

— LEADING YUKON'S MODERN GOLD RUSH

CORPORATE OVERVIEW

September 2026

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

whitegoldcorp.ca

IMPORTANT NOTICE

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

FORWARD-LOOKING STATEMENTS

This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.

ASSUMPTIONS

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believes are reasonable as of the date hereof they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe current expectations regarding the potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

RISKS & UNCERTAINTIES

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading "Risks and Uncertainties" in the Company’s most recently filed MD&A.

Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.

QUALIFIED PERSON

The scientific and technical information contained in this presentation has been reviewed and approved by Steven Walsh, P.Geo. and Senior Exploration Geologist for the Company who is also a QP as defined under NI 43-101 – Standards of Disclosure of Mineral Projects.

INVESTMENT HIGHLIGHTS

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

01

UNIQUE VALUE PROPOSITION — DEFINED RESOURCES, ROBUST ECONOMICS & BLUE SKY POTENTIAL

White Gold Project: **1,732,300 oz Au Ind. & 1,265,900 oz Au Inf.** near surface and open for expansion in several directions and at depth

- Maiden PEA outlines a technically straightforward open pit mining operation
- **\$3,600/oz Gold: \$1.86B NPV (5%), 41% IRR, 1.7-year payback (after-tax)**
 - **\$4,500/oz Gold: \$2.9B NPV (5%), 56% IRR, 1.2-year payback (after-tax)**

Numerous other exploration targets in close proximity to deposit

02

DISTRICT SCALE LAND PACKAGE IN TIER 1 JURISDICTION

Largest mineral claims holder in the White Gold District (300,000+ hectares over 21 properties)

Several prospective gold and critical minerals discoveries across large, district-scale land package

Ongoing **Spin-Out of prospective, drill-ready critical mineral projects**

Significant ongoing mining infrastructure projects

03

EXPERIENCED MANAGEMENT

Strong management, technical and advisory teams with a proven track record of advancing multi-million-ounce discoveries to producing assets

Involved in several other major discoveries in the district (Shawn Ryan)

04

STRONG STRATEGIC PARTNERS

Financial backing and technical expertise from Agnico Eagle

Strong capital markets support through significant institutional and strategic fund holdings

PROPERTY PORTFOLIO

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

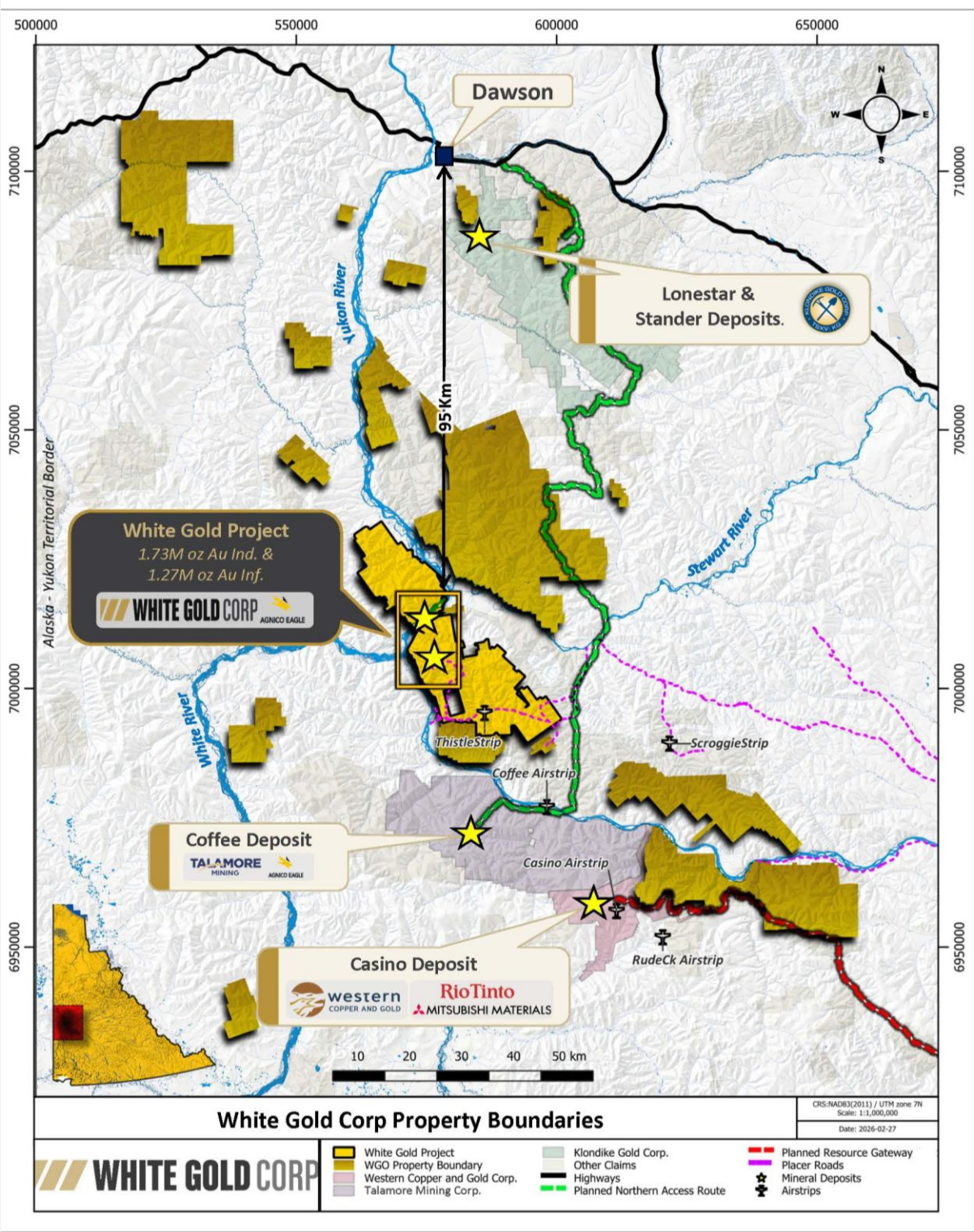


FIG. 01 — CLAIM MAP

21 properties across the White Gold District

21

PROPERTIES

15,364

CLAIMS — 40% OF DISTRICT

300,000

HECTARES — 3,000 KM² / 750,000 ACRES

DISTRICT-SCALE EXPLORATION PIPELINE

ADVANCED STAGE

White Gold Project contains 3.0M oz at 1.38 g/t Gold Indicated & Inferred, with significant expansion potential

DISCOVERY STAGE

5+ gold & critical mineral targets which have encountered prospective hard rock mineralization

EARLY STAGE

Numerous grassroots gold & critical mineral properties with strong surficial geochemical anomalies

White Gold respectfully acknowledges that these projects are located on traditional lands of the Tr'ondëk Hwëch'in, Selkirk and White River First Nations

MANAGEMENT & STRATEGIC PARTNERS

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W



David D'Onofrio

CHIEF EXECUTIVE OFFICER & DIRECTOR

David has over a decade of experience in corporate finance and capital markets with a focus on the natural resource sector. As an executive with the PowerOne Group he has developed a depth of knowledge in representing, advising, and assisting emerging companies in accessing capital, advising on mergers and acquisitions and managing their businesses. David is a Chartered Professional Accountant and has also served in a variety of executive roles and director positions to a wide array of private and public enterprises.



Donovan Pollitt

PRESIDENT & DIRECTOR

Mr. Pollitt holds a Bachelor of Applied Science in Mining Engineering from the University of Toronto, an MBA from the MIT Sloan School of Management, and holds both a Professional Engineer designation in Ontario and is a CFA Charterholder. Most recently prior to joining White Gold, Mr. Pollitt served as President of Pollitt Mining Inc., a management consultancy firm providing services to mining companies ranging from mine production optimization to capital markets strategy, as well as advisory services to buy-side institutional investors and private equity groups. Previously, Mr. Pollitt served as President and Chief Executive Officer of Wesdome Gold Mines Ltd. (TSX: WDO, OTCQX: WDOFF), a TSX-listed Canadian gold producer.



Shawn Ryan

CHIEF TECHNICAL ADVISOR, DIRECTOR & CO-FOUNDER

Shawn has over 20 years of experience prospecting gold across the Yukon. A global leader in his field, his prospecting and specialization on advanced soil work led to the discovery of the millions of gold ounces including the Golden Saddle & Arc, Coffee, and QV gold resources. This success has also been recognized with Shawn winning the 2011 PDAC Prospector of the Year Award, 2010 Spud Huestis Award and the 1998 Yukon Chamber of Mines Prospector of the Year Award.



Dylan Langille

VICE PRESIDENT OF EXPLORATION

Dylan brings a decade of experience in mineral exploration, with a proven track record in gold discovery and project advancement across Canada's most prolific gold camps. Most recently, he was part of the core discovery team at the Great Bear Project in Red Lake, Ontario with Great Bear Resources Ltd (TSX.V: GBR). Following the acquisition of Great Bear by Kinross Gold, Dylan led exploration efforts focused on growing the resource base ahead of a maiden Preliminary Economic Assessment.



Hans Smit

STRATEGIC ADVISOR

Hans Smit is a Professional Geologist with more than 40 years of experience across mineral exploration, project development, feasibility studies, permitting and mine construction. He was a founder and former COO of Orla Mining Ltd. Mr. Smit has also held senior leadership roles with Gold Candle Ltd. and Grayd Resource Corporation, where he played key roles in advancing major gold projects and exploration discoveries, including the Geminid nickel discovery and the La India gold project later acquired by Agnico Eagle Mines Limited.



PowerOne Group

STRATEGIC ADVISOR & SHAREHOLDER

The PowerOne Group is a diversified merchant bank focused on providing early-stage capital and strategic advisory services to emerging growth companies globally. PowerOne employs a thematic, systematic approach to provide long-term support as a strategic capital partner. Over the course of two decades, PowerOne has developed an impressive track record of success with projects advancing from grassroots exploration to long-life producing mines.

CAPITAL OVERVIEW

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

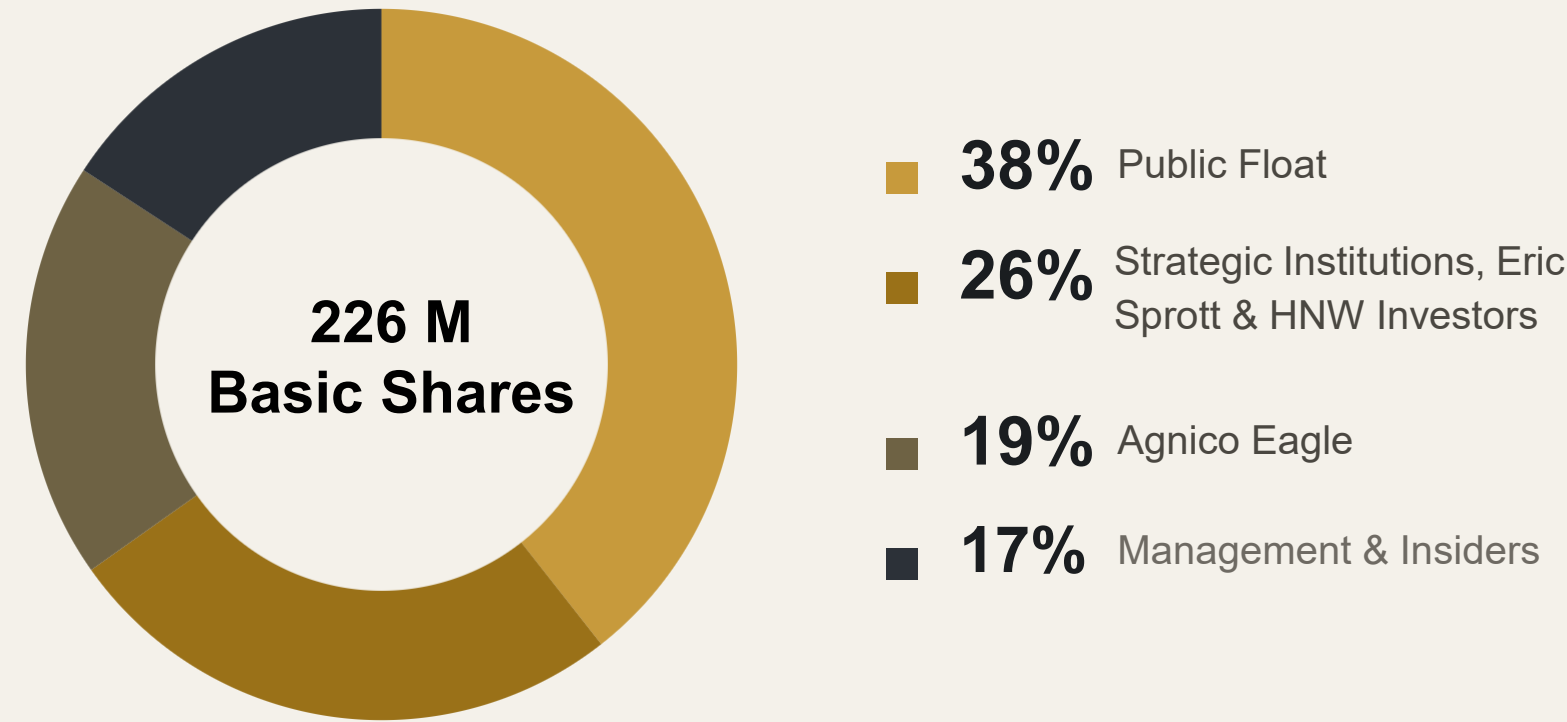
CAPITAL STRUCTURE

Basic shares outstanding	226,075,057
Options	15,725,000
Warrants	6,647,625

FULLY DILUTED

248,447,682

OWNERSHIP

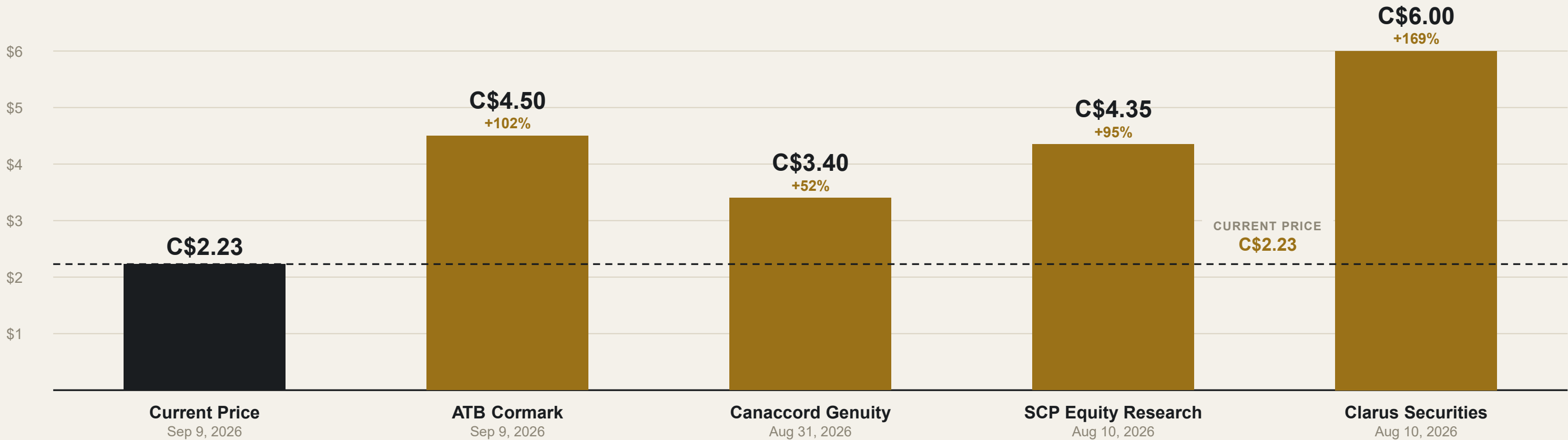


ANALYST COVERAGE

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

FIRM	ANALYST	DATE	PRICE TARGET	RECOMMENDATION
ATB Cormark Capital Markets	Zach Matheson	Sep 9, 2026	\$4.50	SPECULATIVE BUY
Canaccord Genuity Capital Markets	Phil Ker	Aug 31, 2026	\$3.40	SPECULATIVE BUY
SCP Equity Research	Brandon Gaspar	Aug 10, 2026	\$4.35	BUY
Clarus Securities	Varun Arora	Aug 10, 2026	\$6.00	SPECULATIVE BUY

PRICE TARGETS vs. CURRENT SHARE PRICE
Source: published analyst research; WGO.V market price as of Sep 9, 2026. All figures in CAD.



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SECTION 02

WHITE GOLD PROJECT OVERVIEW

Four zones — Golden Saddle, Arc, Ryan's Surprise and VG — holding 3.0 million ounces of gold at 1.38 g/t, 99% of it near surface.

MINERAL RESOURCE ESTIMATE

ASC AUGUST 19, 2025

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

DEPOSIT	INDICATED RESOURCE			INFERRED RESOURCE		
	TONNAGE (000'S)	GRADE (G/T)	GOLD (OZ)	TONNAGE (000'S)	GRADE (G/T)	GOLD (OZ)
Golden Saddle – Open Pit	31,030	1.62	1,614,400	7,841	1.07	268,700
Golden Saddle – Underground	23	2.89	2,100	105	3.19	10,800
Arc – Open Pit	4,113	0.88	115,800	12,246	1.01	397,000
Ryan’s Surprise – Open Pit	--	--	--	5,693	1.53	280,300
Ryan’s Surprise – Underground	--	--	--	127	3.19	13,100
VG – Open Pit	--	--	--	6,285	1.46	296,000
TOTAL	35,166	1.53	1,732,300	32,297	1.22	1,265,900

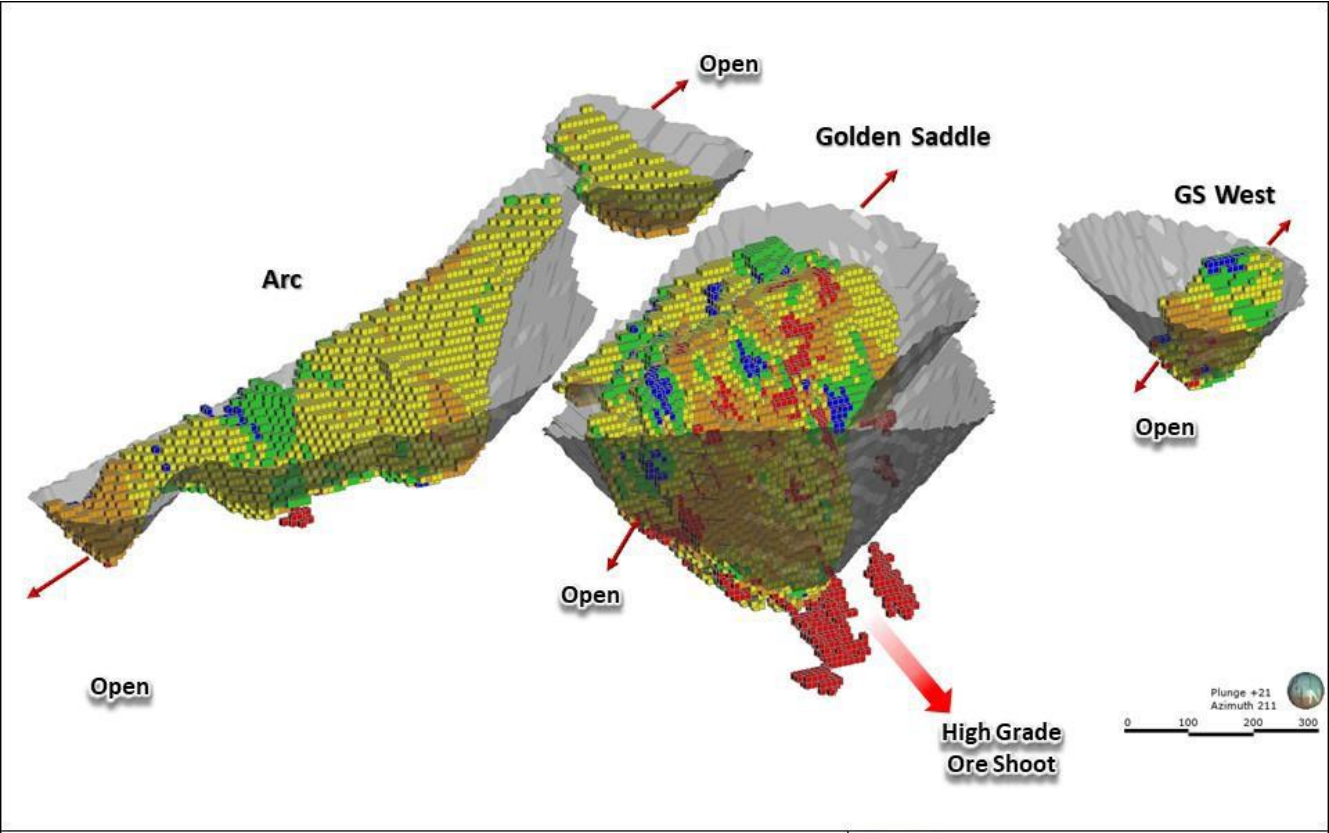


FIG. 03 — DEPOSIT LAYOUT

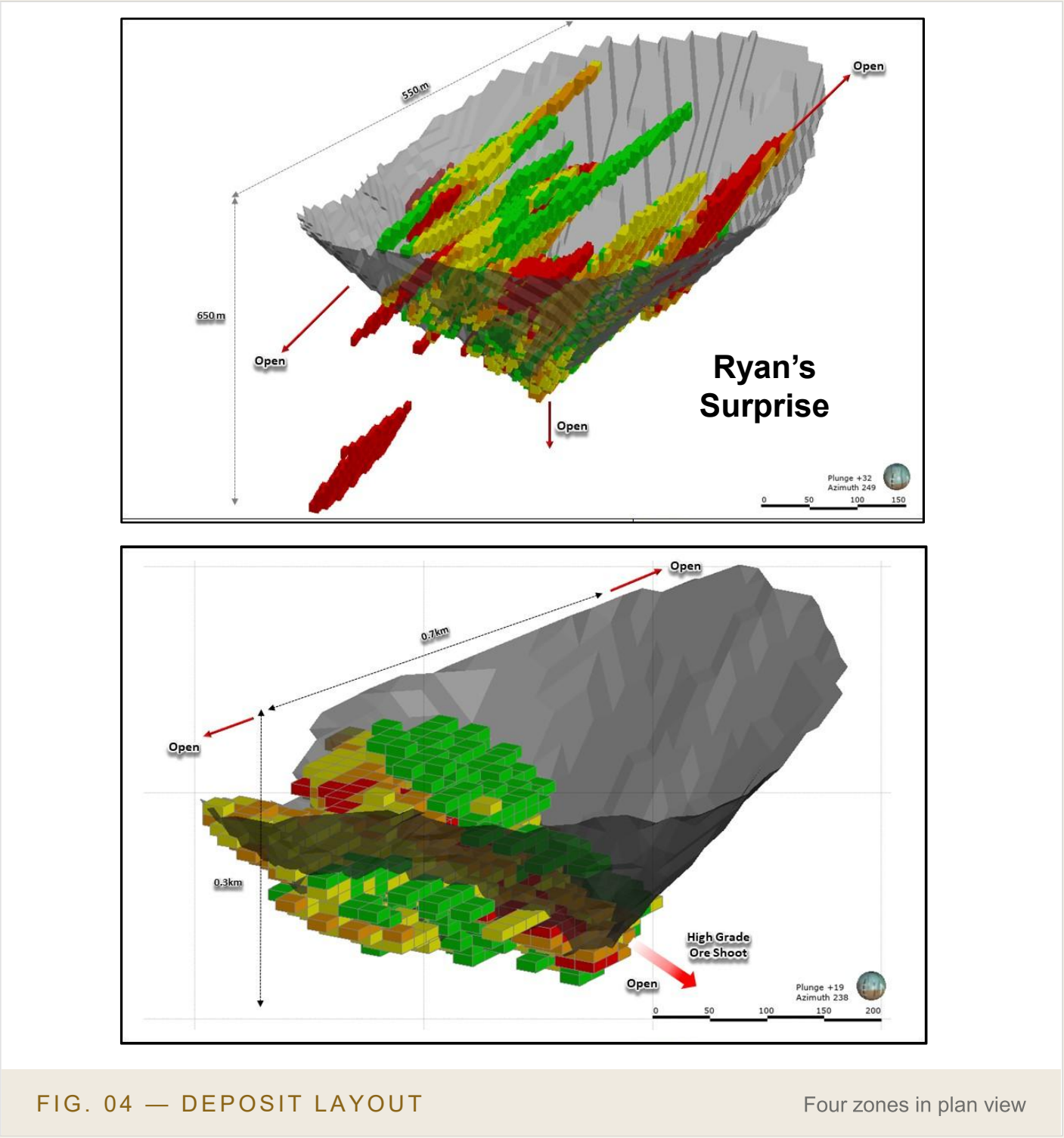
Four zones in plan view

MINERAL RESOURCE ESTIMATE (Cont.)

ASC AUGUST 19, 2025

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

DEPOSIT	INDICATED RESOURCE			INFERRED RESOURCE		
	TONNAGE (000'S)	GRADE (G/T)	GOLD (OZ)	TONNAGE (000'S)	GRADE (G/T)	GOLD (OZ)
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PEA ECONOMICS

WHITE GOLD PROJECT, YUKON

BASE CASE — US\$3,600/OZ GOLD

C\$1.86B

AFTER-TAX NPV(5%)

41%

AFTER-TAX IRR

1.7 yrs

AFTER-TAX PAYBACK

1.85 : 1

NPV TO INITIAL CAPITAL

SPOT CASE — US\$4,500/OZ GOLD

C\$2.9B

AFTER-TAX NPV(5%)

56%

AFTER-TAX IRR

1.2 yrs

AFTER-TAX PAYBACK

2.90 : 1

NPV TO INITIAL CAPITAL

AISC US\$1,482/oz · cash cost US\$1,290/oz

KEY ASSUMPTIONS

ALL AMOUNTS C\$ UNLESS NOTED

GENERAL & PRODUCTION		OPERATING COSTS		CAPITAL COSTS	
Mine life	9.4 years	Open pit mining	C\$3.77 /t mined	Initial (incl. contingency)	C\$1,002 M
Throughput	12,000 tpd	Processing	C\$27.34 /t	Sustaining	C\$332 M
Resource processed	41 Mt	G&A and site services	C\$10.98 /t	Closure & reclamation (net)	C\$138 M
Strip ratio	9 : 1	Total operating cost	C\$74.23 /t	Total LOM capital	C\$1,472 M
Average head grade	1.54 g/t Au	PRICING		The mine plan incorporates four deposits and draws on approximately 60% of the current mineral resource estimate.	
Average gold recovery	87%	Gold price (flat)	US\$3,600 /oz		
Total payable gold	1,765 koz	Exchange rate	US\$0.72 = C\$1.00		

Note: totals may not sum due to rounding. Prepared by JDS Energy & Mining Inc. with contributions from Arseneau Consulting Services Inc. and Knight Piésold Ltd.

LOCATION & INFRASTRUCTURE

YUKON TERRITORY, CANADA

95 km

SOUTH OF DAWSON CITY

55,000 ha

PROJECT LAND POSITION

- Established road-accessible project in a region with a long history of placer mining.
- Proposes to tie into the planned Northern Access Route from Dawson City; the construction contract (by others) was awarded earlier this year with mobilization underway.
- All-weather gravel road access, crossing the Stewart River by barge in summer and ice road in winter.
- Located within the Traditional Territory of the Tr'ondëk Hwëch'in — a stable jurisdiction with a well-defined regulatory process.

PROPOSED SITE LAYOUT

- Engineered tailings storage facility built in stages, with basin lining and staged embankments; most tailings capital is deployed as sustaining capital.
- On-site power plant and fuel storage, water treatment, airstrip and camp.

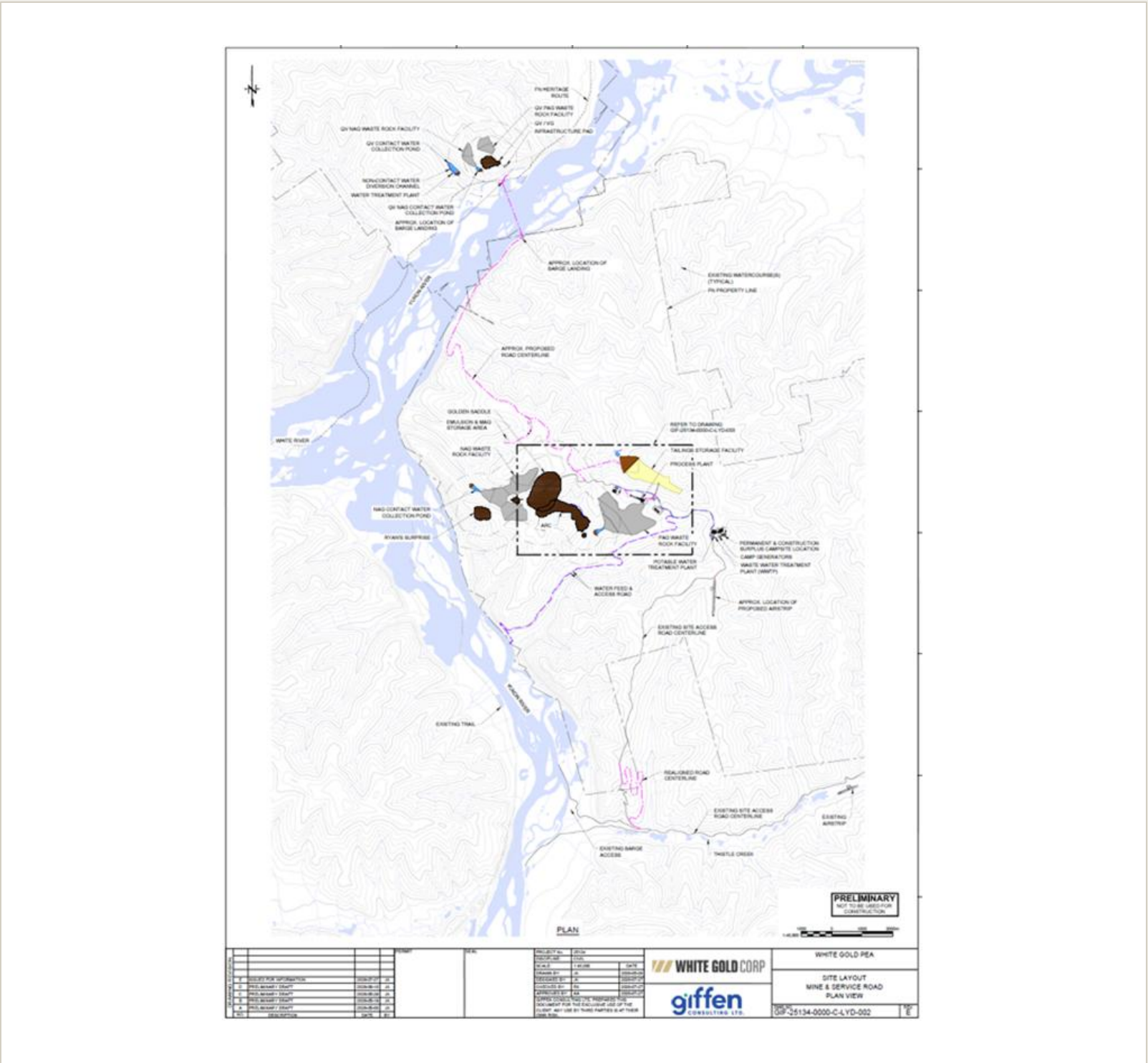


FIG. 01 — MINE & SERVICE ROAD, PLAN VIEW

MINING & PROCESSING

- Truck and shovel open pit at a nominal 12,000 tonnes per day; 41 Mt of resource at 1.54 g/t Au, strip ratio ~9:1.
- Higher-grade material is prioritized in early years after a one-year pre-strip.
- Waste rock segregation protocol separates PAG from NAG material, with PAG placed in engineered surface storage — designed and costed in the PEA.
- Carbon-in-leach flowsheet selected; Golden Saddle and VG average 92% leach recovery, Arc and Ryan's Surprise 72%.
- Cyanide detoxification, thickening and filtration testwork completed to set design criteria for tailings and water recovery.

87%

GOLD RECOVERY

12,000 tpd

MILL THROUGHPUT

9 : 1

STRIP RATIO

CONVENTIONAL OPEN PIT + CIL

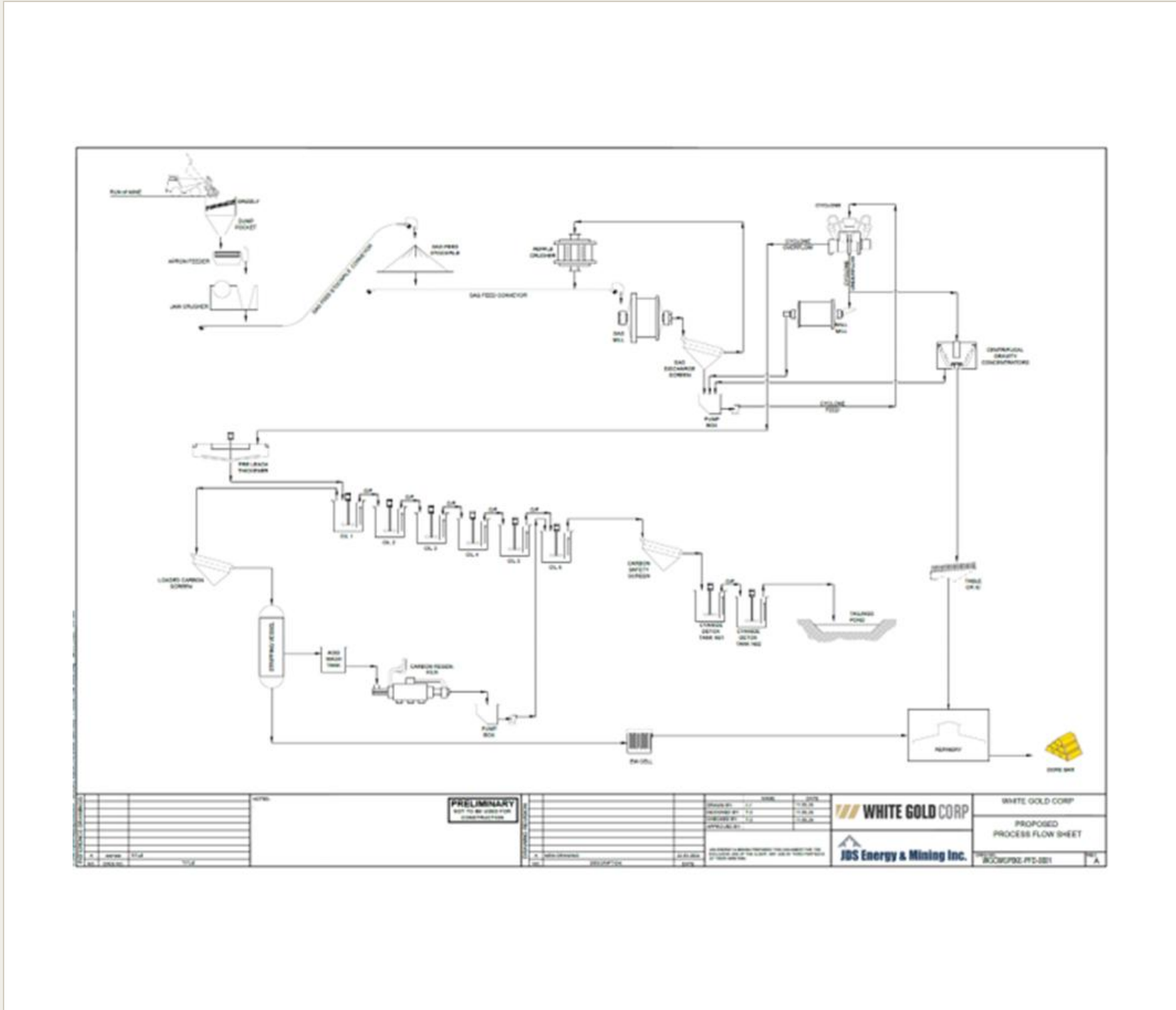


FIG. 02 — PROPOSED PROCESS FLOWSHEET

PROJECT OPPORTUNITIES

Resource conversion and growth. Approximately 40% of current resource ounces sit outside the PEA mine plan; mineralization remains open along strike and at depth.

Underground potential at Golden Saddle. Not part of the PEA. Current drilling targets the higher-grade portion of the deposit.

Metallurgical optimization for Arc and Ryan's Surprise. The PEA applies a preliminary 72.5% recovery — a direct lever on economics.

District exploration pipeline. More than 25 identified targets, the majority with limited or no drill testing.

Mine life extension through satellite feed. Plant capacity can accept feed from satellite deposits within trucking distance.

DISTRICT-SCALE OPPORTUNITY

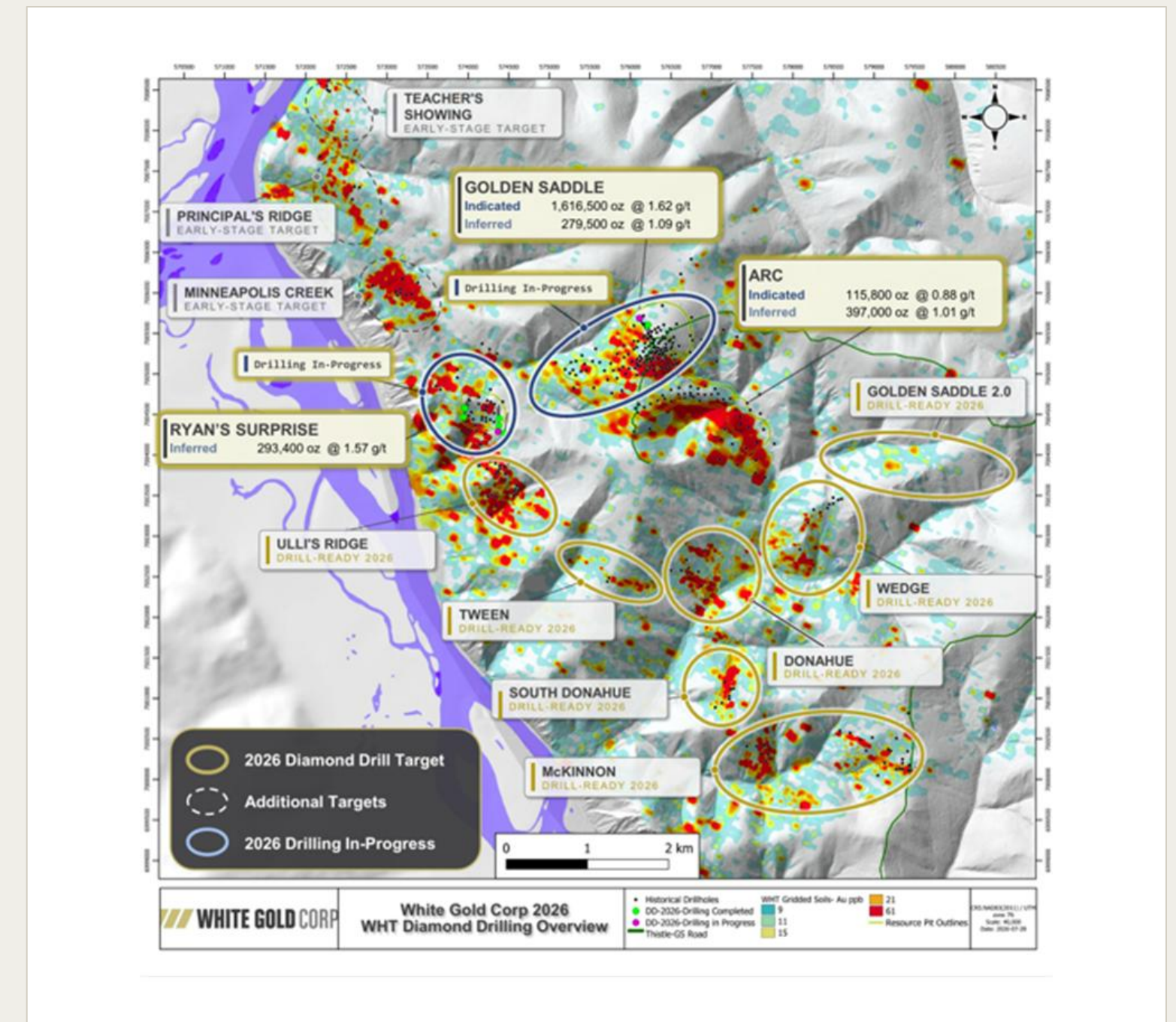


FIG. 03 — KNOWN DEPOSITS & 2026 TARGET PIPELINE

2,500 metres have been drilled since the resource cut-off, with 15,000 to 20,000 metres planned on the project in 2026.

WHITE GOLD PROJECT — EXPANSION POTENTIAL

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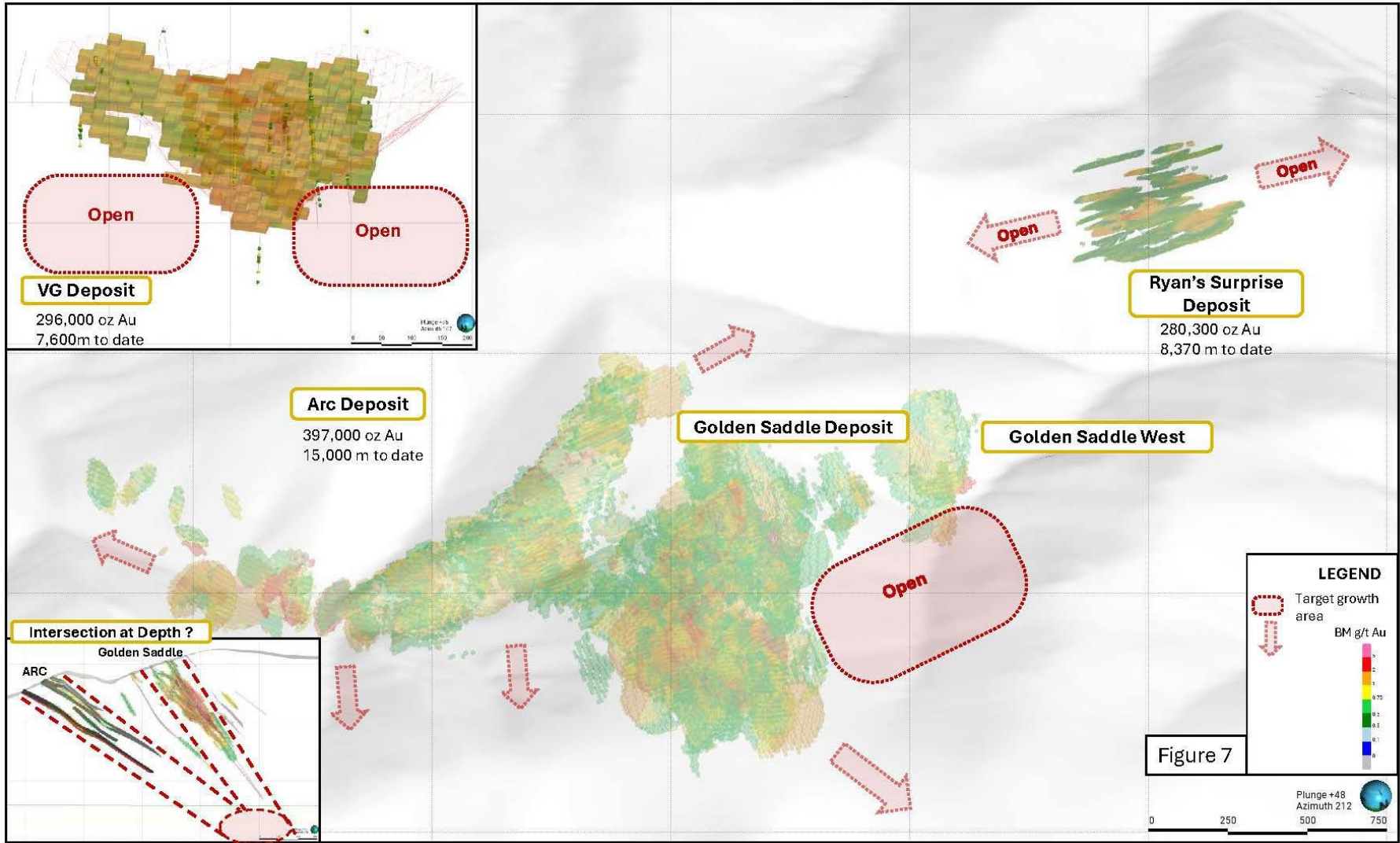


FIG. 17 — DEPOSIT LAYOUT

Golden Saddle, Arc, Ryan's Surprise and VG with 2026 target areas

Golden Saddle Deposit 1.9 M oz

60,000 meters drilled (200 holes) = 32 ounces / meter. 10 – 15,000 meters aimed to extend untested high-grade (>5 g/t) plunge, strike extent and continuity to GS West, and test parallel zones of mineralization.

Arc Deposit 500 k oz

15,000 meters drilled (73 holes) = 33 ounces / meter. 1.5 km on continuous mineralization, untested below 150 m vertical. 7,500 meters aims to double mineralization.

Ryan's Surprise Deposit 300 k oz

8,300 meters drilled (35 holes) = 36 ounces / meter. 5,000 meters aims to double mineralization.

VG Deposit 300 k oz

7,600 meters drilled (65 holes) = 40 ounces / meter. 1.5 km on continuous mineralization, untested below 150 m vertical. 5,000 meters aims to double mineralization.

GOLDEN SADDLE

UNSAMPLED DRILL CORE

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

7,350 m

12.2%

unsampled of 60,150 m drilled

of meters drilled since 2008

- Majority of unsampled core reside in the hanging wall zone where mineralization has recently been interpreted to be present and more continuous then previously understood.
- These unsampled intervals are creating gaps in the continuity of the resource estimate/model.
- Additional unsampled core reside in the footwall.
- The Company is currently systematically assaying historical holes with strong gold potential within this zone

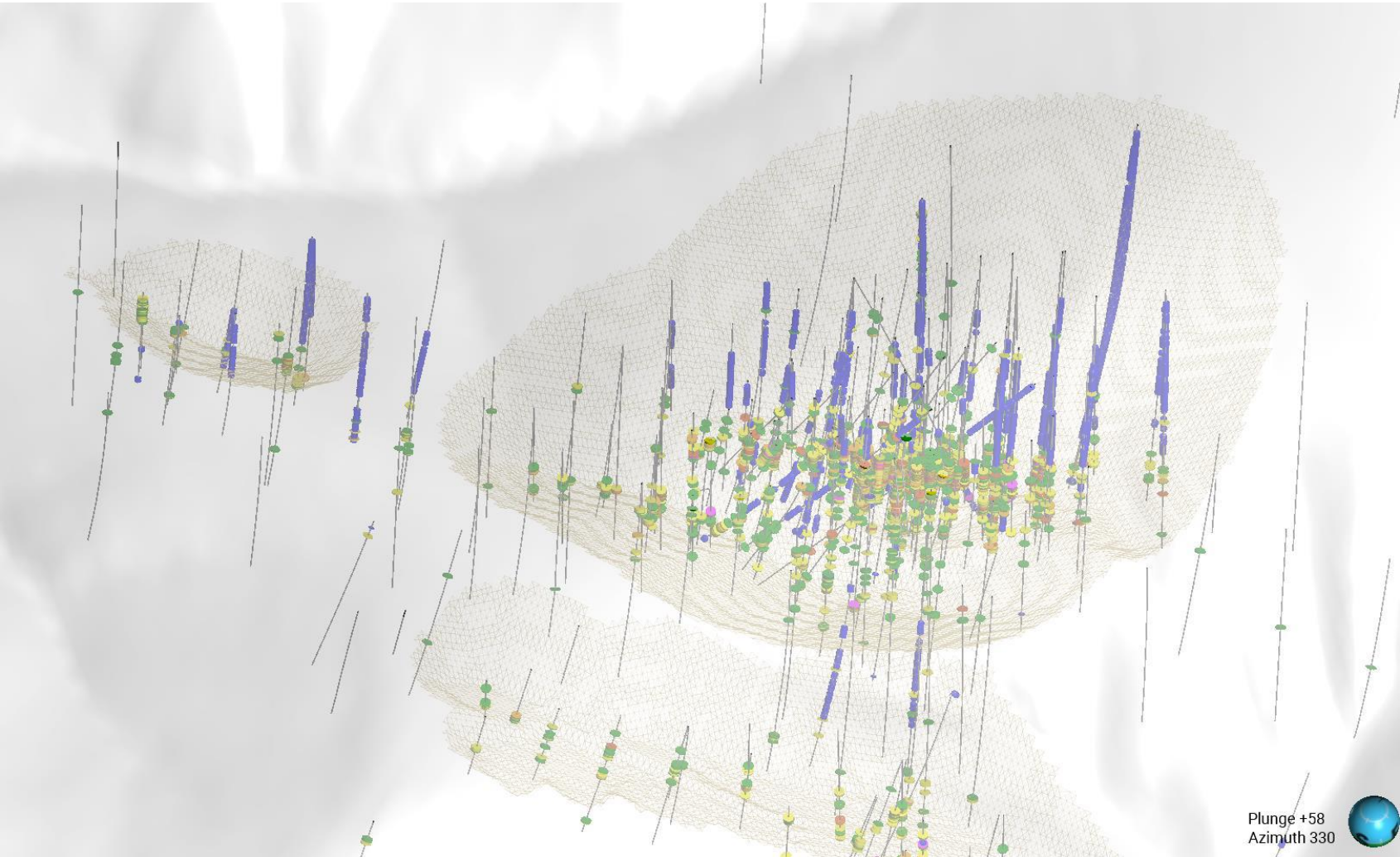


FIG. 08 — UNSAMPLED INTERVALS

Golden Saddle drill hole traces

2025 DIAMOND DRILLING — WHTGS25D0218A

GOLDEN SADDLE MAIN ZONE

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6.89 g/t 150 m

Au over 50.2 meters

gap infilled up dip

- Intersected gold mineralization in footwall breccia target, returning 6.89 g/t Au over 2.80 meters, infilling 150-meter gap up dip, and confirming continuity of high-grade mineralization parallel and footwall to the Golden Saddle Main Zone.
- Hole x218A fills 70m spacing in high-grade gold mineralization of the Golden Saddle Main Zone, returning 6.89 g/t Au over 50.2 meters 60 meters East of WD-031 which returned 3.4 g/t Au over 104m.
- These higher than anticipated results will have a positive influence on further increasing the grade of the mineral resource estimate.
- Hole x218A intersects and confirms confidence of hanging wall mineralization recently captured in the new geological model and updated mineral resource estimate.

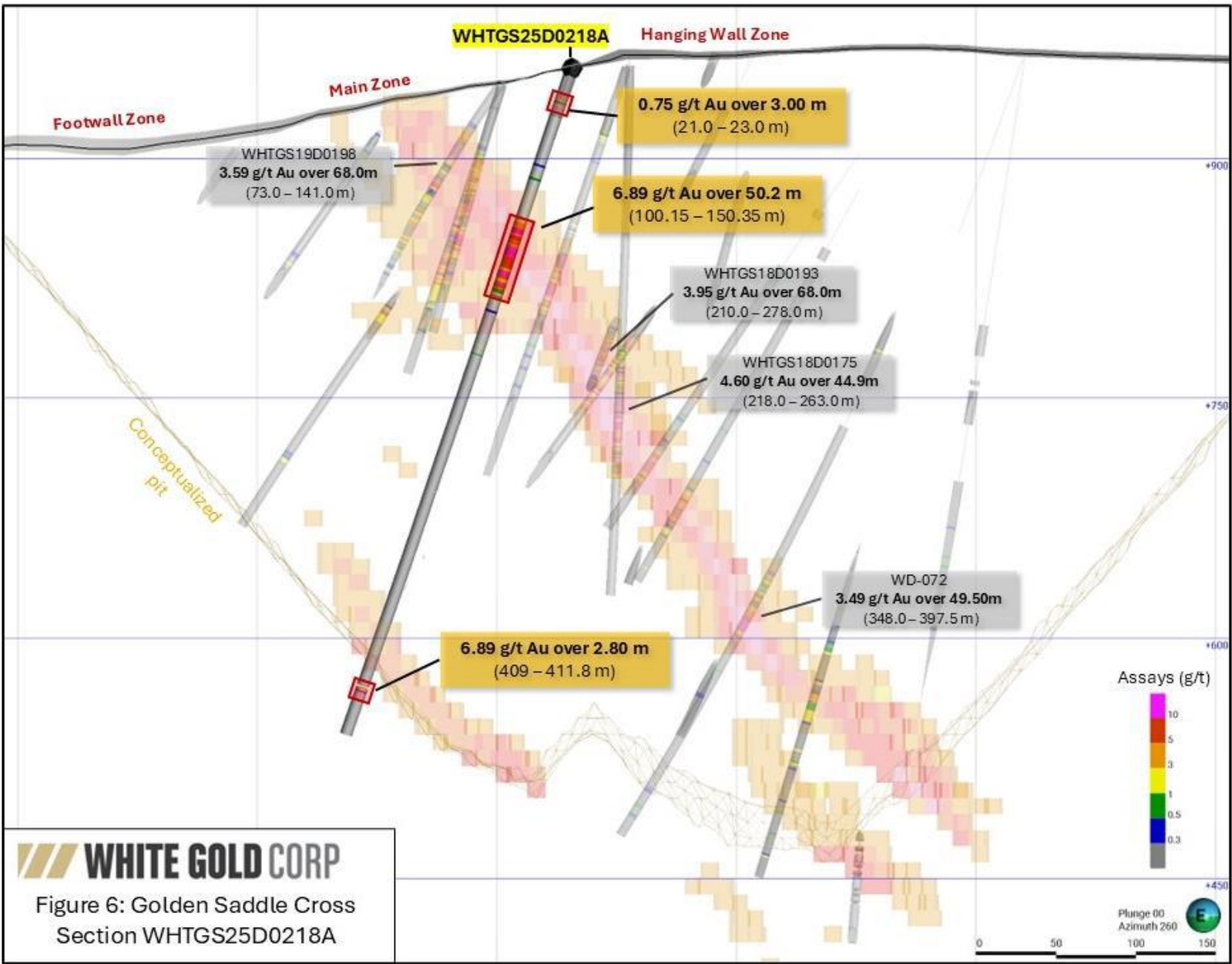


FIG. 14 — SECTION

Hole x218A through the Main Zone

WHITE GOLD PROJECT

2025 DIAMOND DRILLING — UPDATED GEOLOGICAL MODEL

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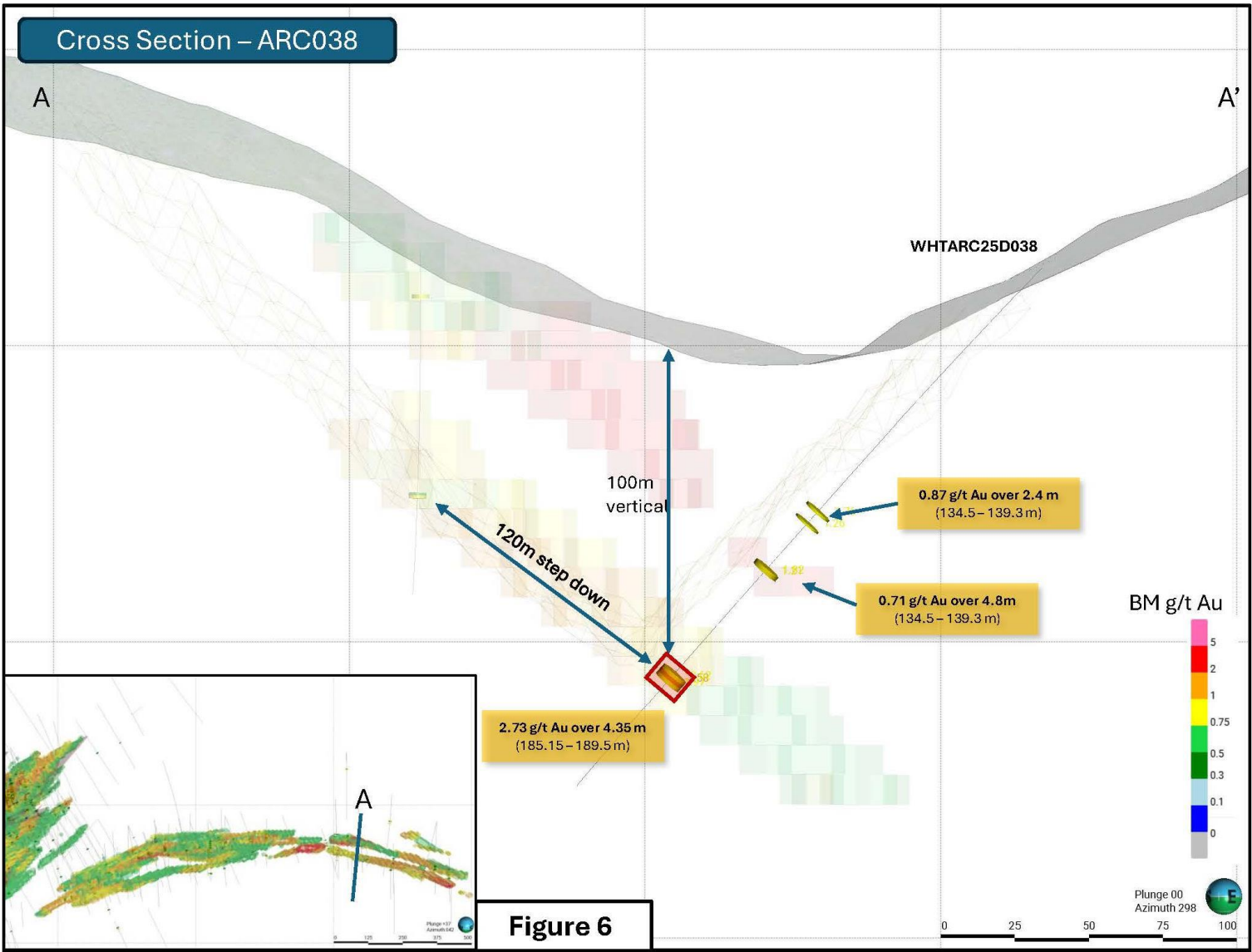


FIG. 15 — DOMAINS

Updated mineralisation domains

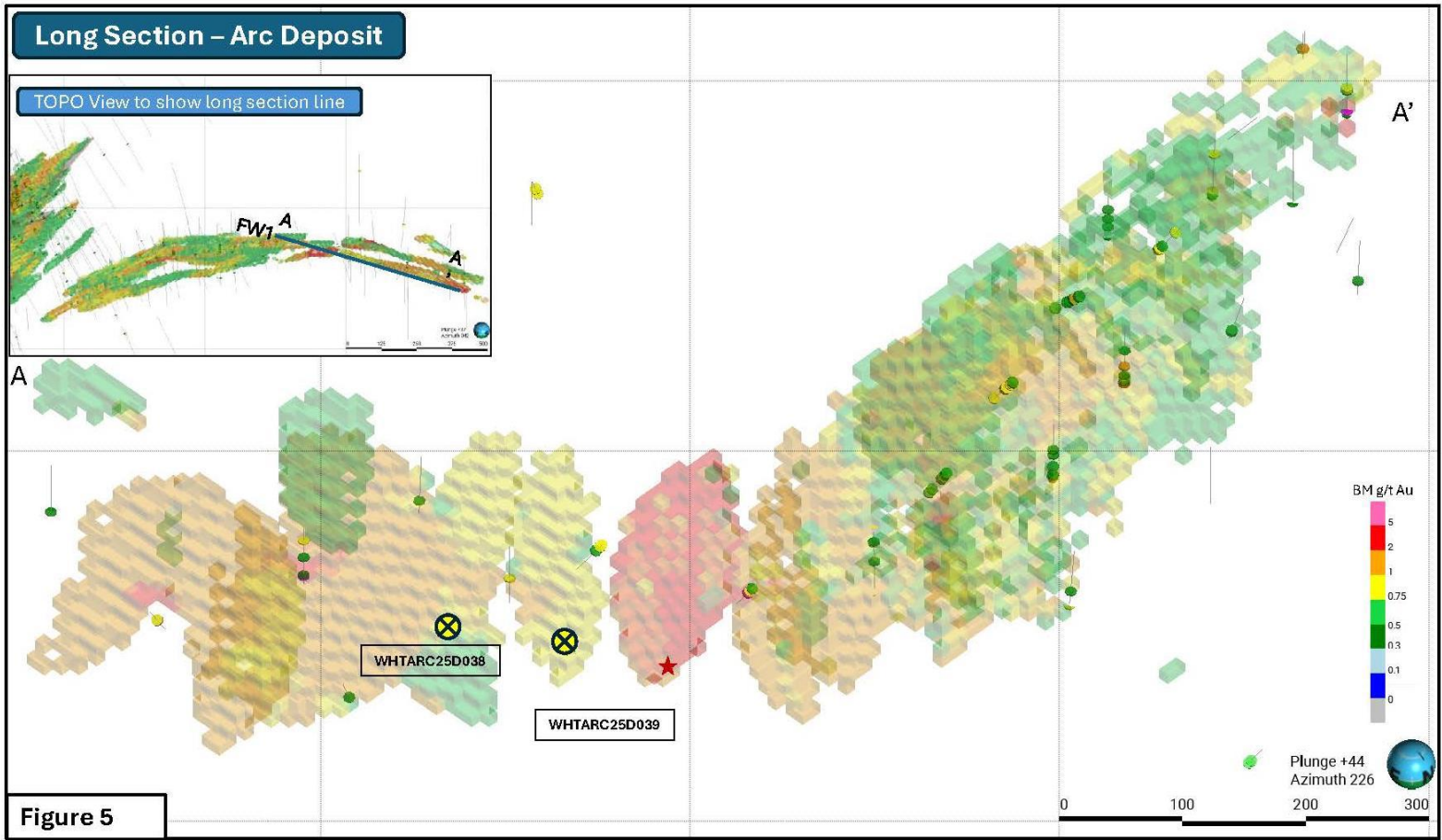


FIG. 16 — GRADE SHELLS

Interpreted grade shells, plan view

SATELLITE TARGETS ON TWO SOIL TRENDS

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Numerous untested satellite targets located on two significant mineralized soil geochemistry trends near the existing deposits

RYAN'S TREND

- Includes the Ryan's Surprise deposit, with a current resource estimate of 293,400 oz gold based on limited drilling comprising 26 holes and is open for expansion
- The broader Ryan's Trend forms a 6.5 km long x 1 km wide N-NW trend of anomalous gold and arsenic in soils
- Several other targets are located along the trend which are untested
- Strong discovery potential and strategically located near existing deposits

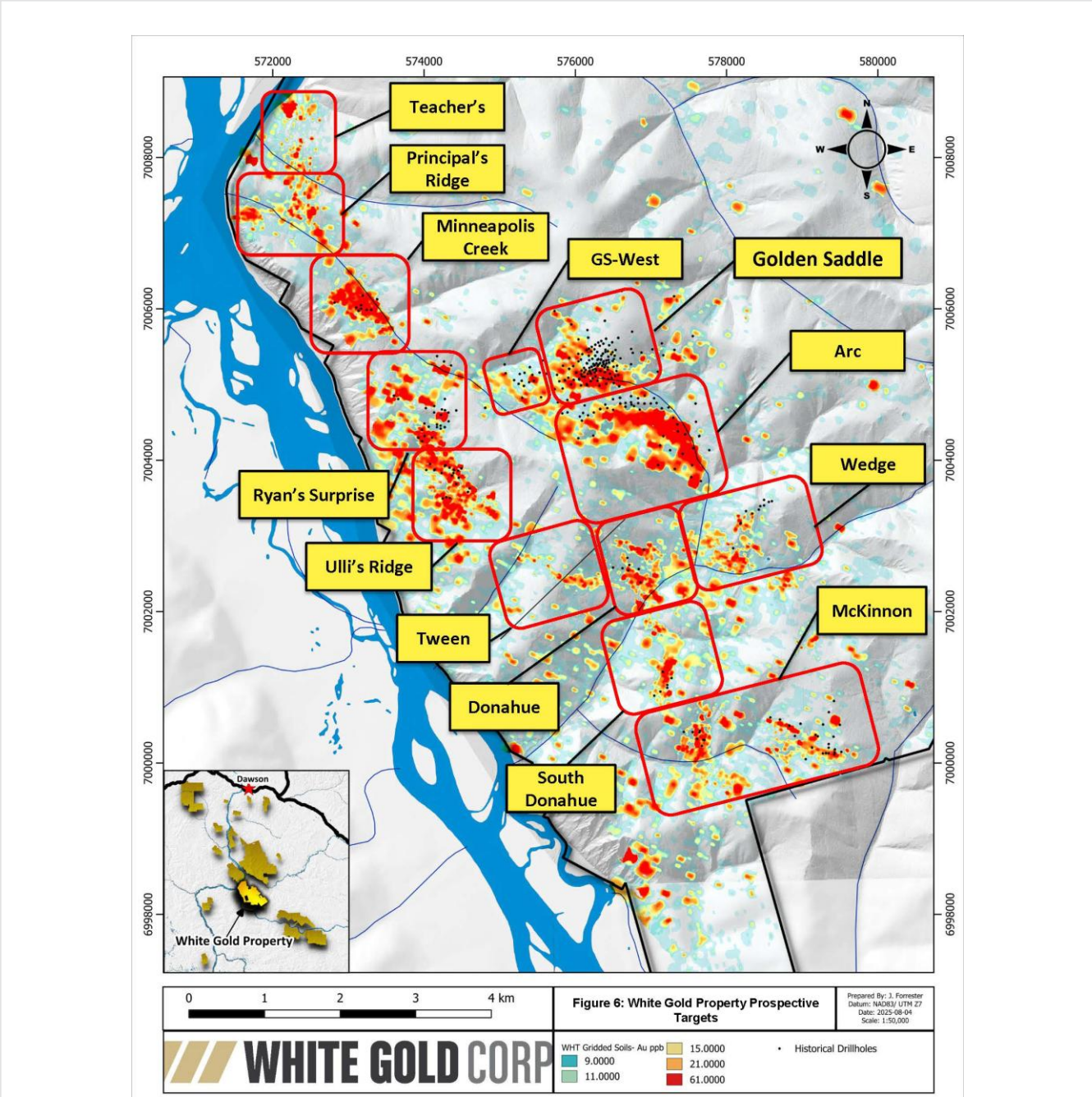


FIG. 18 White Gold Property Prospective Targets

SATELLITE TARGETS ON TWO SOIL TRENDS

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

Numerous untested satellite targets located on two significant mineralized soil geochemistry trends near the existing deposits

CHRIS CREEK TREND

- Includes the Chris Creek (2.2 km+ long anomaly) where 2024 drilling encountered broad zones of gold mineralization
- Chris Creek shares similar geochemical signature to the White Gold Project and remains open for expansion
- The Chris Creek target forms part of a larger property-scale mineralized system on the QV property which measures 5.2 km+ in strike, with multiple other prospective targets which have not been drill tested
- The property also hosts other untested targets beyond the Chris Creek trend, including the Stewart and Shadow targets

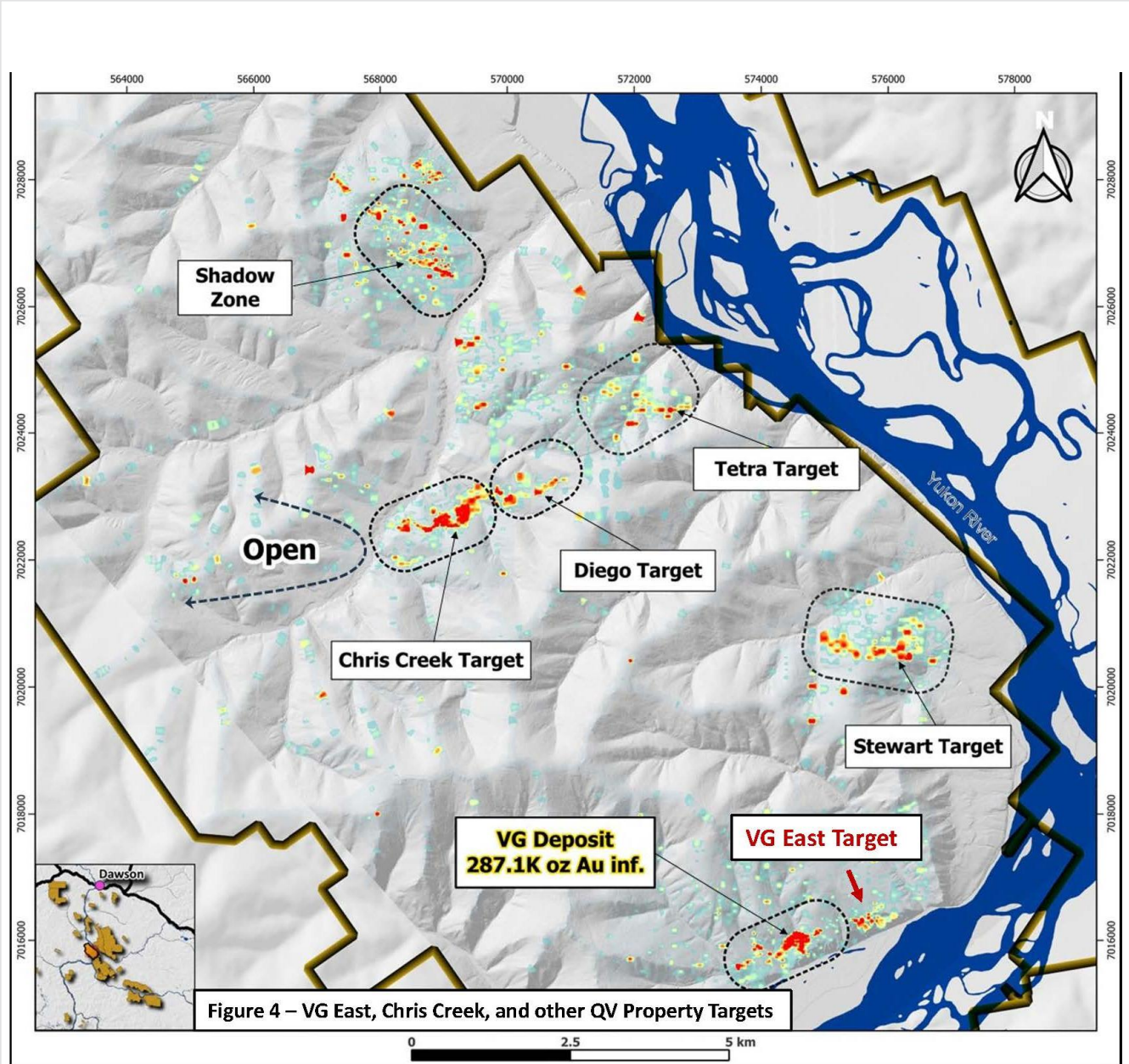


FIG. 19

White Gold Property Prospective Targets

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

SECTION 03

DISCOVERY- STAGE PROJECTS

21 properties across 300,000 hectares — 40% of the White Gold District — With more than five gold and critical-mineral targets where hard-rock mineralization has been identified.

CHRIS CREEK ANOMALY

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

2.2 km+

east-northeast trending gold-in-soil anomaly

- Located approximately 9 km northwest of the VG deposit
- Geochemically similar to the Company's VG and Golden Saddle deposits
- Located within broader 5.2 km mineralized trend which has seen no diamond drilling.

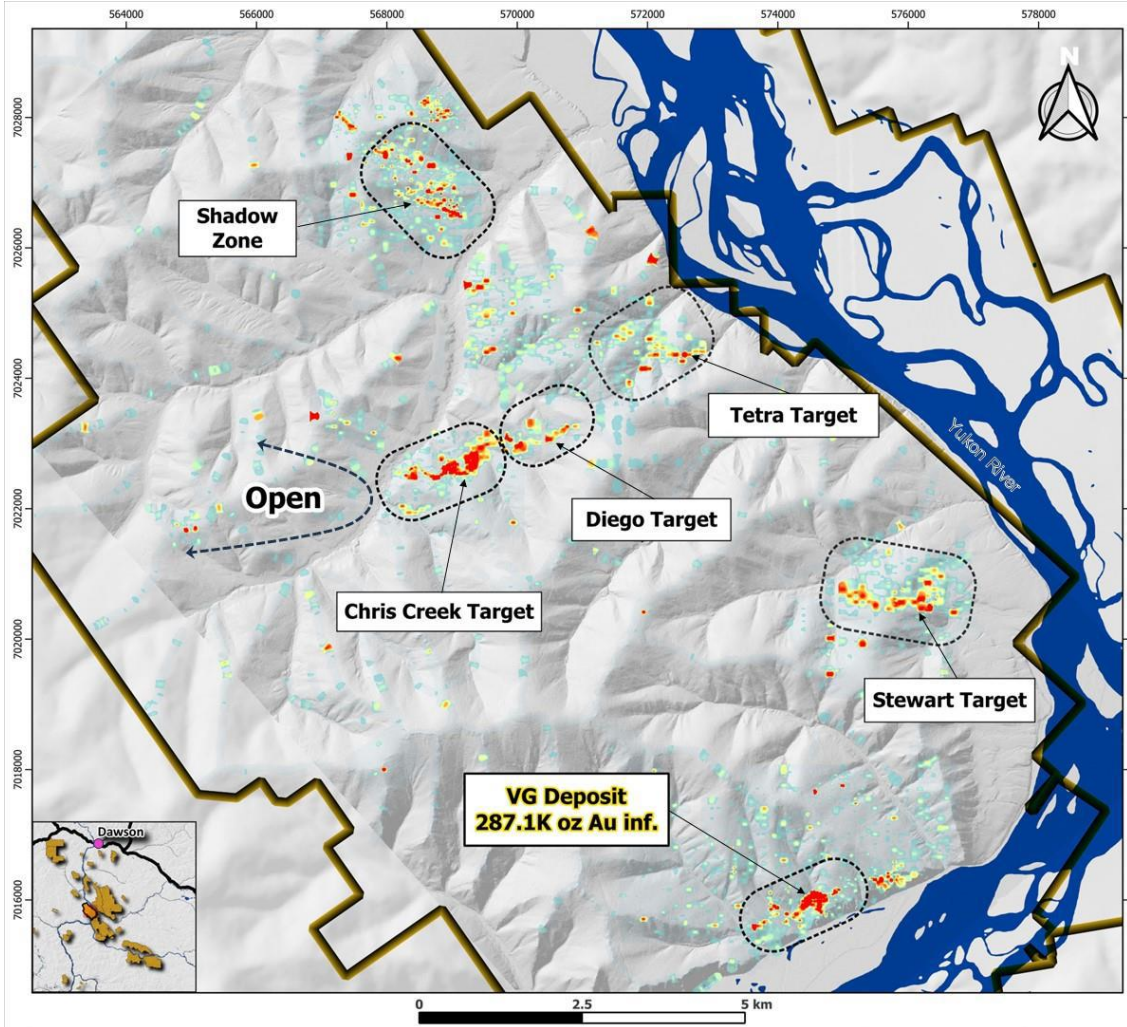


FIG. 20 — TARGET MAP

QV property

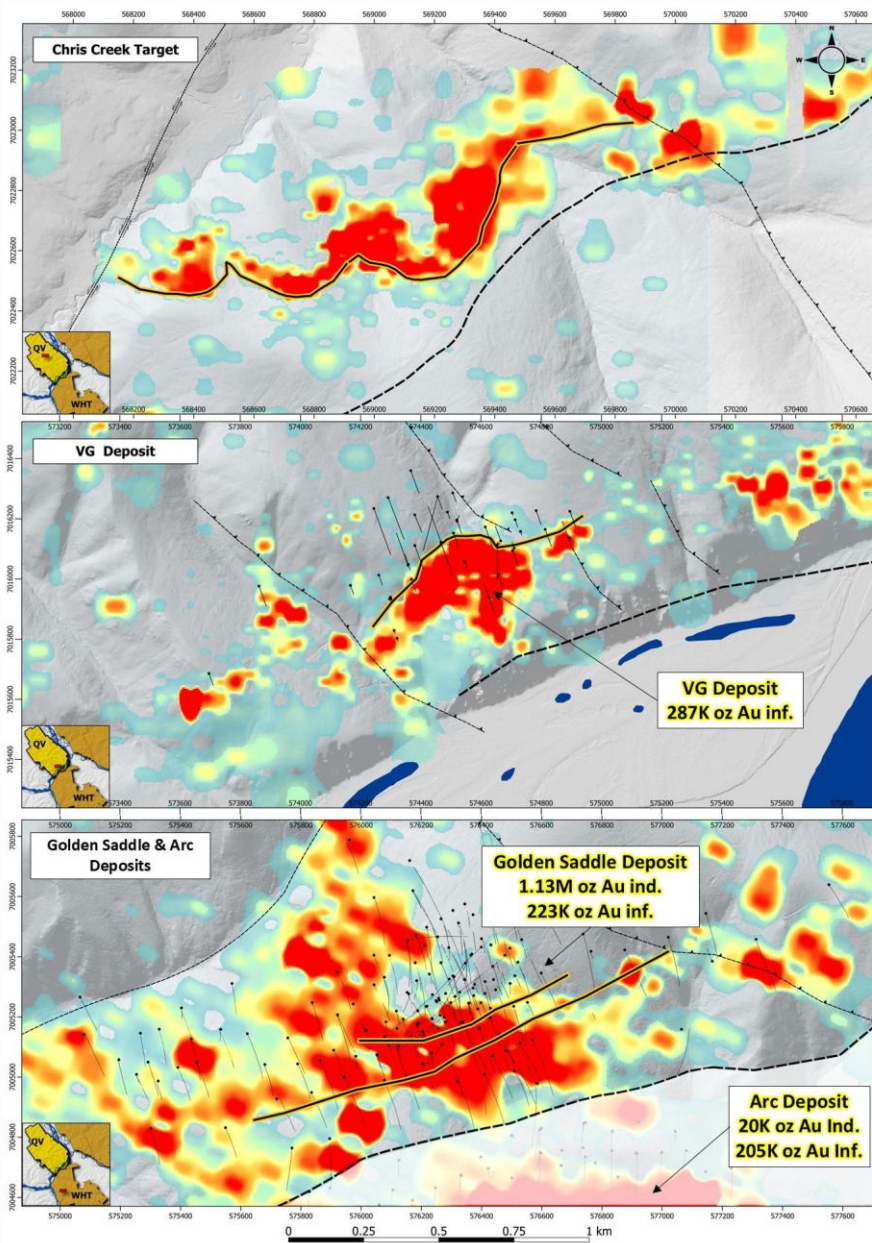


FIG. 21 — SOIL GEOCHEM

Gold in soils

BETTY FORD PROPERTY

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

40 km E

15 km NE

- of the Coffee gold deposit
- of the Casino porphyry deposit
- Located on the eastern strike extension of the Coffee Creek Fault (“CCF”), which exerts important structural controls on the Coffee deposit.
- The Betty property hosts several targets for gold (Betty Ford), and other critical minerals (Betty Mascot) with additional underexplored targets to be systematically advanced
- The Betty property is underlain by favourable geology and is highly prospective for several mineral deposit types including orogenic gold, porphyry copper-molybdenum-gold, epithermal gold-silver, and intrusion-related gold deposits.

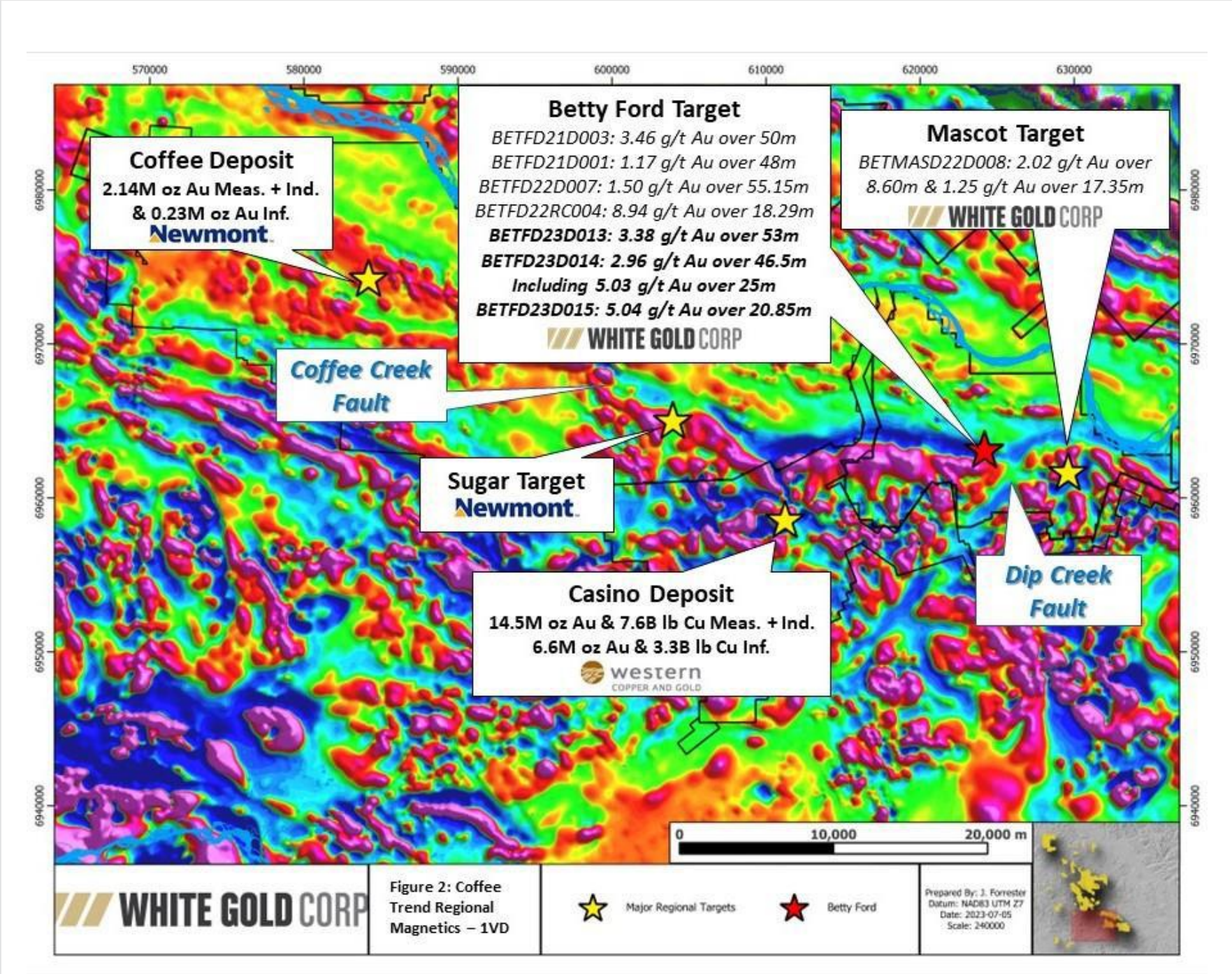


FIG. 22 — PROPERTY GEOPHYSICS Betty Ford and Betty Mascot targets on the Coffee Creek Fault

BETTY FORD TARGET

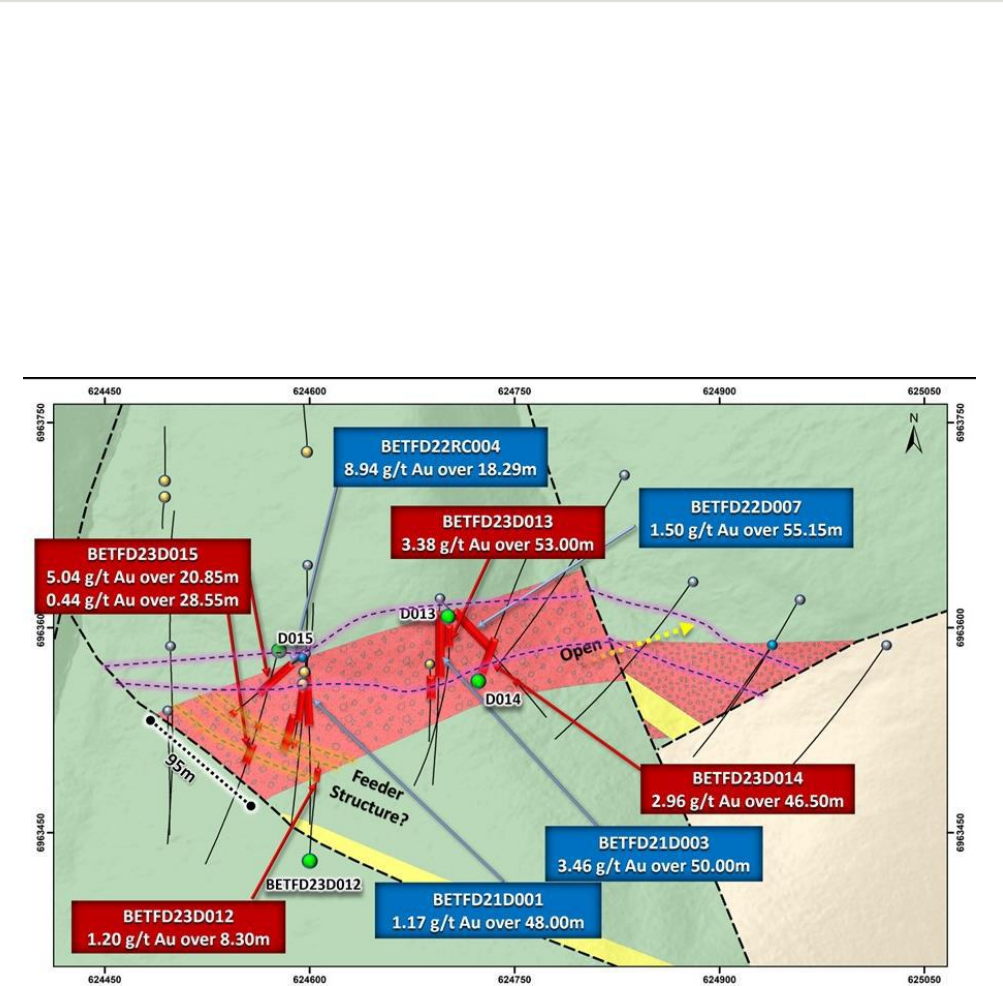
TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

Gold mineralization primarily hosted within the oxide and transitional domains of a polyolithic breccia host unit. Gold mineralization has been traced to 75 m vertical depth and 175 m along strike, remains open.

Gold mineralization has also been identified in the sulphide domain, which may be part of a potential feeder structure responsible for broad and higher-grade near-surface gold mineralization.

HOLE ID	FROM (M)	TO (M)	LENGTH (M)	GOLD (G/T)
BETFD21D001	19.00	67.00	48.00	1.17
Inc.	23.00	50.00	27.00	1.54
BETFD21D003	33.00	83.00	50.00	3.46
Inc.	44.00	74.00	30.00	4.47
Inc.	44.00	63.00	19.00	5.25
BETFD22D007	22.85	78.00	55.15	1.50
Inc.	44.00	49.00	5.00	4.29
Inc.	61.00	67.00	6.00	2.67
BETFD22RC004	35.05	53.34	18.29	8.94
Inc.	45.72	51.82	6.10	21.73
BETFD23D012	166.70	175.00	8.30	1.20
BETFD23D013	7.30	60.30	53.00	3.38

HOLE ID	FROM (M)	TO (M)	LENGTH (M)	GOLD (G/T)
Inc.	18.00	24.30	6.30	7.19
Inc.	38.80	43.15	4.35	8.00
BETFD23D014	11.50	58.00	46.50	2.96
Inc.	30.00	55.00	25.00	5.03
BETFD23D015	18.65	39.50	20.85	5.04
Inc.	31.50	33.80	2.30	13.34
And	36.15	38.20	2.05	11.47
	86.25	89.15	2.90	0.80
	107.85	136.40	28.55	0.44
And	107.85	114.00	6.15	1.38



VERTIGO TARGET — JPR PROPERTY

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

6 structures

over a 2.0 x 0.8 km area

Target comprises at least 6 mineralized structures over a 2.0 x 0.8 km area and consists of west-northwest striking, steeply south dipping zones of quartz veining, brecciation, and fracture-controlled mineralization comprising disseminated to vein-controlled semi-massive sulphides including arsenopyrite, galena, pyrite, along with visible gold locally

WNW-oriented sinistral pull-apart between two NE-trending magnetic and topographic lineaments

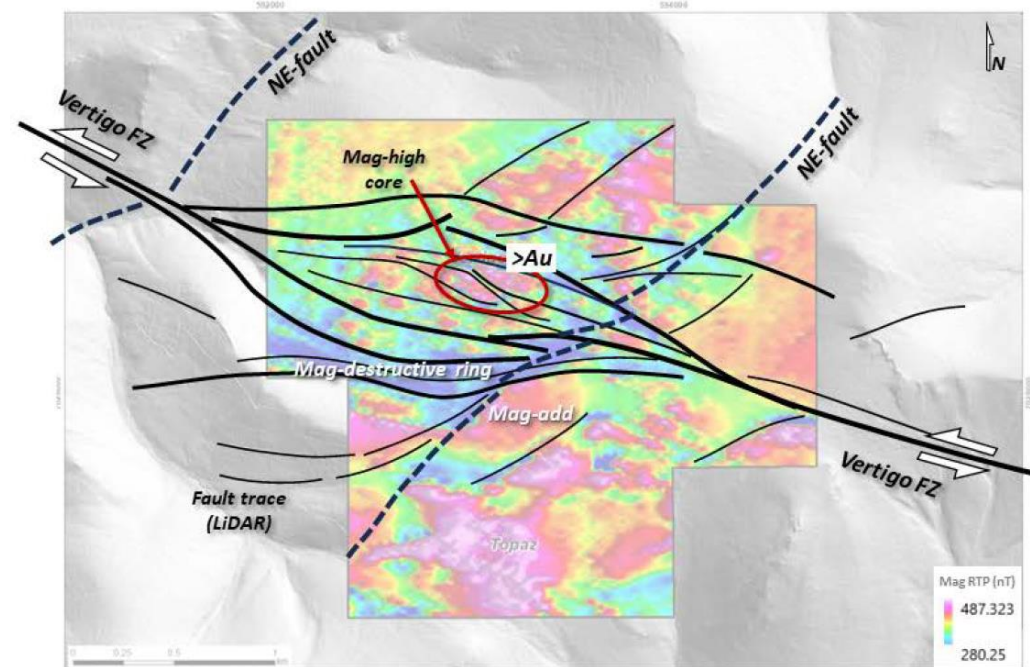


FIG. 24 — STRUCTURE

Six mineralised structures

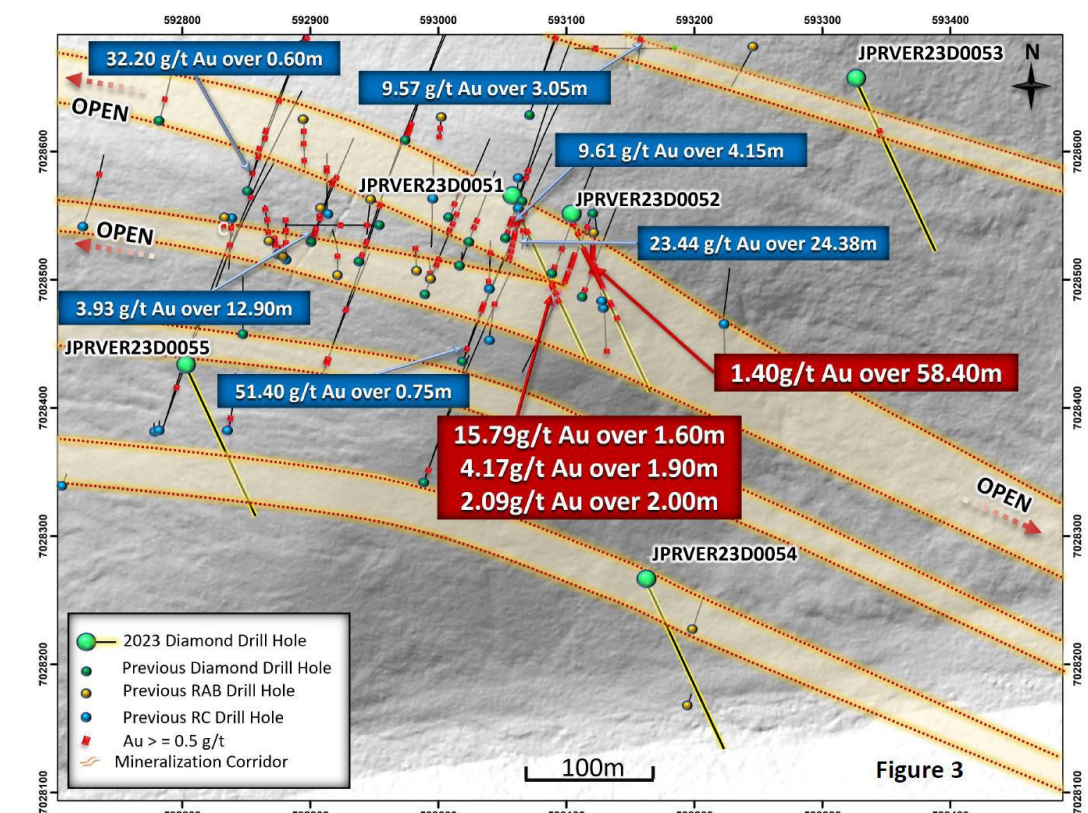


FIG. 25 — RESULTS

Channel and trench sampling

HEN PROPERTY — LOST PUP SHOWING

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

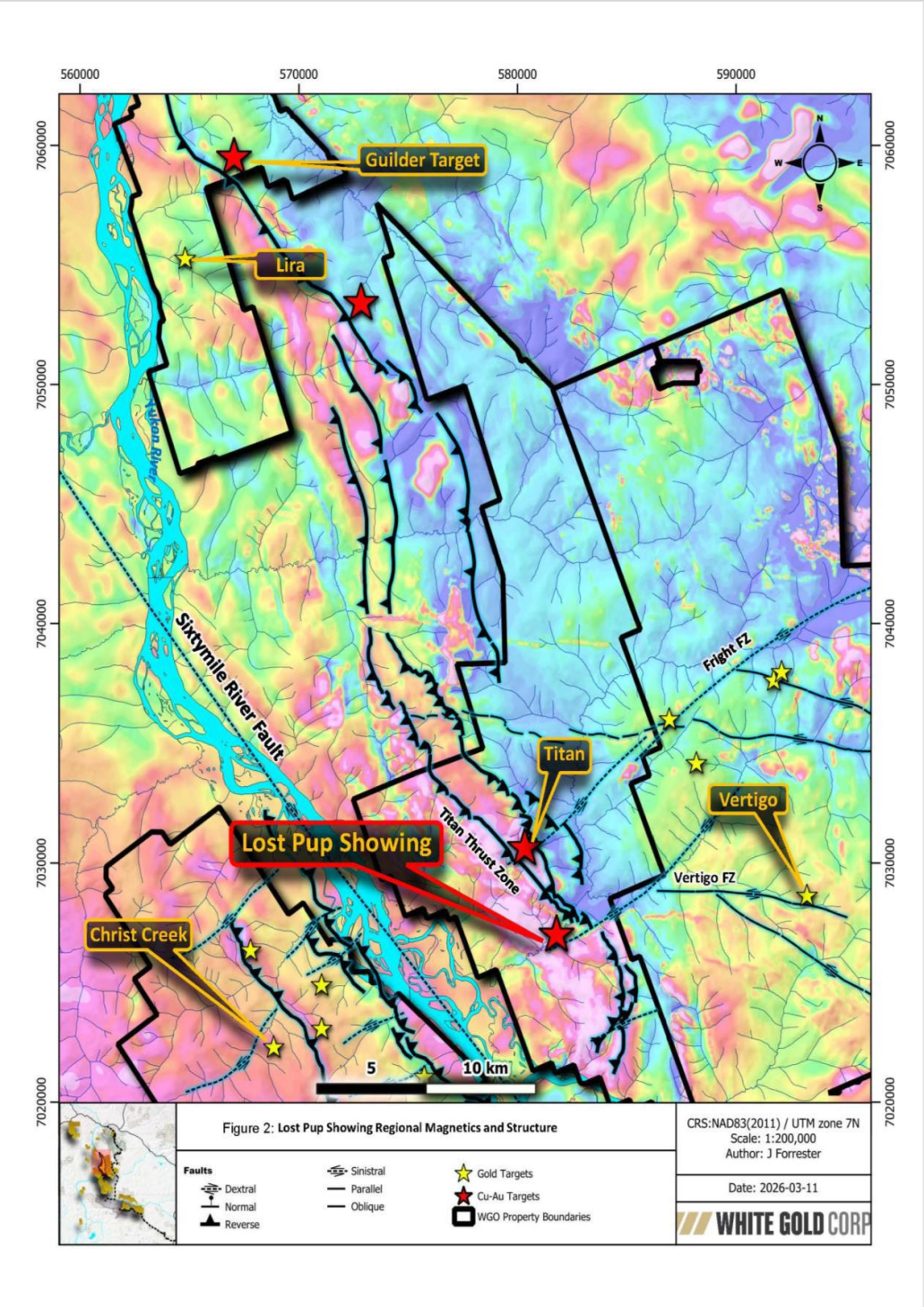


FIG. 26 Lost Pup showing Regional Magnetics and Structure

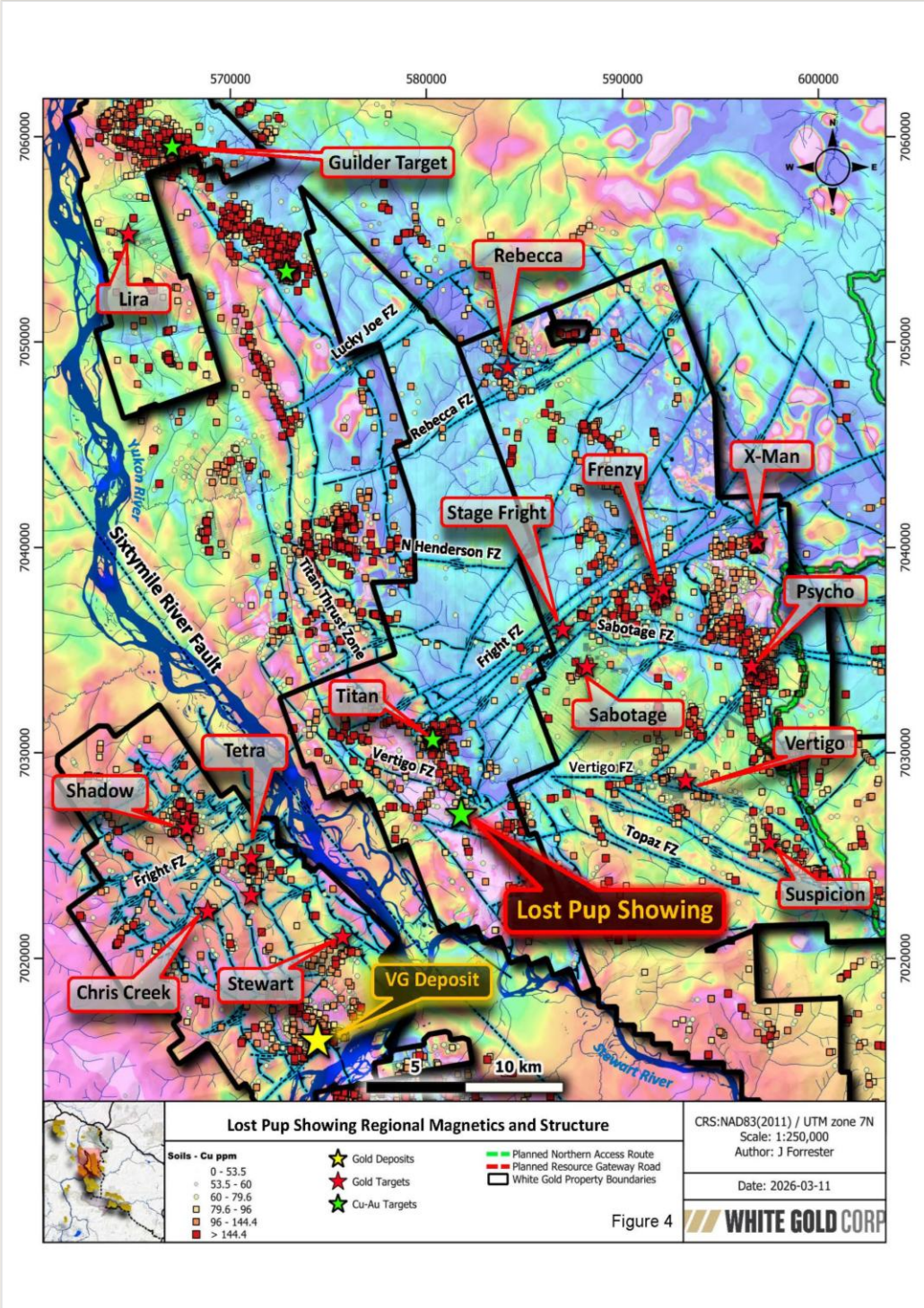


FIG. 27 Lost Pup showing Regional Magnetics and Structure



Surface

Mineralization exposed at outcrop

Untested

No diamond drilling to date

Open

Anomaly open along trend

CRITICAL MINERAL SPIN-OUT

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

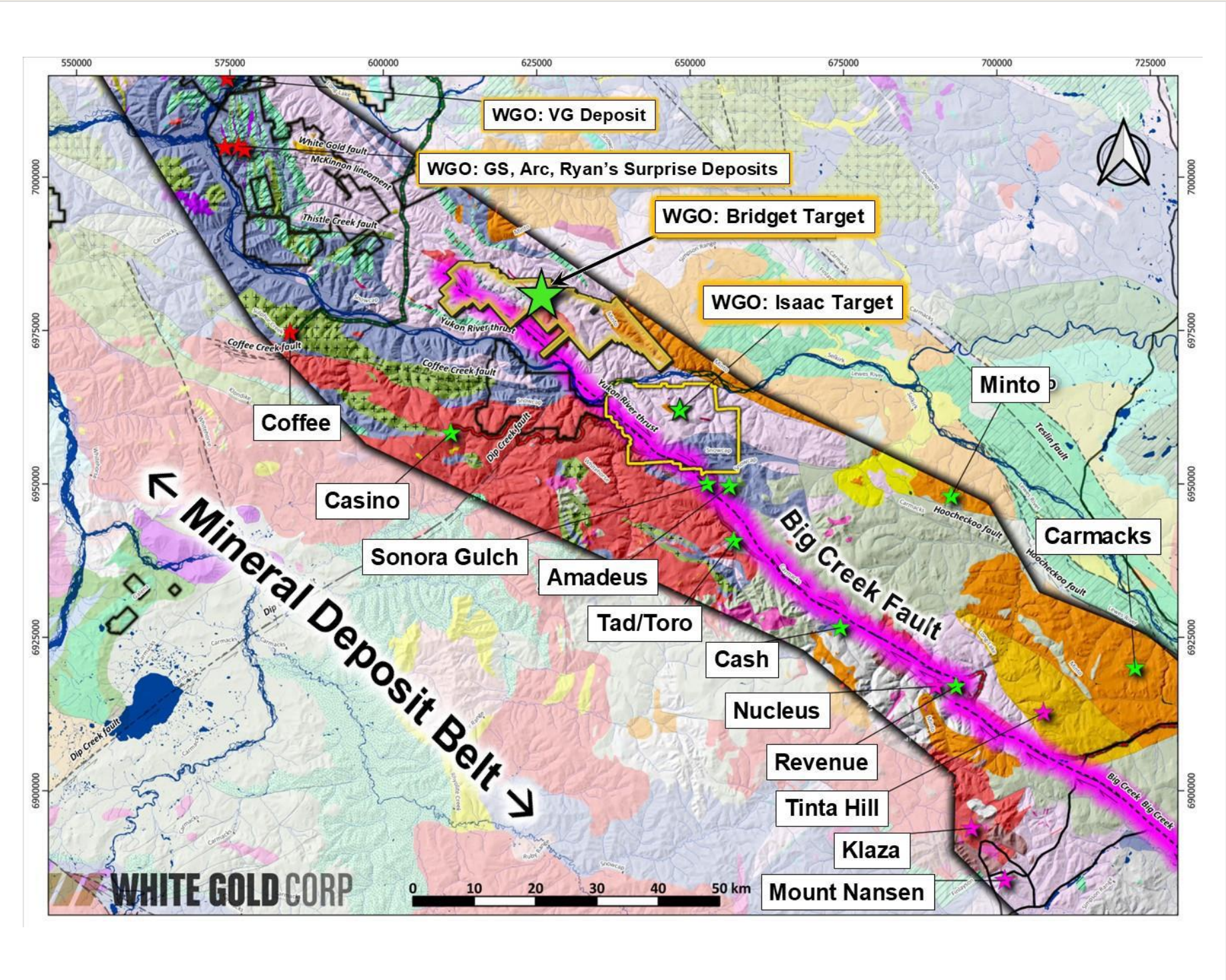


FIG. 28 — MINERAL BELT

Critical mineral properties on the regional belt

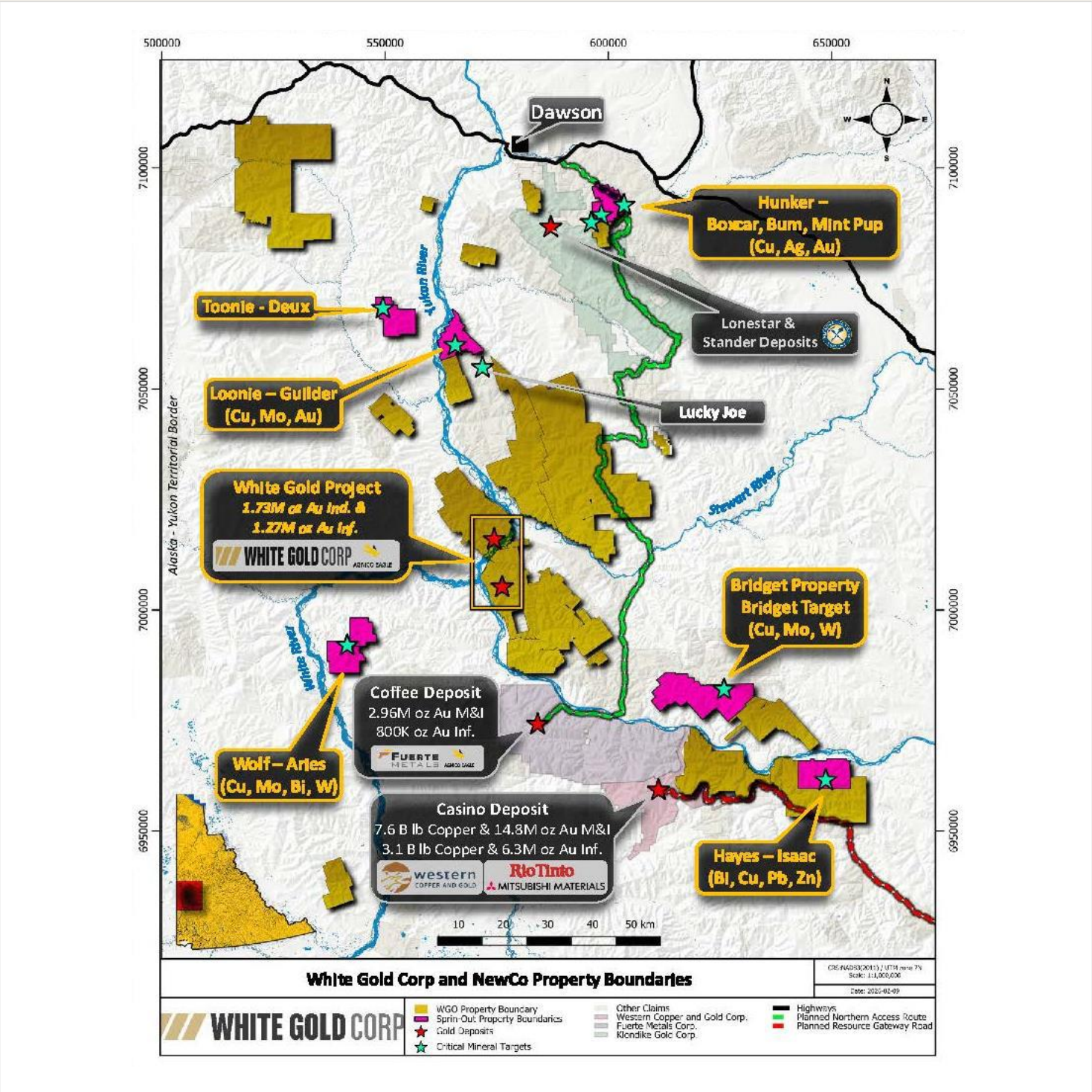


FIG. 29 — CLAIM GROUPS

Property and target inventory

BRIDGET TARGET — BRIDGET PROPERTY

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

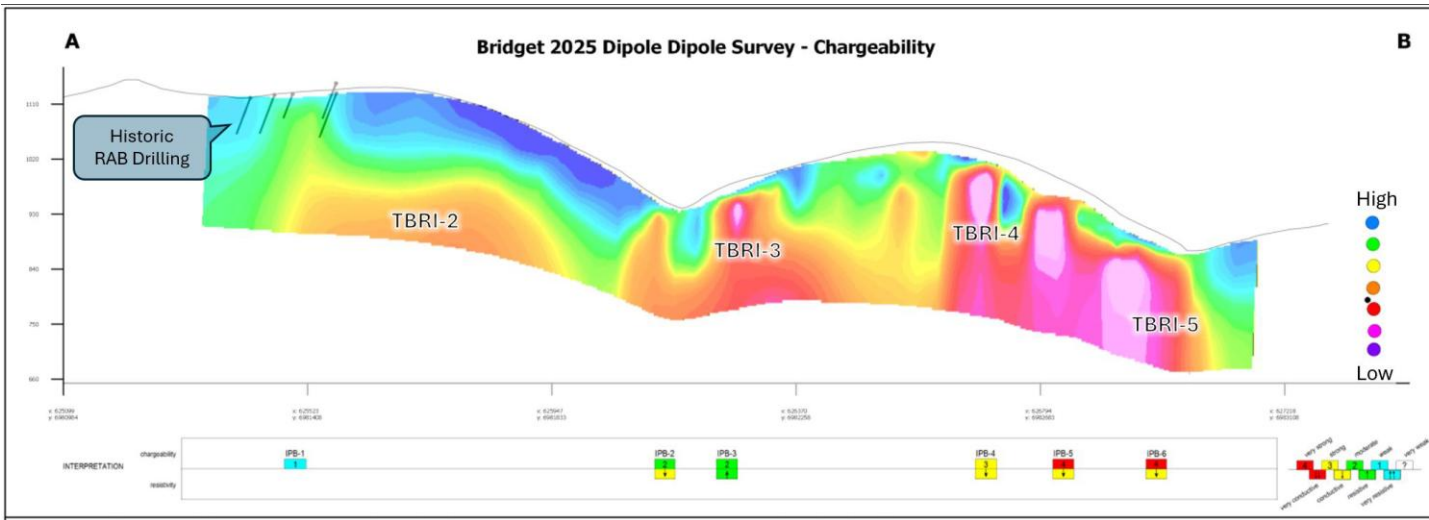


FIG. 30 — SECTION

Induced polarisation section across the Bridget target

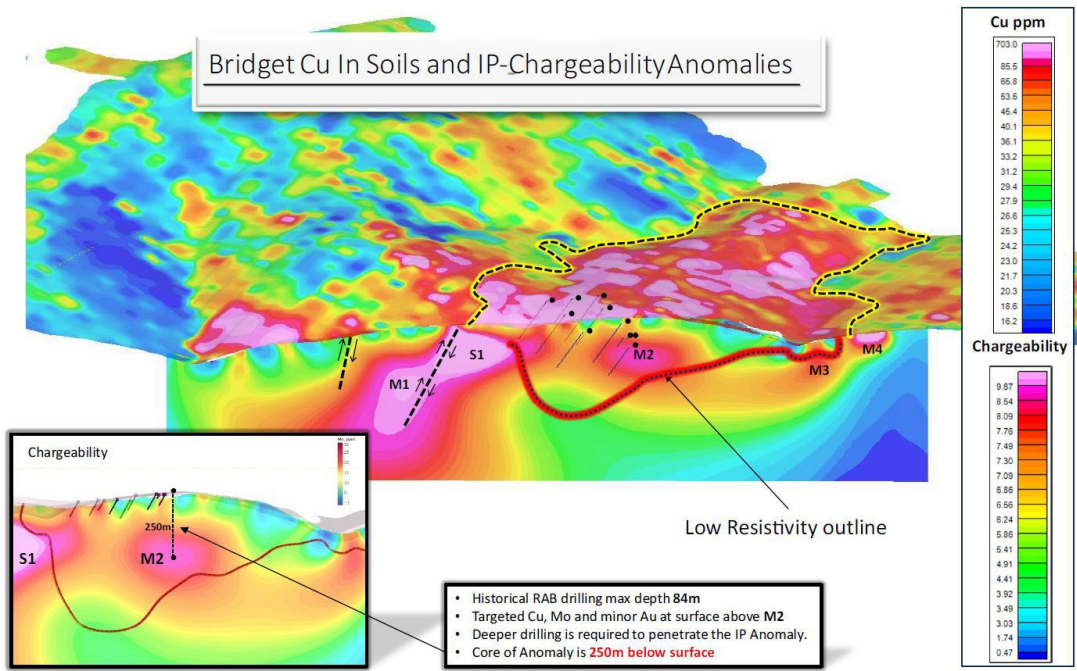


FIG. 31 — CHARGEABILITY

Interpreted anomalies at depth

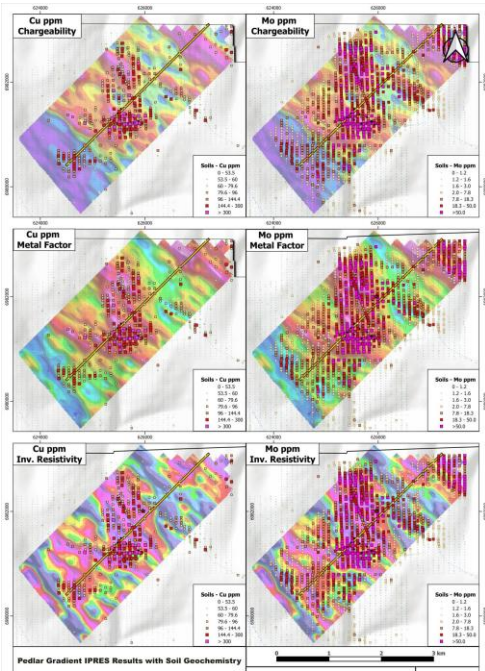


FIG. 32 — SOIL GEOCHEM

Multi-element panels

GUILDER TARGET — LOONIE PROPERTY

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

3.5 km

NW-SE copper-gold soil anomaly

1,114.8 ppm
Cu

and 6.1 g/t Ag in showing samples

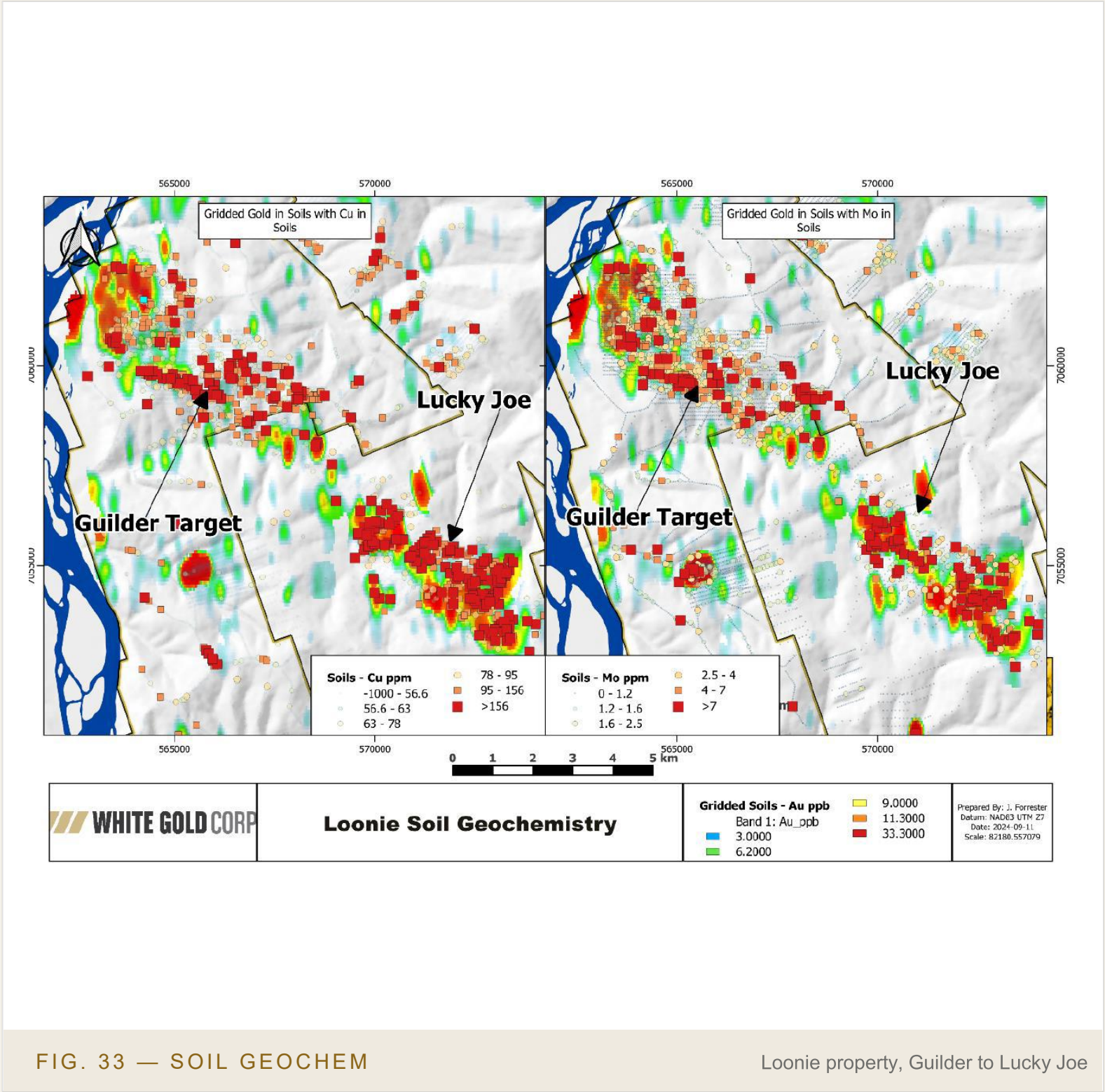
Property located 50km south of Dawson,
and 60km north of Flagship White Project

Displays a copper-gold-lead-zinc metal
zonation

In 2025, White Gold completed IP geophysics
surveys to exploit the potential of
chargeability anomalies at depth.

Arcuate shaped soil geochemical trend which
extends to the SE towards the Lucky Joe
copper prospect (identified by Silver Standard)

Prospecting on the Guilder target has
uncovered malachite and chalcocite, hosted by
quartz-feldspar-biotite schist, near an outcrop
of augen gneiss. Samples from this showing
returned 1,114.8 ppm Cu and 6.1 g/t Ag. In
addition to Ag, anomalous Cu values in this
zone are often associated with Mo, and
occasionally with Au, Zn, and Pb



ISAAC TARGET - HAYES PROPERTY

WOLF PROPERTY — TAURUS AND ARIES TARGET

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

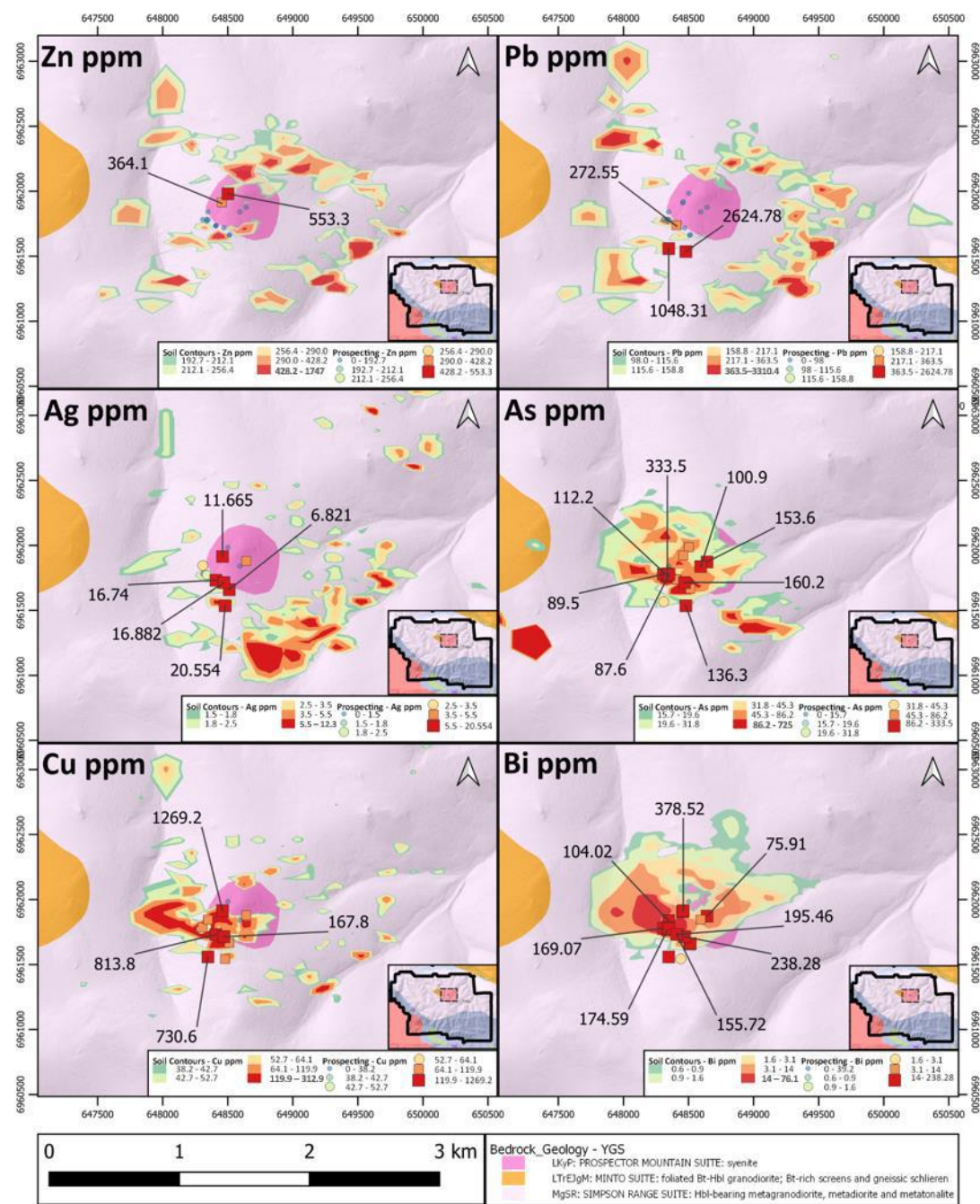


FIG. 37 — ISAAC TARGET

Hayes property soil geochemistry

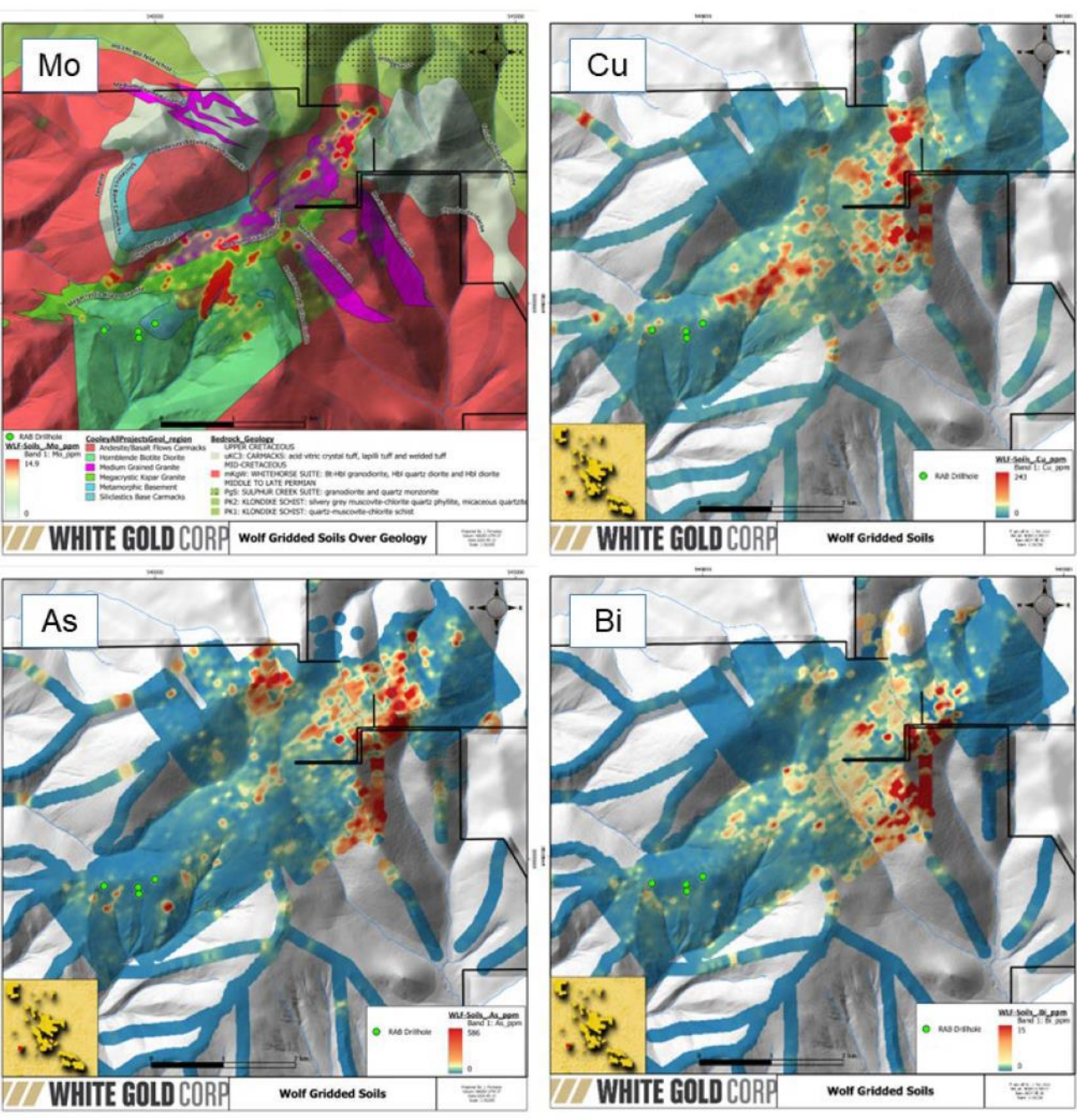


FIG. 38 — TAURUS & ARIES

Wolf property multi-element response

YUKON MINING INFRASTRUCTURE

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

YUKON RESOURCE GATEWAY PROJECT

\$468 M

of infrastructure upgrades for up to 650 kilometres of existing roads in areas with high mineral potential and active mining in the Yukon

Proposed upgrades will cover the Company's district-scale land package in the White Gold district, south of Dawson City

BRITISH COLUMBIA-YUKON GRID CONNECT PROJECT

\$40 M

in federal funding to advance prefeasibility to advance a 765-kilometre, high-voltage transmission line network that would connect the Yukon electrical grid to the North American grid in British Columbia

PORT OF SKAGWAY (ALASKA) REDEVELOPMENT

Redevelopment of their dock infrastructure to continue to support and increase mineral concentrate shipping capacity

Will include a Marine Services Platform ("MSP") to further facilitate ongoing and future development of Yukon mining projects

CANADA'S CRITICAL MINERAL INFRASTRUCTURE FUND (CMIF)

\$1.5 B

CMIF is providing up to \$1.5 billion in federal funding until 2030 to unlock new critical minerals resources

Several Northern British Columbia and Yukon infrastructure projects have been conditionally approved

CONTACT

INVESTOR RELATIONS

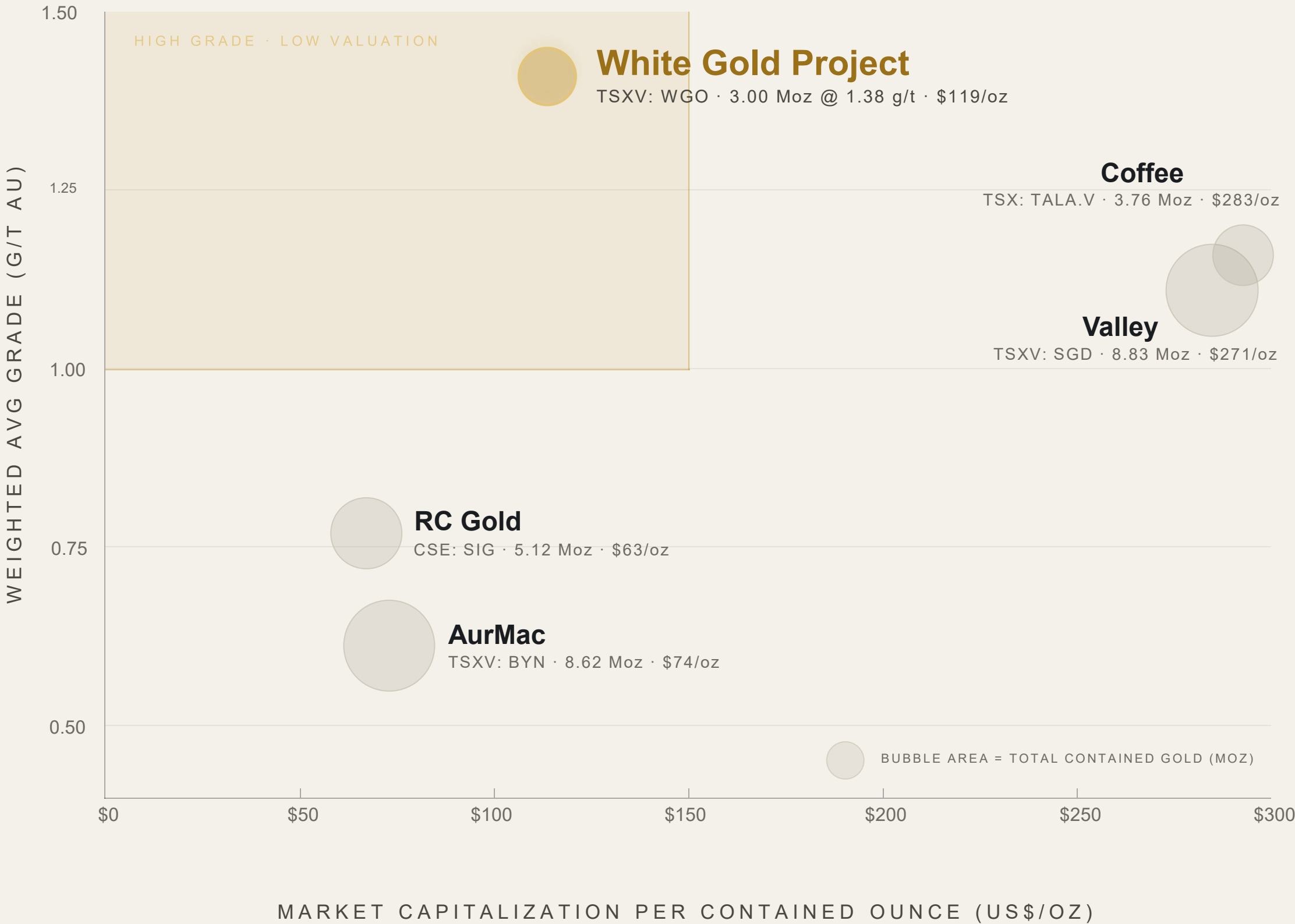
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YUKON GOLD DEPOSITS — PEER COMPARISON

MARKET DATA AS OF
SEPTEMBER 9, 2026, COMPANY
FILINGS



HIGHEST GRADE IN THE DISTRICT, AT A THIRD OF THE PRICE

At 1.38 g/t Au, White Gold carries the highest weighted average grade of the Yukon peer group. The two other projects above 1.10 g/t — Valley and Coffee — trade at US\$271 and US\$283 per contained ounce. White Gold trades at US\$119.

PROJECT	MOZ	G/T	US\$/OZ
White Gold Project White Gold Corp. · TSXV: WGO	3.00	1.38	\$119
Coffee Project Talamore Mining Corp. · TSX: TALA.V	3.76	1.15	\$283
Valley Deposit Snowline Gold Corp. · TSXV: SGD	8.83	1.11	\$271
RC Gold Project Sitka Gold Corp. · CSE: SIG	5.12	0.77	\$63
AurMac Project Banyan Gold Corp. · TSXV: BYN	8.62	0.61	\$74
Eagle Gold Mine Victoria Gold Corp. · delisted	4.80	0.63	n/a

Market capitalization per contained ounce calculated on total measured, indicated and inferred gold at a CAD/USD rate of 0.70. Victoria Gold Corp. is delisted and carries no market capitalization; it is shown for resource context only and is excluded from the chart.

