



LAVRAS GOLD

Unlocking Brazil's Next District-Scale Gold Belt



TSX-V: **LGC** | OTCQX: **LGCFF**

Investor Presentation | September 2026



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Forward-Looking Statements

This slide deck contains forward-looking statements. The information in these statements has been based on a number of assumptions that may prove to be incorrect, and the actual results may vary.

Qualified Persons

Under Canadian National Instrument 43-101, Jonathan Hill, AusIMM, is the Qualified Person for Lavras Gold Corp. As such, Mr. Hill has reviewed and approved the technical content contained herein.

Reserves and Resources

Resource estimates and other technical data should be read in conjunction with the full report, which is filed on www.sedar.com under the company's profile.



Why Lavras Gold?

Clear Pathway to Grow a District-Scale Gold Project in Southern Brazil

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District-Scale Gold System



- Multiple deposits and discoveries with a 24 targets
- 130,000m of total drilling completed*
- Historical workings from the 1700s
- 21,000 hectares

De-Risking Path to Production



- Engineering, scoping, resource update, metallurgical test work underway
- Preliminary License (LP) application targeted for Q4/26
- Economic study work ongoing

Multiple Re-Rating Catalysts



- 20,000-metre 2026 fully-funded drill program
- LDS Project District-Scale MRE update targeted for Q1/27
- Additional metallurgical test work results

Infrastructure Advantage



- Excellent infrastructure, located just 4.5h drive by road from Porto Alegre
- Water, power and local workforce nearby
- Central Processing Facility could reduce capex needs

Significant Expansion Potential



- Anchored by 1Moz + resources at Fazenda-Butia/Caneleira/Cerrito
- High-grade near-surface vein discoveries at Canaleira
- 2026 exploration program to expand existing resource base



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*Includes predecessor drilling (~60,000m) and LGC drilling (~70,000m)



The Infrastructure Advantage

Benefiting from established infrastructure

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BRAZIL – TOP 15 GOLD PRODUCER

Very stable and attractive mining framework



EXCELLENT INFRASTRUCTURE

Tarmac roads, power, airports, ports and water



SKILLED WORKFORCE

Workforce lives in the town of Lavras do Sul



WORKABLE YEAR-ROUND

Good weather facilitates working year-round



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A Golden Leadership Team

Technical, Operational, and Regional Expertise

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EXECUTIVE TEAM



FEDERICO G. VELÁSQUEZ

President & CEO,
Director

- Over 25 years of international experience leading operational & corporate strategy
- Extensive experience in permitting and LatAm operations



HEMDAT SAWH

CFO

- Previously CFO at several publicly listed mining companies
- 16 years at Grant Thornton LLP
- CPA with MBA in accounting, BSc in geology, GDip in geology



MICHAEL MUTCHLER

COO,
Director

- Over 40 years of management & business turnaround in Canada & LatAm
- Former CEO of Amarillo Gold
- BSc in Mining Engineering, MBA



PAULO SERPA

Country
Manager

- 35 years developing mines
- Extensive experience in governmental relations and permitting from Rio Grande do Sul
- BSc in Mining engineering, MBA



JONATHAN HILL

VP Exploration,
Director

- +35 years of experience in senior exploration roles, project development and mining operations
- B.Sc.(Hon) in Geology



BOARD OF DIRECTORS

INDEPENDENTS

ROWLAND (ROLLY) ULOTH
Chairman (4.0%)

ROSTISLAV (ROSTY) RAYKOV
Director (12.7%)

LAWRENCE (LARRY) LEPARD
Director (11.2%)

DAVID BIRKETT
Director (1.4%)

NON-INDEPENDENT

FEDERICO G. VELÁSQUEZ
Director (0.1%)

MICHAEL MUTCHLER
Director (1.5%)

JONATHAN HILL
Director (0.1%)

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Strong Shareholder Alignment & Market Validation

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A Growing Company with a High-Quality, Diversified Shareholder Base

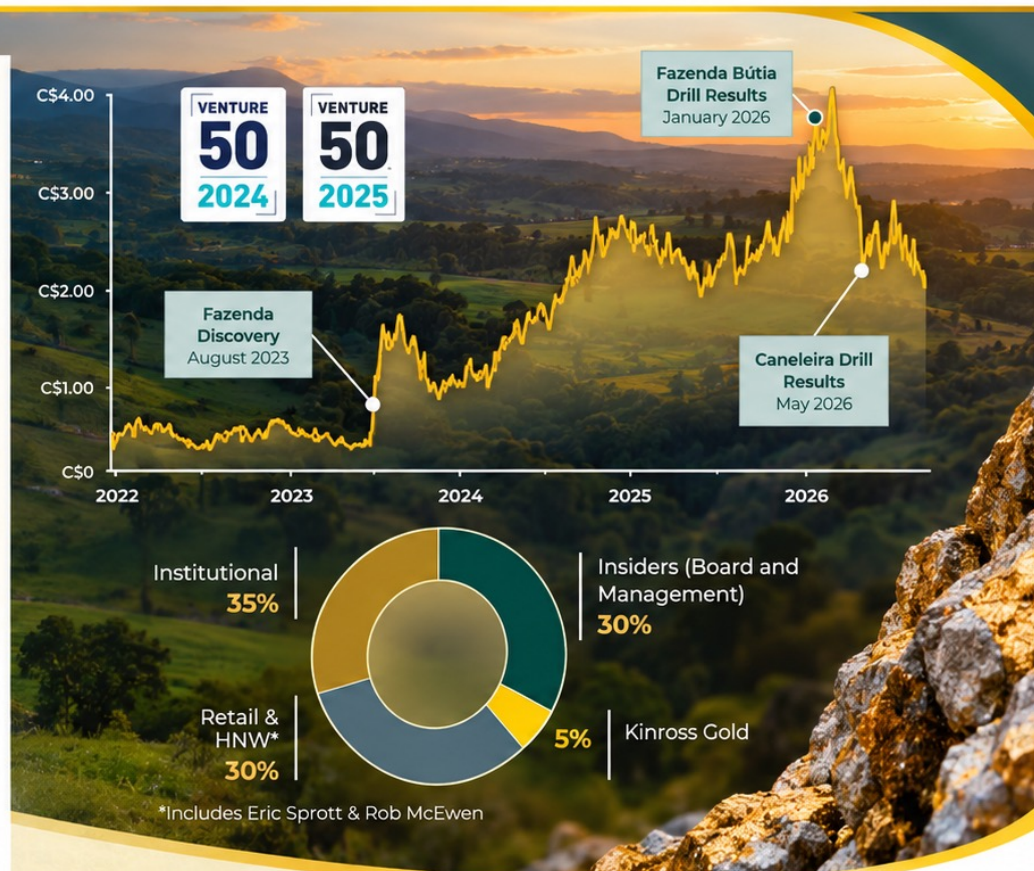
TSX-V LGC

Share price (August 25, 2026)	C\$3.85
Average Volume (30 Day)	50.0K
Shares outstanding	62,249,393
Stock Options outstanding	4,145,500
Deferred Share Units (DSU)	159,202
Market Capitalization (August 25, 2026)	C\$239.6M
Cash (June 30, 2026)	C\$6.5M

Don Blyth
Covering Analyst



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Snapshot on Our District-Scale Opportunity

Large Gold System with Multi-Million-Ounce Potential

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CURRENT RESOURCE BASE



Fazenda Bútia

High-confidence growth nucleus with emerging near-surface bulk-tonnage scale

- 2025 drilling confirms Fazenda and Bútia are connected, strengthening development scenario
- Broad consistent gold intervals reinforce a large, near-surface mineralized system
- Proceeding to permitting



Cerrito

Advancing shallow deposit with strong expansion potential along a proven corridor

- 1.3 km strike with 425 m depth extent
- Remains open along strike and at depth
- Potential drilling at the Cerrito Vila Marieta corridor, a highly prospective structural trend

DISTRICT GROWTH PIPELINE



Caneleira / Cerrito Extension / Matilde

April 2026 Expert Workshop identified and prioritized most promising targets

- **Caneleira:** High-priority target with strong mineralized continuity
- **Cerrito Extension:** Evaluating shallow expansion potential to grow the existing Cerrito MRE
- **Matilde:** Advanced growth target identified from the April 2026 exploration



Exploration Portfolio (24 Targets)

Rare, densely mineralized intrusive system offering multi-deposit scale upside

- Large intrusive system with multiple gold centers and strong mineralized continuity
- 24 priority targets, including 8 new discoveries since 2022
- 2025 drilling: 7k meters across multiple targets
- 20k meters of drilling planned for 2026



Developing the LDS Intrusive Complex

A District-Scale Gold Multi-Deposit Mining Operation

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Central Hub Advantage

Mineralized deposits at the LDS Complex favor a Central Processing Facility due to proximity.



Multiple Mineralized Centres

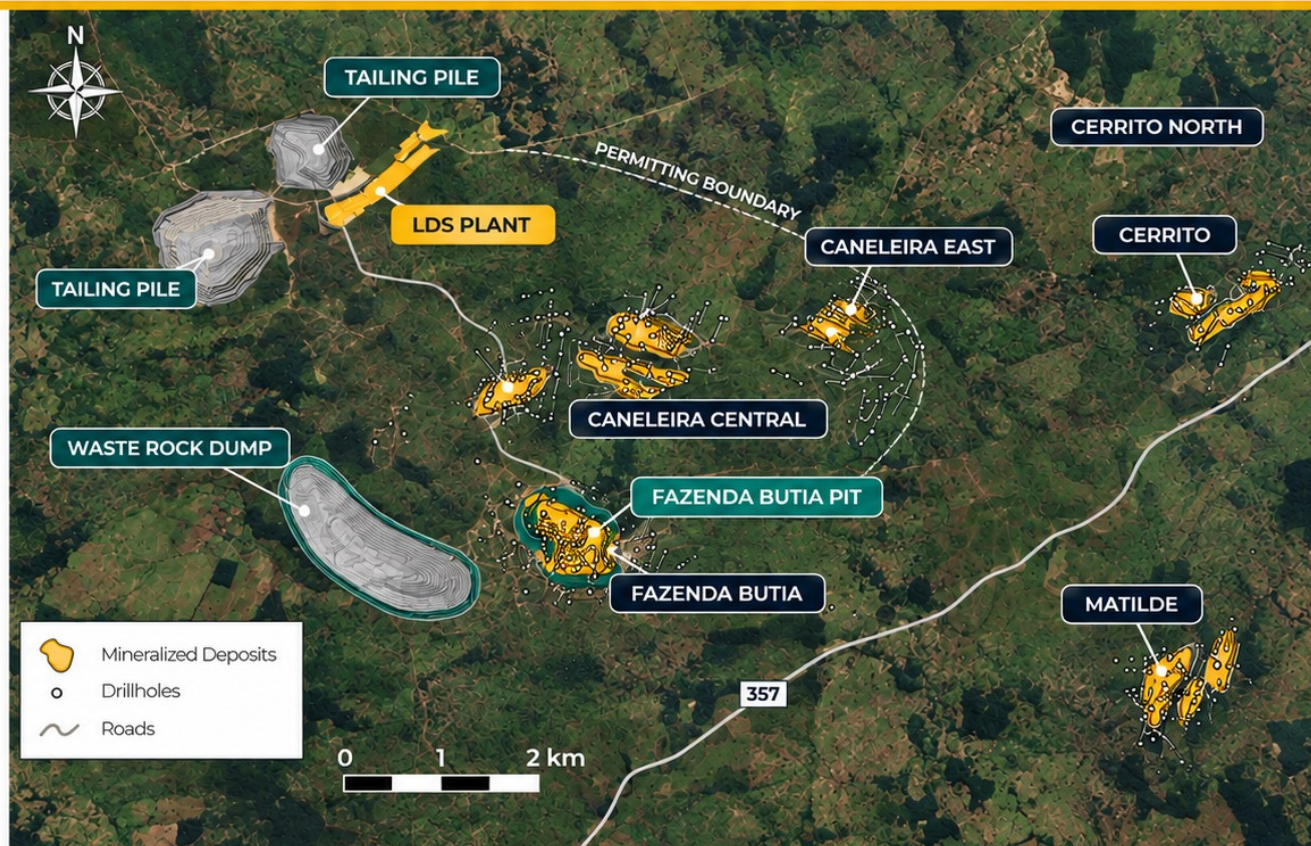
Multiple mineralized centres extending beyond Fazenda Bútia and Cerrito, including Zeca Souza, Caneleira/Galvão, Matilde, Aurora and Dourada.



Significant Exploration Upside

Several near-surface systems remain untested or only partially drilled, with upside for additional bulk-tonnage mineralization.

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August 2025
Started DBO, HAR, MDGEO

October 2025
Started Integration

January 2026: Started Engineering
March 2026: Socioeconomic Report, Plot Plan Definition
April 2026: Socioeconomic Diagnosis, Physical Environment Report
May 2026: Physical Environment Diagnosis (Preliminary)

July 2026: Final Definition, ADA, AID, All
August 2026: Hydrological Studies Reports Biotic,
 Environment Diagnosis EIA/RIMA Draft
December 2026: **EIA/RIMA Submission**



District-Scale Opportunity with 24+ Gold Targets

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24+ priority targets defined within the LDS Intrusive Complex



Modern Data Reveals Greater Potential

Historical workings from the 1700s reflect only the shallowest expressions; modern datasets reveal a significantly larger mineralized footprint than historically recognized.



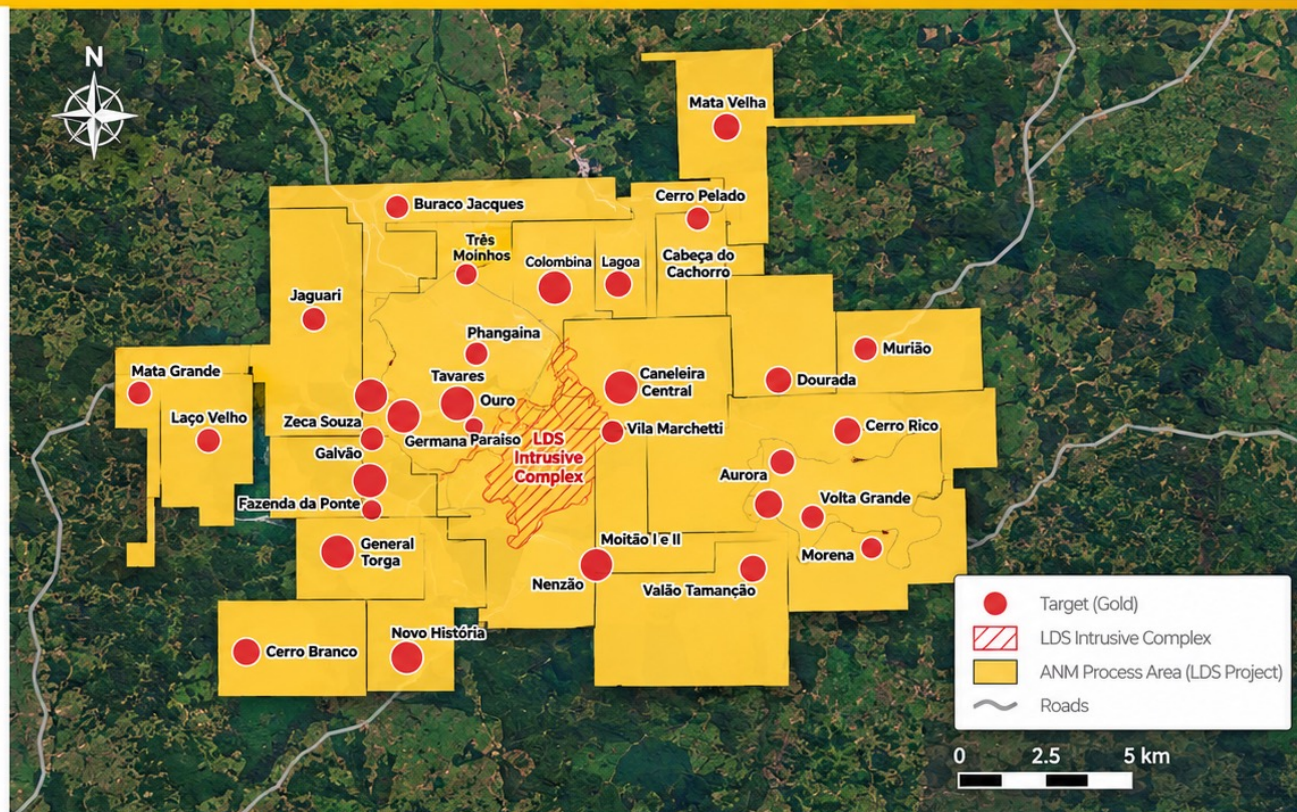
24+ Priority Targets

Provides a discovery pipeline with potential to outline multiple deposits across the district, covering +21,000 hectares.



Large-Scale Soil Anomalies

Three large kilometre-scale gold in soil anomalies defined in the Western, Southern and Eastern parts of the property.



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Mara Rosa Royalty

Strategic Asset for Potential Near-term Value Creation

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2% NSR Royalty on Mara Rosa

- Lavras Gold has a 2% NSR royalty on Hochschild's exploration concessions covering 65,000 ha. at the Mara Rosa Mine in central Brazil.
- Hochschild invested ~US\$205M to build the Mara Rosa Gold Mine – commercial production reached in May 2024.



Pastinho Within Lavras' Royalty Ground

- Pastinho — Lavras' historical discovery — sits squarely within the 2025 drilling focus and lies within Lavras' 2% royalty ground.
- Mineralization at Pastinho matches Posse's geometry: ~1.7 km strike, up to 200 m depth, with a similar alteration and structural setting.



Exposure to a Growing Gold District

- Lavras gains exposure to Hochschild's entire resource growth plan without funding drilling or development, potentially providing an additional cash-flow stream.



Multi-Year Upside Potential

- Exploration upside is multi-year and scalable as Hochschild advances further down the shear zone.

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Butia Gold Deposit

Drilling Continues to Expand a Large, Near-Surface Mineralized System



Butia Deposit Overview

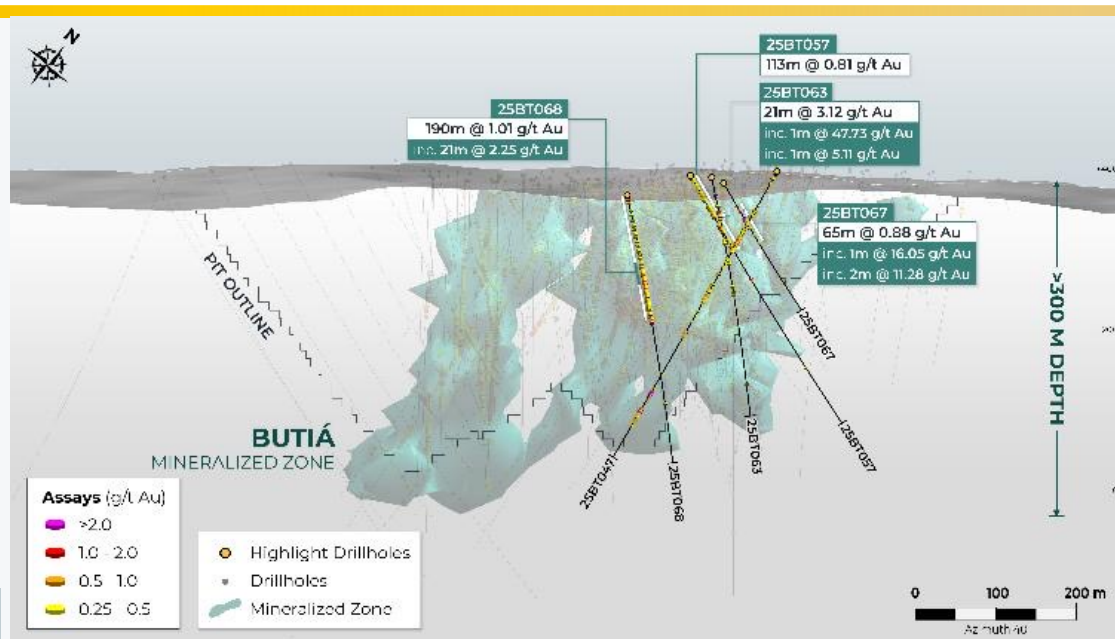
- Butia covers ~363 ha, with ~45,000m drilled by Lavras and its predecessor.
- Butia hosts a near-surface, bulk-tonnage style gold system with excellent continuity in both grade and geology. Findings from April 2026 experts' visit suggested potential at depth.

Deposit Geology & Scale

- Multiple intrusive phases and stacked mineralized zones create a broad, internally coherent gold envelope.
- The mineralized corridor remains open at depth and along strike, with step-outs confirming potential for further volumetric growth.

RESOURCE CATEGORY	TONNES (MM)	GRADE (g/t gold)	CONTAINED GOLD (ounces)
Measured	4.6	0.88	132,000
Indicated	8.3	0.92	246,000
Total	12.9	0.91	377,000
Inferred	3.7	0.97	115,000

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Next Steps

- Update resource using 45,000 m drilling to date
- Combine resource with Fazenda, Caneleira & Cerrito



Fazenda Butia– A Unified Mineral System

Long Intervals of Continuous Mineralization and Alteration

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Discovered in August 2023

- Covers ~400 ha, with ~20,000m drilled
- Extends mineralized footprint beyond Butia resource shell to the west

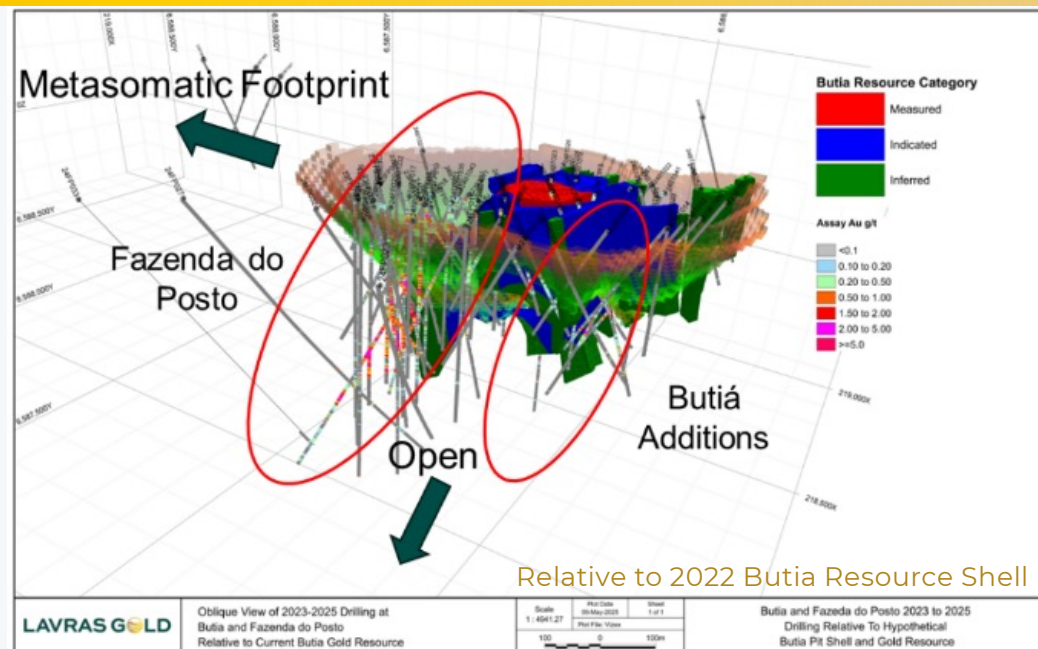
Expansion Potential Beyond 2022 Butia Shell

- Drilling showed mineralization extending beyond the 2022 implicit grade shell in the east and south
- Drilling since 2022 to be incorporated into updated resource (H2 2026)

2025 Highlights

- 50 diamond drill holes (16,714m) completed:
 - 190.00 m at 1.01 g/t Au from surface (incl. 21.00 m at 2.25 g/t Au)
 - 65.00 m at 0.88 g/t Au from 23.00 m (incl. 1.00 m at 16.05 g/t Au; incl. 2.00 m at 11.28 g/t Au)
 - 21.00 m at 3.12 g/t Au from 42.00 m (incl. 1.00 m at 47.73 g/t Au; and incl. 1.00 m at 5.11 g/t Au)

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Oblique-Section Looking Northeast

Next Steps

- Incorporate Fazenda drill results into 2026 resource update



Cerrito Gold Deposit



Drilling Expands Mineralized Footprint and Enhances Resource Confidence

Near-surface bulk-tonnage deposit with strong growth potential

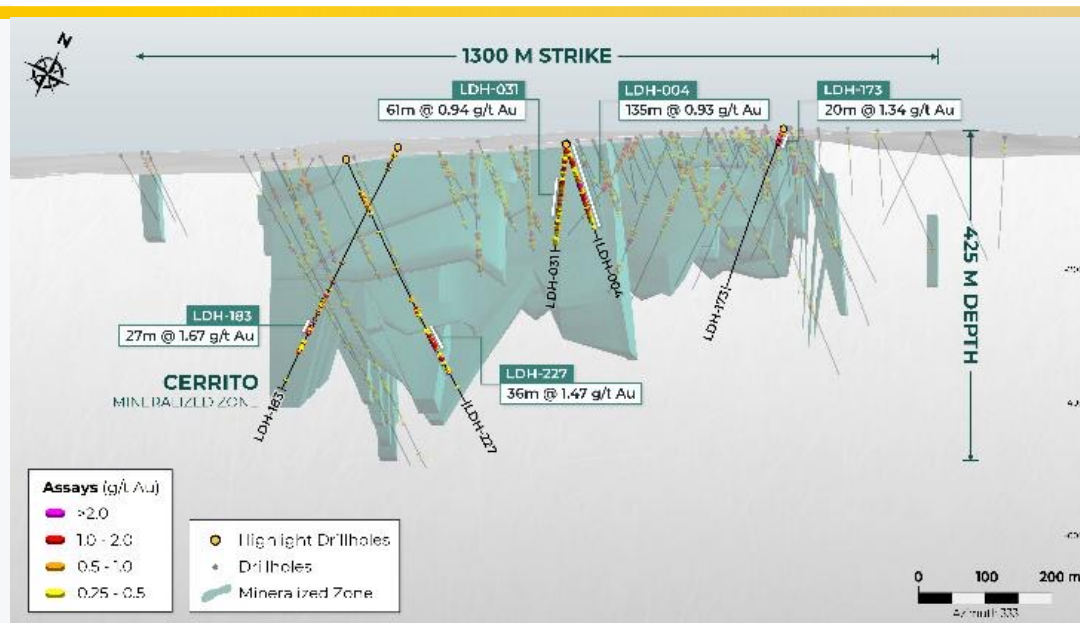
- ~22,000 metres drilled across multiple campaigns
- Mineralization at surface and extends ~425 m vertically, with a strike length of ~1.3 km
- Open along trend and at depth
- Disseminated style with broad, consistent gold intervals supportive of scale

Strategic location within district-rich structural corridor

- Positioned between Butia and Vila Marieta structural trends, with multiple untested extensions at Caneleira and Matilde prospects
- Following the April 2026 experts' site visit, Cerrito has become a priority target as it hosts an existing mineral inventory and remains open along strike

RESOURCE CATEGORY	TONNES (MM)	GRADE (g/t Au)	CONTAINED (Au oz)
Indicated	8.3	0.70	188,000
Inferred	13.2	0.69	293,500

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Next Steps

- Step-out drilling aimed at expanding mineralization
- Update existing resource to be incorporated into the district-scale inventory