



CORPORATE OVERVIEW

Beaver Creek 2024

 **WHITE GOLD CORP**

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W
whitegoldcorp.ca

Important Notice

This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading “Risks and Uncertainties” in the Company’s most recently filed MD&A.

Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.

QUALIFIED PERSON

The scientific and technical information contained in this presentation has been reviewed and approved by Terry Brace, P.Geol. and Vice President of Exploration for the Company, who is a “qualified person” within the meaning of National Instrument 43-101 – Standards of Disclosure of Mineral Projects.

Property Portfolio

Largest Landholder in the District

Claims: >15,800
 Properties: 26
 Area: >315,000 Hectares
 (>775,000 Acres)

White Gold respectfully acknowledges that these projects are located on traditional lands of the Tr'ondëk Hwëch'in, Selkirk and White River First Nations.

40%+ of the district

Extensive Exploration Pipeline

Early-Stage Properties

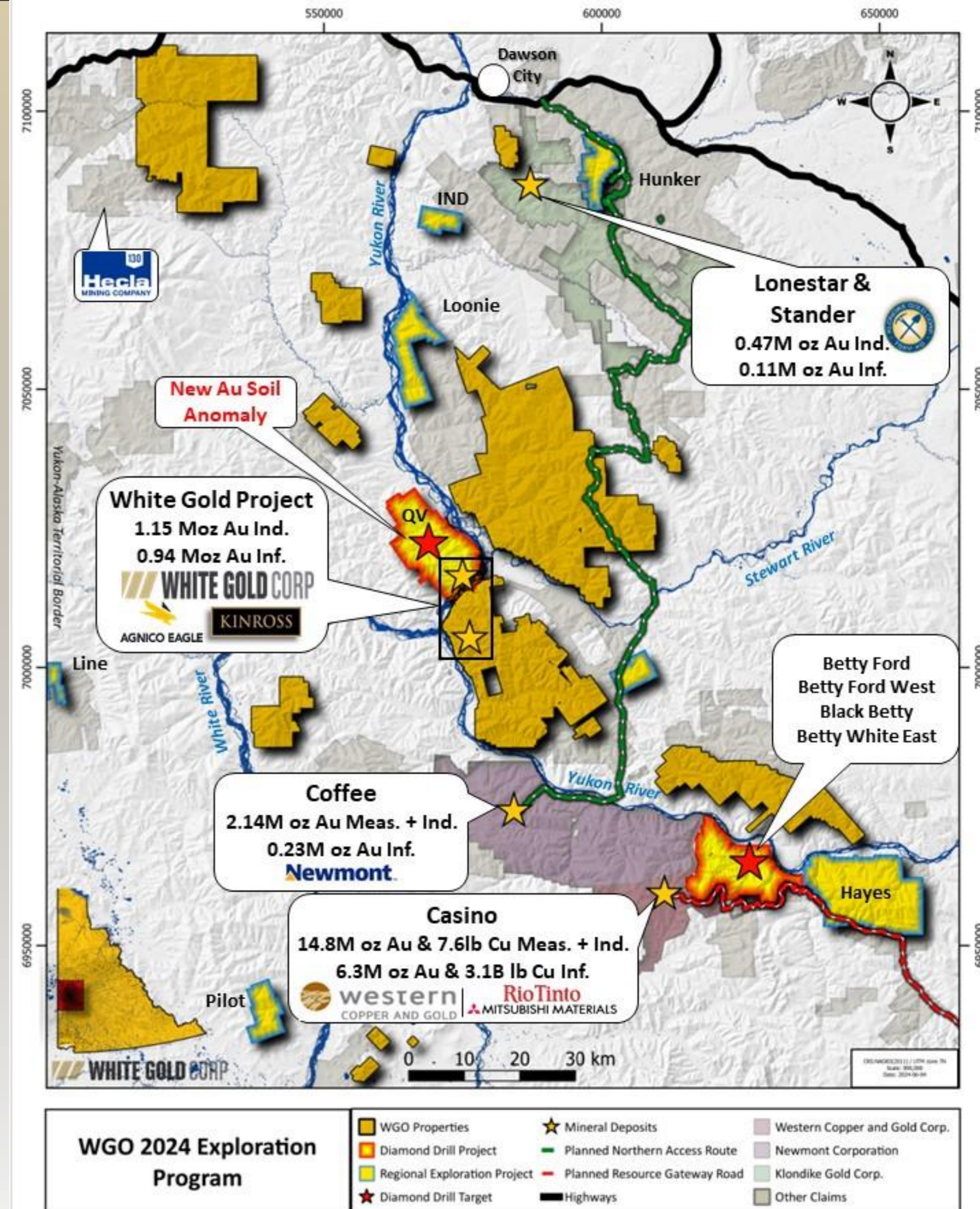
Pedlar
 Hayes
 Nolan
 IND
 Dime
 Hunker
 20+ Additional Properties

Discovery-Stage Projects

Betty
 Ulli's Ridge
 Vertigo
 JPR Property (Multiple)

Advanced-Stage Projects

Golden Saddle
 Arc
 Ryan's Surprise
 VG Zone





White Gold Project Overview

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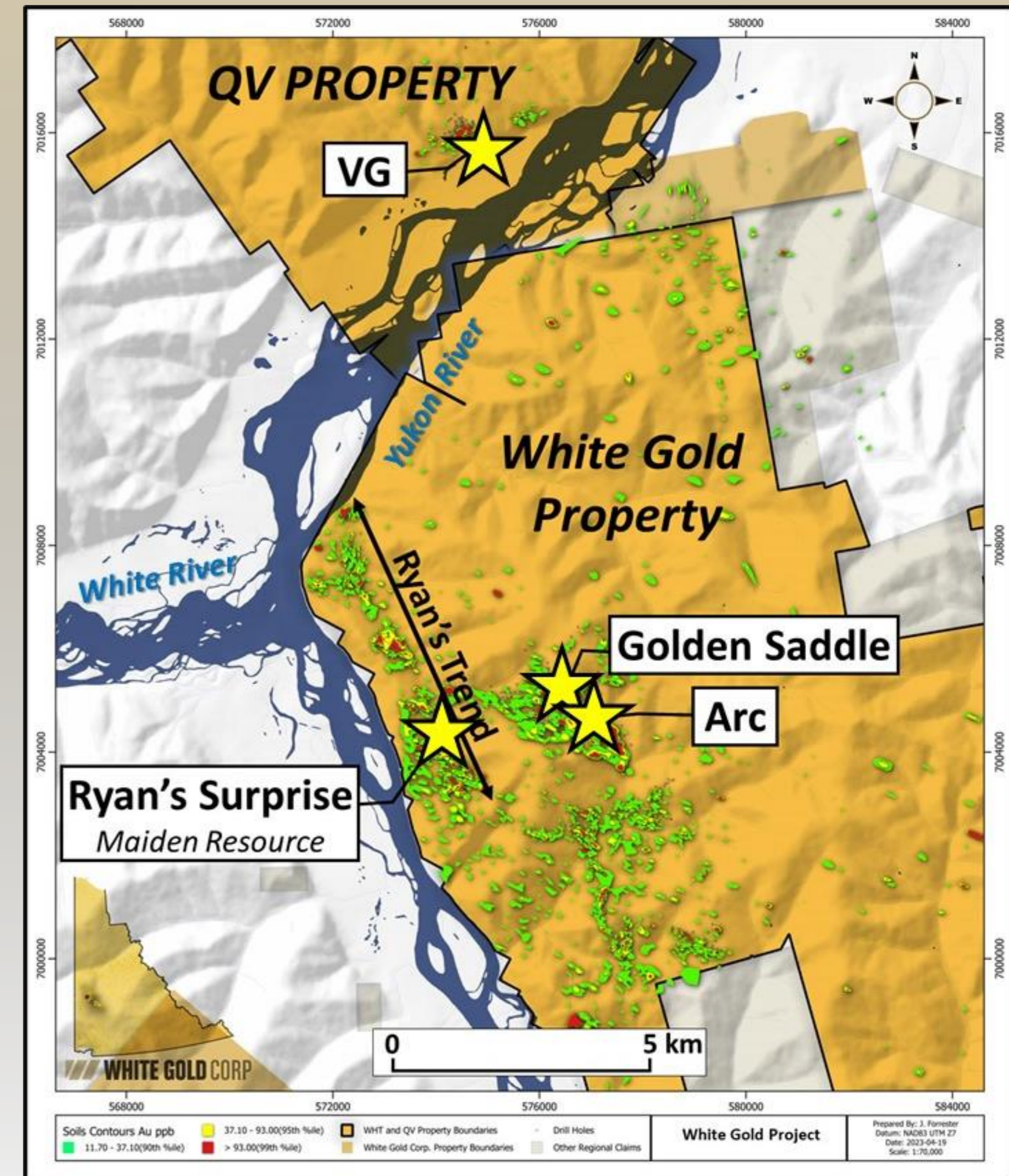
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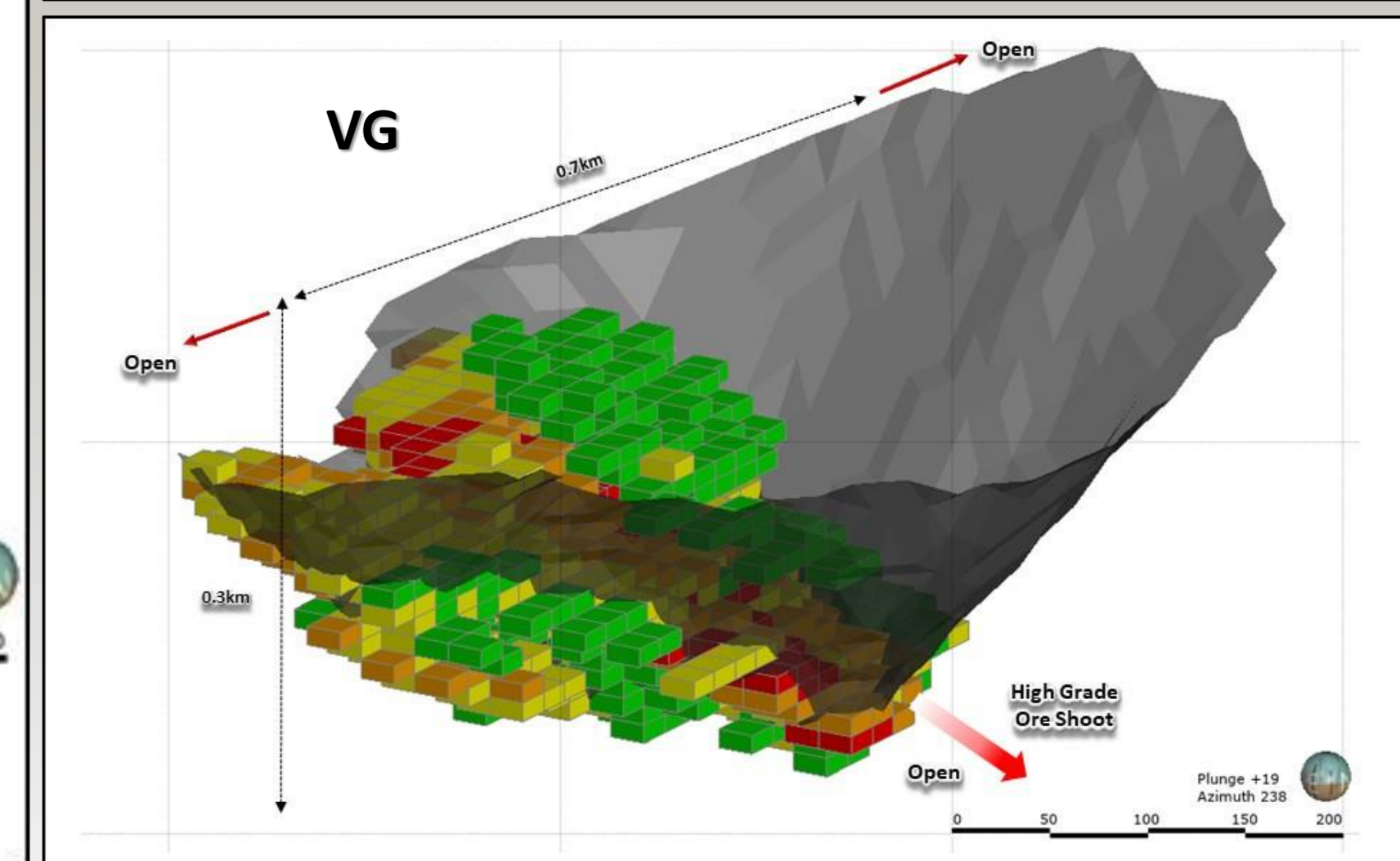
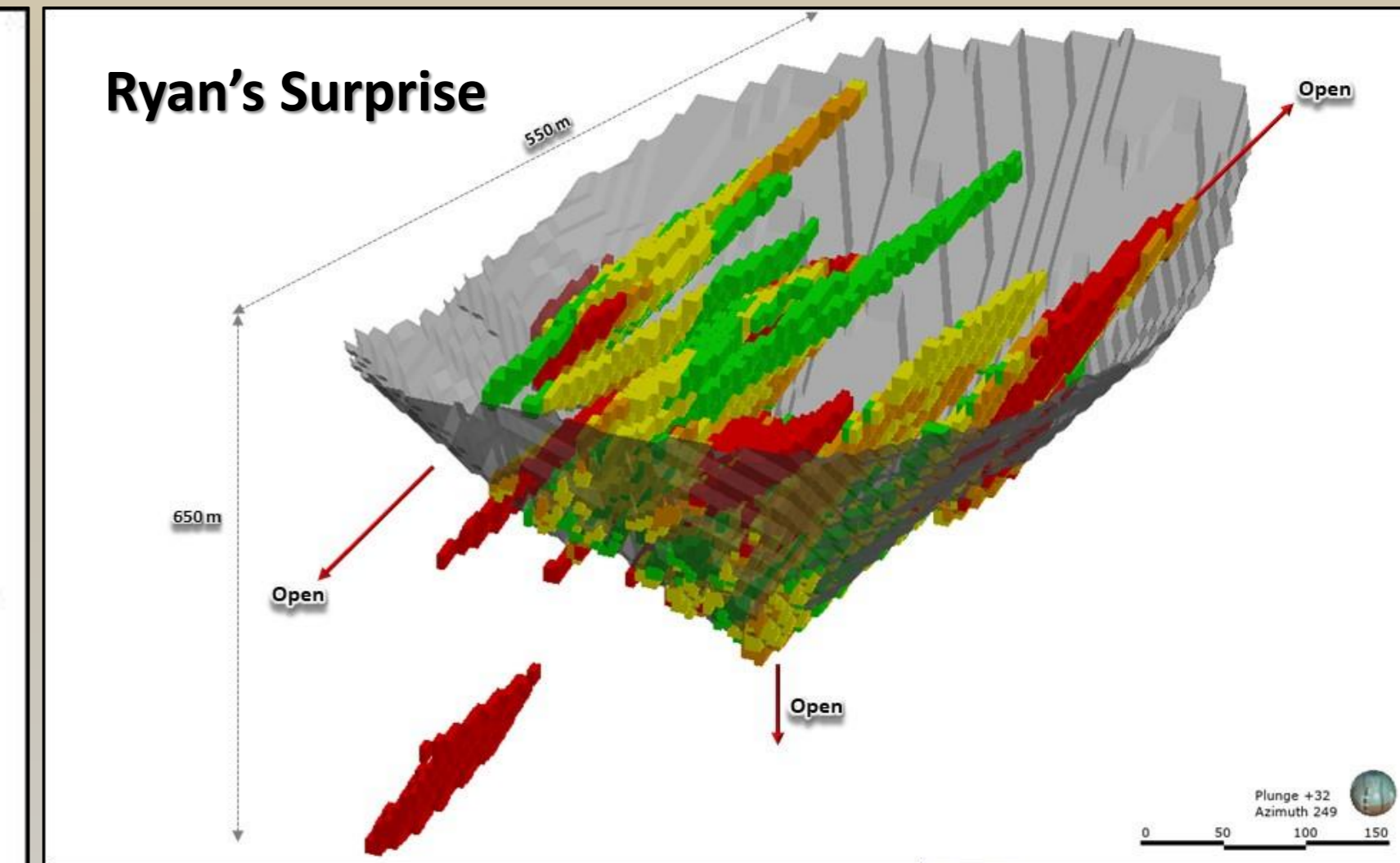
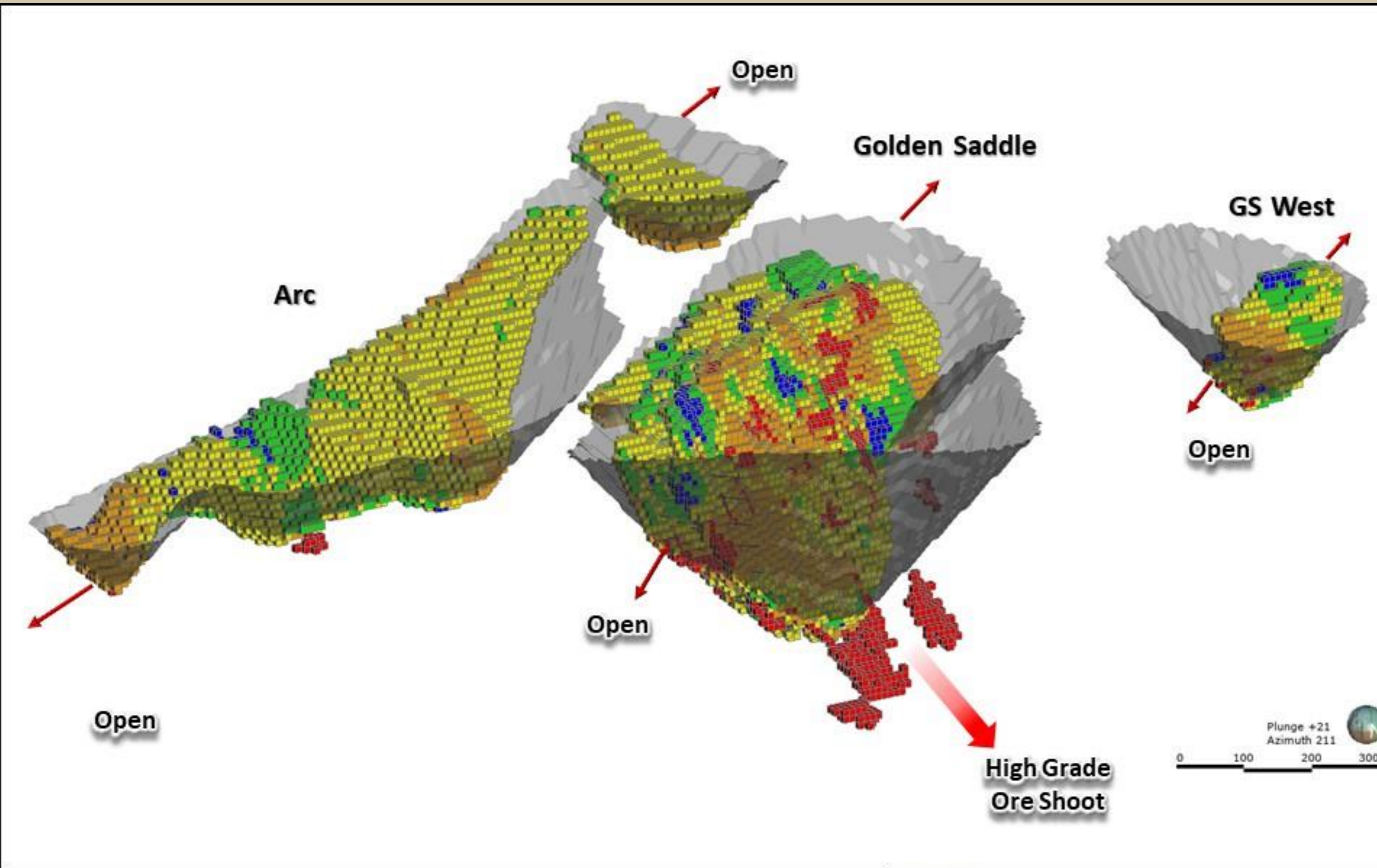
White Gold Project – Resources

Mineral Resource Estimate (ASC April 15, 2023)

Deposit	Indicated Resource			Inferred Resource		
	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)
GS - Open Pit	15,241	2.25	1,103,900	3,569	1.39	159,700
GS - Underground	224	3.86	27,800	535	3.68	63,200
Arc – Open Pit	642	1.03	21,200	5,426	1.15	201,000
Arc - Underground	--	--	--	36	3.23	3,700
RS – Open Pit	--	--	--	3,373	1.89	205,300
RS - Underground	--	--	--	214	3.25	22,400
VG – Open Pit	--	--	--	5,836	1.53	287,100
TOTAL	16,107	2.23	1,152,900	18,989	1.54	942,400



White Gold Project – Deposit Models





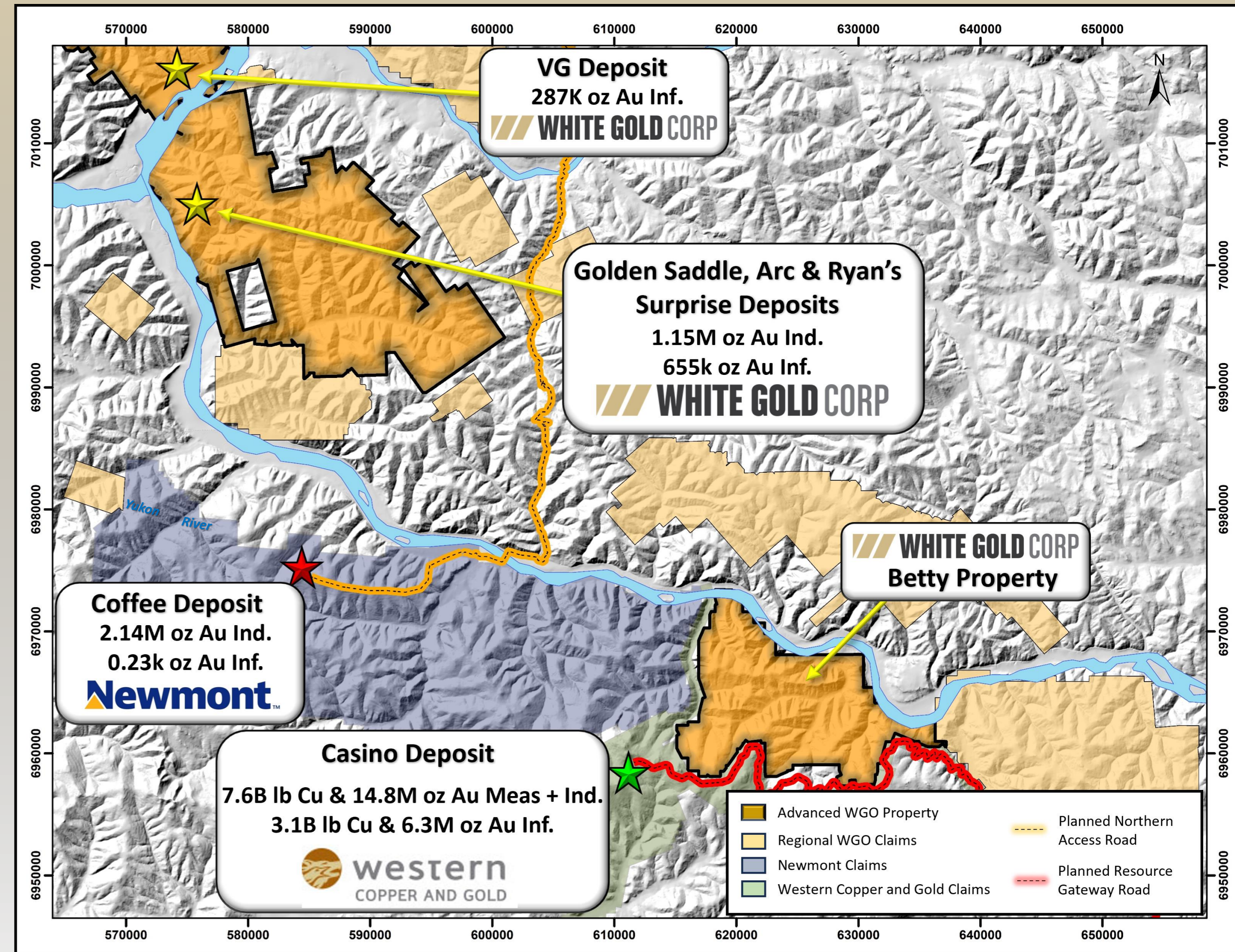
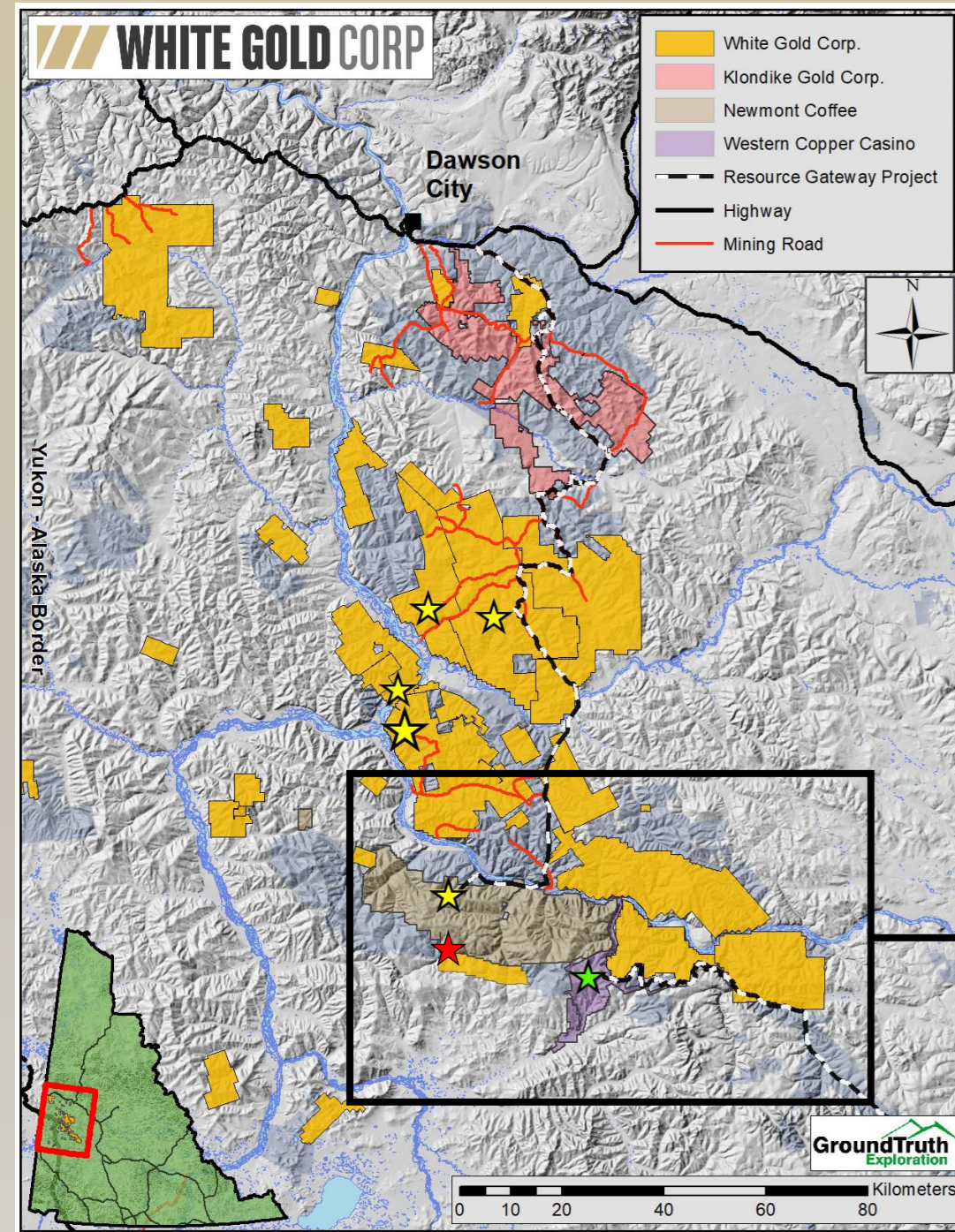
Discovery-Stage Projects

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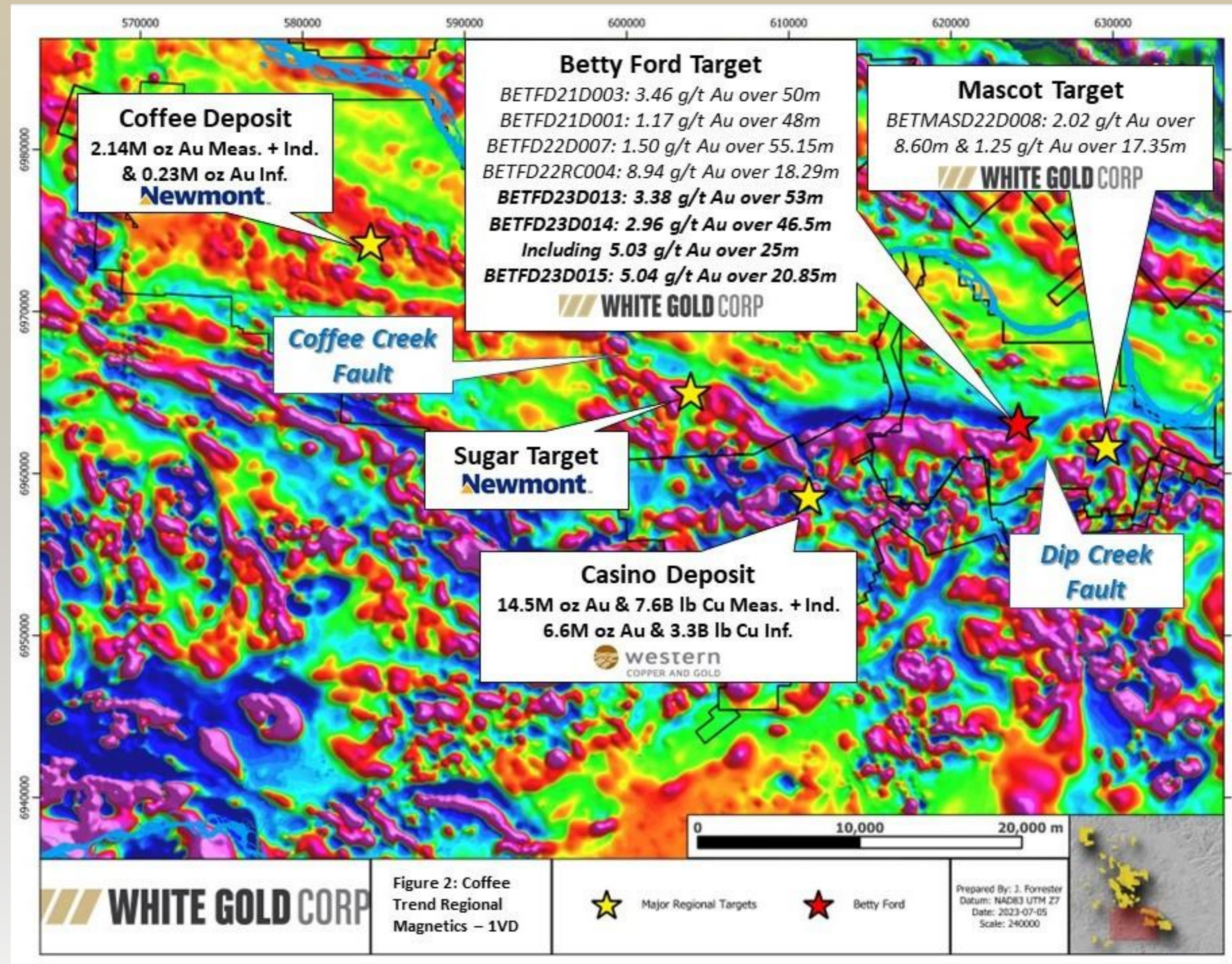
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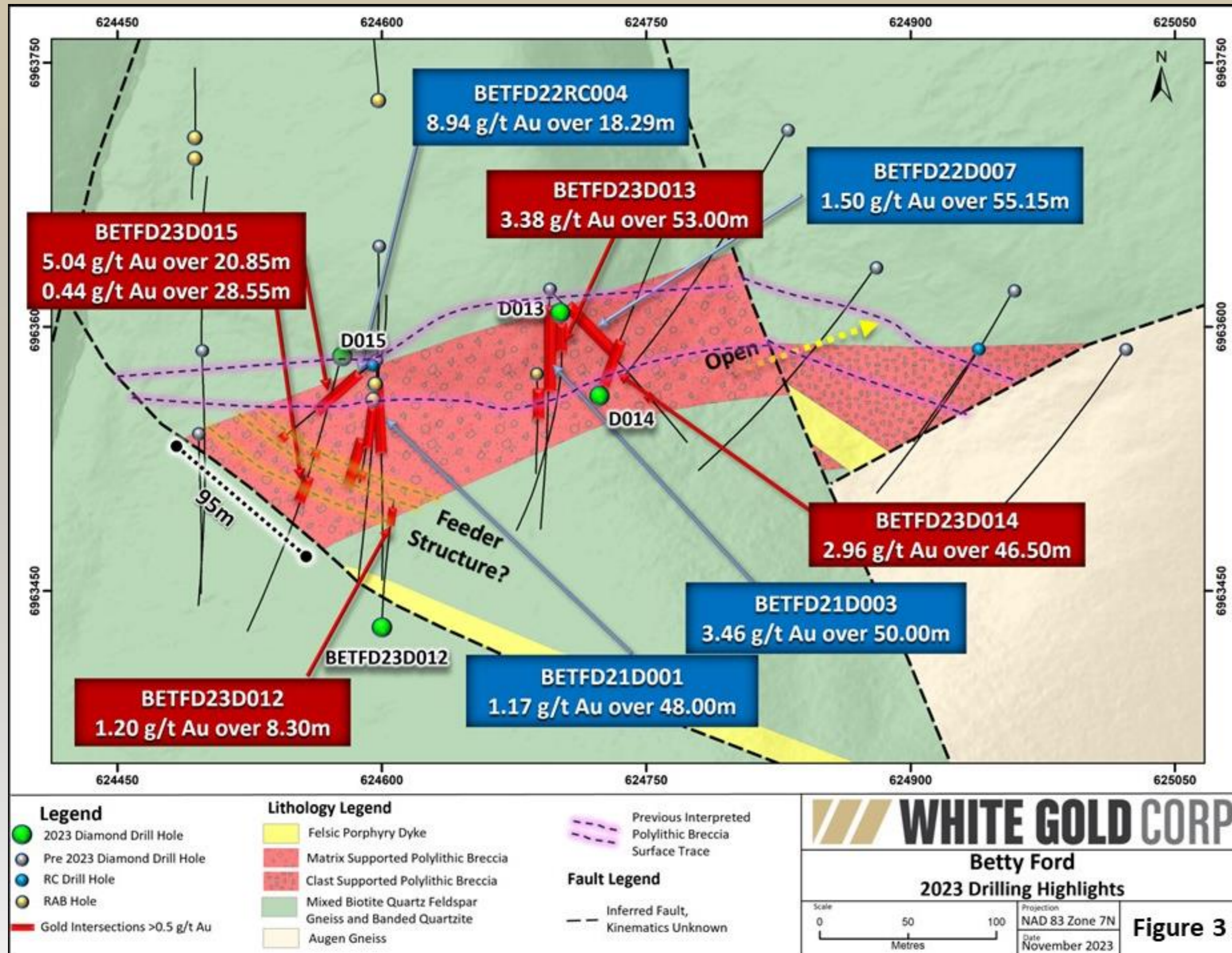
Betty Property



Betty Property

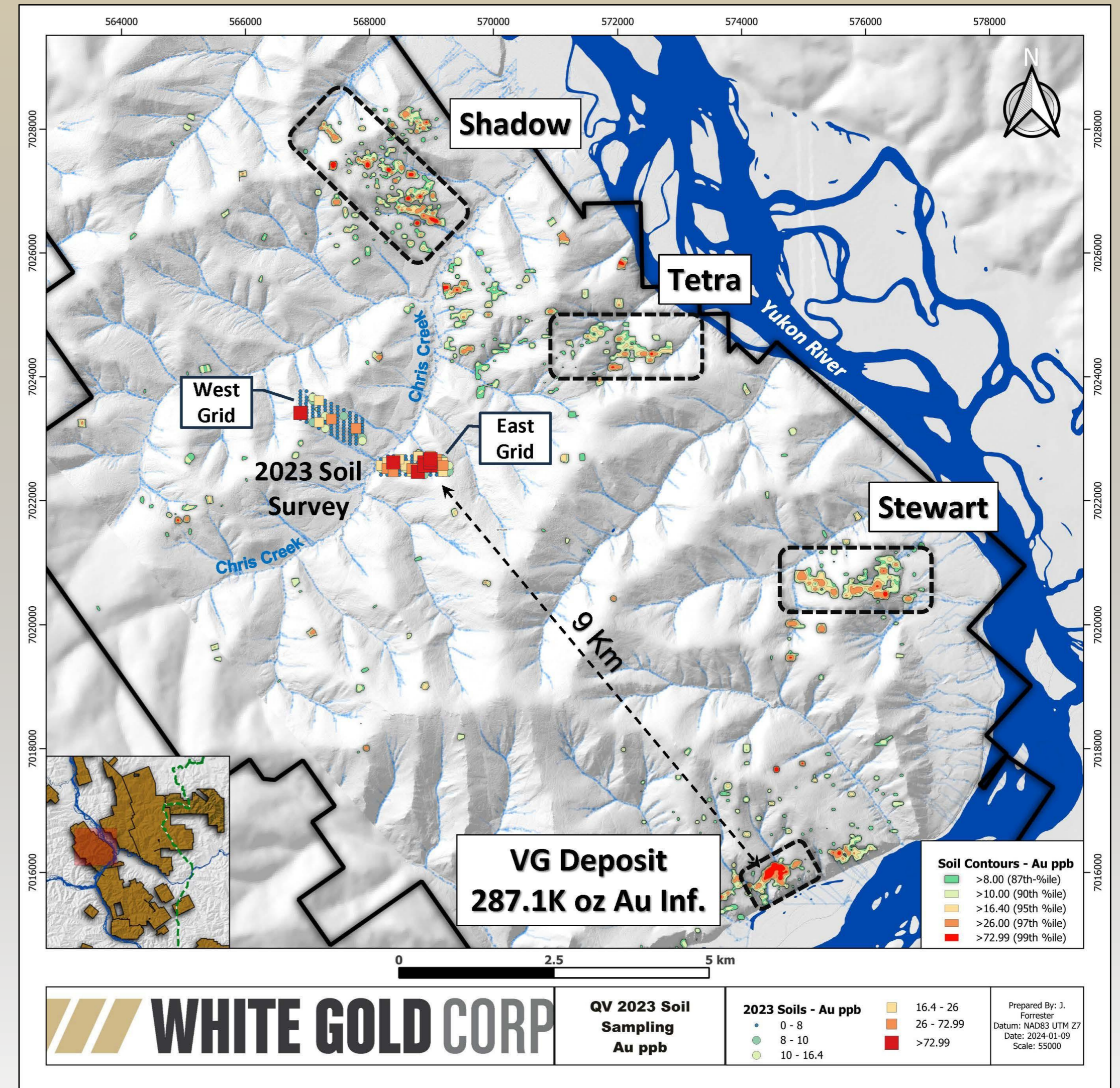
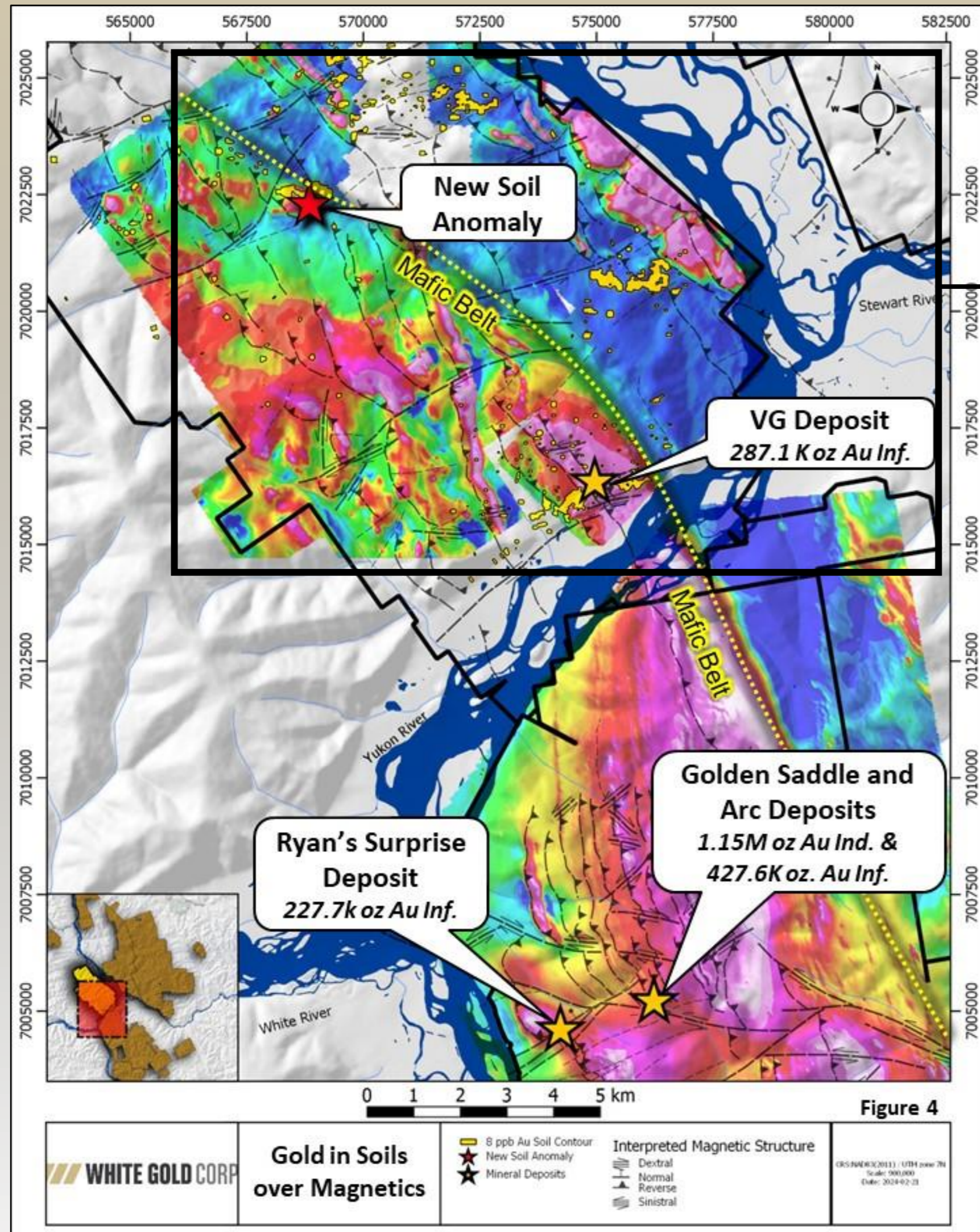


Betty Ford Target

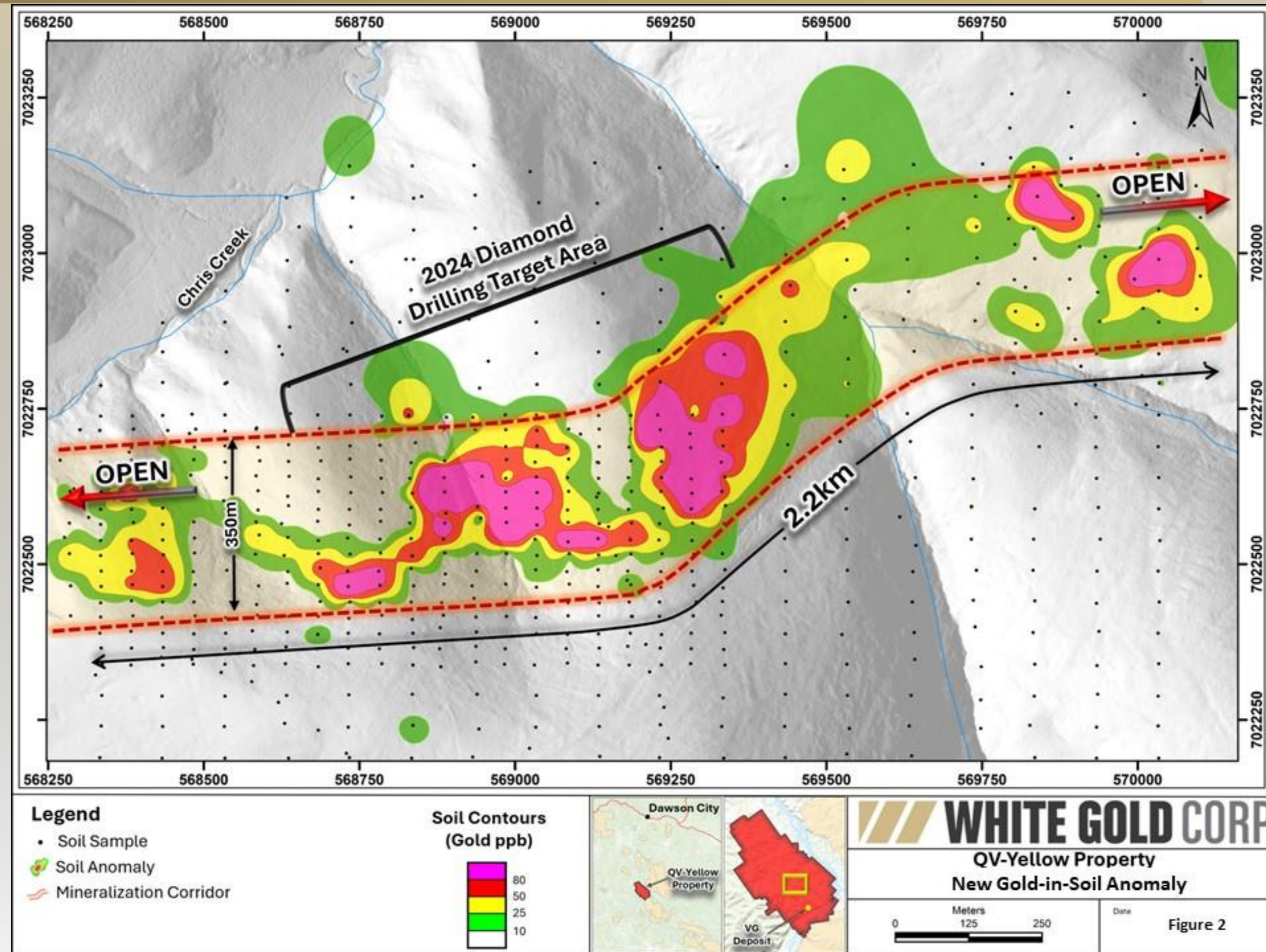


Hole ID	From (m)	To (m)	Length (m)	Gold (g/t)
BETFD21D001	19.00	67.00	48.00	1.17
<i>Inc.</i>	23.00	50.00	27.00	1.54
BETFD21D003	33.00	83.00	50.00	3.46
<i>Inc.</i>	44.00	74.00	30.00	4.47
<i>Inc.</i>	44.00	63.00	19.00	5.25
BETFD22D007	22.85	78.00	55.15	1.50
<i>Inc.</i>	44.00	49.00	5.00	4.29
<i>Inc.</i>	61.00	67.00	6.00	2.67
BETFD22RC004	35.05	53.34	18.29	8.94
<i>Inc.</i>	45.72	51.82	6.10	21.73
BETFD23D012	166.70	175.00	8.30	1.20
BETFD23D013	7.30	60.30	53.00	3.38
<i>Inc.</i>	18.00	24.30	6.30	7.19
<i>Inc.</i>	38.80	43.15	4.35	8.00
BETFD23D014	11.50	58.00	46.50	2.96
<i>Inc.</i>	30.00	55.00	25.00	5.03
BETFD23D015	18.65	39.50	20.85	5.04
<i>Inc.</i>	31.50	33.80	2.30	13.34
<i>And</i>	36.15	38.20	2.05	11.47
	86.25	89.15	2.90	0.80
	107.85	136.40	28.55	0.44
<i>And</i>	107.85	114.00	6.15	1.38

QV Property – New Target Near Existing Deposits

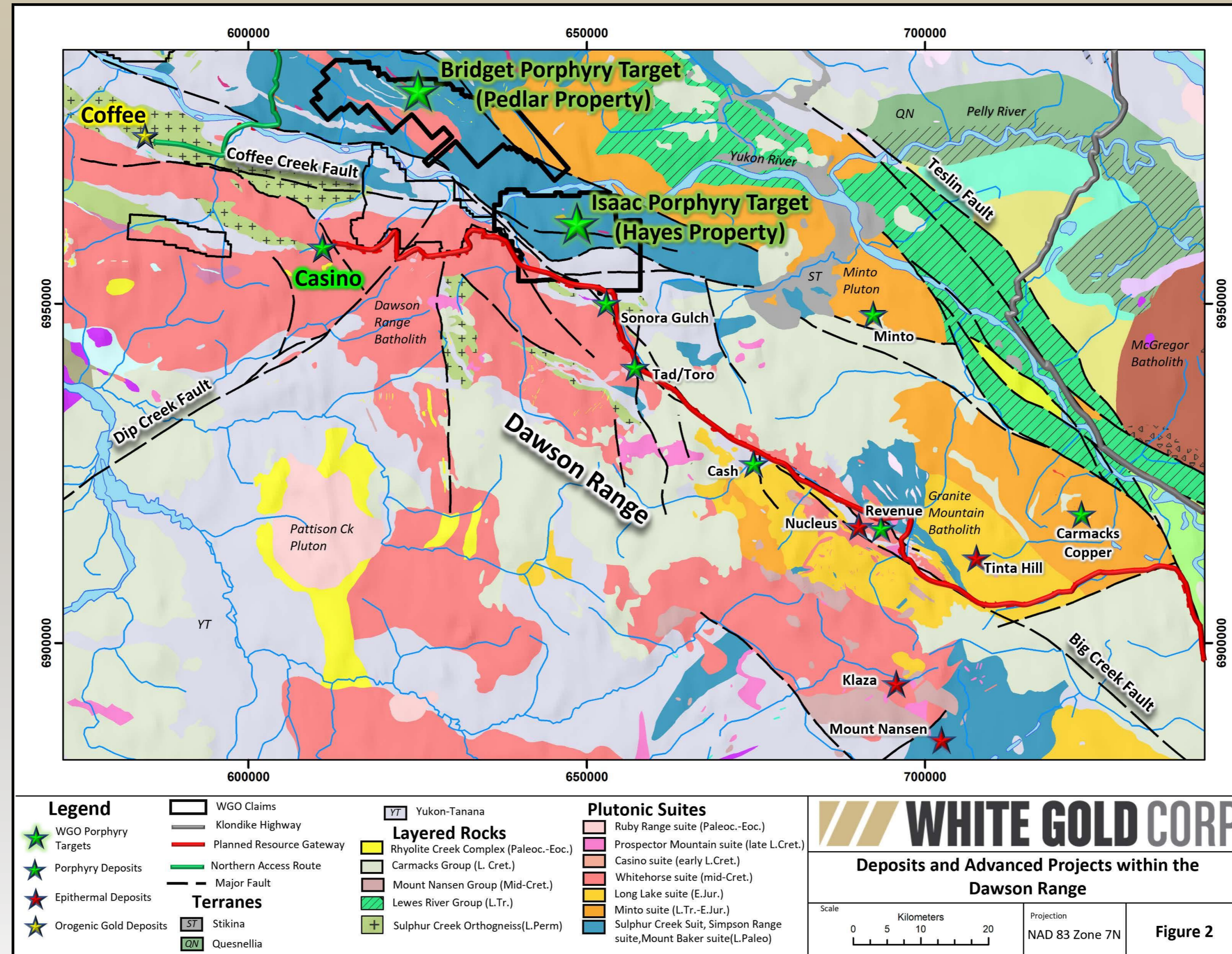


QV Property – 2024 Soil Sampling Results

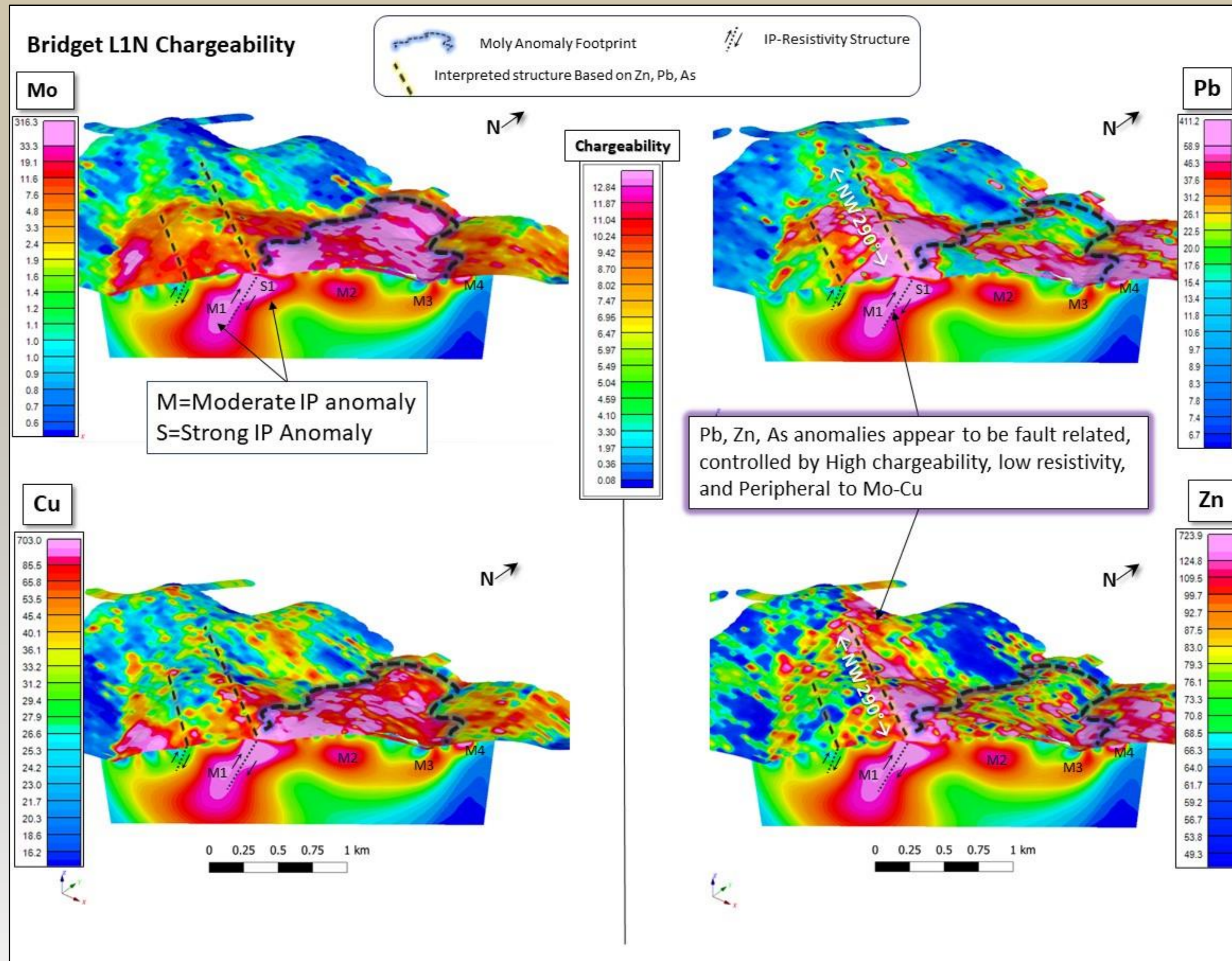


Copper Porphyry Targets – Peldar & Hayes

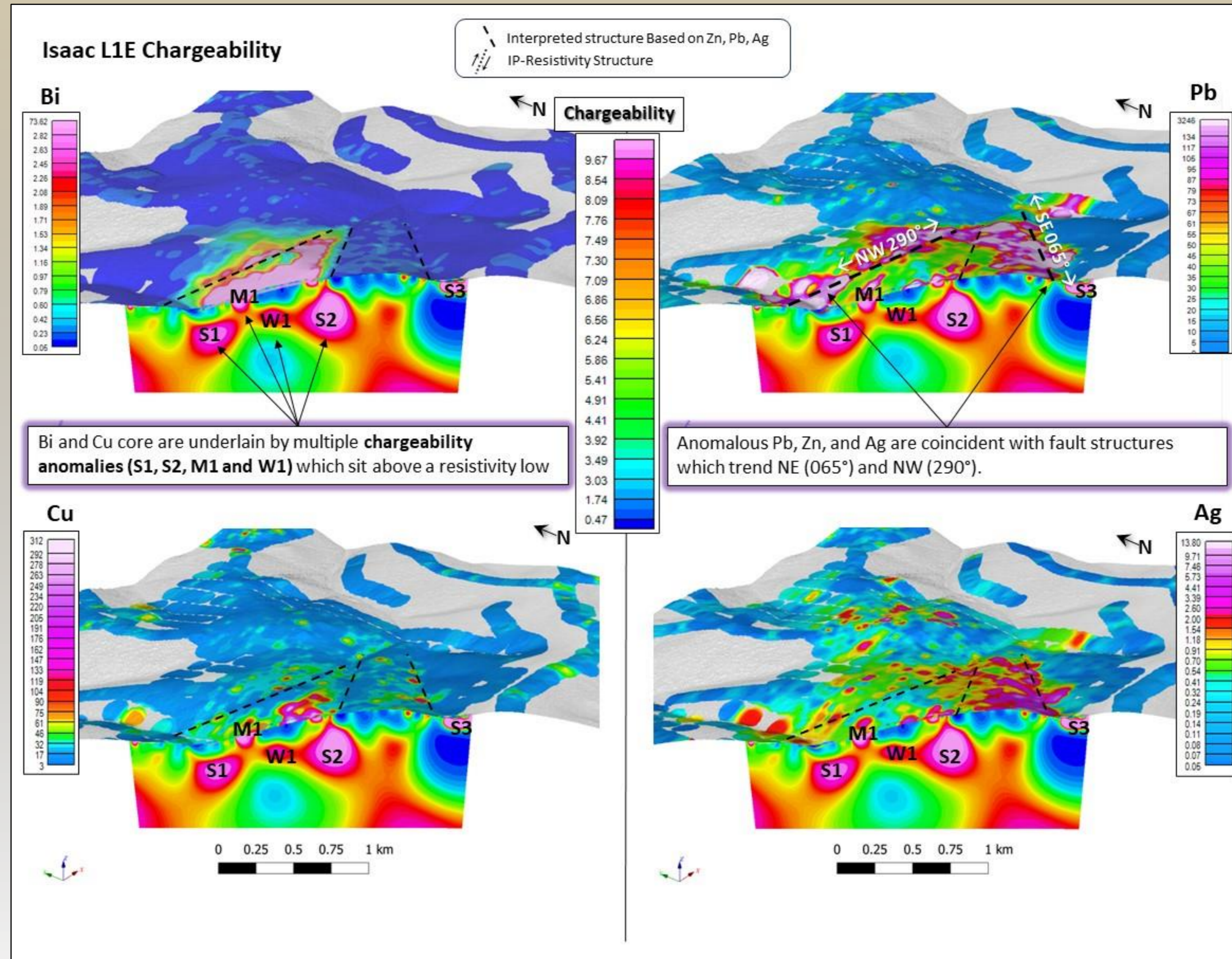
Multi-element copper porphyry targets in close proximity to Western Copper's Casino deposit (14.8M oz Au & 7.6B lb Cu Measured + Indicated, 6.3M oz Au & 3.1B lb Cu Inferred)



Bridget Target – Pedlar Property



Isaac Target – Hayes Property



The Opportunity

District Scale Land Package

- Largest land holder in the White Gold District
- Tier 1 mining jurisdiction
 - 20M+ oz placer gold and 25M+ oz modern day gold discoveries
 - \$360M Resource Gateway Road infrastructure project underway
 - Ranked top 10 globally by the Fraser Institute

Experienced Management

- Shawn Ryan – prospecting the Klondike & White Gold districts for the last **25 years**
- Terry Brace – **35 years** of mineral exploration and mine development experience
- PowerOne Group – **20+ years** of experience in investing, financing and managing public natural resource companies

Unique Value Proposition

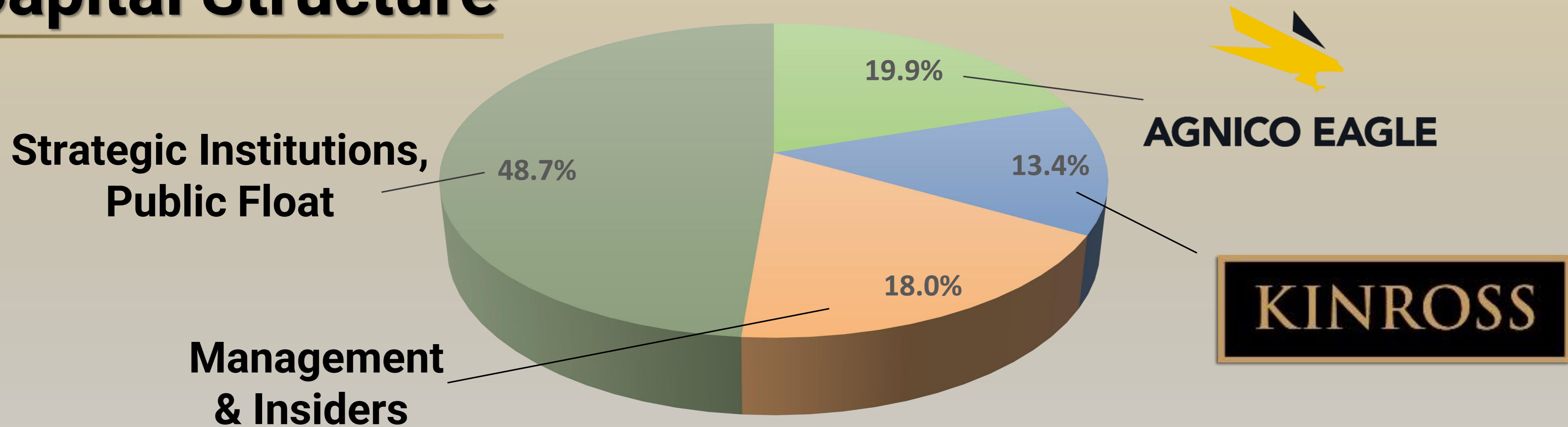
- Significant defined resources:
 - **White Gold Project: 1,152,900 oz Au Ind. & 942,400 oz Au Inf.** Substantially near surface and open-pittable, all open along strike and at depth for expansion
- New discovery potential:
 - **Betty Ford:** 3.46 g/t Au over 50m, 8.94 g/t Au over 18.29m, 3.38 g/t Au over 53m
 - **Vertigo:** 9.46 g/t Au over 22.86m
 - Multiple other targets

Strategic Partners

- Financial backing and technical expertise from:
 - Agnico Eagle
 - Kinross
- Strong capital markets relationships
- Significant recent investment by other majors in the Yukon (Newmont, Rio Tinto, Mitsubishi Materials, Hecla, B2Gold)



Capital Structure



Capital Structure:	
Shares Outstanding	176,344,045
Options	15,800,000
Warrants	-
Fully Diluted	192,144,045

Historical Analyst Coverage:		
Firm	Recommendation	Date
Eight Capital	BUY \$3.20	October 14, 2020
Stifel Financial	SPECULATIVE BUY \$2.10	April 26, 2023
Canaccord Genuity	Watchlist	-
Clarus Securities	Watchlist	-
PI Financial	Watchlist	-

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