

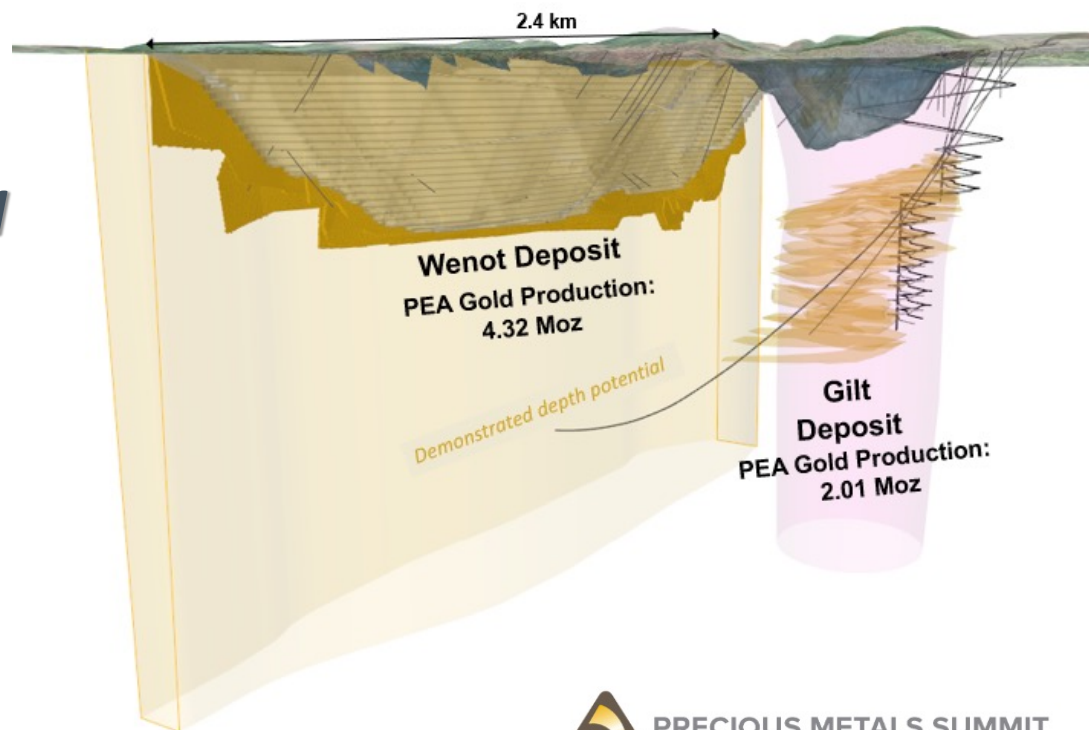
OMAI

GOLD MINES

Rapid Gold Discovery and Development at Omai Project - Guyana



TSXV: OMG OTCQB: OMGGF



PRECIOUS METALS SUMMIT
CONFERENCES, LLC
Where the smart money goes prospecting™

September, 2026



Cautionary Language Regarding Forward-looking Statements

This presentation contains statements that constitute "forward-looking information" (collectively, "forward-looking statements") within the meaning of the applicable Canadian securities legislation. Forward-looking statements contained in this presentation include, without limitation, statements regarding the results, conclusions, projections, assumptions and economic and operating parameters of the PEA for the Omai Gold Project, including projected LOM, throughput, capital and operating costs, metal recoveries, payable production, NPV, IRR, annual EBITDA, cash costs, AISC and payback period and sensitivities thereto; statements regarding metal price assumptions; statements related to projected costs and Capex; timing of filing of the technical report for the 2026 PEA; statements related to potential social and economic benefits to the local community and Guyana as a result of development of the Omai Gold Project; statements relating to the Omai Gold Project as a profitable project for the Company; statements related to the Company's plans for power, water and tailings at the Omai Gold Project; statements relating to exploration, drilling and mineralization on the Company's Omai Gold Project; the interpretation of the results and benefits of the drilling program; future drilling and the timing and expected benefits thereof; potential resource expansion; assay results; the interpretation of drilling and assay results, the extent of mineralization and the discovery of zones of high-grade gold mineralization; future exploration and the focus and timing of same; the merits of the Omai Gold Project; future press releases by the Company; and funding of the ongoing drilling program. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "interpreted", "intends", "estimates", "projects", "aims", "suggests", "indicate", "often", "target", "future", "likely", "encouraging", "pending", "potential", "goal", "objective", "opportunity", "prospective", "possibly", "preliminary", and similar expressions, or that events or conditions "will", "would", "may", "can", "could" or "should" occur, or are those statements, which, by their nature, refer to future events. In making the forward-looking statements contained in this presentation, the Company has made certain assumptions, including, without limitation, assumptions regarding the accuracy of the MRE underlying the 2026 PEA; the validity of the technical, economic and operating assumptions used in the 2026 PEA (including assumed metal prices, exchange rates, recoveries, Capex and operating costs, mining and processing methods, throughput, ramp-up profile, ownership of legal title, capacity to store tailings, mine life and tax and royalty regimes); the availability of financing on acceptable terms to fund further development; the timely receipt of required permits and regulatory approvals; the absence of material adverse changes in commodity prices, capital markets and the regulatory and political environment; and the continued availability of qualified personnel and key contractors.

The Company cautions that forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made, and they involve a number of risks and uncertainties. Consequently, there can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Such factors include, but are not limited to: the inherently preliminary nature of a preliminary economic assessment, including its reliance on inferred mineral resources that are considered too speculative geologically to have economic considerations applied to them and that may not ultimately be upgraded to higher-confidence categories or to mineral reserves; the risk that mineral resources are not mineral reserves and do not have demonstrated economic viability; risks that the assumptions underlying the PEA, including capital and operating cost estimates, metal recoveries and metal prices, availability of water and power, prove to be inaccurate; sensitivity of project economics to changes in commodity prices, exchange rates, capital costs and operating costs; the risk that further studies (including pre-feasibility and feasibility studies) yield results that differ materially from the PEA, or that mineral reserves are not ultimately established; the Company's ability to obtain financing on acceptable terms or at all; delay or failure to obtain required permits, regulatory approvals or surface rights required to advance the Omai Gold Project; environmental, social, taxation, title, legal, political, market, infrastructure and other risks affecting the development of the Omai Gold Project; risks relating to exploration and development of mineral properties generally; and general business, economic, competitive, political and social uncertainties. Except to the extent required by applicable securities laws and the policies of the TSX Venture Exchange, the Company undertakes no obligation to update these forward-looking statements if management's beliefs, estimates or opinions, or other factors, should change. The reader is urged to refer to the Company's most recent Management's Discussion and Analysis, publicly available through the Canadian Securities Administrators' System for Electronic Document Analysis and Retrieval (SEDAR+) at www.sedarplus.ca for a more complete discussion of such risk factors and their potential effects.

TSXV: **OMG** OTCQB: **OMGGF**

Omai Presents a Rare Opportunity



Demonstrated Large-Scale, Long-life Mine in A Top Mining Jurisdiction

Significant Project Size - Further Upside

- Two large adjacent orogenic gold deposits
- New PEA for 351,000 oz/yr production over 18 years
- Bold drilling confirmed both deposits extend to minimum of 1200m depth
- PEA with clear upside for Feasibility Stage
- Five rigs drilling Wenot for conversion & expansion
- Near-surface targets to boost early year production



Favourable Jurisdiction and Permitting

- **Guyana:** established track record for permitting
- Omai 100%-owned, simple land tenure
- EIA application in progress, permitted for de-watering



Track Record of Value Creation

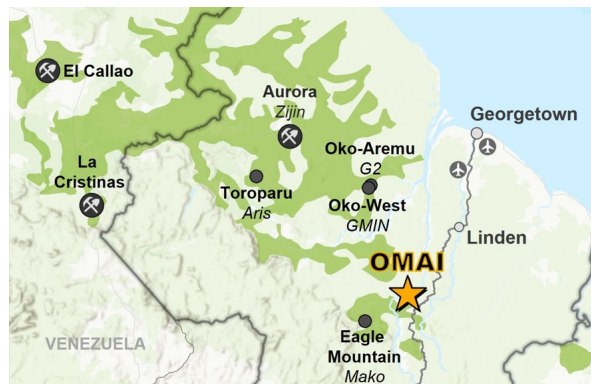
- Completed 5 resource estimates and 2 PEAs
- Discovery cost of < \$4.00/oz all-in
- 6th Best Performing Stock TSX Venture 2025
- **GDXJ ETF** inclusion Sept 2026
- OMG YTD 2026 +86% vs GDXJ +9.3%

M&A Accelerating

- **Global scarcity** of large, 8 million ounce undeveloped gold projects in safe jurisdictions, well located that can be fast-tracked to production
- Only ~45 gold mines globally producing >350,000 oz/year

Proven Geology and Many Benefits of a Brownfields Project

At the Heart of the Prolific Guiana Shield: a Classic Greenstone Belt



Paved Road Access



Expandable Tailing Storage Facility



Well Serviced Worksite



On-Site Airstrip

Central to Guyana's Rapid Infrastructure Build-out



Georgetown, Guyana

- Guyana is *the fastest growing economy* in the world - 2015 offshore oil discoveries
- Omai is 10km from paved highway to Guyana's two largest cities
- Planned trade corridor from Brazil to create a short-cut to Panama Canal
- New potential power alternatives - Hydropower project & LNG plant
- Government and communities encouraging large-scale mine development
- Jobs and economic growth needed in the interior



OMAI!
GOLD MINES



Omai's CEO with His Excellency President Irfaan Ali in May



Omai's CEO and VP Operations with Linden Mayor, Dominique Blair, in June

Omai Project: Two Orogenic Gold Deposits

NI 43-101 Mineral Resource Estimate



2.5 Moz Indicated @ 2.04 g/t Au
5.5 Moz Inferred @ 1.59 g/t Au

Wenot Deposit

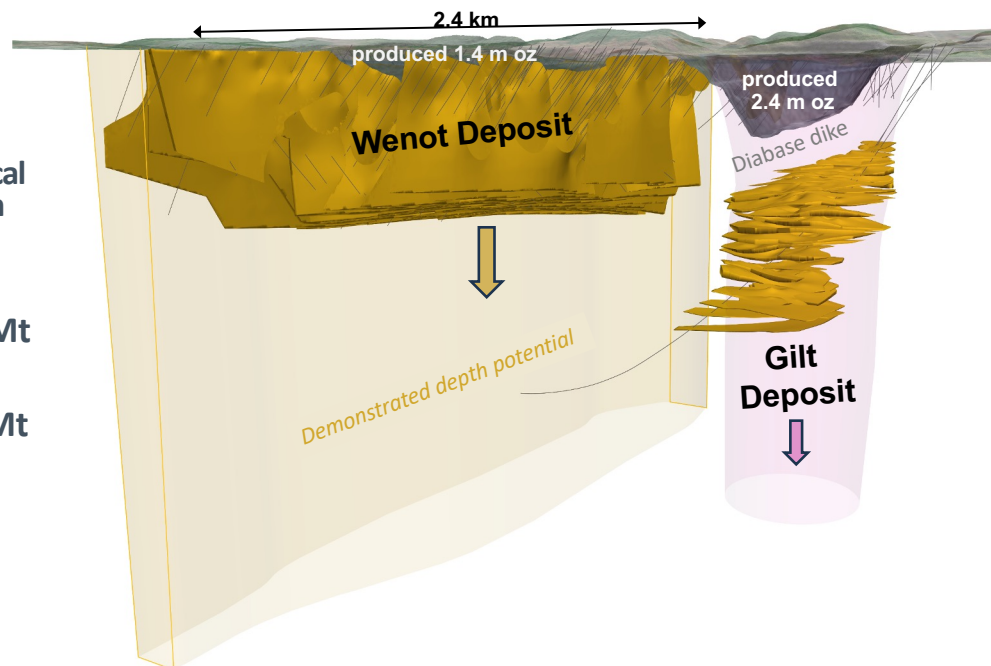
Open pit: 2.4 km x 1.1 km to 550m

Shear-hosted, multiple vertical gold zones across 350 - 400m

1.5 M oz @ 1.59 g/t Au
 Indicated in 28.4 Mt
4.0 M oz @ 1.33 g/t Au
 Inferred in 92.5 Mt

Identified to -1200m depth

Past production: 1.4m oz
 Reconciliation: 1.667 g/t Au



Gilt Deposit

Underground starts -275m

Intrusion-hosted, wide sub-horizontal gold zones

1.0 M oz @ 3.33 g/t Au
 Indicated in 9.7 Mt
1.5 M oz @ 3.22 g/t Au
 Inferred in 14.2 Mt

Past production: 2.4m oz

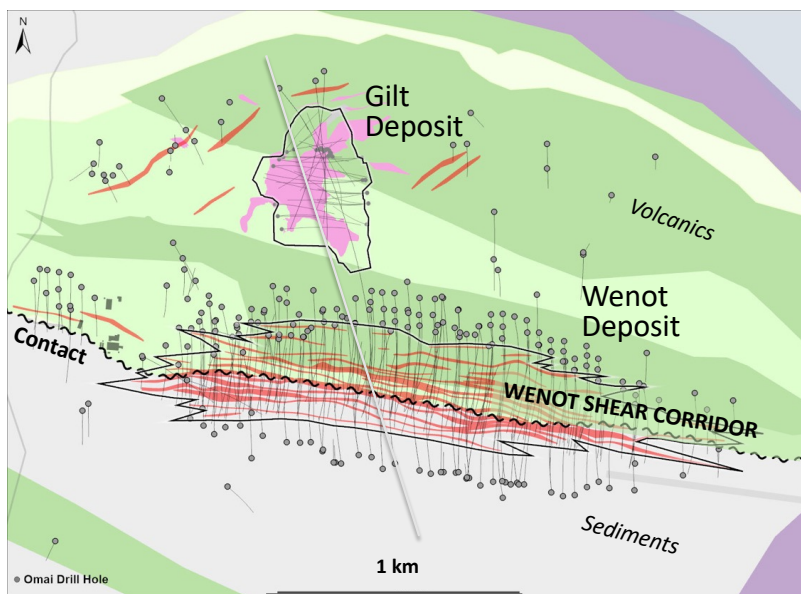
Current Gold Resources Plus Past Production ~12 million ounces

Significant Potential for Expansion: Wenot, Gilt and other Targets Demonstrated Depth and Strike Continuity



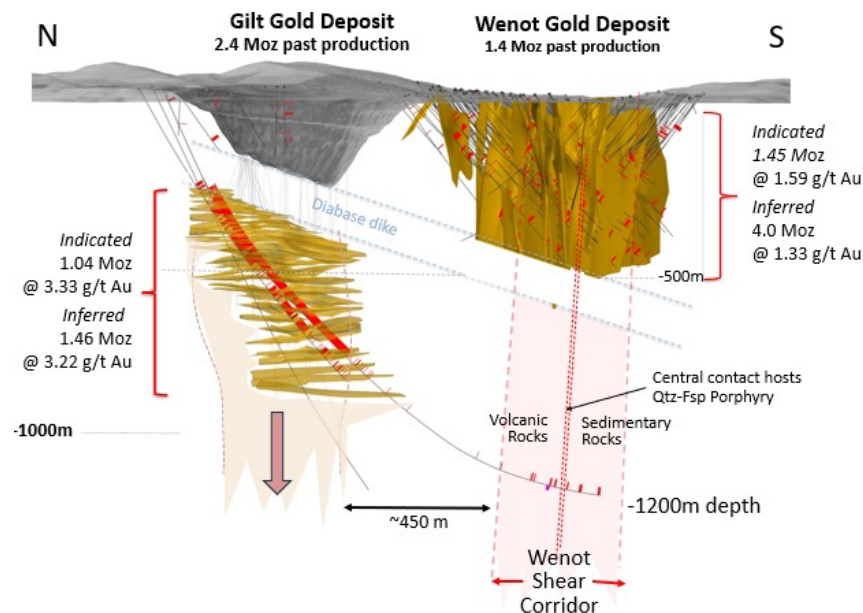
Wenot

- Within major Shear Corridor straddling lithologic contact
- 2.4 km strike and open in both directions
- Deep hole found shear 700m below deposit with 7 gold zones
- 21 subparallel vertical gold zones 350-400m across

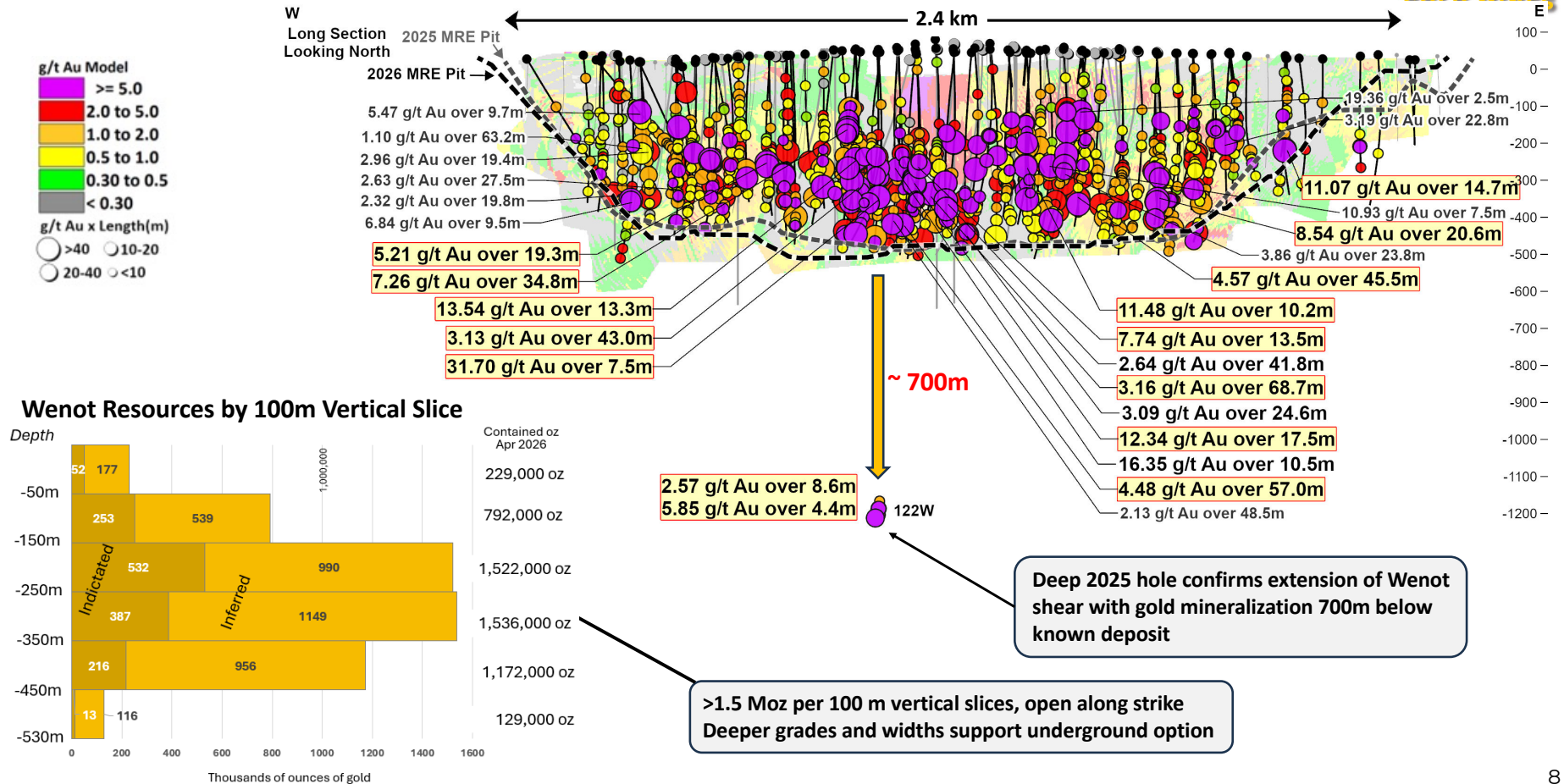


Gilt

- Within intrusive "Omai Stock", extending into host volcanics
- Large footprint, compact, est. 4600 oz per vertical meter
- Sub-horizontal gold zones within quartz-ankerite veins
- Drilled to 1200m vertical, assays pending



WENOT – Open to Grow



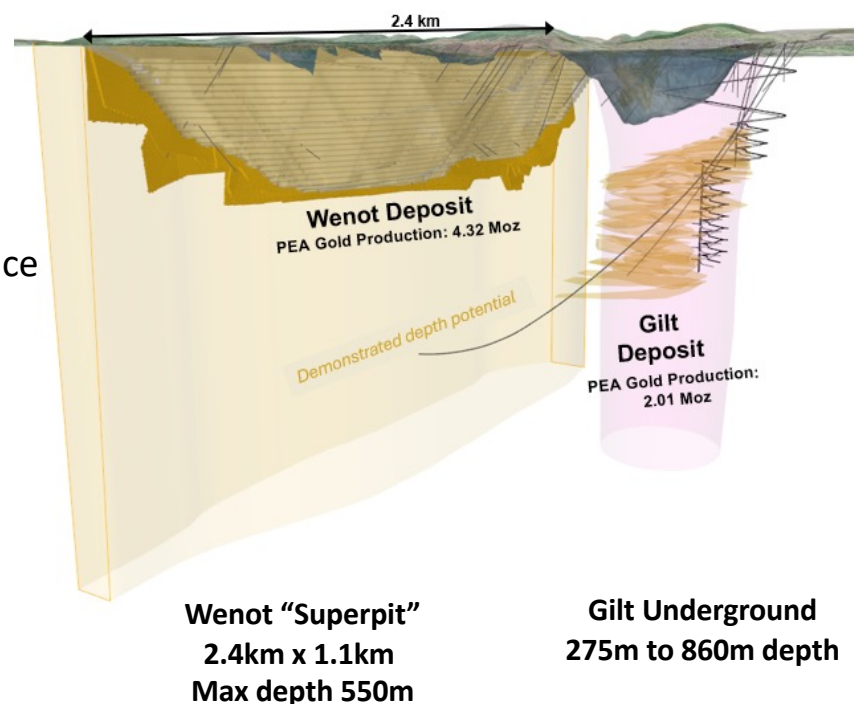
Major Milestone Achieved Preliminary Economic Assessment

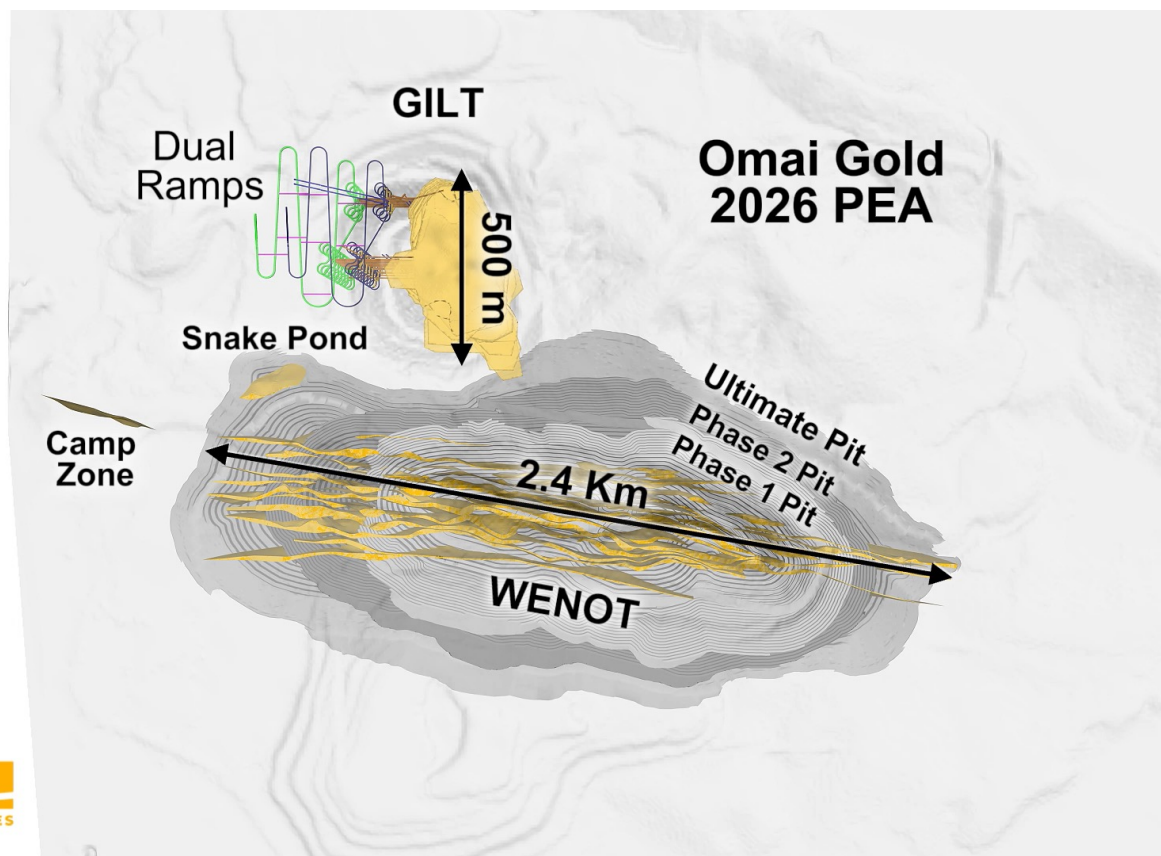


High Gold Production: **6,327,000 ounces**
 Avg Annual Production: **351,000 oz/yr**
 Plant (CIL) 25,000 tpd
 Long Mine Life: **18 year mine life**
 Strong Economics: **US\$ 5.5 B @ \$4200/oz Au price**
 Cash Flow **US\$ 10.7 B over LOM**
 Initial Capex **\$1.43 B initial Capex**

Gold Price	\$3,600/oz	\$4,200/oz	\$5,000/oz
Net Present Value 5%	\$4.0 B	\$5.5 B	\$7.5 B
Internal Rate of Return	24%	30%	36%
Payback	4.1 yrs	3.4 yrs	2.8 yrs
Free Cash Flow (LOM)	\$ 8.1 B	\$ 10.7 B	\$ 14.2 B

News Release: August 19, 2026





Omai Preliminary Economic Assessment

2026 PEA Major Step Up from 2024 PEA



	2024 PEA	2026 PEA	
	\$1,950/oz	\$3,600/oz	
Avg. Annual Gold Production	142,000 oz	351,000 oz	+148% annual production
Total Gold Production	1,840,000 oz	6,327,000 oz	+244% Au production
Mine Life	13 yrs	18 yrs	
Strip Ratio (Wenot: w:o)	7.8:1	5.9:1	
Avg. Gold Grade (g/t)	1.51	1.35	+new Wenot zones
Gold Process Recovery	92.5%	93.0%	72 samples 93-95%
Avg. Process Plant Throughput	9,000 tpd	25,000 tpd	+180% tpd
Cash Operating Cost (US\$/oz)		\$1,501	low end of industry avg
AISC (US\$/oz)	\$1,009	\$1,608	
Initial Capex	\$375 M	\$1,427 M	+280% capex
After-Tax NPV5%	\$0.56 B	\$4.0 B	+613% NPV
Payback	4.3 yrs	4.1 yrs	
After-Tax IRR	20%	24%	
Cumulative Cash Flow (LOM)	\$1.07 B	\$8.0 B	8 x increase CF



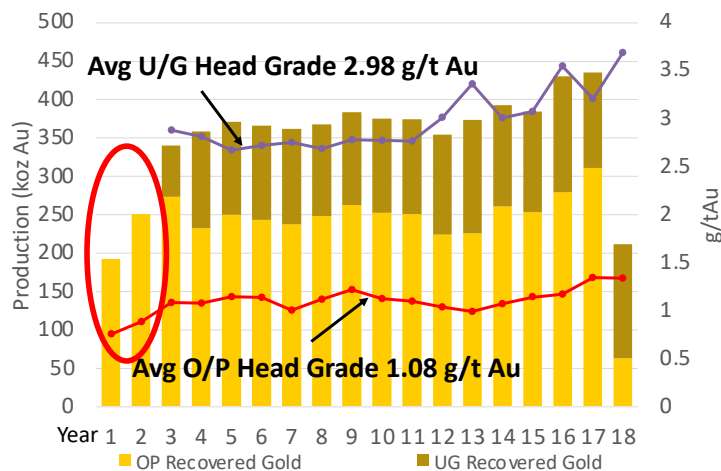
PEA Production Profile Supports Robust Economics Analysts' Views on Omai PEA...



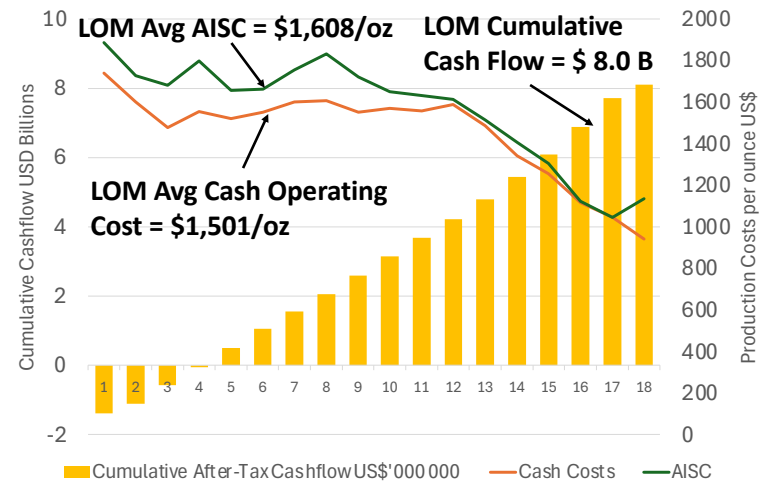
**Globally relevant scale – Robust economics....Globally rare development asset – Room for optimization
One of the best undeveloped projects in the sector – Short permitting path – Exploration optionality ***

Total Gold Production: 6.3 million oz
Average Annual Production: 351,000 oz
Peak Year Production: 436,000 oz

Gold Production and Gold Grades from O/P and U/G



Free Cash Flow and Operating Cost Per Ounce



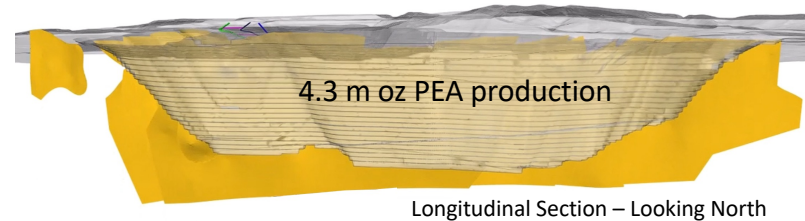
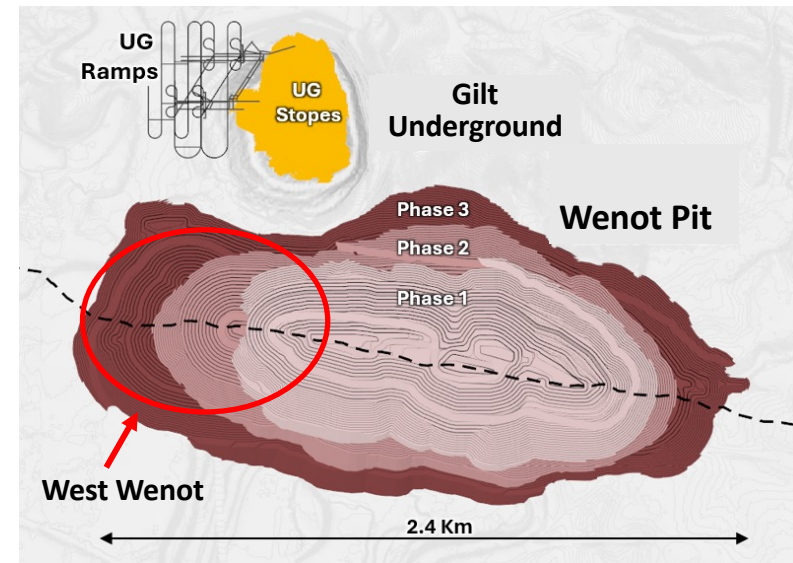
WENOT OPEN PIT Operations Summary



- **“Superpit”** 2.4 km long, 1.1 km wide, 550 m deep
- **4.31 M oz Au production** over 18 yrs (240koz/yr)
- **5.9:1** strip ratio
- 21,000 tonnes per day
- Avg grade 1.08 g/t Au (*includes 19% dilution*) vs MRE grade of ~ 1.40 g/t Au
- Truck-and-shovel mining, large-scale fleet: 20m³ hydraulic shovels, 25m³ loaders, 135t haul trucks

Upside

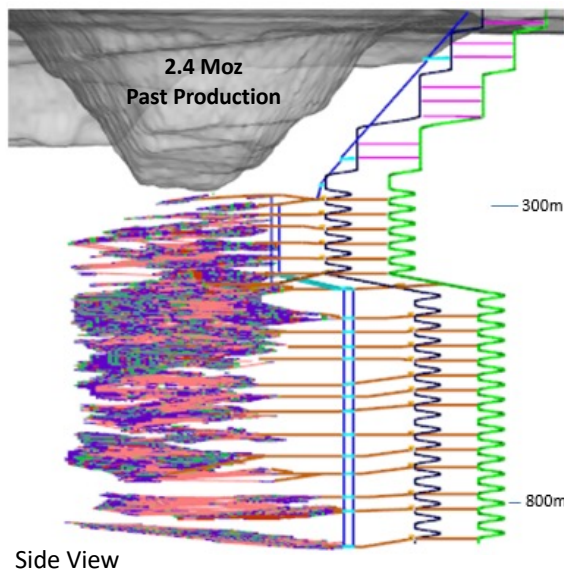
- Schedule West Wenot starter pit
- Adjust mining blocks to reduce 19% mine dilution
- Focused drilling of 15% of MRE not in the pit design
- Drilling continues, >80 holes added since MRE/PEA



GILT UNDERGROUND MINING Operations Summary

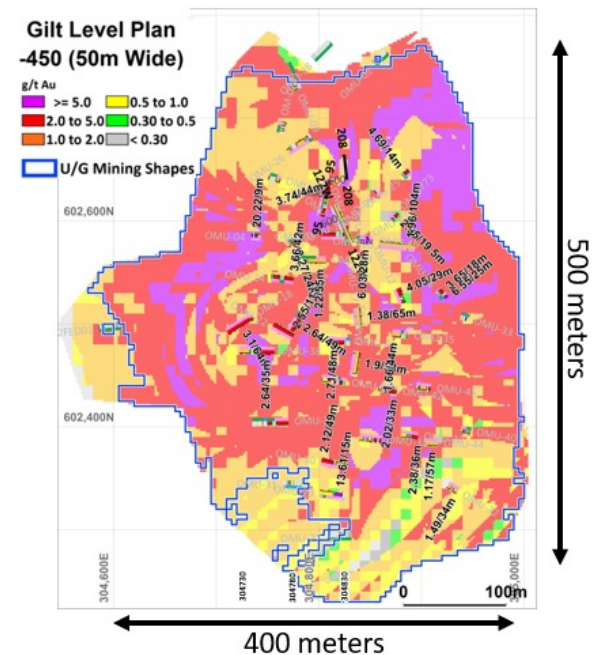


- Underground, dual ramp access from surface
- Drift-and-fill mining assumed for PEA
- **2.01 oz Au production** over 16 yrs (125koz/yr)
- 4,000 tpd (assumes yrs 2-18)
- Average mined grade 2.98 g/t Au
- Compact footprint



Upside

- Thick central gold zones (>20m) amenable to long hole stoping, will lower operating cost
- Accelerate underground to boost early years' production
- Recent drilling extends deposit to 1200m depth



Significant Drilling Completed Since MRE and PEA Updated MRE Planned for Further Conversion and Expansion



Multiple Gold Zones

Volcanic-hosted zones
(splays)

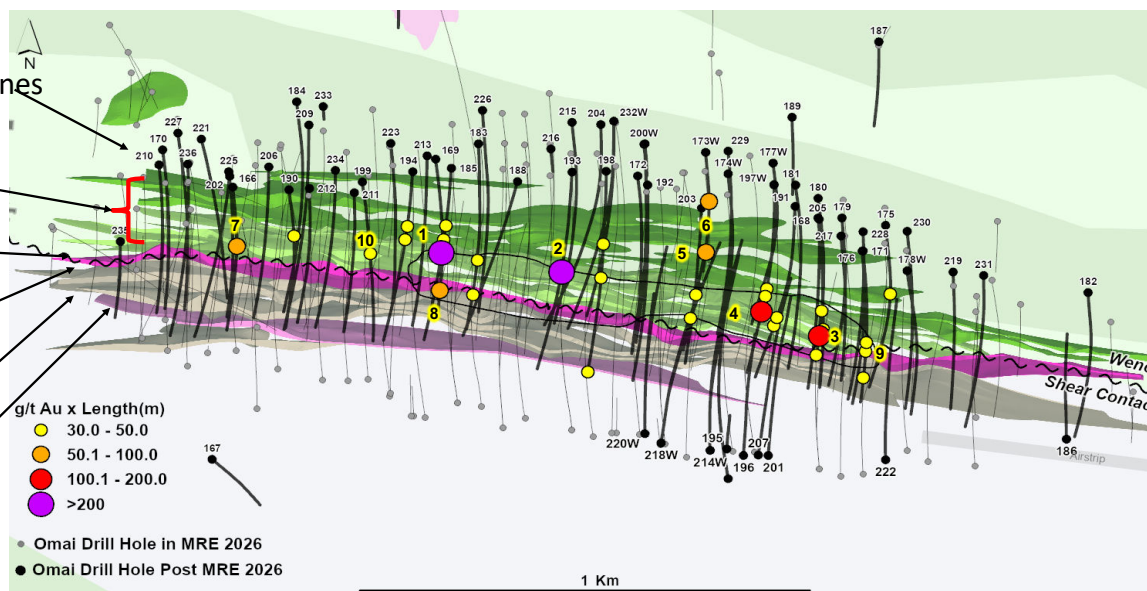
Dike Corridor

Central Qtz Fsp
Porphyry (CQFP)

Protomylonite

Sediment-hosted

South Qtz Fsp
Porphyry (SPOR)



Highlight Post-MRE Assays

7.26g/t Au over 34.8m

5.12 g/t Au over 40.5m

8.54g/t Au over 20.6m

2.68 g/t Au over 40.7m

3.86 g/t Au over 23.8m

3.49 g/t Au over 16.9m

5.61 g/t Au over 10.2m

2.61 g/t Au over 19.2m

3.49 g/t Au over 13.1m

3.78 g/t Au over 9.7m

- 5 drills turning (~6,000 m/month)
- Completed **80 holes (43,000m)** post MRE
- Updated Mineral Resource Estimate expected to further convert and expand Wenot resource

- 2025 Drilling proved highly effective:
 - 15,003m converted 483,000 oz to Indicated
 - Added 1.5 m oz, mostly from southern sediment zones
 - Reduced strip ratio from 7.8 to 5.9

2026 – A Catalyst-Rich Year



- Updated Mineral Resource Estimate (MRE)
- Metallurgical Results (Phase 1)
- Preliminary Economic Assessment
- GDXJ Inclusion September 18th
- 50,000m drill program underway (5 drills)
- Terms & Scope of EIA
- Updated Resource Estimate – Conversion / Expansion
- Commencement of field studies to support a FS

COMPLETED
COMPLETED
COMPLETED
ADDED

Cash Position: US\$27m



Corporate Snapshot

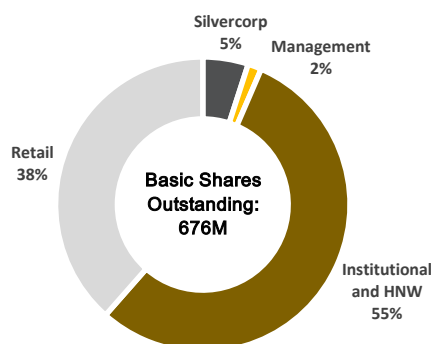
Capital Structure

Basic Shares Outstanding	676.4 M
Warrants (M)	1.4 M
Options (M)	50.3 M
Fully Diluted Shares Outstanding	728 M

Share Price (@ Sept 18, 2026)	C\$2.61
Basic Market Capitalization (@ Sept 18, 2026)	C\$796
Cash Position	US \$27 M

Volume (Last 3 Months)	> 3M Shares / Day
P/NAV	0.25X
EV/ Resource	US\$ 151/oz

Shareholders

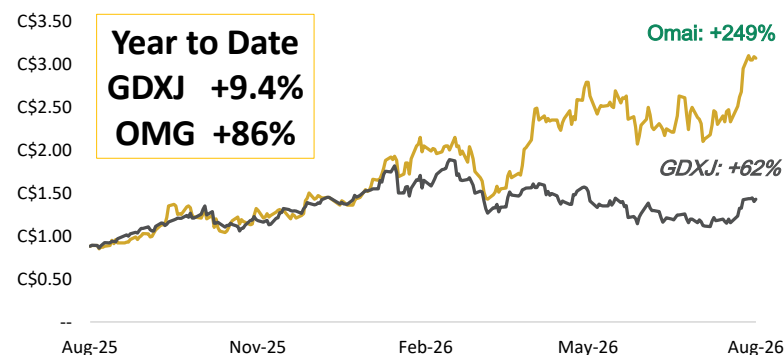


Select Institutions

- Mackenzie
- Franklin Templeton
- Van Eck
- Rothschild
- IG Investment
- Schroder
- Woodline
- TT
- Many others



Share Price Performance



Analyst Coverage

NATIONAL BANK OF CANADA CAPITAL MARKETS	RABI NIZAMI	BUY	C\$4.00
HAYWOOD	JAMIE SPRATT	BUY	C\$5.50
STIFEL	COLE MCGILL	BUY	C\$3.50
PARADIGM	DON MACLEAN	BUY	C\$4.40
CIBC	LUKE BERTOZZI	BUY	C\$4.50
ATB CORMARK CAPITAL MARKETS	NICOLAS DION	BUY	C\$4.00
agentis CAPITAL	MICHAEL GRAY	--	--
afrium	BEN PIRIE	BUY	C\$4.25



CONTACT US

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JASON BREWSTER

VP, Operations

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Timelines for Next Milestones



PROJECT DEVELOPMENT WORK	2026		2027				2028				2029				2030				2031
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
PEA	■	■																	
Exploration Drilling	■	■	■																
Ph2 - Met & Extraction Studies	■	■	■	■															
Infill Drilling for Feasibility Study	■	■	■	■	■														
Environmental Impact Assessment	■	■	■	■	■														
NI 43-101 Mineral Resource Update	■	■	■	■	■														
Pit De-watering	■	■	■	■	■	■													
Site Studies / Prep for FS	■	■	■	■	■	■													
Mining Licence							■	■											
Detailed Engineering							■	■	■	■	■								
Early Works							■	■	■	■	■	■							
Construction							■	■	■	■	■	■	■	■	■	■			
Pre-production ----> Production							■	■	■	■	■	■	■	■	■	■	■	■	■



Management & Board



Management



Elaine Ellingham, President & CEO, and Executive Chairman

Elaine has over 30 years of mining leadership spanning exploration, production, and corporate development. Former National Leader, Mining at TSX; Lead Director and interim CEO at Richmond Mines through its ~C\$1B acquisition by Alamos. Current Director at Alamos; prior roles at Wallbridge Mining and Aurania Resources.



Jason Brewster, Vice President, Operations

Jason is a mining engineer with 25+ years of international experience in exploration, operations, and development. He has been with Omai Gold since its 2020 listing, previously serving as President & CEO of Anconia Resources. His career includes leadership roles in Cuba, Morocco, Brazil, and Spain, including development of the Aguas Tenidas mine in Spain.



Petra Decher, CFO

Petra is a finance executive with 25+ years in mining, with expertise in reporting, governance, capital markets, and M&A. She has been CFO of several public companies and an independent director, including Audit Chair and Lead Director. Most recently CFO of Marimaca Copper, she previously held senior roles at Franco-Nevada.



Jake Thomas, Director of Government and Public Relations

Mr. Thomas is a former diplomat with 30 years of economic policy, programming, trade and market development experience. Mr. Thomas has contributed to robust sustainable economic growth in both Guyana and Suriname. From working in the USA, South Korea, India and Guyana, Jake has developed a network of collaborators across many sectors of the economy. In his role, Jake is advancing government, public and business relations in Guyana in support of the OMAI project.

Board of Directors



Derek Macpherson

Lead Director

Derek has 10 years of capital markets and mining experience, including roles as Mining Analyst, Investment Banker, executive, and director. He is Executive Chairman of West Point Gold (formerly Gold79 Mines) and Olive Resource Capital, and was previously President & CEO of Gold79 Mines. He began his career as a metallurgist.

Lon Shaver Director

Over 25 years of capital markets and corporate finance experience. Currently President of Silvercorp Metals and formerly an investment banker with Raymond James and Merrill Lynch. CFA charterholder.

Drew Anwyll Director

Drew is a mining engineer with 25+ years of experience leading construction, operations, and project development. He is COO of Mayfair Gold and was previously COO of Generation Mining and COO and EVP Technical Services at Detour Gold.

Don Dudek Director

Don is a geologist with 40+ years of exploration and executive experience. He is Chief Exploration Officer at Allied Gold and was previously President & CEO of Savary Gold, sold to Semafo in 2019, with prior senior roles at Endeavour Mining and Avion Gold.

Nadine Miller Director

Former VP at JDS Engineering and Director of Wesdome Gold Mines. Strategic Advisor at Awz Ventures. Professional engineer with experience in mining and transportation project management.

OMAI PROJECT PEA: CAPITAL COSTS



CAPITAL COSTS	
Initial Capital	
Direct Costs	
<i>OP Mine</i>	\$275
<i>Process Plant</i>	\$394
<i>Infrastructure</i>	<u>\$177</u>
Total Direct Costs	\$846
Indirect Costs	<u>\$296</u>
Initial Capital (Total Direct & Indirect)	\$1,142
Contingency (25%)	<u>\$285</u>
Total Initial Capital	\$1,427
Growth Capital (Underground Development)	\$293
Sustaining Capital (OP & UG)	\$636
Reclamation and Closure	<u>\$41</u>
Total Capital Costs	\$2,397



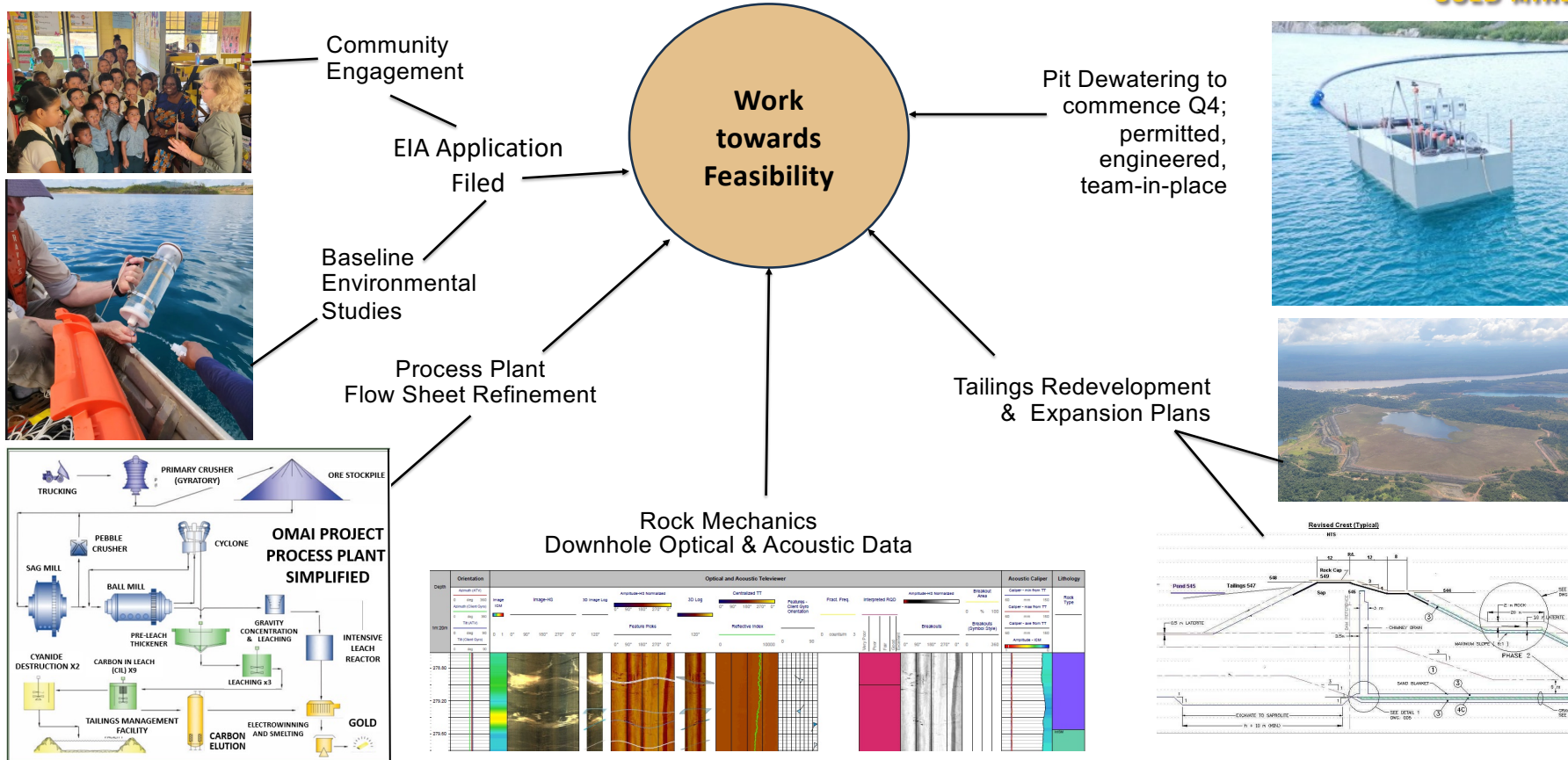
OMAI PROJECT (PEA): OPERATING COSTS



OPERATING COST TABLE			
	LOM (US\$ Millions)	PER TONNE COSTS	PER OUNCE COSTS
Mining Costs -- OP	3,026	22.57	701
Mining Costs -- UG	1,825	80.82	907
Combined Mining Costs	4,851	30.96	767
Processing Cost	2,251	14.37	356
G&A Cost	723	4.25	105
Total Site Costs	7,825	49.58	1,228/oz
Dore Transport & Refining	44	0.28	7
Royalties	1,456	10.74	266
Total Operating Costs	9,325	60.60	1,501/oz
Sustaining Capital	636	4.06	100
Closure and Reclamation	41	0.26	6
All in Sustaining Costs (AISC)	10,002	64.92	1,608/oz



Advancing Key Components Towards Feasibility



Omai: Largest Gold Project in Guyana High Potential for Expansion



Figure 16: Ranking of Largest Gold Resources in the Guiana Shield Region

Project	Country	M&I (Moz Au)	Inferred (Moz Au)	Total (Moz Au)	(g/t Au)
Merian	Suriname	8.4	2.7	11.1	1.07
Omai	Guyana	2.5	5.5	8.0	1.71
Toroparu	Guyana	5.4	1.2	6.5	1.49
Aurora	Guyana			5.6	2.37
Oko West	Guyana	4.3	1.6	5.9	2.16
Montagne d'Or	French Guiana	3.8	1.0	4.8	1.45
Aremu-Oko	Guyana	1.6	1.9	3.5	3.28
Aurizona	Brazil	2.5	0.9	3.4	1.69
Tucano	Brazil	1.3	0.9	2.2	1.62
Eagle Mountain	Guyana	1.2	0.6	1.8	1.11
Yaou-Dorlin	French Guiana	0.7	0.9	1.5	1.07
Cachoeira	Brazil	0.7	0.5	1.2	1.16
Groete Creek	Guyana	0.0	1.2	1.2	0.49

Source: NBCCM, Company Reports, CapIQ

Next Steps

Update Mineral Resource Estimate

Field Programs to complete Feasibility Study

- *Drilling to convert ounces - inferred to indicated*
- *Exploration drilling - quantify near-surface resources*
- *Expanding engineering team*
- *Plant Design Studies – crushing/grinding testing*
- *Dewatering of Wenot*
- *Environmental permitting on-track*

Upcoming Priorities

- Condemnation drilling of infrastructure sites
- Geotechnical drilling
 - Tailings investigation drilling
 - Waste pile drilling
 - Infrastructure foundations
- Hydrogeological drilling
- Water balance work
- Site preparation

>>> Feasibility Study

