



Manitoba's Gold Standard: Ready, Permitted, and High-Grade

Near Term Gold Production and Development Opportunity

Corporate Presentation

Precious Metals Summit - Zurich

10-11 November - 2025

TSX-V: **AUMB** | OTCQB: **AUMBF** | FRA: **2KY**



Cautionary Statements

Disclaimer

The information provided in this presentation is not intended to be a comprehensive review of all matters concerning 1911 Gold Corporation ("1911 Gold" or, the "Company") and should be read in conjunction with all other disclosure documents of the Company. The information contained herein is not a substitute for detailed investigation or analysis. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

Forward-looking Statements

This presentation contains statements and information that constitute forward-looking information within the meaning of Canadian securities legislation, referred to herein as "forward-looking statements". These statements include, among others, statements with respect to the amount of mineral resources, gold and silver price assumptions, exchange rate assumptions, the Company's potential plans and operating performance and exploration and development potential of its projects; opportunities to enhance the value of the existing True North Project, capital cost reduction opportunities and other plans and objectives of 1911 Gold. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, among others and in addition to those described elsewhere in this presentation, delays in obtaining or inability to obtain required government or other regulatory approvals, permits or financing, the risk of unexpected variations in mineral resources, grade or recovery rates, failure of the plant, equipment, processes or infrastructure to operate as anticipated, of accidents, labour disputes, and unanticipated delays in completing other development activities, the risk that estimated costs will be higher than anticipated and the risk that the proposed mine plan and recoveries will not be achieved, equipment breakdowns and bad weather, the timing and success of future exploration and development activities, exploration and development risks, mineral resources are not as estimated, title matters, third party consents, operating hazards, metals prices, political and economic factors, actions by governmental or regulatory authorities including changes in tax laws or incentive programs, competitive factors and general economic conditions. Actual results may vary from those implied or projected by forward-looking statements and therefore investors should not place undue reliance on such statements. The forward-looking statements herein are made as of the date of this presentation and the Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable securities legislation. The Technical Report for the True North Mine, Bissett, Manitoba, Canada, NI 43-101 Mineral Resource Technical Report, with an effective date of December 23, 2024, is available for viewing at www.sedarplus.ca under the 1911 Gold Corporation profile.

Technical Disclosure

The technical information in this presentation has been reviewed and approved by Michele Della Libera, P.Geo., Vice President of Exploration. Mr. Della Libera is a Qualified Person for the purposes of NI 43-101.

Overview: 1911 Gold Corporation



Fully Permitted and Built Infrastructure

- Fully permitted 1,300 tonne per day (tpd) gold processing plant
- Readily expandable to 2,250tpd
- Replacement value in excess of \$400M



1.1M oz Gold Resource Open for Growth

- Resource: (499,000 oz @ 4.41 g/t Au Indicated and 644,000 oz Au @ 3.65 g/t Au Inferred)
- Over 2.0M oz of historic gold production
- Significant resource expansion potential within the current mine footprint



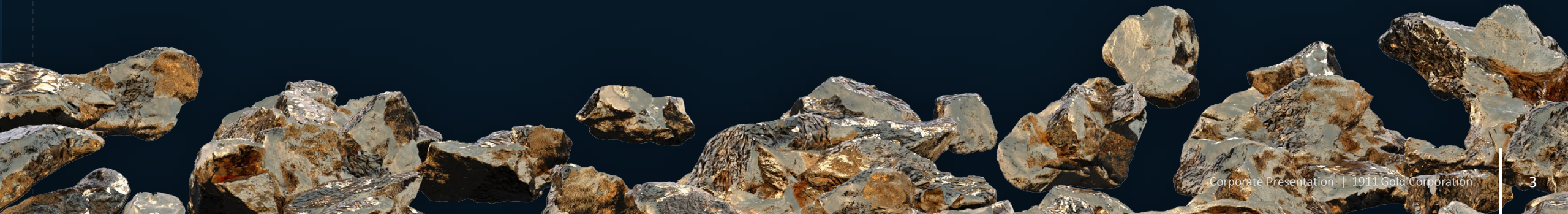
Prospective, Regional Scale Land Package

- 100% ownership of 62k hectares of prospective greenstone belt
- Five past producing mines (over 300,000 oz) and additional resources within trucking distance



Clean Power and Strong Community Support

- Significant local workforce in the area, including First Nations
- Readily available, local services and supplies
- Renewable, low-cost hydro electric power
- Strong provincial support with funding options



Capital Structure



Deep Value Opportunity



Cornerstone Strategic Investors



Strong Management Team



No Royalties or Debt

Capital Structure

Shares Outstanding	269.98M
Stock Options, RSUs, and DSUs	12.37M
Warrants (12.9M at \$0.10)	15.25M
Fully-Diluted	297.60M
Market Capitalization (20-d VWAP)	\$265.12M
Share Price (10-d VWAP)	\$0.98
Daily Avg Vol (20-d)	5.25M
Cash (Including \$13.2M Financing)	\$15.20M

Sept 2 2025 - Initiation of Coverage | Velocity Trade Partners (Paul O'Brien)

Share Performance



Ownership



Leadership



Focused on Performance and Value Creation



Shaun Heinrichs

President and CEO

Over 20 years of experience in senior corporate finance roles with significant experience in reporting, strategic planning, capital markets and M&A.



Carmen Amezquita

CFO

Over 10 years working in the resource sector in a senior financial management capacity, with significant experience in both exploration and producing companies.



Michele Della Libera

VP Exploration

Over 30 years of experience as an economic geologist with extensive experience in exploring diverse, precious and base metal systems from early-stage through to significantly advanced projects.

Board of Directors



Gary O'Connor

Executive Chair



Shaun Heinrichs

President and CEO



Mike Hoffman

Director



Blair Schultz

Director



Anna Ladd-Kruger

Director

Advisor



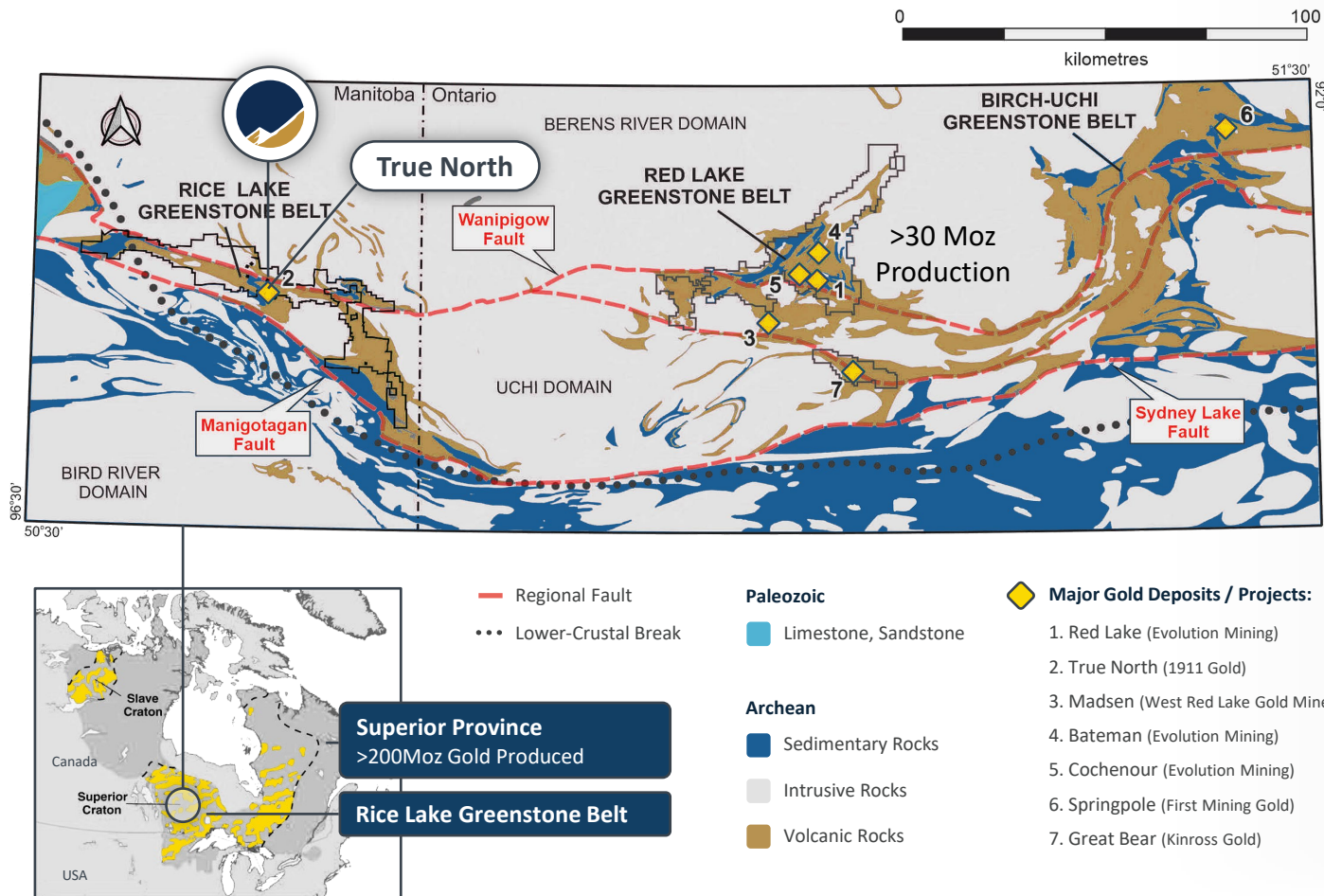
Éric Vinet

Mining Advisor
COO (Effective Dec 1st)

Rice Lake Greenstone Belt



Uchi Sub-Province: >40M oz Gold Endowment



Rice Lake Belt – The Western Extension of The Red Lake Belt

- Located in Manitoba, Canada
- Control of entire Greenstone Belt
- Prolific Superior Province
 - >200Moz Gold Production
- Under explored

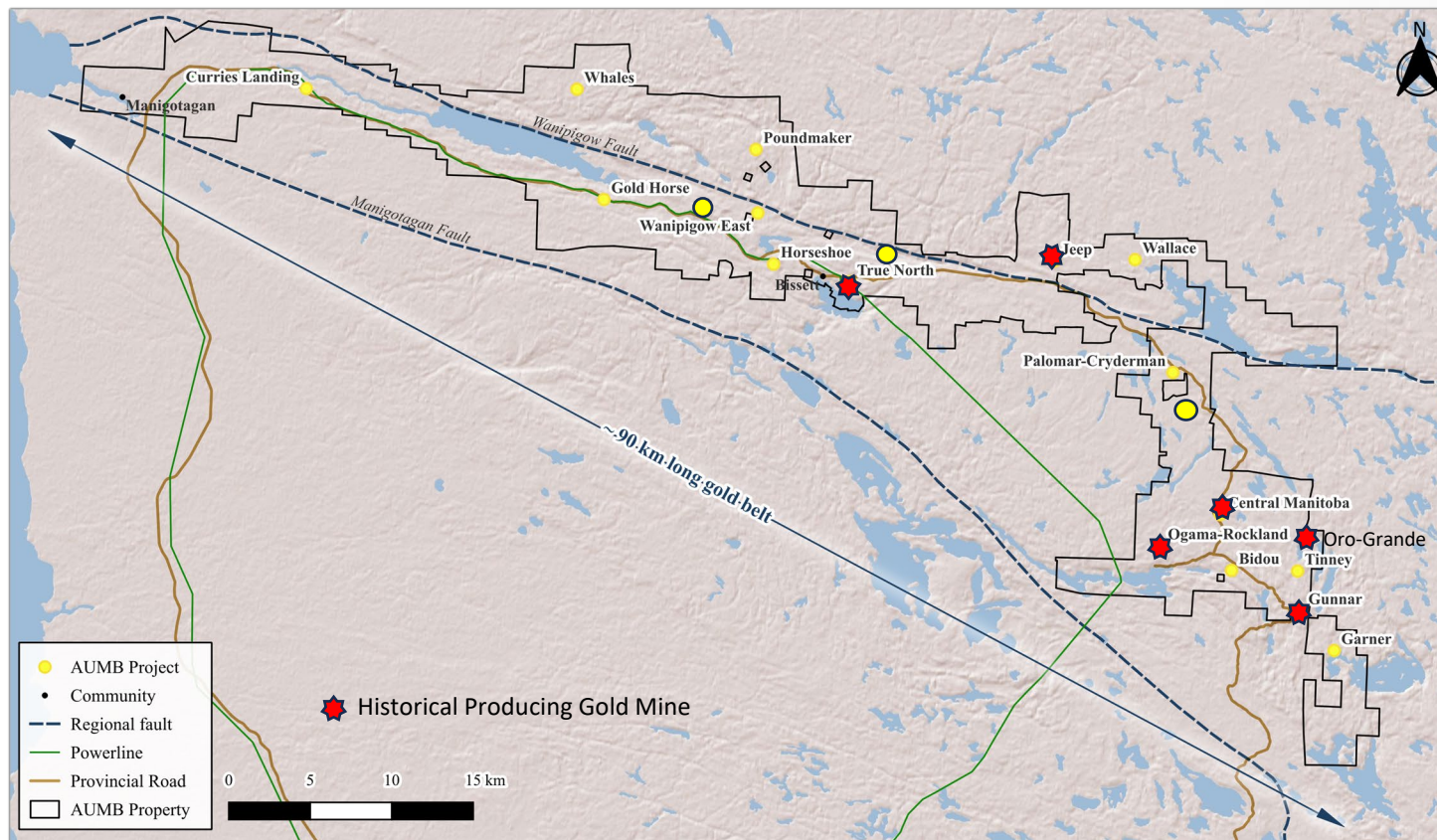
Exhibits All The Hallmarks of a World-class Orogenic Gold District:

- Ancient plate margin
- Regional 'breaks' / crustal-scale faults
- Favourable host rocks
- Large-scale alteration centres
- Complex second and third-order faults
- Widespread and diverse styles of gold mineralization

Regional Scale Land Position



100% Ownership of Entire Green Stone Belt



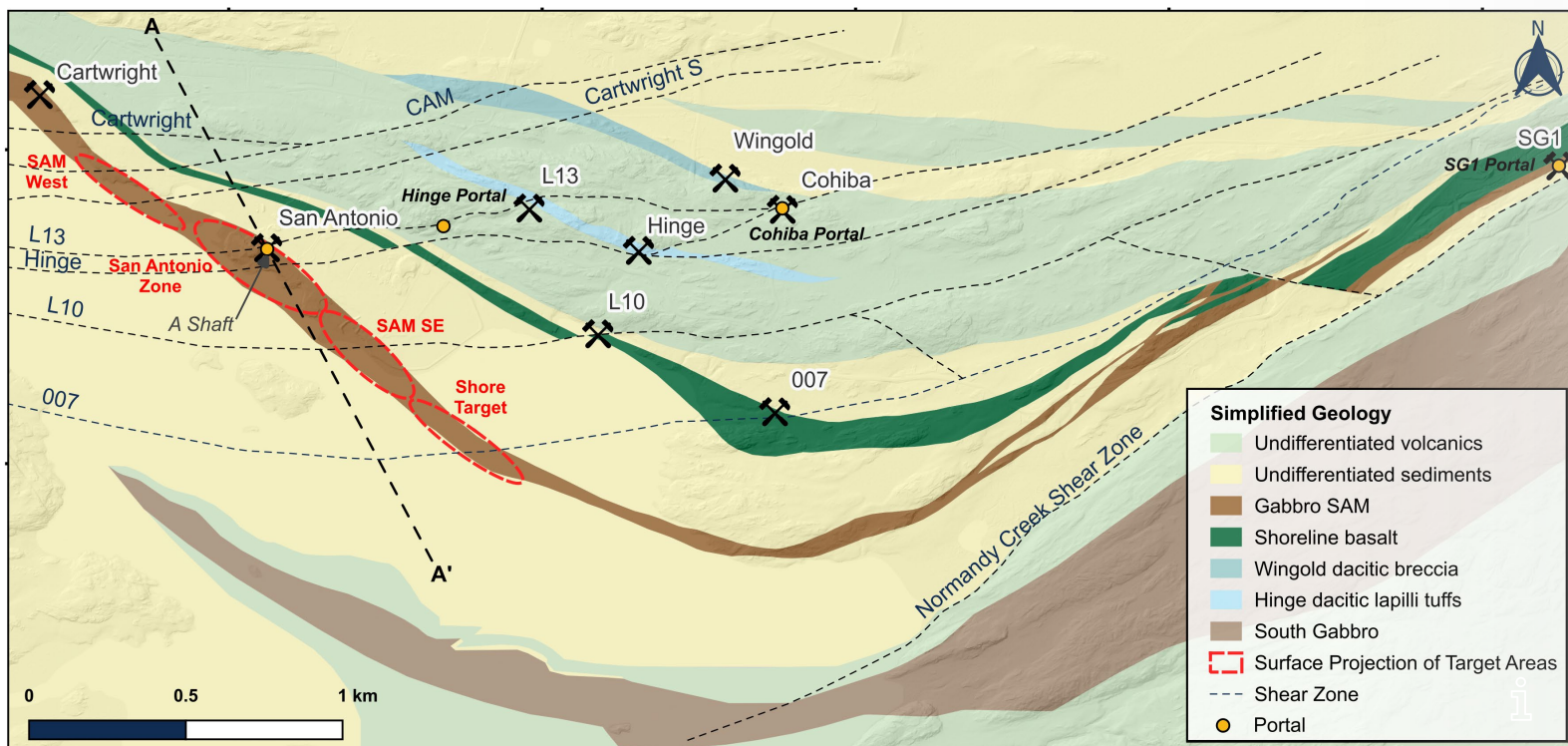
Control of Rice Lake Greenstone Belt

- First-time consolidation of property package (over 61,647 hectares)
- Centrally-located True North mine facilities
- 90km long Gold Belt
- Historical production at True North Mine of 2.0Moz Gold
- Multiple past producing mines within the Company's landholdings, including:
 - Ogama-Rockland – 45,000oz production (11.20 g/t Au) with current resource: 337,000 oz Gold (8.17 g/t Au)*
 - Central Manitoba - 160,000oz production (12.60g/t Au)
 - Gunnar - 100,000 oz production (11.90g/t Au)
 - Jeep – 14,000oz (26.40 g/t Au)
 - Oro Grande – 5,000oz (11.30 g/t Au)

True North Project: Resource Areas



Geological Setting



True North Project Geology

- Centrally located within the Rice Lake Greenstone Belt
- Archean orogenic gold deposit, north dipping and extending at depth
- Gold mineralization associated with:
 - Favourable host rock – gabbro, basalts and volcanoclastic
 - Quartz and carbonate veins hosted within shear zones
- Historical drilling focused on only 4 mineralized shear zones
 - Cohiba (L13)
 - Hinge
 - 007 (on Shoreline basalt)
 - Normandy Creek
- Untested shears
 - L-10
 - 007 (on Gabbro SAM)
 - Cartwright South
 - 500 Shear (not shown)

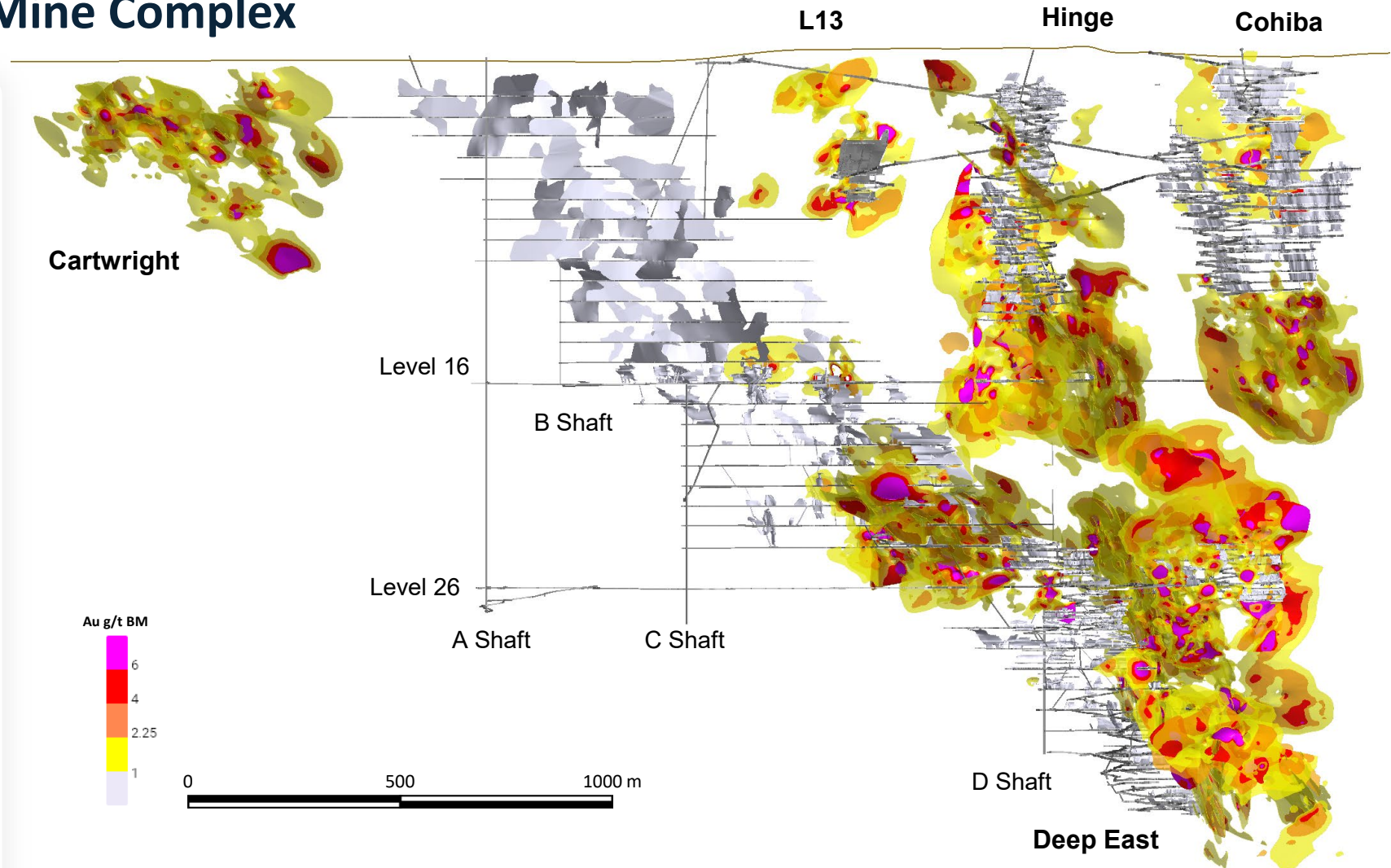
True North Mine Complex: Mine Infrastructure



Isometric View of Mine Complex

Prolific Gold Producer

- Historically produced +40Koz per annum for 50 years
- 1.1M Au ounce resource adjacent to existing infrastructure
- Significant mineralized intercepts outside of current resource wireframes
- Parallel untested structures/host rocks
- Multiple areas remain untested
- Resources remain open down plunge
- Opportunities to optimize and diversify ore movement underground



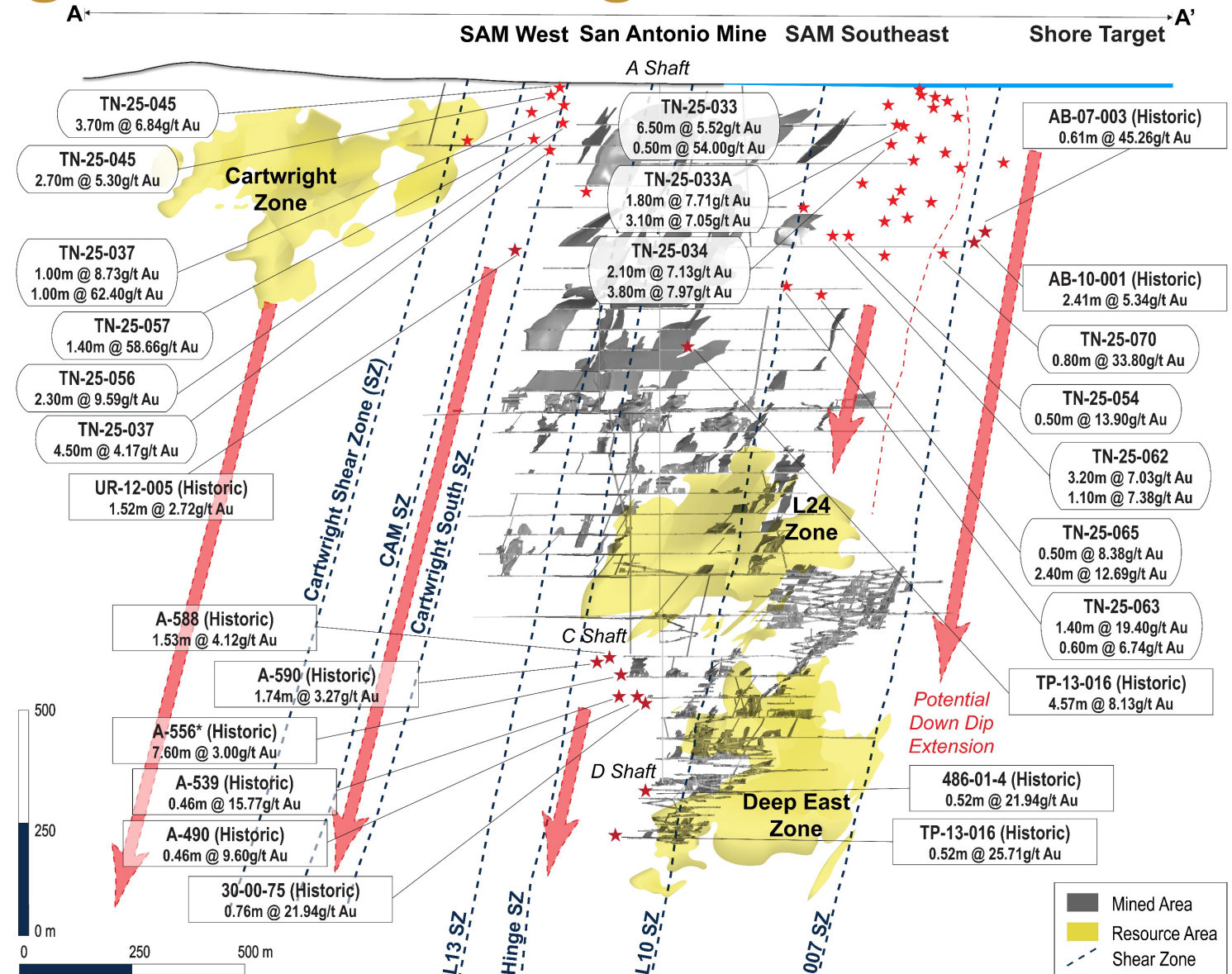
True North Project: Significant New Target Areas



Long Section: SAM Gabbro

New Discoveries from Surface

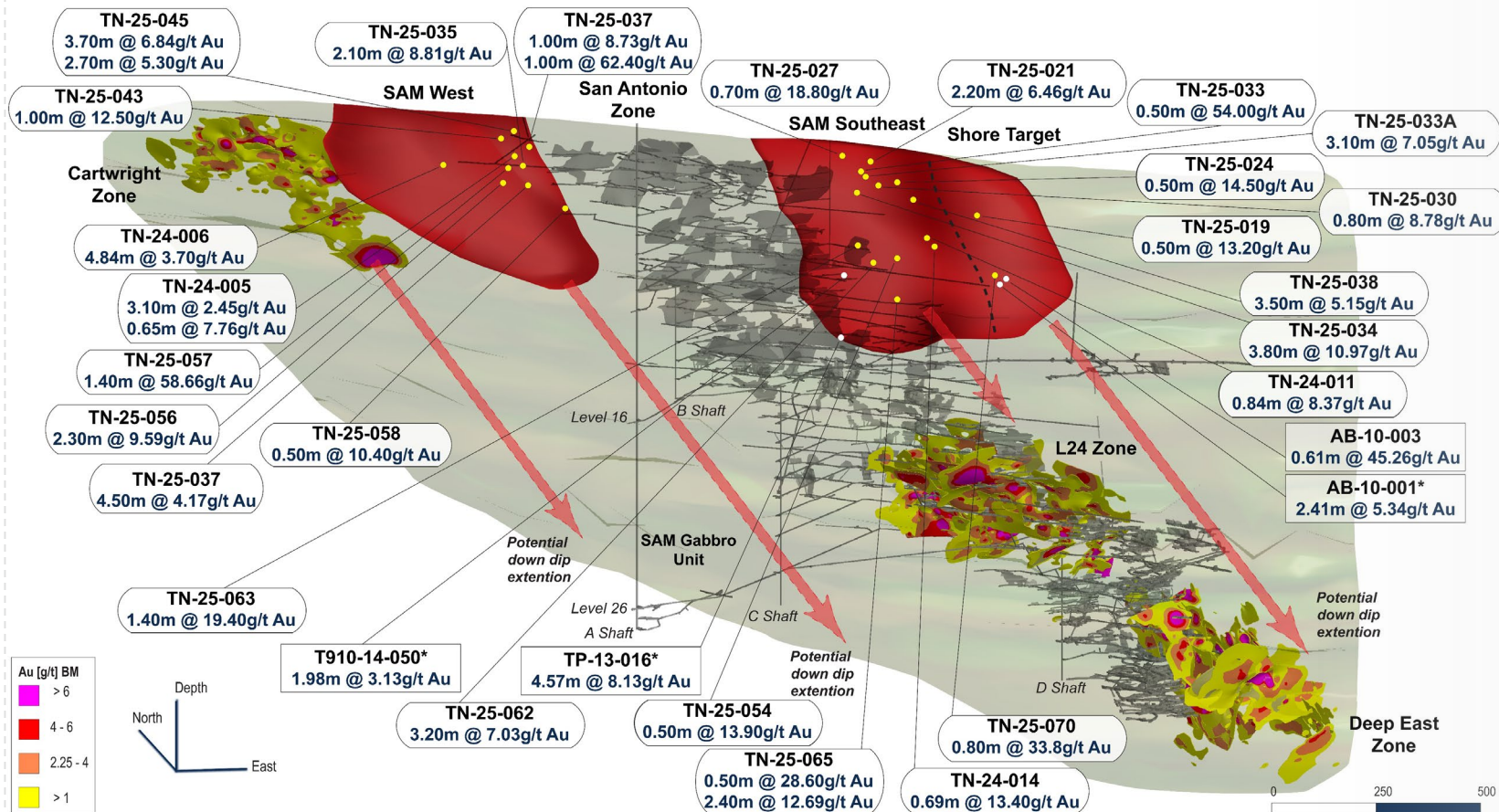
- Two discoveries, third target developing
- Multiple significant intercepts, extending to over 500 metres
- Near mine infrastructure
- SAM West target
 - Outside current resource
 - Open to depth
 - Extends to the Cartwright zone
- SAM Southeast and new Shore Target
 - SAM Southeast open over 800 metres
 - Shore open over 1,400 metres
 - Contains current resources at depth, open up dip



True North Project: New Targets



Potential Extension of New Targets



New Discoveries Extend At Depth

- Untested potential at depth on both surface discoveries
- Hosted within the San Antonio Gabbro Unit
- Currently drill testing shallow targets from surface
 - Planning to drill test depth extensions from underground:
- SAM West
- SAM Southeast
- New Shore Target
- Progress new AC Target
 - South of Shore

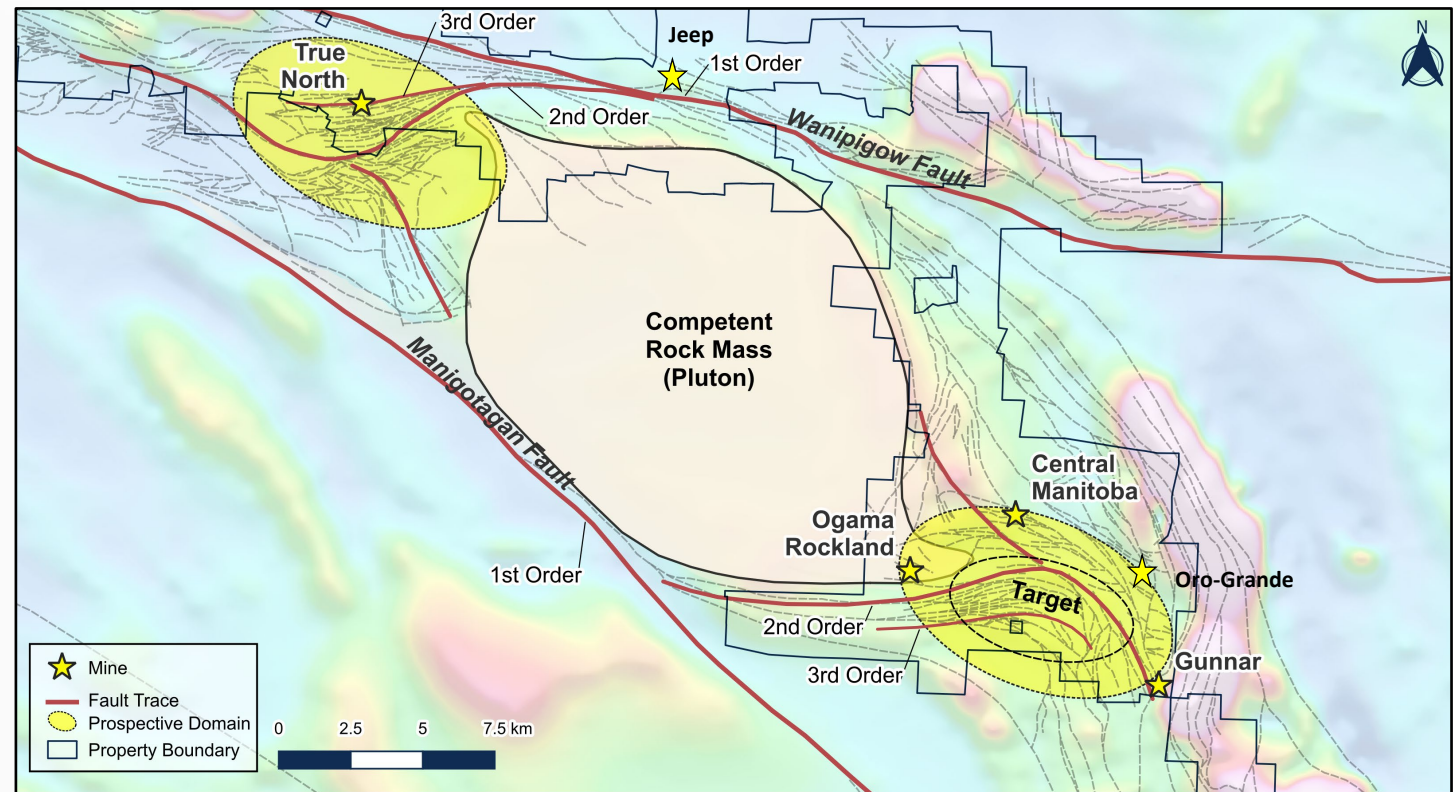
Key Regional Structures Identified



Identical structural setting to True North

Target area in mirrored setting

- Belt-scale symmetry of 1st, 2nd and 3rd Order structures
- Structure controlled by large mass of competent rock
- Dilational structures in shadow of pluton
- Surrounding rocks fractured and faulted during later deformation
- Critical 3rd Order structures identified at Tinney & Bidou



Regional Scale Exploration Potential



Hub and Spoke Opportunity

Multiple gold deposits, historical production and resource potential

Near Term Areas of Interest

Ogama Rockland

- Historic resource (2013) of 337,000 oz @ 8.17 g/t Au
- Historic production of 45,000oz (11.2g/t Au)
- Drill Highlights - OG18-002 – 1.7 m @ 16.4 g/t Au, OG18-004 – 12.0 m @ 2.8 g/t Au

Central Manitoba

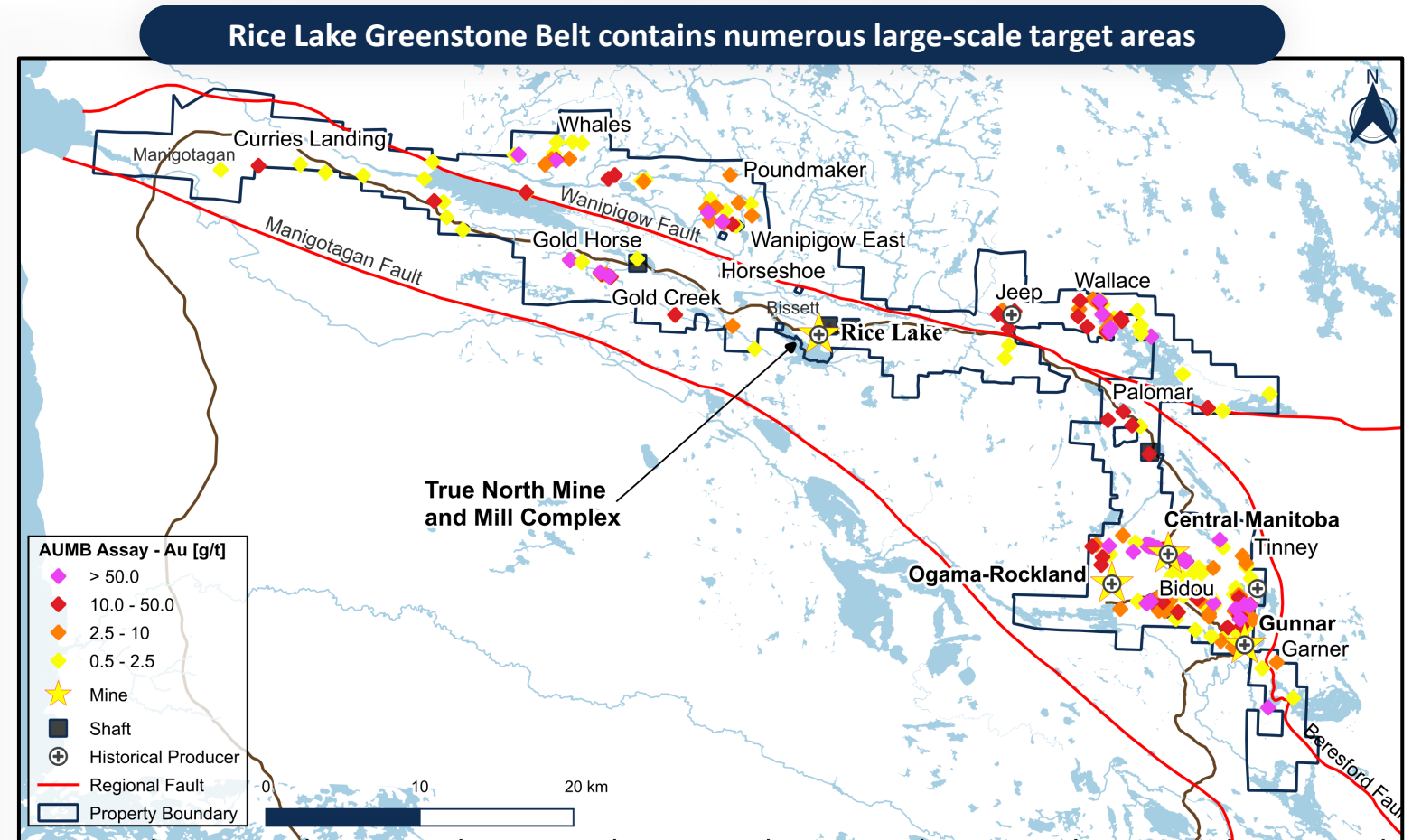
- Over 2.5 km of strike length, underexplored
- Historic production of 160,000oz (12.6g/t Au)
- Historic drill holes (Bison Gold Resources): CM09-13 – 10.4 m @ 5.5 g/t Au, CM09-15 – 6.1 m @ 4.3 g/t Au

Gunnar

- 100,000 oz production (11.9g/t Au)

Other Mines:

- Jeep: 14,000 oz production (26.4g/t Au)
- Oro Grande: 5,000 oz production (11.3 g/t Au)



1911 Gold: Share Re-Rating in Progress



Completed Milestones

- ✓ Developed **New Strategy and Plans**
- ✓ Attracted **Strategic Investors**
- ✓ Restructured Board and **Technical Team**
- ✓ Updated **Geological Model** and Re-interpretation of Gold Mineralization
- ✓ **Identify Key Issues** with Previous Operations
- ✓ Commenced Drilling on **New Targets at True North**
- ✓ Completed **Updated Resource Estimate**
- ✓ Attracted **New Cornerstone Investors** (Eric Sprott)
- ✓ Completed Internal **Engineering Analysis** to De-Risk Mining Strategy



Upcoming Catalysts (2026)

- ✓ Commence Underground Drilling on **Resource Expansion** and Exploration Targets
- Complete **Preliminary Economic Assessment**
- Complete **Delineation Drill Program** and Finalize Trial Mining Plans
- Updated Resource Estimate for **Ogama-Rockland Satellite Target**
- **Commence Trial Mining** (2 Bulk Sample Targets)
- Provide **Updated Pre-Feasibility Study** and **Mineral Resource Update**



Potential Mine Re-Start in 2027



Contact

1911 Gold Corporation

Suite 1050, 400 Burrard Street
Vancouver, BC V6C 3A6, Canada

Shaun Heinrichs

☎ 604.900.5620

✉ ir@1911gold.com

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