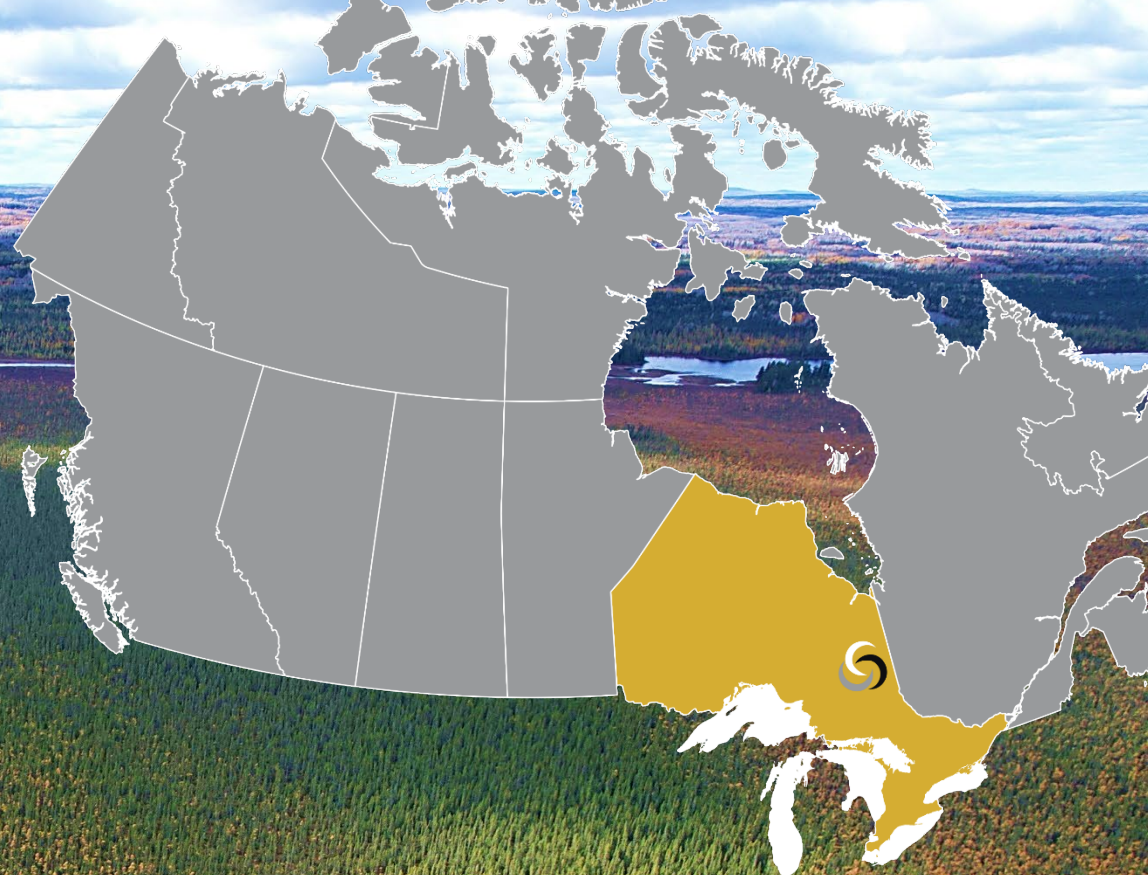




TSX-V: **GFG** | OTCQB: **GFGSF**



GOING FOR GOLD

Strong Portfolio of Highly Prospective District Scale Assets in Tier I Jurisdictions

www.gfgresources.com

September 2025

Cautionary Statement

Cautionary Note Regarding Forward-Looking Information

This document contains certain forward-looking statements relating but not limited to the Company's expectations, intentions, plans and beliefs. Forward-looking information can often be identified by forward-looking words such as "anticipate", "believe", "expect", "goal", "plan", "intent", "estimate", "may" and "will" or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Forward-looking information may include reserve and resource estimates, estimates of future production, unit costs, costs of capital projects and timing of commencement of operations, and is based on current expectations that involve a number of business risks and uncertainties. Factors that could cause actual results to differ materially from any forward-looking statement include, but are not limited to, failure to establish estimated resources and reserves, the grade and recovery of mined ore varying from estimates, capital and operating costs varying significantly from estimates, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects and other factors. Forward-looking statements are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Shareholders are cautioned not to place undue reliance on forward-looking information. By its nature, forward-looking information involves numerous assumptions, inherent risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. GFG Resources Inc. undertakes no obligation to update publicly or otherwise revise any forward-looking information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Qualified Persons

Brian Skanderbeg, P.Geo. and M.Sc., serves as President and CEO of GFG, and is a "qualified person" within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects. Mr. Skanderbeg has reviewed and approved the information contained in this document.

A North American **GOLD** Explorer

A Compelling Investment Opportunity



Experienced Management & Board

Highly credible, innovative & disciplined team with track record of success in exploration, development & production

District Scale Opportunities

Consolidated 3 district scale assets with brownfield & greenfield opportunities (+800 km²)

World-Class Timmins Gold District

Goldarm, Pen & Dore Gold Projects: located in the prolific gold district of Timmins, ON where +70M ozs of historic gold production

Tier 1 Mining Jurisdiction

Ontario is highly supportive of mining with significant infrastructure proximal to projects

Aggressive & Disruptive Exploration Strategy

Well-funded to aggressively advance projects with a focus to maximize capital in the ground & integrate technology & systems to drive discoveries

Our Mission

Operate to the highest standards for the benefit of all stakeholders

Be relentless in the pursuit of discovery

Maximize capital in the ground

Corporate Snapshot

Major Insider Ownership & Backed by Strong Institutions



Capital Structure

Shares Outstanding (basic) 282.5 million

Warrants 11.0 million

Options 12.2 million

Shares Outstanding (fully diluted) 305.6 million

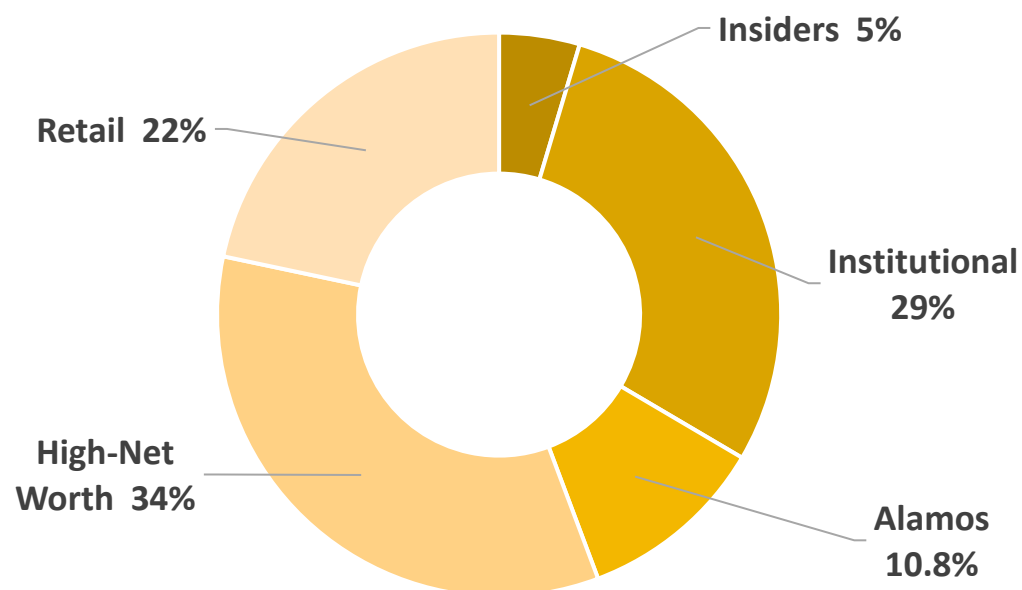
Share Price C\$0.14

Market Cap ~C\$40 million

Cash & Receivables ~C\$5.0 million



Ownership Structure



Management Team

Brian Skanderbeg	President & CEO, Director
Rick Johnson	CFO & Corp. Secretary
Anders Carlson	VP Exploration
Marc Lepage	VP Business Development

Board of Directors

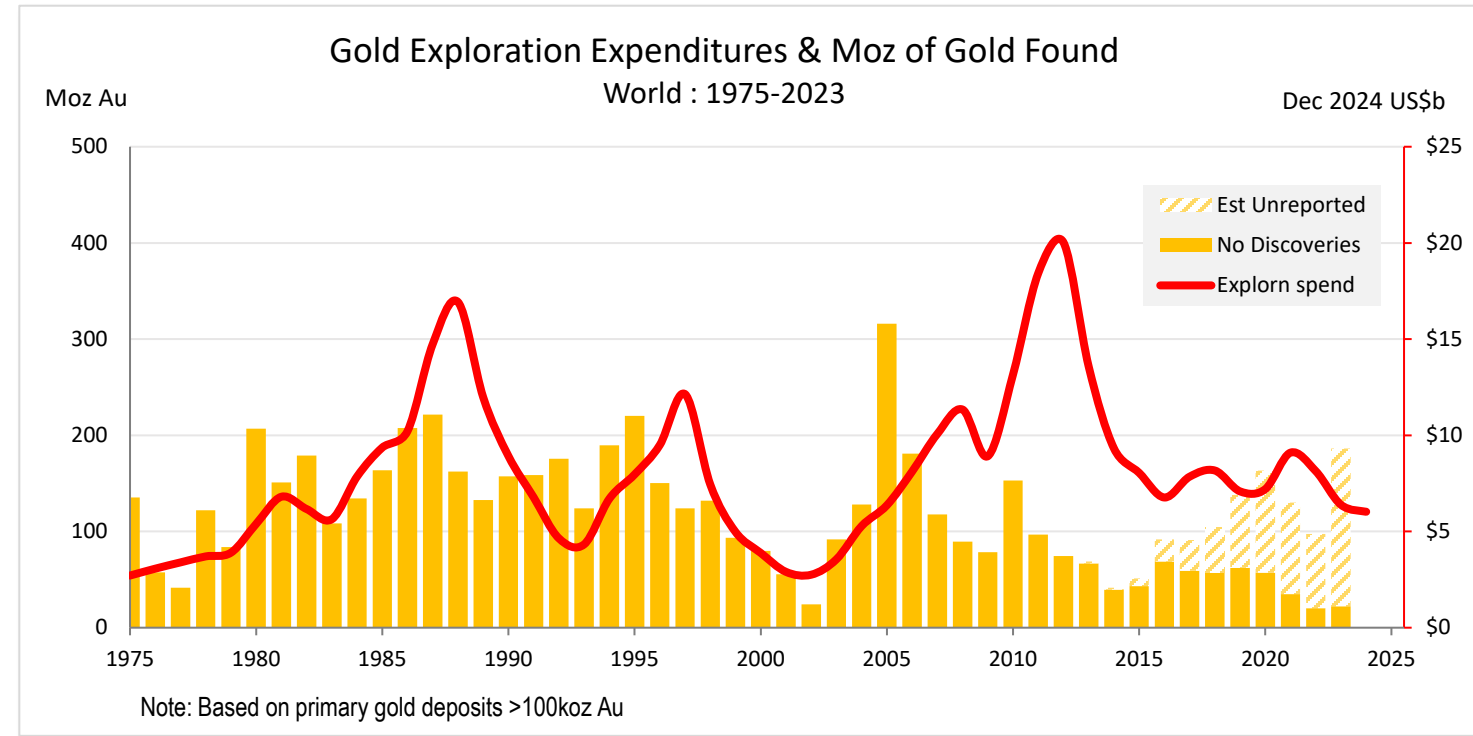
Patrick Downey	Chair
Arnold Klassen	Director
Brian Booth	Director
Lisa Riley	Director

Why Gold Exploration?

Quality Greenfield Opportunities are Rare

Exploration companies matter more than ever:

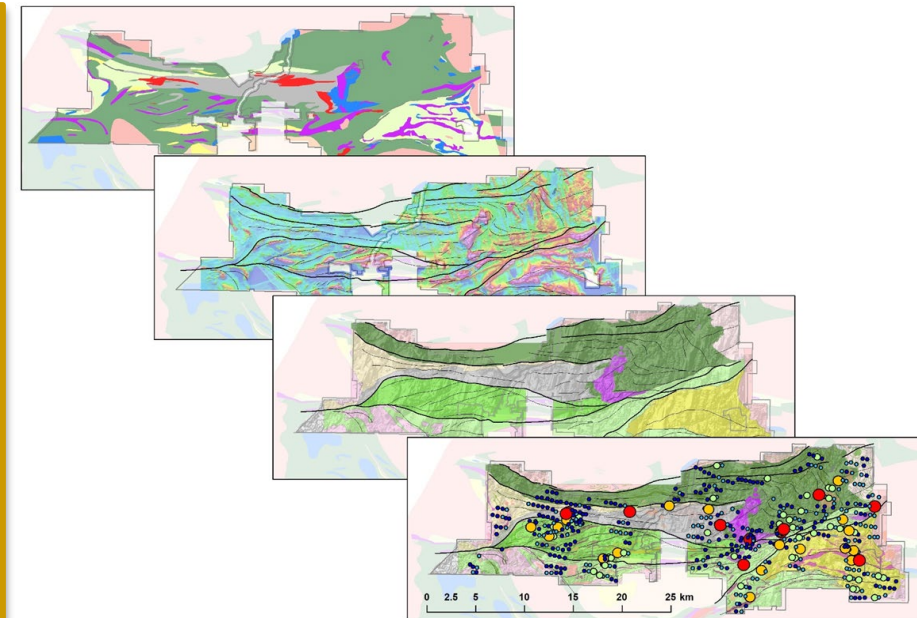
- Lack of **district scale** gold exploration assets in **good jurisdictions**
- Efficiency of discovery has significantly declined over the last decade → **higher discovery cost**
- **Relevant discoveries are rare & will be acquired**



Source: MinEx Consulting © Dec 2024

What is GFG doing differently to solve the problem?

- Consolidated districts in safe & productive jurisdictions
- Executed at the right time of the cycle to maximize shareholder value
- Using modern exploration techniques & technical innovation to drive discovery & build value
- Assembled a highly experienced & successful technical team

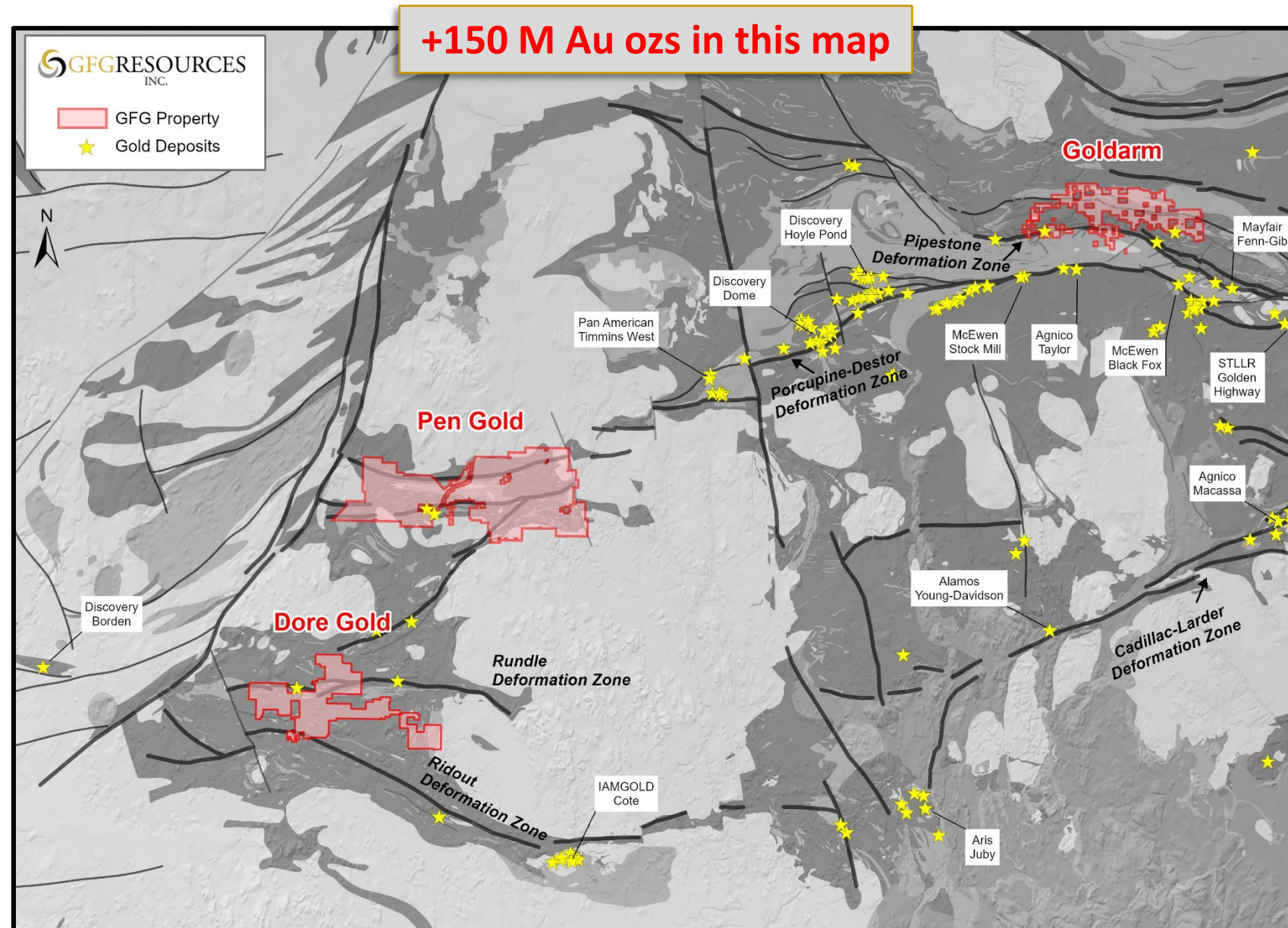


Surrounded by Majors

World Class Gold District & Infrastructure

Where is the best place to make the next BIG discovery?

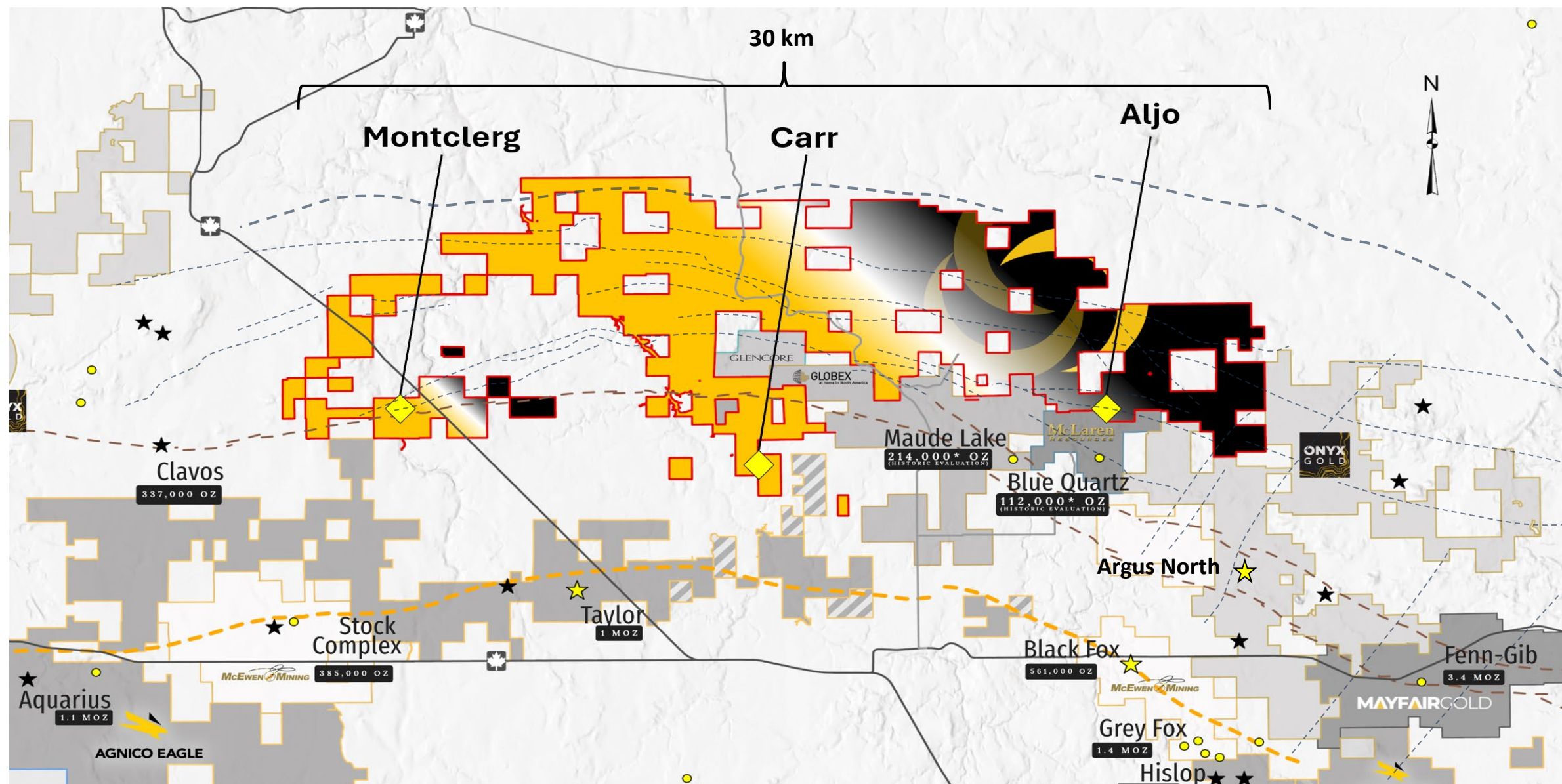
- Control the **2nd largest land position** (+800 km²)
- Projects **strategically located along main structural breaks**
- Outstanding **infrastructure, skilled labour force & community** support
- Surrounded by mills – **NOT needing high-grade to be economic** – avg. camp grade < 4 g/t Au
- **Recent discoveries** are being made outside of the historic camp
- IAMGOLD - **36,000 tpd mill at Cote Gold Project**
- Projects **can be explored year-round** with great access



There is a NEED for FEED

Goldarm: High Discovery Potential

Regional Landscape

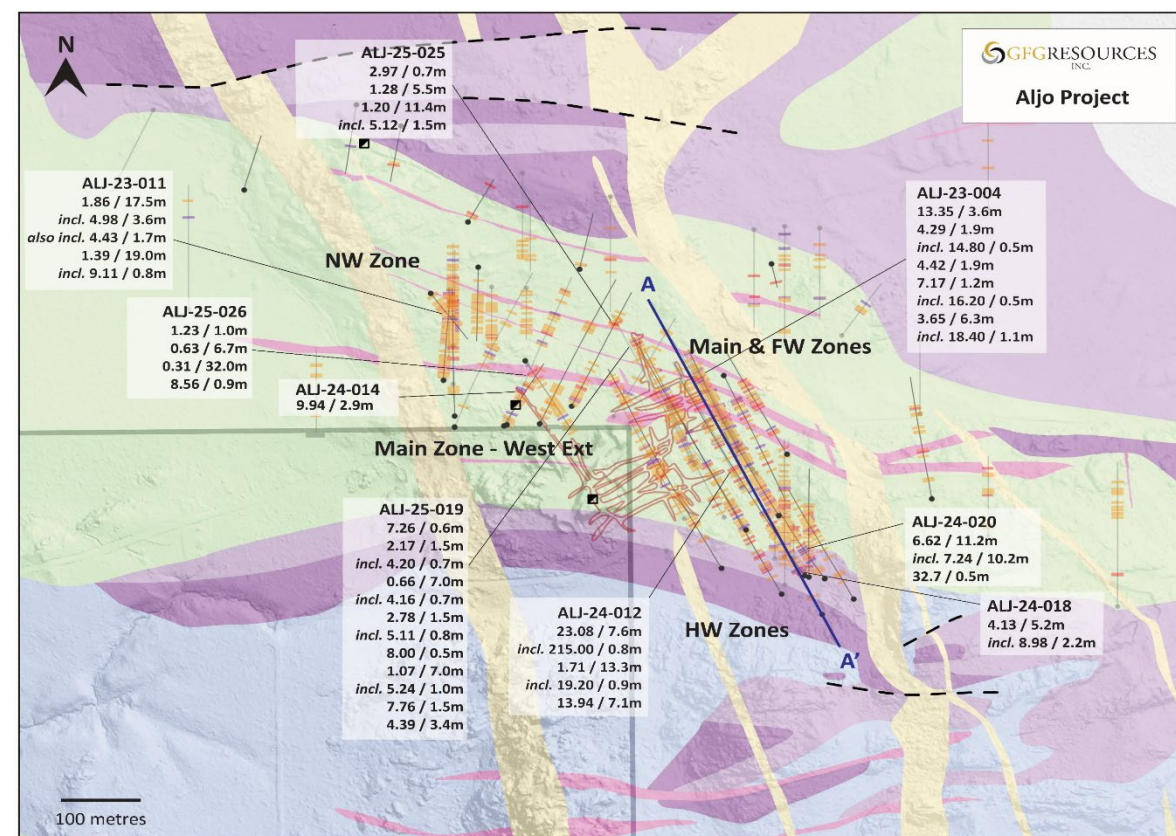
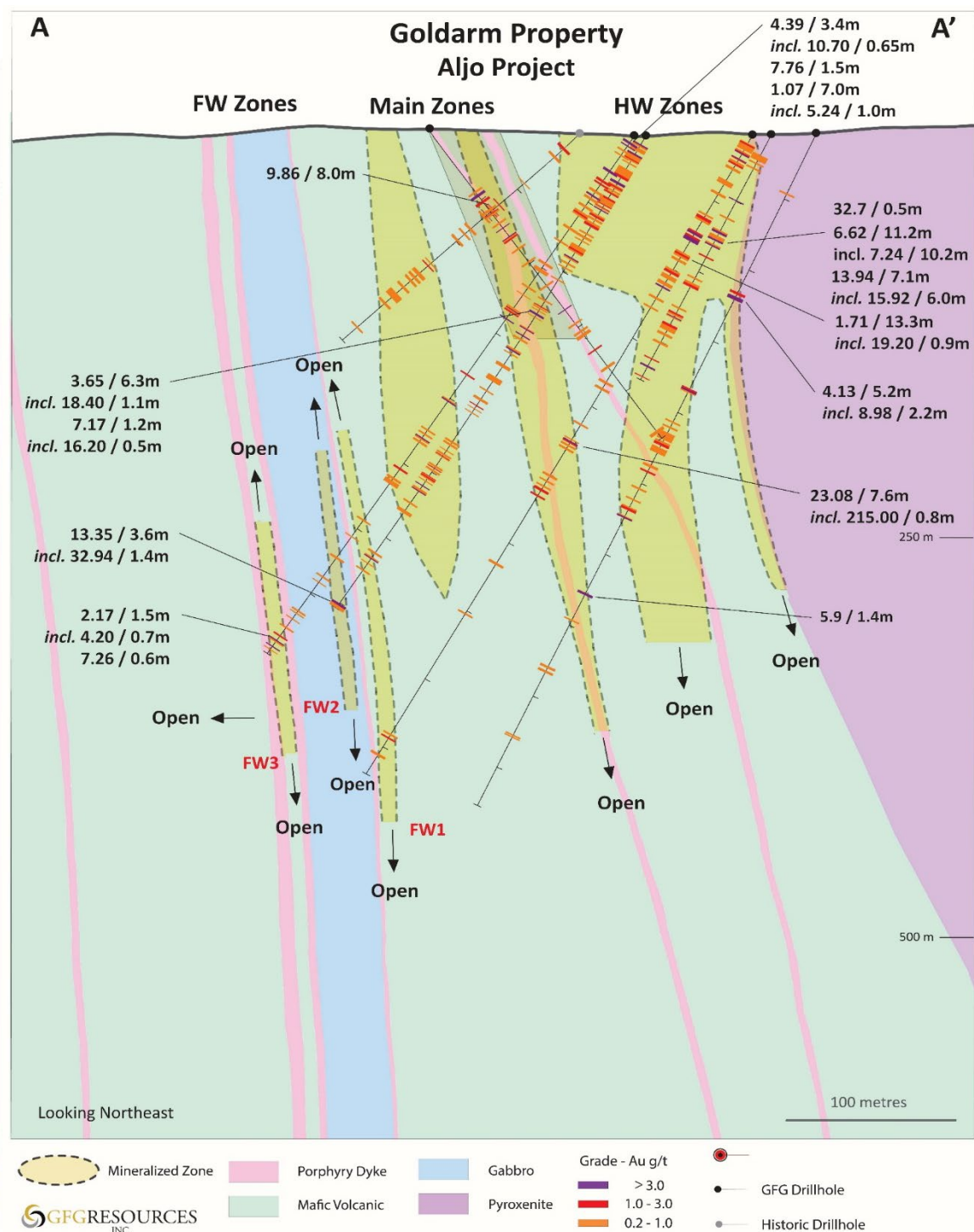


- Goldarm property consists of ~15,000 Ha
- Strategic location - 40km from Timmins
- Proximal to significant infrastructure & numerous mines
- +30km of prospective strike length
- Geology like many Timmins deposits
- Located along a major crustal breaks – Pipestone & North Pipestone Deformation Zones
- Opportunity to expand & discover gold systems - **Aljo**
- High-grade Au occurrences at Carr Porphyry

Aljo Gold Project

Shallow, High-Grade System near Infrastructure

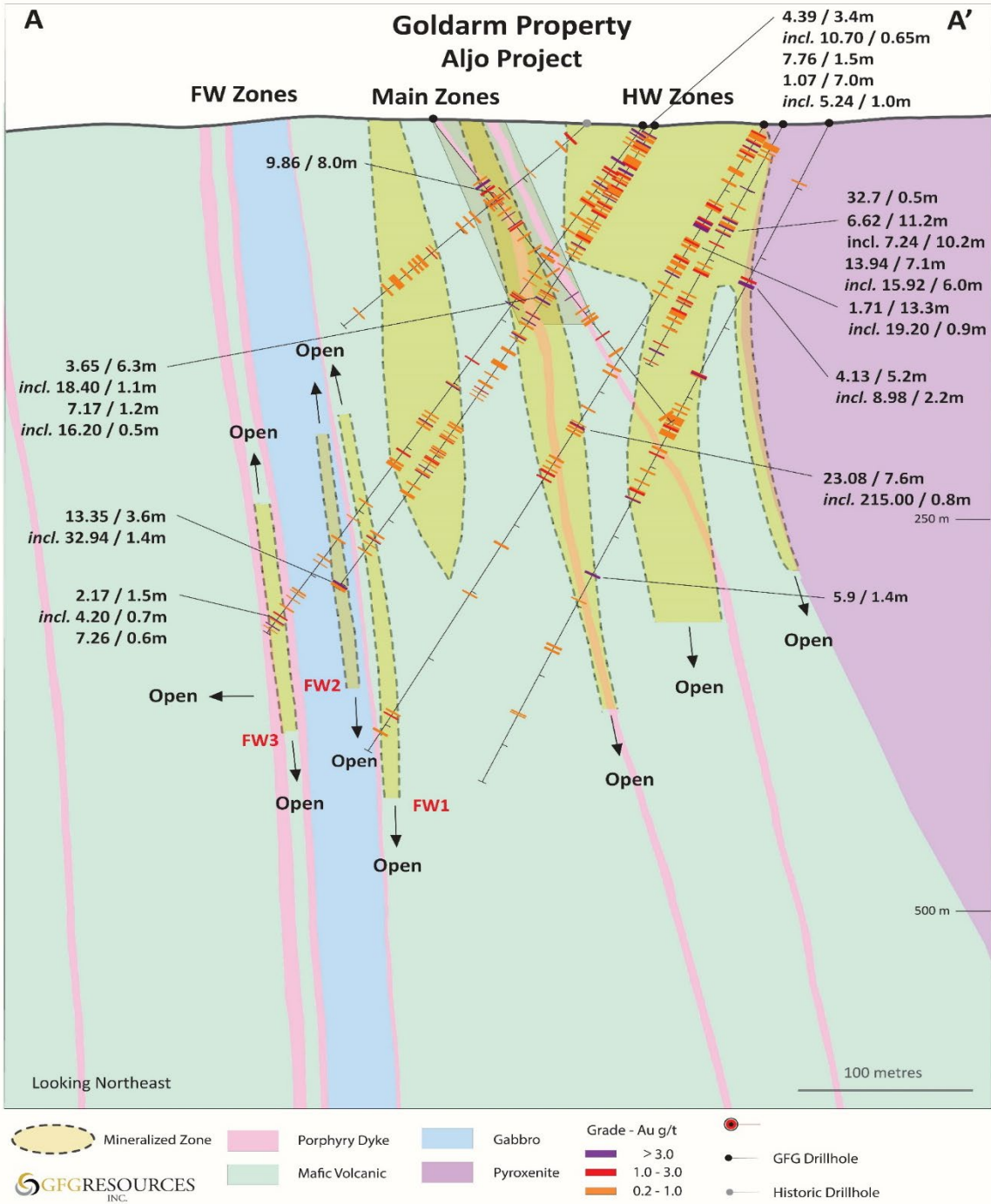
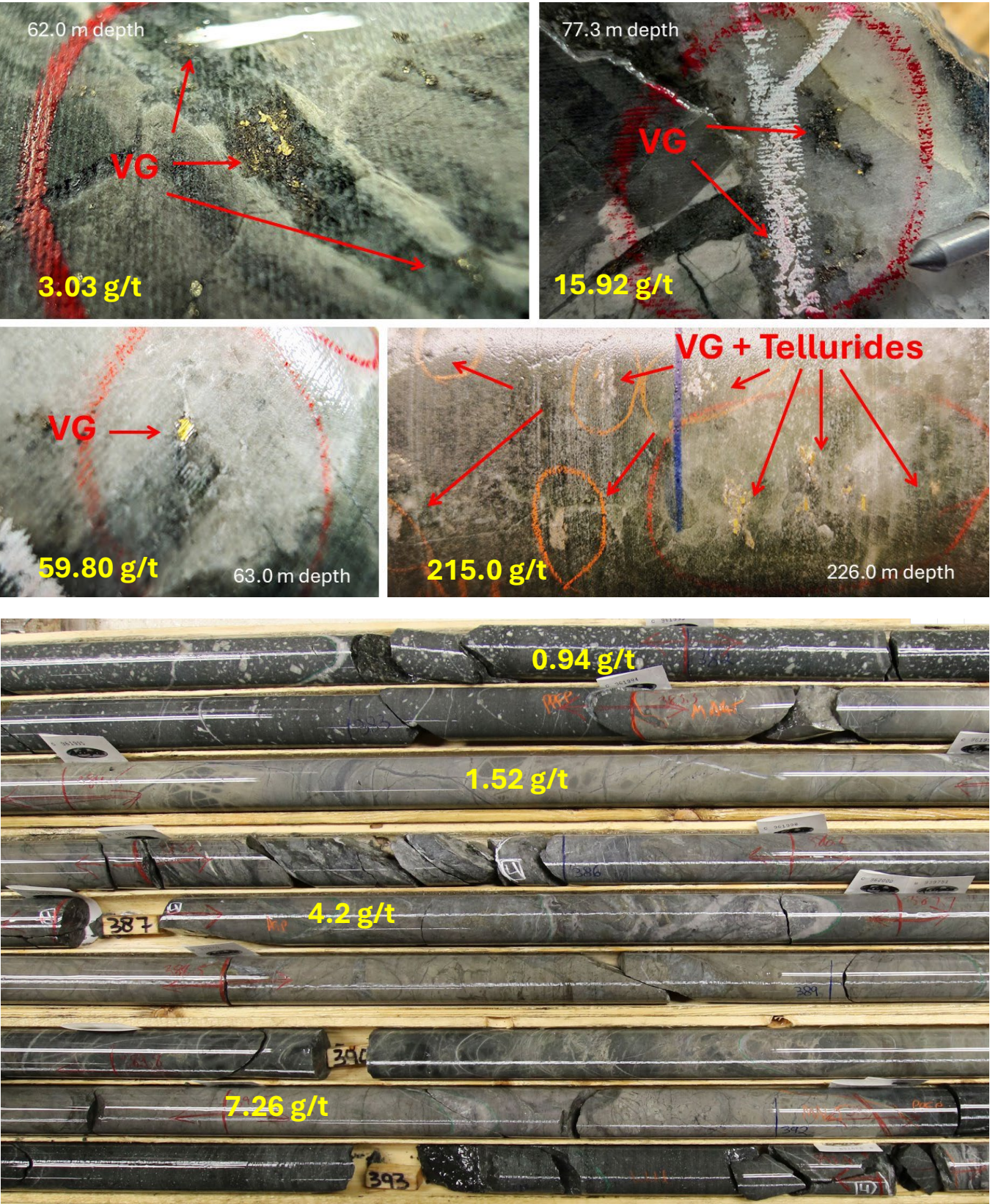
Evolving gold system that spans 800 m along strike with multiple vein sets across four distinct zones down to ~430 m



- **ALJ-24-012: BEST DRILL HOLE IN GFG HISTORY!**
 - 23.08 g/t Au over 7.6 m incl. 215.00 g/t Au over 0.8 m
 - 13.94 g/t Au over 7.1 m incl. 15.92 g/t Au over 6.0 m
- **ALJ-24-020:**
 - 32.70 g/t Au over 0.5 m
 - 6.62 g/t Au over 11.2 m incl. 7.24 g/t Au over 10.2 m
- **ALJ-24-018:**
 - 1.74 g/t Au over 13.2 m incl. 24.20 g/t Au over 0.5 m
 - 4.68 g/t Au over 1.5 m
- **ALJ-24-017:**
 - 4.13 g/t Au over 5.2 m incl. 8.98 g/t Au over 2.2 m
 - 5.90 g/t Au over 1.4 m

Aljo Gold Target

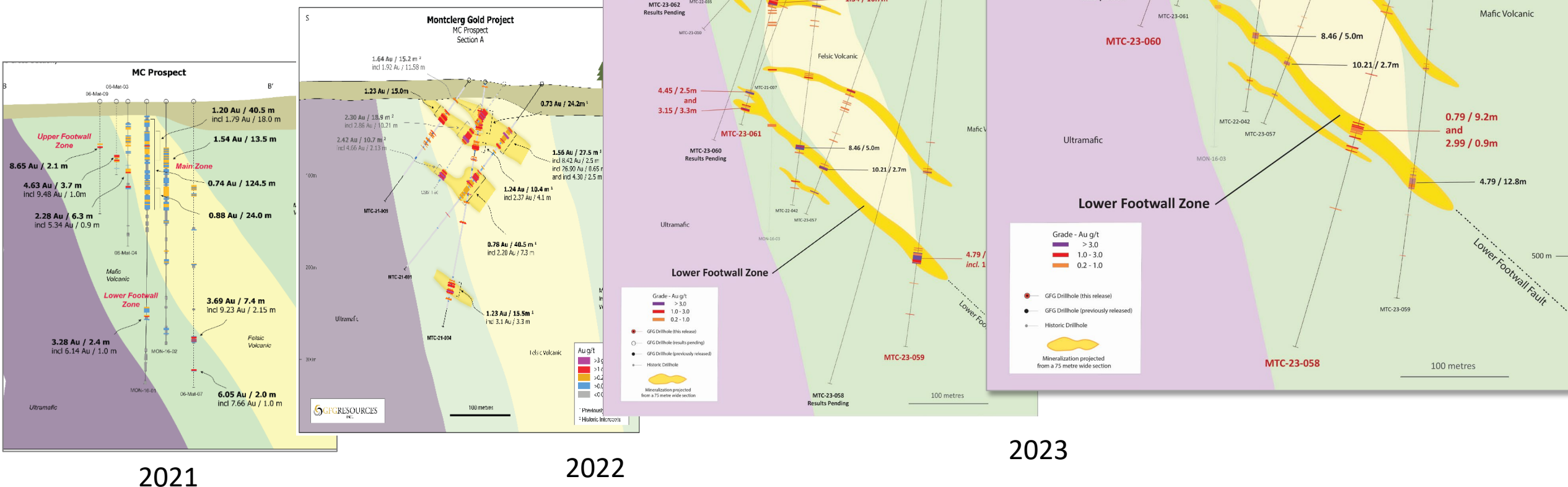
Gold Mineralization Characteristics



A Growing Robust Gold System

Continuity is Key

- Exploration initially focused above 200 m depth to understand the controls & scale of the Main & Upper Footwall zones
- With improved understanding targeting shifted to exploring the Lower Footwall Zone & associated parallel structures
- Most recent drilling has returned broad high-grade gold mineralization in deepest hole drilled to date
- Drilling has demonstrated the potential for both bulk tonnage & UG high-grade mineralization



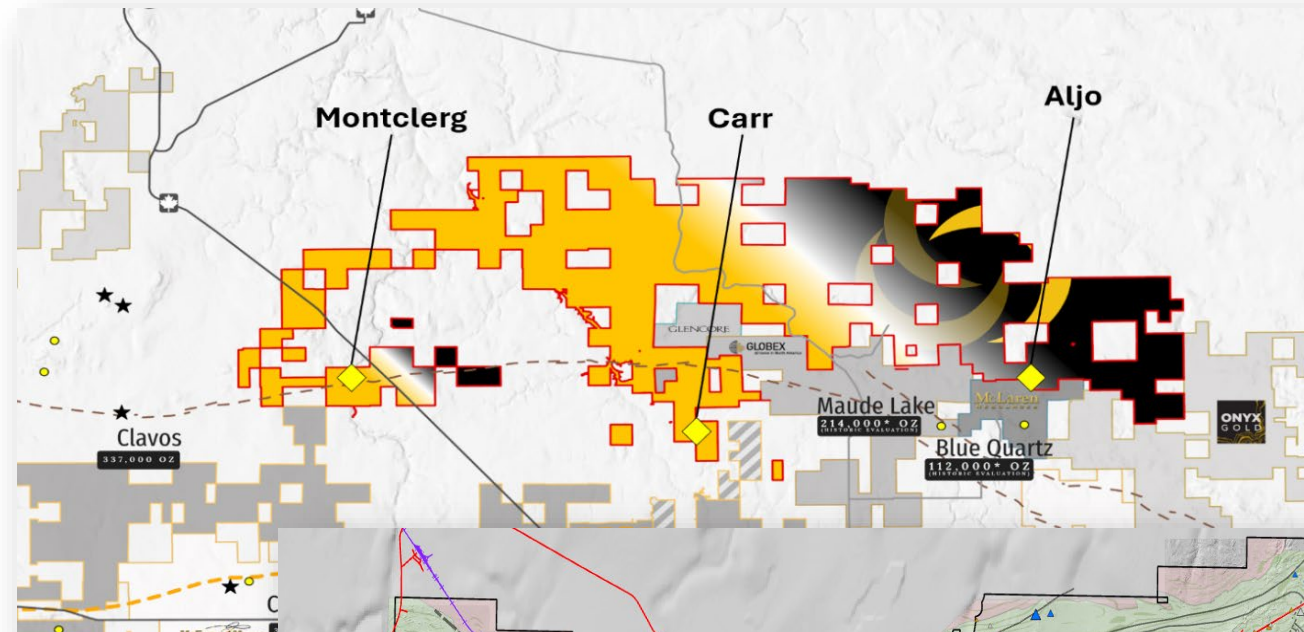
Greenfield Opportunities

Generating New Targets in Elephant Country

Goldarm Property

Wilkie-Walker VMS - Cu, Zn, Au

Carr Porphyry - Cu, Au



Pen Property

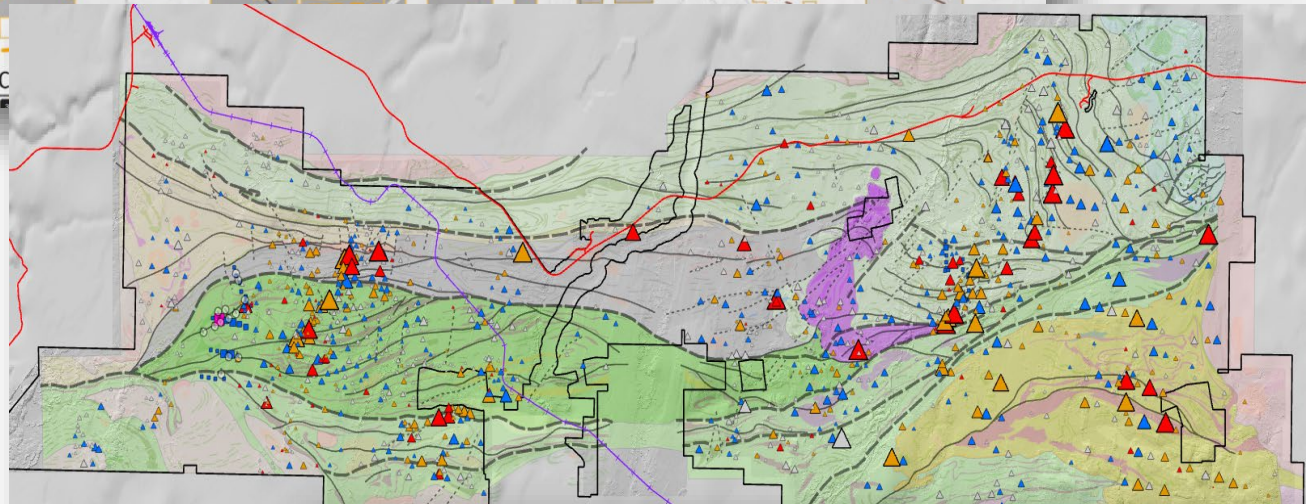
Muskego - Au, Zn, Cu

- 8 targets

Chabot - Au

Slate Rock West - Au

Deloro - Ni

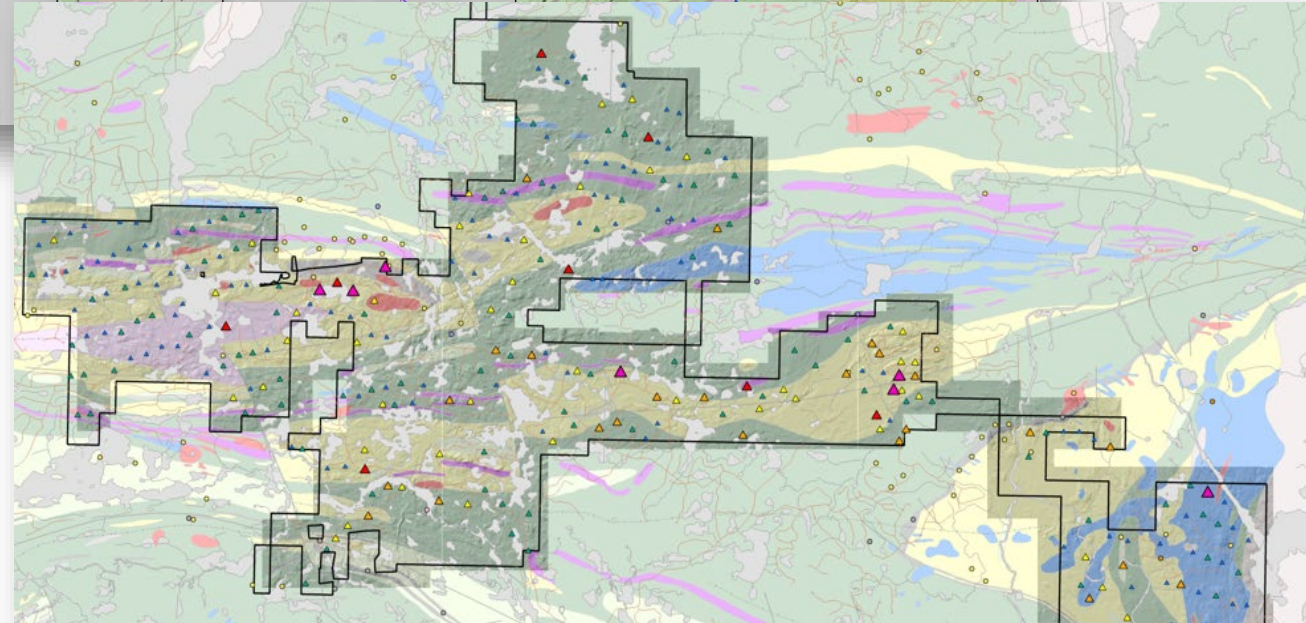


Dore Property

VMS Lens - Cu, Zn

Till Train - Au

East Block - Au, Cu



Goldarm: High Discovery Potential

Regional Landscape

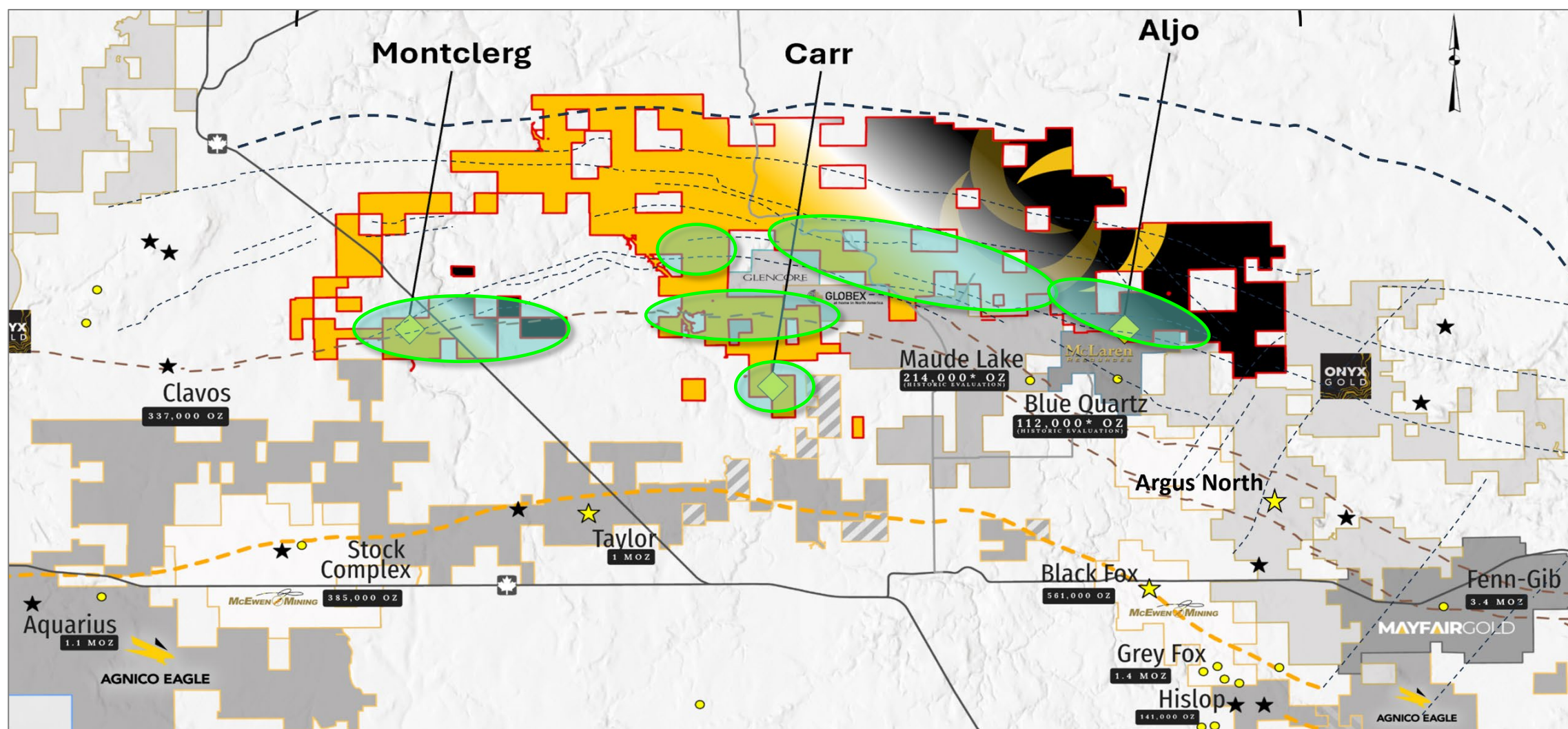
- **Focus Areas:**

- Pipestone Deformation Corridor across Wilkie, Walker, & Carr Townships
- Aljo regional
- Montclerg Gold Project & region

- **Work Programs:**

- Surface geochemistry
- Geophysics (IP/mag)
- Sonic base-of-till & top-of-bedrock drilling
- Follow-up & first test drilling on priority targets

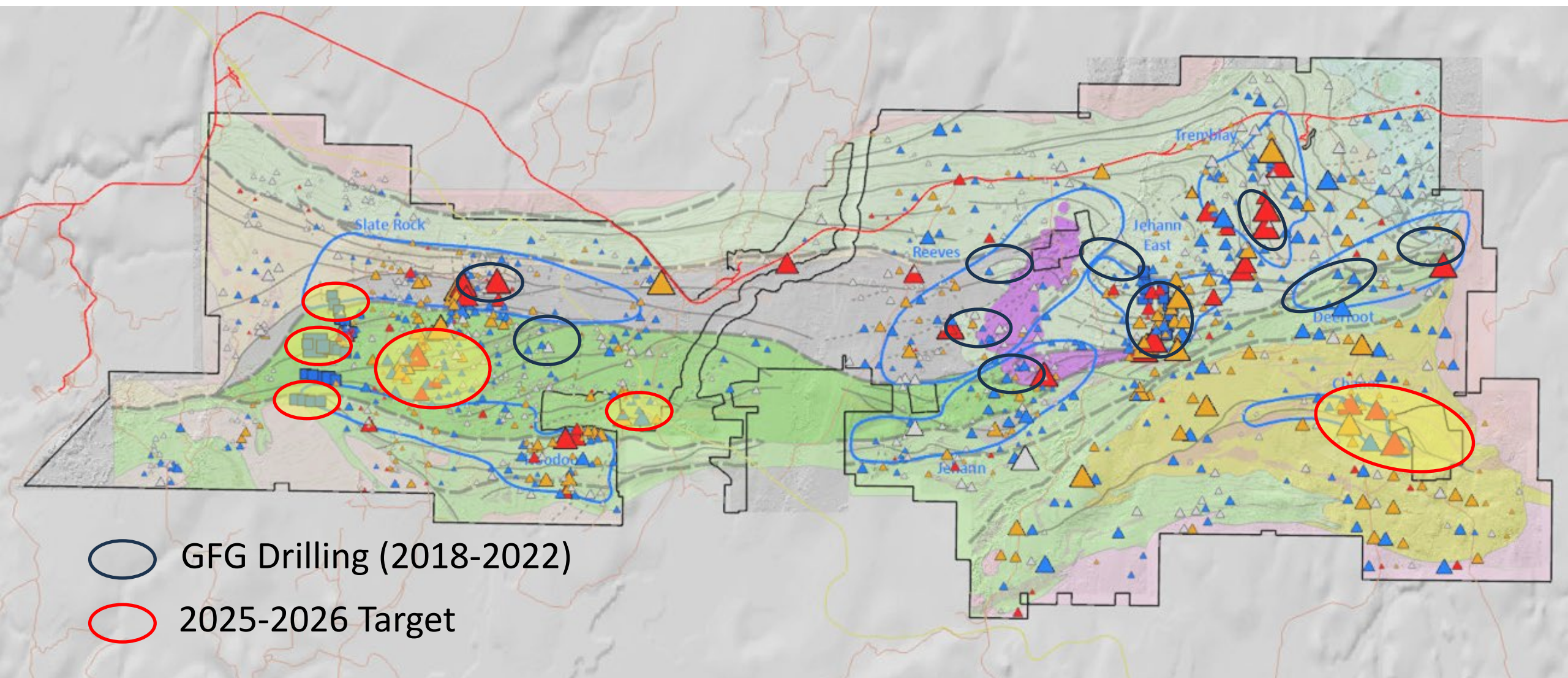
- **District Validation:** Recent results by Onyx (Argus North: 3.4 g/t Au over 69.6 m, 1.8 g/t Au over 91.0 m, 2.2 g/t Au over 52.2 m) highlights the potential for large, high-grade systems



Pen Gold Project

Multiple Opportunities for Discovery

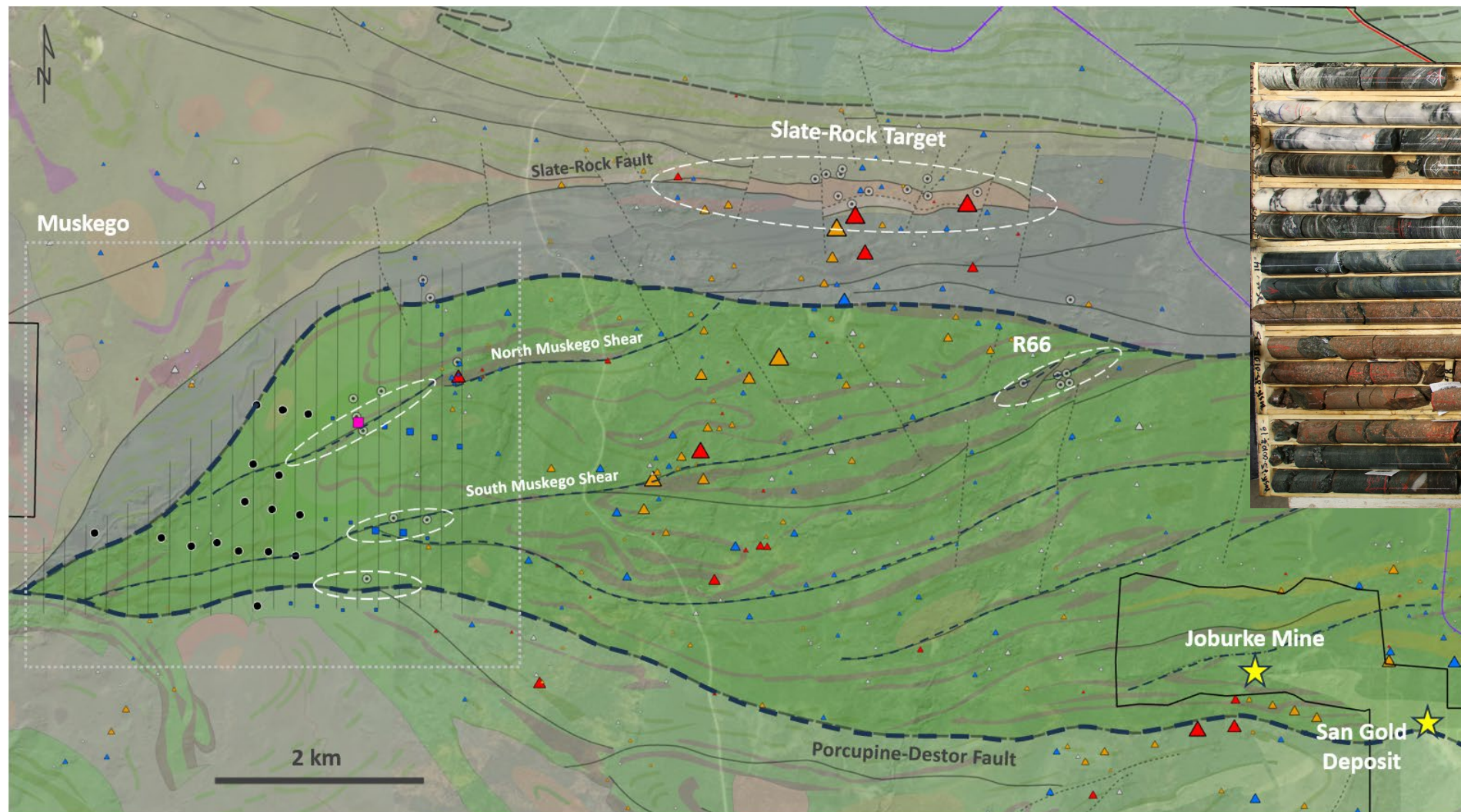
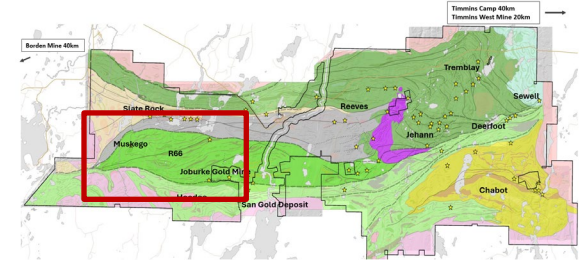
- Multiple NEW targets generated from 1,200+ till samples, including 7 sonic drill transects
- Nickel sulphide & gold target compilation brought focus on Chabot & Chabot Extension in Deloro
- Pen hosts significant NiS potential in komatiite flows overlying Fe-formation in Deloro group rocks (SE block)
- Very strong gold targets generated from recent compilation of sonic, structural & geophysical data at Muskego



Muskego Region

Gold & Base Metal Mineralization in First Test



- A prime location for major orogenic gold deposits
- Completed a 10-hole program in Q1
- Completed regional IP & Au in till sonic drill program to develop additional targets



Technical Merits:





- ✓ Large mineralized & strongly altered porphyries
- ✓ High-grade gold in Qtz Vns
- ✓ Regional-scale shear zones hosting gold along fertile geochemical breaks
- ✓ Classic orogenic belt-scale architecture
- ✓ VMS setting in FW of thick fragmental volcanics

Geology Based on Aeromagnetic Interp.





-  Felsic Intrusive
-  Porcupine Sediments
-  Mafic Volcanic
-  Ultramafic

-  2025 GFG Sonic Drillhole
-  GFG Diamond Drillhole
-  2025 2D IP Line
-  200 m line spacing

2022 Sonic Drillhole Bedrock Assay

- Au_ppb
-  2.5 - 2.7
 -  2.8 - 6.4
 -  6.5 - 97
 -  98 - 5180

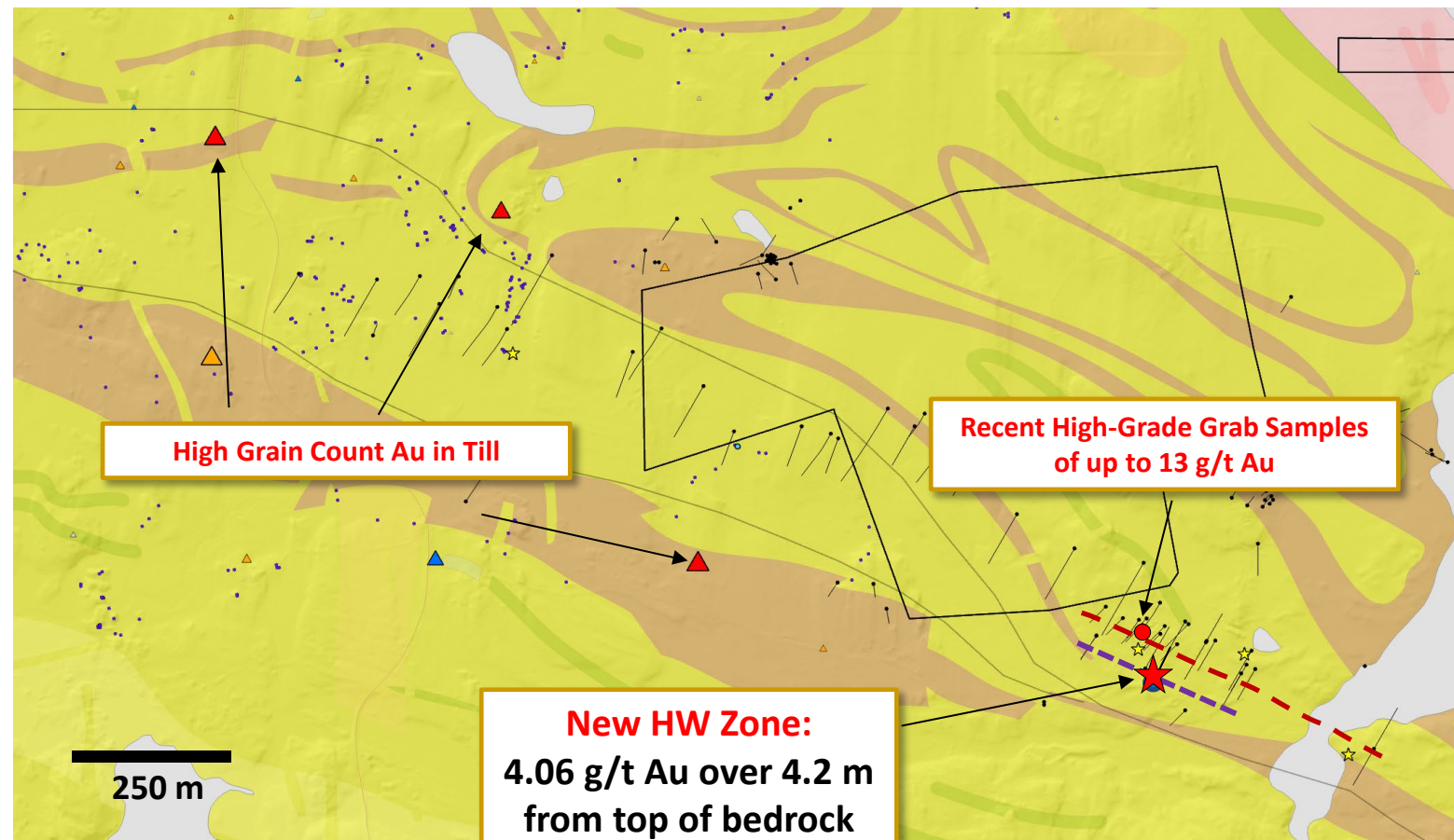
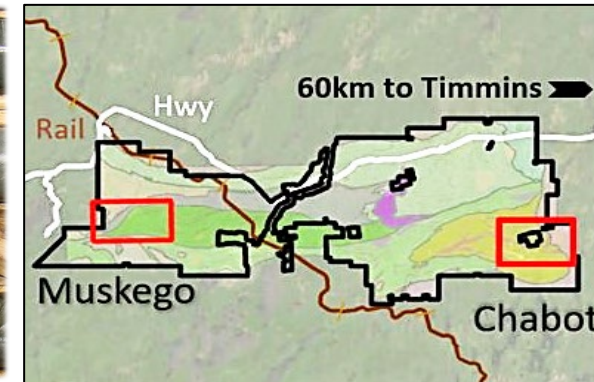
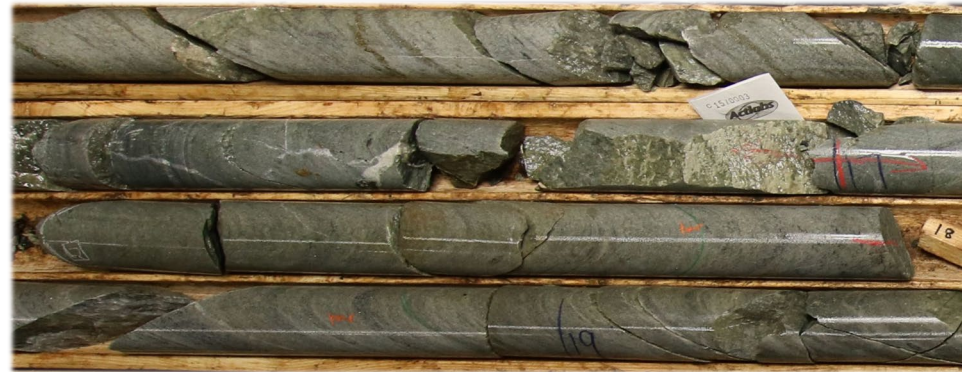
Till Sample Gold Grains

- PctPristine
-  0 - 25
 -  25 - 50
 -  50 - 75
 -  76 - 100

Chabot Target

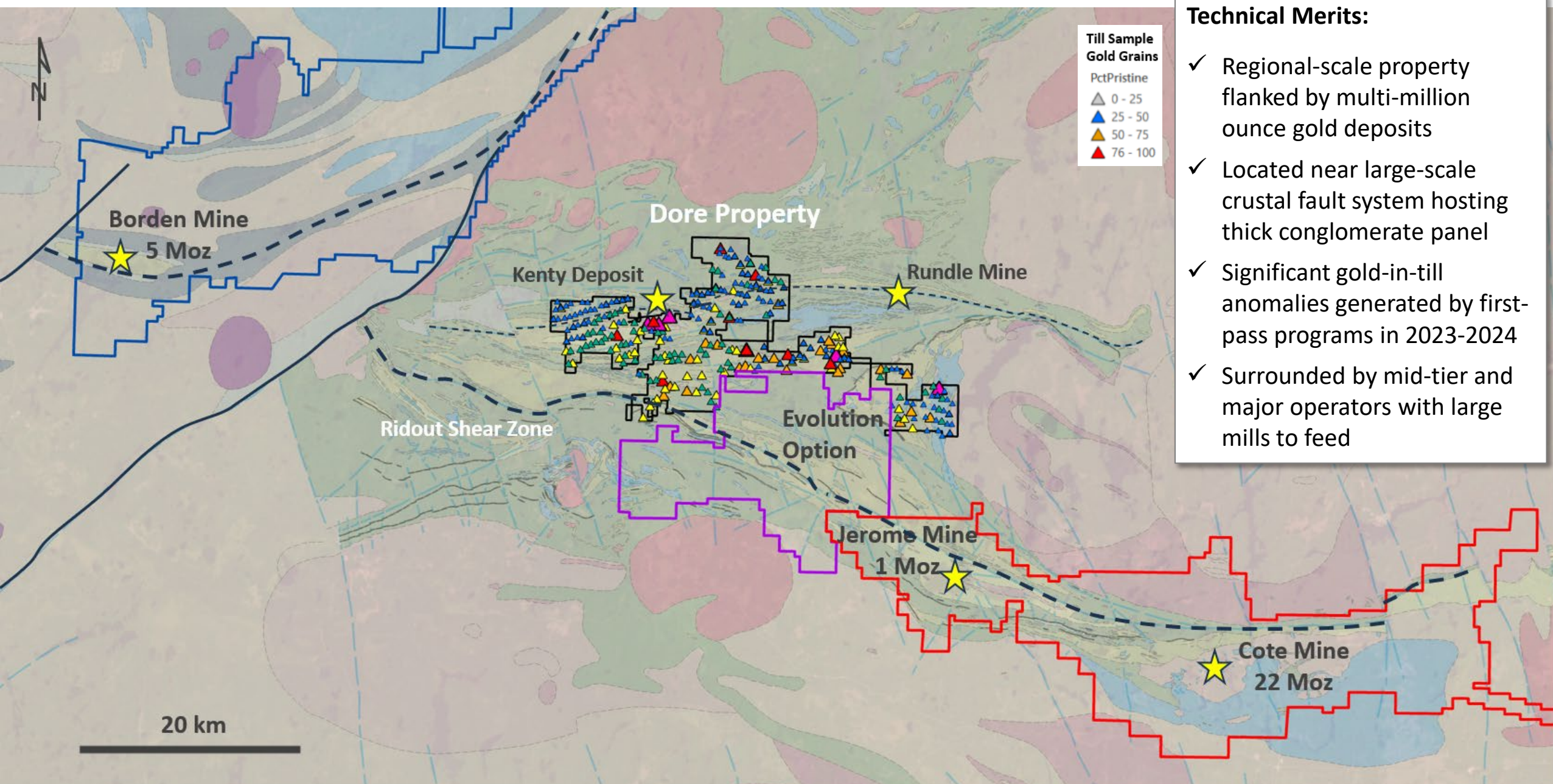
Encouraging Results from Inaugural Drill Program

- 2 holes completed targeting up-dip extension of historical drill intercept of **18 g/t Au** over 0.5 m
- PEN-25-100 yielded a new HW zone yielding **4.06 g/t Au over 4.2 m** including **9.62 g/t Au over 1 m**
- The zone consists of pyrite-rich replacement style mineralization with a rhyolite host rock with porphyry dykes.
- **The zone hosts a significant gold-in-till anomaly that stretches more than 1.5 km**
- **NEW: High-grade grab samples up to 13 g/t Au**
- Large number of historic pits & trenches in the area
- Multiple high-grade Ni occurrences & intercepts >1%



Doré Gold Project

Greenfield Opportunity Strategically Located



2025 Exploration Program

Targeting Significant Discoveries at Aljo/Muskego, Advancing WWCC



Goldarm

- ~7,000 m of drilling at **Aljo/WWCC** focused on moving towards first phase of resource & generating new high-grade intercepts
- Targeting depth extensions down to 350 m
- Preliminary metallurgical testing at Aljo
- Advanced geological modelling
- **Advance and test greenfield targets**
 - WWCC targeting: aggressive generative work in H2
 - Argus-setting along Pipestone

Pen Gold

- ~2,500 m of drilling focused on **Muskego**
- Tested **5 greenfield target areas across Muskego**

Expanded Regional Model by:

- IP Survey across Muskego
- Expanded sonic drilling lines west at Muskego

Expand Regional Gold Targets:

- Advance key target areas such as Chabot

Dore Gold

- Analyze till data to generate drill targets
- Advance best targets to phase 1 drilling
- Review strategic alternatives

Invest in GFG For.....



Exposure to *district scale assets* in *world class jurisdictions*



Our *technical team* that has a proven track record



Our *ability to finance* projects



Our promise to *maximize \$'s in the ground*



Opportunity to find the next *Timmins Gold Mine*



Well-funded aggressive exploration programs & *catalyst rich*





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