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BanyanGold

YUKON'S NEW GOLD RUSH

PRECIOUS METALS SUMMIT ZURICH

Corporate Presentation

November 11, 2024



FORWARD LOOKING STATEMENTS

This presentation contains forward-looking information, which is not comprised of historical facts and is based upon the Company's current internal expectations, estimates, projections, assumptions and beliefs. Such information can generally be identified by the use of forwarding-looking wording such as "may", "will", "expect", "estimate", "anticipate", "intend(s)", "believe", "potential" and "continue" or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the Company's plans for future metallurgical test work; potential future economic studies, potential future advancement and optimization of processing flow sheets, and statements regarding process flow sheet expectations; plans for exploration; and statements regarding exploration expectations, prospectivity of the Company's property interests, mineral resource estimates; mineral recoveries and anticipated mining costs.

Factors that could cause actual results to differ materially from such forward-looking information include uncertainties inherent in resource estimates, continuity and extent of mineralization, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the estimation of mineral resources and the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, availability of funding, and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and those risks set out in Banyan's public documents filed on SEDAR. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this news release, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

Qualified Person:

Paul D. Gray, P.Geo., Banyan's geological consultant, is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.



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TOP FIVE REASONS TO INVEST IN BANYAN

7 Million oz.

Pit Constrained
Inferred Resource

AIRSTRIIP

845,000 oz . Au at 0.75 g/t at 0.30 g/t Au cutoff

POWERLINE

6,158,000 oz. Au at 0.63 g/t at 0.30 g/t Au cutoff



1 SIZE & SCALE

Tier 1 Status - 7.0 M+ oz.
Exploration Targets
Valuation < \$10 CAD oz



2 LEADERSHIP

Experienced Team
Track Record For Success



3 TREASURY & ACTIVE INCOME

Funded Through 2025
Revenue of \$1M+ for 2024



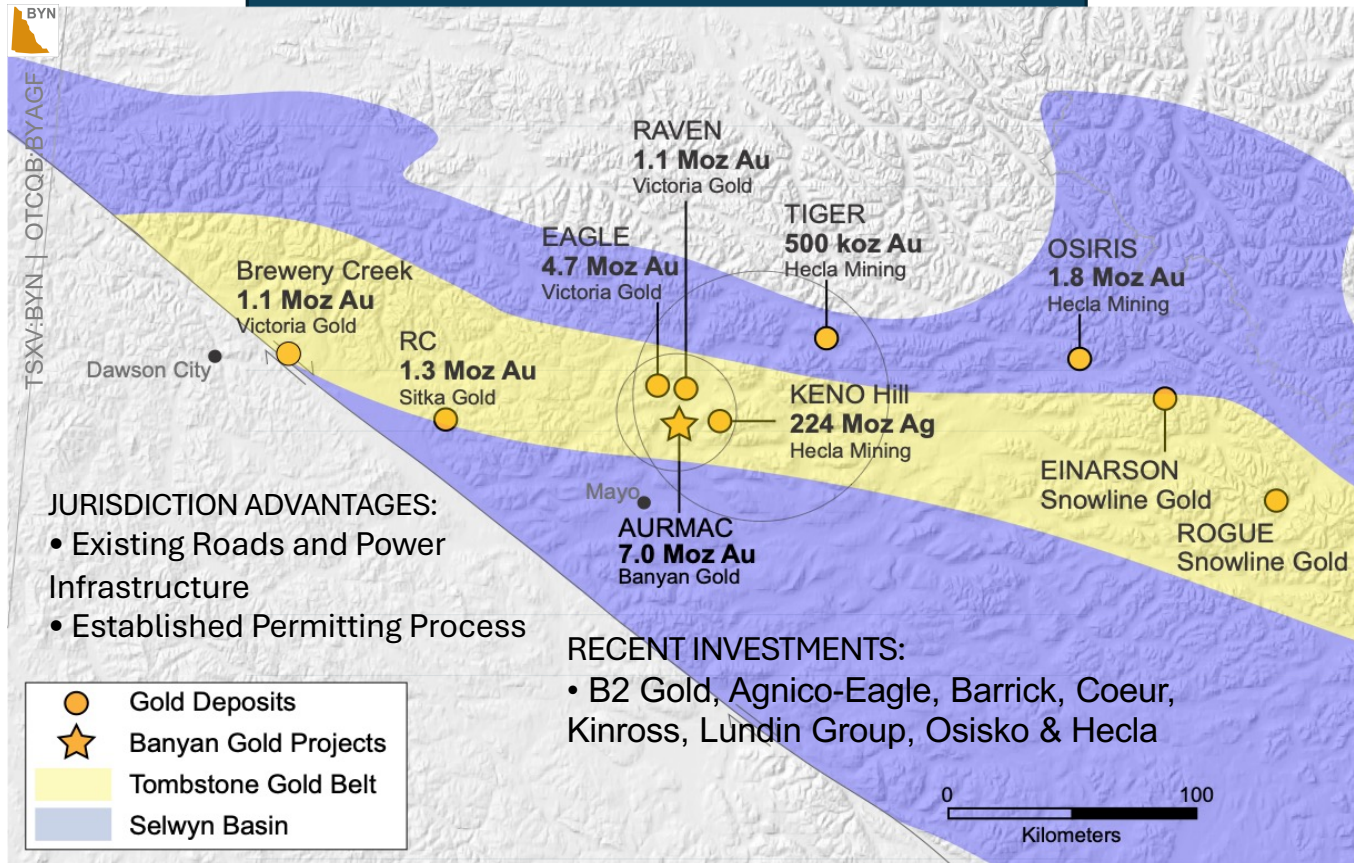
4 INFRASTRUCTURE EXISTING MINES

Existing Roads, Hydro Power,
Communications, Permitted
Au and Ag Mines



5 LEVERAGE TO GOLD PRICE

\$2700 + gold price
Catalysts through 2026



LEADING THE GOLD RUSH TO DEVELOPMENT

EVOLVING 25M+ OZ DISTRICT

Underexplored

Tombstone Gold Belt

+25M AU EQ WITHIN IMMEDIATE DISTRICT

INFRASTRUCTURE, EXISTING MINES

VERY LARGE GOLD DEPOSITS AND ENDOWMENT



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POTENTIAL TO GROW 10M+oz.

<200m from surface

PIT CONSTRAINED RESOURCE ESTIMATE

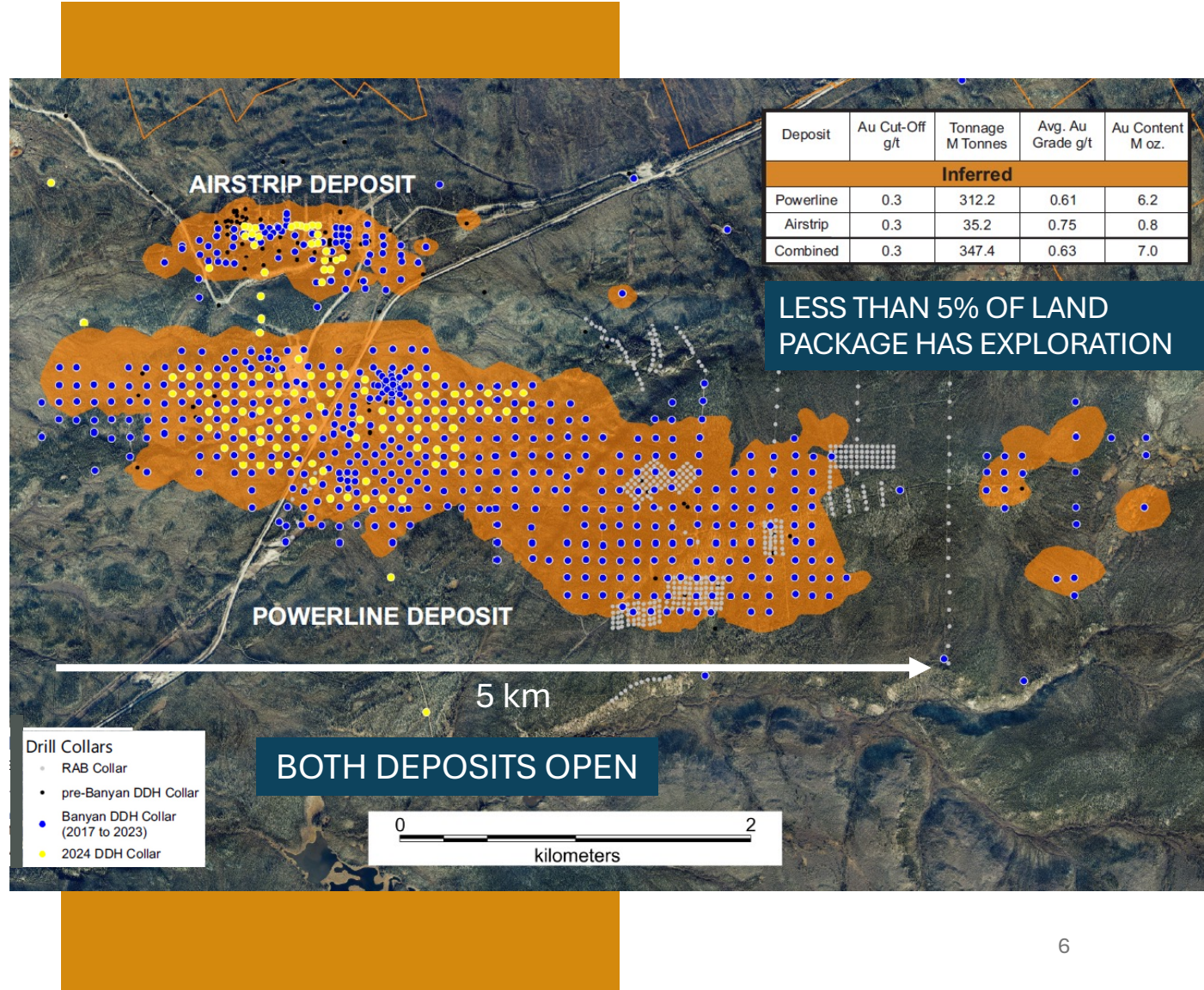
7 MILLION oz.

@ 0.63 g/t Au

February 7, 2024*

Reference News Release February 7, 2024, Marc Jutras, P.Eng, M.A.Sc., Ginto Consulting Inc. 0.30 g/t cut-off grade, US\$/CAN\$ exchange rate of 0.75 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources.

Parameters: gold price of **US\$1,800/ounce**, **US\$2.50/t** mining cost, **US\$5.50/t** processing cost, **US\$2.00/t G+A**, **80%** gold recovery, and **45°** pit slope. LG pit shell at Gold price **\$1800 USD/oz**. Technical Report filed on Sedar March 18, 2024.



2024 → 2025 VALUE CREATION



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STRATEGIC EXPLORATION

- 21,000 m drilling
- Conversion to Indicated
- Resource Expansion
- High Grade controls – geological mode
- Geophysics (Z-tem) (intrusions)
- 3D geophysical – Mira



SCOPING STUDIES and PRELIMINARY ENGINEERING

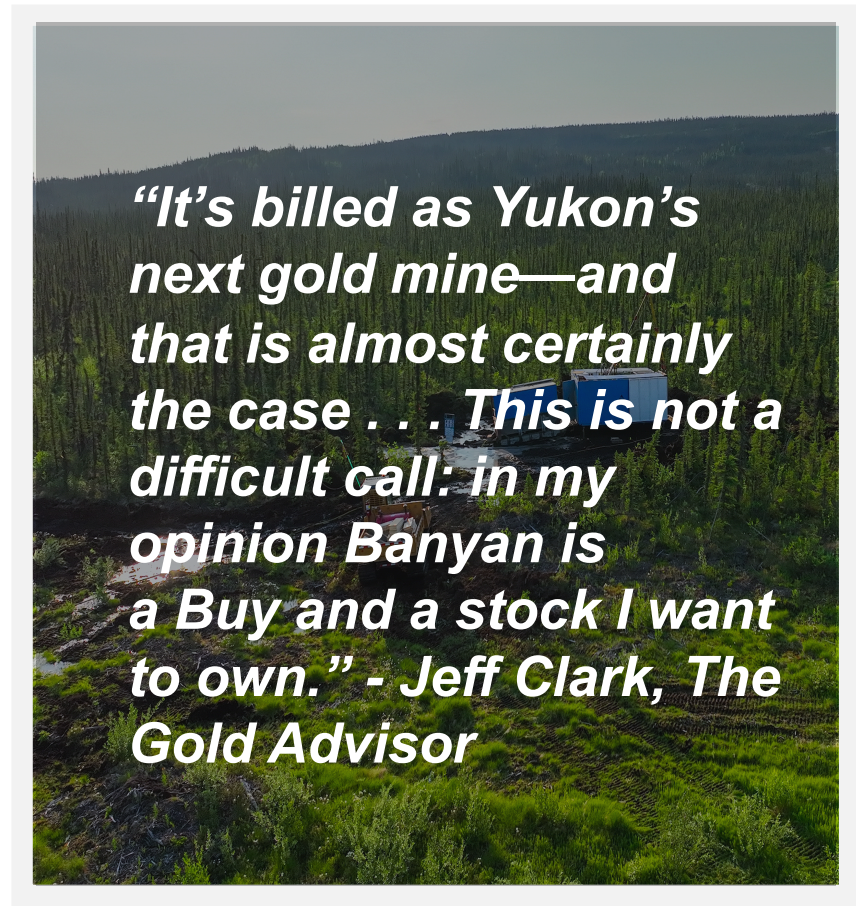
METALLURGY

- Optimize processing

ENVIRONMENT PROGRAMS

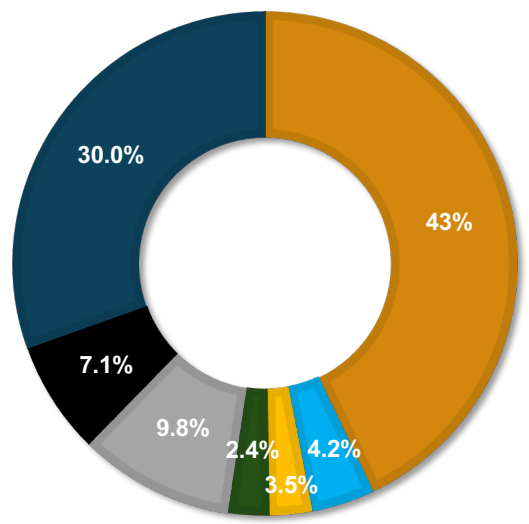
FUNDED FOR 2025 CATALYSTS

- Q4 2024 - Q1 2025: Drill Results
- Q2: Resource Update
- Q2-Q3: Drilling
- **Q4: PEA**



CAPITAL STRUCTURE

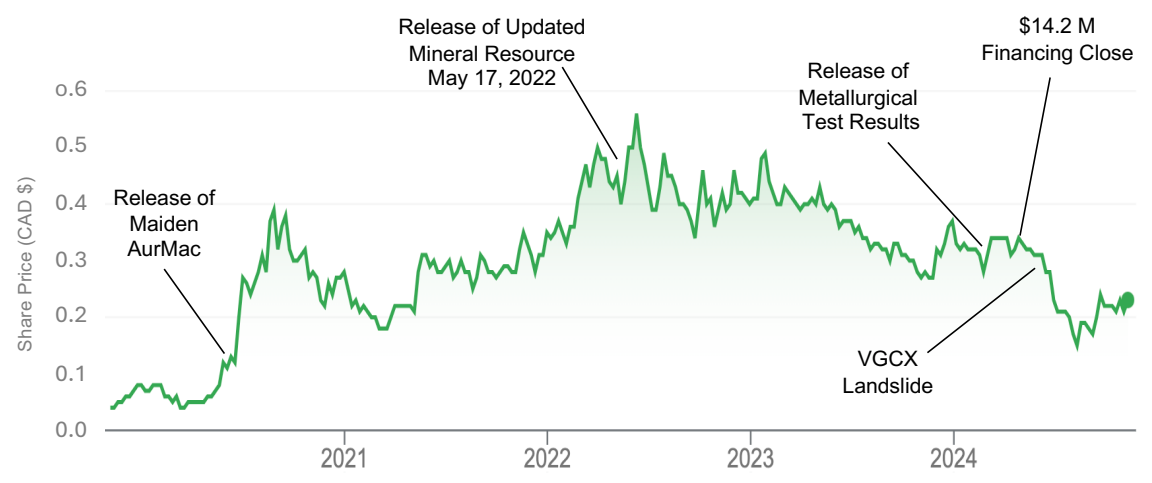
SHAREHOLDER OWNERSHIP



- Institutions/Corporates/High Net Worth Investors
- Retail
- Fidelity
- Franklin Gold & Precious Metals
- Osisko Development
- CEO - Tara Christie
- Insiders & Management

MARKET CAPITALIZATION	Current Price	\$0.22	52 Week High/Low	\$0.38/0.15
	Shares Outstanding (Basic)	328.8 M	Market Capitalization	~ \$70 M
	Fully Diluted	354.1 M	Cash (June 22, 2024)	\$18 M
	Options Outstanding	25.3 M	Warrants	0

REVENUE OF UP TO \$1.5M IN 2024





Richard Gray
Cormark
Price target \$0.50



Don Blyth
Paradigm
Price Target \$ 0.85



Jeff Clark
The Gold Advisor



Brien Lundin
Gold Newsletter

FINANCINGS

June 2024

\$14.3 M

- \$8.8 M Charity at 0.38
- \$5.0 M FT at 0.34
- \$500K at 0.27

June 2022

\$17 M

- \$16.2 M Charity at \$0.63
- \$5.3 M FT at \$0.55
- \$8.6 M at \$0.45

December 2022

\$12.2 M

- \$12.9 M FT at \$0.568
- \$12 M at \$0.40

July/August 2021

\$16 M

- \$11.5 M Charity at 0.38
- \$2.2 M FT at 0.35
- \$2.2 M at 0.28

COVERAGE

Analysts/News Writers

2024 EXPLORATION UPDATE

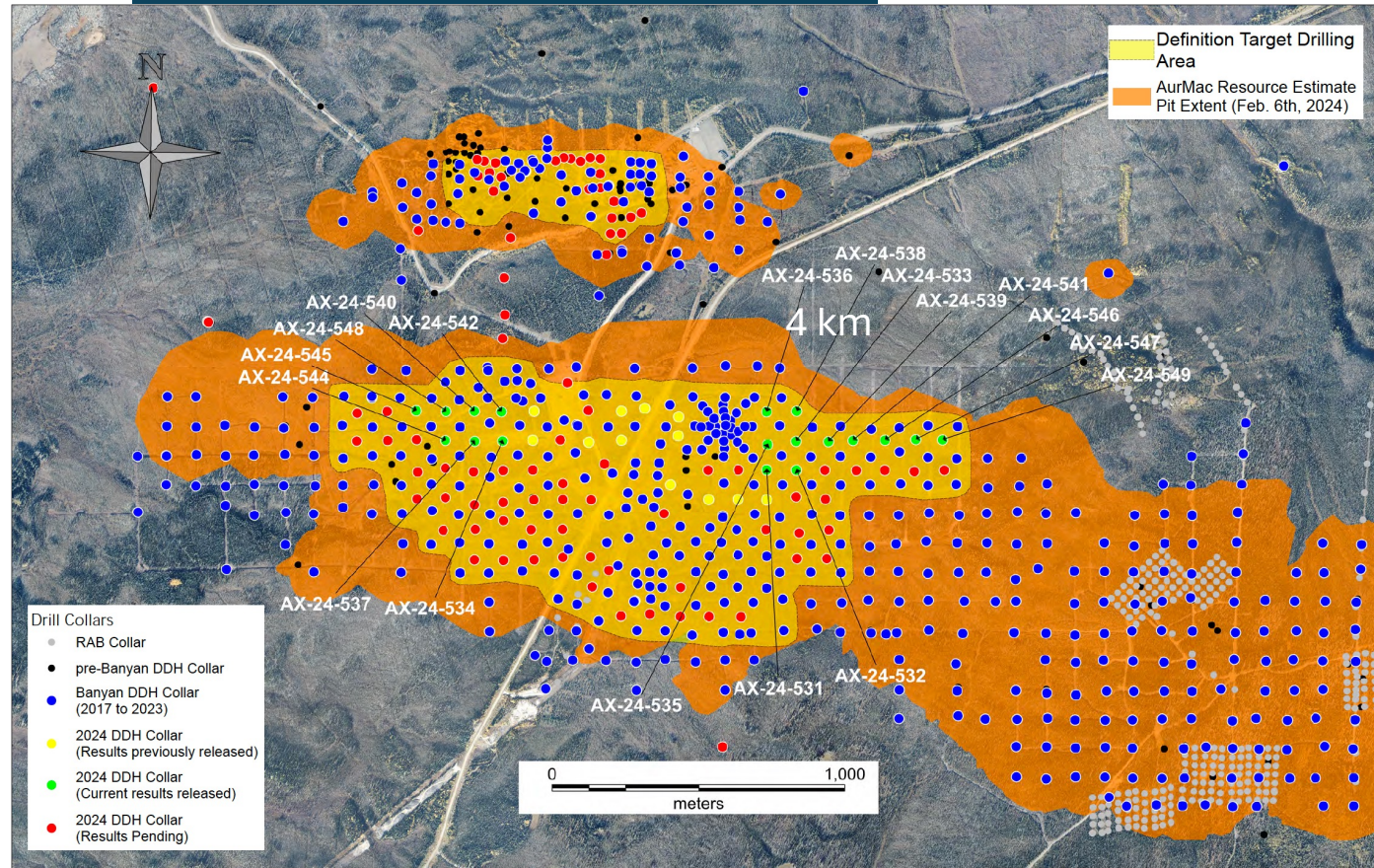
- **21,000m** Drilled this year
- **2025:** Targeted Drilling Planned
- **10M+ oz. Au Potential** with Additional Targets

Assay highlights include:

- AX-24-519: **138.7 m 0.52 g/t Au** from surface (6.1m)
- AX-24-520: **98.1m of 0.72 g/t** (33.7m)
- AX-24-522: **184.3m of 0.60 g/t Au** from near-surface (24.9m)
- AX-24-524: **197.0m of 0.72 g/t Au** from surface (10.5m)
- AX-24-525: **55.1m of 0.91 g/t Au** from surface (5.3m)

Structurally Controlled High Grade

- AX-24-540: **0.2m @ 539.3 g/t (166.1m)**
- AX-24-544: **0.3m @ 290.1 g/t (37.1m)**

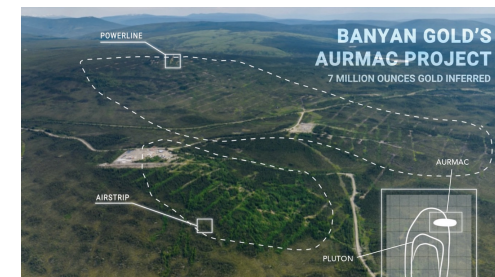


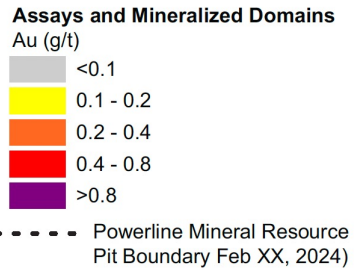


Mineralization of each deposit is unique due to the characteristics of the host rock but are thought to have related sources and occurred at about the same time

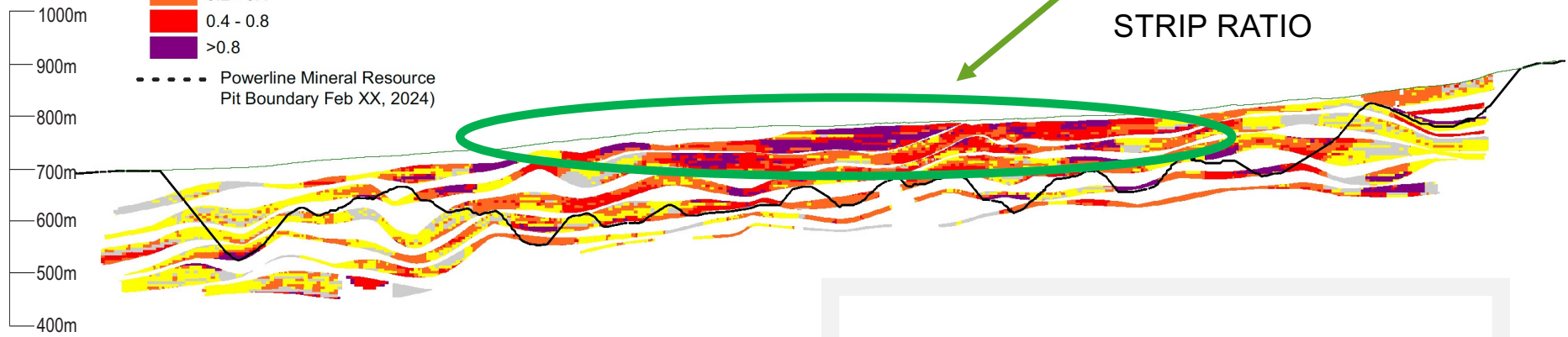
INTRUSION-RELATED GOLD SYSTEM

- AurMac Gold Mineralization is within the hornfels
- Proximal to an intrusive source



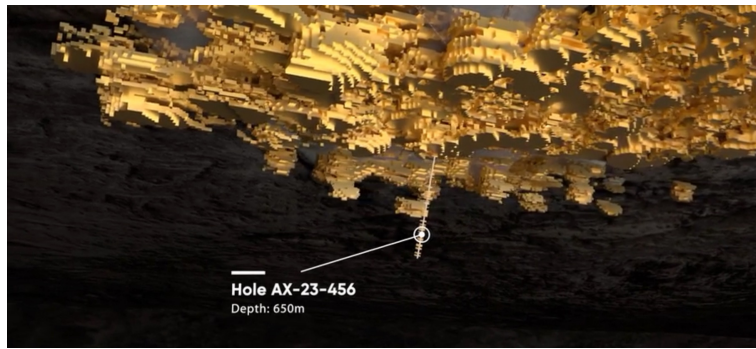


Idealized Section: 7,083,100N (Looking North)



HIGH GRADE MATERIAL AT SURFACE – LOW STRIP RATIO

GROWTH AND GRADE POTENTIAL - POWERLINE



Structurally Controlled High Grade

- AX-24-540: 0.2m @ 539.3 g/t (starting at 166.1m)
- AX-24-544: 0.3m @ 290.1 g/t (starting at 37.1m)

DEPOSIT IS OPEN AT DEPTH – Mineralization drilled to 650 m

HIGH GRADE

SENSITIVITY TABLES SHOW DEPOSITS ALL HAVE HIGHER GRADE AT HIGHER CUT OFFS



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Pit-Constrained Inferred Mineral Resources Airstrip Deposit			
Au Cut-Off (g/t)	Tonnage (t)	Average Au Grade (g/t)	Au Content (oz)
0.20	47,624,079	0.616	943,188
0.30	35,242,684	0.746	845,276
0.40	25,644,811	0.895	737,927
0.50	19,053,218	1.050	643,204
0.60	14,811,367	1.193	568,102
0.70	11,951,253	1.324	508,736
0.80	10,019,660	1.435	462,270
0.90	8,336,922	1.553	416,263
1.00	7,100,662	1.658	378,507

Pit-Constrained Inferred Mineral Resources Powerline Deposit			
Au Cut-Off (g/t)	Tonnage (t)	Average Au Grade (g/t)	Au Content (oz)
0.20	482,047,991	0.484	7,499,203
0.30	312,242,588	0.613	6,157,698
0.40	206,559,332	0.750	4,983,854
0.50	143,516,573	0.884	4,078,027
0.60	102,287,802	1.020	3,355,684
0.70	75,257,684	1.155	2,795,056
0.80	55,379,482	1.301	2,317,272
0.90	42,408,870	1.441	1,964,417
1.00	32,682,794	1.589	1,669,694

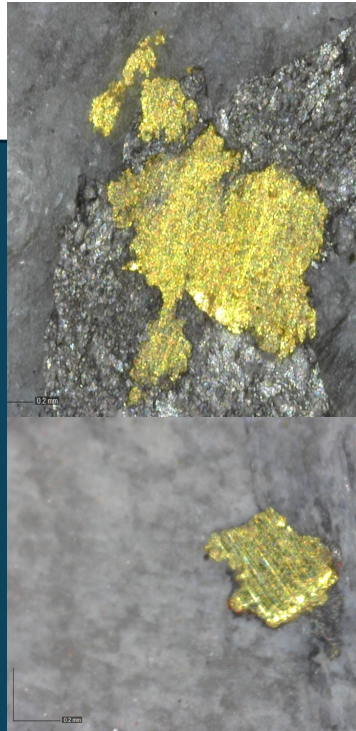
CONVENTIONAL FLOW MILL FLOW SHEETS

93% Gold Recovery

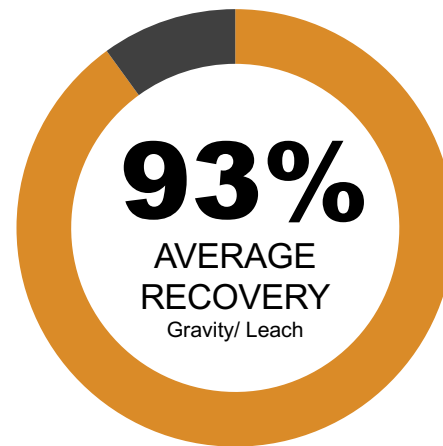
for the Carbon in
Leach (“CIL”)/Carbon
in Pulp (“CIP”)
process with gravity

Gravity and Flotation 84% Gold Recovery

- ✓ GRAVITY RECOVERY has shown it may be an effective part of the flow sheet ~ 53%
- ✓ FLOTATION RECOVERY has rougher concentrate – 89% of gold
- ✓ LOW MASS PULL of 3.7%
- ✓ MINIMAL FOOTPRINT – very small tailings pond



METALLURGY – ROBUST RECOVERIES



- **Environmental** - Low sulphide concentration and excess buffering capacity indicates Powerline is non-acid generating
- **Low cyanide consumption** - At an average of 0.52 kg/t (P_{80} 75 μm)
- **Heap Leach & Combinations** - Heap leach gold recovery estimated to range from 64-72%

POSITIVE RESULTS

ONGOING



OPTIMIZING RECOVERIES

REDUCING COSTS

CAPITAL COSTS



AurMac Advantage:

- ✓ Existing Roads and Access
- ✓ No Key wildlife Areas
- ✓ Existing **Hydroelectric** Power - ESG Important for major miners
- ✓ Existing baseline **Environmental data**
- ✓ **15+ Years** of regional baseline data - Banyan data since 2021
- ✓ Settled First Nation, existing agreements

POTENTIAL TO MOVE FORWARD QUICKLY - IN THIS GOLD CYCLE

AURMAC PERMIT ADVANTAGE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
PEA/FS					
Baseline Studies					
YESAB					
Quartz Mining License					
Construction					
Water Licence					

YUKON ADVANTAGE:

- ✓ World-Class Geological District
- ✓ Established Permitting progress
- ✓ Infrastructure



EXPLORATION UPSIDE

NITRA PROJECT
100% OWNED

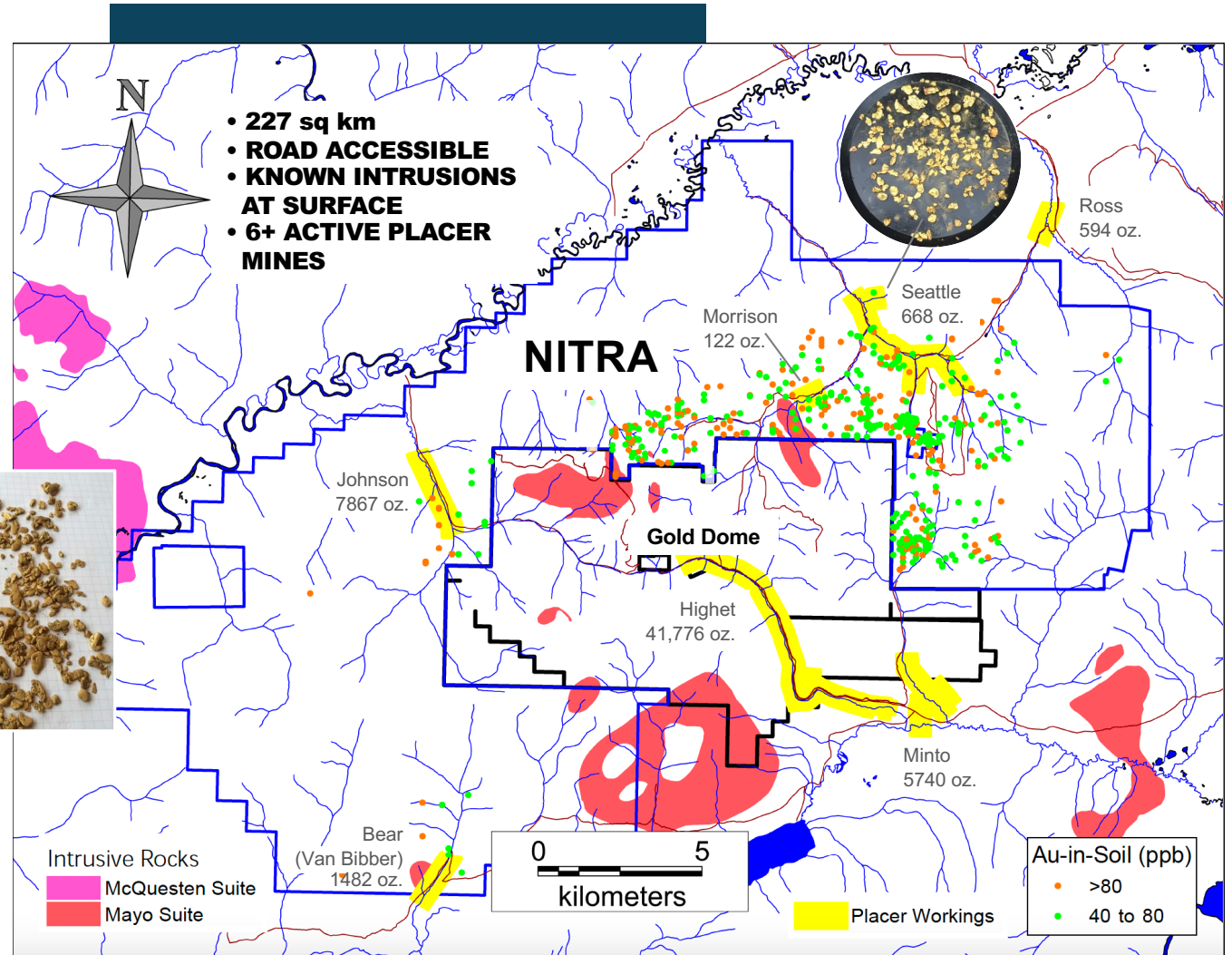
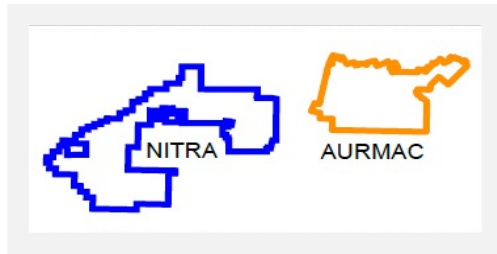
HIGH PRIORITY TARGET
AREAS IDENTIFIED

Placer Mining

Lidar/Structural
Analysis

Soil anomalies– Au-As

Z-Tem Survey



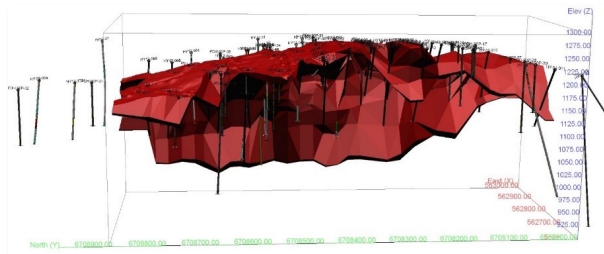


HYLAND GOLD PROJECT

2018 RESOURCE

236,000 AuEq ounces indicated
(8.6 Mt @ 0.85 g/t AuEq +)

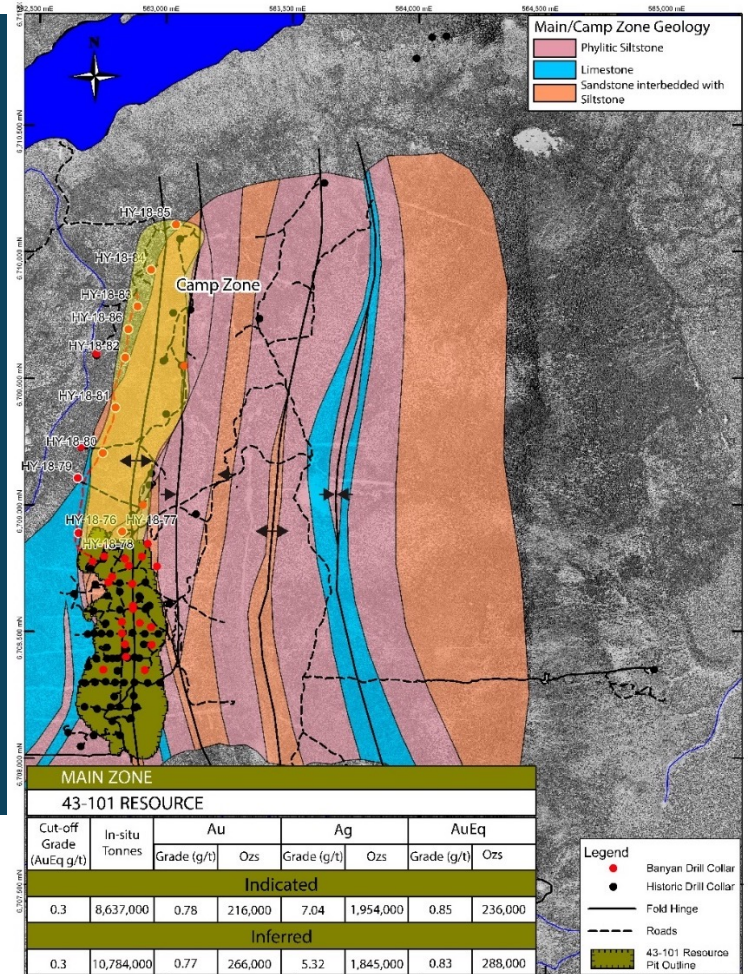
288,000 AuEq ounces inferred
(0.8 Mt @ 0.83 g/t AuEq)
at a 0.3 g/t AuEq cut-off (NI 43-101)



- ✓ Column leach test average oxide gold recoveries 86%
- ✓ 186 km² – underexplored – additional targets with 2.4-4.4g/t on surface
- ✓ Optionality & leverage to price of gold: Small scale heap leach to district scale and Sulphide

MULTI-MILLION OUNCE POTENTIAL

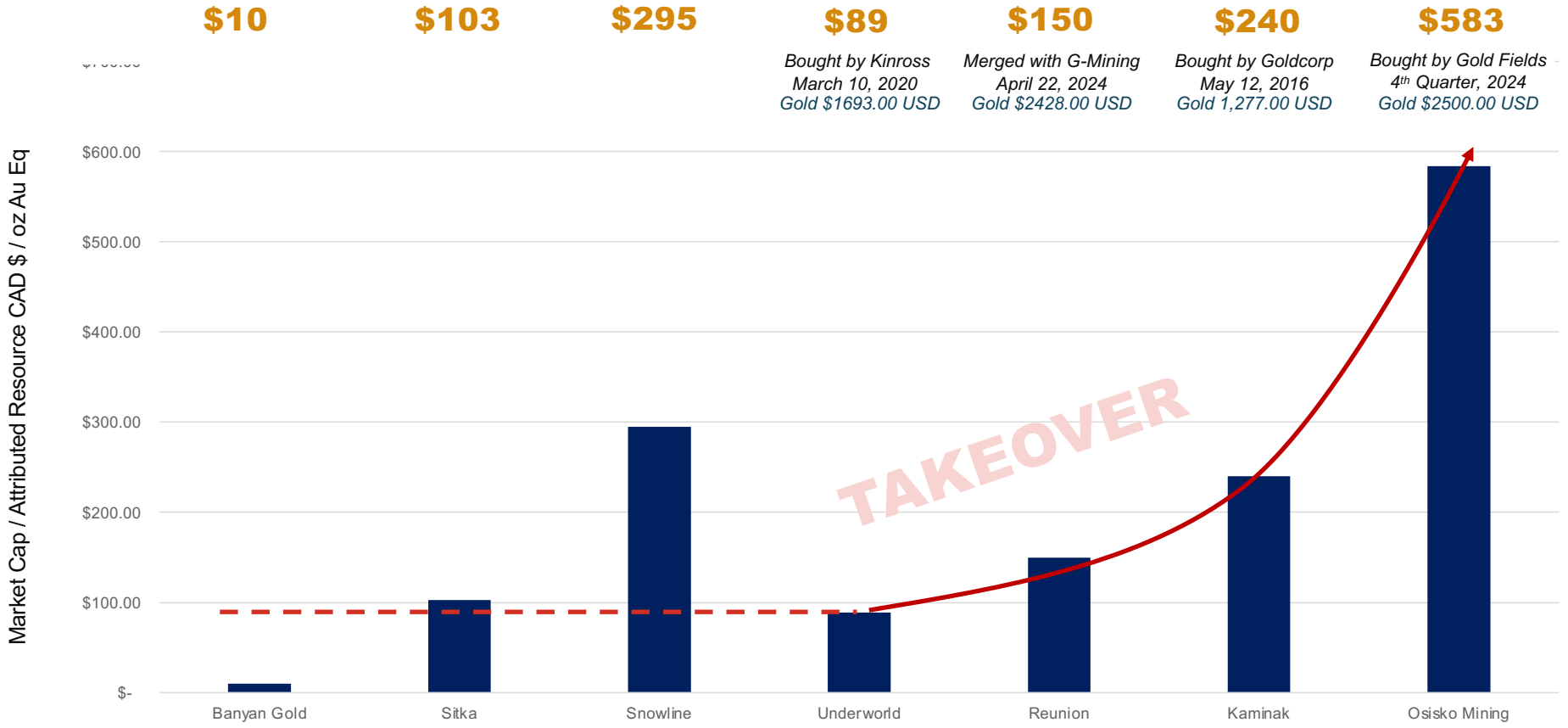
- ✓ Main Zone Resource (0.5 km² area)
- ✓ Open in all directions and at depth
- ✓ Focus on oxide within ~75 m of surface
- ✓ Existing infrastructure-roads/camps
- ✓ 100% owned, portion subject to royalties





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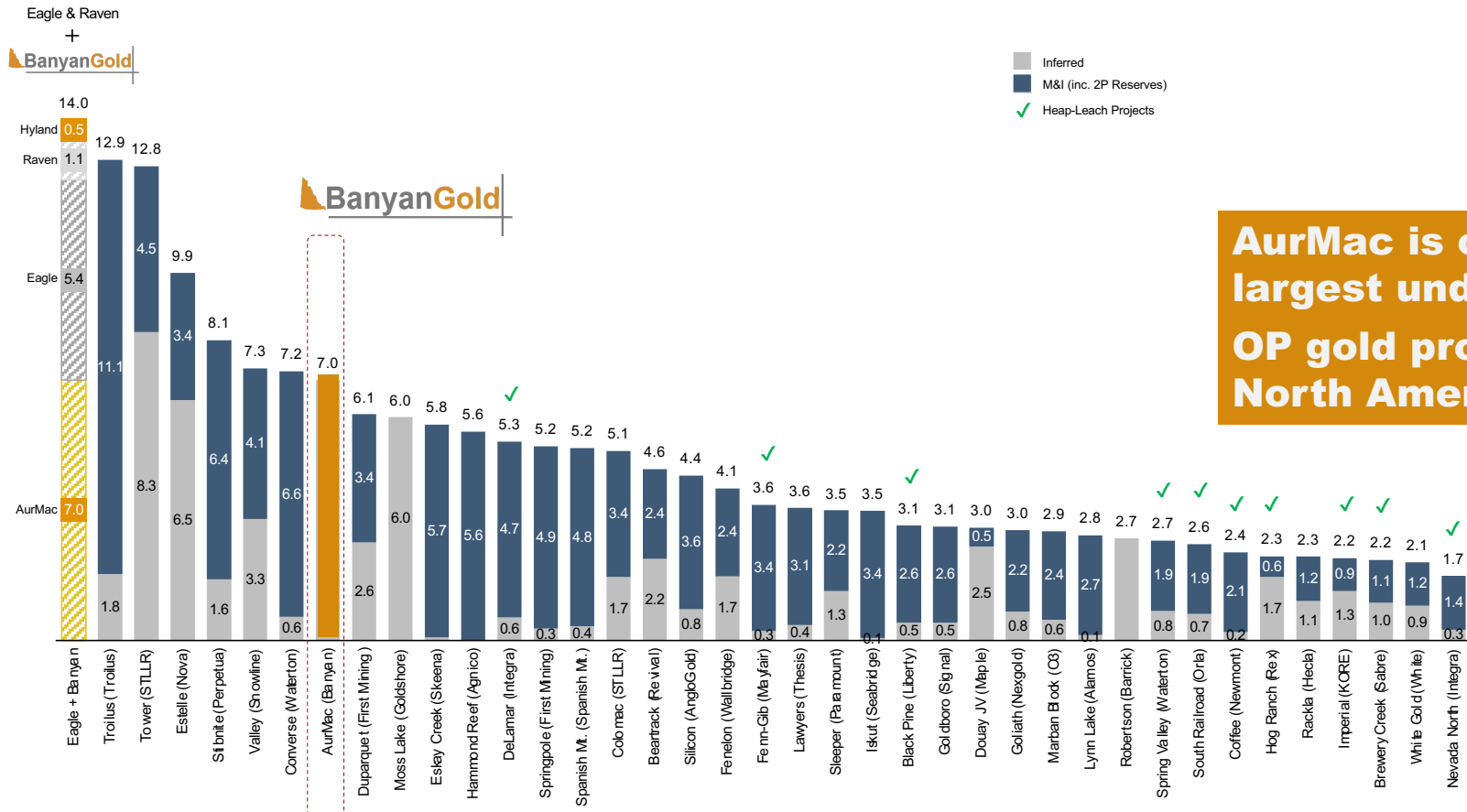
GOLD EXPLORERS - COST PER OUNCE



TAKEOVER

AURMAC vs. SELECT OP GOLD PROJECTS N.AMERICA

Total Resource (MMoz AuEq)



AurMac is one of the largest undeveloped OP gold projects in North America

Sources: Company materials and S&P Capital IQ as of September 4, 2024



GIVING BACK

*Every Student,
Every Day*

**OVER
\$2,250,000
FUNDED**

To projects that
address student
attendance
– ACROSS
THE YUKON



DOING IT RIGHT

STRONG COMMITMENT TO COMMUNITY
AND COMMUNITY SUPPORT



ENVIRONMENTAL RESPECT

EXCEED INDUSTRY BEST PRACTICES

Minimize roads and trails – winter work

Baseline Surveys – 3 years

Robust Permit to May 2028

Powerlines – Hydro dam

Recycle and Re-Use



COMMUNITY INVOLVEMENT

FIRST NATION NA-CHO NYÄK DUN

NNDC – Development Corporation

**TRAINING • SAFETY • LOCAL LABOUR
STRONG COMMUNICATION**



Yukon Geoscience Award for contributing
toward the development of healthier communities
and protecting the natural environment

LEADERSHIP – RECORD OF VALUE CREATION

MANAGEMENT



Tara Christie
MAsc., P.Eng.
President &
CEO



David Rutt
CMA, CPA
Chief Financial
Officer



Jasmine Sangria
MBA
VP Corporate
Communications



Kai Woloshyn
BSc.
VP Project
Development



James Thom
MSc.
Exploration
Manager



Marc Blythe
P.Eng.
Chair



Steve Burleton
MBA, CFA
Director



Hayley Halsall-Whitney
MAsc., MBA, P.Eng.
Director



David Reid
LLB
Director



Henry Marsden
MSc.
Advisor



Jason Neal
BBA
Advisor



Brad Thrall
BSc, MBA
Advisor

BOARD & ADVISORS

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	Tara Christie	David Rutt	Jasmine Sangria	Kai Woloshyn	James Thom	Marc Blythe	Steve Burleton	Hayley Halsall-Whitney	David Reid	Henry Marsden	Jason Neal	Brad Thrall
Governance	●	●	●			●	●		●		●	
ESG	●	●	●	●	●	●	●	●	●		●	
Yukon Experience	●	●	●	●	●	●			●	●		●
Geology	●			●	●	●		●		●		
Pre-Mine Development	●			●		●	●	●	●	●		●
Permitting	●			●		●		●	●			●
M&A		●				●	●			●	●	
Capital Markets	●					●	●		●		●	

Mine Development



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WHY BANYAN WHY NOW

Positioned for \$2700+ Gold price



VALUE CREATION STRATEGY

LACK OF PROJECTS +7M oz
Tier 1 Opportunity



DEMONSTRATED ECONOMIES OF SCALE

Compelling Current Valuation
< \$10 CAD oz
Potential for 10 M+ ounces
Emerging District



HISTORIC MINING DISTRICT

Permitted hard rock Au/Ag
& placer mines
Baseline data
Service/ Supply/Employees



ADVANCING TOWARDS DEVELOPMENT

Focus: Metallurgy & Technical
Scoping & Optimization
Studies



INFRASTRUCTURE

Roads/Power
Safe Jurisdiction
Year-Round operations



STRONG TREASURY + ACTIVE INCOME

FUNDED THROUGH 2025
Revenue ~ \$1.5M in 2024
Revenue expected in 2025



STRONG SHAREHOLDER BASE



CATALYSTS THROUGH 2026

Results from 21,000m in 2024
RESOURCE UPDATE
Strategically targeted drilling in 2025
PEA
Results of 2025 drilling into 2026



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