



RIVERSIDE
RESOURCES INC

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Investor Update
Precious Metals Summit 2024

John-Mark Staude
CEO, President



Forward-Looking Statements

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Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The Scientific and Technical data contained in this presentation relating Riverside’s mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Riverside's Drill & Partner Model

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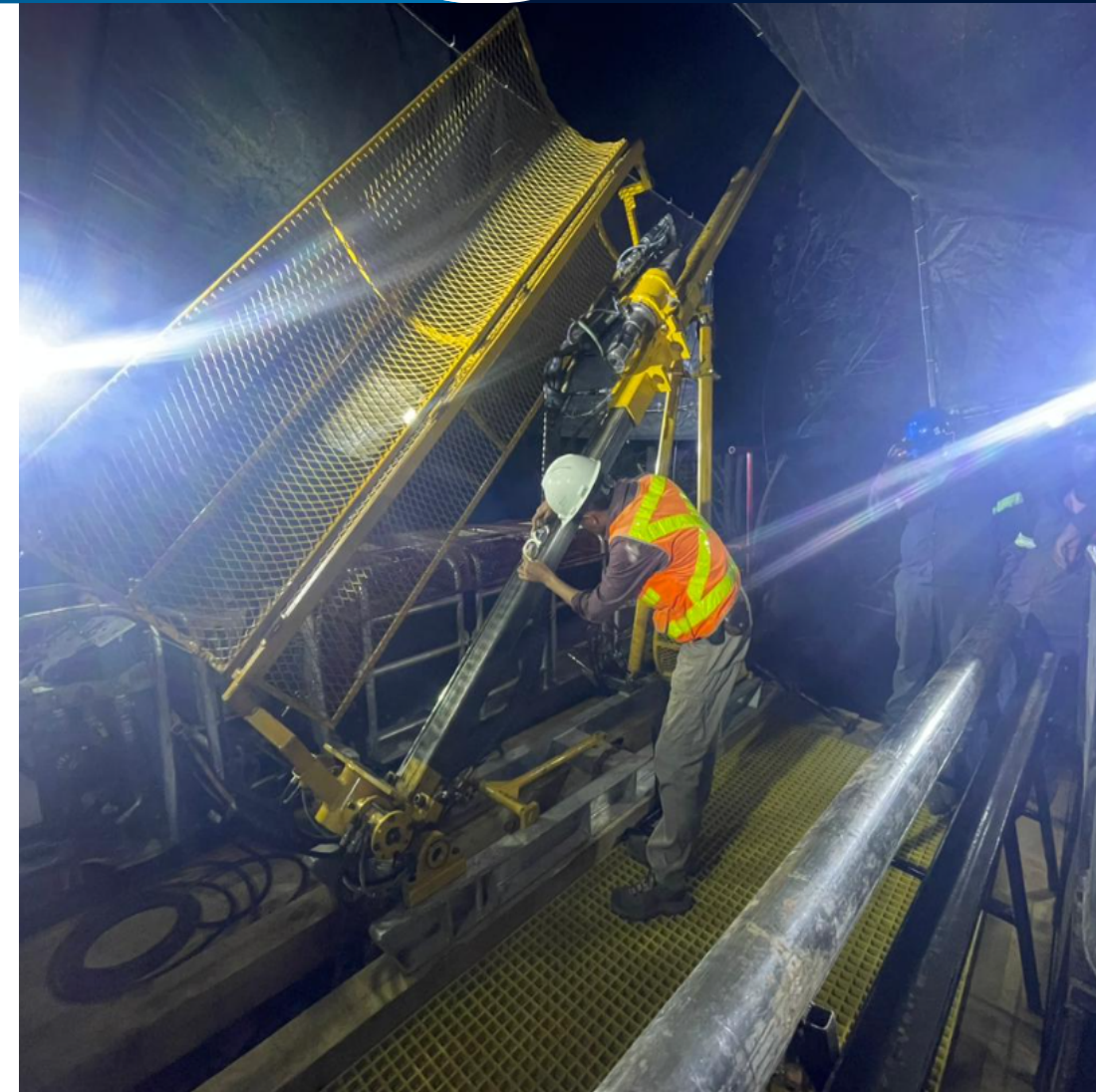


Modern and Innovative Portfolio Owner Enhancing Value Through Partnerships and Exploration:

- “Data FIRST” driven property acquisition strategy
- Leveraging Other Peoples Money (OPM) Model to advance multiple projects simultaneously
- OPM model limits shareholder dilution
- **Generating royalties** from advancing portfolios
- Self funded growth with early cost-effective work and results

Riverside's Strategy:

- Acquiring a diverse property portfolio for multiple commodities through North America (Canada, Mexico, USA)
- Further exploration and development funded by Riverside's strong balance sheet and through Partner-Funded programs
- Shareholders participate in several projects; maximizing their opportunities including potential spinouts



Investor Opportunity

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Business model with extensive catalysts to come in next 3-6 months

- **Drilling with partner Fortuna Silver at Cecilia Project Sonora right now, results to come in Q4**
- **Recently announced Option partner on Union Project Sonora with investment commitment and drilling to follow**
- **Ontario portfolio of 3 gold assets progressing and in subsidiary company with Riverside holding a 2% NSR**
- **Royalty Portfolio of gold, copper assets that have been generated not purchased now able to unlock value**
- **Robust portfolio of precious and base metals in Mexico**
- **Strong cash of over \$5,000,000 and no recent financings**
- **Zero Warrants and no Debt!**



Share Structure and Key Shareholders

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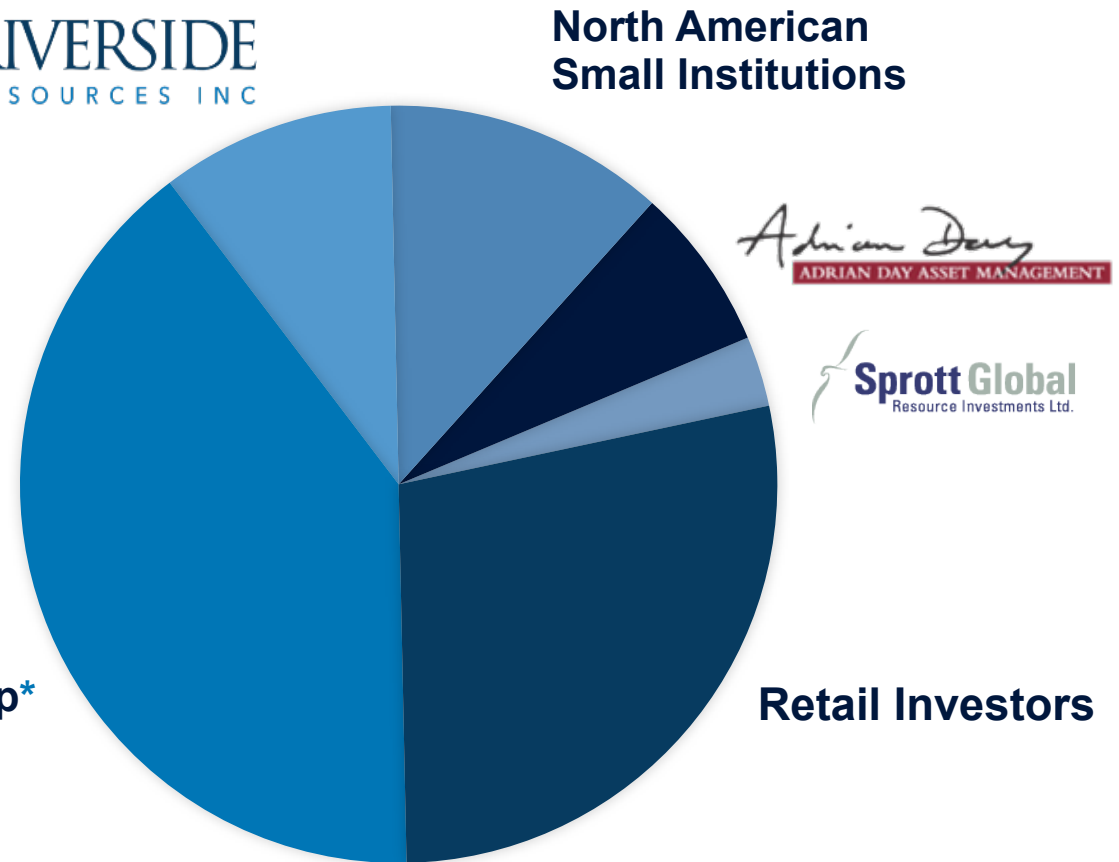


Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+C\$5,000,000
52 Week Hi-Lo	C\$0.18 – C\$0.10
Market Cap	~C\$10M



European Investor Group*



*European Investor Group consists of high net worth investors and small resource funds.

*These amounts are estimated to the best of our knowledge as of August 31, 2024.

Multiple Opportunities for Success

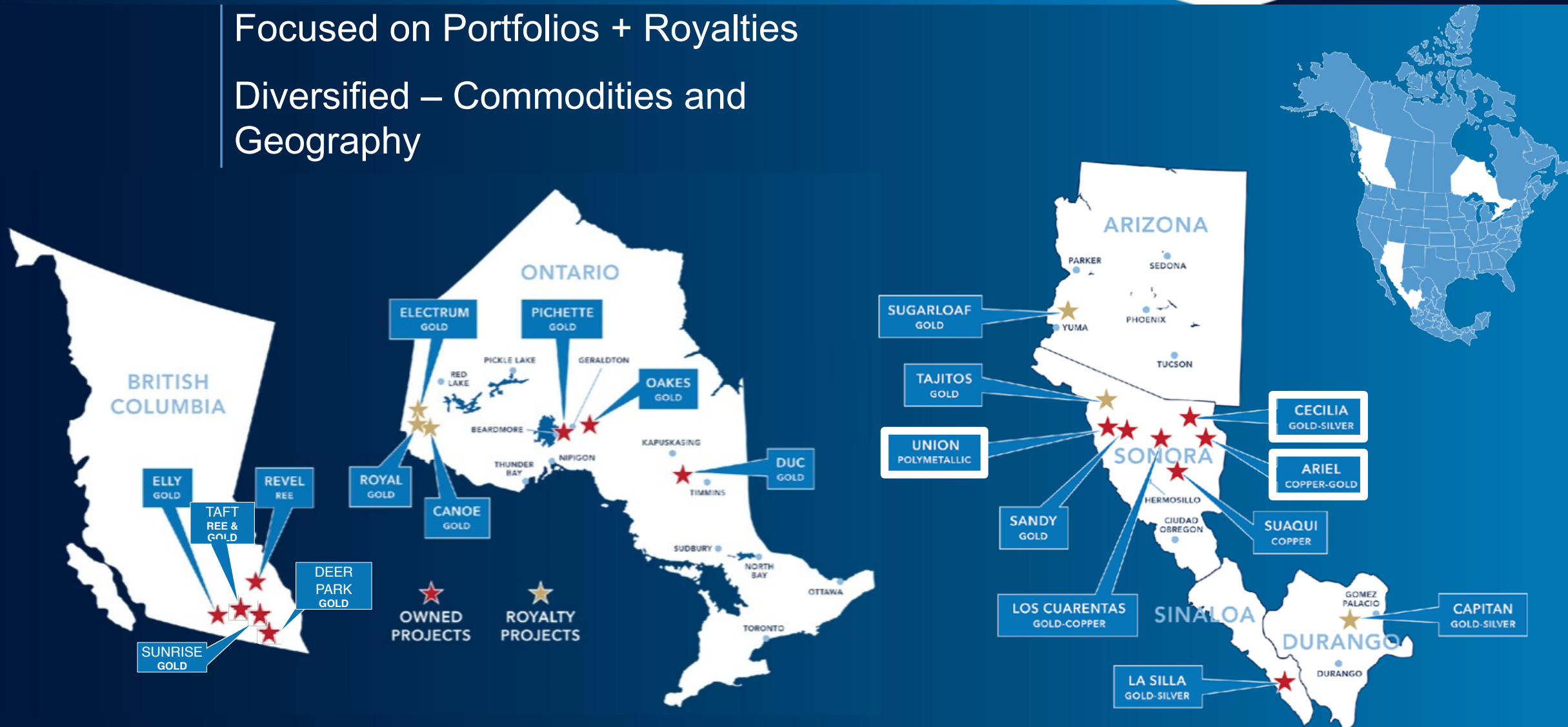
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Focused on Portfolios + Royalties

Diversified – Commodities and Geography



Experienced and Committed Management Team

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John-Mark Staude – President & CEO, Director

John-Mark Staude holds a Ph.D. in economic geology and has over 20 years of diverse mining and exploration experience in precious and base metals. He earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995. Held positions at Kennecott, BHP-Billiton, and most recently Teck Cominco. His technical and managerial experience spans more than 30 countries in diverse geologic environments. John-Mark is also a director and chairman of Capitan Mining Inc.

Freeman Smith – VP Exploration

Freeman has 18 years of experience in the minerals industry focused on generating and evaluating exploration properties primarily in the Americas. Freeman has worked primarily with prospect generators and worked in Mexico with the prospect generator (Oro Gold). Freeman brings experience in Latin America, Northern Canada and Ontario-Quebec (Integra).

Cruz Paez – Chief Geoscientist

Cruz Paez has more than 17 years' experience in exploration and mining geology in Mexico and has been involved with the discovery and delineation of several mineral deposits that were developed into operating mines. Mr. Paez held the position of Vice-President of Exploration for Azure Minerals and more recently Exploration Manager at Gold Candle LTD.

Ben Connor – Chief Operations & Data Strategist

Mr. Connor received an honors degree in geographic science from the University of Western Ontario, followed by an advanced diploma in Geographic Information Systems from the British Columbia Institute of Technology. Brings technical from BHP Billiton and Golder Associates. Keeps Riverside at the forefront of technology and data compilation.

Robert Scott – CFO

Mr. Scott is an accomplished professional with 20+ years of experience in accounting and corporate compliance, corporate finance, and merchant and commercial banking. He is a CPA, CA and a CFA charterholder and has spent the last 15 years as a Senior Officer and Director of a number of issuers listed on the TSX Venture Exchange. Has helped raise in excess of \$200 million in equity.

RioTinto Kennecott **Teck** **BHP**



The Riverside Ontario Advantage!

Ontario Properties (Pichette, Oakes & Duc) – Blue Jay Resources (100% owned subsidiary)

- **Proximity** to Equinox's Greenstone Gold Mine; one of Canada's largest open-pit mines
- On trend within some of Canada's most prolific greenstone gold belts
- Properties are stand-alone assets in a supportive mining jurisdictions
- **High grade gold** – drilling exploration ready
- Over \$8 million spent on past exploration
- Exploration team with experience and success in Ontario

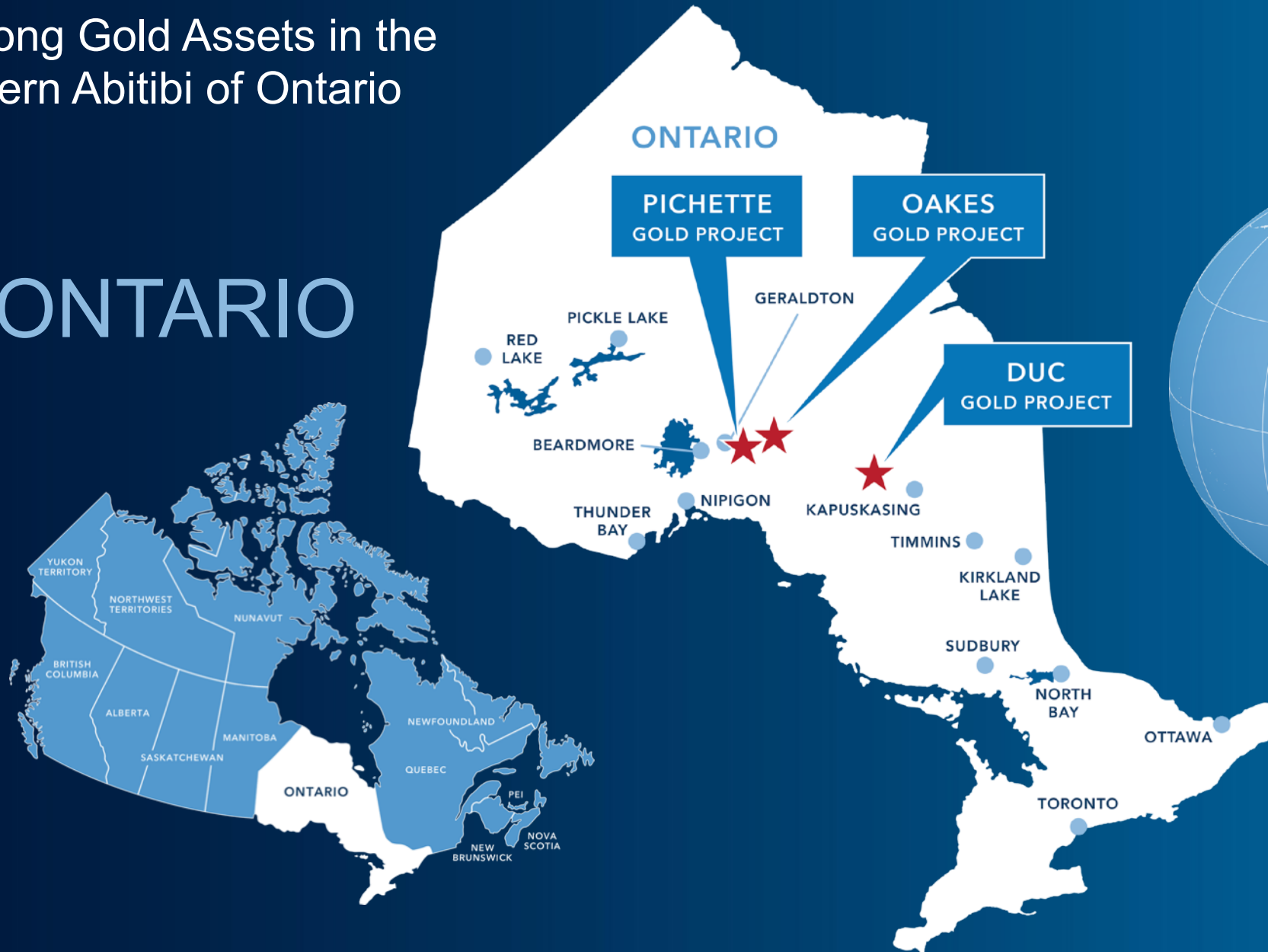
3 Strong Gold Assets in the Western Abitibi of Ontario

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ONTARIO

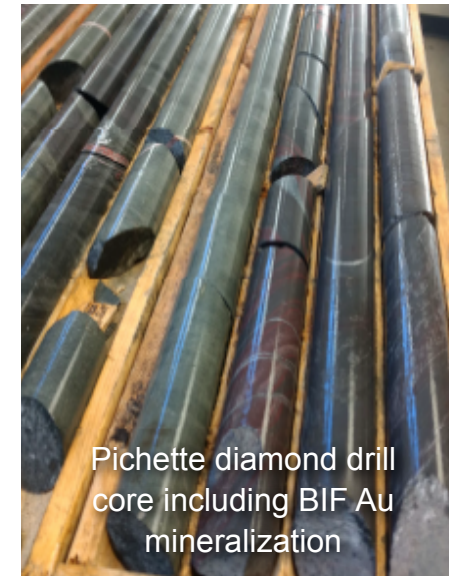
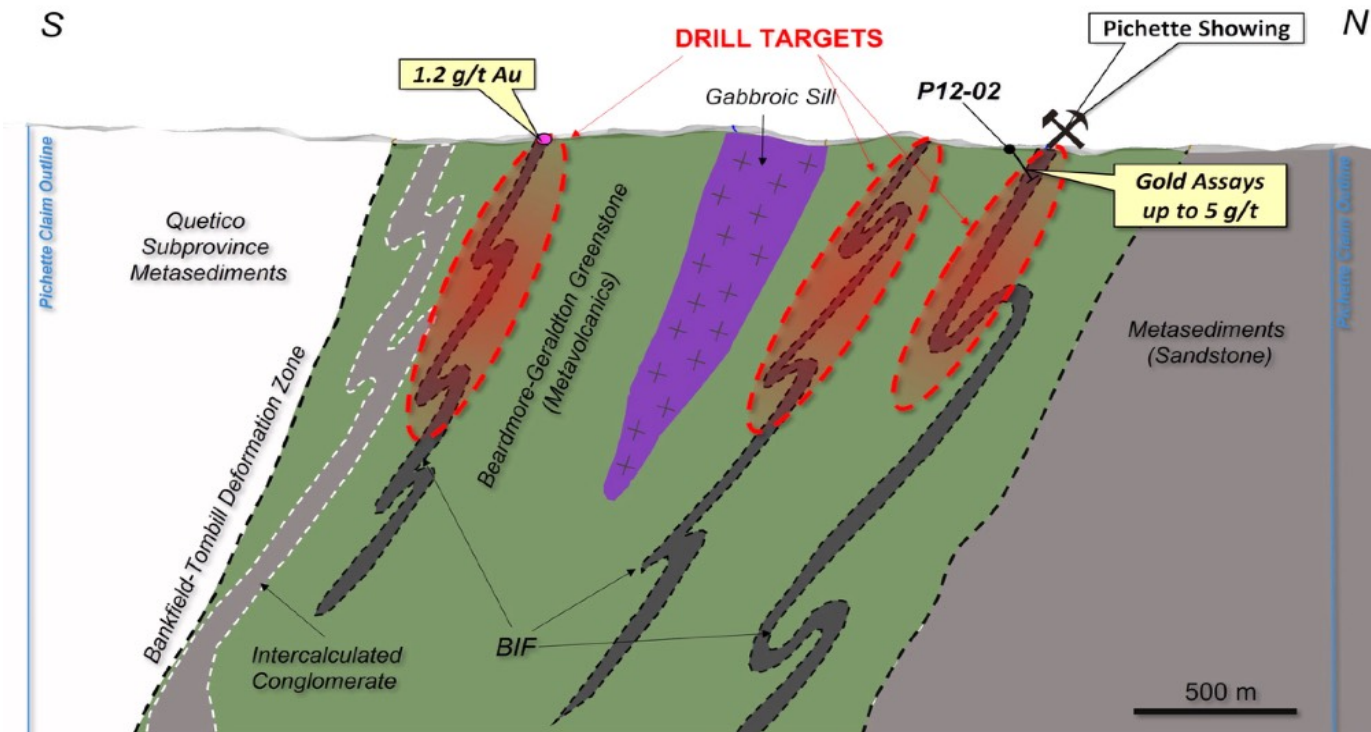


Pichette Project – Lead Asset

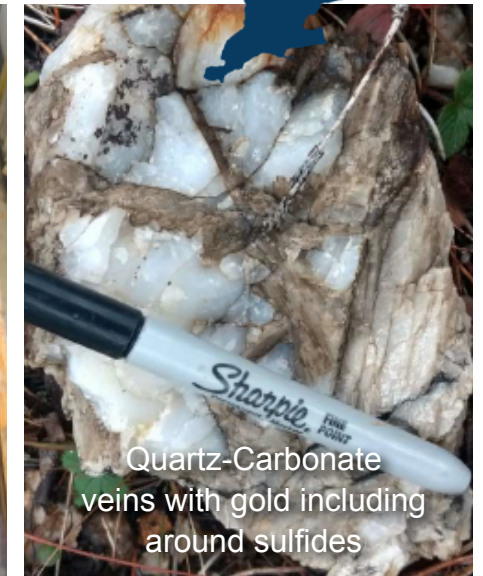


- Historic shallow drilling intercepted gold mineralization associated with banded iron formation
- The project comprises the same geological units and structures as present at Greenstone Gold’s Hardrock deposit in Geraldton

- The company completed a Drone Magnetics Survey and field prospecting program to be followed up by IP geophysics and drilling



Pichette diamond drill core including BIF Au mineralization



Quartz-Carbonate veins with gold including around sulfides

Pichette Gold Project

Ontario, Canada



Revel Project

- 100% owned project 20 km from the community of Seymour Arm
- Highly prospective carbonatite belt

Taft Project

- Belt of carbonatites
- Ongoing exploration program for the summer/fall 2024

Rare Earth Elements are part of The Canadian Critical Minerals Strategy and are fundamental to the energy transition for modern economies. From solar panels to semiconductors, wind turbines to advanced batteries for storage and transportation, these minerals are essential to the production of these goods.





Cecilia Project

- Partner funded drilling exploration with Fortuna Mining beginning Fall 2024
- District scale gold and silver low sulfidation epithermal system

Union Project

- Close proximity to major mines
- High-grade rock chip samples taken from project; highlights include (up to 59.8 g/t) Au, (833 g/t) Ag, (5.8%) Pb and (4.2%) Zn

Ariel Project

- Highly prospective porphyry Cu-(Au, Mo) district
- Within sight of Mexico's 2nd largest copper mine



Cecilia Gold Silver Project in Mexico

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Riverside Resources signed option agreement with Fortuna Mining on Cecilia Gold and Silver Project in Sonora, Mexico:



- Cecilia Project is titled and 100% owned by Riverside, featuring gold and silver low sulfidation epithermal system
- Project located 40 km² southwest of Agua Prieta, Mexico, accessible via paved and dirt road
- Project spans over 60 km² with 10+ exploration targets, including nested dome complexes similar to Yanacocha Mining District in Peru and Korri Kollo Mine in Bolivia

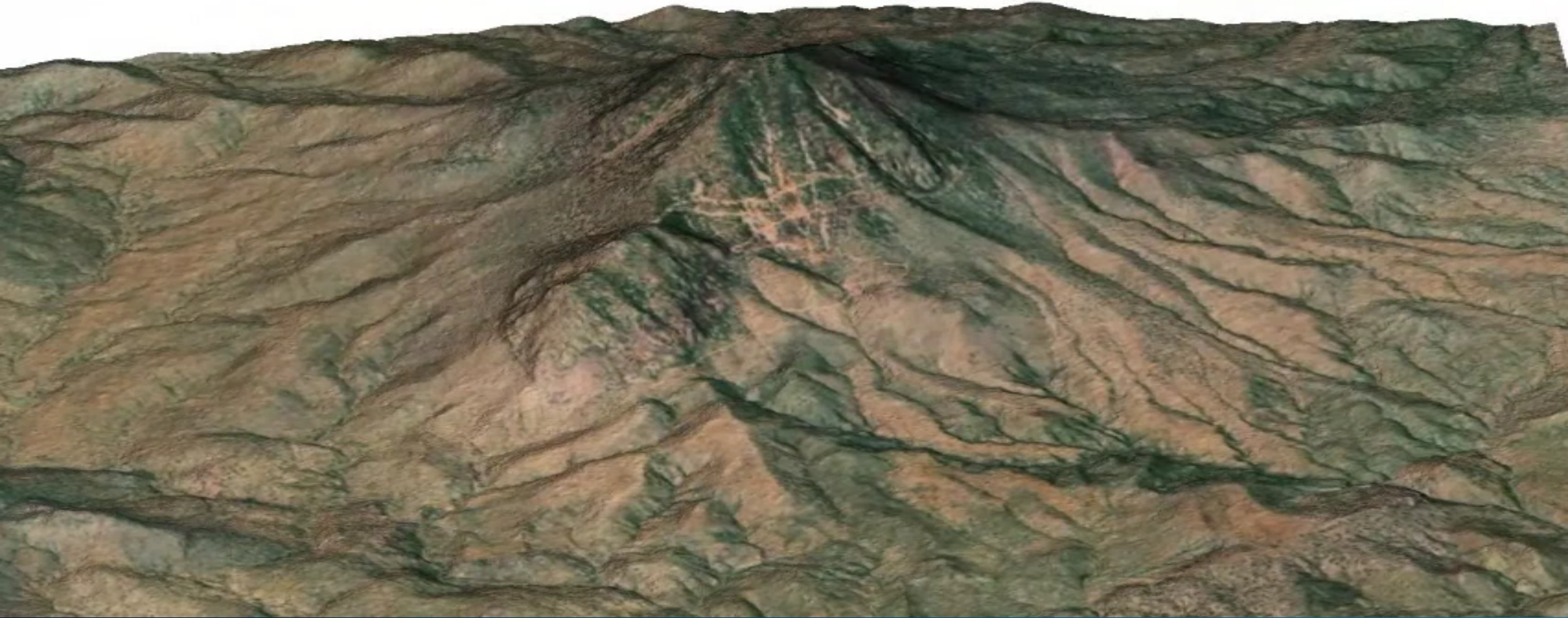
Option Agreement highlights:

- Fortuna Silver's option includes commitment to work, including an initial 1000 meters drilling campaign
- Work expenditures: \$500k/yr for first 4 years, \$1.75M in final year
- Initial payment of \$50,000 to Riverside upon signing, followed by \$25,000 annually totaling \$150,000
- Total work spend of US\$3,750,000 for initial 51% interest, second option total spending of US\$6,000,000 to earn 80% interest



Cecilia Project – Magallanes Hill 2024 Drill Concept

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Royalty Portfolio – Business of Creating; Not Buying

Shareholders OWN a Company that Limits Dilution

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	Project	Partner	Country	NSR	Commodity
1	Sugarloaf Peak	Arizona Metals Corp	USA	2%	Gold, Copper
2	Tajitos	Fresnillo PLC.	Mexico	2%	Gold
3	Capitan	Capitan Silver Corp	Mexico	1%	Silver, Gold
4	High Lake Greenstone	Golden Retriever	Canada	2%	Gold





Unlocking Further Value in the Ontario Gold Portfolio

- Integrate recent technical work and complete NI43-101 technical report. Identify funding and management to lead while working with existing strong technical in-house skilled support already in place
- Progress corporate structuring as a standalone asset adding value to Riverside shareholders

Progressing the Generative Portfolio in British Columbia

- Low cost with high value projects in Western Canada
- New upcoming results from programs, property development and potential discoveries
- Quality projects in precious and critical metals in southern British Columbia

Exploration and Joint-Venture Partnerships

- Fall 2024 drilling exploration with Fortuna Mining at Cecilia
- Strategic partnership opportunities
- Joint-venture and spin-out collaborations

Royalty Assets with Potential Engagement in Potential Value Catalyst Steps

- Fresnillo progressing their Tajitos mine for open pit heap leach gold mining like their nearby >300K Oz Au production
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions
- Transactions with other properties continue to provide potential additional royalties



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