



Developing Bankan

One of Africa's Largest Gold Projects

ASX:PDI

Precious Metals
Summit Presentation

September 2025

Forward Looking Statements, Disclaimer and Compliance

Forward Looking Statements and Important Notice

This presentation contains certain forecasts, projections and forward-looking statements. Forward-looking statements may generally be identified by the use of forward-looking terminology, including, without limitation, the terms “believes”, “estimates”, “anticipates”, “expects”, “predicts”, “intends”, “plans”, “goals”, “targets”, “aims”, “outlook”, “guidance”, “forecasts”, “may”, “will”, “would”, “could” or “should” or, in each case, their negative or other variations or comparable terminology. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of PDI to be materially different from the results or performance expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding PDI’s present and future operations and the political and economic environment in which PDI will operate in the future, and are not guarantees or predictions of future performance. Although PDI believes that its expectations, estimates and forecast outcomes are based on reasonable assumptions it cannot give any assurances that these will be achieved. Unless stated otherwise, forward-looking statements speak only as at the date of this presentation or the DFS (as applicable).

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Competent Person Statement and Compliance Statement

The Mineral Resource estimates referred to in this presentation were released to ASX on 7 August 2023 (NEB and BC) and 23 April 2025 (Fouwagbe and Sounsoun). The Ore Reserve estimate referred to in this presentation was released to ASX on 25 June 2025. The Company is not aware of any new information or data that materially affects the Mineral Resource or Ore Reserve estimates contained in this presentation and all material assumptions and technical parameters underpinning the Mineral Resource and Ore Reserve estimates continue to apply and have not materially changed, noting that PDI intends to appeal the Argo (and Bokoro) revocations announced on 28 May 2025 in accordance with the Mining Code, and that the Argo Inferred Mineral Resources account for just 2.8% of the Company’s overall Mineral Resource.

The production targets and forecast financial information referred to in this presentation were released to the ASX on 25 June 2025. The Company confirms that all the material assumptions underpinning the production targets and forecast financial information derived from the production targets in the previous announcement continue to apply and have not materially changed.

The information in this announcement that relates to prior Exploration Results have been extracted from ASX market announcements detailed in the “Material ASX Releases” slide in the appendix. The Company confirms that it is not aware of any new information or data that materially affects previous Exploration Results referred to in this presentation. The Company also confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the relevant original market announcements.

Definitive Feasibility Study (“DFS”) Cautionary Statement

The DFS referred to in this presentation (released to the ASX on 25 June 2025) is considered to have a $\pm 15\%$ level of accuracy. The production targets and forecast financial information for the DFS are based on 90.4% Probable Ore Reserves and 9.6% Inferred Mineral Resources (contained gold basis). Inferred Mineral Resources, which are only included from the lower part of the NEB underground mine, are processed predominantly in years 5 to 9 and represent only 0.5% of contained gold processed in the first 4 years. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production targets will be realised.

The DFS is based on the material assumptions outlined in the DFS announcement released to the ASX on 25 June 2025. This includes assumptions about the availability of funding. While PDI considers all of the material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated by the DFS will be achieved. Investors should note that there is no certainty that PDI will be able to raise that amount of funding when needed. It is possible that such funding may only be available on terms that may be dilutive to or otherwise affect the value of PDI’s existing shares. Given the uncertainties involved, investors should not make any investment decisions based solely on the results of the DFS.

Authorisation

This presentation has been authorised for release by Andrew Pardey, Managing Director.

PDI Highlights

Rapidly advancing the large-scale Bankan Gold Project in Guinea towards development



~5.5Moz Mineral Resource, including ~3Moz Ore Reserve with significant exploration upside⁽¹⁾



One of Africa's largest and most advanced gold development projects. ~250kozpa over >12 years at US\$1,057/oz AISC



Major catalysts recently achieved or expected soon

- ✓ **Environmental Approval** secured in January 2025
- ✓ **Definitive Feasibility Study** completed in June 2025
- **Exploitation Permit** application in the final stage



Board and Management have permitted, financed, built and operated many significant African gold mines



Guinea is a stable jurisdiction with a strong mining culture

- Global leader in bauxite production and established gold industry
- >US\$20bn Simandou iron ore project the world's largest mining development



Very strong gold price environment driven by macro and geopolitical factors
Current spot price >US\$3,500/oz

Corporate Overview

Backed to build the Bankan Gold Project

Major Institutional & Strategic Shareholders



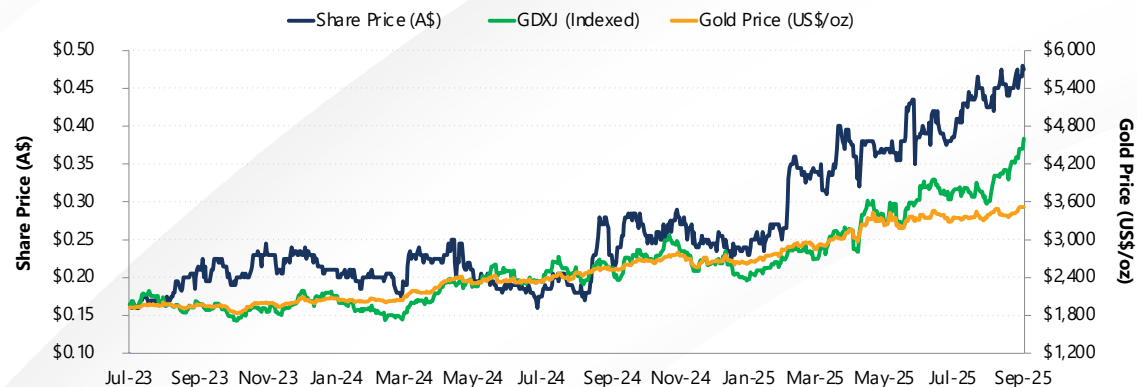
Research Coverage



Capitalisation⁽¹⁾

Ordinary Shares Outstanding	2,622m
Unlisted Options	113m
Fully-Diluted Shares Outstanding	2,735m
Share Price (8-Sep-25)	A\$0.455
Undiluted Market Capitalisation	A\$1,193m US\$776m
Cash (30-Jun-25)	A\$69m US\$45m

Share Price Performance



Experienced Board and Management

Extensive mining and development experience across Africa, including in Guinea

Board



Simon Jackson
Non-Exec Chair

25+ years' experience in the management of resource companies, particularly in Africa



Andrew Pardey
Managing Director

Extensive development and operating experience in Africa including 10+ years in Guinea



Sandra Bates
Exec Director, Legal & ESG

International lawyer with 25+ years' experience across Europe, North America and Africa. Sustainability and risk specialist



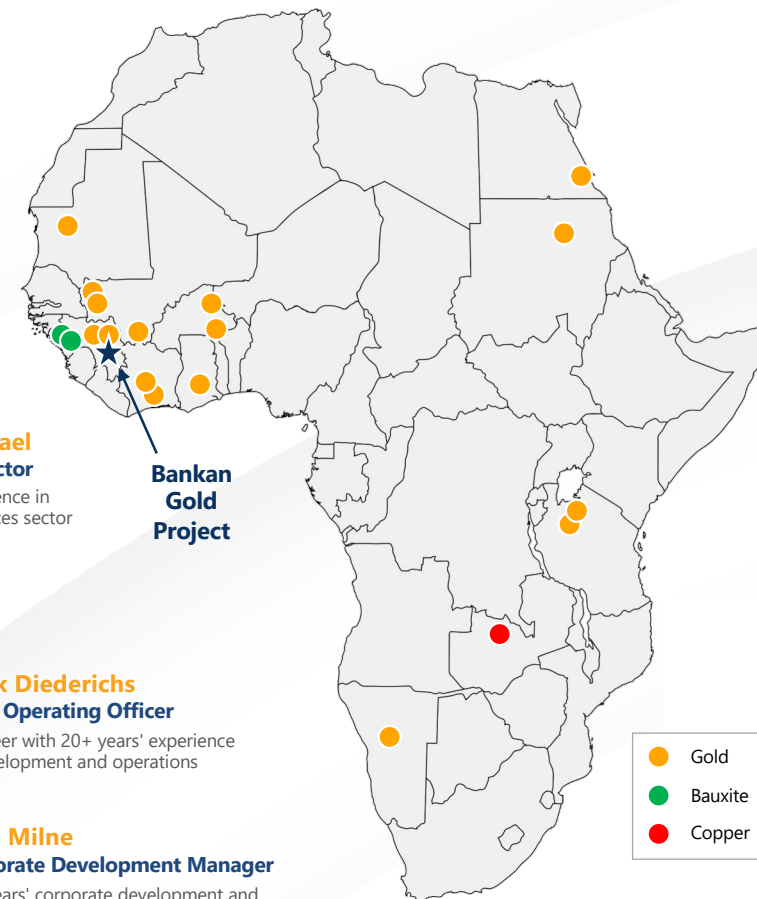
Alberto Lavandeira
Non-Exec Director

Mining engineer with 45+ years' experience operating and developing mining projects



Steven Michael
Non-Exec Director

25+ years' experience in the global resources sector



Management



Aissata Beavogui
Country Manager

Guinean National with extensive career in Guinea and abroad. 25+ years' experience in mining and financial industries

Francois Philippart
Social Manager

Sustainability expert with 20+ years' experience across West and Central Africa (including Guinea)

Pierre Louw
Chief Financial Officer

Senior accountant with 35+ years' experience working extensively in Africa

Franck Bizouerne
Resource & Geology Manager

25+ years' experience in greenfield and brownfield exploration in gold and other minerals across Africa

Henk Diederichs
Chief Operating Officer

Engineer with 20+ years' experience in development and operations

Brad Milne
Corporate Development Manager

15+ years' corporate development and investment banking experience in the resources industry

About Guinea

Attracting major global investments for its established and growing mining industry

Strong mining industry and culture

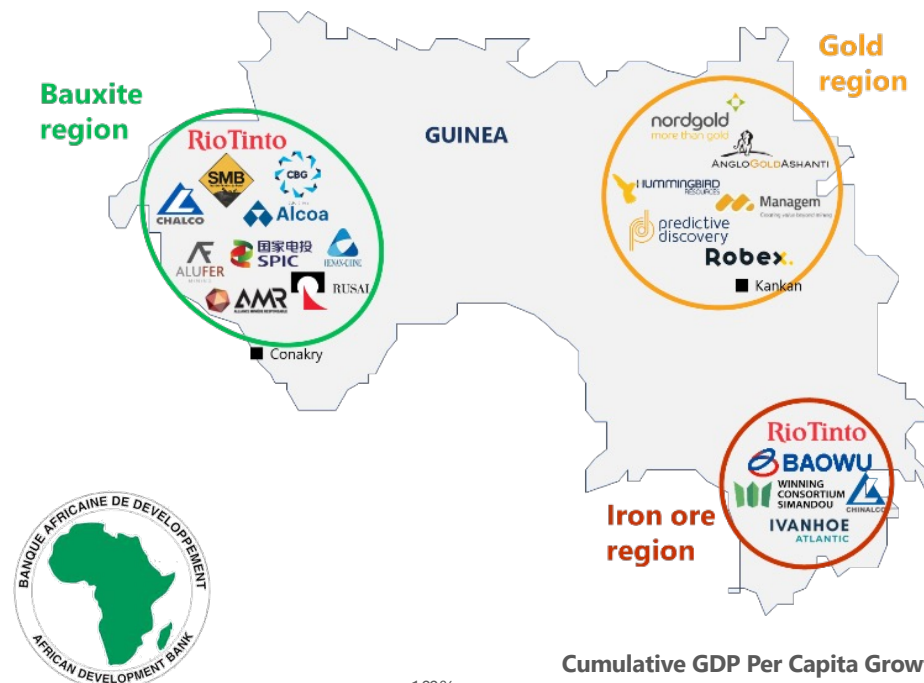
- Global leader in bauxite (127Mt exported in 2023)
- Established gold industry (2Moz annual production)
- Home to the Simandou Iron Ore Project, the world's largest mining-related development (>US\$20bn)
- Mining contributed >90% of exports and ~21% of GDP in 2022¹ and is expected to grow

Established mining code & fiscal regime

- 5% royalty plus 1% local development contribution
- 30% corporate tax rate
- 15% free carried equity interest
- Stable fiscal terms since 2013

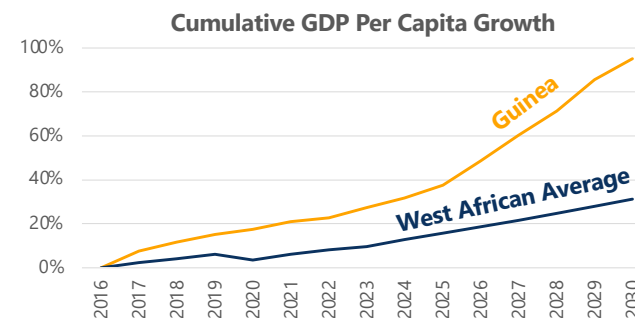
Simandou investment driving a strengthening economy

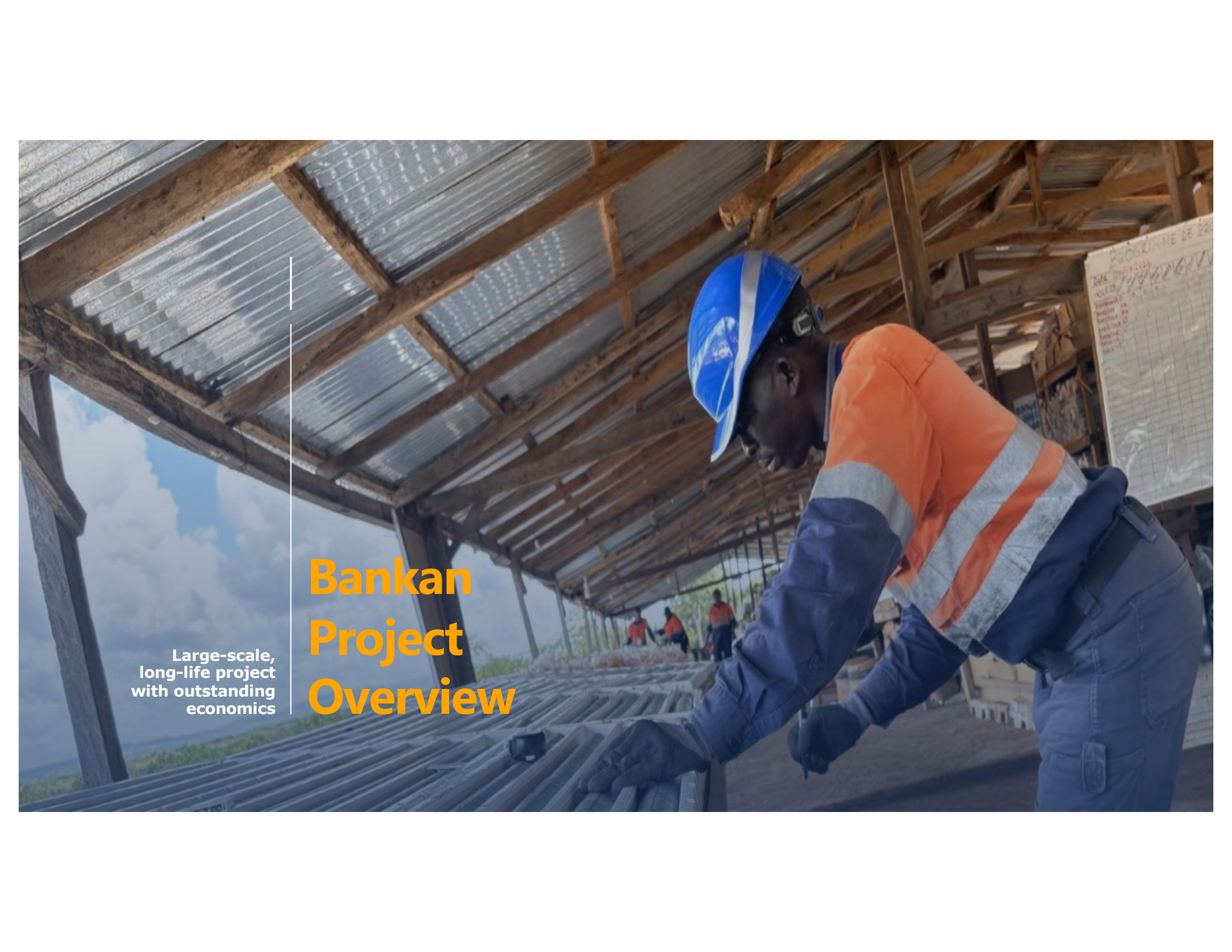
- GDP growth of 6.1% in 2024. Forecast growth of 7.1% in 2025 increasing to >10% per annum for 2026-2029²



"The Guinean economy is one of the most resilient in West Africa."

"The budget deficit.... remains one of the lowest in the Economic Community of West African States"³



A construction worker wearing a blue hard hat and an orange safety vest with reflective stripes is working on a corrugated metal roof structure. The worker is in the foreground, looking down at the roof. In the background, other workers are visible on a similar structure. The sky is blue with some clouds. A white vertical line is on the left side of the image.

Large-scale,
long-life project
with outstanding
economics

Bankan Project Overview

Bankan DFS Highlights

Large-scale, long-life gold development project with compelling economics and strong leverage to the current gold price environment



SIGNIFICANT RESERVES & RESOURCES

2.95Moz ore reserve
(51.6Mt @ 1.78 g/t)⁽³⁾

5.53Moz mineral resource
(103.6Mt @ 1.66 g/t)⁽³⁾

Significant exploration potential



COMPETITIVE CAPEX & OPEX⁽¹⁾

US\$463m pre-production capex
(broadly in-line with the PFS)

~US\$1,057/oz LOM average AISC
(~10% reduction compared to the PFS
on like-for-like gold price basis)



EXCEPTIONAL PRODUCTION PROFILE

~250kozpa average gold production
over a **12-year mine life**⁽¹⁾

One of the largest and most advanced gold
development projects in Africa⁽²⁾

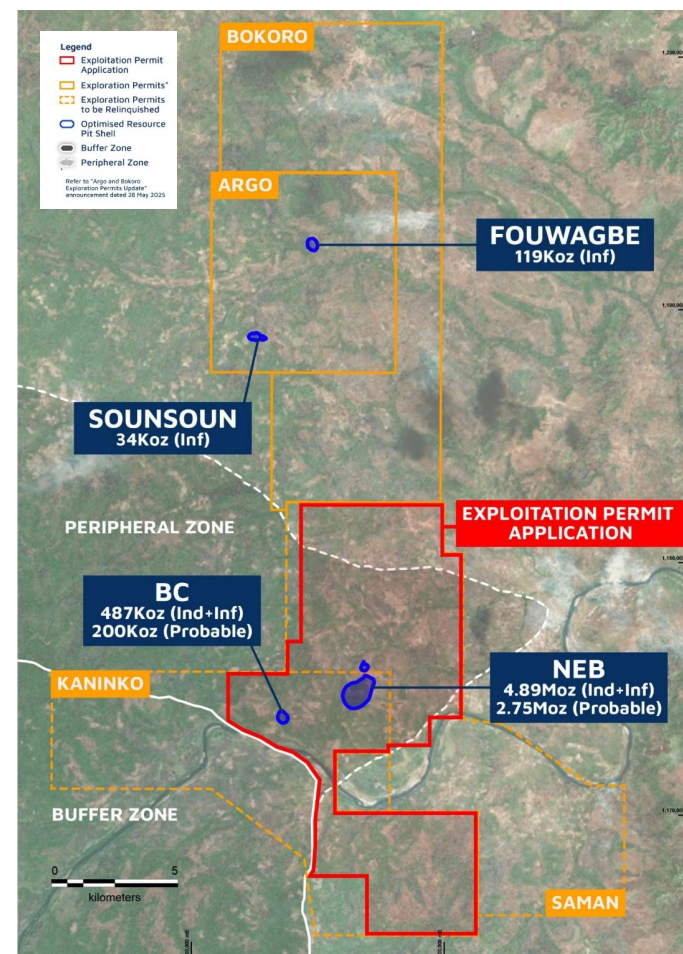


STRONG FINANCIALS⁽¹⁾

US\$1.6bn NPV_{5%} and IRR of 46%
(at US\$2,400/oz)

US\$2.9bn NPV_{5%} and IRR of 73%
(at US\$3,300/oz)

Each US\$100/oz adds ~US\$140m NPV



Mining Overview

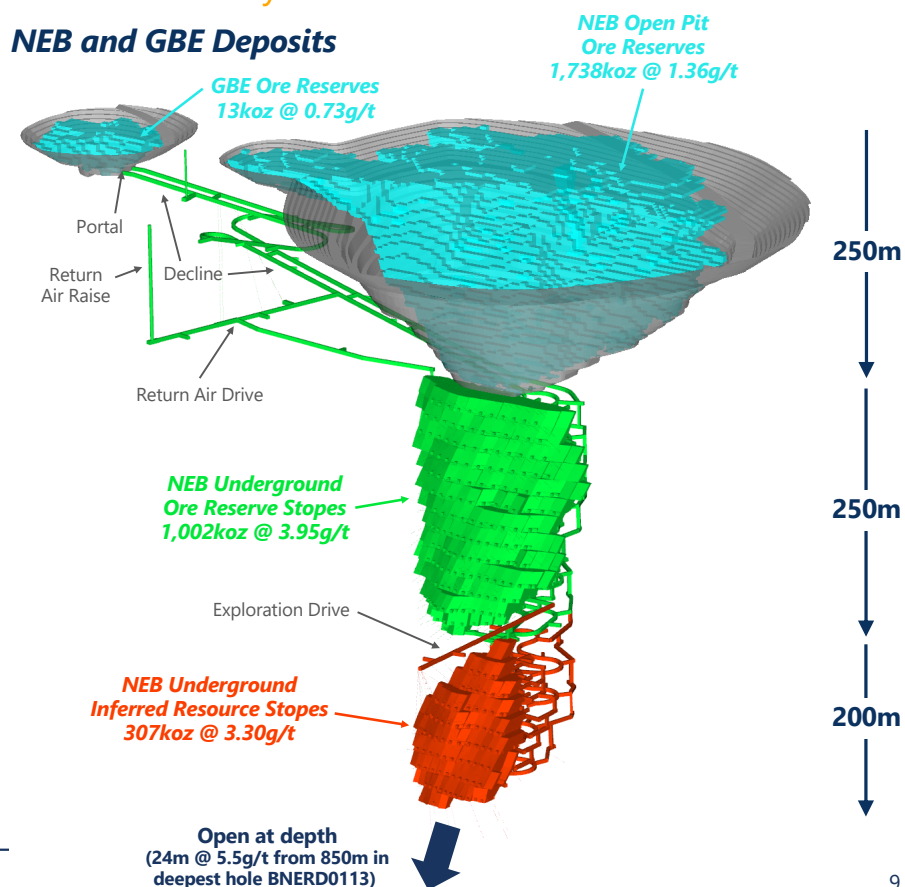
Open pit and underground operation producing ~250koz per annum over 12.2 years

- Conventional mine designs and mining approach
 - Open pit: multiple pit stages with low LOM strip ratio of 1.9:1; LOM average grade of 1.39g/t
 - Underground: longitudinal & transverse long hole open stoping with paste fill; LOM average grade of 3.77g/t
- Large-scale NEB deposit hosts 3.05Moz of the 3.26Moz DFS mining inventory
- NEB underground mine developed during construction to access high-grade ore for the start of production. Open pit and underground then mined concurrently
- Mine designs based on a conservative gold price of US\$1,800/oz
- Upside potential – NEB at depth, near-mine satellites, regional exploration success

Mining Inventory

Mine Area	Probable Ore Reserves				Inferred Mineral Resources				Total		
	Mt	g/t	koz	% of Total	Mt	g/t	koz	% of Total	Mt	g/t	koz
GBE	0.6	0.73	13	0.4%	-	-	-	-	0.6	0.73	13
NEB O/P	39.6	1.36	1,738	53.3%	-	-	-	-	39.6	1.36	1,738
NEB U/G	7.9	3.95	1,002	30.7%	2.9	3.30	307	9.4%	10.8	3.77	1,309
BC	3.5	1.78	200	6.1%	-	-	-	-	3.5	1.78	200
Total	51.6	1.78	2,953	90.6%	2.9	3.30	307	9.4%	54.5	1.86	3,260

NEB and GBE Deposits



Simple metallurgy and processing to achieve high recoveries

-
- The diagram illustrates the gold processing workflow, starting from ROM (Run of Mine) material. The process involves several stages: Mineral Sizing, Primary Crushing, Coarse Ore Stockpiling, SAG Milling, Pebble Crushing, Pre-Leach Thickening, Gravity Concentration, Intensive Leaching, Acid Wash/Elution Columns, Electrowinning (1 and 2), Smelting Furnace, Carbon Regeneration, Leach & Adsorption, Process Water Pond, Filter, Paste Plant, Tailings Pile, and Tailings Storage Facility. The final product is gold bars, and the waste is managed in a Tailings Storage Facility for backfilling.

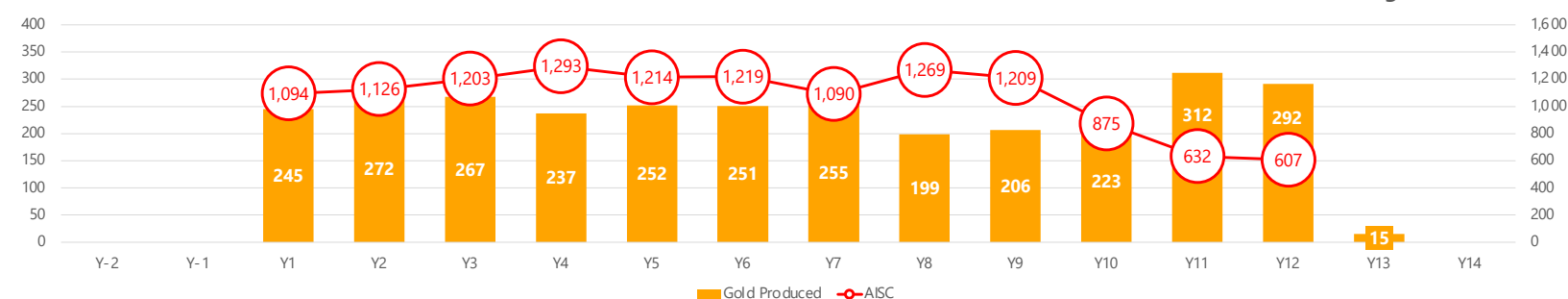


Production Schedule and Cash Flows

Robust production and AISC profiles deliver strong cash flow generation and attractive leverage to higher gold prices

Production

Gold Produced (koz)

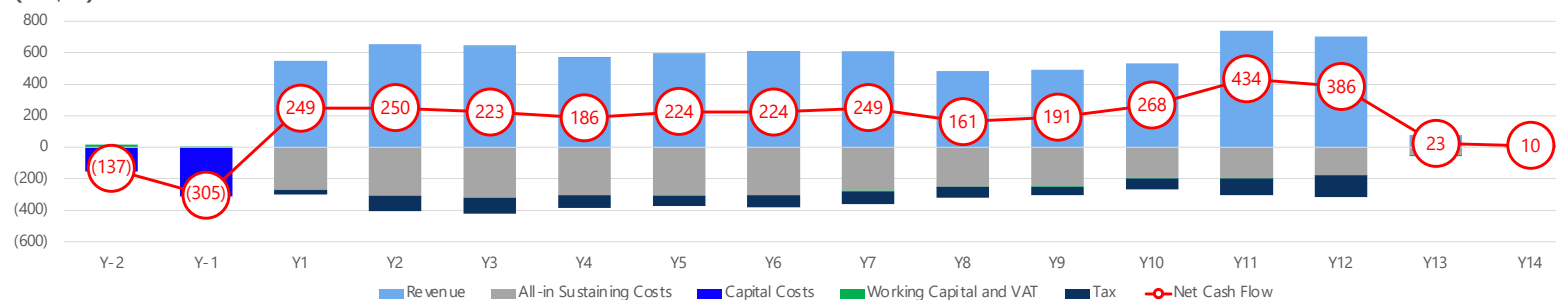


~250koz
average annual
production

US\$1,057/oz
LOM all-in
sustaining costs

Cash Flows

(US\$m)



Average free
cash flow of
>US\$250mpa¹

Increases to
>US\$400mpa¹
at US\$3,300/oz

Committed to Sustainable Development and Local Content

Environmental

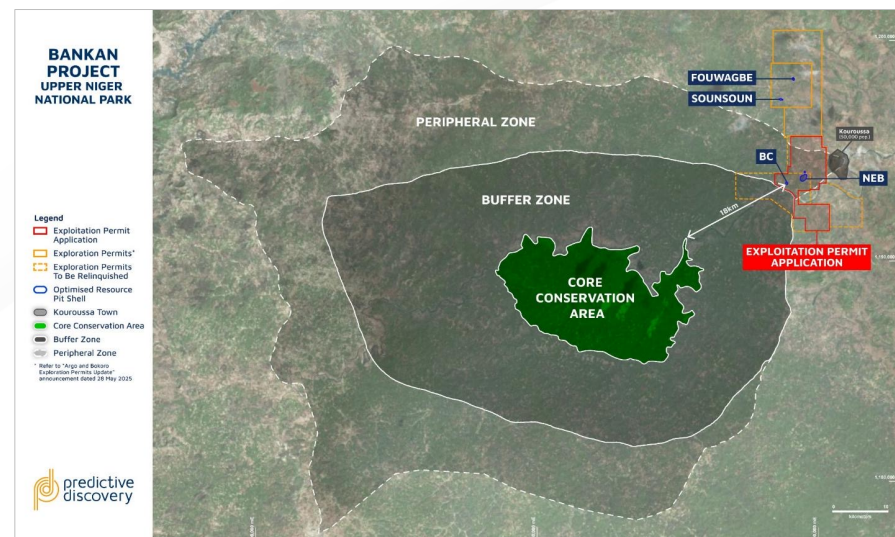
- Comprehensive Environmental & Social Impact Assessment (ESIA) completed to international standards and local regulations
- ESIA approved and Environmental Compliance Certificate issued in January 2025, confirming the MEDD's support for development of the Project in the Peripheral Zone
- Exploitation Permit application sits entirely outside the Buffer Zone, in line with commitments to the MEDD
- PDI will also reforest an area near the border of the Buffer Zone during development

Social & Community

- Key social management plans at an advanced stage of development. Implementation to commence progressively leading up to start of construction in Q2 2026
- Social programs being implemented to support the community and local education, and improve access to clean water

Extensive Benefits for Guinea

- Government revenues of ~US\$2bn undiscounted (estimated @ US\$2,400/oz gold price); potential increases from higher gold prices and mine life extensions
- Peak construction workforce of ~1,500 and operational workforce of ~1,100; strong focus on local employment and local content opportunities



Bankan Primary School canteen project



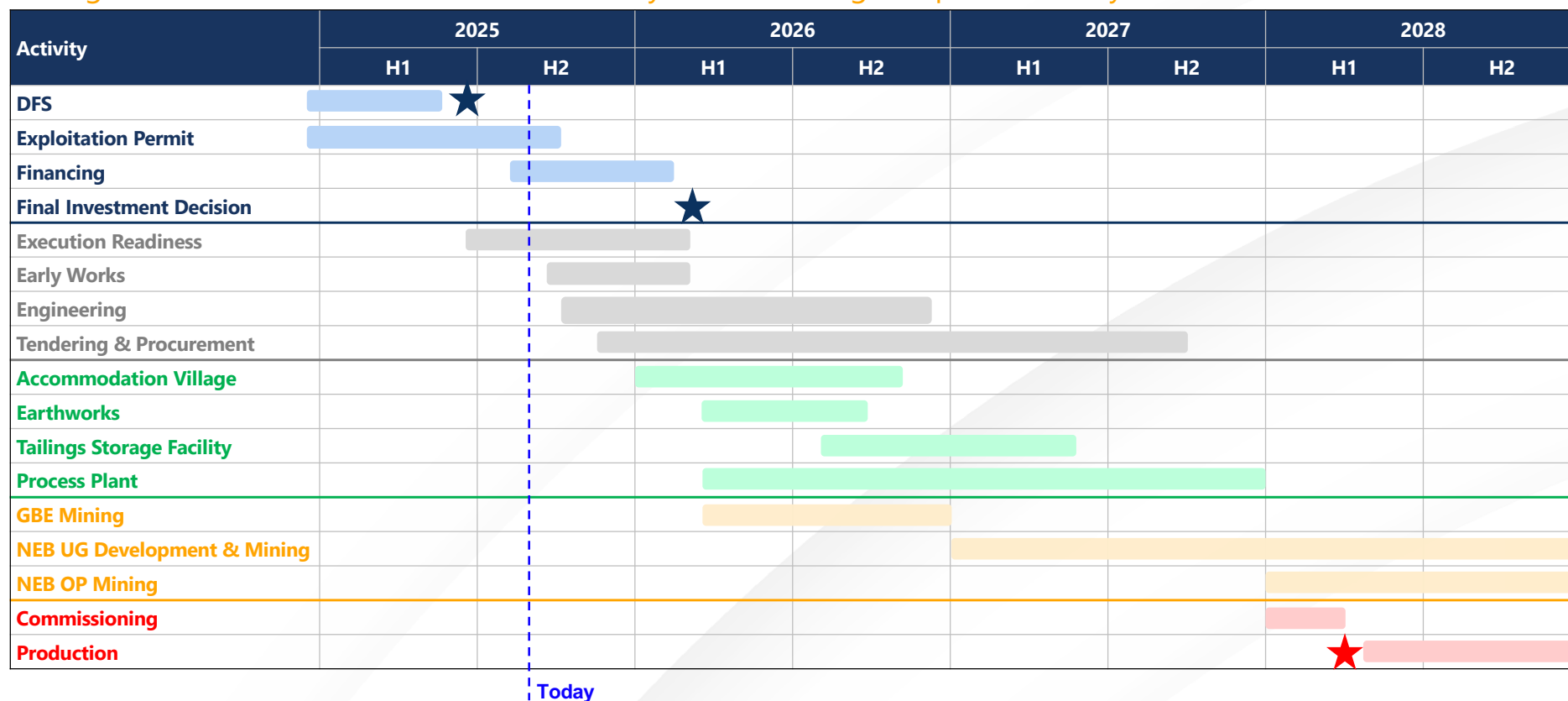
Construction of new classrooms and financial assistance for additional teachers



Installation of additional water bores

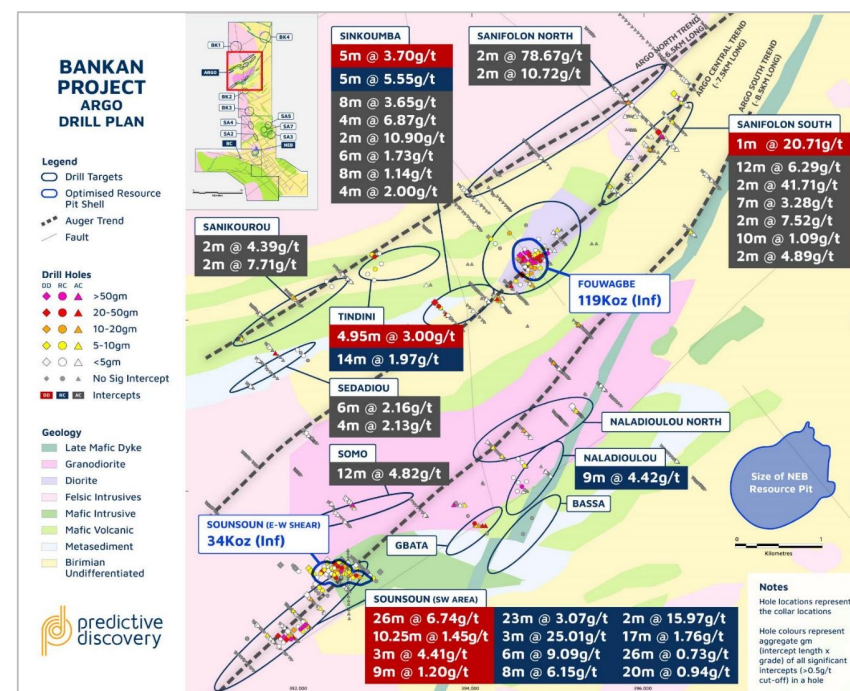
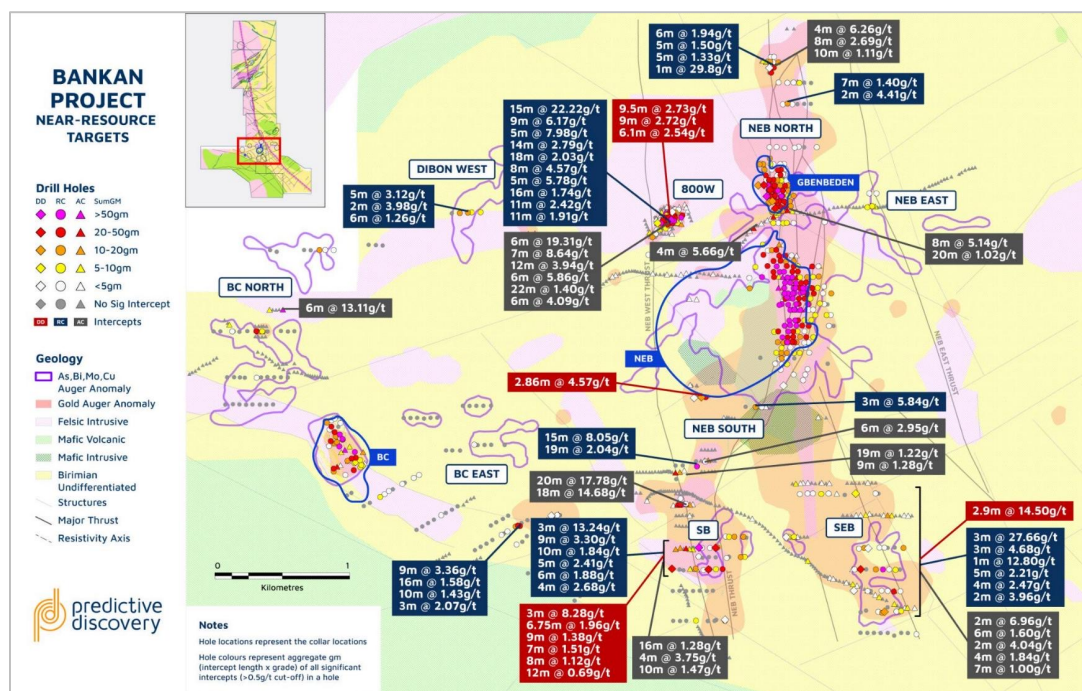
Project Implementation Schedule

Driving towards final investment decision in early 2026, enabling first production by Q2 2028



Significant Exploration Upside

35km of Siguiri Basin margin; positive results at multiple exploration targets in the NEB area and at Argo¹



Investment Highlights

Strong re-rate potential as Bankan moves through its development cycle

Bankan scale

~3Moz Ore Reserve; ~250kozpa average production over >12 years.
One of Africa's largest and most advanced gold development projects

Outstanding economics

Post-tax NPV_{5%} of US\$1.6bn and IRR of 46%. Capex paid back in <2 years.
Strong leverage to current gold price environment

Significantly de-risked

ESIA approved and Environmental Compliance Certificate awarded – main de-risking event; DFS completed. Exploitation Permit imminent – final key approval required

Experienced leadership; proven results

Leadership team with decades of African gold success. Proven ability to de-risk, develop and operate

The validation

Major institutions (BlackRock, T Rowe Price, Frank Templeton, VanEck) and strategics (Perseus, Lundin Family, Zijin) hold ~60%. Simandou, the world's largest mining development is in Guinea





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Appendix

DFS Production and Financial Metrics

		Units	Number	
Production Metrics	Mine Life	years	12.2	
	Ore Mined / Processed	Mt	54.5	
	Processing Rate	Mtpa	4.5	
	LOM Avg. Processing Recovery	%	92.8%	
	LOM Avg. Grade	g/t Au	1.86	
	LOM Avg. Gold Production	koz Au	249	
Financial Metrics	Gold Price Case	US\$/oz Au	\$2,400	\$3,300
	Initial Capital Costs	US\$m	\$463	\$463
	C1 Cash Costs	US\$/oz	\$841	\$841
	AISC	US\$/oz	\$1,057	\$1,111
	Post-Tax NPV _{5%}	US\$m	\$1,637	\$2,893
	Post-Tax IRR	%	46%	73%
	Payback	years	1.9	1.1



~250Kozpa production confirms Bankan as one of Africa's largest and most advanced gold developments



Long mine life of > 12 years with potential to extend through further resource definition and exploration



Simple drill, blast, truck and shovel mining for open pit operations, with mechanised underground mining



Simple metallurgy allows for free milling and high confidence in processing, with 92.8% average recovery



Competitive costs, outstanding financials metrics and significant leverage to a strong gold price environment

Operating & Capital Cost Breakdowns

Low all-in sustaining costs and competitive capital costs, developed to a target accuracy of $\pm 15\%$

DFS Operating Cost Breakdown

Area	LOM Cost (US\$m)	Unit Cost (US\$)	Unit Cost (US\$/oz)
Open Pit Mining	\$604	\$4.97/t total mined	\$200
Underground Mining	\$643	\$60.04/t ore	\$213
Processing & Tailings Handling	\$1,096	\$20.11/t ore	\$362
General & Admin	\$174	\$14.3m pa	\$58
Transport & Refining	\$26	\$8.45/oz	\$8
C1 Cash Costs	\$2,543		\$841
Royalties	\$436	6% of revenue	\$144
Sustaining Capital and Closure	\$220	-	\$73
All-in Sustaining Costs	\$3,199		\$1,057

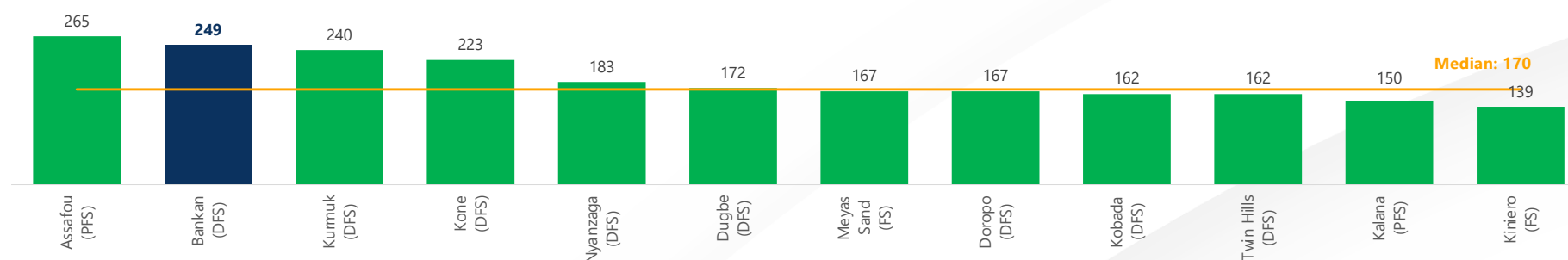
DFS Capital Cost Breakdown

Area	Cost (US\$m)
Pre-Production Mining	\$106
Mining Infrastructure	\$5
Earthworks, Roads & Dams	\$15
Process Plant	\$147
Tailings Storage Facility	\$18
NPI & Other	\$56
Construction Indirects	\$31
Owners Costs	\$50
Contingency	\$34
Total Pre-Production Capital	\$463

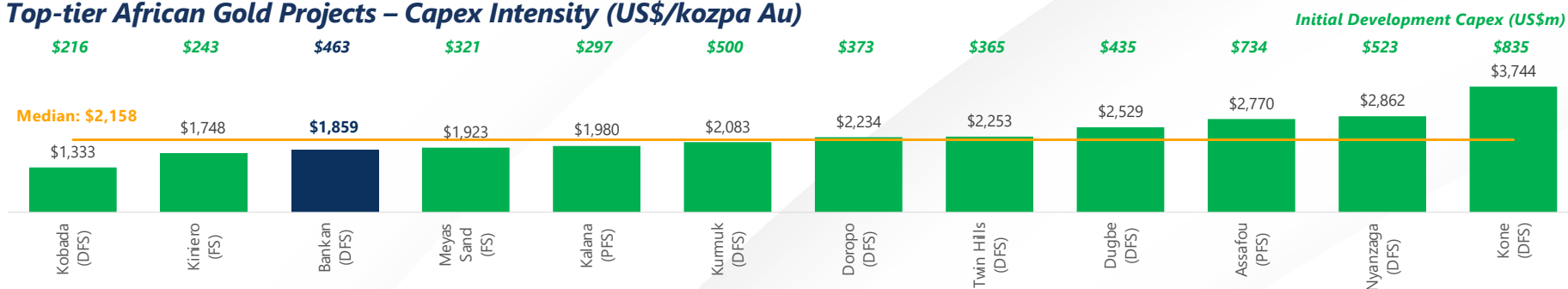
Production and Capex Benchmarking

Bankan has one of the highest annual production rates and lowest capital intensities of advanced African gold development projects⁽¹⁾

Top-tier African Gold Projects – Production (kozpa Au)⁽²⁾



Top-tier African Gold Projects – Capex Intensity (US\$/kozpa Au)

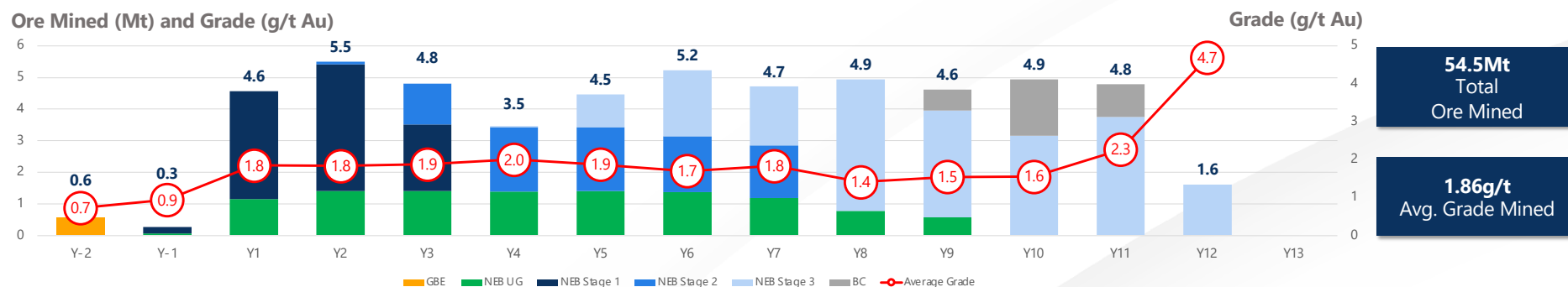


Mine Schedule

Robust mine plan with multiple ore sources and stages, de-risking operations and facilitating blending of material types for processing

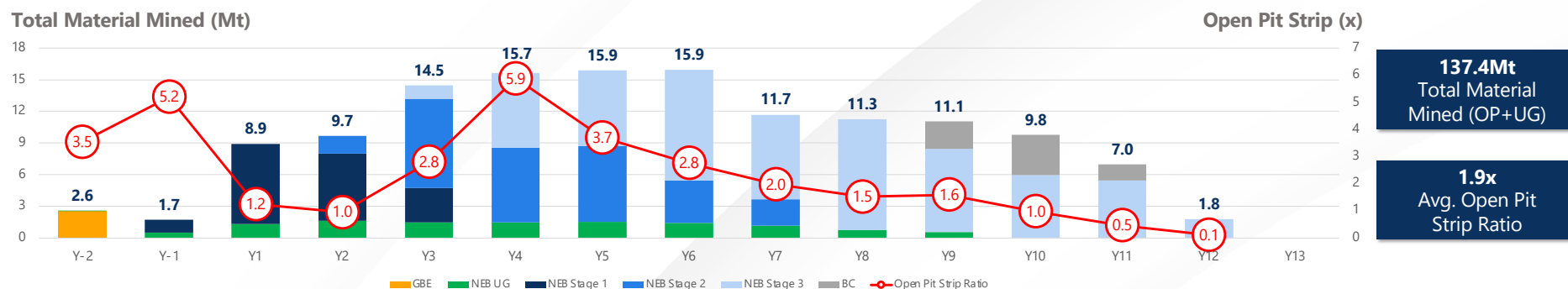
Ore Mined

Ore Mined (Mt) and Grade (g/t Au)



Total Material Mined

Total Material Mined (Mt)

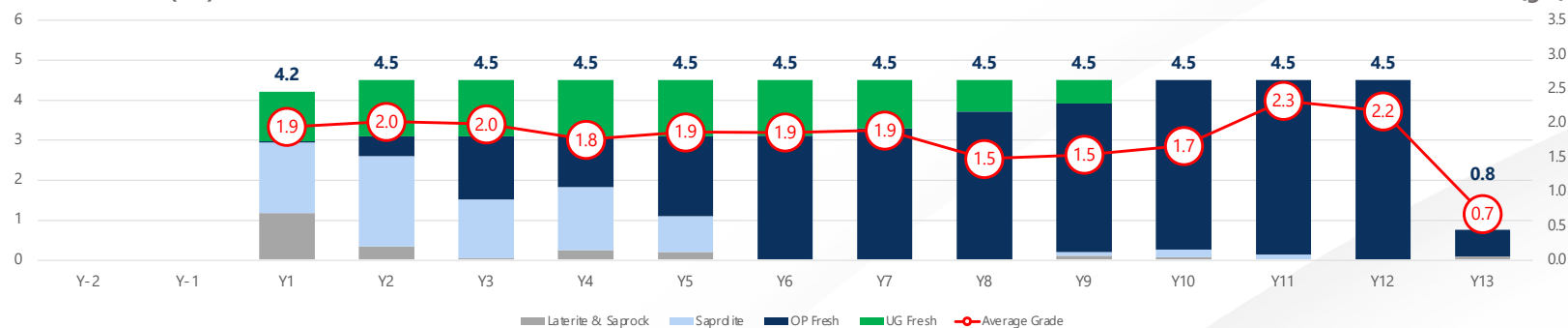


Production Profile

Large-scale and long-life operation with average production of ~250koz per annum over 12.2 years

Processing

Ore Processed (Mt)

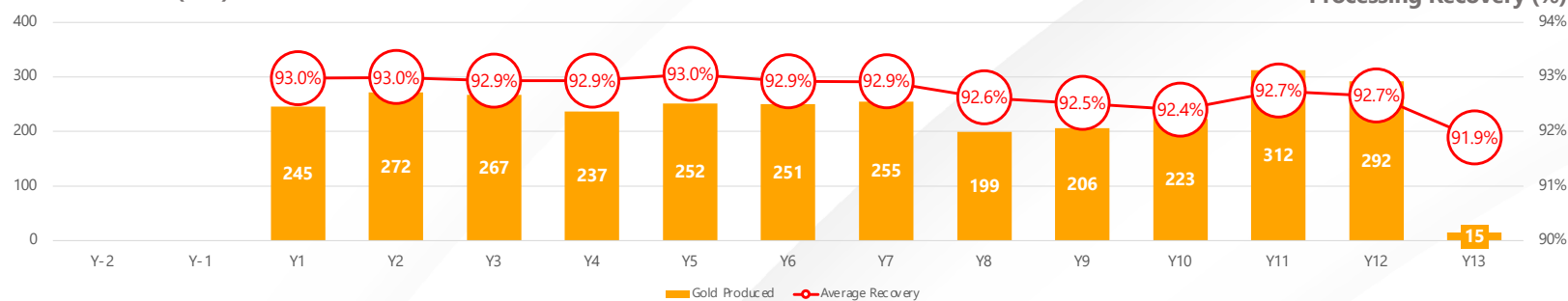


4.5Mtpa
Conventional CIL
Process Plant

Max **50% Saprolite**
Min **25% Fresh**

Production

Gold Produced (koz)



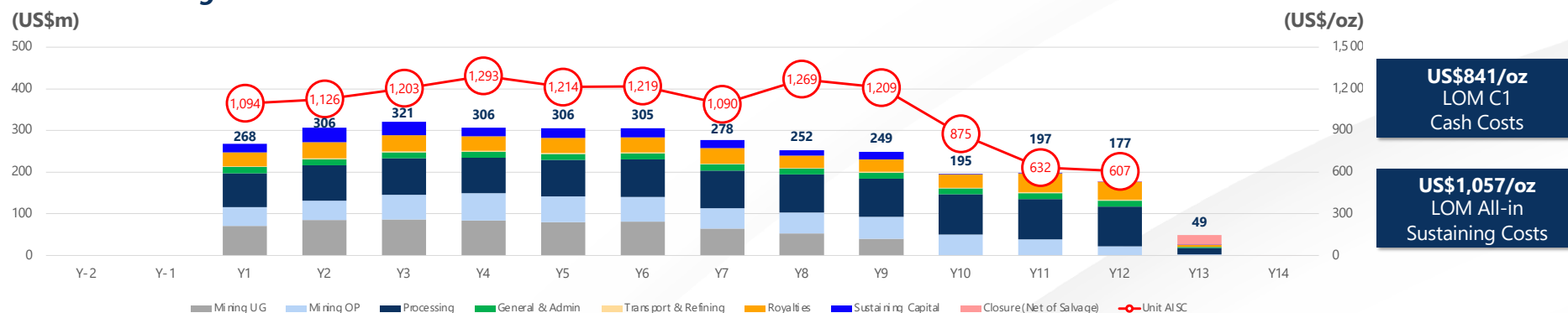
~250koz
Avg. Annual
Production

92.8%
Avg. Processing
Recovery

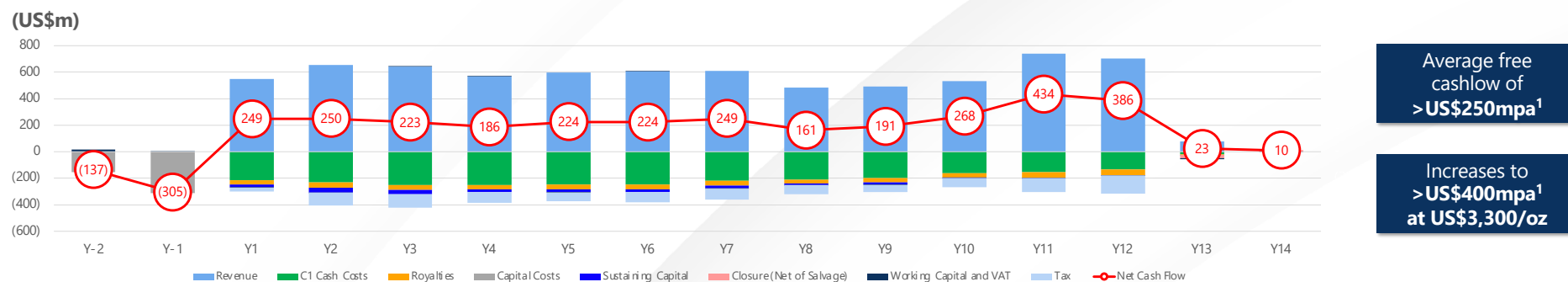
Financial Metrics

Highly competitive AISC of US\$1,057/oz and strong free cash flow generation of >US\$250mpa¹ at US\$2,400/oz, increasing to >US\$400mpa¹ at US\$3,300/oz

All-in Sustaining Costs



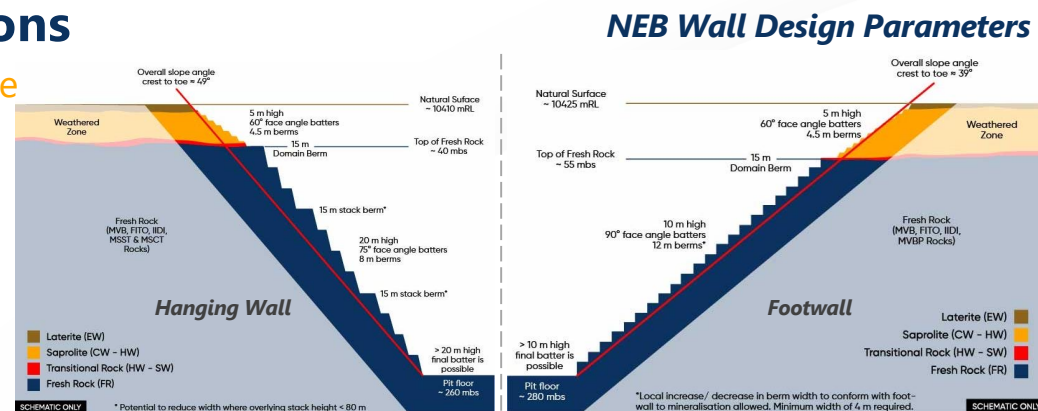
Cash Flows



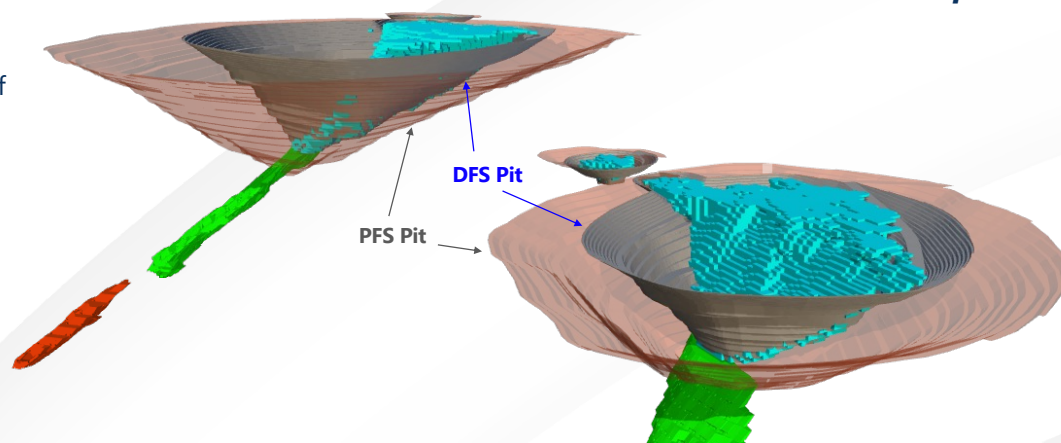
DFS Project Reviews and Optimisations

Extensive reviews and optimisations during the DFS have delivered a robust and de-risked development case

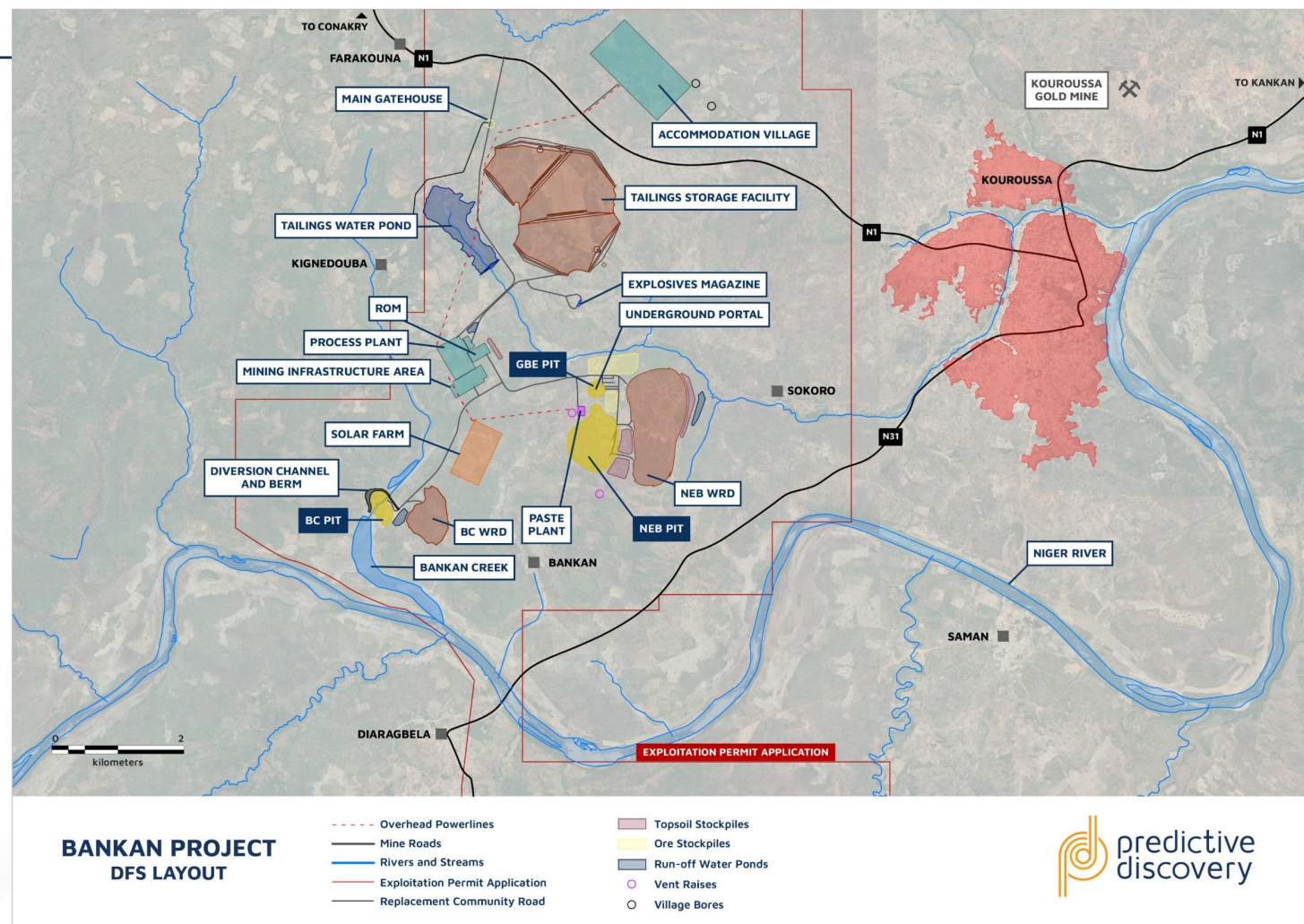
- Detailed review of geotechnical assumptions, additional drilling and testwork resulted in materially steeper walls angles
 - NEB: 39-49° (vs 30-38° in the PFS)
 - BC: 44-50° (vs 22-28° in the PFS)
- Shallower transition point from open pit to underground which resulted in a smaller NEB open pit with significantly reduced strip ratio (1.9:1) and a larger underground mine at an increased mining rate (1.4Mtpa)
- Other open pit mining optimisations: three NEB pit stages, reduced dilution & ore loss (orebody edge-based approach)
- Other underground mining optimisations: portal in fresh rock at base of GBE pit, twin declines, hybrid transverse / longitudinal long hole open stoping mining method (reduced dilution and ore loss)
- Process plant capacity of 4.5Mtpa based on the optimised mining schedule
- Other processing optimisations: ore blending to de-risk materials handling and reduce power capacity / consumption, separate mineral sizer for weather ore, tailings filtration de-risked.



NEB DFS vs PFS Pit Comparison



DFS Site Layout



Bankan Ore Reserves & Mineral Resources Overview

JORC Ore Reserve

Deposit	Mining Method	Classification	Cut-off (g/t Au)	Tonnes (Mt)	Grade (g/t Au)	Contained (koz Au)
NEB	Open Pit	Probable	0.38-0.48	40.2	1.36	1,751
	Underground	Probable	2.0	7.9	3.95	1,002
	Total			48.1	1.78	2,753
BC	Open Pit	Probable	0.38-0.48	3.5	1.78	200
	Total			3.5	1.78	200
Total Open Pit				43.7	1.39	1,951
Total Underground				7.9	3.95	1,002
Total Bankan Project				51.6	1.78	2,953

JORC Mineral Resource

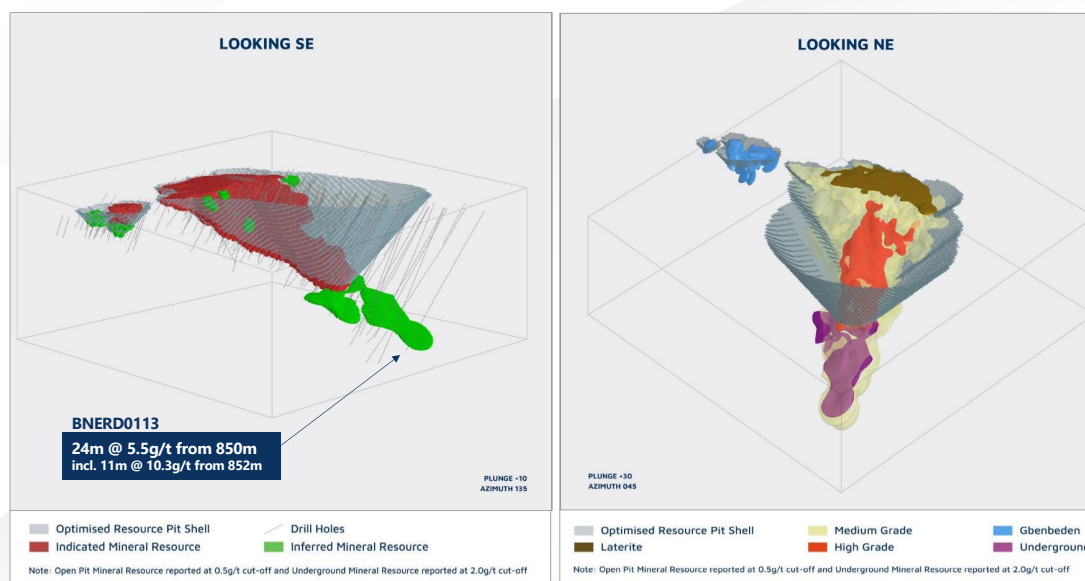
Deposit	Classification	Cut-off (g/t Au)	Tonnes (Mt)	Grade (g/t Au)	Contained (koz Au)
NEB Open Pit	Indicated	0.5	78.4	1.55	3,900
	Inferred	0.5	3.1	0.91	92
	Total		81.4	1.53	3,993
NEB Underground	Inferred	2.0	6.8	4.07	896
NEB Total			88.3	1.72	4,888
BC Open Pit	Indicated	0.4	5.3	1.42	244
	Inferred	0.4	6.9	1.09	243
BC Total			12.2	1.24	487
NEB Area Total			100.5	1.66	5,376
Fouwagbe ¹	Inferred	0.5	2.2	1.68	119
Sounsoun ¹	Inferred	0.5	0.9	1.19	34
Argo Area Total			3.1	1.54	153
Total Bankan Project			103.6	1.66	5,528

NEB Deposit Overview

Large-scale orebody with excellent consistency

- Large open pit resource (3.99Moz @ 1.53g/t) and high-grade underground resource (896Koz @ 4.07g/t)
- 3.90Moz (98%) of the open pit resource in Indicated – high confidence in the geology and mineralisation
- High-grade core in the open pit resource of 1.90Moz @ 5.21g/t
- Potential to keep increasing the resource, including at depth beneath deepest hole BNERD0113 (24m @ 5.5g/t)
- Open pit reserve of 1.75Moz @ 1.36g/t and underground ore reserve of 1.00Moz at 3.95g/t (from within the open pit indicated resource)

Mining Method	Classification	Cut-off (g/t Au)	Tonnes (Mt)	Grade (g/t Au)	Contained (koz Au)
Open Pit	Probable	0.38-0.48	40.2	1.36	1,751
Underground	Probable	2.0	7.9	3.95	1,002
Total NEB Ore Reserves			48.1	1.78	2,753
Open Pit	Indicated	0.5	78.4	1.55	3,900
Open Pit	Inferred	0.5	3.1	0.91	92
Underground	Inferred	2.0	6.8	4.07	896
Total NEB Mineral Resources			88.3	1.72	4,888



Sources for Production and Capex Benchmarking

Asset	Owner	Asset Stage	Production (Koz)	Initial Capex (US\$m)	Source
Assafou	Endeavour	PFS	265	\$734	https://edv-14806-s3.s3.eu-west-2.amazonaws.com/files/5217/3387/4779/241211_-_NR_-_Assafou_PFS.pdf
Kurmuk	Allied Gold	FS	240	\$500	https://s203.q4cdn.com/846800919/files/doc_downloads/ProjectsTechnicalReports/KurmukMine/DA18199_Allied_Gold_Kurmuk_Gold_Project_NI_43-101_Final.PDF ; https://s203.q4cdn.com/846800919/files/doc_presentations/2024/Dec/03/Allied-Gold-Investor-Presentation_VF.pdf
Nyanzaga	Perseus	DFS	234	\$474	https://perseusmining.com/storage/2024/05/220822002319_220822-DFSAnnouncementFinal.pdf
Kone	Montage Gold	FS	223	\$712	https://www.montagegoldcorp.com/_resources/presentations/corporate-presentation.pdf?v=0318?v=0.713?v=0.253?v=0.474
Doropo	AngloGold Ashanti	DFS	173	\$373	https://www.anglogoldashanti.com/wp-content/uploads/centamin/2024-doropo-ni43-101-technical-report.pdf
Meyas Sand	Perseus	FS	167	\$321	https://minedocs.com/20/Block14_FS_08312020.pdf
Kobada	Toubani Resources	DFS	162	\$216	https://toubaniresources.com/wp-content/uploads/2024/10/tre-pres0.pdf
Twin Hills	Shanjin International	DFS	162	\$365	https://osinoresources.com/wp-content/uploads/2023/06/2023_06_12_OSI_PR-DFS-Results-FINAL.pdf
Dugbe	Pasofino	FS	162	\$397	https://s26.q4cdn.com/952577408/files/doc_presentations/2024/pasofino-corporate-presentation.pdf
Kalana	Endeavour	PFS	150	\$297	https://www.endeavourmining.com/sites/endeavour-mining-v2/files/endeavour-mining/investors/disclosure-portal/technical-reports/edv-kalana-pfs-technical-report.pdf
Kiniero	Robex Gold	FS	139	\$243	https://robexgold.com/updated-kiniero-feasibility-study-achieves-increase-46-in-gold-reserves-and-89-npv-to-us322m/