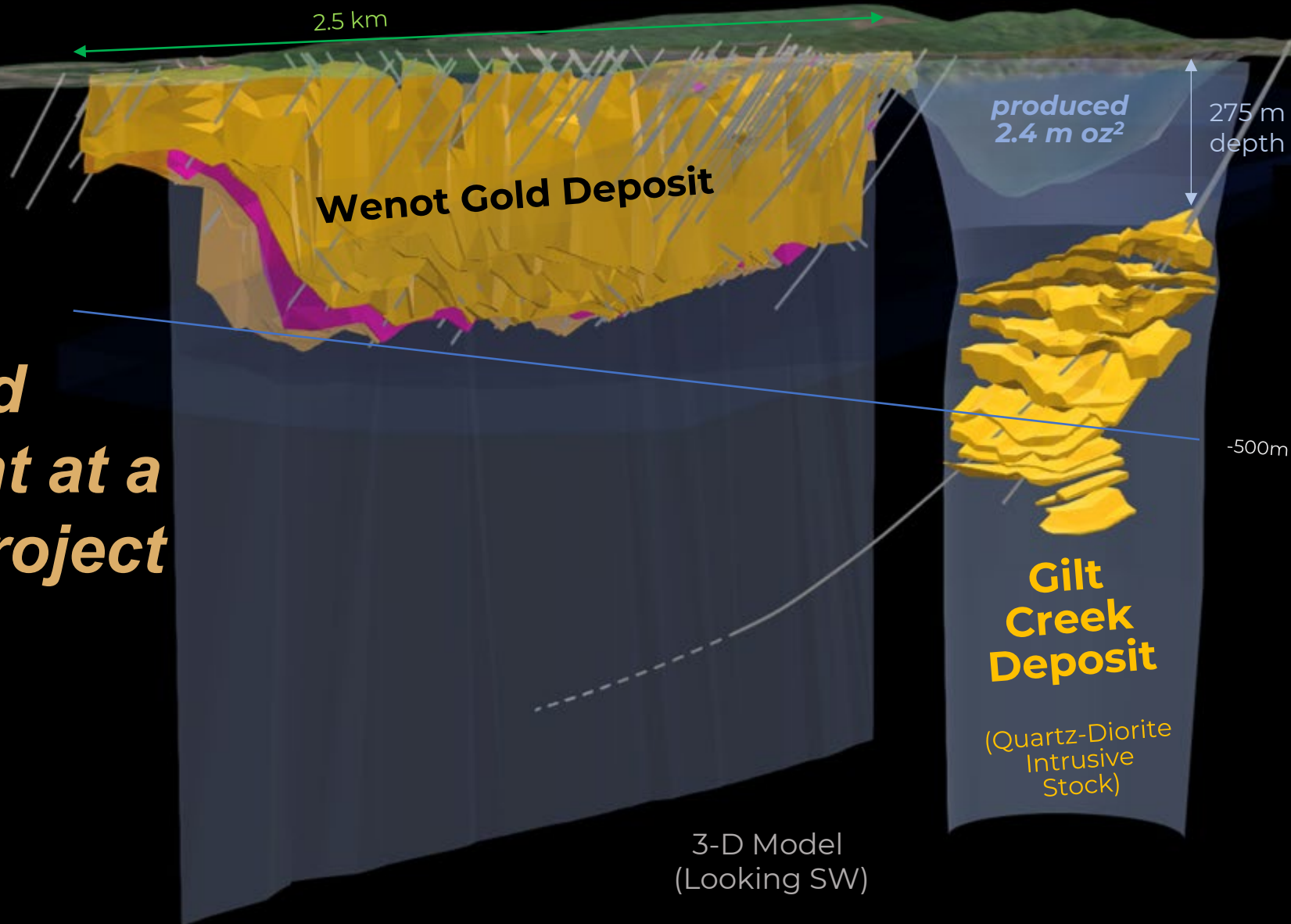


***Rapid Discovery and
Path to Development at a
World Class Gold Project
in Guyana***

TSX.V: OMG | OTCQB: OMGGF





Forward-looking Statement and Technical Disclosure

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to the future price of gold, copper and other minerals and metals, the estimation of mineral reserves and resources, the timing and amount of estimated future production, costs of production, capital expenditures, costs and timing of the development of new deposits, success of exploration activities, permitting time lines, currency exchange rate fluctuations, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. *Further, the Mineral Resource Estimate and Preliminary Economic Assessments and related data set out in this news release are estimates, and no assurance can be given that the anticipated tonnages and grades will be achieved or that the indicated level of recovery will be realized.* Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Omai Gold Mines Corp. to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: risks related to international operations; actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of gold, copper and other minerals and metals; general market conditions; possible variations in ore reserves, grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; uncertainty of access to additional capital; delays in obtaining governmental approvals or in the completion of development or construction activities.

1. *The Company announced an updated Mineral Resource Estimate in a news release dated February 8, 2024 and a PEA on April 8, 2024 with a NI 43-101 Technical report filed on SEDARplus.ca on May 4, 2024.*
2. *Past production at the Omai Mine (1993-2005) is summarized in several Cambior Inc. documents available on SEDARplus.ca, including March 31, 2006 AIF and news release August 3, 2006.*

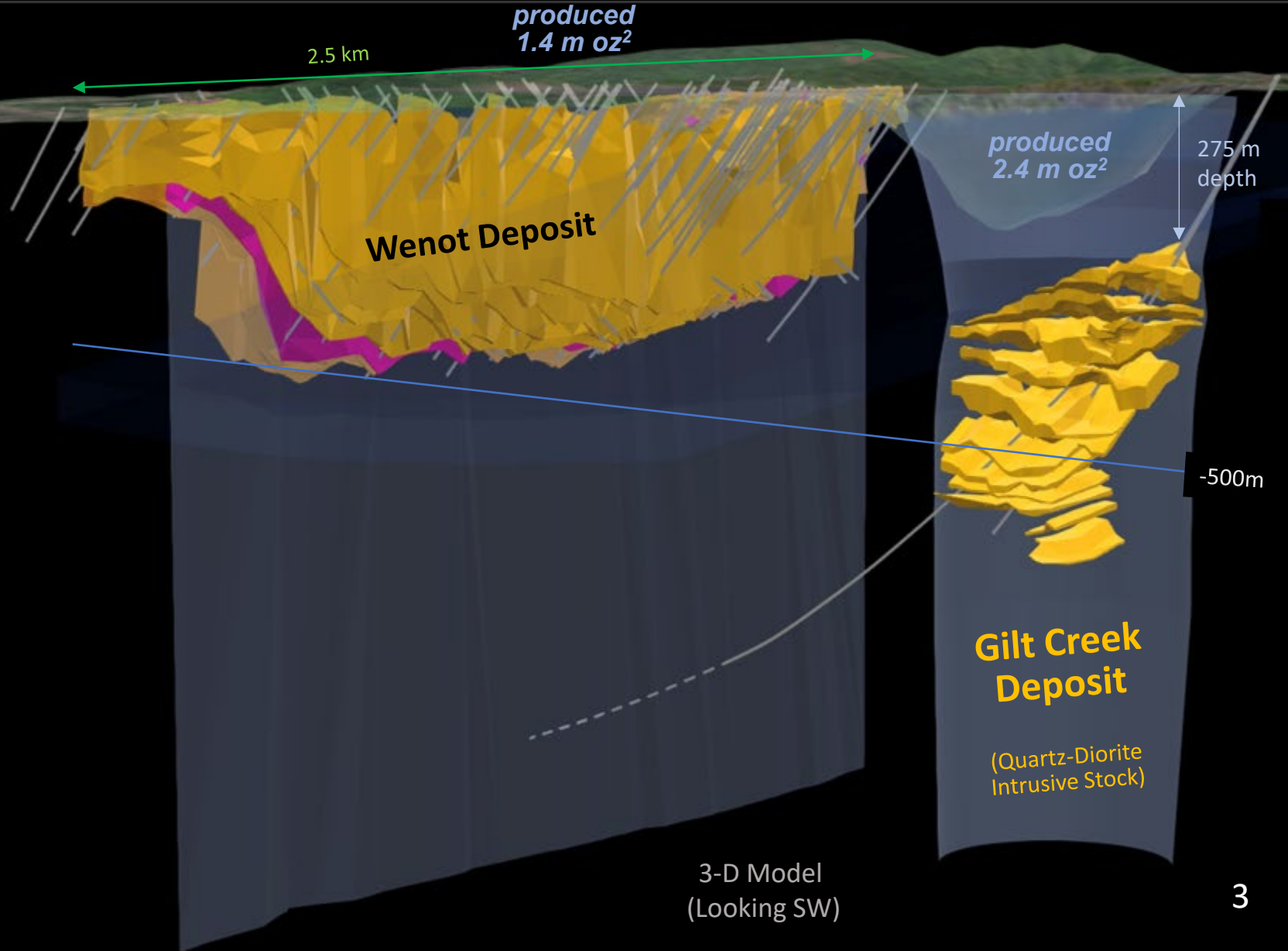
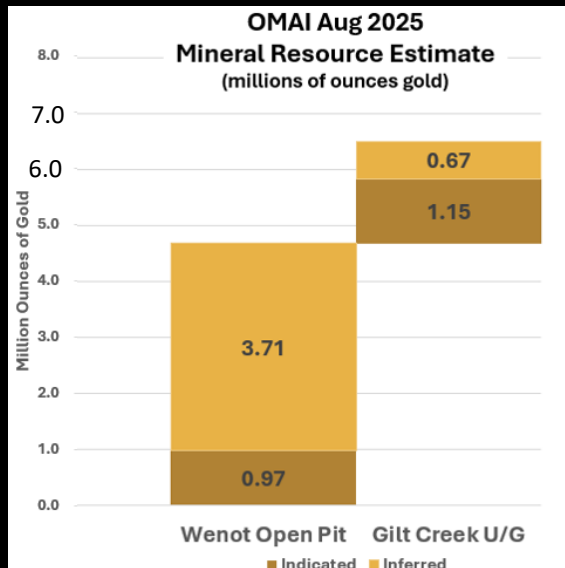
Cautionary Language Regarding Exploration Targets

This presentation contains estimates of exploration targets on the Omai property. The quantity and grade potential of these exploration targets are estimates based on an understanding of the geology and controls on mineralization and the available volume of potential mineralization. This draws on production records, the understanding of the current mineral resource estimate, drilling, and geological interpretation.

The potential quantity and grade of the exploration targets are conceptual in nature. There has been insufficient exploration to define these as a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

Major Mining Camp in Guiana Shield, Guyana

- **4.4 Moz Inferred @1.95 g/t Au in 31.9Mt**
- **2.1m oz Indicated @2.07 g/t Au in 69.6Mt**
- **96% increase to Wenot gold Resources**
- **>10 million oz new MRE + Past Production**
- Two adjacent orogenic gold deposits
- Wenot O/P – regional shear-hosted
- Gilt Creek UG – intrusion hosted



Next Steps: Updated PEA & Exploration Targets

Drilling with Four Rigs

- Drilled over 25,000m in 2025 and additional 15,000 planned before yr end:
 - Wenot: to extend East Wenot, PEA optimization, resource expansion
 - Nearby exploration targets for satellite pits
 - Testing Wenot deep blue sky (1805m currently)
- Updated PEA mine plan larger to incorporate Gilt Creek underground + much expanded Wenot superpit
- PEA components well underway



100% Interest in Mining Friendly Jurisdiction

- Simplest land tenure in Guyana: 3 permits directly from gov't, Omai PL good until April 2027-2029
- Fraser Institute lists Guyana as 9th best jurisdiction for mining investment
- Fastest growing GDP in world – offshore oil boom
- Presidential election 2 wks ago: Incumbent re-elected with majority & in parliament
- Government wants large-scale mine development
- Gov't & Communities pro redevelopment of Omai

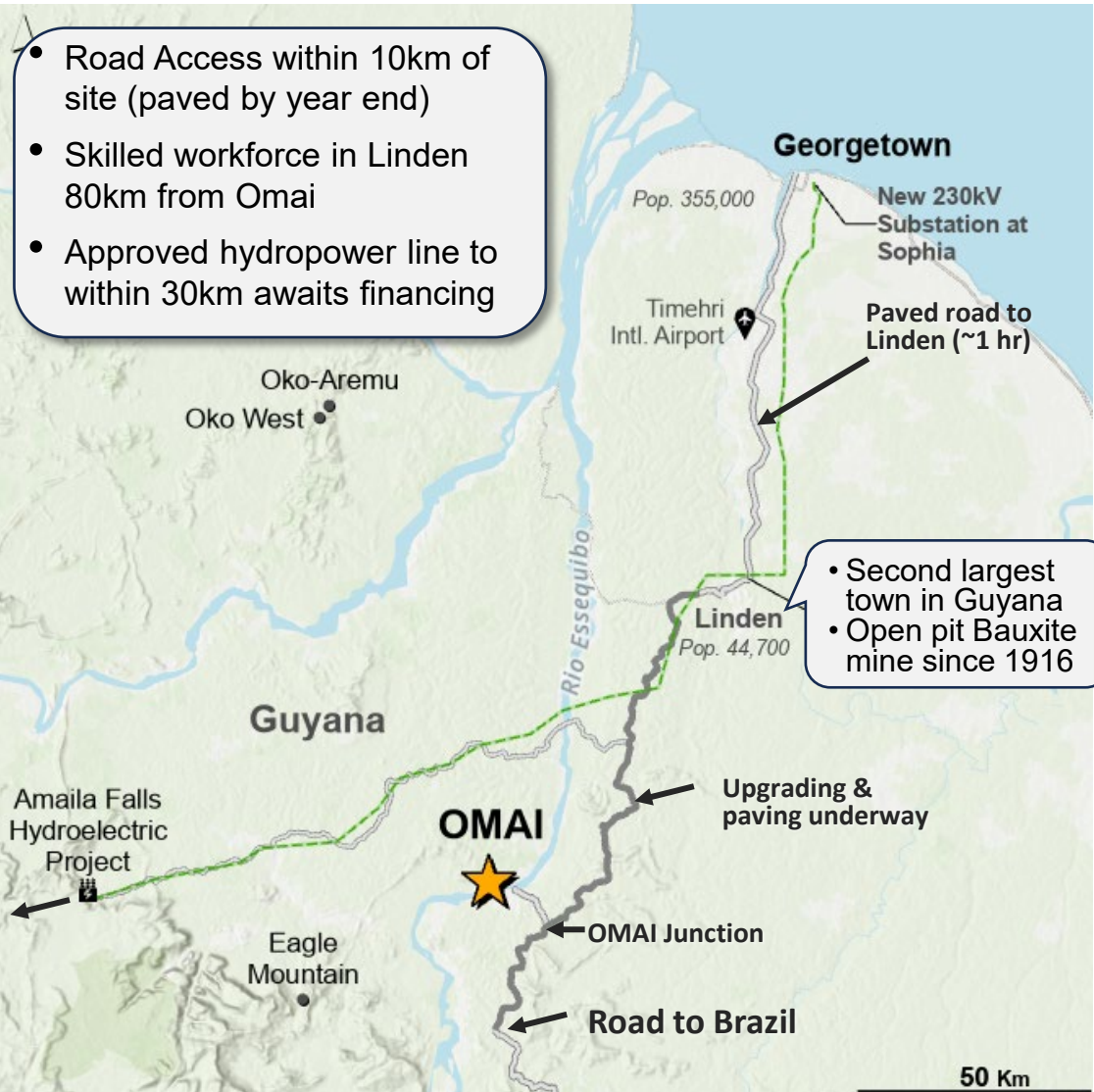
Brownfields Advantage

- Producer of 3.8m oz (1993-2005) avg 300k oz/yr
- Known metallurgy: 92% gold recoveries
- Paved road and nearby skilled workforce
- Hydropower potential, to come within 30km
- Rapid, low-cost discoveries <\$4.00/oz
- Fast-track permitting as a brownfields site: Environmental Permit (interim) issued after public comment period on the EIA path
- Two existing tailings sites

Well-funded with Upcoming Catalysts

- US\$19 million
- Updated PEA (Expanded Wenot + Gilt Creek)
- Nearby exploration targets for satellite pits
- Wenot resource expansion
- Deep blue sky Wenot potential

Road Access and Benefits of a Brownfields Site



- Road access to 2 largest towns in Guyana
 - Georgetown (capital) ~165km
 - Linden ~ 100km
- 4 hr drive/ 40 min flight to site
- Existing tailings facilities & cleared site

Road widening and paving underway to within 10 km of Omai



1 km long airstrip on-site

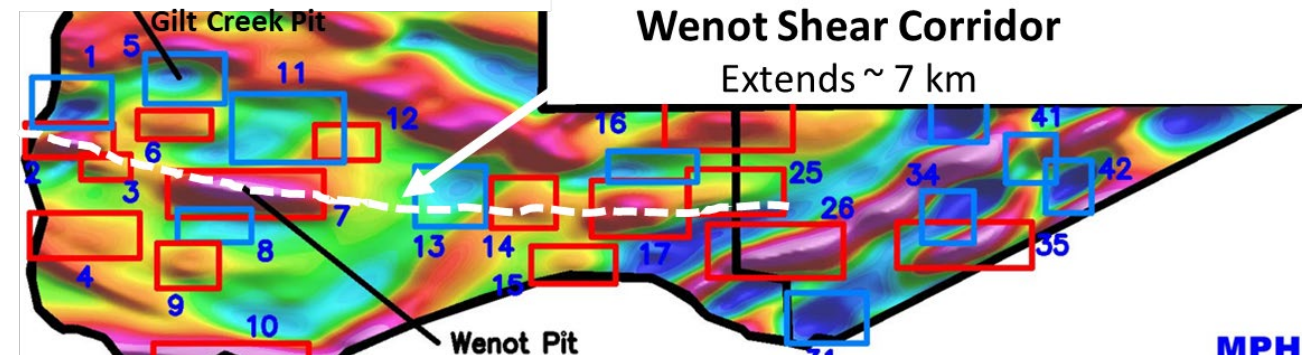
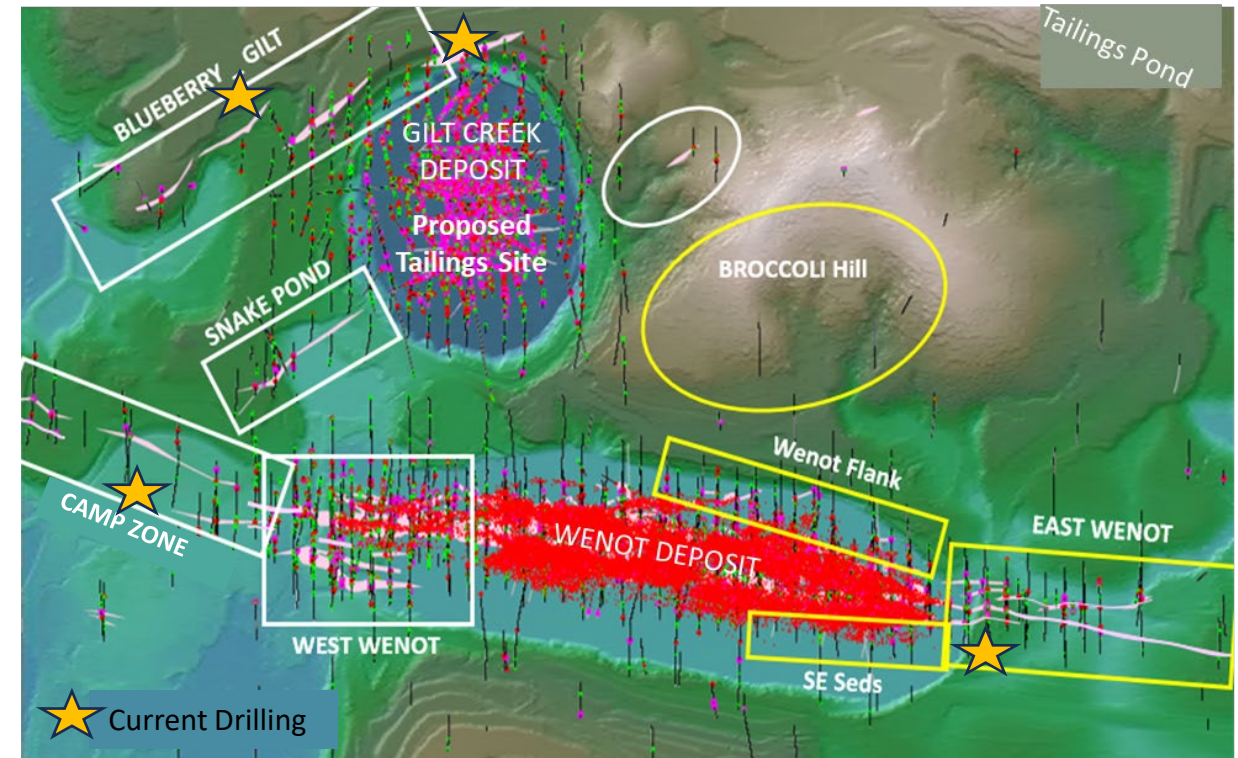
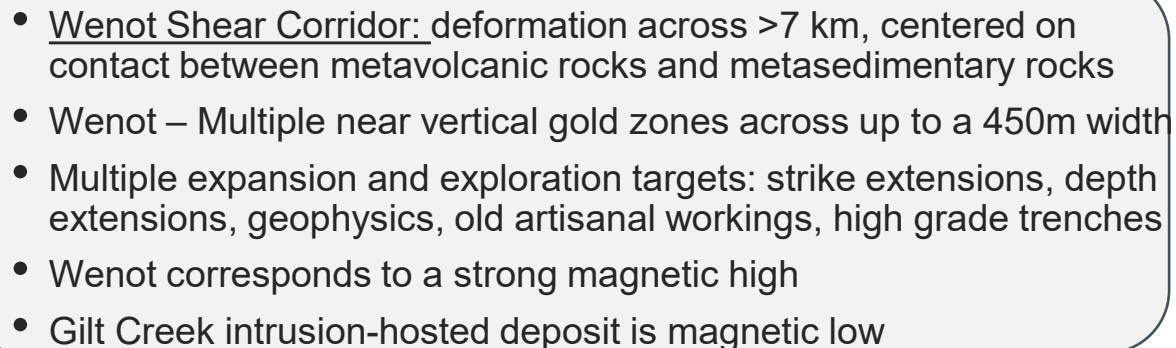


Cleared site and large revamped buildings make an efficient worksite

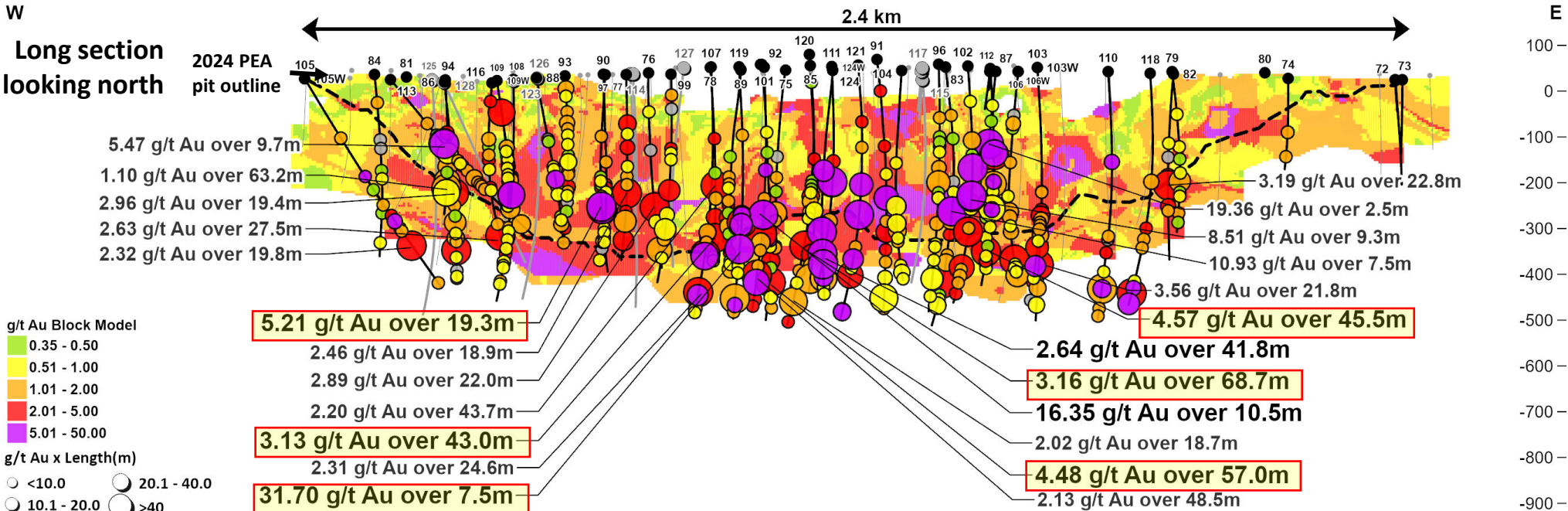


350 Acre Tailings Facility with excess capacity, configured for dam raises plus convenient alternative old pit





W

Long section
looking north2024 PEA
pit outline

E



Hole 25ODD-119

- 31.70 g/t Au over 7.5m
- 1.61 g/t Au over 36.4m
- 3.89 g/t Au over 13.2m

Hole 25ODD-124

- 2.64 g/t Au over 41.8m
- 3.49 g/t Au over 17.4m
- 3.89 g/t Au over 13.2m

Hole 25ODD-101

- 16.35 g/t Au over 10.5m
- 2.13 g/t Au over 48.5m
- 3.83 g/t Au over 18.8m

Hole 25ODD-116

- 2.63 g/t Au over 27.5m

Hole 25ODD-113

- 5.47 g/t Au over 9.7m

Hole 25ODD-107

- 2.67 g/t Au over 21.4m
- 2.31 g/t Au over 24.6m

Hole 24ODD-085

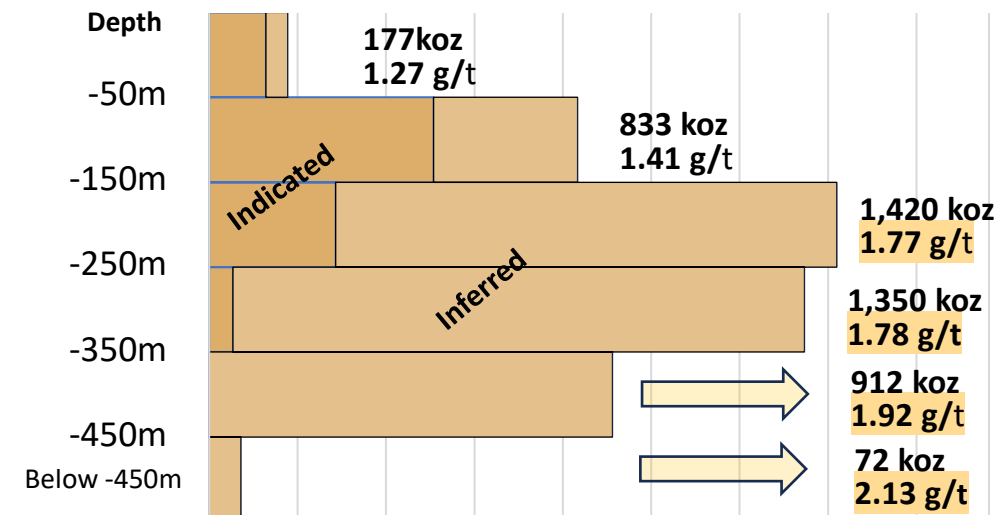
- 3.16 g/t Au over 68.7m

Hole 24ODD-087

- 4.57 g/t Au over 45.5m

- >1.3m oz per vertical 100m where most drilled and these levels still open along strike
- Higher grades and widths at depth could support underground mining alternative

Wenot Deposit by 100m depth slices



Hole 24ODD-086

- 2.96 g/t Au over 19.4m
- 3.78 g/t Au over 10.5m

Hole 24ODD-078

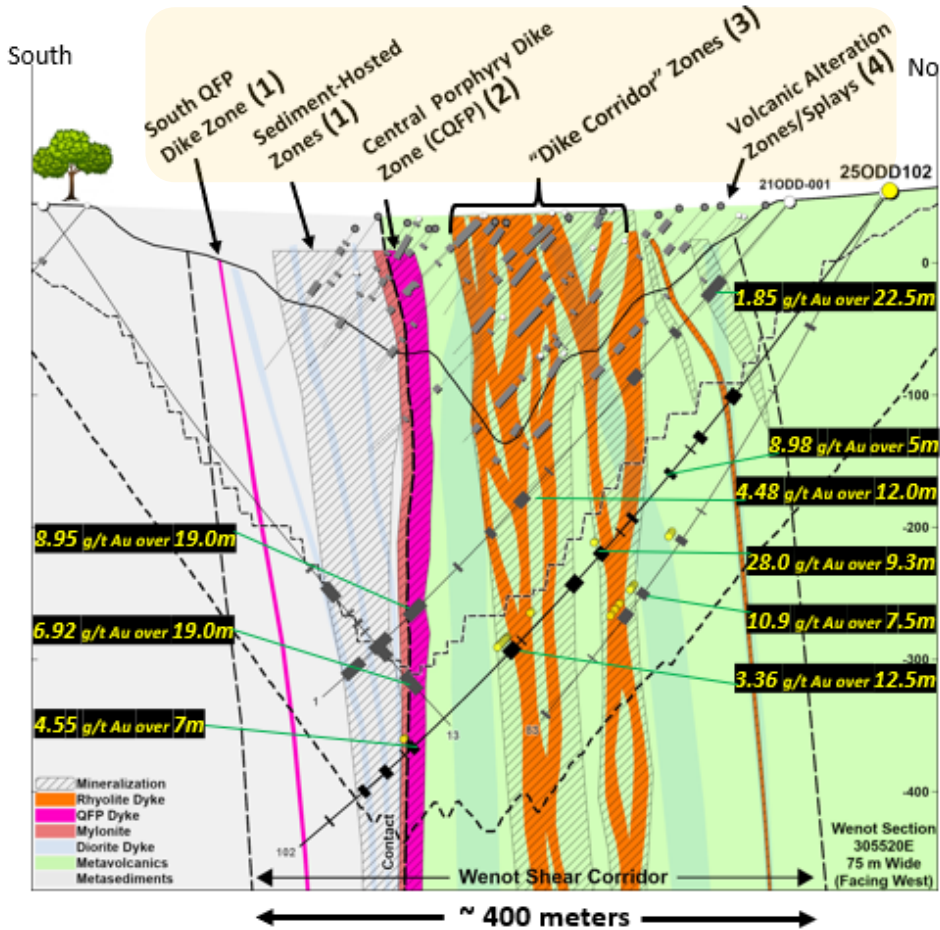
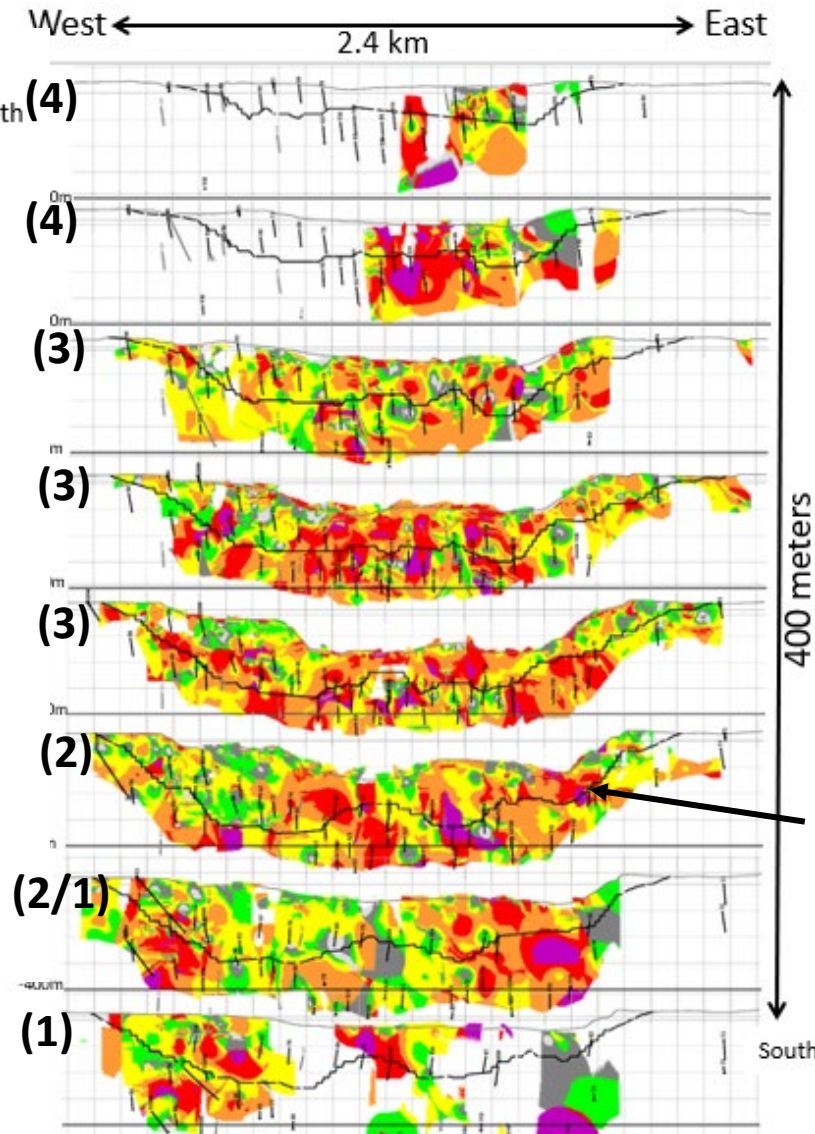
- 2.20 g/t Au over 43.7m
- 3.13 g/t Au over 43.0m

Hole 24ODD-092

- 4.48 g/t Au over 57.0m
- incl. 21.13 g/t over 10.0m

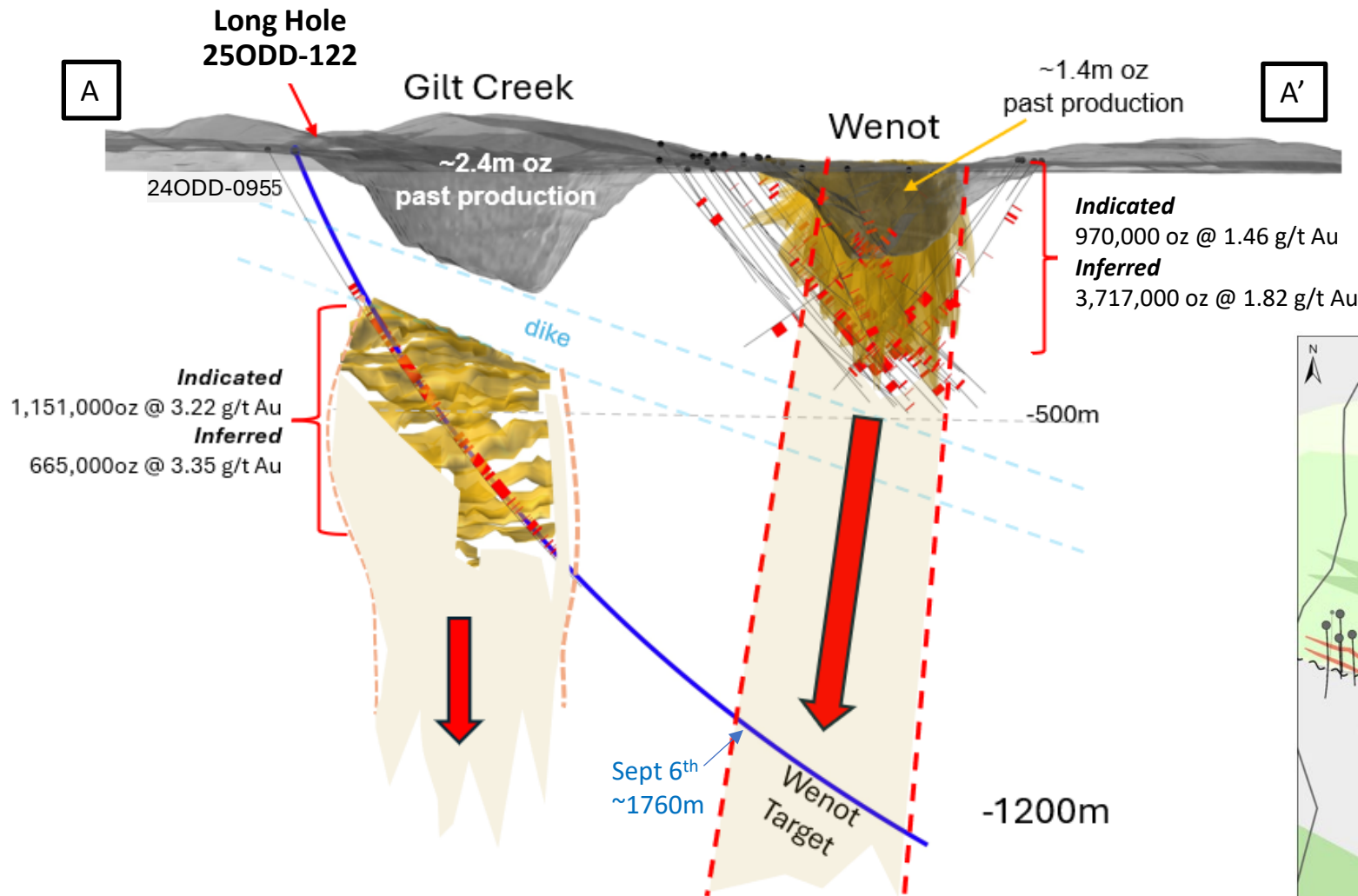
Hole 25ODD-102

- 28.04 g/t Au over 9.3m
- 8.98 g/t Au over 5.0m

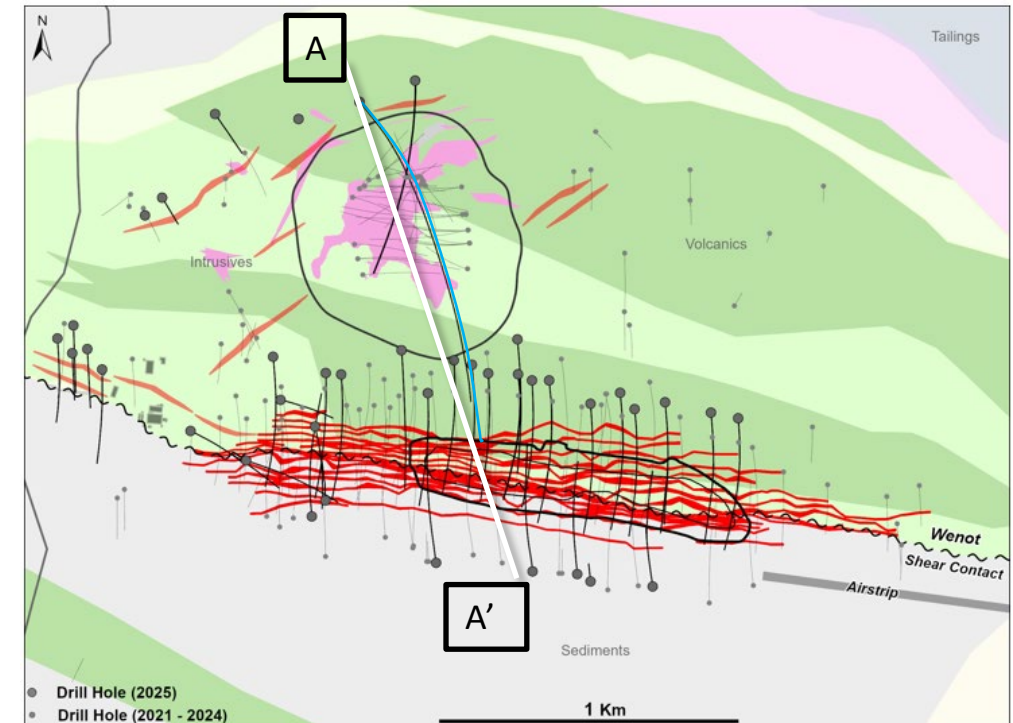
Cross Section
(looking West)Four Main
Gold ZonesLongitudinal Sections
(Each 50m wide - looking North)

- Four main gold zones across up to 400m wide deformation corridor
- Each zone hosts very significant gold mineralization
- Since 2024 PEA over 30,000m drilling has extended mineralization on every zone to new depths
- Updated PEA will incorporate significant new resources
- Drilling continues along strike and at depth on certain zones

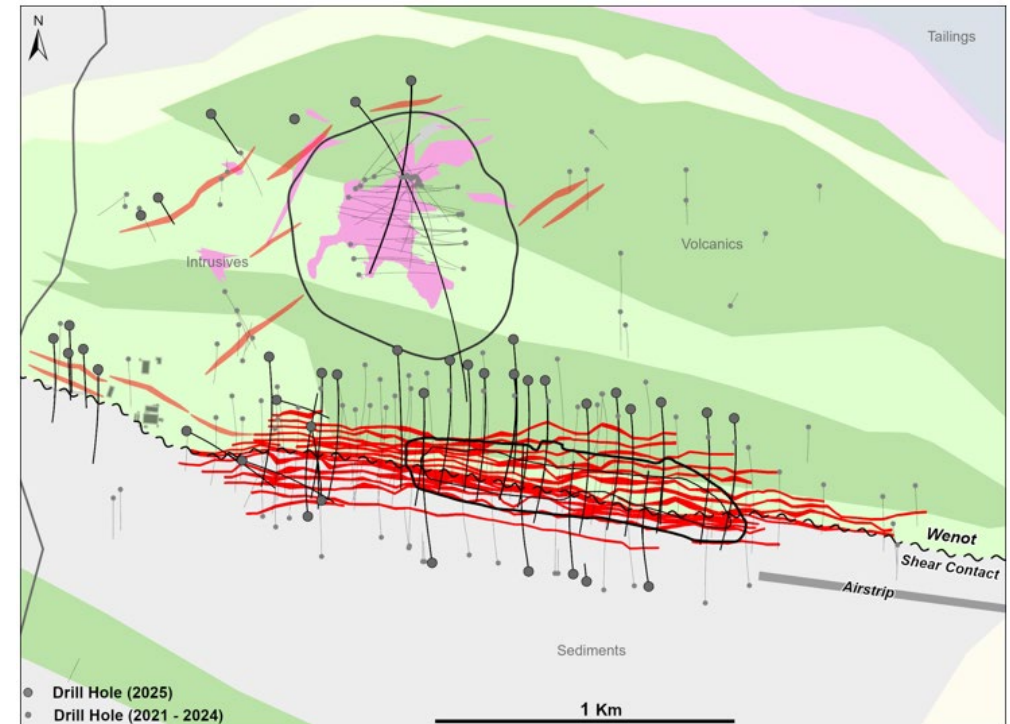
Testing the Blue-Sky Depth Potential of Wenot: In Progress



- Orogenic shear-hosted Wenot gold deposit has potential for deep roots
- Targeting Wenot extension at depth of 1100–1200m, ~600–700m below deepest drilling of Wenot to date
- Drill hole 122 currently @ 1802m



- **Exceeded our 2025 Goal on Resource Expansion**
 - 96% increase to Wenot open pit NI 43-101 Resource
- **Accelerating towards Updated Preliminary Economic Study**
 - Gilt Creek engineering - ramp and mine design
 - Tailings assessment & plan (two existing facilities)
 - Focused metallurgical test work (historical 92% recoveries, 32% grav)
 - Advancing Permitting
 - Environmental Permit granted Nov 2024 (2 yr interim)
 - EIA application for Brownfields project submitted
- **Four Diamond Drill Rigs Working**
 - Limits of Wenot deposit all open “how big is it?” ...not done yet
 - Wenot East extensions along strike and depth are priorities
 - Undrilled areas to reduce PEA pit strip (convert waste to ore) & infill
 - Wenot West (starter pit) more shallow drilling and test for western limit
 - At & near surface gold occurrences – possible satellite pits
 - Blue sky depth potential 600m below Wenot – currently drilling



NEAR-TERM CATALYSTS

Ongoing drill results & Deep Wenot Potential
Exploration Targets & Wenot Expansion drilling
Late 2025 Upsized PEA for Wenot 'Superpit' and Gilt Creek U/G

Directors and Management

Elaine Ellingham P.Geo, MBA, M.Sc.
President & CEO, Exec Chairman

Jason Brewster M.Sc
VP Operations

Derek Macpherson P.Eng., MBA
Lead Director

Don Dudek P.Geo
Director

Nadine Miller P.Eng., MBA
Director

Lon Shaver CFA
Director

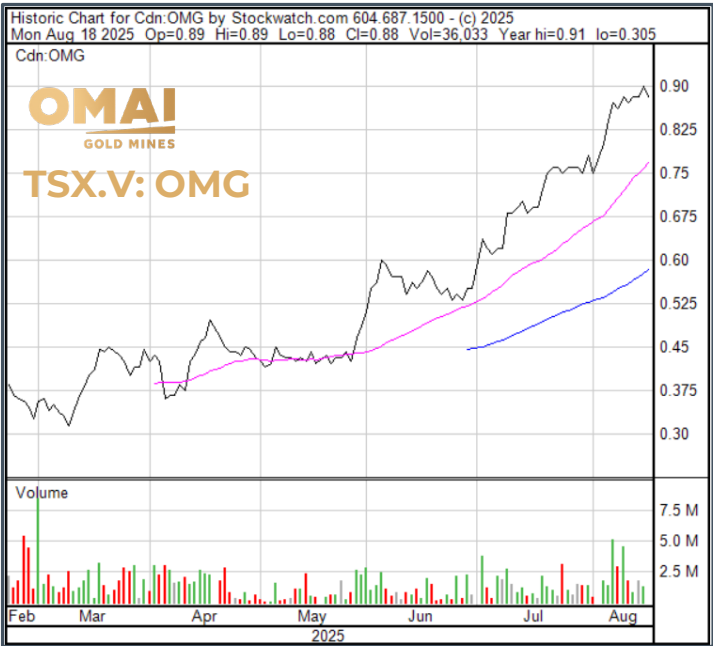
Drew Anwyll P.Eng., MBA
Director



CEO Ellingham & Director Macpherson with Guyana’s Minister of Natural Resources

Share Capital & Financial Position

Cash Position (August 2025)	US\$19 million
Common Shares Issued & O/S	628 million
Warrants	7.7 million
Stock Options	47.3 million
Fully Diluted Shares million	683
Share Price (Sept 2025)	C\$ 0.96 / US\$ 0.70
Market Capitalization	US\$ 433 million
Volume (3 month)	>1 million sh/day
Trading at	~~US\$65/oz gold resource



Shareholders

Institutions and HNW:	
Mackenzie, Franklin Templeton, Rothschild, VanEck, Phoenix Gold, Orimco, Schroder	50.4%
Silvercorp	6.0%
Management	1.8%

Analyst Coverage

Don MacLean	PARADIGM CAPITAL
Michael Gray	agentis CAPITAL
Jamie Spratt	CAPITAL MARKETS HAYWOOD
Ben Pirie	atrium research
Cole McGill	STIFEL



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