brad Mercer
DIRECTOR, CHAIR

P.Geo.

- Geoscientist and mining executive, retired Chief Operating Officer for Capstone Copper after 17 years of service.
- Helped build Capstone from a $20 million into a $5 billion company.

Patrick Elliott
DIRECTOR, AUDIT COMMITTEE CHAIR

- Geoscientist and junior mining executive with 17 years experience including discoveries at Teck's Zafranal porphyry Cu-Au deposit and Midas Gold's Golden Meadows deposit.
- President & CEO of Forte Minerals Corp.

Chet Idziszek
DIRECTOR, COMPENSATION COMMITTEE CHAIR

- Geoscientist and junior mining executive with over 40 years of experience.
- Awarded Prospector of the Year from the PDAC in 1994 for roles in the discovery of the Eskay Creek VMS deposit and the Cobre Panama porphyry copper deposit.

Mary-Carmen Vera
DIRECTOR, CORP. GOV. & NOMINATION COMMITTEE CHAIR

- Peruvian geological engineer.
- Member of the Board of Directors for the PDAC with extensive experience in ESG and Sustainability Best Practices for mining and mineral exploration.

Manuel Montoya
CTO — COUNTRY MANAGER

- Peruvian geoscientist with over 30 years experience, including as Principal Geologist for the Andes Exploration Group at Teck.
- Integral part of Teck exploration team responsible for the discovery of the Zafranal porphyry Cu-Au deposit in southern Peru.

Michael Au
CFO

CFA, CPA, CA

- Financial mining executive with +20 years' international experience in financial and regulatory reporting, internal controls and accounting standards.
- Has been with Element 29 since pre-IPO.

Dylan Berg
VP IR

B.Sc

- Capital markets, investor relations and marketing executive with 14 years' mining sector experience.
- Lead IR for Northern Empire Resources, acquired by Coeur Mining in 2018 at all-time high $120M.

AngloAmerican Teck GLENCORE CAPSTONE COPPER

Responsible Exploration, By Design

SUSTAINABILITY

Sustainability at Element 29 means best practice in ethical conduct, health and safety, environmental management, community engagement and human rights

01 • ETHICS

Honesty, integrity, transparency, accountability.

A code that governs every level of the company

02 • SAFETY

An injury-free workplace.

Creating an injury free workplace so that all our employees, contractors and visitors get home safely

03 • ENVIRONMENT

Stewardship by minimal footprint.

Environmental stewardship by minimizing our footprint and disturbances to the land, air and water

04 • COMMUNITY

Social and economic development.

Support social and economic development of the host communities

05 • CULTURE

Respect for culture, values and human rights.

Respect the culture, values and human rights of all peoples

06 • COMPLIANCE

Full legal & regulatory alignment.

Ensuring compliance with all applicable legal and regulatory requirements







Monitoring baseline water quality and minimizing our environmental footprint by recycling waste and protecting our air by reducing our carbon footprint through the use of solar panels where feasible.







Minimizing our environmental footprint and protecting+preserving land+water by using membranes to protect against drill-site spills and to recover-recycle used water as well as protecting indigenous plant species.

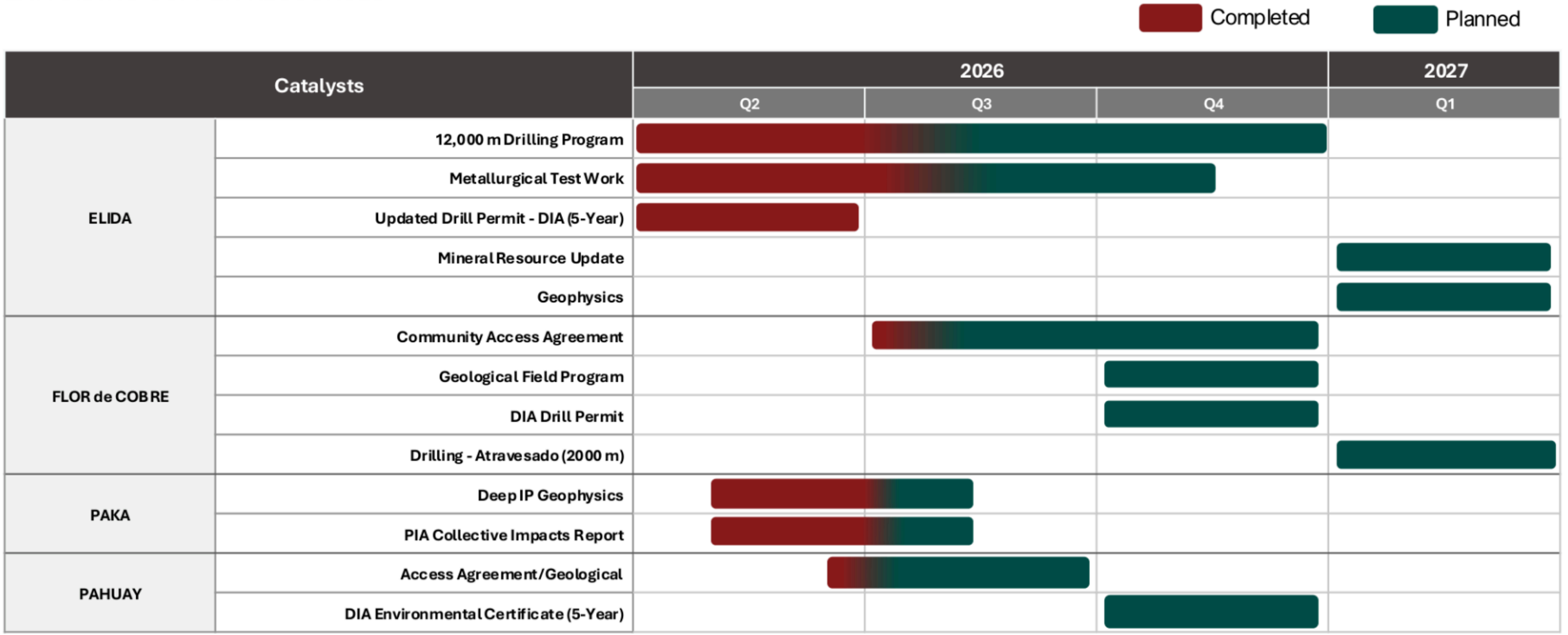




Worksite health and safety training provided to a staff of up to 64 people employed from the local communities during the Elida and Flor de Cobre drilling programs.

Catalyst-Driven 2026/2027 Work Plans

EXPANDING COPPER RESOURCES





CONTACT

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ELEMENT 29
RESOURCES

POWERED BY VRIFY