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| **DISCOVERY** |

ARABIAN NUBIAN SHIELD



Q4 2025

TSX-V: ALEX | [alpha-exploration.com](http://alpha-exploration.com)



# Forward Looking Statements



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# Alpha: Investment Highlights

Unique team: proven track record of **discovery + build + sell** in Eritrea, the ANS and beyond  
Exciting, district scale copper, gold and VMS discoveries being rapidly advanced by team



## STRATEGY

### Target:

- World class Au, Au + Cu discovery

### Team:

- Highly regarded industry group
- Strong track record: Eritrea, ANS

### Rationale:

- World class ANS belt, Au + Cu
- Deep jurisdictional experience

### Approach:

- Efficient, low cost, discovery focus

## ASSETS

### Aburna Orogenic Gold Prospect:

- Major, district scale gold discovery
- 7.2 km x 2km gold in soil anomaly
- Drilling includes:
- 18m @ 15.33 g/t Au, 16m @ 14.07 g/t Au
- 49m @ 2.75 g/t Au, 23m @ 6.74 g/t Au
- 15m @ 5.85 g/t Au, 9m @ 10 g/t Au

### Anagulu Cu-Au Porphyry:

- >2km long porphyry target
- 108m @ 1.24 g/t Au & 0.6% Cu

### Tolegimja Zn-Au-Cu VMS Prospect:

- >6km long VMS target
  - 26m @ 0.38% Cu + 1.67% Zn
- + 7 other gold + VMS projects**

## CATALYSTS

### Aburna:

- 2025/26: RAB drilling (Expand target)  
RC/Core drilling (Exp & Eval)  
Target Maiden Resource 2026

### Anagulu, Tolegimja, Kosolda

- RC/Core drilling
- RAB drilling

### Strategic:

- Expand exploration expertise into Saudi Arabia to fully exploit ANS opportunity

# Alpha: Capital Structure

Established: 2018, listed on TSX-V on November 1, 2021

Exceptional, long-term insider, institutional and industry support



## TSX-V: ALEX |

### Share Structure

Shares Outstanding **95,226,032**

Share price **C \$ 0.61**

MCAP C\$ **C \$ 58m**

Management & adviser ownership **13.1%**

Options (Strike C\$0.59 – C\$1.35) **1,000,000**

Expiry date **Up to May '28**

Warrants (Strike C\$1.05) **7,175,777**

Expiry date **Dec '25 – Oct'26**

Previous Alpha Financing  
July 2025 @ C\$0.70 cents

**Raised C\$3.196m**

Current institutional investors include:



Alpha Discovery  
Holdings



Konwave AG

ASTOR  
GROUP



**U.S. Global Investors**





# Board & Executives



**Michael Hopley**  
*Non-Executive  
Chairman*

>40 years' of international experience. Executive & Board positions with Gold Fields Mining, Bema Gold Corp, Arizona Star, & Tournigan Energy. **From 2004-2016, President & CEO of Sunridge Gold Corp that discovered, developed and successfully sold the 80Mt Emba Derho copper-zinc-gold VMS deposit in Eritrea.**

Mr Hopley has a BSc (Geology) from London University and is a Dermo Member of the American Institute of Professional Geologists.



**John Wilton**  
*Chief Executive  
Officer*

35 years' experience in the minerals industry including **25 years in Pan-African geology exploring for gold & copper** in Namibia, Zambia and DRC. Experience ranging from target generation, grass roots exploration to feasibility studies and business development for base and precious metals. From 2010-2017, he was the Regional Exploration Manager of Africa at **Antofagasta PLC**. From 2018-2025 John was CEO of BeMetals Corp. (TSXV), with projects in Zambia, Japan and the USA. **From 1998-2010 he was a co-lead member of both the discovery and resource development teams of the Otjikoto Gold Mine in Namibia with Anglovaal/ARM/TEAL and joint recipient of the Henno Martin Medal from the Namibian Geological Society for his role in the discovery.** Mr Wilton has a BSc Honours in geology from the University of Newcastle upon Tyne.



**Dr John Clarke**  
*Independent  
Non - Executive  
Director*

>40 years' experience. **Former president & CEO of Nevsun Resources who discovered, developed and sold the Bisha Cu-Zn-Au mine in Eritrea.** Former Executive Director (Business development) at Ashanti Goldfields. Currently Non-Executive Chairman for AVZ Minerals. Mr Clarke has a B.Sc. In Metallurgy from University College Cardiff, and a Ph.D. in Metallurgy Cambridge University, and a MBA from Middlesex Polytechnic.



**Tim Livesey**  
*Non- Executive  
Director*

>35 years' of global exploration, project development and mining experience in gold and base metals, with a particular focus on Africa, Europe and Asia. **Led and managed significant projects for Anglo-American PLC and Barrick Gold Corporation** (Kabanga Nickel, Reko Diq) and **held executive and board level roles across junior, mid-tier and senior companies** (Reservoir Minerals, Nevsun, Oriole Resources). Independent Non-Executive Director for Montero Mining and Exploration Ltd & Metals Exploration PLC.

Mr Livesey has an honour's degree in geology from the University of Newcastle. Fellow of the Geological Society & Member of the AusIMM.



**Anna Nydegger**  
*Independent  
Non - Executive  
Director*

**Managing Director of the NWT Group in Switzerland**, a Geneva based Trust, Corporate and Wealth Management Advisory Group. Ms. Nydegger brings significant legal and corporate governance experience to Alpha.

Ms. Nydegger has a Masters in Law (Banking Finance) University of Geneva (2006) & completed a STEP diploma in 2009.



**Chris Van der  
Westhuyzen**  
*Director*

**COO of Hemera Capital Management LLP.** 11 years with Morgan Stanley and Goldman Sachs working across a broad range of product lines including equities, fixed income & structured finance operations.

Mr Van der Westhuyzen has a Bachelors of Commerce degree, Canterbury University, New Zealand.



ANTOFAGASTA PLC

*Board: current & prior experience*

# Management & advisors



**Scott McKeag**  
*Advanced Projects  
Manager*

>30 years' experience as a Geologist in N America, Middle East, Africa & Oceania including Barrick (Saudi Arabia) Jabel Sayid. Designed the exploration drill program that led to the discovery of Jebel Ohier porphyry Cu-Au deposit in Sudan. Mr McKeag has a BSc in Earth Science from California Polytechnic University-Pomona (1982), and a MSc in Geology from University of Otago, New Zealand (1987).



**Tewelde Haile**  
*Exploration  
Manager*

>30 years' experience with Mineral Exploration companies & the Geological Surveys of Ethiopia & Eritrea. Mr. Tewelde has worked in the Adola gold belt in Ethiopia and the Koka gold field in Eritrea (Zara gold mine) and has been a lecturer at Asmara University. Mr Haile has a BSc Honours in Geology from Addis Ababa University (1985), and a MSc from Indian Institute of Technology – Kharagpur (1987-1988).



**Alasdair Smith**  
*Advisor - Technical  
Co - founder*

>30 years' experience as a geologist in Australia and Africa. Previously, a founder and Director for Sahar Minerals Limited and GM at Sub Sahara Resources. Involved with multiple successful discoveries and mine development projects across Australia, Africa including several projects in Eritrea since 2000. Mr Smith has a BSc (Geology) from Victoria University, New Zealand (1982), and is a member of AusIMM, AIG.



**Dr Michael Gazley**  
*Geochemist*

Expertise in utilizing machine learning & data analytics to enhance geological data interpretation. Previously, a Senior Research Scientist at CSIRO Mineral Resources. Dr Gazley has a Ph.D. from Victoria University of Wellington, New Zealand (2011), and is a member of AusIMM.



**Denitsa Doncheva**  
*Consultant CFO*

Ms. Doncheva is an employee of Malaspina Consultants, in this role she provides CFO and Controller services to several companies. She is responsible for preparing consolidated financial statements, MD&A and period-end board reporting packages for Alpha. Ms. Doncheva has a Bachelor of Business Administration (Accounting with Distinction) from Simon Fraser University & CPA designation in 2019.



**Ashwath Mehra**  
*Advisor*

>35 years' global experience in minerals industry. CEO of ASTOR Group, a private investment & advisory business. Most recently, Mr. Mehra was Executive Chairman of GT Gold, a company he founded and sold to Newmont Corporation. Director of several companies, both public and private in executive and non-executive roles. Mr. Mehra has a BSc in Economics from the London School of Economics.



**BARRICK**



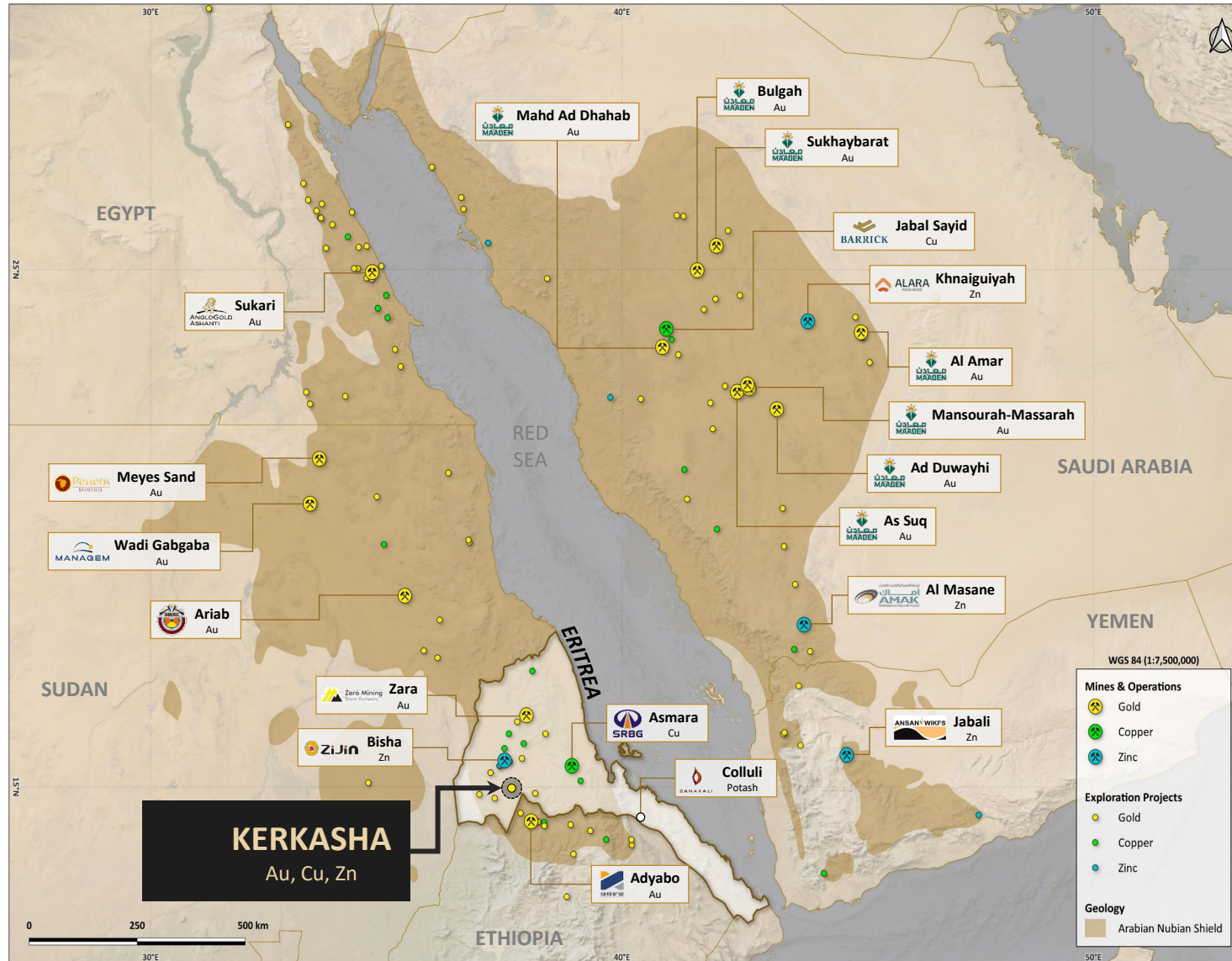
**ASTOR  
GROUP**

**GTGOLD**

*Team, advisors current,  
prior experience*

# The Next Frontier: Arabian-Nubian Shield

“The Cradle of Mining”- the site of some of man's earliest mining activities remains underexplored today



- Arabian-Nubian Shield: a recent polymetallic exploration frontier with **Tier 1 deposits** and large, low-cost mines
- **Highly prospective:** multiple large orogenic, VMS and porphyry deposits discovered
- Covers an area larger than the whole Australian Shield with **minimal exploration** over last 100 years = potential for major future discoveries
- > 50 years' team experience within the ANS
- Alpha's team behind **6 economic discoveries**, **3 projects sold**, **3 projects in production** in last 20 years (incl. Bisha, Zara and Emba Derho)
- **Eritrea:** Colluli potash mine (Danakali Limited: ASX:DNK) – **sold 2024**
- Companies operating in the ANS include:

Newmont

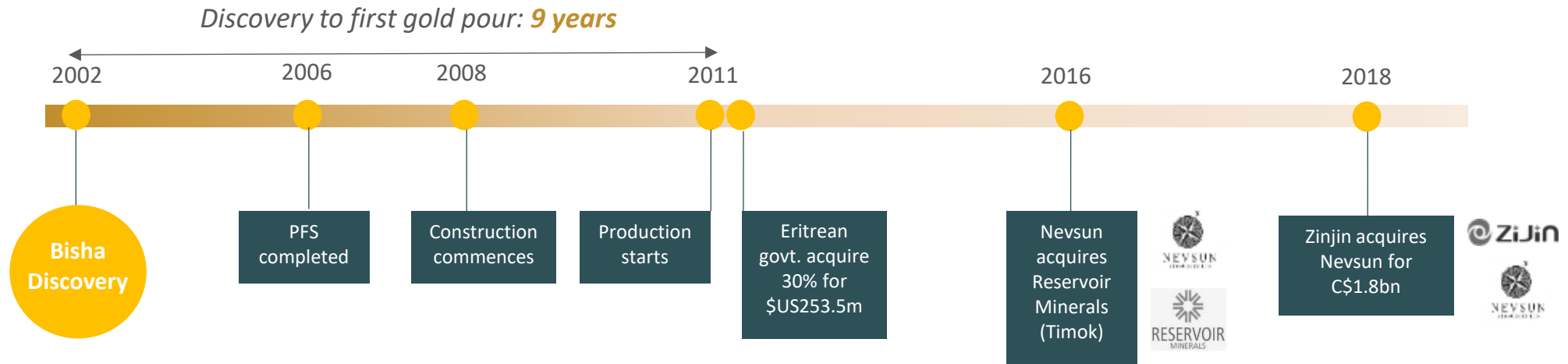




# Why Eritrea? ...Bisha VMS / Nevsun Case Study



More mines have come on stream in Eritrea in the last 20 years than any other country in the region  
Bisha discovery in 2002 ultimately leads to sale of Nevsun in 2018 for C\$1.8bn



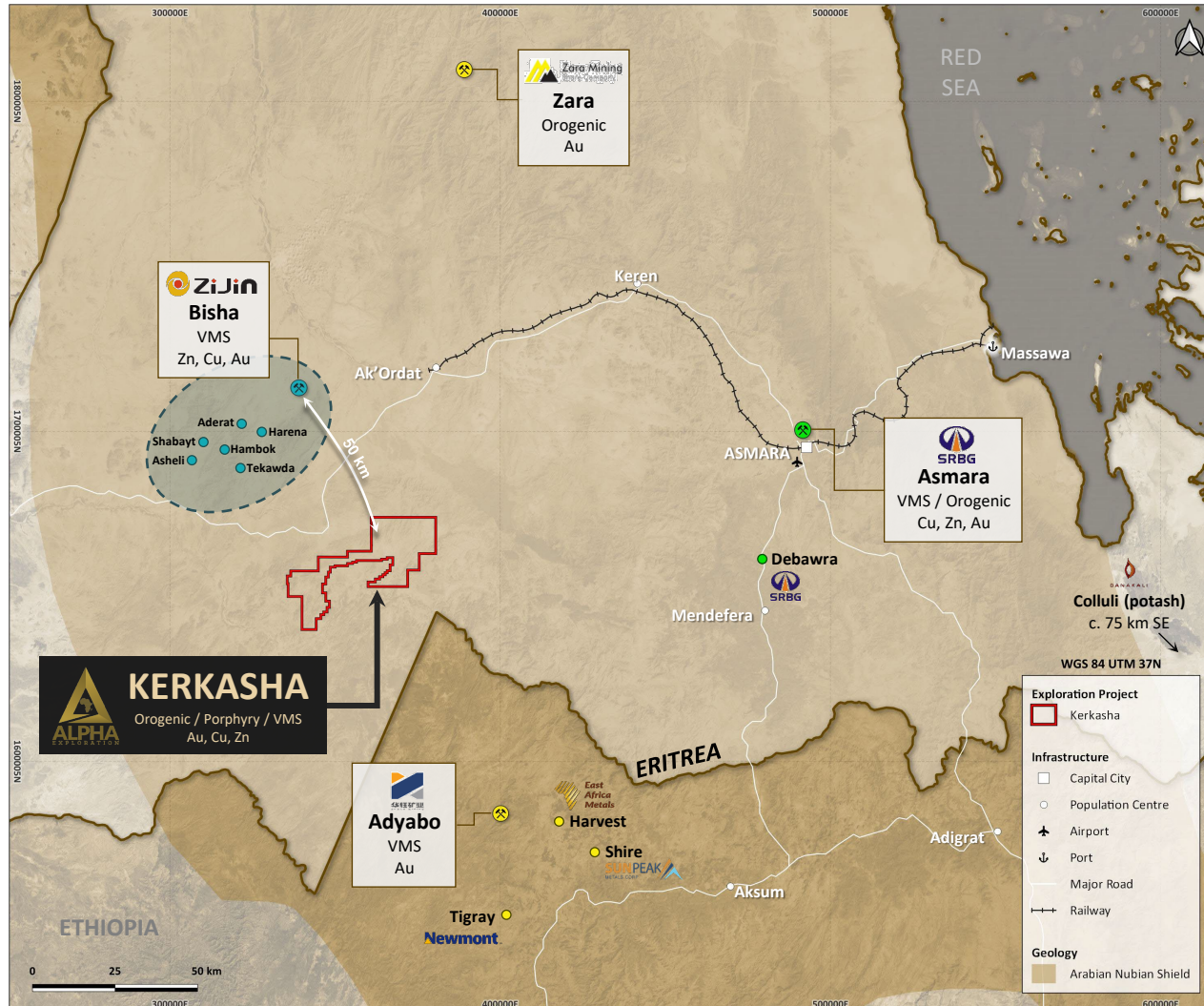
Bisha VMS Mine – Eritrea

- Bisha discovered **2002**, production commences in **2011**
- **John Clarke** (Alpha NED) - **Nevsun CEO** who led Bisha from discovery to development
- 1.14 Moz **gold**, 11.9 Moz **silver**, 1 bn. lbs **zinc**, 800m lbs **copper**
- Revenue from production at Bisha funds **Reservoir Minerals acquisition** and eventual Nevsun sale to Zinjin in 2018 for C\$1.8bn

# Kerkasha Licence: Location

Excellent infrastructure in an established and highly prospective mining jurisdiction

Experienced personnel available from > 20 years of successful exploration, mine development and production



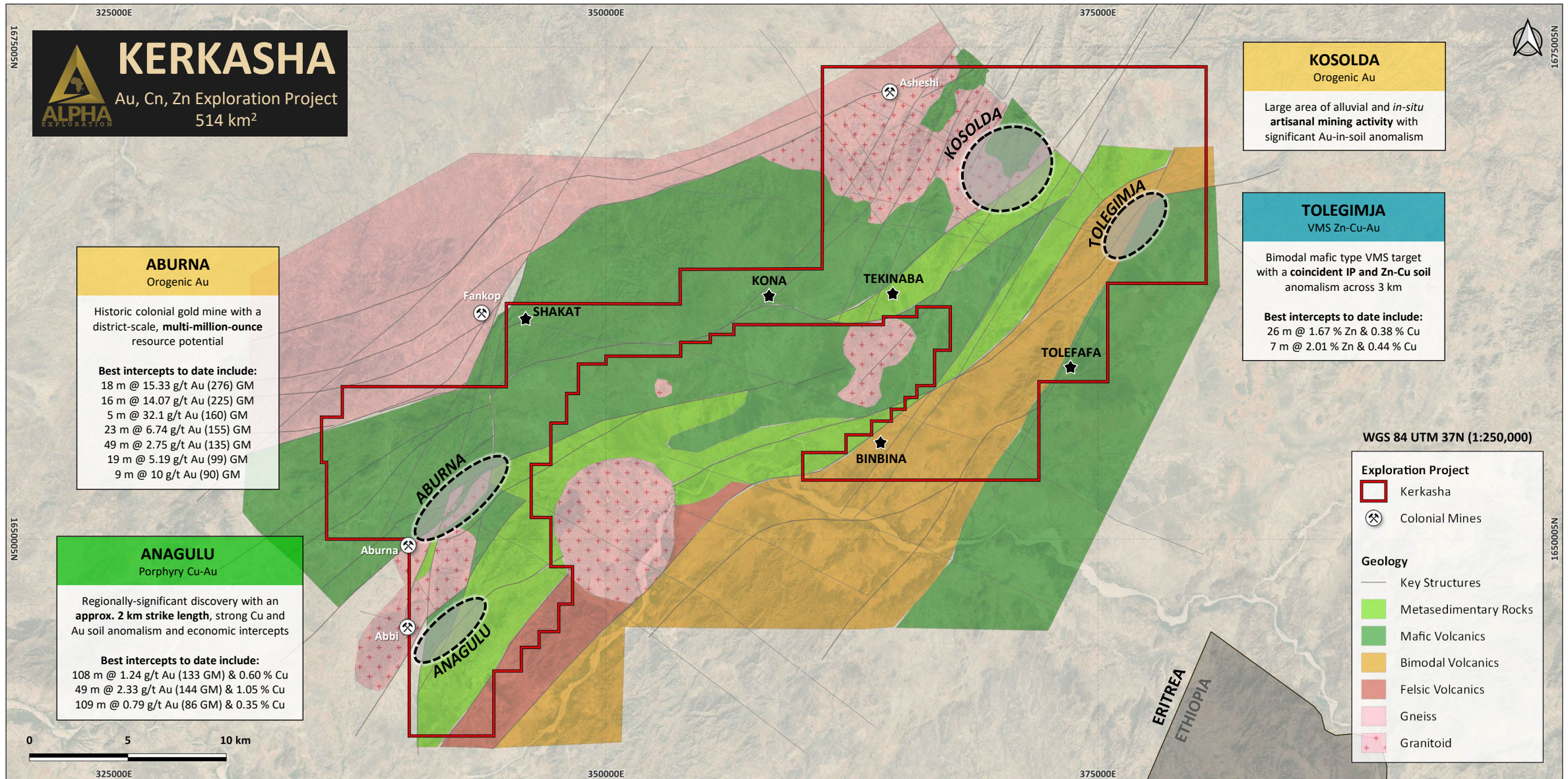
- Alpha currently holds a large land package (514 km<sup>2</sup>)
- Located in highly prospective Nakfa Terrain rocks (hosts Bisha and Zara projects in Eritrea)
- Licence formerly held by Anglo-Thani (US\$3.7M spent)
- 50 km from Bisha Cu-Zn-Au VMS mine (Zinjin Mining)
- 100 km from 80 Mt Embo Derho Au-Cu-Zn VMS deposit
- Mining code based on Western Australian model
- Easy road access to Massawa port, container facilities



Asmara City



# Kerkasha Licence: 3 Alpha drilled discoveries and 17 projects







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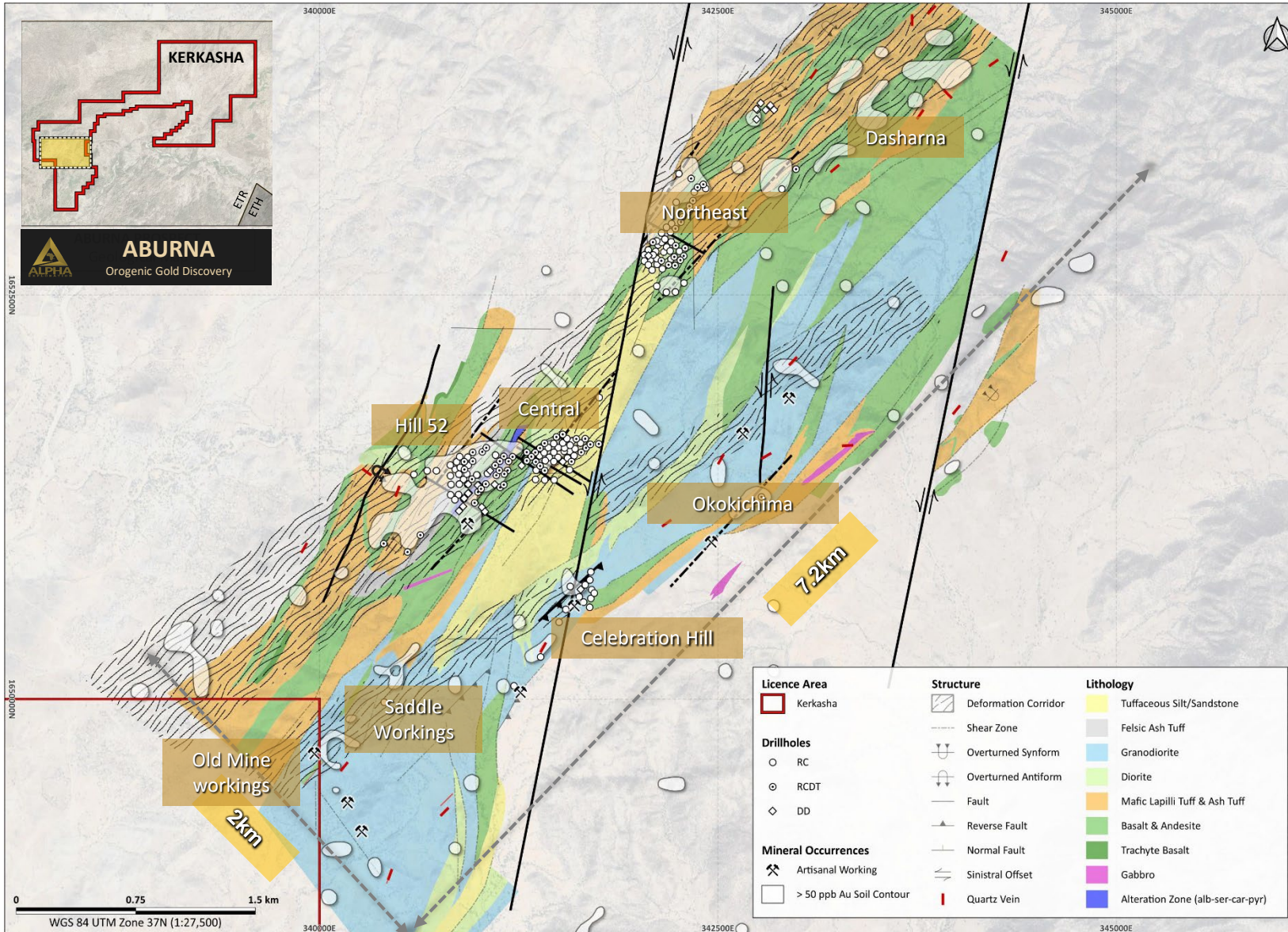
| **DISCOVERY** |

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Aburna Orogenic Gold Prospect



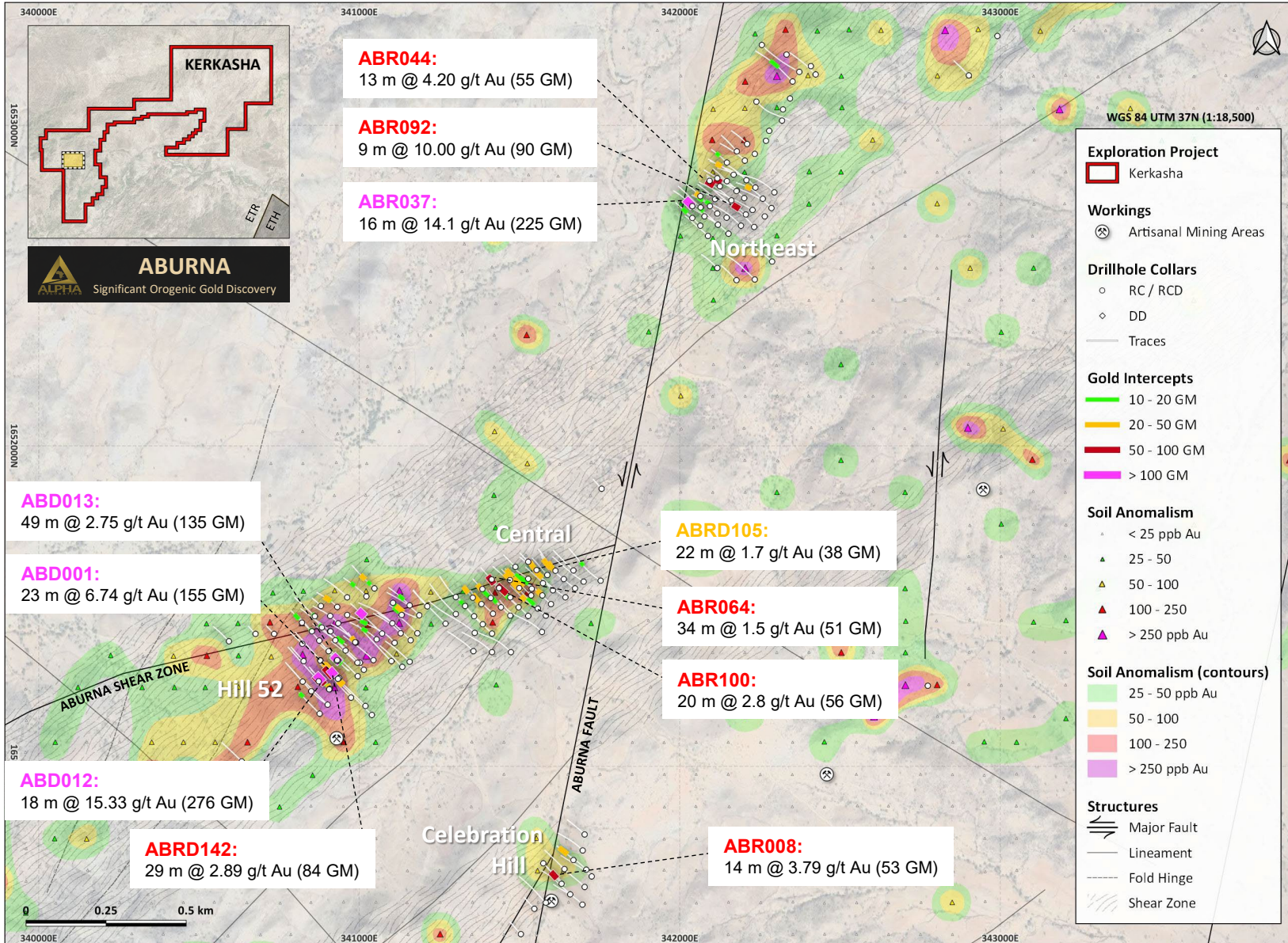
# Aburna Gold Prospect



- New discovery by Alpha resulting from systematic exploration which defined a 7.2km x 2km gold in soil anomaly.
- Numerous targets defined to date.
- Complex structural setting; two principal fault orientations (N-S and NE-SW) plus a major lithological contact between granitoid intrusives and metavolcanic lithologies.
- To date Alpha has completed 30,907m of drilling focussed on three target areas.
- Multiple untested targets, including a colonial era gold mine and associated artisanal workings.



# Aburna Gold Prospect: Principal Targets



## Central/Hill 52

- Mainly shallow drilling to date delivers 90% of the gold above 120m depth.
- Drilling results includes: **18m @ 15.33 g/t Au** (ABD012) and **49m @ 2.75 g/t Au** (ABD013).

## Northeast

- Displaced from Central/Hill52 by the Aburna Fault.
- Drilling results includes: **9m @ 10 g/t Au** (ABR092) and **16m @ 14.07 g/t Au** (ABR037).

## Aburna Gold Trend

- Only 20% of the Aburna gold trend tested by drilling to date
- Preliminary metallurgical studies confirm up to **91.9%** gold recovery from cyanide leach bottle roll & floatation test work

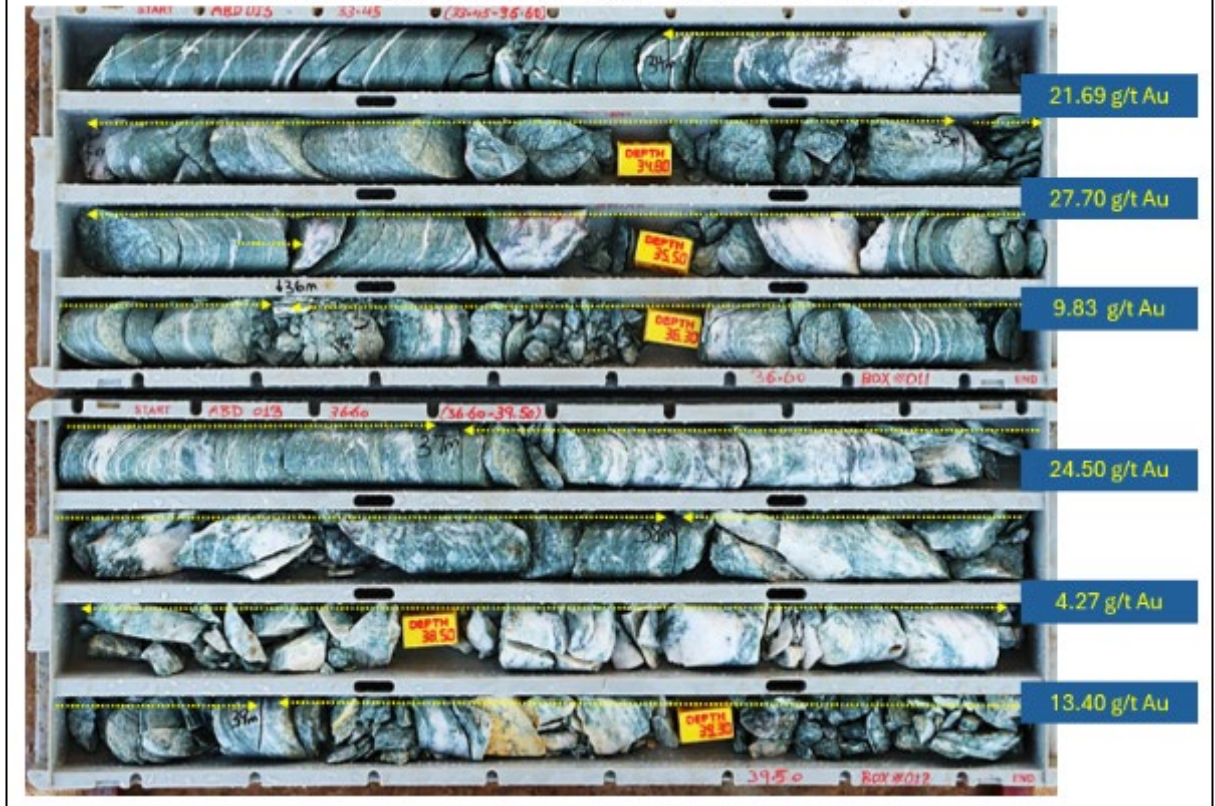


# Aburna Gold Prospect: High Grade Intersections

Core Photographs, Drillhole: ABD012: 121.25-127.80m

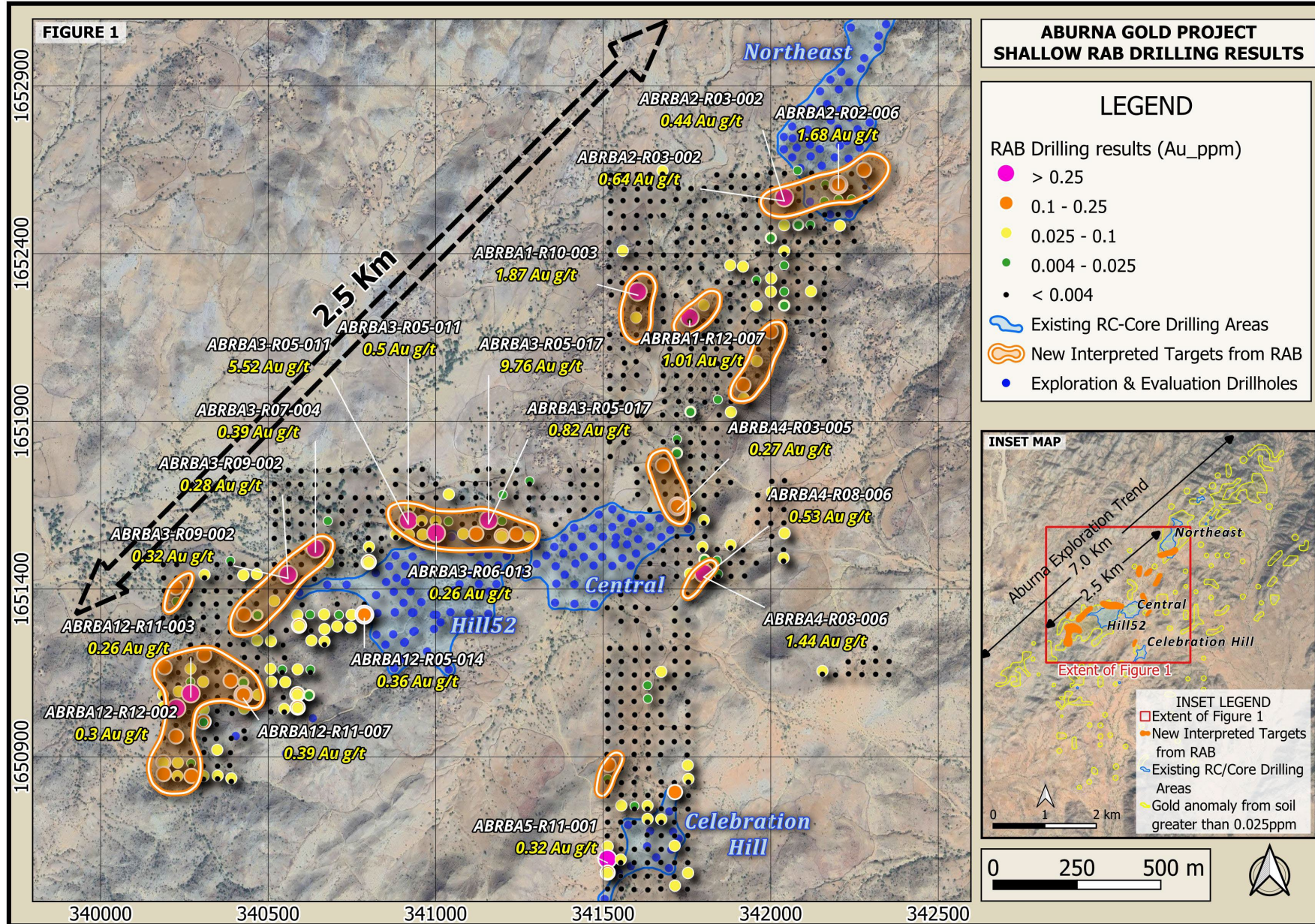


Core Photographs, Drillhole: ABD013: 33.45 - 39.50m





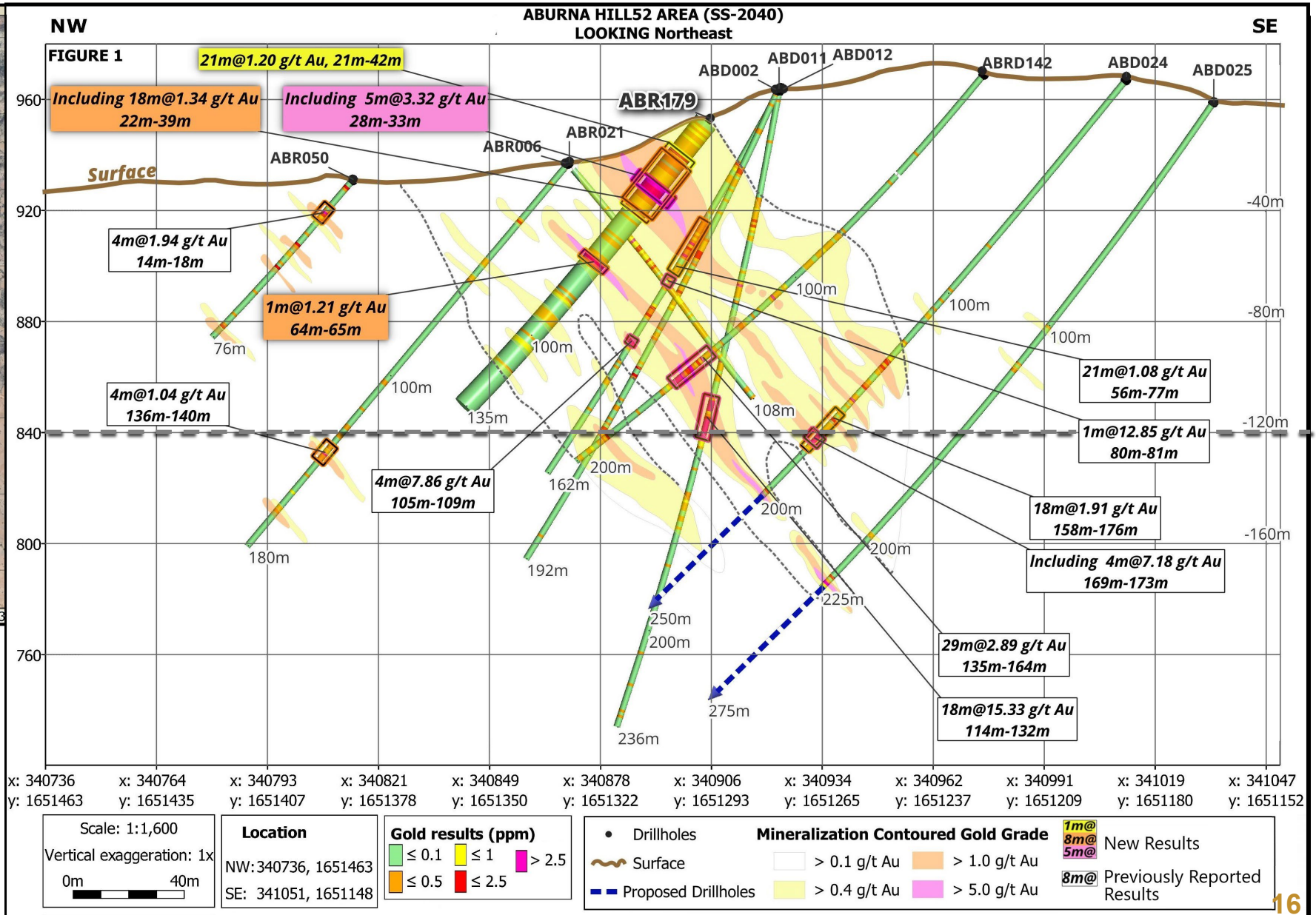
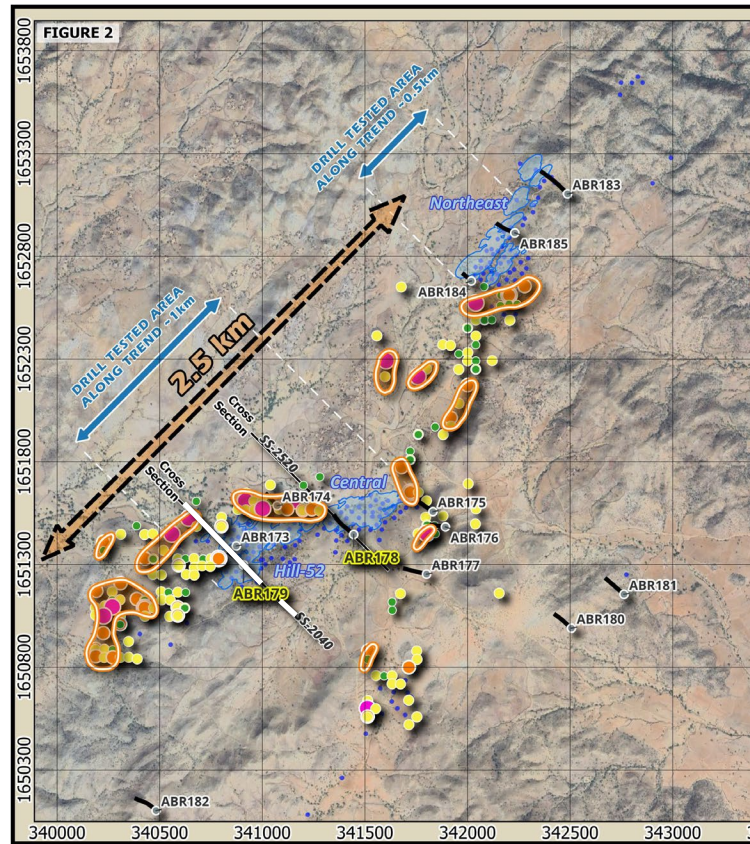
# Aburna Gold Prospect: Upside Increased Gold Target Footprint



- News release 21<sup>st</sup> October, 2025
- 796 shallow RAB holes completed for 4,657 metres.
- Returning gold-in-bedrock anomalies below areas of transported thin soil, and under areas of relatively thick (to 6m) soil cover.
- The scale of these individual targets range from 450 to 125 metres along trend.
- Target footprints likely represent the shallow expressions of larger plunging shoots/zones at depth.
- RAB samples in target zones range from 9.76 grams per tonne ("g/t") gold to 0.26 g/t gold supported by other samples with more than 0.1 g/t and more than 0.025 g/t gold



# Aburna Gold Prospect: Upside Potential Continued

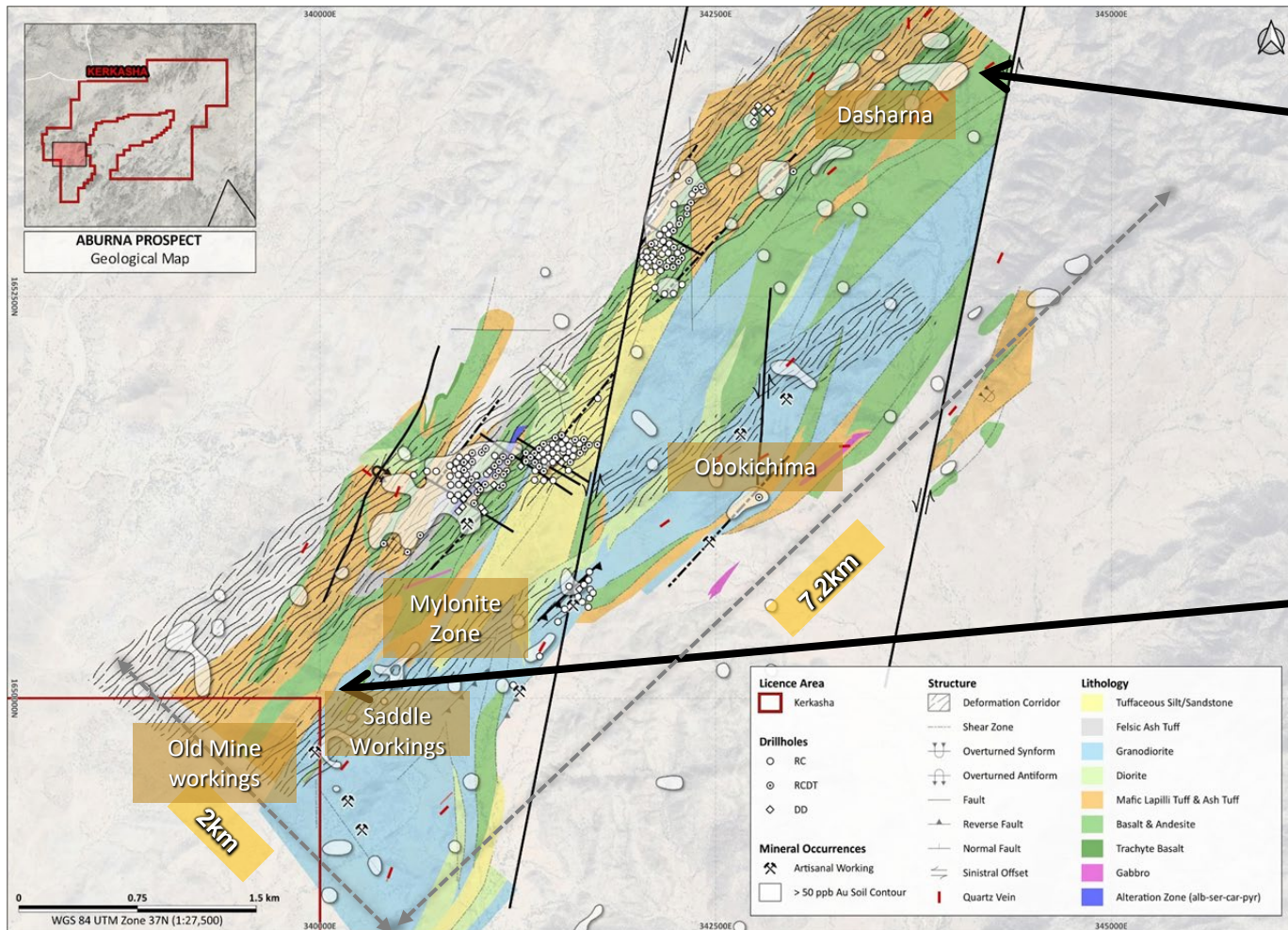


- News release 5<sup>th</sup> November, 2025
- ABR179: 21m @ 1.20 g/t gold (21-42m)
  - Including: 18m @ 1.34 g/t gold
  - Including: 5m @ 3.32 g/t gold



# Aburna Gold Prospect: Upside Potential Continued

7.2 km zone of known mineralization marked by artisanal workings and old mine workings at either end.  
Several exploration targets with limited or no drilling to date - will be drill tested during 2025/2026.





A man in a dark blue polo shirt, jeans, a baseball cap, and sunglasses stands next to a large rock formation. The rock formation has significant green mineral deposits, likely malachite, which are characteristic of porphyry copper systems. The man is smiling and has his hand on the rock. The background shows a dry, hilly landscape with sparse vegetation.

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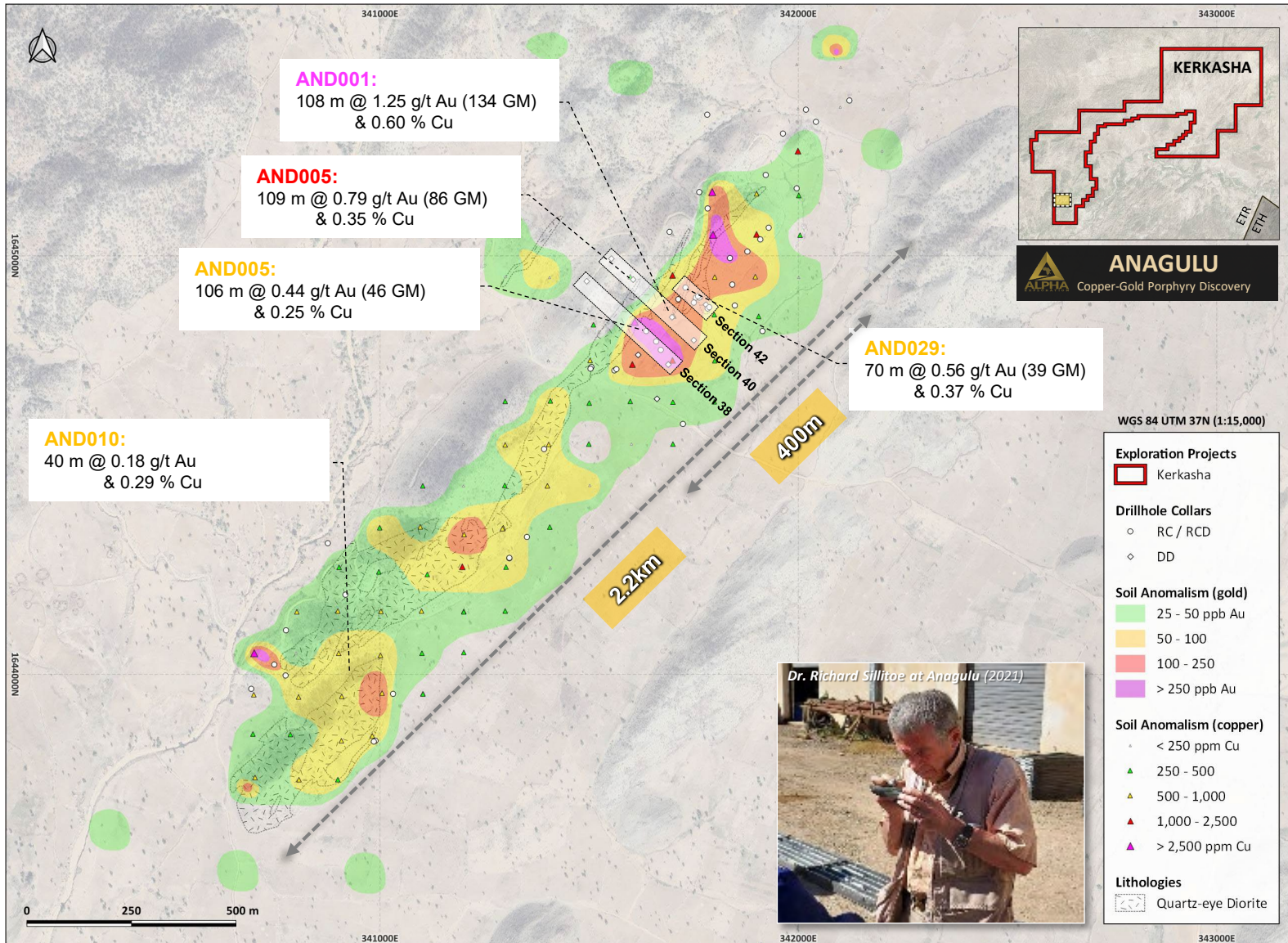
**| DISCOVERY |**

**ARABIAN NUBIAN SHIELD**

**Anagulu Porphyry Copper Gold Prospect**



# Anagulu Porphyry Copper - Gold Prospect



- New porphyry copper-gold discovery. Regionally significant – the third Porphyry system to be discovered on the Nubian Shield after Jebel Ohier (Sudan) and Daero Paulos (Eritrea).
- AND001: ‘discovery hole’ **108 m @ 1.24 g/t Au & 0.60% Cu** from 60m including **49m @ 2.33 g/t Au & 1.05 % Cu**.
- High grade gold including ANR016: **7 m @ 12.39 g/t Au** from 151 m.
- Large scale potential with geochemical anomaly 2.2 km long, with 400m high grade zone . System may extend for >1.5km under soil cover to the northeast.
- Recent fertility analysis studies supports the potential for significant porphyry discovery.





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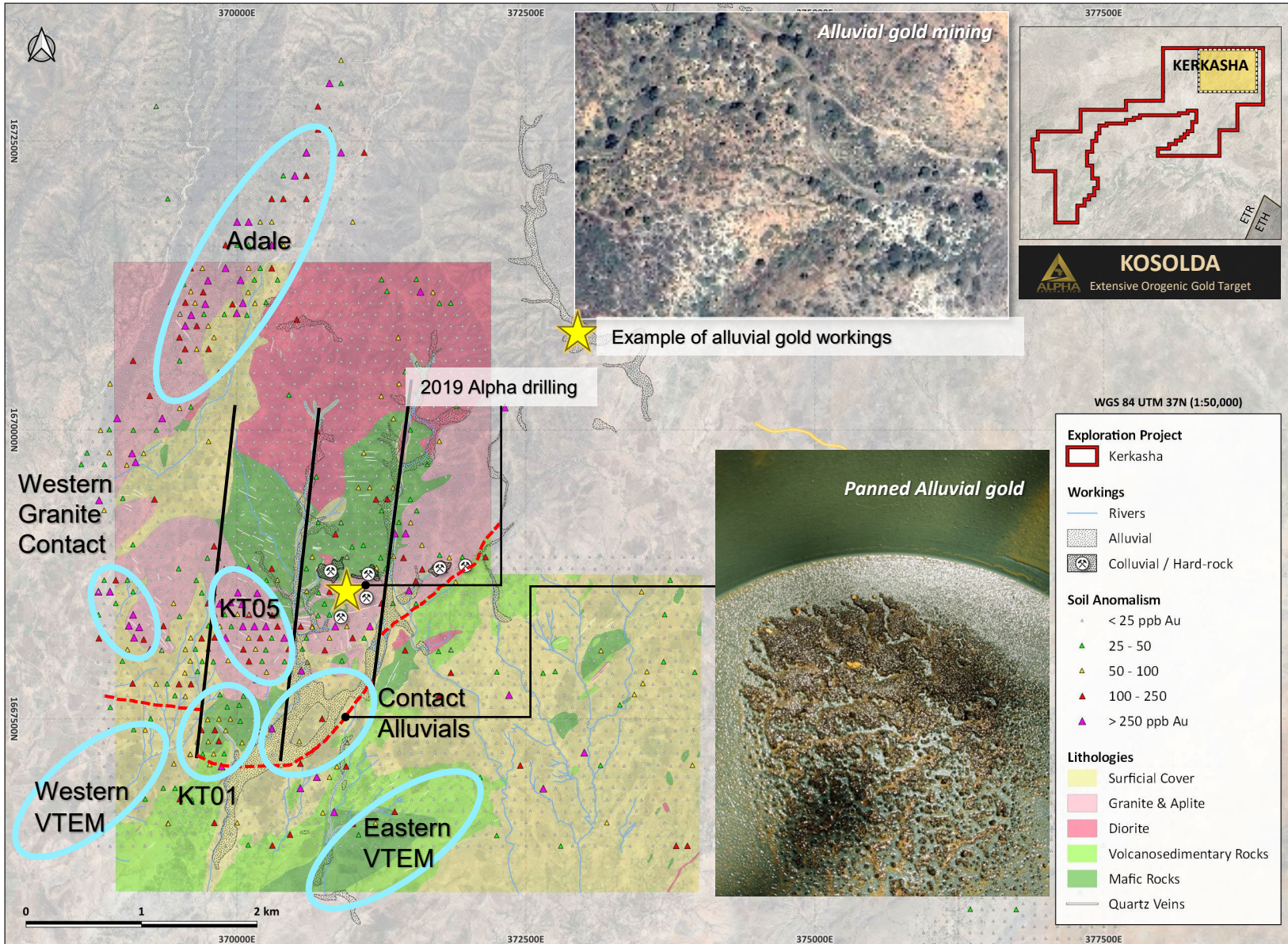
| **DISCOVERY** |

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Other Exploration Projects



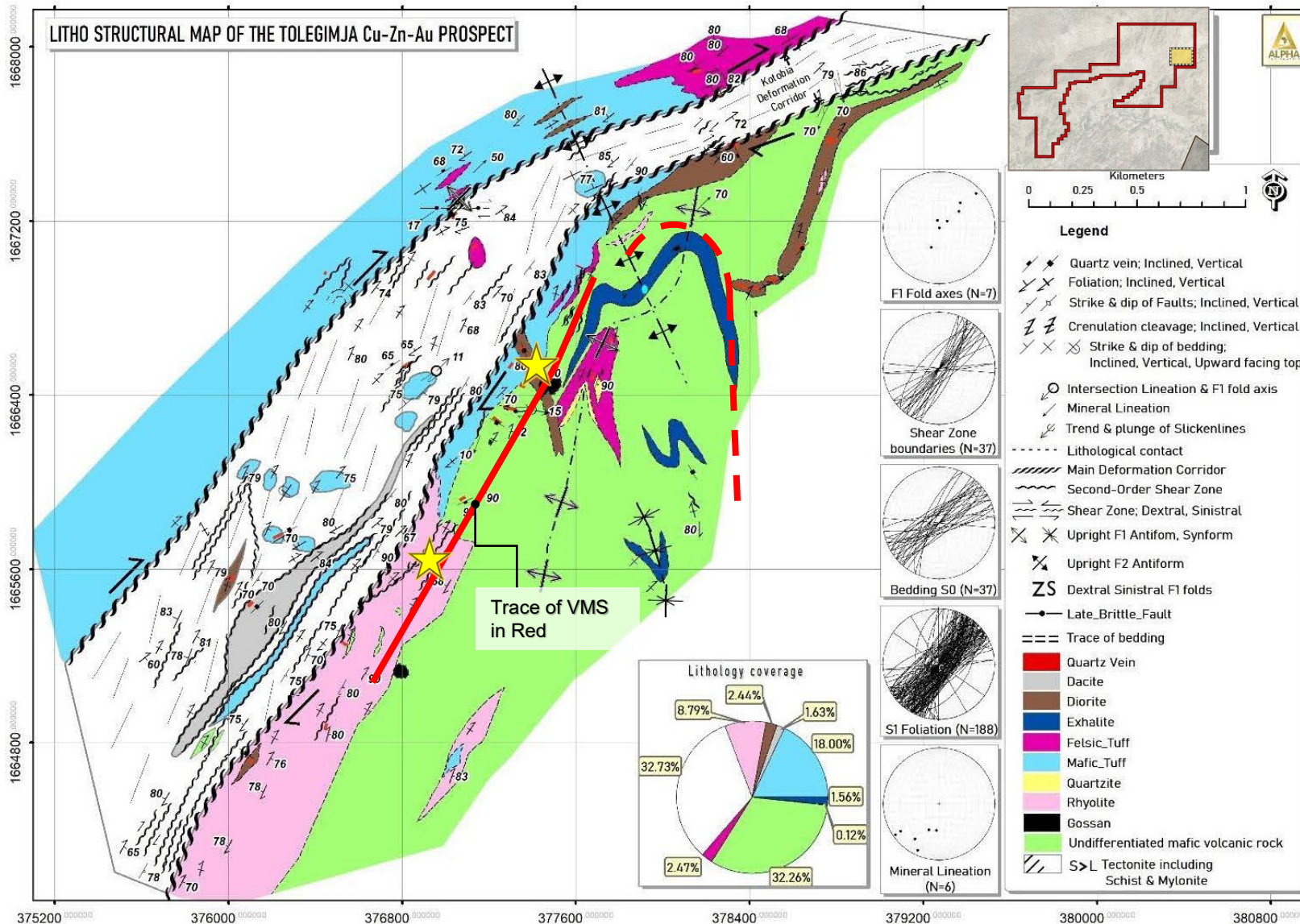
# Other Prospects: Kosolda Gold Prospect



- Attractive orogenic setting; granite intrusive complex abutting a major shear zone comprising volcanosedimentary units.
- Extensive artisanal activity in both alluvium and small hardrock workings. Alluvial workings occur over lengths of  $\pm 5$ km in drainages. Significant alluvial workings on contact of granite and shear zone.
- Targets based on geophysics – KT05 (resistivity), KT01 (chargeability), Western VTEM, Eastern VTEM.
- Alpha drilled 9 holes (884m) in 2019 testing small workings and veining within the Kosolda granite.
- Results KSD006: **8m @ 2.34 g/t Au** from 21.3m.



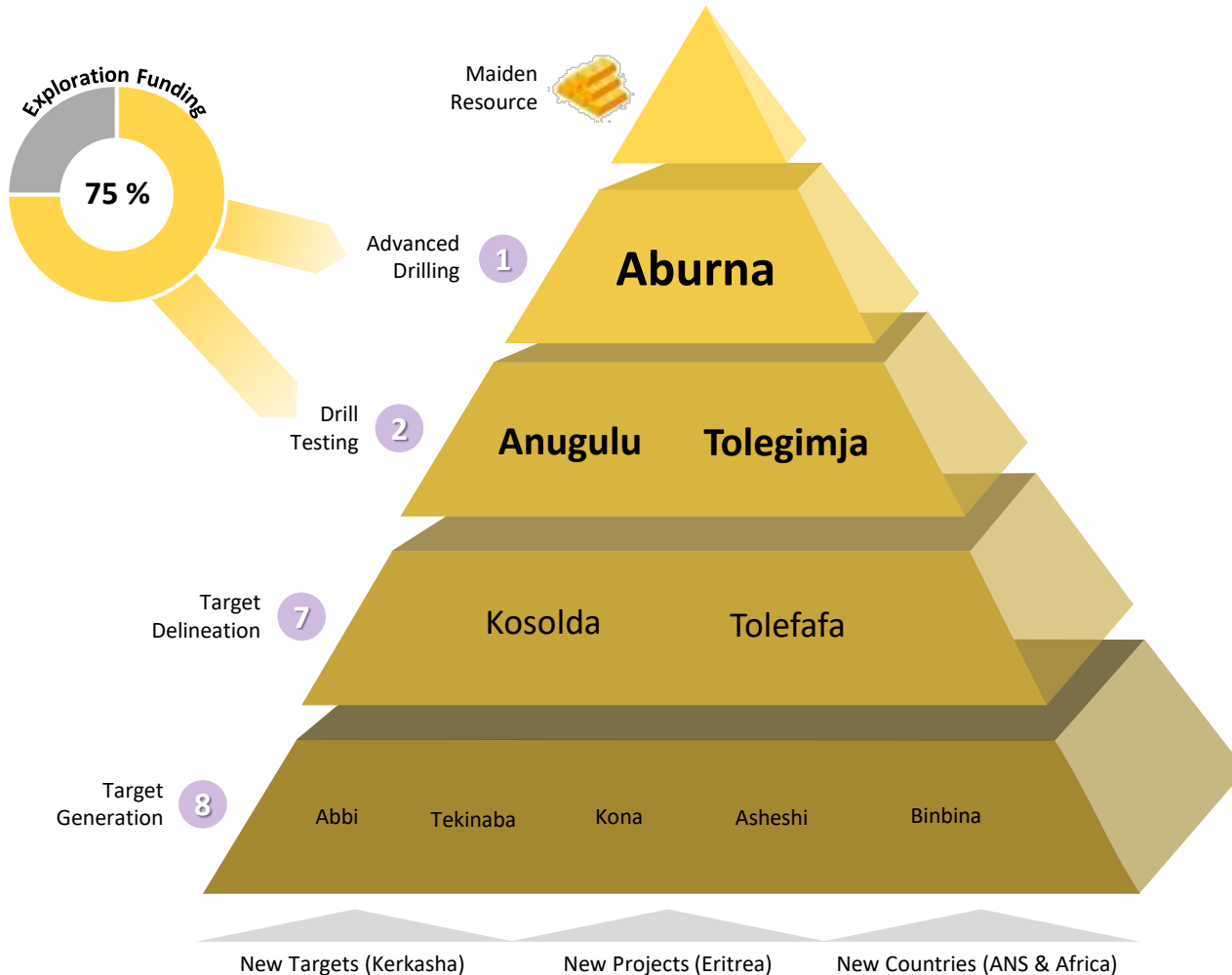
# Tolegimja Copper-Zinc-Gold Prospect



- New discovery, 3km long copper-zinc-gold VMS discovery. Outcropping gossans and exhalite horizons, interpreted bimodal mafic type VMS.
- 50km from the Bisha VMS Cu-Zn-Au mine.
- Alpha drilled 10 holes (2262m) in 2022. TLR:009 returned **26m @ 0.38% Cu 1.67% Zn** from 62m depth.
- Tolegimja is interpreted as a large, folded VMS target. Potentially with a 6km extent.
- RAB drilling being considered for late 2025 to confirm zinc and copper anomalism on easter limb.
- The Tolefafa target, located 10km southwest of Tolegimja, also shows a strong 3km zinc and copper soil anomaly. Remains undrilled.

# Alpha: Investment Highlights

Unique team: proven track record of **discovery + build + sell** in Eritrea, the ANS and beyond  
Exciting, district scale copper, gold and VMS discoveries being rapidly advanced by team



## 1) Aburna

- Orogenic Au prospect
- Major district-scale gold discovery with multiple structural targets
- 7.2 km x 2.0 km gold-in-soil anomaly with significant IP and magnetic anomalism
- Drilling results incl. 18 m @ 15.33 g/t (**276 GM**), 16 m @ 14.07 g/t (**225 GM**), 49 m @ 2.75 g/t (**135 GM**), 23 m @ 6.74 g/t (**155 GM**), 28 m @ 3.68 g/t (**103 GM**)



## 2) Anagulu



- Porphyry Cu-Au prospect
- Regionally significant discovery with significant mineralisation over 400 m strike
- Approx. 1.5 km along strike potential within a coherent gold-in-soil anomaly
- Drilling results incl. 108 m @ 1.24 g/t Au (**134 GM**) & 0.60 % Cu from 60 m, 109 m @ 0.79 g/t Au (**86 GM**) & 0.35 % Cu, 106 m @ 0.44 g/t Au (**46 GM**) & 0.25 % Cu



## 3) Tolegimja



- Volcanogenic massive sulphide (VMS) Zn-Au-Cu prospect
- Bimodal mafic type VMS with extensive gossans, exhalatives and alteration
- Significant Zn and Cu soil anomalism along a 3 km strike length
- Drilling results incl. 26 m @ **0.38% Cu & 1.67 % Zn** as well as 7 m @ **0.44% Cu & 2.01 % Zn** with rock-chips from surface returning with up to **8.33 g/t Au**



# Investment Highlights – Why Invest?



## Guided & Led by a team that discovered and/or developed:

### Bisha <sup>1</sup> VMS Cu-Zn-Au Mine, Eritrea

Sold 2011: 28Mt @ 1.78 g/t Au, 38.9 g/t Ag, 1.6% Cu, 3.15% Zn

- John Clarke (Former President / CEO, Nevsun Resources)

### Zara <sup>2</sup> Orogenic Gold Mine, Eritrea

Sold 2012: 5.3 Mt @ 5.3 g/t Au – 840k oz Au

- Alasdair Smith (Former GM Expl., Sub Sahara Resources)

### Asmara <sup>3</sup> VMS Cu-Zn-Au, Permitted for mining – Eritrea

Sold 2016: 70Mt (0.5 Moz Au, 19.5 M oz Ag, >3bn lbs Cu +Zn)

- Michael Hopley (Former President / CEO, Sunridge Gold Corp)

### Jebel Ohier <sup>4</sup> Porphyry Cu-Au, (PEA completed, Sudan)

593Mt @ 0.33% Cu & 0.05 g/t Au (Inferred resource)

- Scott McKeag (Former Senior Expl. Manager for QMSD)

### Anagulu Porphyry Au-Cu and Aburna Orogenic Au discoveries, Eritrea

- Tewelde Haile (Alpha Exploration Manager)

### Otjikoto <sup>5</sup> Orogenic Gold Mine, Namibia

1.9 Moz Au deposit (42Mt @ 1.4 g.t Au) from grass roots discovery, sold to Auryx Gold, mined by B2 Gold

- John Wilton (Former Manager: Exploration TEAL)



1

## Multi commodity Au, Cu, Zn

Multiple orogenic gold + porphyry gold-copper + VMS prospects defined

2

## 3 discoveries with large size potential

**Target: Multi million ounce gold discovery**

20 gold + base metal prospects identified

3

## Large property in the highly prospective & underexplored ANS:

Second exploration license in Eritrea under application

4

## Process underway to expand focus to wider Arabian-Nubian-Shield

Leverage team's expertise in ANS without distracting from Eritrean opportunity

<sup>1</sup> <https://www.mining-technology.com/projects/bisha-project/>. <sup>2</sup> <https://tesfanews.net/zara-mining-share-company-developing-eritreas-next-gold-mine/>

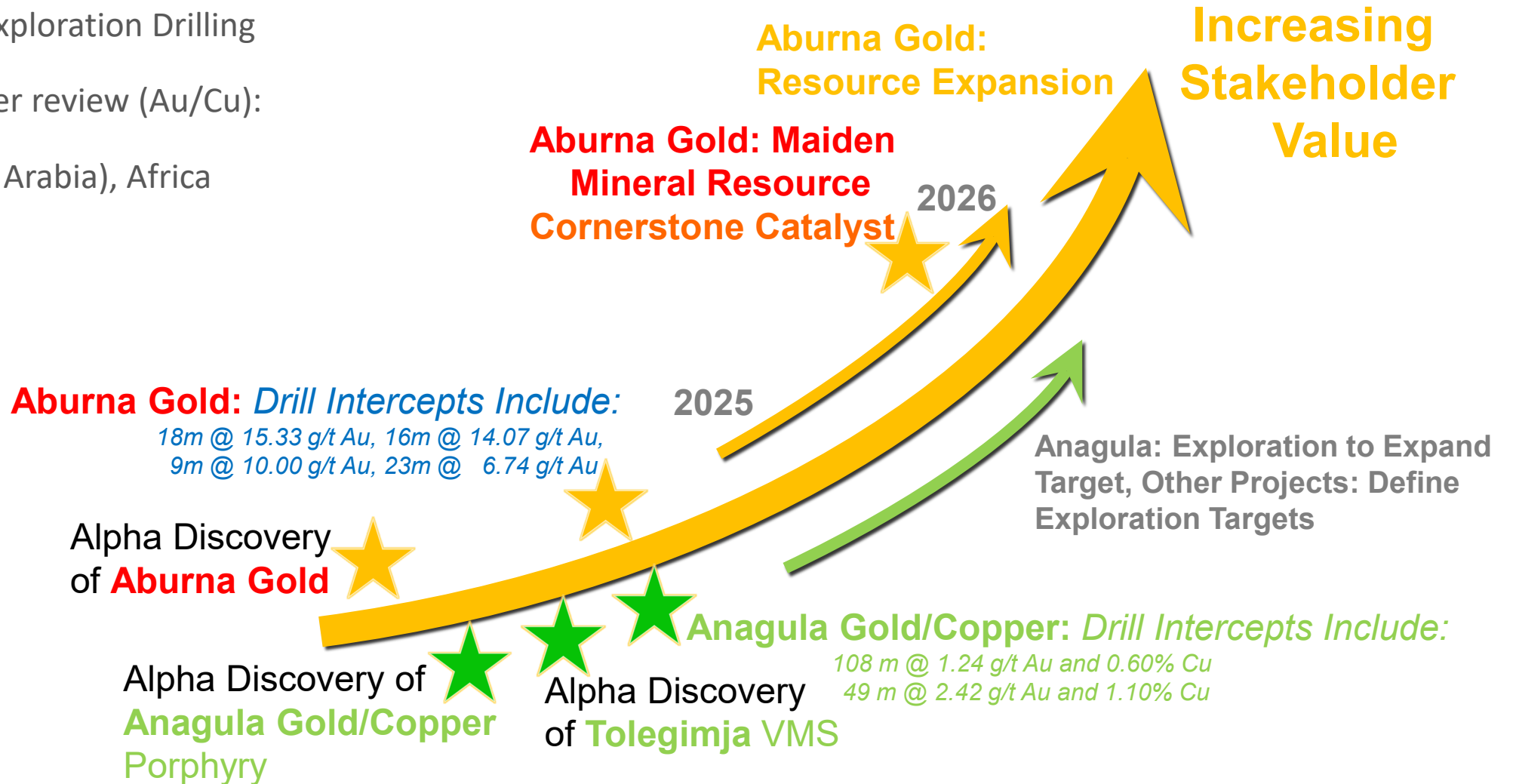
<sup>3</sup> <https://www.mining.com/web/sunridge-is-now-good-to-go-at-its-asmara-vms-project-in-eritrea/> <sup>4</sup>Bierlein et al 2020, Economic Geology. <sup>5</sup> African Rainbow Minerals (ARM) Annual Report, 2008



# Work Plan, Earn, Grow & Catalysts to Increased Value



- Drilling at Aburna to confirm & extend geological model and progress towards a Maiden Resource Estimate 2026
- Aburna MRE Drilling, Abruna Expansion & Exploration Drilling
- Anagula & Other Exploration Drilling
- Opportunities under review (Au/Cu):  
Eritrea, ANS (Saudi Arabia), Africa







## Contact

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