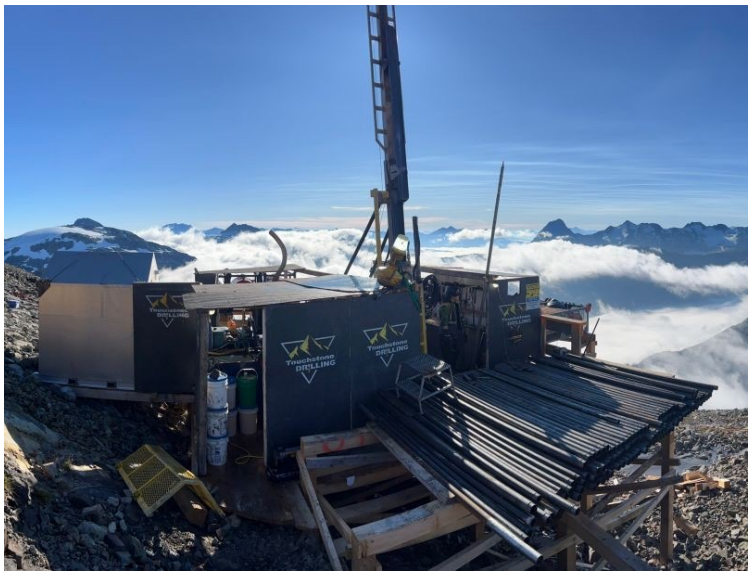
GOLIATH RESOURCES LIMITED

TSX-V: GOT OTCQX: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.







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METERS AND GRADES. Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: Au 2398.13 USD/oz, Ag 28.118 USD/oz, Cu 4.10 USD/lbs, Pb 2067.5 USD/Ton and Zn 2669 USD/Ton on July 28th, 2024. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director
- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director
- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)
- >30 years of investment banking experience in the resource sector.

Rein Turna, P. Geo., Director (Ind)
- >40 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor
- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Alan Edwards, BS, Mining Engineering, MBA
- >40 years experience in the global mining industry with major miners inclusive of: Detour, Freeport-McMoRan & Kinross

Dr. Venessa Bennett, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor
- >25 years experience in geosciences mining industry.

Bill Chornobay, Program Manager
- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



Key Investment Points

Surebet Discovery glaciers melted	46 Stacked Veins = 1.2km 2.01 SqKm Area	>200k Meters 100% hit rate	>1,500 Pierce Points ~75% @ 25 – 50 meters spacings	85% VG-NE In Drill Core

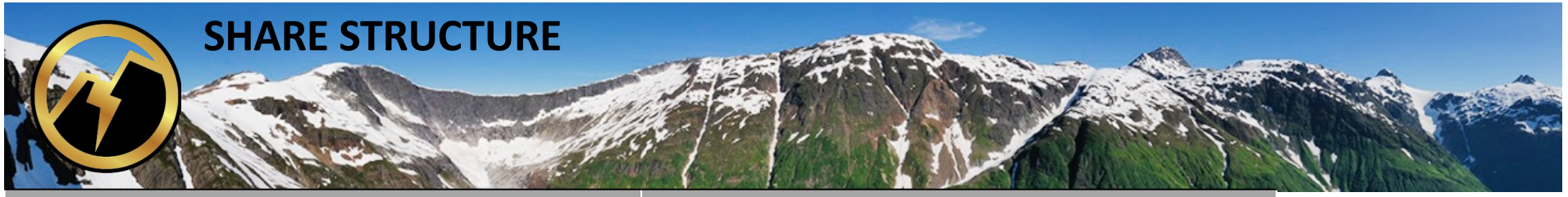
92.2% Gold Recovery Free Gold 48.8%	2026 Fully Funded >48k Meters	C$308 MCAP US$218M MCAP	Infrastructure tide water	Canada – B.C. safe & mining friendly

Key Strategic Shareholders:

Crescat Capital, Waratah Capital Advisors, McEwen Inc. (TSX: MUX, NYSE: MUX), Global Commodity Group (Singapore), Rob McEwen, Eric Sprott and Larry Childress

Low Risk Expansion Phase Of Surebet Gold System That Remains Open

SHARE STRUCTURE



ISSUED OUTSTANDING		**177,889,945**
WARRANTS OUTSTANDING (avg. @ $2.59)		841,777
OPTIONS OUTSTANDING (avg. @ $1.32)		14,844,172
RSU OUTSTANDING		7,888,663
FULLY DILUTED		**201,464,557**
BOD, Management & Team	(P/D)	**19.2%**
Strategic/Institution		**9.9%**
Crescat Capital LLC		**7.0%**
Waratah Capital Advisors		**4.7%**
Global Commodity Group, Singapore		**3.4%**
McEwen Inc. TSX: MUX, NYSE: MUX		**3.0%**
Mr. Rob McEwen		**2.6%**
Mr. Eric Sprott		**2.0%**
Mr. Larry Childress		**1.0%**
Fully Diluted (avg. @ C$1.40)		**$19,329,552**

Sept 18/26 Close @ C$1.73 - 52 week high @ C$3.54 - 52 week low C$1.27 - 52 week volume 189,490,553 VWAP @ C$2.10

Research

STIFEL

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Watchlist

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+1.416.507.3950


Historic Chart for Cdn:GOT by Stockwatch.com 604.687.1500 - (c) 2026
Mon Sep 21 2026 Op=1.75 Hi=1.75 Lo=1.64 Cl=1.65 Vol=247,820 Year hi=3.54 lo=0.53
Cdn:GOT
4.00
3.75
3.50
3.25
3.00
2.75
2.50
2.25
2.00
1.75
1.50
1.25
1.00
0.75
Relative Strength Index
75
50
25
MACD Histogram
0.012
0
-0.012
Volume
4.5 M
3.0 M
1.5 M
2021
2022
2023
2024
2025
2026

18
09, 2026

September 18, 2026 – Goliath Drills Up To 9.12 g/t AuEq Over 11.27 Meters With Visible Gold And Expands Bonanza Zone At The High-Grade Gold Surebet Discovery That Remains Open For Expansion, Golden Triangle, B.C.

September 18, 2026

16
09, 2026

September 16, 2026 – Goliath Reports Multiple Holes With Visible Gold And Up To 13.81 g/t Au Over 4.85 Meters From Golden Gate Zone, 5.27 g/t AuEq Over 9.85 Meters From Surebet Zone At The High-Grade Gold Surebet Discovery that Remains Open for Expansion, Golden Triangle, B.C.

September 16, 2026

10
09, 2026

September 10, 2026 – Goliath Intersects 26.80 g/t Au Over 2.30 Meters Within 14.28 g/t Au Over 4.32 Meters From The New Volcanic Wedge Zone Between The Bonanza And Golden Gate Zones That Remains Open For Expansion, On The High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

September 10, 2026

31
08, 2026

August 31, 2026 – Goliath Confirms Multiple Broad Intervals Of Gold Mineralization Connecting The Bonanza And Golden Gate Zones That Remain Open For Expansion, Drilling Continues On The High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

August 31, 2026

24
08, 2026

August 24, 2026 – Goliath's 2026 Drilling Expands Golden Gate Zone From 0.85 Km2 To 1.17 Km2 And Bonanza Zone From 1.27 Km2 to 1.51 Km2 And Remains Open For Expansion, Drilling Continues On The High-Grade Gold Surebet Discovery, Golden Triangle, B.C.

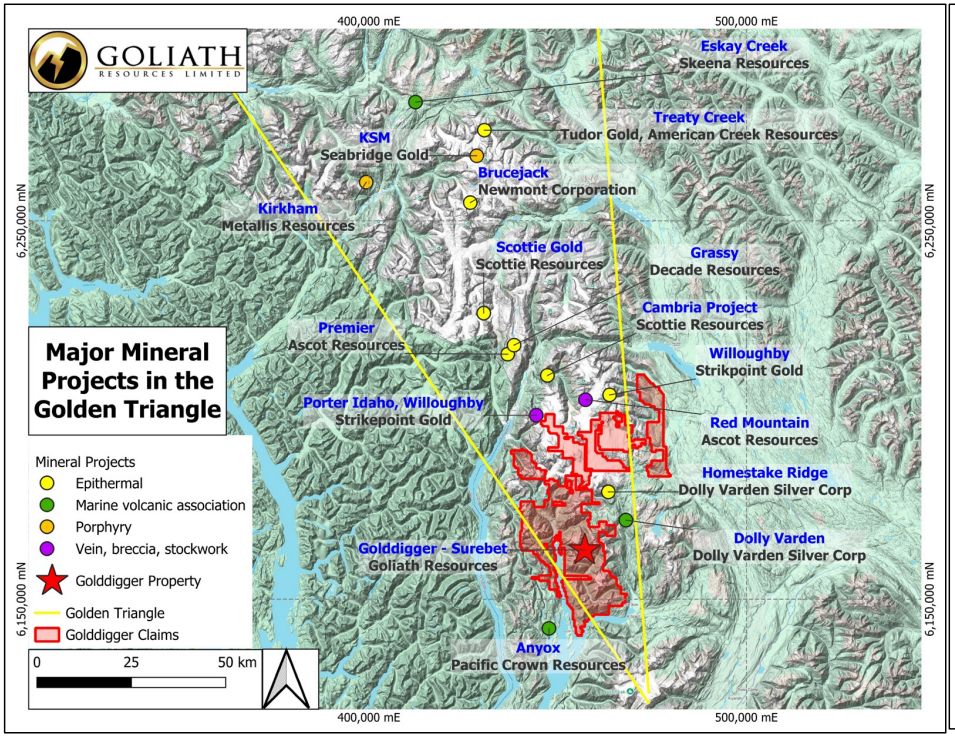
August 24, 2026

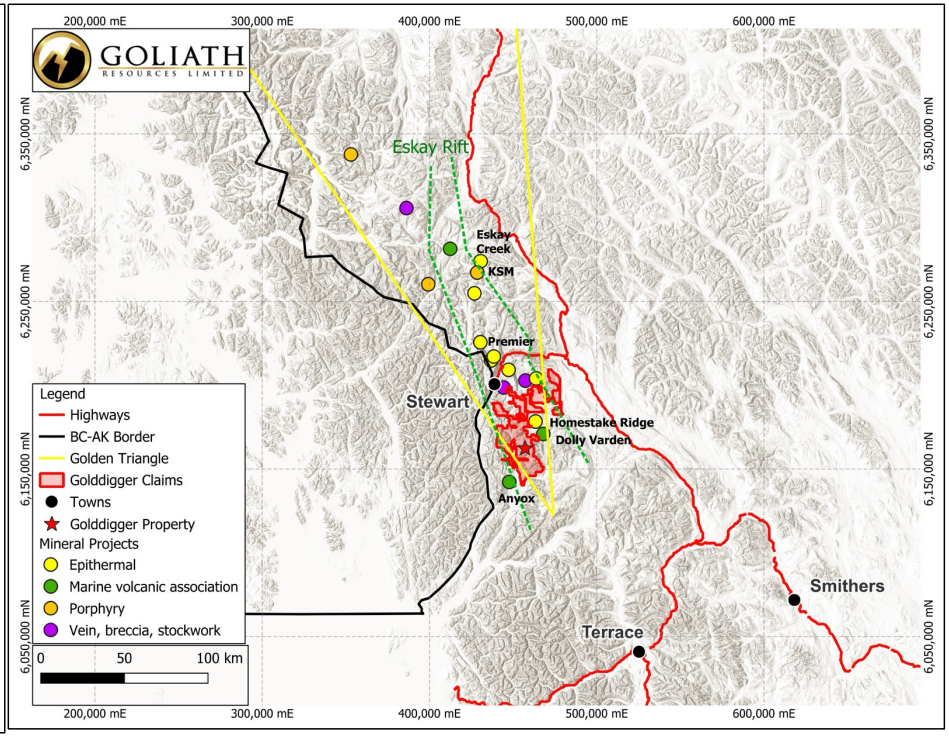
21
08, 2026

August 21, 2026 – Goliath Reports Multiple Holes Up To 7.38 g/t AuEq Over 35.7 Meters, Including 19.51 g/t AuEq Over 8.32 Meters at the High-Grade Gold Surebet Discovery that Remains Open for Expansion, Golden Triangle, B.C.

August 21, 2026

GOLDDIGGER PROPERTY – Golden Triangle

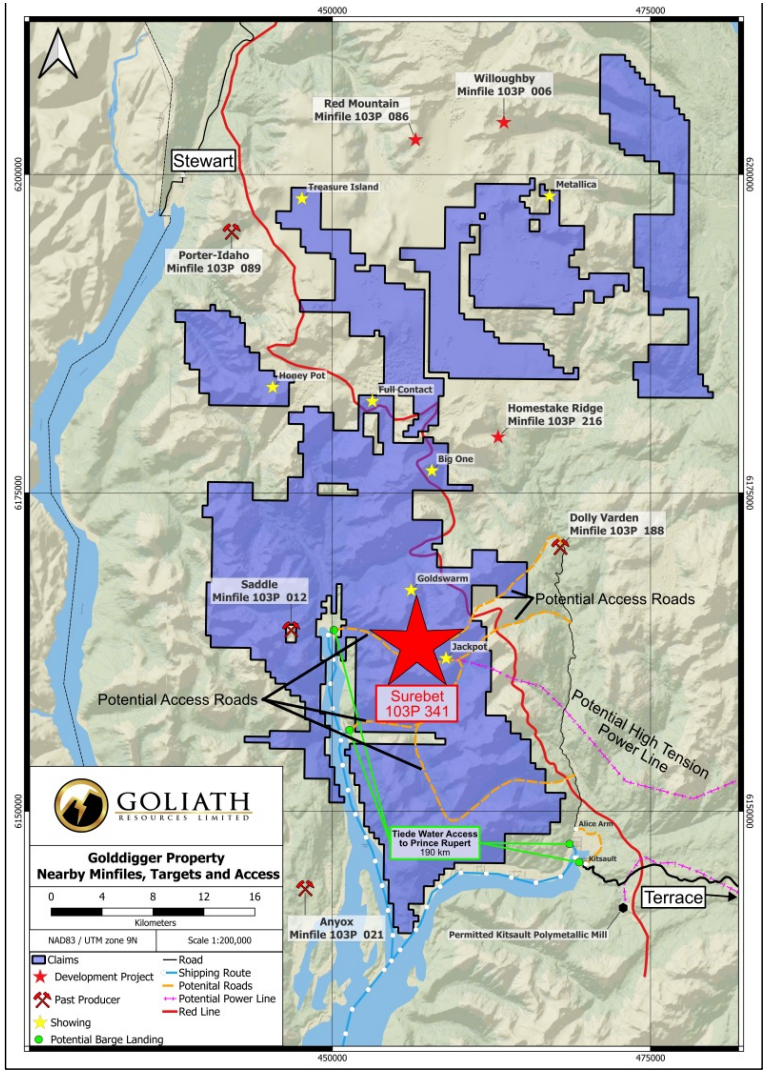


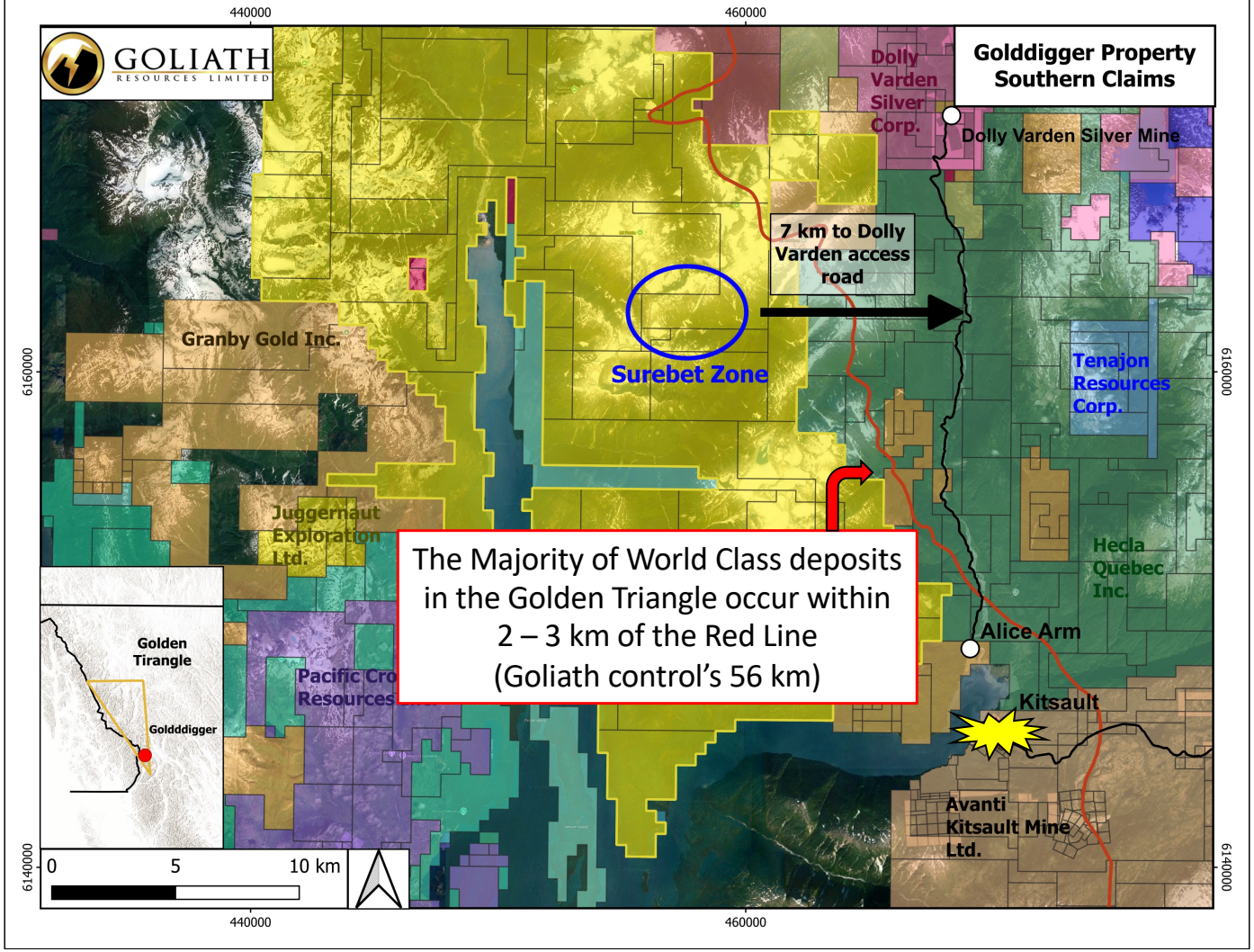


GOLDDIGGER PROPERTY

Golden Triangle, B.C.

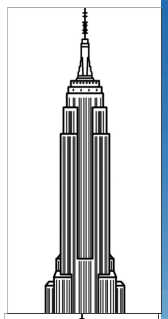
91,518.17 Hectares or
226,146.32 Acres
100% Owned




GOLIATH
RESOURCES LIMITED
Golddigger Property
Southern Claims
Dolly Varden Silver Corp.
Dolly Varden Silver Mine
7 km to Dolly Varden access road
Surebet Zone
Granby Gold Inc.
Tenajon Resources Corp.
Juggernaut Exploration Ltd.
Hecla Quebec Inc.
Alice Arm
Pacific Cro Resources
Kitsault
Avanti Kitsault Mine Ltd.
The Majority of World Class deposits in the Golden Triangle occur within 2 – 3 km of the Red Line (Goliath control's 56 km)
Golden Tirangle
Golddigger
0
5
10 km
440000
460000
6160000
6140000

Camp Goliath – Town of Kitsault
Core Shacks & Apartment Buildings

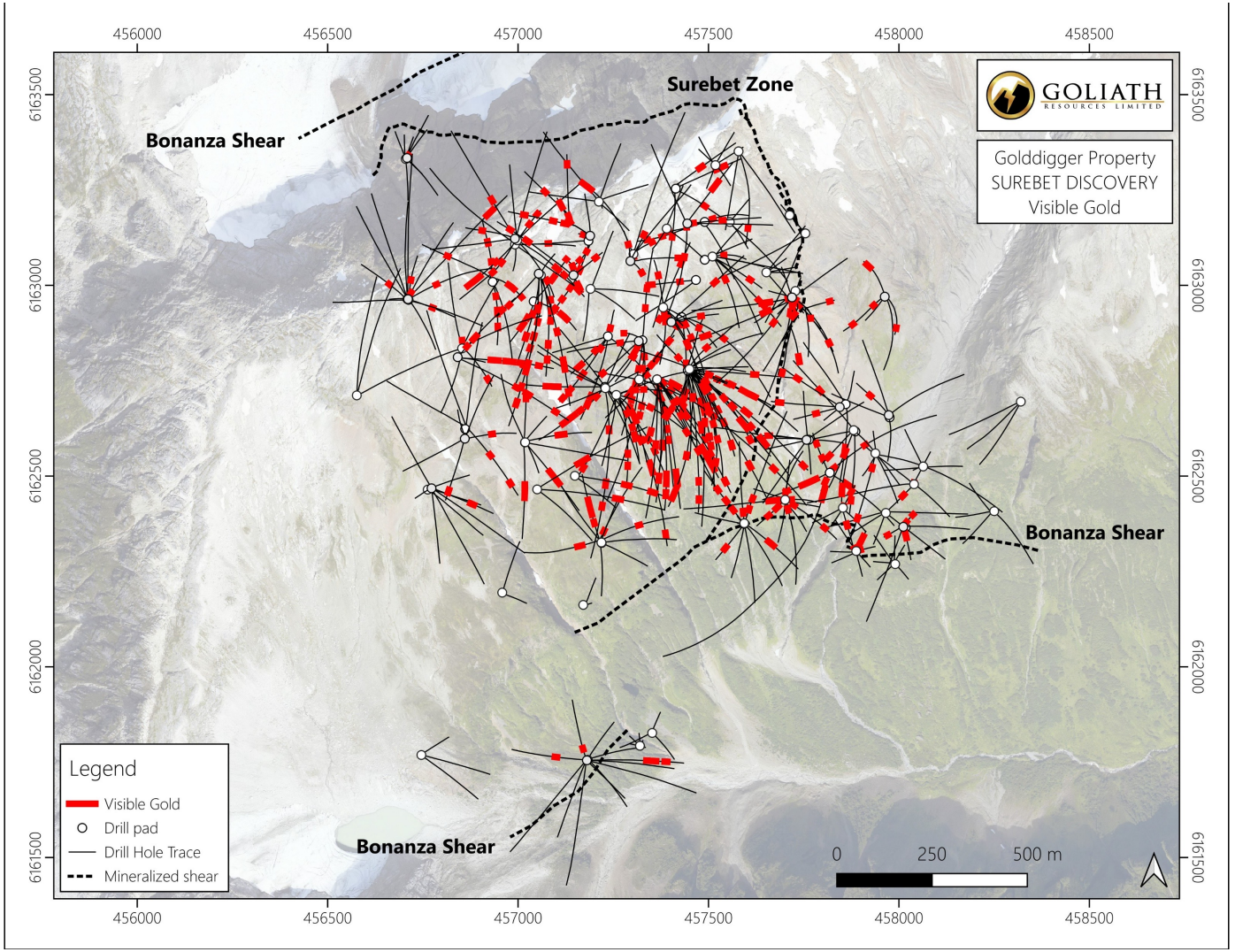











Surebet Zone
Bonanza Shear
Bonanza Shear
Bonanza Shear
GOLIATH
RESOURCES LIMITED
Golddigger Property
SUREBET DISCOVERY
Visible Gold
Legend
Visible Gold
Drill pad
Drill Hole Trace
Mineralized shear
0
250
500 m
456000
456500
457000
457500
458000
458500
6163500
6163000
6162500
6162000
6161500

3D View of Wireframes for the Surebet Discovery

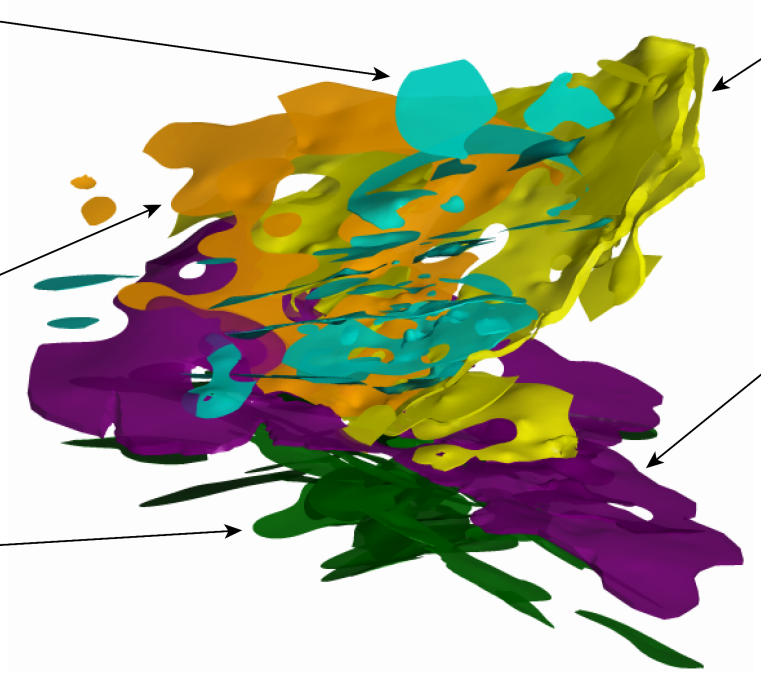
Whopper:
Made of 12 veins
Dimensions:
1.0 km x 1.0 km x 6 m
Key Intercept:
32.67 g/t AuEq over 4 m
Status:
Remains Open

Eldorado:
Made of 2 veins
Dimensions:
1.0 km x 900 m x 5 m
Key Intercept:
13.93 g/t AuEq over 5.75 m
Status:
Remains Open

Golden Gate:
Made of 18 veins
Dimensions:
1.6 km x 1.5 km x 14 m
Key intercept:
34.52 g/t AuEq over 39 m
Status:
Remains Open

Surebet:
Made of 9 veins
Dimensions:
1.2 km x 1.0 km x 19 m
Key Intercept:
21.08 g/t AuEq over 23 m
Status:
Remains Open

Bonanza:
Made of 5 veins
Dimensions:
1.8 km x 1.8 km x 19 m
Key Intercept:
8.35 g/t AuEq over 23 m
Status:
Remains Open

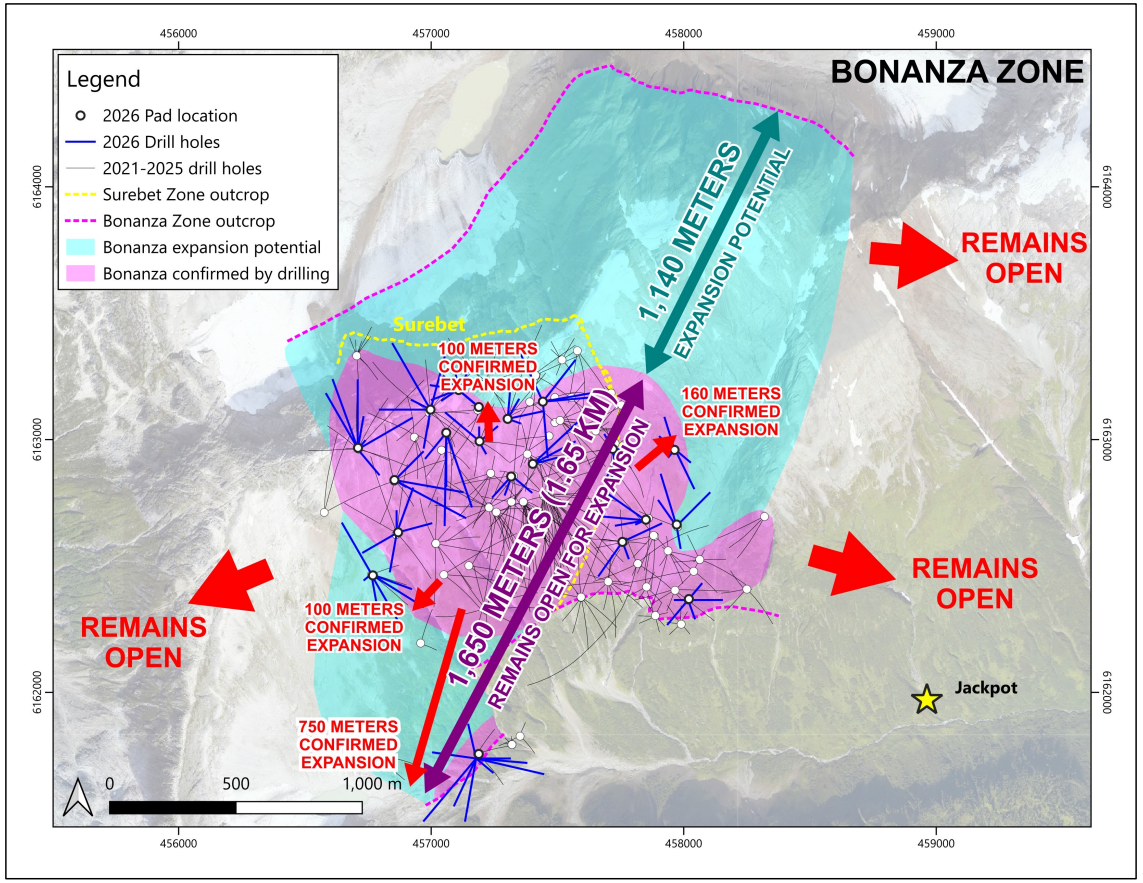


Eldorado
Whopper
Surebet
Bonanza
Golden Gate

0 500 1,000 1,500 m

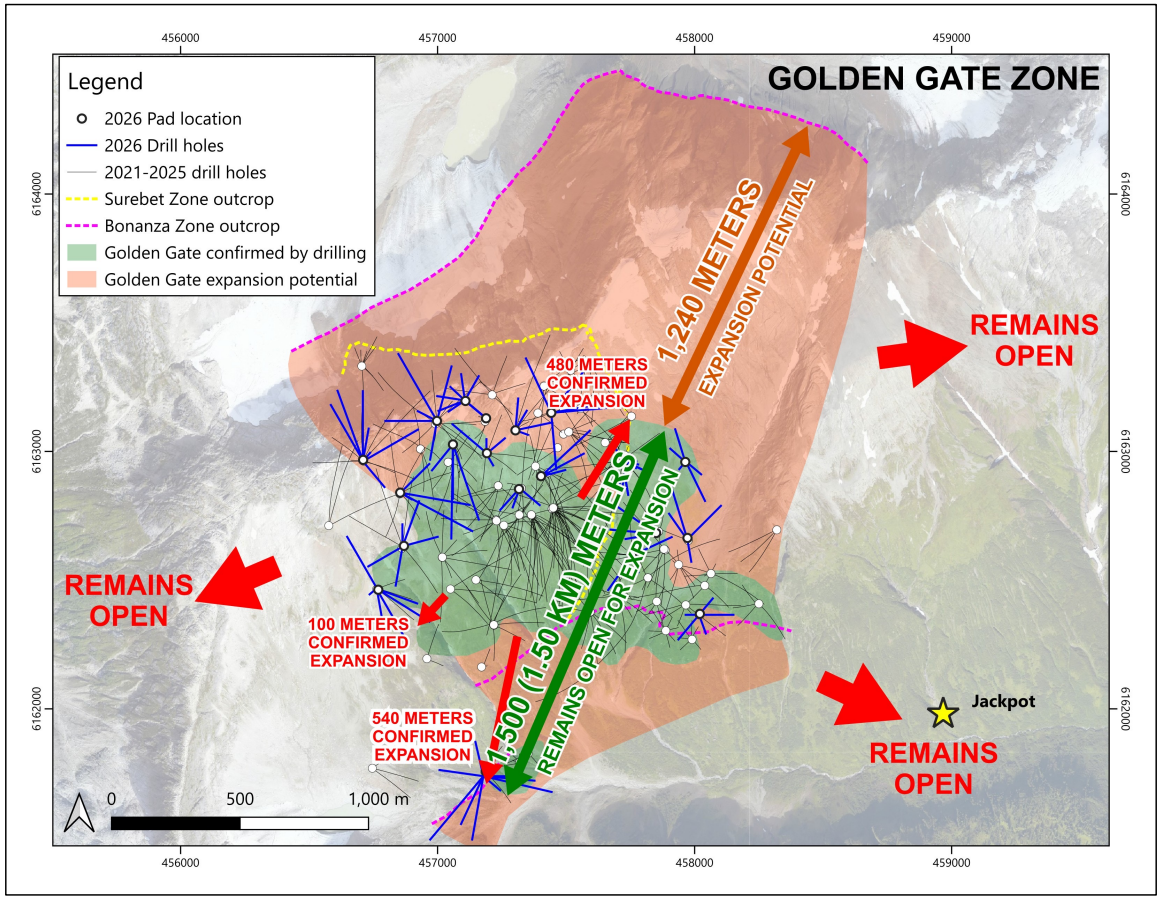
2026 drill program completed of 48,443 meters (97 holes) focused on expanding the mineralized zones

Bonanza Zone expanded to 1,650 meters (1.65 km) SW – NE and remains open



2026 drill program completed of 48,443 meters (97 holes) focused on expanding the mineralized zones

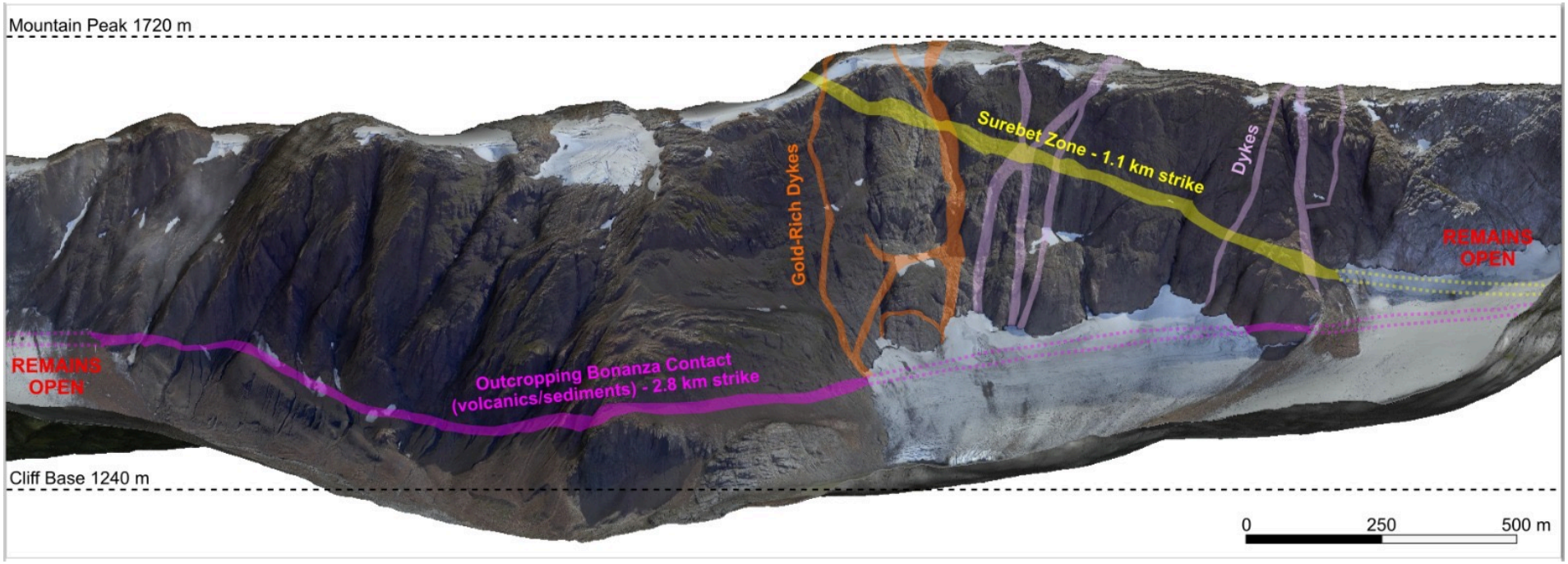
Golden Gate Zone expanded to 1,500 meters (1.5 km) SW – NE and remains open



Bonanza Zone North Face

Outcropping For 2.8 km That Remains Open

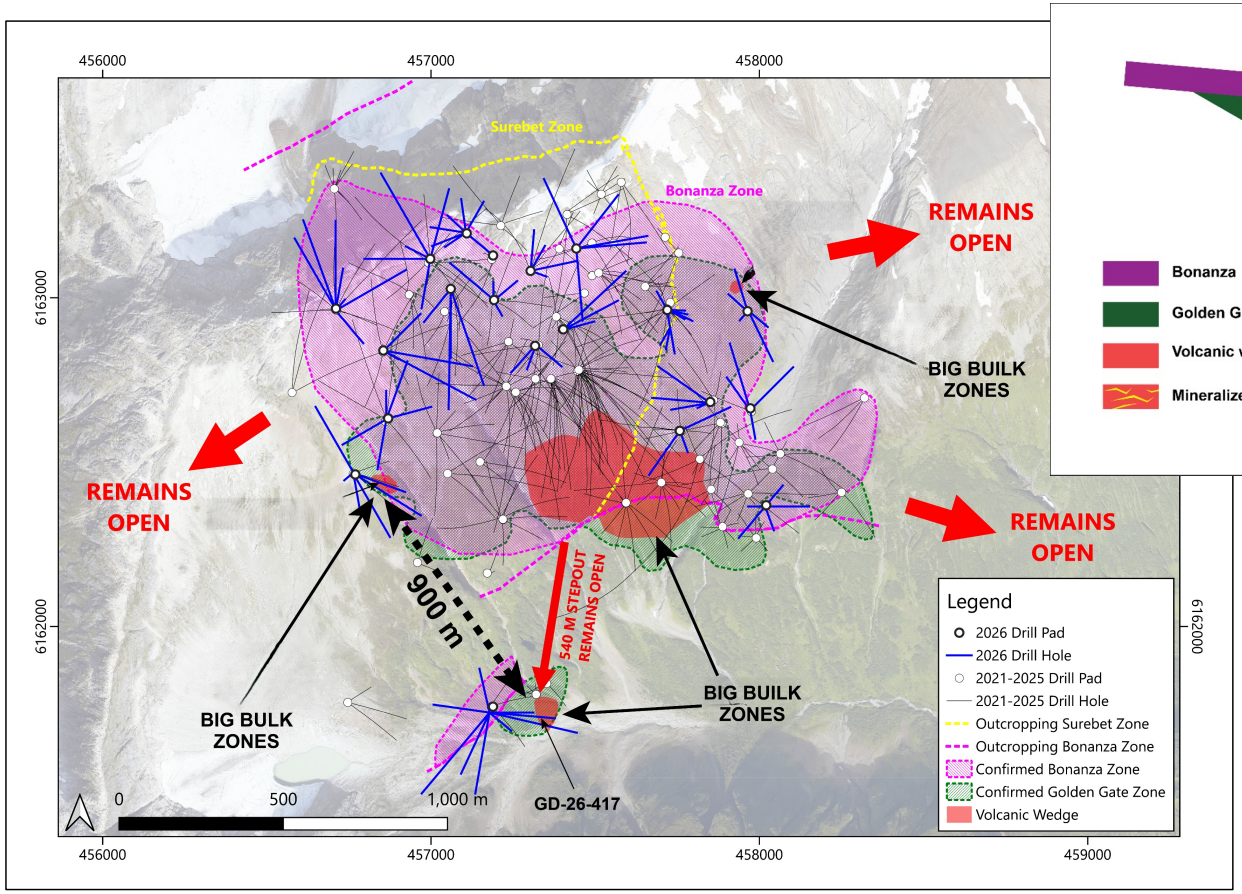
[Click Here For 3D Model Video]

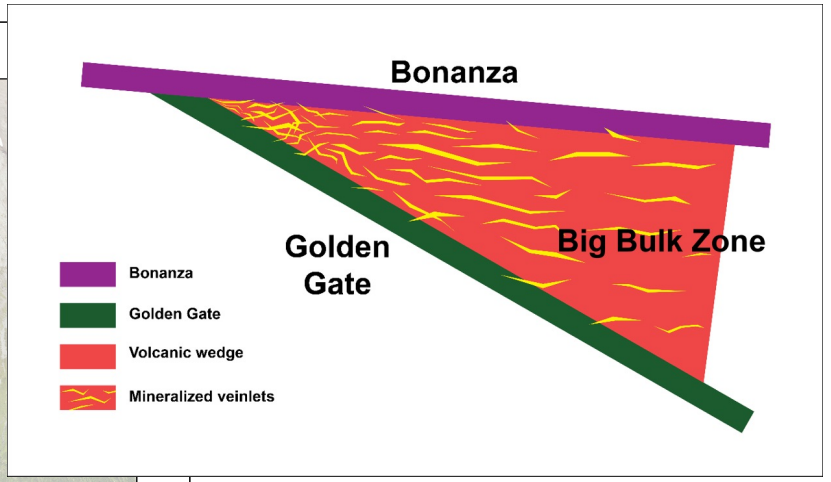


https://goliathresourcesltd.com/

2026 drill program completed of 48,443 meters (97 holes) defined a new mineralized zone

Big Bulk Zone – located in between where Bonanza & Golden Gate connect



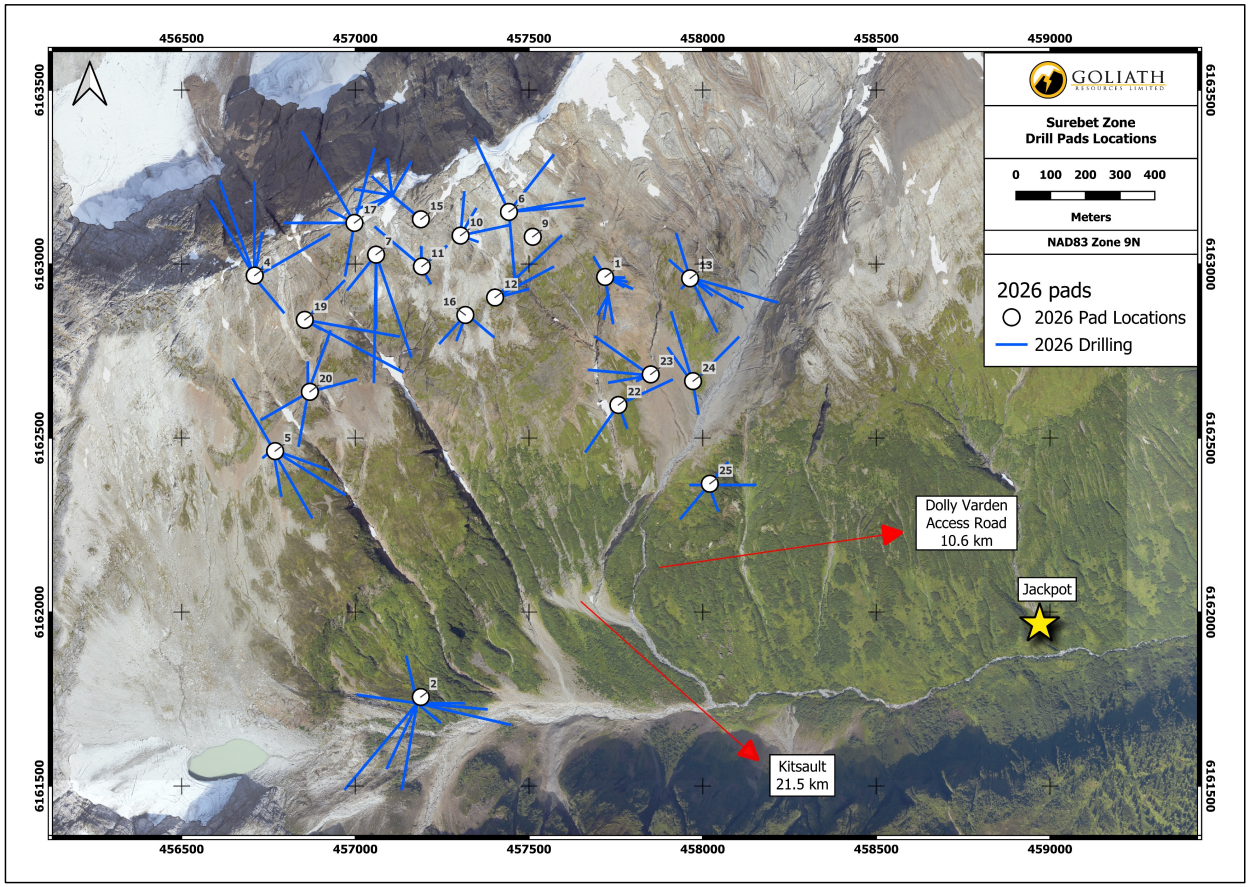


2026 Drilling Campaign Highlights:

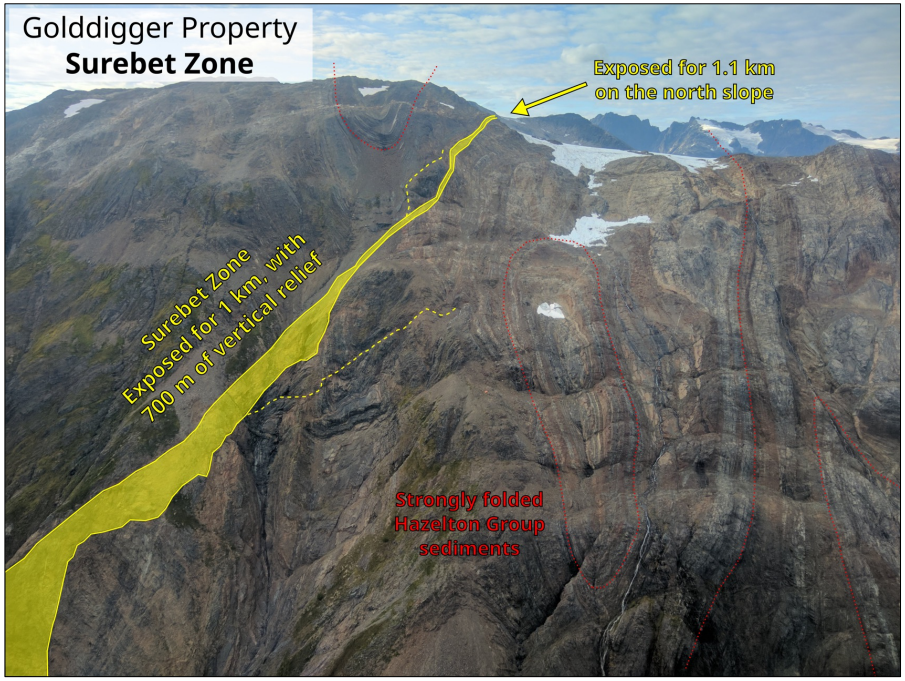
- 48,443 meters completed, representing 97 holes (fully funded).
- Expanded Bonanza & Golden Gate Zones, new Big Bulk Zone
- Expanded footprint to 2.01 sqkm from 1.8 sqkm (12% increase)
- 412 out of 483 drill holes representing 85 % of holes drilled to date at Surebet contain VG-NE.
- Assay news flow until early next year.

2025 Drilling Campaign Highlights:

- Over 64,000 meters drilled representing 110 holes
- 83 holes of 110 contained VGNE representing 76%.
- Expanded all 5 Main Zones that remain open.



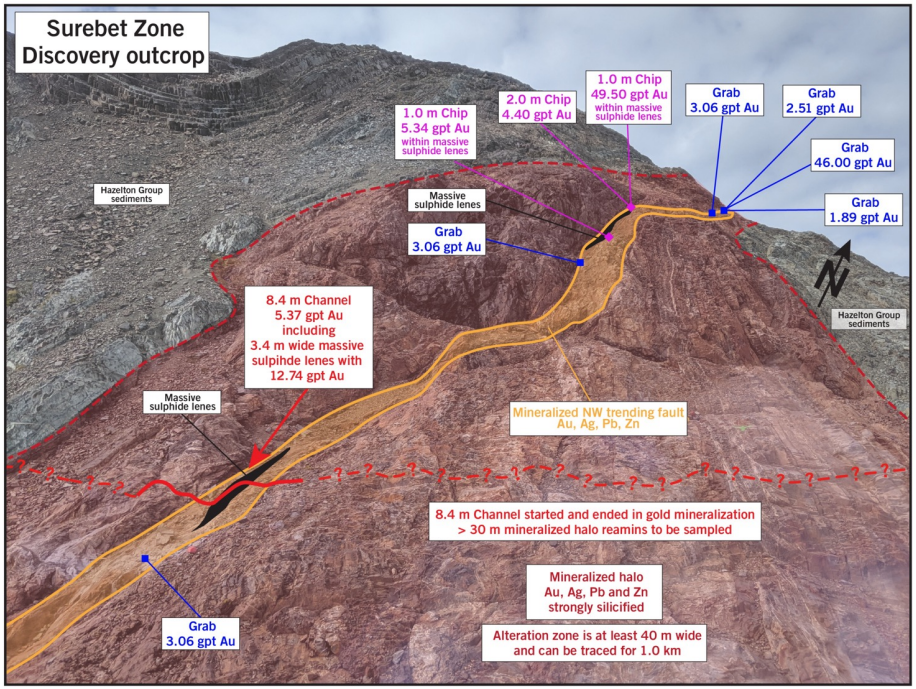
GOLDDIGGER PROPERTY – Surebet Discovery



- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- >200,000 meters diamond drilling with > 1,500 pierce points with a 100% hit rate (2021 - 2026) confirming a mineralized area over 2.01 SqKm or larger than half the size of Central Park, Manhattan that contain 49 vertically stacked high-grade gold veins over 1.2 km.
- 85% of holes (412 out of 483) drilled to date contain visible gold to the naked eye (VG-NE).
- Fully funded for a similar aggressive drill campaign in 2026.
- Colorada School of Mines confirmed a causative intrusion responsible for the mineralized system including mineralized Eocene-aged dykes.
- Exceptional Gold recoveries of 92.2% @ 327-micron crush from flotation & flotation, with 48.8% being free gold from gravity alone; no cyanide required to recover the gold.
- Mining friendly jurisdiction with excellent infrastructure with a permitted mill site in Kitsault with tidewater barge access.



Surebet Zone - Geological Overview

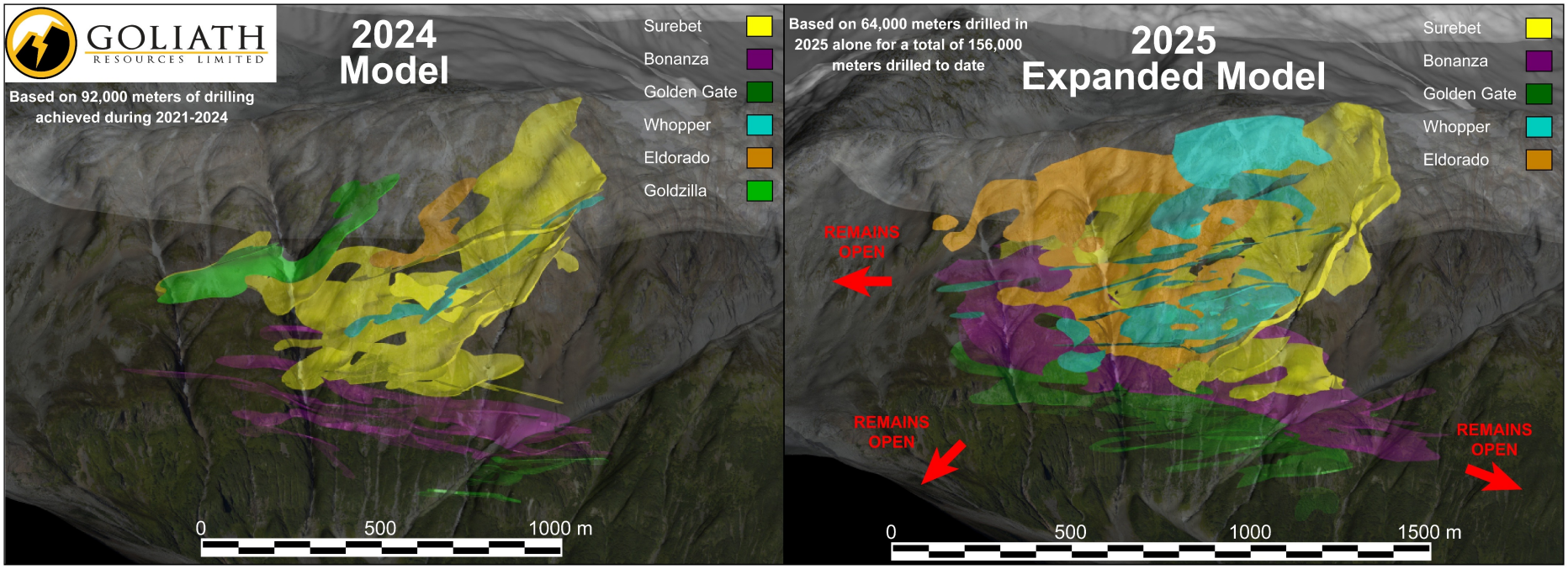


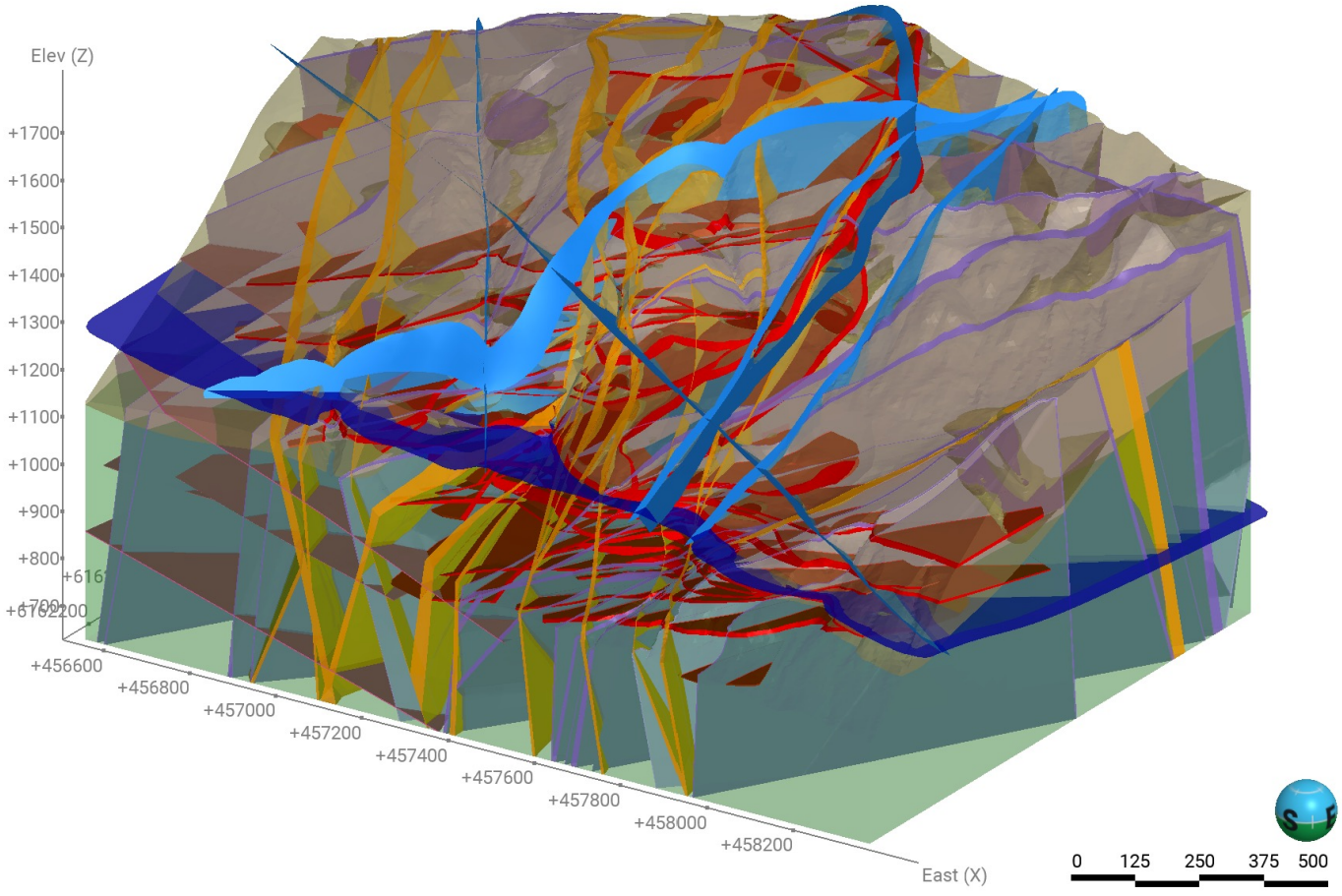


Expansion Of All 5 Main Gold-Rich Zones Comprised Of 46 Mineralized Lodes That Remain Open For Expansion

156,000 Meters With >1,500 Diamond Drill Hole Pierce Points (~77% @ 25 meter - 50 meter spacings)

Footprint expanded to 2.01 sqkm from 1.8 sqkm (12% increase with 2026 drilling)





Comprehensive Litho-Structural Model comprised 7 units and 7 faults.

Model built using lithology logging data (8,139 intervals) and downhole structural measurements from oriented core.

LEGEND

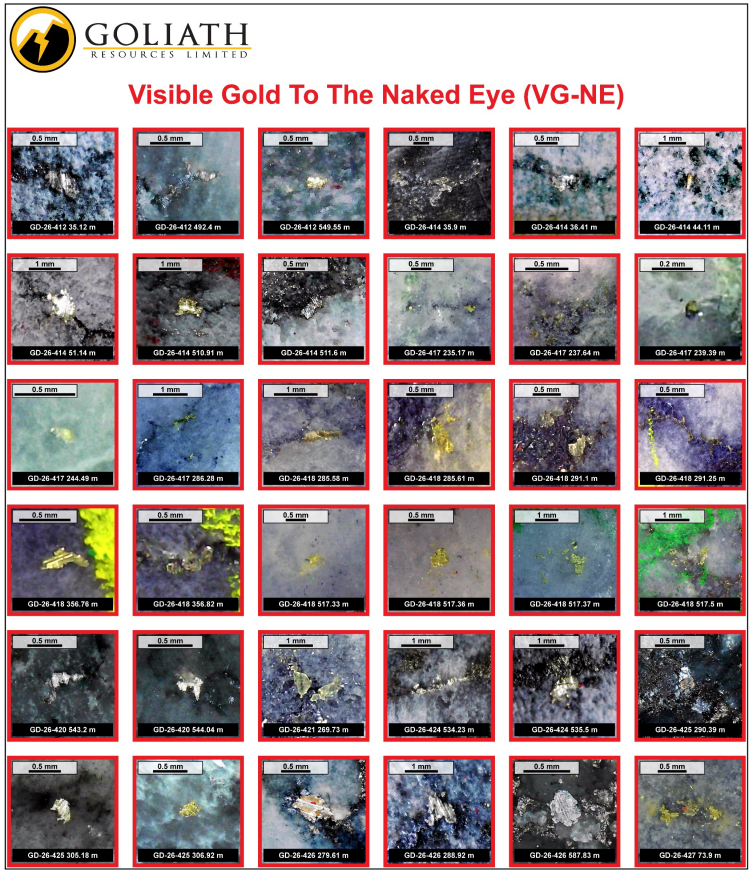
LATE SUB VERTICAL FAULTS

- FELSIC DYKES
- FELDSPAR DYKES
- MAFIC DYKES
- VEINS
- SANDSTONES
- SILTSONES

BONANZA THRUST

- VOLCANICS

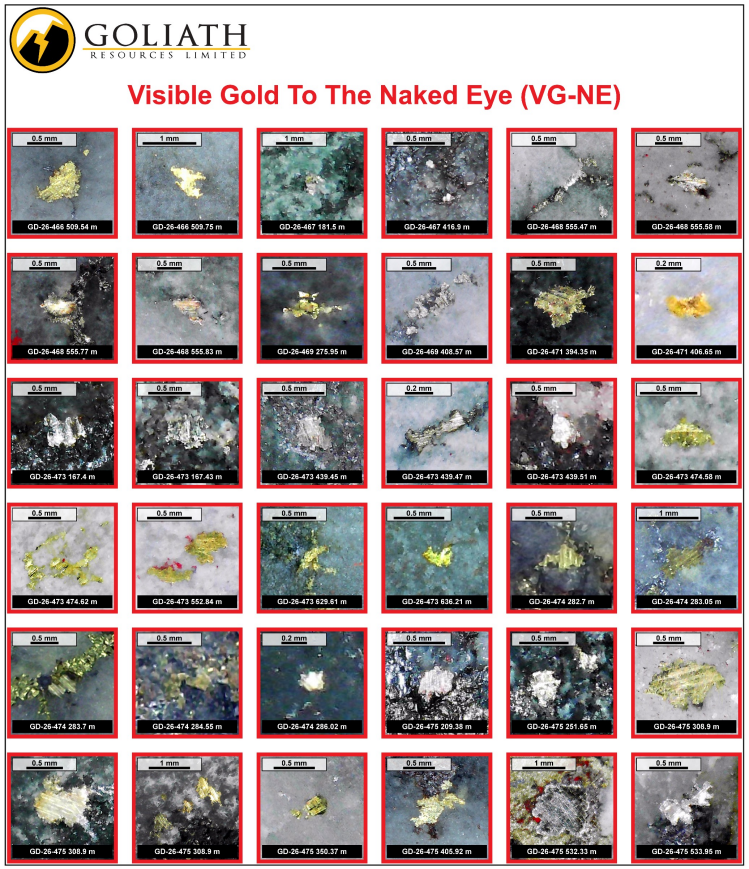
Visible Gold To The Naked Eye (VGNE) From 2026 Exploration Campaign





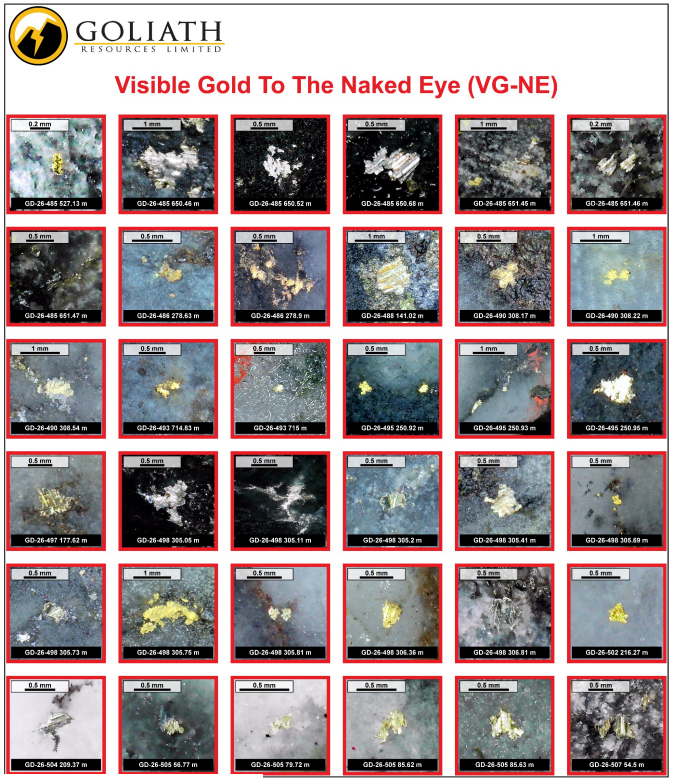
Visible Gold To The Naked Eye (VGNE) From 2026 Exploration Campaign

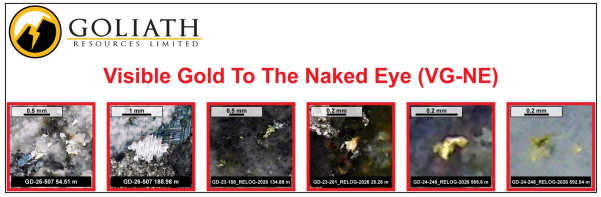




Visible Gold To The Naked Eye (VGNE) From 2026 Exploration Campaign





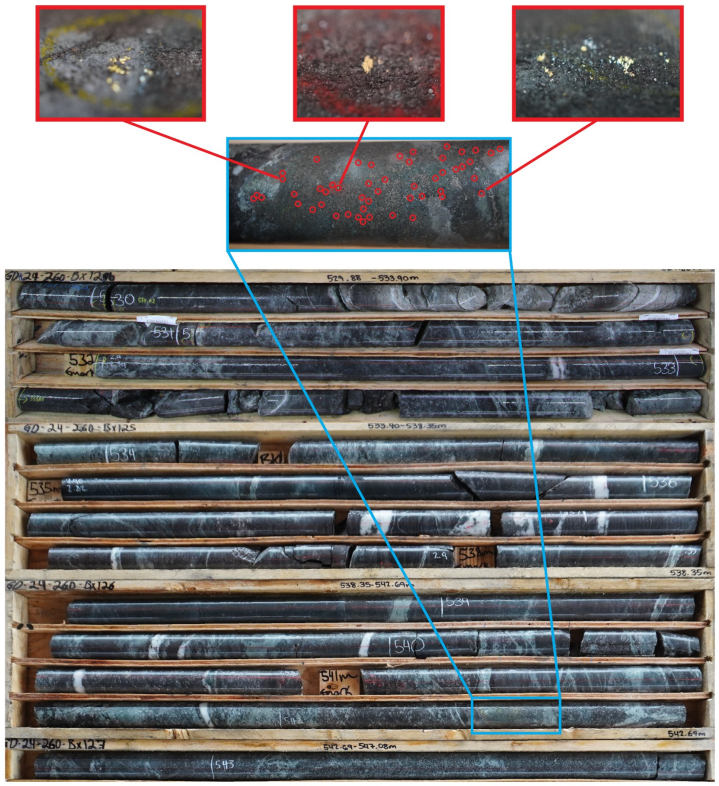


Golden Gate Zone
High-Grade Gold GD-24-260

- **GD-24-260 assayed:**
  - **34.52 g/t AuEq (34.47 Au and 3.96 Ag) over 39.00 meters,**
    - **including 132.93 g/t AuEq (132.78 Au and 12.98 Ag) over 10.00 meters,**
    - **Including 166.04 g/t AuEq (165.84 Au and 16.07 Ag) over 8.00 meters.**
  - **Abundant visible gold grains including coarse-grained visible gold.**

GOLIATH RESOURCES LIMITED

Golden Gate Zone 34.52 g/t or 1.11 oz/t AuEq over 39.00 meters, including 132.94 g/t or 4.27 oz/t AuEq over 10.00 meters, and 166.04 g/t or 5.34 oz/t AuEq over 8.00 meters



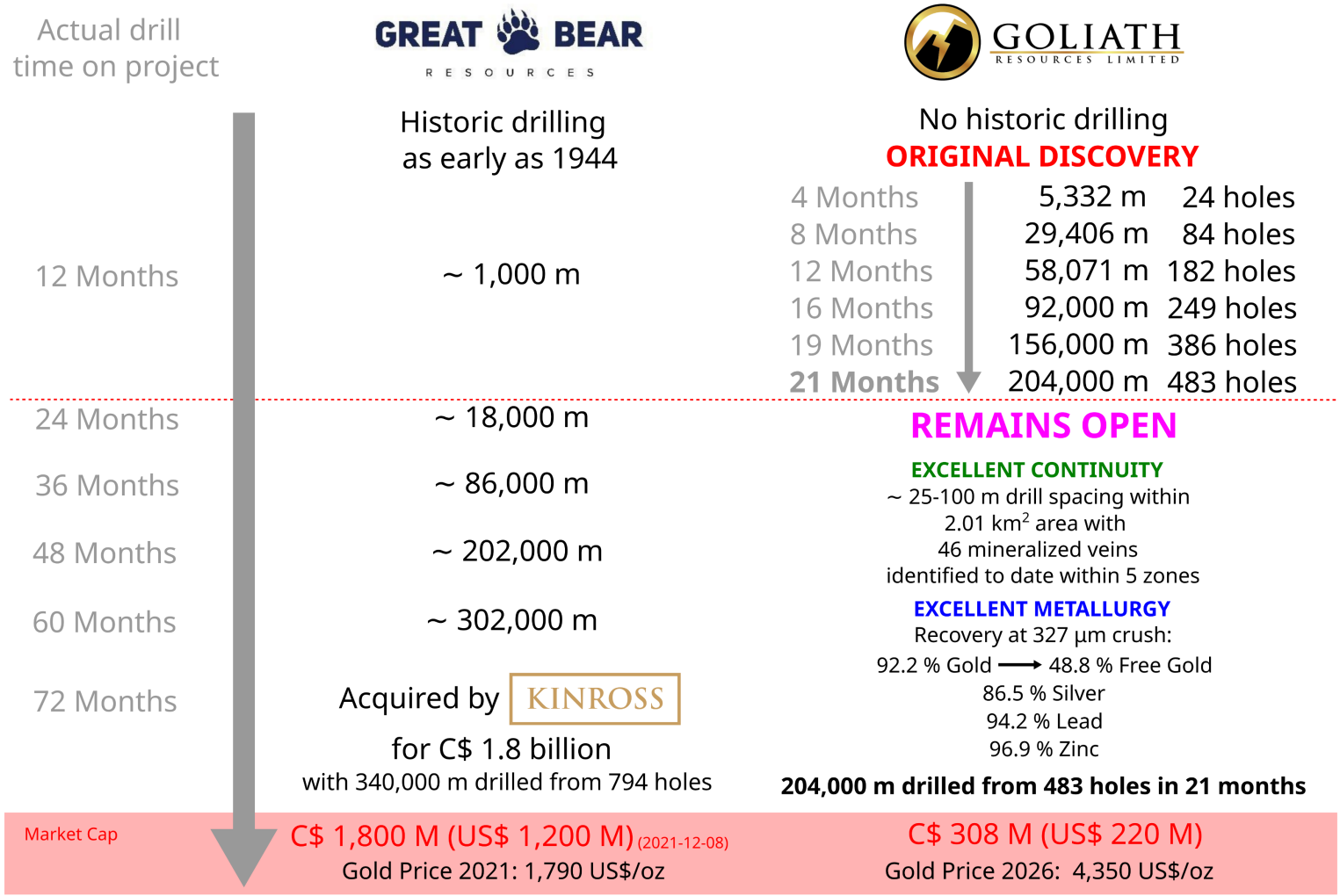
Bonanza quartz-sulphide veins in andesite hosting abundant visible gold, sphalerite, pyrrhotite and galena.

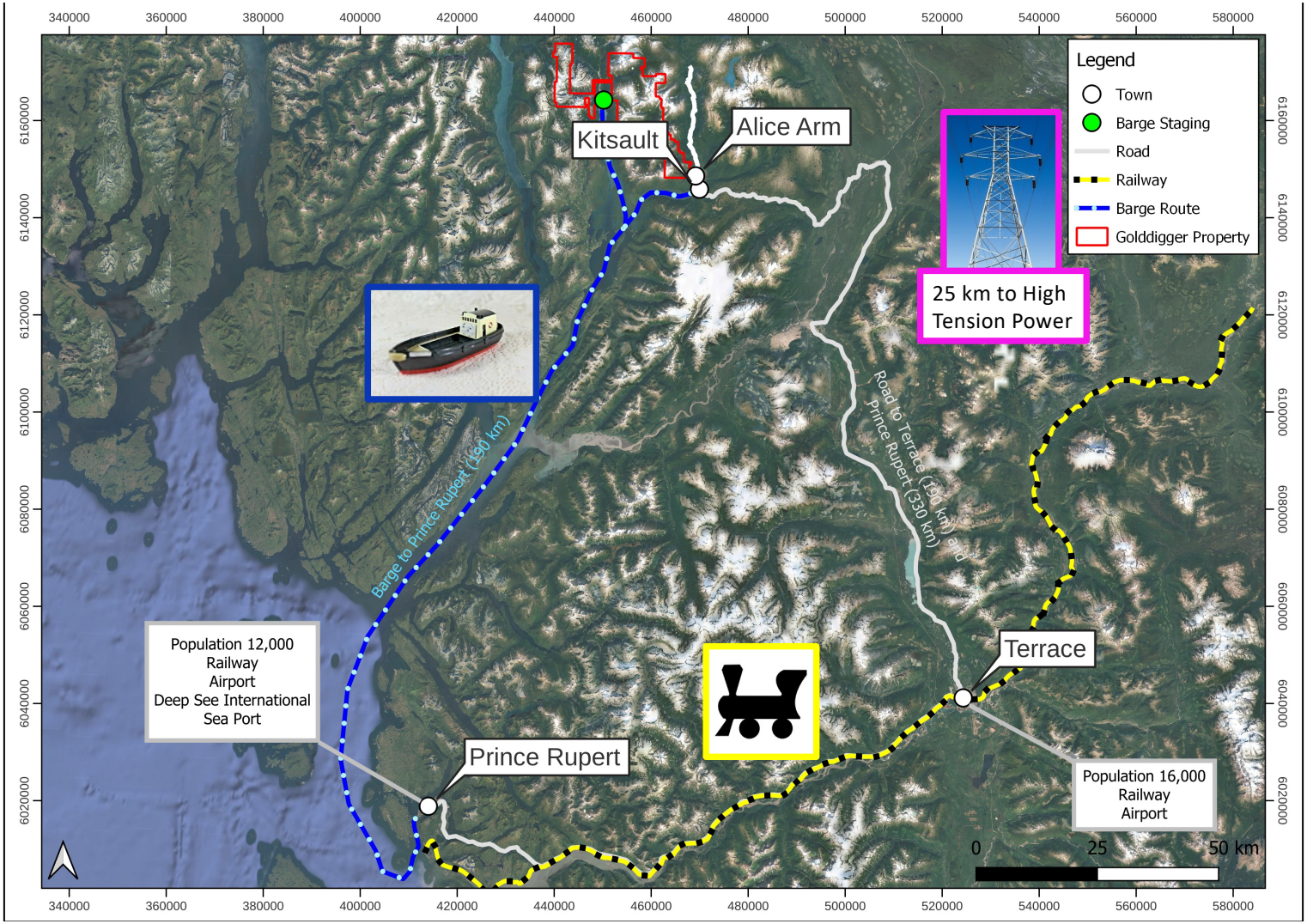
Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Bonanza	GD-24-260	Interval	517	556	39.00	34.47	3.96	0.00	0.02	0.04	34.52
		Including	*534*	*544*	*10.00*	*132.78*	*12.98*	*0.00*	*0.04*	*0.11*	*132.94*
		Including	*535*	*543*	*8.00*	*165.84*	*16.07*	*0.01*	*0.05*	*0.13*	*166.04*

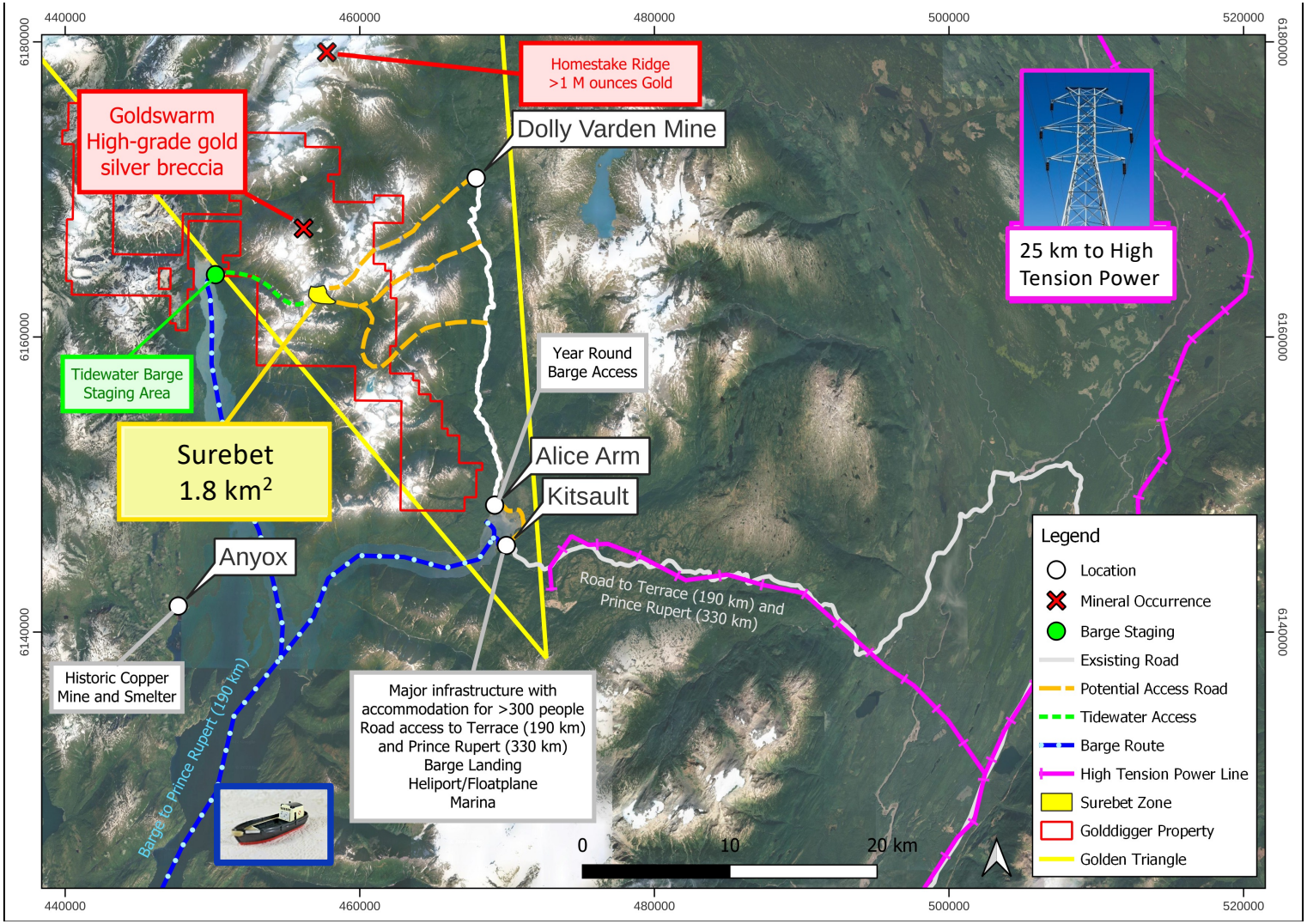
GOLD TOP 20

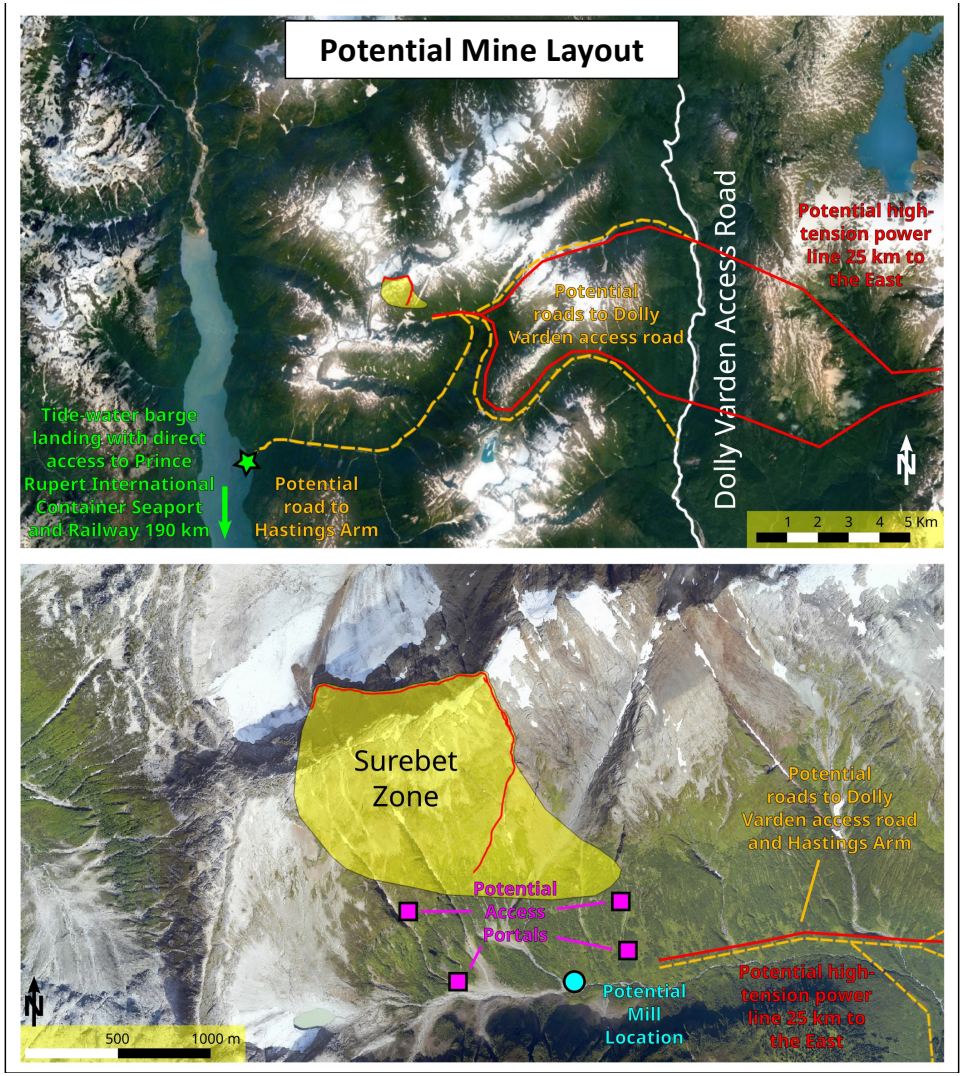
The Northern Miner – September 15, 2025

Rank	Property	Country	Current Status	Owner	Date	Drill Hole ID Reported	Depth	Width From (m)	Grade (m)	Width (g/t gold)
1	Kiena	Canada	Production	Wesdome Gold Mines (TSX: WDO)	25-Jun	N127-7035	76.6	2.9	2349.88	6815
2	Garden Gully	Australia	Resources	New Murchison Gold (ASX: NMG)	29-Apr	NGGRCDD974	251.4	0.31	7563.69	4918
3	Gwalia	Australia	Production	Genesis Minerals (ASX: GMD)	08-Apr	UGD2504	374.5	0.41	0800.00	4320
4	Island	Canada	Exploration	Alamos Gold (TSX: AGI)	13-Jan	890-461-42	153.6	6.8	584.20	3973
5	Haile	USA	Production	OceanaGold (TSX: OGC)	24-Feb	UGD0073	244.5	22.9	149.00	3420
6	Kibali	Dem. Rep. Congo	Production	Barrick Mining (TSX: ABX)	12-Feb	RHGC2053	76.0	12.0	231.15	2774
7	Plutonic	Australia	Production	Catalyst Metals (ASX: CYL)	21-Jan	UDE10036	60.2	8.9	233.85	2093
8	Fortnum	Australia	Production	Westgold Resources (ASX: WGX)	22-Jan	NF1120RD28	27.0	5.6	360.84	2039
9	Eureka	Australia	Resources	Javelin Minerals (ASX: JAV)	17-Feb	DEK25	90.0	13.3	152.14	2023
10	Beta Hunt	Australia	Production	Westgold Resources (ASX: WGX)	18-Feb	BE19-292	245.0	35.0	50.50	1767
11	Sunday Creek	Australia	Exploration	Southern Cross Gold (TSX: SXGC)	28-May	SDDSC161	509.5	2.4	670.40	1607
12	Norseman	Australia	Production	Pantoro Gold (ASX: PNR)	17-Feb	PXRC25_020	185.0	3.0	485.43	1456
13	Fruta del Norte	Ecuador	Production	Lundin Gold (TSX: LUG)	23-Feb	UGE-S-24-212	77.6	8.1	173.98	1406
14	Johnson Tract	USA	Resources	Contango Ore (NYSEAM: CTGO)	06-May	JT19-082	137.0	124.0	10.87	1352
15	Golddigger	Canada	Exploration	Goliath Resources (TSXV: GOT)	13-Jan	GD-24-260	517.0	39.0	34.47	1346
16	Guayabales	Colombia	Exploration	Collective Mining (TSX: CNL)	24-Feb	APC104-D5	147.3	497.3	2.68	1343
17	Madsen	Canada	Production	West Red Lake Gold Mines (TSXV: WRLG)	26-Feb	MM24D-08-4447-069	122.0	10.6	114.26	1212
18	Rogue	Canada	Resources	Snowline Gold (TSXV: SGD)	04-Mar	V-24-119	2.4	617.6	1.68	1050
19	Central Tanami	Australia	Exploration	Tanami Gold (ASX: NST)	04-Feb	JPRCD0007	317.0	3.8	268.34	1020
20	Odienne	Côte d'Ivoire	Exploration	Awalé Resources (TSXV: ARIC)	25-Jun	OEDD0148	256.0	52.0	16.40	853


Actual drill time on project
GREAT BEAR RESOURCES
GOLIATH RESOURCES LIMITED
Historic drilling as early as 1944
No historic drilling
ORIGINAL DISCOVERY
4 Months 5,332 m 24 holes
8 Months 29,406 m 84 holes
12 Months 58,071 m 182 holes
16 Months 92,000 m 249 holes
19 Months 156,000 m 386 holes
21 Months 204,000 m 483 holes
12 Months
~ 1,000 m
24 Months
~ 18,000 m
REMAINS OPEN
36 Months
~ 86,000 m
EXCELLENT CONTINUITY
~ 25-100 m drill spacing within
2.01 km2 area with
46 mineralized veins
identified to date within 5 zones
48 Months
~ 202,000 m
EXCELLENT METALLURGY
Recovery at 327 µm crush:
92.2 % Gold → 48.8 % Free Gold
86.5 % Silver
94.2 % Lead
96.9 % Zinc
60 Months
~ 302,000 m
72 Months
Acquired by KINROSS
for C$ 1.8 billion
with 340,000 m drilled from 794 holes
204,000 m drilled from 483 holes in 21 months
Market Cap
C$ 1,800 M (US$ 1,200 M) (2021-12-08)
Gold Price 2021: 1,790 US$/oz
C$ 308 M (US$ 220 M)
Gold Price 2026: 4,350 US$/oz


Legend
Town
Barge Staging
Road
Railway
Barge Route
Golddigger Property
Kitsault
Alice Arm
25 km to High Tension Power
Barge to Prince Rupert (190 km)
Road to Terrace (190 km) and Prince Rupert (330 km)
Population 12,000
Railway
Airport
Deep See International Sea Port
Prince Rupert
Terrace
Population 16,000
Railway
Airport
0
25
50 km
340000
360000
380000
400000
420000
440000
460000
480000
500000
520000
540000
560000
580000
6160000
6140000
6120000
6100000
6080000
6060000
6040000
6020000


440000
460000
480000
500000
520000
6180000
6160000
6140000
Homestake Ridge
>1 M ounces Gold
Goldswarm
High-grade gold
silver breccia
Dolly Varden Mine
25 km to High
Tension Power
Year Round
Barge Access
Tidewater Barge
Staging Area
Surebet
1.8 km2
Alice Arm
Kitsault
Anyox
Road to Terrace (190 km) and
Prince Rupert (330 km)
Historic Copper
Mine and Smelter
Barge to Prince Rupert (190 km)
Major infrastructure with
accommodation for >300 people
Road access to Terrace (190 km)
and Prince Rupert (330 km)
Barge Landing
Heliport/Floatplane
Marina
0
10
20 km
Legend
Location
Mineral Occurrence
Barge Staging
Exsisting Road
Potential Access Road
Tidewater Access
Barge Route
High Tension Power Line
Surebet Zone
Golddigger Property
Golden Triangle


Potential Mine Layout
Dolly Varden Access Road
Potential high-tension power line 25 km to the East
Potential roads to Dolly Varden access road
Tide-water barge landing with direct access to Prince Rupert International Container Seaport and Railway 190 km
Potential road to Hastings Arm
1 2 3 4 5 Km
Surebet Zone
Potential roads to Dolly Varden access road and Hastings Arm
Potential Access Portals
Potential Mill Location
Potential high-tension power line 25 km to the East
500 1000 m



CONTACT INFORMATION

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43- 101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.