



TSX.V: **YGT** | OTCQB: **YGTFF** | Frankfurt: **TX0**

Multi Moz Potential in Yellowknife, NWT:
Large Under Explored **High Grade Gold**
Camp in Canada

SEPTEMBER 2026 CORPORATE PRESENTATION

www.goldterracorp.com



Investment Thesis

01

District scale - High grade gold camp in Canada

- 1.9 Moz discovered since inception
- Includes high-grade material at historic Con Mine

02

Near-term production potential

- Con Mine restart opportunity
- Incremental ounces potentially added from tailings from historic mining at Con Mine

03

Past producing brownfield opportunity

- The Con Mine produced 6 Moz between 1938 -2003 @ 16-22 g/t (Refer to [2026 43-101 Technical Report](#))
- Mining Lease and Surface Rights in place

04

Established infrastructure

- Access to power, materials and skilled labour pool (1 km from Yellowknife)
- Low-cost drilling (less than C\$300/m)

05

Track record of value creation

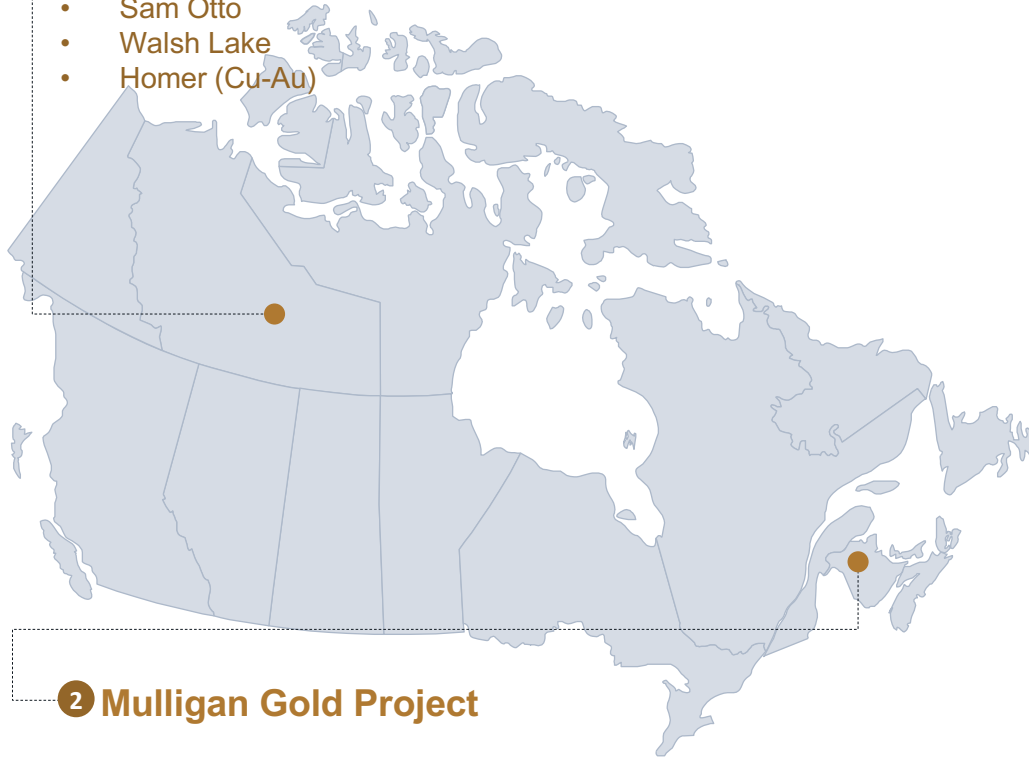
- Previous mine builds by management include Detour Gold, Tulawaka and Buzwagi
- Robust exploration pipeline to generate additional ounces via strategic exploration

Corporate Snapshot

Overview

1 Yellowknife Project

- Con Mine (optioned from Newmont)
- Crestaurum
- Sam Otto
- Walsh Lake
- Homer (Cu-Au)



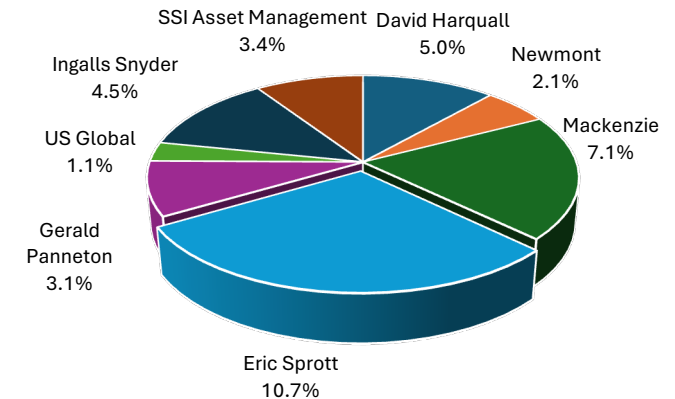
2 Mulligan Gold Project

Robust portfolio in tier-one jurisdiction anchored by the Yellowknife Project and past producing Con Mine

Gold Terra Capitalization

Basic Shares Out.	515.0 M
Options	15.5 M
Fully Diluted Out.	530.5 M
Market Cap. (FD at C\$0.20/sh.)	C\$106.1 M
Cash	C\$10 M

Top 30% Shareholdings



Analyst Coverage



Proven Exploration & Mine Building Team



Gerald Panneton, Chairman & CEO - Geologist with +40 years of Canadian and international experience. **Founder, President & CEO of Detour Gold Corporation (2006-2013)** Detour Lake project grew to over **16 Moz** in reserves and **30 Moz** resources and brought into production in just over six years. **Detour Gold was sold in 2018 for \$4.9 Billion. Raised \$2.6 B in capital while at Detour Gold.** Recipient of the PDAC 2011 Bill Dennis Award. Formerly with Barrick **(1994-2005)** where he was instrumental in advancing two gold projects towards production, Tulawaka and Buzwagi in Tanzania. Prior to Barrick Gold, he worked for Lac Minerals Ltd., Placer Dome Inc. and Vior-Mazarin Group.



Mark T. Brown, CFO – +30 years of capital markets experience providing transaction and capital markets advisory as well as corporate financial support to publicly listed companies. Founder of Rare Element Resources Ltd. and President of Pacific Opportunity. Former Director of Finance for Eldorado Gold as well as for Miramar Mining (former operator of Con Mine). Played instrumental roles building several junior mining companies including Pitchstone Exploration and Animas Resources.



Todd Burlingame, CDO- +30 years of experience, leadership, and familiarity with the NWT. Chairman & CEO at Mackenzie Valley Environmental Impact Review Board, and at Mackenzie Valley Land & Water Board. Founder of Kee Scarp Ltd., and formerly Project Manager at Vale's Long Harbour Hydrometallurgical Plant, Manager at Nalcor Energy's Lower Churchill Hydroelectric Project, Executive VP at Alderon Iron Ore Corp's Project, VP at Baffinland Iron Mines, President at High Tide Resources Corp., CEO at Search Minerals and CEO at E-Tech Xploration. Todd currently serves as an Independent Director at Ventra Metals Corp.

Technical Advisors

Paul Bonneville | Director - Mining engineer with +30 years of experience

Louis Dionne, Senior Technical Advisor - Mining engineer with +35 yrs of experience (+20 yrs at Barrick Gold). Previous Director of Detour Gold and Aurizon Mines

Joe Campbell, Senior Technical Advisor - Founder of Gold Terra and professional geologist with +40 years of experience (mainly with Noranda and Western Mining Corp.)



Yellowknife Mineral Resource Estimate (2026)

~2.0 MILLION OUNCES DISCOVERED

CMO and Crestaurum (2026 MRE - SLR)

Category	Tonnage	Grade	Contained
	(kt)	(g/t)	(koz)
Indicated	729	4.40	103
Inferred	7,534	3.70	895
Total			

Effective Date April 30, 2026; using US\$2,600/oz Au

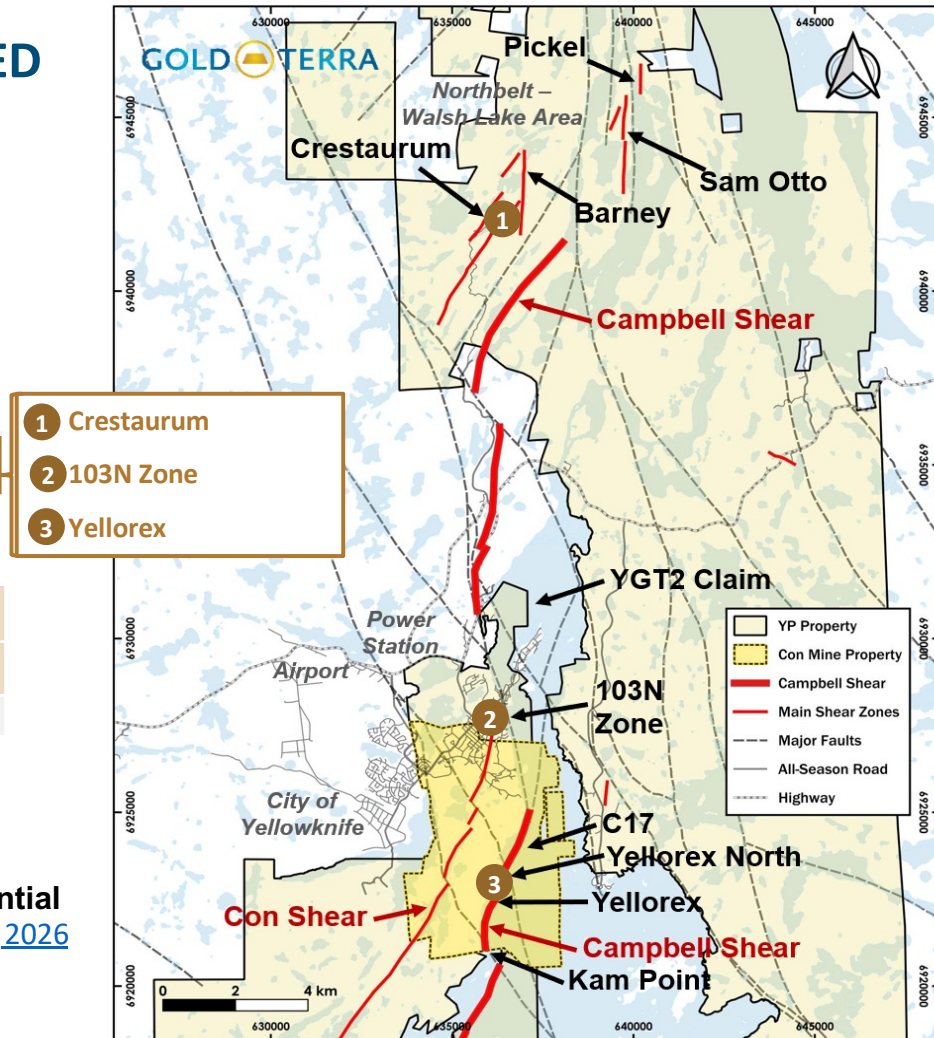
Sam Otto, Walsh Lake, Barney (2021 MRE - SGS)

Category	Tonnage	Grade	Contained
	(kt)	(g/t)	(koz)
Inferred	22,890	1.26	927

Effective Date March 14, 2021; using US\$1,500/oz Au

2026 MRE underscores high grade mineral potential of deposits hosted at historic Con Mine - Refer to [2026](#)

[43-101 Technical Report](#)



Anticipated Development & Timeline to Production

Near term production potential underpinned by established infrastructure, permitting strategy, and supportive mining jurisdiction

2021-25



Con Mine
\$16 million
35,000m
MRE 2022

2026



16,000m Done
✓ Q1 MRE
Resource
Expansion
TSF Drilling
10,000m more

PEA/PFS

2027



Feasibility
Study
Permitting

Engineering
& Design

Final
Investment
Decision

2028



Development

Construction
(12-18
months)

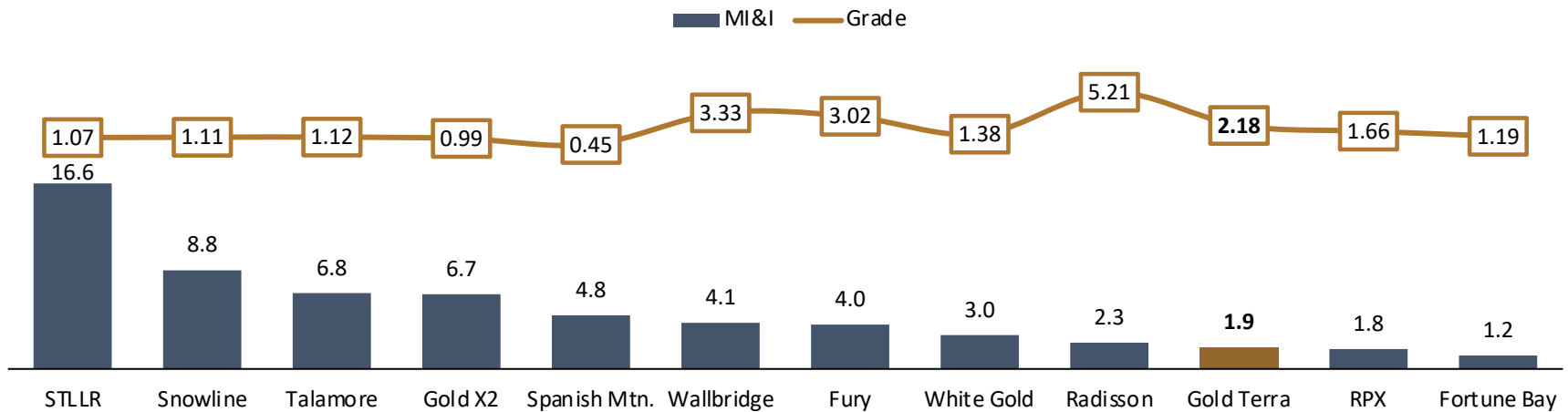
2029



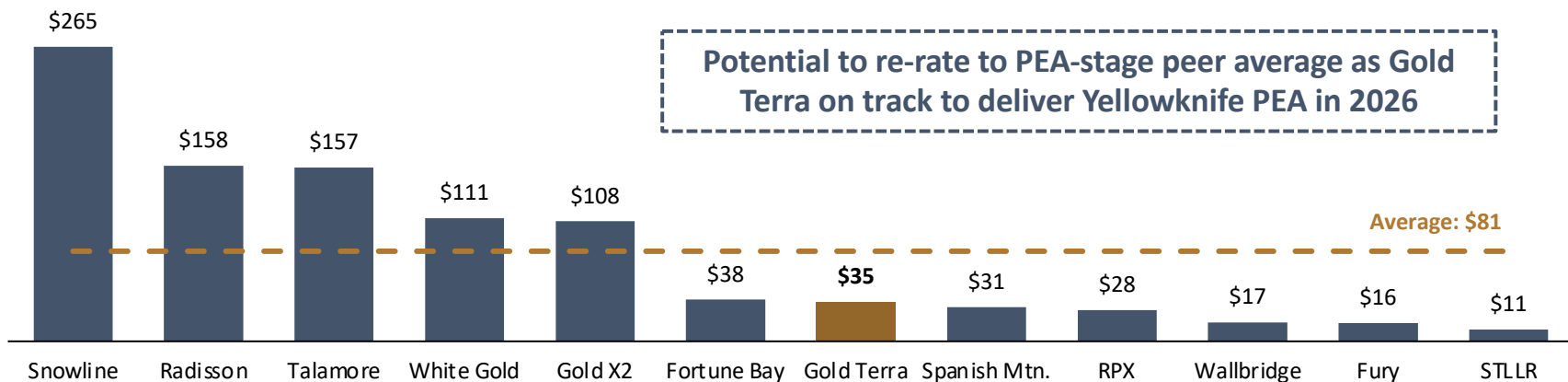
Production

Benchmarking Against Canadian Developers

PEA Stage Developers in Canada – Resource & Grades



PEA Stage Developers in Canada - EV/MI&I (US\$/oz)



**The Con Mine produced 6 Moz between
1938 -2003 @ 16-22 g/t**

Workforce

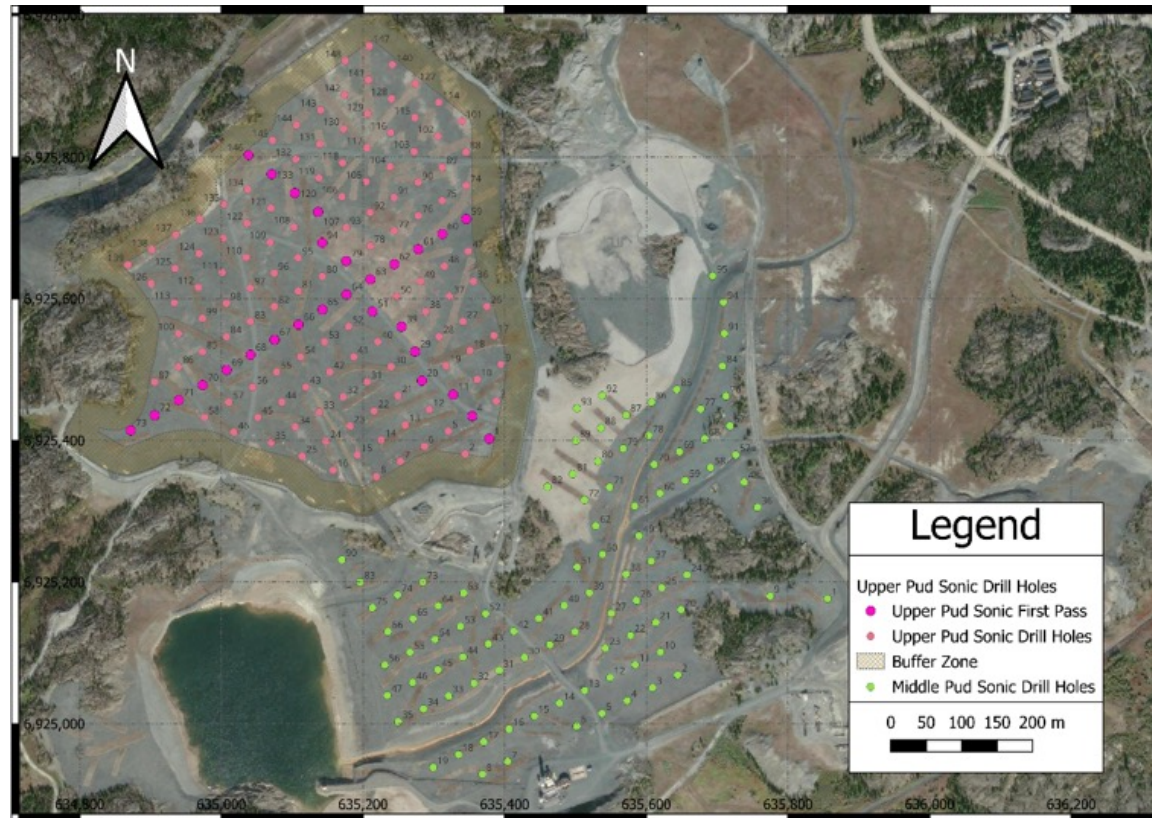
Hydro Power

Airports and Roads



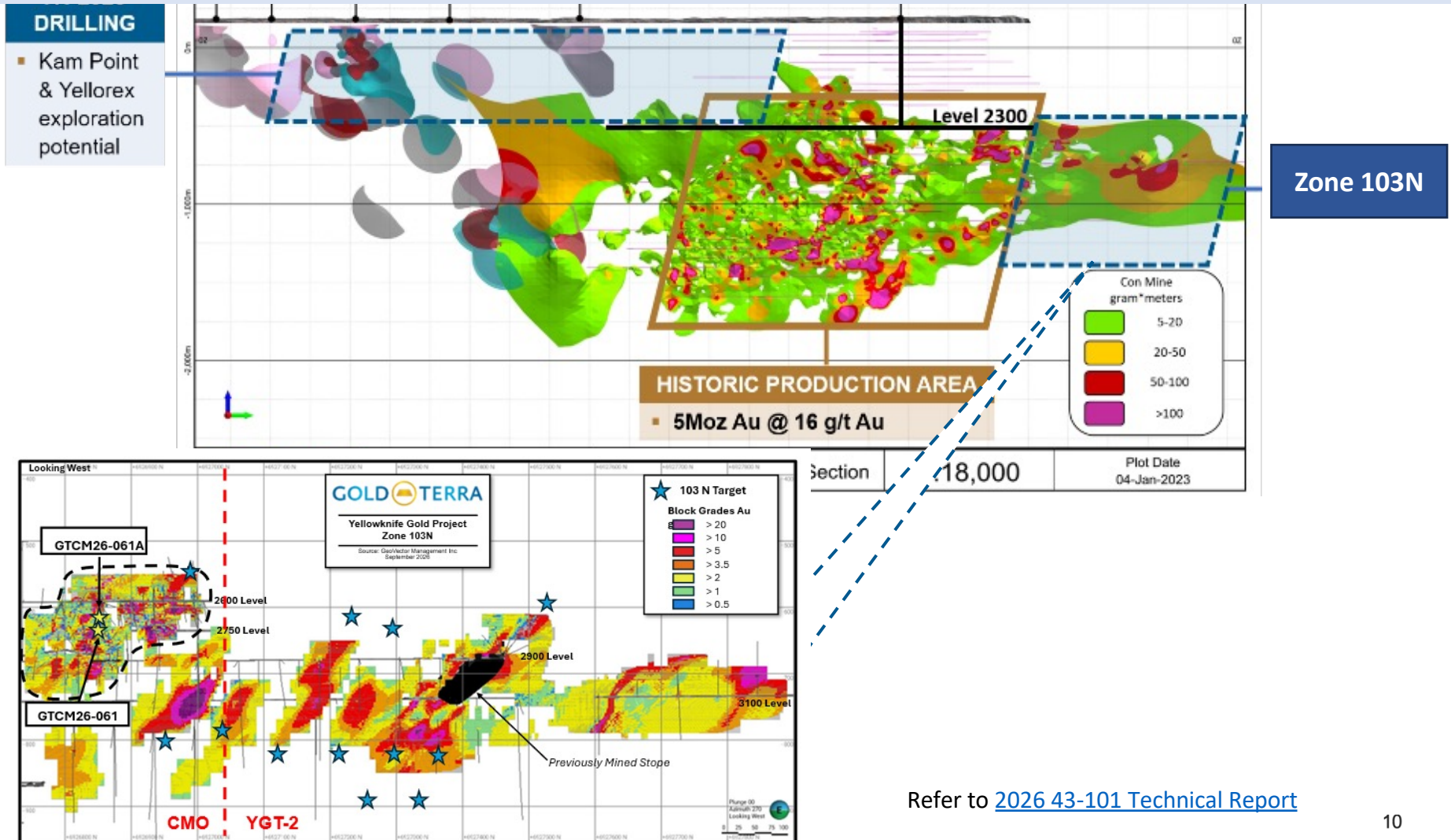
Con Mine Tailings Storage Facility (TSF) Sonic Drilling

- Sonic drilling program aims to test the historical TSF and its gold potential with a 40x40 metre grid and about 7,000 metres of drilling
- The TSF may contain a potential volume of 8-12 Mt of tailing residue from the past operation (1938-2003)
- High-priority target - may be potential easily accessible low-grade stockpile for the early days of the potential future mine restart

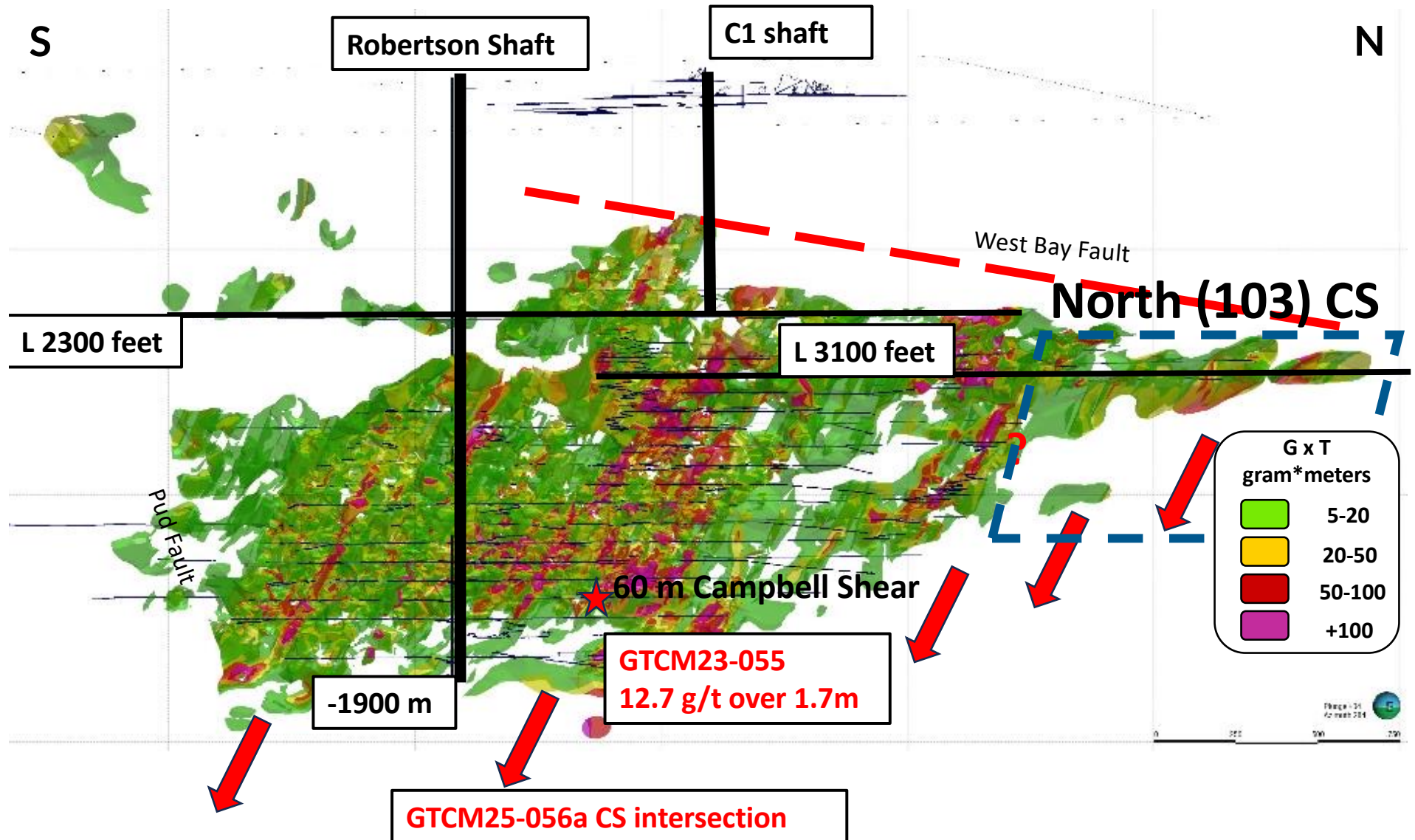


Mineral Resource Cross Section

1,600 m of UG workings accessible across three levels, between 600-900 m below surface, along the northern extension of the Con Mine



Con Mine – Close up Long Section of Campbell Shear



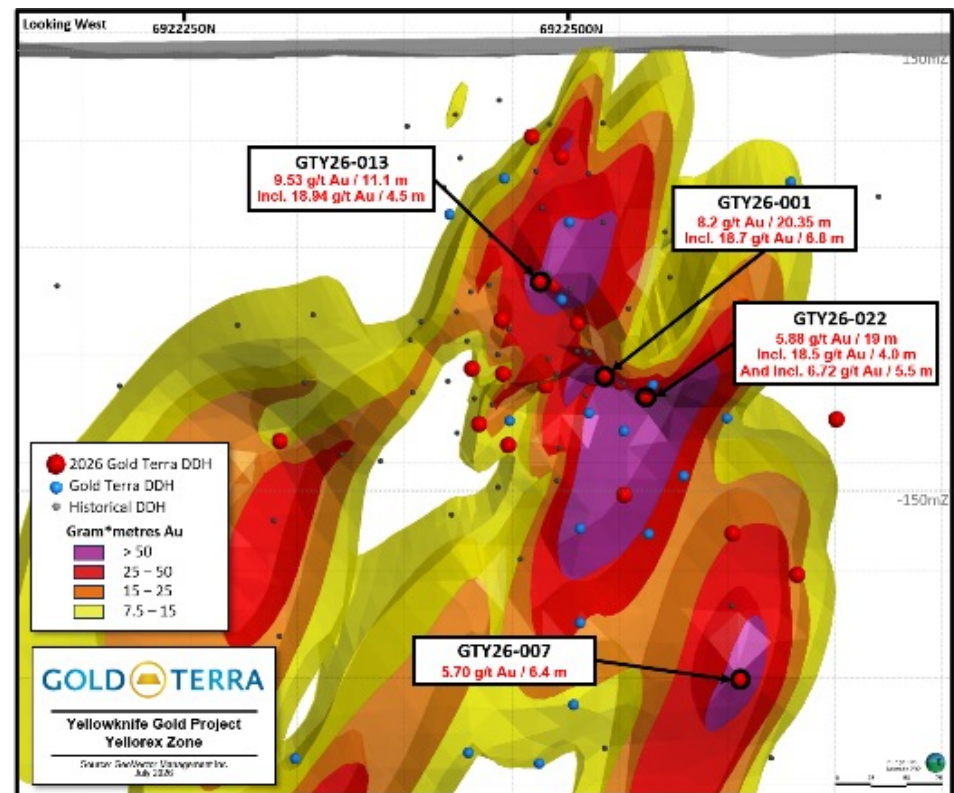
2026 Resource Overview | Con Mine Property

Resource expansion from 2026 drilling at 103N Zone

- ✓ **2026 MRE** – addition of **595,000 Inferred ounces** within **5.1 Mt** at **3.64 g/t** from **103N Zone**, drilled from Con Mine UG development at northern extension of CS structure, developed in the later years of the mine

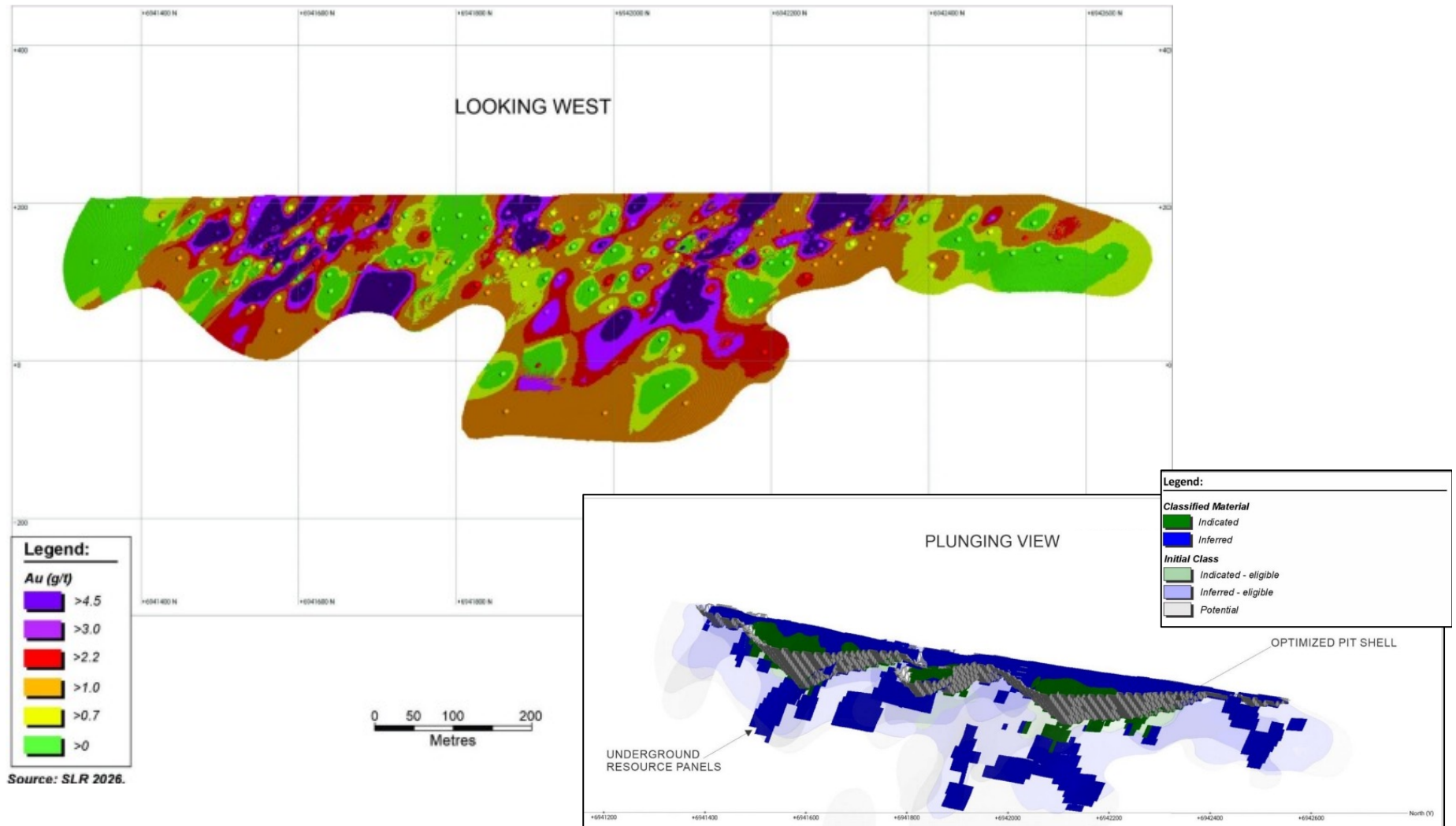
Yellorex zone is contiguous to past producing Con Mine

- ✓ Hole **GTY26-22** intersected **5.88 g/t Au over 19.0 m** from 268 m to 287 m downhole, including **18.50 g/t over 4.0 m** starting at 268 m, including **27.50 g/t over 2.0 m** starting at 269.0 m, and including **6.72 g/t over 5.5 m** starting at 281.5 m
- ✓ Hole **GTY26-001** intersected **8.20 g/t Au over 20.4 m** from 242.5 m to 262.8 m downhole, including **18.7 g/t over 6.8 m** starting at 255.0 m
- ✓ Hole **GTY26-013** intersected **9.53 g/t Au over 11.1 m** from 211.3 m to 222.1 m downhole, including **18.94 g/t over 4.5 m** starting at 218 m
- ✓ Hole **GTY26-007** is our deepest holes in 2026, with **5.7 g/t Au over 6.4 m** extending the high-grade shoot



2026 Resource Overview | Con Mine Property

Crestaurnum Cross Section - Grade and Resource Breakdown



Open for Expansion | 100 % Owned Walsh Lake Area

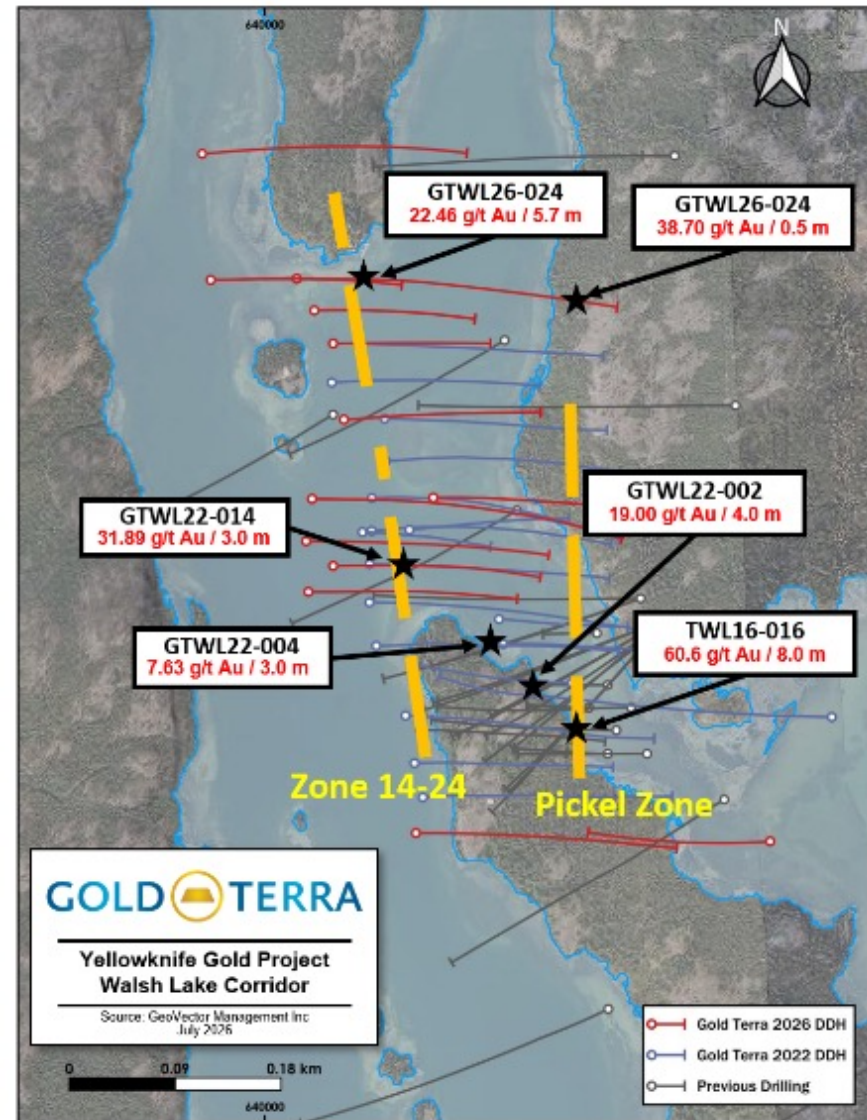
20 km north of Yellowknife – 15 holes with 4,905 m completed

Extending Zone 14-24:

Hole GTWL26-024 intersected **22.46 g/t Au (uncut) over 5.7 m** from 119.6 m to 125.3 m downhole, including **198 g/t over 0.5 m** starting at 119.6, opening **two (2) new gold mineralization zones** separated by 200.0 m with multiple visible gold specks

2022 winter program (6,011 m) extended the corridor to 500.0 m of strike length **outlining three separate gold zones:**

1. **Pickel (formerly Mispickel) zone:** GTWL22-002 = 19.00 g/t gold over 4.0 m
2. **MP Ryan zone in the northern part** GTWL22-004 = 7.63 g/t gold over 3.0 m
3. **Zone 14 in the western part** with GTWL22-0014 = 31.89 g/t gold over 3.0 m



Commitment to ESG

Gold Terra is the recipient of the 2023 NWT MAX Environmental and Social Responsibility Award in recognition of exceptional efforts in supporting the 2023 NWT wildfire efforts



Environmental Responsibility

2023 and 2017

NWT Max Award for Environmental and Social Responsibility



Forward-Looking Engagement Plan

Support of Indigenous and community businesses



Community Relations

- The City of Yellowknife
- Yellowknives Dene First Nations Government
- Tłıchǫ Government
- North Slave Metis Alliance



Social Responsibility

Town Halls, government meetings, stakeholder engagement
Sponsorship of community and Indigenous events



Local Workforce

Technical and exploration team from local communities;
We value employee's strengths, potential and diversity



Educational Partnerships

Implemented community school education courses including prospecting through Mining Matters



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2026 Total Mineral Resource Estimate*

~2 Moz discovered since inception

Deposit	Year	Method	Tonnage	Grade	Contained
			(kt)	(g/t)	(koz Au)
Indicated					
Yellorex	2026	UG	145	5.15	24
Crestaurum	2026	OP/UG	584	4.21	79
Total Indicated			729	4.40	103
Inferred					
103N Zone	2026	UG	5,083	3.64	595
Yellorex	2026	UG	1,462	3.79	178
Crestaurum	2026	OP/UG	989	3.84	122
Sam Otto	2021	OP/UG	21,351	1.13	774
Walsh Lake	2021	OP	893	2.22	64
Barney	2021	UG	646	4.30	89
Total Inferred			30,424	1.86	1,822

MRE Subset: Con Mine (2026 SLR)

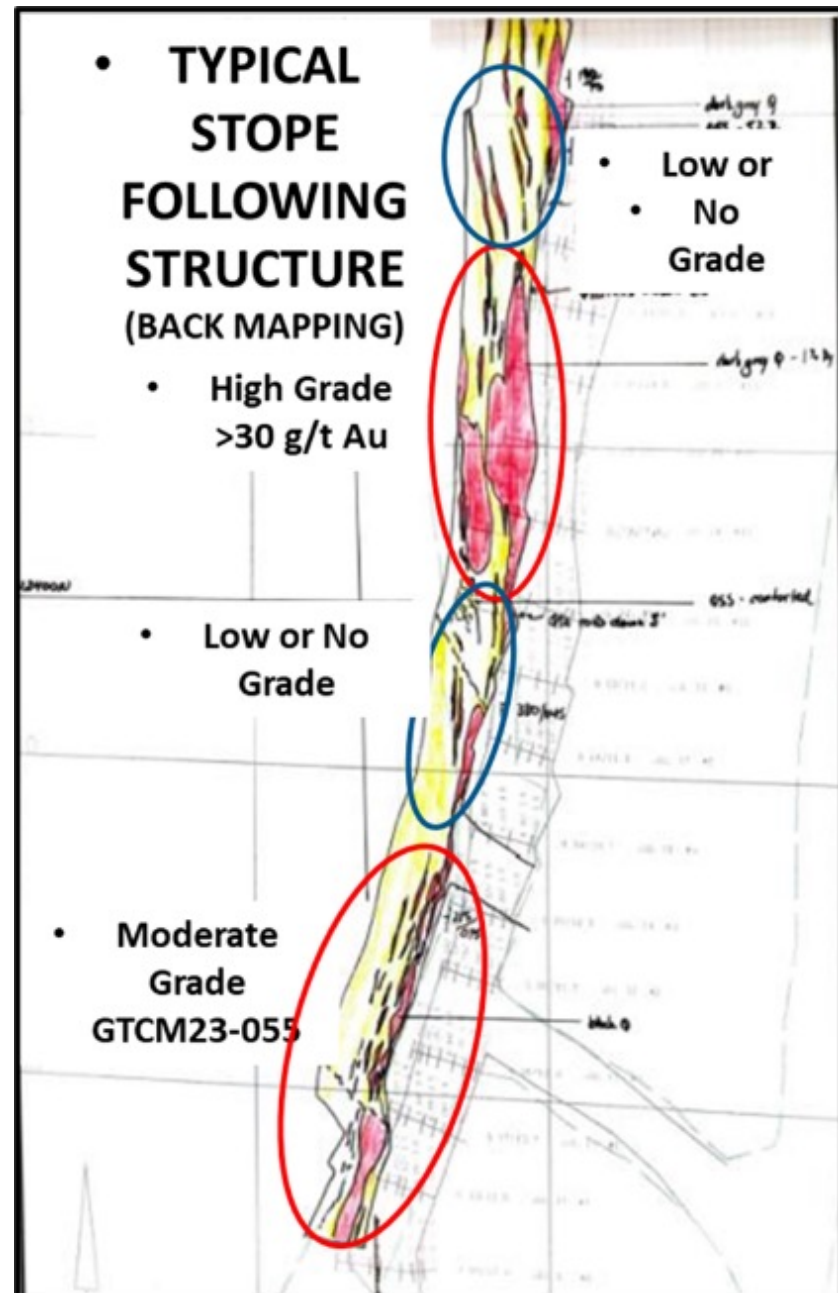
Category	Tonnage	Grade	Contained
	(kt)	(g/t)	(koz)
Indicated	729	4.40	103
Inferred	7,534	3.70	895

*Refer to [2026 43-101 Technical Report](#)

Campbell Shear Model

High Grade (+ 30 g/t Au)
bordered by pinching
quartz vein systems with
lower grade intersections

Applied to guide
exploration across the
property



Hole GTCM23-055 core showing the Campbell Shear from 2102 to 2118 metres Including 12.93 g/t over 1.7m (quartz veining):

