



EPIC GOLD
— CORP —

VALUE CREATION THROUGH DISCOVERY AND STRATEGIC TRANSACTIONS

CSE:EPG | OTCQB:NFLDF | FSE:6341

DISCLAIMER

This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian or American securities regulatory authorities. Should one or more of these risks and uncertainties, such as results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Potential shareholders are cautioned not to put undue reliance on such forward-looking statements. Scientific and technical information has been reviewed and approved by a Qualified Person (as defined by NI 43-101). This presentation includes disclosure of 'historical estimates' as defined in NI 43-101. These are not current mineral resources and should not be relied upon as such.

OVERVIEW

Value Creation Through Discovery and Strategic Transactions



Cash-backed valuation

- Strong treasury supports downside / provides strategic optionality
- Positioned to invest in quality assets

Portfolio in proven gold belts

- Four gold projects in Quebec and Ontario
- Infrastructure rich mining friendly jurisdictions

680 Koz historical resource base + upside

- Multiple targets with repeatable signatures
- Resource growth + new discovery leverage

Systematic targeting

- Mineral systems framework + modern geophysics
- Drill-ready target inventory across the portfolio

Multiple Value Creating Pathways

- Discovery drilling, strategic M&A, asset monetization, partnerships/JVs
- Not dependent on a single binary outcome

Highly Attractive Valuation

- Trading near Cash & Securities (MC: \$10.2M : ~\$6.1M Ca & Securities)
- Current EV/oz \$6.5/oz (Peer comps ~\$50/oz median)

PILLARS

Key Features and Strategy

01

Right Market & Right Timing

- Gold in multi-year price reset phase (~\$5,000/oz)
- Strong demand led by central banks
- Steady supply; recycling less responsive than expected

02

Quality Projects

- Tier 1 jurisdictions
- Right targets: size, grade and ability to deliver results
- Solid base: (historic MRE and defined targets)

03

Right People

- Exploration, development and mining experience
- Capital markets expertise
- ESG experience and team incentivized to succeed

04

Access to Capital

- \$1.1M in cash
- \$5.0M in securities
- 20% institutional ownership

05

Multiple Value Creating Pathways

- Drill-driven discoveries
- Resource expansion and remodelling
- Strategic M&A and asset monetization

06

Highly Attractive Valuation

- Current EV/oz ~\$6.5/oz vs. peer median ~\$50/oz
- Historical gold resources of ~680,000 oz*
- Multiple re-rating catalysts ahead

*Historical resources are not current mineral resources.

MARKET & TIMING

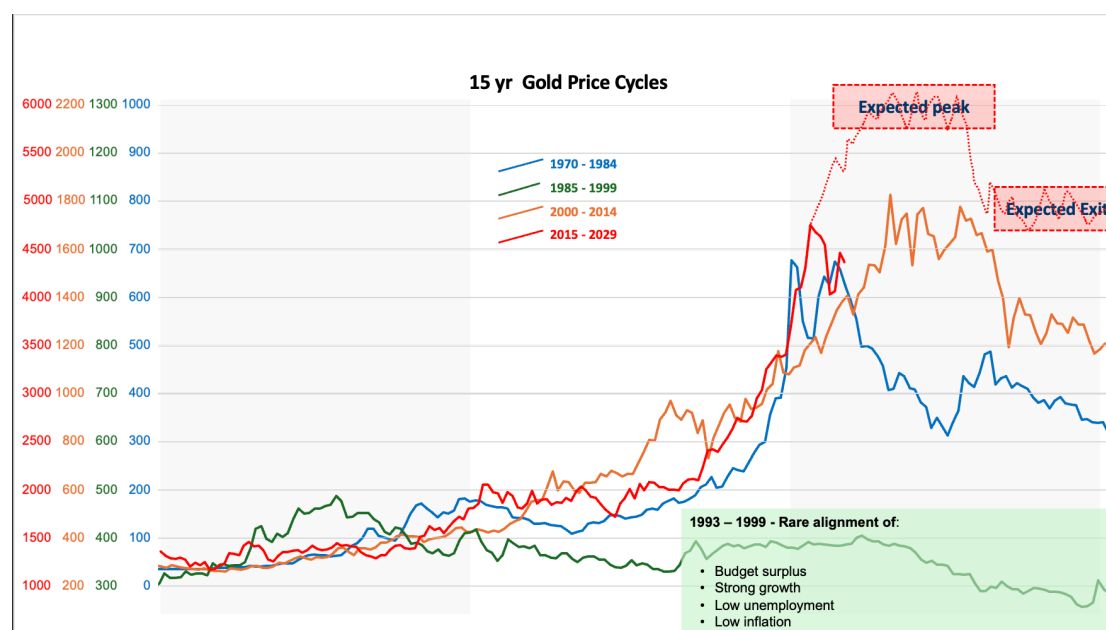


- Gold tracks money supply just not in a straight line
- The markets need time to adjust and realize, and the chart shows that 15 years is the timeline for adjustments to occur
- Given the gold price reset underway we need to change the way we think:
 - 3.0 g/t cut-off at \$1500/oz Au is the same as 1.0 g/t cut-off at \$4500/oz Au
- Average underground grades for ROM:
 - \$225/tonne at \$4500/oz = 1.5 g/t
 - \$225/tonne at \$1500/oz = 4.5 g/t
 - \$225/tonne at \$1200/oz = 5.8 g/t
 - \$225/tonne at \$400/oz = 17.5 g/t

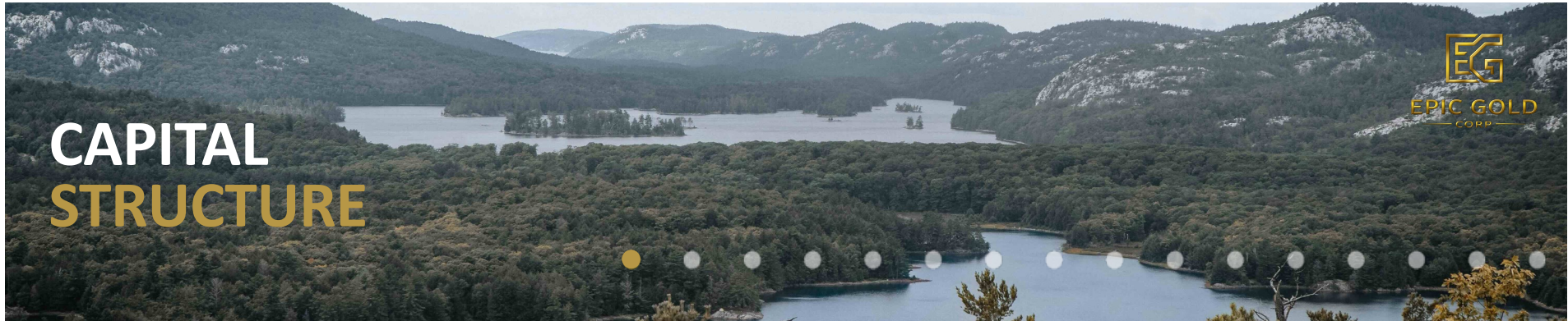
GETTING USED TO IT
buyers = sellers

NOTHING HAS CHANGED
buyers > sellers

EVERYONE REALIZES
buyers >> sellers



From Cipher Research



**CASH &
Marketable
Securities**

CASH	\$1.1M
SECURITIES	\$5.0M

\$10.2M

MARKET CAP

44M

SHARES
OUTSTANDING

0

WARRANTS

1.8M

OPTIONS

46M

FULLY
DILUTED

650K

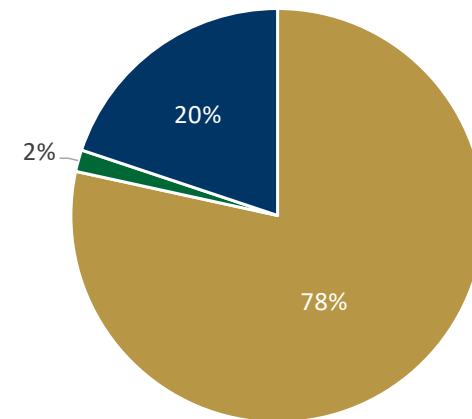
AVG. \$VOLUME/
MONTH

\$0.17-\$0.40

52 WEEK
LOW-HIGH

SHARE STRUCTURE

■ Retail Float ■ Management & Insiders ■ Institutional



CORPORATE DEVELOPMENTS & PLANS



	THEN	NOW	TARGET	BASIS
	28-Feb-26	21-Sep-26	15-Dec-26	
Cash & Equivalents	14.00	6.00	7.50	proposed PP
Shares	210.00	44.00	66.00	consolidation PP
Price	0.06	0.23	0.69	market awareness , results
MC	12.60	10.00	45.63	increased valuations
EV	-1.40	4.00	38.13	increased valuations
Global Resource	676.00	676.00	1271.00	science & economics
Hawkins	328.00	328.00	430.00	sensitivity
Benoist	241.00	241.00	341.00	sensitivity
Wilson	43.00	43.00	250.00	22,000 m drilling Au price
Fenton	64.00	64.00	250.00	15,000 m drilling Au price
EV/oz	-2.07	5.92	30.00	market awareness (still well below industry averages)

Mineral Systems PROJECTS

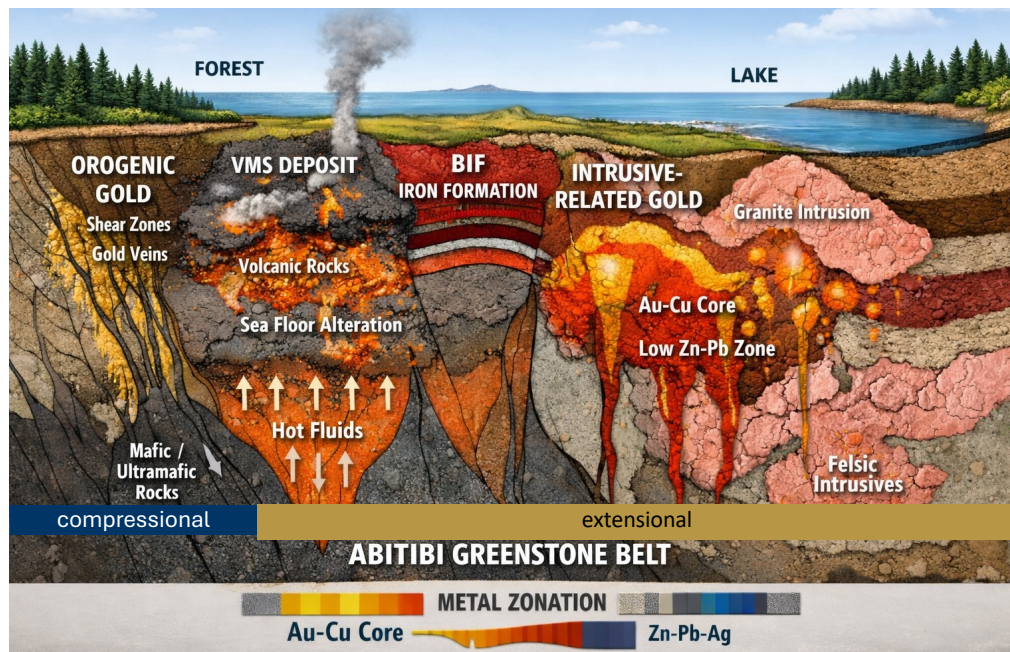


Schematic section of various deposits found in the Abitibi:

All have unique
targeting features

Several deposits have
characteristics of more
than one type

Importance of understanding ore
genesis and developing project
specific targeting criteria



Fenton

Orogenic/Intrusion

Structural remodification,
broad sulphide stock +/- tourmaline

Wilson

Orogenic/VMS

Structural control,
Volcanogenic sulphides

Benoist

Orogenic

Rhyolite dome complex,
intense deformation corridors

Hawkins

Orogenic

Deformation, faults/shears,
quartz veining, pathfinder elements

Overview

PROJECTS

SIMILAR THEME ACROSS ALL OUR PROPERTIES:

FENTON | WILSON | BENOIST | HAWKINS



**Mining Friendly
Jurisdiction**



**Reputable Gold
Resource**



**Significant
Upside**



Financeable:



- Demonstrable Economics
- Clear path to advancement
- Size and grade potential to justify CAPEX
- Proximity to existing infrastructure

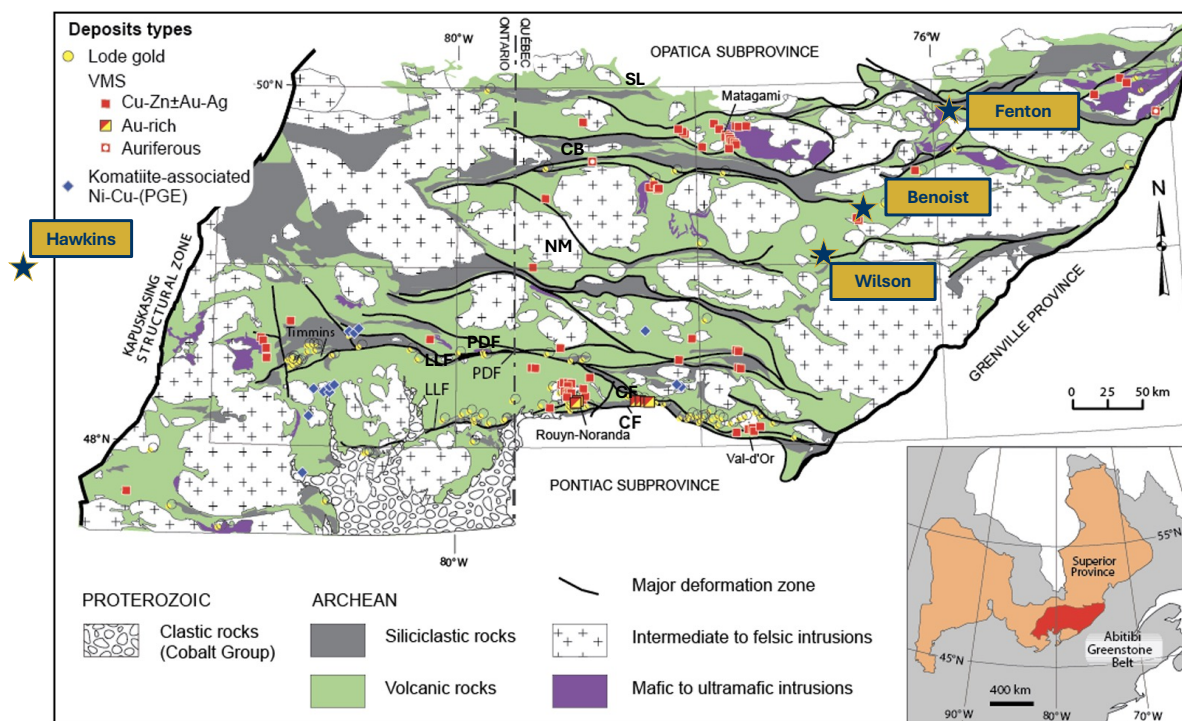


Location

PROJECTS



- World-class orogenic gold district in Ontario-Quebec (includes VMS and base metals)
- One of the largest and best-preserved Archean (2.6-2.8 billion years old) greenstone belts
- Over 100 years of continuous production
- Over 200 million ounces of gold produced
- Continuous new discoveries along most explored structures:
 - Destor-Porcupine Fault Zone
 - Larder-Lake Cadillac Fault Zone
- Exploration in the northeast has also been highly successful, despite receiving far less historical time and capital investment to date:
 - Normetal Fault Zone
 - Casa Berardi Fault Zone
 - Sunday Lake Fault Zone

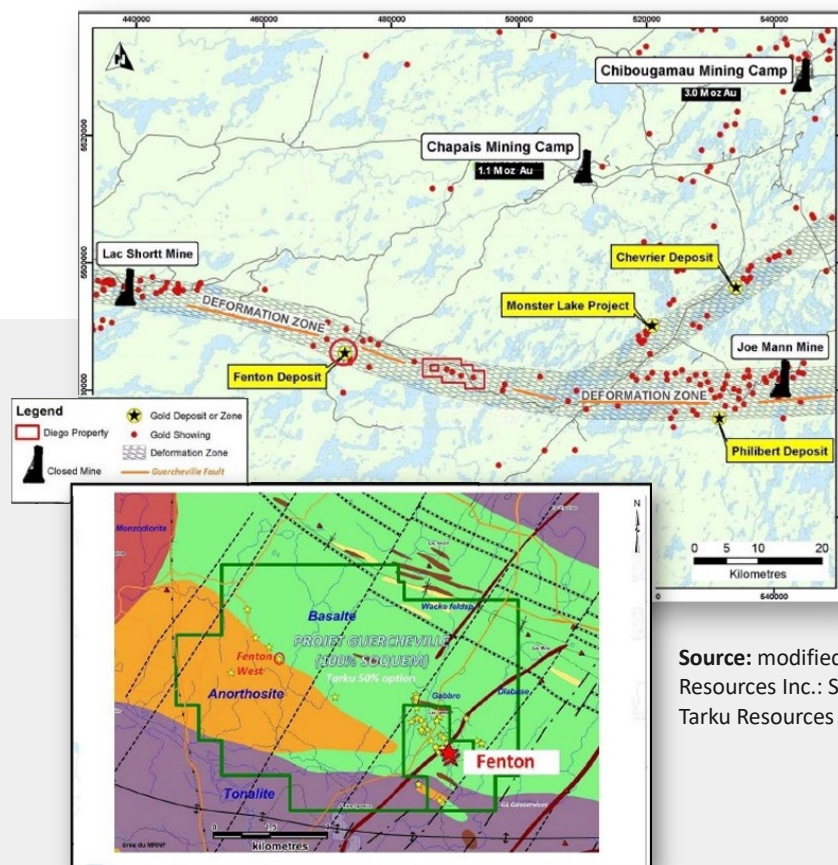


EPIC GOLD
CORP.



(Chibougamau district, Abitibi greenstone belt)

- Regional control: Guercheville deformation corridor (structural focus for gold)
- Infrastructure advantages: established mining region, road access, services nearby
- Abundant processing capacity in close proximity
- Why it matters: efficient exploration + future development optionality



Source: modified from Cartier Resources Inc.: SOQUEM Tarku Resources Inc.

Mineral Systems PROJECTS

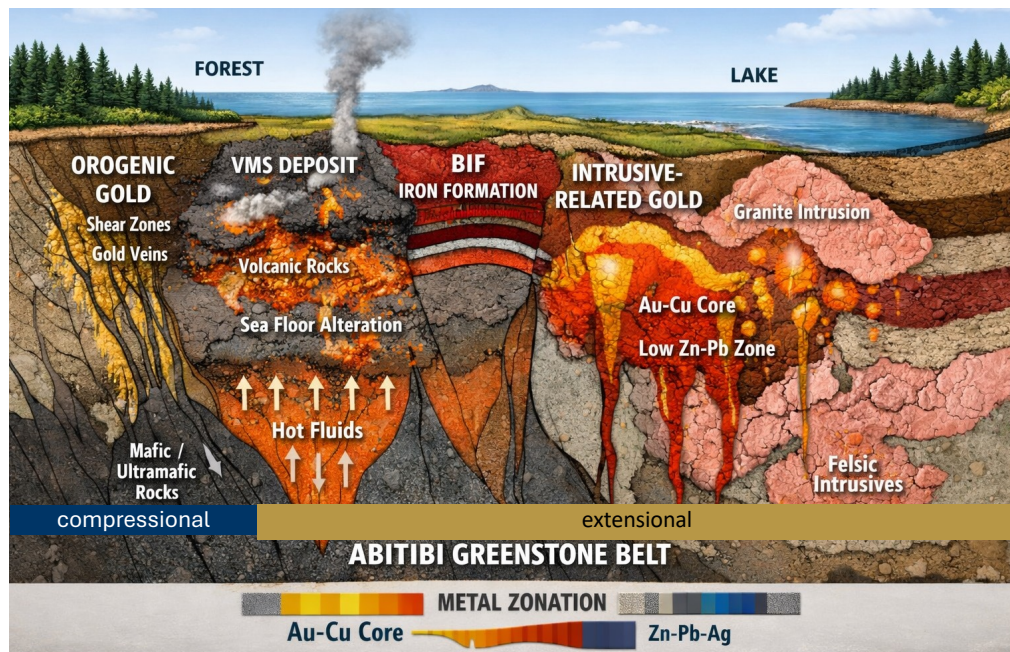


Schematic section of various deposits found in the Abitibi:

All have unique
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Importance of understanding ore
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Fenton

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Structural control,
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Orogenic

Rhyolite dome complex,
intense deformation corridors

Hawkins

Orogenic

Deformation, faults/shears,
quartz veining, pathfinder elements

FENTON GOLD PROJECT

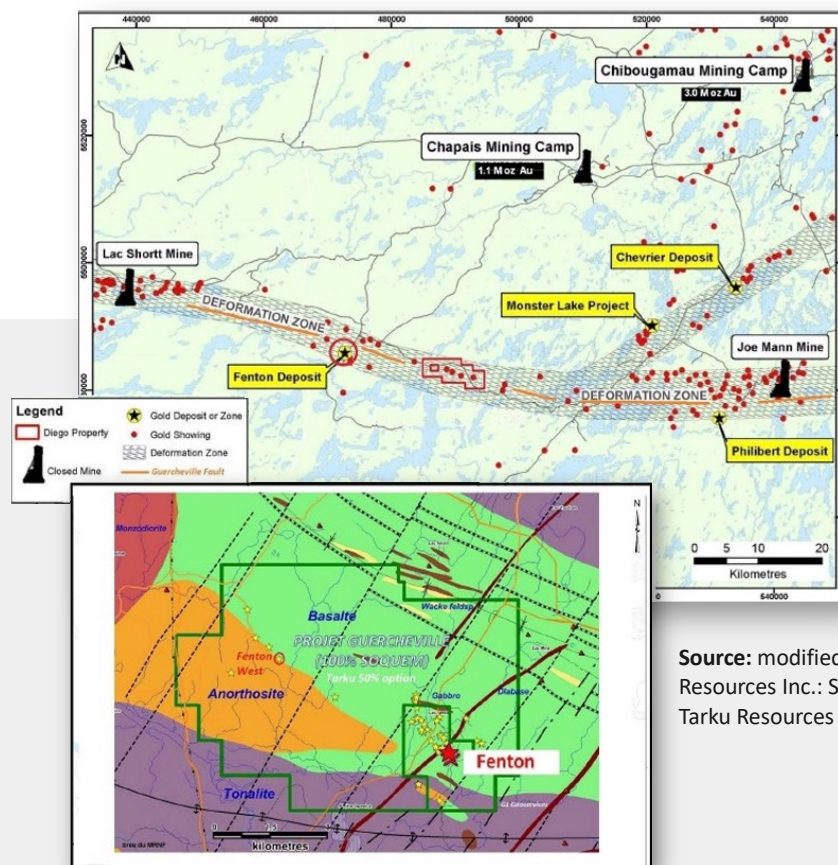


Chapais, Québec

(Chibougamau district, Abitibi greenstone belt)

Location & System Context

- Regional control: Guercheville deformation corridor (structural focus for gold)
- Infrastructure advantages: established mining region, road access, services nearby
- Abundant processing capacity in close proximity
- Why it matters: efficient exploration + future development optionality



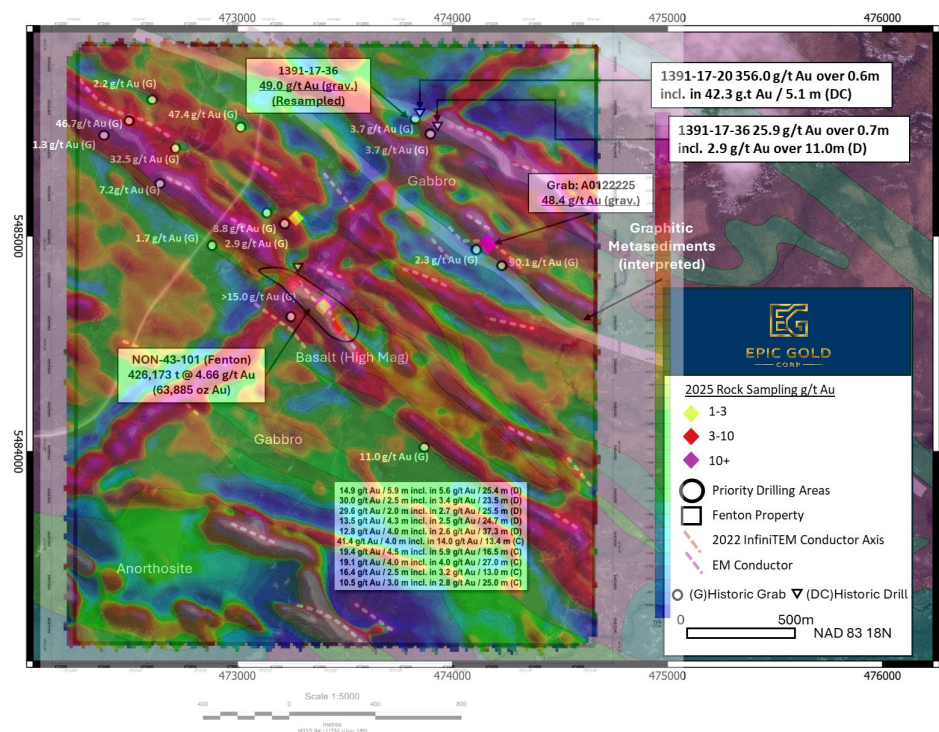
Source: modified from Cartier Resources Inc.; SOQUEM Tarku Resources Inc.

FENTON GOLD PROJECT



Geophysics & Targeting

- High-resolution drone magnetics + VLF-EM (2025) with LiDAR terrain support
- Results highlight continuous belt-parallel magnetic zones and key fold/shear controls
- Mineralization is focused along magnetic gradients / corridor margins (competency contrasts)
- Priority drill targets defined by overlap of Mag + VLF + historical IP/resistivity + mapped structure

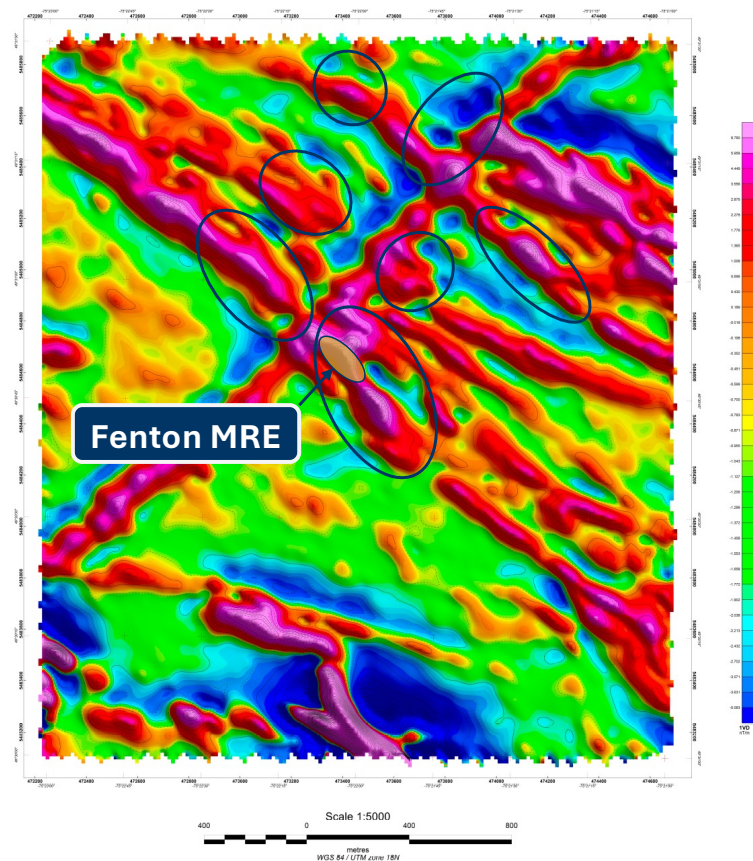


FENTON GOLD PROJECT



2026 Drill Program

- Completed 4,259 m in 10 diamond drill holes testing high-priority structural, geological and geophysical targets
- Gold mineralization intersected across Fenton Main, Everest, Weller, Highland Park and Dalmore
- Results support an interpreted mineralized trend over approximately 1.2 km of strike length between Fenton and Dalmore
- Drilling supports both high-grade shoots and broader lower-grade mineralized envelopes
- Follow-up work will focus on refining geometry, continuity and priority drill targets



FENTON GOLD PROJECT

ASSAY HIGHLIGHTS: HIGH GRADE + WIDTH + NEW TARGETS

Target / Hole		Result	Importance
	Everest FTN-26-002	5.85 m @ 4.65 g/t Au, incl. 2.00 m @ 8.83 g/t Au	Confirms high-grade gold at Everest
	Weller FTN-26-003	77.05 m @ 0.54 g/t Au	New broad mineralized zone outside Fenton Main
	Fenton Main FTN-26-005	76.80 m @ 1.23 g/t Au, incl. 26.70 m @ 2.25 g/t Au	Best broad interval; confirms strong mineralized envelope
	Dalmore FTN-26-006	8.75 m @ 0.67 g/t Au, plus 0.50 m @ 10.50 g/t Au	Shows Fenton-style mineralization ~1.2 km along strike
	Highland Park FTN-26-009 / 010	12.10 m @ 0.56 g/t Au; plus 0.60 m @ 10.20 g/t Au	Adds another mineralized target area

*Reported intervals are drilled core lengths; true widths are unknown. Assay values are uncut.

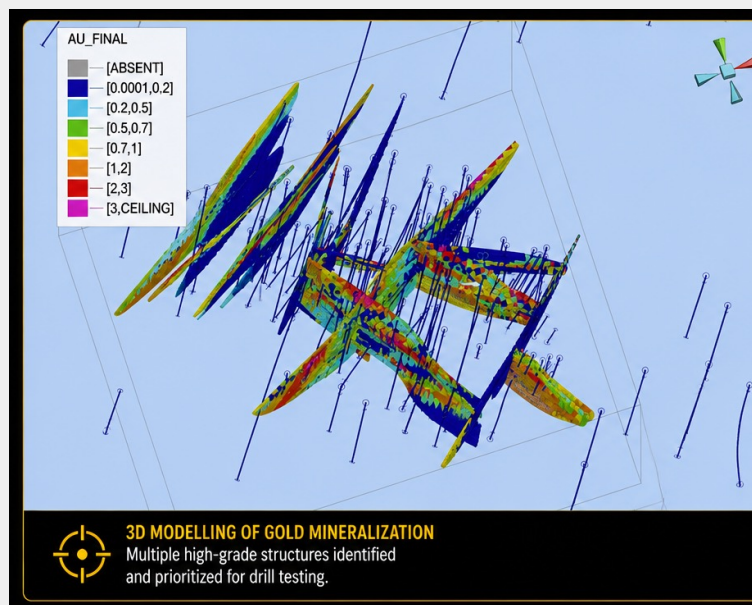
FENTON GOLD PROJECT



Resource & Upside

- Complete geological validation and update NI 43-101 MRE.
- Use the new model to refine geometry, continuity and resource-growth opportunities.
- Prioritize follow-up exploration along newly identified structural corridors, at depth and along strike.
- Position Fenton for both resource growth and new-zone discovery beyond the historical resource footprint.

**Historical Estimate: a Qualified Person has not done sufficient work to classify the historical estimate as a current mineral resource; it should not be relied upon as current*



FENTON GOLD PROJECT



SYSTEMATIC EXPLORATION

Work Done	Result	Plans
Detailed Geophysics	• Well defined targets	• Update mineral resource estimate
4,500 m of drilling	• Fair to good results • Questions on Geometry	• Additional targeted drilling
Reinterpretation	• New model	• Resource Expansion

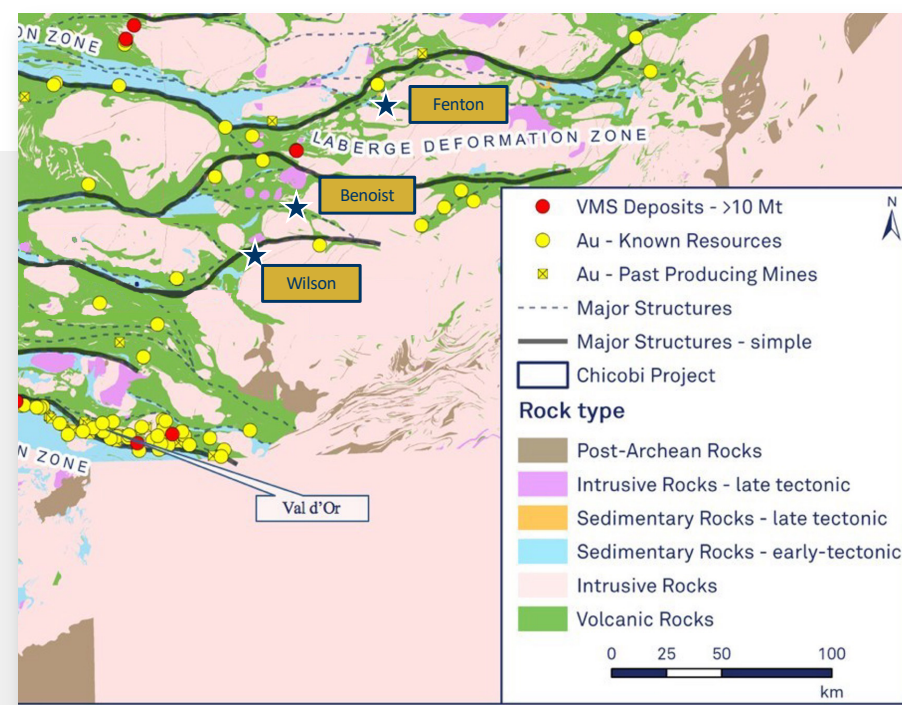
WILSON GOLD PROJECT



Lebel-sur-Quévillon, Québec
(Abitibi greenstone belt/Quévillon mining camp)

Location & System Context

- Abitibi Greenstone Belt (Québec) - Wilson is situated in the North Volcanic Zone, underlain by Archean volcanic rocks of the Quévillon Group
- Property architecture is predominantly NE–SW, with steeply dipping units and belt-parallel structural trends across the project
- Big picture: Wilson is now interpreted as a single, structurally coherent gold system linking multiple zones into one property-scale framework (scale + depth vectors)
- Abundant processing capacity in close proximity

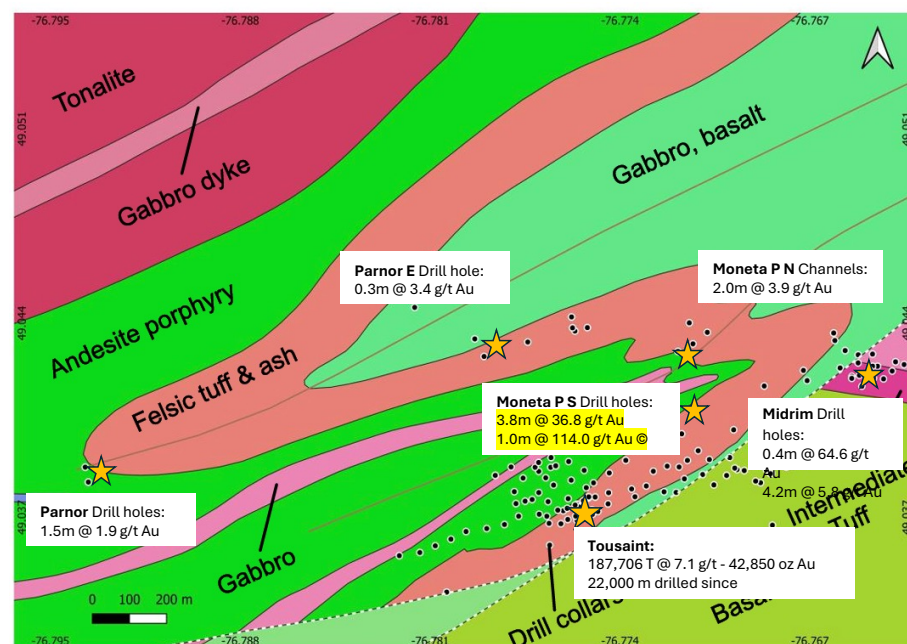


WILSON GOLD PROJECT



Geophysics & Targeting (2025)

- Recent geological mapping and re-interpretation indicates tight folding and favourable geological contacts for hosting gold
- Drilling along contact between Felsic tuff and Andesites, and basalts supports VMS targets

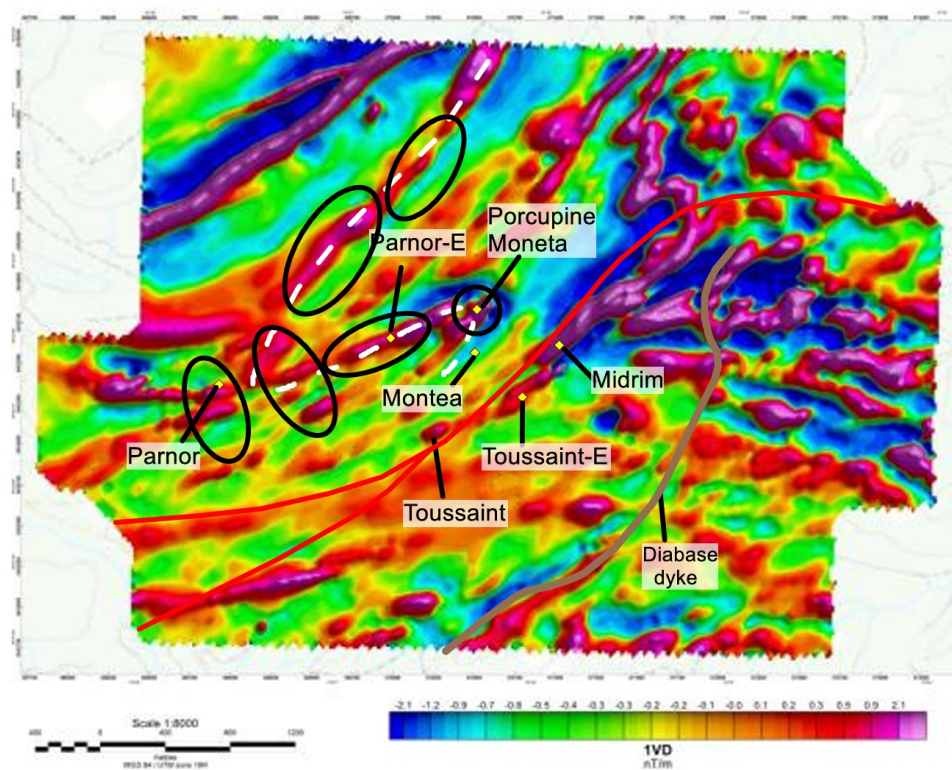


WILSON GOLD PROJECT



Geophysics & Targeting (cont'd)

- High-resolution drone magnetics + VLF-EM (2025) with LiDAR terrain support: ~714 line-km Mag; ~351 line-km VLF at 50 m spacing.
- Results highlight continuous belt-parallel magnetic zones and key fold/shear controls
- Mineralization is focused along magnetic gradients / corridor margins (competency contrasts)
- Priority drill targets defined by overlap of Mag + VLF + historical IP/resistivity + mapped structure

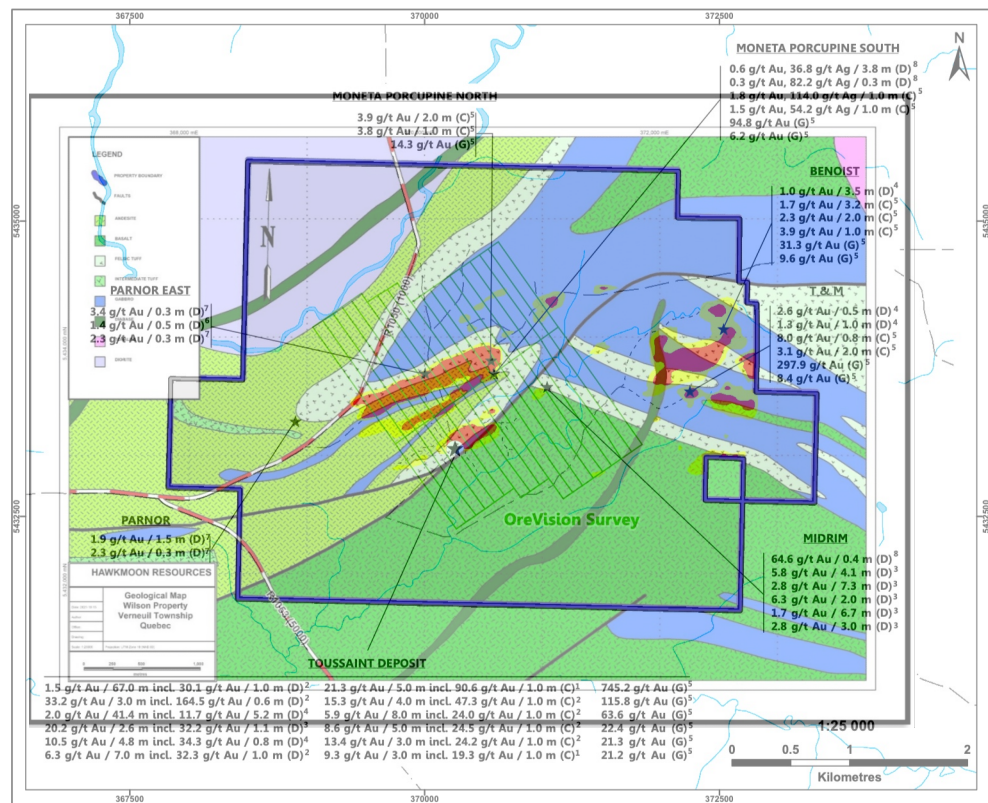


WILSON GOLD PROJECT



Showing	Highlights
Moneta Porcupine South	Drill hole: 3.8m @ 36.8 g/t Ag, Channels: 1.0m @ 114.0 g/t Ag, Grab: 94.8 g/t Au
Moneta Porcupine North	Channels: 2.0m @ 3.9 g/t Au, Grab: 14.3 g/t Au
Parnor East	Drill hole: 0.3m @ 3.4 g/t Au
Parnor	Drill hole: 1.5m @ 1.9 g/t Au

All done without the benefit of current geological models



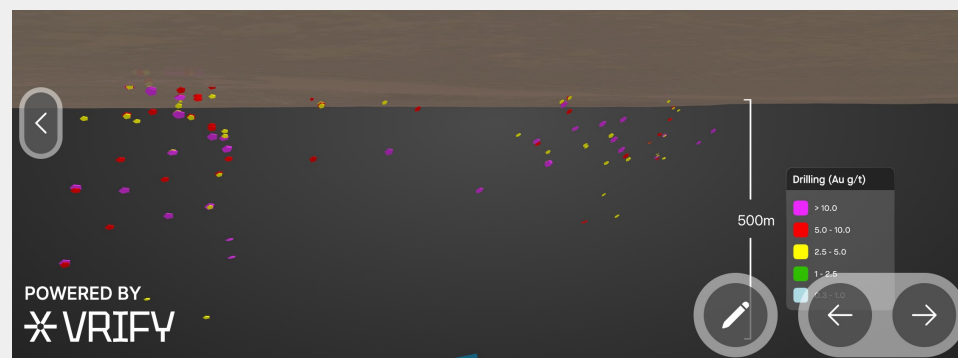
WILSON GOLD PROJECT



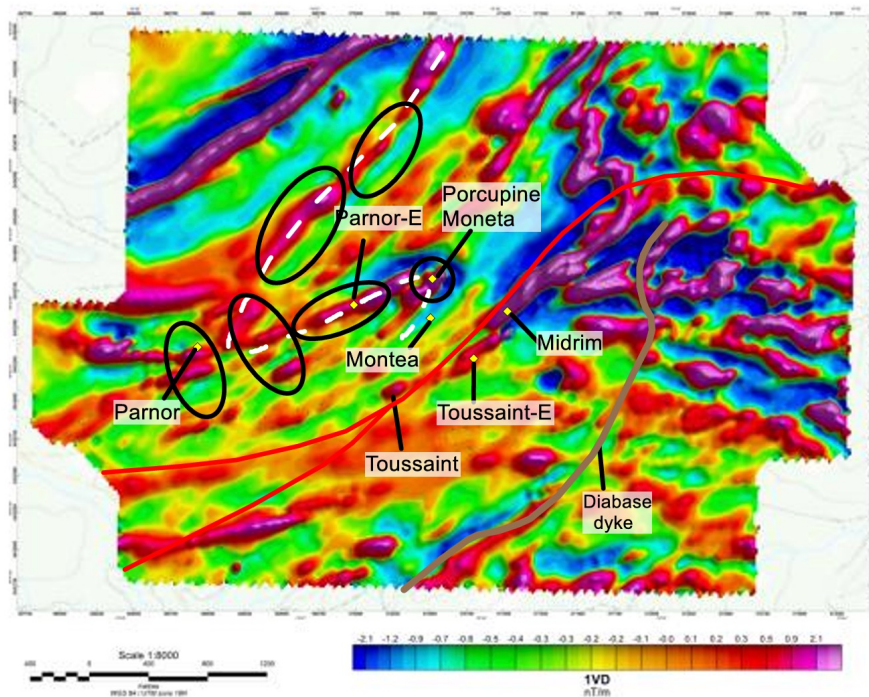
Resource & Upside

- Historical resource (1997): 42.9Koz, 187KT @ 7.10 g/t Au*
- 22,000m (92 ddhs) since MRE
- Internal sensitivity calculations are underway to evaluate bulk-mining potential in the context of current gold prices and post-MRE drilling
- 2026 work plans designed to identify additional Wilson-like targets along lithology and geophysical targets

**Historical Estimate: a Qualified Person has not done sufficient work to classify the historical estimate as a current mineral resource; it should not be relied upon as current*



WILSON GOLD PROJECT



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Plans



Connect the dots



Geophysics confirms geology and shows previous showings follow lithological contact



Drilling along favourable horizon to identify targets to expand resources



Re-evaluate current MRE considering current Au price and subsequent drilling to determine potential for economic deposit

WILSON GOLD PROJECT



SYSTEMATIC EXPLORATION

Work Done	Result	Plans
Detailed Geophysics	• Well defined targets	• Update mineral resource estimate
Reinterpretation of geology	• Explains historic results	• Detailed prospecting
Prospecting to prove theories	• New model	• Targeted Drilling
		• Resource Expansion

BENOIST GOLD PROJECT

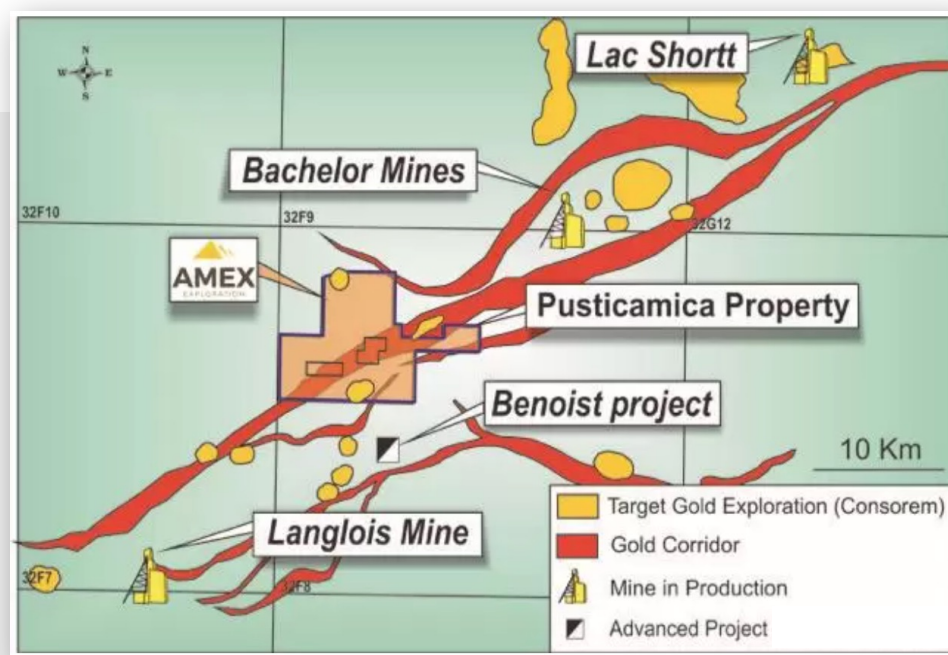


Miquelon, Québec

(Lebel-sur-Quévillon area, Abitibi greenstone belt)

Location & System Context

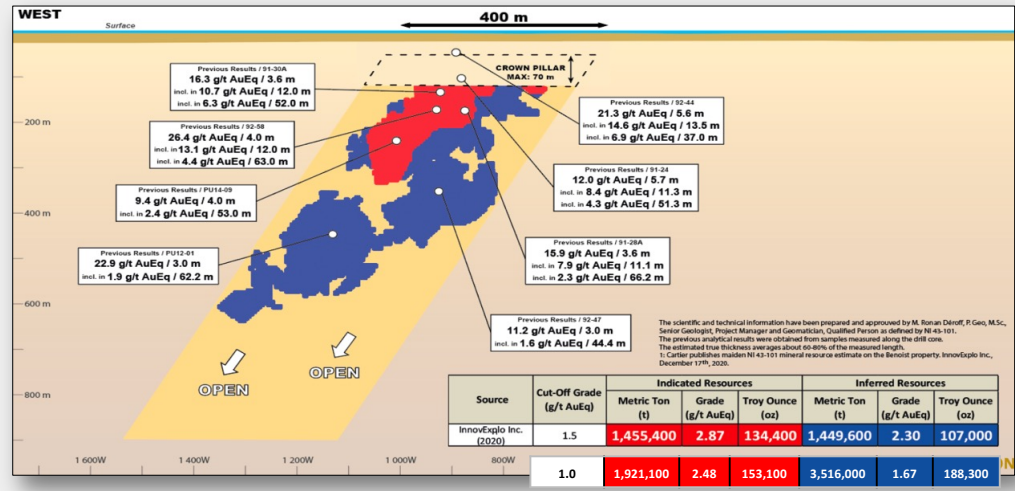
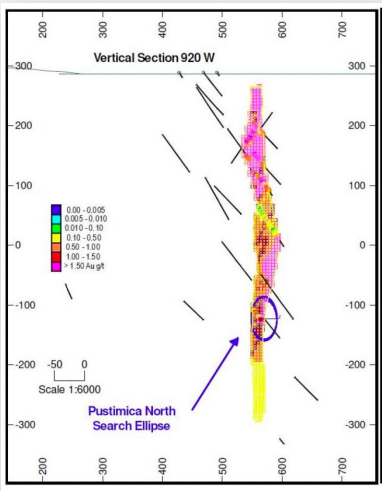
- Abitibi Greenstone Belt (Québec) - Benoist is situated in the NE-oriented volcano-sedimentary corridor known as the Miquelon segment
- Property architecture is predominantly ENE–WSW, with steeply dipping units and belt-parallel structural trends across the project
- Big picture: Benoist is interpreted as a structurally coherent gold system with mineralized cross-structures and sub-parallel systems
- Abundant processing capacity in close proximity



BENOIST GOLD PROJECT

Resource & Upside

- Historical MRE (2020): 241.4Koz, 2.9MT @ 2.6 g/t Au • +/- 20m average width should allow cut-off to drop further • Other targets untested
- Increases to >340Koz at 1.0 g/t cut-off • Open down plunge



*Historical Estimate: a Qualified Person has not done sufficient work to classify the historical estimate as a current mineral resource; it should not be relied upon as current

BENOIST GOLD PROJECT



Targeting

Property Wide

High-resolution drone Magnetics + EM to better define structural targets

Prospecting and mapping to identify new targets

Pusticamica Main

Re-evaluation of MRE in current price environment

Drilling to expand

Lac Pusticamica-310

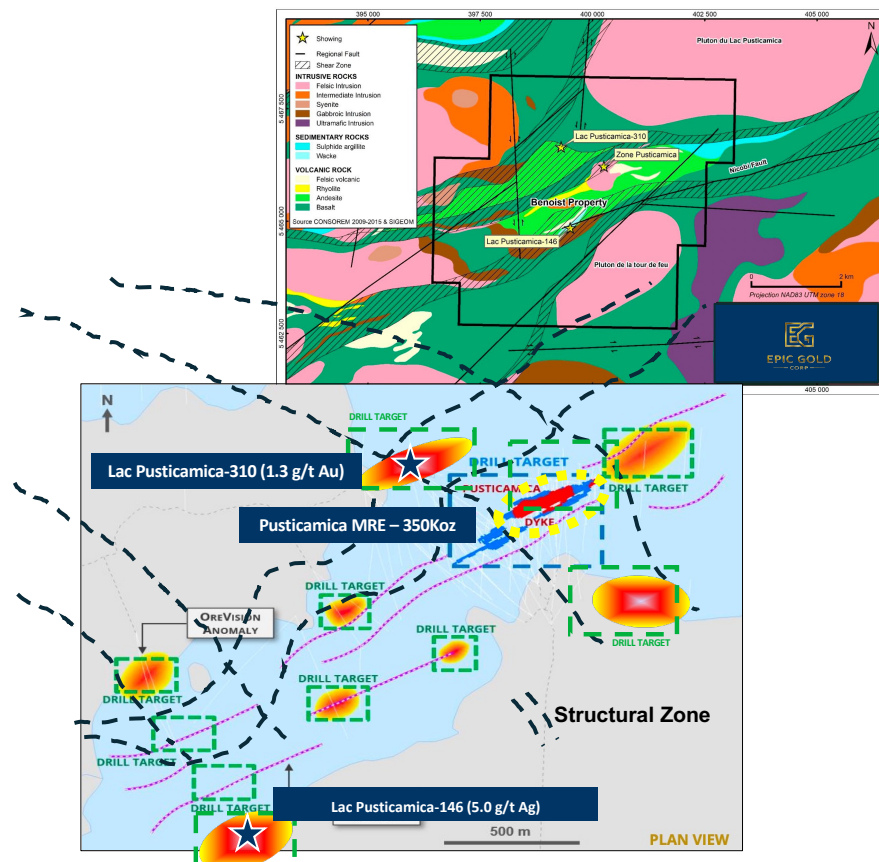
Confirm orogenic-style gold mineralization

Drill targets based on geophysics and prospecting

Lac Pusticamica-146

Confirm Ag-Pb-Zn veining and identify mineral system target

Drill targets based on geophysics and prospecting



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BENOIST GOLD PROJECT

SYSTEMATIC EXPLORATION

Work Done	Result	Plans
Re-evaluation of results	Well defined targets	Update mineral resource estimate
Prospecting to test theories	Explains historic results	Detailed prospecting
		Targeted Drilling
		Resource Expansion

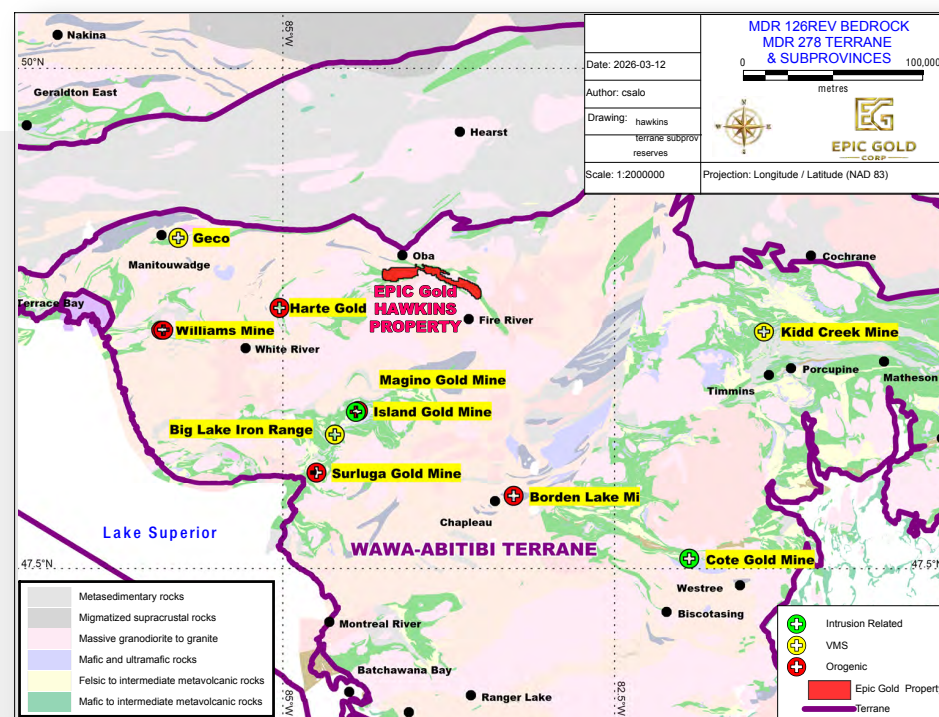
HAWKINS GOLD PROJECT



Hearst, Ontario
(Archean-aged Kabinakagami Lake greenstone belt)

Location & System Context

- Hawkins is located 140 km WNW of Hemlo and 200km E of Timmins in the Wawa Subprovince (Ontario)
- Hawkins is situated in Archean rocks of the Kabinakagami Lake greenstone belt
- Property architecture is defined by the E-W trending Puskuta Deformation Zone – the focus of the majority of the gold exploration in the region
- Big picture: Hawkins is interpreted as a structurally coherent gold system
- Several operating mines within a 200km radius of Hawkins

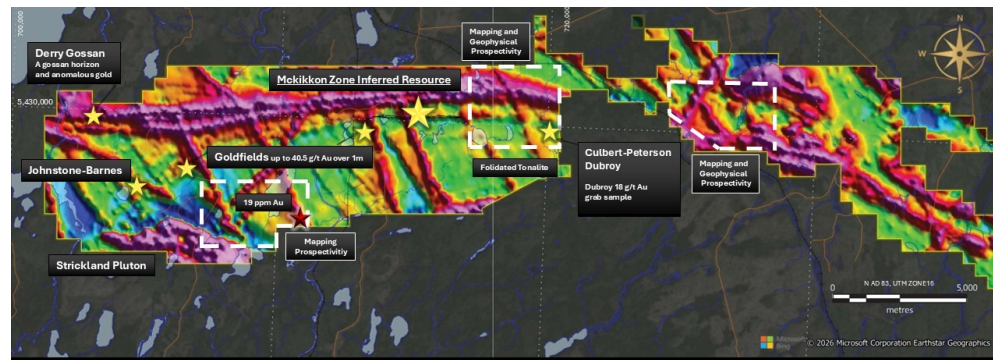
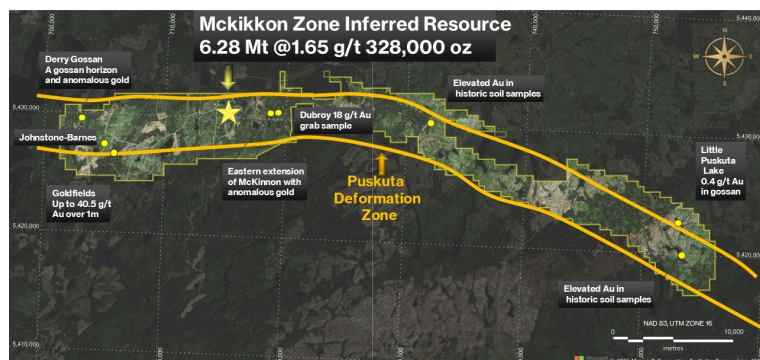


HAWKINS GOLD PROJECT



Geophysics & Targeting

- Detailed airborne MAG defines structures in a portion of the property
- Historical prospecting has identified several prospective areas
- Mineralization is focused along deformation zones and cross-cutting faults



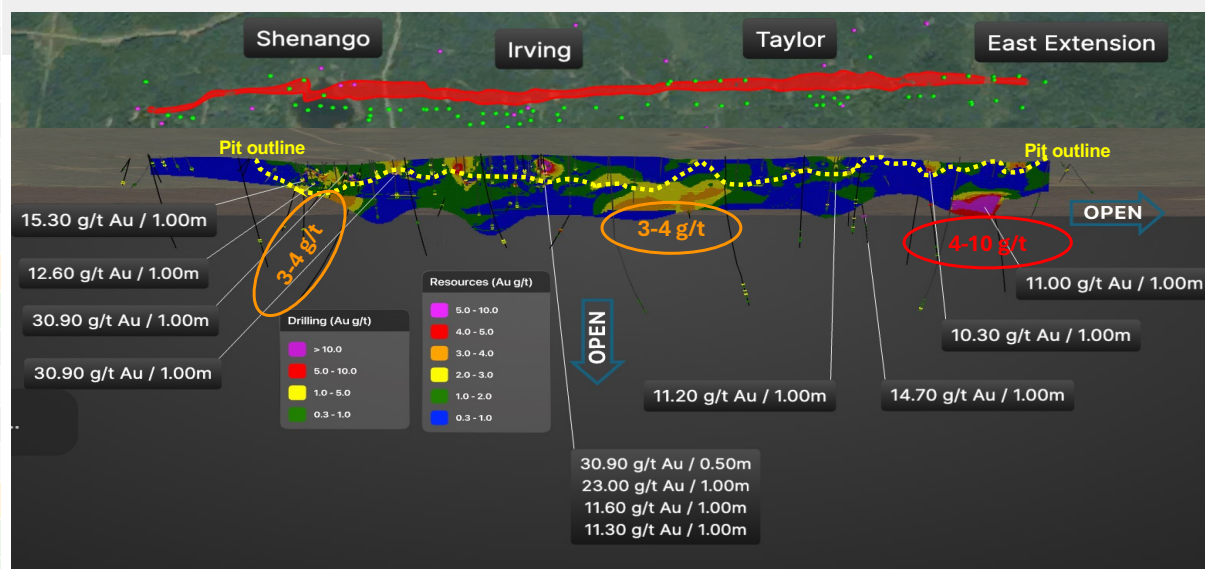
HAWKINS Investment Thesis

Sensitivity indicates ~432Koz Au (Inferred) with potential for economic viability at current prices

Sensitivity of Mineral Resource Estimate (Inferred)						
Resources	Cut-off Au (g/t)	Tonnes (t)	Au (g/t)	Contained Au (oz)	NSR Value USD/T	NSR Value CAD/T
Pit Constrained	2.00	895,824	2.86	82,391	434.72	586.30
	1.50	1,586,898	2.36	120,603	358.72	483.80
	1.00	3,269,347	1.77	185,714	269.04	362.85
	0.90	3,748,028	1.66	200,322	252.32	340.30
	0.80	4,218,069	1.57	213,175	238.64	321.85
	0.70	4,676,029	1.49	224,248	226.48	305.45
	0.60	5,023,031	1.43	231,492	217.36	293.15
	0.50	5,289,996	1.39	236,260	211.28	284.95
	0.40	5,456,633	1.36	238,680	206.72	278.80
	0.01	5,598,610	1.33	240,110	202.16	272.65
Out-of-Pit	5.00	52,249	5.61	9,432	852.72	1,150.05
	4.00	160,280	4.81	24,772	731.12	986.05
	3.00	454,071	3.85	56,178	585.20	789.25
	2.00	909,855	3.16	92,520	480.32	647.80
	1.00	3,301,307	1.82	193,152	276.64	373.10
Combined		8,757,940	1.53	431,832		

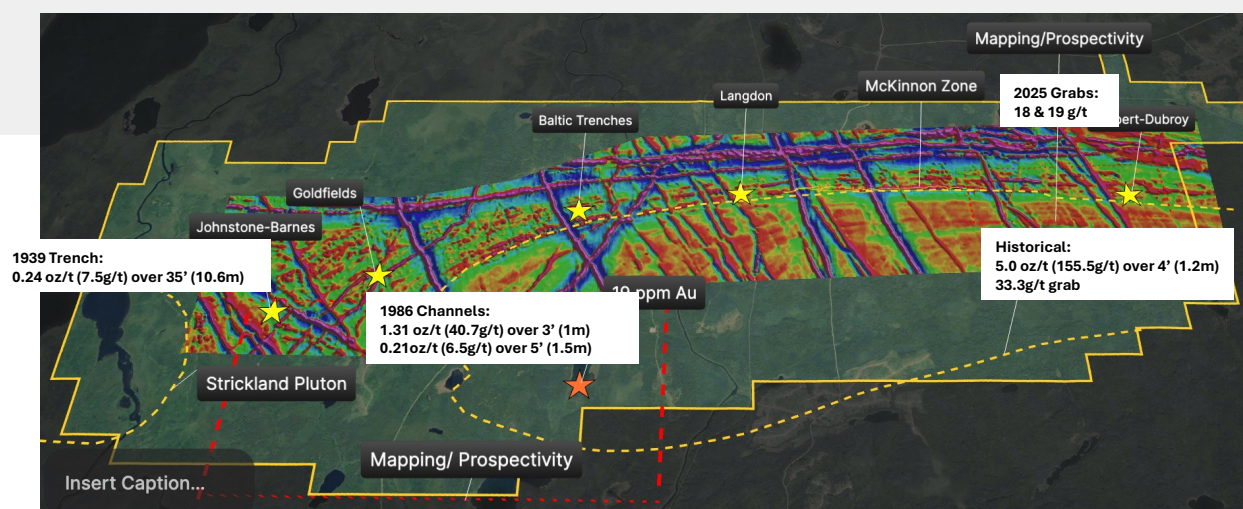
Long sections highlight areas for further study and potential follow-up drilling

- Geometry supports a potentially lower-cost mining concept:
 - 3.7 km strike length; shallow to ~50m depth, 6-10m wide
 - Higher-grade zones remain open and untested at depth



HAWKINS Investment Thesis

Historic showings and most notable assays

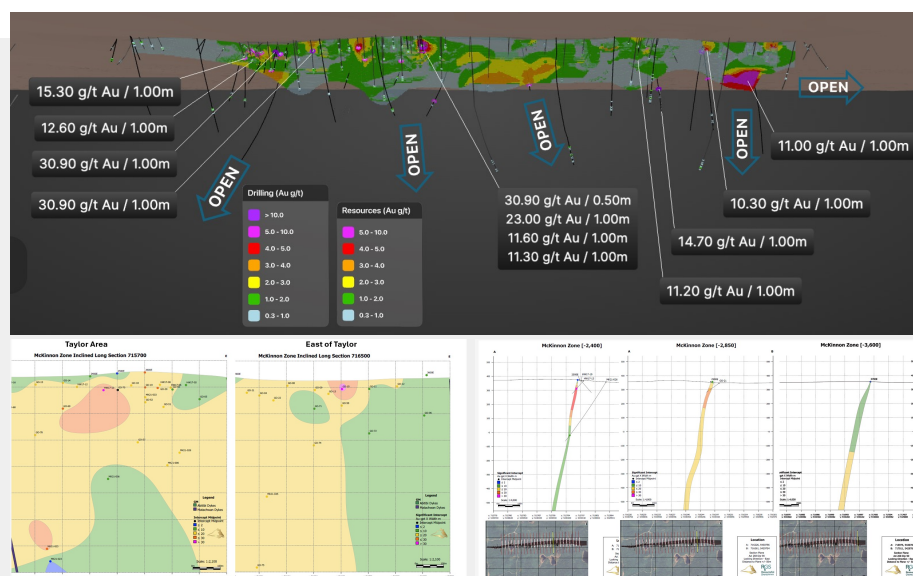


HAWKINS GOLD PROJECT



Resource & Upside

- Historical Inferred Resource (2020) at 0.5/2.0 g/t cut-off*:
328.8Koz, 6.2MT @ 1.65 g/t Au
 - 431.8Koz, 8.8MT @ 1.53 g/t Au at 0.4/1.0 g/t cut-off
- 13,000 metres since MRE but little impact on overall size - resource is constrained within the deformation zone
- Evaluate and develop other targets on the property



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HAWKINS GOLD PROJECT

SYSTEMATIC EXPLORATION

Work Done	Result	Plans
Detailed Prospection to locate and confirm historical showings	Pending	Update mineral resource estimate
Reinterpretation of historical drilling	Depth targets for expanding existing resource	Detailed prospecting
		Targeted Drilling
		Resource Expansion

THE PEOPLE



Rod Husband President & CEO, Director

Rod is a senior executive with over 30 years of leadership in natural resources, including experience in M&A and strategic growth. He was previously President and CEO of technical and resource-focused firms. Rod contributes business development and capital markets insight.

Doug Cater Chair

Doug is a professional geologist with over 35 years of discovery and development experience, notably as VP Exploration at Kirkland Lake Gold during its transformative growth. He played a key role in major gold discoveries at Macassa and Detour. Doug provides technical oversight and strategic direction.

Fiona Fitzmaurice Chief Financial Officer

Fiona is a CPA with over 18 years of experience in financial reporting, compliance, and corporate finance. She has served as CFO for several public mining companies, including juniors in exploration and development. Fiona oversees the company's financial strategy and reporting.

Siri C. Genik Director

Siri is a mining lawyer and ESG advisor with over 25 years of global project experience. She previously led stakeholder engagement at major companies including Rio Tinto and ArcelorMittal. Siri brings ESG governance, legal, and Indigenous engagement expertise to the board.

Guy Bedard Director

Guy is a Quebec-based mining engineer with more than 30 years of underground and open-pit experience spanning operations, projects and senior leadership roles across the Americas. Most recently he was the mine general manager at First Majestic Silver Corp. and previously served as underground mines director at Calibre Mining and general manager with Lundin Gold Inc. at the Fruta del Norte mine in Ecuador, following a period as principal of GB Consulting.

Larry Short Director

Larry is a senior portfolio manager and investment strategist with over 35 years of experience in capital markets. He has served on public and private company boards and provides investor-centric guidance. Larry contributes financial oversight and market-facing strategy.

Mark Richardson Technical Advisor

Mark is a professional geologist with over 10 years of exploration experience across Canada, with a focus on structural geology and gold deposits. He has held senior roles with several Canadian exploration companies including Epic, Labrador Gold, Gold Terra Resources and GeoVector.

VALUE PATHWAYS

EV/OZ PEER COMPARISONS

01

- N/A

RESOURCE GROWTH

02

- Exploration/Discovery
- Acquisitions

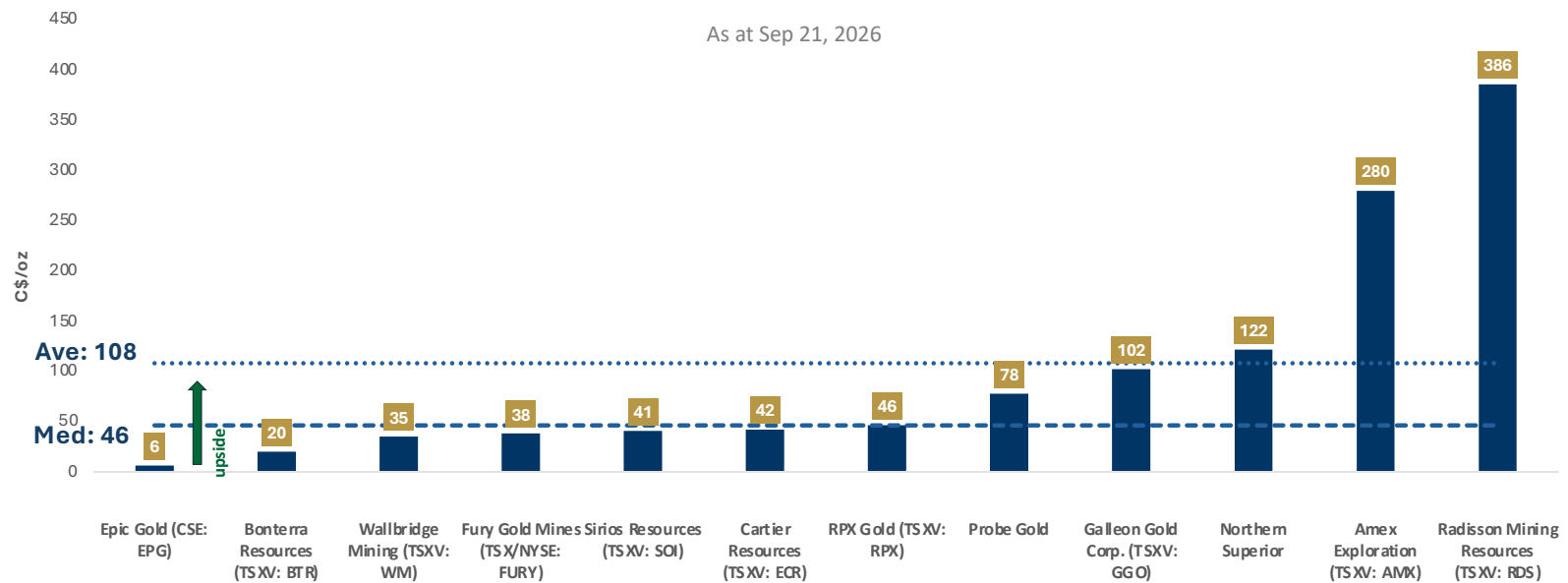
MONETIZE NON- CORE ASSETS

03

- True Grit
- Mt. Peyton

Comparable Peers EV/oz Au (C\$/oz)

As at Sep 21, 2026



VALUE PROPOSITION

Cash = Optionality



- ~C\$6.1M cash & securities;
- Drill + do deals without dilution

Why it matters: Cash buys time and leverage

Tier-1 Canada Focus (QC+ON)



- Clear rules + transparent permitting infrastructure, mills, services, talent

Why it matters: Lowers jurisdiction risk

Asymmetric Exploration Upside



- 680Koz historical resource base
- District-scale targets; multiple shots
- Cash supports downside valuation

Why it matters: More upside than downside

Team That Executes



- Proven financings + deal structuring
- Technical depth in Abitibi-style systems

Why it matters: Execution > geology in juniors

Multiple Catalysts



- Discovery drilling
- Strategic M&A
- Asset monetization, Partnerships/JVs

Why it matters: Not a single-bet story

Timing Tailwinds



- Gold supported by geopolitics, CB buying, tight supply
- Deploy capital into weakness

Why it matters: Best entries come before sentiment turns



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