Building the Foundation for Growth in 2026

TSX: TSK **OTCQX:** TSKFF

Corporate Presentation
September 2026

Forward-Looking Statements

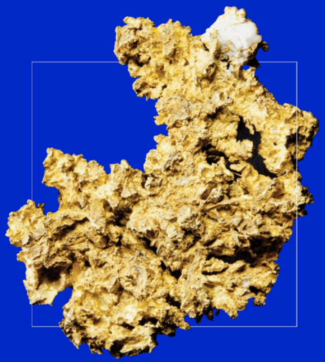
Certain statements contained in this presentation constitute forward-looking information, which reflect the expectations of management Talisker Resources Ltd. ("Talisker" or the "Company"). These statements relate to future events or future performance and matters that are not historical facts and are based on Talisker's current belief or assumptions as to the outcome and timing of such future events. Forward-looking statements in this fact sheet include statements regarding the Company's future production profile and plan, additional mines, mineral resource base, PEA, exploration upside, all future financial and operating performance, and all events starting in 2026. Various assumptions or factors are typically applied in drawing conclusions or making the forecasts or projections set out in forward-looking information. Those assumptions and factors are based on information currently available to Talisker. Although such statements are based on reasonable assumptions of Talisker's management, there can be no assurance that any conclusions or forecasts will prove to be accurate. In particular, the Company advises that it does not have defined mineral reserves and it has not based its production decision on a feasibility study of mineral reserves demonstrating economic and technical viability, and, as a result, there may be an increased uncertainty of achieving any particular level of recovery of minerals or the cost of such recovery, including increased risks associated with developing a commercially mineable deposit.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include risks inherent in the exploration, development and operation of mineral deposits, including risks relating to changes in project parameters as plans continue to be redefined, risks relating to variations in grade or recovery rates, risks relating to changes in mineral prices and the worldwide demand for and supply of minerals, risks related to increased competition and current global financial conditions, access and supply risks, reliance on key personnel, operational risks regulatory risks, including risks relating to the acquisition of the necessary licenses and permits, financing, capitalization and liquidity risks, title and environmental risks and risks relating to the failure to receive all requisite shareholder and regulatory approvals. Furthermore, historically, projects that are in production without defined mineral reserves have a much higher risk of economic and technical failure. There is no guarantee that production will proceed as anticipated or at all or that anticipated production costs will be achieved.

The forward-looking information contained in this fact sheet is made as of the date hereof, and Talisker is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.

Certain material assumptions regarding such forward-looking statements are discussed in Talisker's latest MD&A, its most recent Annual Information Form and other public filings of Talisker, which are available under Talisker's issuer profile at SEDAR+ (www.sedarplus.ca).

Vision



To become a multi-mine gold producer by developing a district scale gold belt with production of more than 200,000 ounces of gold annually

Catalysts Driving Value

3.4 Moz
Global Resource

100,000 m
Drill Program Underway

Stable Jurisdiction

750 TPD
Permit Submitted
And Underway

PEA 2026

PEA Highlights

Talisker RESOURCES

NPV $1B

After-tax NPV 5% of C$1,048, based on a gold price of **US$3,500**/oz.

IRR 31.3%

based on a gold price of **US$3,500**/oz.

110,000 oz

Average annual production of 110 thousand ounces of gold per year over a life of mine of **14** years. (2,700 tpd)

C $416M

Initial capital of C$416 million and sustaining capital of **C$782** million.

US $1,914/oz

AISC, **US$1,782** after mill commissioning. Average total cash cost of **US$1,553**/oz, **US$1,433** after mill construction

C $171M

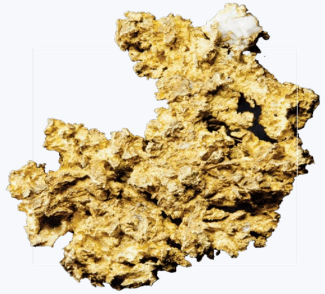
Annual free cash flow

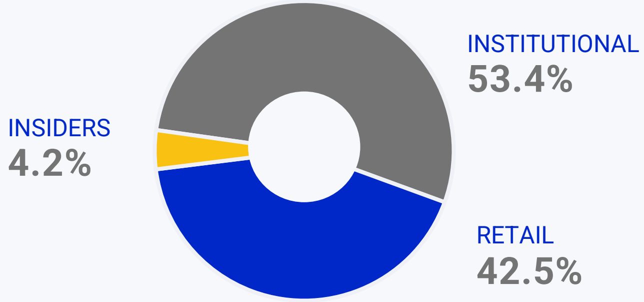
2 Year Payback

From commercial production

Share Structure and Capitalization

Shareholder Breakdown

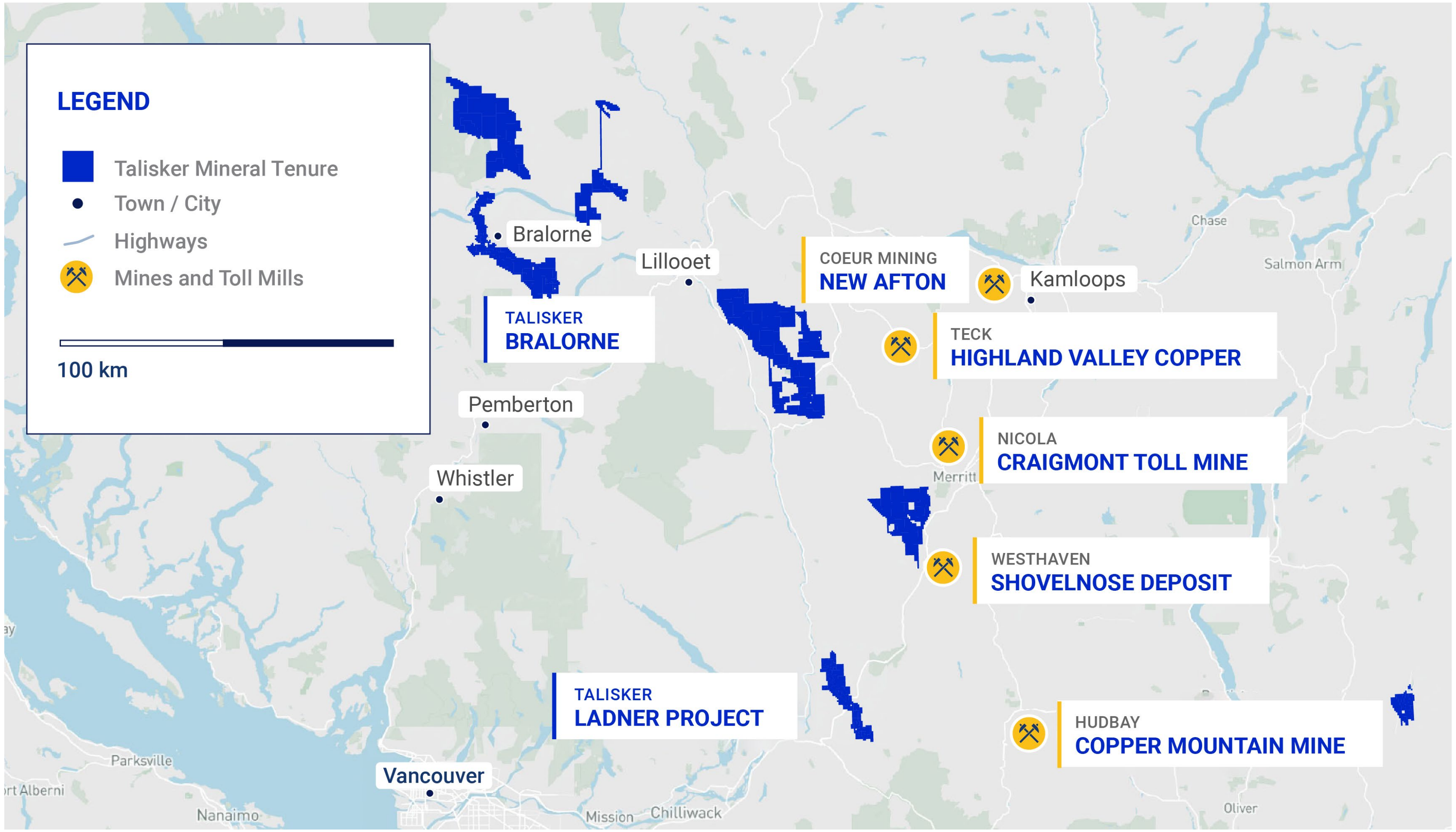




TSX: **TSK** 12 Month Performance

Capital Structure (September 17, 2026)	
TSX /OTCQB Symbols	TSK/TSKFF
52 week high/low	$2.35/1.01
Cash position (June 30, 2026)	$50M
Debt	$1.6M
Credit Facility (Undrawn)	$35M
Common Shares Outstanding	207M
Warrants	39.6M
Options + RSUs	7.4M
FULLY DILUTED SHARES	**251M**
MARKET CAPITALIZATION	**~$300 million**
Analyst Coverage	HE Capital Red Cloud Securities Ventum Capital Markets

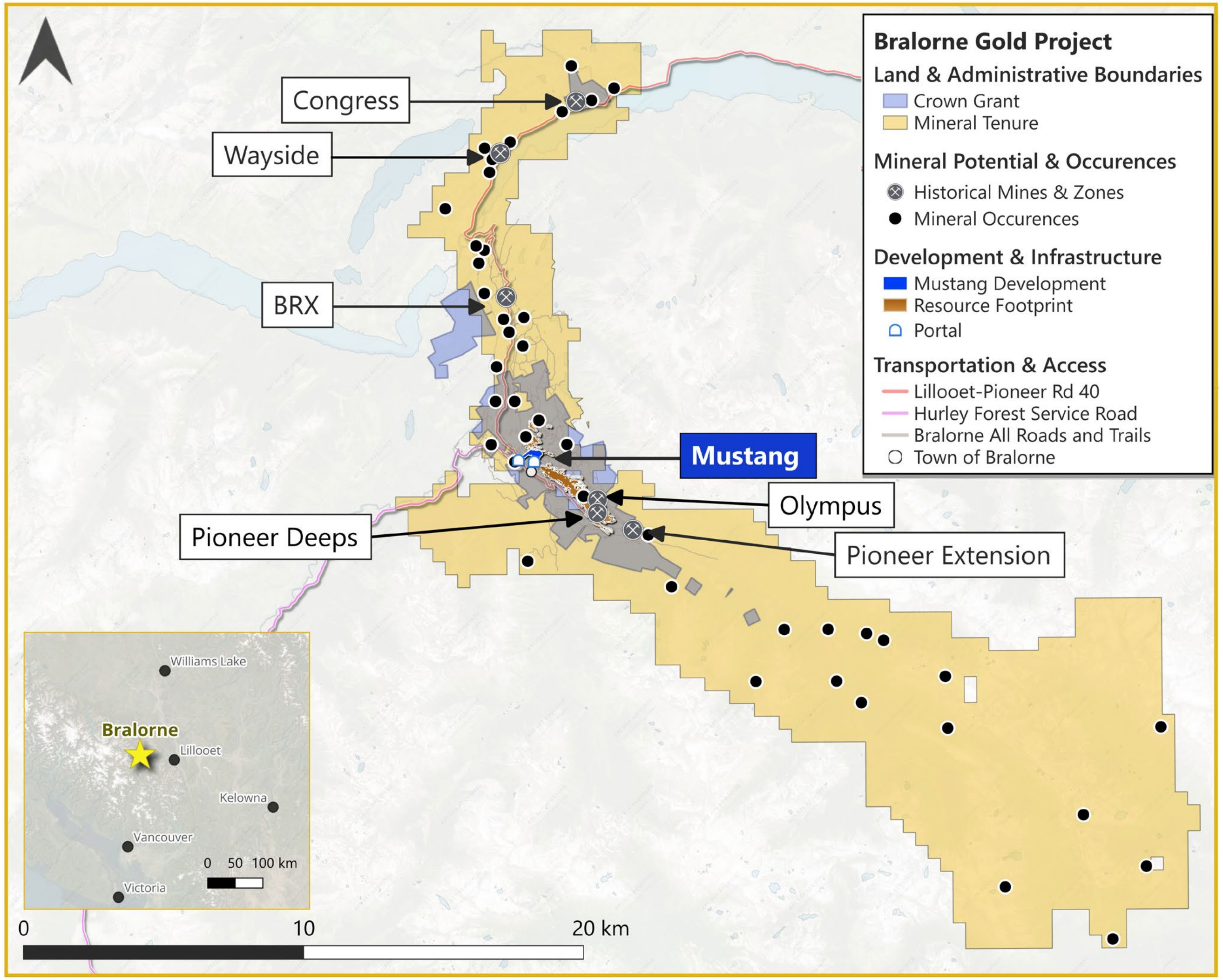
Located in the Heart of BC Mining



- Stable Tier 1 first world jurisdiction
- Extensive mining infrastructure
- Seamless logistics with abundant **highway and rail access**
- **Adjacent large-scale hydro-electric Infrastructure**
- **Connected to** reliable **grid power**
- Processing via **existing toll mills**
- Ready availability **of skilled labour** and **favourable operating climate**
- Access to major Port Facility

Bralorne Mineral Resource Estimate (MRE)*

Global resource increased by 100%



Area	Resource Class	Mass (Mt)	Average Grade (g/t Au)	Material Content (oz Au)
MUSTANG	Measured	0.068	10.04	21,900
	Indicated	0.333	9.49	101,700
	M + I	**0.401**	**9.58**	**123,600**
	Inferred	2.404	9.32	720,300
OLYMPUS	Indicated	0.319	8.07	82,700
	Inferred	8.824	8.57	2,430,700
TOTAL	Measured	0.068	10.04	21,900
	Indicated	0.652	8.80	184,400
	M + I	**0.72**	**8.91**	**206,300**
	Inferred	**11.228**	**8.73**	**3,151,000**

From Discovery to Production in 5 Years

2020-2025

195,000 m
of diamond drilling

Initial MRE
1.60Moz

Mine design
and permitting

Portal and decline
completed

Secured
key **financing**

First Nation
production agreement

Milling agreement
finalised (up to 1,500
t/d capacity)

FIRST GOLD SALE
And revenue from
Mustang mine

Positioned for Growth – 5 Year Plan

A Company that Delivers on Promises

2026

Resource Update (Q2)

PEA and Engineering of onsite mill (Q3)

Mustang Ramp up to 500 t/d (Q3)

Installation of ore sorter planned for Q3

Scoping development of second mine (Olympus)

2027

Submit permit amendment for onsite mill, Olympus mine

Resource conversion drilling for Olympus

Mustang Ramp up to 750 t/d

Scoping development of third Mine (Congress)

2028

Initiation of mill preconstruction works

Mustang Ramp up to 1,000 t/d

Portal and decline development at Olympus

2029

Olympus mine starts production

Commissioning of onsite mill and processing plant

Resource drilling at Congress

2030

Olympus ramp up to 500 t/d

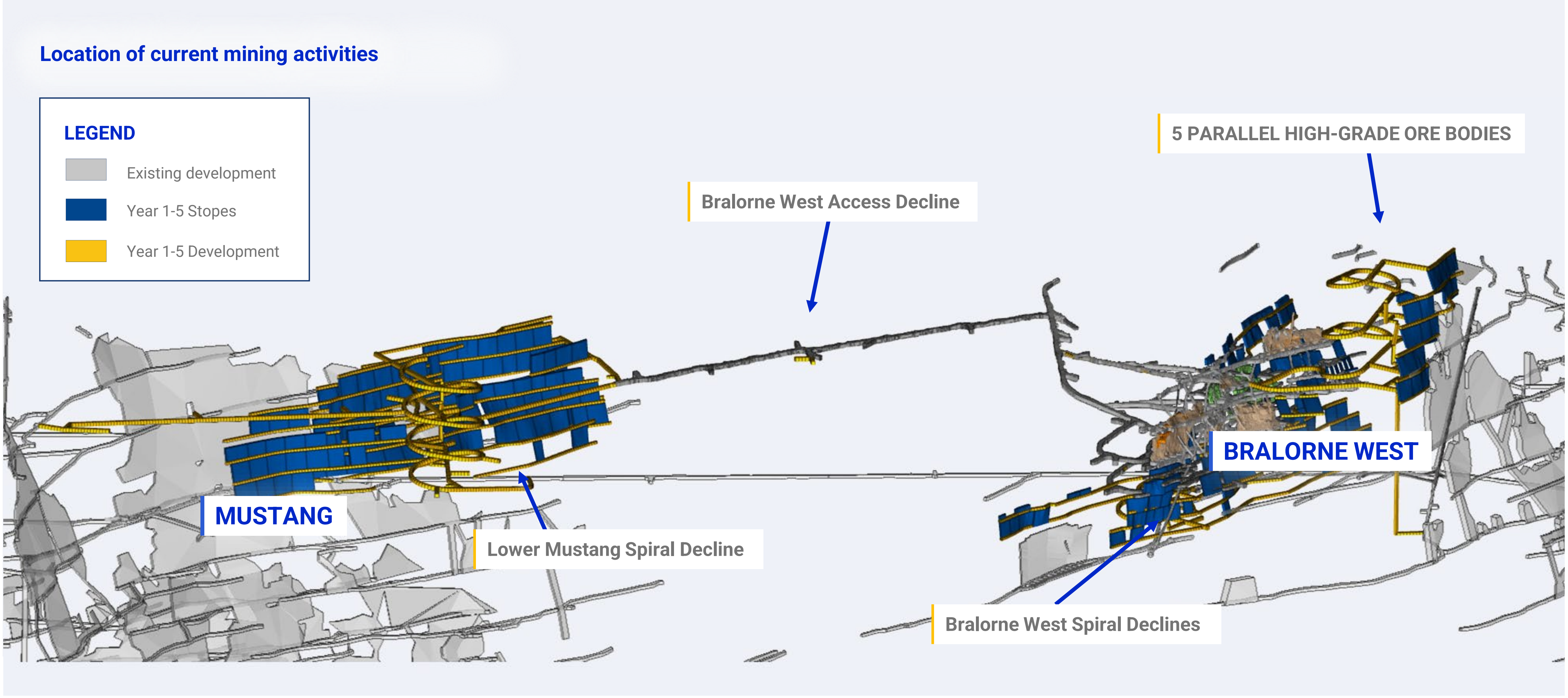
Congress PEA

Initiate Congress Mine Permitting

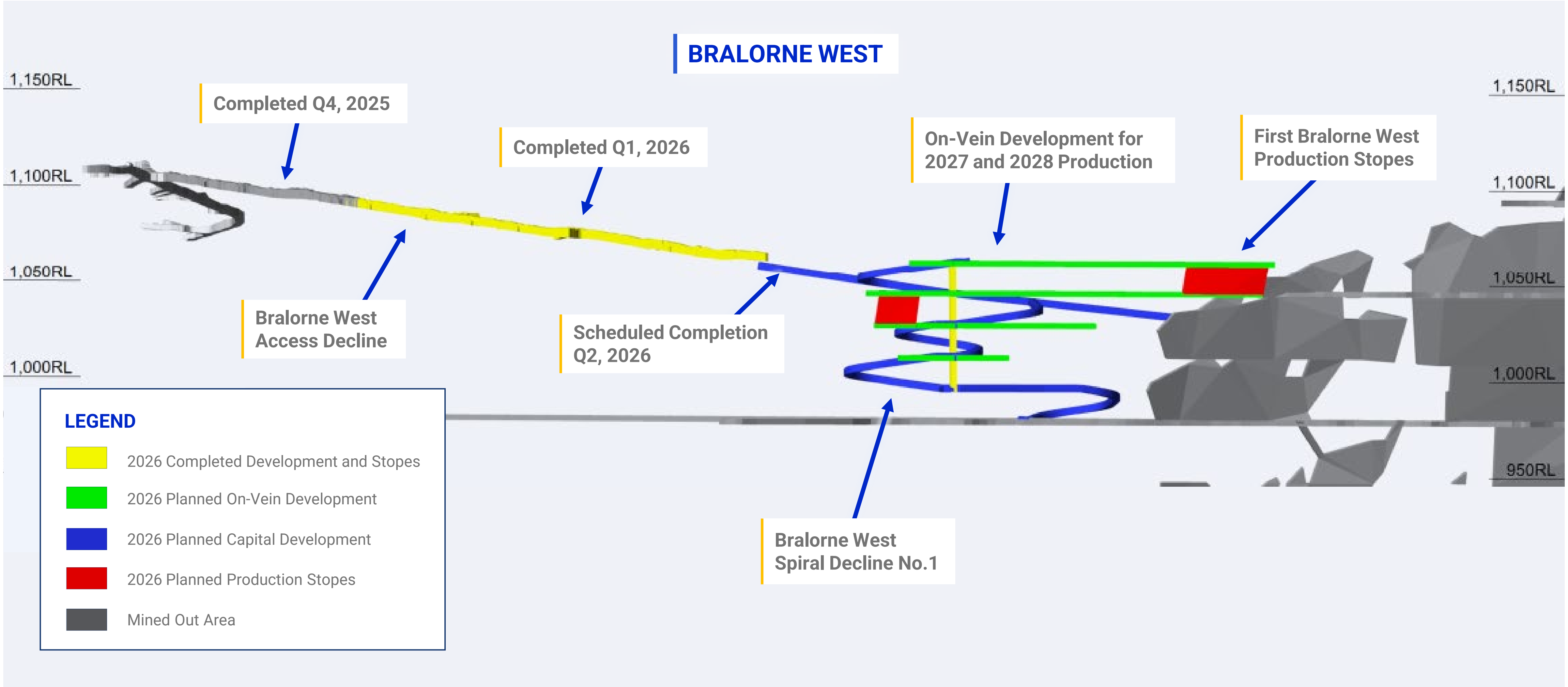
Production Overview

Talisker RESOURCES

Mid-Term Production Plan

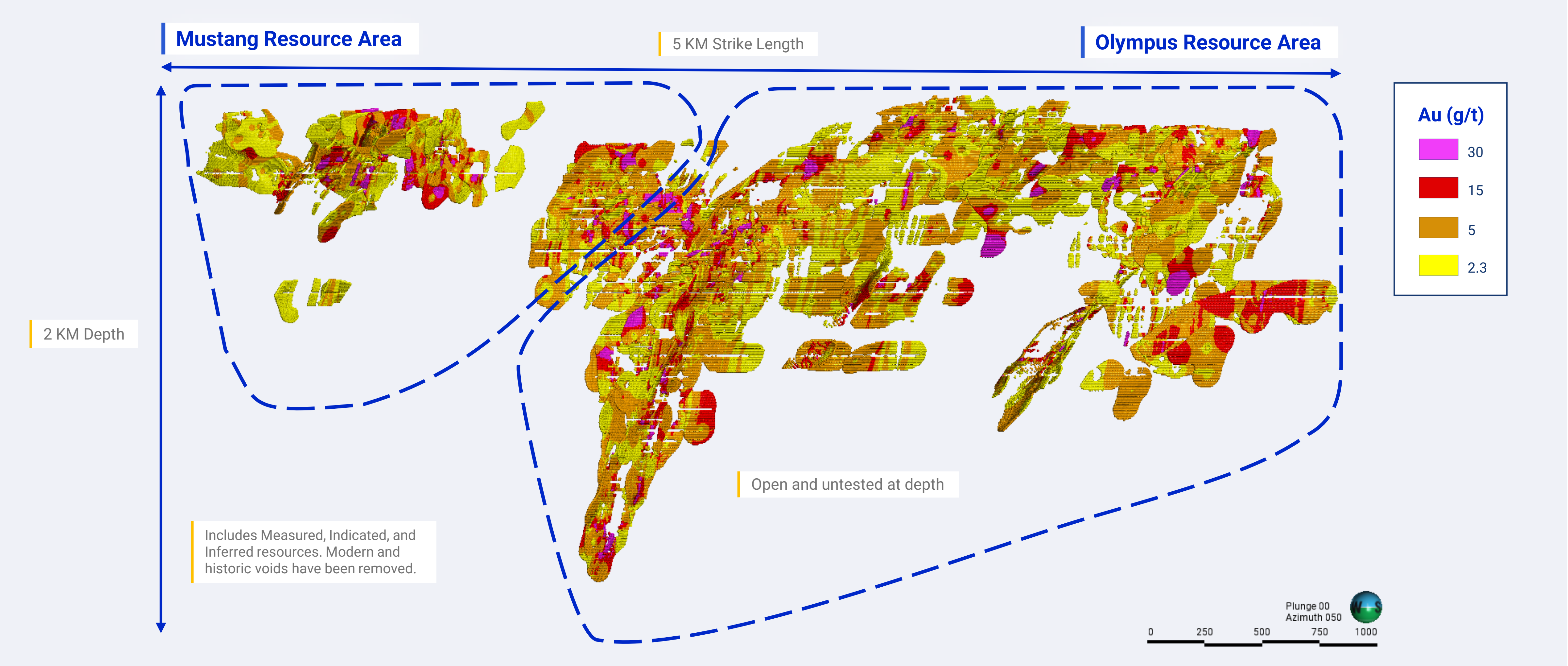


2026 Production - Bralorne West Mining Zone



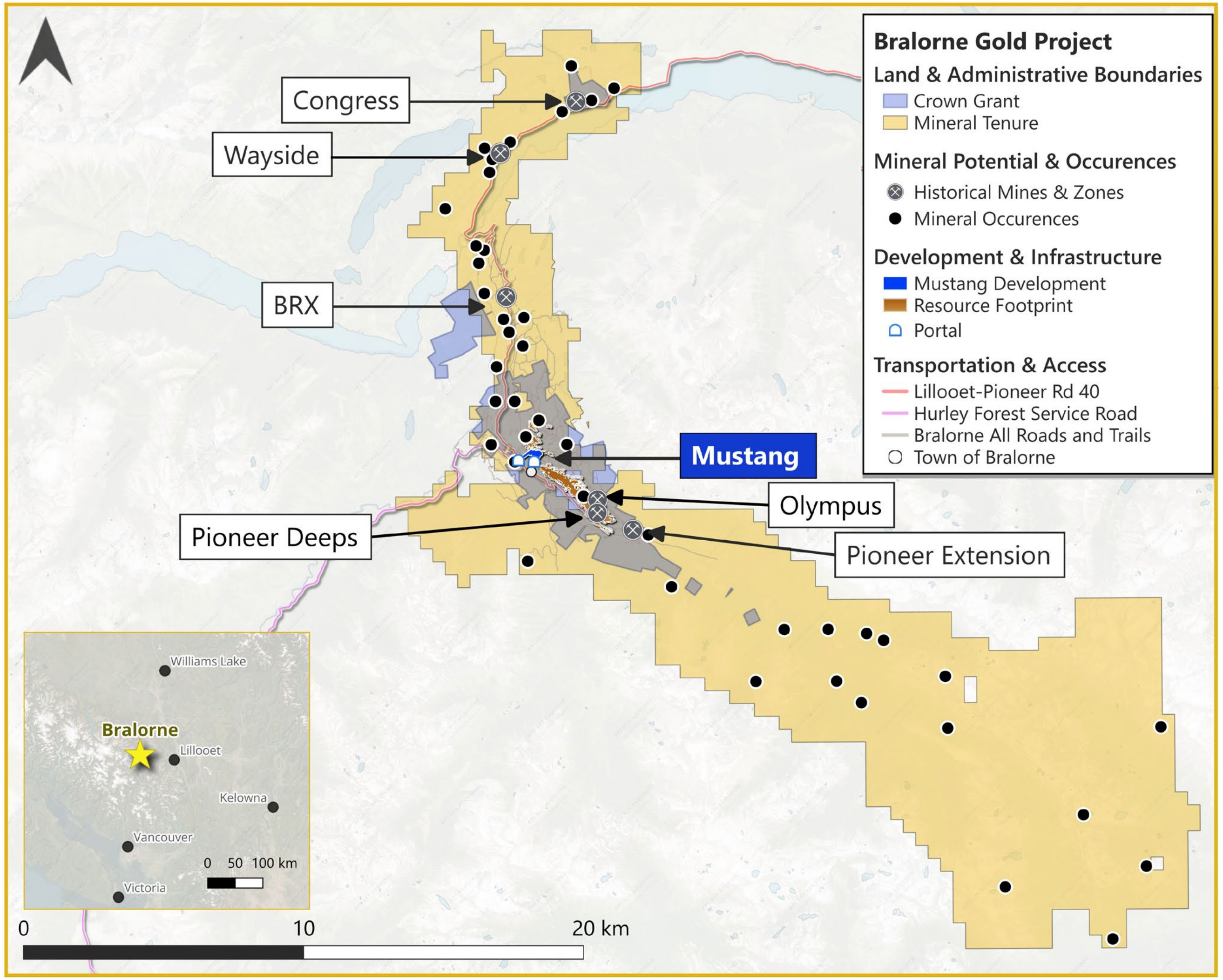
2026 Mineral Resource Update

Bralorne Gold Mines 2026 Mineral Resource



Developing a Mining District

- 33km strike length mineralised district
- 14,000ha - 100% Talisker owned
- 47 known mineral occurrences and historic mines
- Congress Historic Resource 186Koz @ 9.1 g/t Au from surface to 200m[1]
- BRX first-pass drilling results up to 329 g/t Au
- Limited modern exploration across belt; developing exploration plan
- Potential for multiple mining areas processed in a central milling complex



Compelling Value Proposition

Robust, district-scale, multi-year growth story

WELL CAPITALIZED

Funded to production

First revenue reported Q3 2025

LOW CAPEX & RAPID STARTUP

Offsite processing

Close to surface requires limited development

Up to 1,500 t/d Milling Agreement

HIGH-GRADE RESOURCE BASE [1, 2]

184,000 ozs Measured and Indicated; 3.15 Mozs inferred defined at Bralorne

PEA to be published in Q3

105,000 metre drill program underway

LARGE EXPLORATION UPSIDE [1]

5 Moz+ upside based on historic drift assays and drilling

33 km strike mineralised length of district untested

GROWING PRODUCTION PROFILE

Pathway to **100 koz/year by 2028**

Second Mine planned for 2029

1. Refer to “Historic Resource Estimate” in End Notes, slide 22
2. Refer to the Mineral Resource Estimate on slide 6 and related End Notes, slide 22

Bralorne Gold Project PEA

Assumptions: Gold price USD 3,500/oz | Exchange rate USD/CAD 1,35 | Discount rate 5%

Production	Units	Pre Mill Expansion	Post Mill Expansion	Total
Mine life	yrs	4.0	13.6	**17.6**
Total ore mined	kt	1,252	13,797	**15,050**
Peak annual throughput	tpd	1,500	2,877	**2,877**
Average gold head grade	g/t Au	5.7	3.7	**3.9**
Total contained gold	koz	230	1,653	**1,883**
Average gold recovery	%	93.3%	90.2%	**90.6%**
Total recovered gold, payable	koz	188	1,491	**1,679**
Average gold production, LOM	koz/yr	47	110	**95**
Operating Unit Costs	**Units**	**Pre Mill Expansion**	**Post Mill Expansion**	**Total**
Underground mining	C$/t mined	219.5	113.7	**122.5**
Sorting	C$/t mined	6.7	4.3	**4.5**
Processing	C$/t mined	NA	26.5	**24.3**
Water Treatment	C$/t mined	3.1	2.9	**2.9**
G&A	C$/t mined	84.9	38.5	**42.4**
Total unit operating costs	C$/t mined	314.3	186.0	**196.7**
Total operating costs	C$ mm	394	2,566	**2,960**
Royalties	C$ mm	27	331	**358**
Offsite charges / refining / transport	C$ mm	197	5	**202**

Bralorne Gold Project PEA

Assumptions: Gold price USD 3,500/oz | Exchange rate USD/CAD 1,35 | Discount rate 5%

Operating Costs	Units	Pre Mill Expansion	Post Mill Expansion	Total
Total cash costs[1]	US$/oz	2,509	1,433	**1,553**
All-in sustaining costs (AISC)[1]	US$/oz	2,957	1,782	**1,914**
Capital Expenditures	**Units**	**Pre Mill Expansion**	**Post Mill Expansion**	**Total**
Initial capital	C$ mm	416	-	**416**
Sustaining capital	C$ mm	114	669	**782**
Closure costs	C$ mm	-	35	**35**
Total capital expenditures	C$ mm	530	704	**1,233**
Economics (After-Tax)	**Units**			
Total free cash flow, LOM[1]	C$ mm			**1,934**
Net Present Value (NPV5%)	C$ mm			**1,048**
Internal Rate of Return (IRR)	%			**31.3%**
Payback, after expansion	yrs			**2.1**
Average free cash flow, LOM[1]	C$ mm/yr			**171**

Corporate Leadership

Management

TERRY HARBORT
CEO, President, Director

ANDRES TINAJERO
Chief Financial Officer

LEONARDO DE SOUZA
QP, Vice President, Resource Development

FELIPE CASTANEDA
Vice President, Technical Services

RICHARD MURRELL
General Manager - Bralorne

KYLE ORR
Vice President, Exploration

LINDSAY DUNLOP
Vice President, Investor Relations

CHARLOTTE MAY
Corporate Secretary

Directors

DUNCAN MIDDLEMISS
Chairman

STEPHEN BURLETON

TERRY HARBORT

ROBERT POWER

MORRIS PRYCHIDNY

DANIELLE SPETHMANN

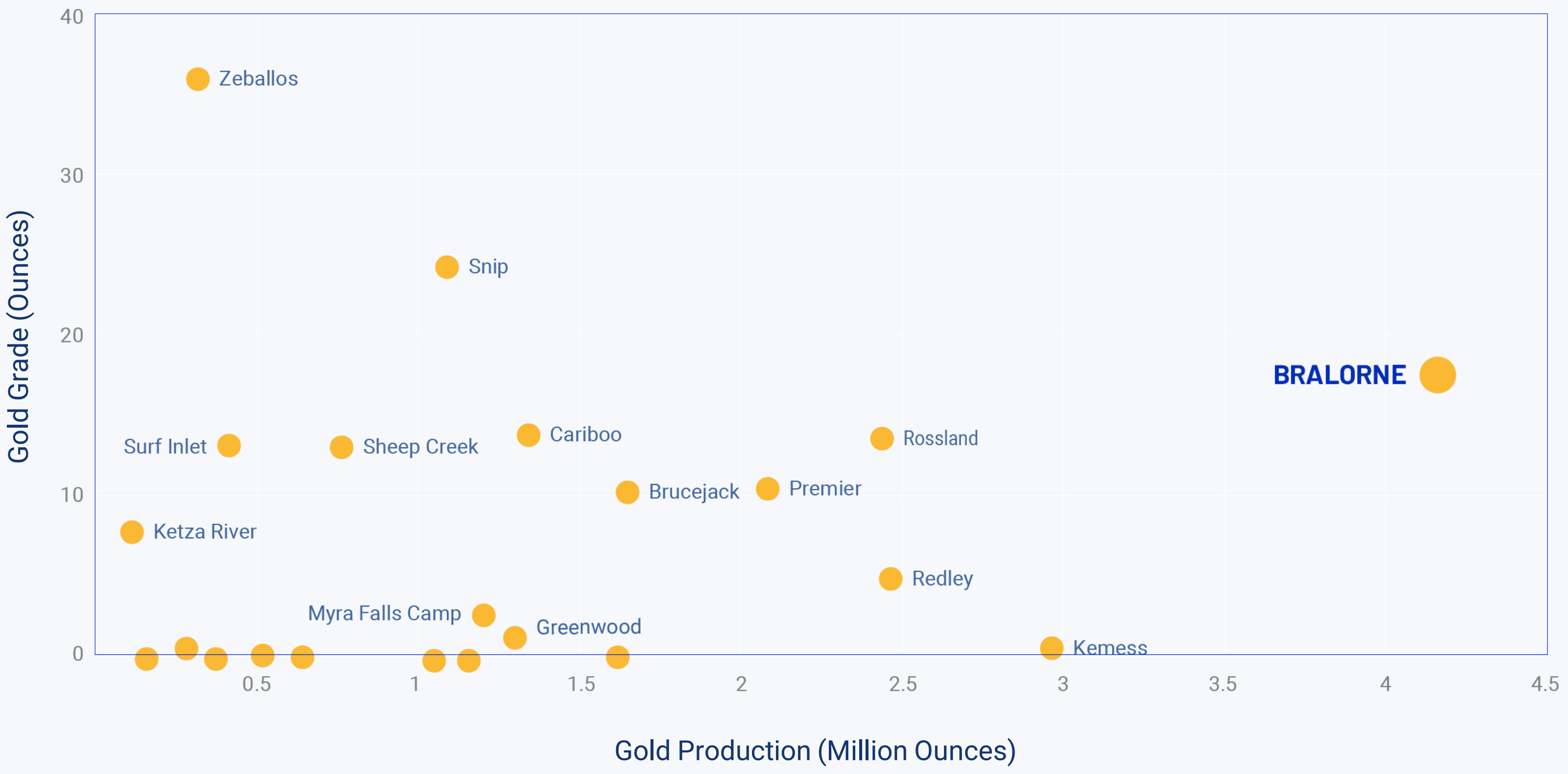
CHRISTY SMITH

ERIC TREMBLAY

Bralorne

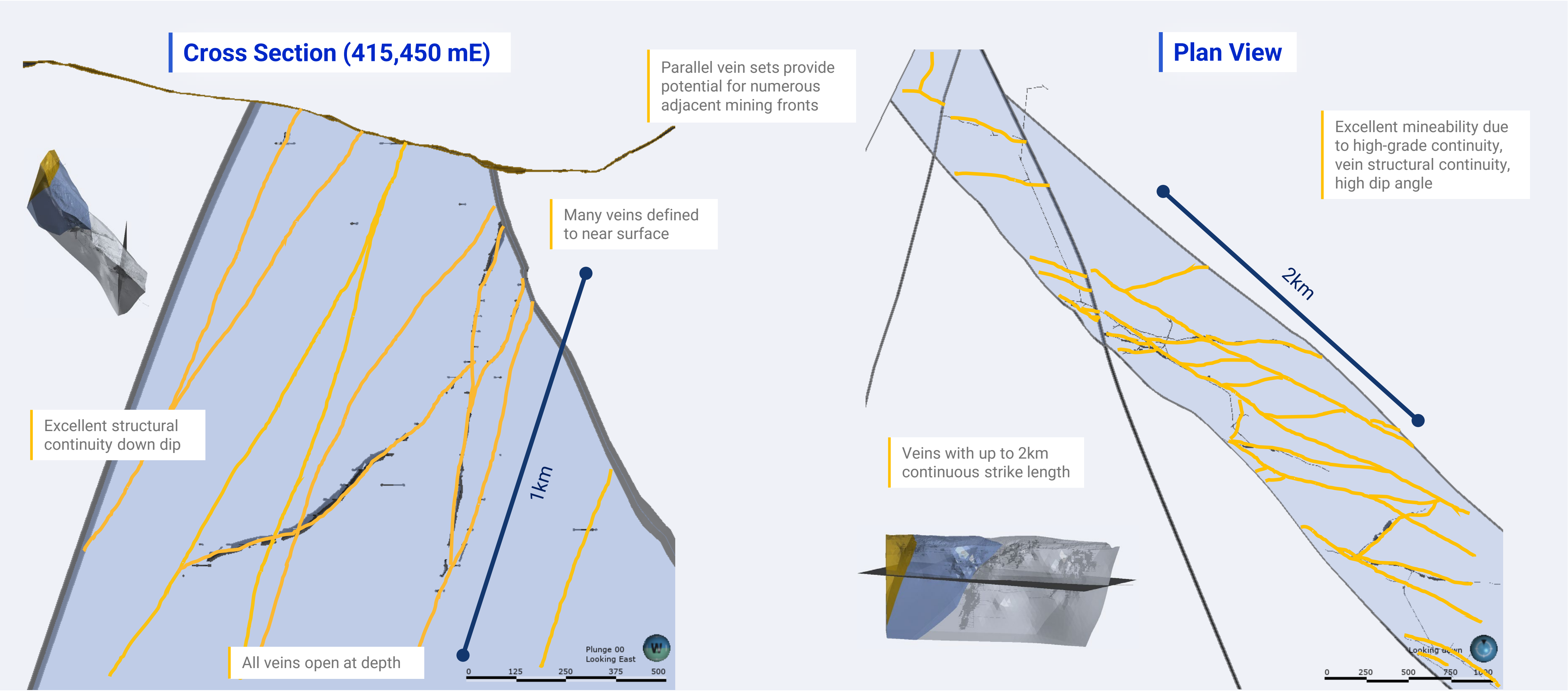
Largest gold camp in Western Canada

Gold Producers in British Columbia



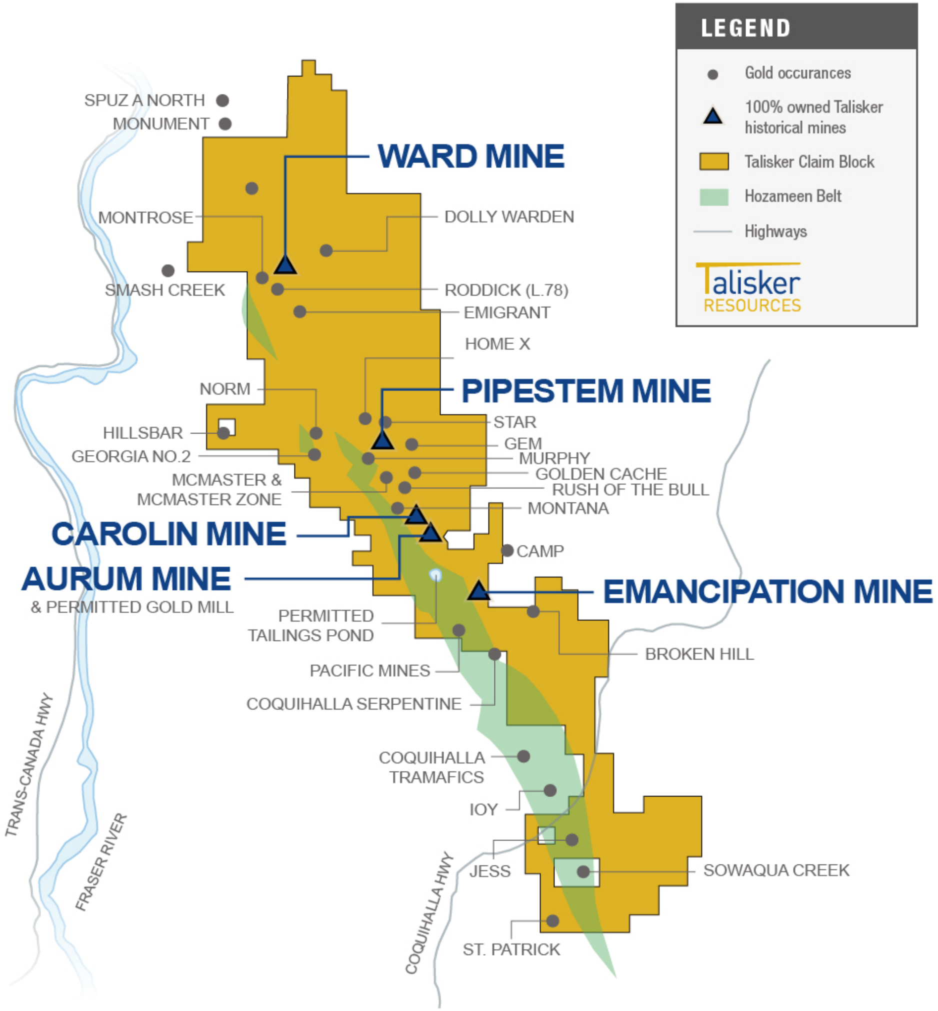
- Historic output: **4.2 Moz at 17.7 g/t** demonstrating exceptional grade and continuity
- Proven ore continuity: **2,300 oz per vertical metre**, from 2.5 km strike length to 1.9 km depth
- High-grade cores with brecciated halos – advantageous for selective mining

Bralorne Vein Array



Ladner Gold Project

- 5 Historical Mines – 24 known Gold Occurrences
- Compliant 691,540 oz Inferred Gold Resource*
- Major Mines Permit (M-138) in place
- 144km2 contiguous land package – ~28kms x 5kms
- Under-explored district scale gold system along Hozameen Fault (Coquihalla Gold Belt)
- Extensive geological database that includes 600+ drill holes and 50,000+ metres of drilling
- Recently completed underground survey and updated 3D model
- Metallurgical test work by indicates overall gold recoveries of up to 94.5% possible
- Extensive Infrastructure: dewatered underground development, tailings facility, power and water available, easy 12-month road access from the Coquihalla Highway



Ladner Tailings JV

Talisker RESOURCES

- Signed LOI with Regeneration Enterprises to form JV to process tailings
- Regeneration to fund, Talisker to retain equipment and facilities
- Tailings indicated resource of 445,000t grading @ 1.64 g/t for 24,000oz Au, inferred resource of 93,000t @ at 1.64 g/t for 5,000oz AU
- Resource represents 60% of the tailings material
- Remaining 40% remains undrilled
- UBC Study - regrind to P80 of 93µm returned average concentrate leach recoveries of 81.6%
- Regeneration to Rehabilitate to Original State
- Additional opportunity for cash flow opportunity, process equipment and facilities, reduction in mine closure requirements

Endnotes

Technical Information and Qualified Person
The scientific and technical information contained in this presentation has been reviewed and approved by Leonardo de Souza (BSc, AusIMM (CP) Membership 224827), Talisker's Vice President, Resource Development, who is a "qualified person" within the meaning of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*.

Historic Resource Estimates
A qualified person has not done sufficient work to classify the historical estimates as current mineral resources and the Company is not treating the historical estimates as current mineral resources. More work, including, but not limited to, drilling, will be required to conform the estimates to current CIM Definition Standards. Investors are cautioned that the historical estimates do not mean or imply that additional mineral resources exist in the Bralorne District. The Company has not undertaken any independent investigation of the historical estimates nor has it independently analyzed the results of the previous exploration work in order to verify the accuracy of the information. The Company believes that the historical estimates are relevant to continuing exploration on the Bralorne property.

Bralorne MRE
The Bralorne Gold Project has a current mineral resource estimate of 720,000 tonnes with an average grade of 8.91 g/t for 206,300 ounces in the Measured and Indicated category and 11,228,000 tonnes at 8.73 g/t for 3,151,900 ounces in the Inferred category. The mineral resource was estimated by Ben Eggers, MAIG, P.Geo. of SGS Geological Services, an independent Qualified Person as defined by NI 43-101. Mr. Eggers conducted a site visit to the Bralorne Gold Project on January 30 - 31, 2026 and has reviewed and validated the sampling, analytical and QA/QC data underlying the technical information disclosed herein. The mineral resource estimate was peer reviewed by Allan Armitage, Ph.D., P.Geo. of SGS Geological Services, an independent Qualified Person as defined by NI 43-101. Dr. Armitage conducted a site visit to the Bralorne Property on January 30 - 31, 2026. A technical report for the Bralorne Gold Project and the MRE, prepared in accordance with NI 43-101, will be filed under the Company's profile on SEDAR+ at www.sedarplus.ca within 45 days of the news release issued on May 14, 2026 titled "Talisker Announces 2026 Mineral Resource Statement for the Barlorne Gold Project." Readers are encouraged to read the technical report in its entirety, including all qualifications, assumptions, exclusions and risks that relate to the MRE. The technical report is intended to be read as a whole, and sections should not be read or relied upon out of context.