



SILVER VIPER  
MINERALS

# SILVER VIPER MINERALS

HIGH-GRADE GOLD AND SILVER DISCOVERIES



Silver Viper Minerals

TSX.V:  
VIPR

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VIPRF

# FORWARD LOOKING STATEMENTS

## CAUTIONARY NOTE TO US INVESTORS

The United States Securities and Exchange Commission ("SEC") permits US Mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We use certain terms in this presentation, such as "measured", "indicated", and "inferred" resources, which the SEC guidelines strictly prohibit US registered companies from including in their filings with the SEC. Any estimates of mineral resources shown in the Silver Viper Minerals Corp. presentation have been prepared in accordance with definition standards of the Canadian National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"), which may differ from definition standards of the United States Securities and Exchange Commission ("SEC") Industry Guide 7.

## QUALIFIED PERSON

All technical content found in the Silver Viper Minerals Corp. presentation has been reviewed & approved by Ben Whiting, P.Geo., Technical Advisor of Belcarra Management Group Ltd. and a Qualified Person under Canadian NI 43-101 Standards of Disclosure for Mineral Projects.

This presentation of Silver Viper Minerals Corp. (the "Company") contains "forward-looking information" within the meaning of the United States "Private Securities Litigation Reform Act of 1995" and applicable Canadian securities legislation. Statements containing forward-looking information express, as at the date of this presentation, the Company's plans, estimates, forecasts, projections, expectations, or beliefs as to future events or results and Silver Viper does not intend, and does not assume any obligation to, update such statements containing the forward-looking information. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans," "projects," or "projected," "expects," or "does not expect," "is expected," "estimates," "forecasts," "scheduled," "intends," "anticipates," or "does not anticipate," or "believes," or variations of such words and phrases, or statements that certain actions, events or results "may," "can," "could," "would," "might," or "will be taken," "occur," or "be achieved." Statements containing forward-looking information include, but are not limited to, statements with respect to the anticipated economic returns of any of the Company's projects, the expected results from exploration activities, the economic viability of the development of newly discovered ore bodies, the accuracy of mineral resource estimates, future production levels, the requirements for additional capital, the results of drilling, and Silver Viper's commitment to, and plans for developing, newly discovered and existing mineralized structures.

Statements containing forward-looking information involve known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Silver Viper Minerals Corp. and its operations to be materially different from those expressed or implied by such statements. Such factors include, among others, the actual results of current exploration activities, future prices of silver and gold, unpredictable risks and hazards relating to the development of our projects, and the speculative nature of exploration and development. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results to be materially different from those anticipated, described, estimated, assessed or intended. There can be no assurance that any statements containing forward-looking information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, undue reliance should not be placed on statements containing forward-looking information.



# EXECUTIVE SUMMARY

## SILVER VIPER MINERALS CORP.

Silver Viper Minerals Corp. is a Canadian-based junior mineral exploration company focused on advancing precious metals projects in Mexico. The Company currently operates three key assets: its flagship La Virginia Gold-Silver Project in Sonora, its second flagship Coneto Gold-Silver Project in Durango, and the recently acquired Cimarron Gold-Copper Project in Sinaloa.

Silver Viper 100% owns the La Virginia gold-silver project acquired from Pan American Silver Corp. The project targets laterally extensive intrusive dykes and breccia zones hosting epithermal-style mineralization. The Company is building on 52,000m of historic drilling and continues to explore new zones, including the El Rubi discovery. A Titan MT Deep Penetrating Geophysical Survey in 2022 identified new anomalies that will guide the next phases of exploration and a future resource update. The 2021 resource includes an indicated 154,000 ounces of gold at 0.78 g/t and 6.92 million ounces of silver at 35 g/t, and an inferred 260,000 ounces of gold at 0.8 g/t and 12.94 million ounces of silver at 40 g/t. The 2025 drill program will be informed by these results, expanding El Rubi and testing several other targets identified, with the goal of making multiple new discoveries and updating the Project resource.

The Coneto Silver-Gold Project, recently acquired from Orex Minerals and Fresnillo Plc, is located in the heart of the prolific Mexican Silver Trend in Durango State. Covering 4,995 hectares, the project hosts more than 40 known epithermal quartz veins within a district that has produced silver and gold for over four centuries. The project is 100% owned by Silver Viper, with over US\$6 million in historic exploration completed by Fresnillo Plc. Coneto benefits from excellent infrastructure and strong community support. Silver Viper plans to build on this foundation through systematic exploration to unlock the project's district-scale and depth potential. The current inferred resource at Coneto is 286,000 ounces of gold at 1.67 g/t and 19.1 million ounces of silver at 112 g/t, representing 538,000 gold-equivalent ounces at 3.15 g/t.

The Cimarron Project, also 100% owned, adds a compelling gold-copper porphyry system to Silver Viper's portfolio. Situated in a prolific mineral belt that extends from Arizona to Jalisco, Cimarron hosts two distinct mineralized zones: an alkaline porphyry system and a high- sulfidation epithermal system. This acquisition supports the Company's strategy to build scale through the addition of high-quality, district-scale exploration opportunities in well- established mining jurisdictions. Cimarron hosts a historical inferred mineral resource of 77,381 ounces of gold

- ✓ Full Ownership and Fully Permitted
  - ✓ Previous Exploration Work
  - ✓ Strong Metallurgical Results
  - ✓ Management and Expertise
  - ✓ Multi-Commodity Exposure
- 
- ✓ High-Grade Gold and Silver Discoveries
  - ✓ Drilling Success and Upside Potential
  - ✓ Resource Expansion Potential
  - ✓ Strategic Location

# MANAGEMENT & BOARD

## STEVE COPE

President, CEO & Director

- 15+ years experience in the mining sector
- Corporate development for Orko Silver Corp, Barsele Minerals Inc, Orex Minerals Inc. and Timmins Gold Corp

## ADAM CEGIELSKI

Chairman

- 25+ years experience across various sectors with a focus on mineral exploration, raising over \$100M in financings
- President & Director of First Nordic Metals (FNM), former founder and CEO of FNM predecessor company Gold Line Resources, former founding Director of Cayden Resources (acquired by Agnico Eagle Mines Ltd. For over \$205M)

## ART FREEZE (P.GEO)

Director

- 46 years of experience in mineral exploration & project management
- Previously Primary Consulting Geologist for Goldcorp Inc., and has held consulting, management & supervisory positions with international mining companies such as Cominco Ltd., Pasminco Exploration, Echo Bay Mines and Pan American Silver

## TOBY PIERCE

Director

- 25 years of geological and financial understanding within the resource sector
- Founder, CEO or director of numerous private and public mining and natural resource companies

## RUBEN ALVIDREZ

Director

- Director of Projects at Luca Mining Corp.
- 30+ years experience, 5 years in the mining sector following 26+ years with Citigroup where he served as Senior Vice President of Corporate Operations overseeing activities for Mexico and Latin America



# CAPITAL STRUCTURE

## CAPITAL STRUCTURE

Shares Outstanding	66.14M
Warrants (average \$0.51)	19.38M
Options (average \$0.72)	6.47M
Fully Diluted Shares	91.99M

## NOTABLE & MAJOR SHAREHOLDERS

Institutional US Global Investors Ingalls and Snyder Brokerage Accounts Sprott Asset Management Donald Smith & Co Value Add Fund Contrarian Group Eric Sprott	55%
Management	15%
Friends & Family	10%
Retail	20%

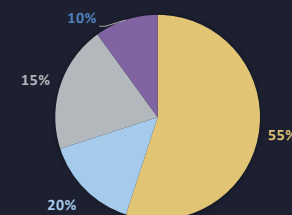
## SILVER VIPER MINERALS CORP.

TSX.V Listing	VIPR
OTCQB Listing	VIPRF
Current Price	\$0.84

## RESEARCH COVERAGE

Red Cloud Securities	Taylor Combaluzier BUY (\$2.50)
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## OWNERSHIP



# UNDEREXPLORED IN MULTIPLE MAJOR MINING BELTS

## LOCATION

- **La Virginia:** Located in the Sierra Madre Occidental, 100 km N-NW of the Dolores Au-Ag operation, 90 km S-SE of the El Tigre Au-Ag Project
- **Coneto:** located in the Mesa Central in the heart of the Mexican Silver Trend
- **Cimarron:** Located in Porphyry Copper-Gold Belt in Sinaloa, less than 25km from Trinidad, Panuco, Copala, Malpica, Los Azules Projects
- **All 3 projects largely unexplored**

## RESOURCE & POTENTIAL

- **La Virginia 2021 resource:**
  - **Indicated:** 154k Au @0.78g/t, 6.92M Ag @35 g/t
  - **Inferred:** 260k Au @ 0.8g/t, 12.94M Ag @ 40g/t
  - *Testing El Rubi Discovery & multiple anomalies*
- **Coneto resource:**
  - **Inferred:** 286k @ 1.67 g/t Au, 19.1M @ 112g/t Ag,
  - 538k Au-Eq @3.15 g/t
- **Cimarron historical resource:**
  - **Inferred:** 77k oz of Au



## SIZE

- **La Virginia:** 6,882 ha, 100% owned, fully permitted until 2027
- **Coneto:** 4,995 ha, 100% owned
- **Cimarron:** 2,873 ha, 100% owned

## COMMODITY EXPOSURE

- **La Virginia:** 40:60 Silver-Gold, growing resource with open pit heap leach potential followed by underground
- **Coneto:** 50:50 Silver-Gold
- **Cimarron:** Porphyry gold-copper mineralization



# LA VIRGINIA PROJECT

- Maiden NI 43-101 resource May 2021
- Potential open pit, heap leach mine, followed by underground operations
- El Rubi discovery hole LV18-201:
  - 13.3 m at 3.16 g/t Au & 228 g/t Ag\*
- 3rd phase drilling yielding high grade mineralization
  - LV21-289: 1.5 m at 252 g/t Au & 3,917 g/t Ag\*
- New broad zone of mineralization discovered, representing a second lode at El Rubi
- Strong Metallurgy: recoveries ranged from 90%-95% Au, and 61.9%-75.9% Ag on initial test
- Ongoing drill program to expand maiden resource and test new targets



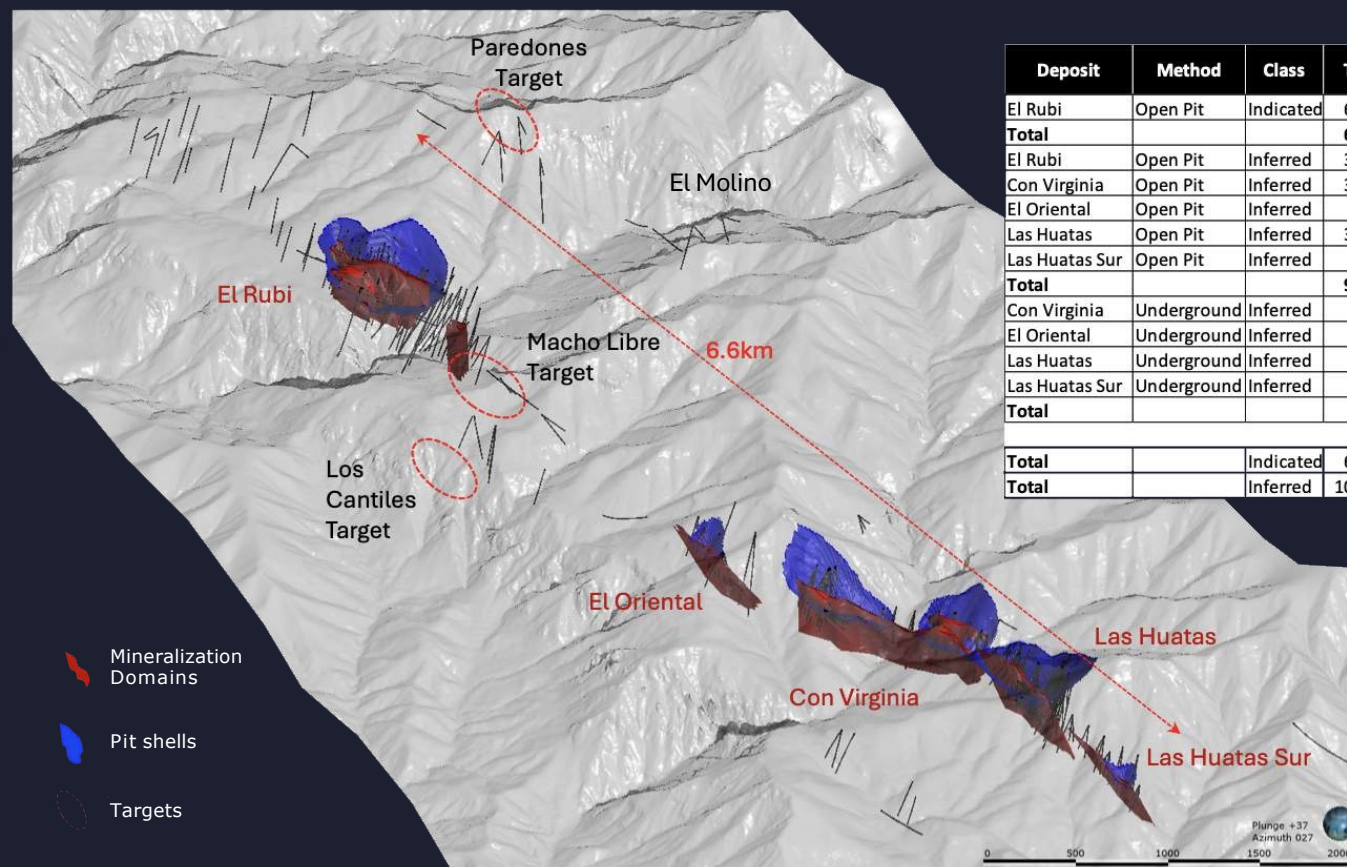
# EL RUBI DISCOVERY

- 2.5 km N of the main area of historical exploration by Pan American Silver and Minefinders
- Mineralization is structurally controlled by regional NNW trend
- El Rubi interpreted as fault offset continuation of Las Huatas/La Virginia mineralized trend
- Mineralized showings continue to be evaluated and advanced along trend from El Rubi





# 2021 MINERAL RESOURCE ESTIMATE



Deposit	Method	Class	Tonnes	Capped Au (g/t)	Capped Ag (g/t)	Au Oz	Ag Oz
El Rubi	Open Pit	Indicated	6,179,000	0.78	35	154,300	6,929,000
<b>Total</b>			<b>6,179,000</b>	<b>0.78</b>	<b>35</b>	<b>154,300</b>	<b>6,929,000</b>
El Rubi	Open Pit	Inferred	3,255,000	0.9	36	94,100	3,750,000
Con Virginia	Open Pit	Inferred	3,279,000	0.66	36	69,500	3,837,800
El Oriental	Open Pit	Inferred	91,000	1.47	28	4,300	81,900
Las Huatas	Open Pit	Inferred	3,169,000	0.76	47	77,300	4,749,900
Las Huatas Sur	Open Pit	Inferred	83,000	0.4	26	1,100	70,200
<b>Total</b>			<b>9,877,000</b>	<b>0.78</b>	<b>39</b>	<b>246,300</b>	<b>12,489,800</b>
Con Virginia	Underground	Inferred	39,000	1.52	121	1,900	152,700
El Oriental	Underground	Inferred	25,000	2.11	47	1,700	37,000
Las Huatas	Underground	Inferred	152,000	1.9	51	9,300	249,800
Las Huatas Sur	Underground	Inferred	11,000	3.19	34	1,100	12,000
<b>Total</b>			<b>227,000</b>	<b>1.92</b>	<b>62</b>	<b>14,000</b>	<b>451,500</b>
<b>Total</b>		Indicated	6,179,000	0.78	35	154,300	6,929,000
<b>Total</b>		Inferred	10,104,000	0.8	40	260,300	12,941,300



# CONETO PROJECT

- **100% ownership of 4,995 hectares of mineral concessions**
- **Location:** Durango, Mexico, within the prolific *Mexican Silver Trend*
- **Land package:** 4,995 ha covering 40+ silver-gold epithermal quartz veins
- **Infrastructure:**
  - Paved road directly to site
  - Power from national grid
  - 35 km to major highway
- Skilled local labour (village of Coneto de Comonfort ~4,000 people)
- **District Setting:** Surrounded by world-class silver districts: Fresnillo, Guanajuato, Zacatecas, La Colorada, La Pitarrilla, La Preciosa
- Same geological corridor that has produced billions of ounces of silver



Coneto de Comonfort.



Polymetallic sulphide mineralization, Santo Niño vein, Coneto property.



Diamond drilling.



North Shaft with rhyolite mesa in the distance, Coneto Mine, Coneto property.



# CONETO PROJECT

## Mining History:

- 400+ years of mining; 40+ documented veins up to 20 m wide × 1 km long
- Historic drilling (Santo Niño): **4.34 g/t Au + 612 g/t Ag = 915.8 Ag eq over 3.30 metres**
- Most workings reached only to the water table — **open at depth**

## Geology:

- Low- to intermediate-sulphidation **epithermal Ag-Au system**
- Hosted in Tertiary volcanic andesites, similar to major Mexican deposits
- Preserved system with vertical extent potential of **300–600 m**

## Exploration Zones:

- Central – historic Palma & Sauce veins
- SE – Durazno & Impulsora (20 m thick, Au-Ag grades increase with depth)
- West – Loma Verde drilled multiple phases, strong results
- North – New targets: La Bufa, Santo Niño, Rosario, El Rey

## Highlights:

- District-scale land in Mexico's premier silver belt
- Strong grades and significant depth potential
- Excellent infrastructure and community support
- 100 % ownership leverage and expansion upside



Daylighting stope, Impulsora Mine, Coneto property.



Longyear-44 drill rig, central Coneto property.

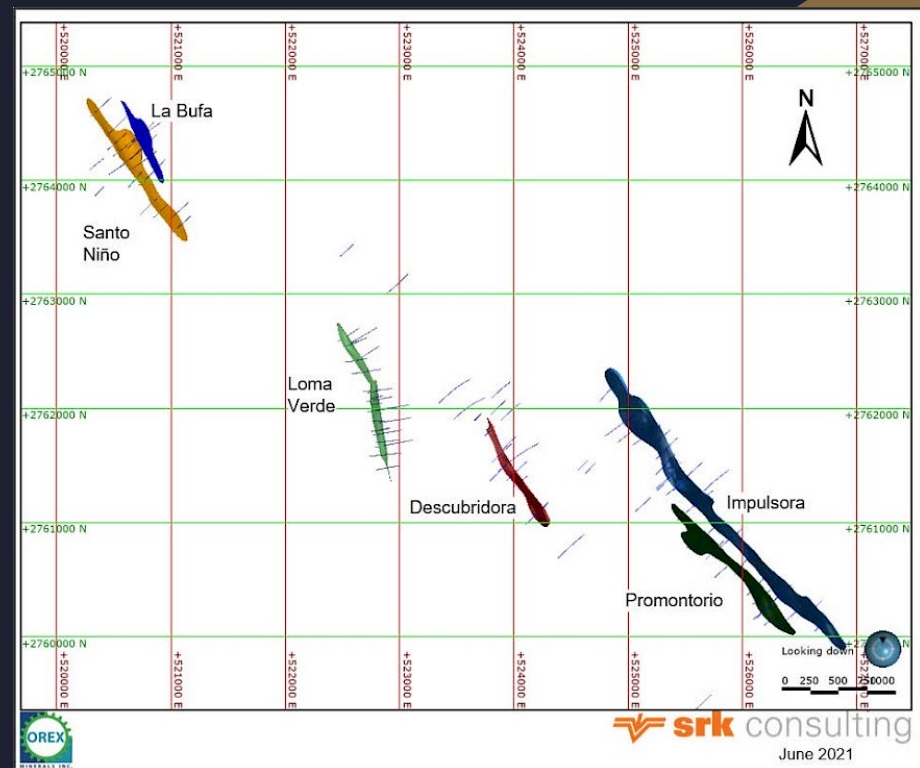


Coneto historic mine workings.

# CONETO RESOURCE

Mineral Resource Statement*, Coneto Gold-Silver Project, Durango, Mexico							
SRK Consulting (Canada) Inc., August 30, 2021							
Category	Quantity	Grade			Contained Metal		
	Tonnes (000s)	Gold (g/t)	Silver (g/t)	Au-Eq (g/t)	Gold Oz (000s)	Silver Oz (000s)	Au-Eq Oz (000s)
<b>Inferred Mineral Resources</b>							
La Bufa	264	2.44	85	3.34	21	717	28
Santo Niño	901	1.10	163	3.17	32	4,718	92
Loma Verde	1,920	1.32	165	3.58	81	10,148	220
Descubridora	280	0.91	141	2.69	8	1,266	24
Promontorio	690	2.31	50	3.13	51	1,108	69
Impulsora	1,270	2.28	28	2.57	93	1,154	105
<b>Total Inferred</b>	<b>5,325</b>	<b>1.67</b>	<b>112</b>	<b>3.15</b>	<b>286</b>	<b>19,111</b>	<b>538</b>

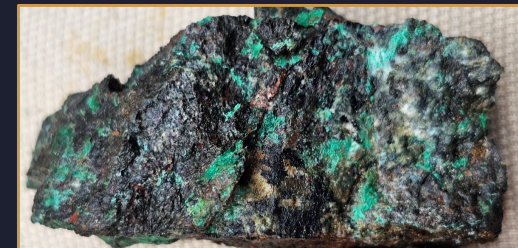
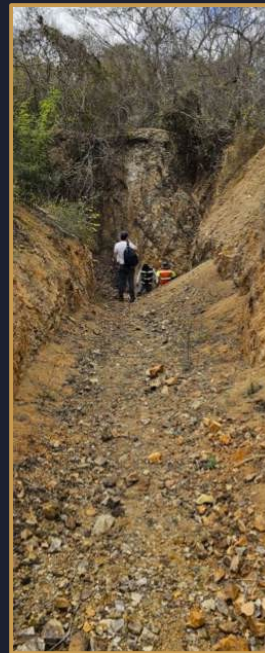
\* Mineral resources are not mineral reserves and have not demonstrated economic viability. All figures are rounded to reflect the relative accuracy of the estimate. Composites have been capped where appropriate. Mineral Resources are reported at a cut-off mineral value of US\$74.30 per tonne. In-situ mineral values and gold equivalent grades are based on prices of US\$1,500 per troy ounce of gold and US\$21.50 per troy ounce of silver and metal recoveries specific to each vein ranging from 66% to 98% for gold and 69% to 90% for silver.





# CIMARRON PROJECT

- 106 historical drill holes
- Inferred mineral resource of 77,381 ounces of gold
- Located on the prolific porphyry belt from Arizona to Jalisco
- Potential to expand resources across two mineralized zones:
  - Alkaline porphyry gold system
  - High-sulfidation epithermal system



*Sample from malachite rich metasomatized zone.*

- Situated in a well-established mining jurisdiction; less than 25km from Trinidad (Marlin Gold Mining Ltd.), Panuco/Copala (Vizsla Silver Corp.), Malpica/Los Azules



The background image shows a mining exploration site in a mountainous region. Several workers wearing hard hats and safety gear are visible, working with equipment on a wooden platform. A large, stylized yellow logo, resembling a jagged rock formation or a stylized 'V', is overlaid on the right side of the image. The text 'EXPLORATION SUMMARY' is prominently displayed in large, white, sans-serif capital letters on the left side.

# EXPLORATION SUMMARY

& FUTURE DRILL PLAN

**Silver Viper Minerals**

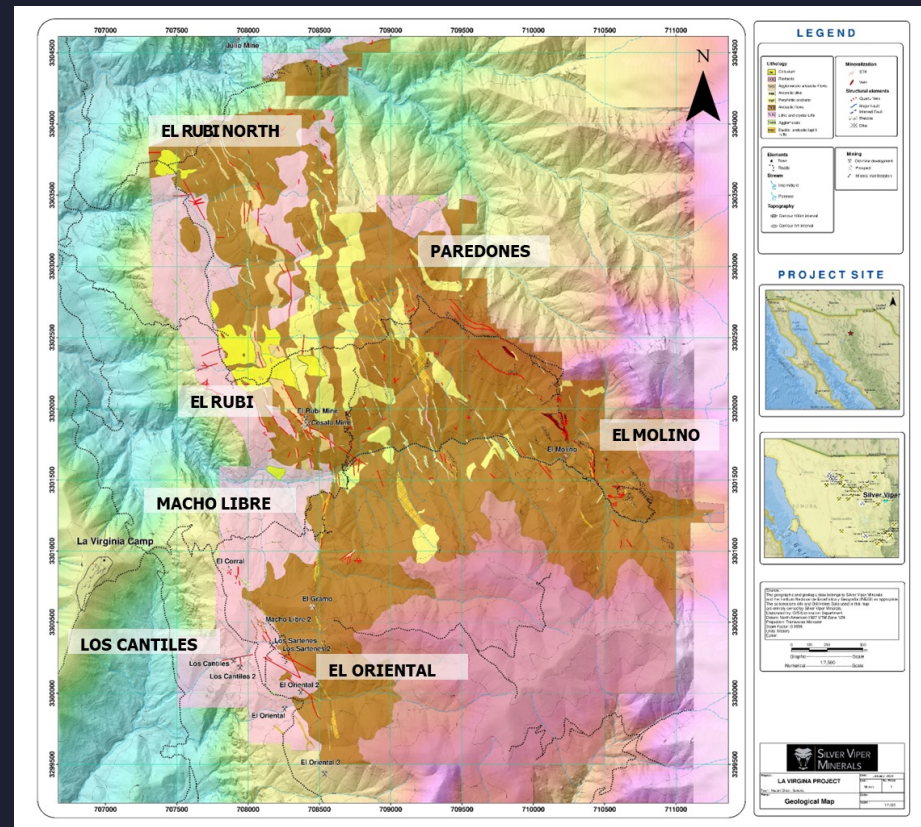
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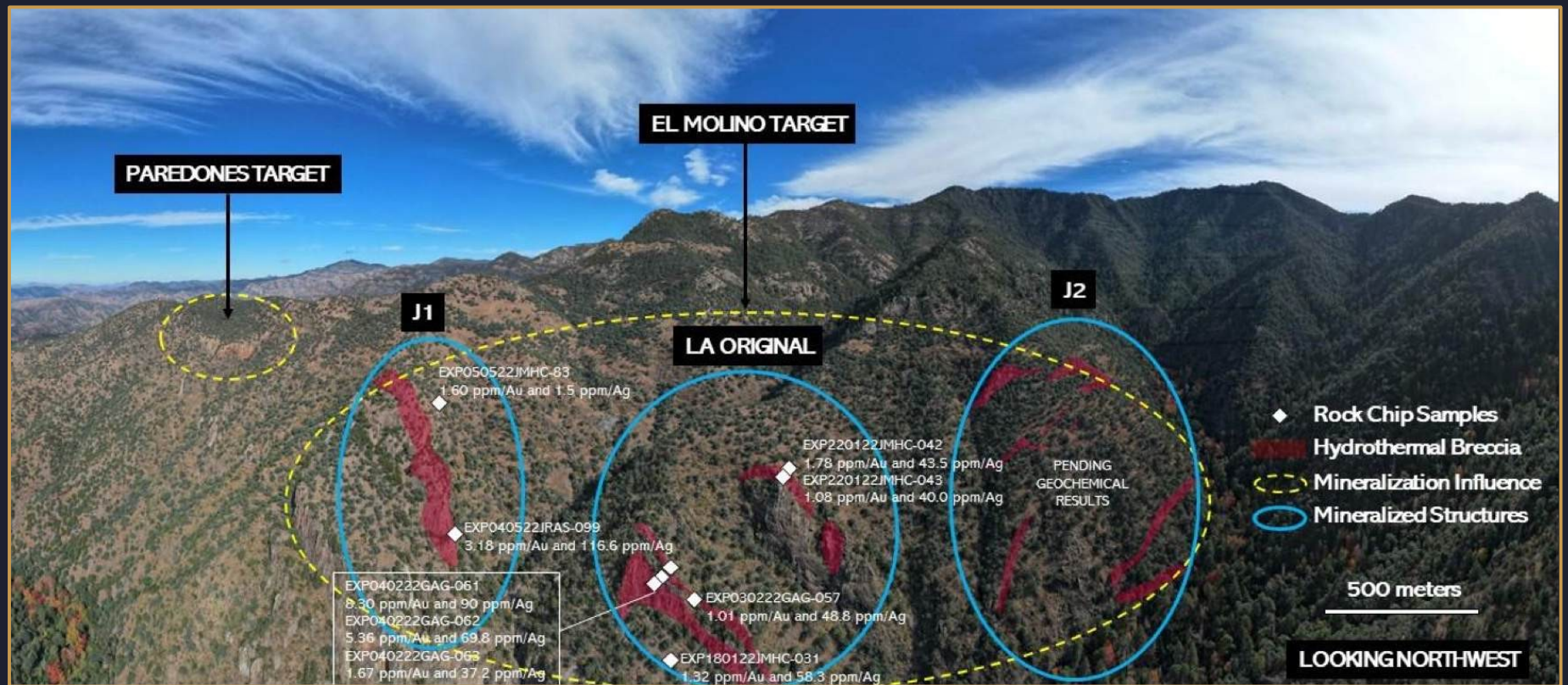
# EXPLORATION SUMMARY & PLAN

- **2025 exploration focus areas:**
  - La Virginia: El Rubi, El Molino, Los Cantiles, Macho Libre and El Oriental
  - Cimarron: Preliminary work mapping and sampling the property in preparation for eventual drill program
- **First phase 5,000 m program:** split between El Rubi and El Molino
- 25,000 m drill program focus: to be informed by first 5000 m, with the goal to make new discoveries at El Rubi, El Oriental, Macho Libre, or other targets of interest, expansion drilling on potential discovery at El Molino from 5000 m program
- Eastern mineralized trend including Paredones and El Molino and several new structures outlined, containing breccias with quartz boiling textures, with initial results up to 8.3 g/t Au and 90 g/t Ag , more analytical results pending
- Dump samples up to 17.8 g/t Au and 1,001 ppm Ag, and chip-channel samples up to 4.2 g/t Au and 310 ppm Ag, located at the El Oriental Target
- Hydrothermal silicified breccia with up to 2.36 g/t Au and 71 g/t Ag outlined at the Macho Libre Target
- **El Molino:** continuous gold and silver anomalies, with supportive infill results from NW to SE along the trend





# NEW TARGETS



Geochemical assays are pending not only from J2 structure but also from J1 and La Original.





Suite 300 – 1055 W Hastings St.  
Vancouver, B.C. Canada V6E 2E9



(604) 687-8566



(604) 687-6365



[info@silverviperminerals.com](mailto:info@silverviperminerals.com)



[www.silverviperminerals.com](http://www.silverviperminerals.com)

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