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Strickland Metals – A Rare Opportunity



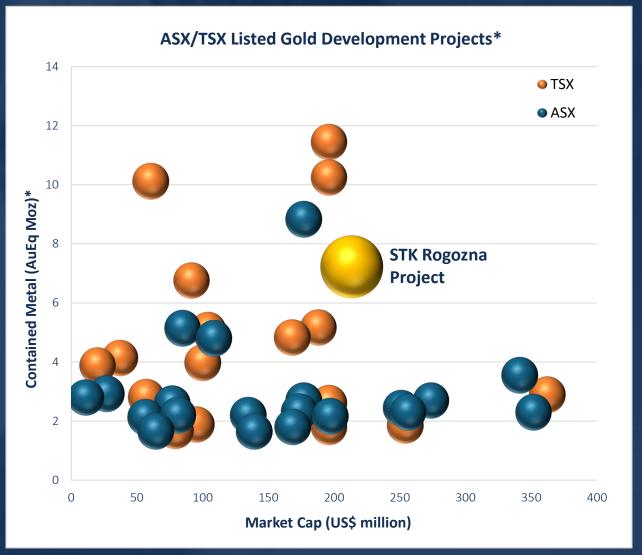
Significant Scale 7.4Moz AuEq¹ Rogozna Gold and Base Metals Project in Serbia.

Solid Foundations \$A328M (\$US216M) market cap.

Balance Sheet Strength \$A52.2M (\$US34.4M) to fund ambitious growth program.

Heavyweight Backing Zijin Mining as strategic shareholder.

Clear Focus 50,000m diamond drilling program focused on resource growth and discovery.



Source: S&P Global

^{*}Refer to Appendix 2,3,4 and 5 for further source details regarding peer comparisons. Market capitalisation as of 2nd Sept 2025.

Corporate Overview



Board

Anthony McClure Non-Executive Chairman

Paul L'Herpiniere Managing Director

Richard Pugh Non-Executive Director

Dr Jon Hronsky (OAM) Non-Executive Director

Trent Franklin Non-Executive Director



Capital Structure - ASX Ticker STK (as of 5 September 2025)

| Shares on issue | 2,262,359,797 |
|--|----------------------|
| Performance rights (20c, 30c, 50c) | 99,300,000 |
| Options (13.5c) | 50,000,000 |
| Share Price | A\$0.145 |
| Market Capitalisation (Undiluted) | A\$328M (\$US216M) |
| Cash (30/06/25) + Listed Shares \$26.9 | A\$52.2M (\$US34.4M) |
| Top 20 | 53% |
| Board and Management | 4.6% |

Significant Shareholders

| ARA V Fund* | 8.5% |
|--------------------------|------|
| Ibaera Capital Fund 1* | 8.4% |
| L11 Capital Pty Ltd | 6.4% |
| Jupiter Asset Management | 3.5% |
| Zijin Mining | 3.3% |
| | |

Rogozna – In the Land of Giants

Highly prospective geology

Western Tethyan Belt with multiple giant porphyry-related deposits.

Major miners active in-country

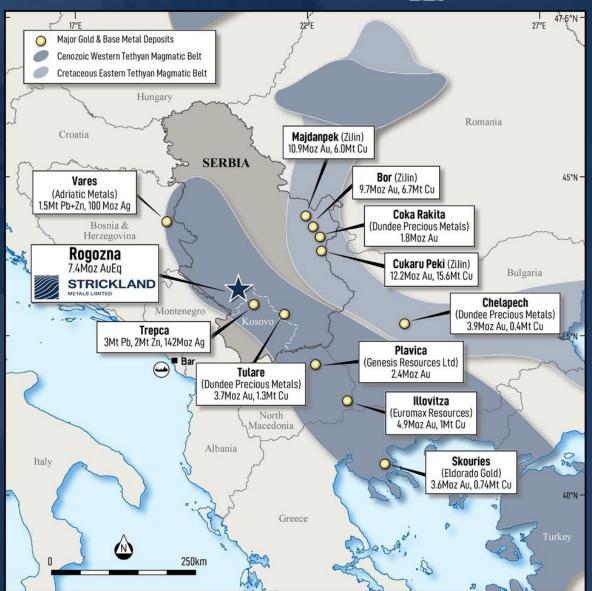
Zijin, Rio Tinto, BHP and Dundee Precious Metals.

Mining in Serbia

2.5% of GDP, strategy to increase to 10%.

Europe's 2nd largest copper producer.





Rogozna Overview

STRICKLAND METALS LIMITED

A massive magmatic mineral system with ~184 km² of tenure.

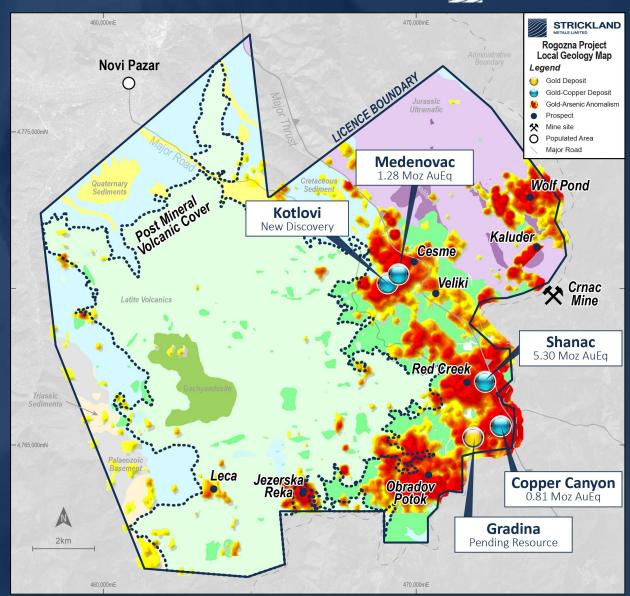
Four skarn-hosted gold + base metal deposits defined by >120km of drilling.

199Mt @ 1.2g/t AuEq for 7.4Moz AuEq Inferred Resources¹ for three of the four deposits.

Located in the heart of one of Europe's largest base metal mining centres – Trepca Mineral District.

An extensive exploration pipeline with >20 targets.

50,000m resource and discovery-focused drill program ongoing.



2025 Exploration Overview



50,000m diamond drilling planned;

~26,000m completed to date.

Focus – Grow the 7.4Moz AuEq Resource¹ and Make Discoveries

- Extend and infill to support maiden Gradina MRE.
- Grow and improve the definition of Shanac higher-grade zones.
- Scope out the potential scale of the new Kotlovi discovery.
- Generate additional targets and continue testing porphyry potential within the central part of the project.



Shanac Deposit – 5.3Moz AuEq and Growing



150Mt @ 1.1g/t AuEq for 5.30Moz AuEq JORC 2012 Inferred Resources¹

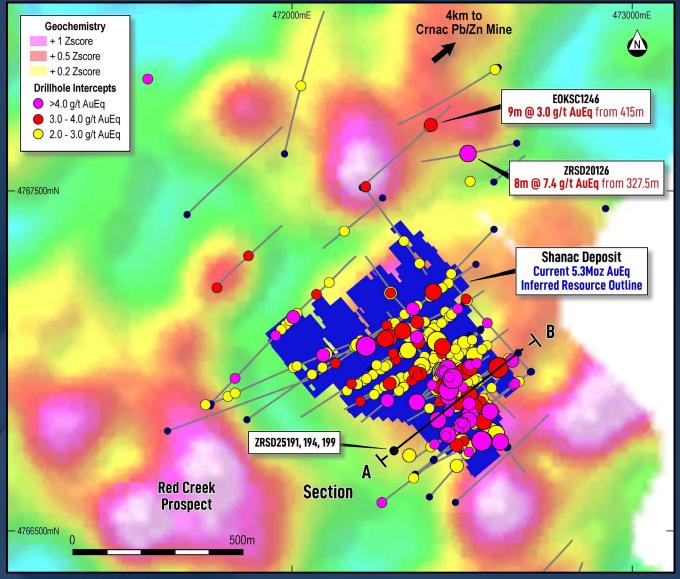
• Includes 32Mt @ 1.8g/t AuEq for 1.85Moz AuEq (>1.2g/t AuEq cut-off grade).

2025 Drilling Highlights²

- 172.5m @ 1.3g/t AuEq from 322.6m (ZRSD25199), incl. **58.5m @ 2.7g/t AuEq** from 436.6m.
- 309.3m @ 1.2g/t AuEq from 264.3m (ZRSD25194), incl. **61.8m @ 2.4g/t AuEq** from 505.2m.
- 251.6m @ 1.3g/t AuEq from 341.9m (ZRSD25175), incl. **58.1m @ 2.3g/t AuEq** from 458.9m.
- 265.0m @ 1.2g/t AuEq from 366.1m (ZRSD25176),
 incl. 66.8m @ 2.7g/t AuEq from 423.8m.

Discovery of new high-grade copper-gold zone.

Updated MRE due late-2025.



^{1.} Refer to Appendix 1 for further details.

Shanac Deposit – 5.3Moz AuEq and Growing



150Mt @ 1.1g/t AuEq for 5.30Moz AuEq JORC 2012 Inferred Resources¹

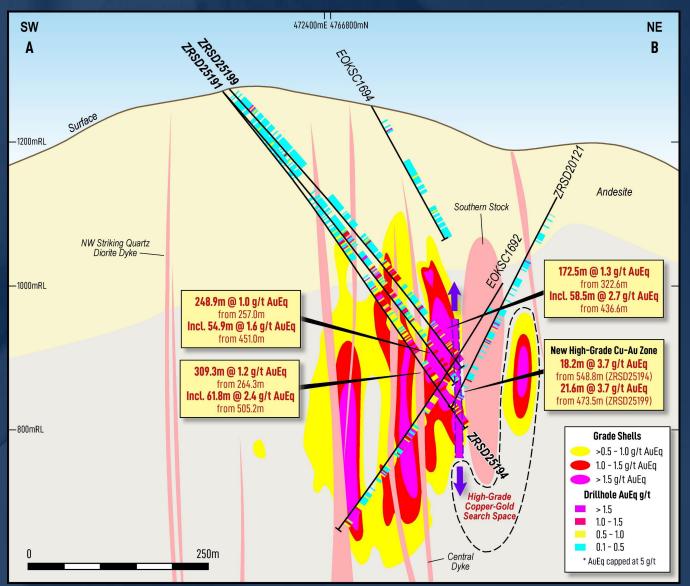
• Includes 32Mt @ 1.8g/t AuEq for 1.85Moz AuEq (>1.2g/t AuEq cut-off grade).

2025 Drilling Highlights²

- 172.5m @ 1.3g/t AuEq from 322.6m (ZRSD25199), incl. **58.5m @ 2.7g/t AuEq** from 436.6m.
- 309.3m @ 1.2g/t AuEq from 264.3m (ZRSD25194),
 incl. 61.8m @ 2.4g/t AuEq from 505.2m.
- 251.6m @ 1.3g/t AuEq from 341.9m (ZRSD25175),
 incl. 58.1m @ 2.3g/t AuEq from 458.9m.
- 265.0m @ 1.2g/t AuEq from 366.1m (ZRSD25176),
 incl. 66.8m @ 2.7g/t AuEq from 423.8m.

Discovery of new high-grade copper-gold zone.

Updated MRE due late-2025.



^{1.} Refer to Appendix 1 for further details.

Gradina Deposit – High Grade, Gold-Dominant System



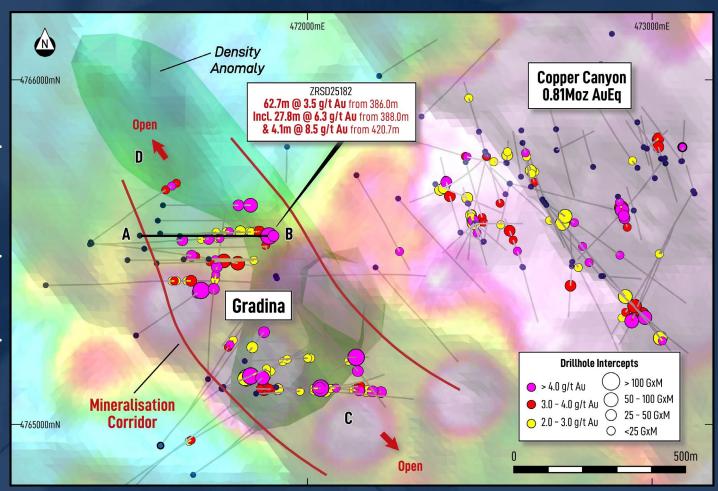
2025 Drilling Highlights¹

- 62.7m @ 3.5g/t Au from 386.0m incl. 27.8m @ 6.3g/t Au from 388.0m (ZRSD25182).
- **19.6m @ 7.0g/t Au** from 377.0m (ZRSD25190).
- 34.4m @ 2.6g/t Au from 329.5m incl. 14.5m
 @ 4.4g/t Au from 332.1m (ZRSD25183).
- 16.7m @ 4.3g/t Au from 391.5m (ZRSD25178).
- **8.0m @ 6.0g/t Au** from 391.5m (ZRSD25178).
- **4.0m @ 10.1g/t Au** from 339.5m (ZRSD25178).
- **4.1m @ 8.5g/t Au** from 420.7m (ZRSD25182).

Mineralisation remains open up-dip towards surface, down-dip and along strike.

Assays pending for multiple holes.

Maiden MRE due late-2025.

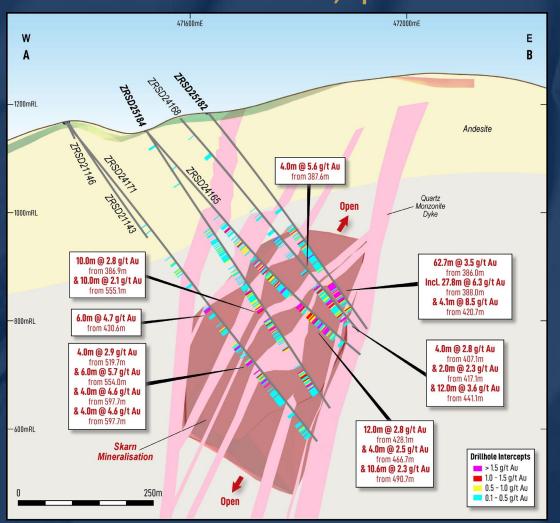


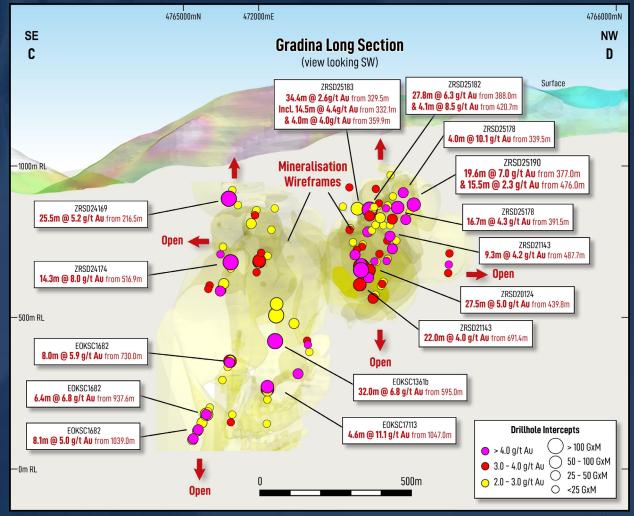
Gradina plan view map

Gradina Deposit – Multiple High-Grade Gold Lodes



Drill-defined over ~1km strike, open in all directions with maiden MRE due late-2025.





Medenovac Deposit – Structurally Controlled High Grade Core



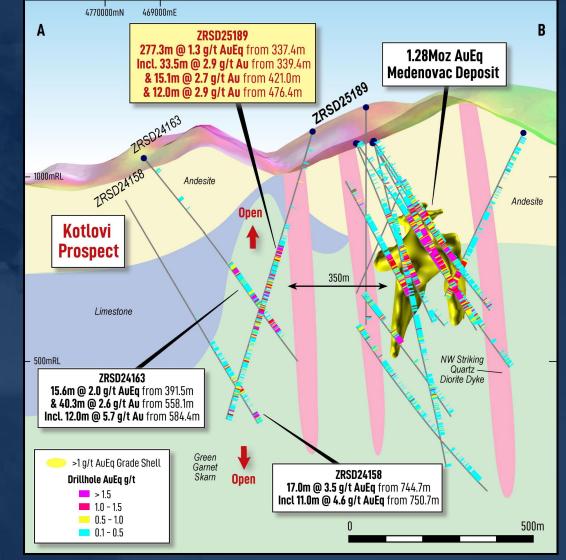
21Mt @ 1.9g/t AuEq for 1.28Moz AuEq JORC 2012 Inferred Resources¹.

- 6,800 AuEq OPVM over 150m vertical extent.
- Constrained by sub-level cave stopes @ \$2,250/oz.
- Mineralisation remains open to the north and at depth.

Structurally-controlled high-grade core:

- 97.7m @ 5.1g/t AuEq from 321.0m (ZRSD21136).²
- 50.0m @ 5.6g/t AuEq from 271.5m (ZRSD24157).3
- 43.4m @ 4.6g/t AuEq from 357.2m (ZRSD24159).4

New Kotlovi discovery just 350m to the west.



Refer to Appendix 1 for further details.

^{2.} Refer to ASX announcement 17 April 2024.

^{3.} Refer to ASX announcement 27 September 2024.

^{4.} Refer to ASX announcement 31 October 2024.

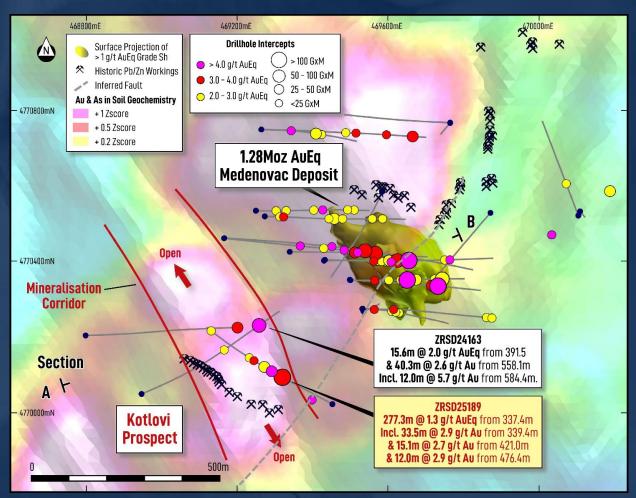
^{5.} Refer to ASX announcement 6 August 2025.

Kotlovi Prospect – An Emerging Discovery



Significant new discovery with scale potential just 350m west of Medenovac.

- **277.3m @ 1.3g/t AuEq** from 337.4m (ZRSD25189)¹, incl.
- **163.0m @ 1.4g/t Au** from 337.4m, incl.
- **33.5m @ 2.9g/t Au** from 339.4m, and
- **2.0m @ 15.3g/t Au** from 370.9m, and
- **15.1m** @ **2.7g/t Au** from 421.0m, and
- **12.0m @ 2.9g/t Au** from 476.4m.
- **15.6m @ 2.0g/t AuEq** from 391.5m (ZRSD24163)², and
- 40.3m @ 2.6g/t Au from 558.1m, incl.
- **12.0m @ 5.7g/t Au** from 584.4m.
- 17.0m @ 3.5g/t AuEq from 744.7m (ZRSD24158)², incl.
- **11.0m @ 4.6g/t AuEq** from 750.7m.



Kotlovi - Medenovac plan view map

Copper Canyon Deposit – Outcropping Copper-Gold

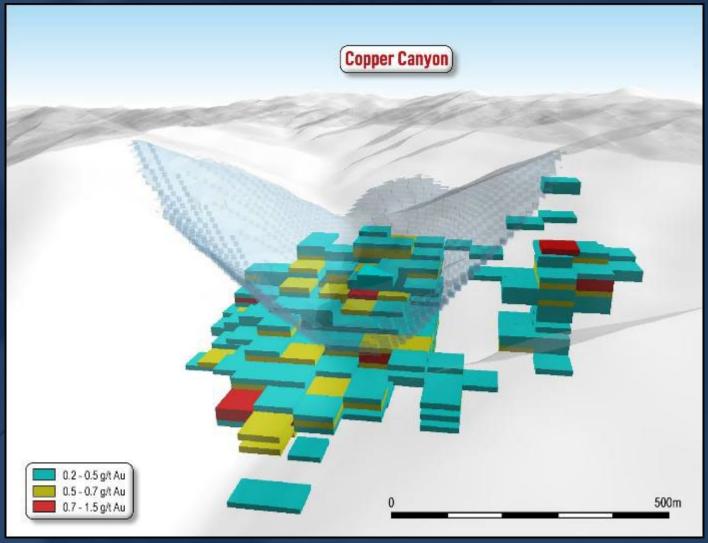


28Mt @ 0.9g/t AuEq for 0.81Moz Au Eq JORC 2012 Inferred Resources¹

- Constrained by open-pit shell @ \$US
 2000/oz, 0.4g/t AuEq cut-off, 2.2:1 strip ratio.
- ~50m-thick, higher-grade Copper-Gold zone surrounded by lower-grade halo.

Gold-only mineralisation beneath the Copper-Gold zone

- 38.4m @ 3.7g/t Au from 759.5m in EOKSC1680.²
- Mineralisation open in all directions.



Copper Canyon 3D view looking north

Porphyry Exploration

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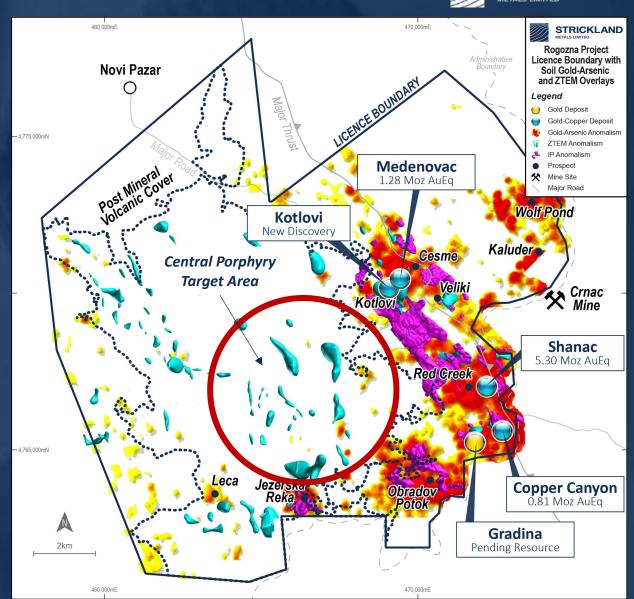
Skarn systems the scale of Rogozna often have a mineralised porphyry in proximity.

Porphyry-related alteration and mineralisation confirmed at Jezerska Reka¹:

• 493.0m @ 0.1g/t Au from 223.6m (ZRJD24002)

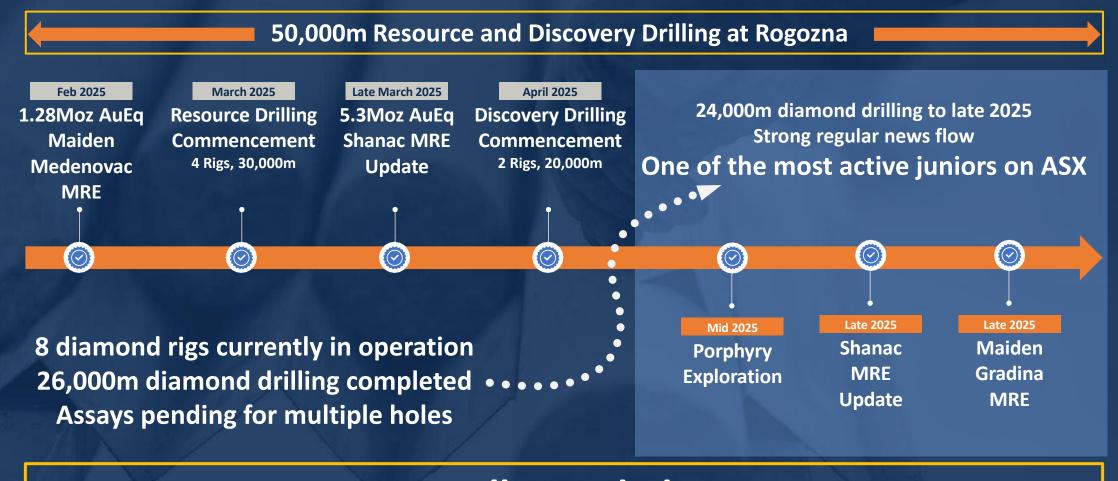
Two rigs focused on testing the porphyry potential – two holes completed to date in 2025, with results pending.

Central Porphyry Target Area – covered by younger volcanics - ground geophysics and geological mapping to generate additional targets.



Key Deliverables for 2025





Fully Funded

Sustainability



Zlatna Reka Resources - Strickland Metals' 100%-owned Serbian subsidiary

55 permanent employees = >100% increase over 12 months;

- 60% from local communities.
- 31% Female = >50% increase over 12 months.
- 20% of workforce focused on community, environment and cultural heritage.

Operational offices in Raska, Novi Pazar and Belgrade.

>80% local procurement.

Increased commitment to the support of multiple community initiatives and sustainability projects.

Expanded environmental studies, monitoring and rehabilitation.

ESG Certified with inaugural BB rating.







Digbee



Strickland Metals - Primed for Growth



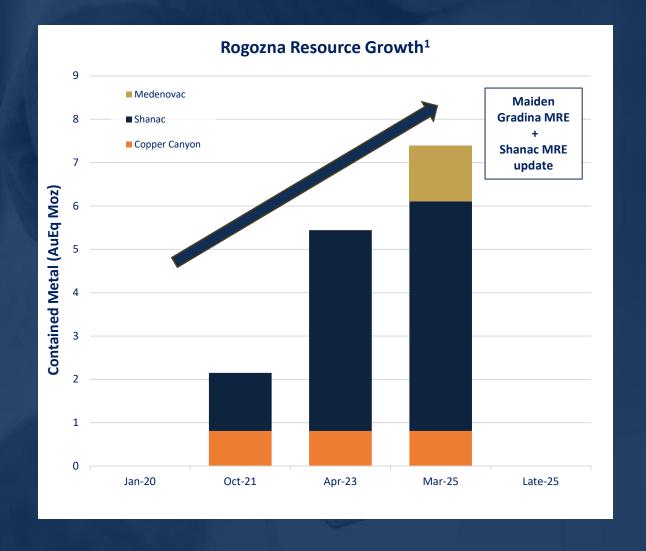
Significant Scale 7.4Moz AuEq¹ Rogozna Gold and Base Metals Project in Serbia.

Solid Foundations \$A328M (\$US216M) market cap.

Balance Sheet Strength \$A52.2M (\$US34.4M) to fund ambitious growth program.

Heavyweight Backing Zijin Mining as strategic shareholder.

Clear Focus and exceptional leverage to further discoveries, resource growth and the strong gold price environment.



Appendix 1: Rogozna Inferred Mineral Resource Estimates



| Prospect | Tonnes (Mt) | AuEq (g/t) | Au (g/t) | Cu (%) | Ag (g/t) | Pb (%) | Zn (%) | AuEq (Moz) | Au (Moz) | Cu (kt) | Ag (Moz) | Pb (kt) | Zn (kt) |
|---|----------------|---------------|-------------|-----------|-------------|-----------|-----------|---------------|-------------|------------|-------------|------------|------------|
| Medenovac (February 2025) ^A | 21 | 1.9 | 0.77 | 0.27 | 6.3 | 0.11 | 1.54 | 1.28 | 0.52 | 57 | 4.3 | 23 | 320 |
| Shanac (March 2025) ^A | 150 | 1.1 | 0.64 | 0.12 | 5.8 | 0.24 | 0.34 | 5.30 | 3.09 | 180 | 28.0 | 360 | 510 |
| Copper Canyon (October 2021) ^B | 28 | 0.9 | 0.40 | 0.30 | | | | 0.81 | 0.36 | 84 | - | 12 | - |
| Total ^c | 199 | 1.2 | 0.62 | 0.16 | 5.0 | 0.19 | 0.41 | 7.40 | 3.97 | 320 | 32.2 | 380 | 830 |

Table Notes:

A. For Medenovac (February 2025) and Shanac (March 2025) AuEq grade is based on metal prices of gold (US\$2,250/oz), copper (US\$10,000/t), silver (US\$25/oz), lead (US\$2,200) and zinc (US\$3,000/t) and overall metallurgical recoveries of 80% for these metals. These estimates are based on Strickland's interpretation of potential long term commodity prices and their interpretation of initial metallurgical test work and use the following formula: AuEq (g/t) = Au (g/t) + 1.38 x Cu(%) + 0.011 x Ag (g/t) +0.304 x Pb(%) + 0.413 x Zn(%). It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold. A 1.0 g/t AuEq cut-off has been used for the Medenovac Resource Estimate. A 0.60 g/t AuEq cut-off has been used for the Shanac estimate.

B. For Copper Canyon (October 2021) AuEq grade based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), and metallurgical recoveries of 80% for both metals. These estimates are based on the Company's assumed potential commodity prices and recovery results from initial and ongoing metallurgical test work and use the following formula for Copper Canyon: AuEq (g/t) = Au (g/t) + 1.55 x Cu (%). It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold. A 0.4g/t AuEq cut-off has been used for the Copper Canyon Resource Estimate.

C. Rounding errors are apparent in the summation of total resources.

Please refer to the Company's ASX announcements dated:

- 27 March 2025 titled: "Shanac Resource Increases to 5.30Moz AuEq, Taking Rogozna to 7.40Moz AuEq" for full details regarding the Shanac Mineral resource Estimate;
- 19 February 2025 titled: "Rogozna Resource Increases by 23% to 6.69Moz AuEq" for full details regarding the Medenovac Mineral Resource Estimate; and
- 17 April 2024 titled: "Acquisition of the 5.4Moz Au Eq Rogozna Gold Project" for full details regarding the Copper Canyon Mineral Resource Estimate.

Appendix 2: Junior listed ASX Gold Project Summary



| | | Reported JORC 2012 Resource | | | | | | | | | | |
|------------------|-----------------------|-----------------------------|-------------------------|-------------|---------------------|---------------------|-------------------|-------------------|-----------------------|---------------------|-------------------------|--|
| Project | Company | Exchange | Development Stage | Tonnes (Mt) | Gold Grade (g/t) | Copper Grade (%) | Lead Grade (%) | Zinc Grade (%) | Silver Grade (g/t) | AuEq Grade (g/t) | Contained AuEq (Moz) | Source |
| El Guayabo | Challenger Gold | ASX:CEL | Exploration | 570 | 0.36 | 0.07 | 0.00 | 0.00 | 2.27 | 0.48 | 8.8 | Ecuador Resource Doubled to 9.1 million ounces AuEq, April 2025 |
| Rogozna | Strickland Metals | ASX:STK | Approaching PFS | 199 | 0.62 | 0.16 | 0.19 | 0.41 | 5.00 | 1.2 | 7.4 | Shanac Resource increases to 5.3moz AuEq, Rogozna now 7.4moz, March 2025 |
| Bankan | Predictive Discovery | ASX:PDI | Feasibility Complete | 104 | 1.66 | 0.00 | 0.00 | 0.00 | 0.00 | 1.66 | 5.5 | Quarterly activities report for period ending 30 June 2025 |
| Estelle | Nova Minerals | ASX:NVA | PFS/Scoping Complete | 476 | 0.34 | 0.00 | 0.00 | 0.00 | 0.00 | 0.34 | 5.1 | April 2025 Investor presentation |
| Maverick Springs | Sun Silver | ASX:SS1 | Approaching PFS | 196 | 0.32 | 0.00 | 0.00 | 0.00 | 40.25 | 0.76 | 4.8 | Investor presentation - Bell Potter Unearthed conference, Feb 2025 |
| Afema | Turaco Gold | ASX:TCG | PFS In Progress | 91 | 1.20 | 0.00 | 0.00 | 0.00 | 0.00 | 1.20 | 3.6 | Afema Project JORC resource grows +40% to 3.55moz gold, May 2025 |
| Sturec | MetalsTech | ASX:MTC | PFS In Progress | 68 | 1.22 | 0.00 | 0.00 | 0.00 | 10.11 | 1.33 | 2.9 | Quarterly activities/appendix 5B cash flow report, 30 June 2025 |
| Bau | Besra Gold Inc. | ASX:BEZ | Feasibility In Progress | 65 | 1.37 | 0.00 | 0.00 | 0.00 | 0.00 | 1.37 | 2.8 | Management's Discussion & Analysis 31 December 2024 |
| Pickle Crow | FireFly Metals | ASX:FFM | Exploration | 12 | 7.20 | 0.00 | 0.00 | 0.00 | 0.00 | 7.20 | 2.8 | 2024 Annual Report |
| Minyari | Antipa Minerals | ASX:AZY | PFS/Scoping Complete | 48 | 1.51 | 0.18 | 0.00 | 0.00 | 0.43 | 1.76 | 2.7 | Expanded gold-copper discovery and resource extensions at Minyari Dome |
| Hualilan | Challenger Gold | ASX:CEL | PFS/Scoping Complete | 61 | 1.12 | 0.00 | 0.06 | 0.44 | 5.97 | 1.38 | 2.7 | Quarterly activities report, 30 June 2025 |
| Bramaderos | Sunstone Metals | ASX:STM | Exploration | 156 | 0.35 | 0.11 | 0.00 | 0.00 | 1.30 | 0.52 | 2.6 | Quarterly activities & cashflow report, 30 June 2025 |
| Katanning | Ausgold | ASX:AUC | Feasibility Complete | 69 | 1.11 | 0.00 | 0.00 | 0.00 | 0.00 | 1.11 | 2.4 | Ausgold definitive feastibility study Katanning Gold Project |
| Bullabulling | Minerals 260 | ASX:MI6 | Feasibility In Progress | 60 | 1.20 | 0.00 | 0.00 | 0.00 | 0.00 | 1.20 | 2.3 | Bullabulling Gold Project Study update, July 2025 |
| Bendigo-Ophir | Santana Minerals | ASX:SMI | PFS/Scoping Complete | 34 | 2.09 | 0.00 | 0.00 | 0.00 | 0.00 | 2.09 | 2.3 | Quarterly activities & cashflow report, 30 June 2025 |
| Leonora/Laverton | Magnetic Resources NL | ASX:MAU | Feasibility Complete | 41 | 1.77 | 0.00 | 0.00 | 0.00 | 0.00 | 1.77 | 2.3 | Lady Julie Resource significantly increases to 2.1moz, June 2025 |
| Youanmi | Rox Resources | ASX:RXL | Feasibility In Progress | 12 | 5.60 | 0.00 | 0.00 | 0.00 | 0.00 | 5.60 | 2.2 | Underground resources increased to 2.1moz, July 2025 |
| Apollo Hill | Saturn Metals | ASX:STN | PFS In Progress | 137 | 0.51 | 0.00 | 0.00 | 0.00 | 0.00 | 0.51 | 2.2 | Apollo Hill Gold resource increases to 2.24moz, July 2025 |
| Kobada | Toubani Resources | ASX:TRE | Construction Planned | 78 | 0.88 | 0.00 | 0.00 | 0.00 | 0.00 | 0.88 | 2.2 | Quarterly activities & cashflow report, 30 June 2025 |
| Gum Creek | Horizon Gold | ASX:HRN | Feasibility In Progress | 44 | 1.50 | 0.00 | 0.00 | 0.00 | 0.00 | 1.50 | 2.1 | Gum Creek Scoping Study Addendum, March 2024 |
| Japa | Tribune Resources | ASX:TBR | Exploration | 21 | 2.65 | 0.00 | 0.00 | 0.00 | 0.00 | 2.65 | 1.8 | 2024 Annual Report |
| Woodlark Island | Geopacific Resources | ASX:GPR | Feasibility In Progress | 48 | 1.07 | 0.00 | 0.00 | 0.00 | 0.00 | 1.07 | 1.7 | Quarterly activities & cashflow report, 30 June 2025 |
| Tunkillia | Barton Gold Holdings | ASX: BGD | PFS/Scoping Complete | 63 | 0.80 | 0.00 | 0.00 | 0.00 | 2.80 | 0.81 | 1.6 | Tunkilla JORC resources grow to 1.6moz gold, 3.1moz silver, March 2025 |

Appendix 3: ASX Gold Project Resources



| | | | Measured | | Indicated | | | | Inferred | | Total | | | |
|------------------|-----------------------|-------------|---------------------|-------------------------|-------------|---------------------|-------------------------|-------------|---------------------|-------------------------|-------------|---------------------|-------------------------|--|
| Project | Company | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | |
| El Guayabo | Challenger Gold | | | | 56 | 0.35 | 0.63 | 514 | 0.36 | 5.95 | 570 | 0.36 | 6.59 | |
| Rogozna | Strickland Metals | | | | - H-1 | 100 | | 199 | 0.62 | 3.97 | 199 | 0.62 | 3.97 | |
| Bankan | Predictive Discovery | | | | 84 | 1.54 | 4.15 | 20 | 2.15 | 1.38 | 104 | 1.66 | 5.53 | |
| Estelle | Nova Minerals | 1 | 4.10 | 0.18 | 243 | 0.30 | 2.54 | 231 | 0.30 | 2.45 | 476 | 0.34 | 5.18 | |
| Maverick Springs | Sun Silver | 180 | | | | 61 A 25 | | 196 | 0.32 | 2.00 | 196 | 0.32 | 2.00 | |
| Afema | Turaco Gold | and a | | | 46 | 1.19 | 1.77 | 45 | 1.25 | 1.80 | 91 | 1.20 | 3.55 | |
| Sturec | MetalsTech | 25 | 1.46 | 1.16 | 12 | 1.15 | 0.45 | 31 | 1.07 | 1.08 | 68 | 1.22 | 2.69 | |
| Bau | Besra Gold Inc. | 4 | 1.68 | 0.21 | 10 | 1.69 | 0.56 | 45 | 1.28 | 1.84 | 65 | 1.37 | 2.61 | |
| Pickle Crow | FireFly Metals | | | | | 13000 | | 12 | 7.20 | 2.75 | 12 | 7.20 | 2.75 | |
| Minyari | Antipa Minerals | | | | 32 | 1.60 | 1.67 | 15 | 1.42 | 0.70 | 48 | 1.51 | 2.32 | |
| Hualilan | Challenger Gold | | | | 48 | 1.05 | 1.64 | 12 | 1.32 | 0.53 | 61 | 1.12 | 2.16 | |
| Bramaderos | Sunstone Metals | | | | 9 | 0.38 | 0.11 | 147 | 0.35 | 1.65 | 156 | 0.35 | 1.76 | |
| Katanning | Ausgold | 42 | 1.14 | 1.53 | 21 | 1.02 | 0.69 | 6 | 1.16 | 0.22 | 69 | 1.11 | 3.04 | |
| Bullabulling | Minerals 260 | 100 | | | 39 | 1.10 | 1.40 | 21 | 1.30 | 0.89 | 60 | 1.20 | 2.30 | |
| Bendigo-Ophir | Santana Minerals | | | | 22 | 2.30 | 1.60 | 13 | 1.80 | 0.73 | 34 | 2.09 | 2.34 | |
| Leonora/Laverton | Magnetic Resources NL | 17 Am. | | | 29 | 1.83 | 1.72 | 12 | 1.62 | 0.60 | 41 | 1.77 | 2.32 | |
| Youanmi | Rox Resources | - | | | 8 | 6.00 | 1.55 | 4 | 4.70 | 0.62 | 12 | 5.60 | 2.30 | |
| Apollo Hill | Saturn Metals | 5 | 0.54 | 0.08 | 107 | 0.51 | 1.75 | 25 | 0.51 | 0.40 | 137 | 0.51 | 2.24 | |
| Kobada | Toubani Resources | 10 | | | 71 | 0.87 | 1.99 | 7 | 0.97 | 0.21 | 78 | 0.88 | 2.20 | |
| Gum Creek | Horizon Gold | 70 | | | 28 | 1.48 | 1.35 | 16 | 1.51 | 0.79 | 44 | 1.50 | 2.14 | |
| Japa | Tribune Resources | | | 1 | 5 | 2.60 | 0.39 | 16 | 2.70 | 1.42 | 21 | 2.65 | 1.81 | |
| Woodlark Island | Geopacific Resources | 2 | 3.00 | 0.22 | 39 | 0.98 | 1.24 | 6 | 0.98 | 0.21 | 48 | 1.07 | 1.66 | |
| Tunkillia | Barton Gold Holdings | | - N. J. J | 0 | 31 | 0.90 | 0.90 | 32 | 0.69 | 0.72 | 63 | 0.80 | 1.61 | |

Appendix 4: Junior listed TSX Gold Project Summary



| | | | Reported NI 43-101 Resource | | | | | | | | | | | | |
|---------------|-----------------------------|----------|-----------------------------|-------------|---------------------|------------------------|----------------------|----------------------|-----------------------|---------------------|----------------------------|---|--|--|--|
| Project | Company | Exchange | Development Stage | Tonnes (Mt) | Gold Grade (g/t) | Copper Grade (%) | Lead Grade (%) | Zinc Grade (%) | Silver Grade (g/t) | AuEq Grade (g/t) | Contained AuEq (Moz) | Source | | | |
| Titiribi | GoldMining Inc. | TSX:GOLD | Exploration | 676 | 0.40 | 0.09 | 0.00 | 0.00 | 0.00 | 0.53 | 11.5 | GoldMining Inc. 2024 Annual Report | | | |
| Whistler | GoldMining Inc. | TSX:GOLD | Advancing PFS | 493 | 0.46 | 0.12 | 0.00 | 0.00 | 1.93 | 0.65 | 10.2 | 2024 Annual Report (GoldMining Inc. have 81% interest in Whistler Project Resource) | | | |
| Rovina Valley | Euro Sun Mining Inc. | TSX:ESM | Feasibility | 428 | 0.55 | 0.16 | 0.00 | 0.00 | 0.00 | 0.77 | 10.1 | Euro Sun Mining 2024 Annual Report | | | |
| Novador | Probe Gold Inc. | TSX:PRB | Prefeasibility/Scoping | 119 | 1.30 | 0.00 | 0.00 | 0.00 | 0.00 | 1.30 | 5.0 | Novador NI 43-101 Technical report and PEA, 13 Feb 2024 | | | |
| Volta Grande | Belo Sun Mining Corp | TSX:BSX | Prefeasibility/Scoping | 196 | 0.96 | 0.00 | 0.00 | 0.00 | 0.00 | 0.96 | 6.1 | Belo Sun 2024 Annual Report | | | |
| Springpole | First Mining Gold Corp. | TSX:FF | Feasibility In Progress | 167 | 0.91 | 0.00 | 0.00 | 0.00 | 4.80 | 0.96 | 5.2 | First Mining Gold 2024 Annual Report | | | |
| Colomac | STLLR Gold Inc. | TSX:STLR | Prefeasibility/Scoping | 95 | 1.67 | 0.00 | 0.00 | 0.00 | 0.00 | 1.67 | 5.1 | STLLR Gold 2024 Annual Report | | | |
| Black Pine | Liberty Gold Corp. | TSX:LGD | Prefeasibility/Scoping | 500 | 0.30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.30 | 4.8 | Preliminary Feasibility Study for Black Pine Oxide Gold Project, 10 October 2024 | | | |
| Fenelon | Wallbridge Mining Company | TSX:WM | Prefeasibility/Scoping | 39 | 3.33 | 0.00 | 0.00 | 0.00 | 0.00 | 3.33 | 4.1 | NI 43-101 Technical report and Preliminary economic assessment, 27 March 2025 | | | |
| Ixtaca | Almaden Minerals | TSX:AMM | Feasibility | 165 | 0.46 | 0.00 | 0.00 | 0.00 | 24.82 | 0.73 | 3.9 | Amended S-K 1300 Technical Report Summary of the Ixtaca Project, 23 Sept 2023 | | | |
| Imbo | Loncor Gold Inc. | TSX:LN | Prefeasibility/Scoping | 49 | 2.32 | 0.00 | 0.00 | 0.00 | 0.00 | 2.32 | 3.7 | Loncor Gold 2024 Annual Report | | | |
| Aremu-Oko | G2 Goldfields Inc. | TSX:GTWO | Exploration | 34 | 2.85 | 0.00 | 0.00 | 0.00 | 0.00 | 2.85 | 3.1 | Oko NI 43-101 Technical Report, 1 March 2025 | | | |
| Los Reyes | Prime Mining Corp. | TSX:PRYM | Prefeasibility/Scoping | 66 | 0.95 | 0.00 | 0.00 | 0.00 | 36.80 | 1.35 | 2.9 | Prime Mining 2024 Annual Report | | | |
| Taguas | Orvana Minerals Corp. | TSX:ORV | Prefeasibility/Scoping | 140 | 0.32 | 0.14 | 0.00 | 0.00 | 10.31 | 0.63 | 2.8 | 2024 Annual Report | | | |
| La Mina | GoldMining Inc. | TSX:GOLD | Prefeasibility/Scoping | 90 | 0.64 | 0.17 | 0.00 | 0.00 | 2.23 | 0.90 | 2.6 | GoldMining Inc. 2024 Annual Report | | | |
| Crucero | GoldMining Inc. | TSX:GOLD | Exploration | 66 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.00 | 2.1 | GoldMining Inc. 2024 Annual Report | | | |
| Eau Claire | Fury Gold Mines | TSX:FURY | Prefeasibility/Scoping | 12 | 4.95 | 0.00 | 0.00 | 0.00 | 0.00 | 4.95 | 1.9 | Fury Gold Mines 2024 Annual Report | | | |
| Cabacal | Meridian Mining UK Societas | TSX:MNO | Prefeasibility/Scoping | 52 | 0.55 | 0.40 | 0.00 | 0.00 | 1.50 | 1.11 | 1.9 | Cabacal NI 43-101 Technical Report and Pre-feasibility study, 10 March 2025 | | | |
| Yellowknife | GoldMining Inc. | TSX:GOLD | Exploration | 23 | 2.39 | 0.00 | 0.00 | 0.00 | 0.00 | 2.39 | 1.8 | GoldMining Inc. 2024 Annual Report | | | |
| Bralorne | Talisker Resources | TSX:TSK | Construction Started | 8 | 6.36 | 0.00 | 0.00 | 0.00 | 0.00 | 6.36 | 1.7 | Bralorne NI 43-101 Technical Report, 10 March 2023 | | | |

Appendix 5: TSX Gold Project Resources



| | | | Measured | | | Indicated | | | Inferred | | Total | | | |
|---------------|-----------------------------|-------------|---------------------|-------------------------|-------------|---------------------|-------------------------|-------------|---------------------|-------------------------|-------------|---------------------|-------------------------|--|
| Project | Company | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | |
| Titiribi | GoldMining Inc. | 85 | 0.39 | 1.06 | 350 | 0.40 | 4.49 | 242 | 0.41 | 3.16 | 676 | 0.40 | 8.71 | |
| Whistler | GoldMining Inc. | | | | 294 | 0.42 | 3.93 | 198 | 0.52 | 3.31 | 493 | 0.46 | 7.24 | |
| Rovina Valley | Euro Sun Mining Inc. | 91 | 0.62 | 1.80 | 309 | 0.53 | 5.29 | 29 | 0.36 | 0.33 | 428 | 0.55 | 7.42 | |
| Novador | Probe Gold Inc. | 4 | 2.00 | 0.27 | 88 | 1.24 | 3.53 | 27 | 1.37 | 1.18 | 119 | 1.30 | 4.97 | |
| Volta Grande | Belo Sun Mining Corp | 44 | 1.07 | 1.51 | 113 | 0.95 | 3.44 | 40 | 0.90 | 1.15 | 196 | 0.96 | 6.11 | |
| Springpole | First Mining Gold Corp. | | | | 151 | 0.94 | 4.60 | 16 | 0.54 | 0.30 | 167 | 0.91 | 4.90 | |
| Colomac | STLLR Gold Inc. | -17 | | | 70 | 1.50 | 3.39 | 24 | 2.17 | 1.70 | 95 | 1.67 | 5.09 | |
| Black Pine | Liberty Gold Corp. | F 45 | | | 403 | 0.32 | 4.16 | 98 | 0.23 | 0.71 | 500 | 0.30 | 4.88 | |
| Fenelon | Wallbridge Mining Company | | | | 20 | 3.30 | 2.10 | 19 | 3.35 | 2.04 | 39 | 3.33 | 4.14 | |
| Ixtaca* | Almaden Minerals Ltd. | | | | | | | | | | 165 | 0.46 | 2.42 | |
| Imbo | Loncor Gold Inc. | | | | 28 | 2.08 | 1.88 | 21 | 2.65 | 1.78 | 49 | 2.32 | 3.66 | |
| Aremu-Oko | G2 Goldfields Inc. | 31.74 | | | 13 | 3.40 | 1.47 | 21 | 2.48 | 1.64 | 34 | 2.85 | 3.11 | |
| Los Reyes | Prime Mining Corp. | Mr. and | | | 49 | 0.95 | 1.49 | 17 | 0.97 | 0.54 | 66 | 0.95 | 2.03 | |
| Taguas | Orvana Minerals Corp. | | | | 39 | 0.37 | 0.47 | 98 | 0.30 | 0.94 | 138 | 0.32 | 1.40 | |
| La Mina | GoldMining Inc. | | | | 34 | 0.73 | 0.79 | 56 | 0.58 | 1.05 | 90 | 0.64 | 1.84 | |
| Crucero | GoldMining Inc. | | | | 31 | 1.01 | 0.99 | 36 | 1.00 | 1.15 | 66 | 1.00 | 2.14 | |
| Eau Claire | Fury Gold Mines Limited | 2 | 5.67 | 0.29 | 5 | 5.64 | 0.87 | 5 | 4.13 | 0.72 | 12 | 4.95 | 1.88 | |
| Cabacal | Meridian Mining UK Societas | 44 | 0.59 | 0.83 | 8 | 0.28 | 0.07 | 0 | 0.96 | 0.01 | 52 | 0.55 | 0.91 | |
| Yellowknife | GoldMining Inc. | 1 | 2.12 | 0.08 | 13 | 2.35 | 0.98 | 9 | 2.47 | 0.74 | 23 | 2.39 | 1.80 | |
| Bralorne | Talisker Resources Ltd. | | | | 0 | 8.85 | 0.03 | 8 | 6.32 | 1.63 | 8 | 6.36 | 1.67 | |

^{*} Mineral Resource estimate is reported in accordance with S-K 1300 requirements. All other resource estimates are reported in accordance with NI 43-101 requirements.

Disclaimer



Gold Equivalent Calculations (Rogozna Project)

Gold Equivalent calculations for exploration results withing this presentation are based on the following metal prices;

For Shanac, Medenovac and Kotlovi (US\$2,250/oz), copper (US\$10,000/t), silver (US\$25/oz), lead (US\$2,200/t), zinc (US\$3,000/t), and metallurgical recoveries of 80% for all metals.

For Copper Canyon AuEq grade based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), and metallurgical recoveries of 80% for both metals.

For Shanac, Medenovac and Kotlovi the formula used for the AuEq is Au $(g/t) + 1.38 \times Cu(\%) + 0.011 \times Ag (g/t) + 0.304 \times Pb(\%) + 0.413 \times Zn(\%)$.

For Copper Canyon the formula used for AuEq is Au $(g/t) + 1.55 \times Cu$ (%).

The Company considers that all metals have reasonable prospects of being recovered and sold.

Competent Persons Statement

The information in this presentation that relates to Exploration Results and Mineral Resources has been extracted from various STK ASX announcements and are available to view on the STK website at www.stricklandmetals.com.au or through the ASX website at www.stricklandmetals.com.au or through the ASX website at www.stricklandmetals.com.au or through the ASX website at www.stricklandmetals.com.au or through the ASX website at www.stricklandm

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the Mineral Resource Estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.



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