

New mines for a new world



Royal Road

Creating value
Making a difference

www.royalroadminerals.com

Cautionary statement

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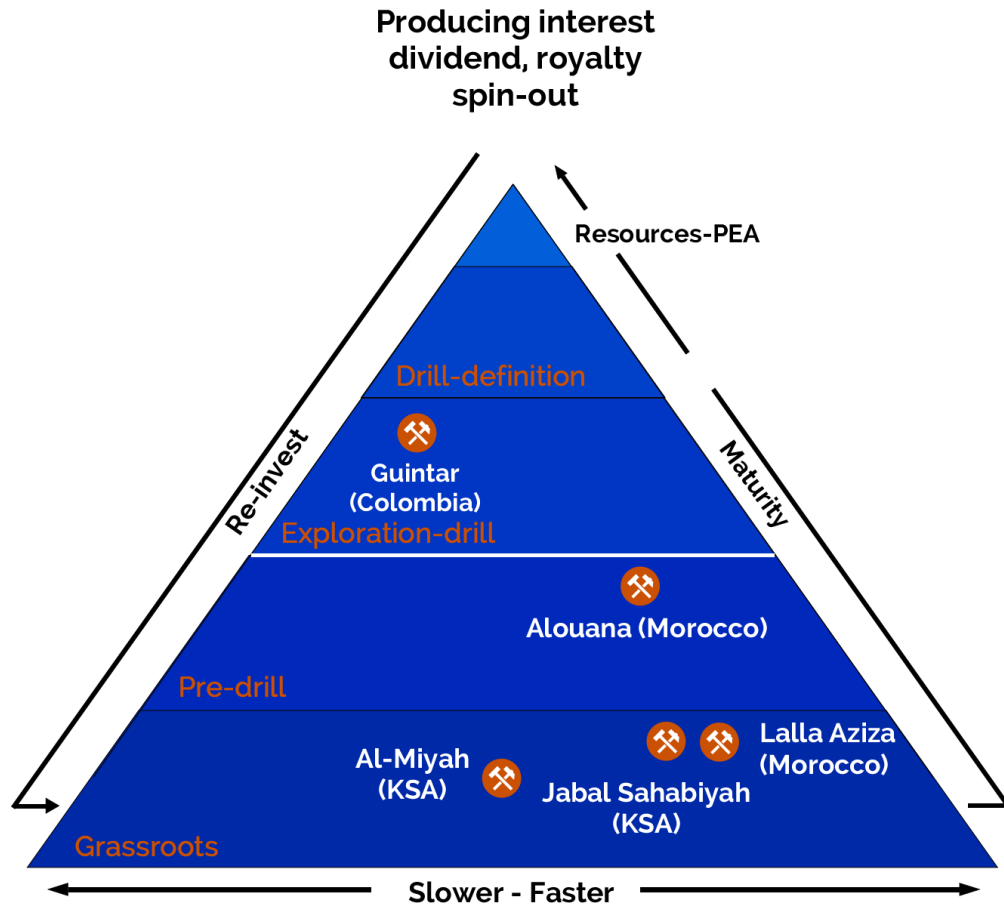
Our Purpose

We create value, positively affect communities and protect the environment, whilst benefitting supportive host nations by discovering and developing the resources the world needs

Our Strategy

We seek economic deposits with short development timelines, demonstrably supportive jurisdictions, prominent local partners and patient and aligned financial partners

We aim for cash-paying interests in multiple copper and gold assets in supportive jurisdictions



Royal Road Arabia

50-50 partnership with MIDU Company Limited, a Saudi Arabian investment holding company with interests across various sectors including mining, industrial, real estate development, and utilities



Royal Road
Arabia

www.royalroadminerals.com

Royal Road Arabia

Saudi Arabia

Jabal Sahabiyah and Al-Miyah, copper and gold early-stage exploration licenses

Morocco

Alouana, copper-gold-polymetallic system at drill-preparation stage



What are the objectives



Image source: Mining.com

Sediment-hosted copper. Second largest source of copper world-wide



Image source: Royal Road Arabia: Alouana project

"Thermal-aureole" (granite-related) copper (\pm gold \pm tungsten). Near surface occurrences prioritized

KSA: Vision 2030

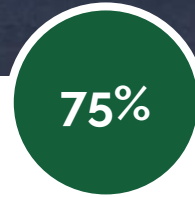
The Kingdom of Saudi Arabia has embarked on an ambitious initiative of economic and social reform, it is using its investment power to create a more diverse and sustainable economy. The country wishes to increase non-oil GDP from 16% to 50% and the mining sector is seen as a key component of this goal



Transparent and accessible National Geologic Database. Streamlined modern licensing process



\$200M exploration incentive fund established allowing refunds for exploration expenses up to \$2M per license



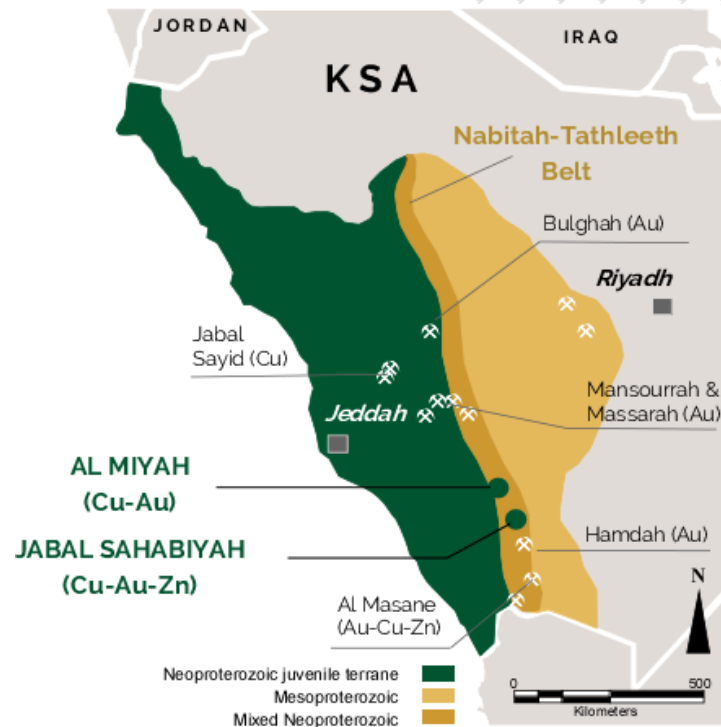
75%
...of mine initial capital costs available as development funding up to \$800M



2% royalty for copper. Five years royalty grace period for new mines, up to 90% discount on royalties for local sales

Arabian Shield and RRA licenses

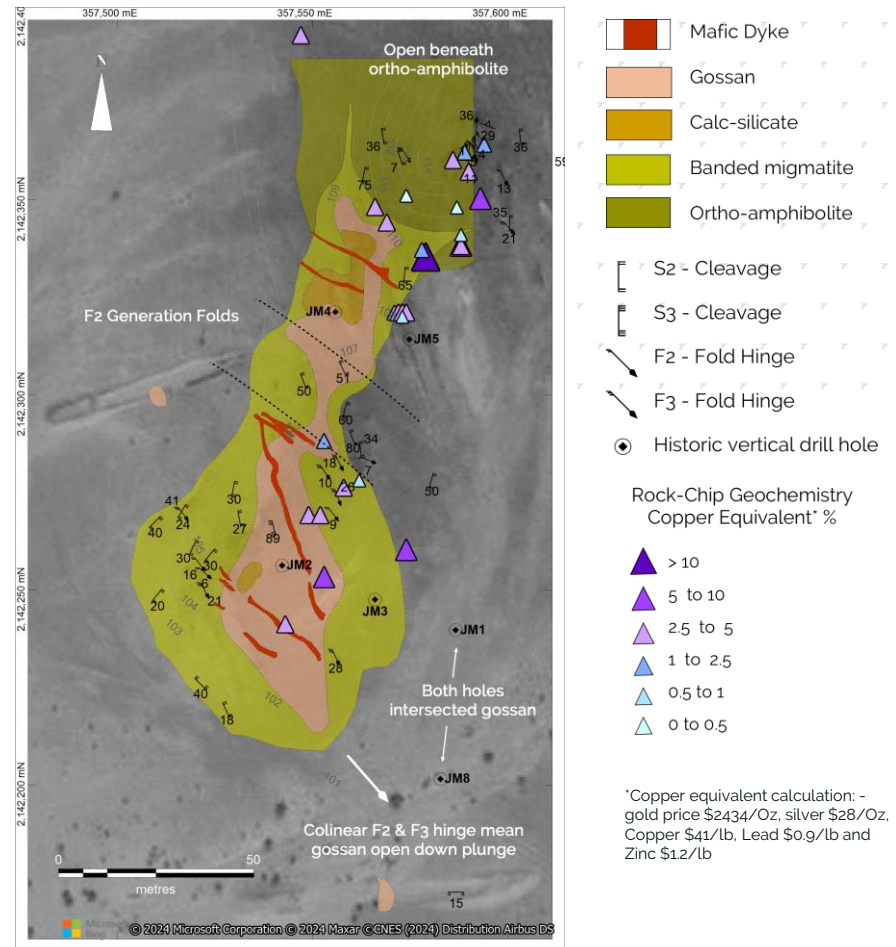
- Conceptually young and prospective exploration and mining environment with good access and exposure
- RRA has been awarded two tender license areas:
 - Jabal Sahabiyah: Awarded June 2024. 284km² copper-gold-zinc mineralized gossans and vein-gold occurrences related to intrusives
 - Al Miyah: Announced as winning bidder June 2024. 234km² of historic known copper and gold occurrences related to intrusives
- The Company has submitted several exploration license applications over exciting field-verified copper-gold targets



Jabal Muwayqirah

(Jabal Sahabiyah Tender License)

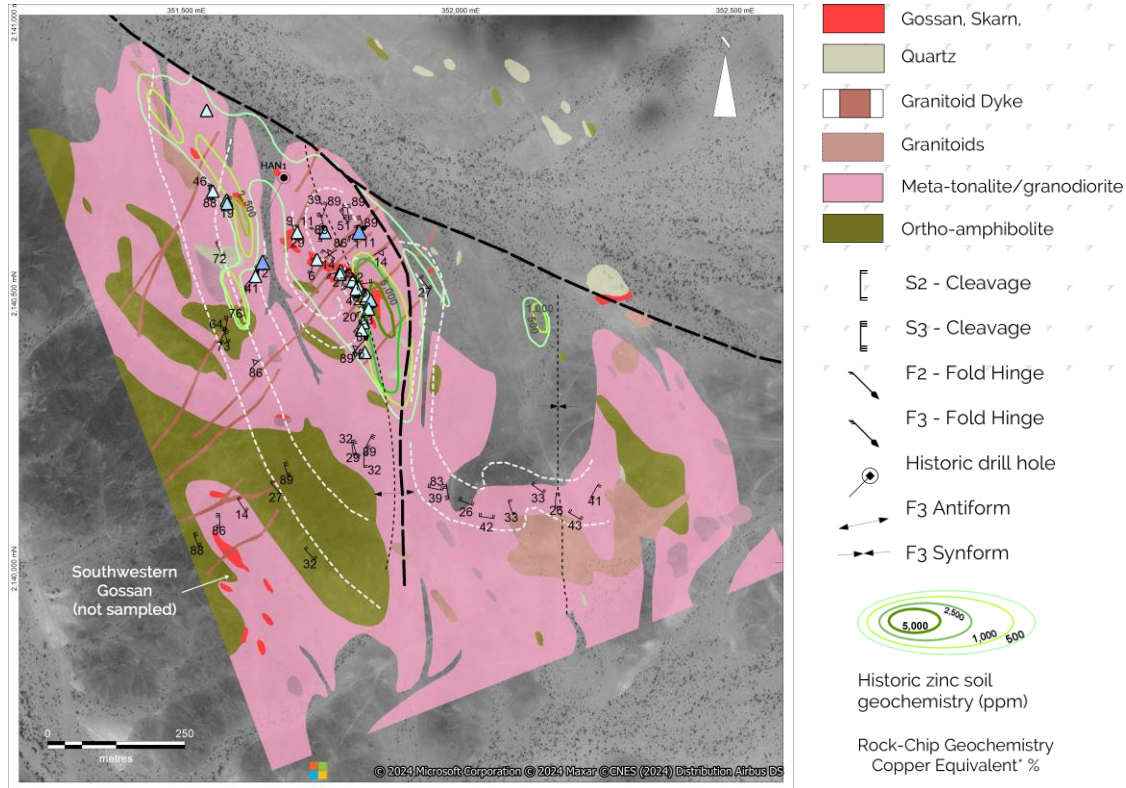
- Occurrences of gossan discovered by Riofinex (Rio Tinto Zinc) in the 1970's
- Limited shallow (open hole) drilling intersected zinc, copper and lead mineralization on the gossan and under recent cover. Not assayed for gold
- RRA grab rock-chips returned anomalous gold, copper, silver, lead and zinc. Up to 16.5% copper equiv (Avge 3.8%) and 18.9 g/t gold equiv (Avge 4.3 g/t)
- Current Auger program extending the gossan under cover (so far by a further 200m)



Hanash North

(Jabal Sahabiyah Tender License)

- Zinc-copper mineralization exposed in two gossan occurrences. Low surface grades (Max 2.4%, Avge 0.5% copper equivalent)
- One drill hole completed by Riofinex (Rio Tinto Zinc) in the 1970's. Intersected higher downhole zinc grades (4.9%) implying potential surface leaching
- Extensions to the south along fold-hinge

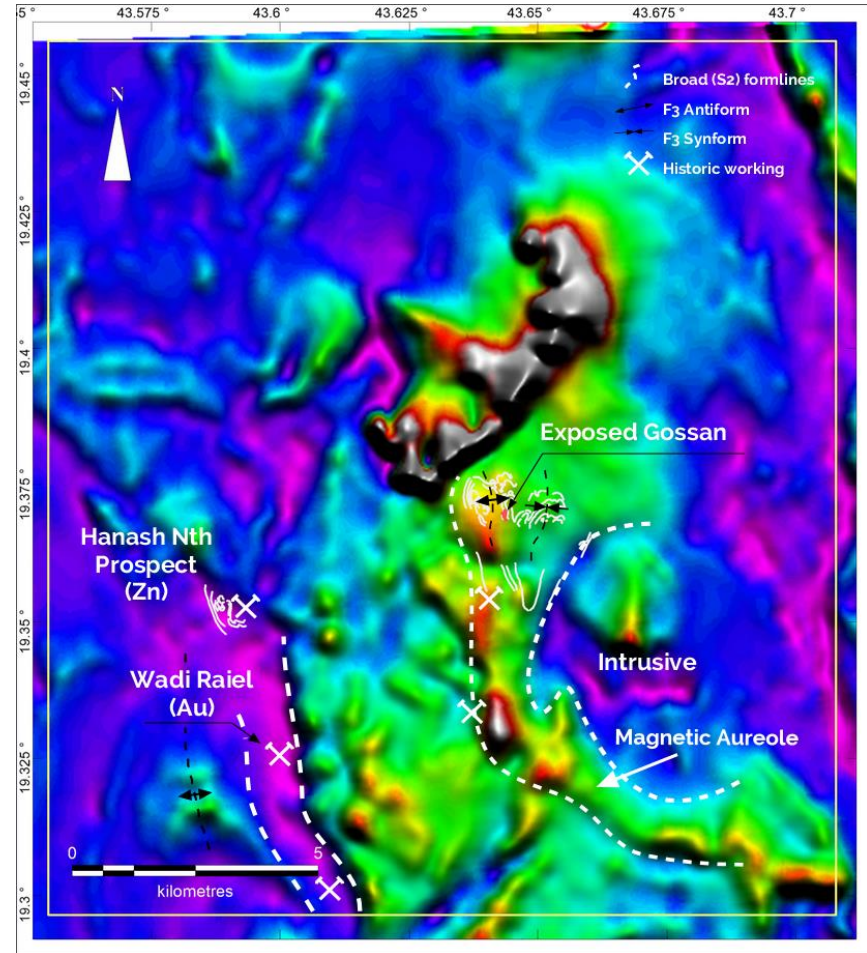


HAN1: From 39.3m, 2.7m @ 1.1% Zn. From 46.7m, 0.9m @ 4.9% Zn
 Copper equivalent calculation: -
 gold price \$2434/Oz, silver \$28/Oz,
 Copper \$41/lb and Zinc \$1.2/lb

Other Projects

(Jabal Sahabiyah Tender License)

- Gossan at Jabal Muwayqirah is associated with metasomatic magnetite and occurs on the eastern flank of an antiform with a magnetic core which is concealed under sand and gravel
- The magnetic core is related to a 10km long, arcuate magnetic aureole around a central intrusive
- West of the magnetic aureole are kilometer-scale gold veins in a discrete magnetic low. These veins have returned anomalous gold in rock chips and were drilled by Ma'aden* in 2007
- RRA intends to better define the gossan target with drone geophysics and to advance gold targets to drill stage



Jabal Sahabiyah, gossans and gold veins

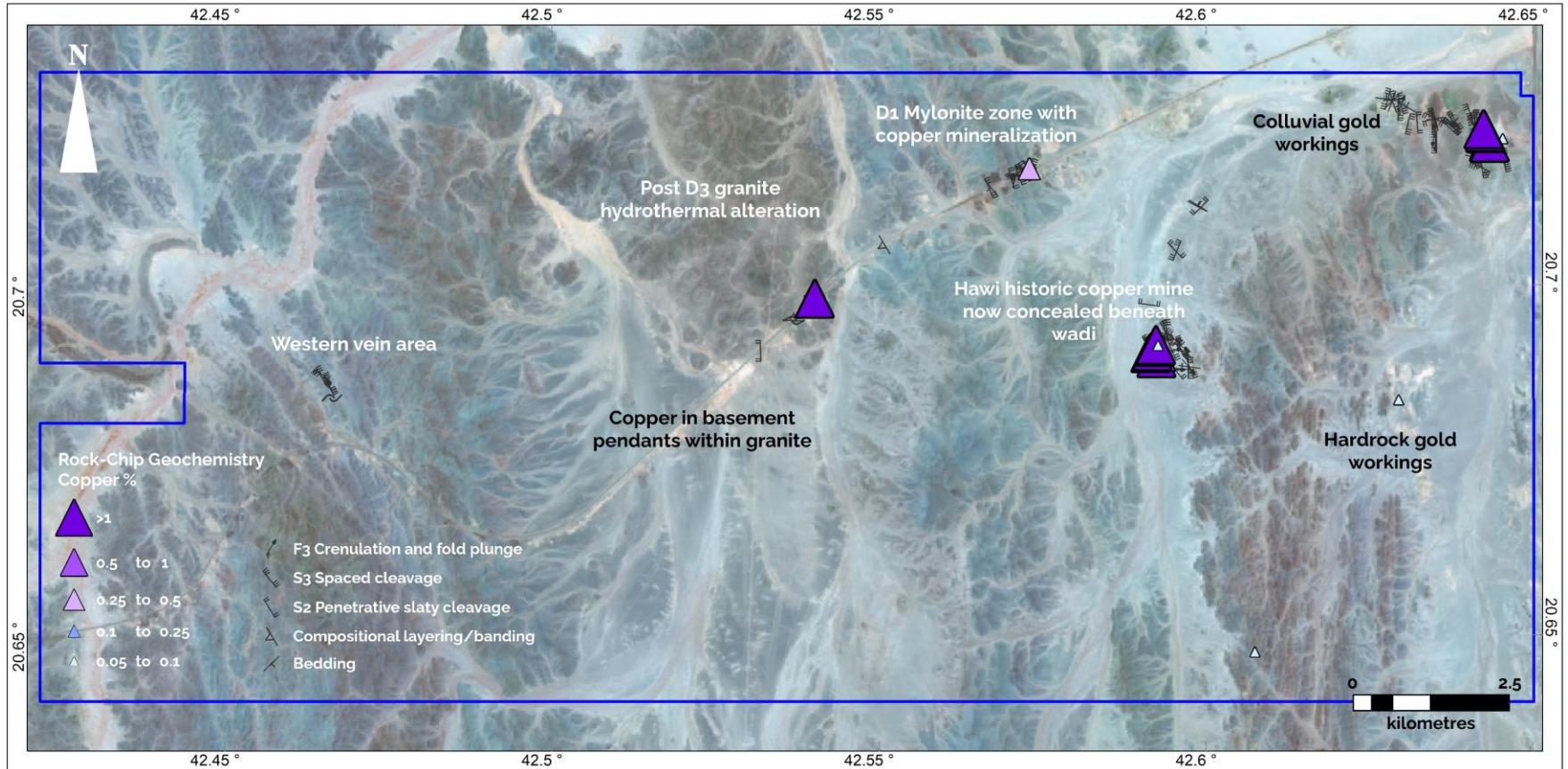


Gossan and magnetic horizon looking east-northeast

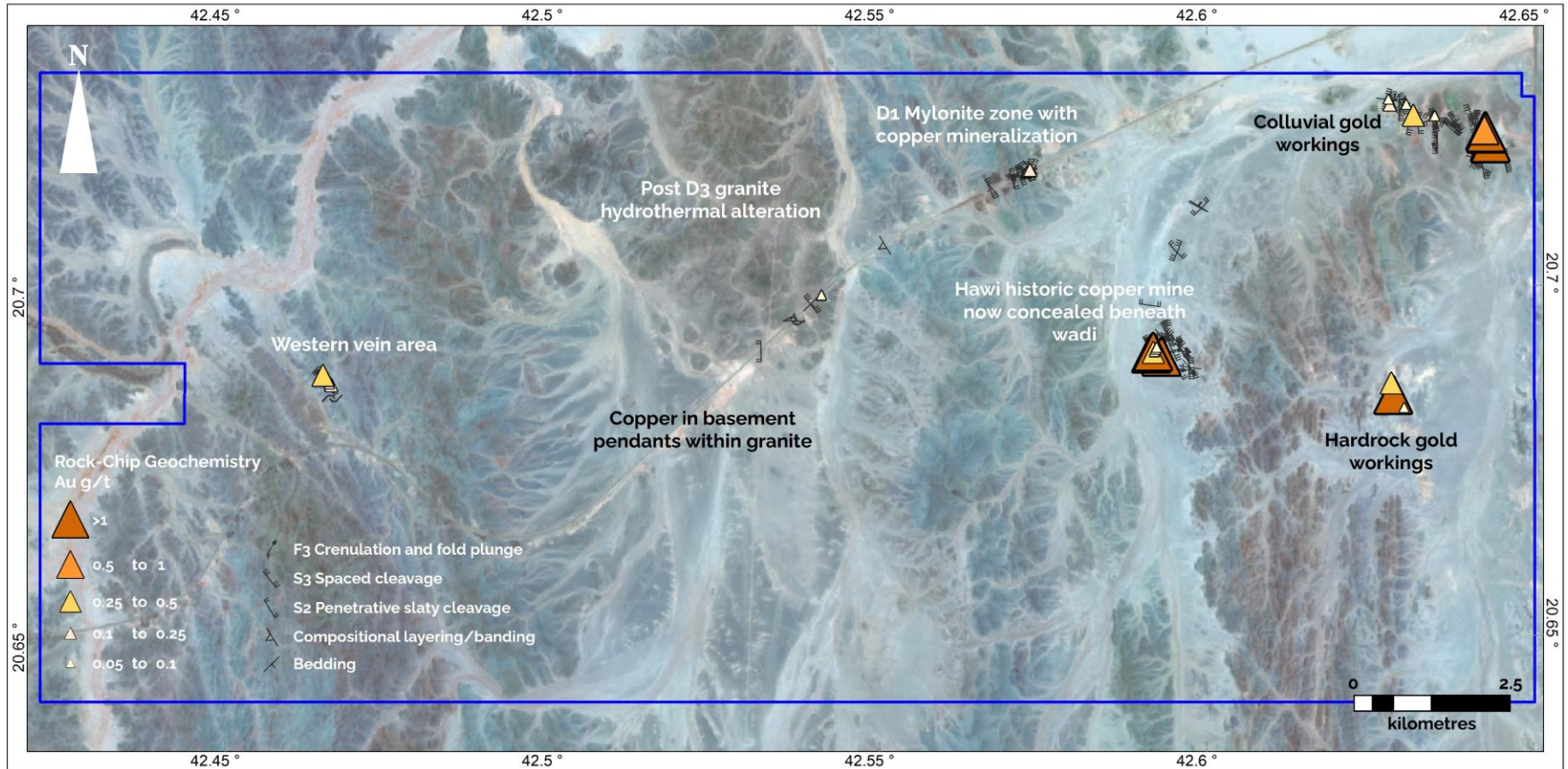


Looking northwest along Wadi Raiel gold vein system

Al Miyah (Early prospecting stage – copper rock-chips)



Al Miyah (Early prospecting stage – gold rock-chips)



Al Miyah, gold and copper mines



Hardrock gold workings in the east of the Al Miyah tender area



Smelting slag and waste dumps at Hawi. Historic mine is now concealed under a wadi

Reasoned and rigorous regional exploration campaign underway

Exploration decision-support system developed



Six new Exploration License Applications submitted



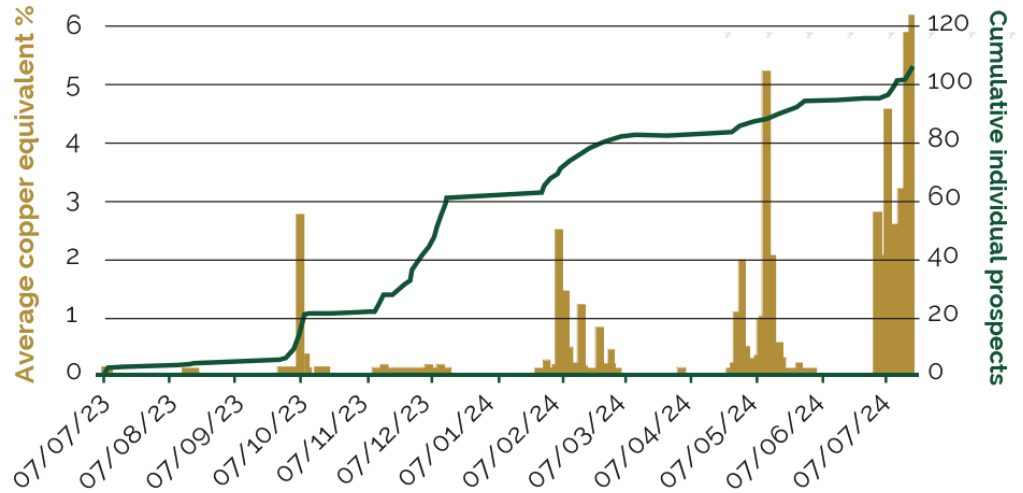
Discrete targets, districts and belts identified and prioritized for follow-up



The discovery process

- Desktop generative work has developed well-founded target criteria, identified regional geological controls and guided reconnaissance field teams
- Aggressive reconnaissance mapping and sampling campaigns have validated the targeting process and identified new copper and gold prospects
- Exploration license applications have been submitted on a first-in-first-served basis

Average copper equivalent results for rock-chip samples and cumulative number of individual prospects identified and tested by Royal Road Arabia for 12-months July 2023-2024



Total 1490 rock-chip samples
Copper equivalent calculation using: Gold \$2460, Silver \$27, Copper \$4/lb, Lead \$0.9/lb, Zinc \$12/lb

Morocco

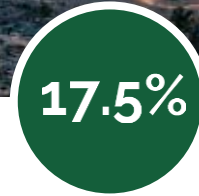
Poised to become a major global copper producer with the application of new exploration and mining technologies. Government strategy to triple the mining sectors turnover to \$1.5 Bn by 2025. Mining law overhauled in 2016



Copper producer since Phoenician times. World class geological potential



Mining law modernized and overhauled in 2016



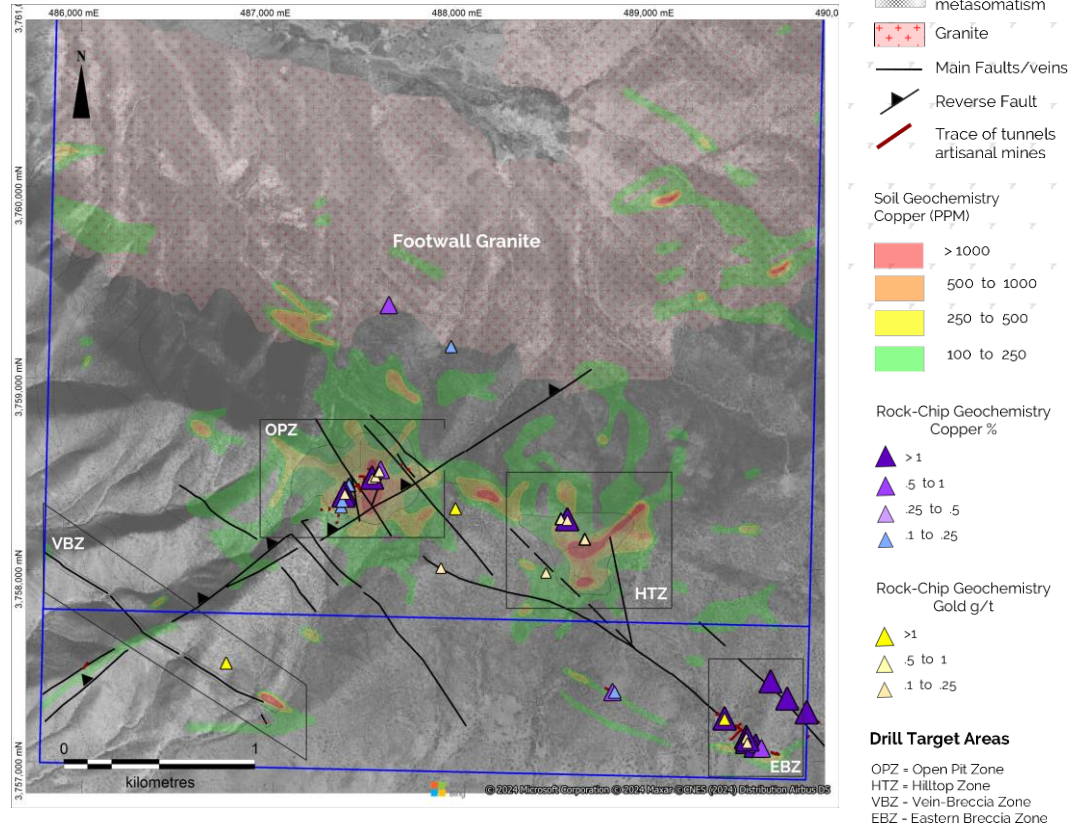
Corporate tax, no royalty, no withholding tax on mine exports



Regional tax on extracted ton's (max ~\$0.3/ton).

Alouana

- Copper-gold-polymetallic intrusion-related system. Shallow-dipping later-parallel and steep-dipping vein-breccia styles of mineralization
- Historic open-pit and underground workings
- Grab rock-chips returned up to 7.5% copper, 1.7 g/t gold, 180ppm silver, 4.6% zinc and 0.2% tungsten
- Soil geochemistry has mapped out a 2km long ridge-top zone of layer-parallel style mineralization
- Project is currently at drill permitting stage. 2000m scout drilling campaign planned



Alouana layer parallel mineralization



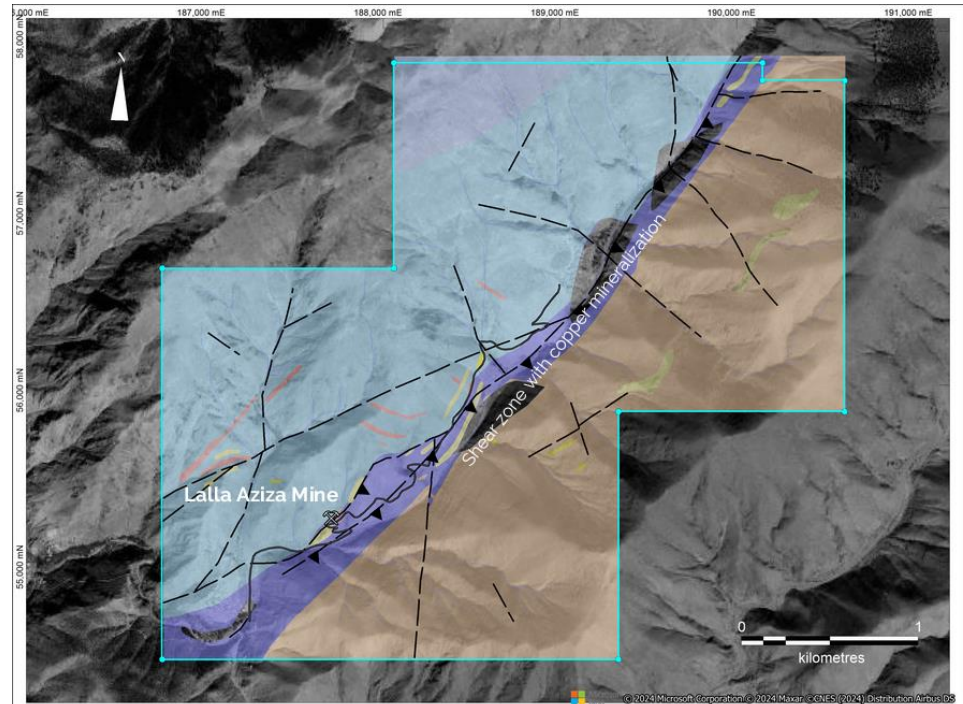
Open Pit Zone, malachite and gossan parallel to shallow-dipping cleavage



Cleavage-parallel azurite in “wall-rock” adjacent to vein-breccia mineralization from the Eastern Breccia Zone

Lalla Aziza

- Operating underground copper mine. Average grade 2.5% copper
- Copper hosted in regional-scale shear zone nucleated on a carbonaceous schist and interpreted to be a decollement
- Chalcopyrite ore is mined from moderate-dipping, shear-hosted sheeted-sulphides, vein-stockworks and breccia up to 12 meters wide
- Royal Road has option to acquire 100% and currently conducting surface and underground mapping and rock-chip
- Intending to drill early in 2025



Lalla Aziza high-grade copper



"Sheeted" sulphide ore. Fault breccia hosted in carbonaceous schist



Breccia ore



Other Projects

Royal Road owns and controls over 1,840km² of highly prospective exploration licenses and applications in Colombia. The Company has executed two cash and royalty agreements from producing gold mines and is currently receiving and considering joint venture, formalization and divestment proposals for other assets



Royal Road Accelerator



Quassia



[Learn more here](#)

The Royal Road Accelerator is an innovative initiative which identifies, finances and incubates rural enterprises with scalable commercial value

Experienced & Skill-Relevant Board



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Guy Wallis
MSc, FSI, CSP
Security, Geopolitics



United Kingdom

Roderick Corrie
BA, MA (Cambridge)
Finance



Brazil (BH)

Jon Hill (Chair)
BSc (Hons), BAppSci,
FAusIMM
Exploration, Mining



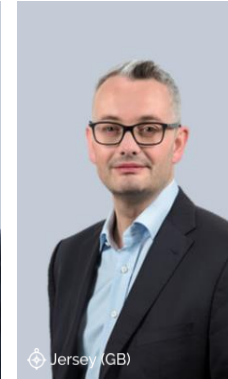
Morocco

Ghassane Benchekroun
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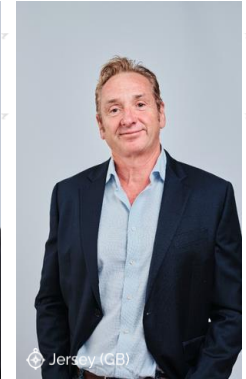
United Kingdom

Hugh Devlin
MA, Princez
Security, Operations



Jersey (GB)

Marcus Stone
LLB (Hons)
Law, Governance




Jersey (GB)

Tim Coughlin (CEO)
BSc, MSc, PhD, FAusIMM
Exploration, Finance



[Learn more here](#)

Share structure and ownership



AGNICO EAGLE
18%



MACKENZIE
Investments
8%

Shares outstanding – 265M

Employee incentive options - 13M

IG WEALTH MANAGEMENT



canada **life**

 **BANCA CREDIINVEST**



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