



**EXPLOITS**  
**DISCOVERY CORP**

**EXPLORING HIGH-GRADE GOLD TARGETS IN CENTRAL  
NEWFOUNDLAND**

**September 2024**

# CAUTIONARY NOTES

THIS PRESENTATION (THE “PRESENTATION”) WAS PREPARED AS A SUMMARY OVERVIEW ONLY OF THE CURRENT AFFAIRS OF EXPLOITS DISCOVERY CORP. (“EXPLOITS” OR THE “COMPANY”) AND WAS NOT PREPARED FOR THE PURPOSE OF ASSISTING PROSPECTIVE INVESTORS IN MAKING A DECISION TO INVEST IN ANY SECURITIES OF THE COMPANY. THE INFORMATION CONTAINED HEREIN IS NOT AND SHOULD NOT BE CONSTRUED AS EITHER A PUBLIC OR PRIVATE OFFER OR SOLICITATION TO PURCHASE SECURITIES IN THE CAPITAL STOCK OF THE COMPANY, NOR AS LEGAL, FINANCIAL, OR TAX ADVICE.

## QUALIFIED PERSON

The scientific and technical information contained in this Presentation has been reviewed and approved by Ken Tylee, P.Geol., Vice-President of Exploration for the Company, who is a Qualified Person as defined in National Instrument 43-101.

## FORWARD-LOOKING INFORMATION

This Presentation contains certain forward-looking information and forward-looking statements (collectively “forward-looking statements”) within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements in this Presentation include, but are not limited to: statements regarding the business, operations, outlook and financial performance and condition of the Company; plans, objectives and advancement of mineral resource projects controlled by the Company (the “Projects”); exploration drilling plans and other work plans and exploration programs to be conducted; results of exploration, development and operations; environmental and social community and other permitting; timing, type and amount of capital and operating and exploration expenditures; estimation of mineral resources and mineral reserves; development and advancement of the Projects; treatment under regulatory regimes; any other statements regarding the business plans, expectations and objectives of the Company; and any other information contained herein that is not a statement of historical fact.

Forward-looking statements are based on management’s reasonable estimates, expectations, analyses and opinions at the date the information is provided, and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, that no significant event will occur outside the ordinary course of business of the Company; legislative and regulatory environment; impact of increasing competition; current technological trends; price of gold and other metals; costs of development and advancement; anticipated results of exploration and development activities; the ability to operate in a safe and effective manner; and the ability to obtain financing on reasonable terms.

All forward-looking statements are inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including risks, uncertainties and assumptions related to: the Company’s ability to achieve its stated goals, including the estimated costs associated with the advancement of the Projects; legislative changes that impact operations of the Company; the ongoing ability to work cooperatively with stakeholders, including but not limited to local communities and all levels of government; the potential for delays in exploration or development activities due to the COVID-19 pandemic; the interpretation of drill results, the geology, grade and continuity of mineral deposits; the possibility that any future exploration, development or mining results will not be consistent with our expectations; risks that permits will not be obtained as planned or delays in obtaining permits; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes (including work stoppages, strikes and loss of personnel) or other unanticipated difficulties with or interruptions in exploration and development; risks related to commodity price and foreign exchange rate fluctuations; the cyclical nature of the industry in which the Company operates; risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals; risks related to environmental regulation and liability; political and regulatory risks associated with mining and exploration; risks related to the uncertain global economic environment which could continue to negatively affect global financial markets and could negatively affect the ability to raise capital and may also result in additional and unknown risks or liabilities to the Company. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.



# WHERE ARE WE LOCATED?



Data SIO, NOAA, U.S. Navy, NGA, GEBCO  
Image IBCAO  
Image Landsat / Copernicus  
Image U.S. Geological Survey

Google Earth

# OVERVIEW ON EXPLOITS DISCOVERY

*STRATEGICALLY POSITION & FUNDED*



Focused on discovering high-grade gold in the Exploits Subzone in the Central Newfoundland Gold Belt



One of the most strategic land positions, close to numerous high-grade gold discoveries – two gold zones discovered



Strong management, board with an experienced and talented technical team

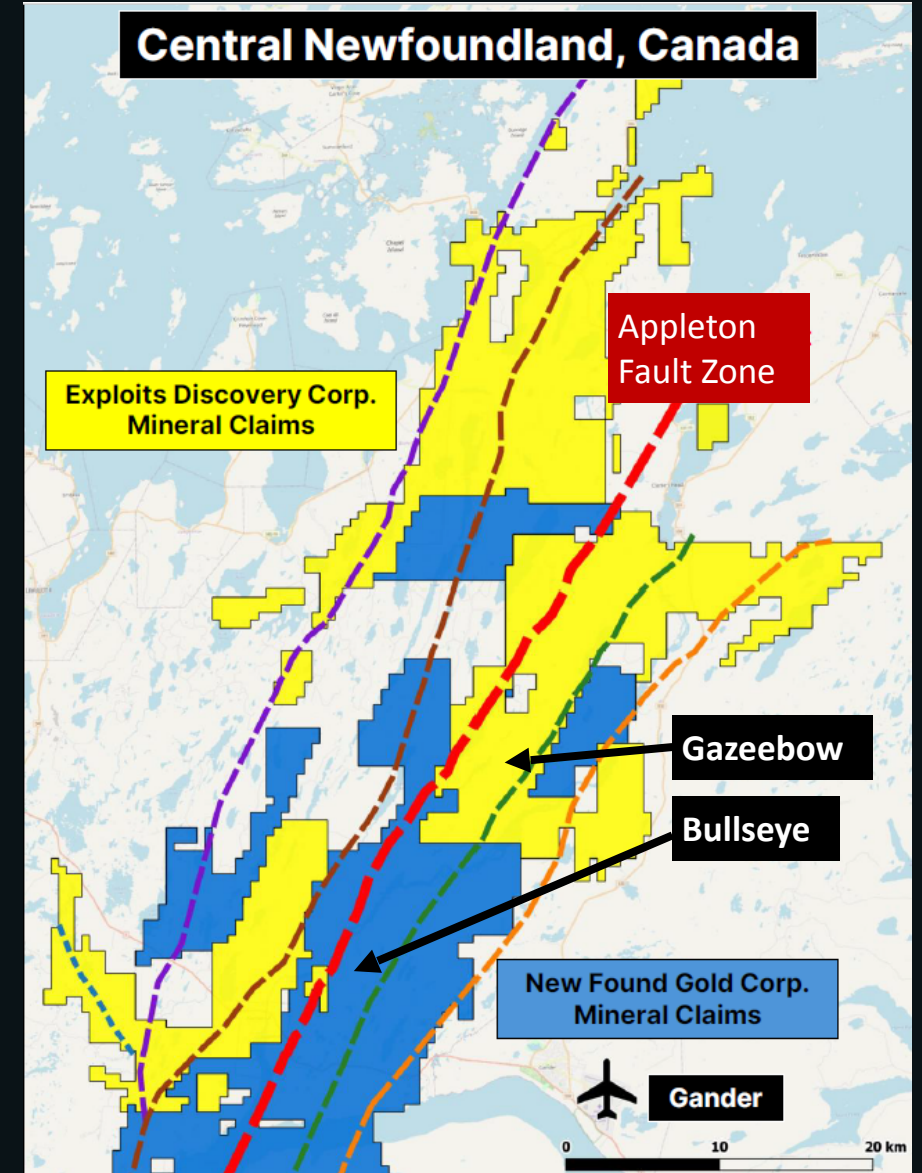


Well-funded with ~\$6 million in cash and no debt\*



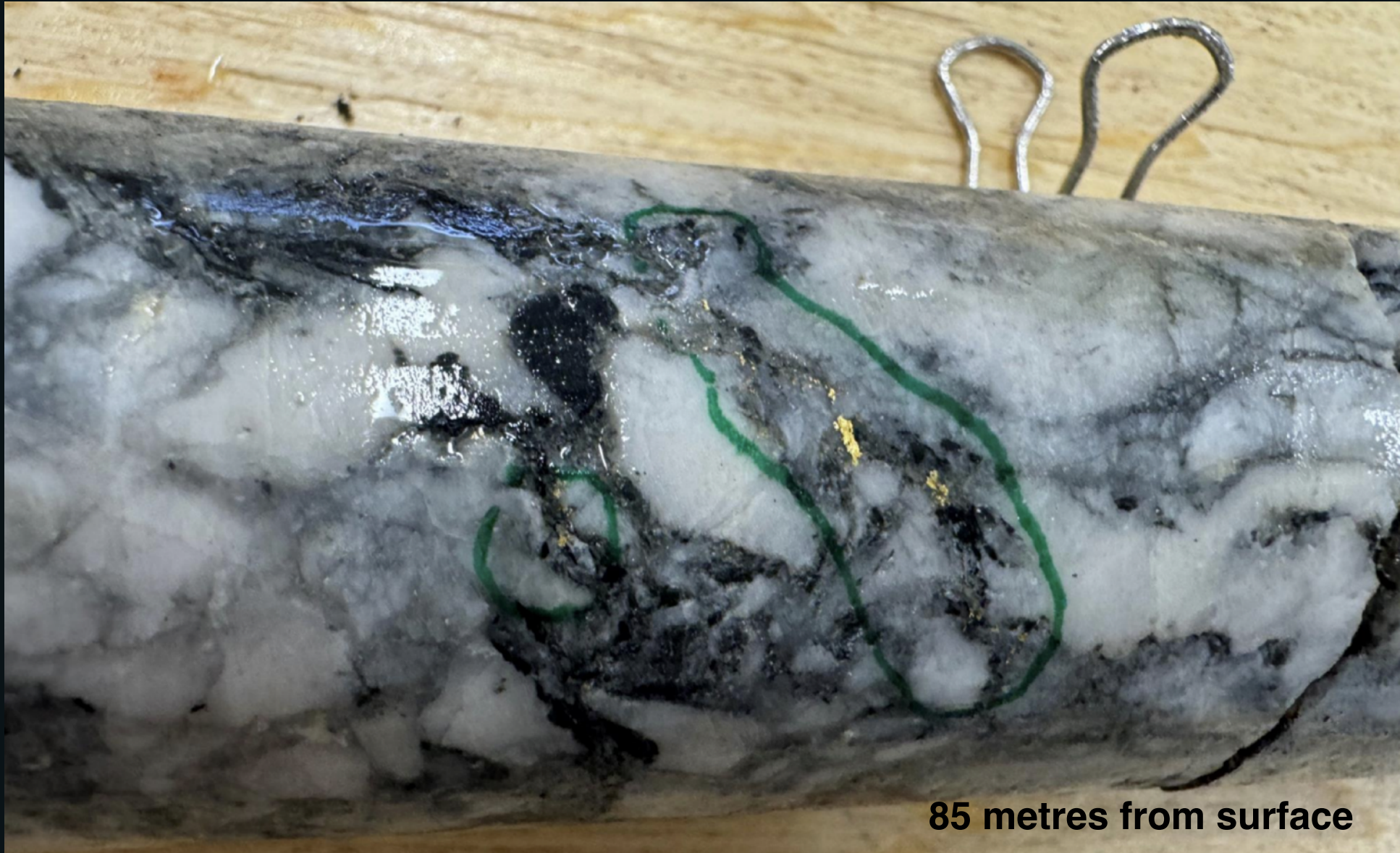
16% owned by Eric Sprott and 8% by New Found Gold\*

*\*As at June 30, 2024*



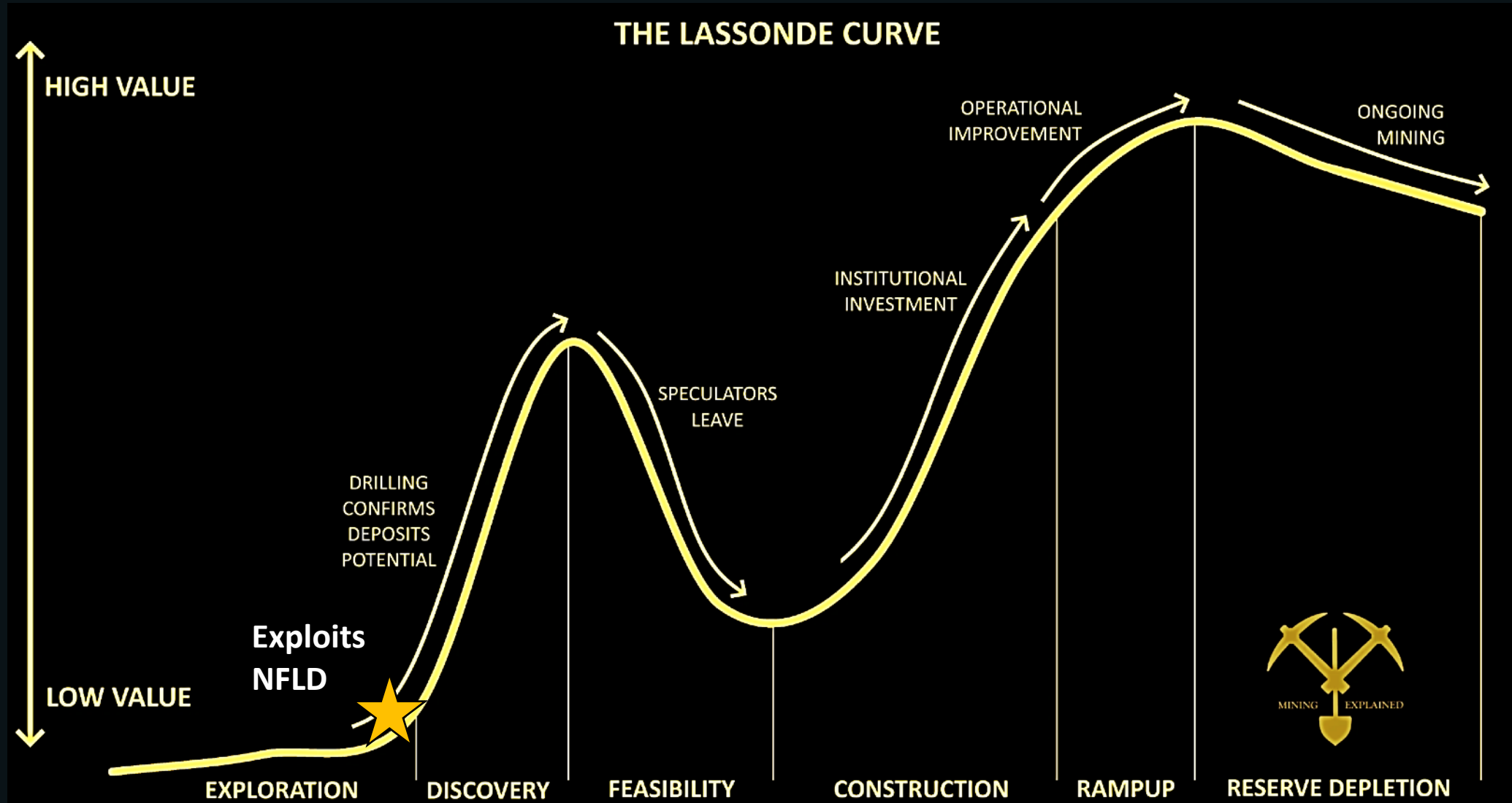


**Exploits Makes New Discovery with 67.55 g/t Au Over 3.30 m with Visible Gold Including 254.08 g/t Au Over 0.80 m at “Saddle Zone”**



**85 metres from surface**

# WHERE IS EXPLOITS ON THE VALUATION CURVE?





# CAPITAL STRUCTURE

~\$6 Million  
Cash<sup>1</sup>

\$10 Million  
Market Cap<sup>2</sup>

158 Million  
Shares  
Outstanding

0  
Warrants

7.3 Million  
Options

165 Million  
Fully Diluted

435,000  
Shares/Day  
Average Volume/  
day

\$0.06-\$0.145  
52 Week High/Low

1. As at June 30, 2024
2. As at September 9, 2024



New  
Found  
Gold \*



Eric  
Sprott

Institutional & Retail (Including Insiders)

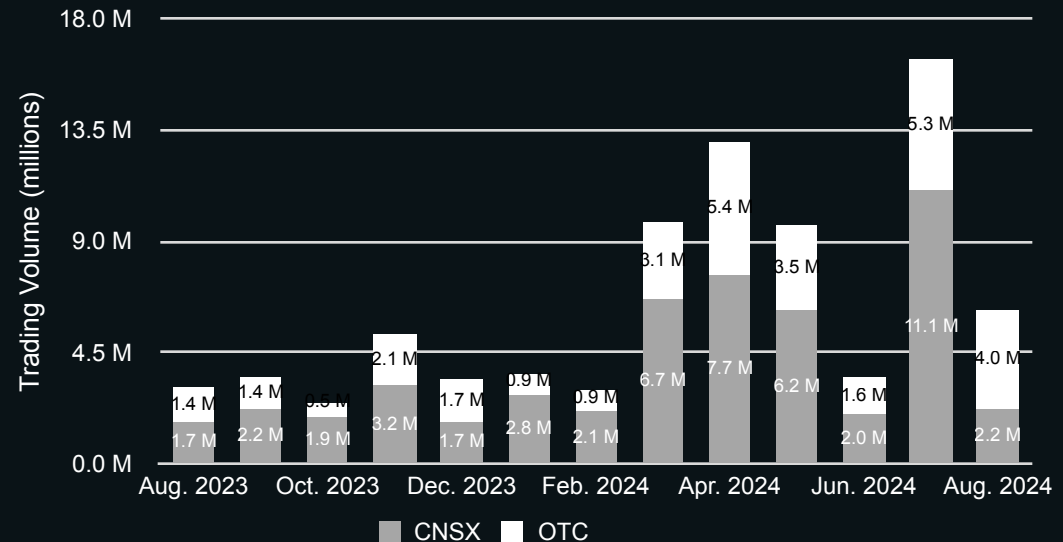
8%

16%

76%

\*As at June 30/24

## Exploits Trading







# EXPERIENCED MANAGEMENT & BOARD



**Jeff Swinoga**  
President, CEO & Director



**Ken Tylee**  
Vice President, Exploration



**Fiona Fitzmaurice**  
Chief Financial Officer



**Shanda Kilborn**  
Vice President,  
Corporate Development & IR



**Doug Cater**  
Director  
Former VP Exploration Kirkland Lake Gold



**Larry Short**  
Director

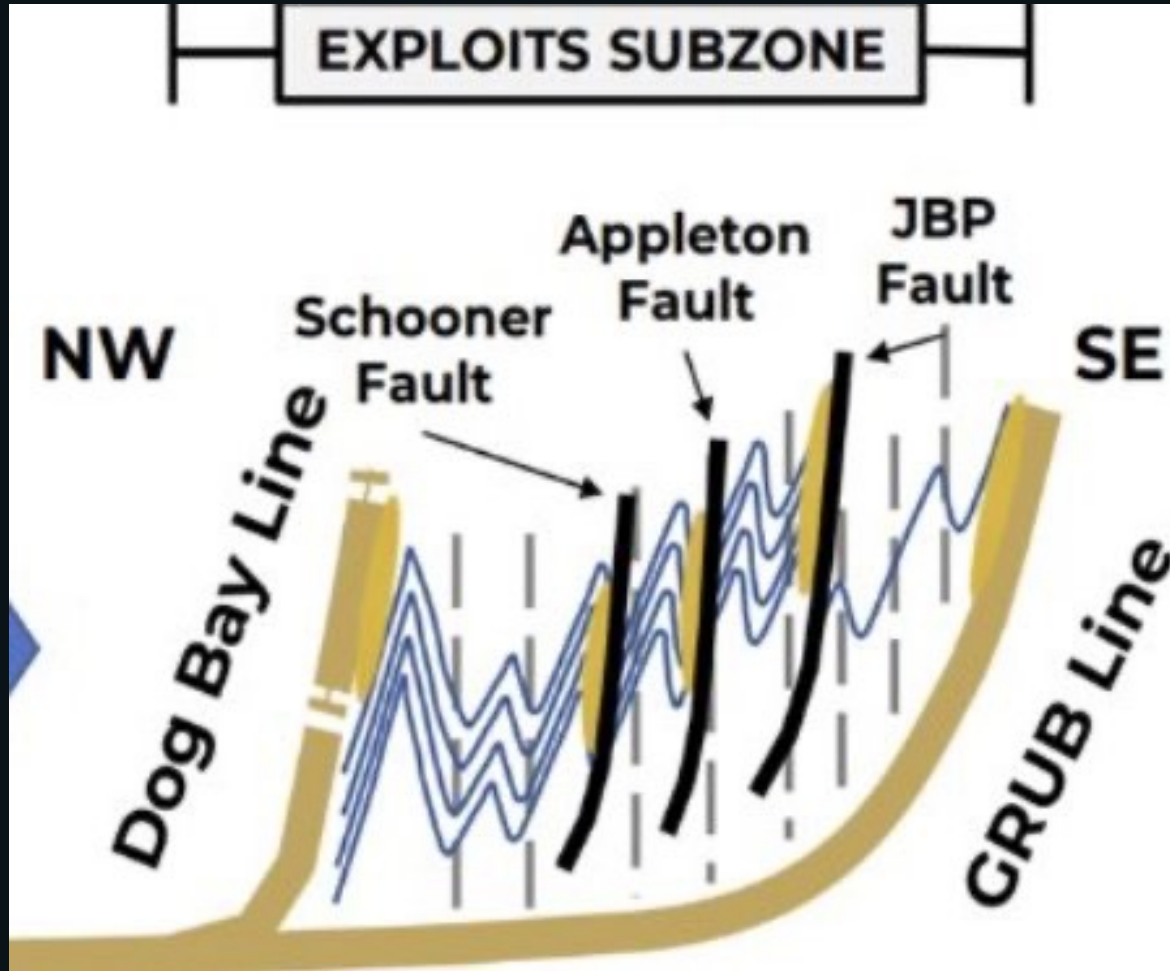


**Siri C. Genik**  
Director

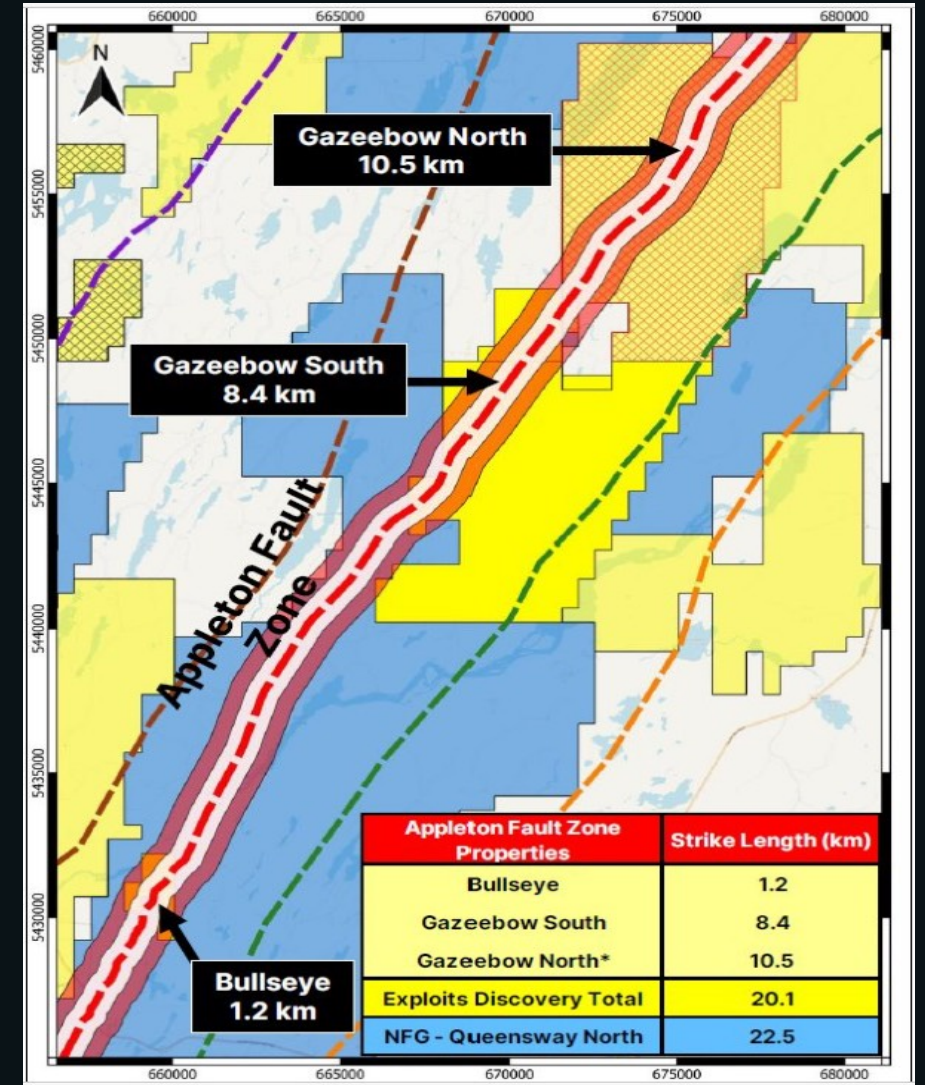


**Rod Husband**  
Director

# FORMATION OF HIGH-GRADE GOLD DEPOSITS WITHIN OROGENIC MEGASTRUCTURES



Deep (>5km) Cross Section



Plan View – Multiple Parallel Faults



# NEW FOUND GOLD'S SITE VISIT AUGUST 2024





# EXPLOITS' SITE VISIT AUGUST 2024

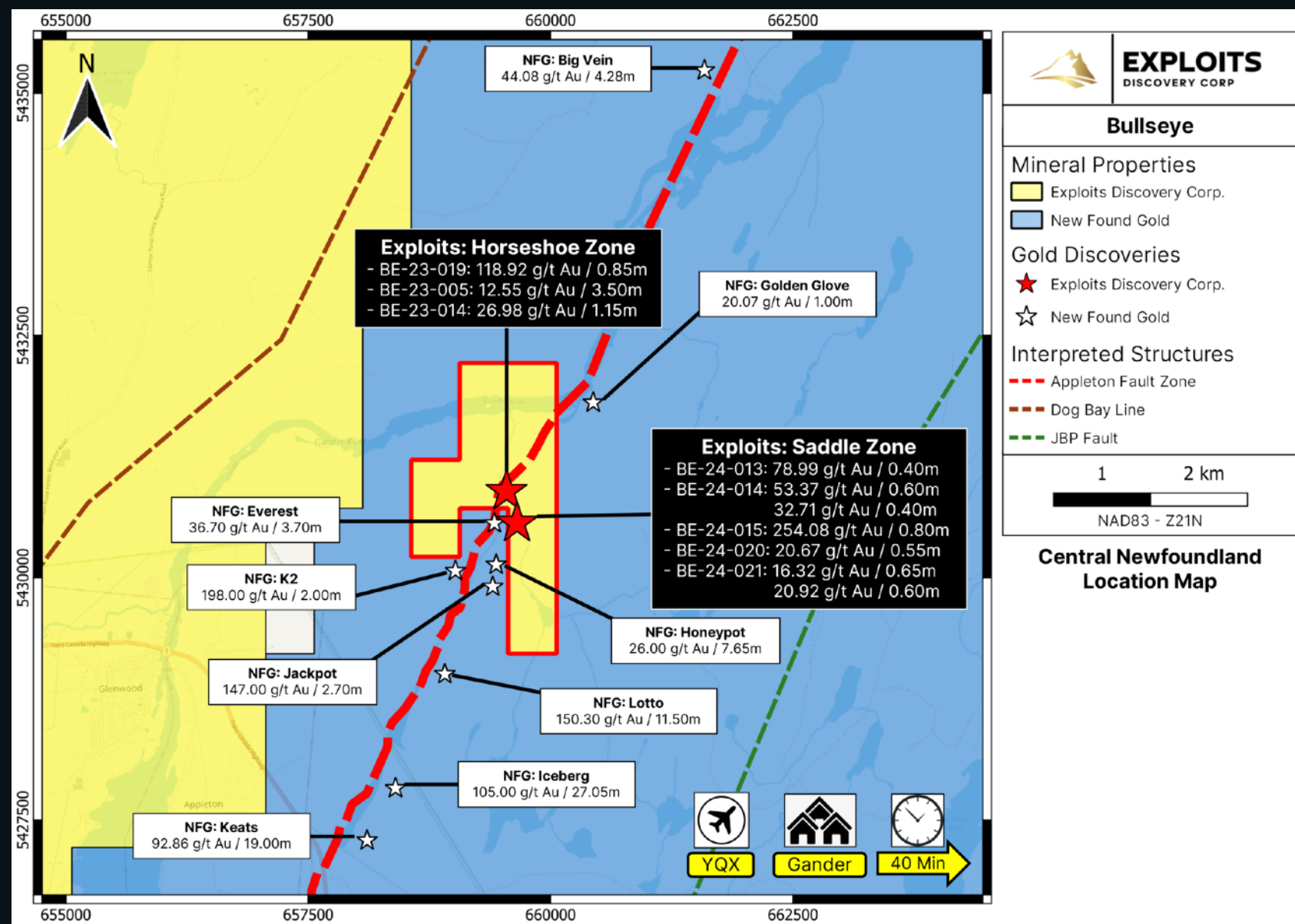




# FIRST DRILL PROGRAM ON BULLSEYE (2023)

## FIRST DISCOVERY

### Horseshoe Gold Zone!



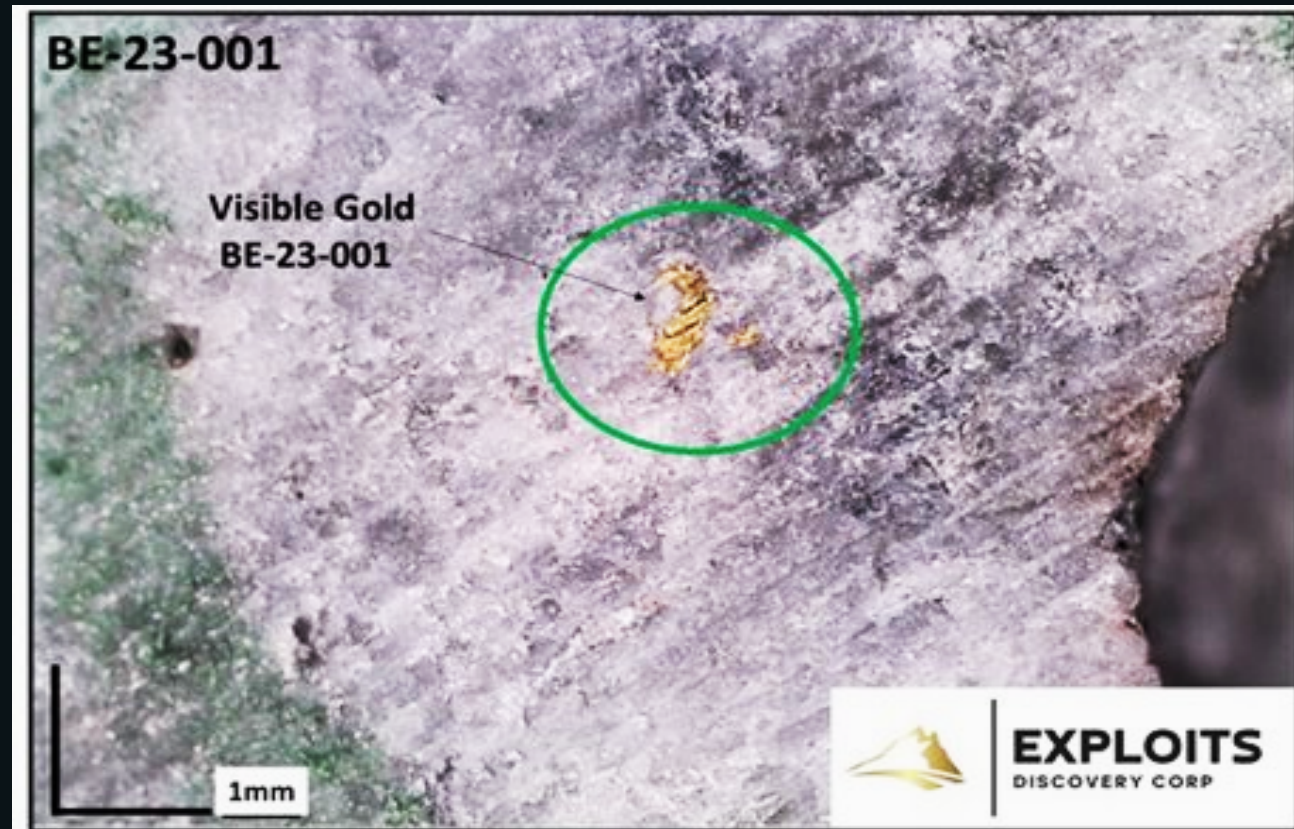
The map displays selected drill hole assay intercepts published by New Found Gold Corp. & Labrador Gold Corp. in their respective public corporate presentations. Readers are cautioned that the presence of mineralization on claims adjacent to those held by the Company is not necessarily indicative of mineralization that may exist on claims held by the Company.

# BULLSEYE HIGHLIGHTS

*MULTIPLE GRAINS OF GOLD ON OUR FIRST DRILL HOLE*



**Assaying 14.24 g/t Au  
over 0.5m at 61.0-64.2m  
down-hole depth**





# DRILL HOLE #5

MORE HIGH-GRADE GOLD

12.55 g/t Au over 3.50 m

Including 68.4 g/t Au contribution from 0.45 m

5 Grains Visible Gold *at a depth of ~28m*





# DRILL HOLE #19

55 GRAINS OF GOLD OBSERVED

- ✓ Intersected **38.2 g/t over 2.80 m** at a depth of 145 m below surface
- ✓ 55 grains of visible gold were noted within a network of quartz veins
- ✓ Including **118.92 g/t over 0.85 m**





# FAVORABLE HOST FOR HIGH-GRADE GOLD DEPOSITION

**New Found Gold**  
Kick started the Gold Rush in Central  
Newfoundland  
92.9 g/t over 19m



**Fosterville**  
One of the world's highest-grade & most  
profitable gold mines. Largest gold producer in  
Victoria, Australia



**Exploits' Bullseye**  
BE-23-001  
14.24 g/t Au over 0.50m

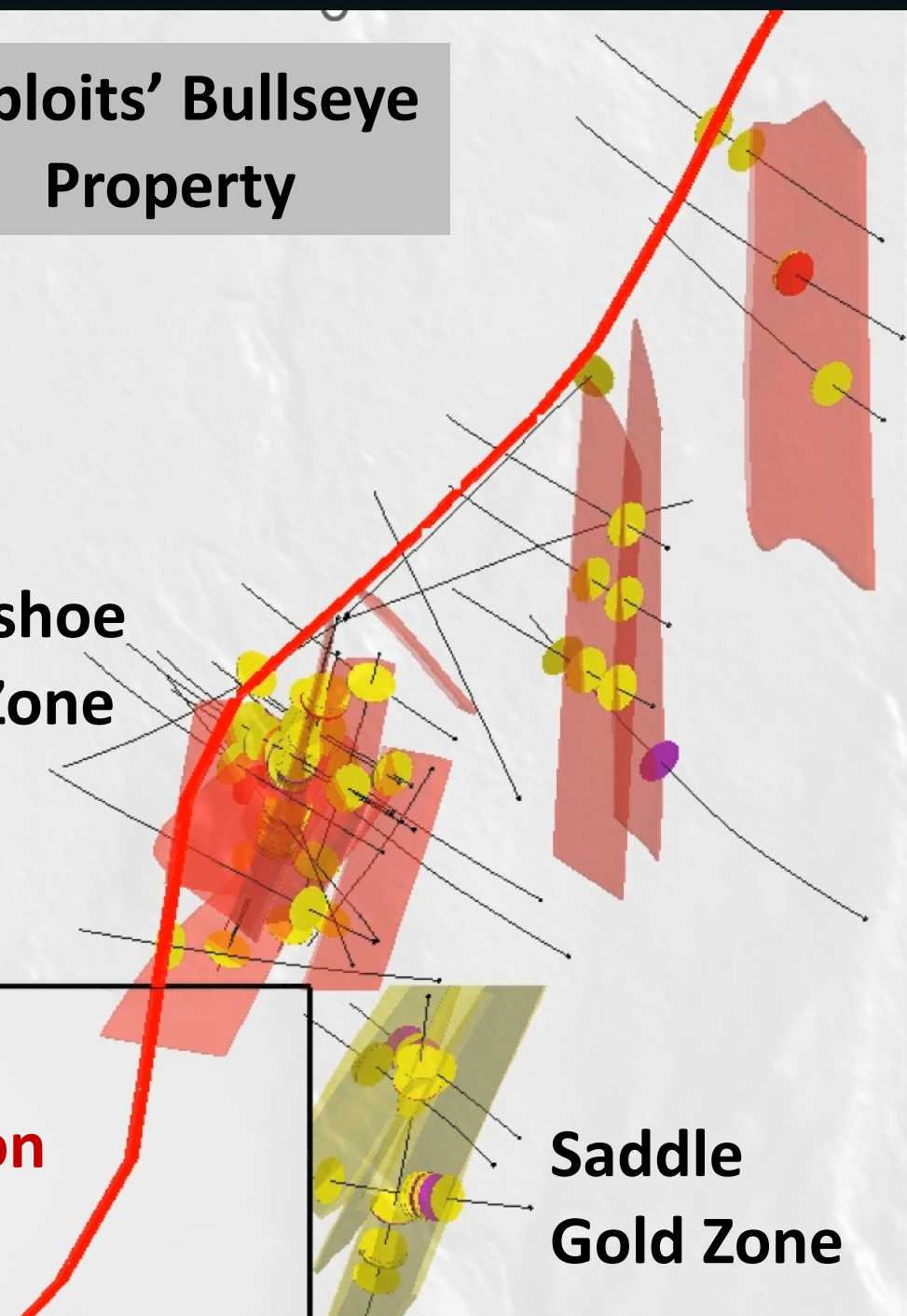
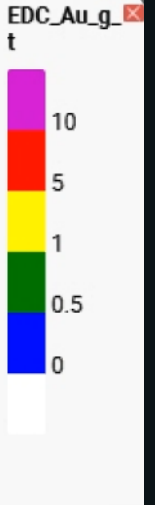


# Exploits' Bullseye Property

Horseshoe Gold Zone

Appleton Fault

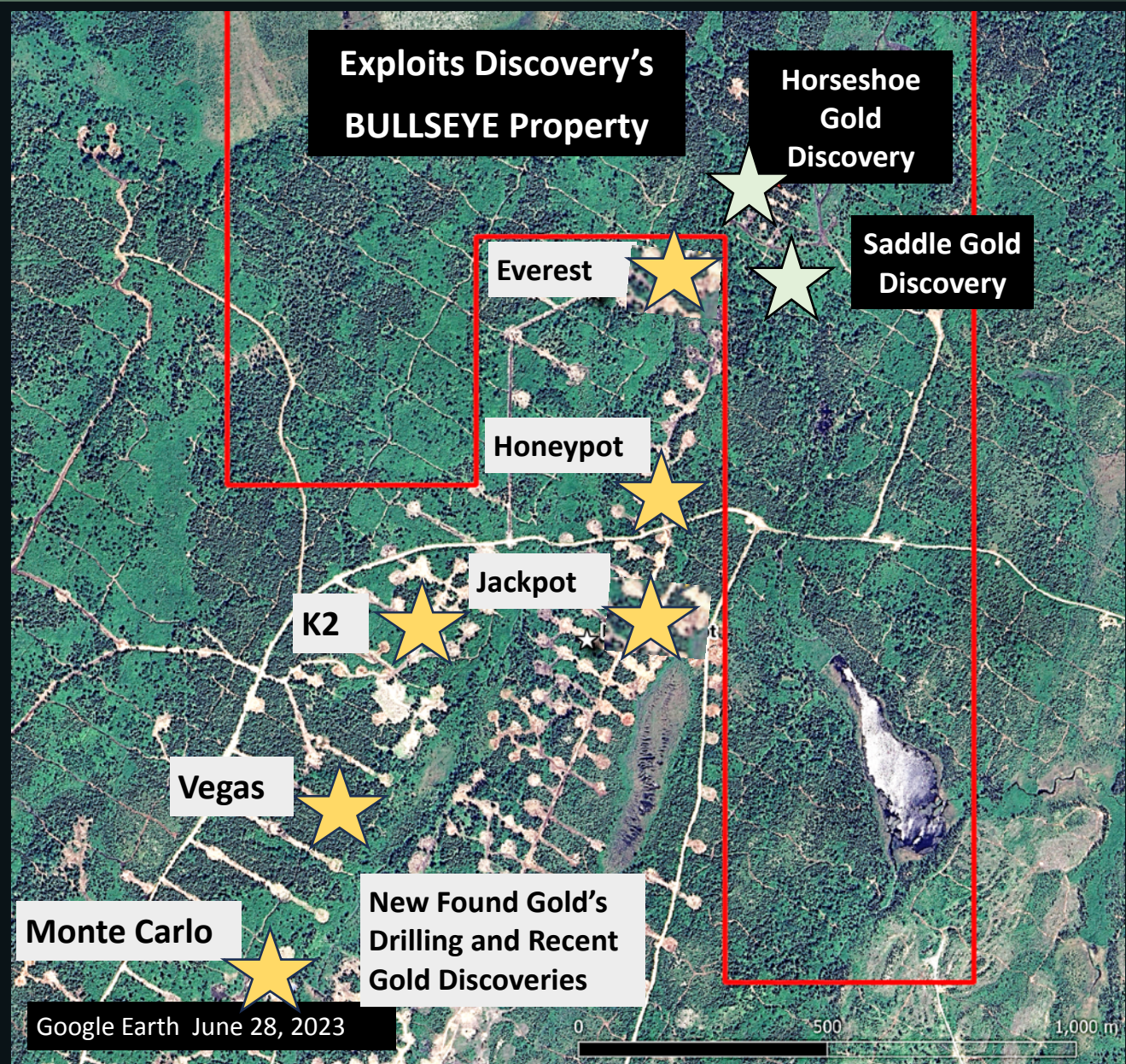
Saddle Gold Zone





# SEPT 2024 – 3 KMS OF THE APPLETON FAULT ZONE

8 GOLD DISCOVERIES IN THE PAST YEAR IN THIS AREA



May 10, 2023

New Found Discovers Three New Gold Zones Along Appleton Fault Zone – Monte Carlo, K2 & Everest

June 22, 2023

New Found Makes New High-Grade, at Surface Discovery Intercepting 95.7 g/t Au Over 3.25m at “Jackpot Zone”

November 29, 2023

New Found Intercepts Significant High-Grade Intervals at K2

January 10, 2024

New Found Makes First New High-Grade Discovery of 2024, Intercepts 26 g/t Au Over 7.65m & 23 g/t Au Over 5.25m at the “Honeypot Zone”

February 29, 2024

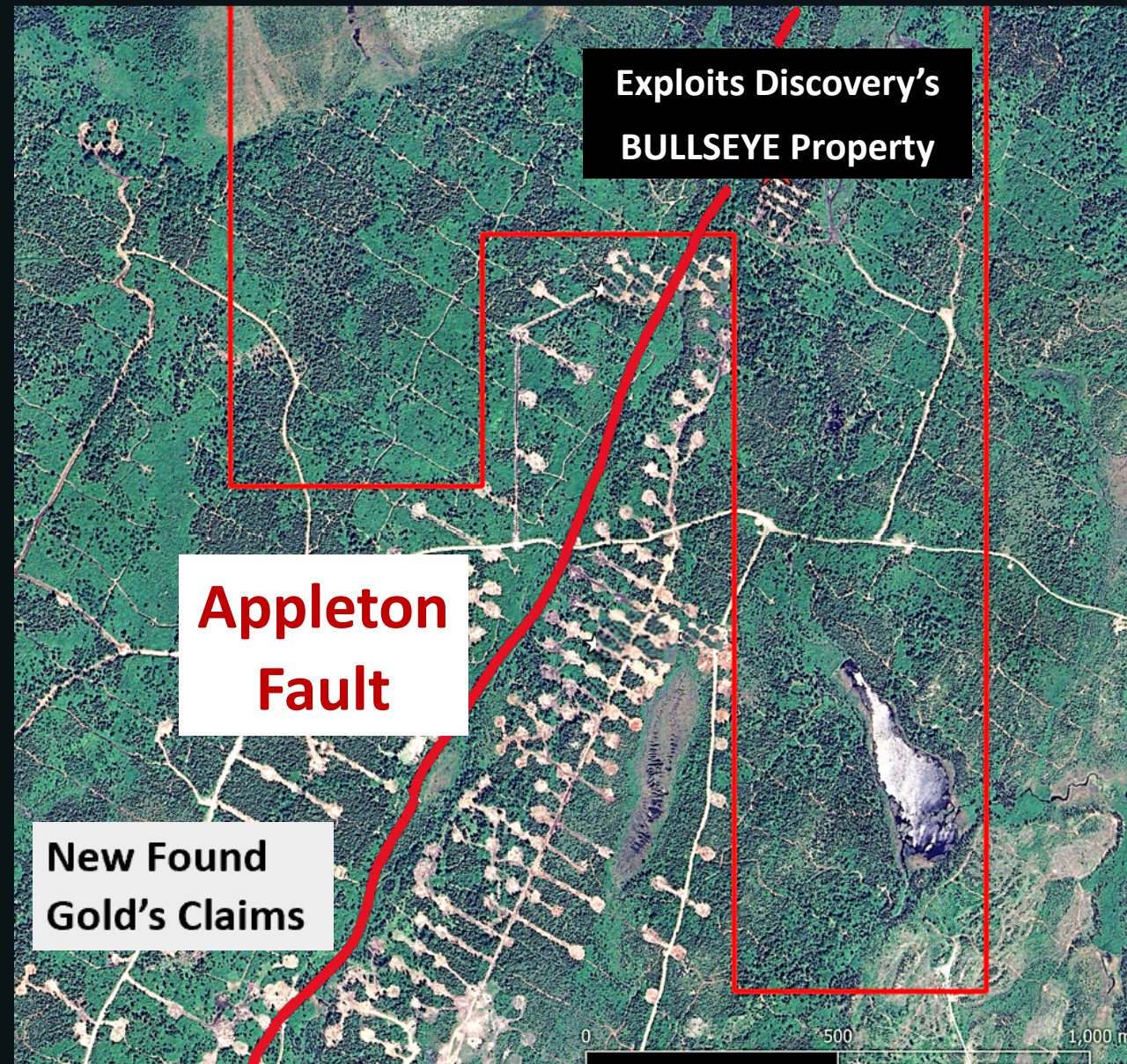
New Found Makes New High-Grade Discovery with 35 g/t Au Over 17m, Including 1,910 g/t Au Over 0.3m at “Vegas Zone”

April 17, 2024

New Found Intercepts 14.8 g/t Au Over 5m at Honeypot & 43.1 g/t Au Over 2m at Jackpot



# MAY 2023 – 3 KMS OF THE APPLETON FAULT ZONE



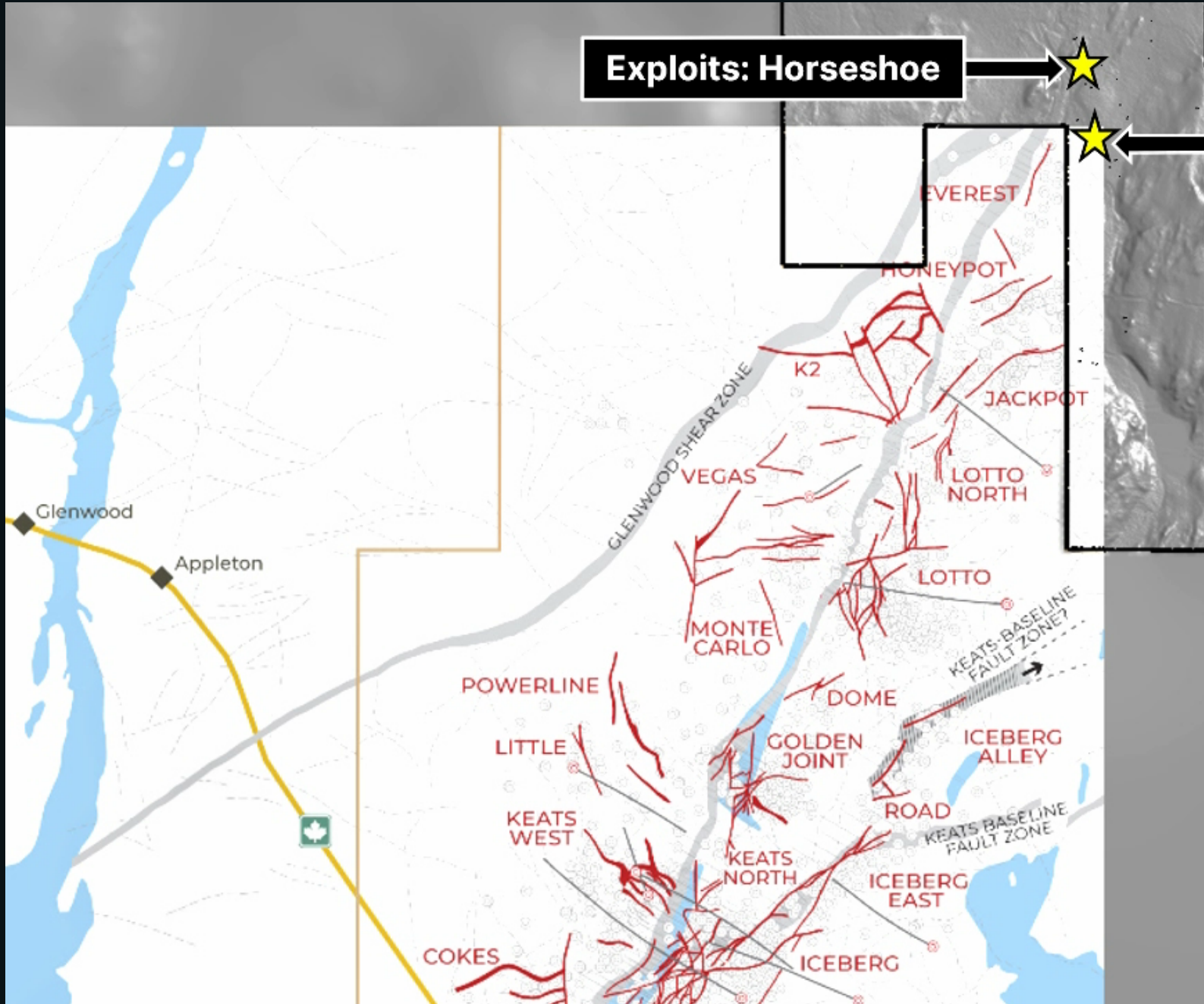
In Early May 2023 –  
No Gold Discoveries  
announced in this area



**Exploits: Horseshoe**

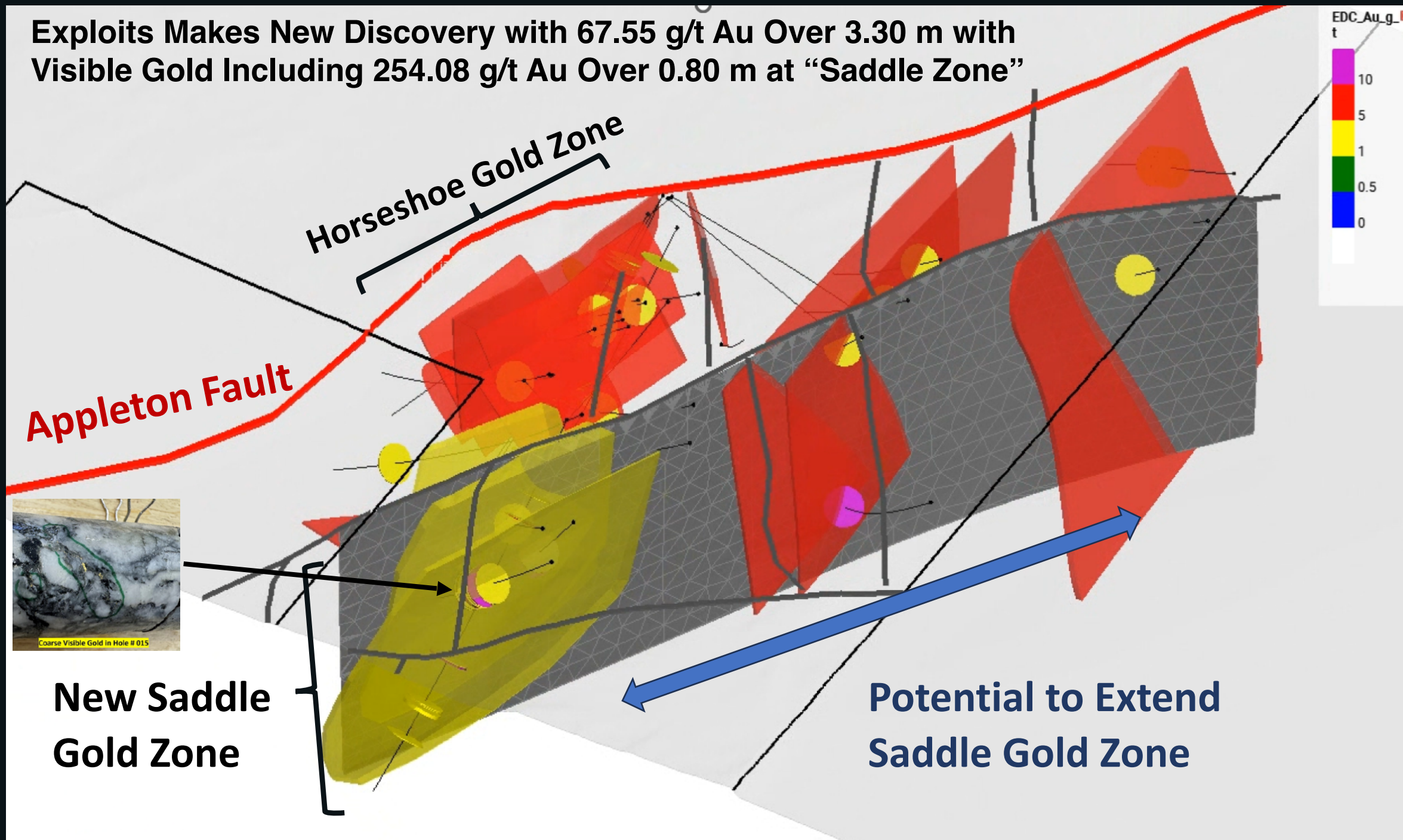


**Exploits: Saddle**





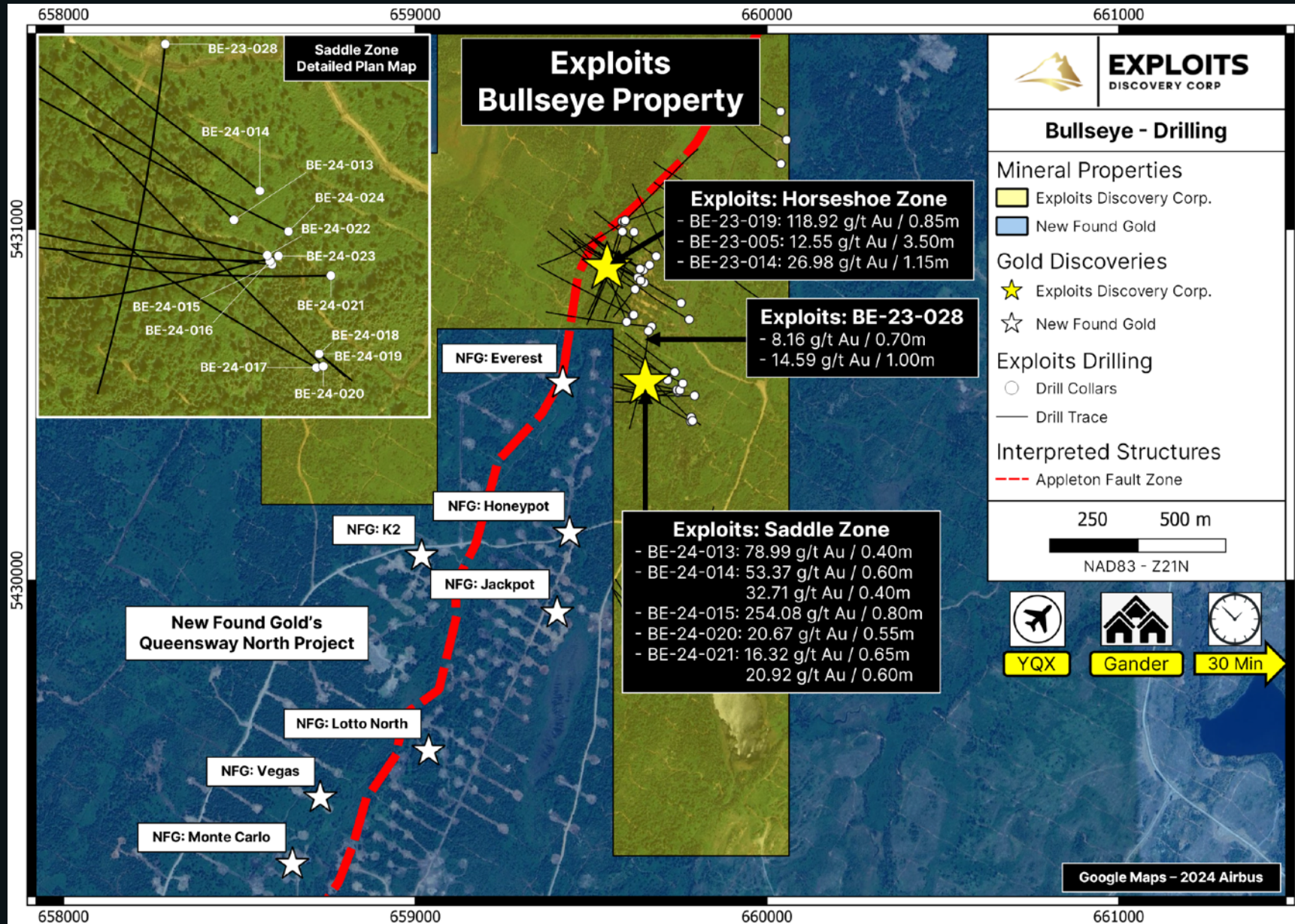
# Exploits Makes New Discovery with 67.55 g/t Au Over 3.30 m with Visible Gold Including 254.08 g/t Au Over 0.80 m at "Saddle Zone"





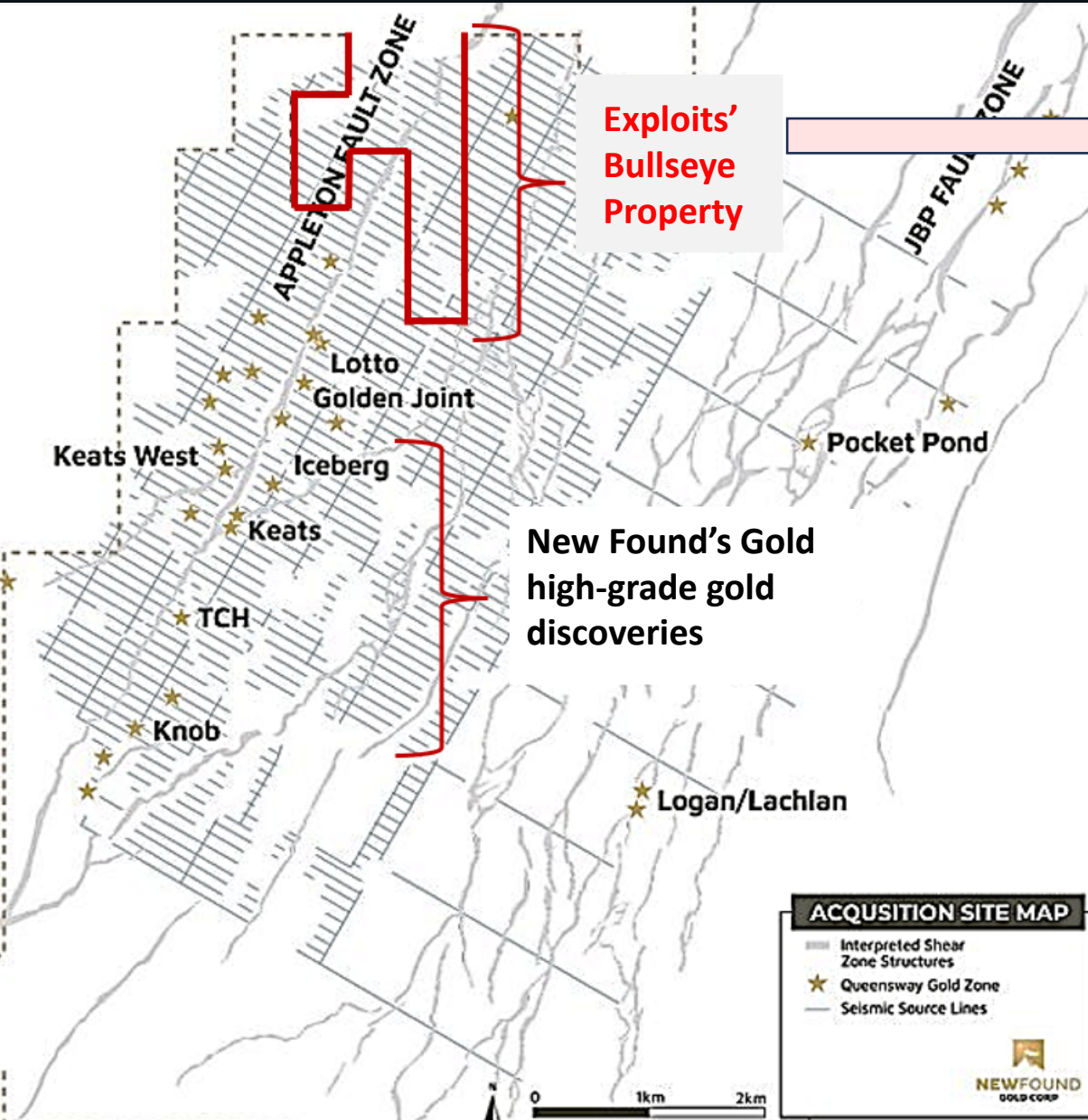
# TWO GOLD ZONES DISCOVERED

SEVERAL ADDITIONAL TARGET AREAS THAT HAVE NEVER BEEN DRILLED

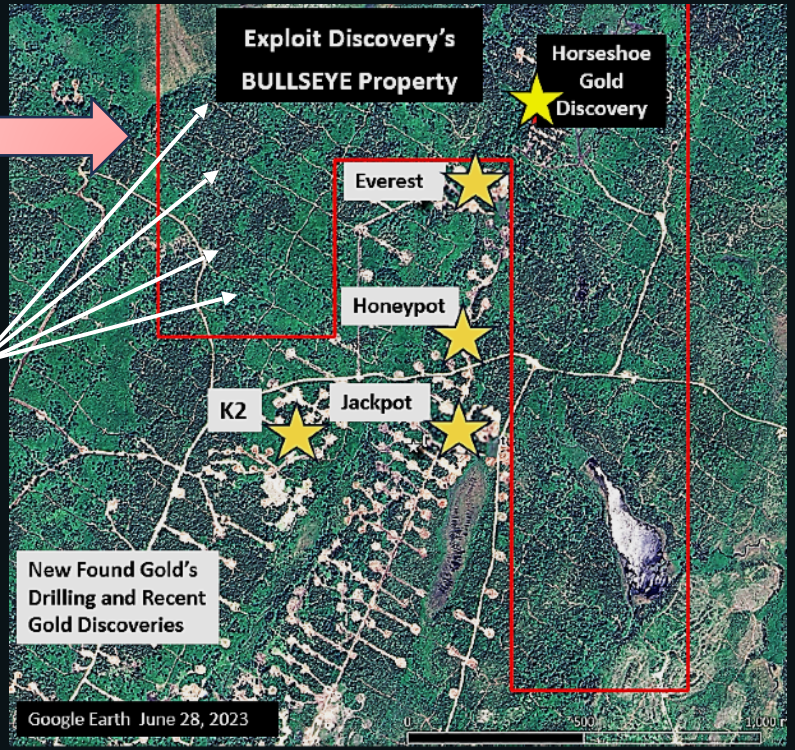




# NEW FOUND GOLD'S SEISMIC SURVEY



Seismic Survey Lines on our Bullseye property



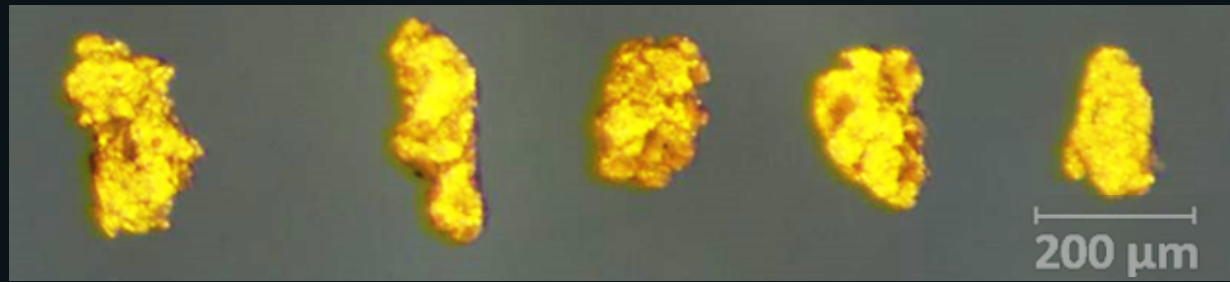


# LARGE GAZEEBOW PROPERTY

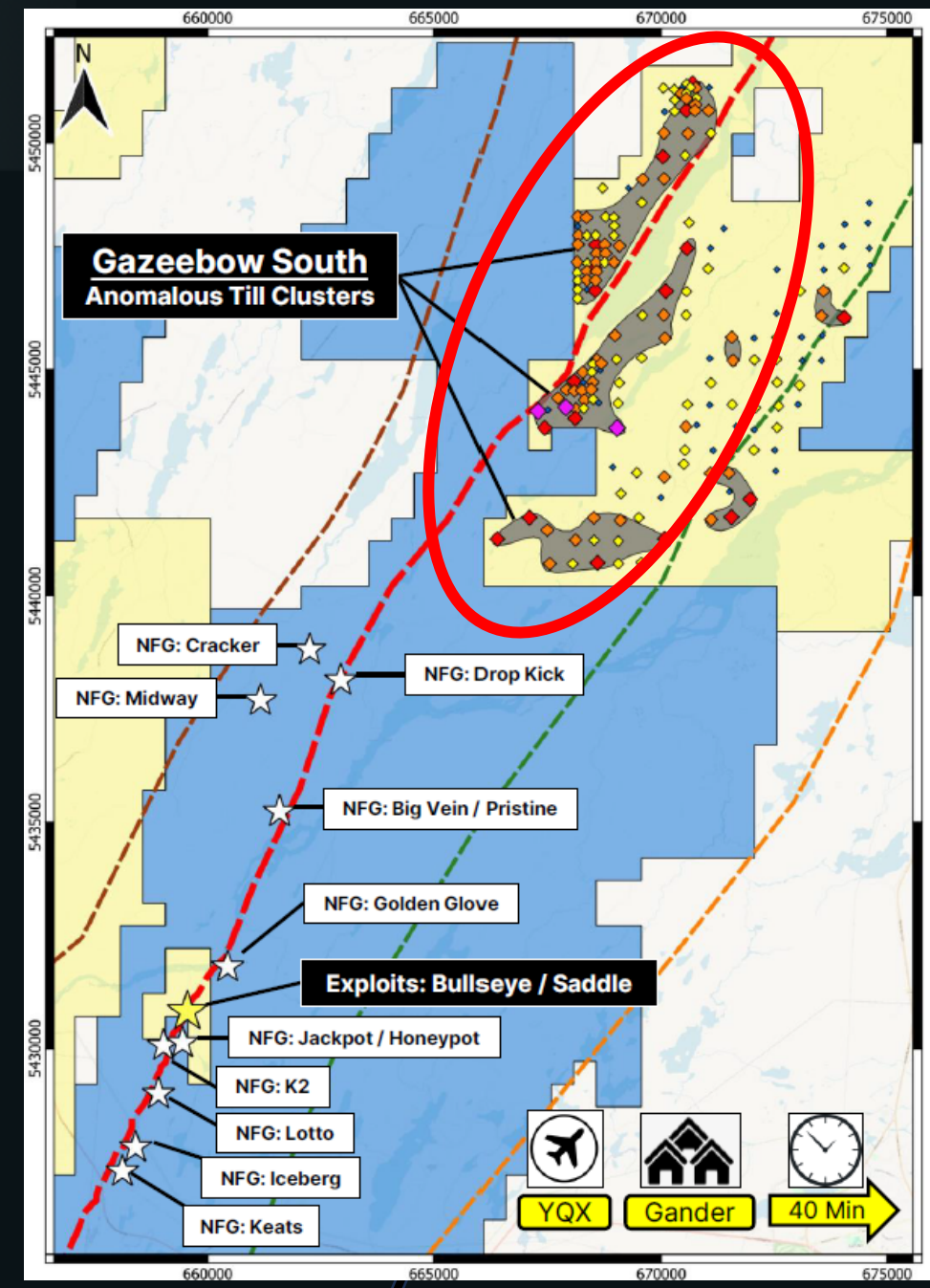
EXPLORATION EXPOSURE TO > 8 KMS OF APPLETON

## STRUCTURE

Till Survey Results: Up to 14 times more gold grains than background levels.



“These results further indicate the district scale potential of this region of Central Newfoundland.”



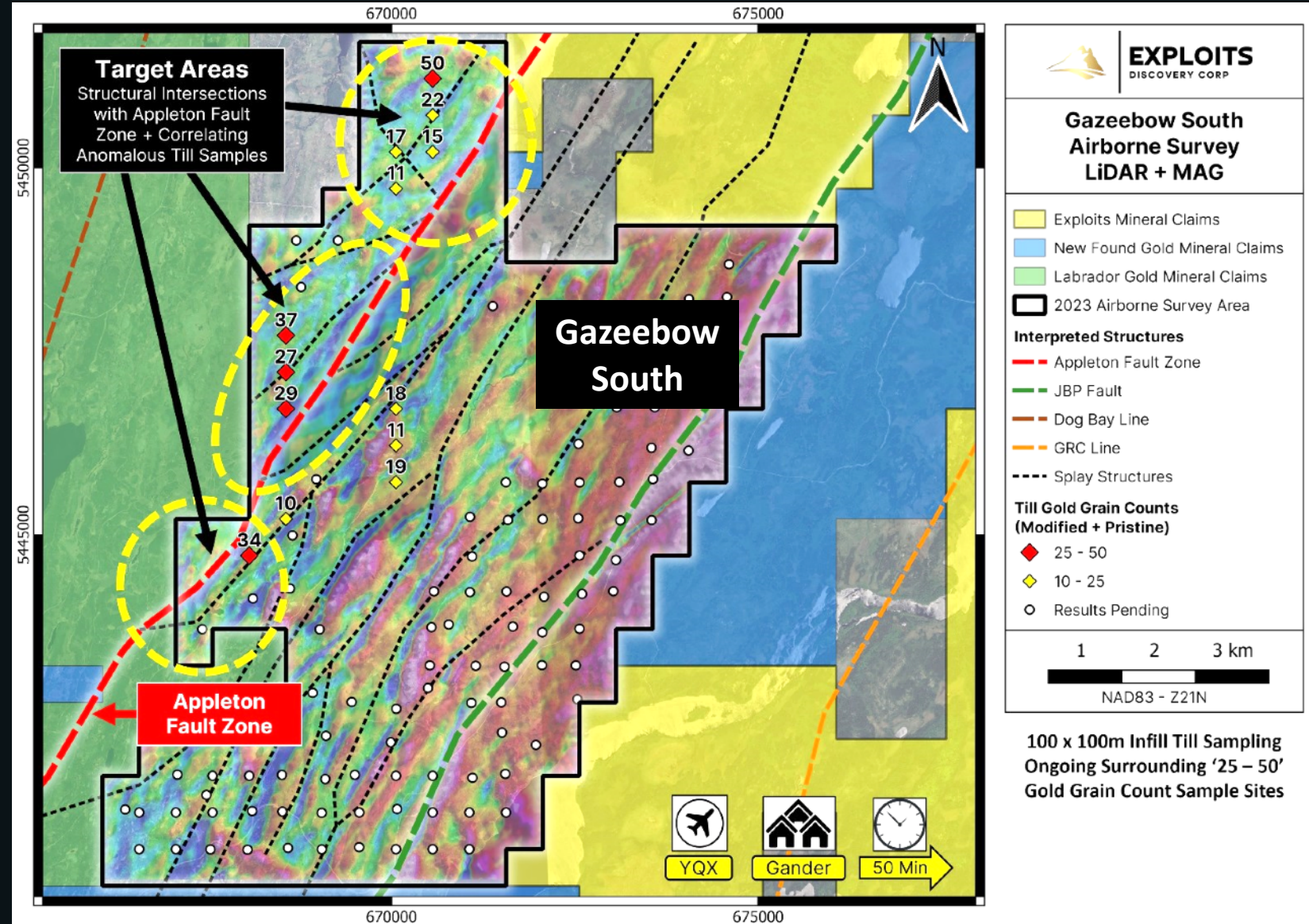


# GEOPHYSICAL SURVEYS IDENTIFY COMPLEX STRUCTURES ALONG APPLETON FAULT ZONE

LiDAR & Magnetics surveys identified a **complex network of structural disruptions** and braided splays along the Appleton Fault Zone.

The local bedrock's deformation levels and trends are **similar in scope** to those displayed by **New Found Gold** at several high-grade gold discoveries within the Queensway North project, located approximately 17 kilometers to the south.

Advancing several Gazebow targets to the drill-ready stage





# NEAR-TERM CATALYSTS

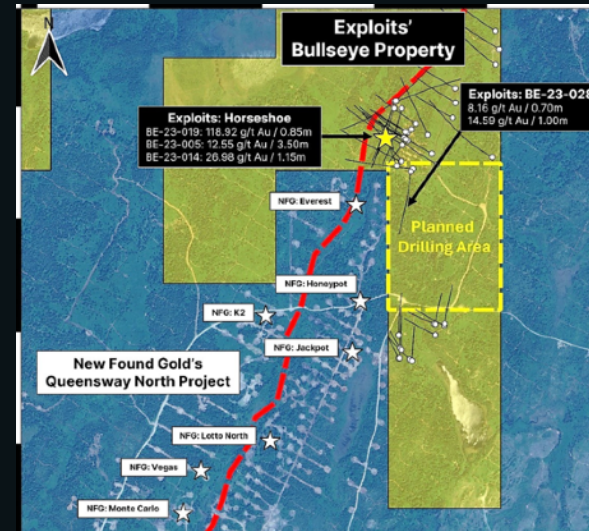
## BULLSEYE

- Designing next drilling program on Bullseye
- Identifying new targets
- Expecting interpretation of seismic data

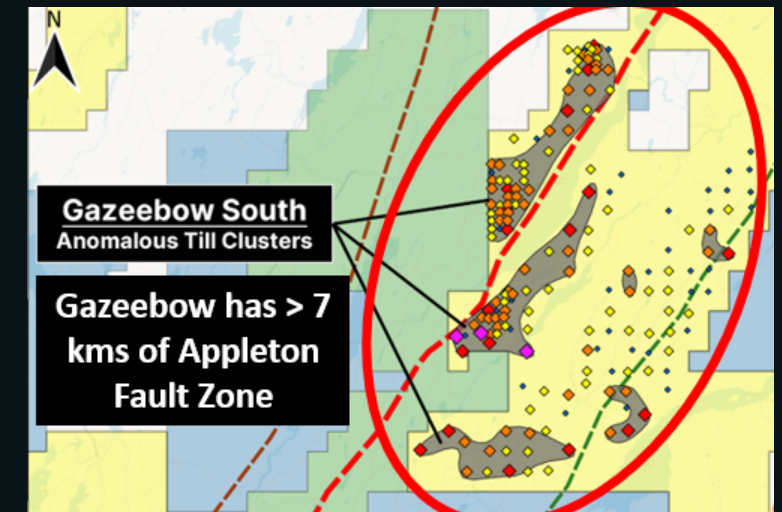
## GAZEEBOW

- Follow up till sampling on 3 areas of high gold grain counts
- Boots-on-ground prospecting
- Advance top 3 targets to drill-ready stage

### Bullseye



### Advancing Targets at Gazeebow





# THE PATH IS CLEAR

## BULLSEYE & GAZEEBOW

### Potential Company Game Changers

8%\*



**New Found Gold**

Supportive  
shareholders &  
well-funded



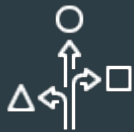
16%



**Eric Sprott**

*\*As at June 30, 2024*

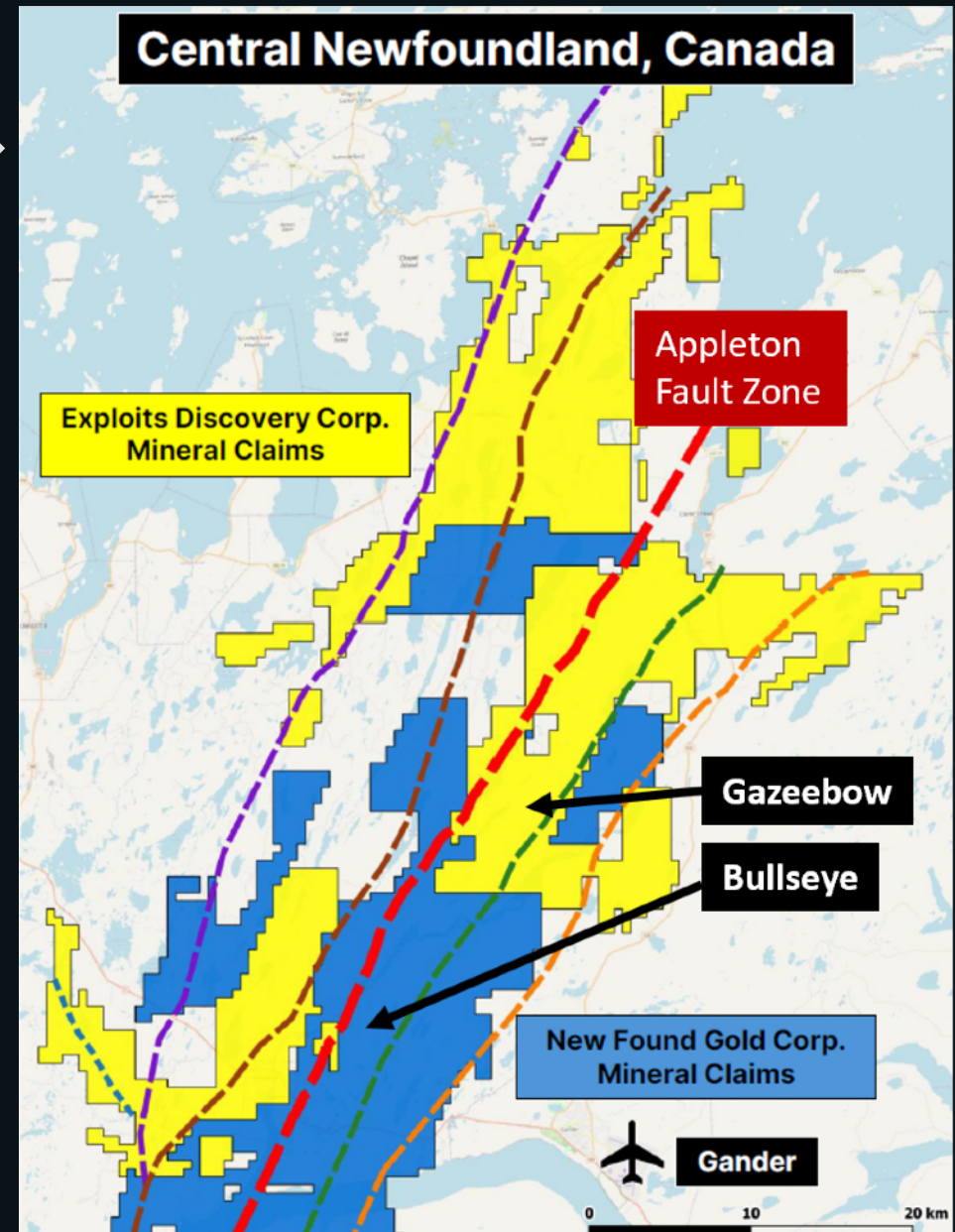
### STRATEGIC LAND PACKAGE



Multiple project areas within  
Appleton structural zone



Experienced technical advisors  
and management team





# CONTACT

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