



**SNOWLINE**  
GOLD CORP

# SNOWLINE GOLD CORP

A New Light on the Yukon

Precious Metals - BC  
September 2024

TSX-V: SGD | OTCQB: SNWGF



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This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Snowline expects to occur, are forward looking statements, including statements relating to the use of proceeds from the financing and property exploration plans. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Such statements reflect Snowline's current views and intentions with respect to future events, and current information available to Snowline, and are subject to certain risks, uncertainties and assumptions. Many factors could cause the actual results, performance or achievements that may be expressed or implied by such forward-looking information to vary from those described herein should one or more of these risks or uncertainties materialize.

Certain of the "risk factors" that could cause actual results to differ materially from the Company's forward-looking statements include, without limitation risks relating to the following: risks to operations in the Yukon; political instability; nationalization of the mining industry; opposition from local residents and non-governmental organizations; changes to governmental regulations or regulatory requirements in the Yukon; environmental risks; licensing and permitting risks; substantial capital requirements; no mineral resources or reserves on Snowline's properties; development and operating risks; reliance on management and dependence on key personnel; health and safety risks; fluctuating mineral prices; currency fluctuations; supply chain interruptions; and other factors beyond the control of the Snowline. Should any factor affect Snowline in an unexpected manner, or should assumptions underlying the forward-looking information prove incorrect, the actual results or events may differ materially from the results or events predicted. Any such forward-looking information is expressly qualified in its entirety by this cautionary statement. Moreover, Snowline does not assume responsibility for the accuracy or completeness of such forward-looking information. The forward-looking information included in this presentation is made as of the date of this presentation and Snowline undertakes no obligation to publicly update or revise any forward- looking information, other than as required by applicable law.

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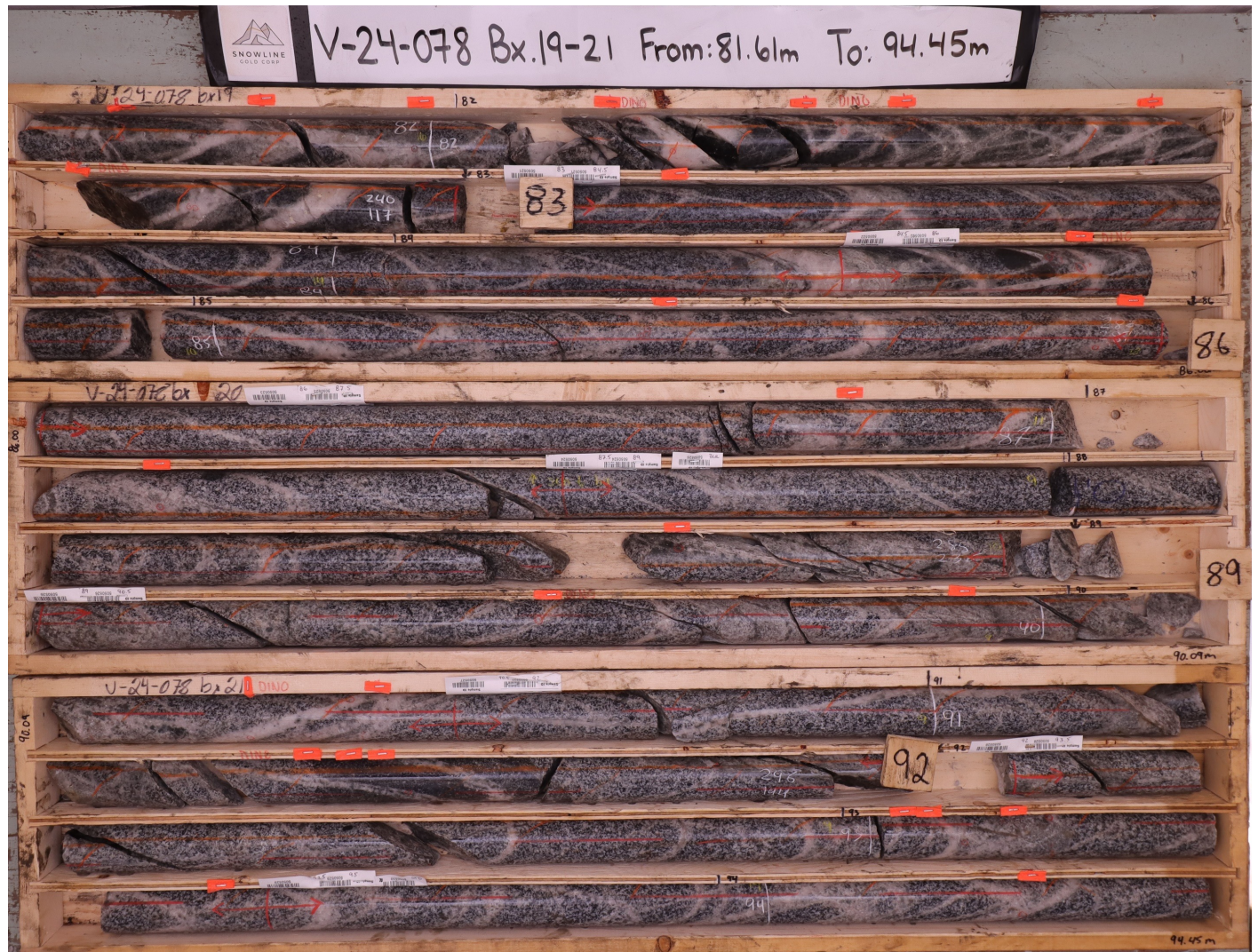
Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is a qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation aside from the Valley Deposit Mineral Resource Estimate (MRE). Mineral Resource Estimate parameters are taken from the Company's July 23, 2024, NI 43-101 Technical Report and Mineral Resource Estimate for the Rogue Project, prepared under the supervision of Daniel J. Redmond, P.Geo., an independent qualified person under NI 43-101.

This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of Snowline in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of Snowline have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available, information concerning the assets and operations of Snowline included in this presentation has been prepared in accordance with Canadian standards and is not comparable in all respects to similar information for United States companies.





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**Average grade:**  
**7.83 g/t Au**

TSX-V: SGD | OTCQB: SNWGF





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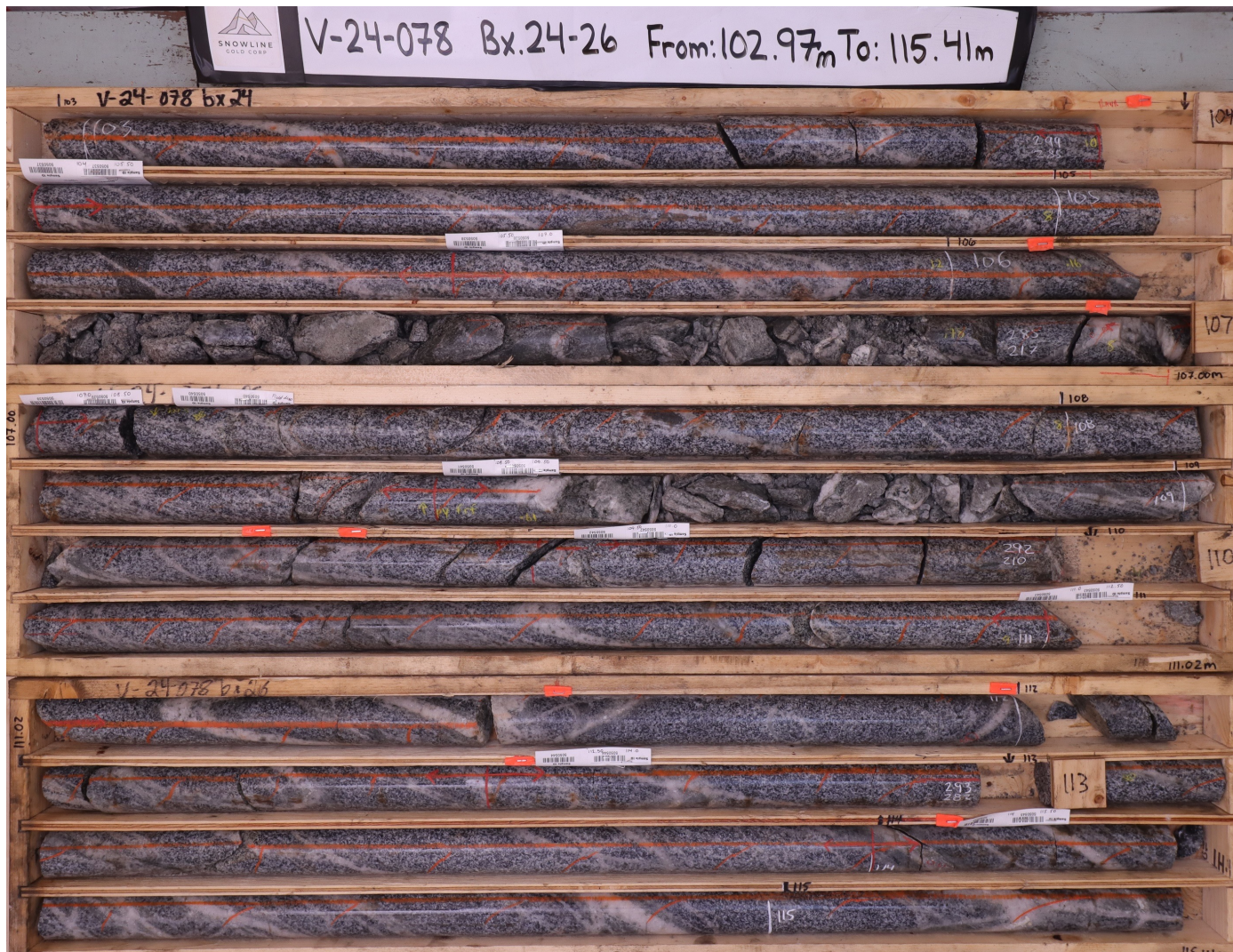
**Average:**  
**6.36 g/t Au**

TSX-V: SGD | OTCQB: SNWGF





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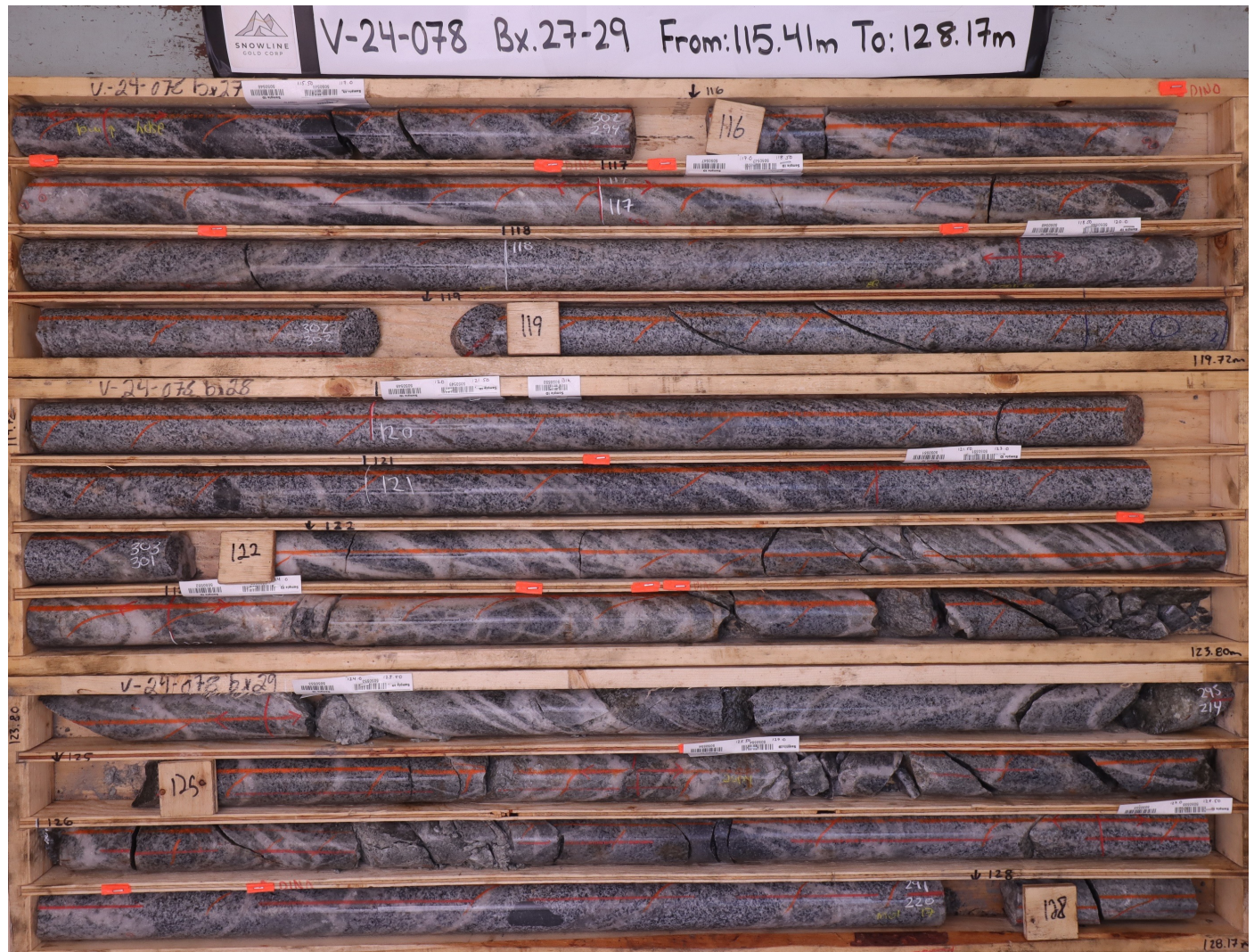
**Average:**  
**3.72 g/t Au**

TSX-V: SGD | OTCQB: SNWGF





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**Average:**  
**6.28 g/t Au**

TSX-V: SGD | OTCQB: SNWGF





**Average:**  
**4.47 g/t Au**

TSX-V: SGD | OTCQB: SNWGF





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**Average:**  
**5.71 g/t Au**

TSX-V: SGD | OTCQB: SNWGF





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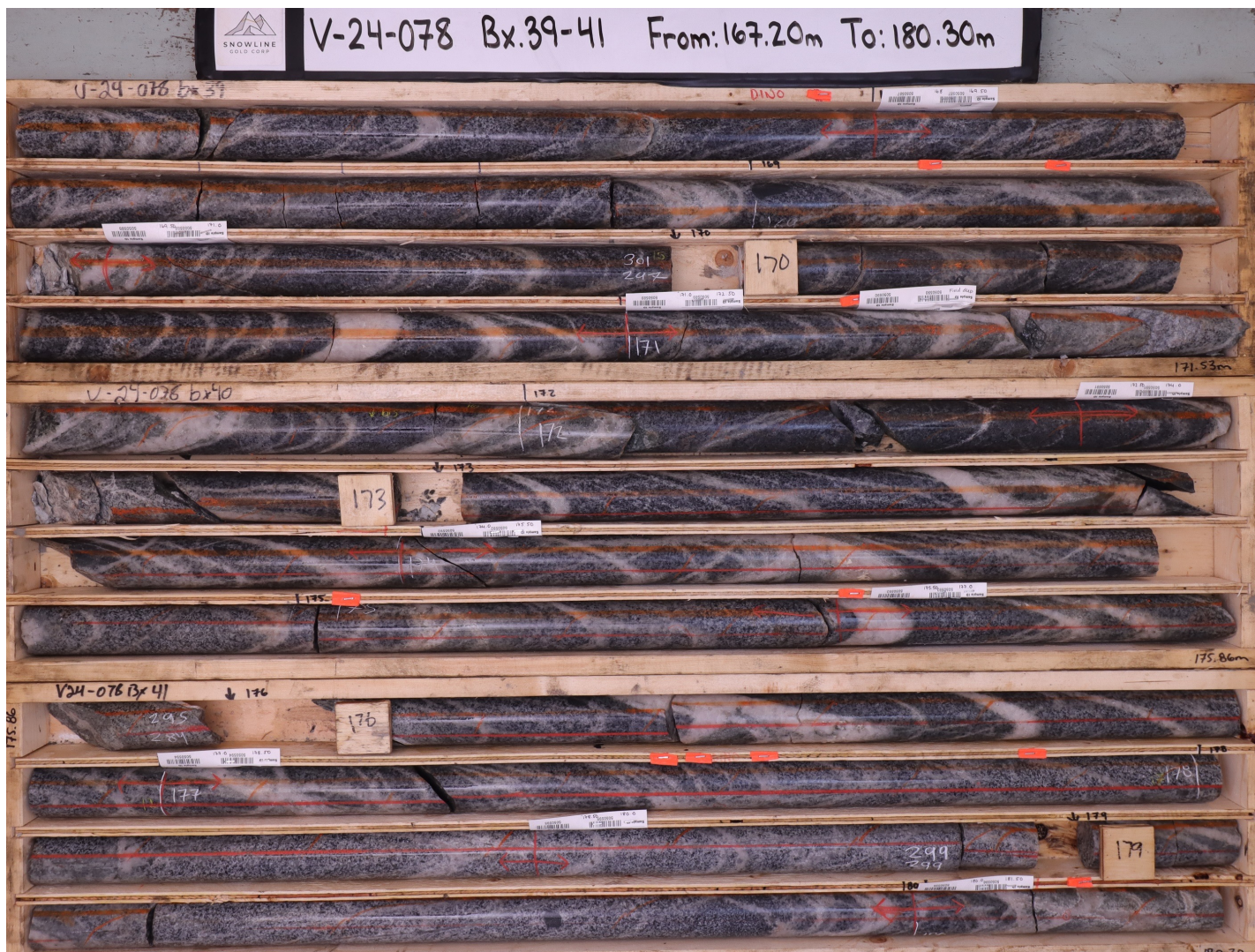
**Average:**  
**7.65 g/t Au**

TSX-V: SGD | OTCQB: SNWGF





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**Average:**  
**5.66 g/t Au**

TSX-V: SGD | OTCQB: SNWGF





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## SNOWLINE AT A GLANCE

### ✓ FOUNDATION OF A DEVELOPER

Rapidly advancing our **flagship Valley discovery**, a best-in-class reduced-intrusion gold system with an initial pit-shell constrained resource **4.05 Moz Au indicated at 1.66 g/t and an additional 3.26 Moz Au inferred at 1.25 g/t**.

### ✓ UPSIDE OF AN EXPLORER

Prospective **>360,000 ha land package** with **30+ gold targets** across **eight projects** targeted by aggressive exploration campaigns in underexplored Yukon Territory

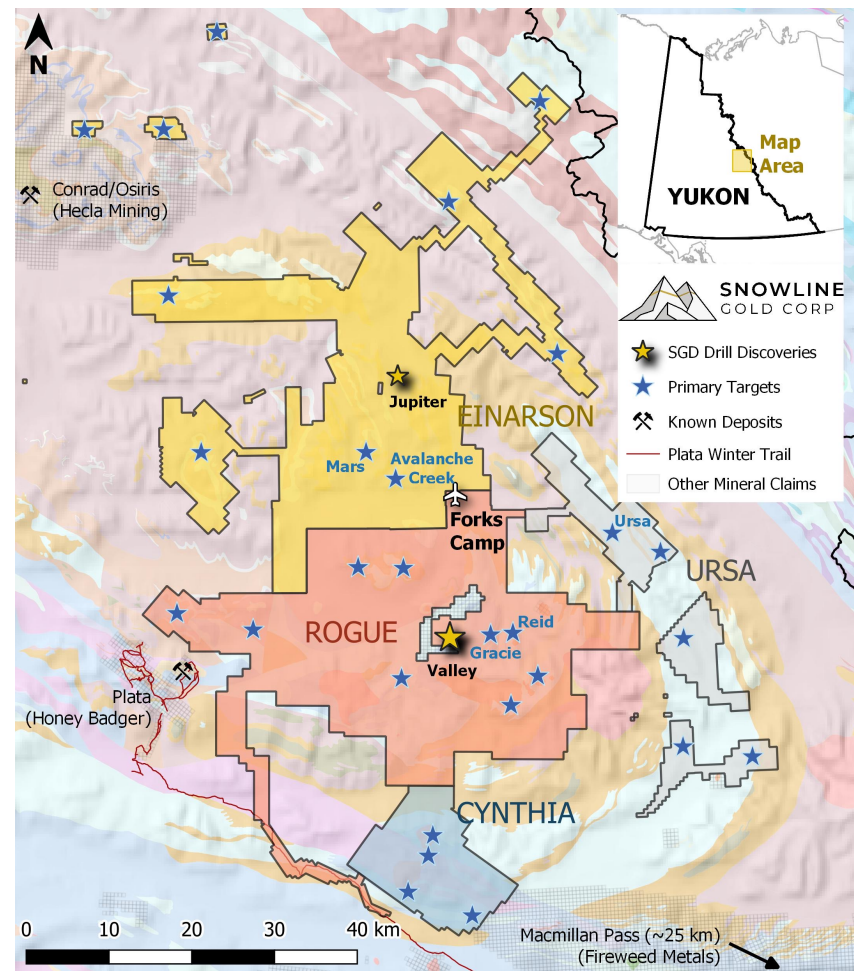
### ✓ STRONG TREASURY & MANAGEMENT TEAM

**>\$59M treasury** with highly experienced, Yukon-focused management and technical teams

### ✓ COMMITMENT TO ENVIRONMENT, COMMUNITY & RESPONSIBLE EXPLORATION

Recipient of the **2023 Robert E. Leckie Award** selected by Yukon Government and First Nations for Snowline's environmental stewardship efforts

\*For further information, see the Company's July 23, 2024, NI 43-101 Technical Report and Mineral Resource Estimate for the Rogue Project, available on our website and on SEDAR+.



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## A NEXT-GENERATION EXPLORER



2023 ROBERT E. LECKIE AWARD RECIPIENT FOR  
EXCELLENCE IN ENVIRONMENTAL STEWARDSHIP



### SNOWLINE GOLD IS DRIVEN BY FOUR GUIDING PRINCIPLES:

#### ENVIRONMENTAL RESPECT

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

#### BUILDING COMMUNITY

Working to benefit local communities, First Nations and the Yukon Territory with skills training, economic opportunities and local partnerships

#### GOING BIG

Exploring blue-sky concepts in fertile rocks for game-changing discoveries and sustainable projects

#### DOING THINGS RIGHT

Commitments to safety, integrity and exceeding best practices; to scientific rigour and stewardship of shareholder's funds

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## THE TEAM

### MANAGEMENT



**Scott Berdahl, MSc, MBA, PGeo**  
CEO & Director, Co-Founder



**Matthew Roma, CPA**  
CFO



**Sergio Gamonal, MSc, PGeo**  
Chief Geologist



**Thomas Branson, MSc, PGeo**  
VP Exploration



**Brian Hegarty, MSc, BSc**  
VP Sustainability &  
External Relations



**Stephanie Hansen**  
Director of Marketing & IR



**Steve Rennalls, MSc Admin**  
Director of Operations



**Zoë Goodyear, BSc**  
Database Manager



**Andrew Turner**  
Exploration Manager

### BOARD (includes CEO)



**Craig Hart, PhD, FSEG, FGAC**  
Independent Chair  
*Geology*



**Sarah Weber, BSc, MBA, PGeo**  
Independent Director  
*Indigenous Engagement*



**Calum Morrison, CPA, CFA**  
Independent Director  
*Capital Markets*



**Gil Lawson**  
Independent Director  
*Mine Development*

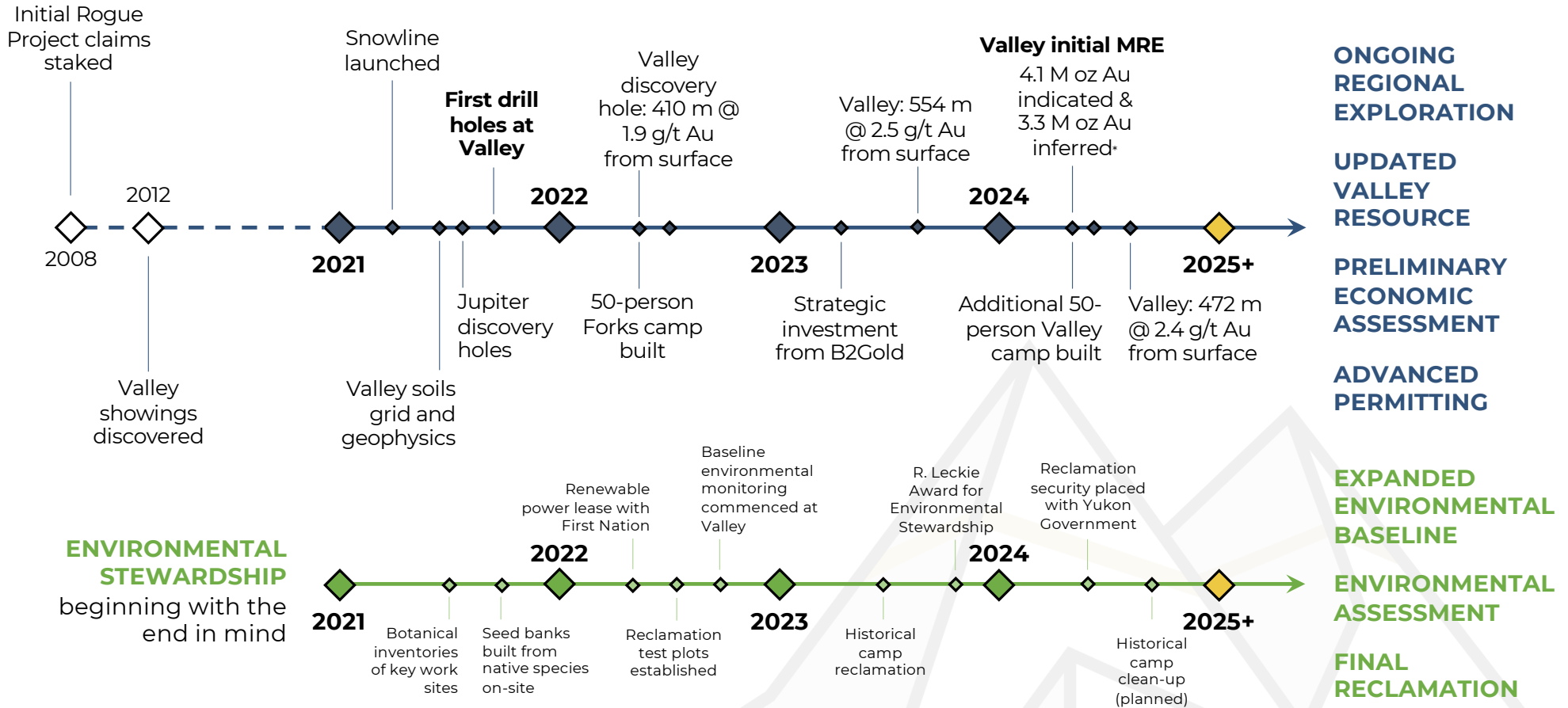
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# TIMELINE AT A GLANCE



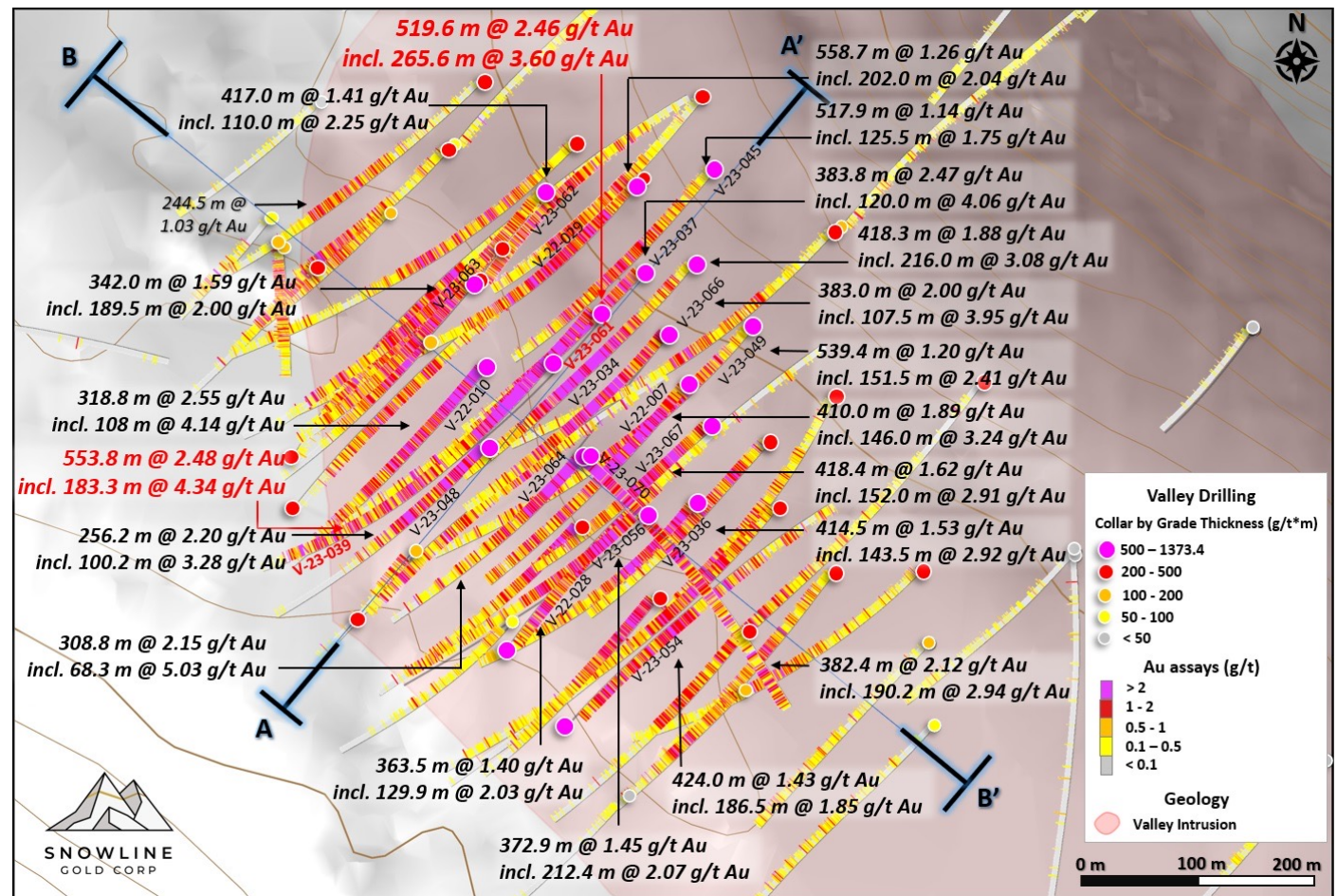
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\*For further information, see the Company's July 23, 2024, NI 43-101 Technical Report and Mineral Resource Estimate for the Rogue Project, available on our website and on SEDAR+.



# ROGUE PROJECT - VALLEY DEPOSIT

- NEW, AT-SURFACE, BULK TONNAGE DRILL DISCOVERY**  
 with **large, open 3D volume** and **strong gold grades** ideally situated for efficient extraction
- GRADE CONSISTENCY**  
**Strong continuity** within and between holes, with **highest grades at surface**
- EXCEPTIONAL RESULTS**  
**Unusually high gold grades** for deposit model type, with setting, age and style comparable to multi-million-ounce deposits, including Kinross's Ft Knox Mine



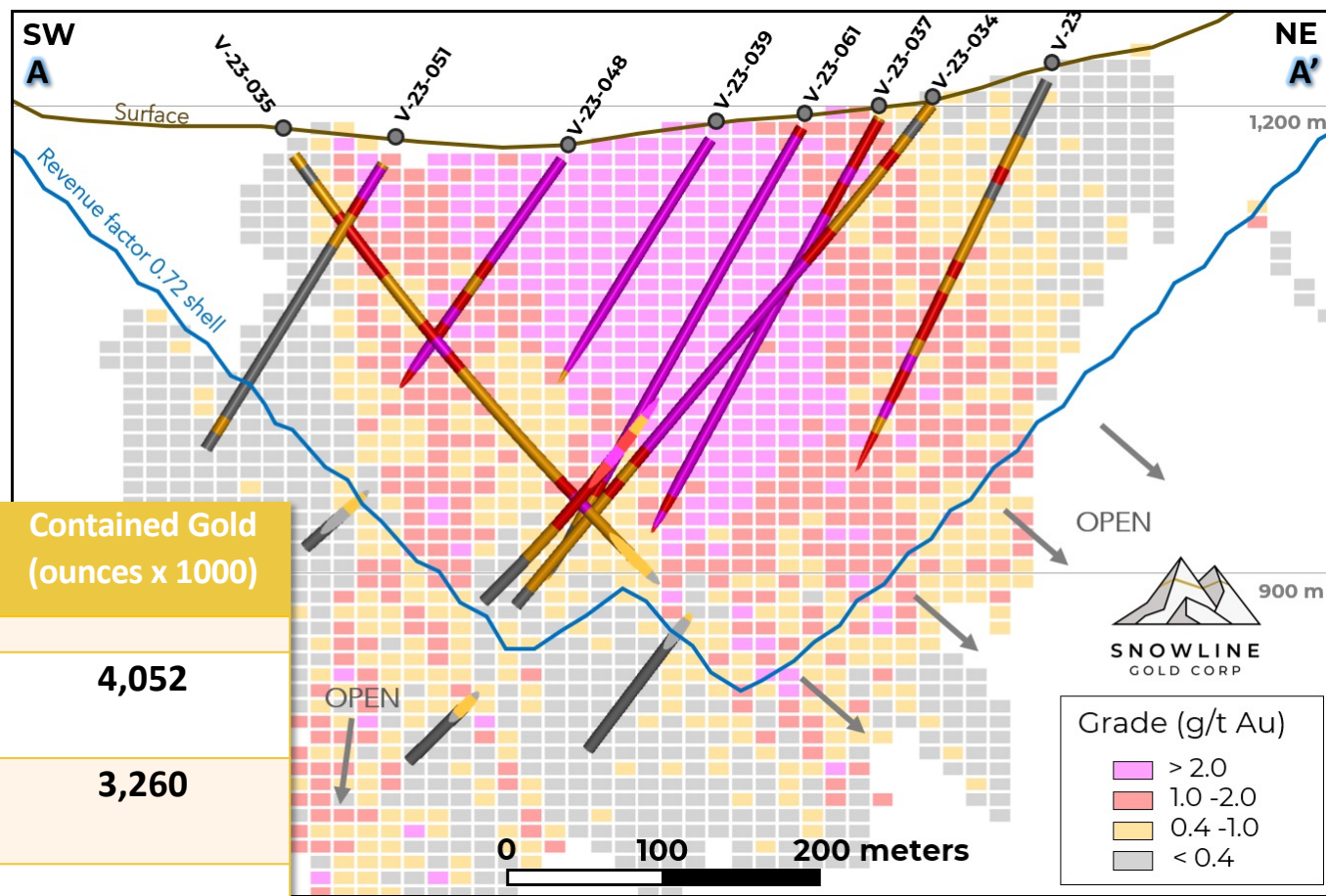




# VALLEY DEPOSIT – ROBUST INITIAL ESTIMATE

- **RAPID ADVANCEMENT**  
First ever holes drilled in **September 2021**, initial mineral resource estimate based on 28,000 m drilling completed by October 2023
- **OPEN TO EXPANSION**  
Strong gold values on **multiple open edges** of the deposit and large zones of **mineralization outside of the current pit shell constraint** (not included in initial resource estimate)

Resource Category	Tonnage (t x 1000)	Grade (Au g/t)	Contained Gold (ounces x 1000)
Indicated Resources	75,836	1.66	4,052
Inferred Resources	81,039	1.25	3,260

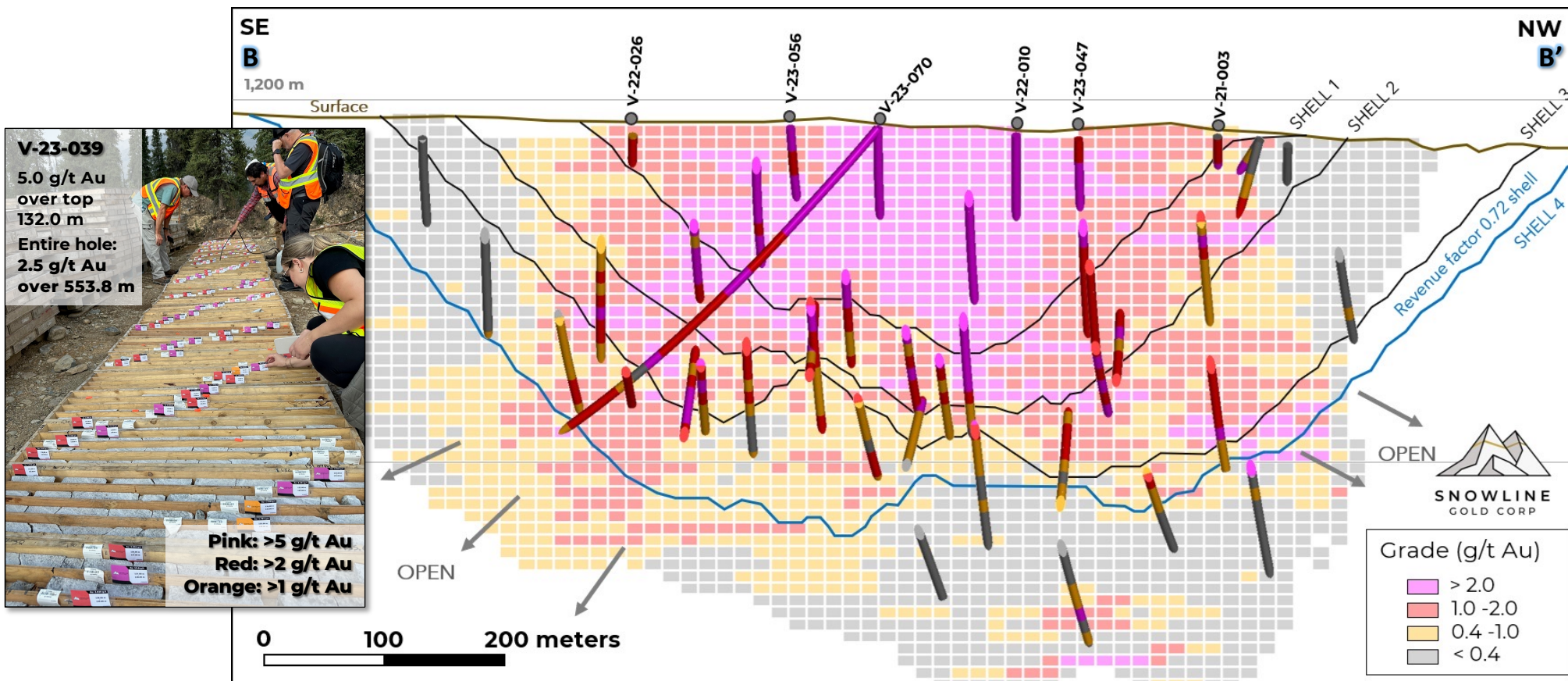






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# VALLEY DEPOSIT – QUALITY & QUANTITY





# FRONT-LOADED, ROBUST RESOURCE

Incremental Pit Shells	Mineral Resources and Waste	Tonnage (t x 1000)	Grade (Au g/t)	Contained Gold (oz x 1000)
<b>Between Surface &amp; Shell-1</b>	Indicated Resources	25,463	2.45	2,006
	Inferred Resources	13,533	2.16	939
	Waste Material	3,304		
<b>Between Shell-1 &amp; Shell-2</b>	Indicated Resources	22,129	1.46	1,041
	Inferred Resources	22,250	1.22	870
	Waste Material	19,274		
<b>Between Shell-2 &amp; Shell-3</b>	Indicated Resources	13,916	1.25	559
	Inferred Resources	25,291	1.03	837
	Waste Material	48,450		
<b>Between Shell-3 &amp; Shell-4</b>	Indicated Resources	14,328	0.97	446
	Inferred Resources	19,965	0.96	614
	Waste Material	69,096		
<b>Mineral Resource Total</b>	<b>Indicated Resources</b>	<b>75,836</b>	<b>1.66</b>	<b>4,052</b>
	<b>Inferred Resources</b>	<b>81,039</b>	<b>1.25</b>	<b>3,260</b>
	<b>Waste Material</b>	<b>140,124</b>		

## Front-Loaded Grades and Tonnage

- ✓ Incremental shells within initial estimate highlight near-surface, high-grade distribution of gold along with robust metrics across all stages
- ✓ Increased optionality and strength for future potential development scenarios

Gold Cut-off (g/t)	Mineral Resource Category	Tonnage (t x 1000)	Grade (Au g/t)	Contained Gold (ounces x 1000)
<b>Waste : Min. 0.08 : 1</b>	Indicated Resources	67,914	1.80	3,925
	Inferred Resources	65,793	1.43	3,016
0.5 g/t	Indicated Resources	72,009	1.73	3,997
	Inferred Resources	72,871	1.34	3,141
<b>0.4 g/t</b>	<b>Indicated Resources</b>	<b>75,836</b>	<b>1.66</b>	<b>4,052</b>
	<b>Inferred Resources</b>	<b>81,039</b>	<b>1.25</b>	<b>3,260</b>
0.3 g/t	Indicated Resources	79,474	1.60	4,093
	Inferred Resources	90,152	1.16	3,361
0.2 g/t	Indicated Resources	82,682	1.55	4,119
	Inferred Resources	101,909	1.05	3,455

## Waste : Min. 0.89 : 1

### Proximity to Cut-Off Grade

- ✓ Resilient to operational cost increases and to decreases in the price of gold
- ✓ Break-even point at 0.6 g/t Au is US\$1,350 per ounce of gold

#### Assumptions

- Assumed conventional gold mill processing operation with a nominal process rate in the range of 25,000 t/day milled.
- Gold price of US\$1,800/oz and CAN\$/US\$ exchange rate of 1.30.
- Average mining costs of CAN\$ 3.50 per tonne of material mined.
- Average processing costs of CAN\$ 22.00 per tonne processed.
- Process recovery of 93% for gold.
- Average administrative costs of CAN\$ 80 million per annum or CAN\$ 8.77 per tonne processed.
- 1% royalty on recovered gold.
- Refining and selling costs of CAN\$ 9.10 per recovered ounce of gold.
- Overall pit slopes of 45 degrees.
- The pit shell selected as the Mineral Resources limit has a revenue factor of 0.72.



# FRONT-LOADED, ROBUST RESOURCE

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Mineral Resource Total	Indicated Resources	75,836	1.66	4,052
	Inferred Resources	81,039	1.25	3,260
	Waste Material	140,124		

## Front-Loaded Grades and Tonnage

- ✓ Incremental shells within initial estimate highlight near-surface, high-grade distribution of gold along with robust metrics across all stages
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## (Forward-looking math)

Years 1 - 4.3:  
~690 koz/year

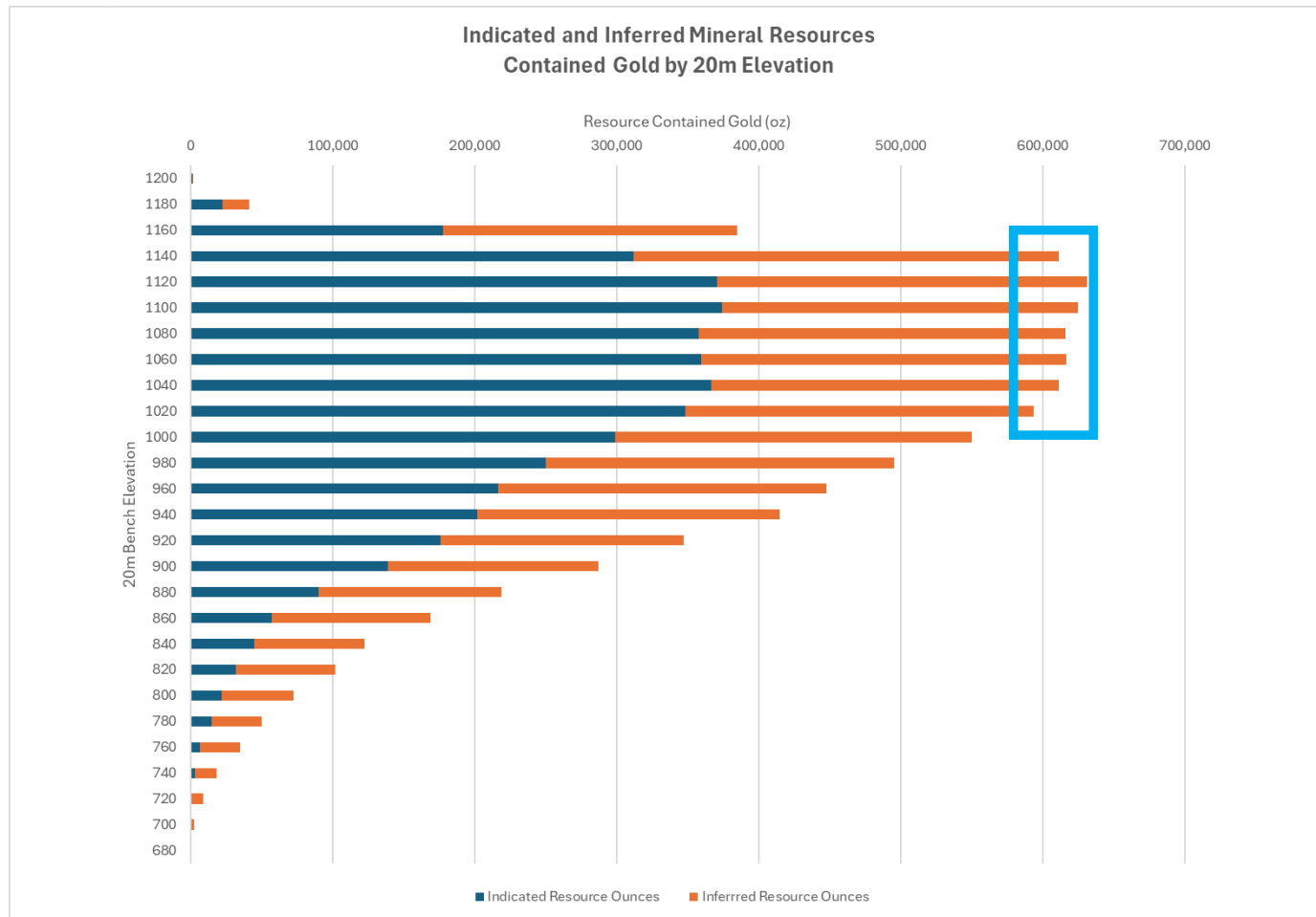
		Tonnage (t x 1000)	Grade (Au g/t)	Contained Gold (ounces x 1000)
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## Low Sensitivity to Cut-Off Grade

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### Assumptions

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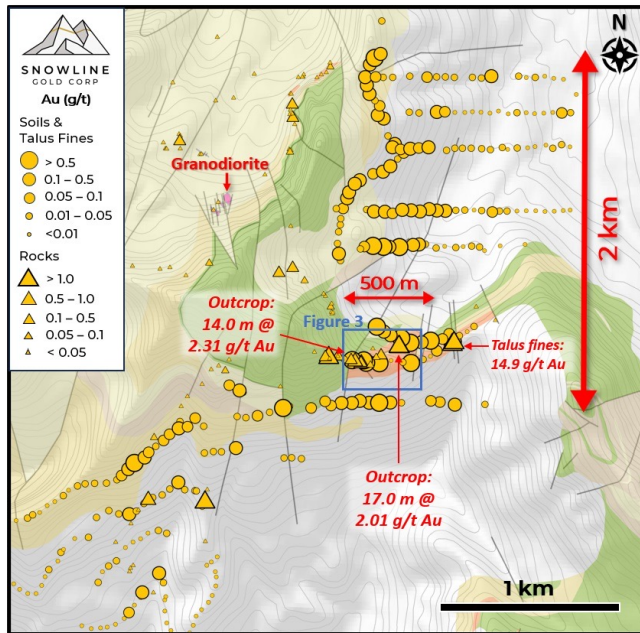




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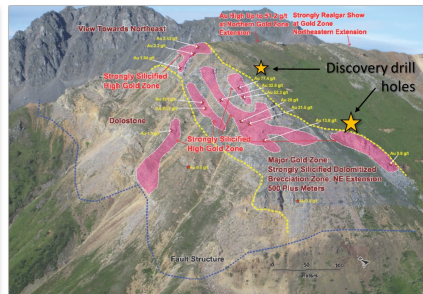
# UNLOCKING A DISTRICT

>360,000 HECTARE LAND PACKAGE AND 30+ PRIMARY TARGETS



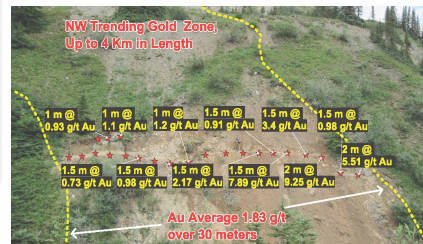
## Rogue Project - Aurelius Target:

Newly discovered (2023) 2,000 by 500 m anomaly with trench **2.01 g/t Au over 17.0 m**



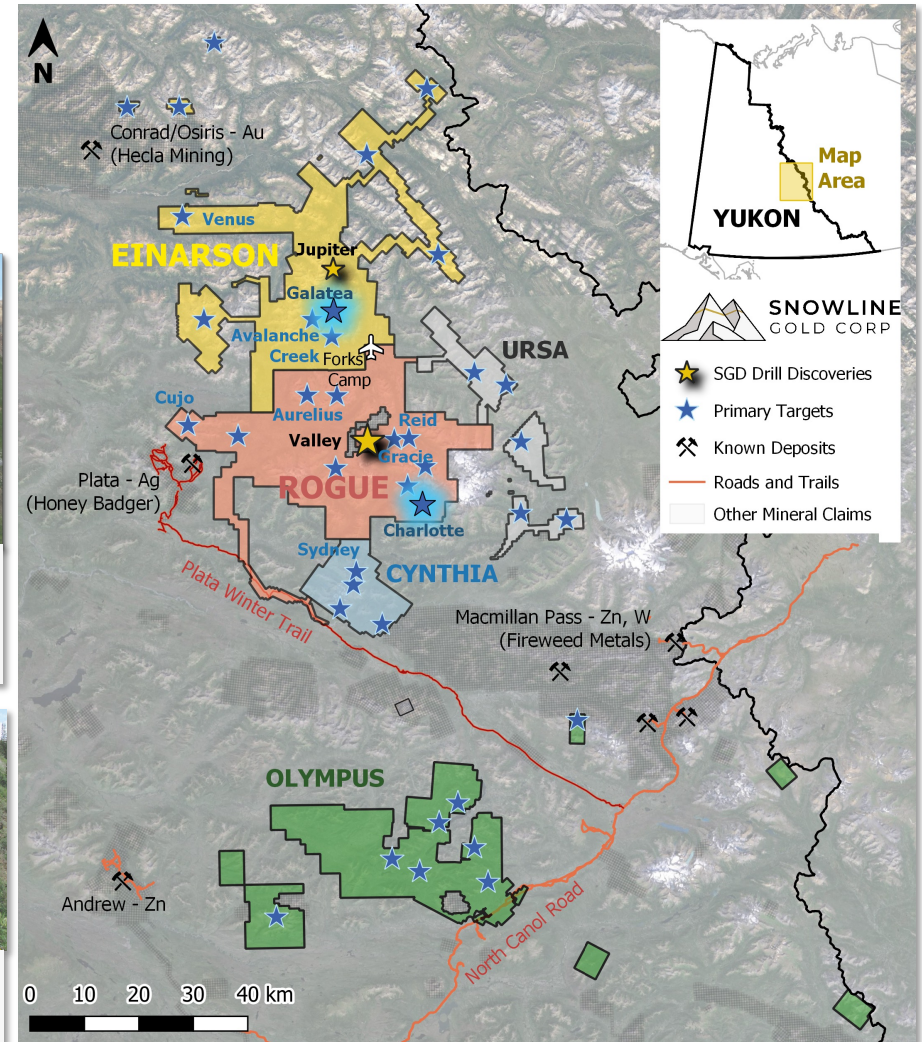
## Einarson Project - Venus:

Historical (2012) drilling to **9.67 g/t Au over 38.7 m**, surface grab samples to **191 g/t Au**



## Einarson Project - Mars:

4 km gold-in-soil anomaly, historical (2012) trench **7.1 g/t Au over 5.0 m**



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# CAPITAL STRUCTURE

## CAPITAL STRUCTURE

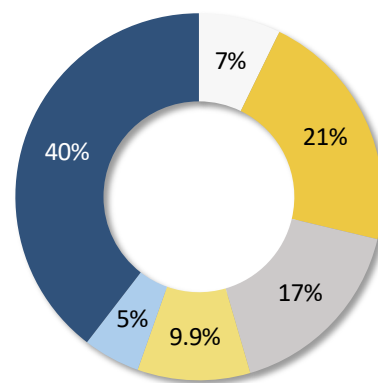
<b>Basic Shares Outstanding</b>	<b>158.4 M</b>
<i>Options (\$0.30 – \$5.38 strike price; \$24.6M total redemption*)</i>	10.5 M
<i>Warrants (\$3.50 strike price; \$0.7 M total redemption)</i>	0.2 M
<i>Restricted Share Units &amp; Deferred Share Units</i>	0.2 M
<b>Fully Diluted Shares Outstanding</b>	<b>169.4 M</b>
<b>Share Price</b> (Sept 1, 2024)	<b>\$5.15</b>
<b>Basic Market Capitalization</b> (Sept 1, 2024)	<b>\$816.3 M</b>
<b>Cash</b> (Sept 1, 2024)	<b>\$59.3 M</b>

All figures in Canadian dollars  
 \*A large proportion of stock options have not yet vested

## ANALYST COVERAGE

 Michael Gray	 Stefan Iannou Target: \$12.00	 Brandon Gaspar Target: \$8.80
 Rabi Nizami Target: \$9.00	 Brian Quast Target: \$10.50	 Anita Soni Target: \$9.00
 Eric Winmill Target: \$9.50	 Peter Bell Target: \$17.25	 Don Maclean
 Michael Curran Target: \$9.50		

## SHAREHOLDER OWNERSHIP



- Management
- Other Insiders
- Institutions & Funds (Known)
- B2Gold
- Keith Neumeyer
- Retail & Other Funds



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Institutional inclusion on this slide based on participation in previous private placements, direct communication and/or public disclosure of open market buying. Information last updated August 2024.





## SNOWLINE BY THE NUMBERS

**\$3.20<sub>CDN</sub> /oz Au**

SGD - Discovery cost at Valley

**\$6.56<sub>CDN</sub> /oz Au**

SGD - Total expenditures

**\$83.52<sub>CDN</sub> /oz Au**

Average worldwide discovery cost 2009-2018

**964%**

“ROI” on SGD expenditures since launch  
(to July 31, 2024)

**6.3 m**

Average distance between visible gold observations  
through first 40,000 m drilling at Valley

**120 days**

Consecutive days of drilling without  
a lost time incident in 2024



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## LOOKING AHEAD



**>22,000 M PENDING FOR 2024,  
DRILLING ONGOING**

**UPDATED VALLEY RESOURCE**

**ADDITIONAL EXPANSION/DE-  
RISKING/ENGINEERING AT VALLEY**

**ECONOMIC STUDIES**

**ONGOING REGIONAL EXPLORATION**



**EXPANDED ENVIRONMENTAL  
BASELINE**

**ENVIRONMENTAL ASSESSMENT**

**ADVANCED PERMITTING**







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## **SNOWLINE GOLD CORP.**

### **Vancouver Head Office**

1012-1030 W Georgia St  
Vancouver, BC V6E 2Y3

### **Whitehorse Office**

3151 3rd Avenue  
Whitehorse, YT Y1A 1G1

### **Connect With Us!**

info@snowlinegold.com  
snowlinegold.com

