

Masterclass Investing In Gold/Silver Mining Stocks

Part 3: Getting an Edge

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How to Invest in Gold & Silver

*A Complete Guide with a
Focus on Mining Stocks*



**Available on Amazon.com (Paperback, Digital, or
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Agnico Eagle Mines Ltd

www: www.agnico-eagle.com email: info@agnico-eagle.com[stock lookup](#)

Category: Major

UpsideDownsideQuality

Rating: 2.0 3.5 A+

Risk: Some

Profile

Notes

Forum

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Price Data

Symbol	Traded	Checked	Price
 NYSE:AEM	08/19/2024	08/19/2024	USD 80.84
 TSE:AEM	08/19/2024	08/19/2024	CAD 110.2600

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Performance

1 Day	Last Friday
1.05%	9.02%
4 Weeks	3 Months
8.99%	15.30%
6 Months	1 Year
69.12%	74.90%

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Sharing information on gold/silver miners, along with macro data that impacts gold/silver. [#gold](#) [#silver](#)

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📍 Arizona, USA 🔗 dondurrett.com/mylinks.html 🕒 Born March 18, 1960

📅 Joined September 2011

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Communities



Gold & Silver Mining Stocks

Share information about gold & silver mining stocks, with the objective of making money via investments in PM miners.



1.1K Members

Producers Checklist

- 1) Properties (grade, recovery rate, mine-life, economics - NPV, Capex, AISC, IRR)
- 2) Location Issues (politics/taxes/royalties/permitting/infrastructure)
- 3) Management/Board (quality/experience/shareholders)
- 4) Valuation (cheap/expensive/upside potential/good chart)
- 5) Balance Sheet (cash/debt/ability to raise money)

Producer Checklist

- **6) Growth Strategy (conservative or aggressive?)**
- **7) Costs/Margins (high/low. Is the trend up or down?)**
- **8) Exploration/Pipeline (any growth potential?)**
- **9) Share structure/share dilution (possible reverse split, balance sheet issues?)**
- **10) Overall Risk-Reward (poor, average, good, very good, excellent?)**

Developer Checklist

- 1) Strong project (grade, recovery rate, mine-life, economics - NPV, Capex, AISC, IRR)
- 2) High upside potential (at least a 10-bagger)
- 3) Good location (ideally in a mining district, or mining-friendly country)
- 4) Strong management team (past experience, good team, strong board)
- 5) Path to production (a strong plan, permitting, scoping, timeline)
- 6) Strong insiders (at least 25%)

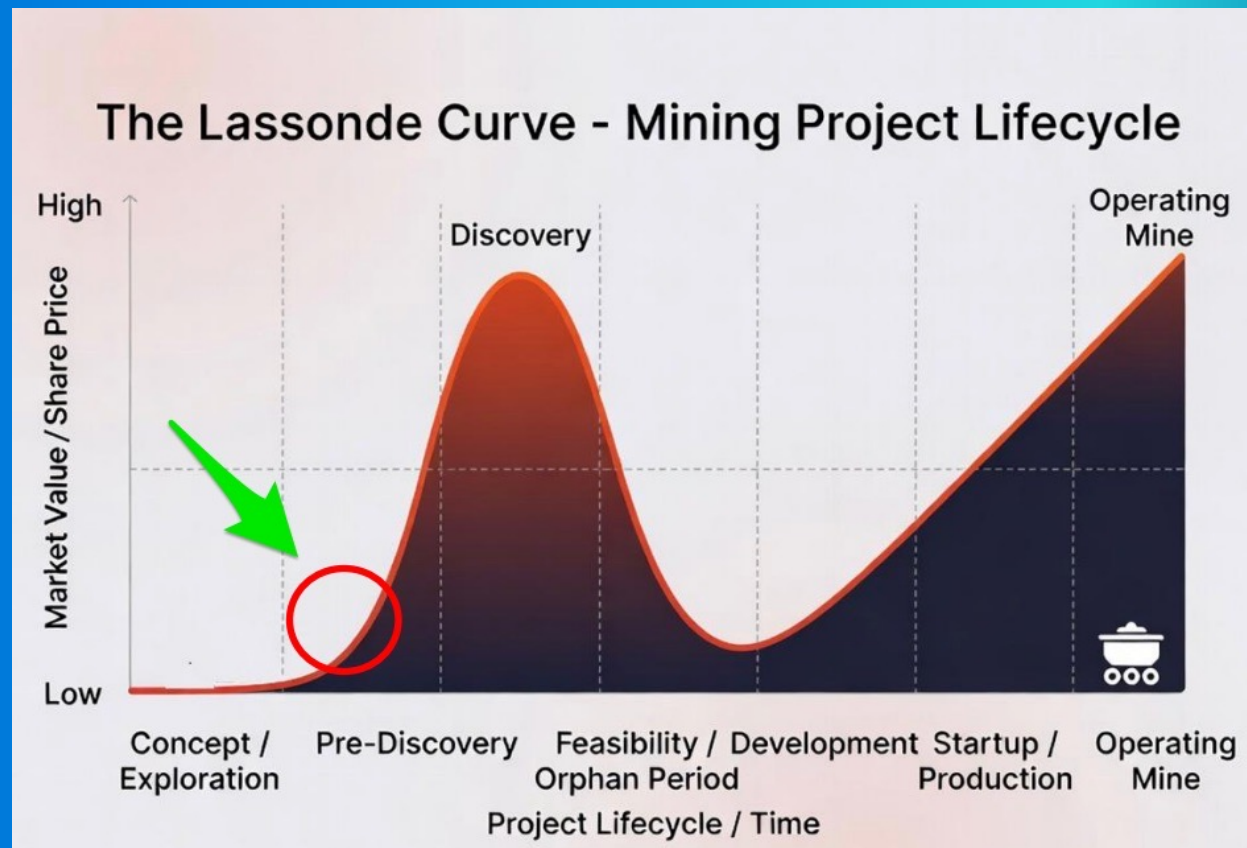
Explorer Checklist

- **Only Two Rules:**
- **1) Their gold/silver in the ground needs to be valued significantly below market value. These are called optionality plays.**

Below 1% current spot price. Ideally .5% of spot. For example, if gold is a \$4,500 spot. 1% = \$45 per oz.

- **2) A company is early in the Lasso Curve, plus it has an excellent discovery hole (see Next Slide).**

Lassonde Curve



Drill Hole Chart



	<u>Marginal</u>	<u>Good</u>	<u>Really Good</u>	<u>Excellent</u>	<u>Stellar</u>
Gold (GPT x Meters)	35 to 50	> 50	100 to 200	200 to 500	> 500
Silver (GPT x Meters)	350 to 500	> 500	1000 to 2000	2000 to 5000	> 5000
	<u>Low</u>	<u>Marginal</u>	<u>Acceptable</u>	<u>Good</u>	<u>High</u>
Gold Underground	2-3 gpt	3-4 gpt	4-5 gpt	5-10 gpt	10+ gpt
Gold Surface	.3-.5 gpt	.5-.7 gpt	.7-1 gpt	1-2 gpt	2+ gpt
Silver UG and Surface	30-60 gpt	60-120 gpt	120-180 gpt	180-240 gpt	240+ gpt

The End – Part 3

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