
Kingfisher
METALS
Built for the Next Discovery
Advancing the Largest Early-Stage Copper and Gold Project
in BC's Golden Triangle with a Proven Technical Team
2026 Beaver Creek
Precious Metals Summit
TSXV: KFR
OTCQX: KGFMF
FSE: 9700
www.kingfishermetals.com
Sept 2026

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This presentation contains "forward-looking information" concerning the future financial or operating performance of Kingfisher Metals Corp. ("Kingfisher" or the "Company") and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "seeks", "believes", "anticipates", "plans", "continues", "budget", "scheduled", "estimates", "expects", "forecasts", "intends", "projects", "predicts", "proposes", "potential", "targets" and variations of such words and phrases, or by statements that certain actions, events or results "may", "will", "could", "would", "should" or "might" "be taken", "occur" or "be achieved". Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of Kingfisher. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Kingfisher believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak including the COVID-19 pandemic will have no or minimal impact to Kingfisher's business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Kingfisher will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Kingfisher's expectations include, among others, the actual results of current exploration activities being different than those anticipated by Kingfisher, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Kingfisher has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Kingfisher does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's property.

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation is not an offer to purchase securities and does not constitute an offering document under Securities legislation. All information is presented in Canadian dollars unless otherwise stated; as of the date indicated on the front of this presentation. This presentation contains information obtained by the Company from third parties. The Company believes such information to be accurate but has not independently verified such information.

The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future work will include verification of the data.

Assumptions used in USD for the copper equivalent calculation (CuEq) were metal prices of $4.00/lb copper, $3,000/oz gold, and $30/oz silver. No current or historical metallurgical work has been completed therefore recoveries assumed to be 80% for copper, 80% for gold and 80% for silver. The following equations was used to calculate the copper equivalence: CuEq = copper (%) + (gold (g/t) x 1.0938) + (silver (g/t) x 0.0109). Differences may occur due to rounding. Assumptions used in USD for the gold equivalent calculation (AuEq) were metal prices of $4.00/lb copper, $3,000/oz gold, and $30/oz silver. No current or historical metallurgical work has been completed therefore recoveries assumed to be 80% for copper, 80% for gold and 80% for silver. The following equations was used to calculate the copper equivalence: AuEq = gold (g/t) + (copper (%) x 0.9143) + (silver (g/t) x 0.0100). Differences may occur due to rounding. Equivalency calculations are used for illustrative purposes and do not imply that the metals are economically recoverable.

Tyler Caswell, P. Geo., the Vice President Exploration of the Company, is the Qualified Person as defined by NI 43-101, and has reviewed and approved the technical data and information in this presentation.

Kingfisher METALS

MINING in BC, CANADA IS BOOMING!



Nisga'a and Tahltan Nations and Arrow Transportation Officially Open British Columbia's First Majority Indigenous-Owned Port

Barrick bets on BC with 9.9% Kingfisher stake

Construction beings on a major BC transmission line aimed at powering the Northwest

Agnico greenlights $2.4B Nunavut gold mine

Newmont's Red Chris underground expansion gets regulatory green light in BC

AngloGold Ashanti in $58.5M deal to double Thesis stake

Equinox approves $436M Valentine expansion

BC exploration spending sets record on copper appetite

BC hands Skeena key Eskay Creek permit

Roosen's Osisko greenlights Cariboo gold project in BC

Artemis okays $1.4B Blackwater expansion

Eldorado buys Foran for $2.8B in copper push

Teck Resources and Anglo American announce $70B tie-up in massive mining deal

Teck Resources gives green light to $2.4B BC mine extension

Ottawa investing up to $400m into Teck's Trail smelter in BC

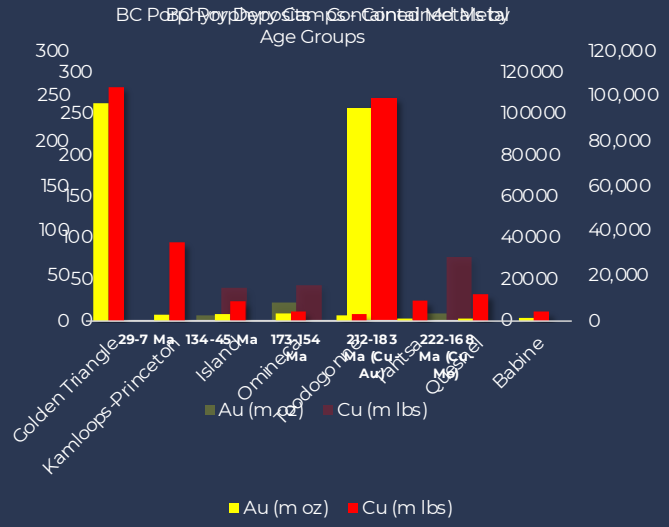
Mining leads Carney's $1T investor pitchbook

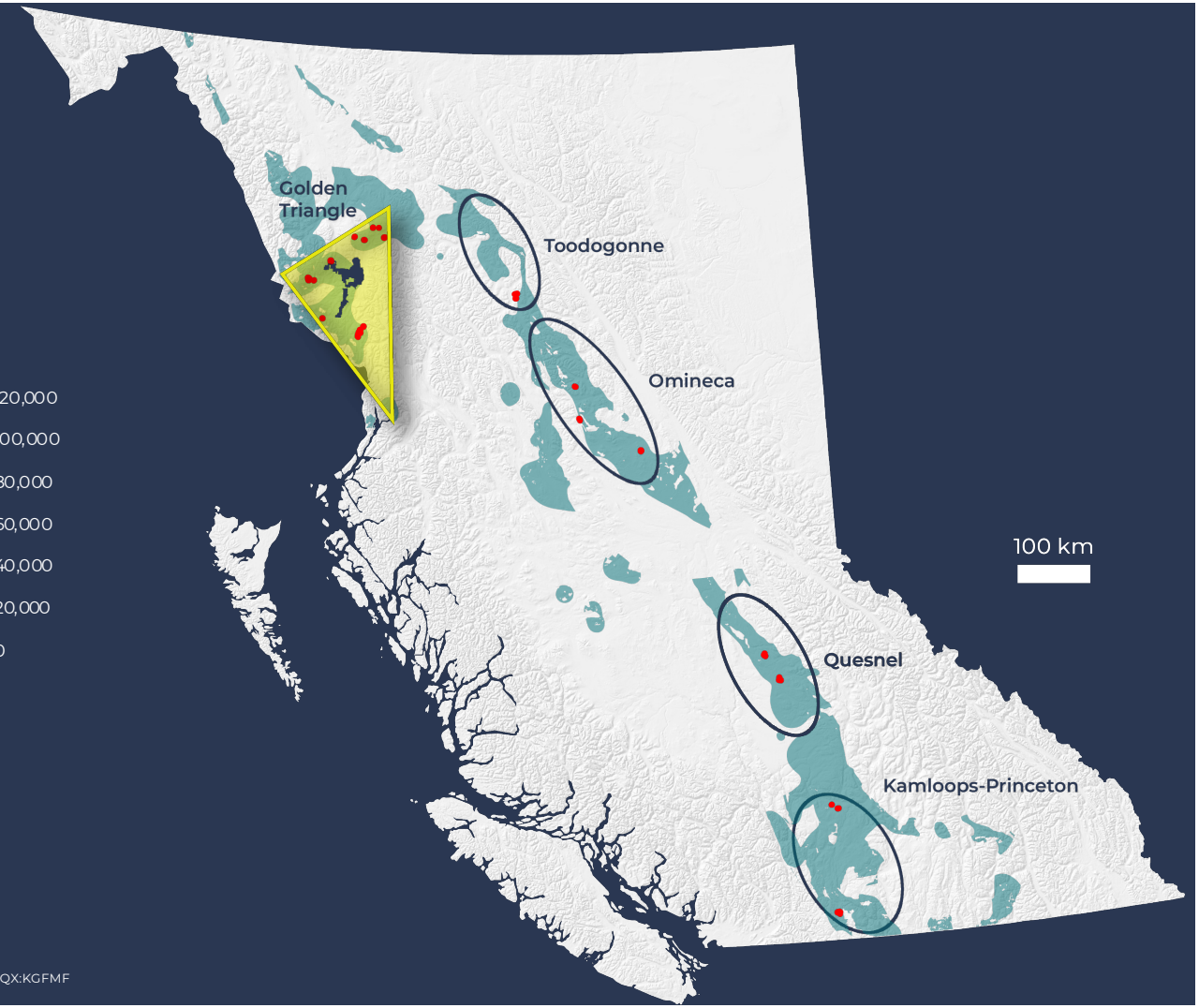
Agnico Eagle to invest $14B in its Ontario Mines by 2030

Kingfisher METALS

The Golden Triangle is the place to be in British Columbia

Golden Triangle deposits are the best example of BC's specialty: the combination of mineralization to target in BC.





WHY THE GOLDEN TRIANGLE?

The Golden Triangle is one of the most well-endowed mining camps in the world and **hosts over 310 m oz Au, 1,936 m oz Ag, and 114 B lbs Cu.**

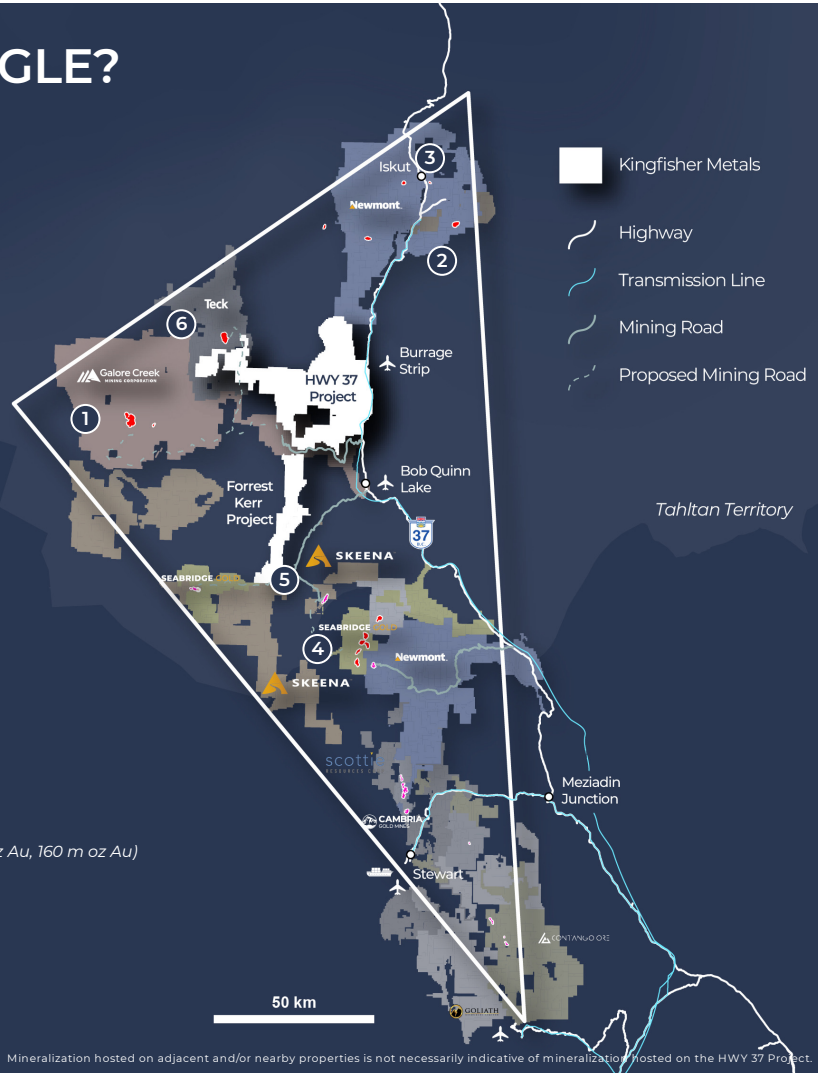
Kingfisher's 933 km² HWY 37 Project and **232 km² Forrest Kerr Project** provided unmatched discovery-stage leverage within BC's premier mining district.

The Golden Triangle benefits from excellent infrastructure, operating mines and large-scale development projects, as well as a highly-skilled labour force. The HWY 37 Project is located entirely within Tahltan Traditional Territory.

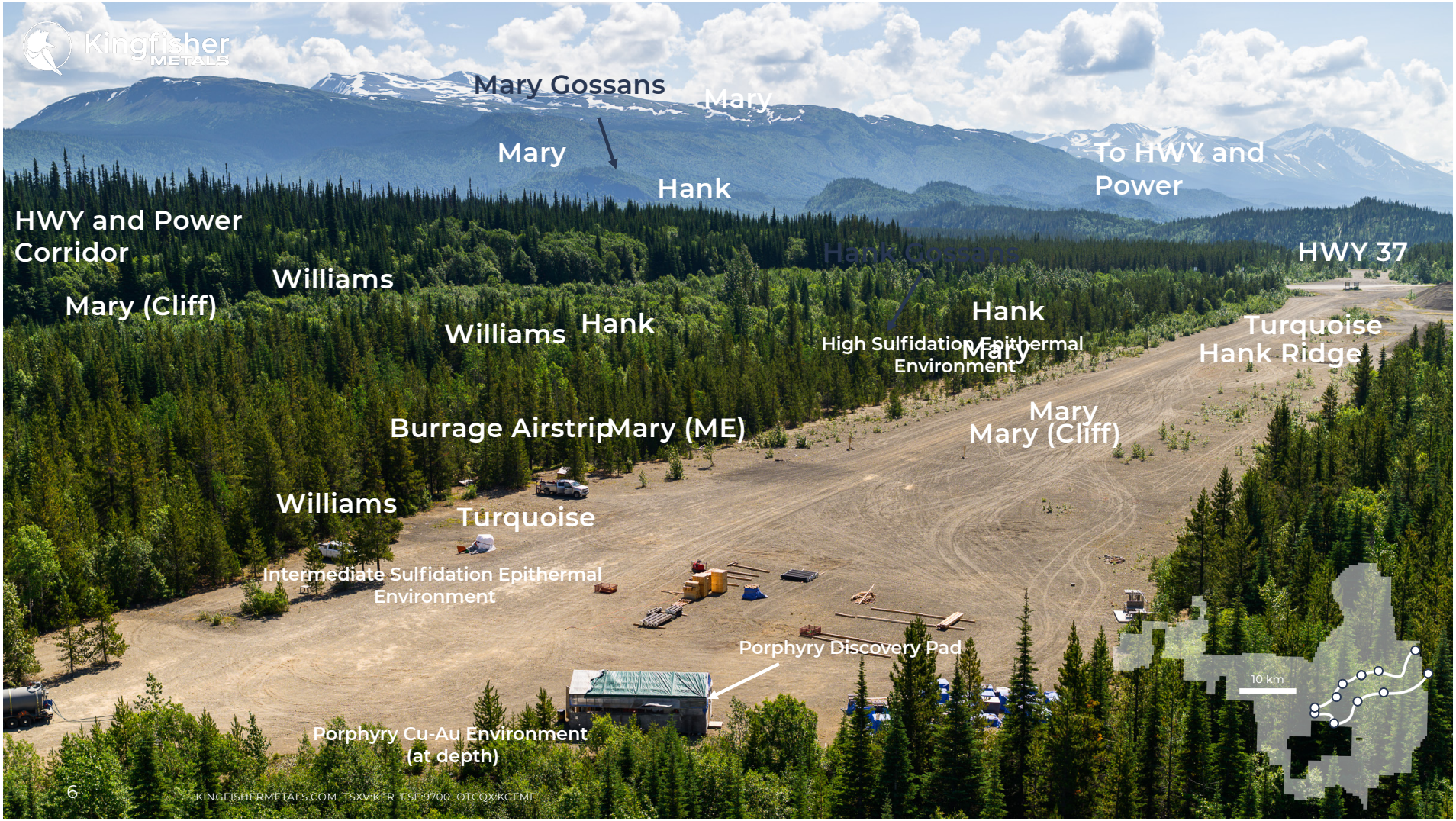
Major Projects

1. Galore Creek: 10.9 m oz Au, 13.5 B lbs of Cu *(Teck/Newmont JV, Development Stage)*
2. Red Chris: 19.3 m oz Au, 13 B lbs of Cu *(Newmont, In Production)*
3. Saddle North: 8.9 m oz Au, 4.7 B lbs of Cu *(Newmont)*
4. KSM+Treaty+Brucejack: 211.7 m oz Au, 67.2 B lbs Cu, 1214 m oz Ag *(Seabridge Gold, Tudor Gold, Newmont)*
5. Eskay Creek: 4.1 m oz Au, 101 m oz Ag *(Skeena Gold and Silver, Development Stage, Past Production of 3.3 m oz Au, 160 m oz Au)*
6. Schaft Creek: 8.2 m oz Au, 9.1 B lbs of Cu *(Teck, Development Stage)*

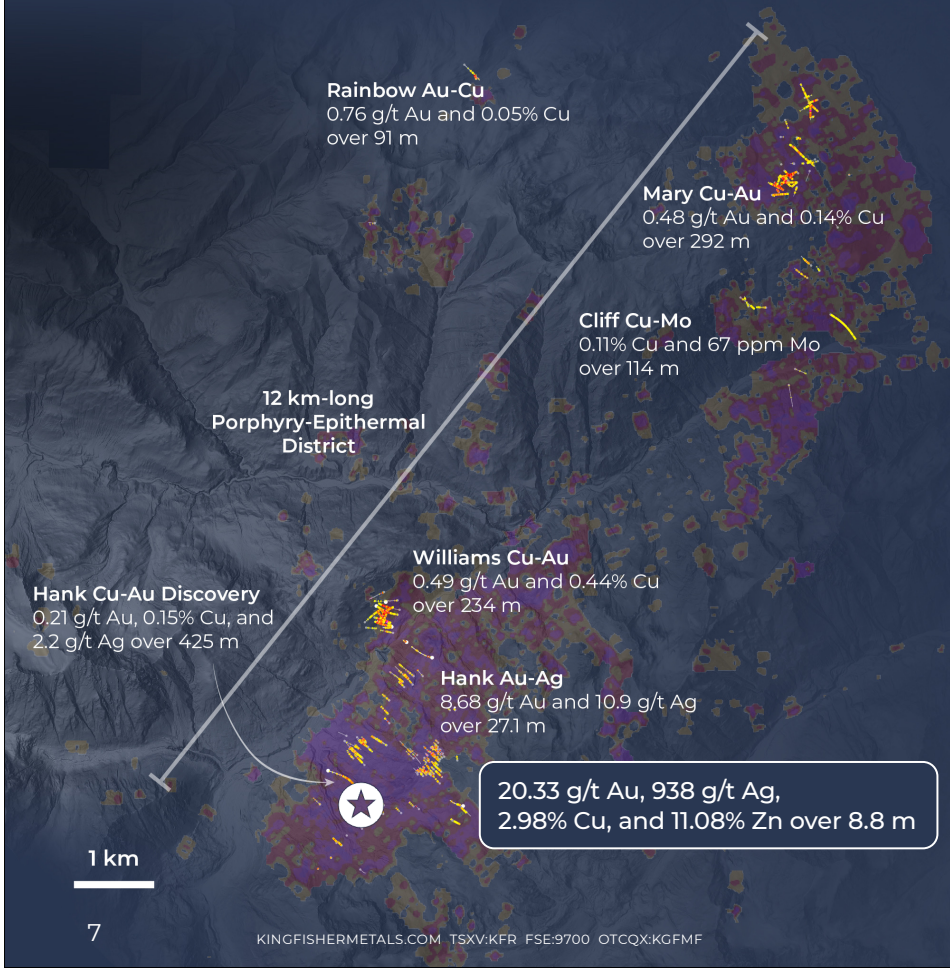
See appendix for references



Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.


Kingfisher METALS
Mary Gossans
Mary
Mary
Hank
To HWY and Power
HWY and Power Corridor
Williams
Mary (Cliff)
Hank Gossans
HWY 37
Hank
Williams
Hank
High Sulfidation Epithermal Environment
Mary
Turquoise
Hank Ridge
Burrage Airstrip
Mary (ME)
Mary
Mary (Cliff)
Williams
Turquoise
Intermediate Sulfidation Epithermal Environment
Porphyry Discovery Pad
10 km
Porphyry Cu-Au Environment (at depth)

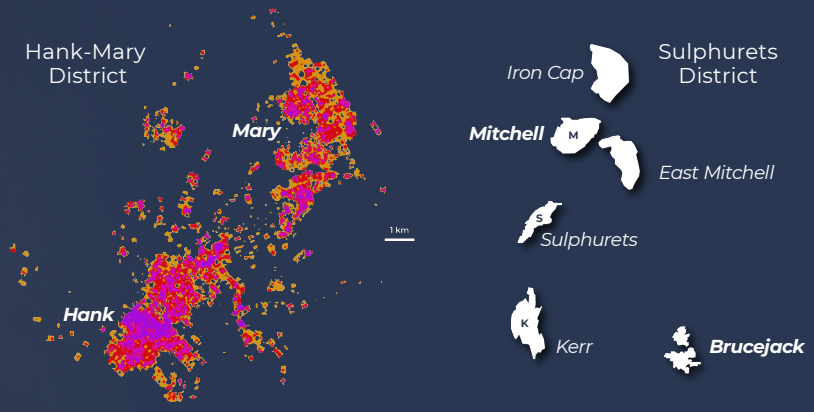
HANK-MARY DISTRICT: 12 km Long Mineral System



The right ingredients for the next major porphyry-epithermal district in BC's Golden Triangle

Six porphyry Cu-Au centers identified already in addition to the large Hank epithermal Au-Ag deposit

- ✓ Geochron results show **same age as Mitchell and Brucejack deposits**
- ✓ **Same scale as Sulphurets District *(see below)***
- ✓ Alkaline intrusions like Red Chris and Saddle
- ✓ Fully consolidated with limited systematic modern exploration



Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the HWY 37 Project.

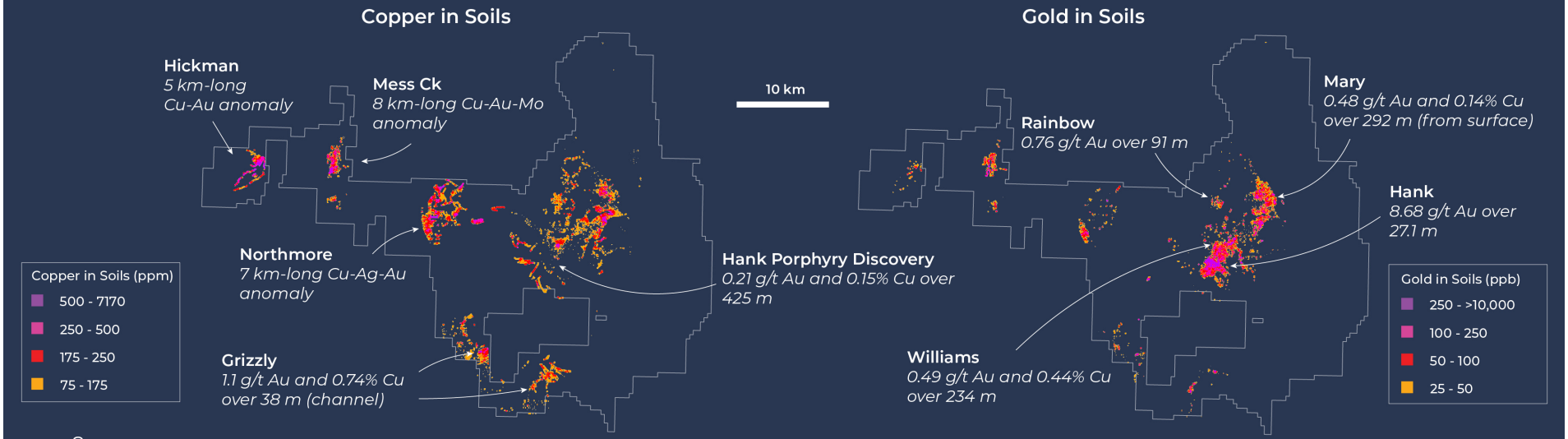
HWY 37 TARGETS: An Incredible Pipeline for a Bull Market

Exceptional pipeline of robust Cu-Au targets

The Hank to Mary District is the **largest geochemical anomaly in the Golden Triangle within a junior-exploration project**

The incipient discovery of the Hank Porphyry represents the high prospectivity of this less mature region within the Golden Triangle.





THE GOLDEN TRIANGLE TEAM

Leading technical team with Golden Triangle and global experience.

Deep social knowledge of British Columbia and Golden Triangle

Key members from GT Gold - the most recent porphyry discovery exit in the Golden Triangle





Dustin Perry, P.Geo.
CEO, President, Director, Founder

Entrepreneurial geologist with 18 years of mineral exploration experience in British Columbia focused on copper-gold porphyry and epithermal gold-silver deposits. Graduate of the University of British Columbia (UBC). Elected Director of AME BC.



Tyler Caswell, P.Geo.
VP Exploration, QP

20 years of mineral exploration experience throughout the Pacific Rim. Recently led porphyry Cu-Au exploration and resource delineation efforts for NorthWest Copper in BC as VP-Exploration.



Gayle Febbo, MSc., P.Geo.
Chief Geologist

BC porphyry expert with over 20 years of work experience, predominantly in the Golden Triangle including at KSM, Brucejack, and Galore Ck. MSc. on KSM at MDRU (UBC).



Ashwath Mehra
Chair of Advisory Board

Former Executive Chair of GT Gold, founding partner of Glencore, lead director of Collective Mining.



Paul Gruner, MBA, CPA, ICD.D
Independent Director

Former CEO of Tahltan Nation Development Corporation. CEO at Tłı̨chǫ Investment Corporation



Sharon Singh, LLM
Independent Director

Partner and Co-Head of the Indigenous and Environment legal practices at McMillan LLP



Charlie Greig, MSc., P.Geo
Technical Advisor

Former VP-Exploration of GT Gold and winner of "Prospector of the Year" award for Saddle North Discovery.



Stephanie Sykora, PhD
Technical Advisor

Porphyry/epithermal expert. Chief Geologist at C3 Metals. PhD on Lihir at CODES (UTas). Formerly with Teck and First Quantum porphyry groups.

Wealth of Experience

CAPITAL STRUCTURE and OWNERSHIP

CAPITAL STRUCTURE – POST BARRICK INVESTMENT	
Basic Shares Outstanding	**157,429,335**
Market Cap @ $1.07	**~$168 M CAD**
Cash	**~$40 M CAD**
Average Daily Volume (TSXV 30 Days)	317,640
Warrants *(Avg $0.38)*	15,283,909
Barrick Warrants *($1.70)*	7,735,467
Options	11,870,000
FD Shares Outstanding	192,318,711

CORPORATE

BARRICK

9.9%

INSTITUTIONAL

Konwave AG, IXIOS Asset Management, Schroders, commoditycapital, VESTCOR CORP, TerraCapital, Lowell Resources Funds Management, Deutsche Rohstoff, Plethora Precious Metals Fund, ACASTA, inthallo, EARTHLABS, PALA Investments, Crescat Capital, Palos Wealth Management

UHNW

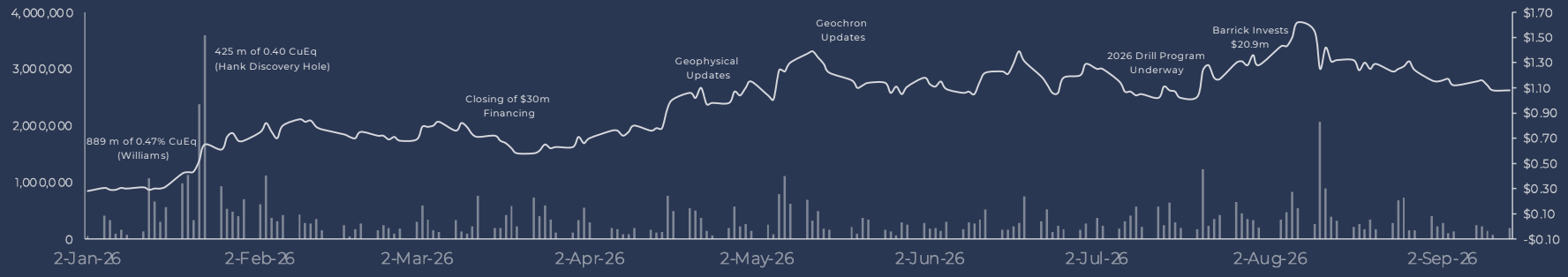
Alex Gubbins
Ashwath Mehra
Larry Childress

TOP 20 SHAREHOLDERS

Control ~60%

MANAGEMENT/BOARD/ADVISORS

~6%



KINGFISHER OVERVIEW

The Newest Discovery in the Golden Triangle

15,000 m of drilling in 2026 with ~$40m in the treasury

COMPANY OVERVIEW

- Canadian exploration company focused on district-scale copper and gold systems
- Projects in mining-friendly, infrastructure-rich regions of BC
- Well-funded discovery-driven team with technical and market experience

STRATEGY

- Focus on making large, high-impact discoveries
- Mitigating exploration risk through systematic exploration
- Strategic consolidation of prospective ground within the Golden Triangle

INVESTMENT HIGHLIGHTS

- Exposure to Tier-1 copper and gold discovery potential
- One of the largest tenure positions within the Province of BC
- Highly motivated technical team with key members of the GT Gold discovery team
- Backed by Barrick *(9.9% strategic investor)*
- Robust treasury with ~C$40m

