FireFly METALS

GREEN BAY COPPER GOLD PROJECT

Building Canada's Next Mid-Tier Copper Producer

INVESTOR PRESENTATION

September 2026

Disclaimers & Compliance Statements

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NO NEW INFORMATION OR DATA & COMPLIANCE STATEMENTS

The Mineral Resource estimate for the Ming Deposit, as well as the production targets and financial information derived from that estimate that are referred to in this presentation, was first reported by the Company in its announcement dated 25 August 2026, titled 'Green Bay PEA confirms Scale, Long Life and Strong Returns'. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate, the production targets, and the forecast financial information derived from the production targets, in the original announcement continue to apply and have not materially changed. The Mineral Resource estimate for the Little Deer Deposit was first reported by the Company in its announcement dated 29 October 2024, titled 'Resource Increases 42% to 1.2Mt of contained metal at 2% Copper Eq'. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate in the original announcement continue to apply and have not materially changed.

The Exploration Results referred to in this presentation were first reported by the Company in accordance with Listing Rule 5.7 in its announcements dated 31 August 2023, 11 December 2023, 16 January 2024, 4 March 2024, 21 March 2024, 29 April 2024, 19 June 2024, 22 August 2024, 3 September 2024, 16 September 2024, 3 October 2024, 10 December 2024, 12 February 2025, 25 March 2025, 7 May 2025, 15 May 2025, 17 July 2025, 24 July 2025, 9 October 2025, 16 October 2025, 27 October 2025, 8 April 2026, 2 July 2026, 3 August 2026, and as may otherwise be cross-referenced in this presentation. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant announcements.

METAL EQUIVALENTS

Metal equivalents for the Mineral Resource Estimates have been calculated at a copper price of US$10,626/t, gold price of US$3,587/oz and silver price of US$50.22/oz. Individual Resource grades for the metals are set out at Appendix 2 of this presentation. Copper equivalent was calculated based on the formula CuEq(%) = Cu(%) + (Au(g/t) x 0.97106) + (Ag(g/t) x 0.01360). Metallurgical factors have been applied to the metal equivalent calculation. Copper recovery used was 95%. Historical production at the Ming Mine has a documented copper recovery of ~96%. Precious metal metallurgical recovery was assumed at 85% on the basis of historical recoveries achieved at the Ming Mine in addition to historical metallurgical test work to increase precious metal recoveries.

Metal equivalents for previously reported exploration results have been calculated at a copper price of US$8,750/t, gold price of US$2,500/oz, silver price of US$25/oz and zinc price of US$2,500/t. Individual grades for the metals are set out in the original announcements referred to in the section above. Metallurgical factors have been applied to the metal equivalent calculation. Copper recovery used was 95%. Historical production at the Ming Mine has a documented copper recovery of ~96%. Precious metal metallurgical recovery was assumed at 85% based on historical recoveries achieved at the Ming Mine in addition to historical metallurgical test work to increase recoveries. Zinc recovery is applied at 50% based on historical processing and potential upgrades to the mineral processing facility. Copper equivalent was calculated based on the formula CuEq(%) = Cu(%) + (Au(g/t) × 0.82190) + (Ag(g/t) x 0.00822) + (Zn(%) × 0.15038). In the opinion of the Company, all elements included in the metal equivalent calculations have a reasonable potential to be recovered and sold based on current market conditions, metallurgical test work, and the Company's operational experience.

JORC CODE (2012 EDITION) AND NI 43-101

Mineral Resource Estimates and Exploration Results are reported in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (**JORC Code (2012 Edition)**) and Canadian National Instrument 43-101 - Standards of Disclosure for Mineral Projects (**NI 43-101**). Investors outside of Australia and Canada should note that they may not comply with the relevant guidelines in other countries and, in particular, may not comply with Item 1300 of Regulation S-K, which governs disclosures in registration statements filed with the SEC. Information contained in this presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of US securities laws.

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DISCLOSURE OF TECHNICAL INFORMATION
All technical and scientific information in this presentation has been reviewed and approved by Group Chief Geologist, Mr Juan Gutierrez BSc, Geology (Masters), Geostatistics (Postgraduate Diploma), who is a Member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists. Mr Gutierrez is a Competent Person as defined in the JORC Code (2012 Edition) and a Qualified Person as defined in NI 43-101. Mr Gutierrez consents to the inclusion in this presentation of the matters based on his information in the form and context in which they appear.

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Three Key Takeaways

FireFly is a unique investment opportunity

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Green Bay is well positioned to take advantage of a very strong copper market

1

A Rare Combination of SCALE & GRADE

- Resource now stands at 84Mt @ 2.5% CuEq
- Includes at high-grade core at Ming of 25.1Mt @ 4.3% CuEq
- 72% of Resource in the high confidence Measured and Indicated category

2

Long Life and Large-Scale Cu-Au mine

- Economic Study released that shows NPV >A$3B
- Up to 100ktpa CuEq production
- Low cost, rapid payback and generates high levels of post-tax free cashflow
- Multi-decade mine life

3

The Growth Story has just begun

- Exceptional in mine-growth with deepest hole grading 49m @ 6.1% CuEq
- 346km² land package; 325+ targets
- Active drilling across key regional prospects
- <5% of district tested

Each priority directly supports resource growth, development readiness, and valuation re-rating
Clear path to grow resources, de-risk development, and unlock district potential

Copper Supply Pressure Highlights Green Bay's Strategic Value

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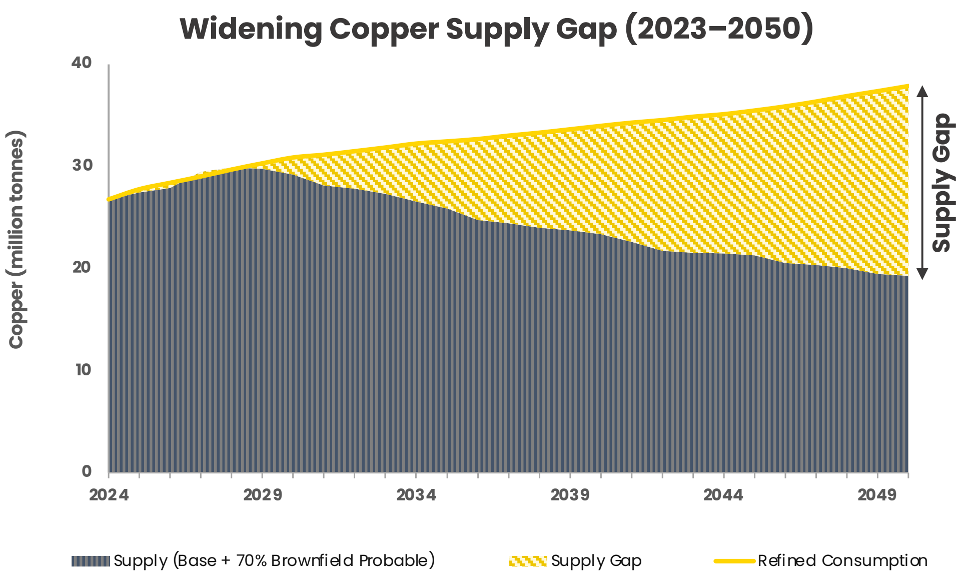
Green bay is ideally positioned to take advantage of the forecast copper supply gap



High-grade, near-term development assets like Green Bay have an advantage in a supply-constrained copper market

Jurisdictional Concentration

~40% of supply from Chile & Peru

Challenges with water, labor, infrastructure etc.

Exploration Shortfall

Underinvestment in Tier 1 discoveries

Pipeline insufficient to meet demand growth

Declining Ore Grades

Average mine grades have declined ~20% over 20 years

Shift to higher-cost supply

Development Timeline

~20+ years from discovery to production

Supply cannot respond quickly enough to demand

Sources: AME Group Copper Report (2026), IEA Copper Commentary (March 2026); Wood Mackenzie Copper Outlook (2026); S&P Global Market Intelligence (2026); Fraser Institute Annual Survey of Mining Companies 2025 (published February 2026); International Copper Study Group (ICSG) Market Reports (2026); Wood Mackenzie (2026)

Location

Newfoundland & Labrador – Tier One Mining Jurisdiction

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Permitting & Development

- Supportive Government & Community
- Permitting framework; Released from E.A in 45 days

Infrastructure & Power

- 1.5hr drive from commercial airport via paved highway
- Access to low-cost hydro power grid
- Port access secured ~5 km away

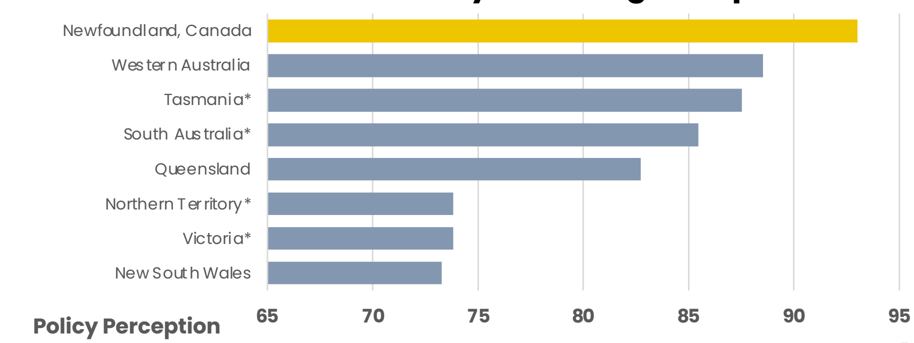
Workforce & Operating Environment

- Skilled local workforce with mining experience
- All approvals in place to start early works

Brownfield Advantage

- Prior +A$250M invested reduces cost & development timeline

Fraser Institute Annual Survey of Mining Companies 2025



1 Copper mining jurisdictions from the Fraser Institute Annual Survey of Mining Companies, 2025

Corporate Overview

Exceptional Share Register and Strong Balance Sheet

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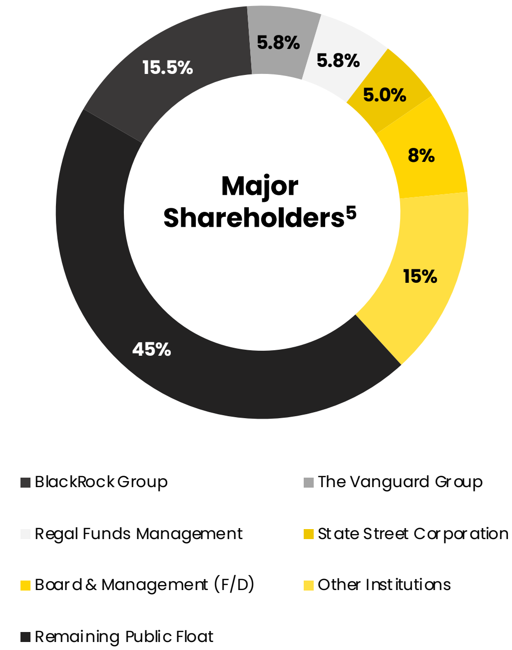
Listings ASX: FFM TSX: FFM ASX 200	**Shares on Issue**[1] 869.9M **Avg Daily Vol**[2] 5.2M	**Share Price**[3] ~A$1.69 **Market Cap**[3] ~A$1.4B	**Cash & Liquid Assets**[4] ~A$373.4M (pro-forma 31 July 2026) **Debt:** $0 **Streams:** None



Global Banking & Analyst Coverage

Argonaut	Hayden Bairstow
Barrenjoey	Richard Knights
BMO	Rene Cartier
Canaccord Genuity	Tim McCormack
Euroz Hartleys	Kyle De Souza
Macquarie	Adam Baker
Moelis Australia	Paul Hissey
RBC	Keven Potisomporn

Median Target Price **A$2.61**

Supported by global institutions with long-only mining mandates

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1. As at 21 September 2026. 2. Average daily volume on ASX and TSX from 1 January 2026 to 4 September 2026. 3. As at 7 September 2026. 4. Pro-forma liquidity comprises cash and liquid investments (unaudited) of ~A$183.4 million as at 31 July 2026, plus gross proceeds of ~A$180 million (before transaction costs) from Equity Raising and anticipated proceeds of ~A$10 million (before transaction costs) from Share Purchase Plan, as announced on 25 August 2026. 5. Major shareholders owning >5% as at 31 July 2026.

Green Bay Mineralisation

Green Bay has world-class VMS style copper-gold grades

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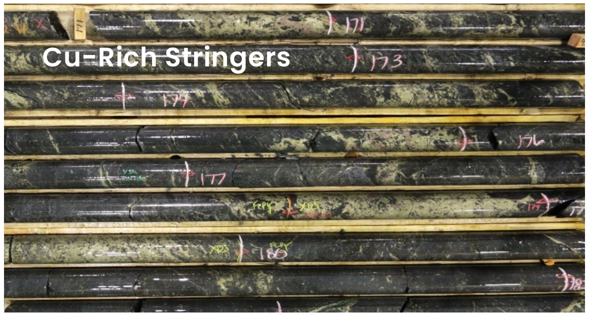
Upper Volcanogenic Massive Sulphide

Multiple lenses of copper and gold-rich massive pyrite and chalcopyrite

- **10.7m @ 12.2% CuEq** (9.0% Cu & 3.6g/t Au)
- **11.6m @ 9.3% CuEq** (6.0% Cu & 3.9g/t Au)
- **26.0m @ 8.2% CuEq** (6.1% Cu & 2.4g/t Au)
- **13.5m @ 7.6% CuEq** (5.3% Cu & 2.6g/t Au)
- **10.1m @ 10.1% CuEq** (6.6% Cu & 4.1g/t Au)

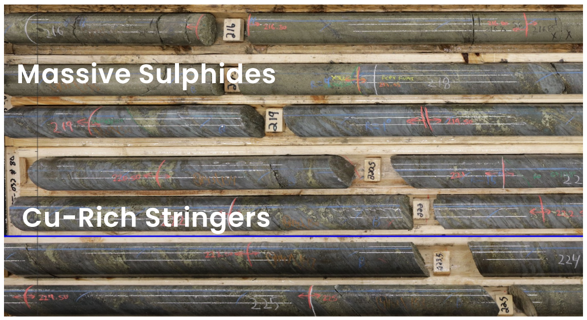
Broad Footwall Stringer Zone



Copper-dominant chalcopyrite stringer veins amenable to bulk mining

- **31.7m @ 3.5% CuEq** (3.4% Cu & 0.1g/t Au)
- **56.8m @ 2.7% CuEq** (2.5% Cu & 0.1g/t Au)
- **47.1m @ 2.4% CuEq** (2.3% Cu & 0.2g/t Au)
- **63.1m @ 2.2% CuEq** (2.0% Cu & 0.1g/t Au)
- **117.0m @ 2.1% CuEq** (2.0% Cu & 0.1g/t Au)

Convergent High-Grade Core Zone



Zone where the massive sulphide transitions into the stringers with no gaps

- **43.6m @ 7.6% CuEq** (5.7% Cu & 2.1g/t Au)
- **44.5m @ 3.7% CuEq** (3.0% Cu & 0.8g/t Au)
- **86.3m @ 3.7% CuEq** (3.1% Cu & 0.6g/t Au)
- **76.3m @ 2.9% CuEq** (2.4% Cu & 0.5g/t Au)
- **49.0m @ 6.1% CuEq** (4.9% Cu & 1.3g/t Au)
  DEEPEST HOLE DRILLED TO DATE

Footnote – All drill holes are true mineralisation thicknesses

Green Bay Mineral Resource

Consistent year on year resource growth with more to come

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Green Bay Total Resource[1]
Ming Mine & Little Deer Deposit
August 2026

60.2Mt @ 2.4% CuEq M&I

23.5Mt @ 2.5% CuEq Inferred

Ming Mine
Mineral Resource Estimate

57.3Mt @ 2.4% CuEq M&I

17.3Mt @ 2.8% CuEq Inferred

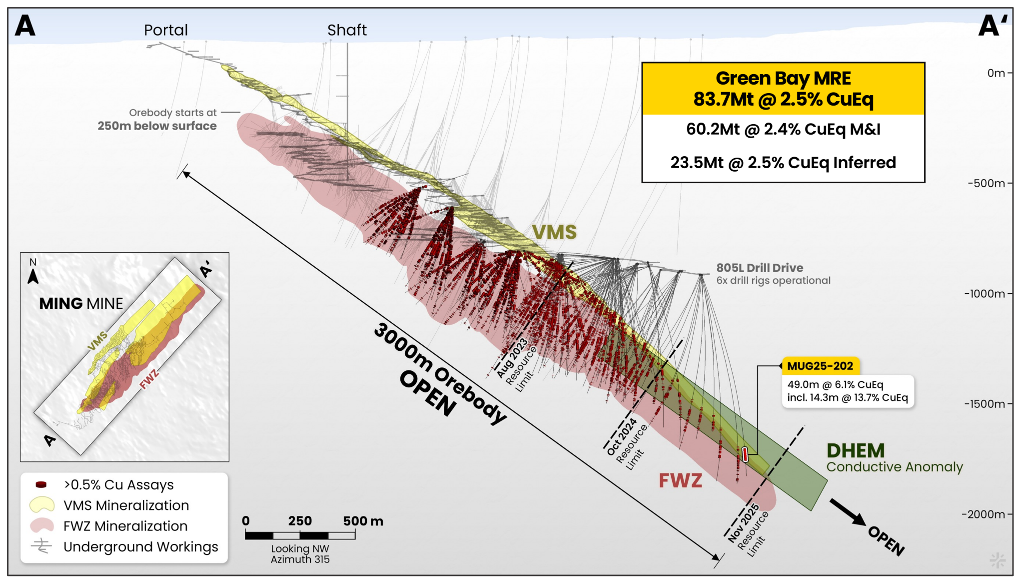
Ming High-Grade Core Zone
Mineral Resource Estimate

18.1Mt @ 4.3% CuEq M&I

7.0Mt @ 4.4% CuEq Inferred

- August 2026 PEA updated MRE now contains **1.6Mt of Copper**, **1.3Moz of Gold** and **12.1Moz of Silver**
- **77% of the Ming Mine MRE** is now in the high confidence M&I Resource category ready for conversion to ore reserves
- ~197,700m of underground drilling has been undertaken by FireFly
- 6x underground drill rigs continue for further high-grade extensions, resource growth and ore reserve conversion

FireFly's Resource Drilling at Ming Mine from October 2023 to August 2026



Green Bay Mineral Resource

A Rare Combination of Mineral Resource Scale and Grade

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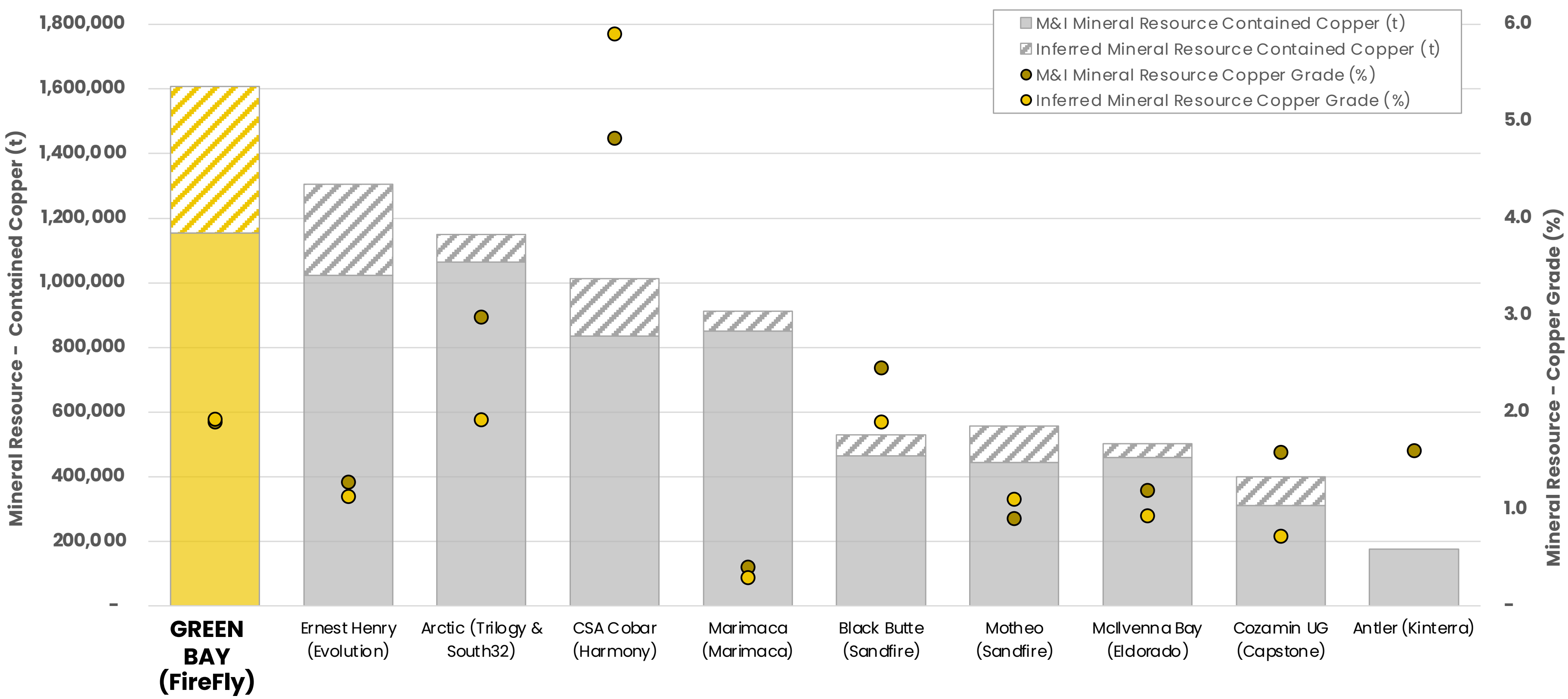

1. Please refer to Appendix 1 for details and sources for the Mineral Resource Estimates

PEA Study

Large scale mine with robust economics

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PEA study work undertaken by industry-leading independent technical experts

Conservative Study Inputs
Commodity prices ~25% less than spot, high discount rate, contingencies included

Long Multi-Decade Mine Life
32 years LOM
A robust low-cost, high-margin operation

Flexibility & Scalability
1.8Mtpa & 4.6Mtpa cases analysed
Construction mid-2027

Further Growth 2026/27
Mineralisation OPEN
District scale VMS
Multiple drill rigs for continued growth

Best-in-class independent global consultants, under FireFly's owner's team oversight

Mining: entech. | REDPATH
Processing: Ausenco
Environment, Permitting & Closure: Stantec | GEMTEC Consulting Engineers and Scientists | egis
Tailings: Knight Piésold Consulting
Geology & MRE: wsp
Infrastructure: ALTON Engineering
Met Testwork: SGS | BASE Met Labs
Ventilation: BBE
Paste Fill: T Engineering
Port: Shoreline Aggregates Inc.
Execution Planning: trajectorE
Power & Energy: newfoundland labrador hydro
Marketing Advisory: ocean partners
Taxation: KPMG
Debt Advisory: Burnvoir Corporate Finance

PEA Study Highlights

Long-life operation with exceptional economics in a tier one jurisdiction

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Two development cases were analysed in the study – Both returning outstanding economics

1 1.8Mtpa Case (4,800tpd)

Post-tax NPV$_{7\%}$ **~A$2.2B**	**Peak Production[1]** **~50ktpa CuEq** 14yr annual avg
Post-tax IRR **~41%**	**Long Mine Life** **~32 years**
Free Cash Flow **~A$5.4B** (LOM post-tax) ~A$290M (average cash flow per annum post-tax for first 15 years)[1]	**C3 Cash Cost[2]** **US$2.33/lb CuEq** US$1.53/lb Cu (net of by-products)
Rapid Payback **~1.9 years**	**Initial Capital[3]** **~A$513M**

2 4.6Mtpa Case (12,500tpd)

Post-tax NPV$_{7\%}$ **~A$3.0B**	**Peak Production[1]** **~100ktpa CuEq** 6yr annual avg
Post-tax IRR **~39%**	**Long Mine Life** **~22 years**
Free Cash Flow **~A$6.5B** (LOM post-tax) ~A$550M (average cash flow per annum post-tax for first 11 years)[1]	**C3 Cash Cost[2]** **US$2.16/lb CuEq** US$1.43/lb Cu (net of by-products)
Rapid Payback **~3.7 years**	**Expansion Capital[3,4]** **~A$476M**

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1. Post ramp up. 2. C3 cash costs comprise mining costs, processing costs, mine-level G&A, and off-site charges, royalty, sustaining costs and closure costs. 3. Includes potential Canadian refundable Clean Technology Manufacturing Investment Tax Credit. Refer slide 47 for more details. 4. Amount does not include initial capital cost of A$547M (net of refundable tax credits). Refer to slide 47 for more details

Operations Overview

Simple industry standard mining & processing techniques

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Mining

LHOS with 20m-25m Sublevels | Truck & Shaft Haulage

Mining Method

- Conventional sub-level long hole open stoping with Paste Backfill (Transverse & Longitudinal)
- Excellent geotechnical conditions

Haulage

- Bypass decline with 63t Trucks (1.8Mtpa / 4,800tpd Case)
- 7.6m diameter haulage shaft (4.6Mtpa / 12,500tpd case)

Ventilation

- Existing infrastructure utilised for air intakes (Shaft & Decline)
- Two new exhaust raisebores

Metallurgy & Processing

>98% Cu Recovery | >80% Au & Ag Recovery | 11.5 BWI

Metallurgical Test Work

- Favourable physical properties (strength, grindability, abrasiveness)

Comminution

- Jaw crusher followed by SAG and Ball Mill with particle sizing
- Grinding to P_{80} passing 75µm

Flotation & Leach

- Simple 2-stage flotation (Rougher & Cleaner flotation)
- Pyrite tail from Cleaner float leached (Gold-Silver dore produced)
- Scalable and Modular design for expansion to 4.6Mtpa

Concentrate & Port

24% Cu Ave. Con Grade | 6g/t Au Ave. Con Grade | 54g/t Ag Ave. Con Grade

Concentrate

- Clean Concentrate with moderate to high grades (no deleterious elements)
- Blending gives flexibility on concentrate grades (Cu 21-28%)

Port

- Just 5km from the mine (year-round deep-water access for ships up to 50kt capacity)

Market

- Highly sought after concentrate
- Close to European & Canadian smelters

Infrastructure & Power

+$250M Previously Invested | Grid Hydro Power

Power

- Hydro power runs through the property
- Sufficient power available (138kV transmission lines bisects property)

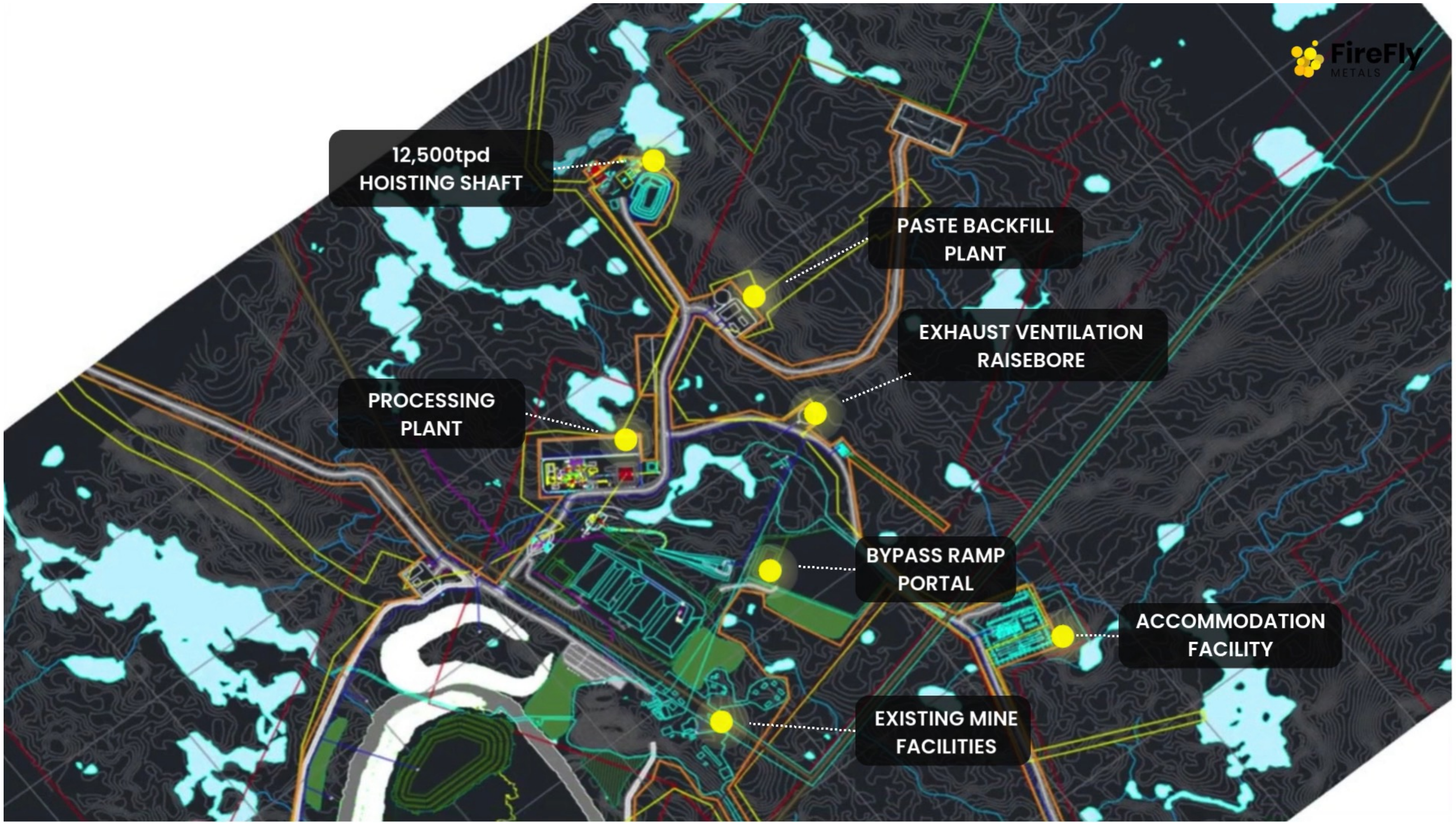
Accommodation

- +250-person capacity camp
- Overflow in the local towns

Access & Community

- Sealed Highways; Multiple daily flights to nearby Deer Lake
- >10,000 people within an hour of the project

Two Scenarios presented in the PEA - 1.8Mtpa (4,800tpd) Case >>> 4.6 Mtpa (12,500tpd) Option


12,500tpd
HOISTING SHAFT
PASTE BACKFILL
PLANT
EXHAUST VENTILATION
RAISEBORE
PROCESSING
PLANT
BYPASS RAMP
PORTAL
ACCOMMODATION
FACILITY
EXISTING MINE
FACILITIES

ASX | TSX
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Production Profile

Multi-decade large scale high-grade copper-gold mine in Canada

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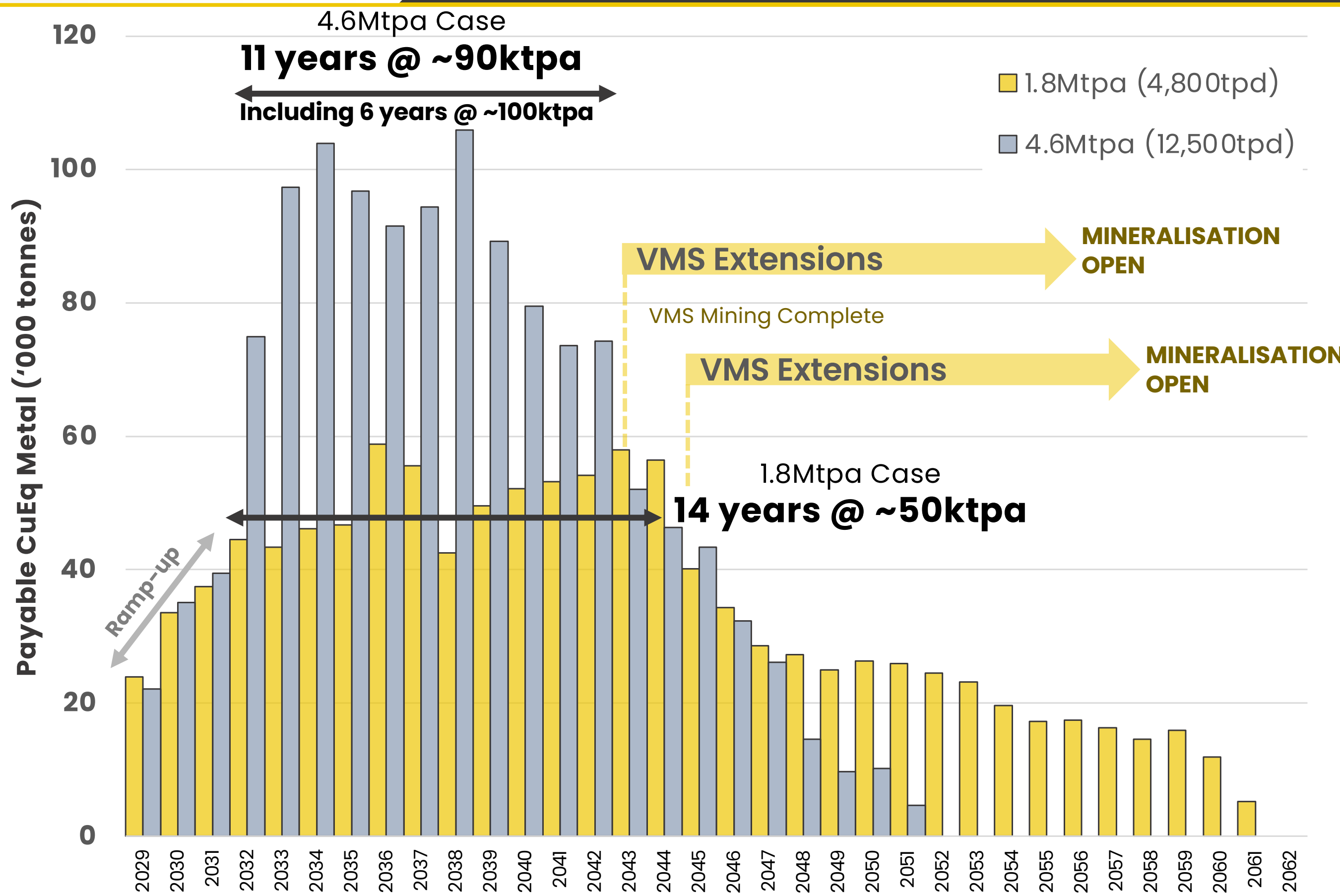

LOM CuEq Production

1,127kt 1.8Mtpa Case » **1,319kt** 4.6Mtpa Case

LOM Copper Production

909kt @ 1.8% 1.8Mtpa Case » **1,096kt @ 1.7%** 4.6Mtpa Case

Metal Tonnes[1] and Mill Head Grade

LOM Gold Production

807koz @ 0.6g/t 1.8Mtpa Case » **860koz @ 0.5g/t** 4.6Mtpa Case

Ounces[1] and Mill Head Grade

LOM Silver Production

7.2Moz @ 5.2g/t 1.8Mtpa Case » **7.9Moz @ 4.1g/t** 4.6Mtpa Case

Ounces[1] and Mill Head Grade

1. Metal ounces and tonnes are shown on a mill recovered basis

Mill Feed Source

High grade core zone is fast-tracked into mine plan and remains open

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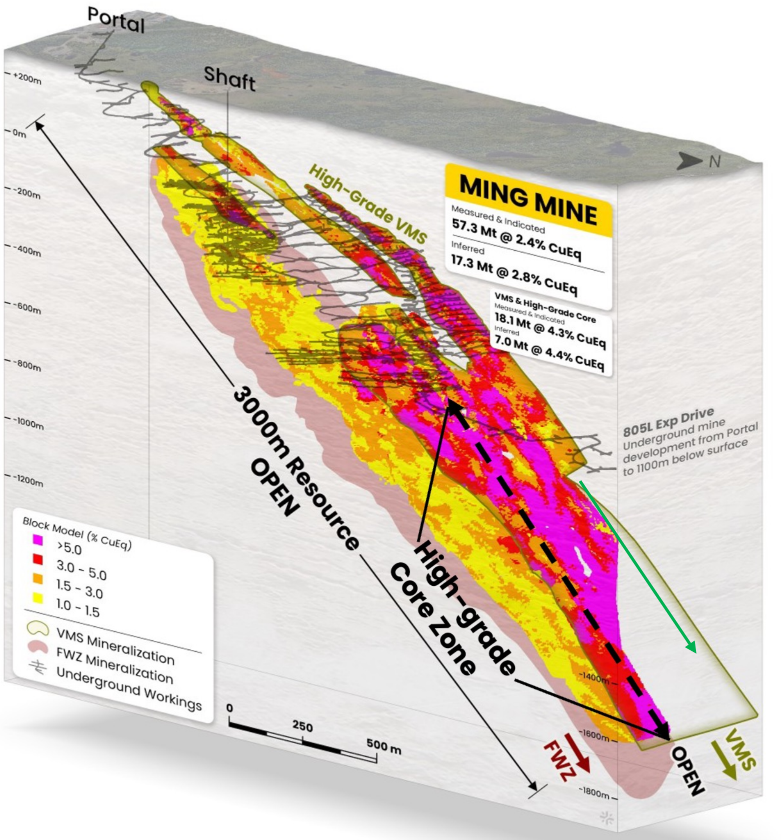
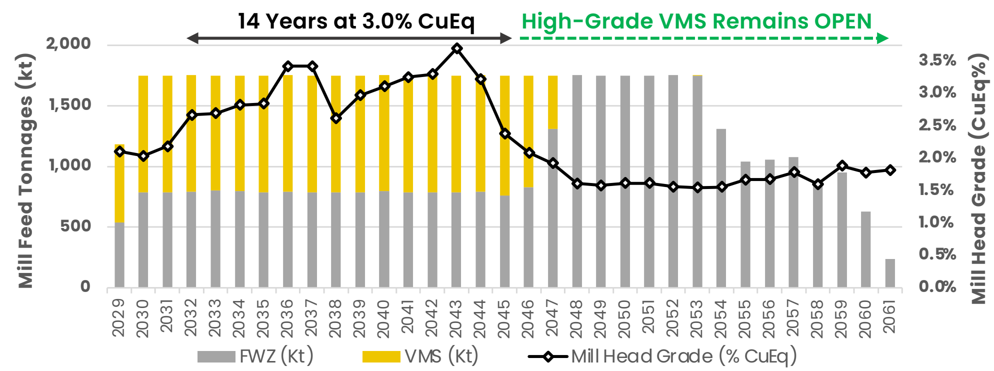
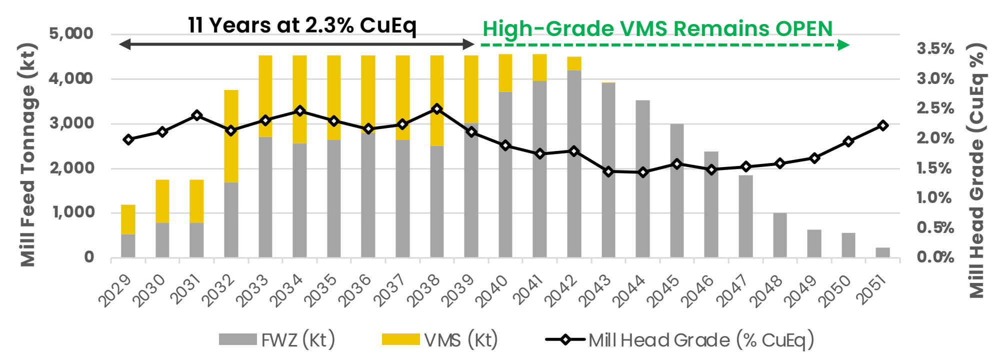


Initial mine plan to access both copper-rich VMS and FWZ zones concurrently, with strong early cash flows to fund the 4.6Mtpa case scenario



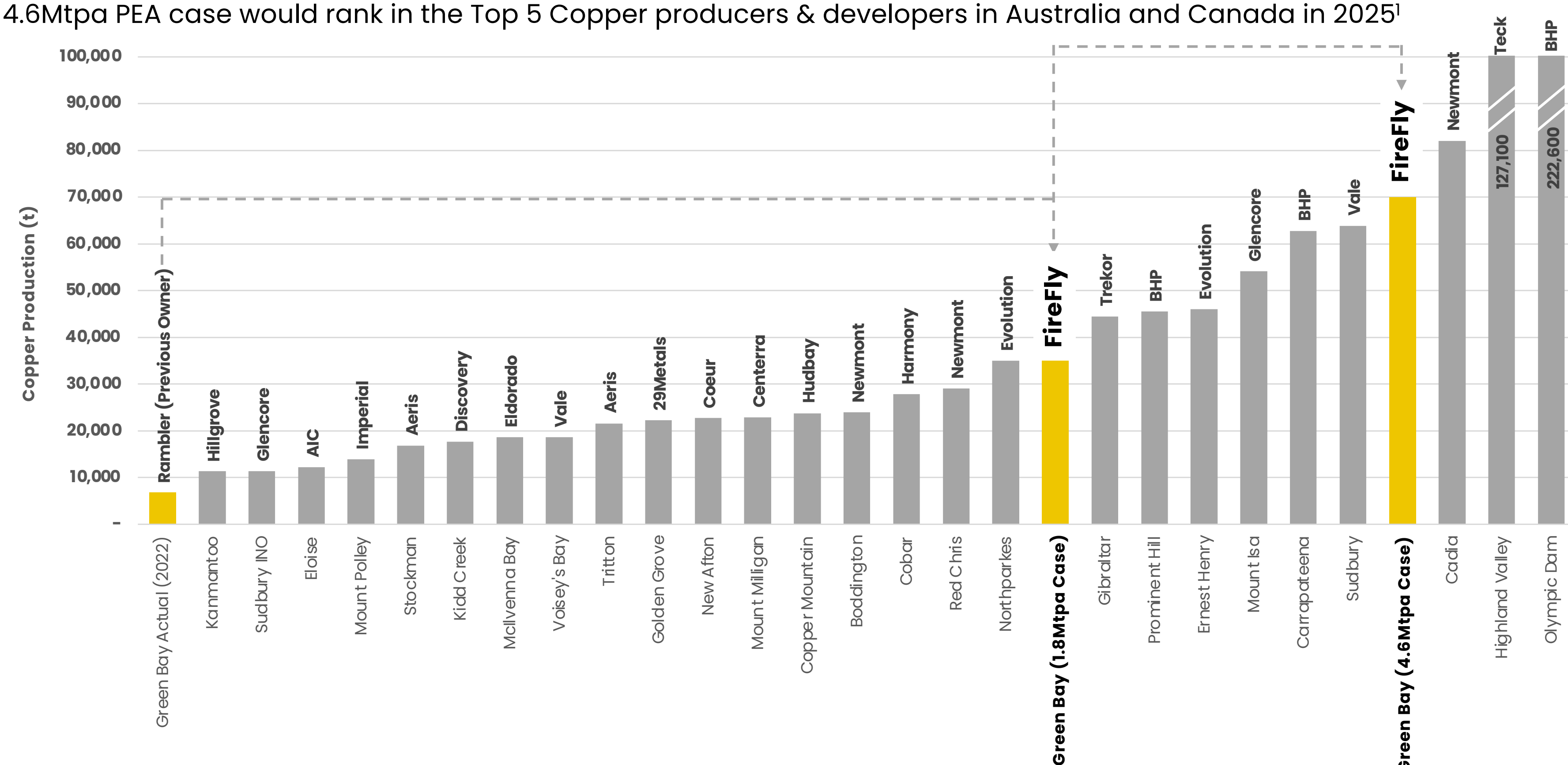


Production Profile

Projected to be one of the largest projects in both Canada and Australia

FireFly METALS

4.6Mtpa PEA case would rank in the Top 5 Copper producers & developers in Australia and Canada in 2025[1]



1. Production figures shown on copper-basis only and do not include any byproduct credits. FireFly Green Bay production profiles based on 2026 PEA/Scoping Study design. Refer to Appendix 4.2 for original source data for production information.

Growth

The Green Bay growth story has just begun.....

FireFly METALS

FireFly remains committed to unlocking the full potential of the Green Bay copper-gold Project by continued investment in GROWTH activities

1 Resource Growth & Reserve Conversion

Expectation that the Resource will continue to grow in 2026-2027; Mineralisation OPEN ; Deepest hole at Ming is 49.0m @ 6.1% CuEq

- **Ming Mine resource growth**
  - 6 x underground drill rigs operating
  - Step-out high-grade VMS & core zones
  - Down-plunge & lateral extensions
  - M&I & inf Resource growth 2026 & 2027
- **Near Ming Mine satellite drilling for new resource growth**
  - Anticipate maiden resource at Main Mine 2026/27
  - Further historical satellite VMS mines to drill test 2026/27
- **Maiden Ore Reserve** in Q1 2027
- **Geophysics** and **exploration** surrounding Ming Mine

2 Upscaled Project Restart

FireFly continues to rapidly advance towards becoming a mid-tier copper producer within 3 years; FID and construction anticipated mid-2027

- **Progressing PEA Economic Studies to Feasibility Level** H1 2027
- **A$61M** committed to **early works**
  - Development, Camp, Water Treatment Plant, Seasonal Works
- Secure **long lead time** items in advance of construction
- Continue **Permitting** for operation
- Engagement with project financiers been very positive
- **FID and construction** targeted for **mid-2027**

3 District VMS Discoveries

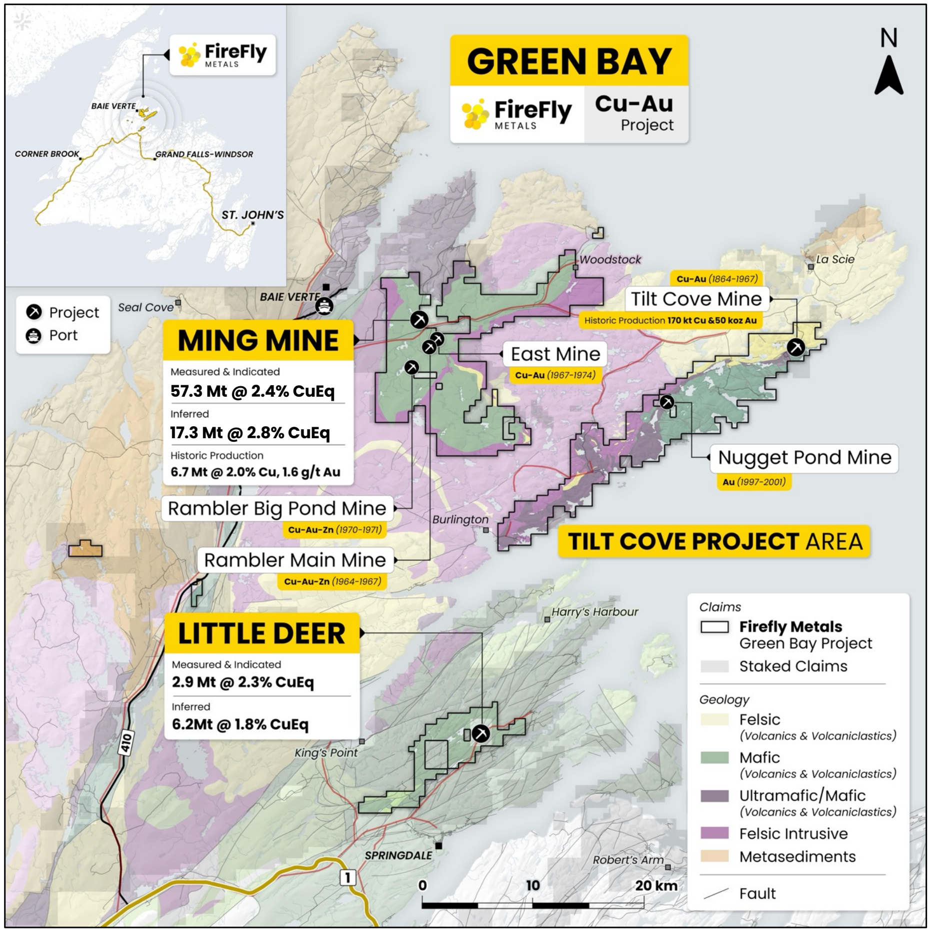
A rich VMS district owned 100% by FireFly Metals. Additional discoveries would drive further expansions & step-change the production outlook

- **A$16.7M** committed to test compelling regional exploration targets
- **2 to 3 x surface drill rigs** to continue throughout 2026-2027
- **Brownfields** near-mine targeting around the 8 historic VMS copper-gold mines
- Test new **Greenfields targets** generated with prospecting and geophysics
- Abundant news flow 2026-2027

Regional Discovery

A game changer for the Green Bay production profile

FireFly METALS



$16.7M Regional Program in FY27

2-3 x Rigs, Extensive Geophysics

Regional Program Across 346km² land package

MING EXTENSIONS (Near-Mine Growth)
- **Geophysics:** Untested conductive trends
- **Structure**: Same orientation as Ming Mine
- **Potential:** Parallel zone repetitions

MING REGIONAL (Three Historic VMS copper-gold mines)
- **Geophysics:** Large Untested conductive trends
- **Historic**: Main Mine, East Mine, Rambler Big Pond Mine
- **Potential:** Near mine extensions, New discoveries

TILT COVE (115km² Past Copper Producer)
- **Location:** ~30km east of Ming Mine
- **Historic**: 170kt Cu, 50koz Au produced
- **Target:** Large Untested EM Anomaly
- **Next Steps**: Drill Testing 2026/27

NUGGET POND (High-Grade Gold Past Producer)
- **Historic:** ~200koz Au high-grade produced
- **Potential:** Multiple untested anomalies

LITTLE DEER (Resource Expansion)
- **Resource**: 2.9Mt @ 2.3% CuEq M&I + 6.2Mt @ 1.8% CuEq Inferred
- **Status**: Open for expansion
- **Potential**: Multiple untested anomalies

Timeline

Green Bay Project[1] - Mining, Development & Growth;

Defining a High-Grade Large-Scale Copper & Gold VMS District

FireFly METALS

Milestone	H2 26	H1 27	H2 27	H1 28	H2 28	H1 29	H2 29
Ming Underground Resource Growth							
UG Resource Drilling 6x Rigs: high grade upper mine extensions, M&I growth, high grade VMS growth, Geophysical targeting, parallel lodes, depth extensions							
Resource Updates	★ ★	★		★			
Regional Discovery & Resource Growth							
Near Mine Growth – historic mine targets within 5km of Ming Mine. **Maiden Resource <12months**	★		★				
Rambler & Ming Regional – significant walk-up drill targets, 325 targets to test, **Drilling underway 1x rig**							
Tilt Cove VMS Copper Mine – **Drilling 1x rig underway**							
Little Deer Mine – building on the already 10Mt resource							
1.8Mtpa Project Development							
Definitive Feasibility Study		★					
Early Site Works / Long lead items							
Debt / Offtake Funding Process							
Final Investment Decision		★					
Mine Permits (**already released from EA for 1.8Mtpa**)							
Construction							
First Concentrate						★	
4.6Mtpa Upscaled Project Studies							
Feasibility Production Upscale Studies		★					

1. Timeframes and target dates are indicative only and subject to change without notice.

Catalyst-Rich 2026-2027[1]

FireFly METALS

Mid-2026	Start 2027	Mid - 2027	2028	Mid 2029
Economic Studies Release (PEA/Scoping Study) **Updated Resource Estimate** (with PEA release)	**Regional Exploration Results** **Ongoing UG & Surface Drilling** **Resource Growth & Reserve Conversion** **Definitive Feasibility Study** **Early Works Activities**	**Financing & Offtake In Place** **Final Investment Decision** **Construction Underway** **Regional Exploration Results** **Ongoing UG & Surface Drilling**	**Construction Progressing** **Resource & Reserves Growth** **Regional Exploration Advancing**	**First Production**

Why FireFly Metals

A standout copper-gold VMS Asset

83.7Mt @ 2.5% CuEq with 25.1Mt @ 4.3% CuEq high-grade core. System open at depth with exceptional economics.

Infrastructure Advantage

Low-cost rapid start up due to ~A$250M of existing infrastructure in place. Released from Environmental Assessment, providing shorter development timeline.

Funded Platform

~Pro-forma cash and liquid investments of A$373.4M[2] with no debt or streams.
Project economics suggest strong debt carrying capacity.

District Scale Upside

346km² land package, 325+ targets, <5% tested. Multiple near-mine look-alikes.

Market Timing

Structural copper deficit, Supply constraints elevate Tier 1 value, High-grade premium expanding.

Proven Team

Board and Management with a track record of de-risking, execution and capital formation, Canadian in-country expertise.

1. Timetable is indicative only and subject to change without notice. 2. Cash and liquid investments as at 31 July 2026 plus proceeds from the Equity Raising and SPP (before costs).