



ACCELERATING TOWARDS PRODUCTION

CORPORATE PRESENTATION ▼ SEPTEMBER 2026

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A black and white photograph of a woman with her hair in a braid, wearing a hoodie, working on a tray of electronic components. The tray has labels like "BX 12" and "SR25 SR7 BX 12". The background is a dark blue geometric pattern.

FSE: **SR80**
TSXV: **SCOT**
OTCQB: **SCTSF**

FORWARD LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

† Qualified Persons

Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has reviewed and approved the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.

CAPITAL STRUCTURE

CASH POSITION

Issued and Outstanding

Market Capitalization

52 Week Range

Warrants

Options/RSU/DSU

Fully Diluted

\$20 M CAD

77,390,340

\$220 M CAD

\$1.45 - \$3.25

1,637,470

3,289,000

82,316,810

STRATEGIC PARTNERSHIPS

FRANCO-NEVADA

2% GPR Royalty (\$8.1 M CAD)

\$1.5 M CAD Equity Investment

OCEAN PARTNERS

Equity Investment, Off-take Agreement

\$25 M USD Financing

ANALYST COVERAGE

AGENTIS

CORMARK SECURITIES

VELOCITY CAPITAL



MANAGEMENT & DIRECTORS

..... EXECUTIVE CHAIR PRESIDENT & CEO CHIEF OPERATING OFFICER



BRADLEY ROURKE



THOMAS MUMFORD
Ph.D, P.Geo



SEAN MASSE
P.Eng

DIRECTOR
ERNEST MAST
M. Eng., P. Eng

DIRECTOR
JOHN WILLIAMSON
P.Geo.

DIRECTOR
STEVEN STEIN

DIRECTOR
ELLIE OWENS
J.D., M.Sc.

DIRECTOR
BRENT OMLAND

CORPORATE SECRETARY
CHRISTINA BODDY
B.Sc.

CFO
CHRIS NOON
CPA

RECENT ADVANCES

703,000 oz of gold consisting of an underground resource of 528,000 oz at 8.7 g/t and an open pit resource of 174,000 oz at 3.2 g/t

Ocean Partners \$6 M Equity & \$25 M USD Construction and Overrun Facility

News released in October 2025,
\$2600 USD/oz: \$215.8 M NPV^{5%}, 60.3% IRR
\$4200 USD/oz: \$668.3 M NPV^{5%}, 153.2% IRR

10,000 t bulk sample, mined, crushed transported, and sold



MAIDEN RESOURCE

STRATEGIC PARTNERSHIP

PRELIMINARY ECONOMIC ASSESSMENT

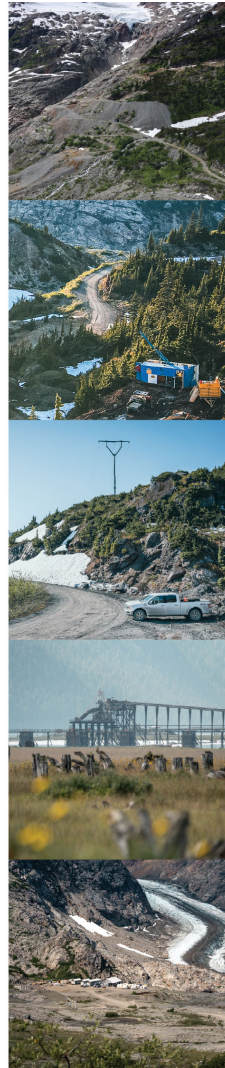
SURFACE BULK SAMPLE

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58,500 HECTARE DISTRICT-SCALE LAND PACKAGE

Located in BC's prolific Golden Triangle, Host to seven past-producing mines, with advanced infrastructure in-place.



BRUCEJACK MINE
Newmont Mining

**PAST-PRODUCING
SCOTTIE GOLD MINE**

GRANDUC ROAD
Scottie Gold Mine to Stewart, BC - 40 km

PREMIER MINE & MILL
Cambria Gold Mines

BRUCEJACK TRANSMISSION LINE

STEWART, BC
Deep water shipping port

RED MOUNTAIN DEPOSIT

GEORGIA RIVER MINE

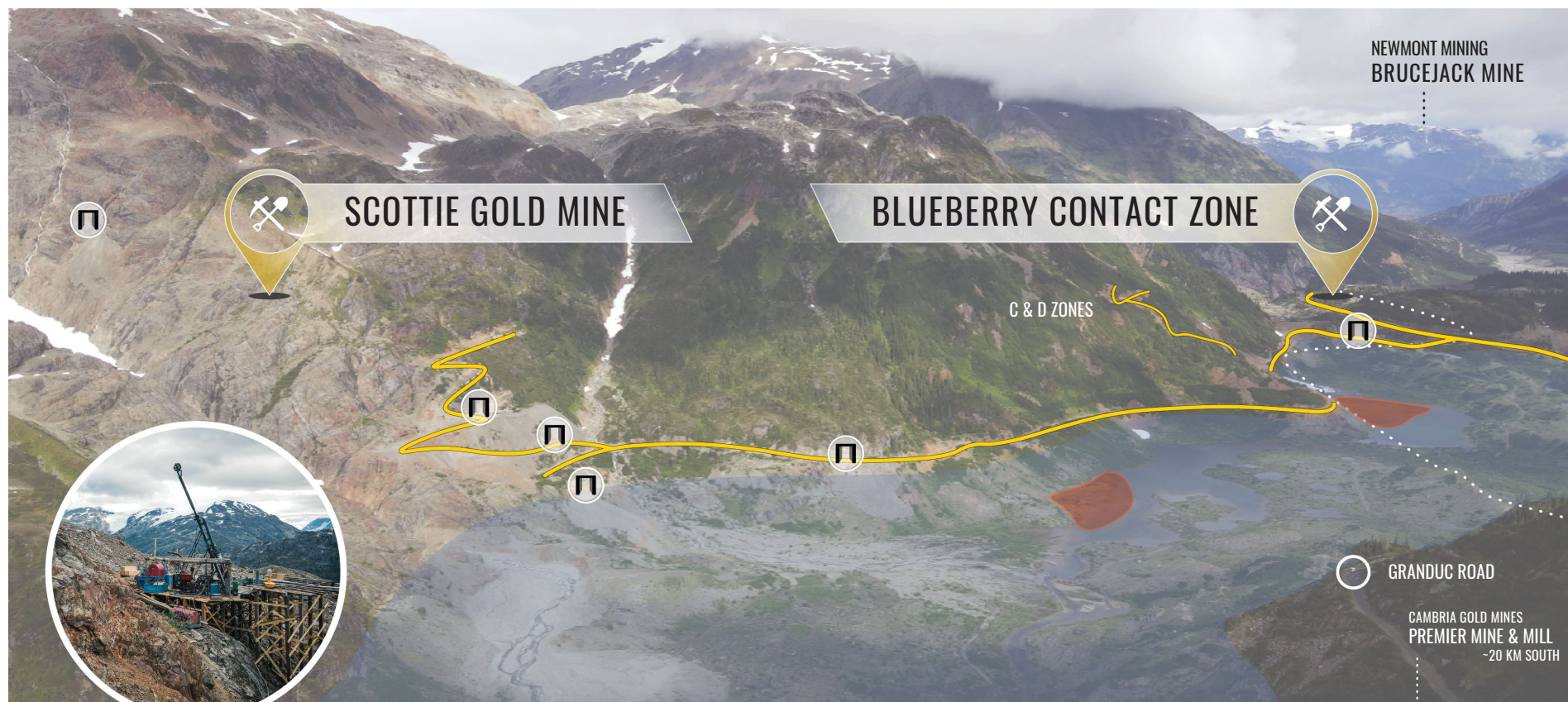
■ SCOTTIE RESOURCES
 ■ NEWMONT MINING
 ■ CAMBRIA GOLD MINES
 ⚒ PAST-PRODUCER
 — POWER LINE
 - - - US-CAN BORDER
 — 4-SEASON ROAD
 ○ MINFILE OCCURENCE

0 10 20 km

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PROJECT OVERVIEW



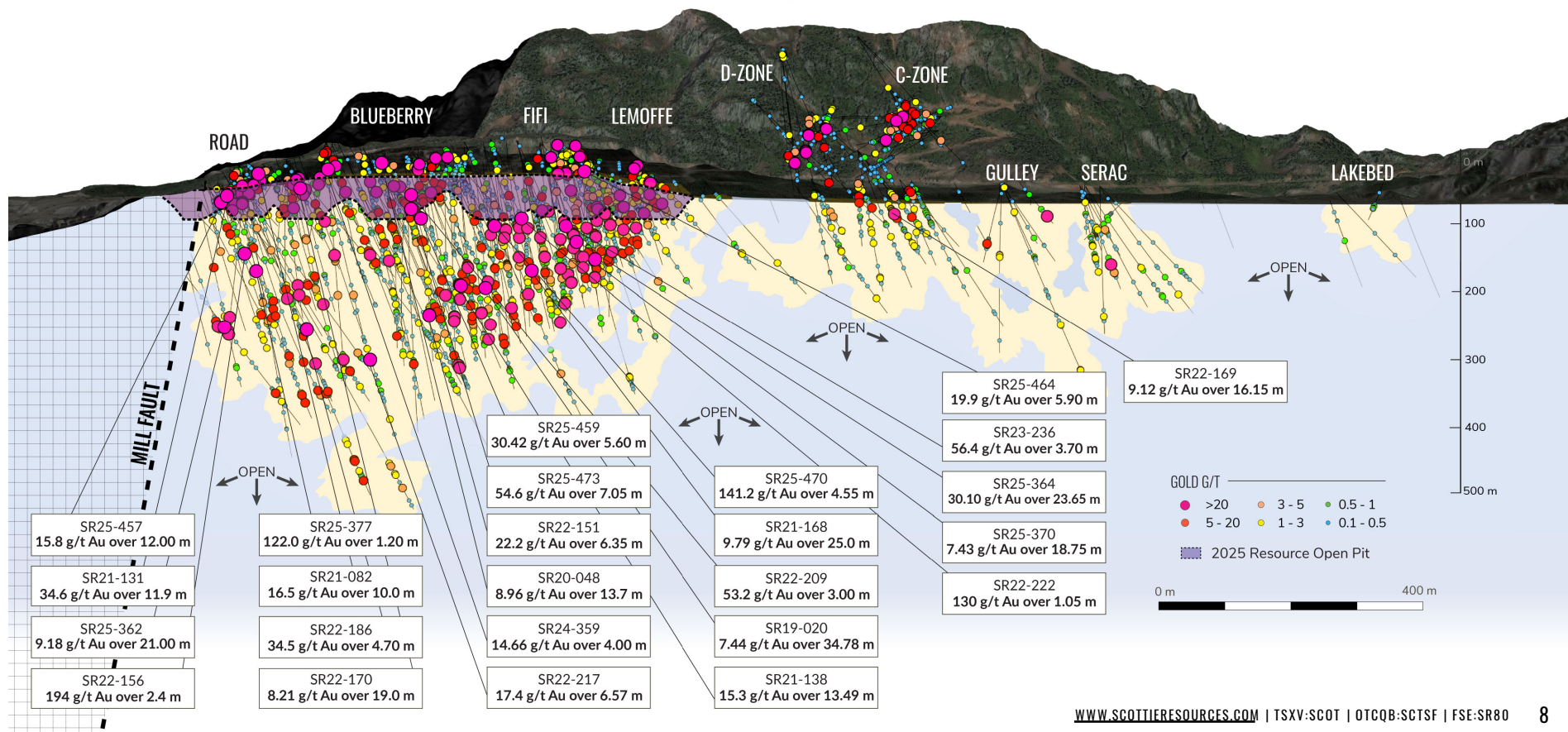
DRILLING AT THE SCOTTIE GOLD MINE, 2025

2.0 KILOMETRES BLUEBERRY CONTACT ZONE

Viewing Angle East 090°

North

South



THE SCOTTIE GOLD MINE

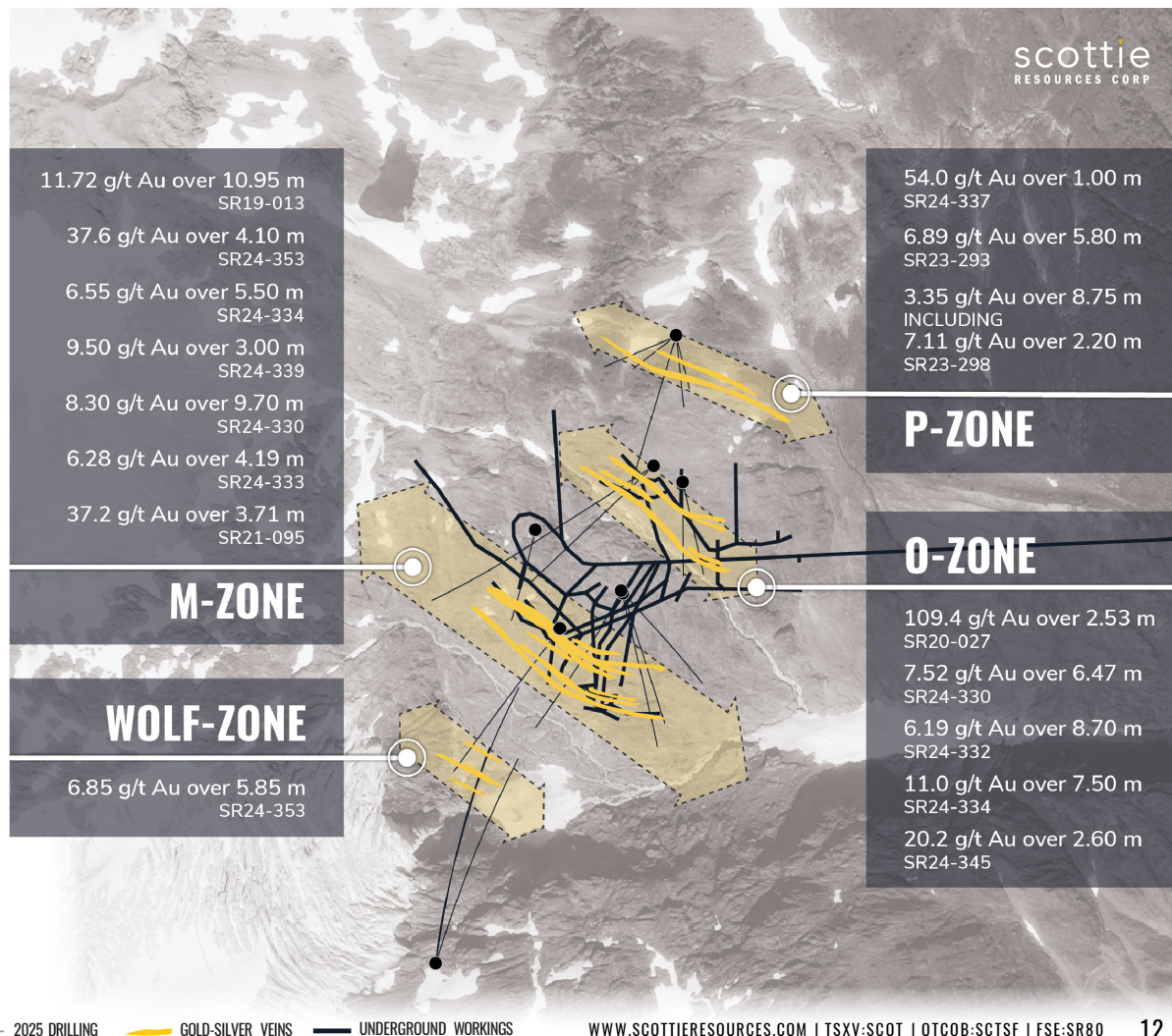
Historic drilling was production focused
Average hole length was only 75.2 m long

Mine produced 95,426 ounces of gold
from 1981-1984

Average recovered grade of 16.2 g/t gold

Operated with a 10 g/t gold cutoff

Mine Permit (M139) - Care and Maintenance



RESOURCE ESTIMATE

703
kOz
GOLD

PIT CONSTRAINED RESOURCE

174
kOz

528
kOz

UNDERGROUND RESOURCE

Cutoff Au (g/t)	Tonnes (ktonnes)	Au (g/t)	Au Metal (kOz)
0.7	1,707	3.17	174
Cutoff Au (g/t)	Tonnes (ktonnes)	Au (g/t)	Au Metal (kOz)
2.5	1,897	8.66	528
Cutoff Au (g/t)	Tonnes (ktonnes)	Au (g/t)	Au Metal (kOz)
varies	3,604	6.06	703

Released May 7, 2025

DSO OPERATION

Using ore sorting technology, DSO will eliminate the need for a gold processing plant and tailings facility, significantly reducing both the capital required and the environmental footprint.

STRATEGY

Commence open pit mining, reducing capital costs as well as start-up and operational risk

TIMING

Structural supply deficit in the Asian copper smelter market allows for extremely low treatment charges for the foreseeable future

PERMITS

Existing mine permit (M139) currently in place, providing pathway to near term production

POSITION

Located 40 km from a deep-sea shipping terminal in one of the lowest-cost commercial shipping lanes between North America and Asia



PRELIMINARY ECONOMIC ASSESSMENT

BLUEBERRY MINE PLAN

Mine payback 1.2 years (US\$2600 DSO model)

Open pit grade 7.71 g/t gold (79,400 oz)

- De-risks project with rapid project payback

Underground grade 6.91 g/t gold (315,800 oz)

Contract mining for both open pit and underground



PRELIMINARY ECONOMIC ASSESSMENT

SCOTTIE GOLD MINE PLAN

Underground grade 6.07 g/t gold (87,800 oz)

Detailed surveying of existing workings required

- May help with sterilization of adjacent stopes
- Planned for 2026

Planned as all new development

- Opportunity for rehab of old workings



PRELIMINARY ECONOMIC ASSESSMENT

SCOTTIE GOLD MINE DSO FINANCIALS

AFTER-TAX VALUE | GOLD PRICE \$2600 USD/oz

NPV ^{5%}	IRR	PAYBACK	NPV/CAPEX
\$215.8 M CAD	60.3%	1.2 YRS	1.7

AFTER-TAX VALUE | GOLD PRICE \$3400 USD/oz

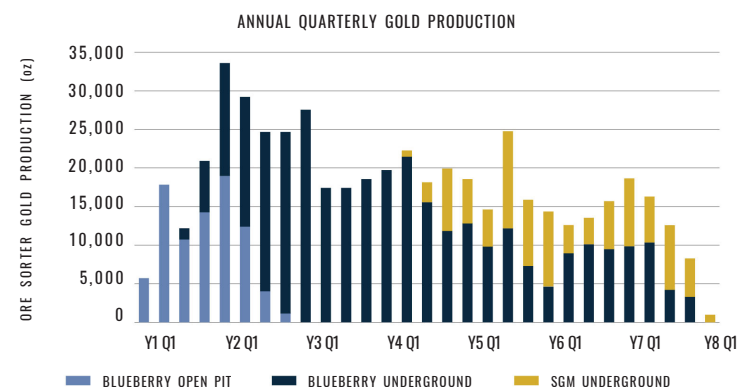
NPV ^{5%}	IRR	PAYBACK	NPV/CAPEX
\$442.0 M CAD	107.9%	0.8 YRS	3.4

AFTER-TAX VALUE | GOLD PRICE \$4200 USD/oz

NPV ^{5%}	IRR	PAYBACK	NPV/CAPEX
\$668.3 M CAD	153.2%	0.6 YRS	5.2

PEA DSO Base Case USD\$2600/oz gold, released October 28th, 2025

MINE LIFE	7 YEARS
AVERAGE GRADE	6.86 g/t gold
GOLD RECOVERY	94.7%
AVG. ANNUAL PRODUCTION	65,400 Oz
AVG. ANNUAL SORTED TONNAGE	274 kt



PRELIMINARY ECONOMIC ASSESSMENT

TOLL MILLING SCENARIO

Conceptual Toll Milling Opportunity with Premier Mill

- No agreement currently in place
- Located 20 km en route to bulk terminal

Compelling financial opportunity for both operations



AFTER-TAX VALUE | GOLD PRICE \$2600 USD/oz

NPV ^{5%}	IRR	PAYBACK	NPV/CAPEX
\$380.1 M CAD	89.9%	0.9 YRS	3.0

AFTER-TAX VALUE | GOLD PRICE \$3400 USD/oz

NPV ^{5%}	IRR	PAYBACK	NPV/CAPEX
\$606.0 M CAD	135.2%	0.7 YRS	4.7

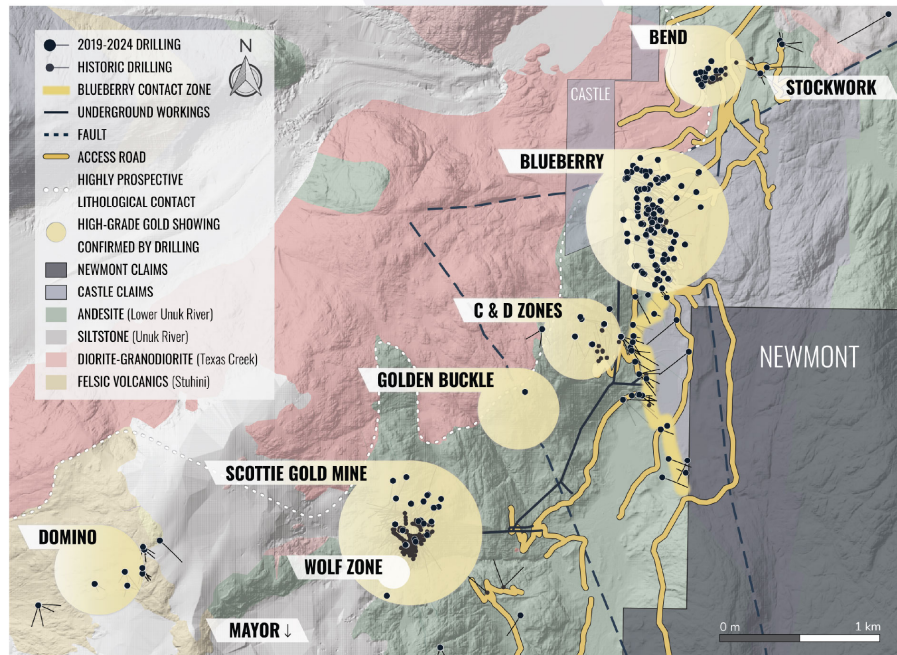
AFTER-TAX VALUE | GOLD PRICE \$4200 USD/oz

NPV ^{5%}	IRR	PAYBACK	NPV/CAPEX
\$831.7 M CAD	177.5%	0.5 YRS	6.5

[PEA DSO Base Case USD\\$2600/oz gold, released October 28th, 2025](#)

RESOURCE UPSIDE

Top Intercepts from 2019 - 2024



AT LEAST PARTIAL INCLUSION IN MRE

M-ZONE SCOTTIE GOLD MINE

PARTIALLY INCLUDED IN MRE

37.6 g/t Au over 4.1 m
37.2 g/t Au over 3.71 m
11.7 g/t Au over 10.95 m

O-ZONE SCOTTIE GOLD MINE

LIMITED INCLUSION IN MRE

109.4 g/t Au over 2.53 m
11.0 g/t Au over 7.5 m
6.19 g/t Au over 8.7 m

BEND

INCLUDED IN MRE

73.32 g/t Au over 4.28 m
46.53 g/t Au over 1.14 m

BLUEBERRY

PARTIALLY INCLUDED IN MRE

194.0 g/t Au over 2.4 m
34.6 g/t Au over 11.9 m
7.4 g/t Au over 34.8 m
9.8 g/t Au over 25.0 m
161 g/t Au over 1.3 m

NOT INCLUDED IN MRE

STOCKWORK ZONE

5.28 g/t Au over 4.5 m

DOMINO

2.48 g/t Au over 15.46 m
12.4 g/t Au over 2.69 m
536 g/t Au grab sample

WOLF ZONE

6.85 g/t Au over 5.85 m

C & D ZONE

36.3 g/t Au over 5.0 m
31.8 g/t Au over 4.0 m
6.82 g/t Au over 6.85 m

MAYOR

9.48 g/t Au & 2,000 g/t Ag
grab sample
1.06 g/t Au & 3,510 g/t Ag
grab sample

2026 WORK PROGRAM

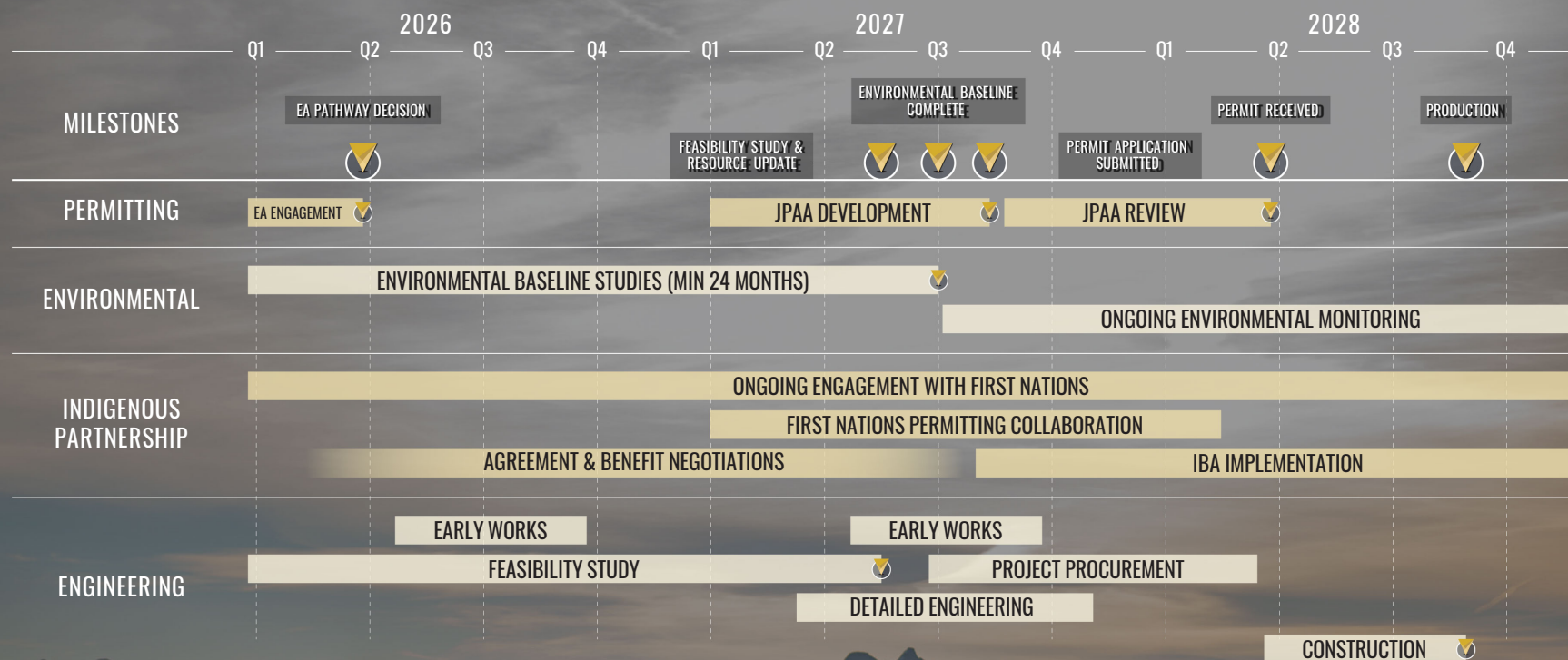
- ✓ 50,000m drill program focused on resource upgrade and expansion, including ~15,000m of exploration drilling
- ✓ Large geophysical surveys (3DIP and MT)
- ✓ Feasibility level mine design engineering
- ✓ Phase III ore sorting study
- ✓ Year 2 of environmental baseline studies



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SGM PROJECT TIMELINE

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FOOTNOTES

¹ Schaft Creek Preliminary Economic Assessment (PEA), NI 43-101 Technical Report, Sept 10, 2021

² Galore Creek Reserves and Resources, Teck Annual Report, 2018

³ KSM Prefeasibility Study and Preliminary Economic Assessment, NI 43-101 Technical Report, Aug 8, 2022

⁴ Red Chris Operations British Columbia, Canada NI 43-101 Technical Report, Jun 30, 2021

⁵ Eskay Creek Project NI 43-101 Technical Report and Feasibility Study, Sept 19, 2022

⁶ NI-43-101 Technical Report for the Treaty Creek Project, Apr 28, 2023

