RELEVANT GOLD

TSXV:RGC
OTCQB:RGCCF



FUNDED DISCOVERY DRILLING IN WYOMING'S ARCHEAN GOLD BELTS

September 2026

CAUTIONARY STATEMENT

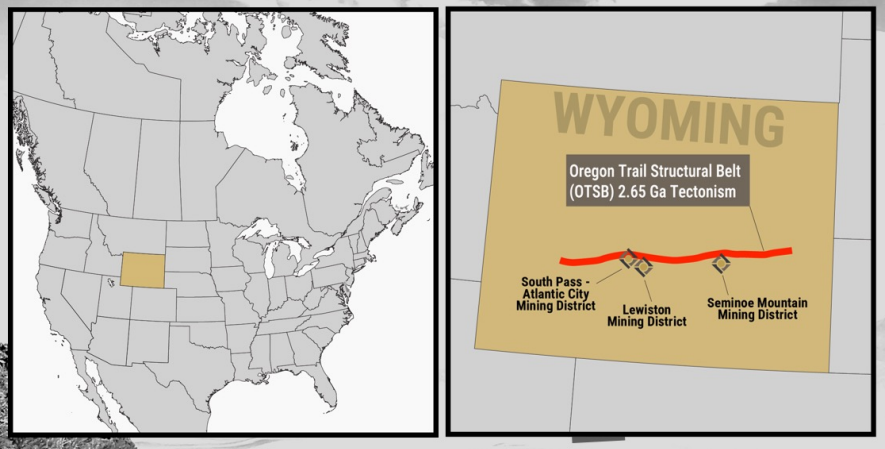
This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. ("Relevant" or "the Company"). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant' s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company's estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company's projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a "Qualified Person" as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.

UNLOCKING AN ARCHEAN BELT



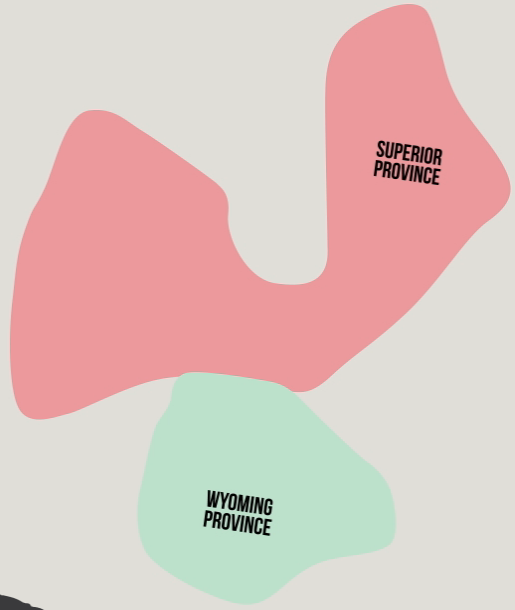
3 HISTORIC GOLD DISTRICTS
5 PROJECTS
17 HIGH-PRIORITY TARGETS
#4 MINING JURSIDICTION GLOBALLY

THREE DRILL-PROVEN OROGENIC GOLD SYSTEMS
IN HISTORIC HIGH-GRADE MINING DISTRICTS

Bradley Peak Project
Seminoe Mountains Mining District
Carbon County, Wyoming, USA

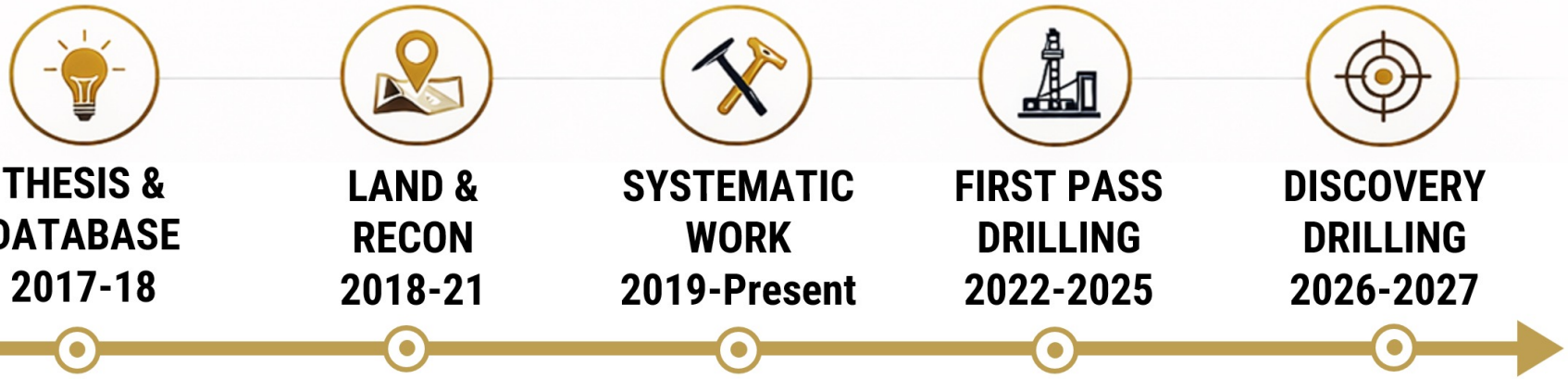
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UNLOCKING A NEW BELT

From Concept to Discovery Engine.
8 Years of Groundwork Meets The Drill Bit



PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	• Major east-west Archean fault structures cutting across WY • Mineralized secondary shear zones • Brittle-ductile transition • Rheologic contrasts • Complex re-folded folds
✓	Host Rock	• Amphibolites & greenstones • Greywackes • Carbonate facies iron formation
✓	Alteration	• Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	• Au, Ag, As, Bi, Cu, Sb, Pb, Zn
✓	High-Grade Mineralization	• Archean Orogenic gold style mineralization systems • High-grade and visible orogenic gold proven (168 g/t Au)
✓	Land Position	• 5 district-scale assets across 150 km Archean belt • Big enough to host the largest known orogenic type deposits • Well established infrastructure, access, water, and power
✓	Scalable Opportunity	• Connection to Abitibi during gold mineralization (2.65 Ga) • Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	• Streamlined State and Federal permitting pathway • Multiple exploration permits in hand • Wyoming has deep roots in mining and natural resources



*2020 Trench sample collected by Golden Buffalo Mining Company

A UNIQUE DISCOVERY OPPORTUNITY IN

THE AMERICAN ABITIBI



Lewiston Project
Lewiston Mining District
Fremont County, Wyoming, USA

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BUILT FOR REPEATABLE DISCOVERY

ONE EXPLORATION MODEL. MULTIPLE SYSTEMS. A GROWING PIPELINE

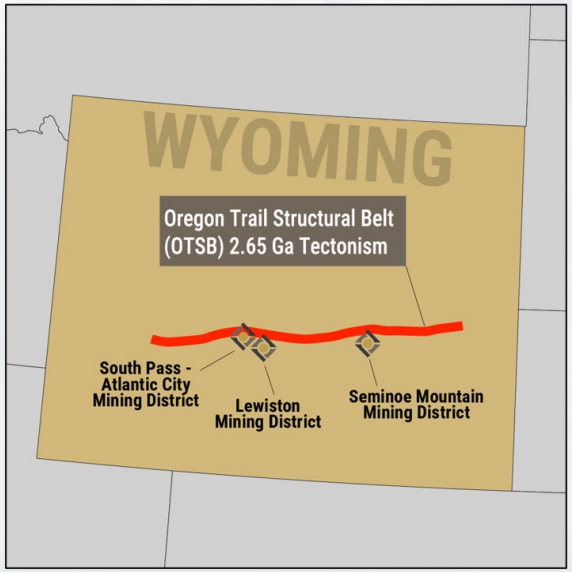
VALIDATED GEOLOGICAL MODEL

- Abitibi-informed exploration
- Deep-rooted Archean shear corridors
- Drill-confirmed gold-bearing systems

Top intercept: 83.8 g/t Au over 1 m within 3 m @ 28 g/t Au (Golden Buffalo Project)

DISTRICT-SCALE PIPELINE

- 3 historic mining districts | 5 projects
- 200+ km structural belt
- 17 high-grade targets = multiple discovery opportunities
- Untested strike length + parallel structures



DISCIPLINED EXECUTION

- Systematic exploration + permitting
- Drilling across multiple projects
- Capital directed to best opportunities
- Generating and testing high-quality targets

Mapping > Geophysics > Targeting > Drilling

ALIGNED FOR THE LONG TERM

- Strategic alignment: Kinross + Bollinger ~19.9%
- Strong management + insider ownership: ~19%
- Mining-friendly jurisdiction
- Excellent access and infrastructure

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MEET THE TEAM

BOARD OF DIRECTORS



INDEPENDENT BOARD CHAIR

Sarah Weber

20+ Years Experience

P. Geo , MBA, ICD.D

CEO, C3 Alliance Corp.



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.

40+ Years Experience

PhD., Economic Geology

Cofounder, MAG Silver Corp.



INDEPENDENT DIRECTOR

Larry Taddei

30+ Years Experience

CPA, CA

Prior CFO, MAG Silver Corp.



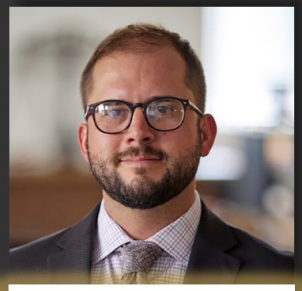
INDEPENDENT DIRECTOR

Mal Karwowska

17+ Years Experience

BComm ,Finance and Accounting

VP IR, Newcore Gold Ltd.



DIRECTOR, CEO

Rob Bergmann

18+ Years Experience

B.Sc. Geology

Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz

18+ Years Experience

B.Sc. Geology / P. Geo

Founder, Relevant Gold Corp.

MANAGEMENT & ADVISORS



Mahesh Liyanage
RGC CFO



Kristopher Jensen
VP Corporate Comms.



Jacob Tyra
Operations Manager



Jerome Hutchison
Community Advisor



Dr. Dean Peterson, PhD
Technical Advisor



Dr. Thomas Campbell, PhD
Technical Advisor



Dr. Kevin Chamberlain, PhD
Technical Advisor

FULL BIOS CAN BE FOUND AT RELEVANTGOLDCORP.COM

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CORPORATE STRUCTURE

MARKET SUMMARY: (as of 09/17/2026)

Market Capitalization:	~$52M
Avg. Volume:	~50K+ shares per day
52 week high/low:	$0.65/$0.30

SHARE BREAKDOWN:

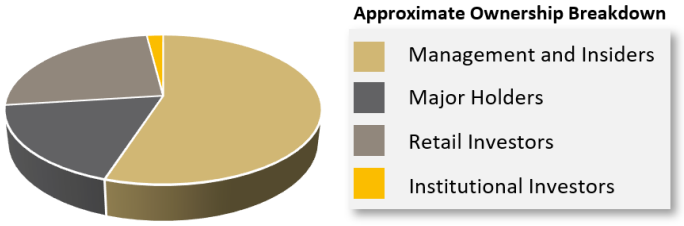
Issued and Outstanding:	147,140,107
Reserved for Issuance:	8,577,800*
Fully Diluted:	155,717,907

*** Includes:**

Management/Board Options:	300,000 @ $0.20	Expire 2027	$60,000
Management/Board Options:	3,675,000 @ $0.35	Expire 2027	$1,312,500
Management/Board Options:	3,400,000 @ $0.34	Expire 2030	$1,156,000
Management/Board Options:	1,000,000 @ $0.50	Expire 2031	$500,000
Broker Warrants	202,800 @ $0.50	Expire 2027	$101,400

MAJOR SHAREHOLDERS: (as of 04/14/2026)

+ Management (~19%)
+ Kinross Gold (~19.9%)
+ Mr. William Guest Bollinger (~19.9%)
+ Mr. Rob McEwen
+ Ultra High Net Worth Individuals
+ Retail Investors



Public Float: 41.99% (~62M free trading shares)

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CAPITAL DISCIPLINE



CASH ON HAND:
~$10M CAD*

*as of September 01, 2026

APPROXIMATE BURN RATE:
$140K / month

TOTAL CAPITAL RAISED:
~$40M
(since 2020)

STRATEGIC INVESTORS:
Kinross
Bollinger

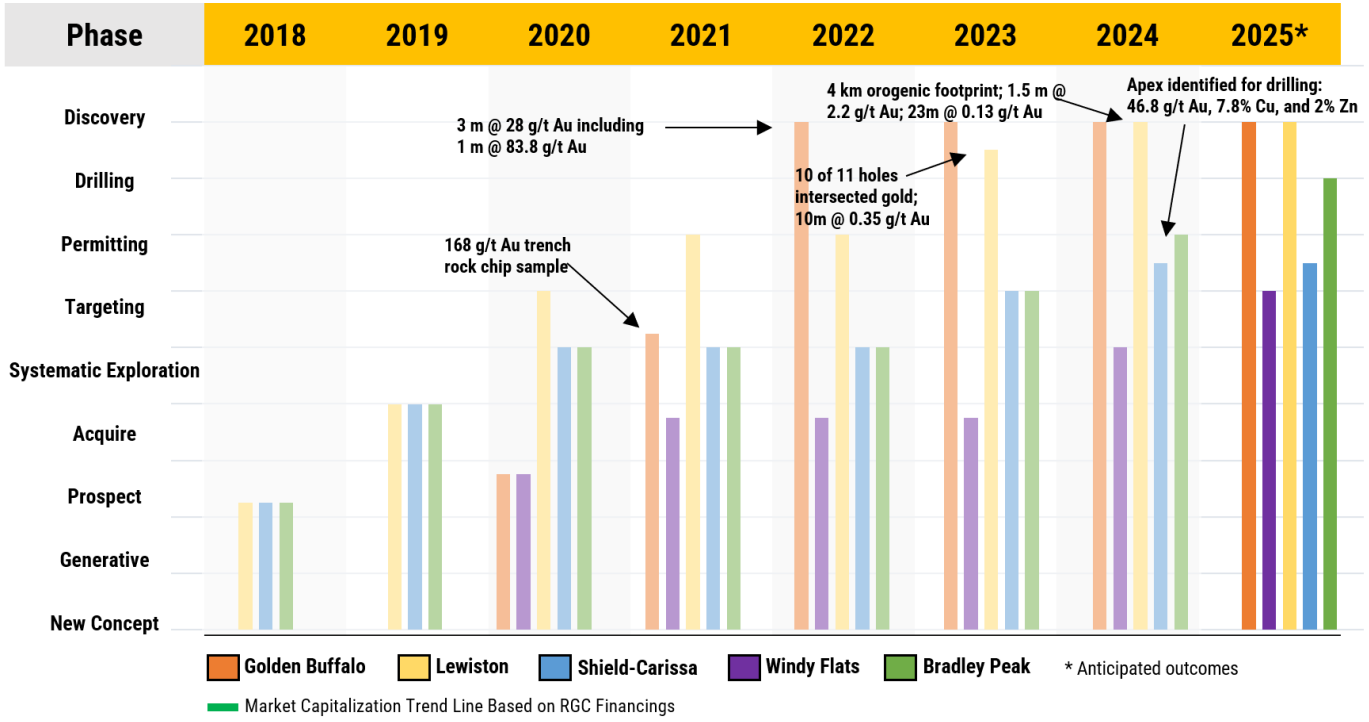
SIMPLE COST OF CAPITAL:
<1.5%

USE OF PROCEEDS:
<17.5%
G&A

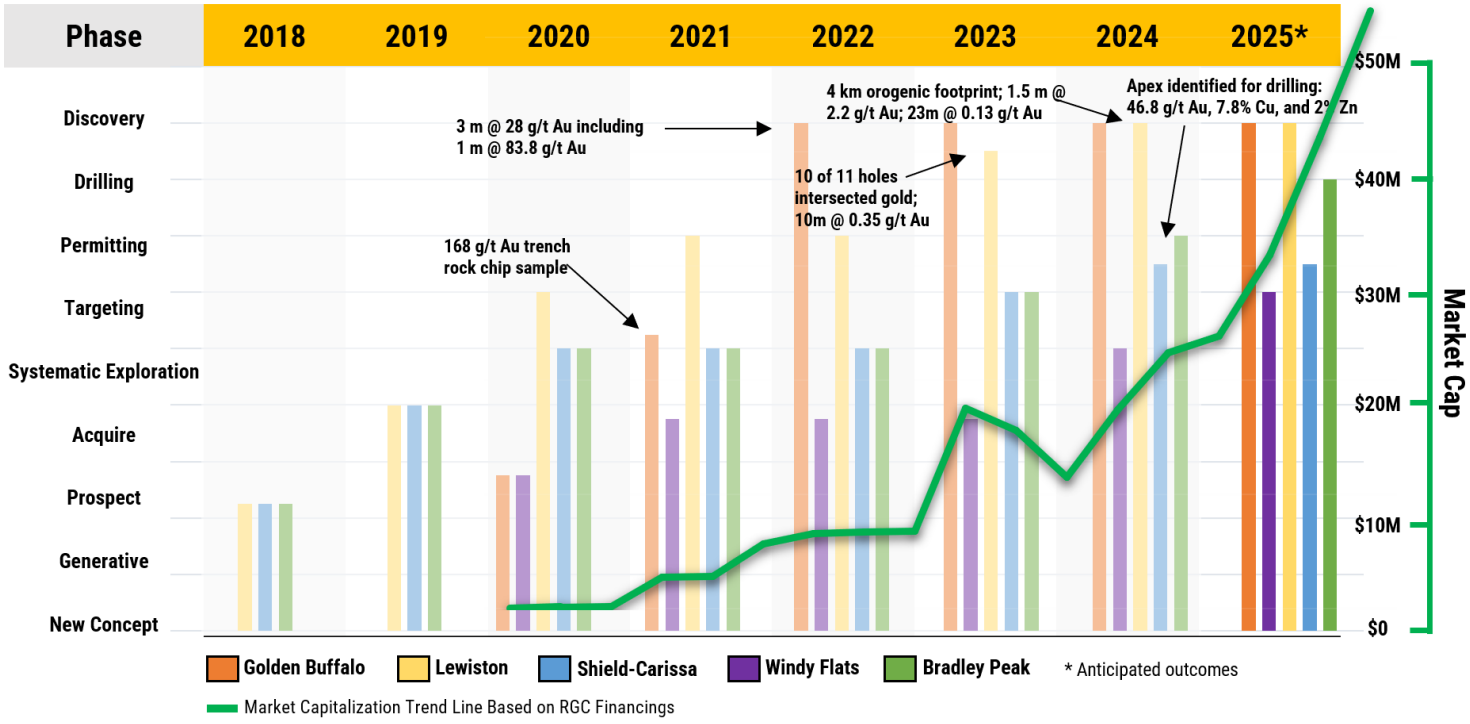
>68.7%
exploration/evaluation

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SYSTEMATIC EXPLORATION = UNLOCKING VALUE



SYSTEMATIC EXPLORATION = UNLOCKING VALUE



RGC drilling shows fertility across 3 district-scale gold systems

The 2026 work needs to convert a high hit rate into coherent geometry.

11,166 m

total drilled before the 2026 programs

76%

42 of 55 holes intersected gold mineralization

4

completed drill programs

2

active 2026 continuity tests

PROGRAM	YEAR	REPORTED EVIDENCE
Golden Buffalo	2022	1.0 m at 83.8 g/t Au within 3.0 m at 28.0 g/t Au
Lewiston / Hidden Hand	2023	10 m at 0.35 g/t Au; 10 of 11 holes intersected gold
Lewiston / Burr	2024	1.5 m at 2.2 g/t Au; 23 m at 0.13 g/t Au; 6 of 6 holes intersected gold
Bradley Peak / Apex	2025	12 of 12 holes intersected gold; grades reported as modest

TRACK RECORD OF EXECUTION
NOW DRILLING AGAIN

~$14M	11,000+ m	17+	Bradley Peak	Lewiston
Capital Raised + Warrants Exercised (2026)	Drilled by RGC across four programs (2022-2025)	High-Grade Targets identified	5,102 m drilled at Apex target (2025)	2024-25 Drilling confirmed high-grade gold
Kinross / Bollinger Strategic Ownership Maintained ~19.9%	Three Orogenic Gold Systems Confirmed	Across 3 historic mining districts in Wyoming, USA	Gold intersected in all 12 holes, confirming mineralized system	Burr mineralized trend extended >2.5 km (2025)



Lewiston Project | Lewiston Mining District
Fremont County, Wyoming, USA

TWO ACTIVE DRILL PROGRAMS

5,000 m BRADLEY PEAK | **5,000 m** LEWISTON

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TWO-YEAR EXPLORATION ROADMAP

2026-2027 | SETTING UP THE NEXT PHASE OF DISCOVERY DRILLING

2026 | DRILLING + MODEL REFINEMENT

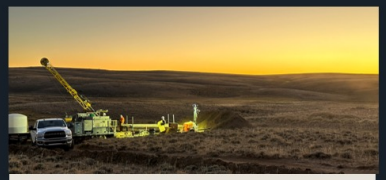
10,000 m CURRENTLY UNDERWAY



5,000 m

BRADLEY PEAK

Priority follow-up drilling at Apex/BPEX and adjacent structures



5,000 m

LEWISTON

Down plunge and strike projections and parallel structures

INTEGRATE DATA + REFINE THE MODEL

VTEM + magnetics + geochemistry + drilling --> refined 3D targeting model

2027 | FOLLOW THE DATA

- **PORTFOLIO-WIDE TARGET RANKING**
  Prioritize the strongest drill-ready opportunities across 3 mining districts
- **FOLLOW-UP DRILLING**
  Test and expand the most significant 2026 results
- **TEST NEW TARGETS**
  Form integrated 3D geological models
- **PERMIT EXPANSION**
  Advance and expand permits where required
- **ADVANCE PRIORITY TARGETS**
  Advance the strongest system toward systematic follow-up drilling

15,000 – 20,000 m | TOTAL TWO-YEAR DISCOVERY DRILLING PLAN

10,000 m underway in 2026 | Follow-up drilling in 2027 driven by results

EXPLORE & DISCOVER STRATEGY

Discovery strategy is to systematically test, vector quickly, and stop spending where the signal is weak.

Objective: advance Apex and Lewiston while preserving flexibility across the broader portfolio.

DRILL OR KILL TARGET FRAMEWORK

DISCOVER

>5 g/t Au over >5 metres. Targets that meet this threshold earn aggressive follow-up and scale-up capital.

VECTOR

0.15-2.0 g/t Au over 2-25m+ with structure, veining, alteration, sulfides, and pathfinder support. Warrants continued drilling.

KILL

Targets without meaningful width, continuity, or consistent gold are deprioritized quickly to protect capital.

DECISION RULE

Capital follows evidence

Apex

Validated system to keep testing

Lewiston

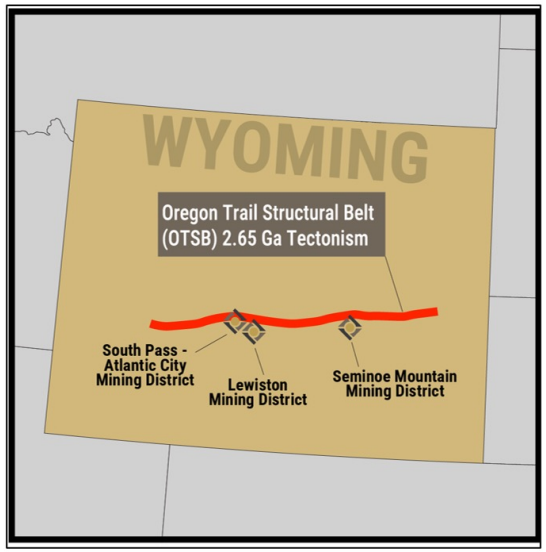
District-scale system to rank and expand

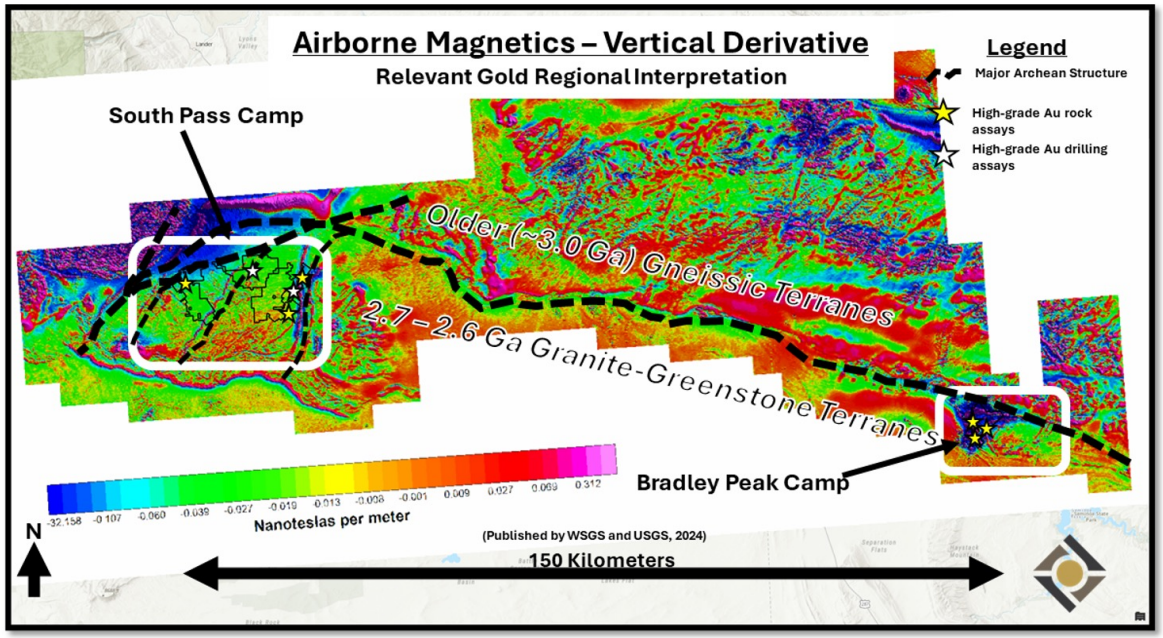
Flex

Preserve optionality across the broader pipeline

200KM BELT

Two Underexplored Fertile Archean Terranes

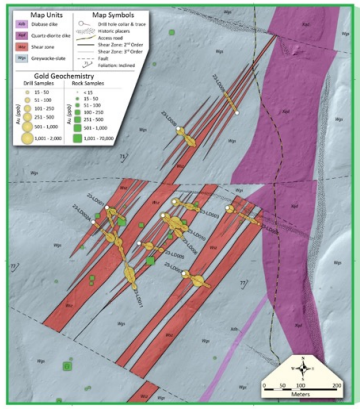




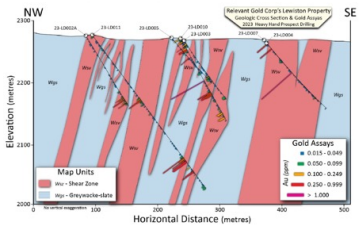
LEWISTON PROJECT DRILLING

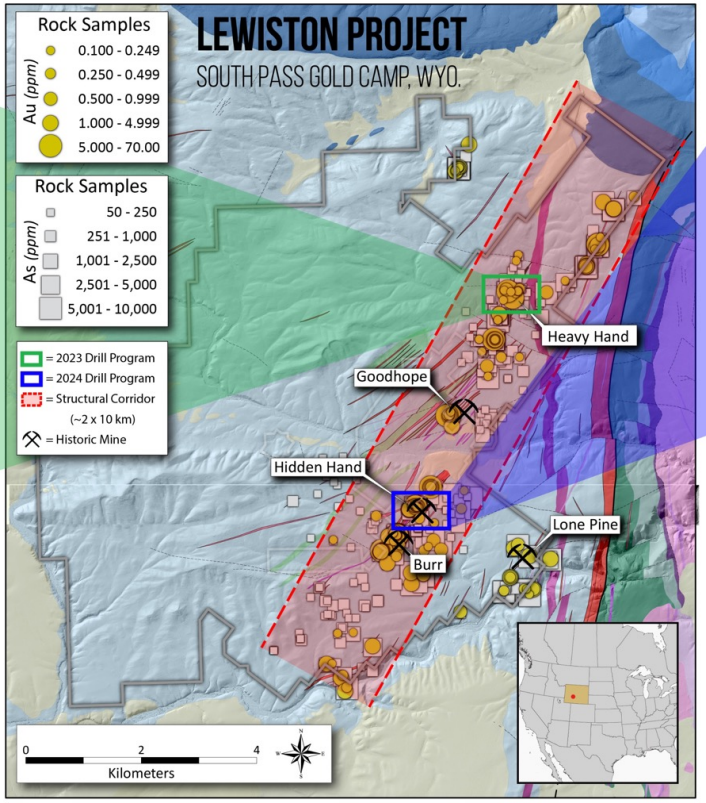
16 of 17 drill holes intersected shear-hosted gold where model predicted

2023 Heavy Hand Target Drill Program Plan View

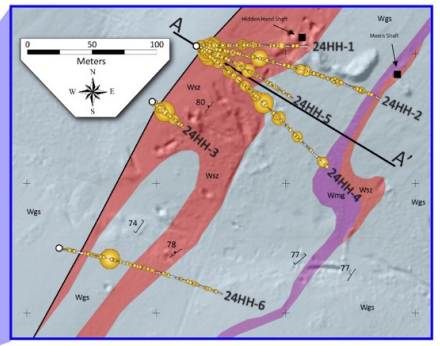


2023 Heavy Hand Target Drill Program Cross Section

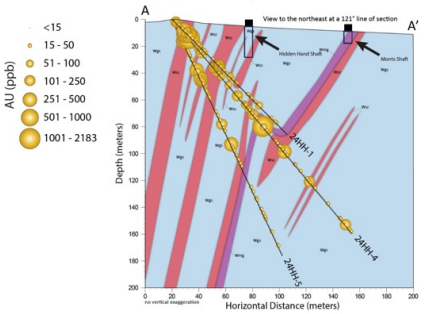




2024 Burr Target Drill Program Plan View

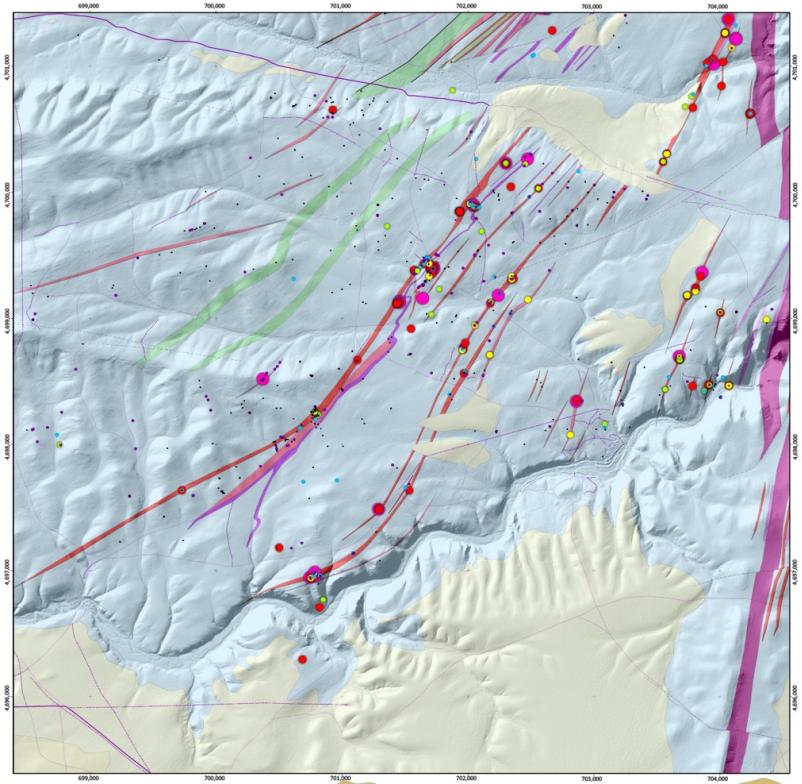


2024 Burr Target Drill Program Cross Section

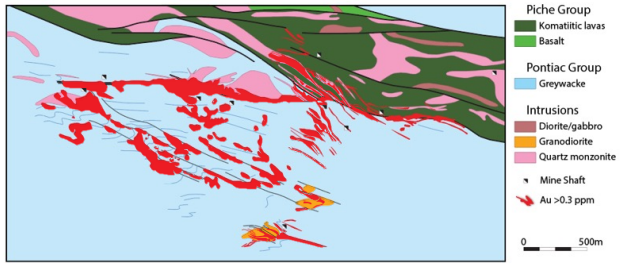


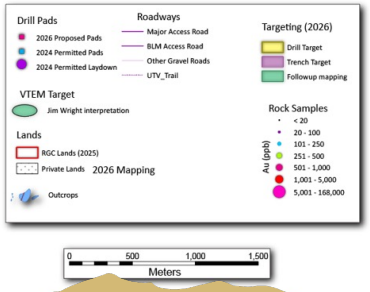
LEWISTON – MALARTIC

Lewiston is a strong analog to Canadian Malartic in the Abitibi Greenstone Belt



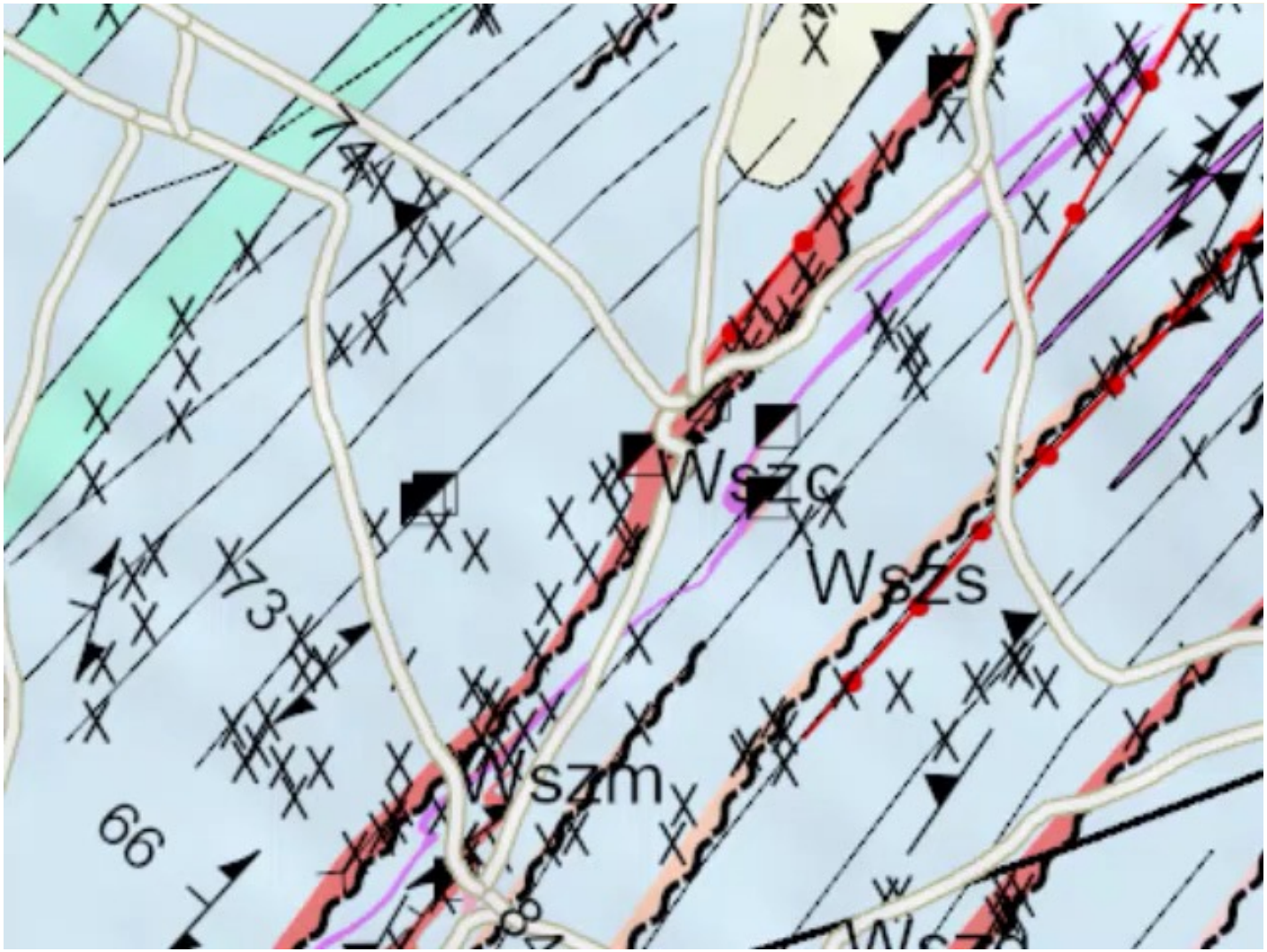
Canadian Malartic Mine Area **>40M oz Au**

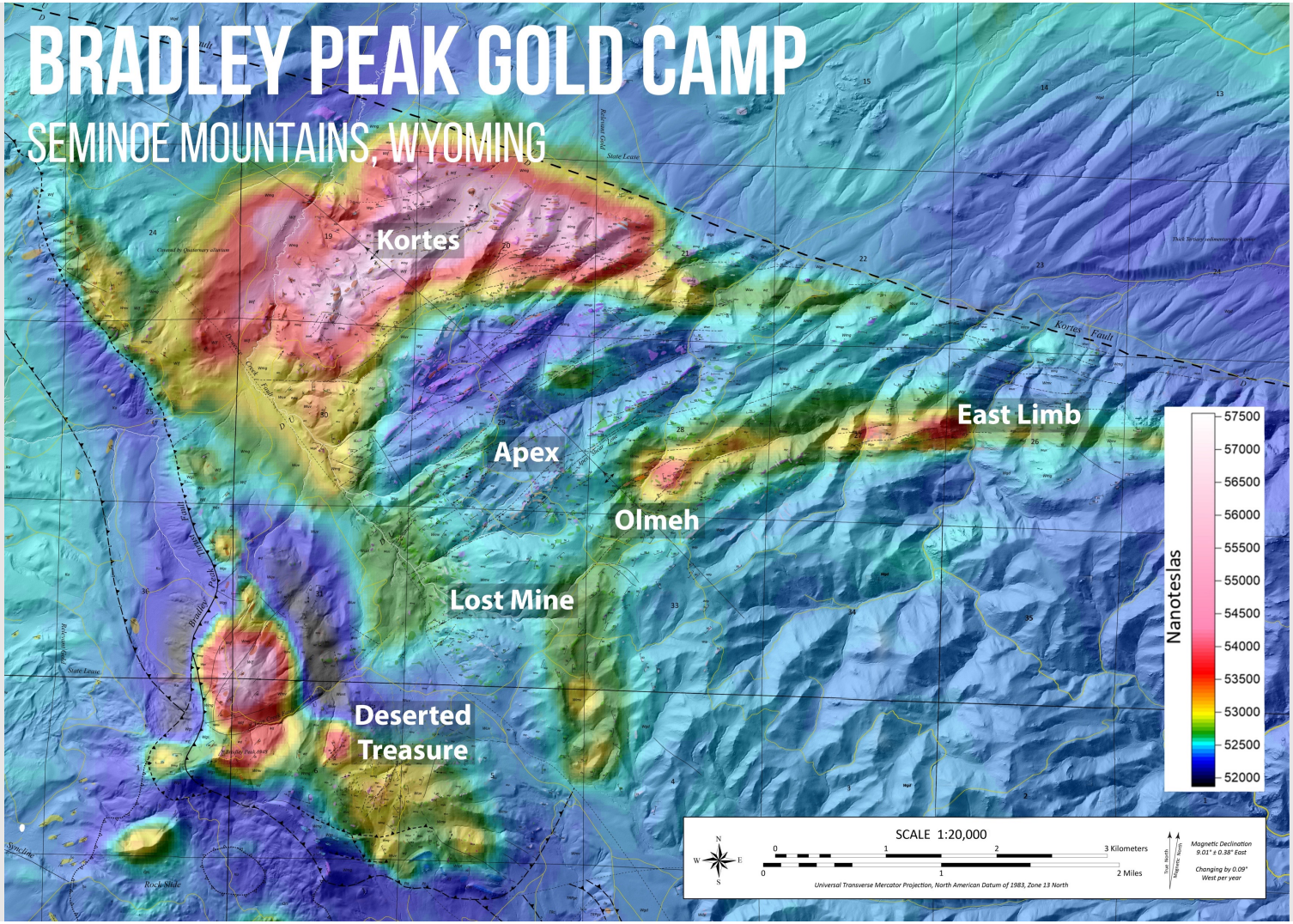




Osisko Discovery built off extensive historic database:

- >4,500 surface and underground drill holes
- 7,500 m of initial Osisko drilling (2005)
- First resource after >40,000 m of drilling


Wszc
Wszs
Wszm
73
66


BRADLEY PEAK GOLD CAMP
SEMINOE MOUNTAINS, WYOMING
Kortes
Apex
Olmeh
Lost Mine
Deserted Treasure
East Limb
Kortes Fault
Nanoteslas
57500
57000
56500
56000
55500
55000
54500
54000
53500
53000
52500
52000
SCALE 1:20,000
3 Kilometers
2 Miles
Universal Transverse Mercator Projection, North American Datum of 1983, Zone 13 North
Magnetic Declination 9.01° ± 0.38° East
Changing by 0.09° West per year

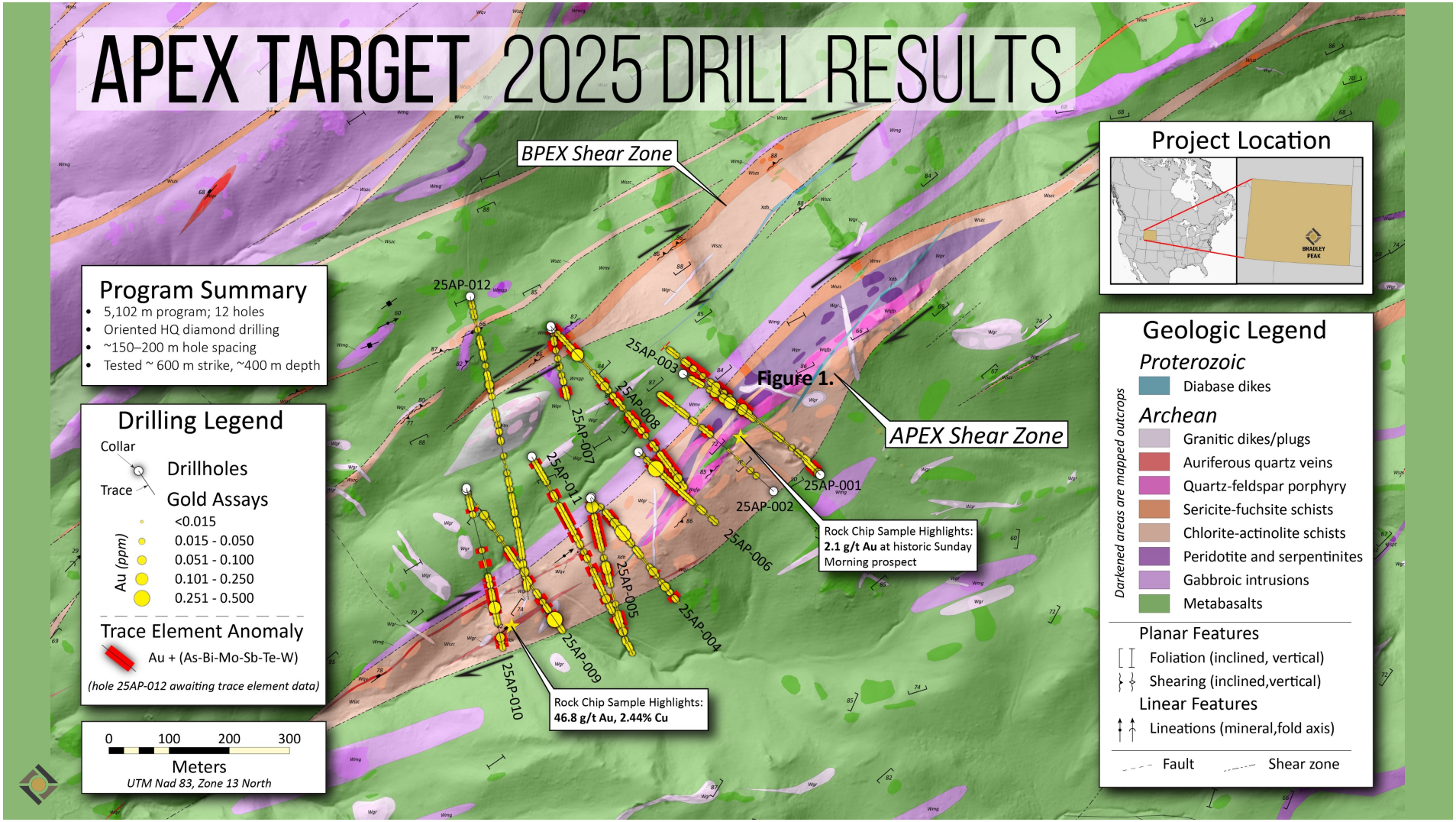
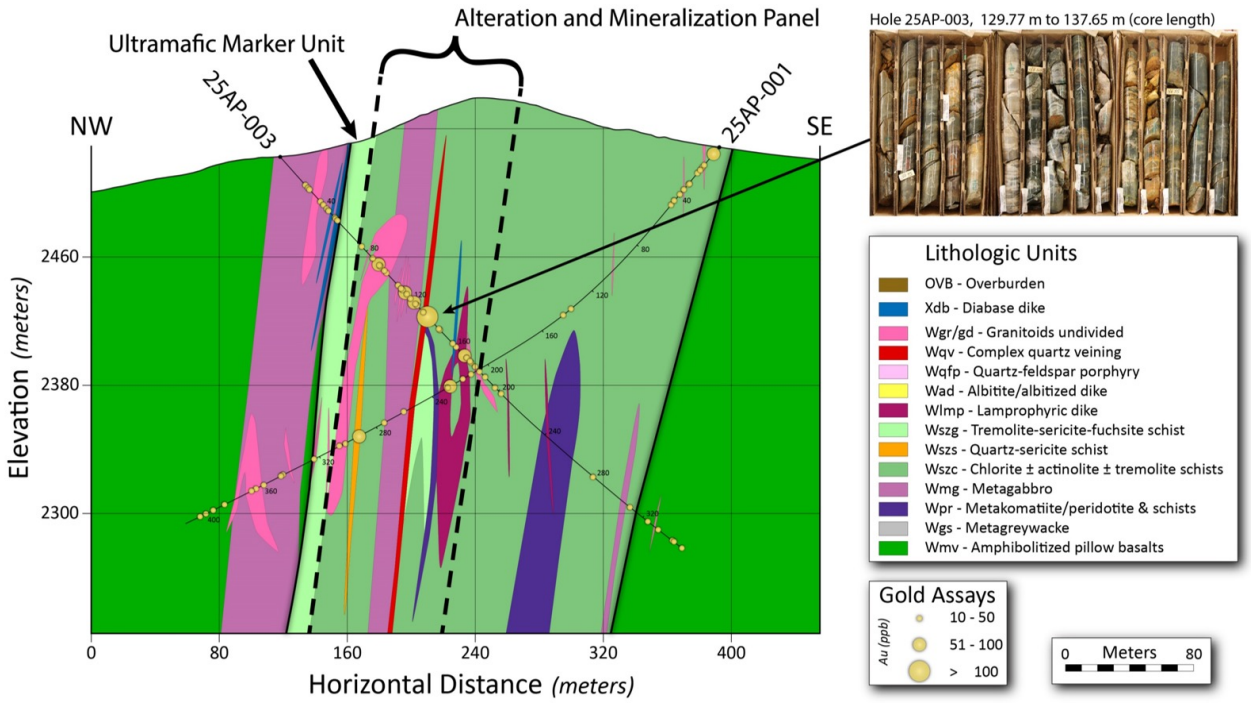

APEX TARGET 2025 DRILL RESULTS
BPEX Shear Zone
APEX Shear Zone
25AP-012
25AP-003
25AP-008
25AP-007
25AP-011
25AP-001
25AP-002
25AP-006
25AP-005
25AP-004
25AP-009
25AP-010
Rock Chip Sample Highlights: 2.1 g/t Au at historic Sunday Morning prospect
Rock Chip Sample Highlights: 46.8 g/t Au, 2.44% Cu
Program Summary
5,102 m program; 12 holes
Oriented HQ diamond drilling
~150–200 m hole spacing
Tested ~ 600 m strike, ~400 m depth
Drilling Legend
Collar
Trace
Drillholes
Gold Assays
Au (ppm)
<0.015
0.015 - 0.050
0.051 - 0.100
0.101 - 0.250
0.251 - 0.500
Trace Element Anomaly
Au + (As-Bi-Mo-Sb-Te-W)
(hole 25AP-012 awaiting trace element data)
0 100 200 300
Meters
UTM Nad 83, Zone 13 North
Project Location
BRADLEY PEAK
Geologic Legend
Proterozoic
Diabase dikes
Archean
Granitic dikes/plugs
Auriferous quartz veins
Quartz-feldspar porphyry
Sericite-fuchsite schists
Chlorite-actinolite schists
Peridotite and serpentinites
Gabbroic intrusions
Metabasalts
Darkened areas are mapped outcrops
Planar Features
Foliation (inclined, vertical)
Shearing (inclined,vertical)
Linear Features
Lineations (mineral,fold axis)
Fault
Shear zone

Figure 1.

APEX TARGET 2025 DRILL RESULTS



APEX DRILL PROGRAM

- 5,102 m of drilling, 12 holes
- All holes intersected anomalous gold
- Strong alteration + pathfinder halo
- Parallel BPEX shear confirmed
- System open along strike + depth
- Early-stage vectors defined
- Ore shoot targeting in 2026

INTERCEPTS:

- 0.42 g/t Au over 1.35 m
- 0.40 g/t Au over 0.91 m
- 0.23 g/t Au over 0.56 m
- 0.22 g/t Au and 0.19% Cu over 0.43 m
- 0.20 g/t Au over 1.60 m

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BRADLEY PEAK | 2026 EXPLORATION TARGETS

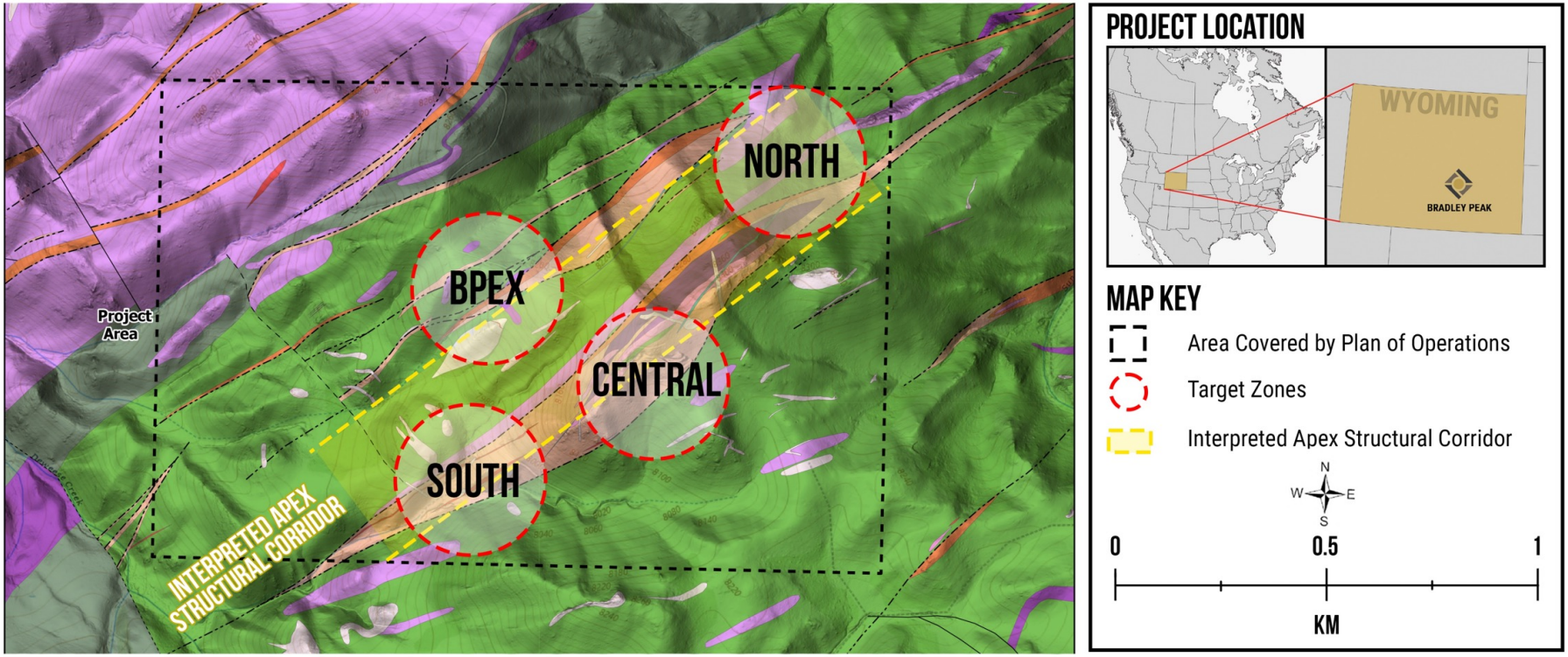


Figure: *Bradley Peak overview showing the principal 2026 exploration target areas within the approved five-year Plan of Operations. Follow-up drilling will systematically evaluate the interpreted Apex structural corridor through testing of the Northern, Central and Southern Inflection targets and the BPEX shear zone, while maintaining flexibility to advance additional targets across the Bradley Peak Gold Camp.*

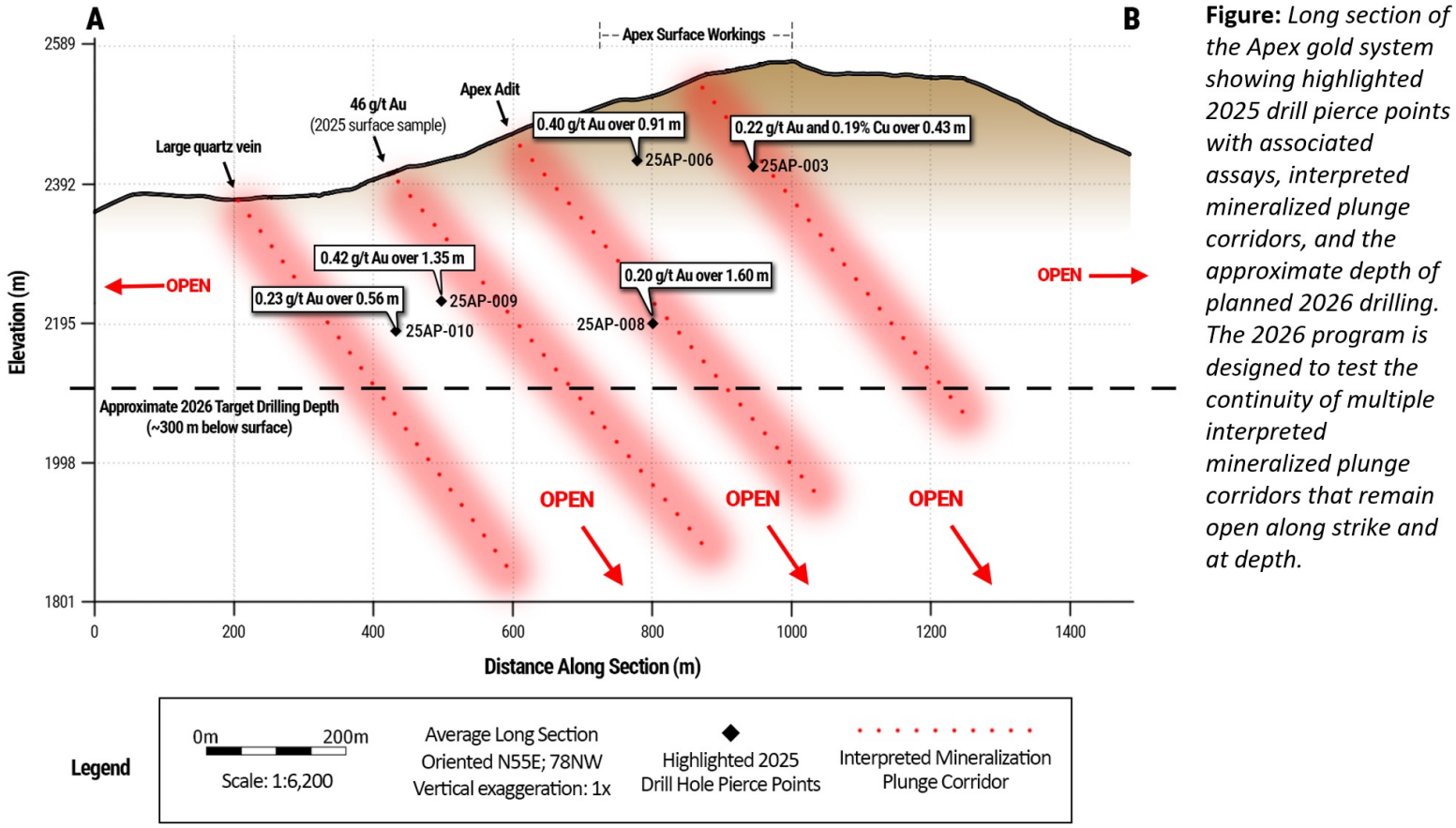
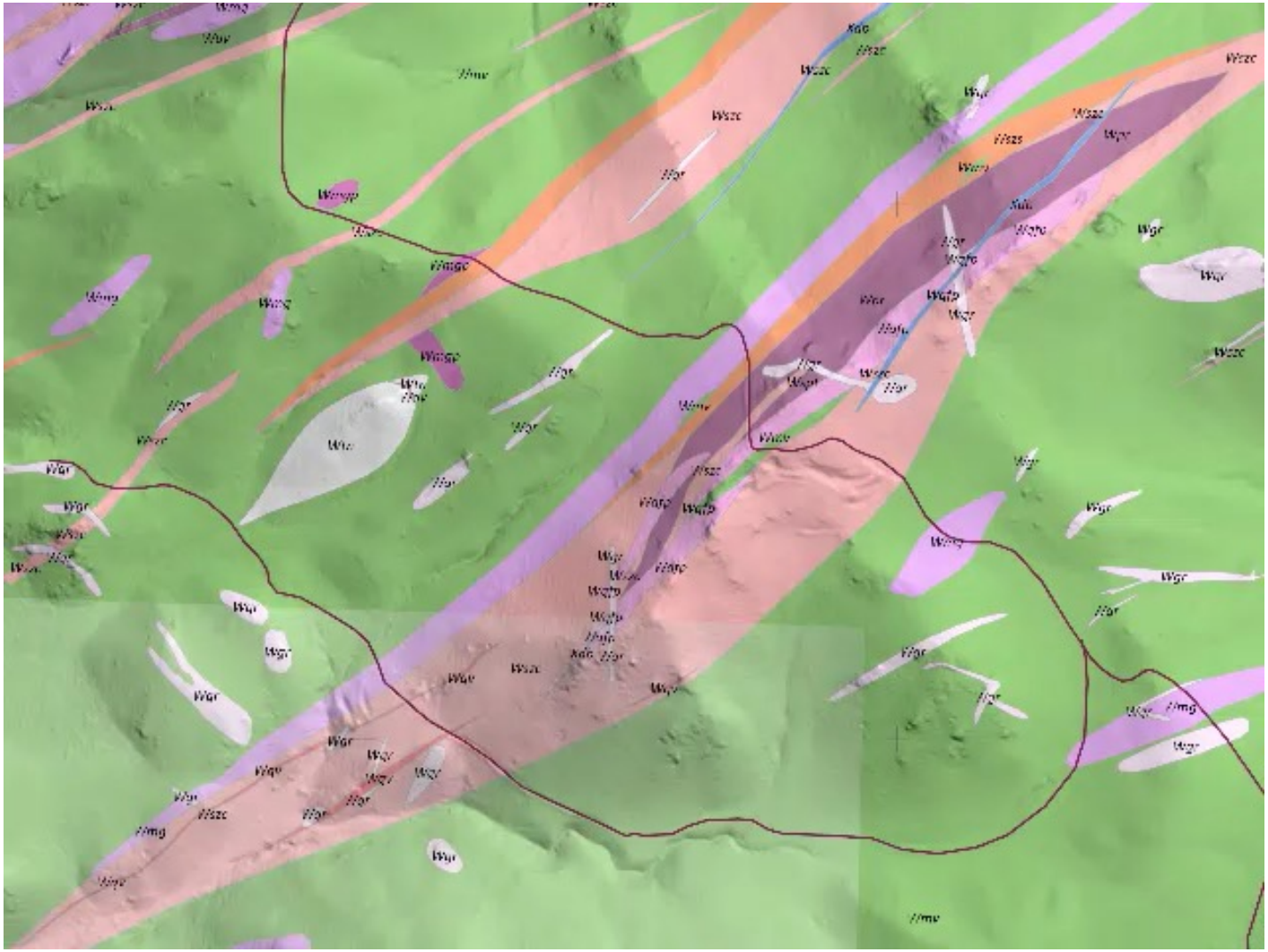
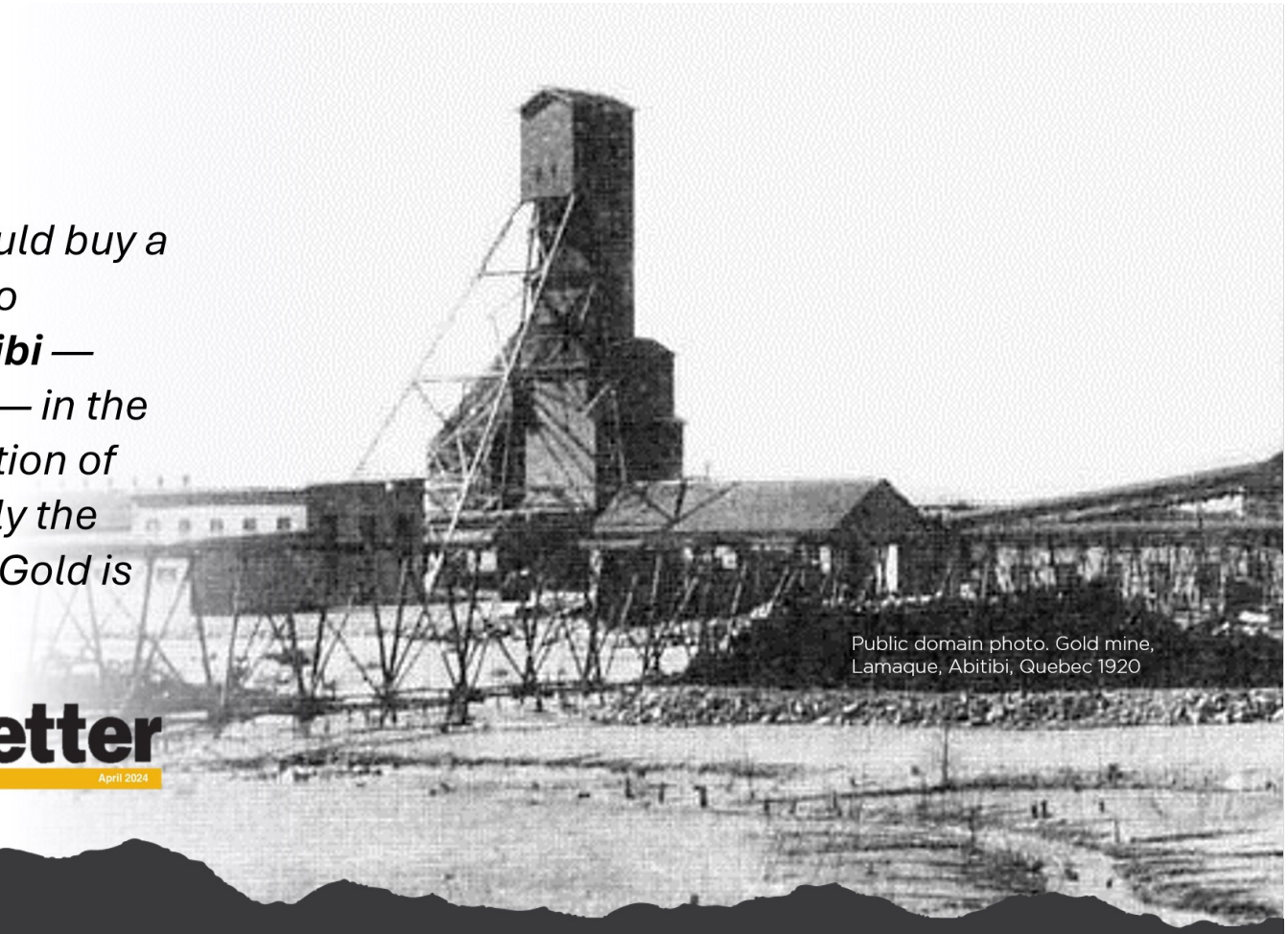


Figure: *Long section of the Apex gold system showing highlighted 2025 drill pierce points with associated assays, interpreted mineralized plunge corridors, and the approximate depth of planned 2026 drilling. The 2026 program is designed to test the continuity of multiple interpreted mineralized plunge corridors that remain open along strike and at depth.*



"Now imagine if you could buy a ticket on the potential to ***discover the next Abitibi*** *— virtually the entire belt — in the mining-friendly jurisdiction of* ***Wyoming****. That's exactly the potential that Relevant Gold is offering investors."*

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FOR QUESTIONS & INFORMATION, PLEASE CONTACT:
investorrelations@relevantgoldcorp.com
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RELEVANT GOLD
TSXV:RGC | OTCQB:RGCCF