



Continuing a Legacy of Gold & Silver Discovery

INVESTOR PRESENTATION September 2026

Cautionary Statement

This presentation contains forward-looking statements which reflect the expectations of management regarding the business development objectives and plans of Astra Exploration Inc. "Astra" or the "Company". All statements, other than statements of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding exploration results, potential mineralization, future plans and objectives of the Company and mineral resources) are forward-looking statements. Forward-looking statements contained in this presentation are based on certain factors and assumptions regarding, among other things, the receipt of all necessary regulatory approvals, availability of necessary financing, potential mineralization on the properties proposed to be acquired, changes in commodity prices, changes in equity markets, changes to regulations affecting the Company's activities, the uncertainties involved in interpreting exploration results and other geological data and the other risks involved in the mineral exploration industry. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Readers are cautioned that forward-looking statements are not guarantees of future performance. There can be no assurance that such information and statements will prove to be accurate and actual results and future events could differ materially from those presented in such information and statements. This presentation does not constitute an offer of the securities described herein.

The technical data and information in this presentation has been reviewed and approved by Darcy Marud. Mr. Marud is a Practicing Member of the Association of Professional Geoscientists of Ontario and is a qualified person as defined under the terms of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*.

Disclaimer to United States Investors

The securities of the Company have not been registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

Value Proposition

Macro Factors

- ★ **Precious metals bull market: IF the trend remains intact, pullbacks = opportunity**
- ★ **Central banks purchasing gold**
- ★ **Governments acknowledging need for precious & critical metals → driving policy**
- ★ **Global debt soaring, specifically government debt**
- ★ **Investor allocation to precious metals still very low as a % of portfolio**
- ★ **Micro & small caps with discovery/development are last to re-rate**

Value Proposition

ASTRA EXPLORATION Factors

- ★ **High-grade gold and silver portfolio.....GRADE = MARGIN**
- ★ **Industry-recognized team credited with world-class discoveries**
- ★ **Tight capital structure with an exceptional shareholder registry**
- ★ **Shareholder/management alignment**
- ★ **Well-financed for aggressive drilling**
- ★ **Catalyst events: Drilling at La Manchuria & Don Mario Q4 '26 & H1 '27**

COMMENCING ASTRA'S LARGEST DRILL CAMPAIGN

Capital Structure

Strategic Investors (64%) Include:

- Michael Gentile, CFA (Bastion Asset Management)
- Astra Management & Directors
- Mason Resources
- Peter Damouni (Chairman & Director, Luca Mining)
- Simon Marcotte (CEO, Northern Superior Resources)
- Victor Cantore (CEO, AMEX Exploration)
- Fahad Al Tamimi

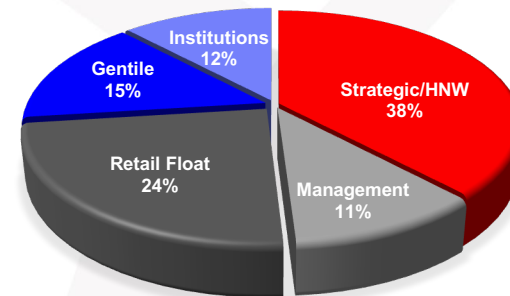
Institutional Ownership (12%) Includes:

Schroders
VESTCOR

Libra Advisors
TERRACAPITAL

Share Structure:

Issued & Outstanding	~137M
Warrants	NONE
Options 1.6M: February 2027 @ \$0.35 5.8M December 2029 @ \$0.13 0.7M January 2031 @ \$0.58 0.2M May 2031 @ \$0.20	~8.3 M
Fully-Diluted	~145.3 M
Market Cap (@ \$0.40)	~\$55M
Cash (\$CAD) (Jun '26)	~\$13.7M



Astra Exploration **Directors & Advisors**



**BRIAN
MILLER**
CEO & Director

Brian began working in exploration and mining in 2005 where he began his career in operations, logistics and project management. His background in business & finance provides a well-rounded acumen. He was formerly CFO and VP of Business Development at Kiska Metals Corp, where his experience included operations, business development, asset valuation, capital markets and M&A.



**DAVID
CAULFIELD**
Advisor

Over 35 years of experience in the exploration industry. Co-founder of Equity Engineering, Rimfire Minerals, and C3 Alliance. Dave has a deep professional network and has served in multiple volunteer capacities including President of AME BC and Vice-Chair of Geoscience BC.



**DARCY
MARUD**
Independent Director

Led exploration teams involved in El Peñón and Mercedes mine discoveries. Over 35 years of experience in mining and exploration, with executive roles at Meridian Gold and Yamana Gold, which included building the Cerro Moro Mine in Argentina's Deseado Massif.



**CHARLES
FUNK**
Independent Director

Charles has over 13 years of experience in the mining industry with junior exploration and major mining companies. He is currently Technical Director at Vizsla Silver Corp where he led the discovery of the Napoleon prospect at the Panuco gold-silver project and is also the CEO of Heliostar Metals.

Astra Exploration **Management**



**MAHESH
LIYANAGE**
CFO

Mahesh is a Chartered Professional Accountant with over 20 years of experience across diverse industries. He is the former CFO of Orogen Royalties and Mirasol Resources and is currently CFO for Vizsla Silver Corp. He owns a full-service accounting firm where he provides accounting and CFO services to multiple public companies.



**DIEGO
GUIDO**
Exploration Director

Diego is a globally-recognized Low Sulphidation Epithermal (LSE) expert with extensive field and research experience in Chilean and Argentinian deposits. Credited with discovery of the Pingüino deposit in Santa Cruz, Argentina, his previous roles include Senior Technical Advisor for Argentex Mining Corp, and VP Exploration at Austral Gold. Diego has provided consulting services to more than 25 mining companies.



**ROBERTO ALARCON
BITTNER**
**VP & Country Manager,
Chile & Argentina**

Mr. Alarcon has over 30 years combined experience in BusDev, legal and land with mining and exploration companies in the Americas and Europe, including over 15 years at Yamana/Meridian gold and over 12 years at Homestake Mining Company. His previous positions include VP Legal & Land - South America, VP & Senior Director - New Ventures, and VP, Country Manager - Chile.



**KATRINA
DAMOUNI**
Corporate Development

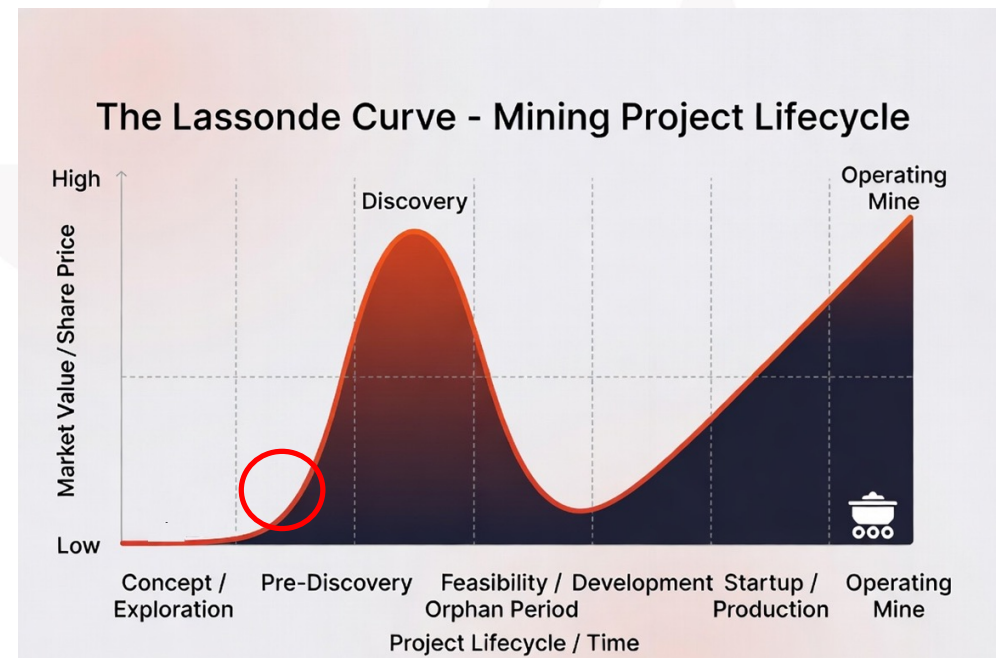
Katrina has 15+ years experience in CorpDev, IR and capital markets, primarily in the junior mining sector. Her career encompasses institutional equity sales, investment banking and asset management in UK and Canada. She specializes in equity & debt financings, strategic initiatives and M&A. Extensive network in UK, Europe, and North America. Previously Director of CorpDev at Northern Superior Resources, which was acquired by IAMGOLD.

PORTFOLIO AT A GLANCE

A Pipeline of Company-Making Opportunities

Drilling Targets With High Reward-to-Risk Ratios

- ★ La Manchuria: Bonanza grade Au-Ag – Argentina
10,000 – 20,000m drilling in Q4 '26 – H1 '27
- ★ Don Mario: Bulk tonnage HSE Au – Chile
2,000 – 3,000m drilling in Q4 '26 – Q1 '27
- ★ Pampa Paciencia: High grade Au-Ag – Chile



ABOUT ASTRA EXPLORATION

Share Price Performance

As of May 25, 2026

Key Statistics:

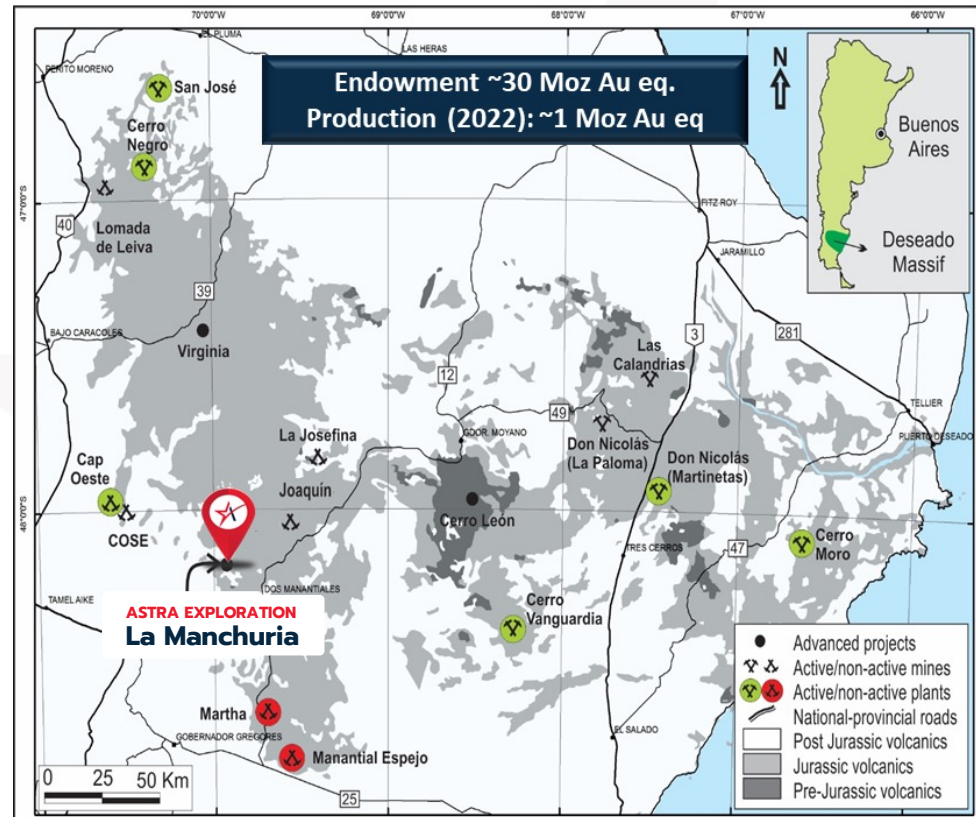
- ★ **52 week range:**
\$0.34 - \$0.90
- ★ **Average TSXV Volume:**
~210,000
- ★ **Average OTC Volume:**
~200,000



WHY GOLD & SILVER IN ARGENTINA

Deseado Massif Epithermal Gold & Silver

- ★ Mining friendly province of Santa Cruz
- ★ Host to world-class Cerro Negro (Newmont) and Cerro Vanguardia (AngloGold) mines
- ★ Multiple nearby mining operations
- ★ Availability of skilled labor
- ★ Leads Argentina Au & Ag production (57%)¹
- ★ New investment incentive regime²



1: www.argentina.gob.ar

2: <https://www.bnamerica.com/en/news/the-large-investment-incentive-regime-rigi-is-a-relevant-factor-for-the-development-of-argentina>

Deseado Massif Epithermal Gold & Silver

Risk/reward can be exceptional!

Noteworthy M&A in Deseado Massif during last gold cycle

Goldcorp says it will buy Andean Resources for about \$3.4 billion

Sep 14, 2010 | News

Goldcorp and Eldorado are fighting over Andean's Cerro Negro project in Santa Cruz province, Patagonia, Argentina, which may produce 285,000 ounces of gold a year with very low production costs.

- ★ **Analogue deposits with geological similarities**
- ★ **Cerro Negro-type “feeder” system potential**
- ★ **Relatively young exploration jurisdiction**
- ★ **Investment accelerating into Argentina**
- ★ **Early days of major commodity cycle**

Yamana Gold to buy Extorre Gold for C\$413 million

By Reuters

June 18, 2012 5:06 AM PDT · Updated 13 years ago



(Reuters) - Yamana Gold Inc said it would buy Extorre Gold Mines Ltd for C\$412.9 million (\$403.44 million) in a cash-and-stock deal, to build its portfolio of high-grade gold and silver deposits in Argentina.

Yamana's offer of C\$4.26 per share is 68 percent higher than Extorre's Friday close. Extorre stockholders will receive C\$3.50 in cash and 0.0467 of a Yamana share for each share they own.

Deseado Massif Epithermal Gold & Silver

Risk/reward can be exceptional!

Noteworthy M&A in Deseado Massif during last gold cycle

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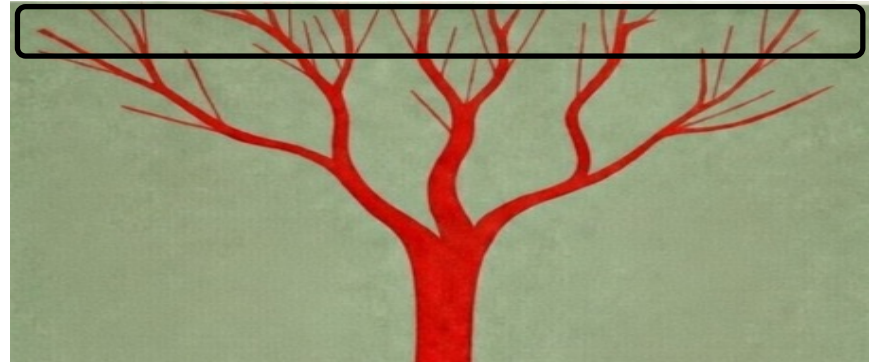
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Disseminated (bulk-tonnage) ⇒

Dense system of narrow veins/veinlets

Dense system of 10-50cm veinlets at this level in La Manchuria system

Phase III expanded this system in multiple directions



Deseado Massif Epithermal Gold & Silver

Risk/reward can be exceptional!

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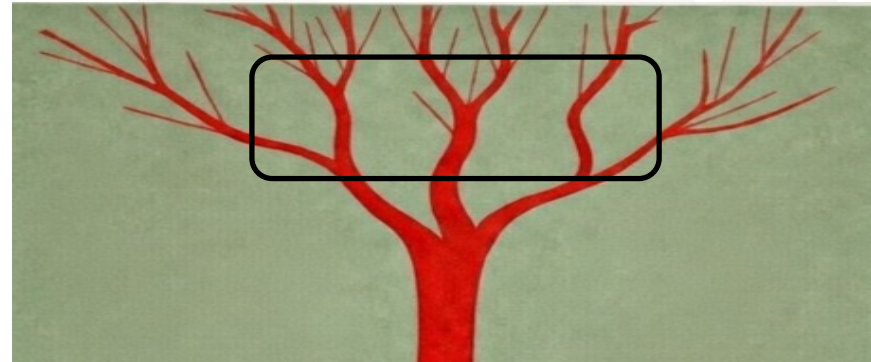
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Convergence & Feeders

Coalescing of veinlets into thicker structures

Veinlets converging into 1-2m thick veins at this level in La Manchuria system

Phase III expanded high-grade veins with potential for “feeder” zones



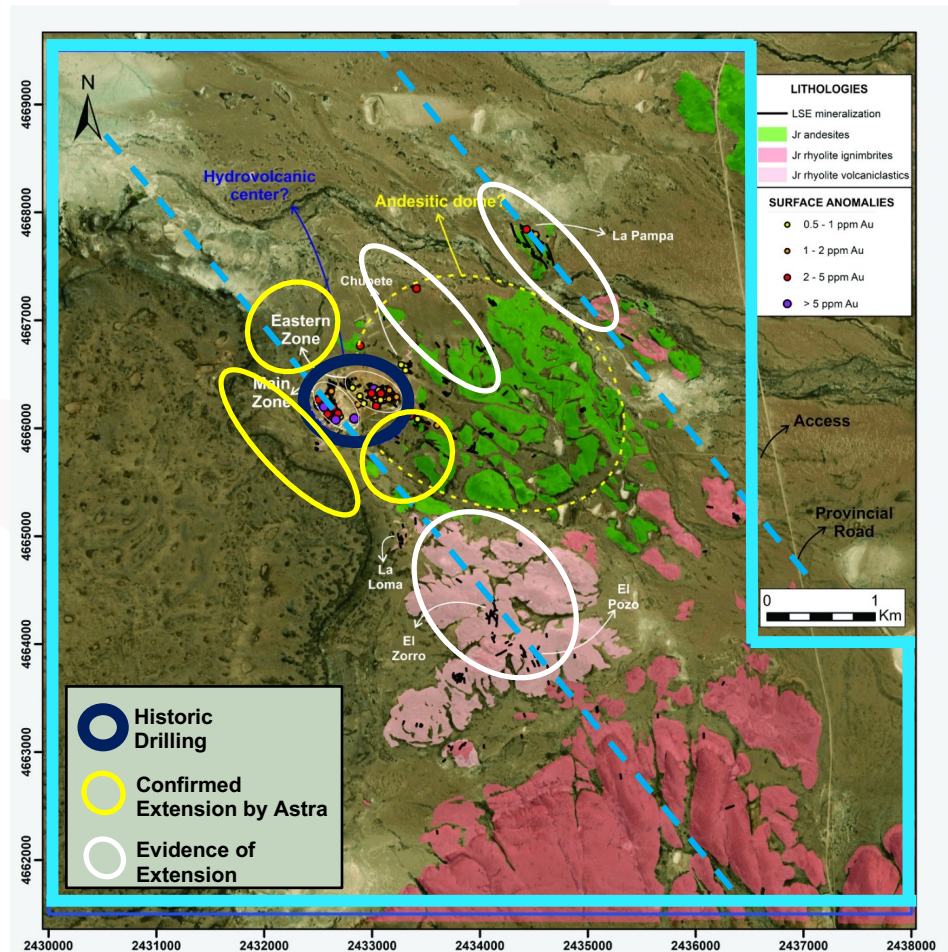
LA MANCHURIA

La Manchuria Project Open, Bonanza-Grade Gold & Silver Intercepts

Best results at Main Zone include:

20.5m at 10.4 g/t gold + 810 g/t silver
1.60m at 257 g/t gold + 4,237 g/t silver
4.0m at 26.3 g/t gold + 3,156 g/t silver
2.0m at 52.6 g/t gold + 3,274 g/t silver
4.4m at 11.8 g/t gold + 2,781 g/t silver
2.0m at 80.5 g/t gold + 44 g/t silver
3.1m at 9.0 g/t gold + 1,286 g/t silver
6.3m at 3.3 g/t gold + 837 g/t silver

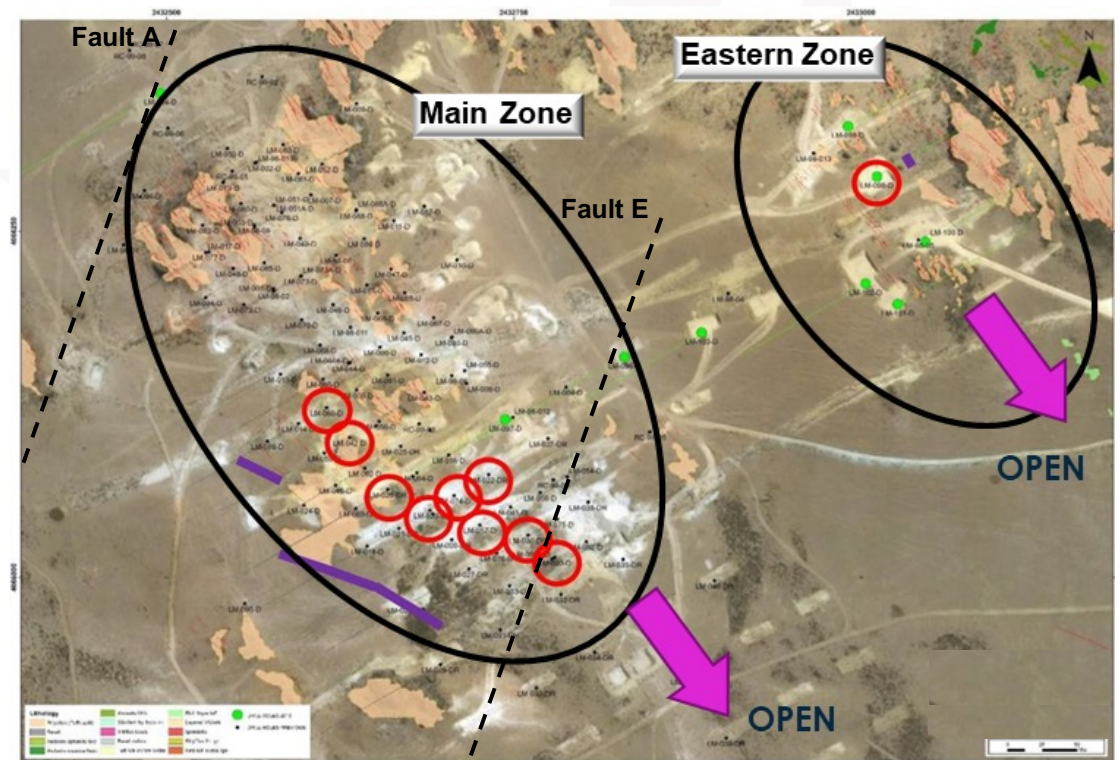
*Blue intercepts are historical. Magenta intercepts drilled by Astra.



LA MANCHURIA

La Manchuria Project Near-Surface Deposit Open in All Directions

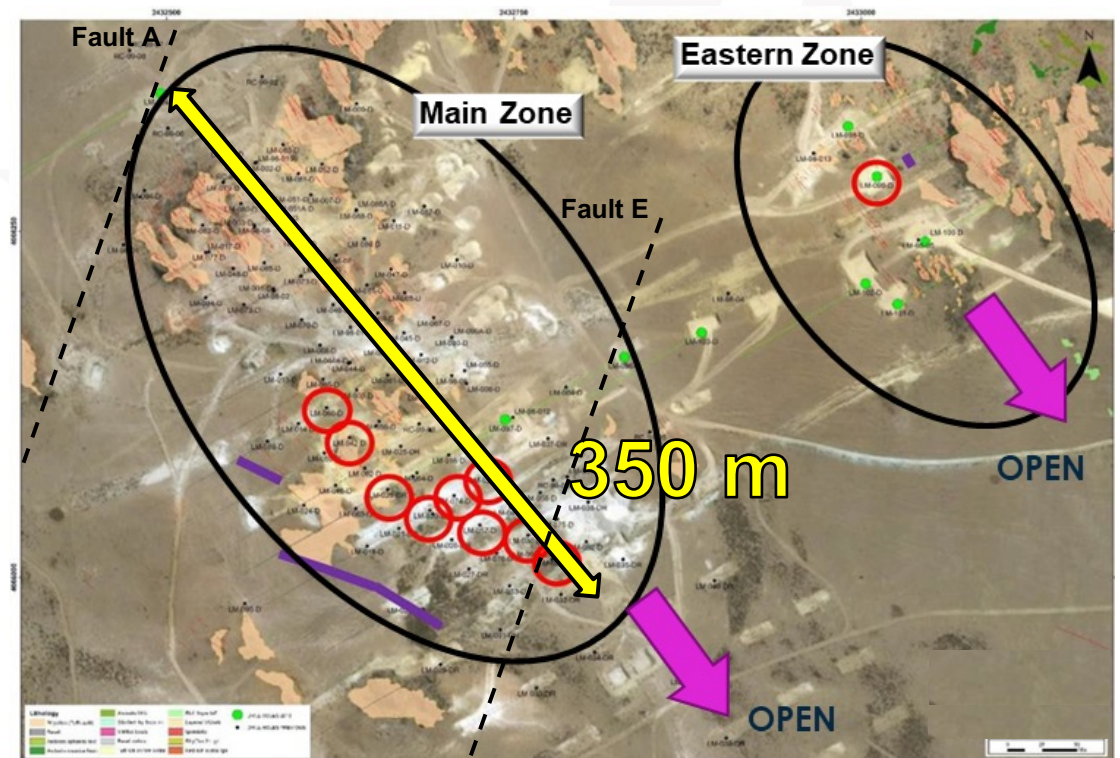
- ★ **NOVEMBER 2024**
- ★ **Two parallel zones identified**
- ★ **Open along strike to SE**
- ★ **Additional expansion uncertain**



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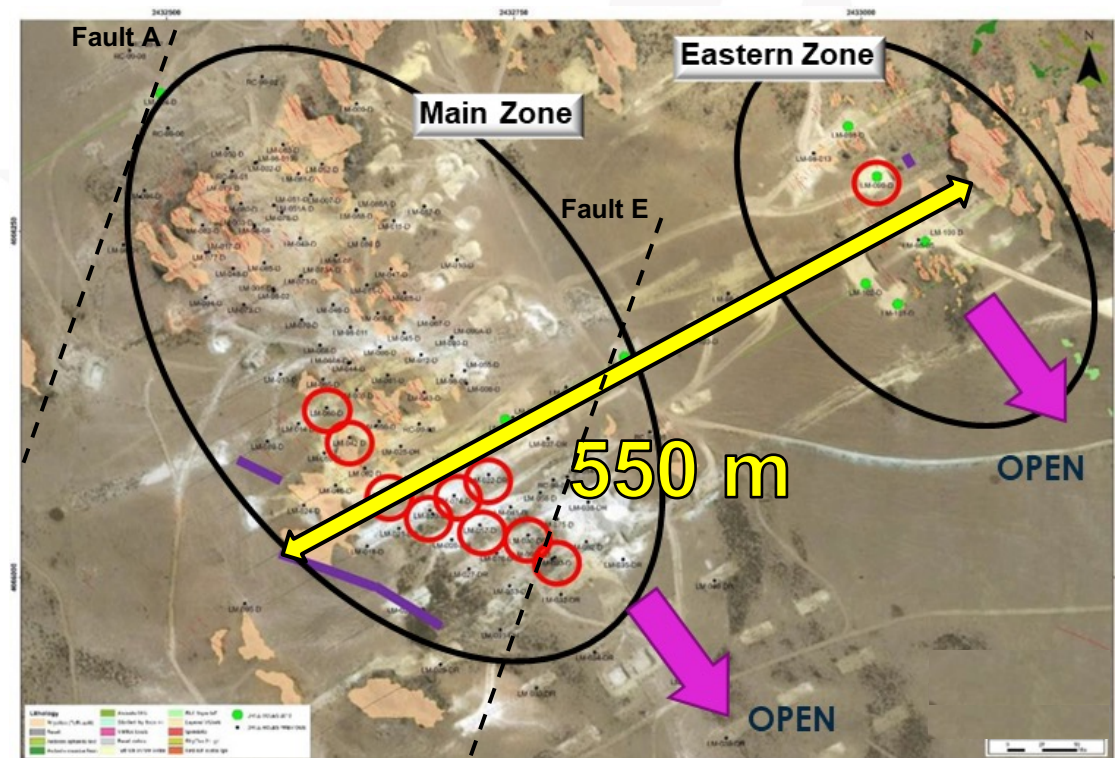
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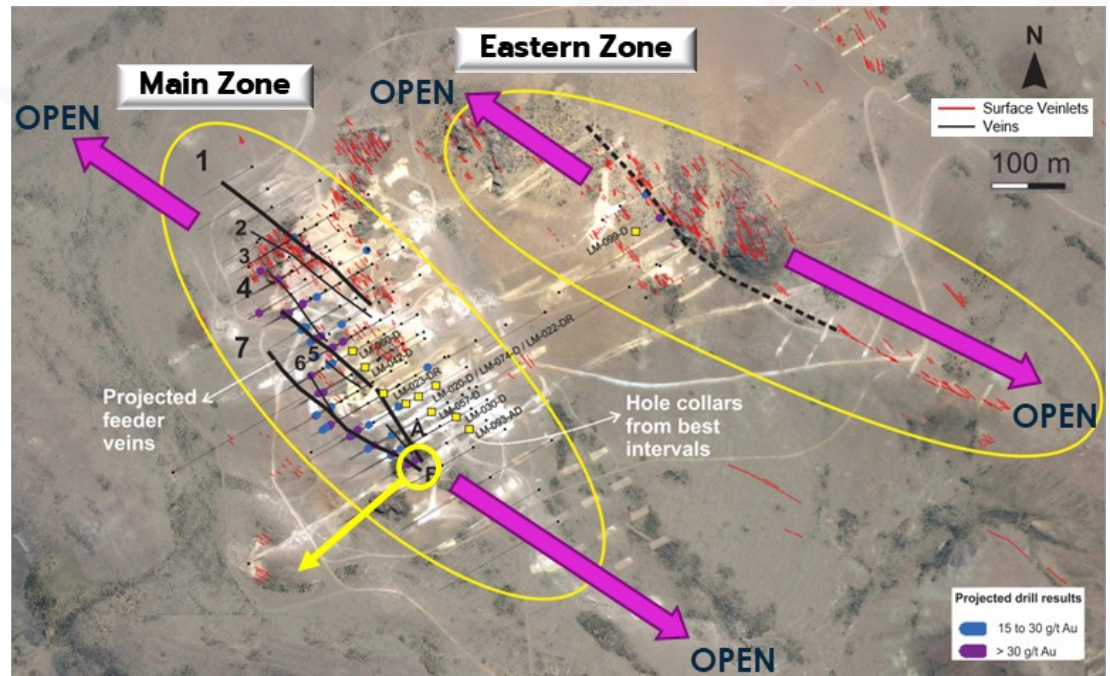
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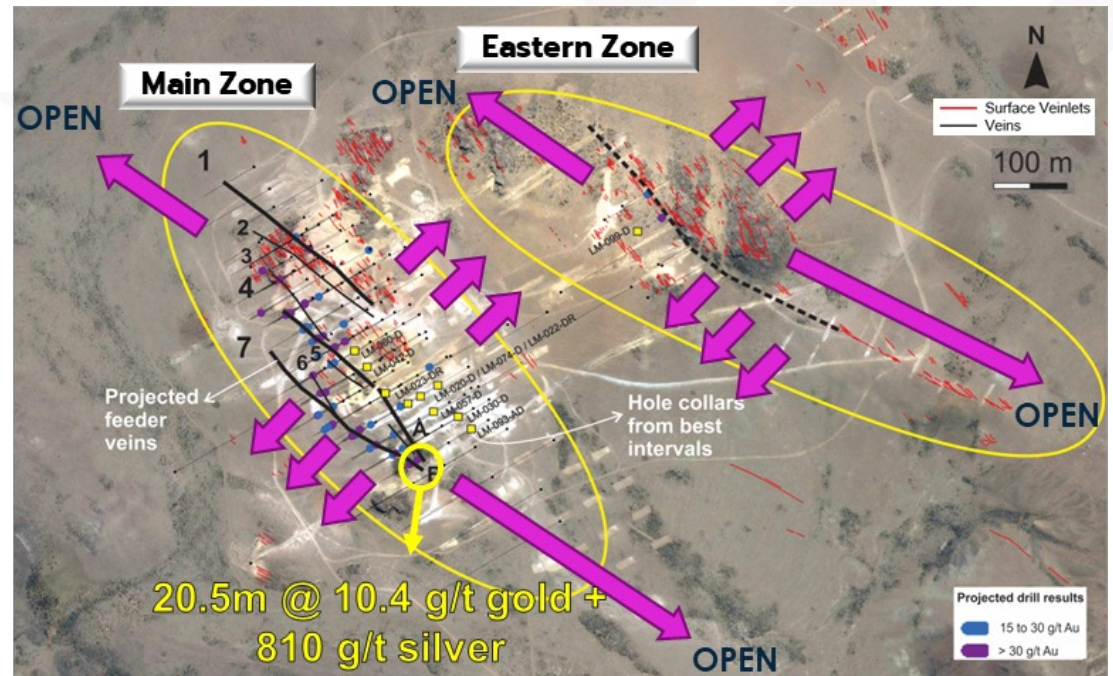
- ★ FEBRUARY 2025
- ★ Two parallel zones identified
- ★ Open along strike to SE & NW
- ★ Additional expansion uncertain



LA MANCHURIA

La Manchuria Project Near-Surface Deposit Open in All Directions

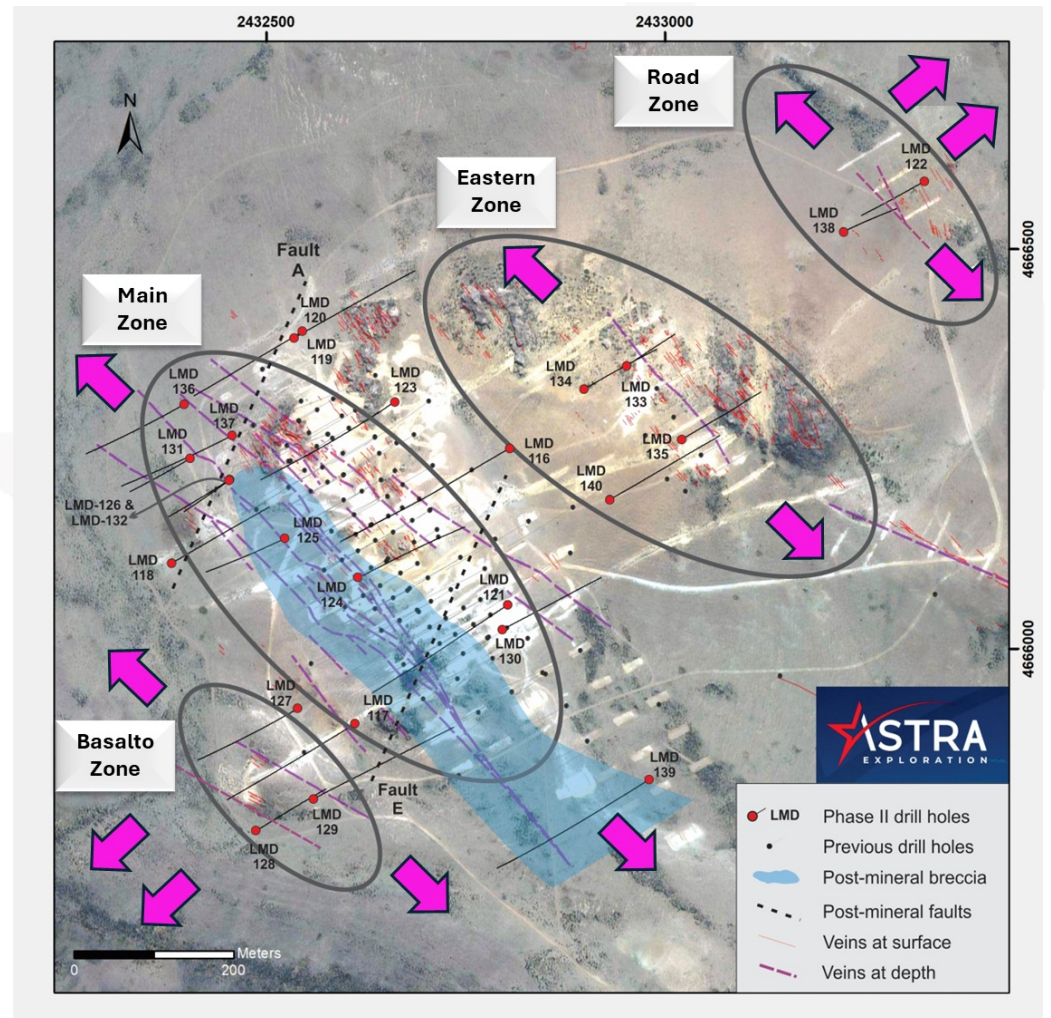
- ★ AUGUST 2025
- ★ Two parallel zones identified
- ★ Open along strike to SE & NW
- ★ Open laterally



LA MANCHURIA

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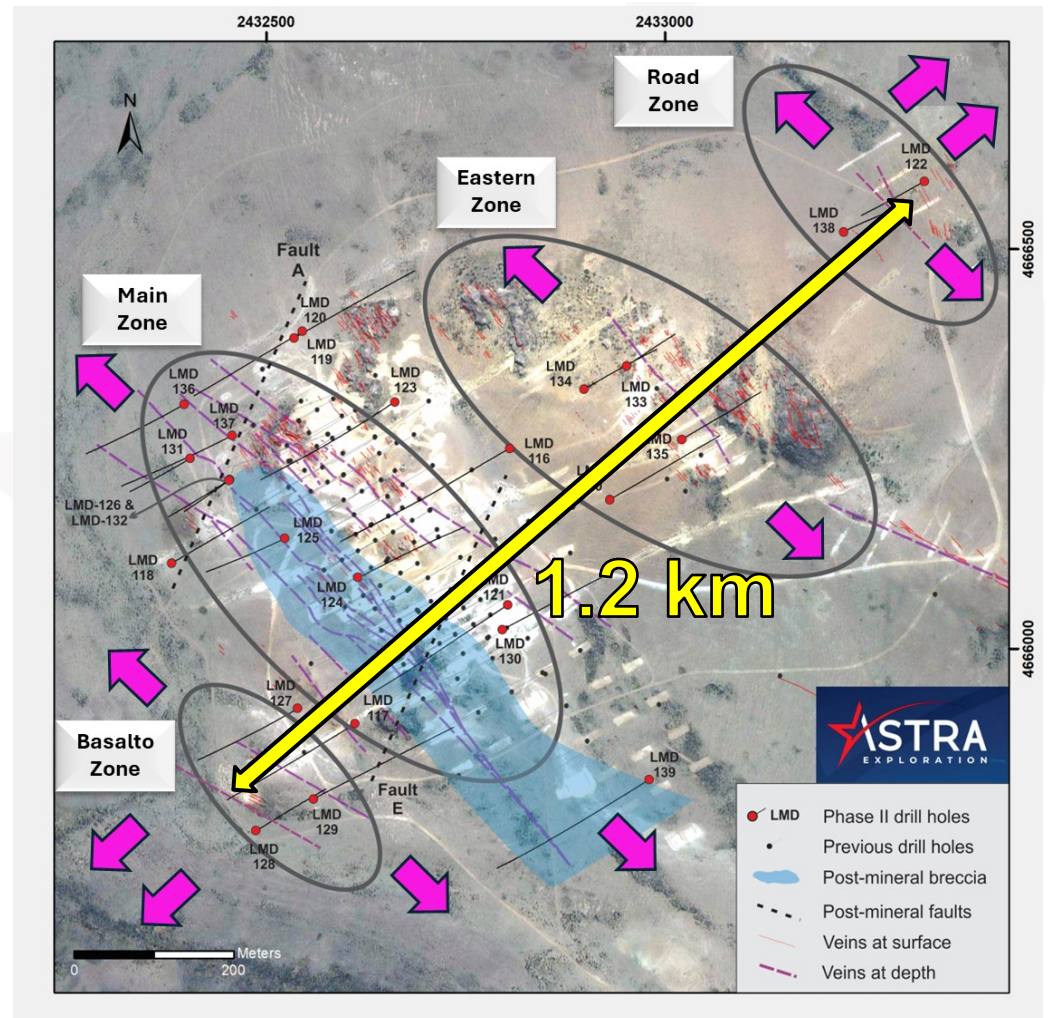
- ★ FEBRUARY 2026
- ★ Four parallel zones identified
- ★ Open along strike to SE & NW
- ★ Open laterally
- ★ ***OPEN AT DEPTH***



LA MANCHURIA

La Manchuria Project Near-Surface Deposit Open in All Directions

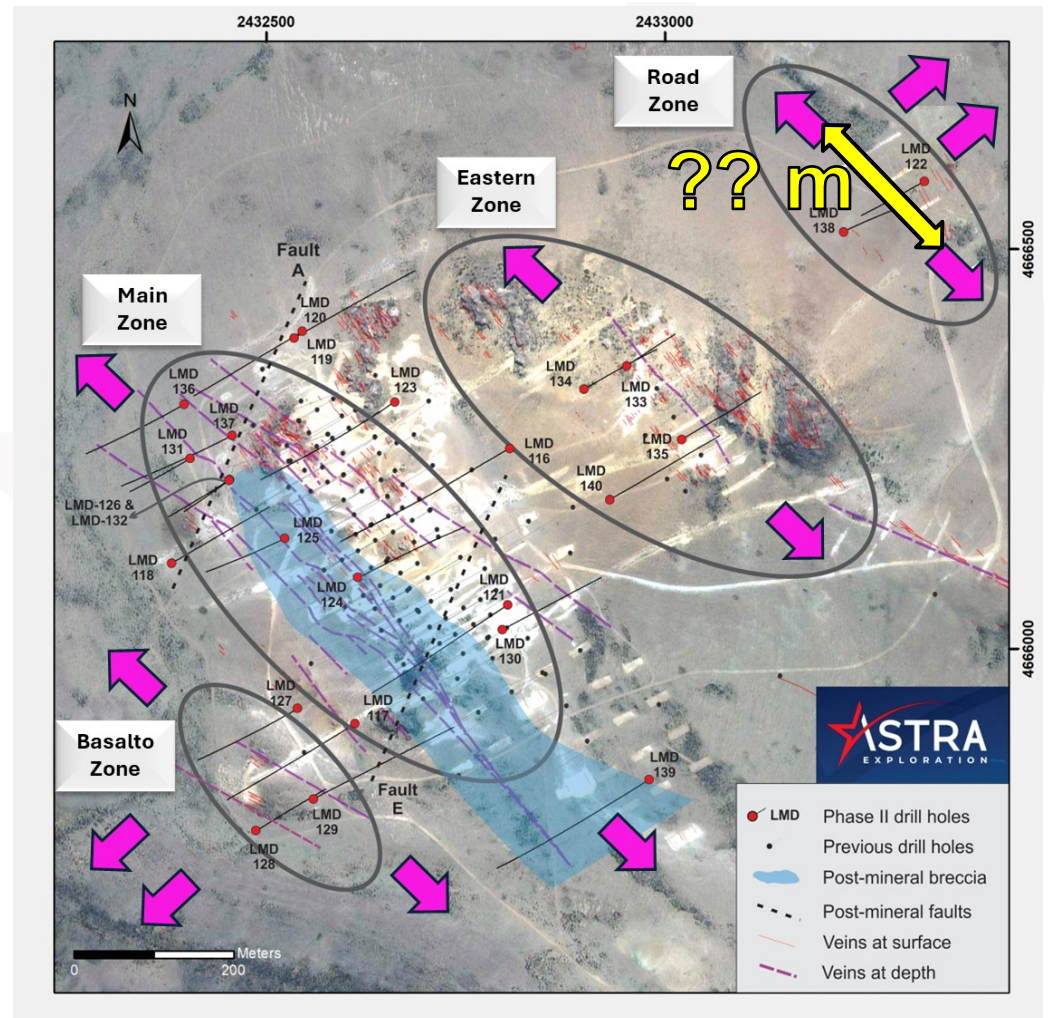
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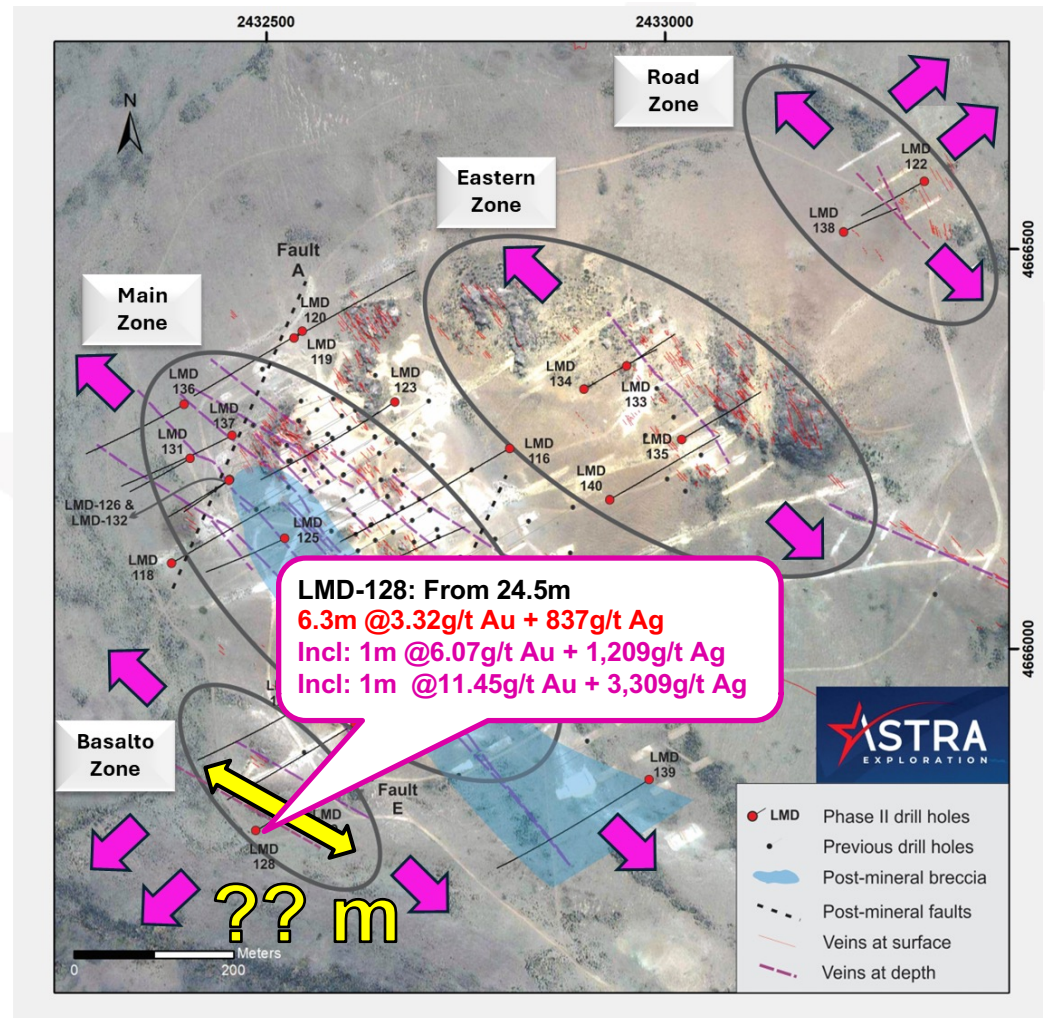
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LA MANCHURIA

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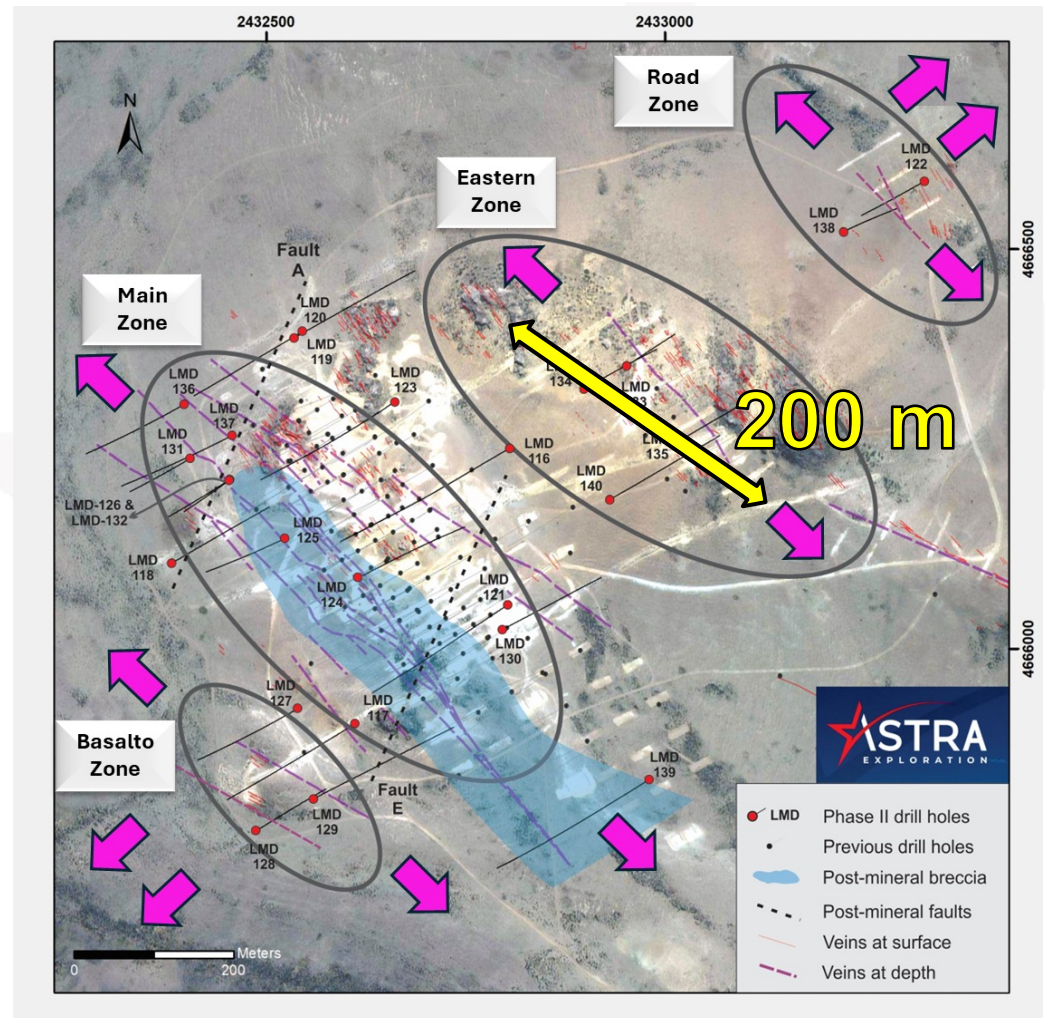
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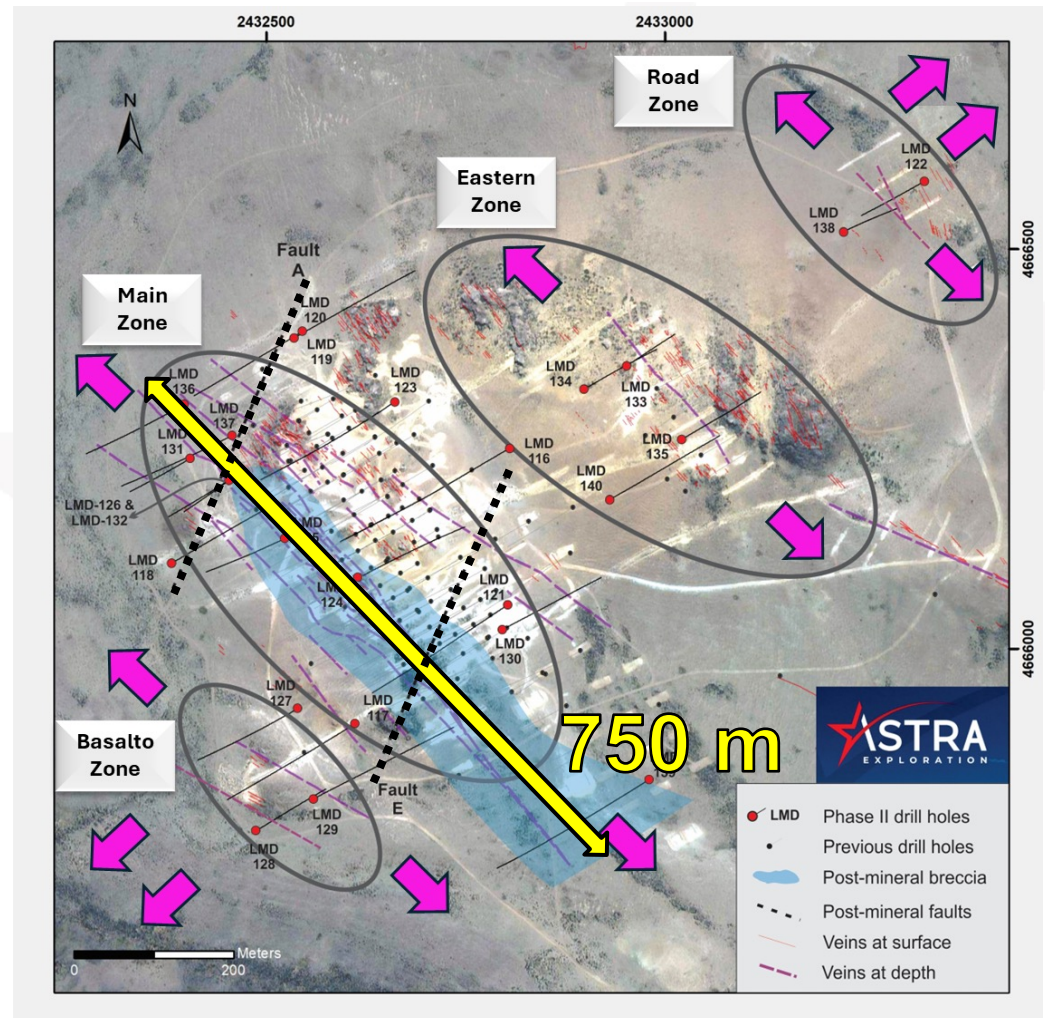
- ★ FEBRUARY 2026
- ★ Four parallel zones identified
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- ★ ***OPEN AT DEPTH***



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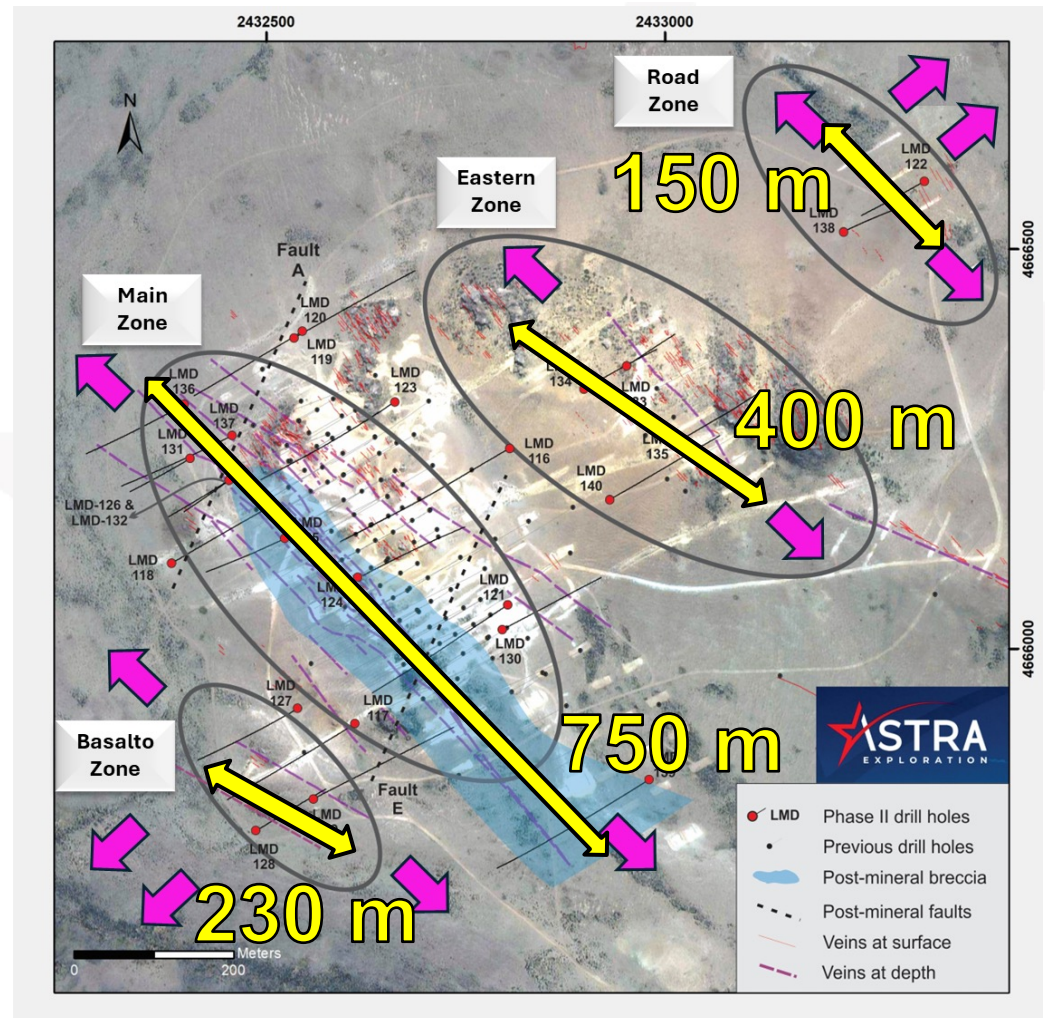
- ★ FEBRUARY 2026
- ★ Four parallel zones identified
- ★ Open along strike to SE & NW
- ★ Open laterally
- ★ ***OPEN AT DEPTH***



LA MANCHURIA

La Manchuria Project Near-Surface Deposit Open in All Directions

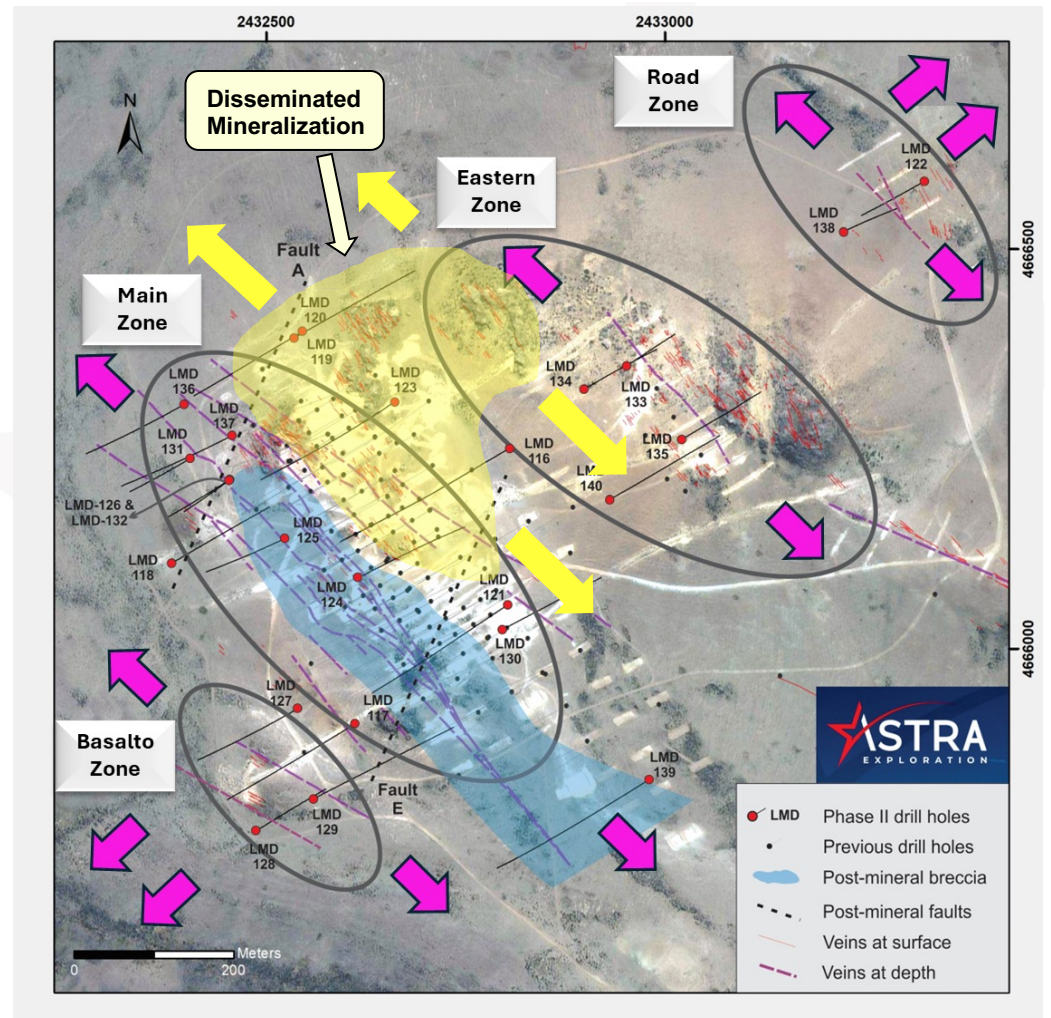
- ★ **SEPTEMBER 2026**
- ★ **Four parallel zones identified**
- ★ **Open along strike to SE & NW**
- ★ **Open laterally**
- ★ ***SYSTEM STILL HAS POTENTIAL AT DEPTH***



LA MANCHURIA

La Manchuria Project Near-Surface Deposit Open in All Directions

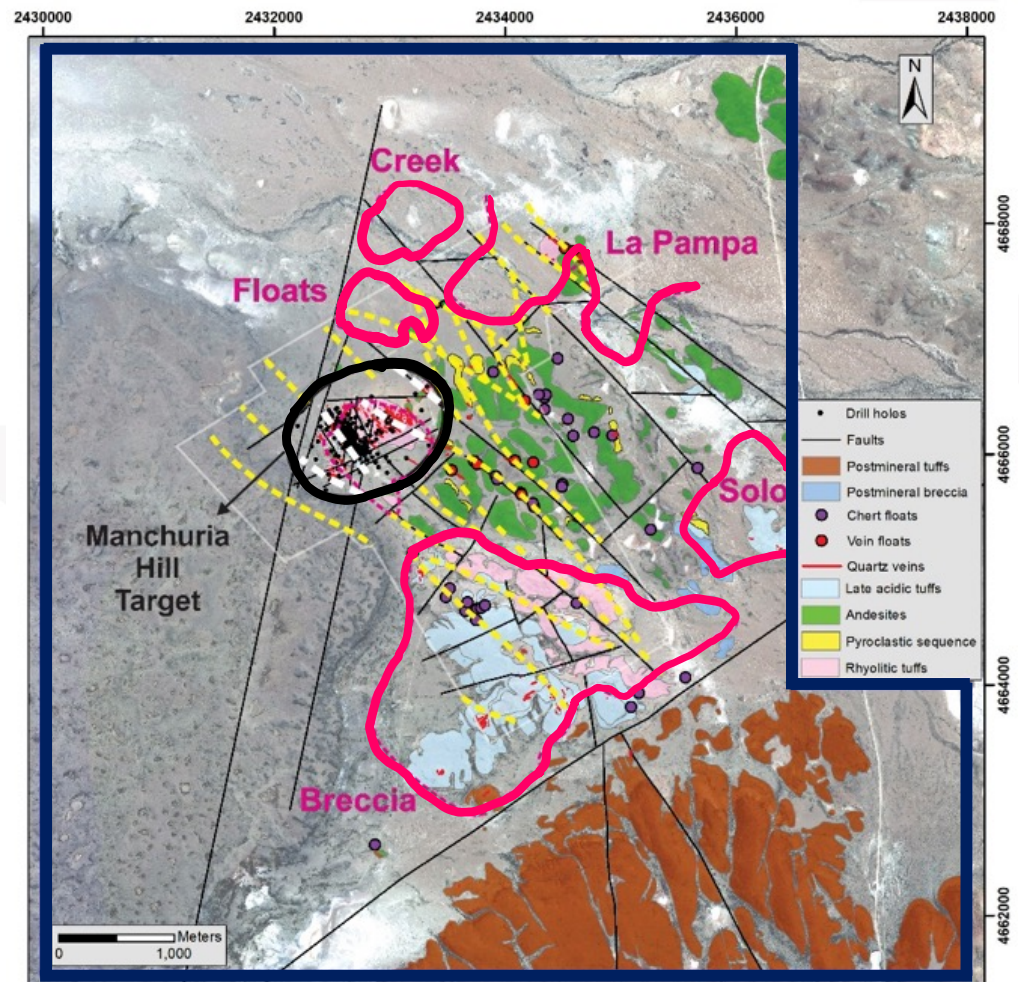
- ★ SEPTEMBER 2026
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- ★ Open laterally
- ★ ***SYSTEM STILL HAS POTENTIAL AT DEPTH***



LA MANCHURIA

Regional Targets Defined **District-Scale Potential**

- ★ **Manchuria Hill = ~1 sq km**
- ★ **5 regional targets over a 4 x 4 km area**
- ★ **10,000 - 20,000m Phase IV drill program**
- ★ **Expand Manchuria Hill + test regional targets**

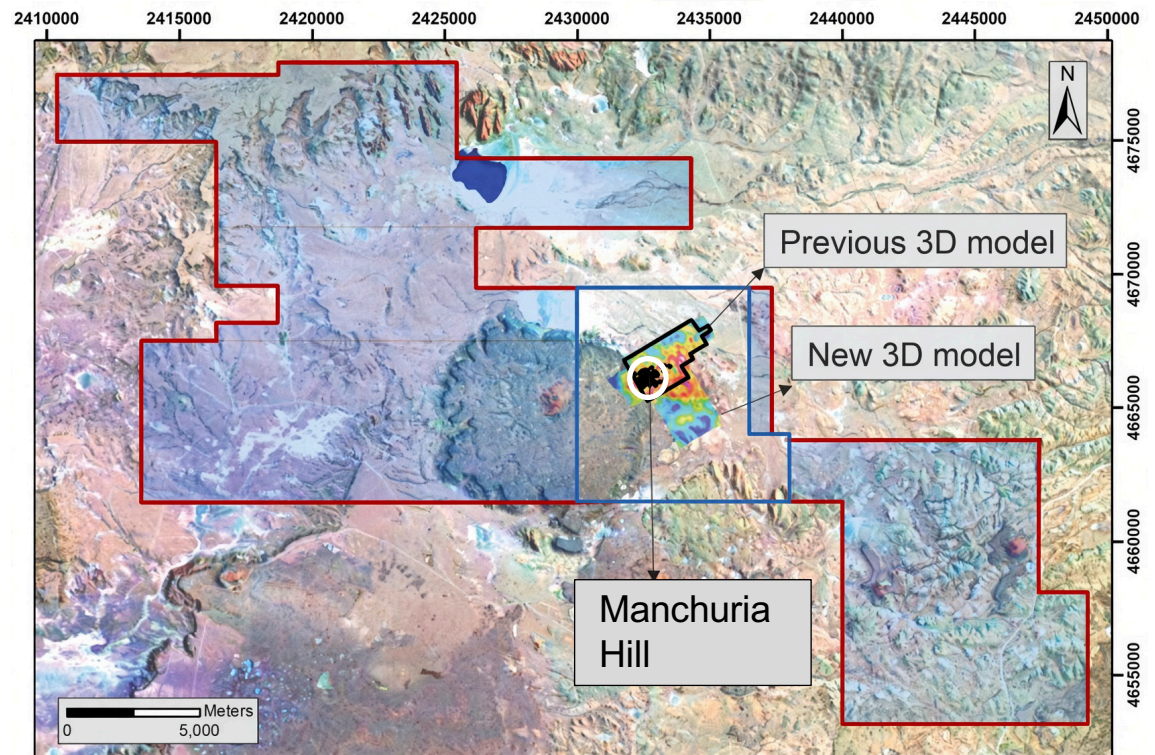


LA MANCHURIA

Regional Targets Defined

District-Scale Potential

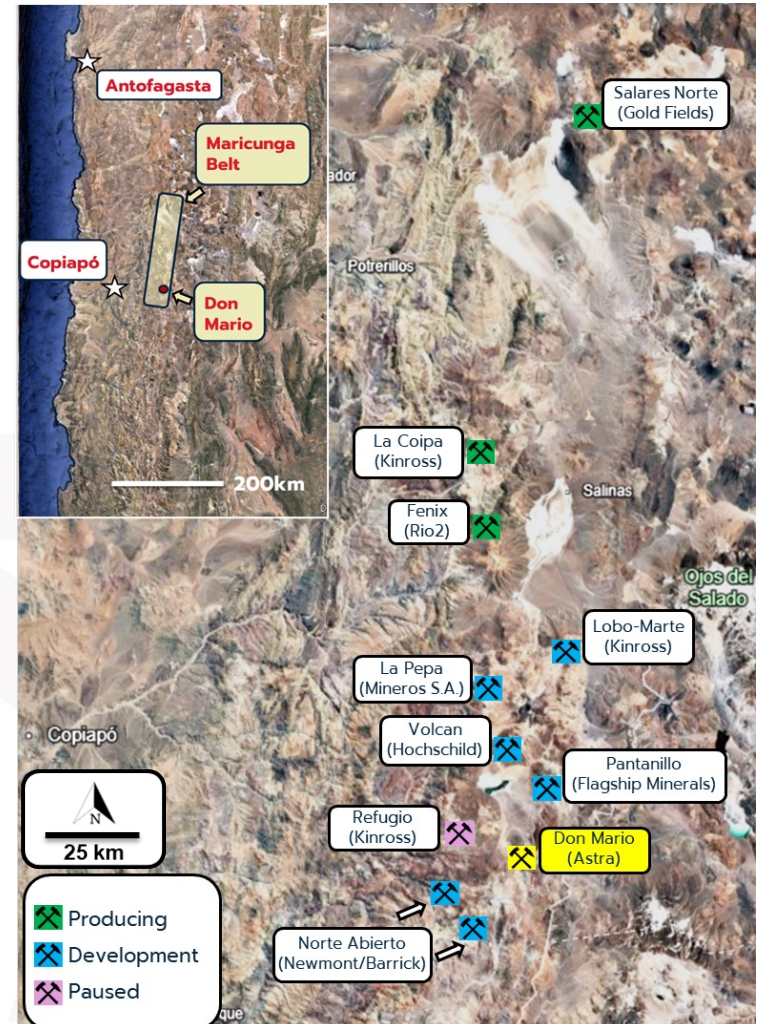
- ★ Increased claim package from ~5,600 Ha to ~39,000 Ha
- ★ Methodical expansion of geophysical model
- ★ Systematic process to expand scale potential



DON MARIO - NORTHERN CHILE

Don Mario: Actively Exploring **HSE-Porphyry Gold Project** in “Elephant Country”

- ★ **Situated among several noteworthy deposits in the world-class Maricunga trend**
- ★ **Large underexplored 8x6 km property in the Maricunga – 100% owned by Astra**
- ★ **Limited drilling in 1990 (8 holes, 1660m) into a very discrete zone – multiple intercepts containing gold**
- ★ ***Similarities to regional deposits* supported by multiple layers of geological evidence**



UPCOMING EVENTS

Marketing & Awareness Roadshows and Conferences

ASTRA EXPLORATION **EUROPEAN INVESTOR ROADSHOW**

GENTILE MINING INVESTOR FORUM

LONDON
OCTOBER 19
116 PALL MALL, MAYFAIR

MICHAEL GENTILE MINING & METALS EUROPEAN ROADSHOW

PARIS
OCTOBER 20

FRANKFURT
OCTOBER 21

ZURICH
OCTOBER 22

MUNICH
OCTOBER 23

WHAT TO EXPECT

- One-on-One Investor Meetings
- Hosted Lunch Presentations
- Direct Access To Astra Management

BRIAN MILLER, CEO:
"Astra commences its biggest drilling season ever."

TSXV: ASTR OTCQX: ATEPF FSE: S3I WWW.ASTRA-EXPLORATION.COM

UPCOMING EVENTS

Marketing & Awareness
Roadshows and Conferences



UPCOMING EVENTS

Marketing & Awareness **Roadshows and Conferences**



November 9-11, 2026 | Park Hyatt Zurich



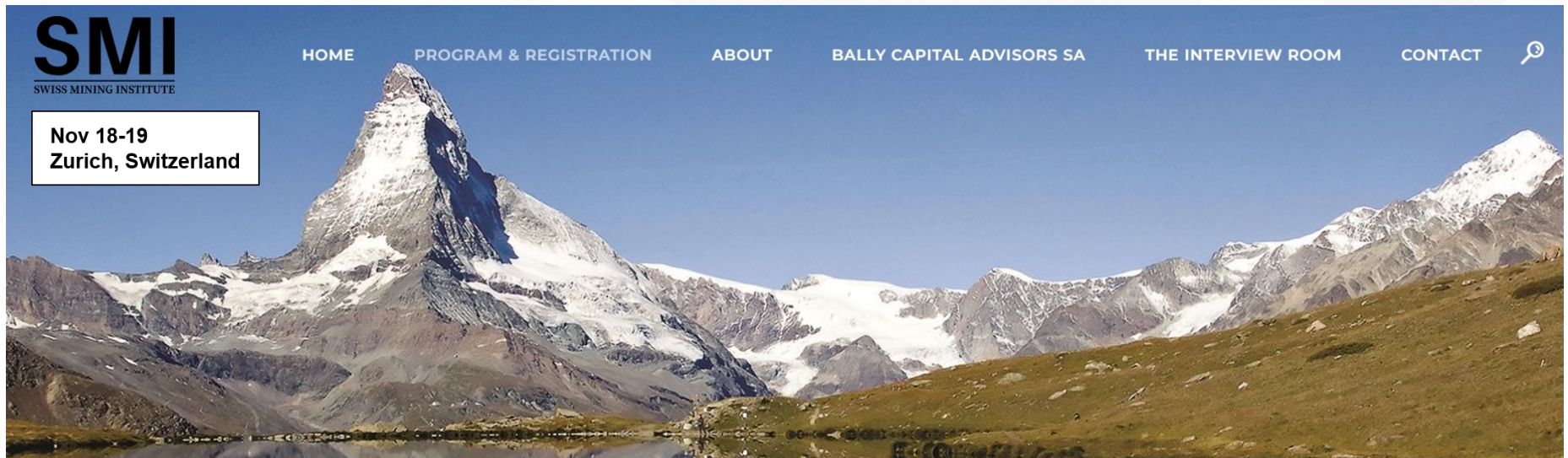
2026 PRECIOUS METALS SUMMIT ZURICH

ASTRA EXPLORATION (TSX.V: ASTR) (OTCQX: ATEPF) (FSE: S3I)

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UPCOMING EVENTS

Marketing & Awareness **Roadshows and Conferences**





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