

**KODIAK**  **COPPER**

TSX-V: KDK  
OTCQB: KDKCF  
FSE: 5DD1

# Discovering Tomorrow's Copper Today

## Critical Minerals Exploration in North America

September 2024

**DISCOVERY**  
GROUP

# Forward Looking Statements

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Kodiak Copper Corp. does not intend, and does not assume any obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

This presentation does not constitute an offer to sell or solicitation of an offer to buy any securities Kodiak Copper Corp.

Figures may not sum due to rounding. Decimal figures do not indicate added level of precision. Mt=million tonnes

Historic information reported herein was obtained from publicly available sources and industry reports. Kodiak believes this information to be from reliable sources using acceptable industry practices at the time, but the Company has not independently verified and cannot guarantee the accuracy of the historic information disclosed, therefore readers should use caution in placing reliance on such information. Management also cautions that Kodiak has not performed any exploration on the MPD Project to date. Comparisons to adjacent or similar mineral properties, deposits and mines are provided for information purposes only. Kodiak has no interest in, or rights to explore or mine any such properties and references to other deposits reported herein are not indicative of deposits or results obtained on the Company's properties.

Jeff Ward, P.Geo, is the Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this presentation.

# Why Invest in Kodiak Now?



**Copper**



**Management**



**British Columbia**



**MPD Project**



**Capital Structure**



**Market Timing**

# Track Record of Discovery & Shareholder Returns



**Christopher Taylor, M.Sc., Chairman**



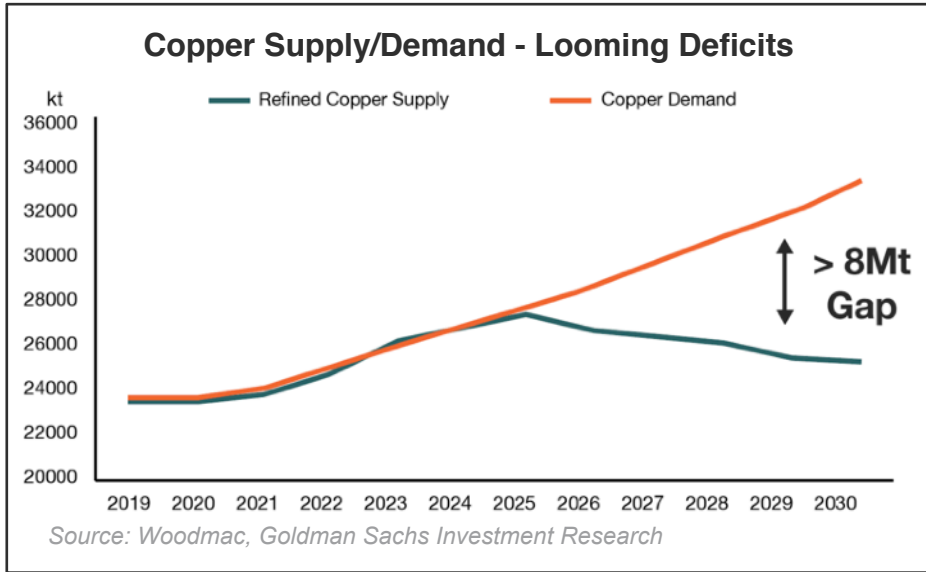
**Claudia Tornquist, M.Eng, MBA, President & CEO**



**John Robins, P.Geo, Advisor**

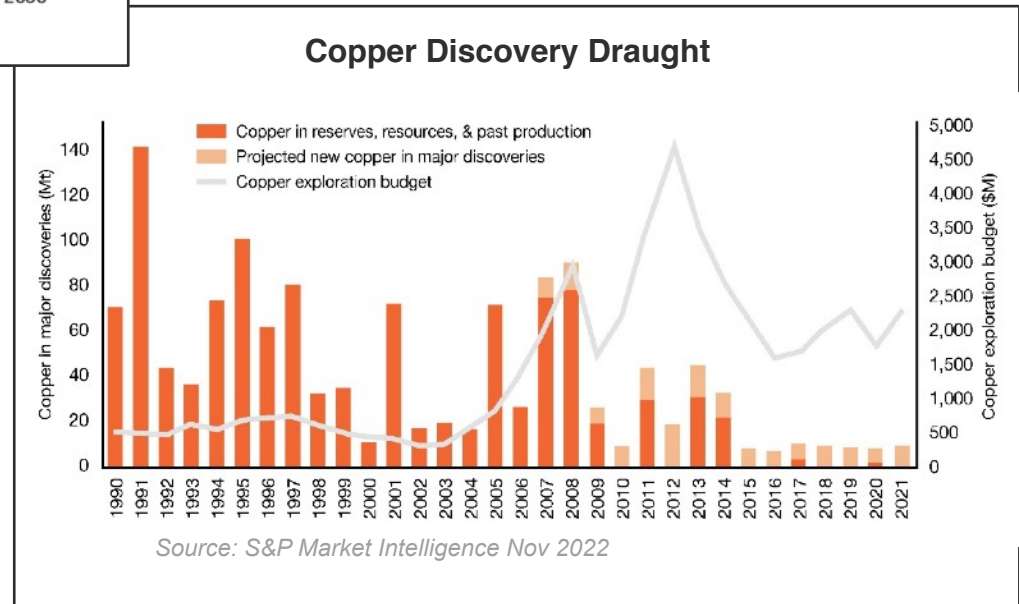


# Copper Supply Crunch Looming



*“To enable any plausible growth in emission-free energy, more copper will be required in the next 25 years than was consumed in the last 500 years.” Rio Tinto*

*“Copper projects are notoriously large-scale in size, and the pipeline of new projects is the lowest in a century” - Mining.com*

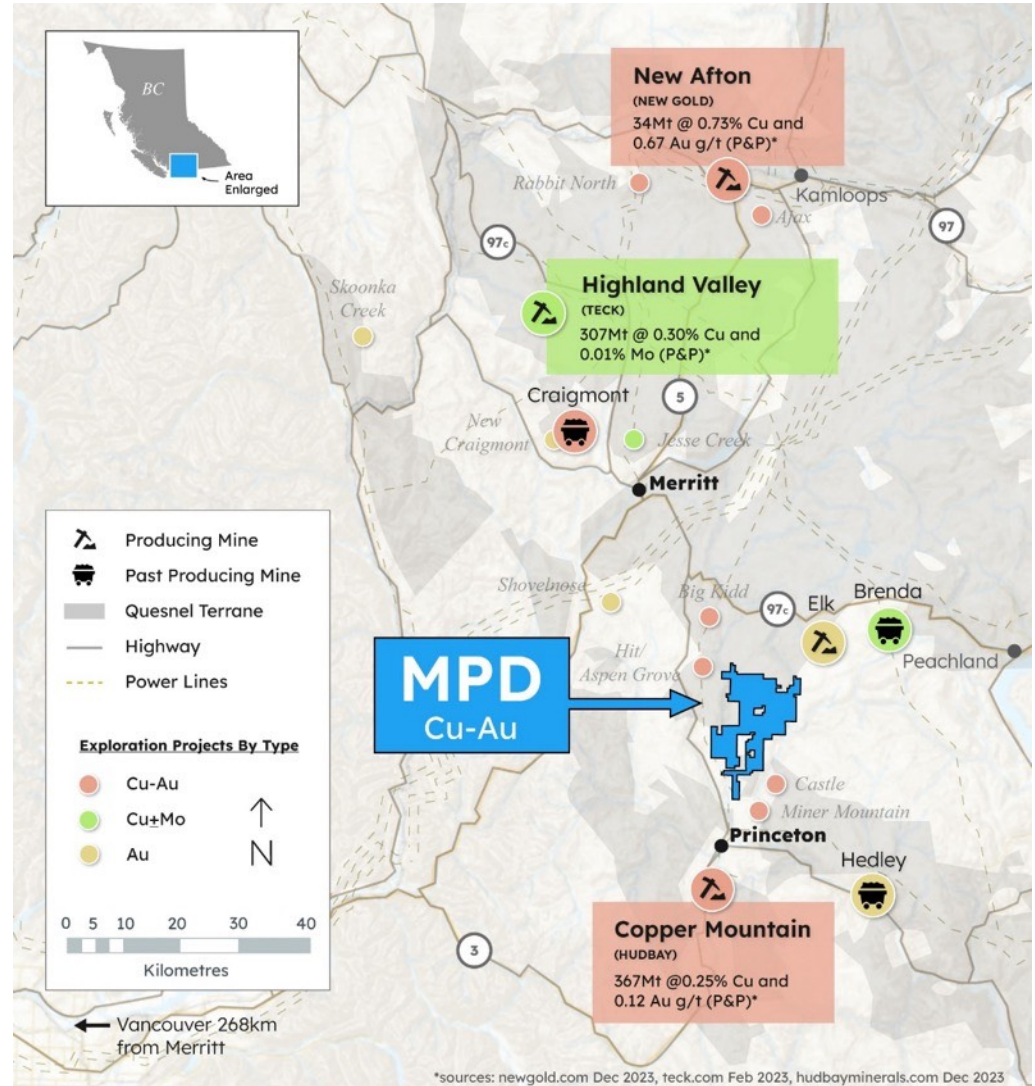


# MPD - Large Copper-Gold Porphyry Project Located in World-Class Mining District

- Southern British Columbia
- In a known, productive belt; large copper and gold mines nearby
- Accessible year-round, great infrastructure, local workforce
- Low-risk jurisdiction, high standards for environmental / community

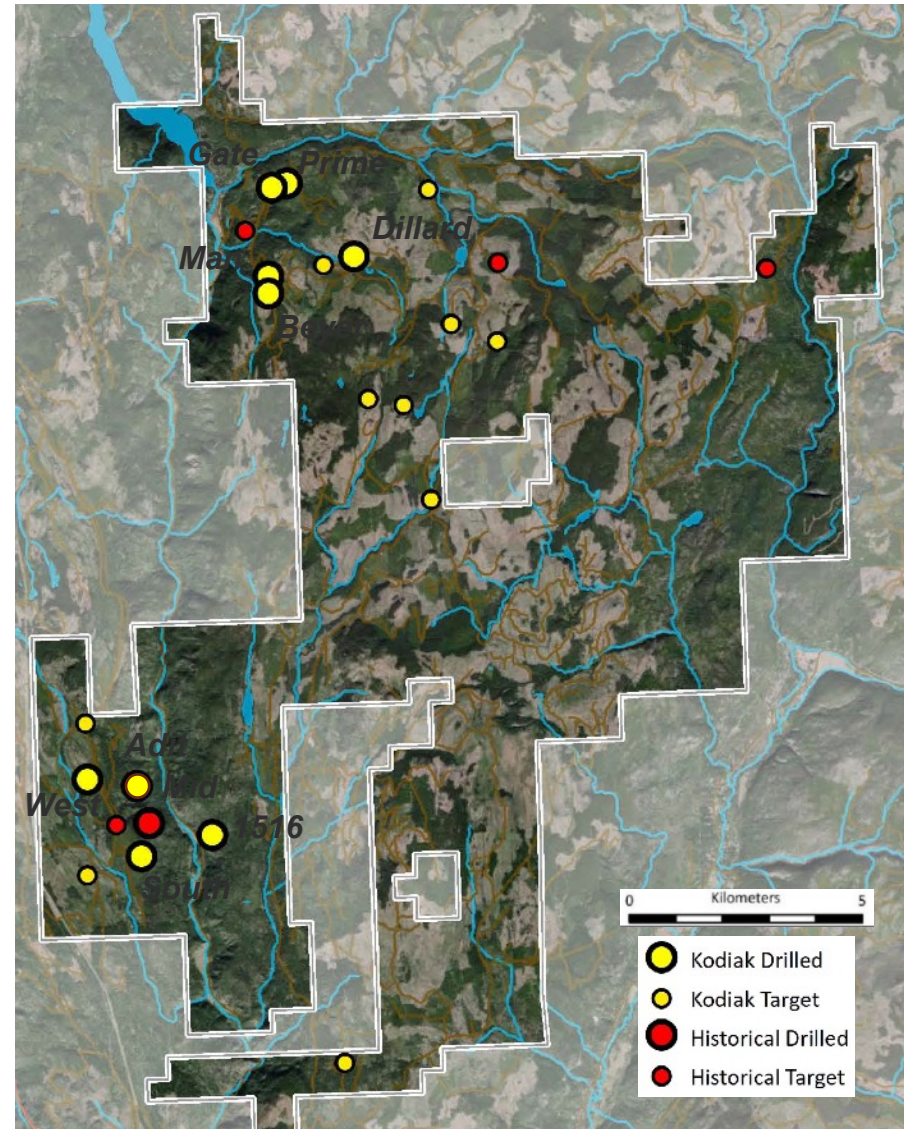


Copper Mountain Mine

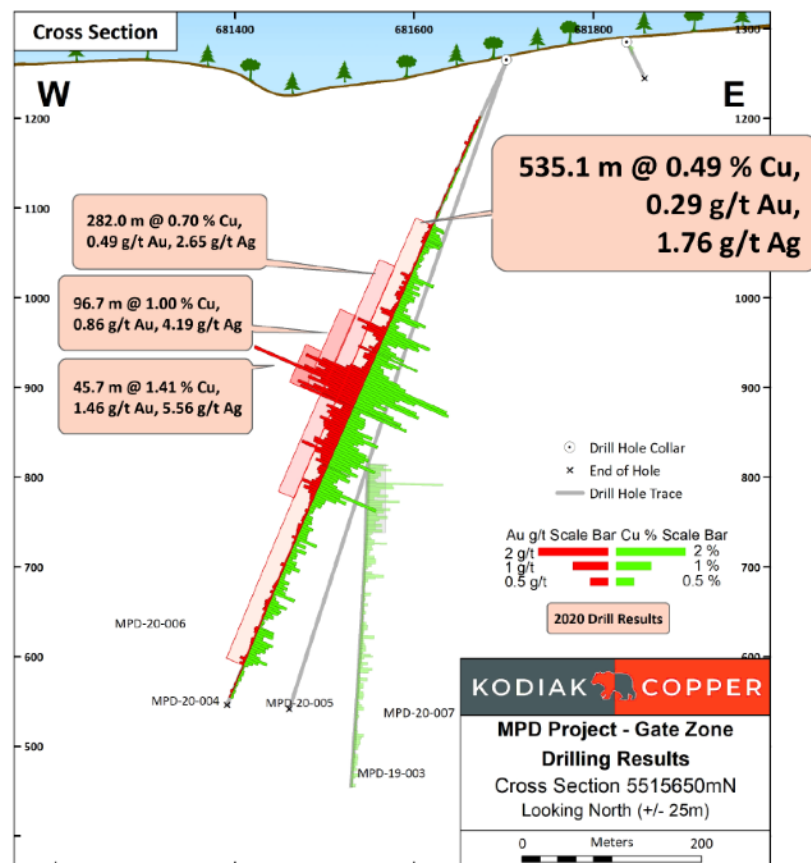
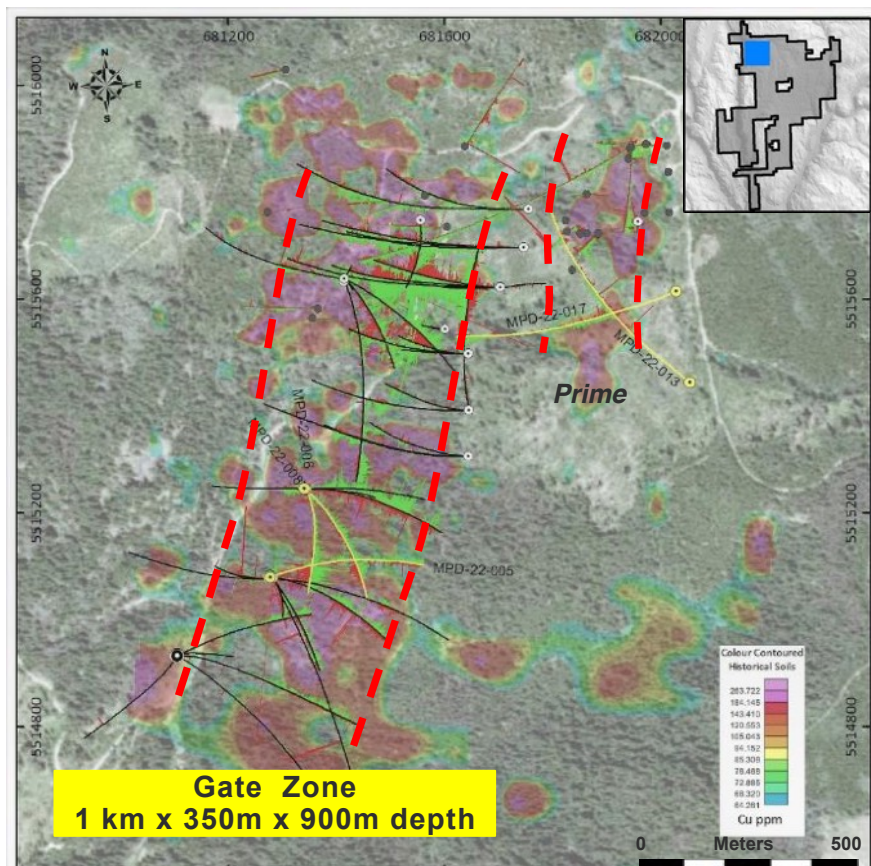


# MPD – District-Scale Porphyry System with the Potential to Become a Major Mine

- Large, 226 km<sup>2</sup> land package consolidated by Kodiak, extensive historic exploration
- 24 target areas on property – 9 drilled by Kodiak to date
- Multiple kilometre-scale mineralized zones across the property
- Three high-grade zones drilled to date: Gate, West and Adit

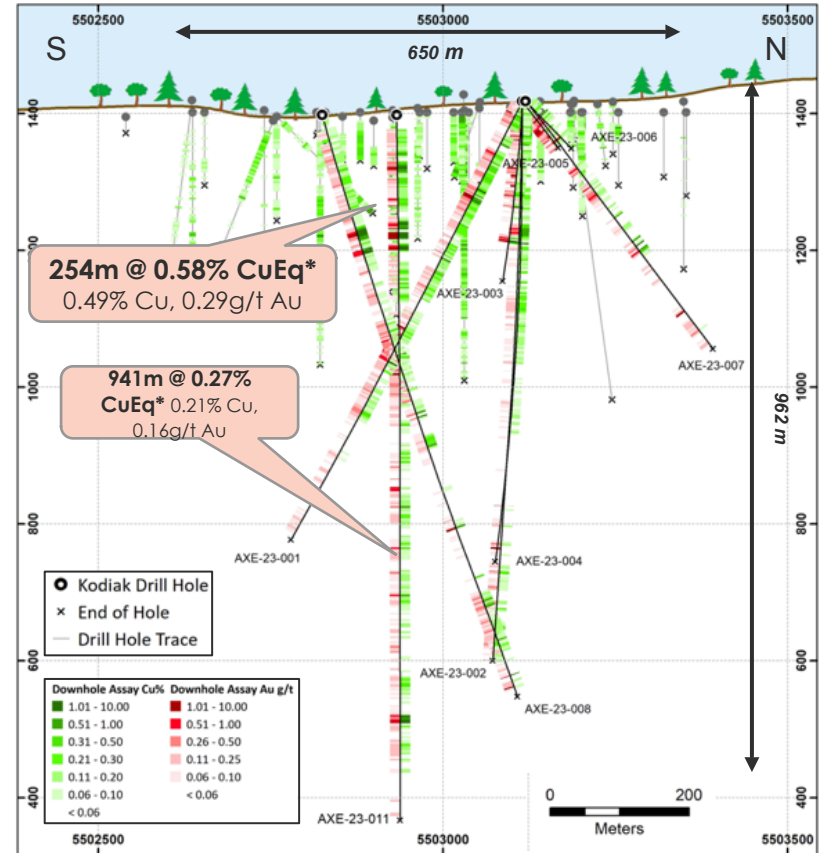
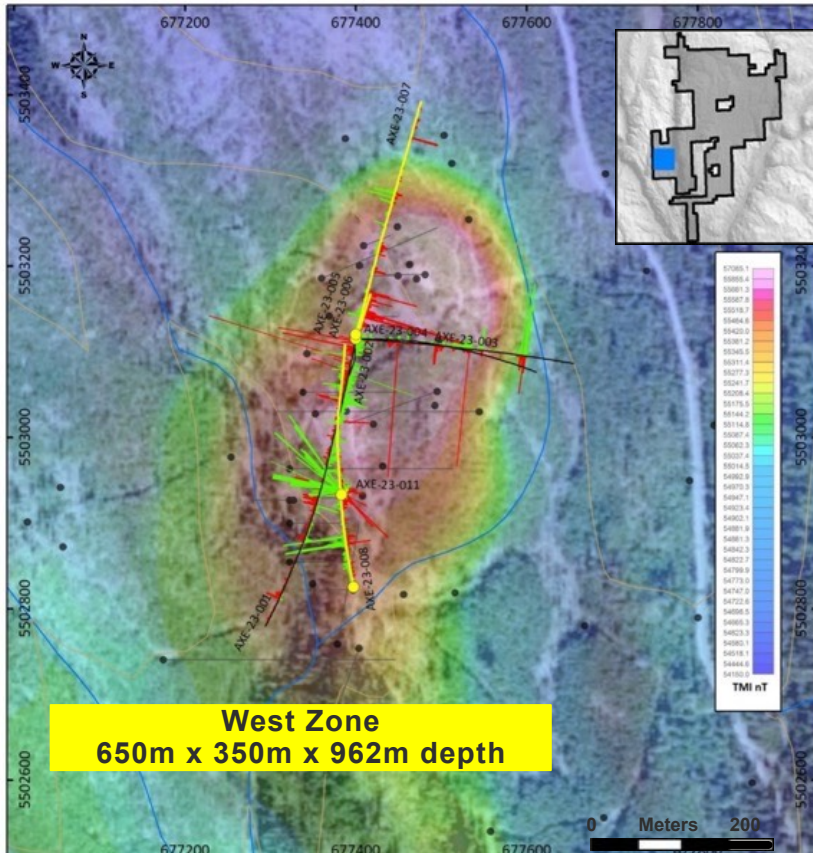


# Gate Zone - Large, High-grade Porphyry Centre with Excellent Continuity

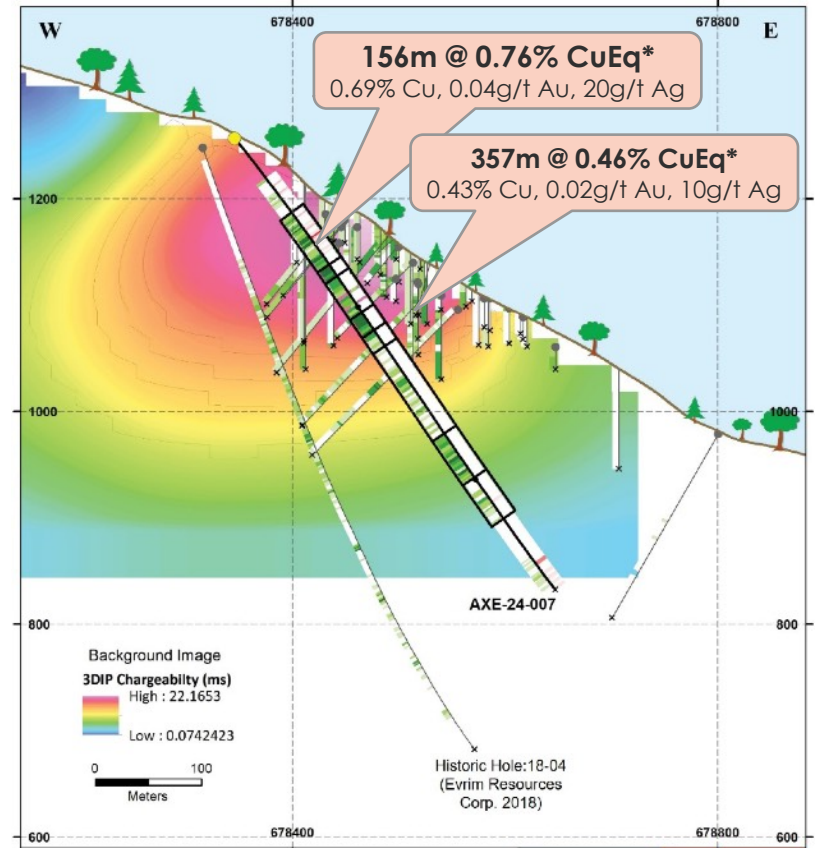
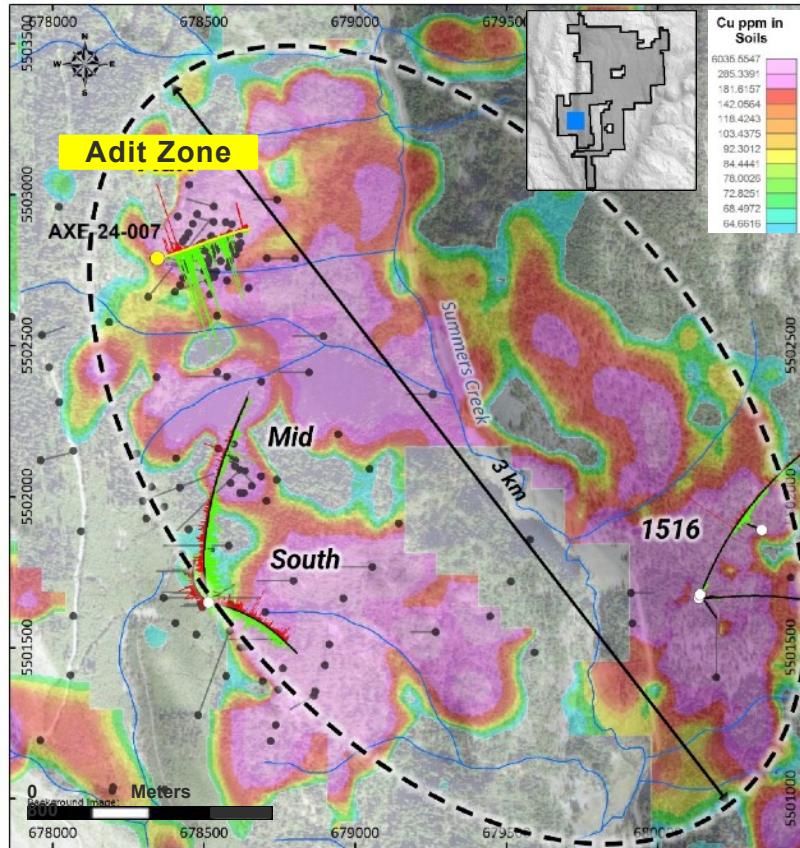




# West Zone - High-grade Mineralization From Surface to Significant Depth, Open to Extension



# Adit Zone – Near-Surface, High-Grade Porphyry Centre in Large System That Spans Several Mineralized Zones

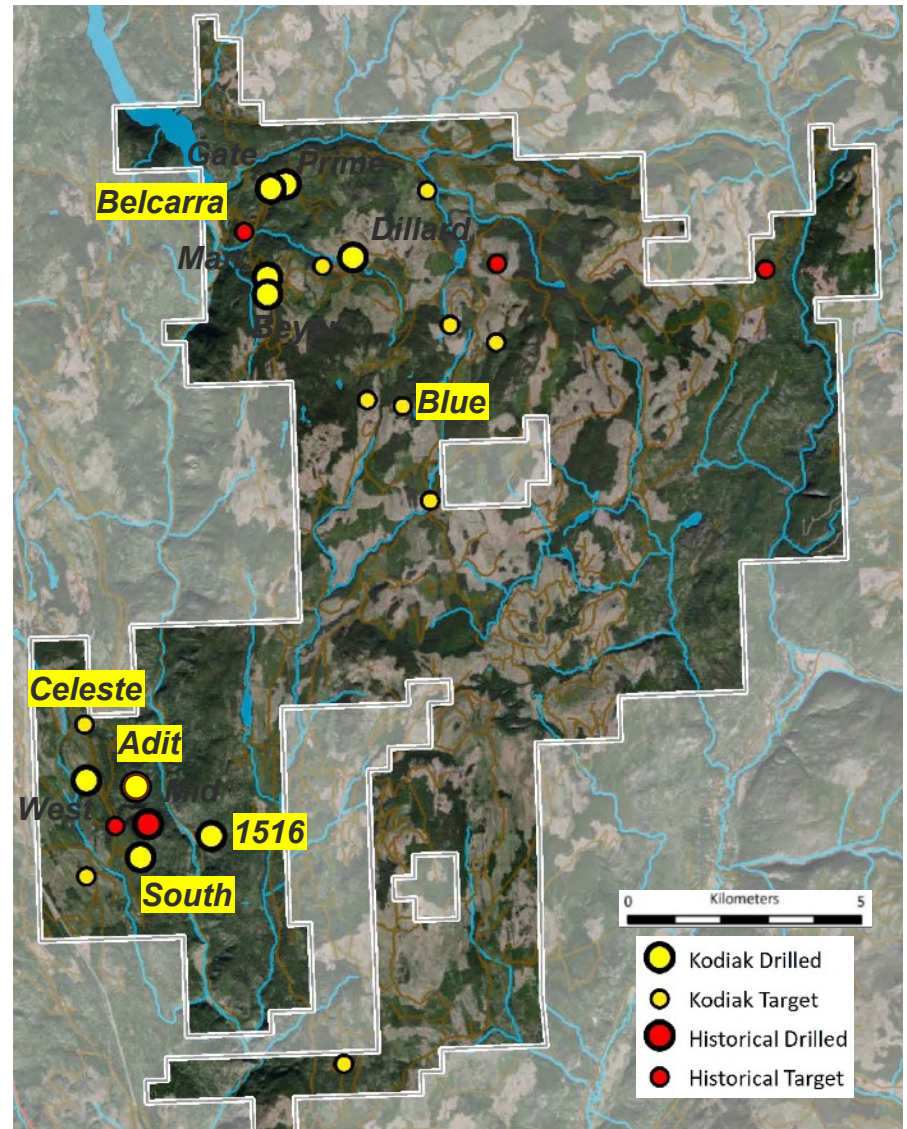


- Kodiak maiden drill hole extends historically drilled high-grade mineralization near surface
- Best drill hole ever drilled at Adit, assays from further holes pending:

\* news release 10/9/24

# Large 2024 Exploration Program Under Way, Lots of News Flow

- Up to 10,000m drill program on 6 targets
- News flow throughout 2024 and into 2025



# Kodiak Copper Corp.

(as of September 1<sup>st</sup>, 2024, all C\$)

Share Price	\$0.44
Market Cap	\$33 M
Shares Outstanding	74.5 M
Options (avg. exercise price \$0.95)	5.6 M
Warrants (exercise price \$0.90)	7.4M
Fully Diluted Shares	87.5 M
Cash Position	\$5 M

## KDK Ownership

Insiders & Management	7.7%
Teck Resources	9.1%
Institutional/Family Office	40%

## Analyst Coverage

Cormark Securities - Stefan Ioannou





Scan for more  
information

# Contact Information

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