



Poised For Discovery

TSX.V: CCCM

Precious Metals Summit Beaver Creek
September 2026

[C3METALS.COM](https://www.c3metals.com)

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- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.
- Copper Equivalent (CuEq) for drill intersections is calculated based on three-year trailing average for each commodity (2023, 2024 and 2025) which equates to US\$ 4.18/lb Cu, US\$ 2,600/oz Au, US\$ 30.54/oz Ag and US\$ 21.46/lb Mo, with 80% metallurgical recoveries assumed for all metals. The formula is: $CuEq \% = Cu \% + (0.907 \times Au \text{ g/t}) + (0.0107 \times Ag \text{ g/t}) + (0.00051 \times Mo \text{ ppm})$. Since it is unclear what metals will be the principal products and as Khaleesi is an early-stage greenfield project with no metallurgical test work completed, assuming different recoveries is premature at this stage. As such, an 80% recovery rate is justified.

Who We Are

C3 Metals' Board & Senior Management

- Combined **180+ years of experience**
- Billions of dollars of **value created**
- Billions of dollars raised via **capital markets**
- Billions of dollars of **M&A transactions**
- **Over 35 billion lbs of copper** and **50 million gold ounces** discovered and/or delineated



DAN SYMONS
President & CEO,
Director



ZIMI MEKE
B.Eng (Mech) Hons,
FAusIMM, MAICD,
FIEAust
Ind. Director



YALE SIMPSON
BApSc
Ind. Director



STEPHEN HUGHES
BSc (Hons), APGNS,
PGO (P.Geo)
Vice President Exploration, Director



TONY MANINI
BSc (Hons),
FAusIMM, FSEG
Chairman



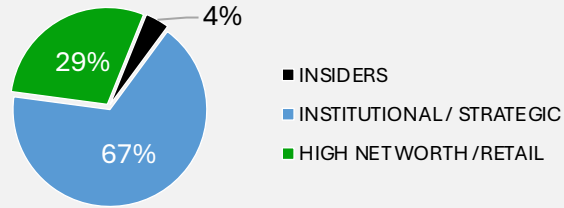
**FERNANDO
PICKMANN**
LLM
Ind. Director



**KIMBERLY
ANN
ARNTSON**
Ind. Director

Shareholder Breakdown & Analyst Coverage

Over 65% Insider, Strategic & Institutionally Held



Analyst Coverage



Paradigm Capital
Lauren McConnell



ATB Cormark Capital Markets
Richard Gray

Share Structure

Outstanding Shares*	125.3M
Options	6.3M
Cash (at August 31, 2026)	C\$22M
Share Price (at September 16, 2026)	C\$0.68
Market Cap	C\$85M

Institutions

INGALLS & SNYDER
INVESTMENT MANAGEMENT SINCE 1924

Ingalls & Snyder Investment Management

Konwave AG

Konwave AG

EQUINOX PARTNERS

Equinox Partners Investment Management



Ninepoint Partners



Ixios Asset Management



J. Zechner Associates



Donald Smith & Company



Aegis Funds



Resource Capital Funds



Pathfinder Asset Management



Vestcor Corp.



CQS Investment Management



Kings Road Capital

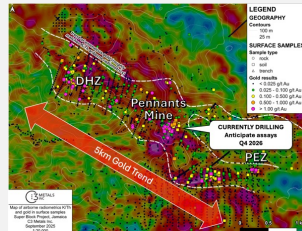


Anchises Capital

Our Projects

Maximizing Discovery Potential for Shareholders

JAMAICA GOLD

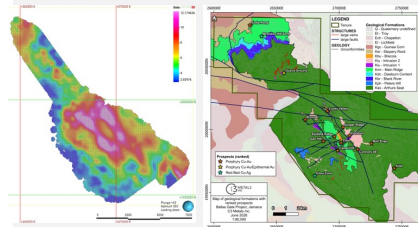


SUPER BLOCK PARTNERED

- 50% owned
- Partnered with neighbouring company to unlock geologic synergies
- Epithermal gold project
- 5km gold trend identified with past producing mine in the centre of the trend

ACTIVELY DRILLING

JAMAICA COPPER/GOLD

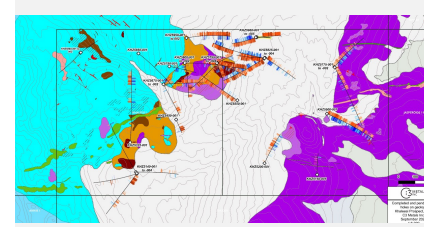


BELLAS GATE PARTNERED

- 100% owned – Freeport earning in up to 75% for US\$75M in project expenditures
- Copper/gold porphyry cluster confirmed through drilling
- Significant potential, but very large project and will be capital intensive

**DEEP DRILLING TO
COMMENCE Q4 2026
ACTIVELY DRILLING**

PERU COPPER/GOLD/SILVER/MOLY

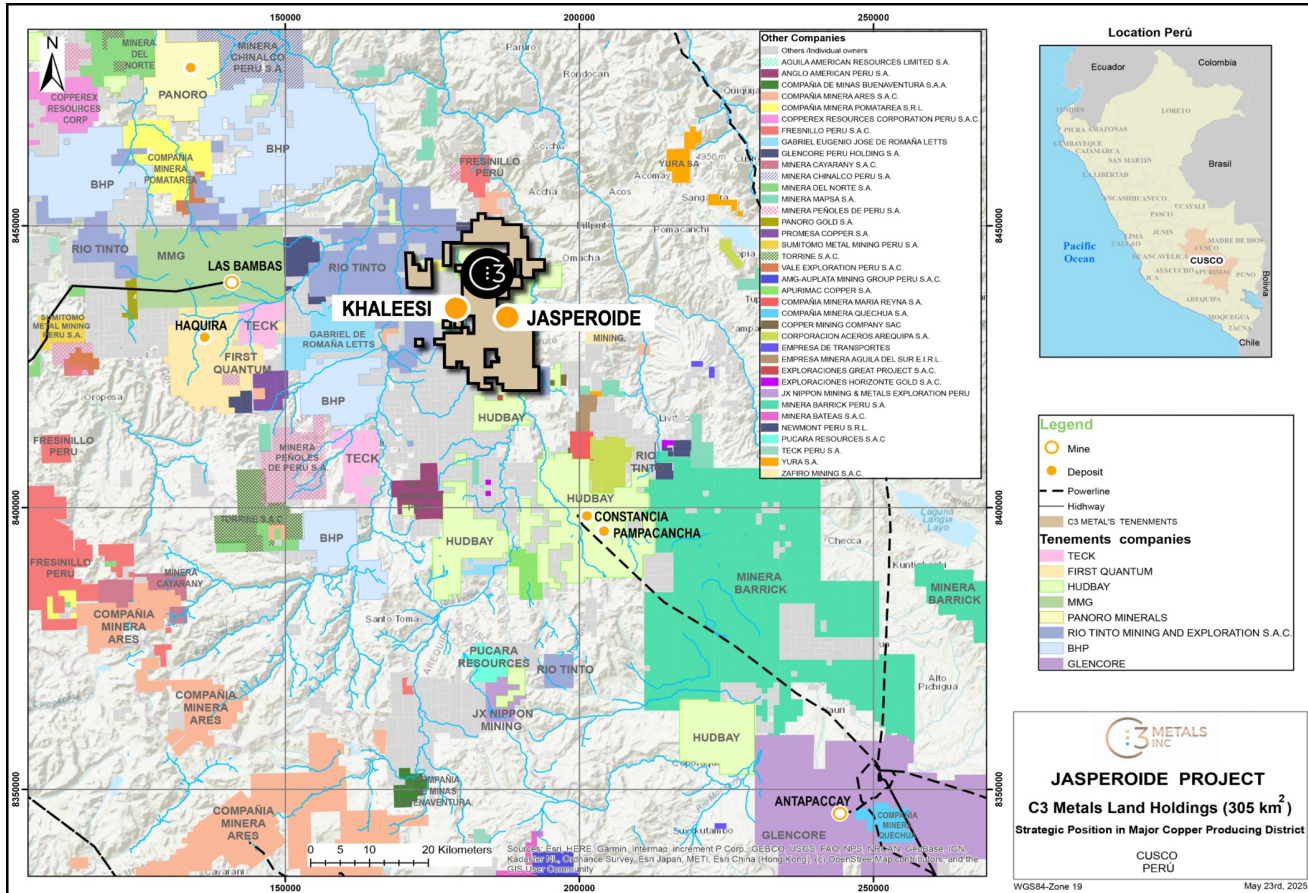


KHALEESI 100% OWNED

- Copper/gold/moly/silver project located in known world-class copper producing region
- New discovery – first ever drilling commenced Q4 2025
- Approximately 15,000m of drilling completed to date

ACTIVELY DRILLING

C3 Metals in PERU: Strategic 31,000-Hectare Land Package



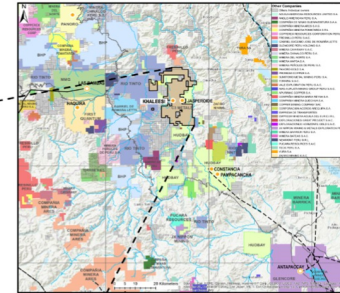
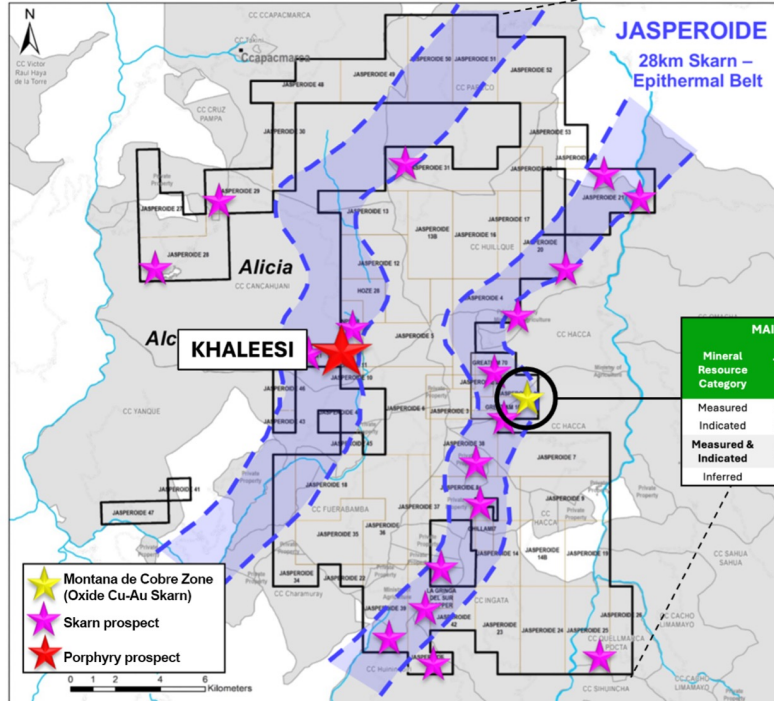
15 Skarn and Two Porphyry Prospects Identified

Only 1 of 15 Skarns Systematically Drill Tested Thus Far (MCZ)

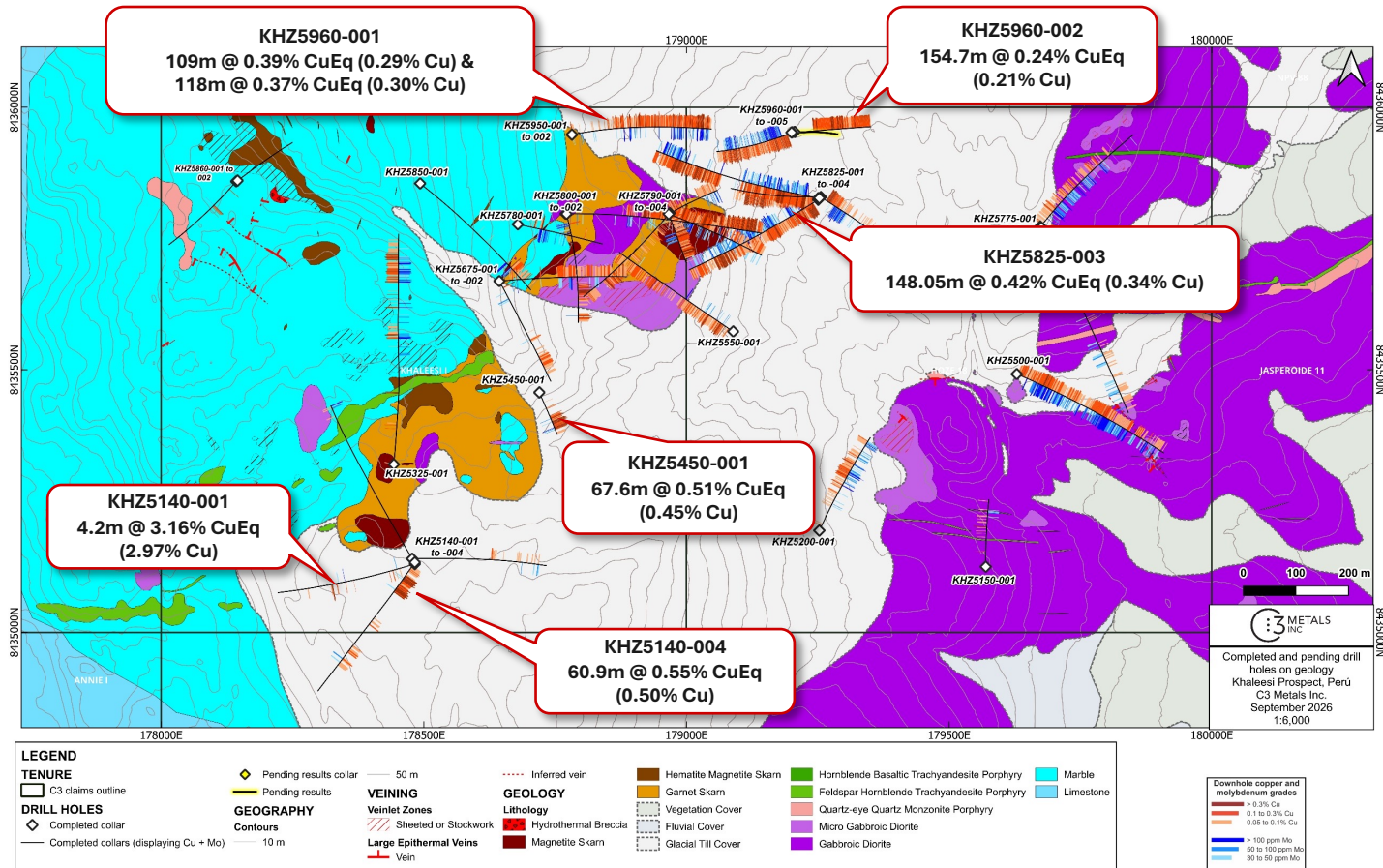
**DISTRICT SCALE
PORPHYRY/SKARN POTENTIAL**
Two Parallel, Copper and Gold Mineralized Belts

KHALEESI
Porphyry – Skarn-
Epithermal Belt

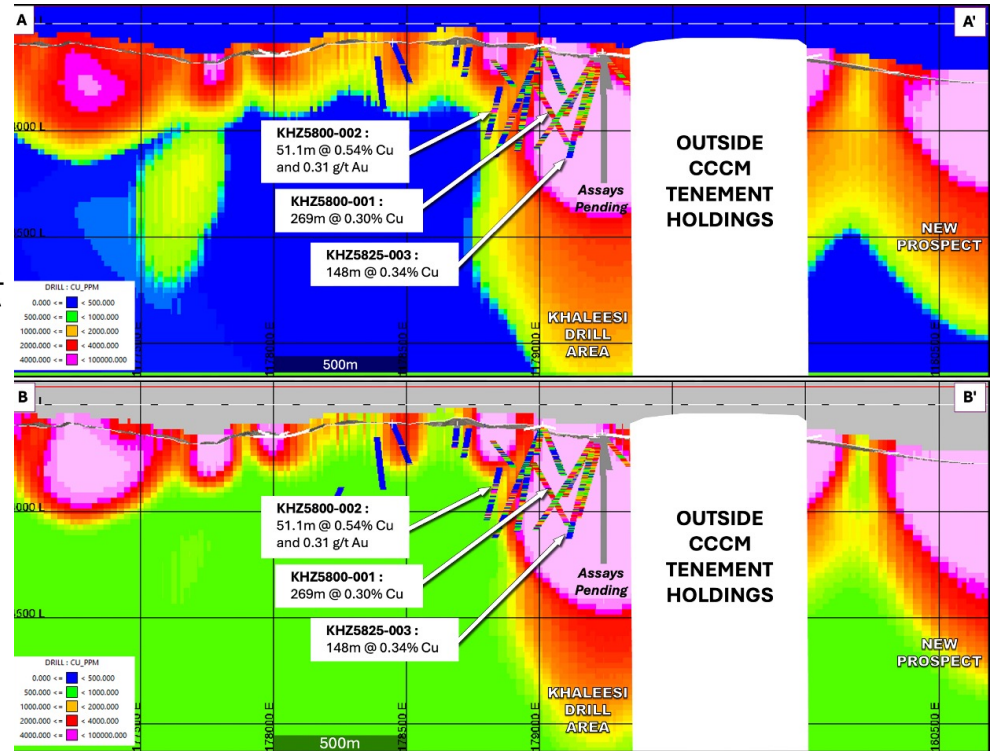
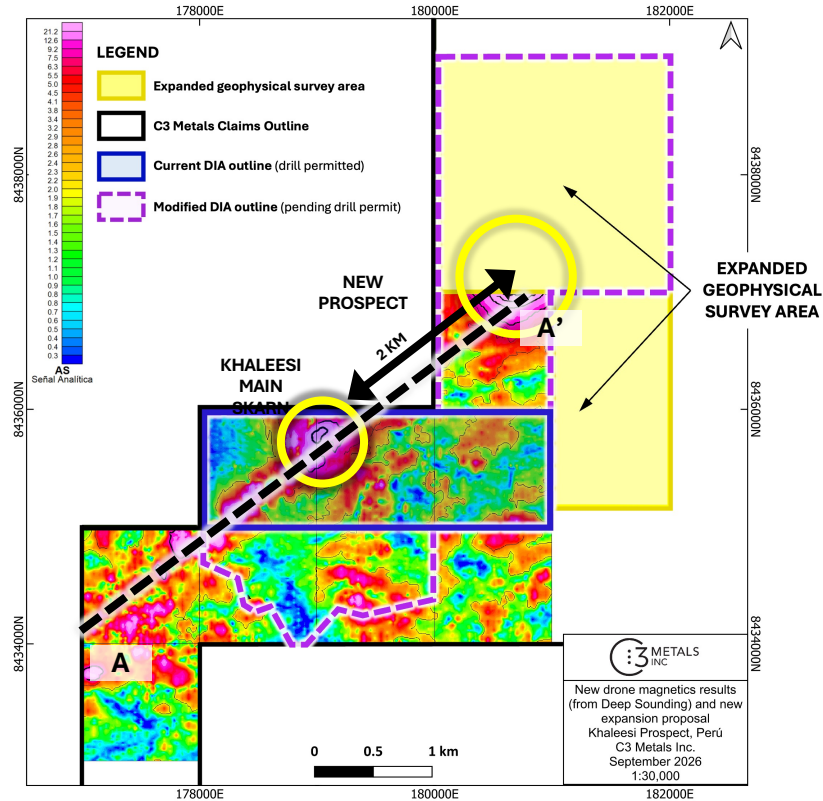
JASPEROIDE
28km Skarn –
Epithermal Belt



MAIDEN RESOURCE - Montaña de Cobre Zone ⁽¹⁾						
Mineral Resource Category	Tonnes (Kt)	Copper Grade (%)	Gold Grade (g/t)	Contained Copper (M lbs)	Contained Gold (K oz)	Total Tonnes in Conceptual Pit
Measured	28,636	0.60	0.24	380.0	218.2	
Indicated	23,304	0.37	0.15	189.1	108.6	
Measured & Indicated	51,940	0.50	0.20	569.1	326.8	97,057
Inferred	4,005	0.32	0.11	28.3	14.6	



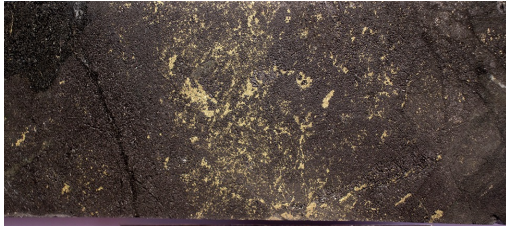
KHALEESI GRAVITY AND MAGNETICS DATA



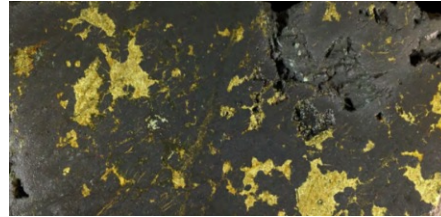
KHALEESI VS LAS BAMBAS

Similar Alteration, Mineralization & Setting

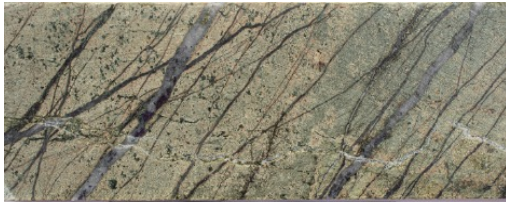
Khaleesi Skarn/Porphyry



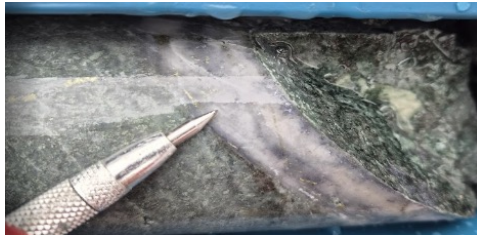
Las Bambas Skarn/Porphyry



Magnetite Skarn Alteration :
Commonly associated with
chalcopryite+-bornite
mineralization



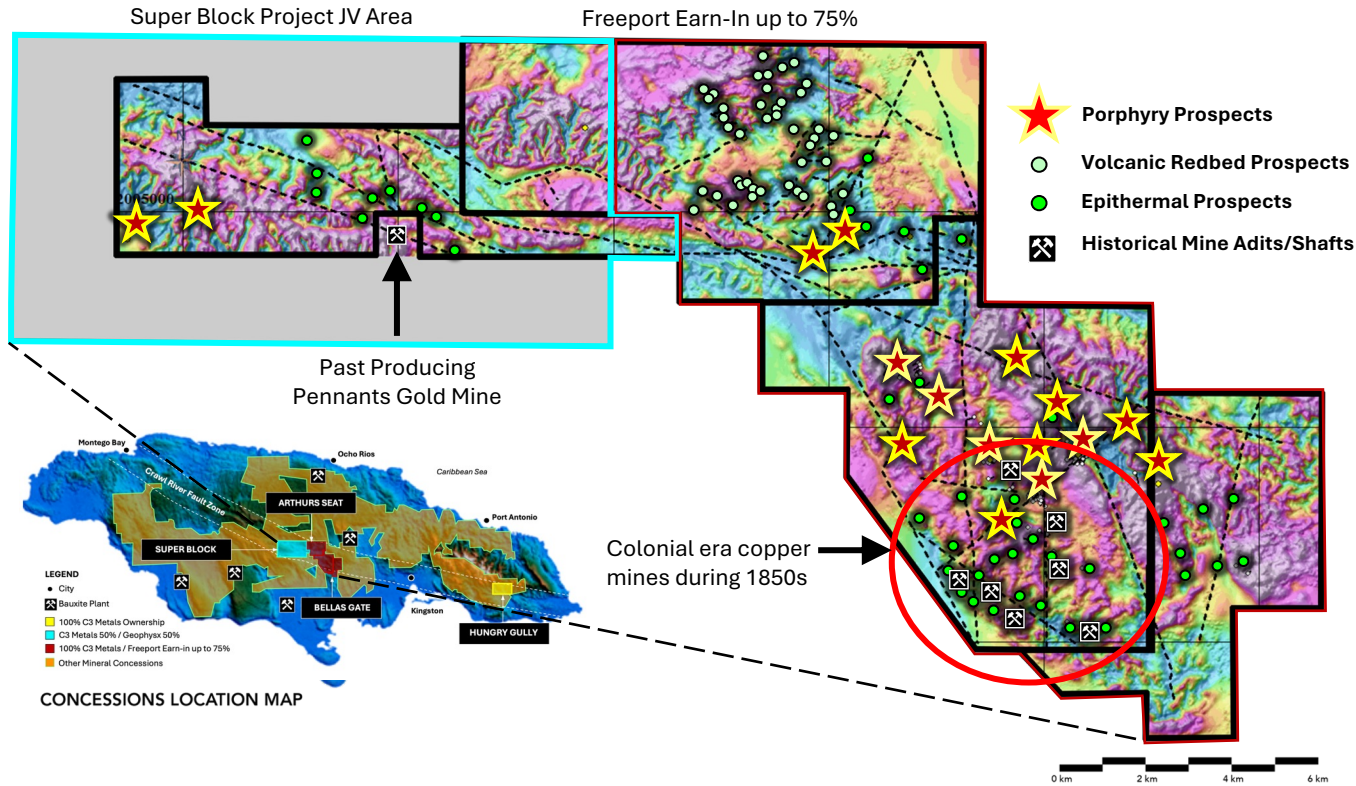
Garnet Skarn Alteration &
Quartz Veining : Commonly
associated with bornite-
chalcopryite-chalcocite-
gold mineralization



Classic Porphyry-Style
Mineralization : Veinlets of
Quartz + chalcopryite +
molybdenite

C3 METALS IN JAMAICA: A New & Emerging District

16 Porphyry, 40 Epithermal and Multiple Volcanic Redbed Prospects Identified Over 30km Strike

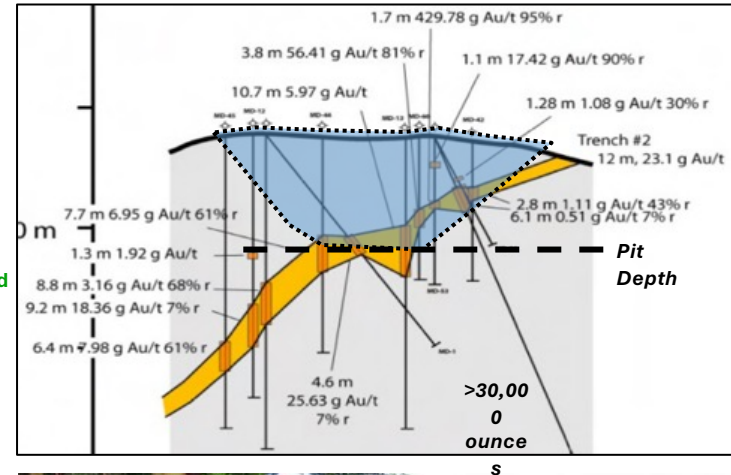


Pennants Gold Mine (2002 – 2004) – 50% C3 Metals

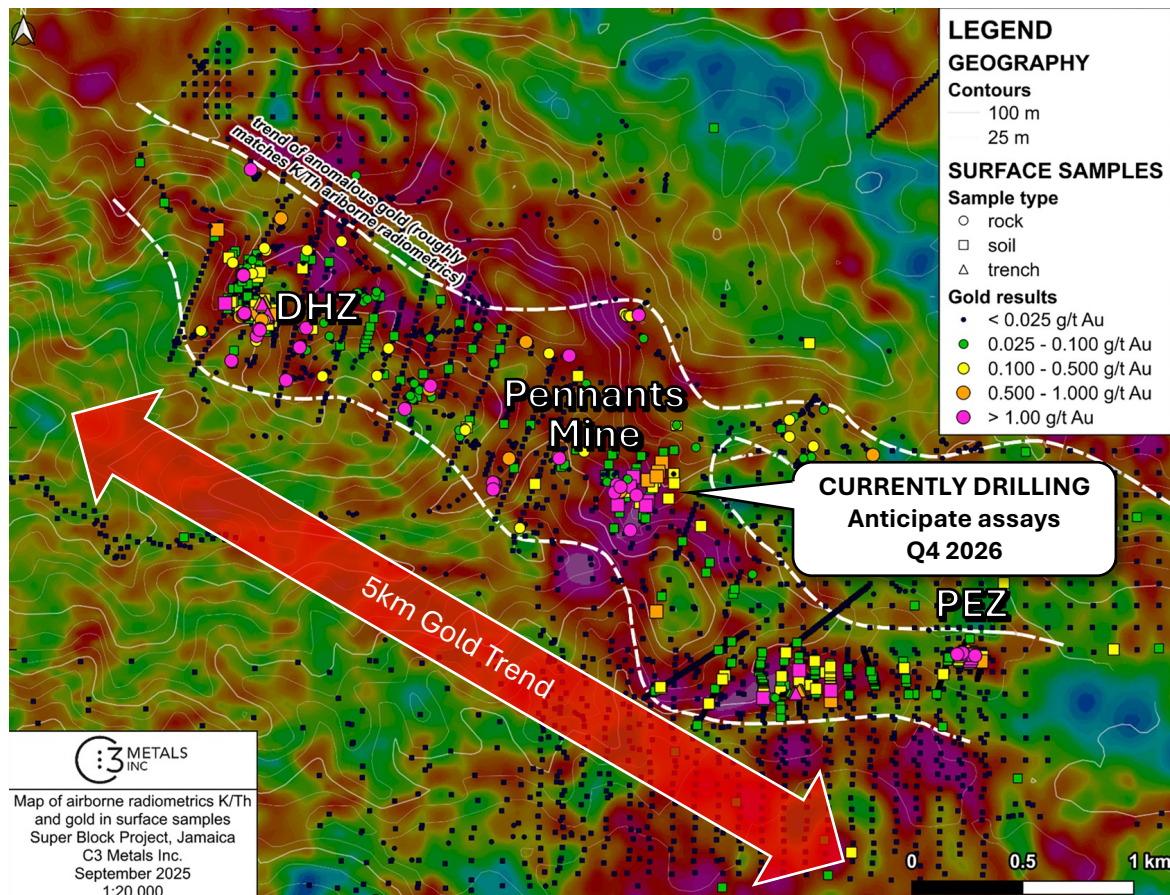
First Gold Deposit in Jamaica to be put into Production

- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
 - 1.7m @ 429.78g/t gold in MD53
 - 3.8m @ 56.41g/t gold in MD60
 - 4.6m @ 25.63g/t gold in MD1
 - 9.2m @ 18.36g/t gold in MD12
- Non-compliant NI 43-101 historical resource reported at **75,500t @ 20.4 g/t gold**
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz

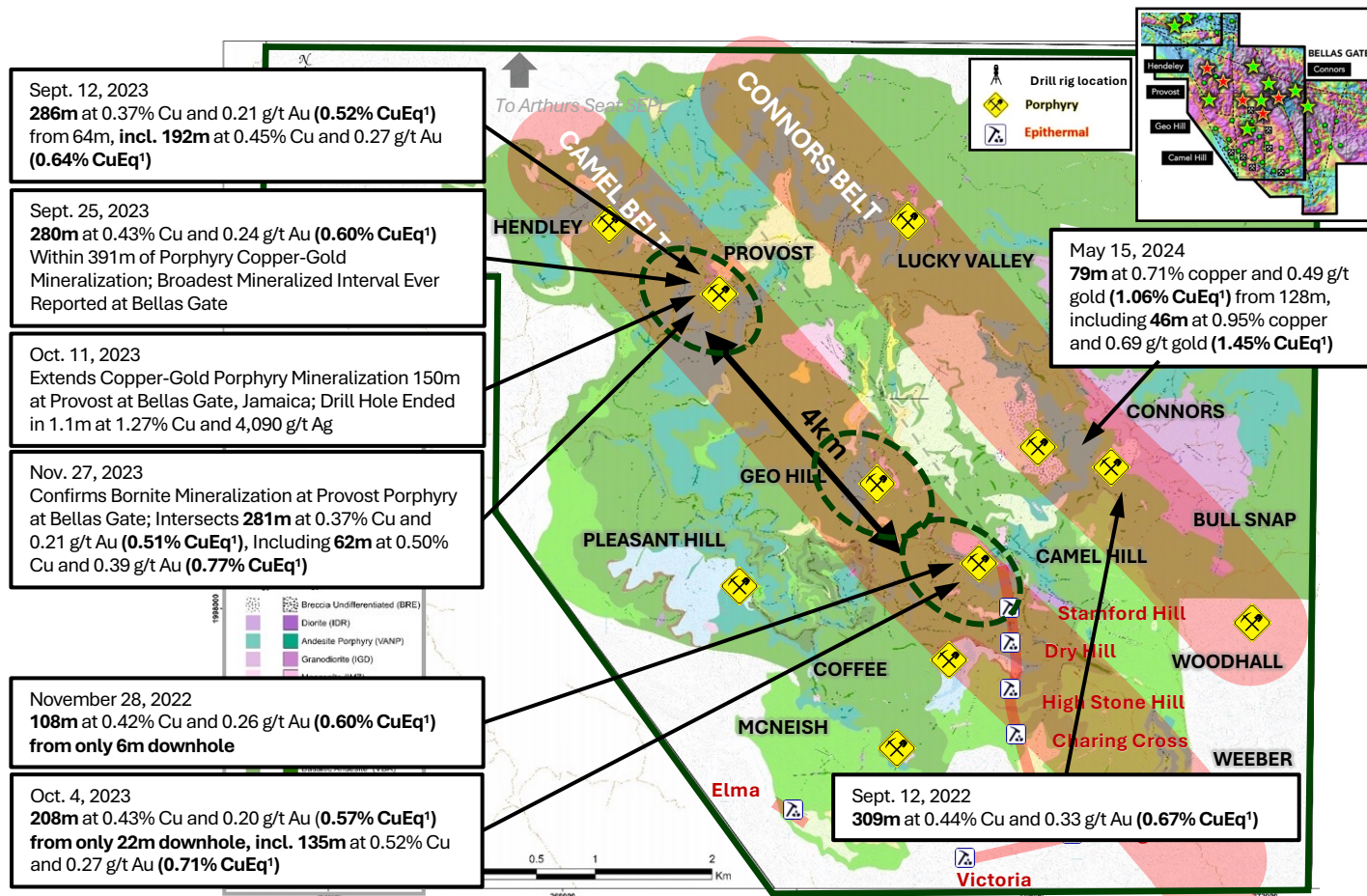
Visible Gold
Reported



Super Block Project - 5km Gold Anomaly

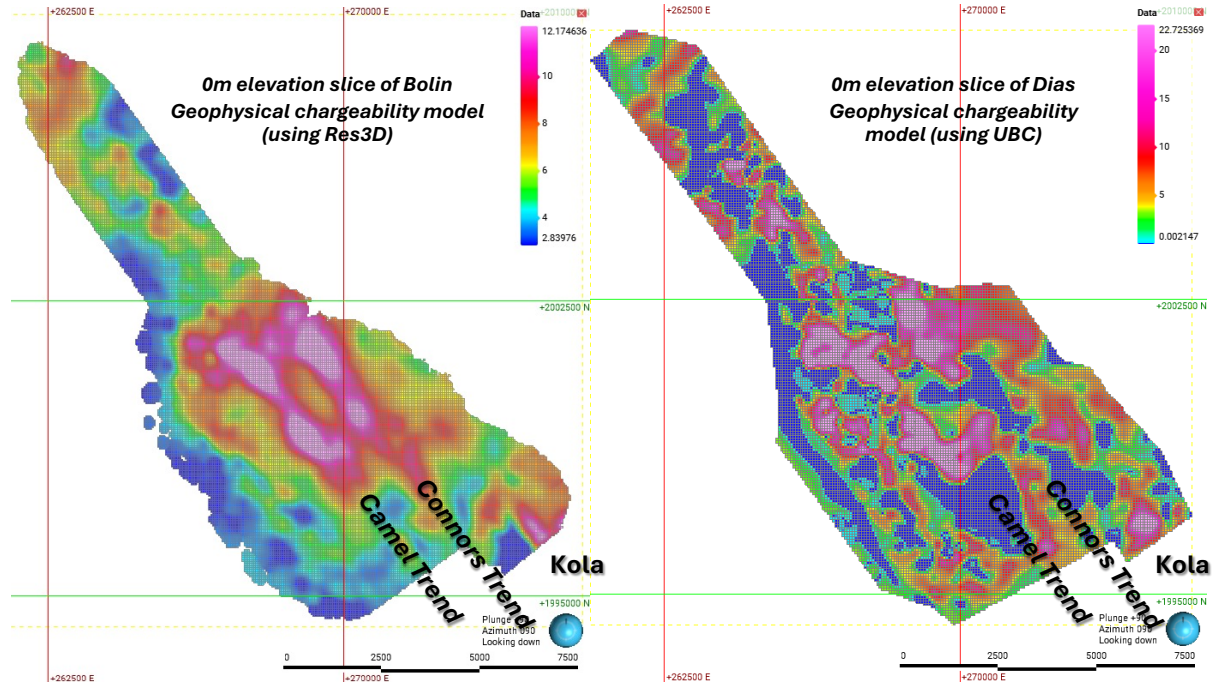


Multiple Drill Results In-line with Copper/Gold Grades of Operating Mines Today



3DIP Chargeability and Resistivity Models

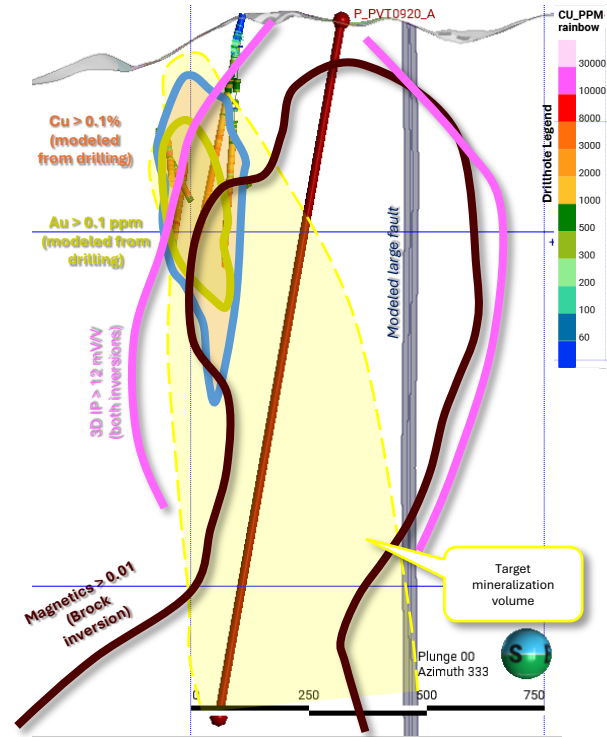
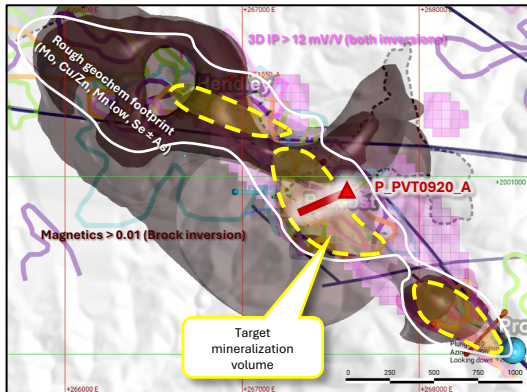
- 3DIP Survey covered over 80 sq km of Bellas Gate project
- Chargeability and resistivity 3D inversion models (using UBC code)
- Chargeability models show well defined NW-SE trending anomalies coincident with the Camel and Connors Belts
- Kola is a newly defined geophysics target



PROVOST PROSPECT

- Deep test for deep potential and expansion of high grade. Under surface geochem and Cu + Au + Mo grade shells from previous drilling. Into mag high coming from depth and into the >10 mV/V 3DIP chargeability anomaly.

Strategy: Provost has multiple coincident geophysical, geochemical and alteration anomalies. Previous shallow drilling has encountered ore-grade copper intercepts such as **280.7m** at **0.37% Cu** and **0.21 g/t Au** in PVT0825-001. The plan is to test the volume and grade of this porphyry, via deep drilling for down-dip roots potential, and peripheral for volume expansion, as well as several potential displaced or other centres in the NW and SE.



SUMMARY: Key Points



Market cap
~C\$85M
with C\$22M Cash



3 projects, 3 drill programs
All Fully Funded



Maximizing discovery potential:
Actively Drilling on 3 projects



Diverse asset portfolio
provides optionality



Discipline approach to
managing risk



Freeport to spend up to
US\$75M to earn up to 75%
Bellas Gate Project, Jamaica



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