



# Poised For Discovery

TSX.V: CCM

**Corporate Presentation**  
September 2025

**C3METALS.COM**

# Forward-Looking Statement

- **Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
- A number of risks, uncertainties and other factors could cause actual results to differ materially from the results discussed in the forward-looking information, including, but not limited to, the following: risks associated with reliance on key personnel; financial health of C3 Metals’ and its related cash flows; general industry and market conditions and growth rates; failure to realize anticipated benefits of acquisitions and monetization opportunities; legislative and regulatory developments; reliance on major customers; general economic conditions and levels of economic activity including interest rate and currency exchange rate fluctuation; current global financial conditions; failure to realize on growth initiatives; financing risks; degree of competition in the industry; risks associated with the development of projects; changes in employee relations; control of costs and expenses including inability to repay maturing debt and to fund capital expenditures and future acquisitions and dependence on information systems and technology; retaining main customers risk.
- Forward-looking information reflects C3 Metals’ current beliefs and is based on information currently available to C3 Metals and on assumptions it believes to be reasonable. In some instances, material factors or assumptions are discussed in this presentation in connection with statements containing forward-looking information. Such material factors and assumptions include, but are not limited to: the Company’s ability to execute on its business plan; the continued success of business development activities; new assets or projects will continue to be added to the Company’s portfolio. The forward-looking information is made as of the date of this presentation and C3 Metals assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.
- There is no warranty or guarantee given by any person as to any forecast or financial outlook contained herein. In addition, such forecasts and financial outlooks reflect various assumptions by C3 Metals. Although C3 Metals believes these assumptions to be reasonable, C3 Metals can give no assurance that such assumptions will prove to be correct and readers are cautioned that such assumptions may prove to be incorrect. The actual results achieved will vary from the forecast or financial outlook results and the variations may be material. There is no guarantee that any forecasts or financial outlooks will be achieved in whole or in part. To the extent any forward-looking statements contain forecasts or financial outlooks, such information is being provided solely to enable a reader to assess C3 Metals’ financial condition and its operational history and experience in the resource exploration industry. Readers are cautioned that this information may be not appropriate for any other purpose, including investment decisions.
- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

# Who We Are

# C3 Metals' Board & Senior Management

- Combined **180+ years of experience**
- Billions of dollars of **value created**
- Billions of dollars raised via **capital markets**
- Billions of dollars of **M&A transactions**
- **Over 35 billion lbs of copper and 50 million gold ounces** discovered and/or delineated



**DAN SYMONS**  
President & CEO,  
Director



**ZIMI MEKE**  
B.Eng (Mech) Hons,  
FAusIMM, MAICD,  
FIEAust  
Ind. Director



**YALE SIMPSON**  
BApSc  
Ind. Director



**STEPHEN HUGHES**  
BSc (Hons), APGNS,  
PGO (P.Geo)  
Vice President Exploration, Director



**TONY MANINI**  
BSc (Hons),  
FAusIMM, FSEG  
Chairman



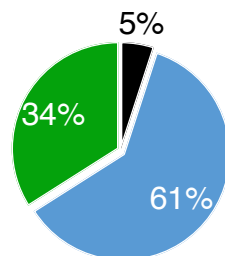
**FERNANDO PICKMANN**  
LLM  
Ind. Director



**KIMBERLY ANN ARNTSON**  
Ind. Director

# Shareholder Breakdown & Analyst Coverage

Over 65% Insider, Strategic & Institutionally Held



● INSIDERS ● INSTITUTIONAL / STRATEGIC ● HIGH NET WORTH /RETAIL

## Analyst Coverage



**Paradigm Capital**  
Lauren McConnell

## Share Structure

Outstanding Shares	99.9M
Options	6.3M
Cash	C\$12M
Share Price (at Sept 10, 2025)	C\$1.07
Market Cap	C\$107M

## Institutions



Ingalls & Snyder Investment Management



Equinox Partners Investment



Management



Konwave AG



Resource Capital Funds



Aegis Funds



Pathfinder Asset Management



J Zechner & Associates



Donald Smith & Company



Ninepoint Partners



CQS Investment Management



Vestcor Corp.



Kings Road Capital

# Business Strategy

# Discipline Business Strategy



**Copper/Gold focused**



**Build Portfolio district-scale assets**



**Evaluate through systematic exploration**

- **Managing Risk** - Decision point once enough data has been collected:

**Divest**

recycle capital back  
into the business

**Partner**

project has significant potential  
but capital intensive and/or  
boasts synergies with  
neighbouring company

**Keep 100%**

good grade  
mineralization near  
surface = low capital  
intensity

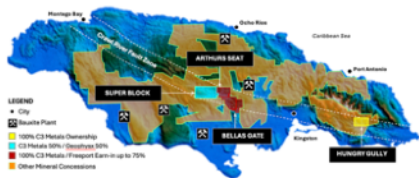
## Share Price Performance (at September 10, 2025)

Stock/ETF	Since September 13, 2024 – Last Precious Summit, Beaver Creek Conference	YTD
GDXJ	84%	106%
COPX	29%	36%
<b>CCCM</b>	<b>245%</b>	<b>337%</b>

# Our Projects

# Maximizing Discovery Potential for Shareholders

## JAMAICA - GOLD

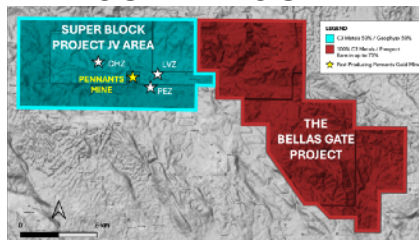


### SUPER BLOCK PARTNERED

- 50% owned
- Partnered with neighbouring company to unlock geologic synergies

**ACTIVELY DRILLING**

## JAMAICA – COPPER/GOLD

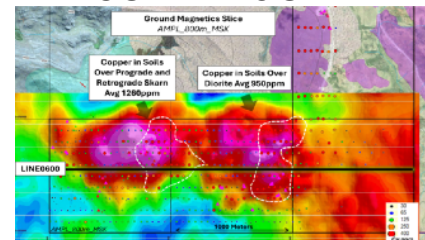


### BELLAS GATE PARTNERED

- 100% owned – Freeport earning in up to 75% for US\$75M in project expenditures
- Significant potential, but very large project and will be capital intensive

**ACTIVELY DRILLING**

## PERU – COPPER/GOLD



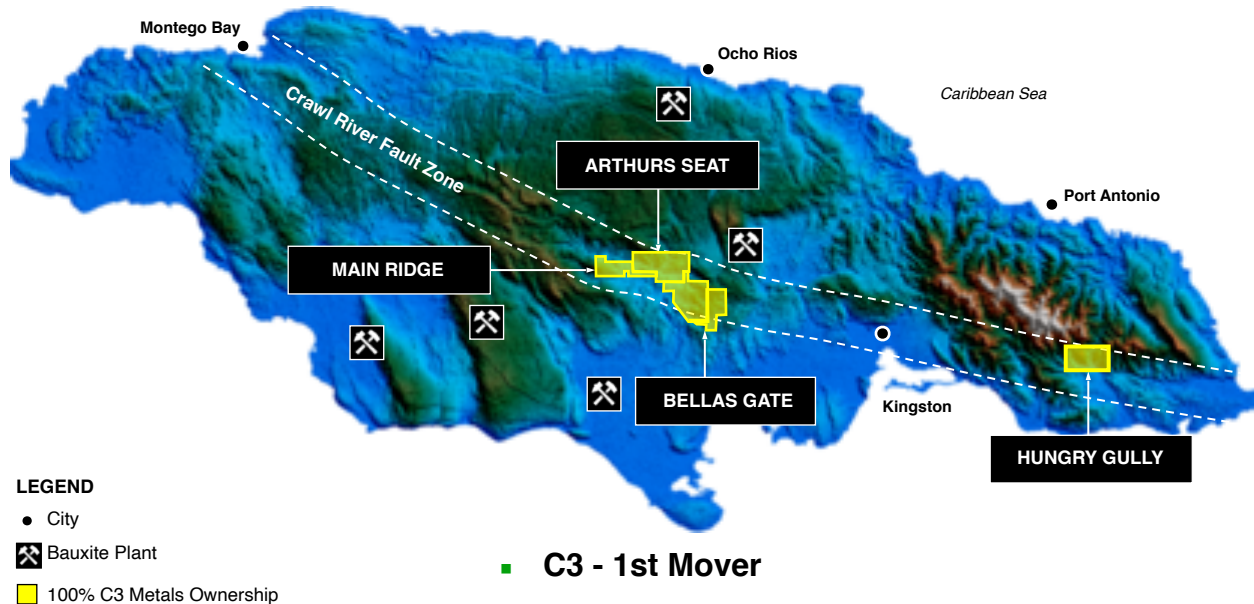
### KHALEESI 100% OWNED

- Fully permitted for drilling
- Maiden drill program to commence by end of September 2025

**DRILLING TO  
COMMENCE  
SEPTEMBER 2025**

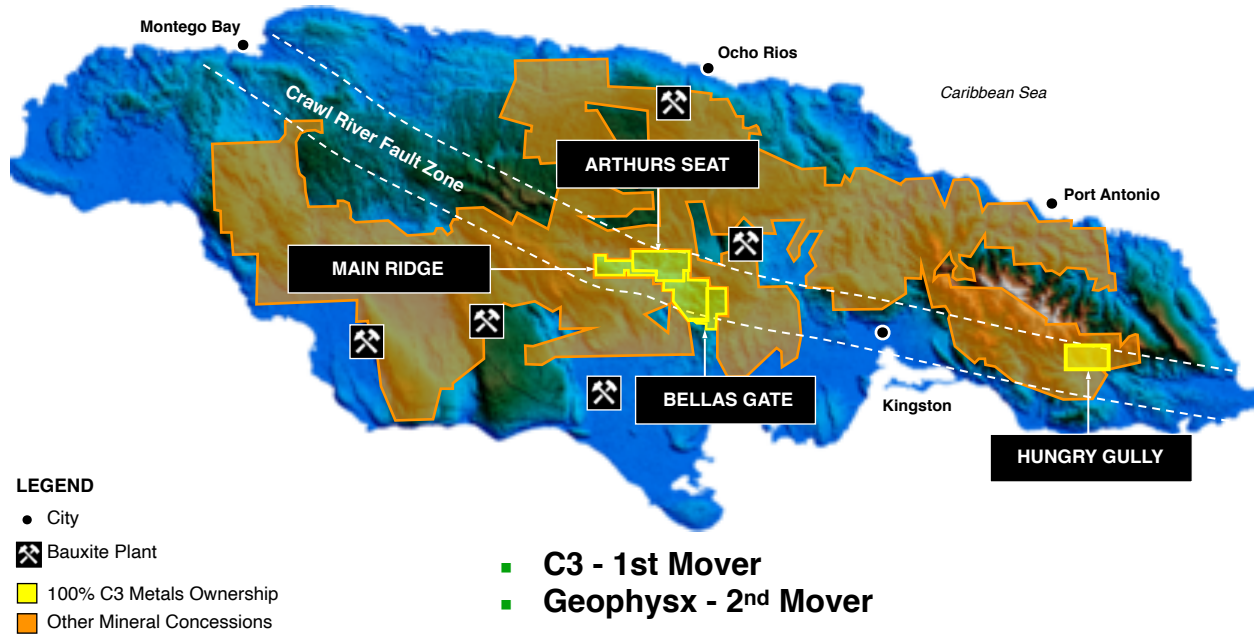
# C3 Metals First Mover Advantage in Jamaica

Mining is the Second Largest Industry in the Country



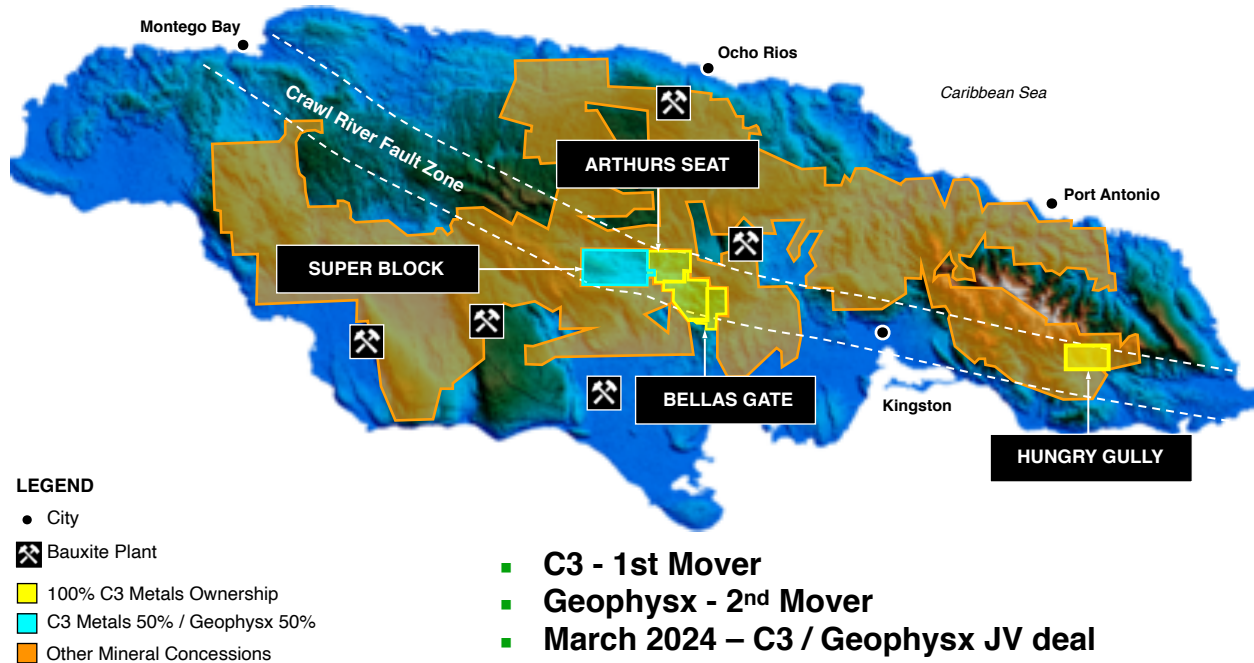
# C3 Metals First Mover Advantage in Jamaica

Mining is the Second Largest Industry in the Country



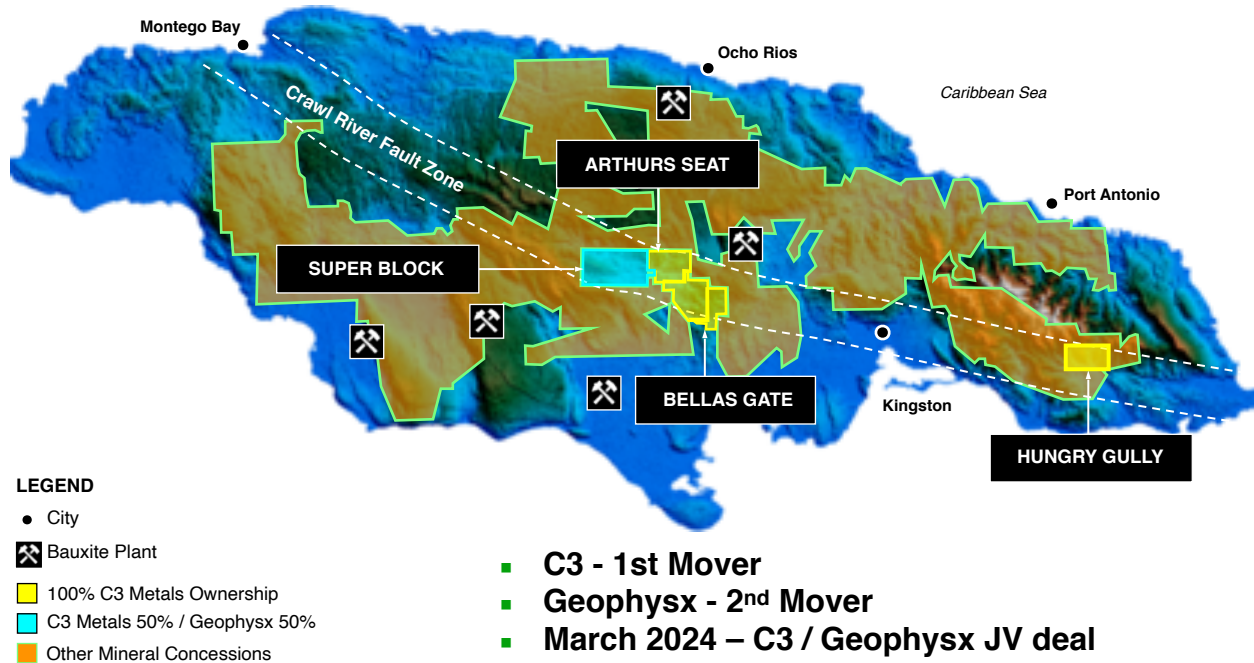
# C3 Metals First Mover Advantage in Jamaica

Mining is the Second Largest Industry in the Country



# C3 Metals First Mover Advantage in Jamaica

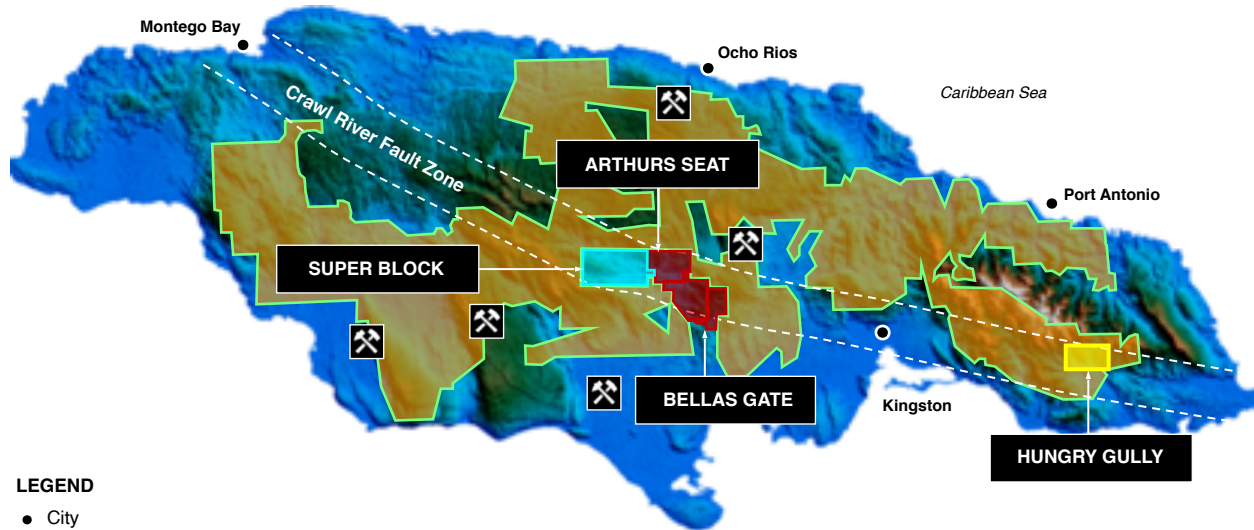
Mining is the Second Largest Industry in the Country



- C3 - 1st Mover
- Geophysx - 2<sup>nd</sup> Mover
- March 2024 – C3 / Geophysx JV deal
- May 2024 – Barrick / Geophysx earn-in JV

# C3 Metals First Mover Advantage in Jamaica

Mining is the Second Largest Industry in the Country



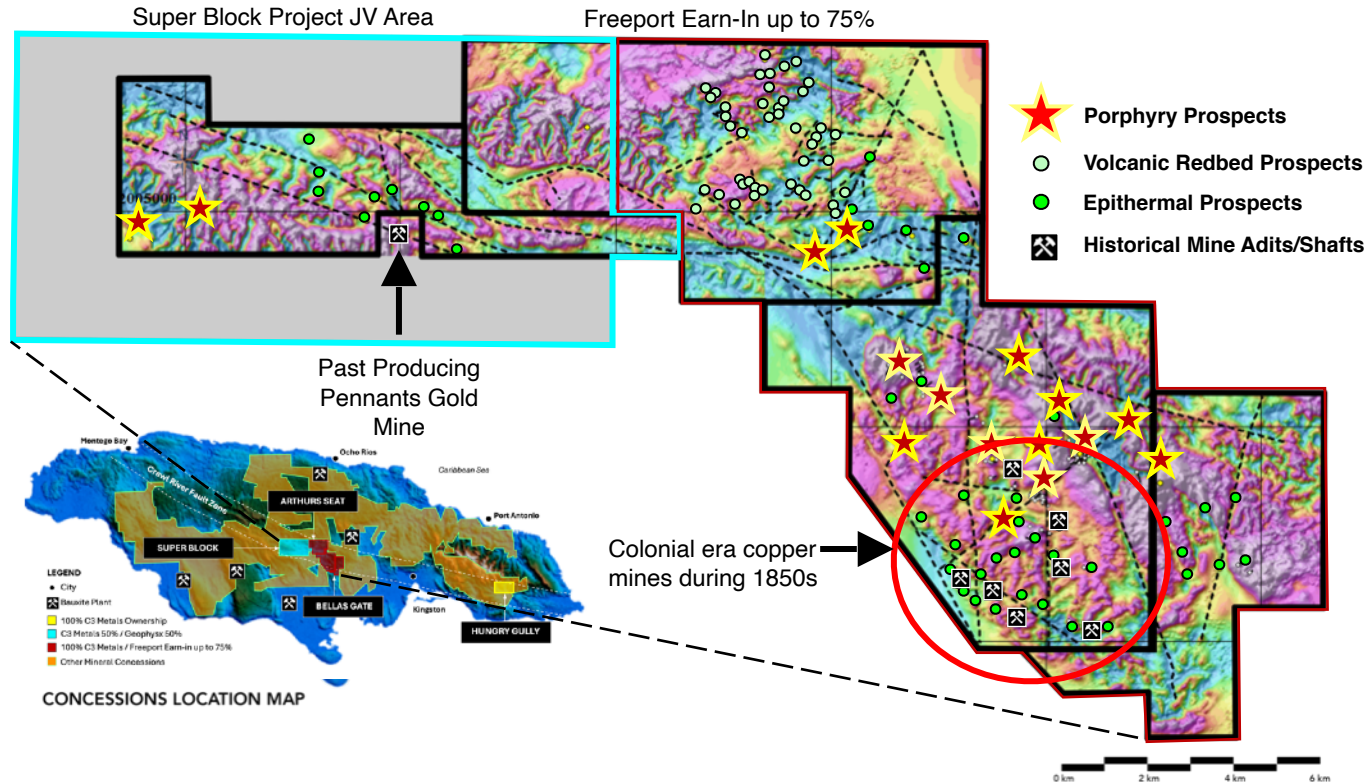
## LEGEND

- City
- ⛏ Bauxite Plant
- 100% C3 Metals Ownership
- C3 Metals 50% / Geophysx 50%
- 100% C3 Metals / Freeport Earn-in up to 75%
- Other Mineral Concessions

- C3 - 1st Mover
- Geophysx - 2<sup>nd</sup> Mover
- March 2024 – C3 / Geophysx JV deal
- May 2024 – Barrick / Geophysx earn-in JV
- February 2025 – Freeport Earn-In up to US\$75M for 75%

# C3 METALS IN JAMAICA: A New & Emerging District

16 Porphyry, 40 Epithermal and Multiple Volcanic Redbed Prospects Identified Over 30km Strike

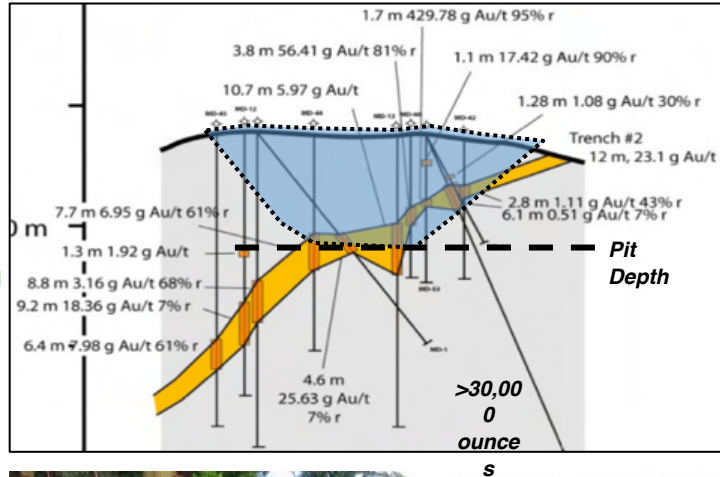


## Pennants Gold Mine (2002 – 2004) – 50% C3 Metals

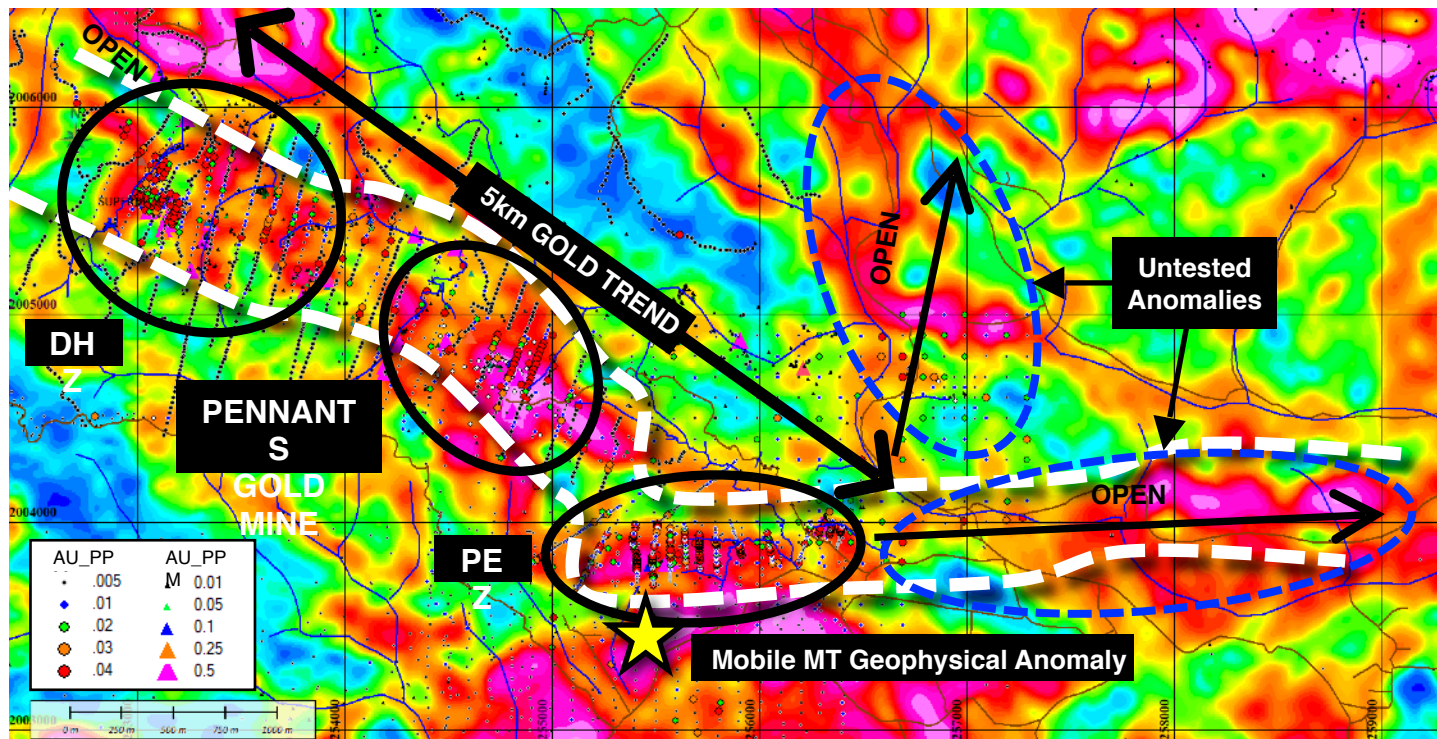
First Gold Deposit in Jamaica to be put into Production

- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
  - 1.7m @ 429.78g/t gold in MD53
  - 3.8m @ 56.41g/t gold in MD60
  - 4.6m @ 25.63g/t gold in MD1
  - 9.2m @ 18.36g/t gold in MD12
- Non-compliant NI 43-101 historical resource reported at **75,500t @ 20.4 g/t gold**
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz

Visible Gold  
Reported

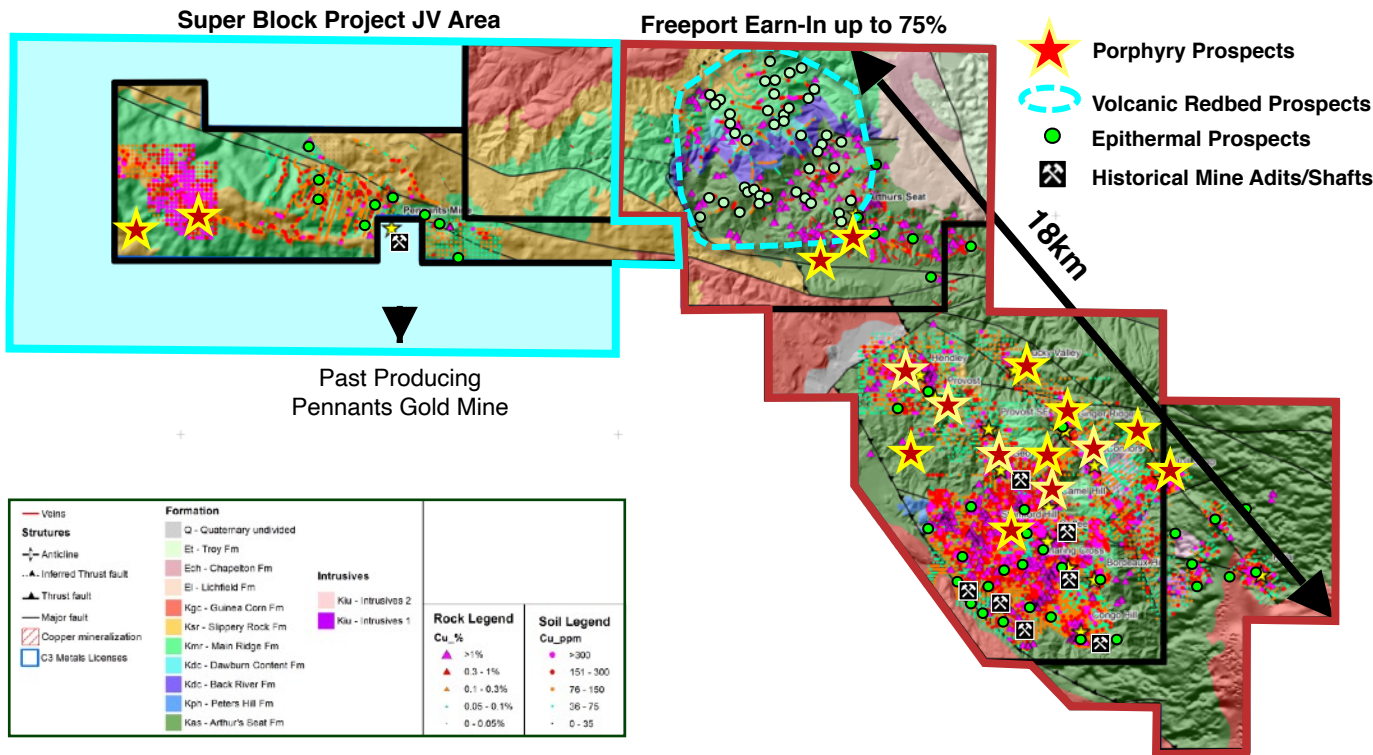


## 5km Gold Anomaly That Remains Open in Both Directions Super Block Project

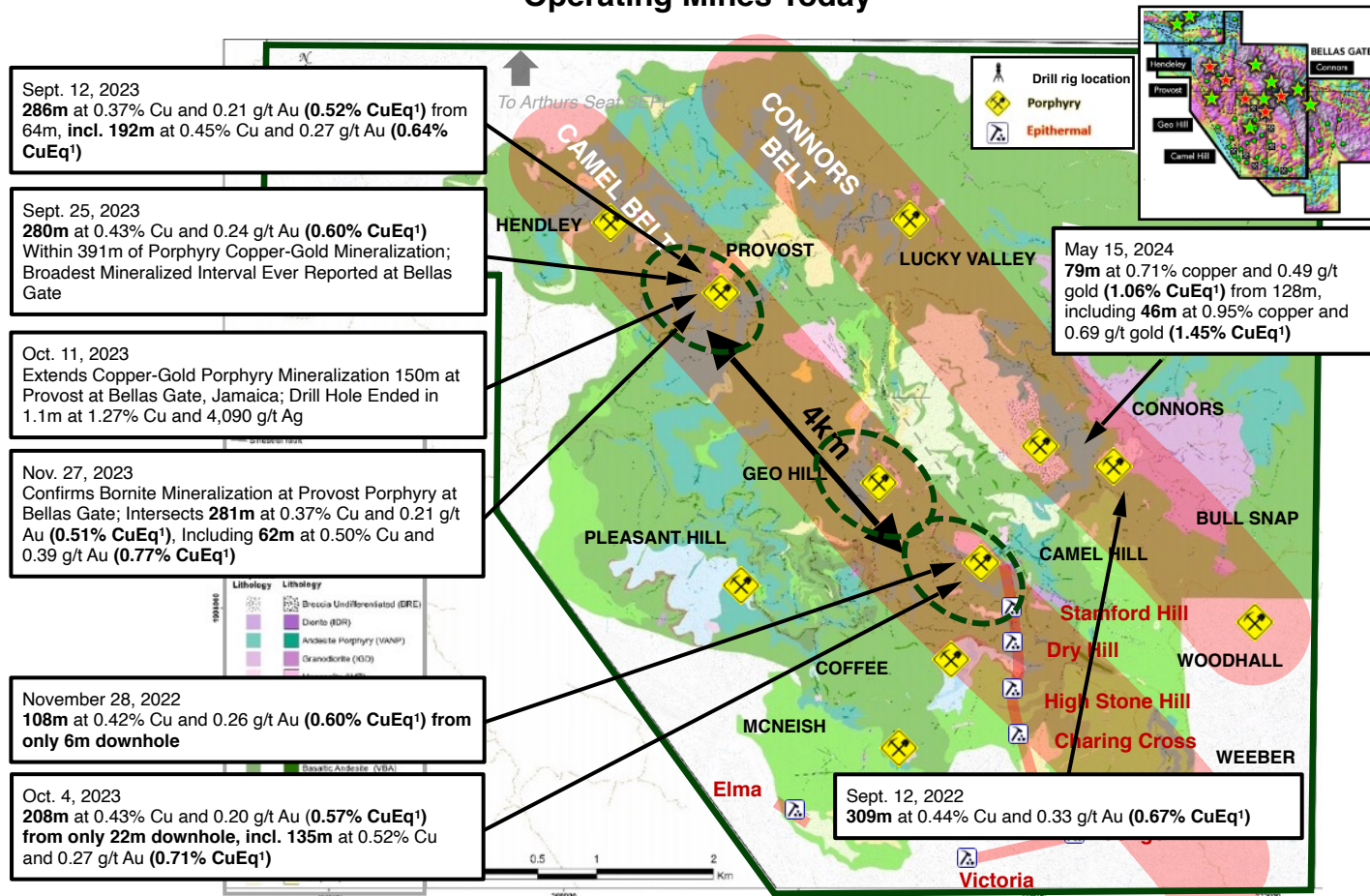


# New and Emerging Copper-Gold Porphyry and Epithermal Belt

## 16 Porphyry, 40 Epithermal and Multiple Volcanic Redbed Prospects Identified Over 30km Strike

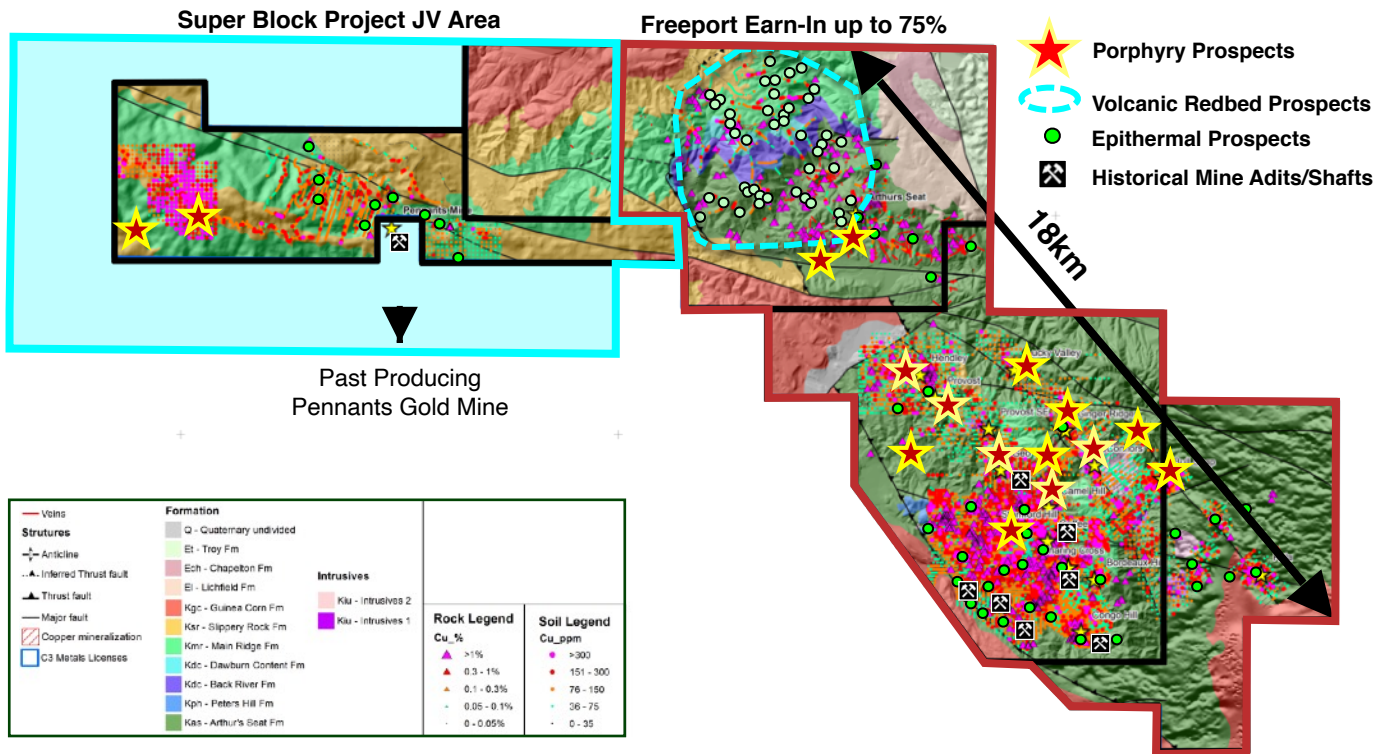


# Multiple Drill Results In-line with Copper/Gold Grades of Operating Mines Today

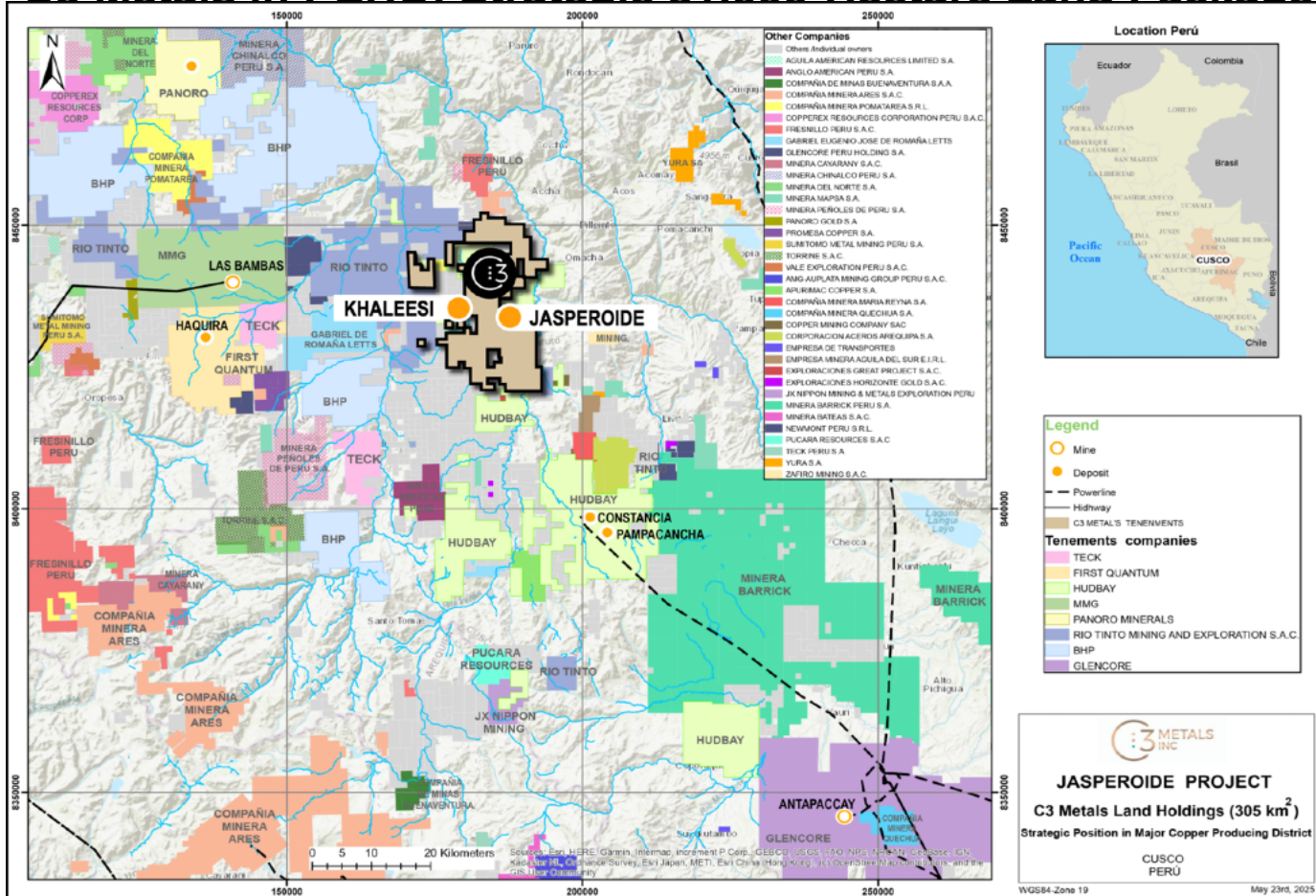


# New and Emerging Copper-Gold Porphyry and Epithermal Belt

## 16 Porphyry, 40 Epithermal and Multiple Volcanic Redbed Prospects Identified Over 30km Strike

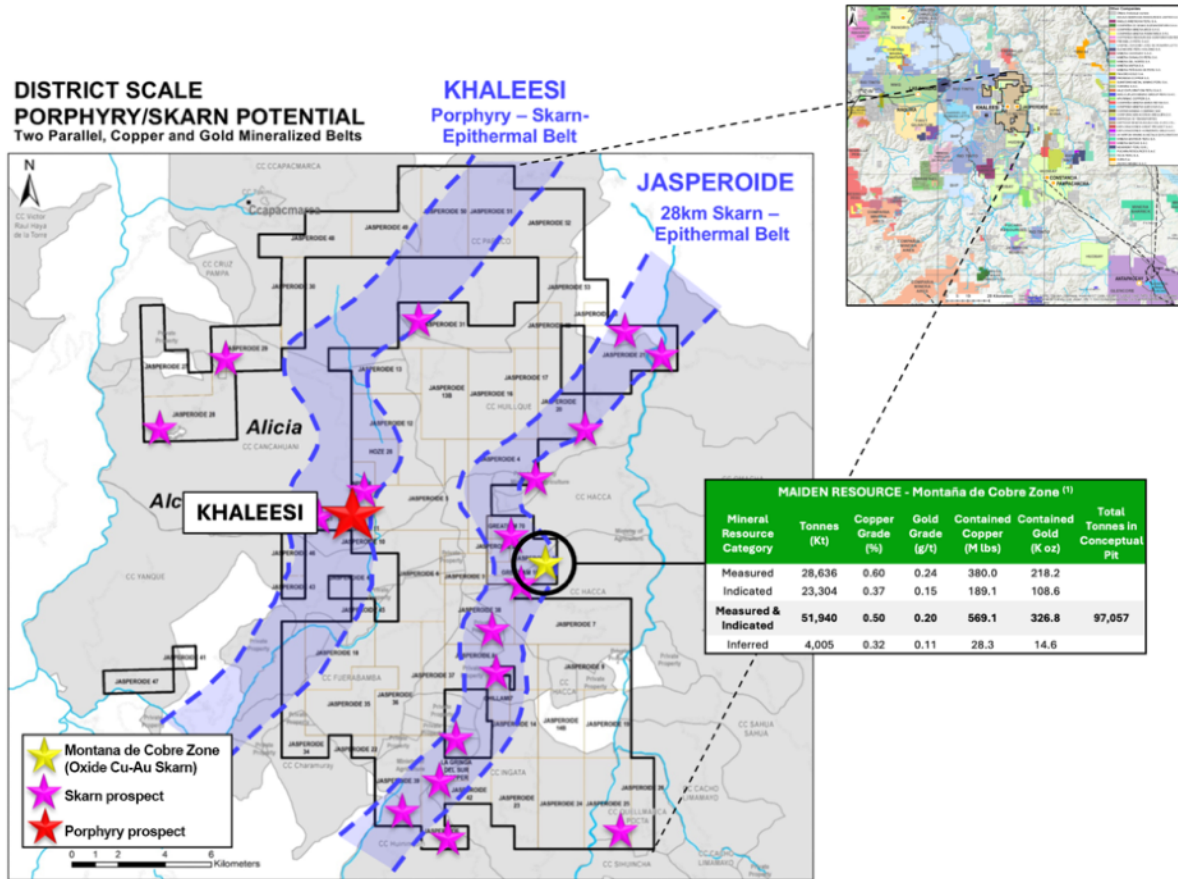


# C3 Metals in PERU: Strategic 31,000-Hectare Land Package



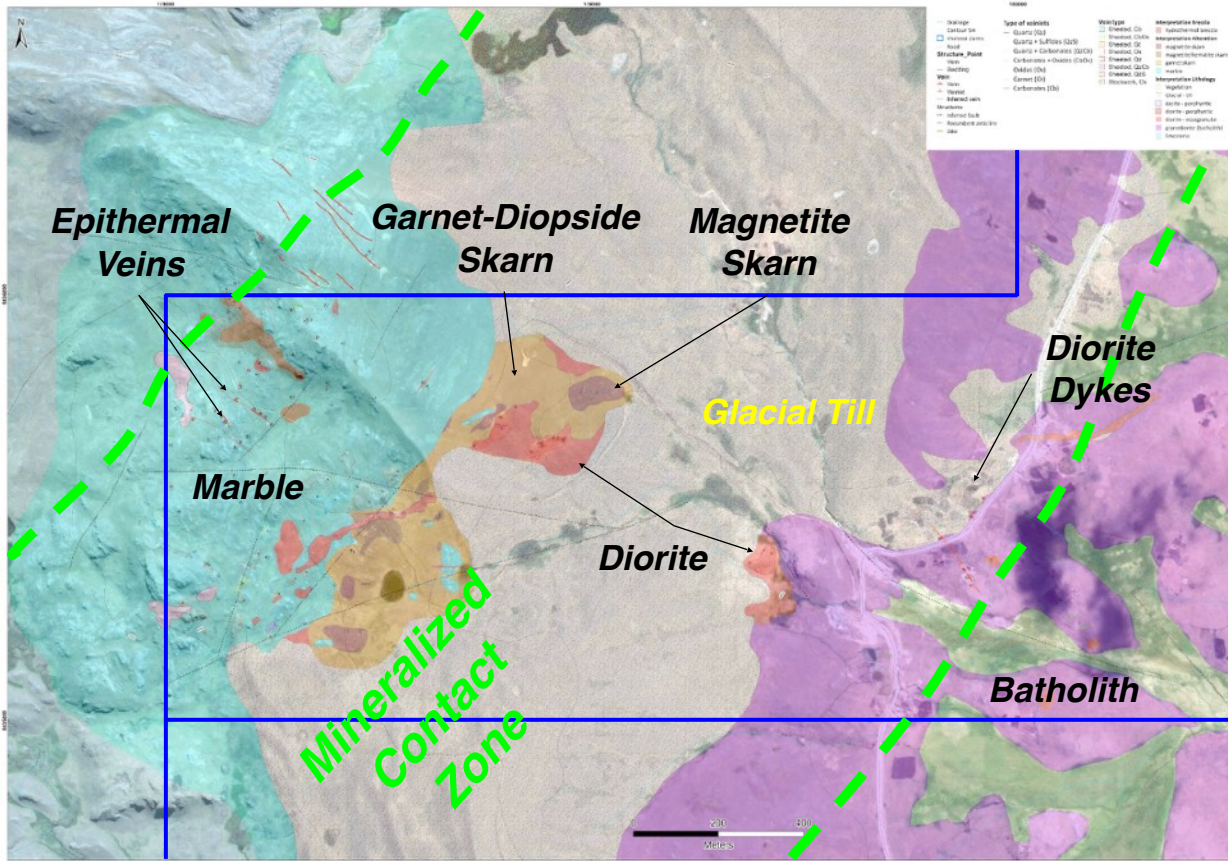
# 15 Skarn and Outcropping Porphyry Prospects Identified

Only 1 of 15 Skarns Systematically Drill Tested Thus Far (MCZ)



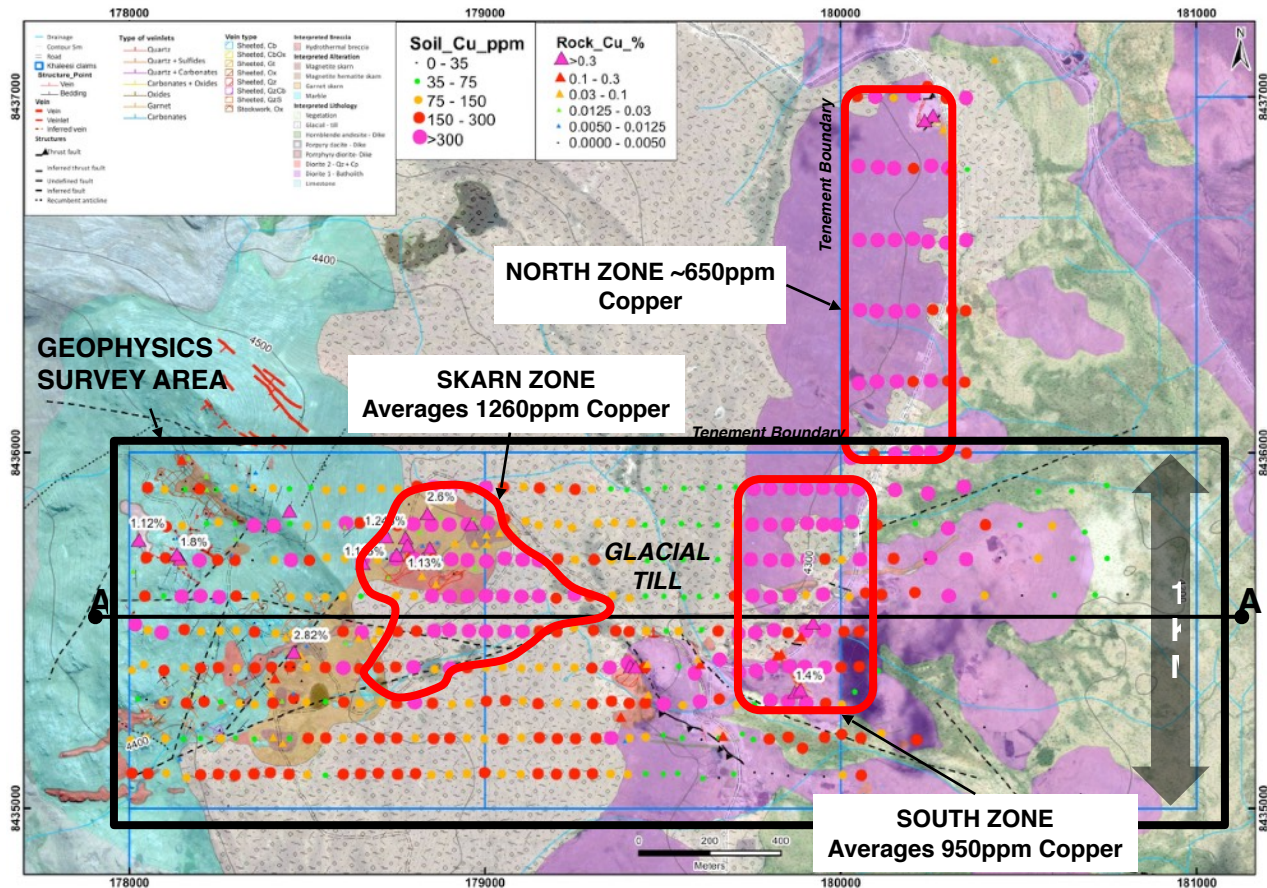
# KHALEESI PROJECT

## Skarn, Epithermal and Porphyry Prospect



# KHALEESI PROJECT

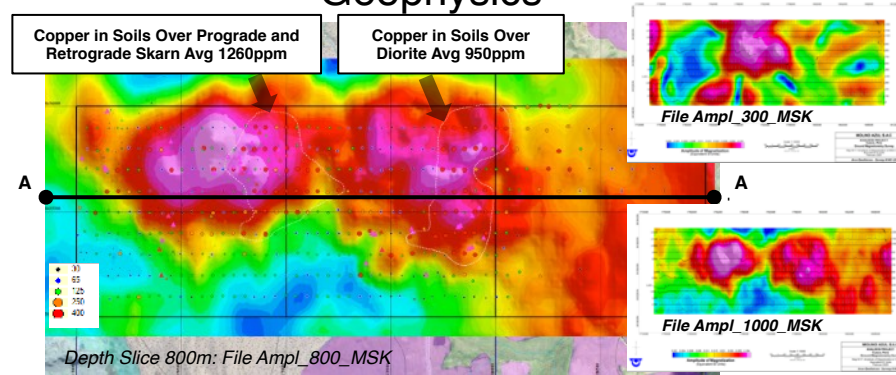
## Soil Sampling



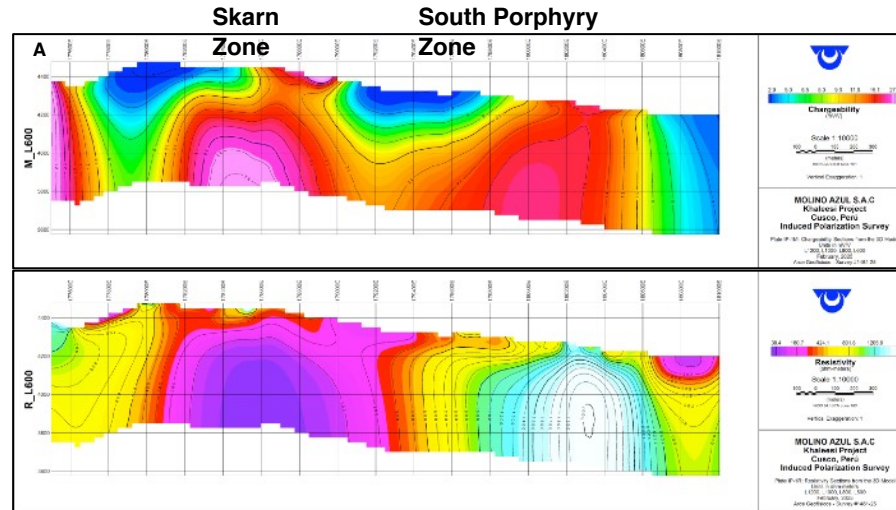
# KHALEESI PROJECT

## Geophysics

### Magnetics



### IP Chargeability



### IP Resistivity

# KHALEESI PROJECT

Mineralization At Surface Within an Alteration Zone 1,500m by 1,000m



**Epithermal quartz breccia assayed  
2.60% Cu, 6.0g/t Au**



**Skarn with bornite assayed 2.61%  
Cu, 0.11g/t Au**



**Phyllic altered diorite porphyry assayed  
1.41% Cu and 0.98g/t Au**



**Garnet skarn with copper oxides,  
assayed 2.82% copper**



**Garnet-magnetite skarn with copper  
sulphides and oxides, assayed  
1.11% copper and 0.19g/t gold**



**Magnetite skarn, assayed 1.13% copper and  
0.17g/t gold**

## SUMMARY: Key Points



Market cap  
**~C\$95M**  
with C\$12M Cash



All drill programs are  
**Fully Funded**



Maximizing discovery potential:  
Anticipate Drilling on 3 projects  
by end of September 2025



Diverse asset portfolio  
provides optionality



Discipline approach to  
managing risk



Freeport to spend up to  
US\$75M to earn up to 75%  
Bellas Gate Project, Jamaica



## CONTACTS

### DAN SYMONS

President & CEO

Tel: (416) 716-6466

[dsymons@c3metals.com](mailto:dsymons@c3metals.com)

### CORPORATE OFFICE

69 Yonge St., Suite 200  
Toronto, Ontario M5E 1K3

[info@c3metals.com](mailto:info@c3metals.com)



/C3Metals



@C3Metals



@C3Metals



company/C3Metals

[www.c3metals.com](http://www.c3metals.com)