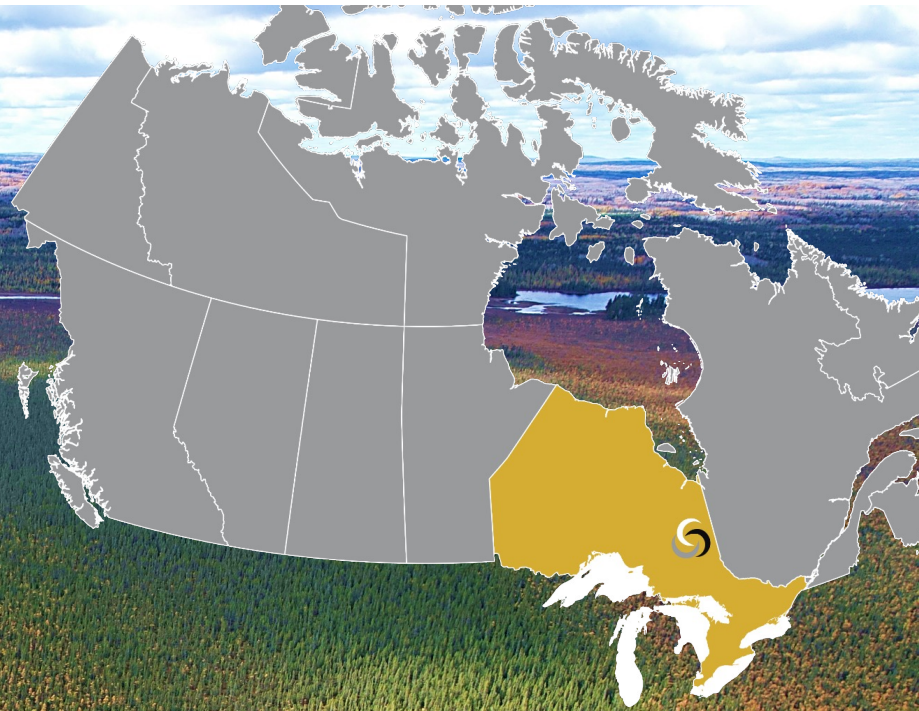




TSX-V: **GFG** | OTCQB: **GFGSF**



GOING FOR GOLD

Strong Portfolio of Highly Prospective District Scale Assets in Tier I Jurisdictions

www.gfgresources.com

November 2024

Cautionary Statement



Cautionary Note Regarding Forward-Looking Information

This document contains certain forward-looking statements relating but not limited to the Company's expectations, intentions, plans and beliefs. Forward-looking information can often be identified by forward-looking words such as "anticipate", "believe", "expect", "goal", "plan", "intent", "estimate", "may" and "will" or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Forward-looking information may include reserve and resource estimates, estimates of future production, unit costs, costs of capital projects and timing of commencement of operations, and is based on current expectations that involve a number of business risks and uncertainties. Factors that could cause actual results to differ materially from any forward-looking statement include, but are not limited to, failure to establish estimated resources and reserves, the grade and recovery of mined ore varying from estimates, capital and operating costs varying significantly from estimates, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects and other factors. Forward-looking statements are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Shareholders are cautioned not to place undue reliance on forward-looking information. By its nature, forward-looking information involves numerous assumptions, inherent risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. GFG Resources Inc. undertakes no obligation to update publicly or otherwise revise any forward-looking information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Qualified Persons

Brian Skanderbeg, P.Geo. and M.Sc., serves as President and CEO of GFG, and is a "qualified person" within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects. Mr. Skanderbeg has reviewed and approved the information contained in this document.

A North American **GOLD** Explorer

A Compelling Investment Opportunity



Experienced Management & Board

Highly credible, innovative & disciplined team with track record of success in exploration, development & production

District Scale Opportunities

Consolidated two district scale assets with brownfield & greenfield opportunities (+800 km²)

World Class Gold Belts

Goldarm, Pen & Dore Gold Projects: located in the prolific gold district of Timmins, ON where +70M ozs of historic gold production

Rattlesnake Hills Gold Project: alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) Au systems (**SOLD**)

Tier I Mining Jurisdictions

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

Aggressive & Disruptive Exploration Strategy

Well-funded to aggressively advance projects with a focus to maximize capital in the ground & integrate technology & systems to drive discoveries

Our Mission

- aggressively advance district scale gold projects
- maximize capital in the ground
- operate to the highest standards for the benefit of all stakeholders

Corporate Snapshot

Major Insider Ownership & Backed by Strong Institutions



Capital Structure

Shares outstanding (basic) 240.4 million

Warrants 30.0 million

Shares outstanding (fully diluted) 280.4 million

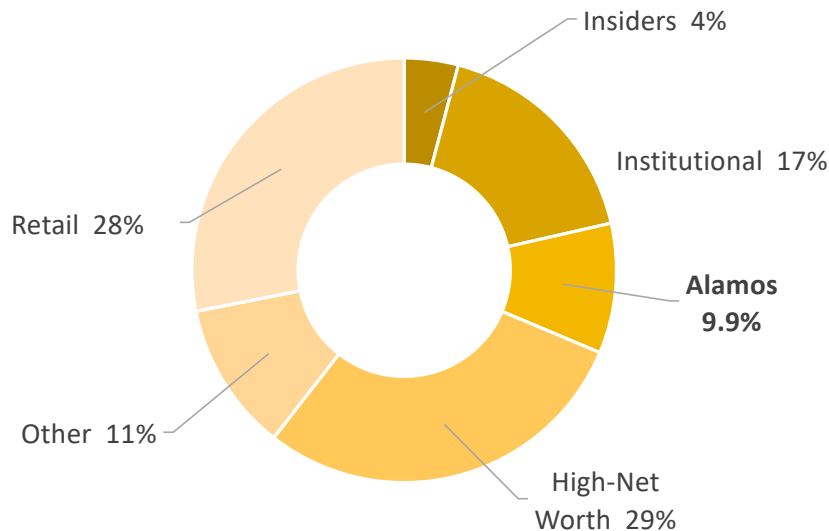
Share price C\$0.17

Market Cap ~C\$40 million

Cash (Sept. 2024) ~C\$2.0 million



Ownership Structure



Management Team

Brian Skanderbeg President & CEO, Director

Rick Johnson CFO & Corp. Secretary

Anders Carlson VP Exploration

Marc Lepage VP, Business Development

Board of Directors

Patrick Downey Chair

Arnold Klassen Director

Brian Booth Director

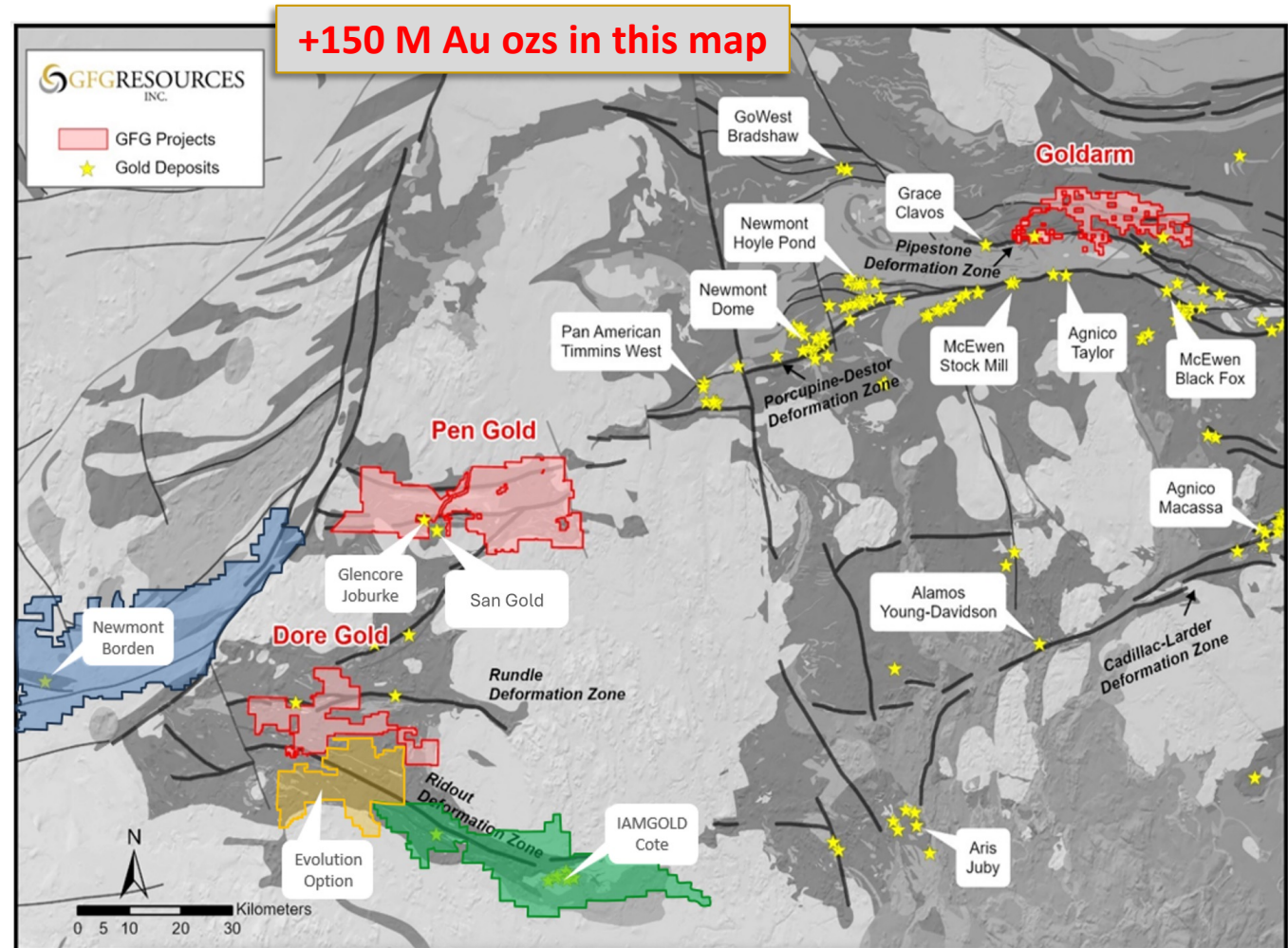
Lisa Riley Director

Surrounded by Majors

World Class Gold District & Infrastructure

Where is the best place to make the next BIG discovery?

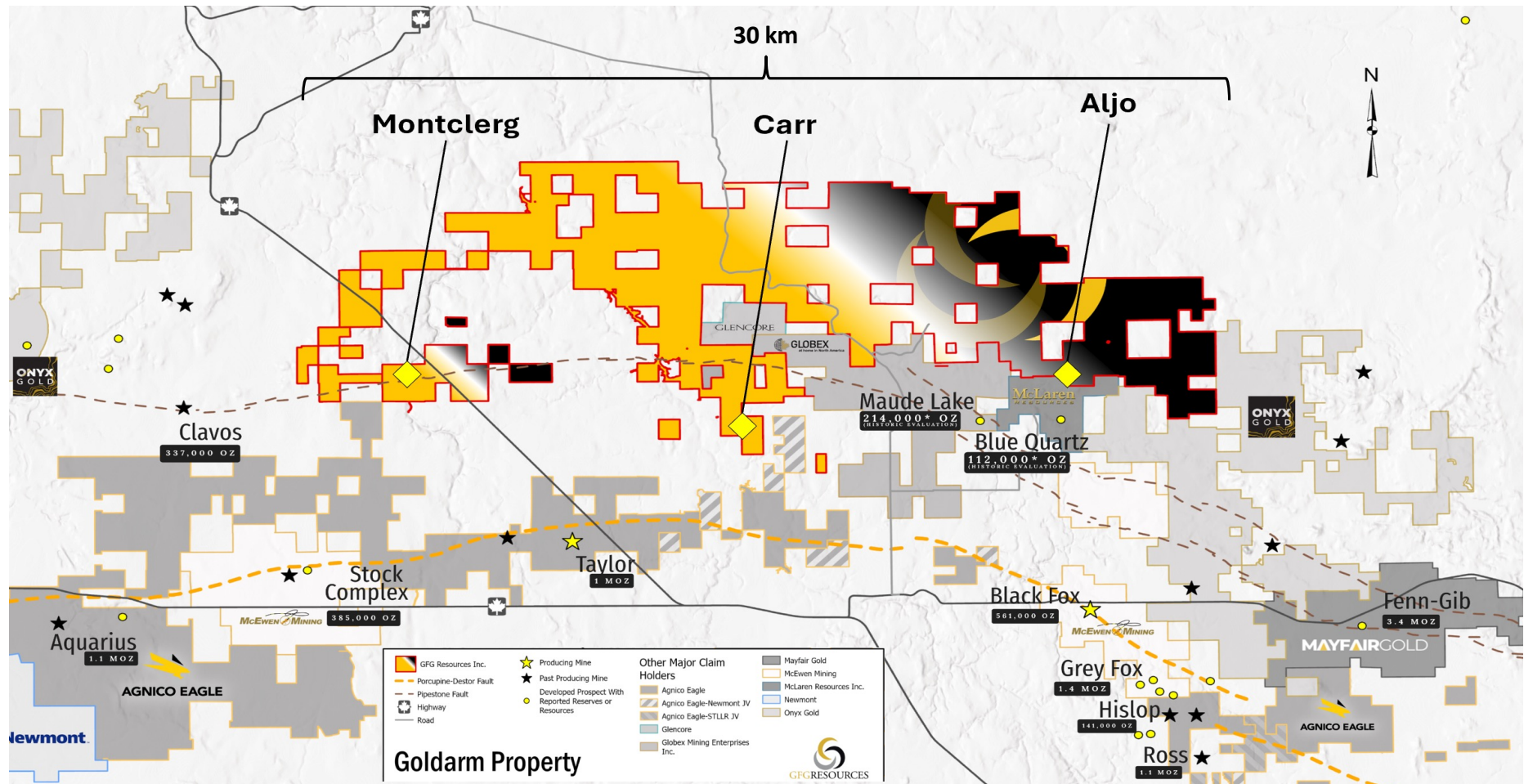
- Control the **2nd largest land position** (+800 km²)
- Projects **strategically located along main structural breaks**
- Outstanding **infrastructure, skilled labour force & community** support
- Surrounded by mills – **NOT needing high-grade to be economic** – avg. camp grade < 4 g/t Au
- **Recent discoveries** are being made outside of the historic camp
- IAMGOLD **building 36,000 tpd mill** at Cote Gold Project
- Projects **can be explored year-round** with great access



There is a NEED for FEED

Goldarm: High Discovery Potential

Regional Landscape

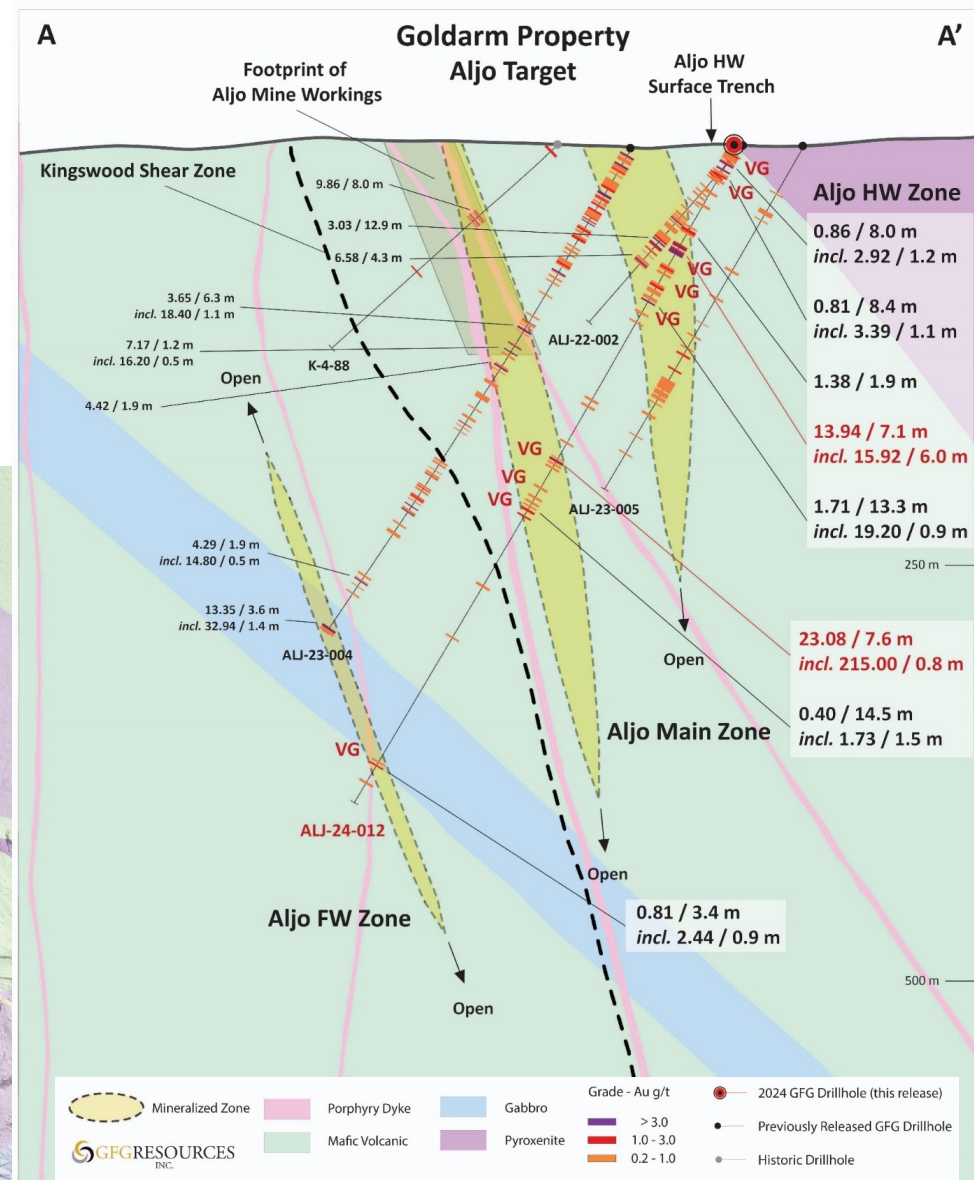
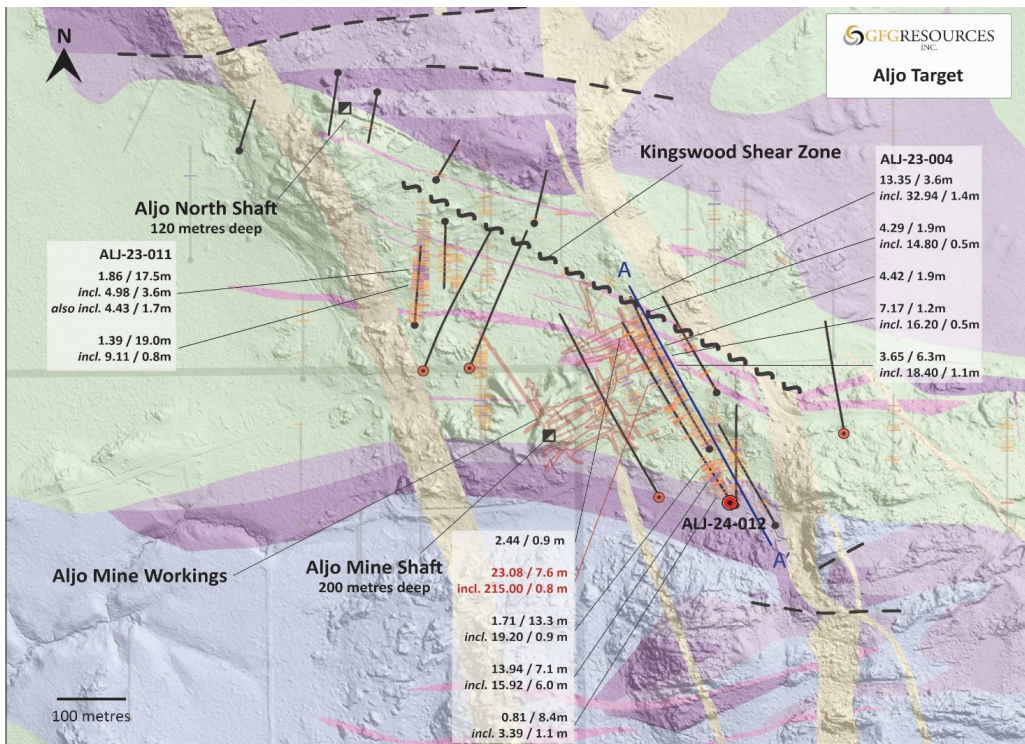


- Goldarm property consists of ~15,000 Ha
- Strategic location - 40km from Timmins
- Proximal to significant infrastructure & numerous mines
- +30km of prospective strike length
- Geology like many Timmins deposits
- Located along a major crustal breaks – Pipestone & North Pipestone Deformation Zones
- Opportunity to expand & discover gold systems
- High-grade Au occurrences at Carr Porphyry

Aljo Gold Target

High-Grade System with Significant Visible Gold

- Phase 1 2024 drill program consisted of 5 holes (1,700 m)
- Drilling focused on the downdip & lateral extension of the historic mine
- 80-100 m step-out holes also completed to find extent of the gold system
- Hole ALJ-24-012: **BEST DRILL HOLE IN GFG HISTORY!**
 - **23.08 g/t Au over 7.6 m incl. 215.00 g/t Au over 0.8 m**
 - **13.94 g/t Au over 7.1 m incl. 15.92 g/t Au over 6.0 m**
- Assays pending on remaining 4 holes

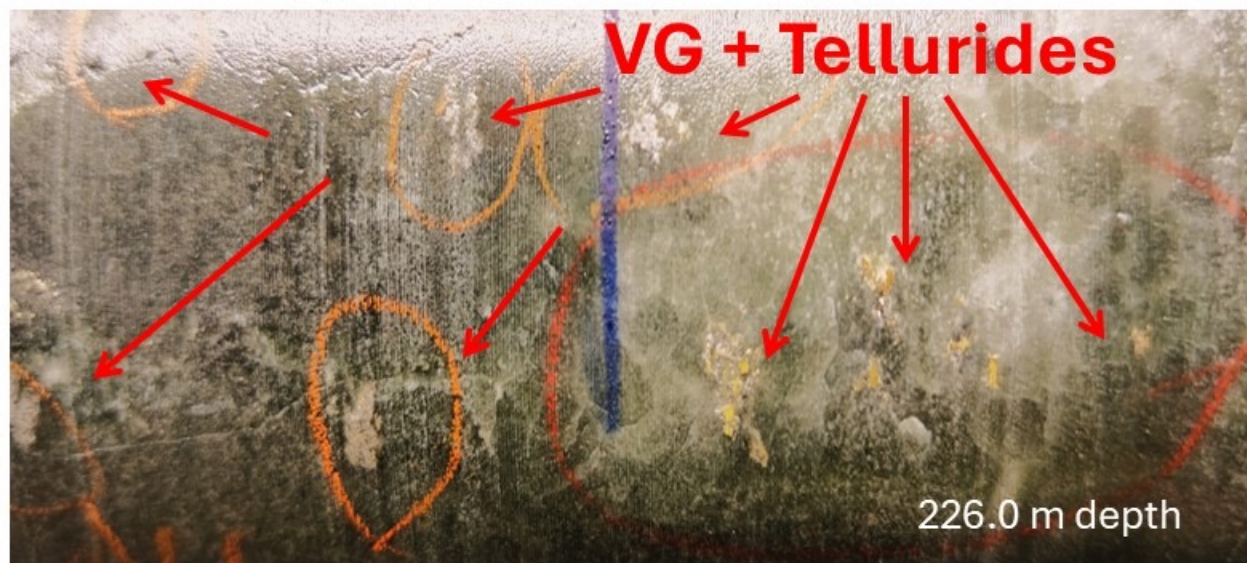
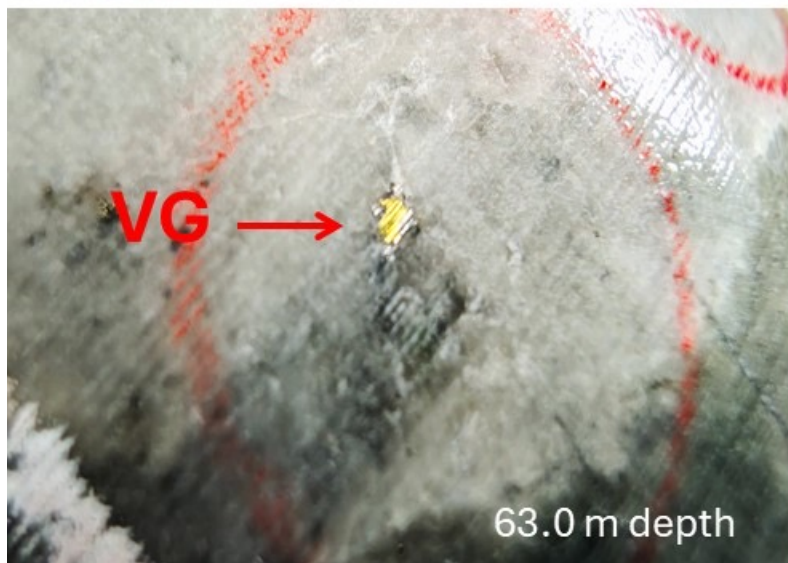
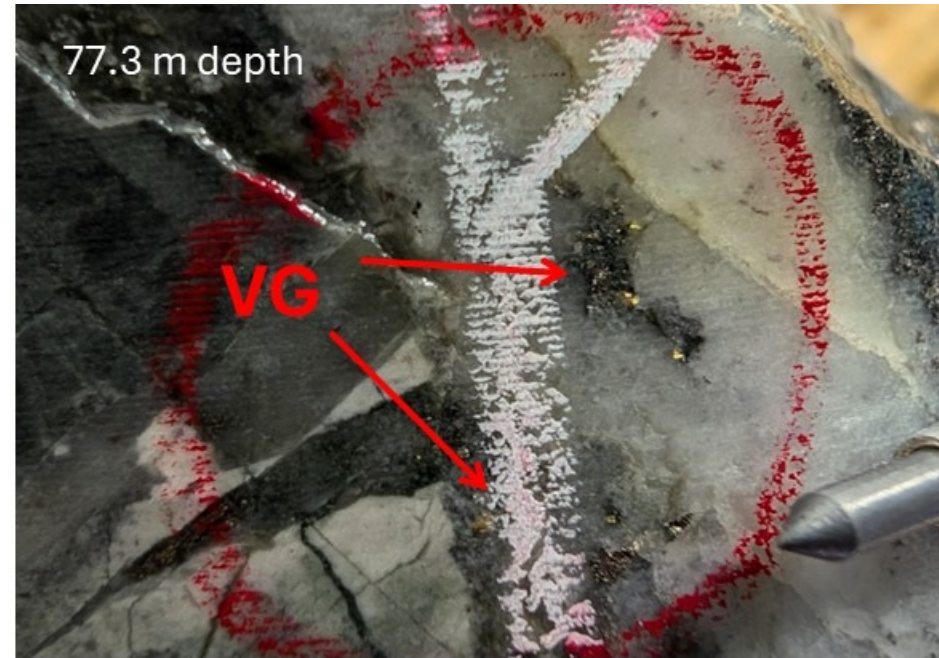
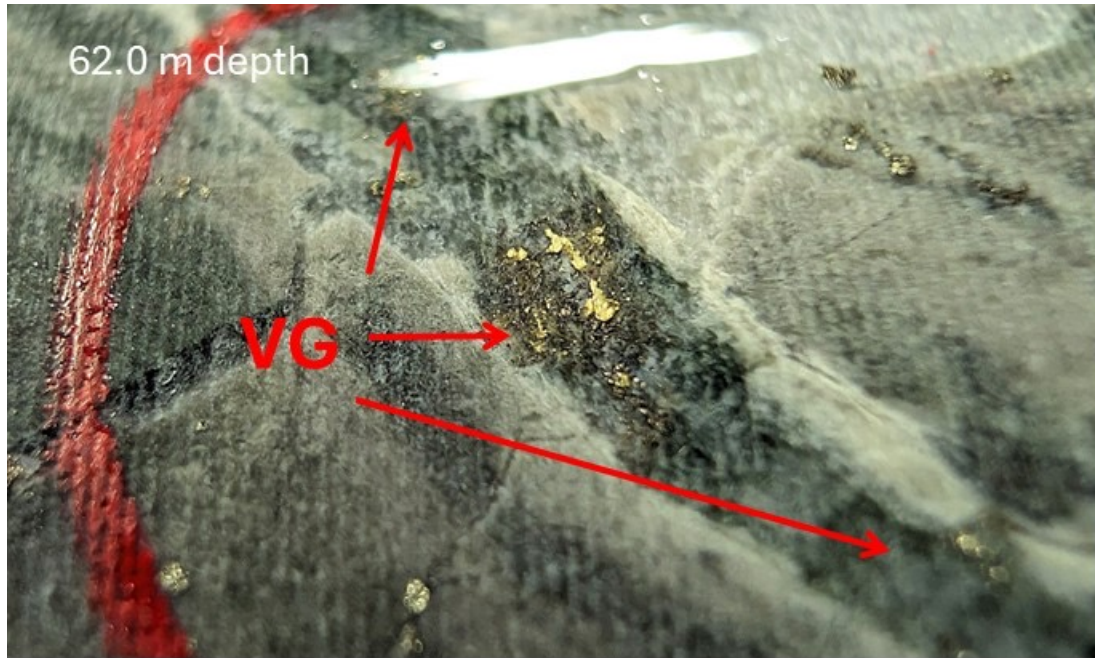


*See footnote for QA/QC disclosure p.29

Stacked veins & strong continuity is very encouraging for significant growth within the known system & beyond

High-Grade Gold Aljo Target

Visible Gold & Tellurides

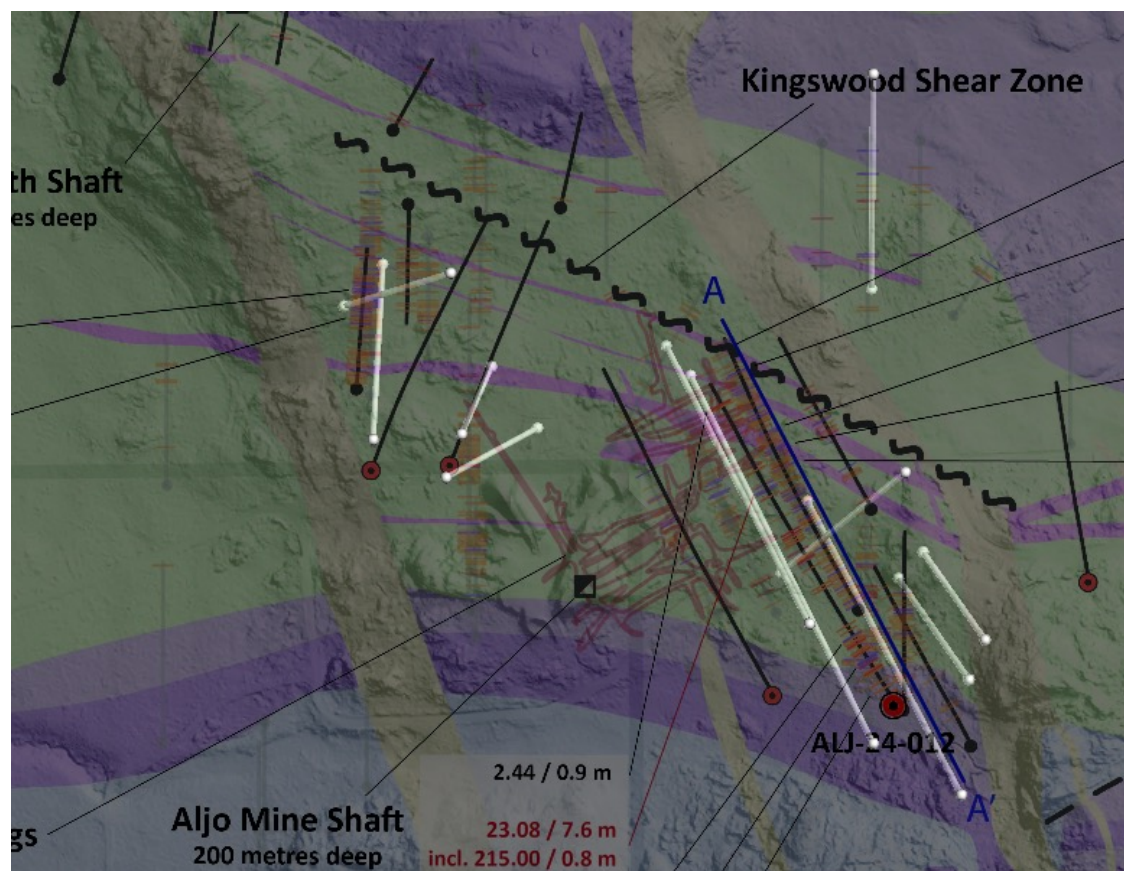


Aljo Target

Fall Drill Program

2024 Drill Program

1. Hangingwall zone with modest step-outs (30-40m) along strike & at depth with approximately 4 holes totaling ~400 m.
2. Main zone with modest to large step-outs (50-100m) down-dip & updip & along strike with 3 holes totaling 1,000 m.
3. Footwall zone with step-outs (50m) along strike and up-dip with ~500 m.
4. West zone step-outs (50-100m) down-dip with 2 holes totaling ~500 metres.
5. Main & West zones with a single drillhole each on an E-W orientation to test the N-S oriented vein sets.
6. Main zone at west end of Aljo mine workings following up on the high-grade intercept in **ALJ-24-014 (9.94 g/t Au over 2.9 m)**.



11 Drillholes

2,485 metres

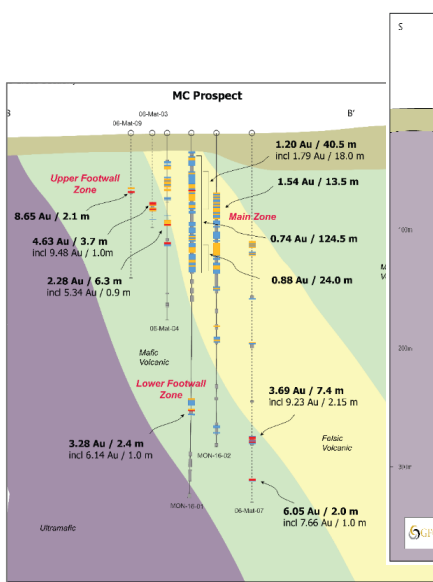
Average Length: 226 metres
Longest hole: 425 metres

A Growing Robust Gold System

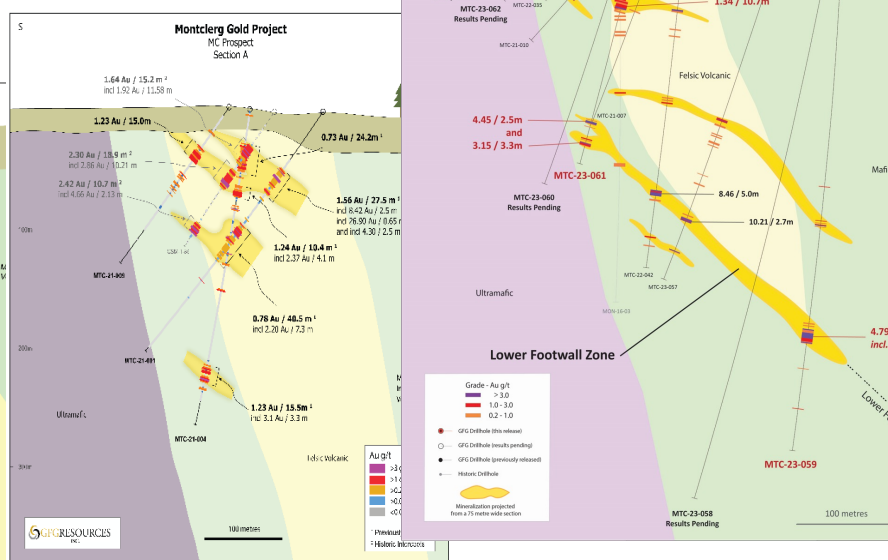
Continuity is Key



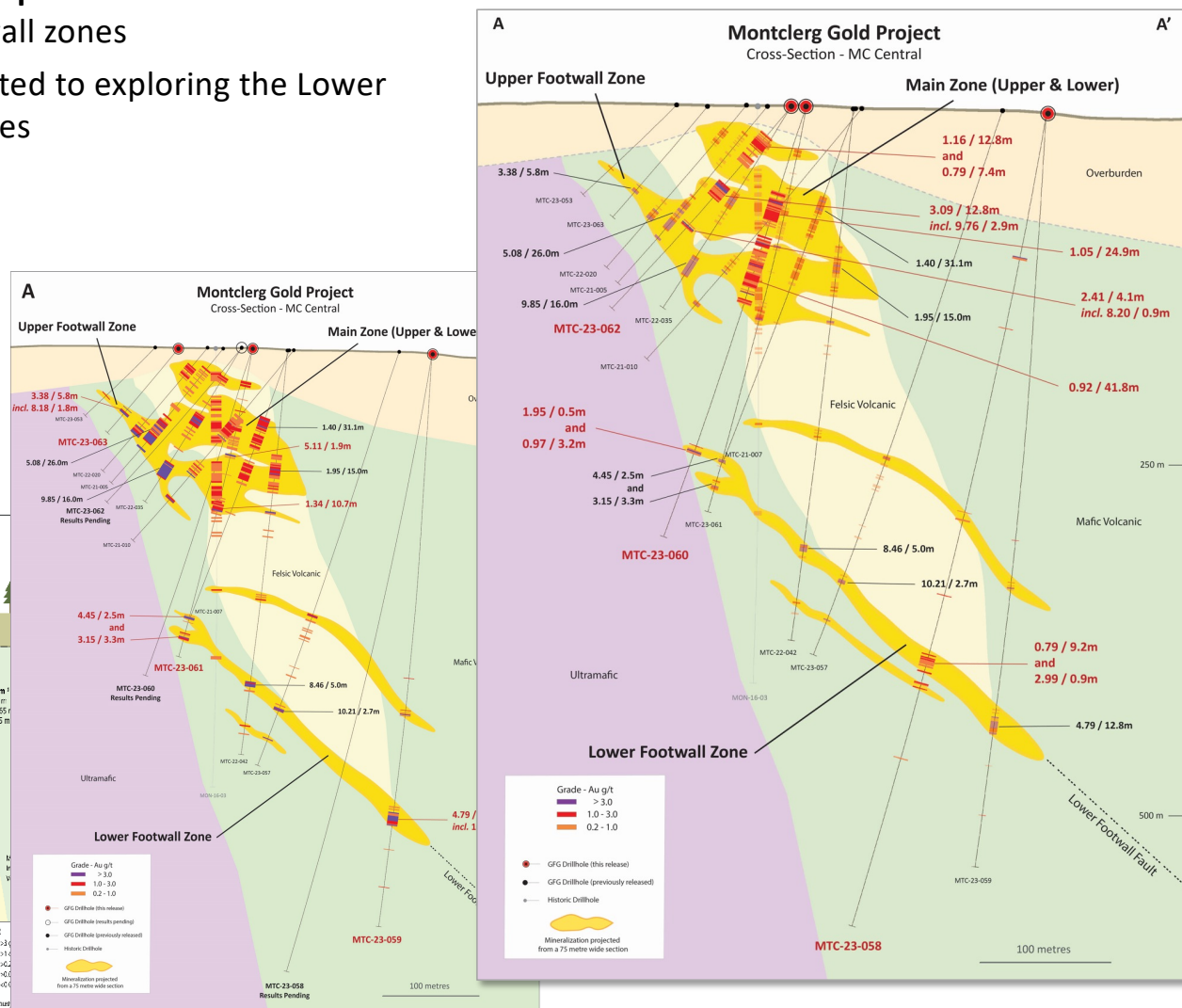
- Exploration initially focused above 200 m depth to understand the controls & scale of the Main & Upper Footwall zones
- With improved understanding targeting shifted to exploring the Lower Footwall Zone & associated parallel structures
- Most recent drilling has returned broad high-grade gold mineralization in deepest hole drilled to date
- Drilling has demonstrated the potential for both bulk tonnage & UG high-grade mineralization



2021



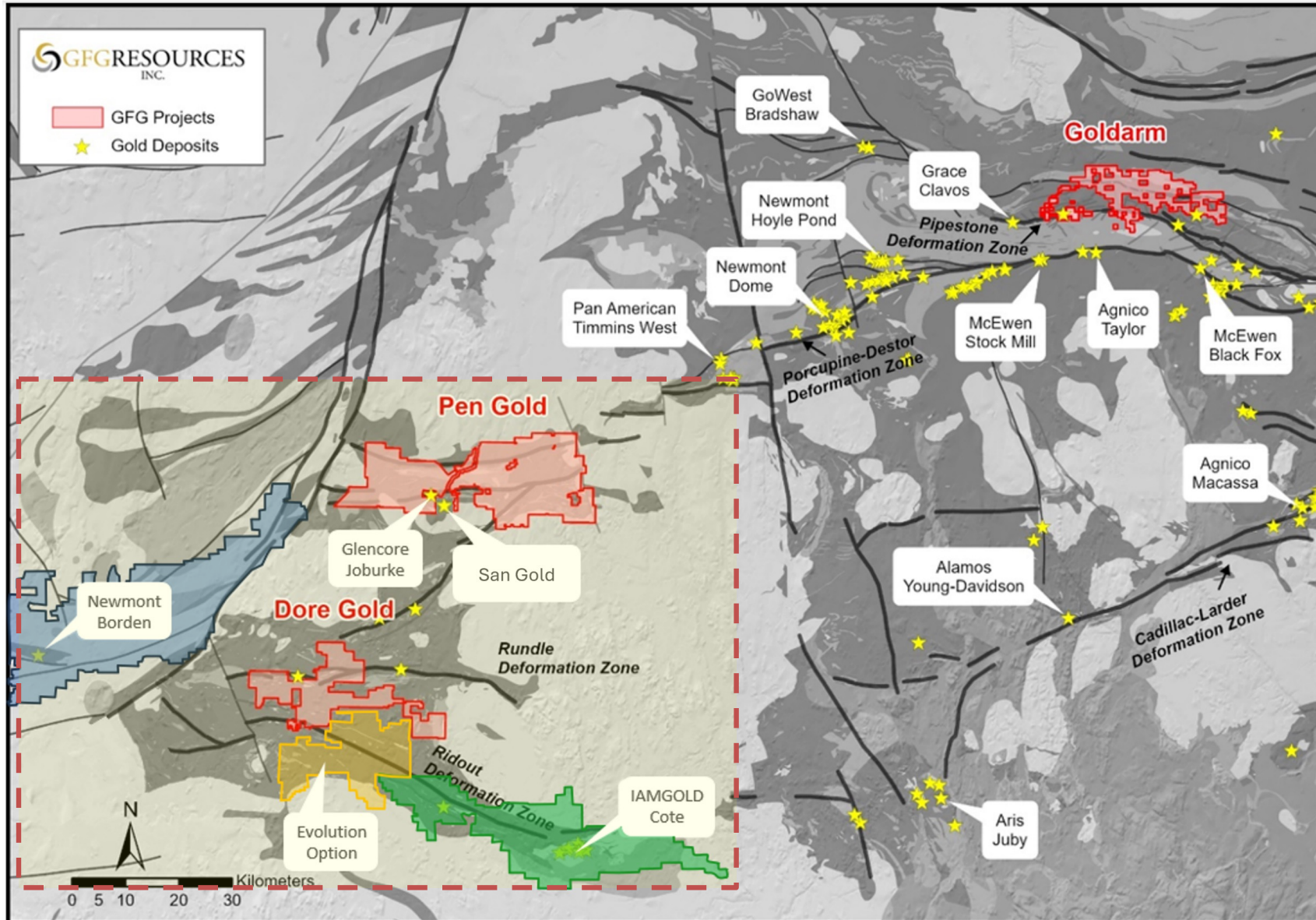
2022



2023

West Timmins Properties

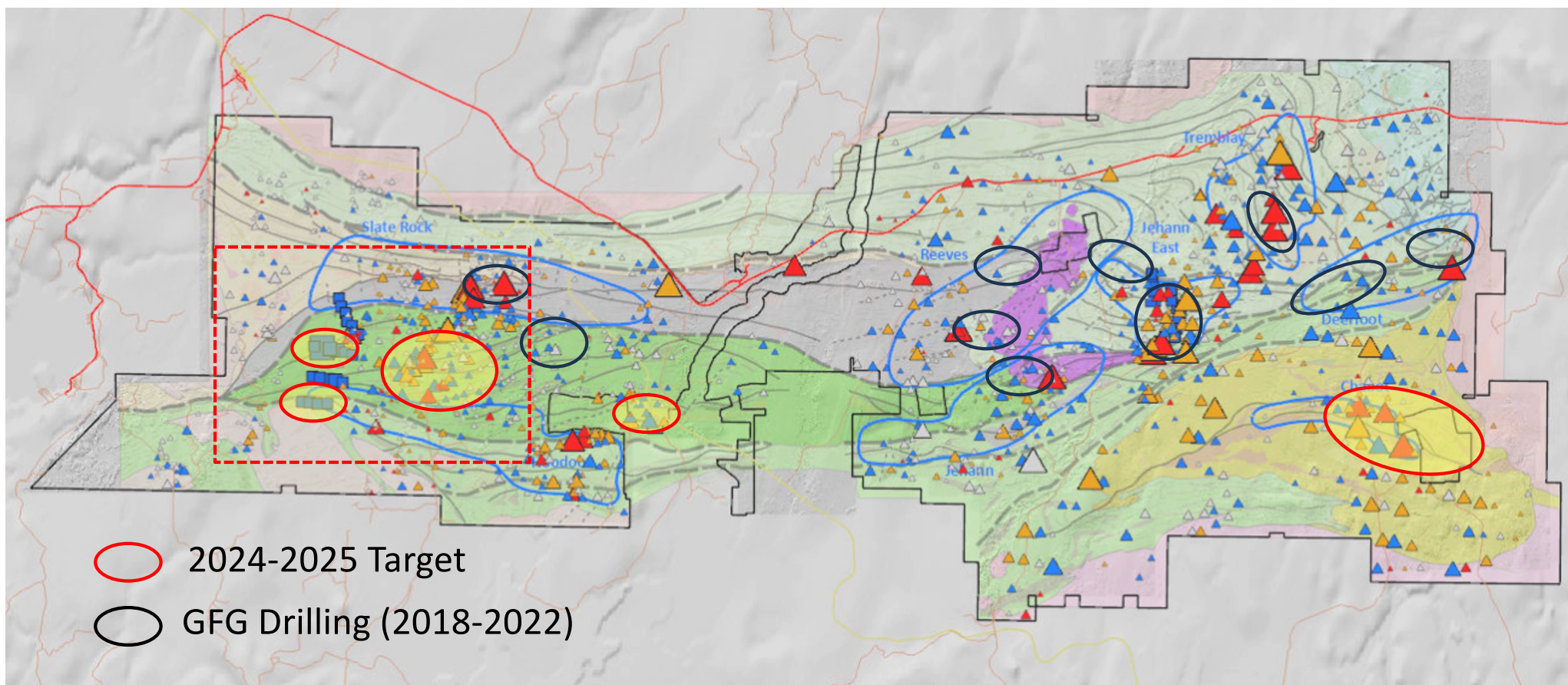
Generating New Greenfield Targets in Elephant Country



Generating New Targets

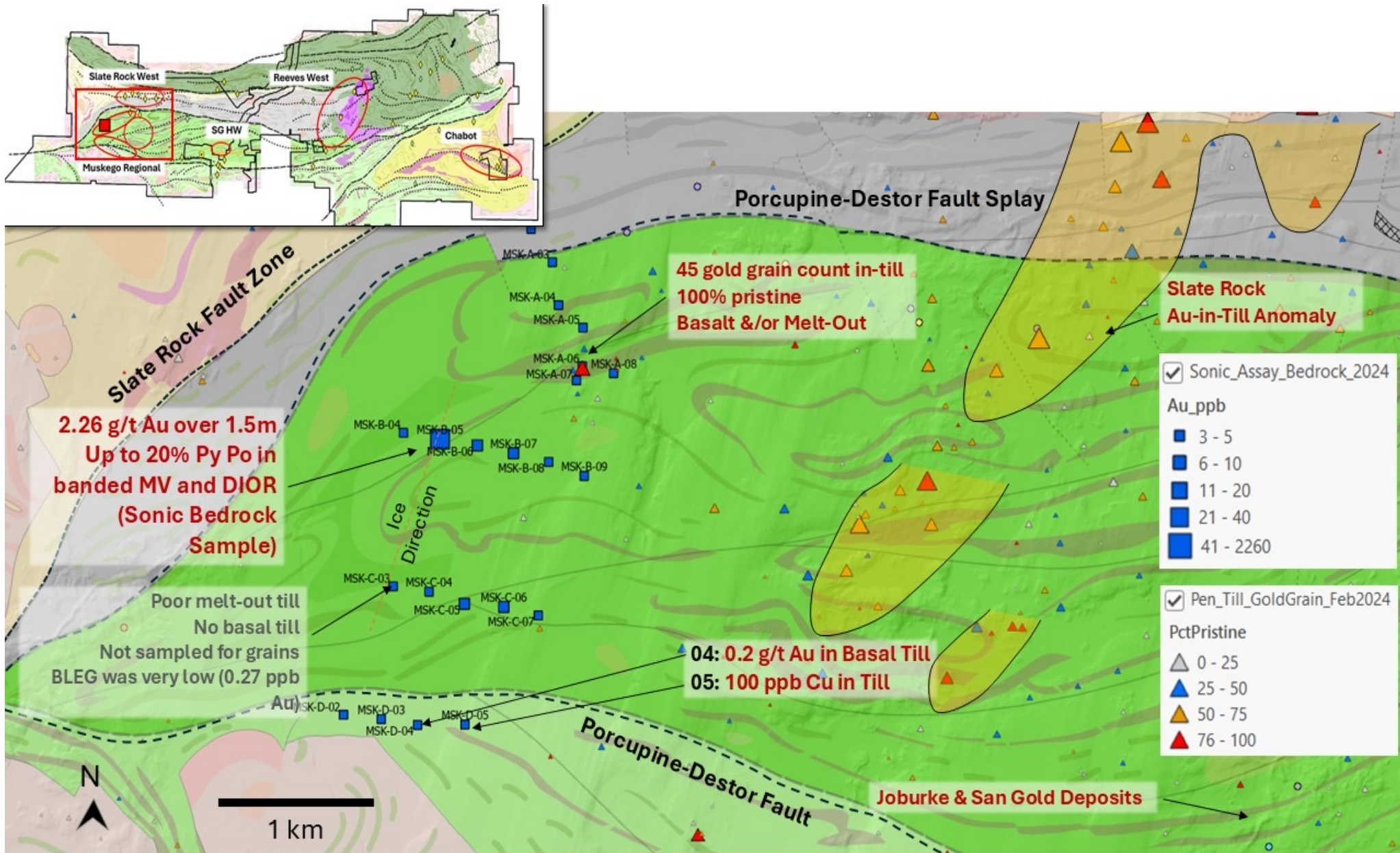
Muskego – New High Priority Drill Target

- Multiple targets generated from 1,200+ till samples, including 7 Sonic drill transects
- Very strong gold target generated from recent compilation of sonic data at Muskego swamp
- **Drilling Muskego Gold Target in early 2025**



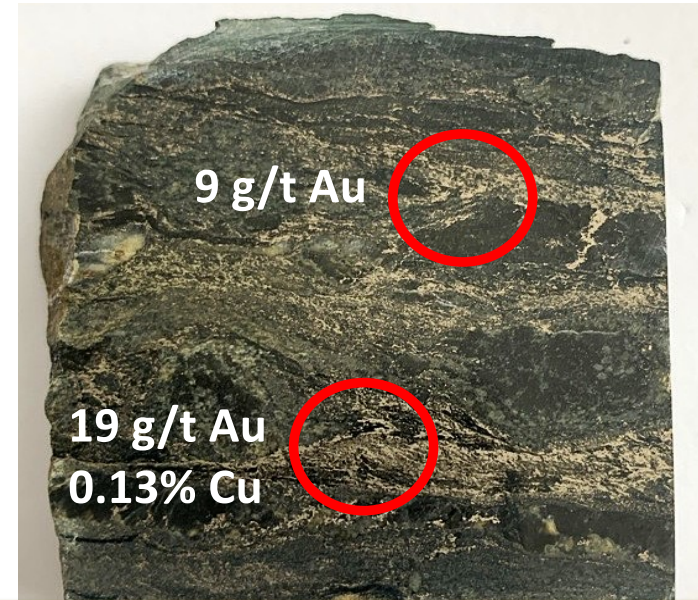
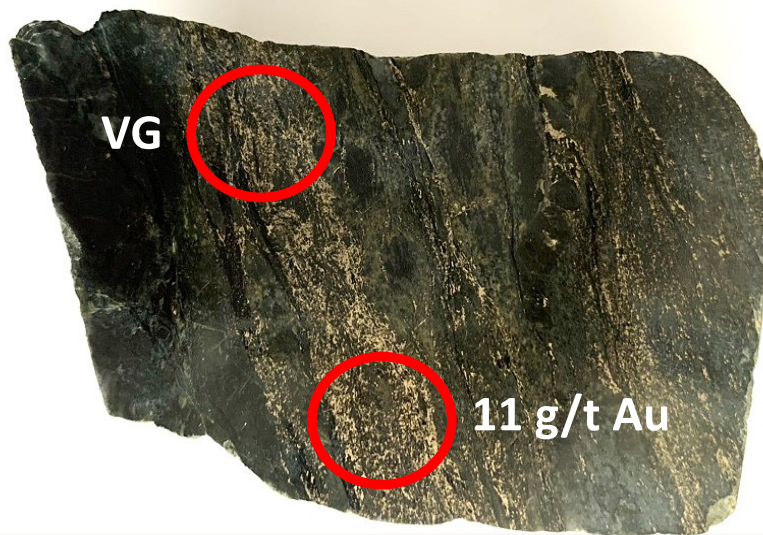
Muskego Gold Target

30 km² Area of the Abitibi that has Never Been Tested

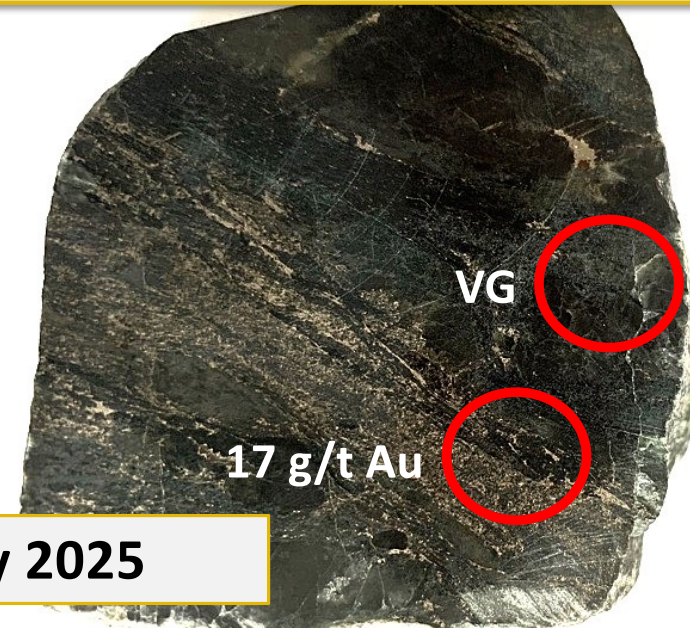
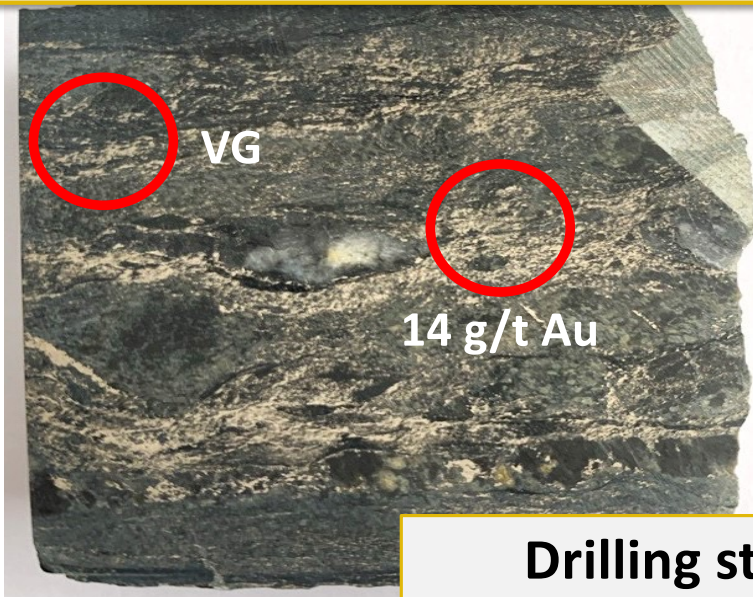


Muskego Gold Target

Up to 20% sulphide with Visible Gold



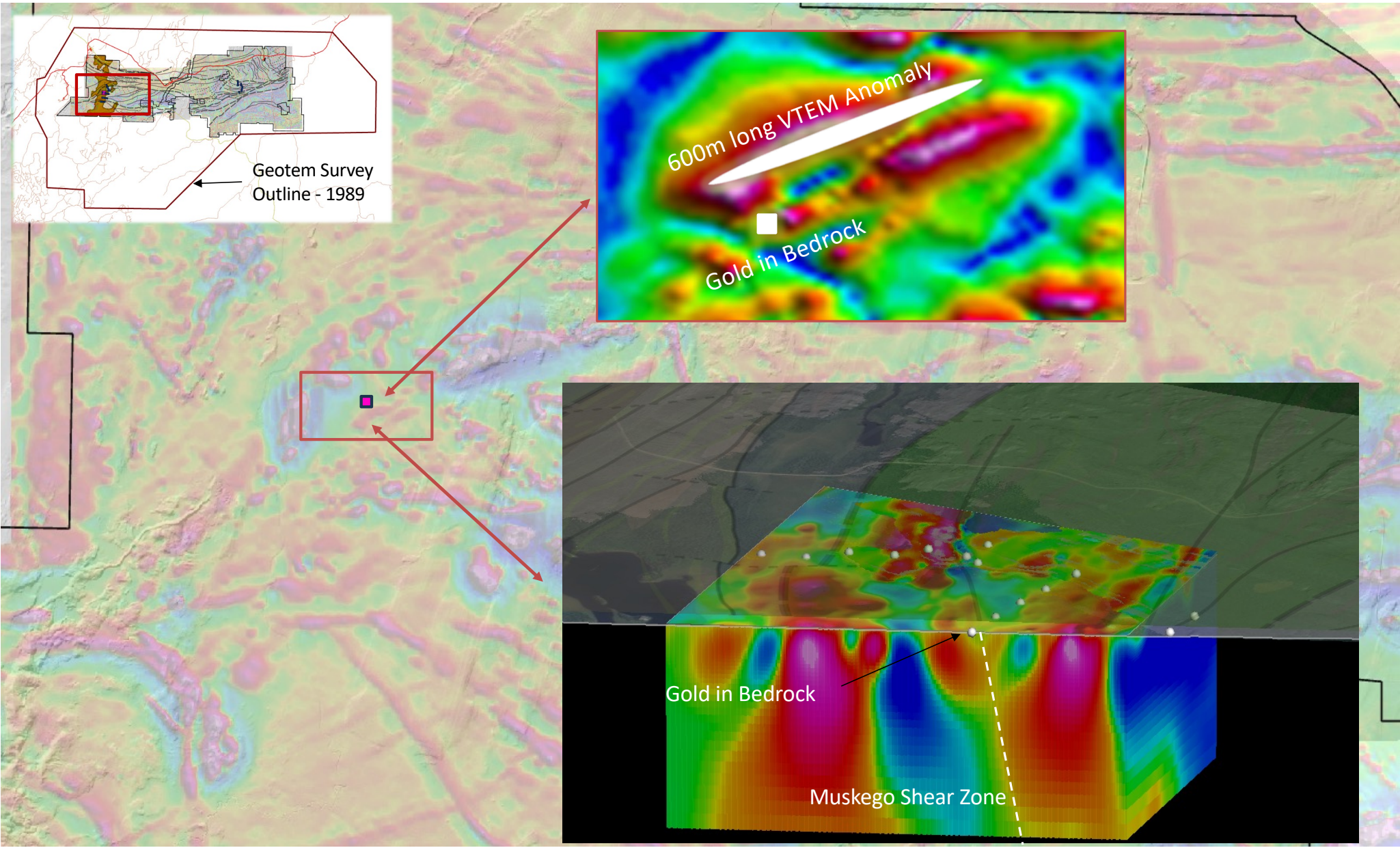
Very encouraging textures & grade that straddles a regional scale axial planar structure



Drilling starts in early 2025

Geotech Heli-Mag - 2018

75-metre line spacing



Muskego Swamp

Looking West

Interpreted Trace of High-Strain Zone

Base of Till Sonic Hole – 250 metre spacing

Base of Till Sonic Hole – Au in Bedrock

VTEM Anomaly

Magnetic Anomaly

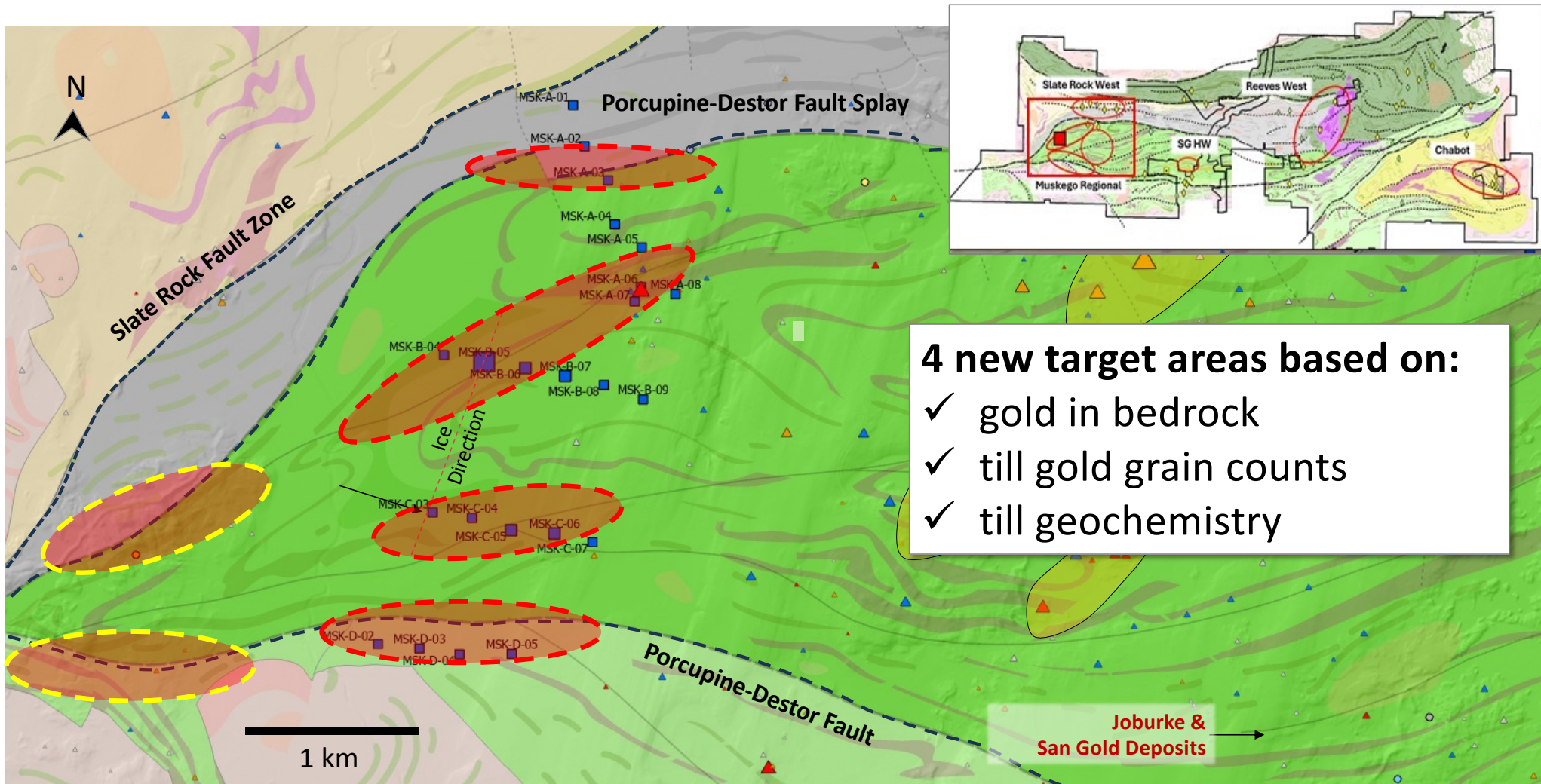
Base of Till Sonic Hole
250 metre spacing

Base of Till Sonic Hole
250 metre spacing

Muskego Gold Target

High Potential to be Next Greenfield Gold Discovery

Similar Geologic & Structural Setting to Kerr-Addison, Kirkland Lake Belt



Our Strategy For Timmins

Significant Opportunity to Expand & Discover

Goldarm

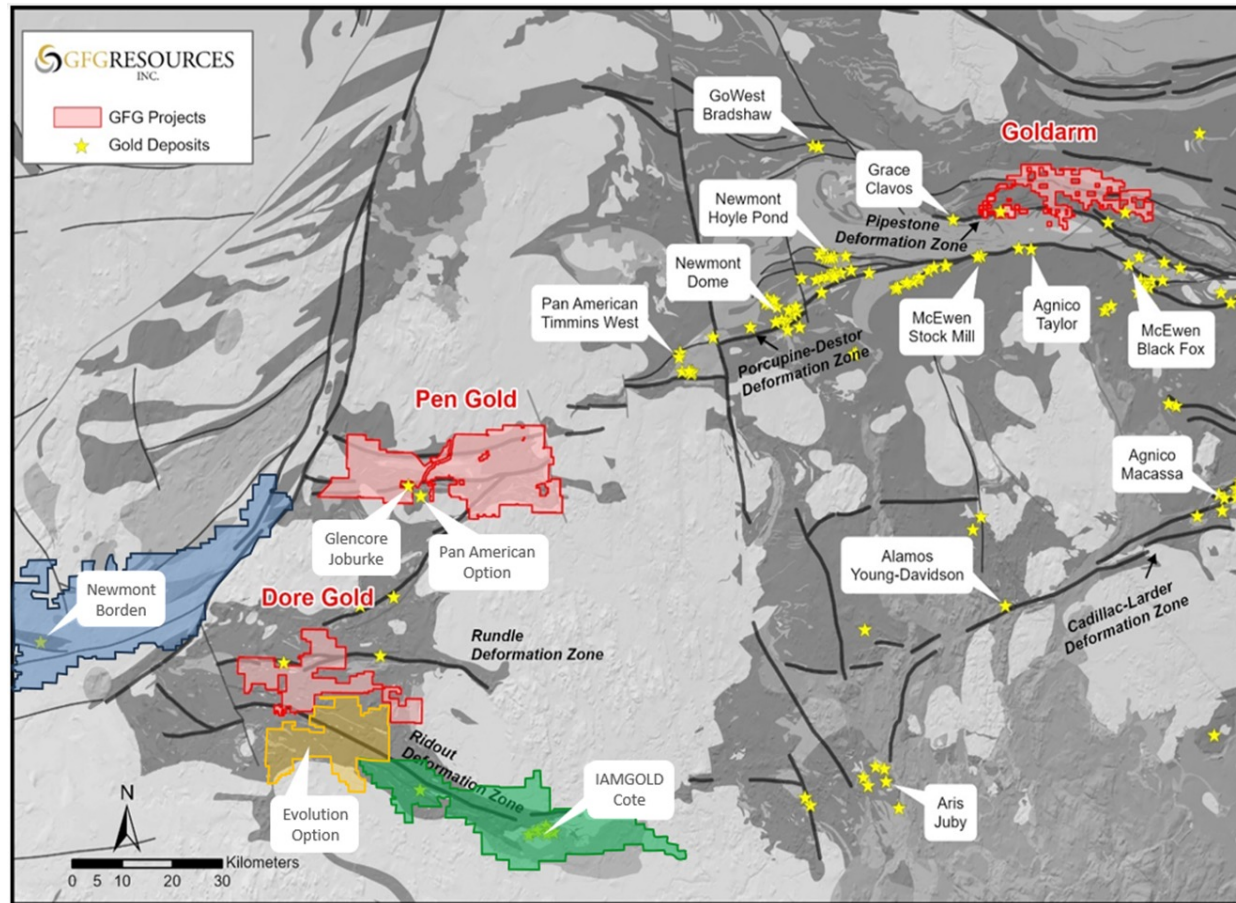
Budget: C\$2.4M

1. Exploration program focus:

- ~4,500 m of drilling focused on Aljo
- Advance the Aljo target
- Test greenfield targets – Carr
- 3D geological modelling
- Build target pipeline
- Met testing & model refinement at Montclerg

2. Build/Expand Regional Model by:

- Data compilation/targeting
- Sonic drilling
- Prospecting & Till sampling
- Geophysics



Pen Gold Project

- Further target refining & research to advance drill targets
- First pass drill test at the new **Muskego target early 2025**

Dore Gold Project

- Analyze till data to generate drill targets
- Review strategic opportunities

Invest in GFG For.....



Exposure to *district scale assets* in *world class jurisdictions*



Our *technical team* that has a proven track record



Our *ability to finance* projects



Our promise to *maximize \$'s in the ground*



Opportunity to find the next *Timmins Gold Mine*



Well-funded aggressive exploration programs & *catalyst rich*





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