



MIDNIGHT SUN MINING

TRANSFORMATIVE COPPER DISCOVERIES
IN THE HEART OF ZAMBIA

Forward looking statements

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ALL DOLLAR AMOUNTS ARE IN CAD UNLESS OTHERWISE NOTED.

All true widths are calculated using cross-sectional analysis.

Qualified Person: Darin Labrenz, P.Geo., a Qualified Person under NI 43-101, has reviewed and approved the technical data and contents herein.

The Opportunity

IN THE HEART OF THE TOP GLOBAL HOTSPOT FOR COPPER DISCOVERY¹

SURROUNDED BY PREMIER GLOBAL COPPER PRODUCERS AND OPERATORS

A UNICORN – EXPLORATION UPSIDE & POTENTIAL NEAR-TERM PRODUCTION

MULTIPLE TARGETS FOR TRANSFORMATIVE DISCOVERY

COOPERATIVE EXPLORATION PLAN IN PLACE WITH FIRST QUANTUM³

THE RIGHT GEOLOGY. DISCOVERIES IN-HAND. WORK UNDERWAY. FUNDED.

TIMING IS EVERYTHING – UNPRECEDENTED DEMAND FOR COPPER

1) Midnight Sun News Release dated January 29th, 2025

2) Source: <https://www.first-quantum.com/English/our-operations/default.aspx#module-operation-kansanshi>

3) Source: "First Quantum says new Zambia mine, smelter to cost \$2.4bn". Mining Weekly, 26 March 2012. Retrieved 19 November 2018.

4) Source: <https://www.barrick.com/operations/lumwana/default.aspx>

5) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths

Zambia – A World Class Copper District

A globally ranked “top copper producer” and mining powerhouse for +100 years . Zambian President HH undertaking steps to elevate Zambia to higher global ranking

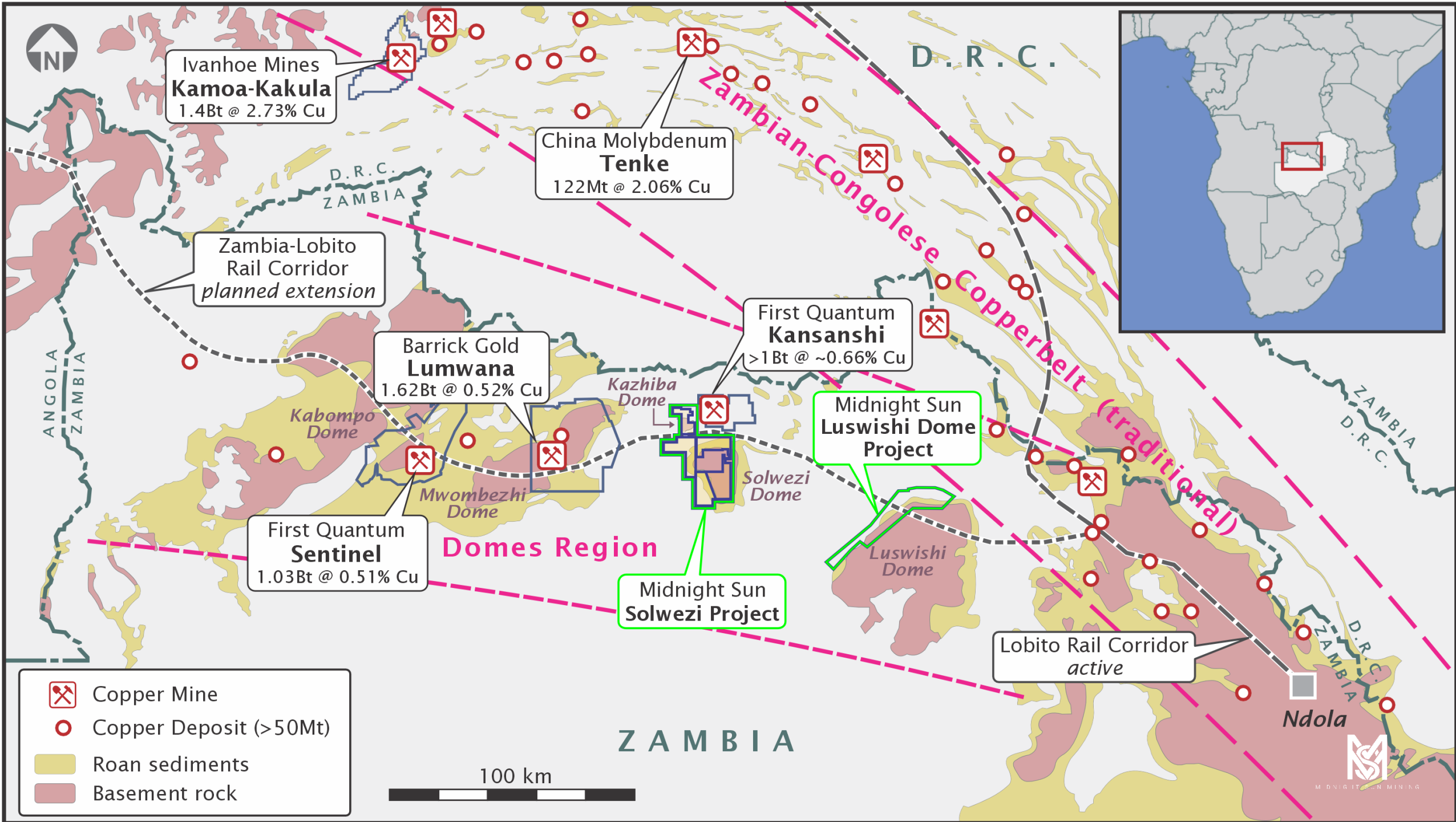
Geological environment conducive to large, high-grade and scalable copper deposits

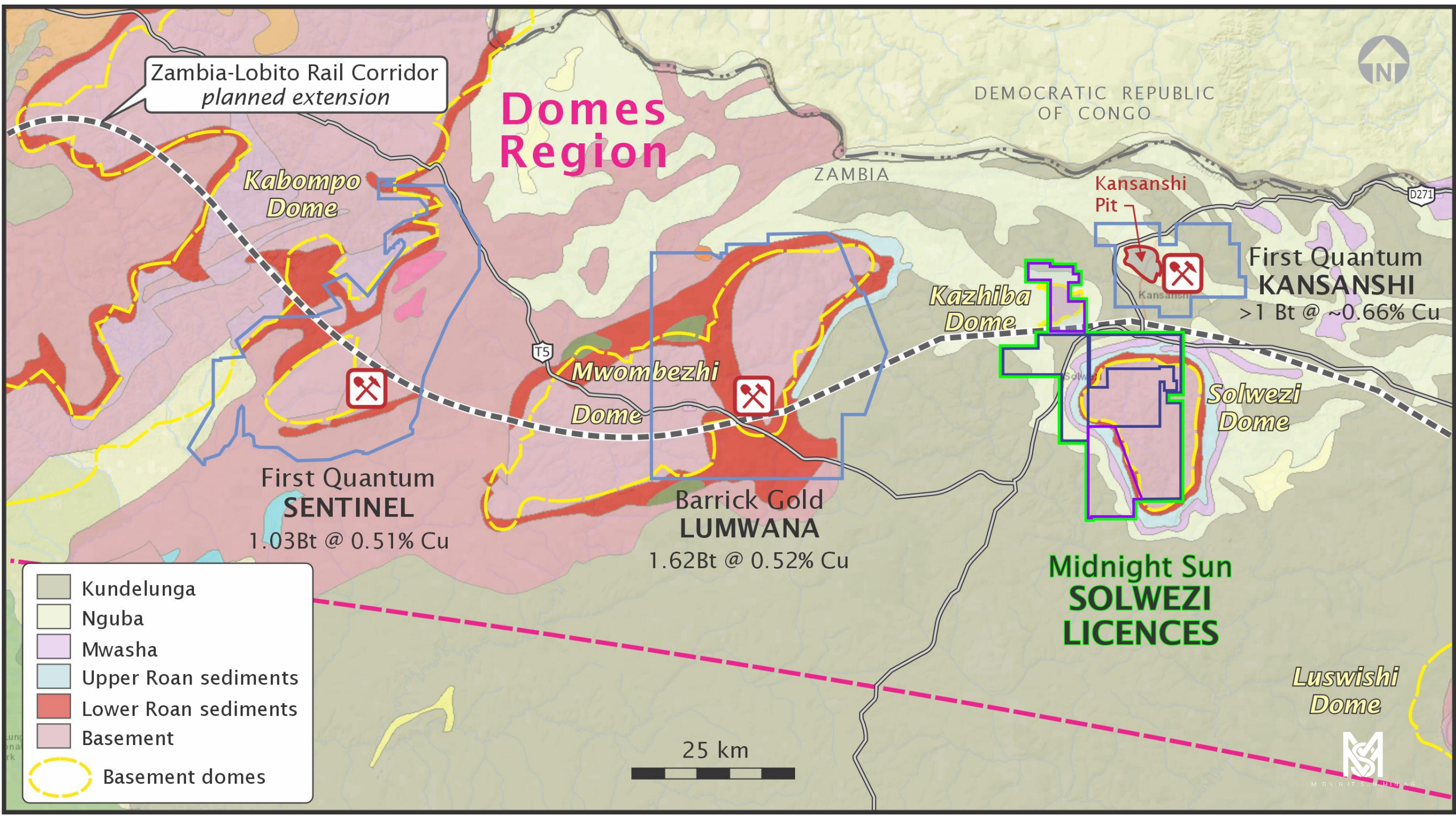
Home to world-class producing copper mines and operators including First Quantum, Barrick, Ivanhoe, Rio Tinto, and Anglo American

Mining = 75% of Zambia’s export earnings

Strong local workforce and deep talent pool of local geologists, geoscientists and drillers aboard our team

Democratically elected government, with Mining Act in place





DEMOCRATIC REPUBLIC
OF CONGO

ZAMBIA

D271

Zambia-Lobito Rail Corridor
planned extension

Domes Region

*Kabompo
Dome*

Kansanshi
Pit

First Quantum
KANSANSHI
>1 Bt @ ~0.66% Cu

*Kazhiba
Dome*

*Mwombezhi
Dome*

*Solwezi
Dome*

First Quantum
SENTINEL
1.03Bt @ 0.51% Cu

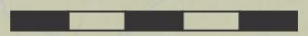
Barrick Gold
LUMWANA
1.62Bt @ 0.52% Cu

Midnight Sun
**SOLWEZI
LICENCES**

*Luswishi
Dome*

- Kundelunga
- Nguba
- Mwasha
- Upper Roan sediments
- Lower Roan sediments
- Basement
- Basement domes

25 km



MIDNIGHT SUN

Size, Grade And Shallow Depth

The 3 Key Differentiators of The Domes Region

>Billions of Tonnes

0.56% Cu Average

Shallow - <150 Metres

Sulphide Copper Targets

Discoveries Across Our Property

1 – Dumbwa

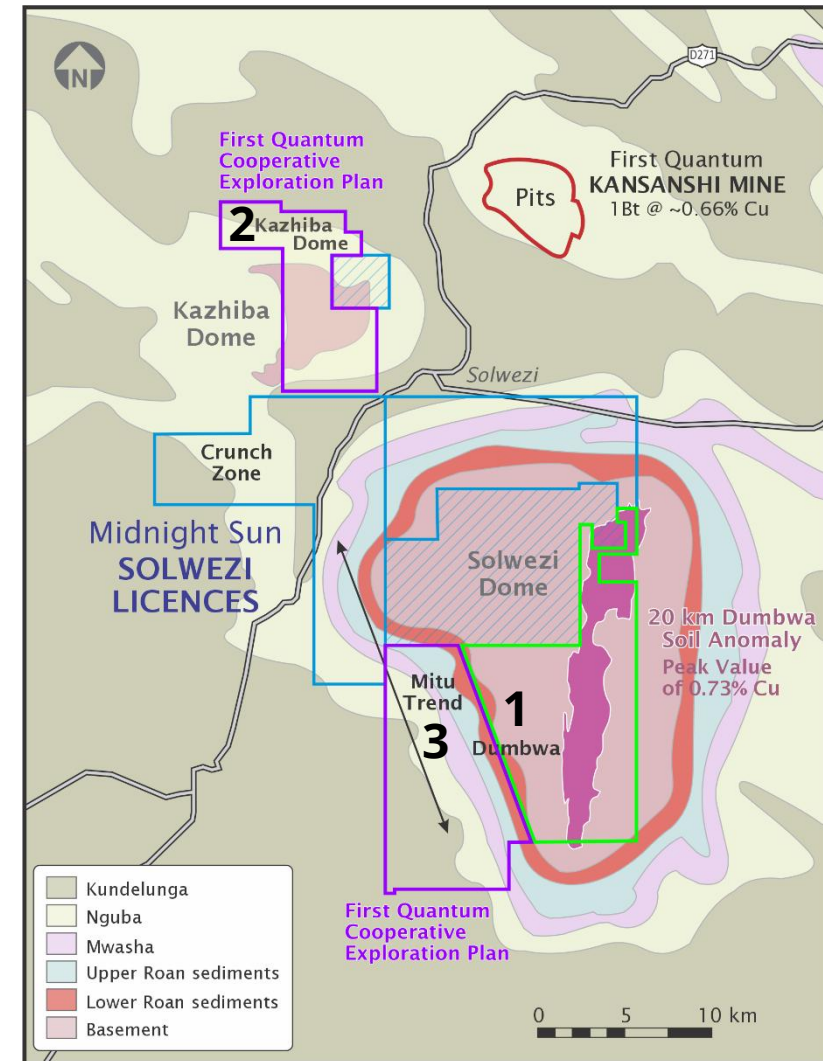
- Our Flagship – A Tier-One Exploration Target
- Soil Anomaly >20 km up to 0.73% Cu
- **16m of 1.24% Cu**, and **13.5m of 0.77% Cu** from surface
- Phase One Dipole-Dipole IP Survey completed, showing 11.5 km's of mineralized strike
- Drilling underway and ongoing

2 – Kazhiba Target 2

- Identified in 2024 exploration program through Partial Ionic Leach
- Confirmed using Dipole-Dipole IP Survey
- Initial 4 test-holes completed, awaiting assay

3 – Mitu

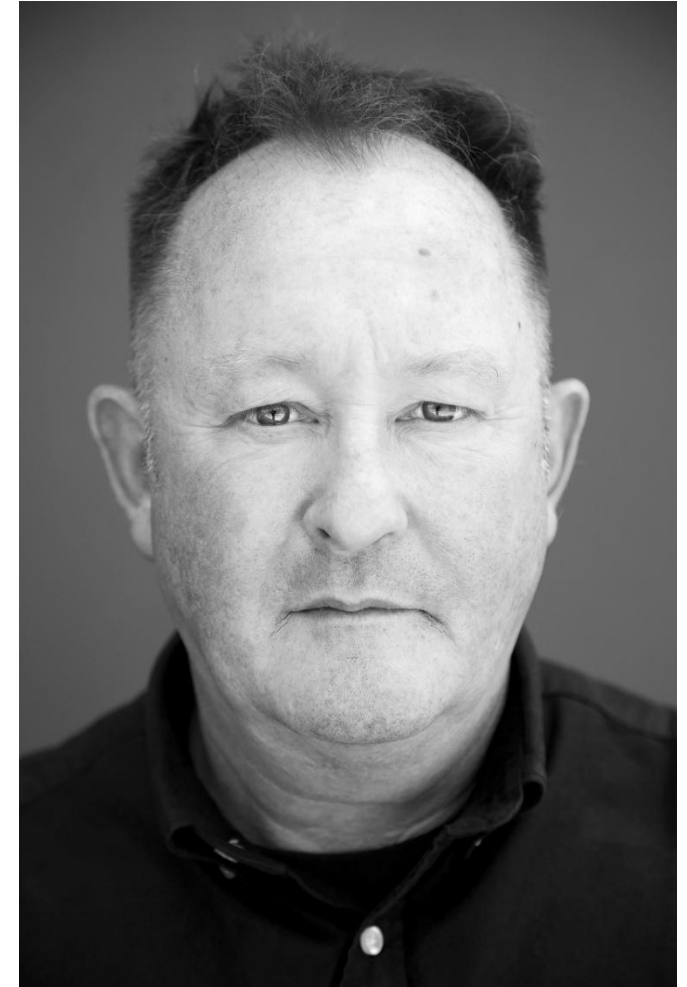
- **11.6 m of 3.44% Cu**
- **11.5 m of 1.41% Cu incl 4.0 m of 2.38% Cu**
- Early drill intercepts identified a sulphide mineralized unit
- Multiple geophysical targets
- 2026 drill target



Our Geological Approach

Led By Dr. Kevin Bonel – Track Record Of Success

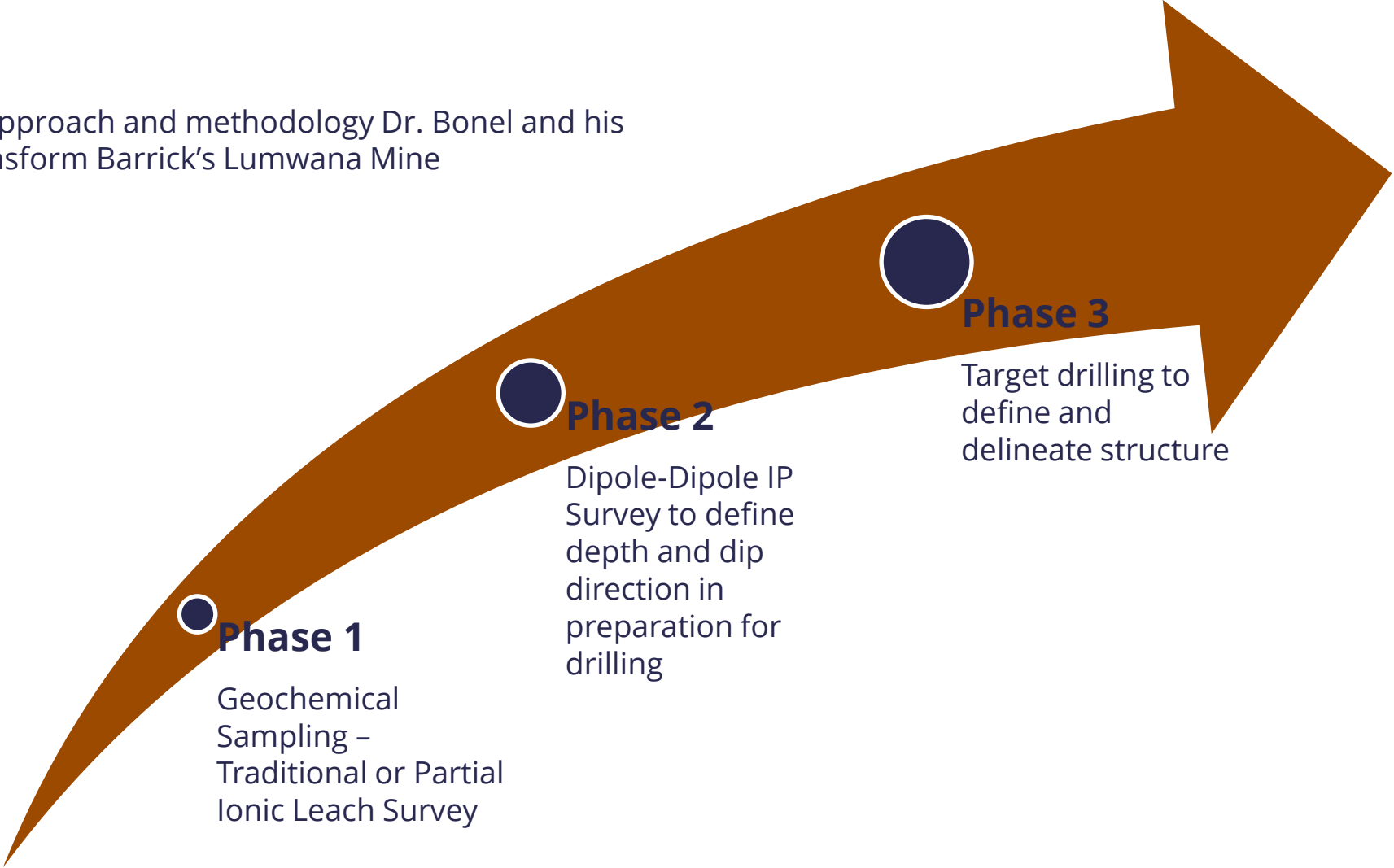
- +25 years' experience in Sub-Saharan Africa. Dr. Bonel is a sulphide-copper specialist, credited with multiple major discoveries
- Former Barrick Exploration Manager at Lumwana Mine and Freeport McMoRan
- Led exploration team at Lumwana. Transitioned from ~900 Mt at 0.55% Cu, to 1.62 Bt at 0.52% Cu, making it a world-class asset and the largest deposit in Zambia¹
- Barrick's Lumwana Mine and our Dumbwa Target are geologically analogous. Dr. Bonel is employing the same data-driven, step-by-step geological approach to Dumbwa, that he and his team did at Lumwana



Our Approach to Discovery

Measured, Methodical, Precise and Cost-Effective

The same 3-phase approach and methodology Dr. Bonel and his team applied to transform Barrick's Lumwana Mine



1) Midnight Sun News Release dated January 29th, 2025
2) Source: <https://www.first-quantum.com/English/our-operations/default.aspx#module-operation-kansanshi>
3) Source: "First Quantum says new Zambia mine, smelter to cost \$2.4bn". Mining Weekly, 26 March 2012. Retrieved 19 November 2018.
4) Source: <https://www.barrick.com/operations/lumwana/default.aspx>
5) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths

2025 Sulphide Copper Exploration Program Significantly Advancing All Key Targets

DUMBWA

KAZHIBA

MITU

- 1) Midnight Sun News Release dated January 29th, 2025
- 2) Source: <https://www.first-quantum.com/English/our-operations/default.aspx#module-operation-kansanshi>
- 3) Source: "First Quantum says new Zambia mine, smelter to cost \$2.4bn", Mining Weekly, 26 March 2012, Retrieved 19 November 2018.
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DUMBWA

A TIER-ONE SULPHIDE-COPPER EXPLORATION TARGET



Midnight Sun DUMBWA TARGET

0 5 km

- Kundelunga
- Nguba
- Mwasha
- Upper Roan sediments
- Lower Roan sediments
- Basement

Drill Highlights

DC-15-03: 13m @ 0.63% Cu
including 3m @ 1.3% Cu

DCAC-39: >12m @ 0.65% Cu
including 6m @ 1.06% Cu

SDDDD06: 13.5m @ 0.77% Cu

SDRC06: >10m @ 0.75% Cu

SDRC05: 15m @ 0.71% Cu

SDRC13: 16m @ 1.24% Cu

SDD03B: 11m @ 0.5% Cu
and 33m @ 0.44% Cu

ZK60-1: >11.3m @ 0.63% Cu
including 5.4m @ 0.92% Cu

Solwezi
Dome

20 km Dumbwa
Soil Anomaly
Peak Value
of 0.73% Cu

Dumbwa

First Quantum
Cooperative
Exploration Plan



MIDNIGHT SUN MINING









Dumbwa

A Direct Analog to Lumwana¹

	Lumwana	Dumbwa
Depth of Mineralization	Shallow ~less than 150m	Shallow ~less than 150m
Geochemical anomaly	Yes	Yes. 20km, peak grade of 0.73% Cu
Biological Anomalies	Yes. Copper clearing	Yes. Copper clearing
Host Rock Unit	Basement hosted	Basement hosted
Host Mineralization	Schist-hosted mineralized zones	Schist-hosted mineralized zones
Stacked Mineralized Horizons	Yes	Yes
Orientation	North-South trending	North-South trending
Dip	15 degrees east-dipping	15 degrees east-dipping

There are only 3 known basement-hosted systems in the Zambian-Congo Copper Belt to date; Kamoa Kakula, Lumwana and Dumbwa. Kamoa Kakula and Lumwana are the two largest deposits in the belt, while Dumbwa's extents are in the process of being defined...

Dumbwa

2025 Exploration Program

Kevin Bonel employing same logical 3 phased approach as used to transform Lumwana

Phase 1 – Geochemical Sampling

Status: Complete

Result: 20 km “copper-in-soil” anomaly peaking at 0.73% Cu, extensive copper-clearing at surface

Phase 2 – Dipole-Dipole IP Survey

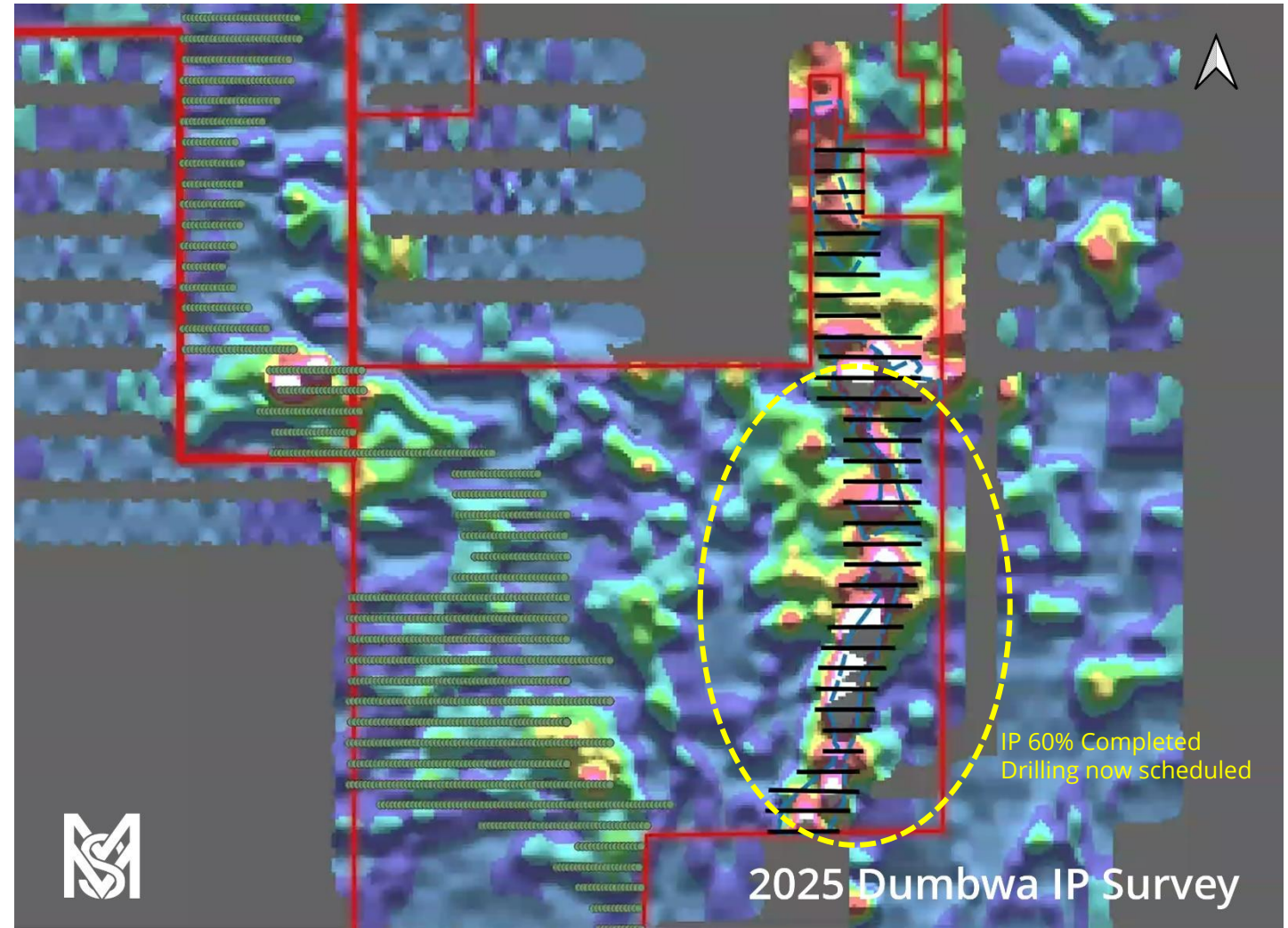
Status: Phase 1 Complete totalling 11.5 km’s

Result: Positive results providing correlation of soil anomaly and drill intercepts, as well as depth and dip direction of mineralization to guide targeted drilling

Phase 3 – Diamond Drilling

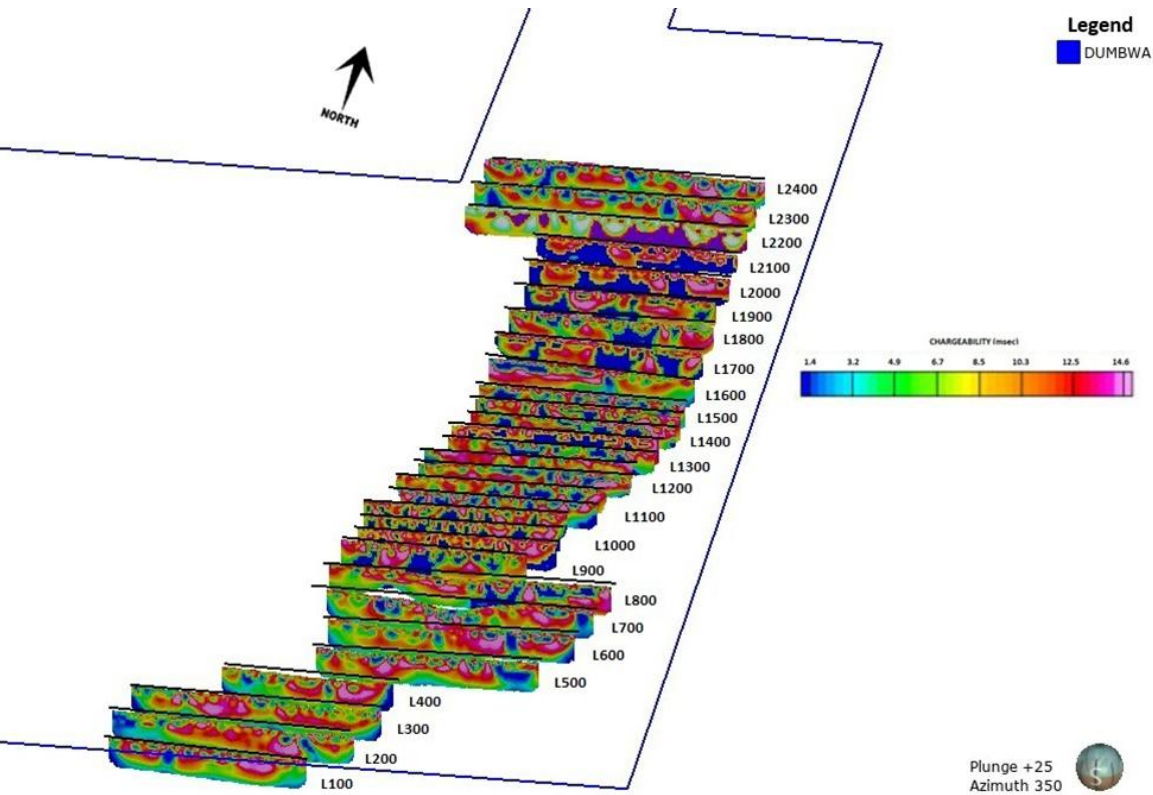
Status: Initial drilling underway on southern 11.5 km of anomaly, based on IP

Results: Expected to begin flowing Fall 2025



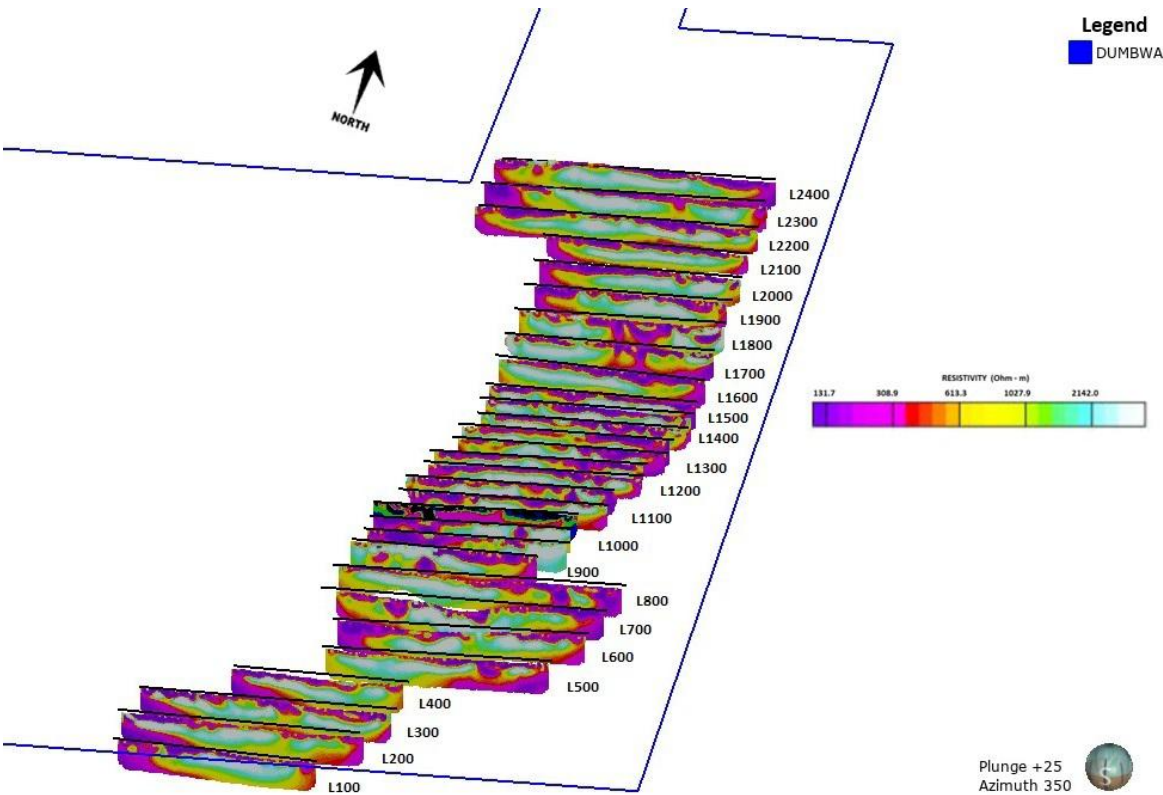
Dumbwa

2025 Exploration Program



Oblique view of cross-sectional IP Chargeability results

Note: warm colours denote chargeability highs and are interpreted as the mineralized target horizon. Chargeability identifies how well the ground reacts when a current is applied through it. Areas with high chargeability are exploration targets and these areas also coincide with mineralized intercepts observed in historic drilling



Oblique view of cross sectional IP Resistivity results

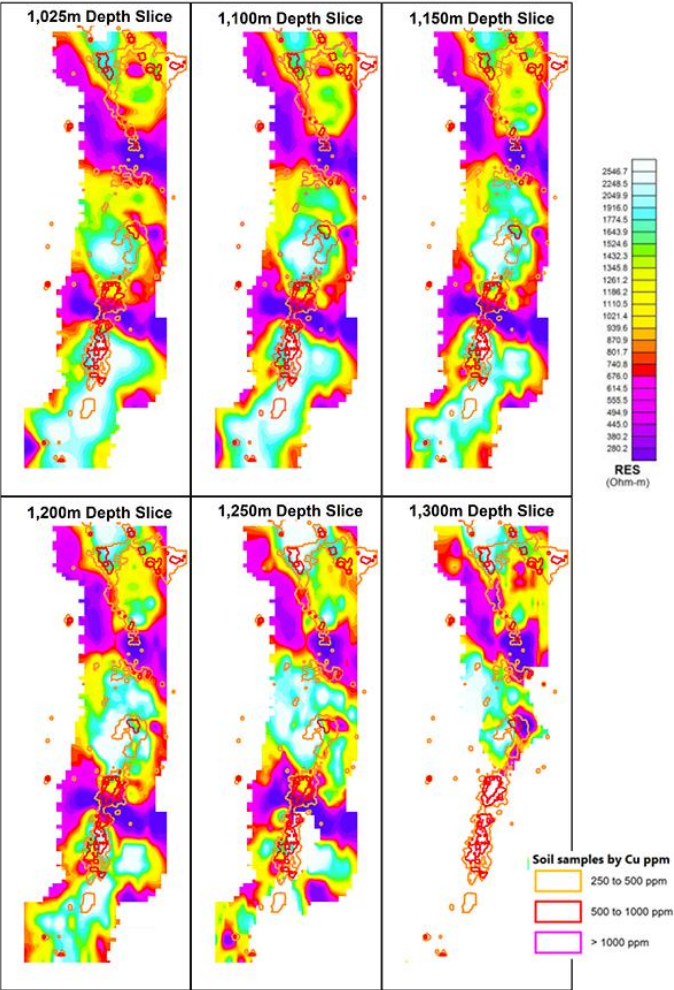
Note: cool colours denote resistivity highs which are the typical exploration target for disseminated sulphides in crystalline basement rocks as seen in Dumbwa. These Resistivity highs have also been correlated to disseminated copper mineralization by the historic drill intercepts

Dumbwa

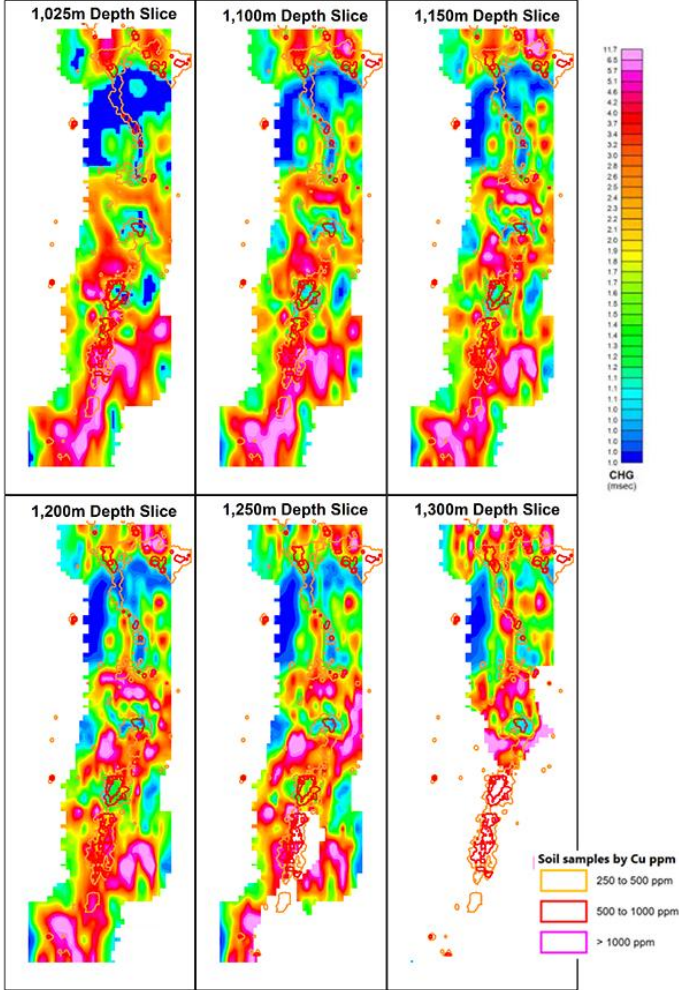
2025 Exploration Program

IP Chargeability depth slices created by combining all geophysical line data and viewing at a specific depth level shown in metres above sea level. Depth slices of 1,025m, 1,100m, 1,150m, 1,200m, 1,250m, and 1,300m are shown with superimposed copper in soils contours

IP Resistivity Depth Slices with Copper in Soils (ppm)



IP Chargeability Depth Slices with Copper in Soils (ppm)



IP Resistivity depth slices created by combining all geophysical line data and viewing at a specific depth level shown in metres above sea level. Depth slices of 1,025m, 1,100m, 1,150m, 1,200m, 1,250m, and 1,300m are shown with superimposed copper in soils.

To help understand depth slices, the Solwezi airport is at 1397m above sea level. 1300m would be near surface

Dumbwa

2025 Exploration Program

What do the IP, Geochem and historic technical results tell us?

- IP Illustrates structural architecture of Dumbwa. We have a clear understanding of target geometry
- Mineralized horizon varies from quite flat lying and gently sloping, while other areas show convincing evidence for folding from open folds to very tight upright folds
- Strong correlation between mineralized intervals intercepted in previous drilling at Dumbwa and the interpreted target horizon derived from IP survey
- Positive correlation identified between target horizon and the overlying soil anomaly
- ID'd several major cross-cutting structures that help explain the offset between historical soil geochemistry and previously drilled mineralization
- Drilling underway on southern 11.5 km. Holes plotted based on IP results





OXIDE COPPER

HIGH-GRADE NEAR SURFACE MINERALIZATION

COOPERATIVE EXPLORATION PLAN IN PLACE WITH FIRST QUANTUM

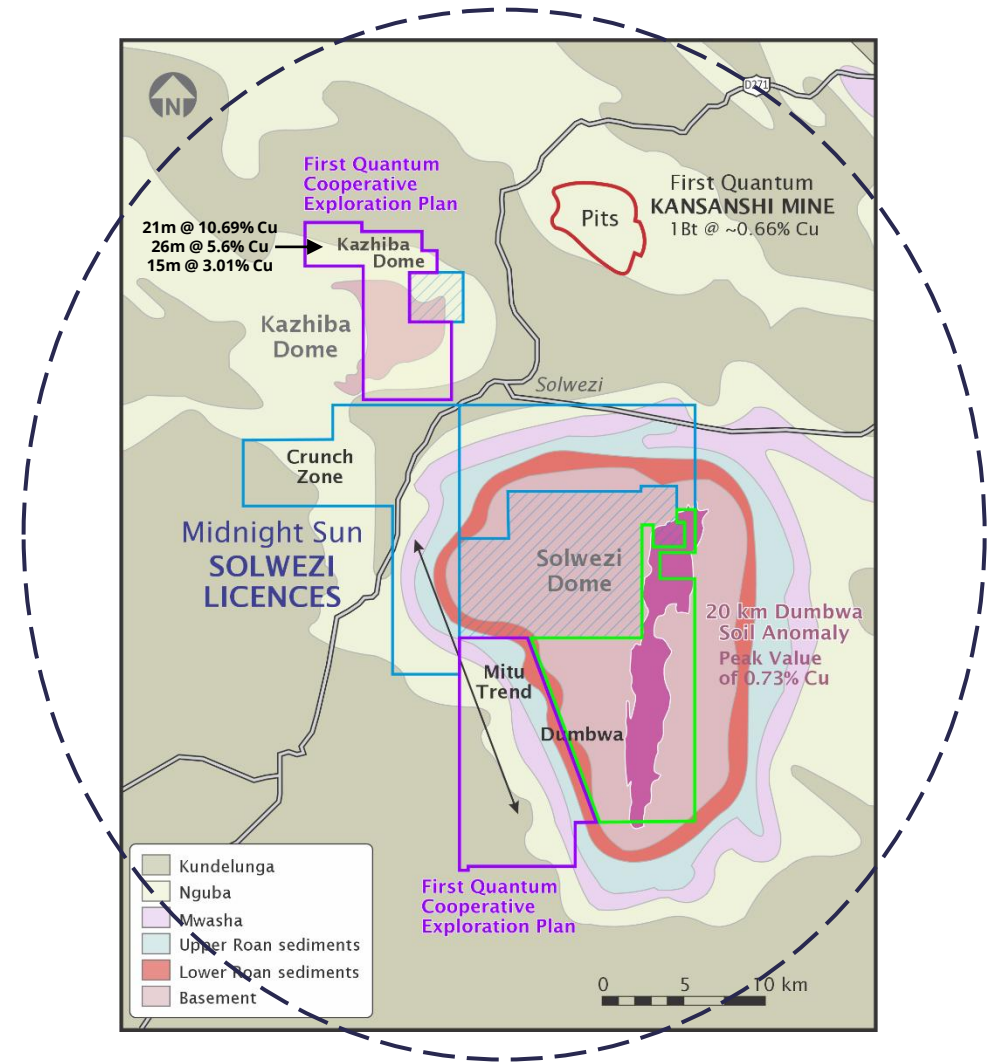
Oxide Copper Exploration Plan

Oxide-Copper – Near-Surface, Near-Term Mining Opportunity

2 key target areas for near-surface, high-grade oxide-copper mineralization: Kazhiba and Mitu

Cooperative Exploration plan in place with First Quantum, which is a technical alliance, designed to speed up defining oxide copper mineralization across our property. First Quantum have an SXEW oxide circuit at Kansanshi, just 6km away

Near-term mining opportunity, that could produce significant near-term positive cash flow for Midnight Sun



Oxide Copper Exploration Plan

Discovery and Expansion

Oxide Copper Targets

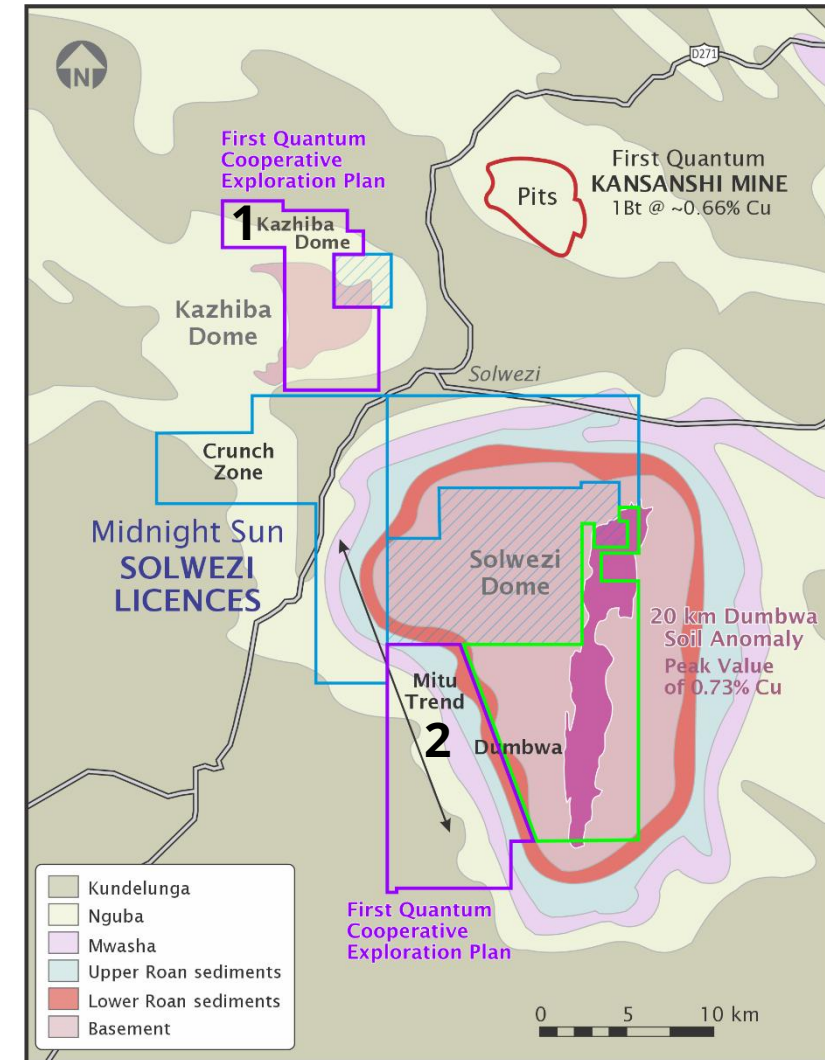
Goal: Demonstrate oxide copper mineralization has grade, scale, and growth potential. Leverage opportunity toward significant potential near-term cash flow, in turn, funding exploration and development of larger sulphide targets

1 - Kazhiba

- Primary Oxide Target Area
- Kazhiba Main Zone initial drilling successfully completed in 2024, providing proof of concept and bonanza grade intercepts
- Main Zone – Aggressive expansion drilling underway
- Additional Oxide Copper Targets – Follow-up drilling to begin within weeks

2 – Mitu

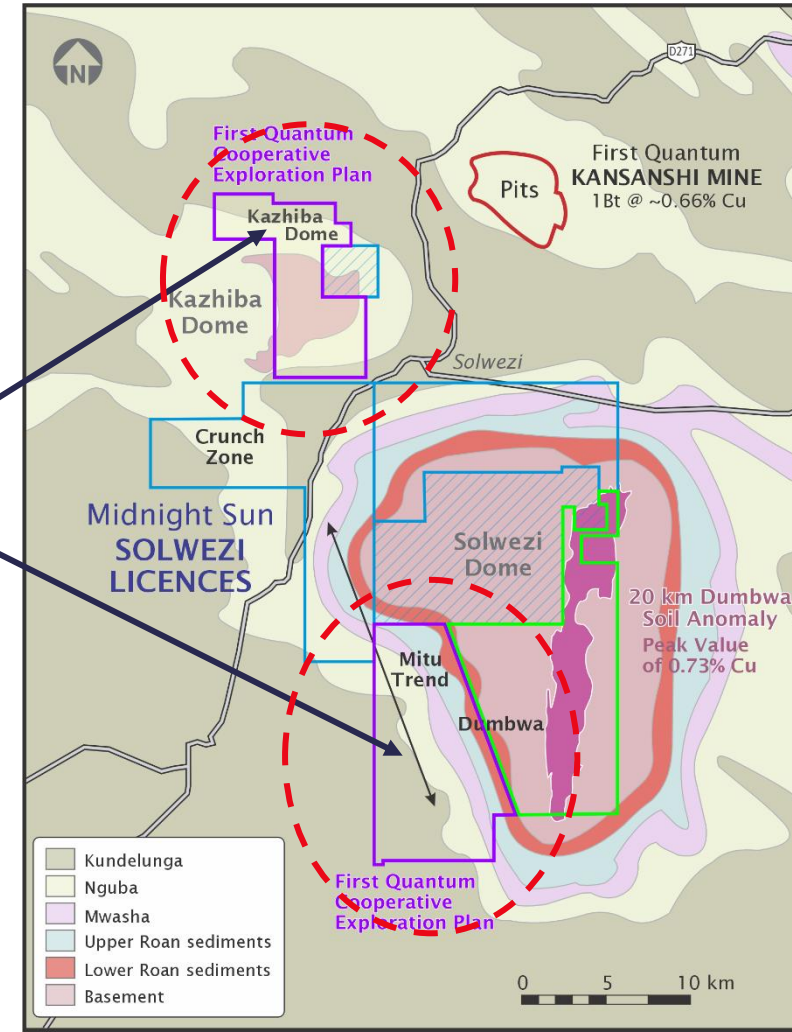
- Several Geophysical Targets
- Partial Ionic Leach sampling completed



Oxide Copper Exploration Plan

Kazhiba and Mitu – High-Grade Drill Results

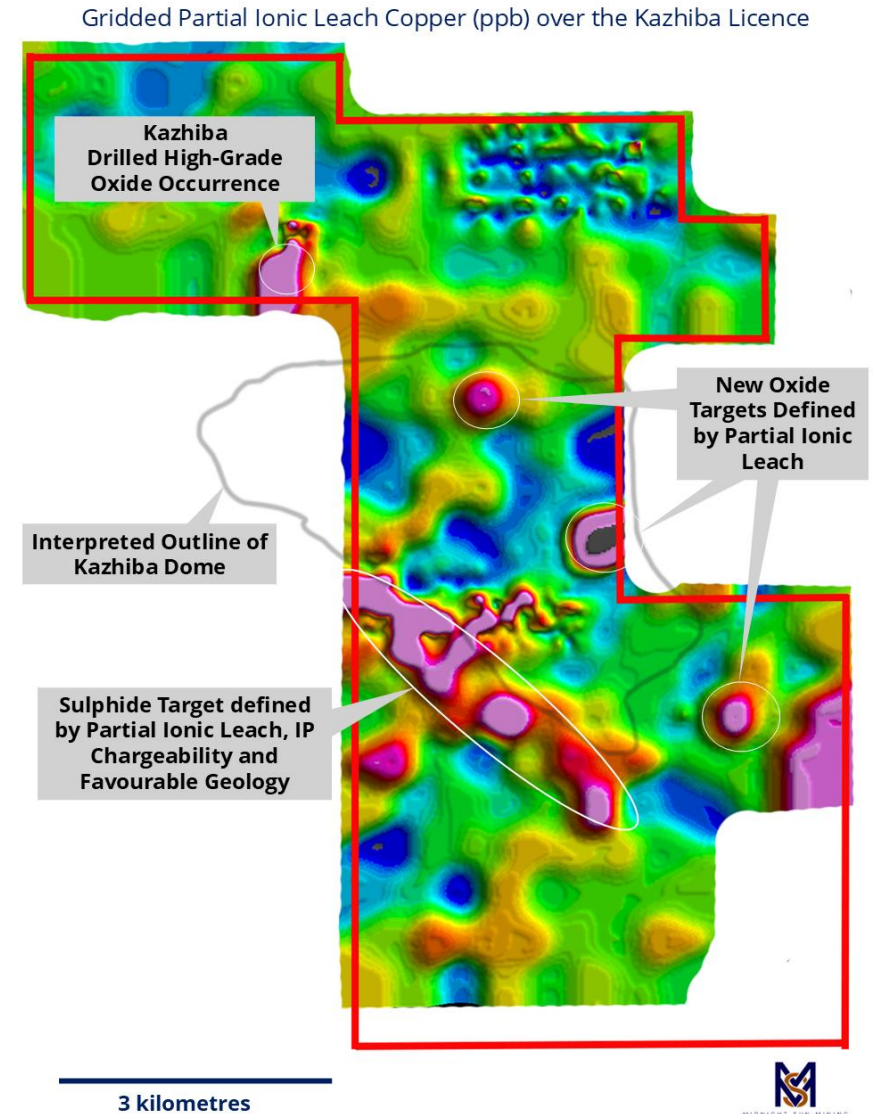
- 21m @ 10.69% Cu
- 26m @ 5.6% Cu
- 15m @ 3.01% Cu
- 7m @ 4.66% Cu
- 21.1m of 8.52% Cu
- 4.5m of 6.31% Cu
- 24m of 3.15% Cu
- 8m of 5.14% Cu
- 14.2m of 5.71% Cu, incl. 7.2m of 9.58% Cu



Oxide Copper Exploration Plan

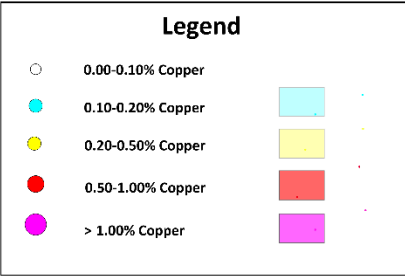
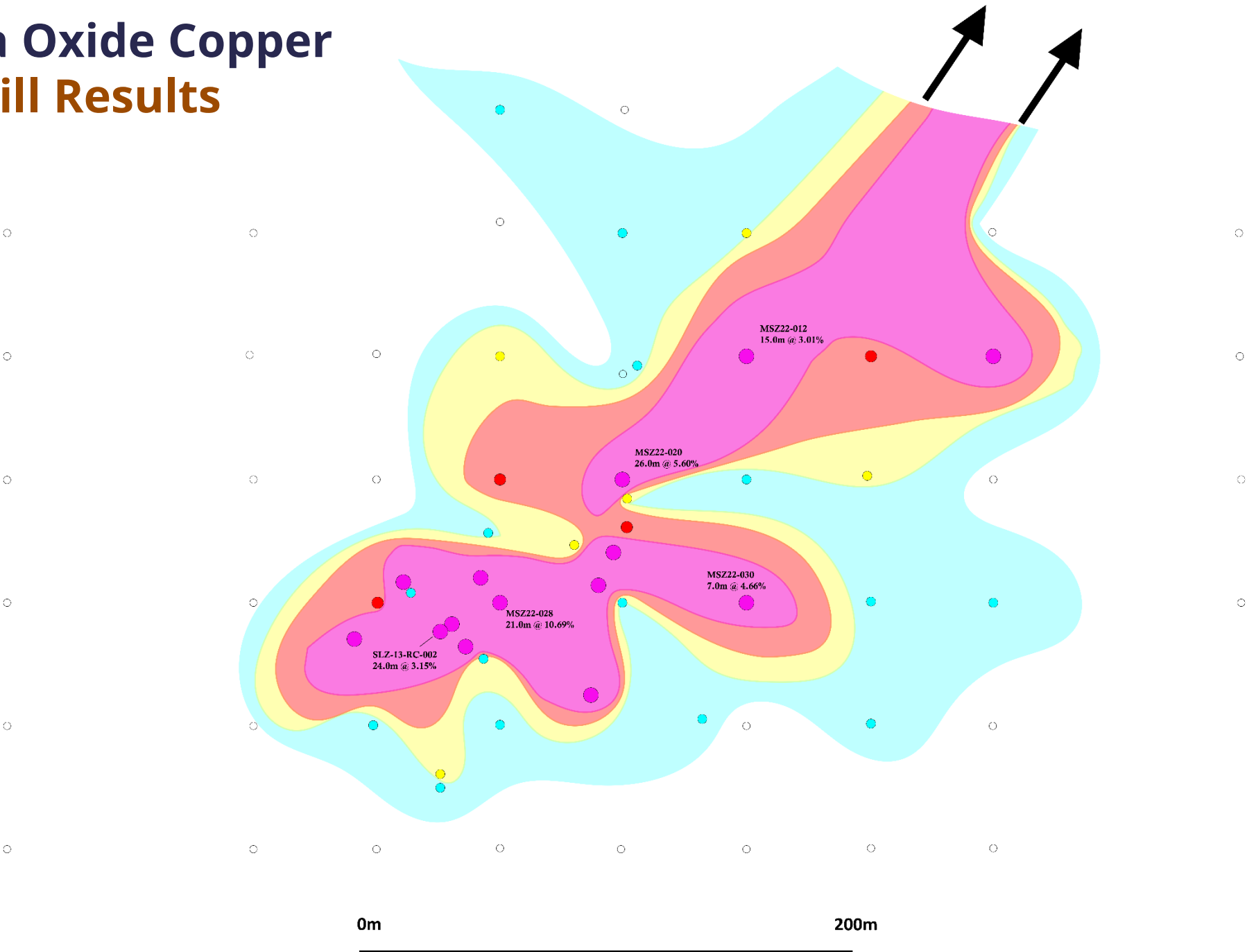
Kazhiba Main Zone – 2024 Results

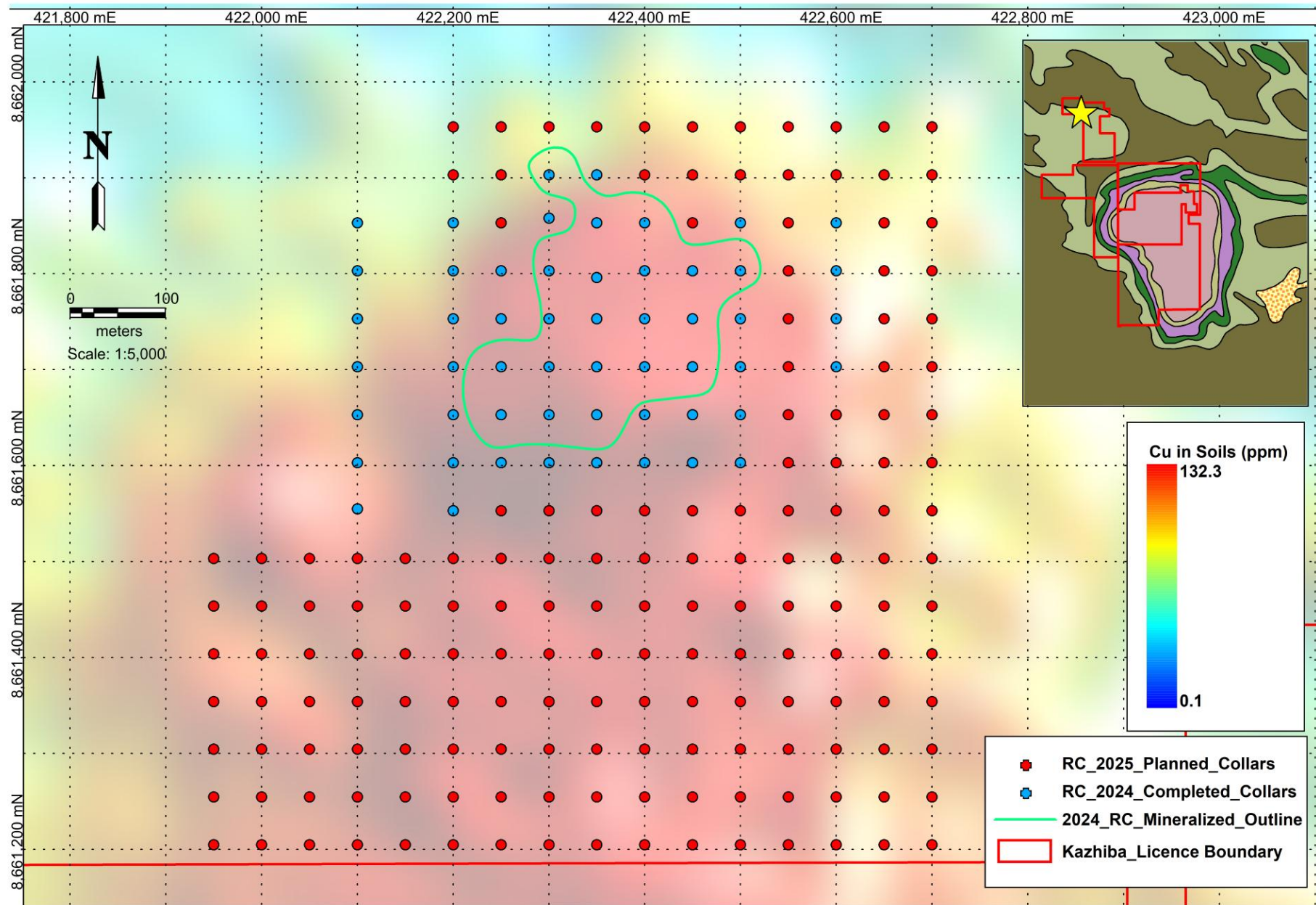
- “Proof of Concept” established
- 2024 Drill Highlights: **10.69% Cu over 21 metres, 5.60% Cu over 26 metres, and 3.01% Cu over 15 metres, and 4.66% Cu over 7 metres**¹, all near surface with very low strip ratio
- Identified extension of Main Zone = Room for growth²
- Identified multiple additional oxide copper targets that share a very similar geochemical signature to Kazhiba Main Zone²



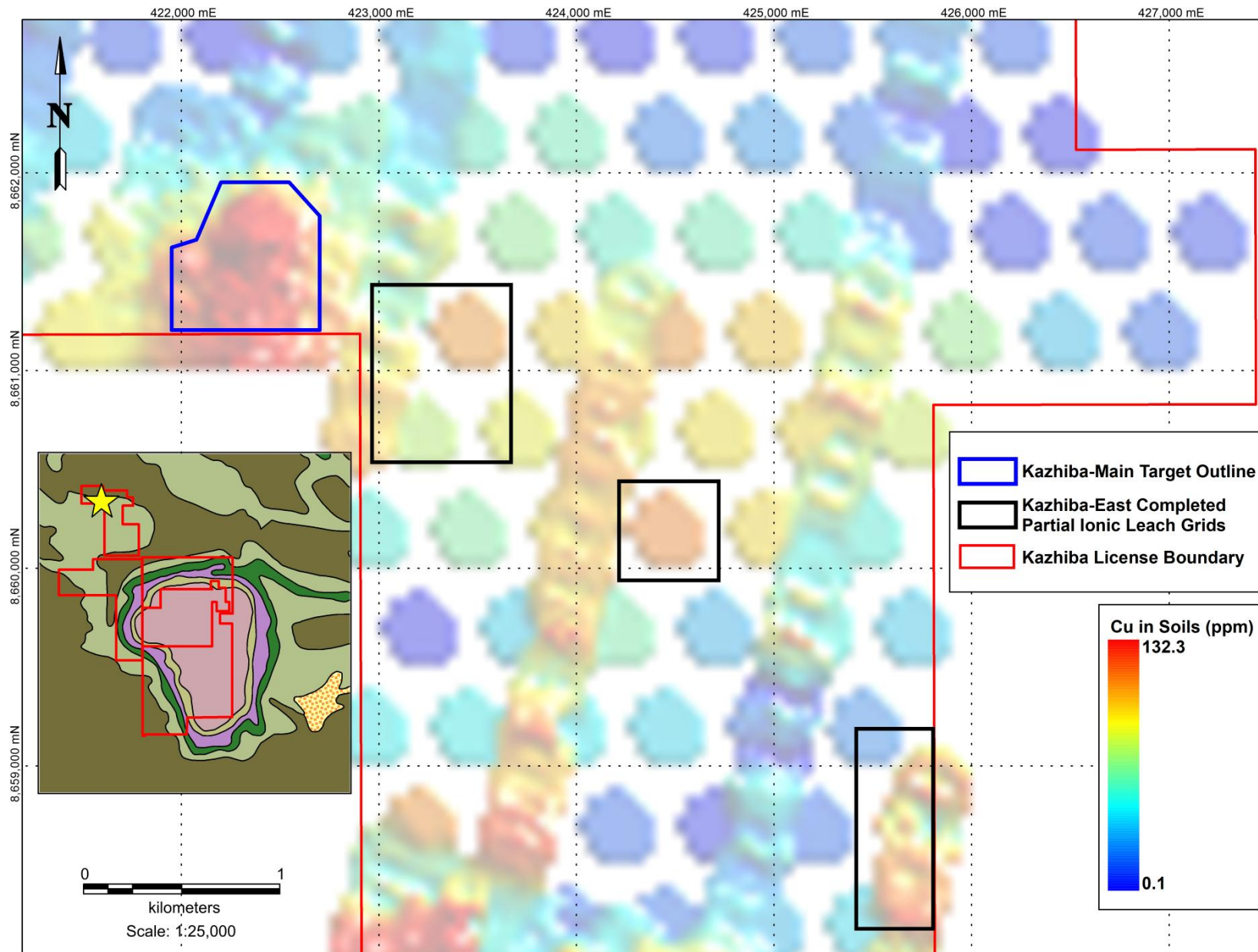
Kazhiba Oxide Copper

2024 Drill Results





- The 2025 phase one exploration campaign is now underway, following up on the 2024 program, with continued drilling on extensions of the high-grade transported oxide copper blanket
- Approximately 160 RC holes are planned to test potential extensions of oxide mineralization at Kazhiba Main, as indicated by the 2024 drill campaign



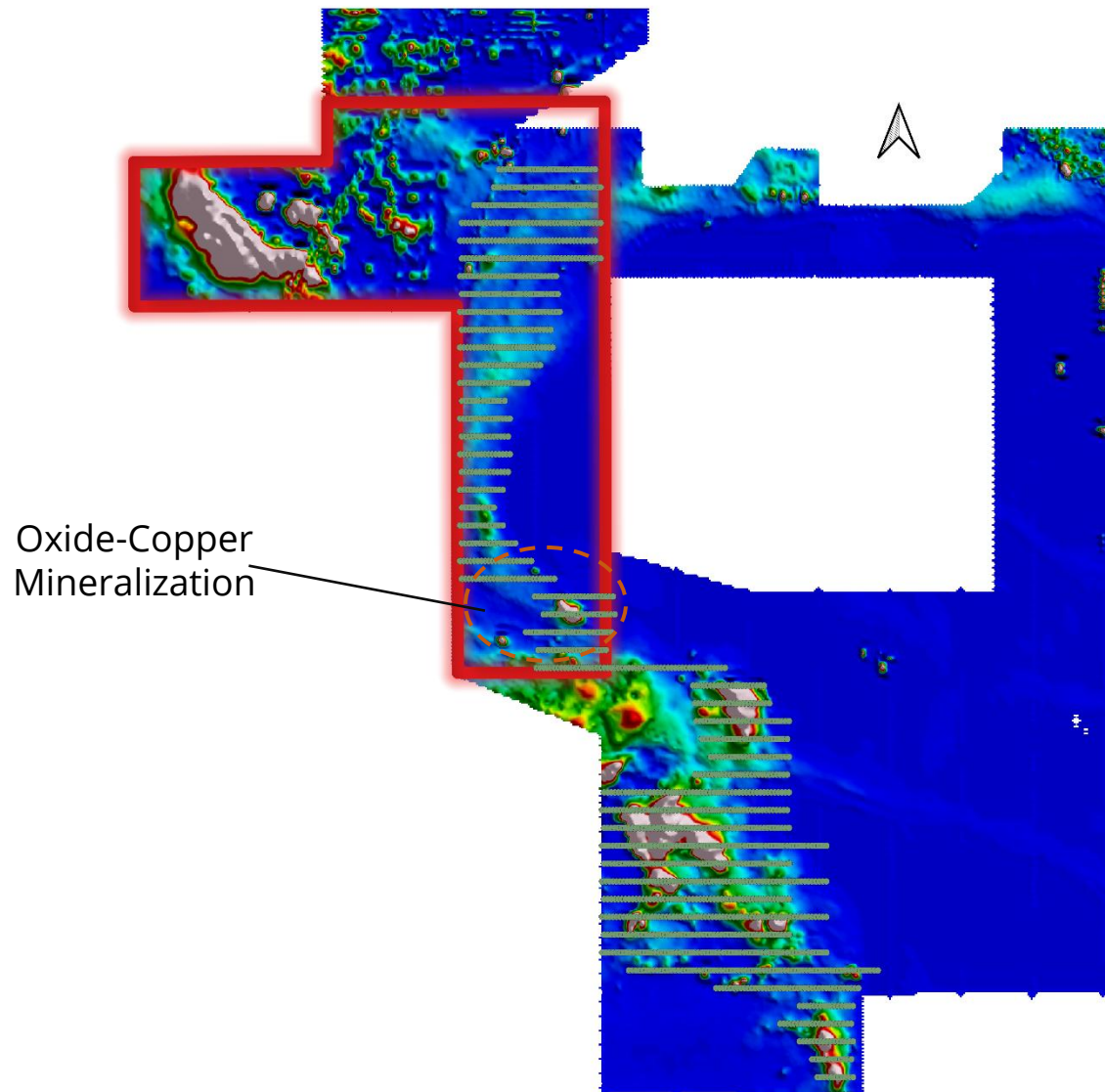
- The 2025 phase one exploration campaign is now underway, following up on the 2024 program. Partial Ionic Leach sampling across new, near-surface oxide copper targets completed, drilling starting shortly
- Approximately 500-600 additional samples completed to test the new oxide copper targets.





Oxide Copper Exploration Plan

Mitu Exploration Program



- ~1800 sample Partial Ionic Leach program completed to test entire Mitu Trend along the western flank of the Solwezi Dome
- Mitu has similar surface material to Kazhiba, which is generally unresponsive to traditional geochemical analysis. Partial Ionic Leach is expected to more effectively identify and track further copper targets
- PIL sampling program included all highly prospective geology, including areas of known oxide and sulphide copper mineralization
- Results of PIL survey to drive follow up Dipole-Dipole IP Survey and finalize drill targets for 2026 follow-up

0 2.5 5 7.5 10 km

2025 Mitu – Partial Ionic Leach Sampling Program

The Takeaway - In less than 18 months, Midnight Sun has..

- Raised \$10MM. Through warrant exercise, have increased treasury balance ~CDN\$11.5MM
- Launched an aggressive exploration program on Dumbwa, our flagship and a tier-one exploration target. The program has already demonstrated an 11.5 km mineralized horizon and we are now drilling to define the system extents
- Established a Cooperative Exploration Plan with First Quantum. A technical alliance designed to delineate potential oxide-copper mineralization on our property. Near-surface, oxide copper presents the potential for a unique near-term mining opportunity that could in turn produce significant near-term positive cash flow⁴
- Carried out 2024 program on Kazhiba Main Target, delineating a high-grade oxide-copper blanket and providing “Proof of Concept” for Oxides. Highlights included **10.69% Cu over 21 metres, 5.60% Cu over 26 metres, and 3.01% Cu over 15 metres, and 4.66% Cu over 7 metres¹**, all near surface. Work also defined a significant sulphide copper target and multiple new targets for additional oxide copper mineralization. Follow up drilling to define extents of Kazhiba Main and PIL sampling to test the new oxide targets is underway
- Launched follow up drill program on Kazhiba Main and new oxide targets at Kazhiba. Underway now
- Increased Market Cap by **from CDN\$27MM to CDN\$174MM in less than 18 months**. 2025 TSX Venture Top 50 Company
- Increased land position, through strategic acquisition of Luswishi Dome Project

We are well funded, de-risked and marching toward both transformative discoveries and near-term cashflow from multiple targets

Midnight Sun – Capital Structure

CAPITAL STRUCTURE

Basic Shares Outstanding	181.2 million
Total Warrants Outstanding	43.0 million
• \$0.33 <i>Expire May 22, 2027</i>	41.7 million
• \$0.33 <i>Expire May 22, 2027</i>	1.3 million
Total Options Outstanding	13.3 million
Share Price	\$1.15
Market Capitalization	\$208.0 million
Cash Position	>\$9.0 million
Management & Directors	12%
Corporate & Institutional	~22%
52 Week Range	\$0.205 - \$1.19



Midnight Sun is a 2025
TSX Venture Top 50
Company



ANALYST COVERAGE



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VP, Mining Analyst
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Directors & Management

Al Fabbro

PRESIDENT, CEO & DIRECTOR

- Finance and mining executive and entrepreneur
- +45 years' experience
- Former head retail trading of Yorkton Securities, and Yorkton's Natural Resources Group
- +10 years IA Canaccord Capital, specializing in the natural resource sector and former Lead Director of Roxgold

Adrian O'Brien

VP BUSINESS DEVELOPMENT & COMMUNICATIONS

- Senior Exploration Executive and Senior Marketing Executive
- +25 years' experience
- Former Director, Marketing and Communications PureGold Mining, former Director & President Kermode Resources, former President/CEO Pro Minerals, former Vice President Apella Resources
- Former Director Prospectors and Developers Association of Canada

Rick Mazur

DIRECTOR

- P.Geo, Geoscientist, Project geologist, financial analyst and senior executive
- +45 years' experience
- Former Analyst, Former Director of Roxgold, Current Director of Big Ridge Gold, Impact Silver, and CEO of Forum Energy Metals

Robert Sibthorpe

CHAIR EMERITUS & DIRECTOR

- Geologist, executive and mining entrepreneur
- +50 years' experience
- Experience includes Noranda, Falconbridge and Ivanhoe. Former analyst for Midland Doherty, Yorkton Securities, and Canaccord
- Former President/CEO Roxgold and recipient of AMEBC Colin Spence Award

Wayne Moorhouse

DIRECTOR

- CFA – Experienced mining and construction executive
- Experience from exploration to mine operations to M&A
- Former Director of Genco, Stealth Energy, and former CFO Roxgold. Current President/CEO of EnviroMetal Technologies

Kevin Bonel

COO, ZAMBIA

- Ph.D, P.Geo. Independent geologist and exploration manager
- +25 years' experience in Sub-Saharan Africa, most recently with Barrick Gold's operations at the Lumwana Mine and Freeport McMoRan
- Led exploration team at Lumwana adding 25 years of reserves
- Responsible for discoveries including the Kamaranda copper deposit, the Mpemba Hill deposit, a new copper deposit near Mpongwe, Zambia. Oversaw Kisanfu pre-feasibility and feasibility in DRC, and reinterpretation of Munali Ni deposit in Zambia, now in production

Adrian Karolko

VP, EXPLORATION

- P.Geo, Senior Exploration
- +18 years' experience
- Active member of Pre-Feasibility and Feasibility team on Cangrejos gold-copper porphyry deposit in Ecuador, owned by Lumina Gold until \$581 million acquisition by CMOC Singapore
- Exploration Manager for Miedzi Copper, a privately held company headed by Ross Beaty, and is co-credited with the discovery of the Nowa Sol copper-silver stratabound deposit in western Poland

Brett A. Richards

DIRECTOR

- Mining and Metals Executive with Senior level experience
- +30 years' experience
- Former CEO of African Thunder Platinum, Renew, Octéa, Roxgold, Avocet, and founder of Katanga. Held senior executive positions with Kinross Gold and Co-Steel.
- Current Director of Goldshore Resources and Nickel 28

Alastair Brownlow

CFO

- CPA, U.S. CPA (Washington) Extensive experience as CFO of publicly listed resource companies, spanning exploration, development, and production stage.
- Former auditor in the British Virgin Islands
- Began career at CPA firm specializing in the mining industry

Matt MacKenzie

EXECUTIVE VP, CORPORATE SECRETARY

- MBA and JD
- +12 years' experience
- Former finance positions with GE Capital Markets and BMO Capital Markets. Experience in mineral exploration, production, oil and gas services
- Former Manager of Business and Legal Affairs of Roxgold

Margot Naudie

ADVISORY BOARD

- BA and CFA with +25 years of capital markets experience
- Senior Portfolio Manager for North American and global natural resource portfolios
- Held senior roles at leading asset management firms including TD Asset Management, Marret Asset Management Inc., and the Canadian Pension Plan Investment Board
- Brendan Wood TopGun Investment Mind (Platinum) for 5 consecutive years
- Bachelor of Arts in Politics and Economics from McGill University, MBA from Richard Ivey School of Business, and Chartered Financial Analyst (CFA) Charter holder
- Current President of Elephant Capital Inc.

Darin Wagner

ADVISORY BOARD

- P.Geo, Senior Exploration and Mining Executive
- +30 years' experience
- Has served as Co-Founder, Senior Management or an Advisor to: MAG Silver, New Millennium Metals, Platinum Group Metals, Dryden Gold, West Timmins Mining, Balmoral Resources, Falco Resources, Newcastle Gold, and Nova Royalty
- Served as President, CEO, Director, and QP for West Timmins through discovery of Thunder Creek and 144 gold deposits and oversaw \$424 million acquisition by Lake Shore Gold
- Founder, President and CEO of Balmoral until \$160 million acquisition by Wallbridge Mining Company Ltd



M I D N I G H T S U N M I N I N G

T R A N S F O R M A T I V E C O P P E R D I S C O V E R I E S
I N T H E H E A R T O F Z A M B I A

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