



**District Scale Opportunity
in the Wawa Mining Camp**

Golden Sky Project

**Underexplored property hosting
multiple gold structures between
two active producers**

**Precious Metals Summit
November 2024**



Forward Looking Statements



Forward Looking Information

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Currency

Unless otherwise indicated, all dollar values herein are in Canadian \$.

Company Highlights



- ✓ **Experienced leadership team** responsible for two multi-million ounce gold discoveries, Borden Mine (Ontario) and Novador Project (Quebec)
- ✓ **Strategic district-scale land position in a proven Canadian gold district (Wawa, Ontario)**
 - Prolific mining camp, project located between Wesdome and Alamos operating mines
 - 100% owned, 290km² district-scale land package, first time it has all been consolidated into one project
 - Underexplored gold project with great access to existing infrastructure
- ✓ **Potential for high-grade, multi-million ounce gold deposits**
 - Area distinguished by multiple, thick, continuous gold zones with potential for high-grade mineralization similar to surrounding mines
 - Two advanced gold targets, including a new discovery by Angus (BIF Zone) and a historical resource (Dorset Zone) as well as multiple new exploration targets identified in 2022 and 2023 regional field programs
 - Ramping up drill programs to target higher grades at BIF and Dorset, as well as testing new areas including the Eagle River Splay Zone
- ✓ **Fully funded treasury with strong shareholder support:**
 - Strategic investment from Wesdome Gold Mines (TSX: WDO) completed in January 2024



Leadership Team



Steve Burleton

Chair & Director

- 30+ years experience as a senior executive, capital markets, corporate strategy and M&A
- Former CEO of GT Gold, acquired by Newmont for \$456 million in 2021
- Former Vice President of Richmond Mines, acquired by Alamos Gold for \$1 billion in 2017

Breanne Beh

President & CEO

- Over 10 years of experience in Gold exploration with producers and junior explorers
- Part of Borden Mine (Ontario) Discovery team
- Managed the 5.2Moz Novador gold project in Quebec

Jamie Sokalsky

Strategic Advisor

- Former President & CEO of Barrick Gold (2012-2014)
- Former CFO of Barrick Gold (1999-2012)

David Palmer

Director

- Current President & CEO of Probe Gold
- Former President & CEO of Probe Mines, sold to Goldcorp for \$526 million
- Director of Battle North Gold, acquired by Evolution Mining for \$343 million

Patrick Langlois

Director

- 20+ years experience in corporate strategy, investment banking and M&A
- CFO of Probe Gold
- Former Vice President of Probe Mines

Dennis Peterson

Director

- 30+ years of experience as a corporate securities lawyer in the small cap mining sector
- Founder of Peterson McVicar LLP in Toronto
- Director of Probe Gold

David Cobbold

Director

- 25+ years experience in financial services, investment banking and M&A
- Vice-Chairman, Metals & Mining at Macquarie Group
- Former Managing Director Global Mining Investment Banking at CIBC World Markets

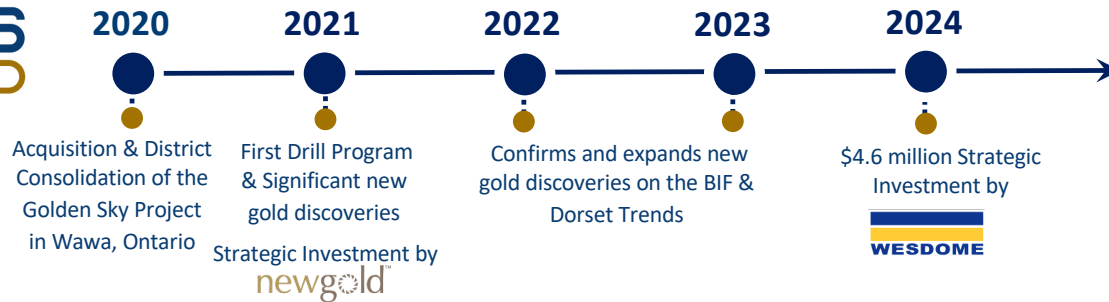
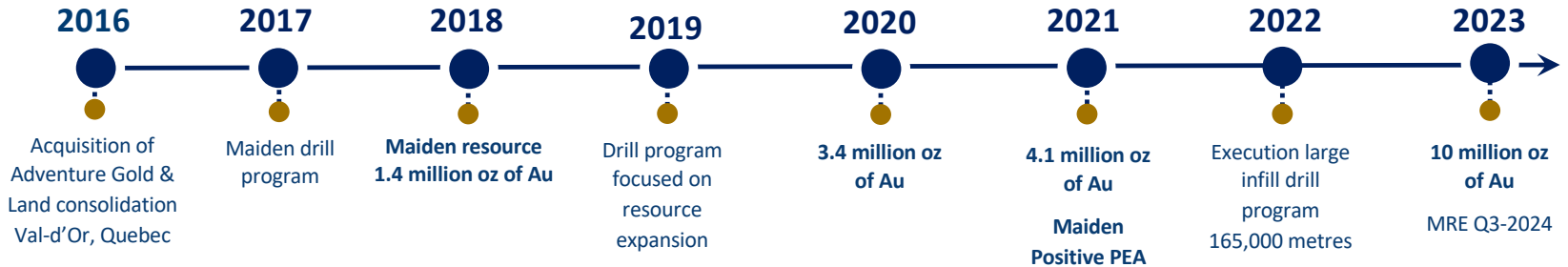
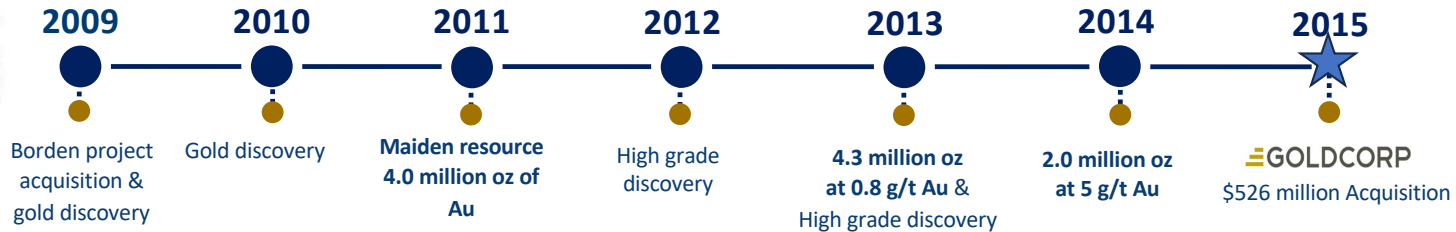
Lindsay Dunlop

VP Investor Relations

- 15+ years of experience in investor relations and corporate communications for publicly traded mining companies
- Former VP of Investor Relations with Wesdome Gold Mines and Director of Investor Relations at Kirkland Lake Gold Inc. prior to its acquisition by Agnico Eagle Mines

Proven track record of creating value through discoveries & responsible for numerous successful M&A transactions

Proven Track Record of Success



Well-Positioned for continued resource expansion and project de-risking

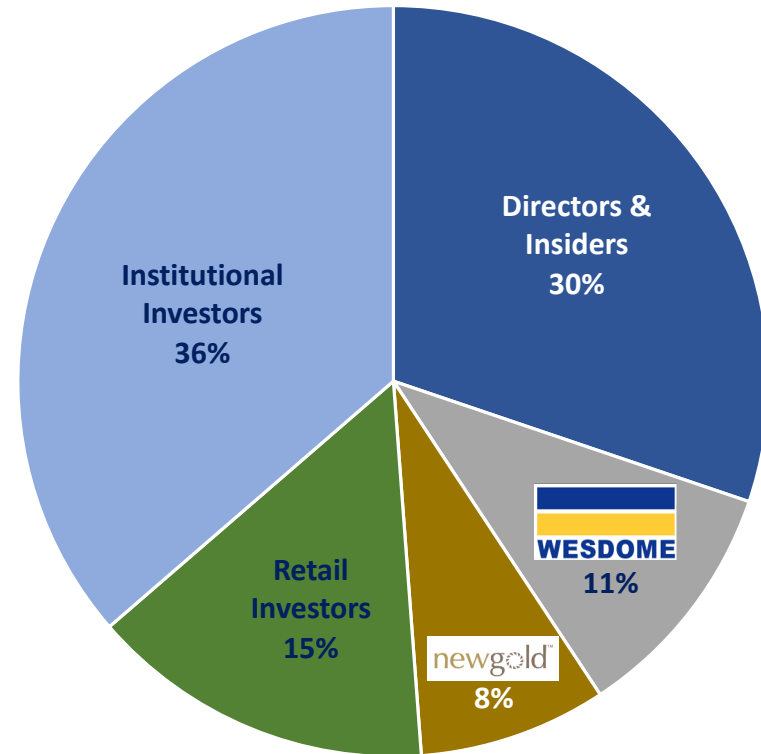
Share Structure



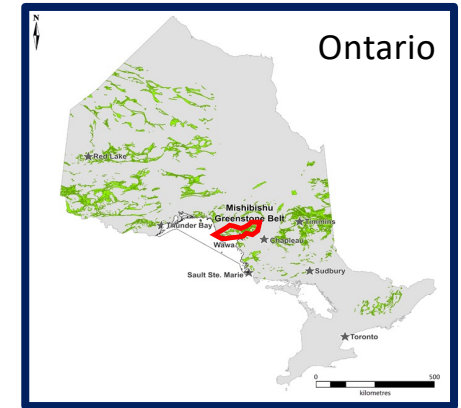
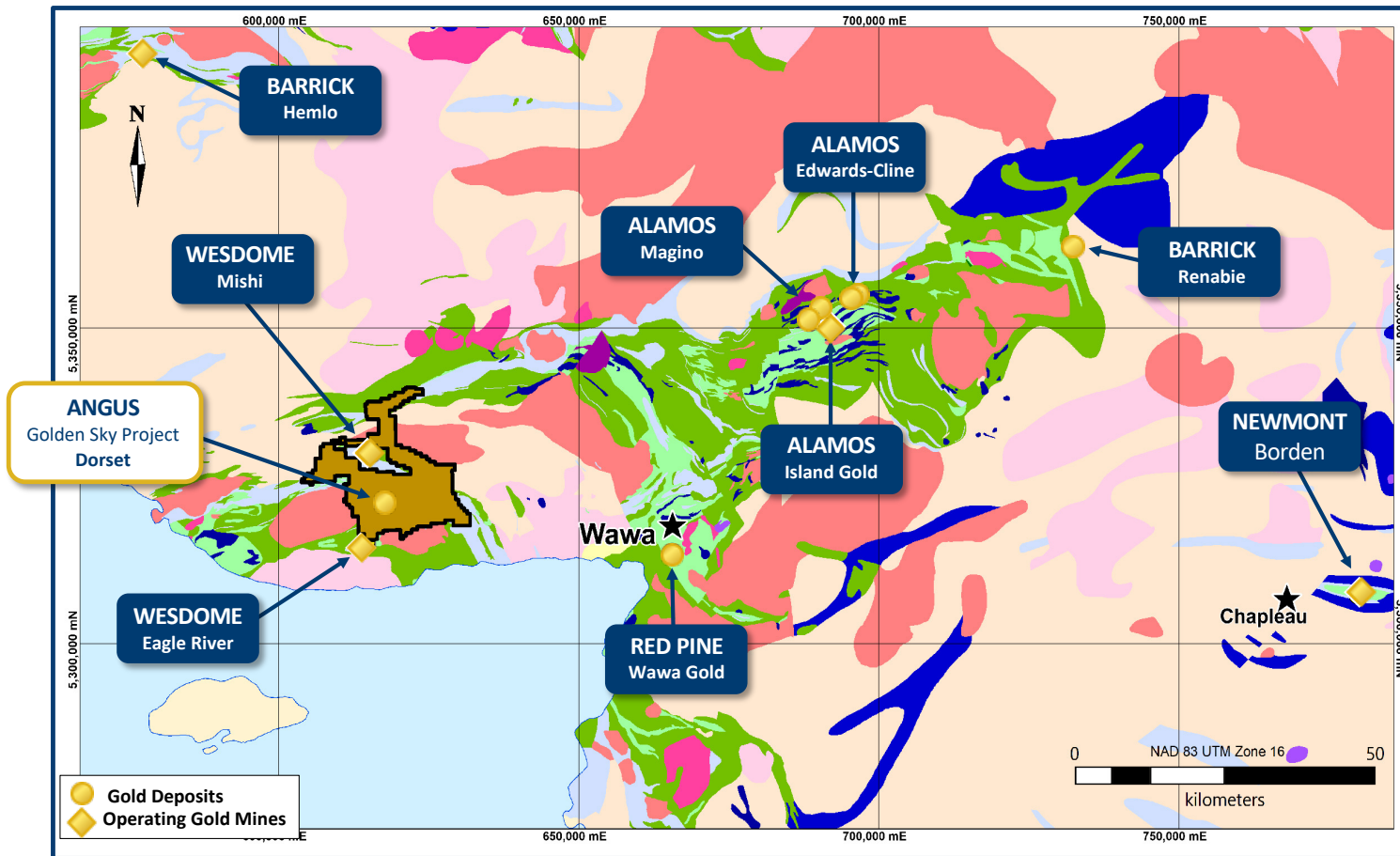
November 2024

Share Price (C\$)	\$0.45
Shares Outstanding	59.9 million
Warrants	5.4 million
Options	5.1 million
Market Capitalization (C\$)	\$31.7 million
Cash (C\$)	\$8.0 million

Well-funded & tightly held ownership with Management/Insiders 30%



Wawa Gold Camp – Proven District in Ontario, Canada



Mishibishu Lake Greenstone Belt

Prolific Canadian greenstone belt 3 million ounces of gold produced to-date

One of fastest growing high grade gold districts in Canada

- ISLAND GOLD MINE – ALAMOS GOLD
- EAGLE RIVER MINE – WESDOME
- MAGINO MINE – ALAMOS GOLD

Golden Sky Project: Under-Explored Gold Trends

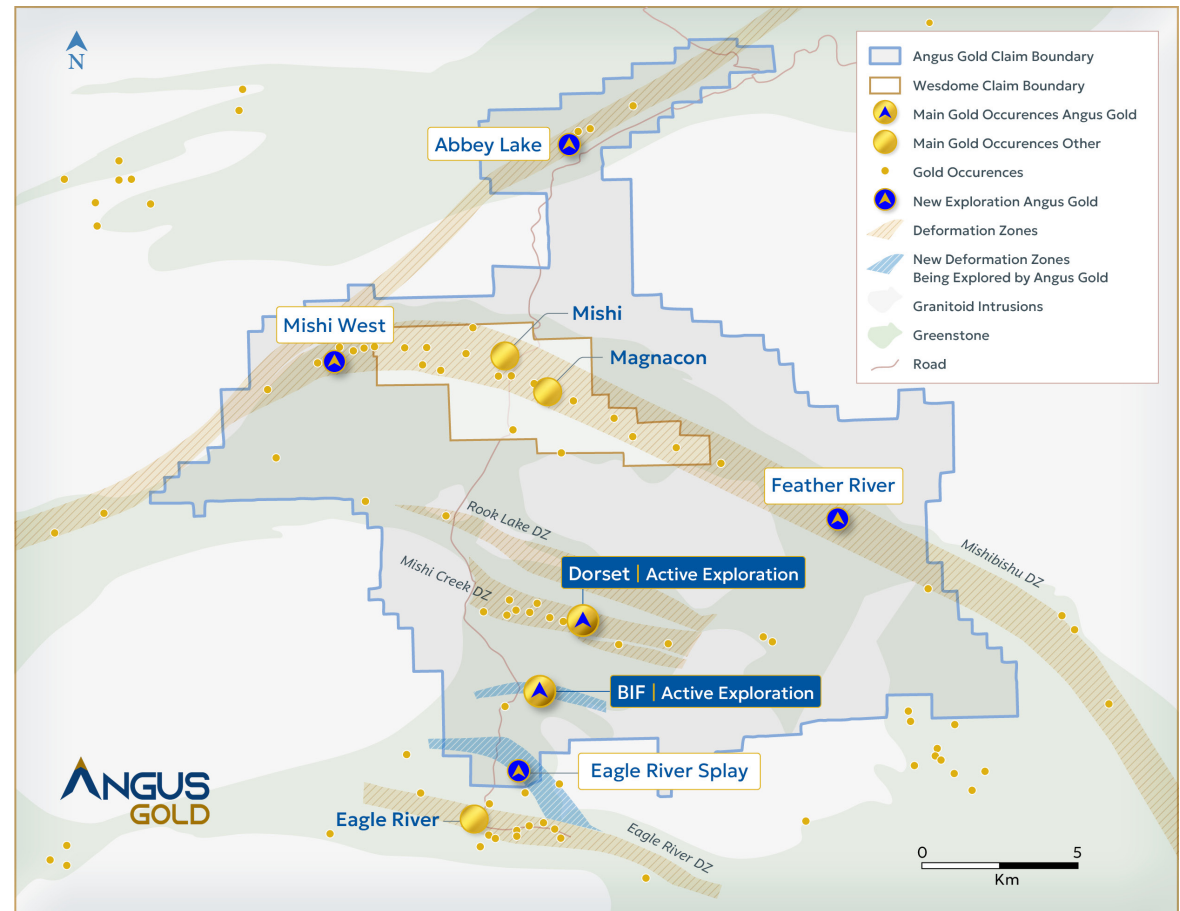


- 7 km of strike length; Excellent exploration potential with existing gold resource on the Dorset trend

DORSET DEPOSIT
 Historical Mineral Resources Estimate
 Indicated 40,000 oz @ 1.4 g/t Au
 Inferred 180,000 oz @ 1.2 g/t Au

- Multiple gold-hosting shear zones on the property
- Two new gold-bearing shear zones already identified by Angus' first exploration programs
- Three target areas currently being explored with drilling:
 - **BIF Zone**
 - **Dorset Zone**
 - **Eagle River Splay**
- New exploration targets being brought to drill-readiness: **Feather River, Abbey Lake, Mishi West**

Angus ➡ Adding value by methodically evaluating & drilling this under-explored land package

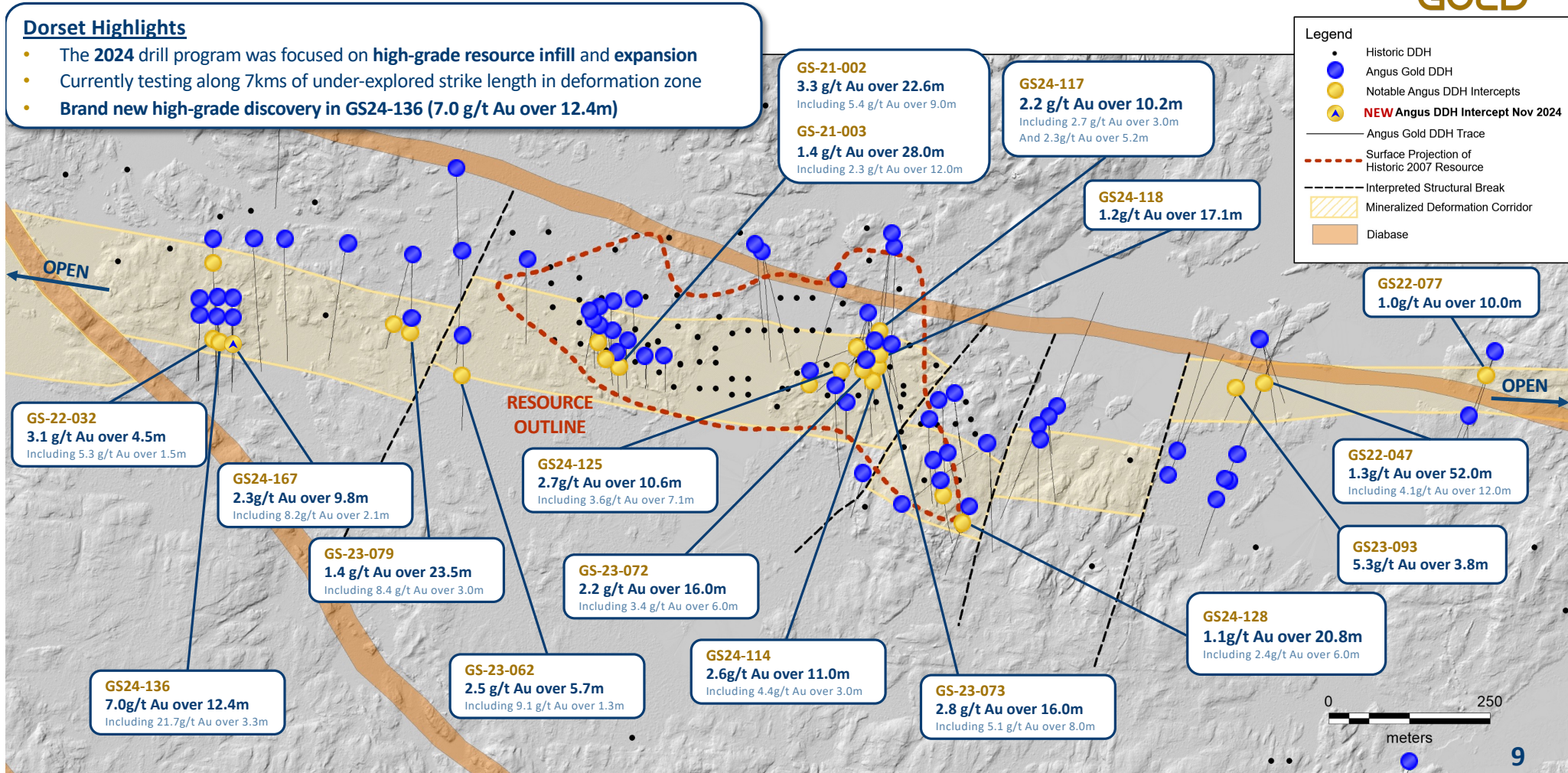


Dorset Trend – Strike Extension of Mineralized Zone

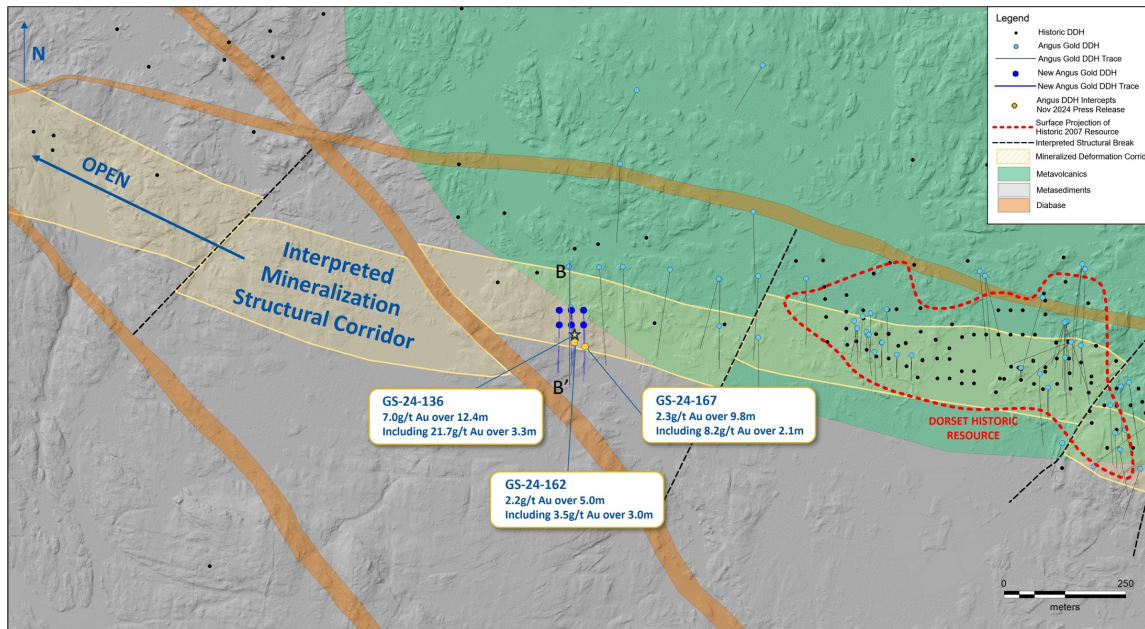


Dorset Highlights

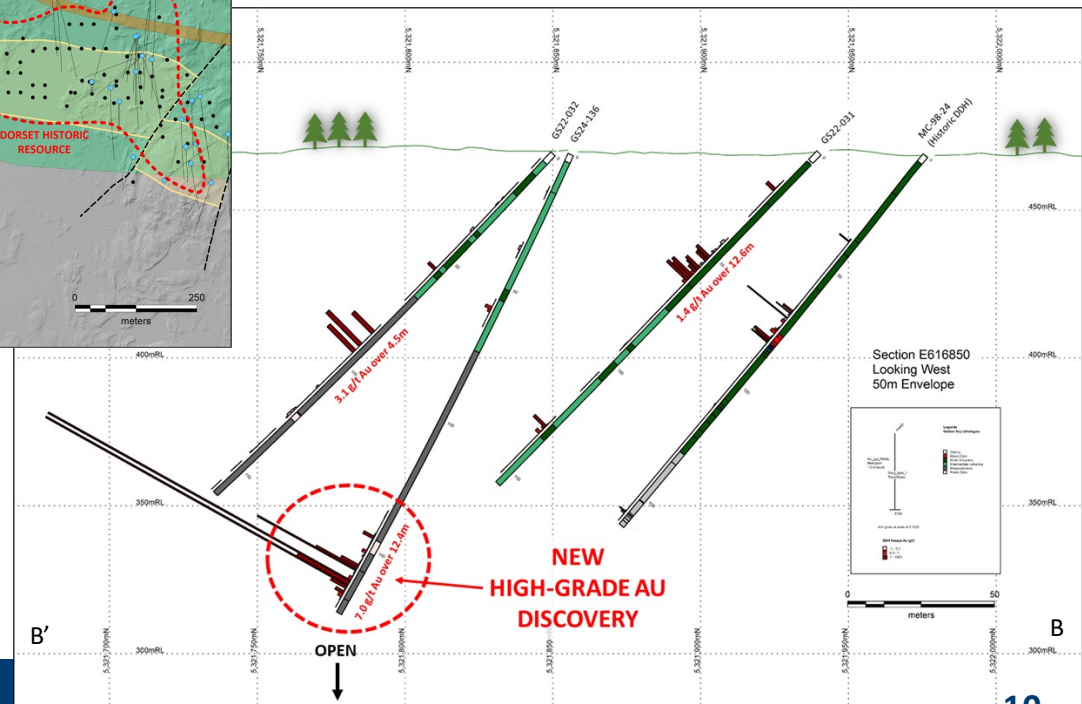
- The 2024 drill program was focused on **high-grade resource infill and expansion**
- Currently testing along 7kms of under-explored strike length in deformation zone
- **Brand new high-grade discovery in GS24-136 (7.0 g/t Au over 12.4m)**



Dorset Trend – New High-Grade Discovery



DDH	From	To	Length (m)	Au (g/t)
GS-24-136	145.4	146.4	1.0	1.3
GS-24-136	156.40	168.8	12.4	7.0
including	156.4	158.7	2.3	5.4
including	162.3	165.6	3.3	21.7



- Angus has made a brand-new **high-grade gold discovery**, 500m west of the historic Dorset resource
- The interpreted exploration trend of GS24-136 is completely **open along strike and at depth** – no drilling to the West to date
- **Multiple intersection points in new high-grade zone** – working on understanding orientation of veins hosting Au mineralization

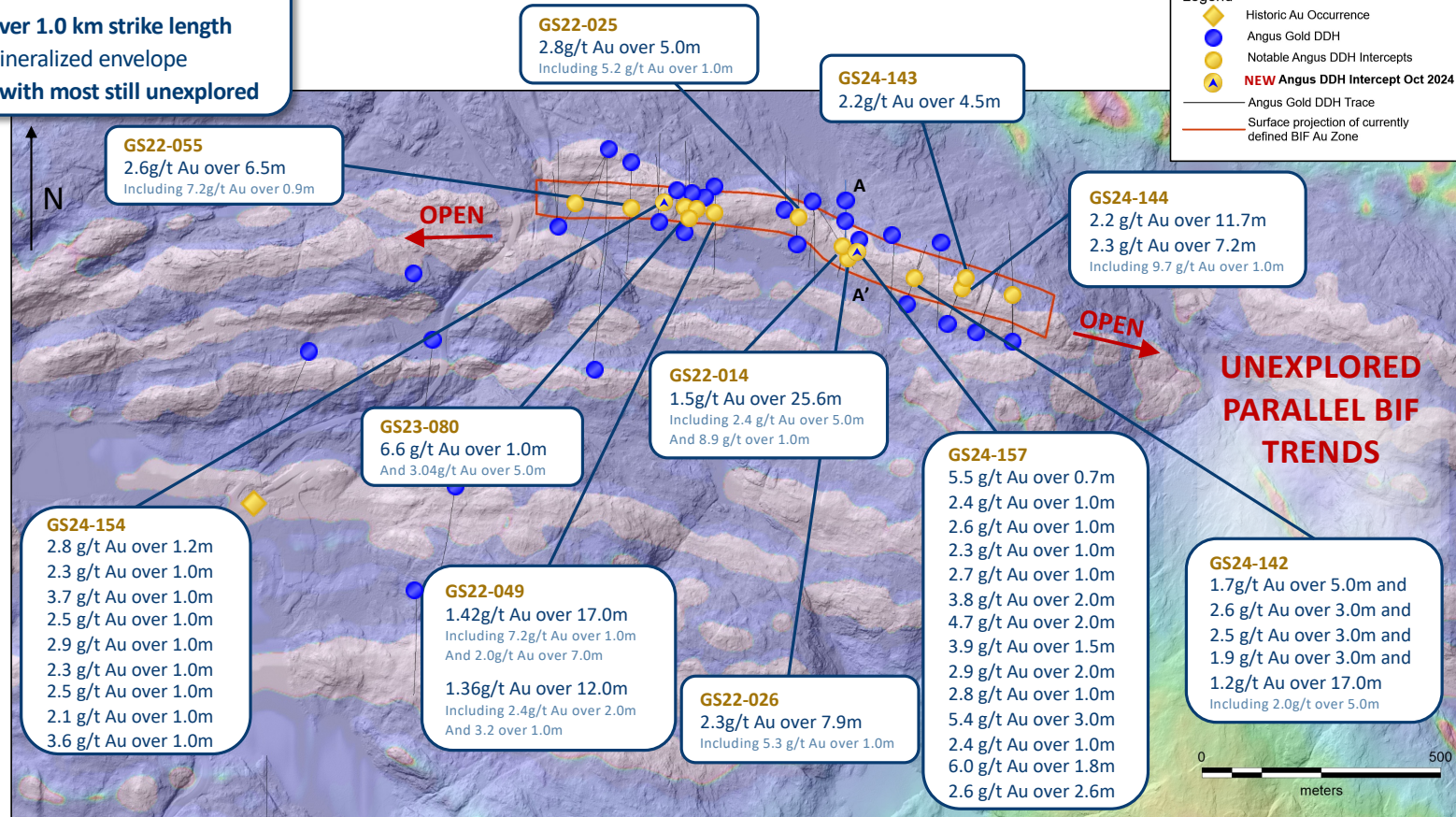
BIF Discovery – Results Confirm Extensive Gold System



BIF Highlights

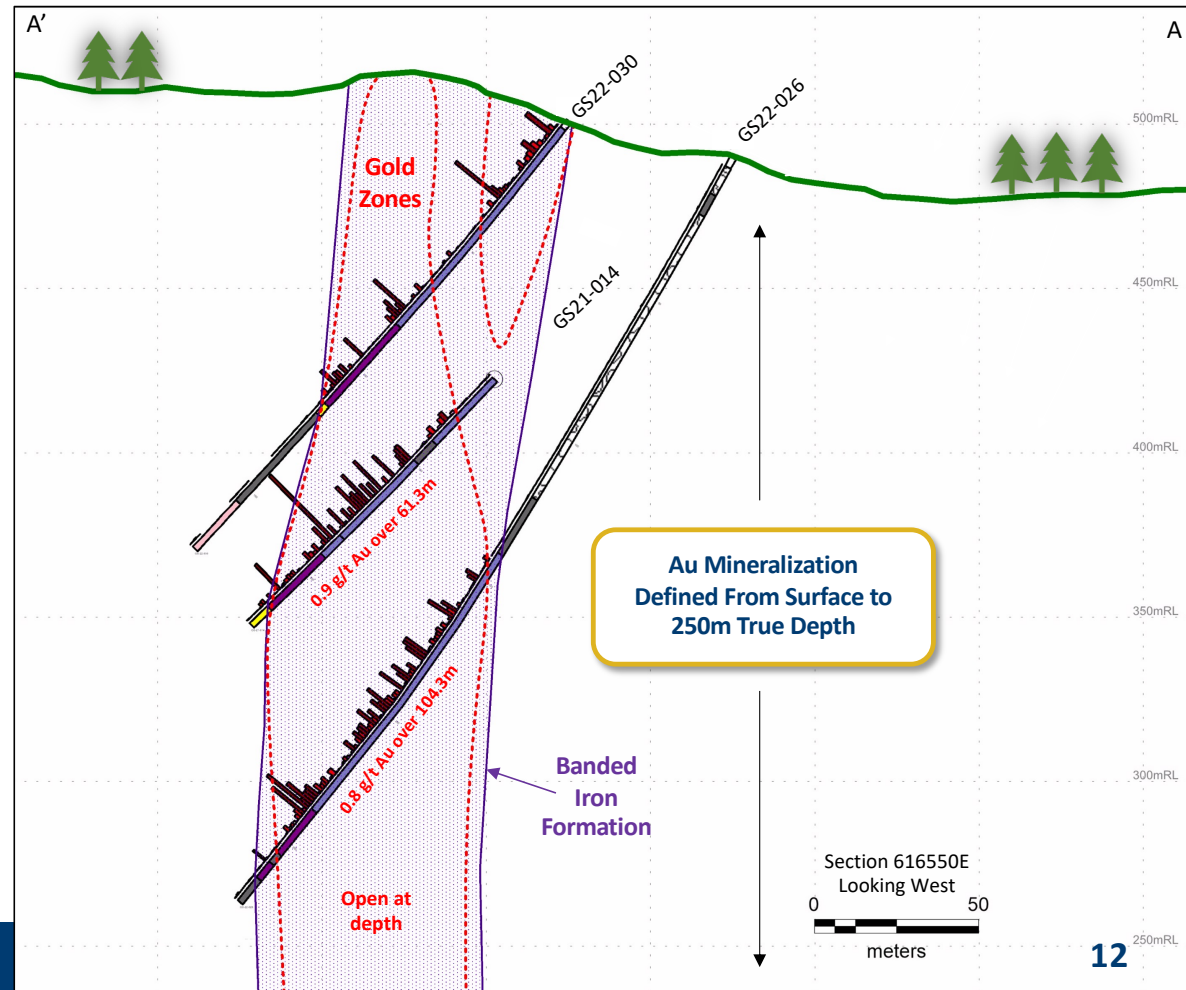
- Drilling has confirmed **Gold Horizon over 1.0 km strike length**
- **High-grade intercepts** within board mineralized envelope
- **BIF extends for 6kms of strike length with most still unexplored**

Hole	Consistent Broad Low-Grade Intercepts
GS21-14	0.9 g/t Au over 61.3 m
GS21-15	1.0 g/t Au over 18.7 m
GS22-26	0.8 g/t Au over 104.3 m
GS22-46	1.0 g/t Au over 22.0 m
GS22-49	1.0 g/t Au over 49.0 m
GS22-55	1.0 g/t Au over 45.5 m
GS23-80	1.0 g/t Au over 61.3 m
GS24-142	0.9 g/t Au over 42.2 m
GS24-143	1.0 g/t Au over 25.0 m
GS24-144	1.1 g/t Au over 47.4 m
GS24-157	1.0 g/t Au over 111.0 m; 1.0 g/t over 12.0m



BIF Discovery – Results Confirms Extensive Gold System

- Thick consistent zones of mineralization
- Au mineralization defined from surface to 250m true depth
- Mineralized zone is roughly subvertical
- Mineralized zone open at depth and along strike



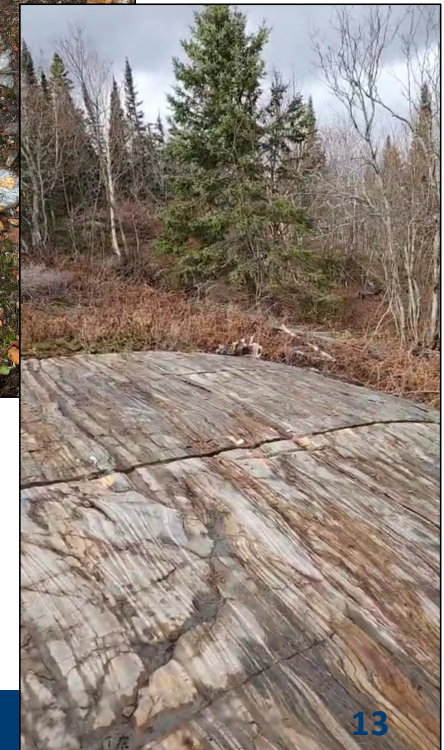
BIF Hosted Gold Deposits

Why are BIF hosted gold deposits attractive exploration targets?

- Multimillion ounce potential
- High-grade
- Extensive systems

Notable BIF Hosted Gold Deposits

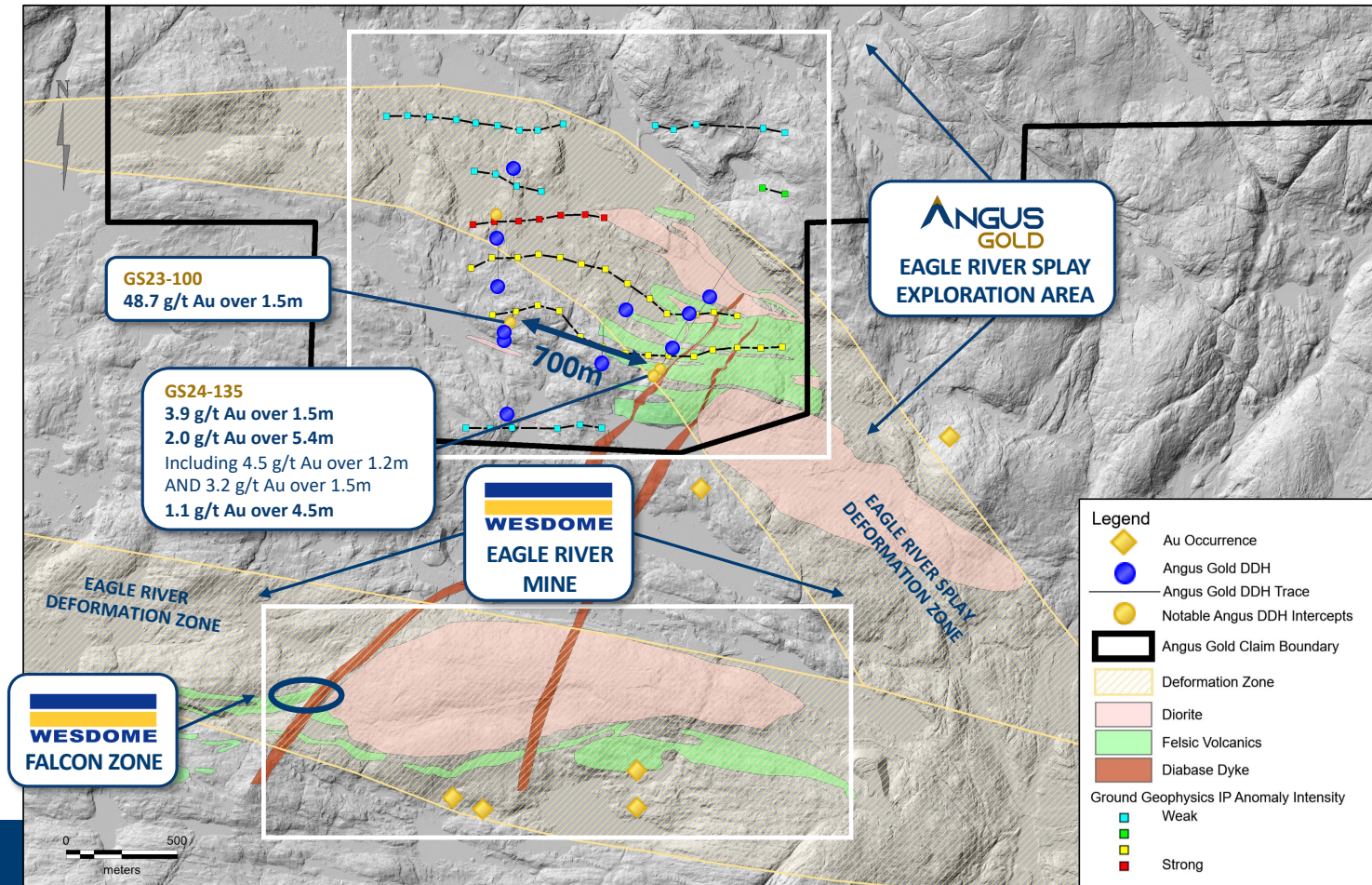
Deposit	Company	Size	Average Grade
Homestake	Barrick	+42 Moz	~ 8.0 g/t
Meliadine	Agnico Eagle	+6 Moz	~ 6.0 g/t
Musselwhite	Newmont	+6 Moz	~ 5.5 g/t
Back River	B2 Gold	+6 Moz	~ 6.0 g/t
Greenstone	Equinox Gold	+6 Moz	~ 1.3 g/t



Eagle River Splay Exploration Area



- **NEW DISCOVERY** at the Eagle River Splay Deformation Zone that is host to Wesdome's Eagle River Mine
- Two holes, drilled **700m apart**, testing the same IP trend that is associated with an interpreted contact between felsic and mafic volcanic rock units
- **GS23-100 - 48.7 g/t Au over 1.5m**
- **GS24-135 – 2.0 g/t Au over 5.4m including 4.5g/t Au over 1.2m AND 3.2g/t Au over 1.5m**
- Numerous historic surface samples **> 5 g/t Au** were collected in the exploration area
- **No historical drilling** has been completed in this area



Golden Sky Project: Under-Explored Gold Trends



BIF

- New Discovery
- Already defined 1km of strike length
- Generated new interpretations of Au mineralization controls

Dorset

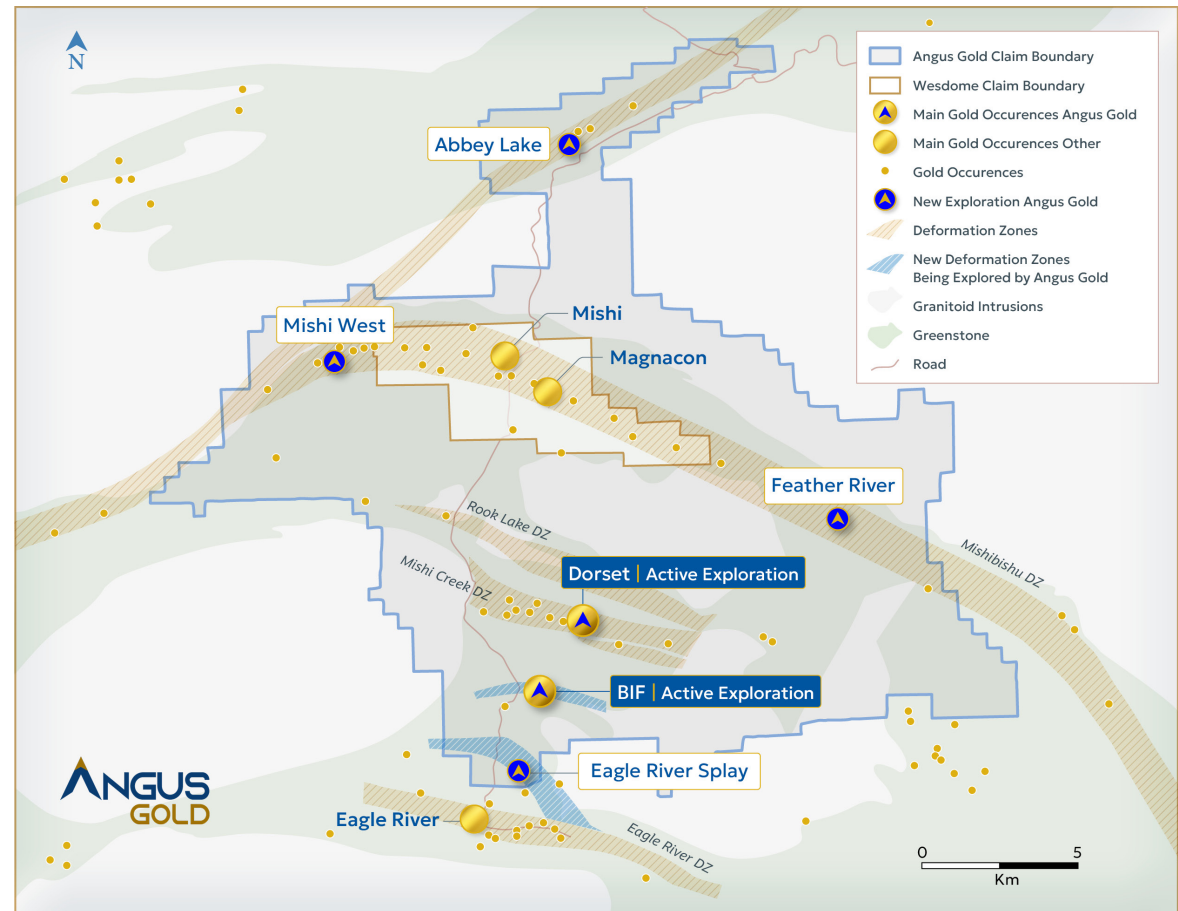
- Expanded strike length of the existing resource
- Targeting high-grade material
- **Brand-new high-grade Au** intersection along most western section of Dorset Zone – trend is open for 2kms to the west

Eagle River Splay

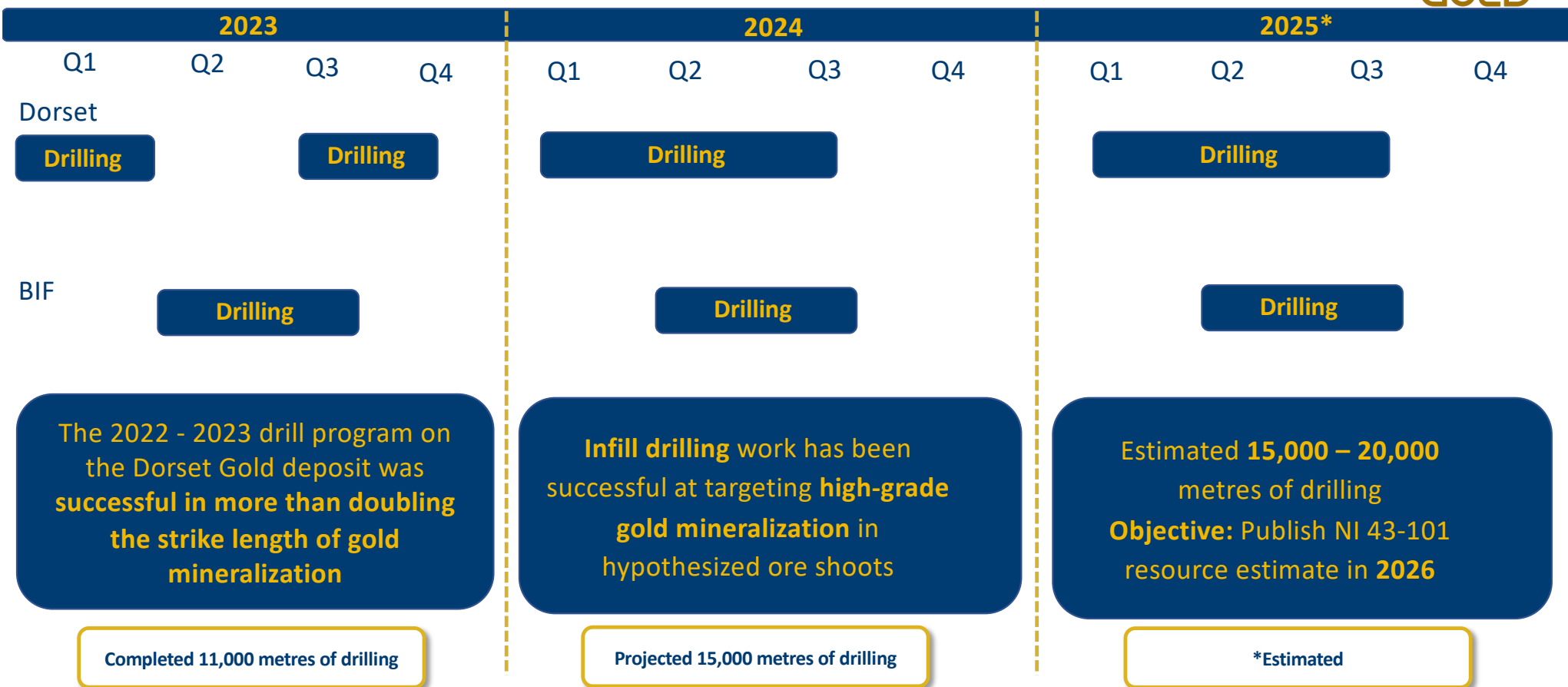
- Identified unexplored shear zone
- Potential extension of the geologic host of Wesdome's Eagle River Mine
- Generated new exploration targets
- **New high-grade Au Discovery** in inaugural drill program

Feather River

- Identified under explored portion of gold-hosting shear zone
- Currently generating new exploration targets



Golden Sky – Project Path and Future





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APPENDIX

Golden Sky Project: Consolidation Strategy

Consolidated 290 km² of under-explored property next to Eagle River Mine of Wesdome Gold

February 2020:

- Closed the acquisition of IAMGOLD claims
- Completed the acquisition of Exiro's claims

March 2020:

- Closed the acquisition of Talisker's claims (Dorset & Alexandria)
- Staked 437 mining claims

May 2020: Completed the acquisition of Metalcorp & Healey claims

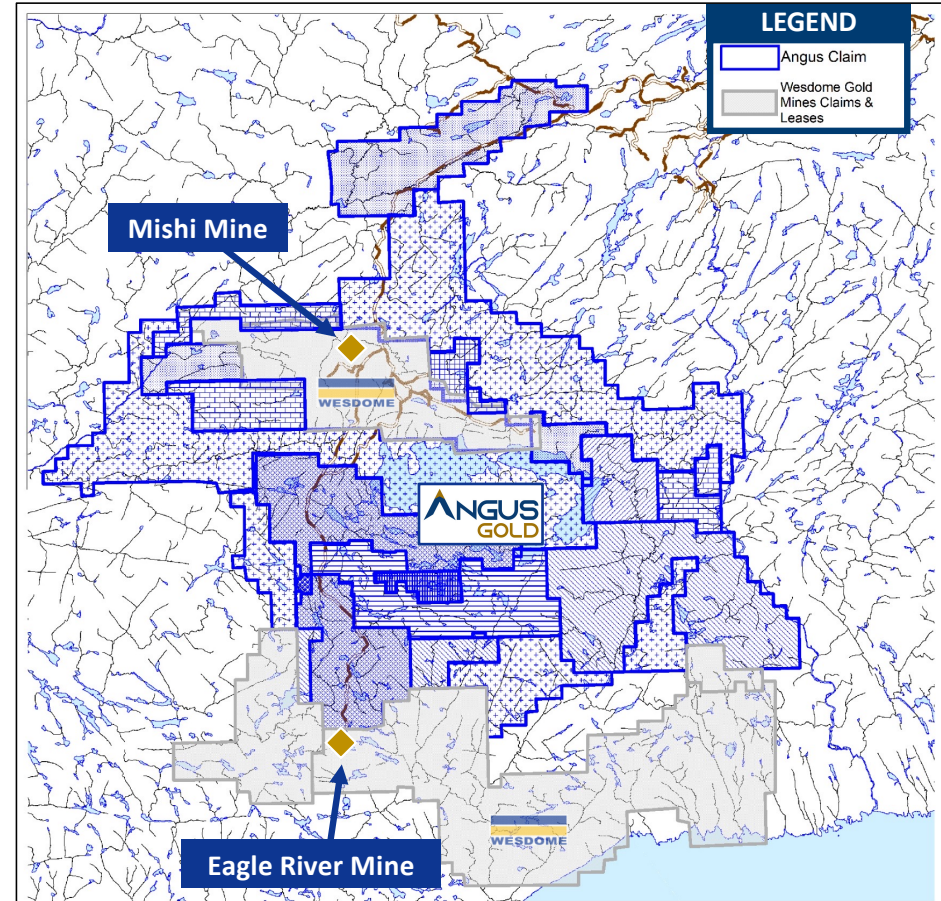
July 2020: Completed the acquisition of Precambrian claims

November 2020: Closed the acquisition of 3 properties from Argo Gold

February – April 2022: Completed the acquisition of 8 mining claims and staked an additional 50 claims

January 2023: Completed 100% earn-in in the IAMGOLD claims – Mishi property

Spring – Fall 2023: Angus map staked additional ground



Golden Sky Exploration Camp



- Exploration camp on site to increase productivity and reduce cost
- 24 person camp capacity
- Ability to expand for future programs