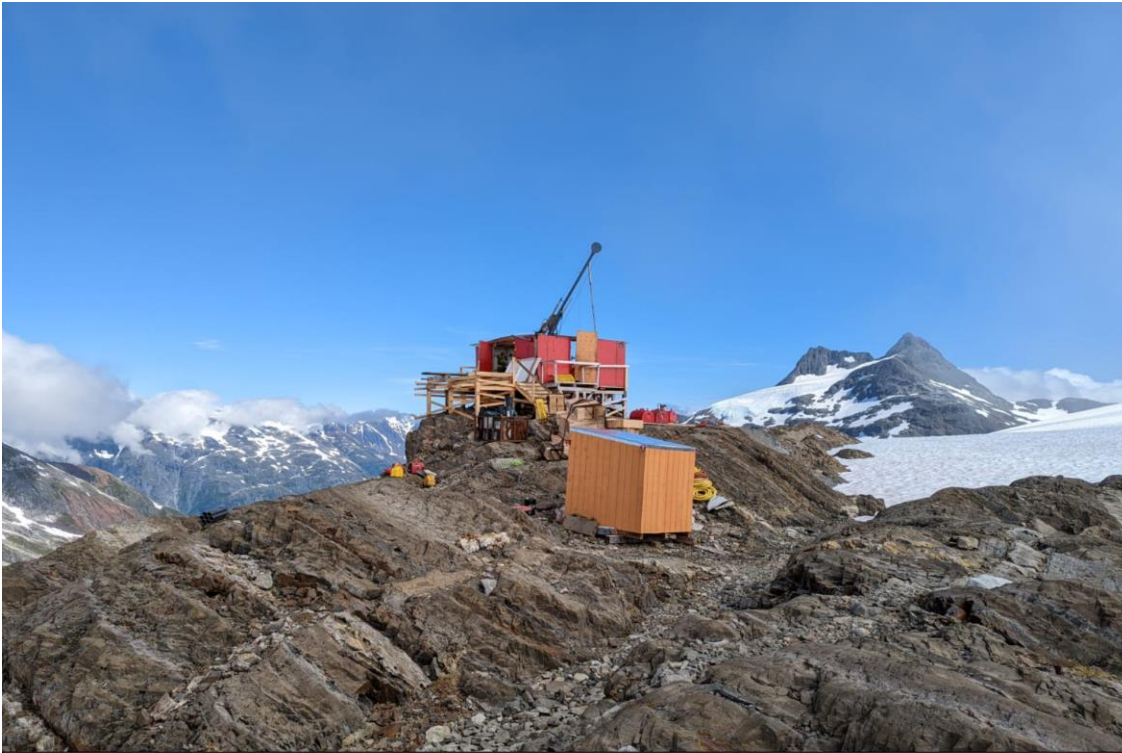




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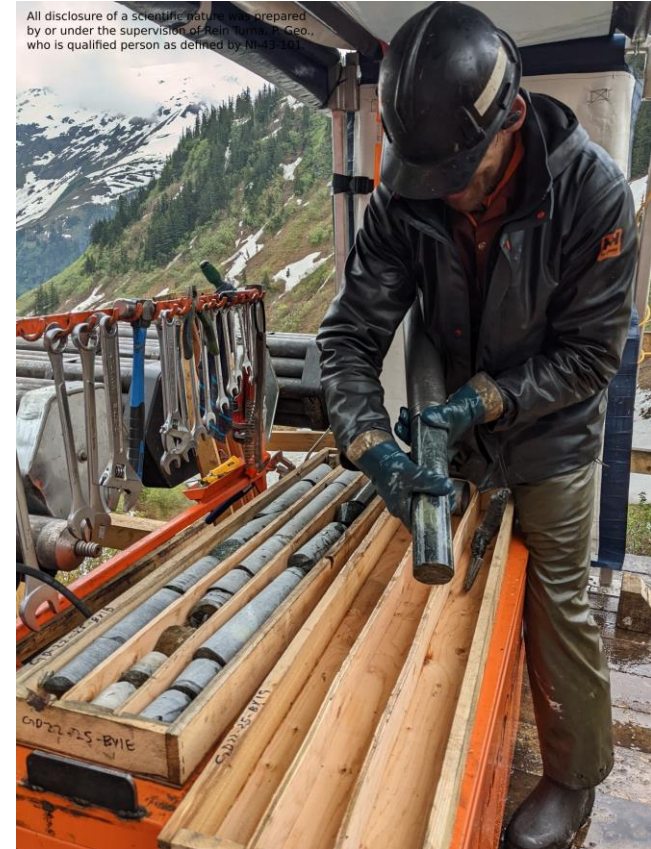
TSX-V: GOT OTCQB: GOTRF FSE: B4IF

# ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.



Golddigger - Surebet Zone  
**Drilling on the Northwest Step-out Pad**

August 8, 2022





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**METERS AND GRADES.** Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: AuEq metal values are calculated using: Au 1924.79 USD/oz, Ag 22.76 USD/oz, Cu 3.75 USD/lbs, Pb 2128.75 USD/ton and Zn 2468.50 USD/ton on December 23, 2023. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



# BOARD & TEAM

## **Roger Rosmus**, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

## **Graham C. Warren**, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

## **Wayne Isaacs**, Director (Ind)

- >30 years of investment banking experience in the resource sector.

## **Rein Turna**, P. Geo., Director (Ind)

- >40 years experience in the mining industry.

## **Dr. Quinton Hennigh**, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

## **Dr. Venessa Bennett**, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

## **Bill Chornobay**, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



# SHARE STRUCTURE

**POST \$11,167,550 PLACEMENT CLOSED SEPT 12 (CFT @ \$1.975 + FT @ \$1.44 No Wrts)**

<b>SHARES ISSUED &amp; OUTSTANDING PRO-FORMA</b>		<b>133,427,514</b>
WARRANTS OUTSTANDING		10,640,803
OPTIONS & RSU OUTSTANDING		14,962,890
<b>FULLY DILUTED</b>		<b>159,031,207</b>
<b>BOD, Management &amp; Team</b>	(P/D)	~ 19.0%
<b>Crescat Capital LLC</b>	(P/D)	~ 15.0%
<b>Strategic/Institution</b>	(P/D)	~ 9.9%
<b>Global Commodity Group, Singapore</b>		3.6%
<b>Mr. Rob McEwen</b>	(P/D)	3.3%
<b>Mr. Eric Sprott</b>		3.0%
<b>Warrants in the money (avg. @ \$0.62)</b>		<b>\$9,850,000</b>
<b>Fully Diluted – Options &amp; Warrants (avg. @ \$0.84)</b>		<b>\$23,700,000</b>

Research



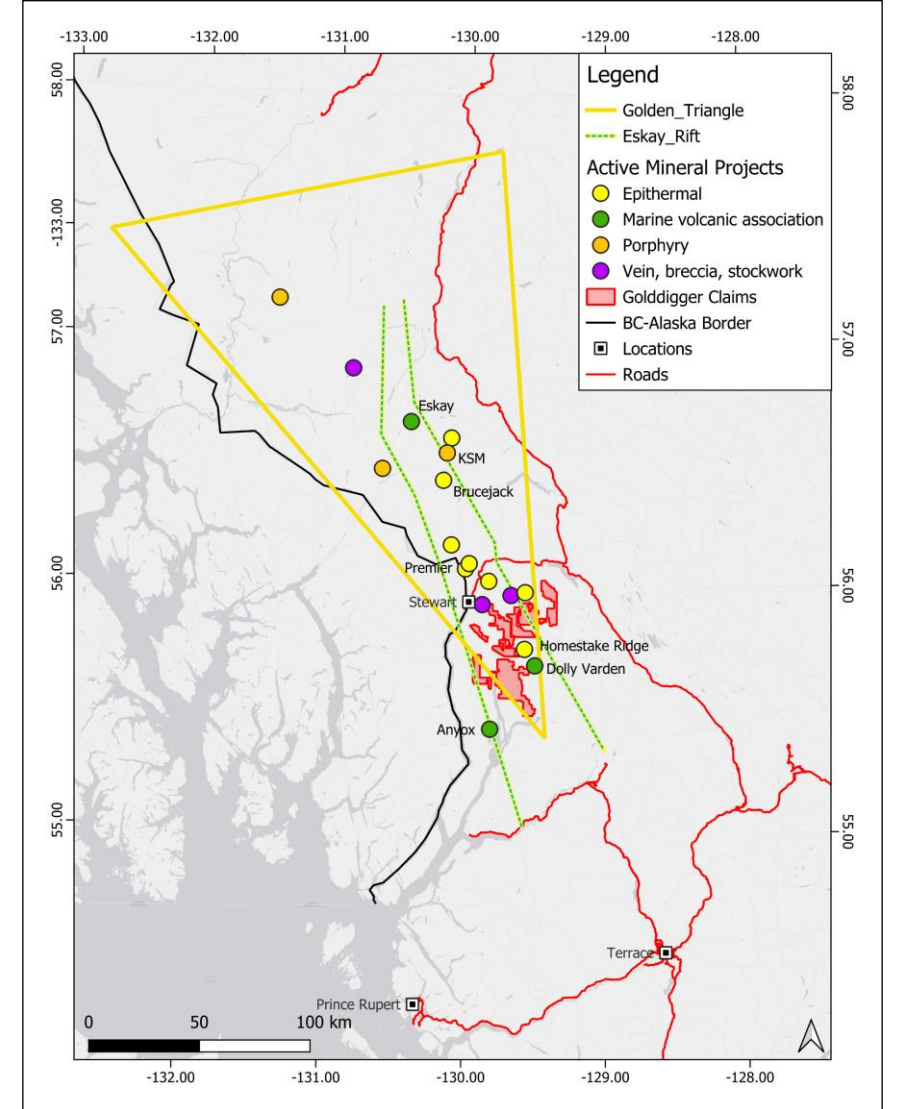
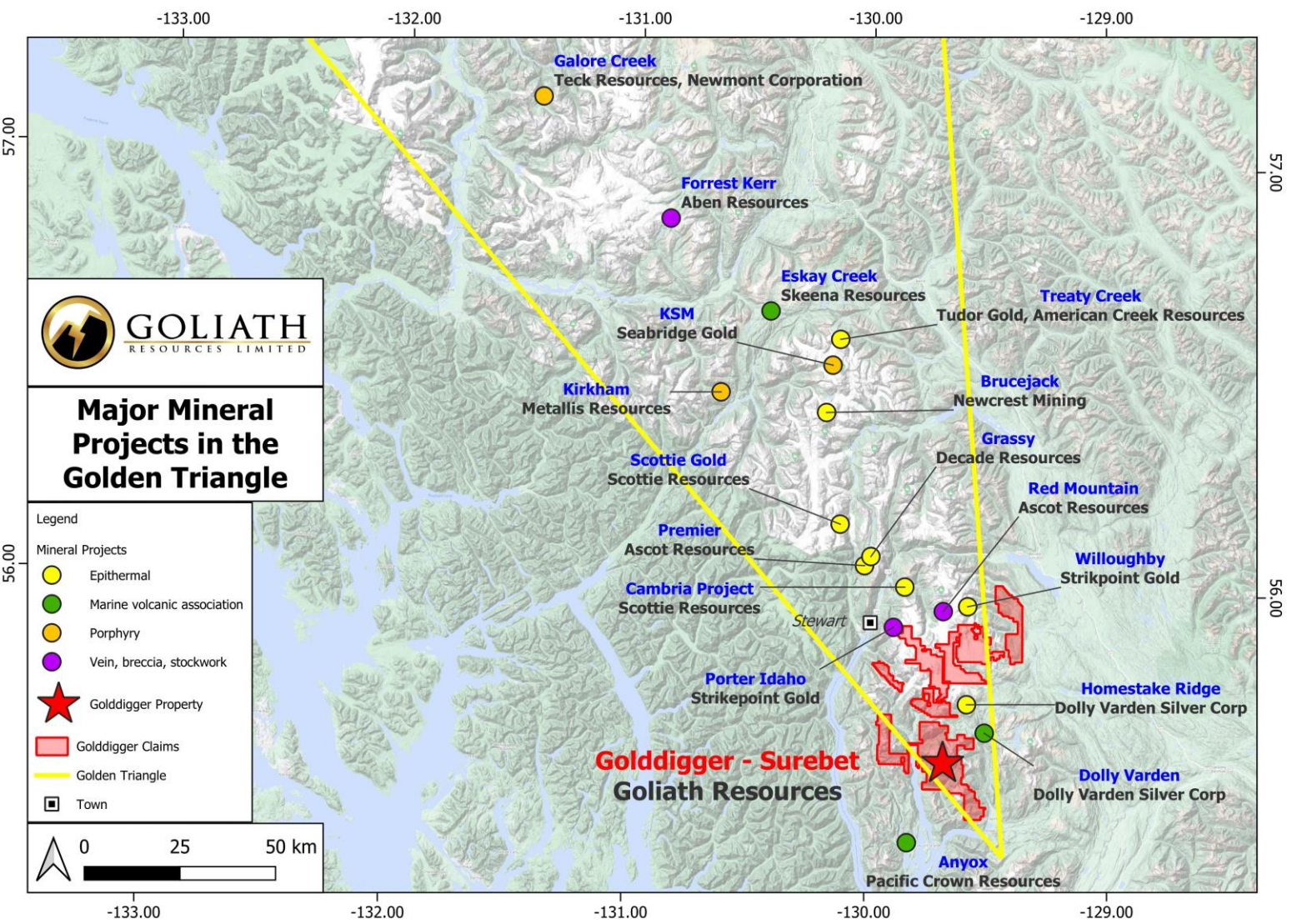
Watchlist

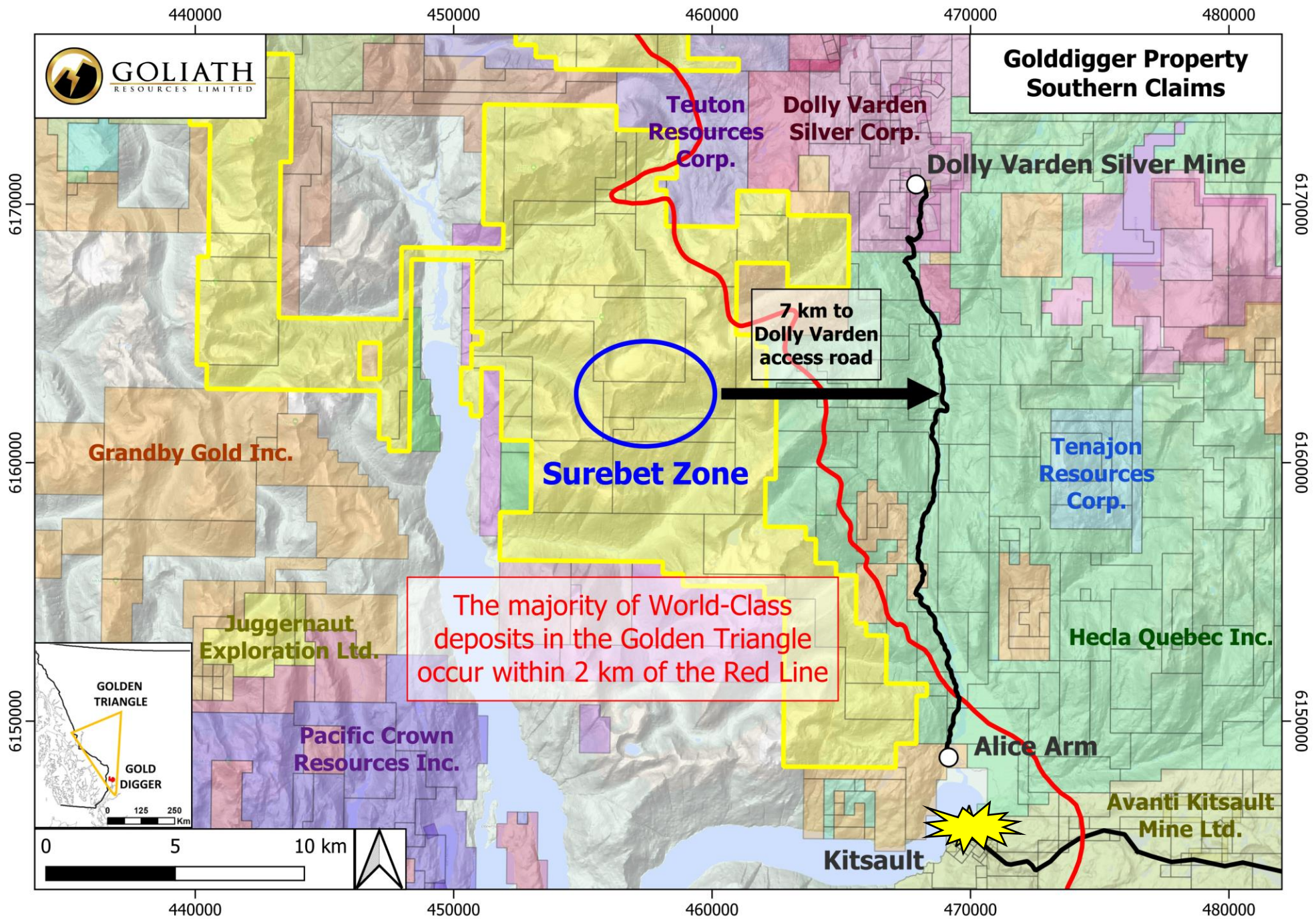


Sept 6/24 Close @ \$1.21 - 52 week high @ \$1.37 - 52 week low \$0.60 - 52 week volume 88,678,786 VWAP @ \$0.91



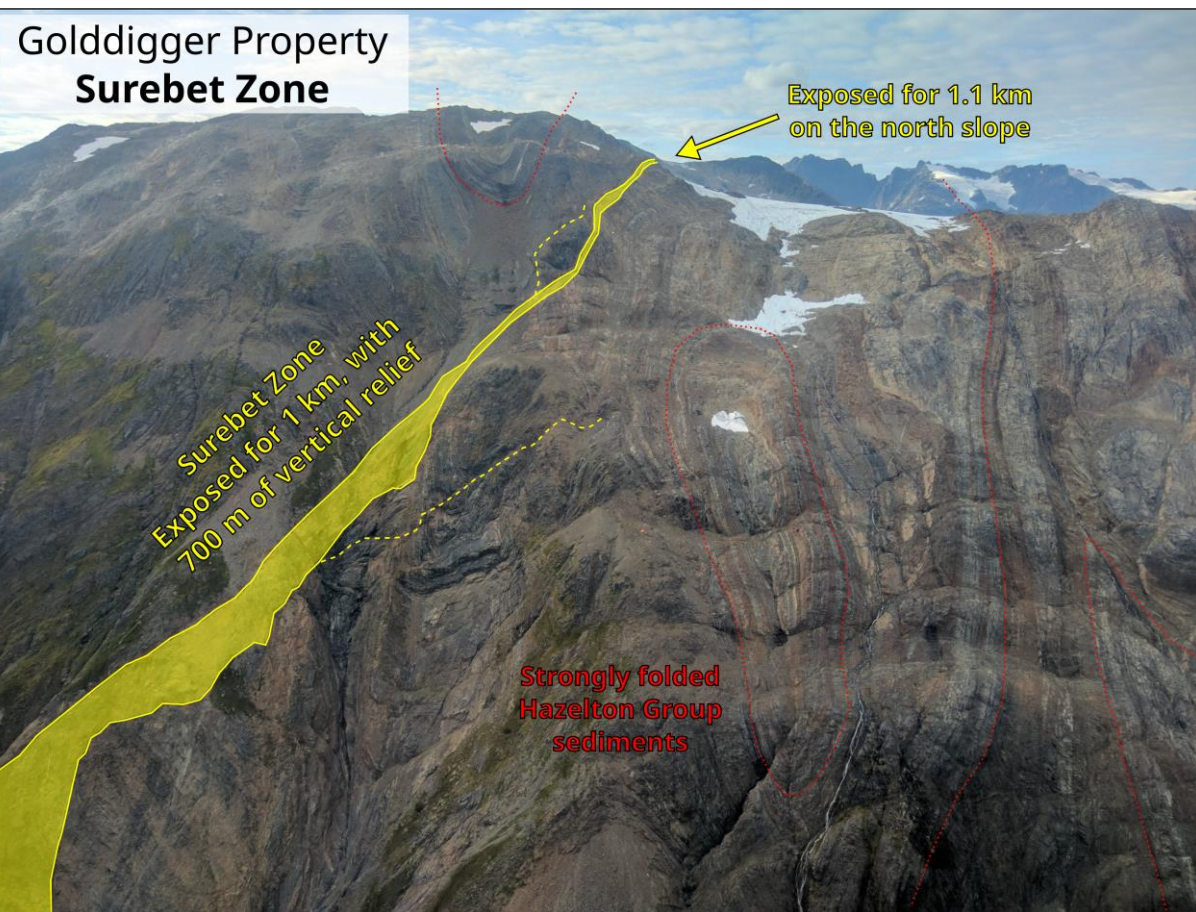
# GOLDDIGGER PROPERTY – Golden Triangle







# GOLDDIGGER PROPERTY – Surebet Discovery

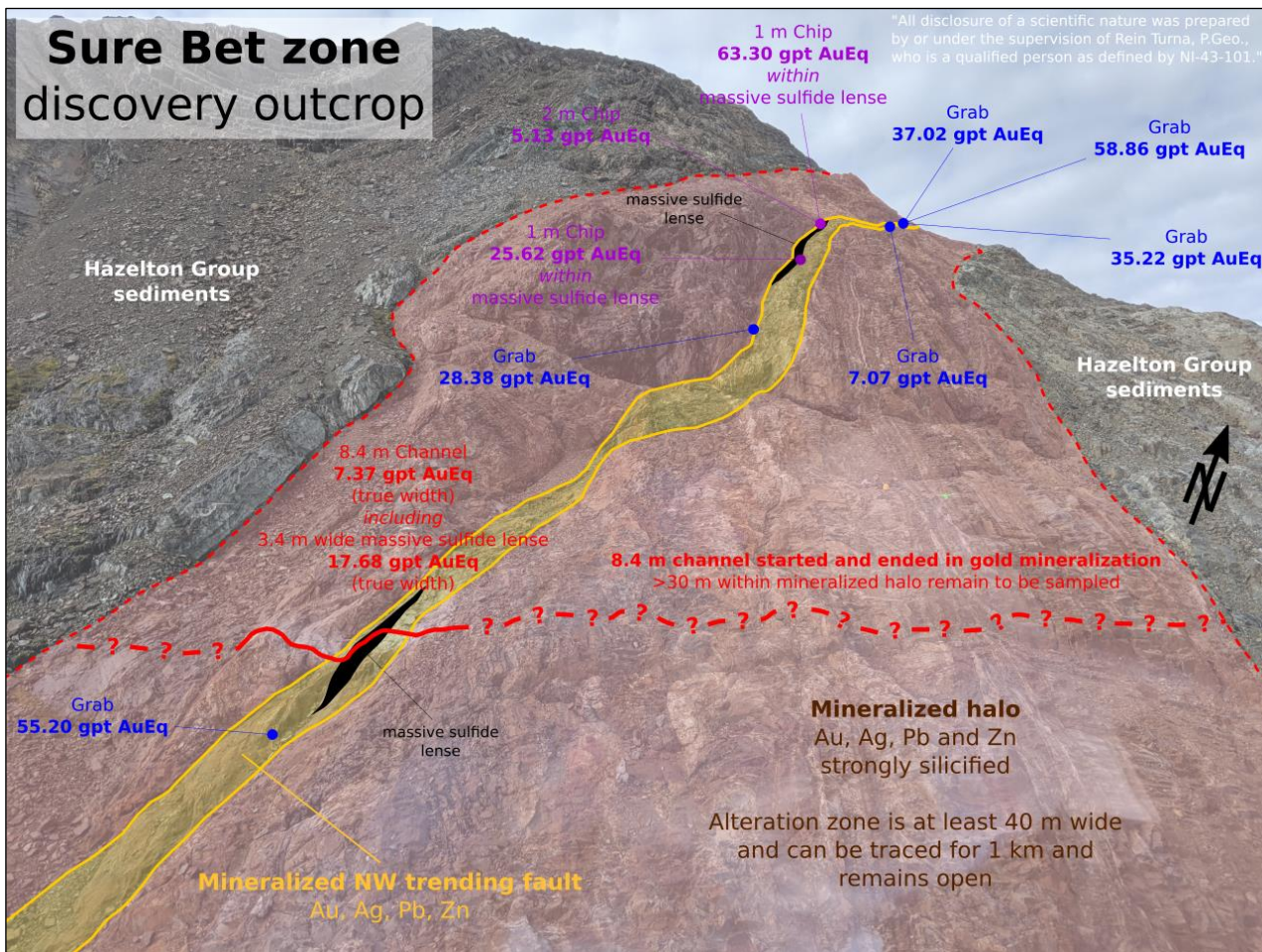


- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- >65,000 meters diamond drilling in three seasons (2021 - 2023) confirming a mineralized area over 1.8 sqkm or >336 NFL fields that contain multiple extensive stacked bonanza-grade veins.
- 2024 drill program upsized from 15,000 to 36,000 meters; News Sept 3/24 – the highest concentration of visible gold at Surebet, 66% of holes drilled thus far contain visible gold and 100% of the holes have intercepted mineralization.
- Exceptional Gold recoveries of 92.2% with 48.8% being free gold from gravity alone @ 327-micron crush; no cyanide required to recover the gold.
- Located in a mining friendly jurisdiction with excellent infrastructure with a permitted mill site in Kitsault and the property sits on tidewater with barge access.



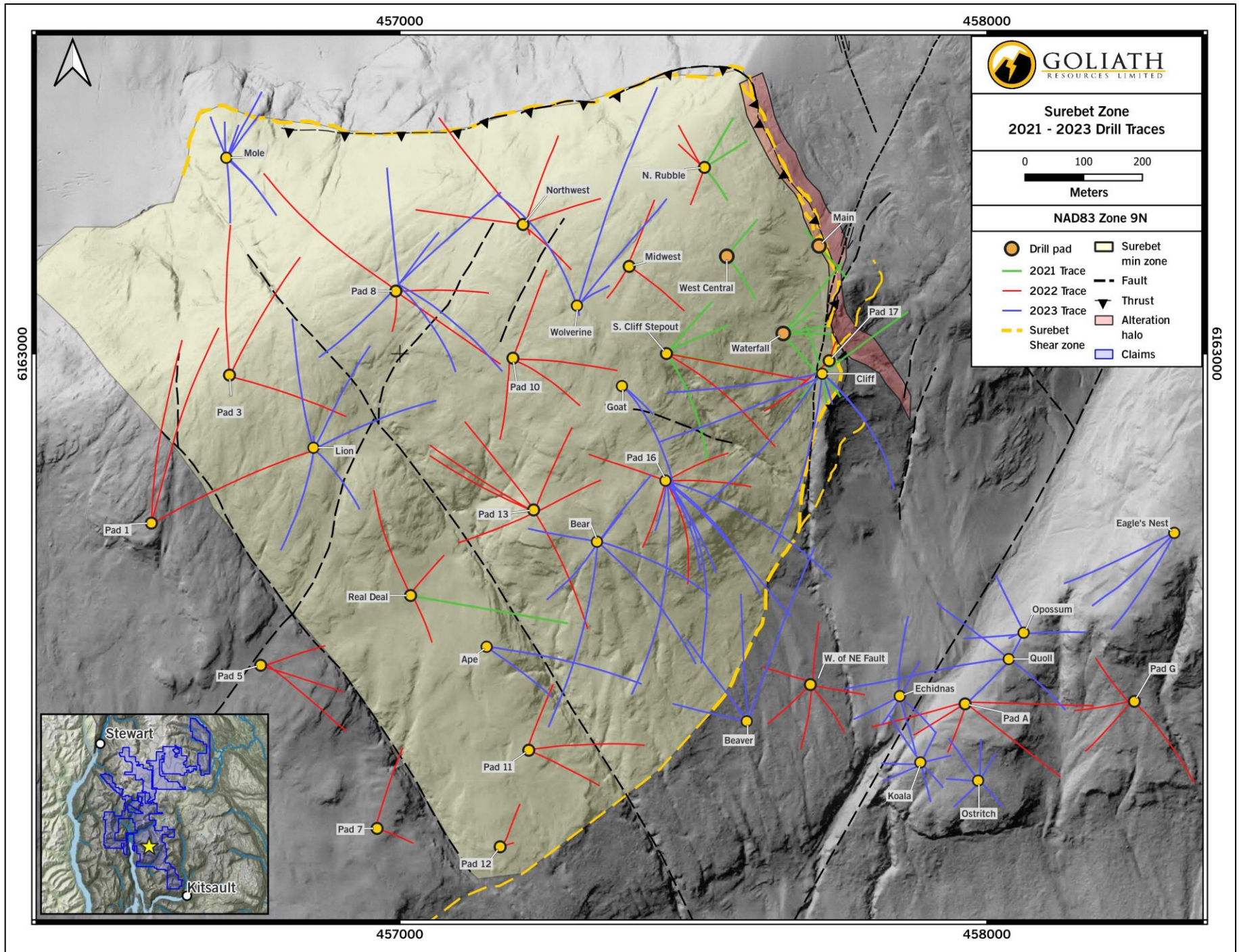
# GOLDDIGGER PROPERTY – Golden Triangle

## Surebet Zone - Geological Overview



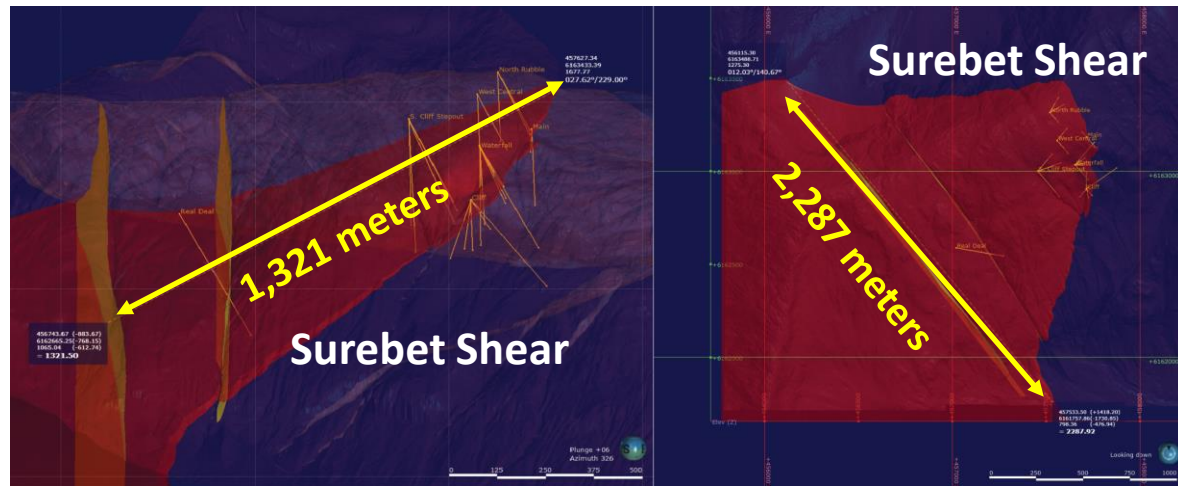


**2021 – green drill traces**  
**2022 – red drill traces**  
**2023 – blue drill traces**

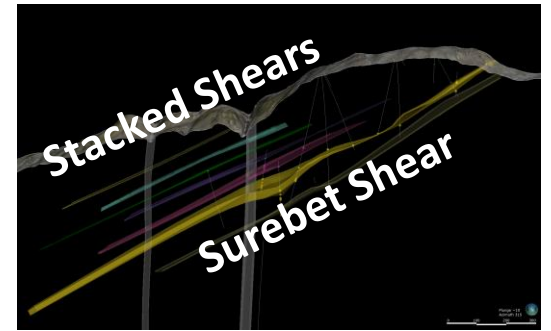
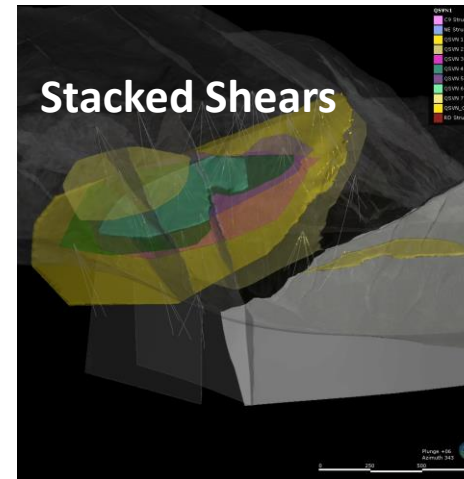


# Internal Surebet Discovery Model Iterations 2021 - 2023

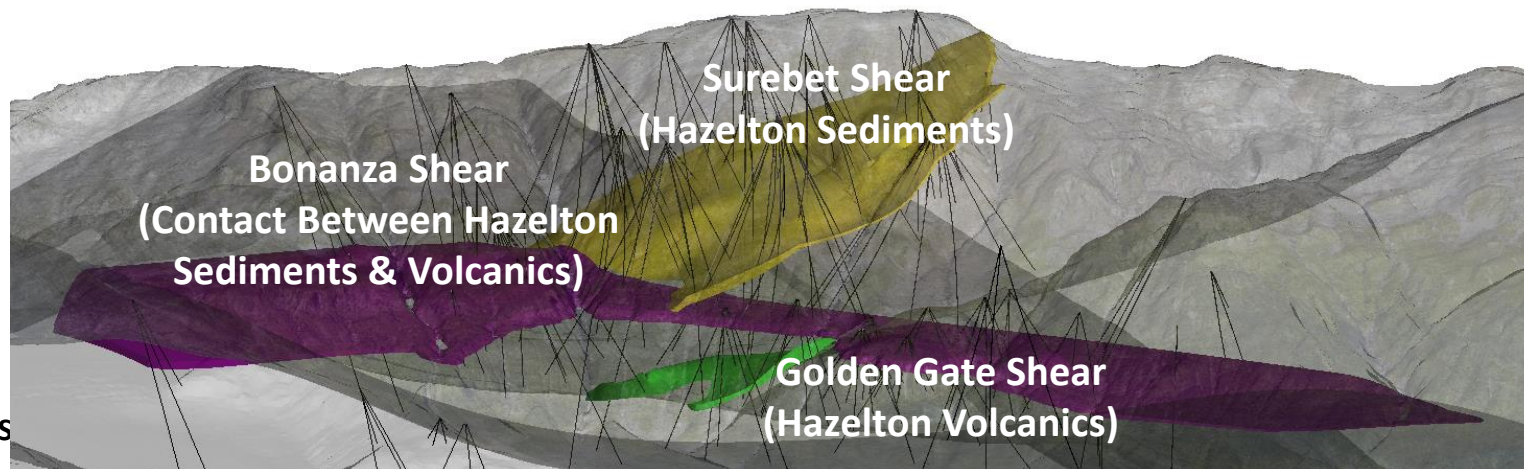
## Post 2021 Drilling Results



## Post 2022 Drilling Results



## Post 2023 Drilling Results





# MODELING & GEOCHEMICAL TEAM

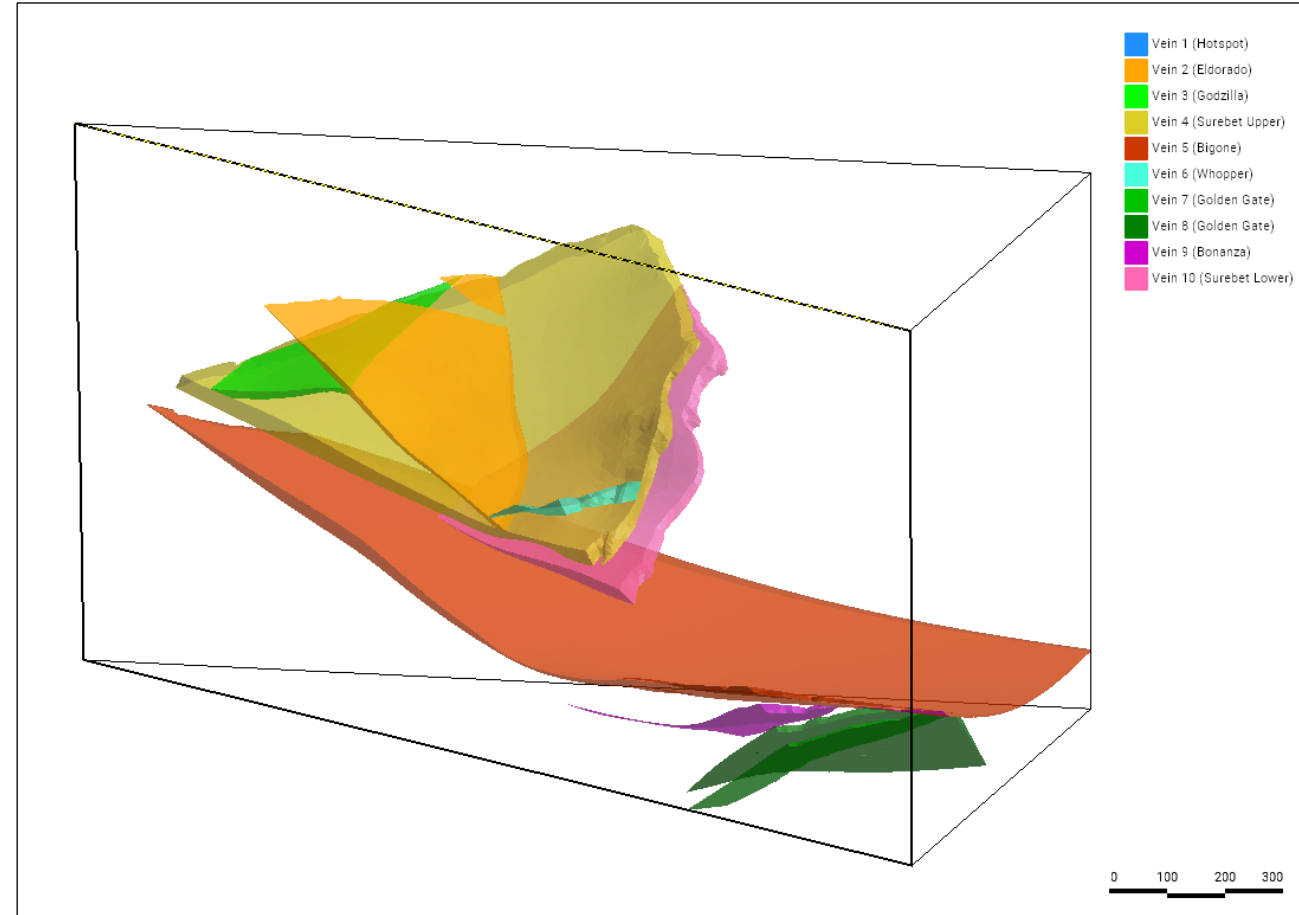
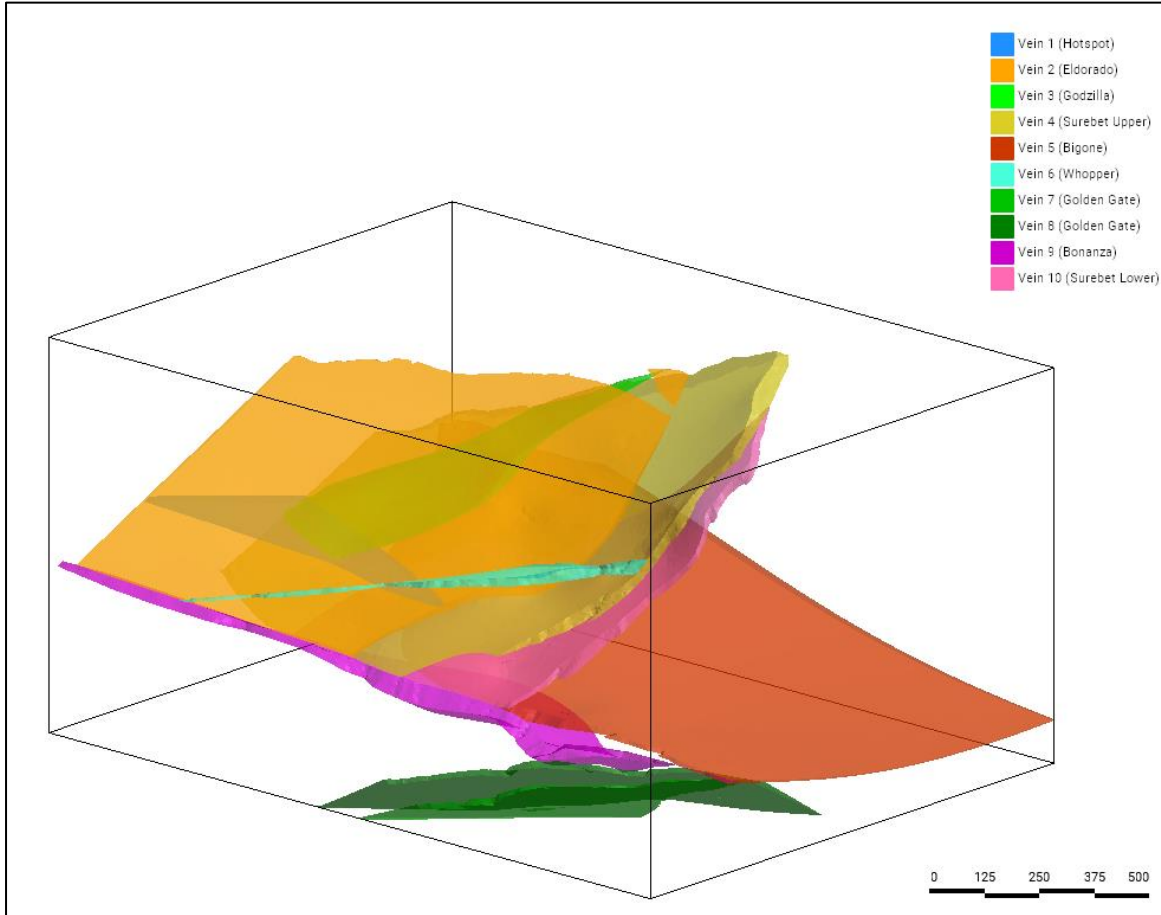
Off season focused on geochemical investigations (ongoing), updating of the geologic model (ongoing), metallurgical studies, the planning (ongoing) of a 2024 summer drill and exploration sampling programs.

Updating of the geologic model and the overall understanding of the mineralization has become a collaborative effort between Goliath's geologic team, several contractors and universities including:

- Archer, Cathro & Associates (1981) Limited – Leapfrog model, regional structural mapping and mineralization;
- SRK Consulting (Canada) Inc. – Preliminary structural interpretation of the Surebet Zone;
- Colorado School of Mines – Geochemical, petrological and geochronological studies;
- Motherlode Consulting – Conceptual Structural Vein and Lithological Modeling;
- Drone North – Detailed drone imagery;
- Oriented Targeting Solutions LLC (OTS) – structural geometry from core; and
- Carlos Gold – Detailed structural and lithologic mapping of the Surebet Zone.

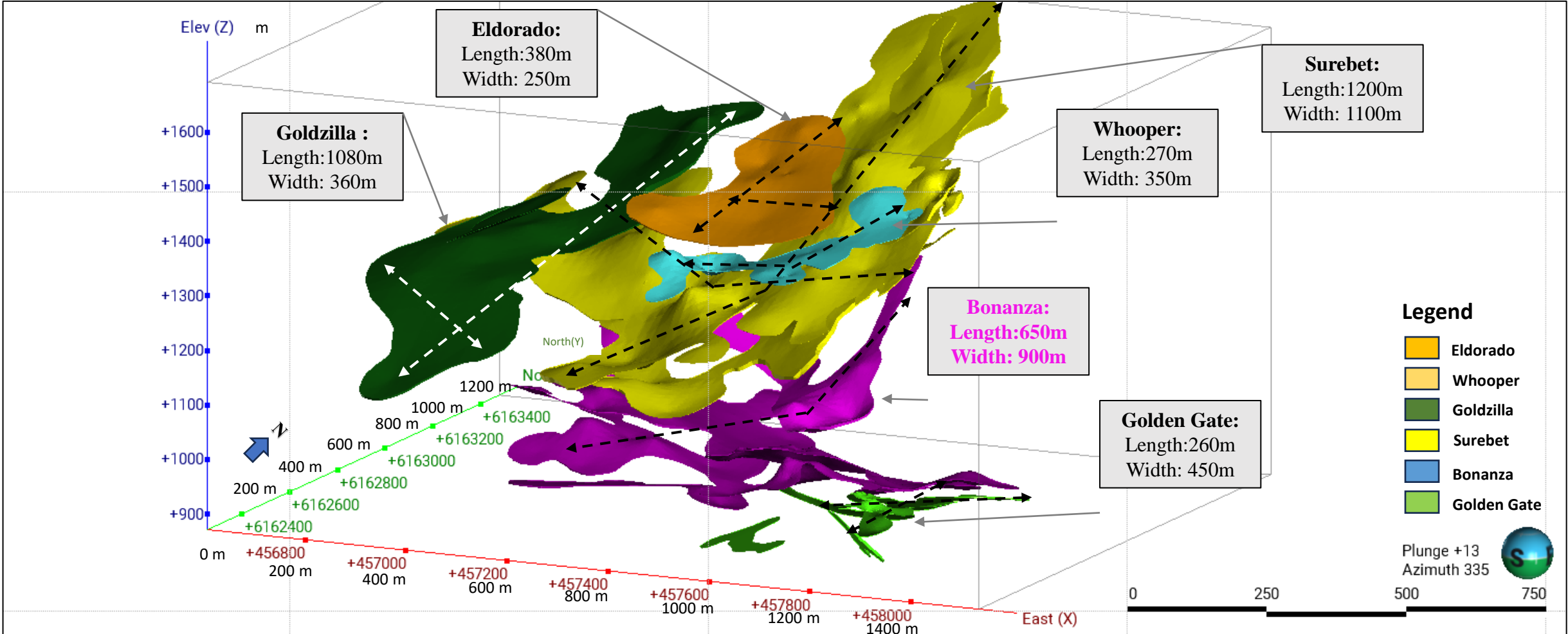
# 2024 Updated Conceptual Structural Vein Model

## 10 Veins Based on 2021 – 2023 Drill Assays (230 Intervals) And Structural Data



The potential quantity and grade ranges are conceptual in nature, and that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the Surebet Discovery being delineated as a NI 43-101 compliant mineral resource and is subject to change. Goliath's conceptual Leap Frog structural vein/shear model takes into consideration and is based on: all structural data collected from surface and logged drill core (incl. oriented core), specific gravity (SG) of 2.93 x cubic meters from the area drilled, weighted average of all mineralized grades/widths from all 222 diamond drill holes totaling over 230 pierce points assayed inclusive of the 2023 program. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.

# Surebet Discovery - 3D View of Wireframes

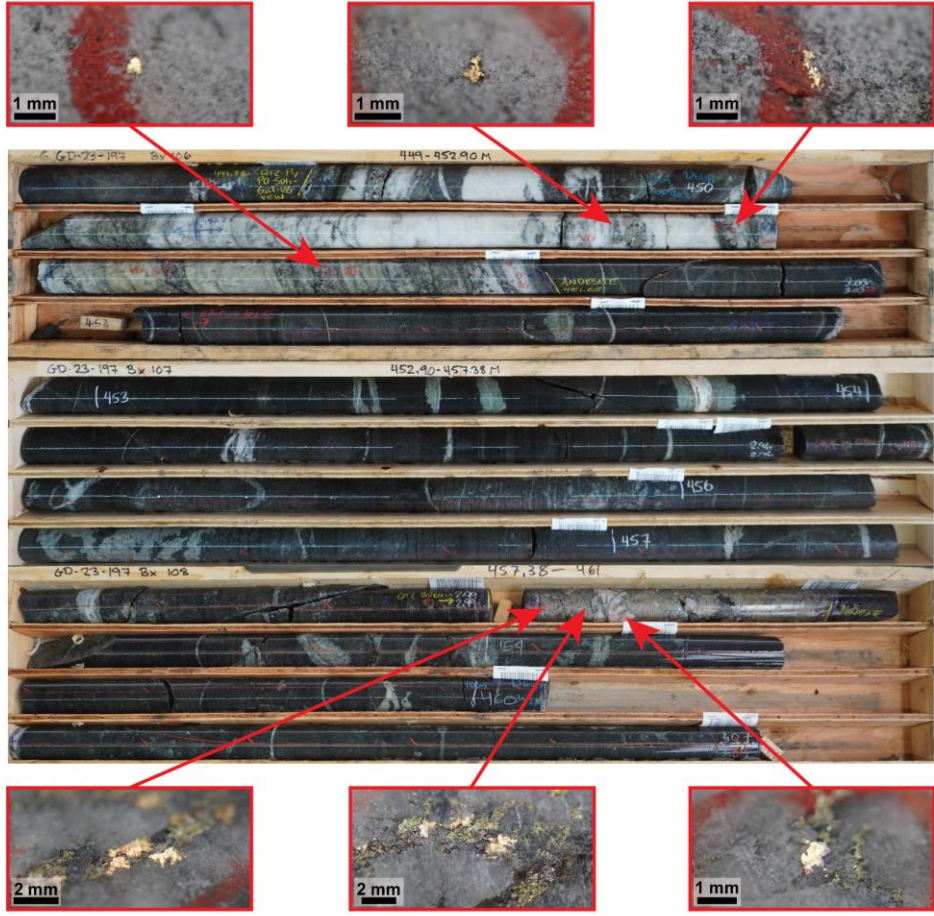




Pad 16  
 Drill Hole: GD-23-197  
 439 m - 466 m  
 11.60 gpt AuEq over 27 m,  
 incl. 14.83 gpt AuEq over 21 m,  
 incl. 34.03 gpt AuEq over 9.03 m.

# Bonanza Zone GD-23-197, 2023 Drill Results

>1 oz/t AuEq OVER 9.03 m ABUNDANT VISIBLE GOLD IN GOLDEN GATE ZONE



- GD-23-197 assayed:
  - 27 meters of 11.60 g/t AuEq (11.07 g/t Au and 23 g/t Ag), including;
  - **34.03 g/t AuEq or 1.09 oz/t AuEq (32.55 g/t Au and 65.71 g/t Ag) over 9 meters ~true width;** and
  - Abundant visible gold.

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 16	GD-23-197	Interval	439.00	466.00	27.00	11.07	23.00	0.03	0.35	0.23	11.59
		Including	442.00	463.00	21.00	14.17	29.13	0.04	0.45	0.28	14.83
		Including	449.37	458.40	9.03	32.55	65.71	0.09	1.02	0.59	34.03



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Golden Gate Pad  
Drill Hole: GD-24-235  
Depth: 441.0 - 452.9 m

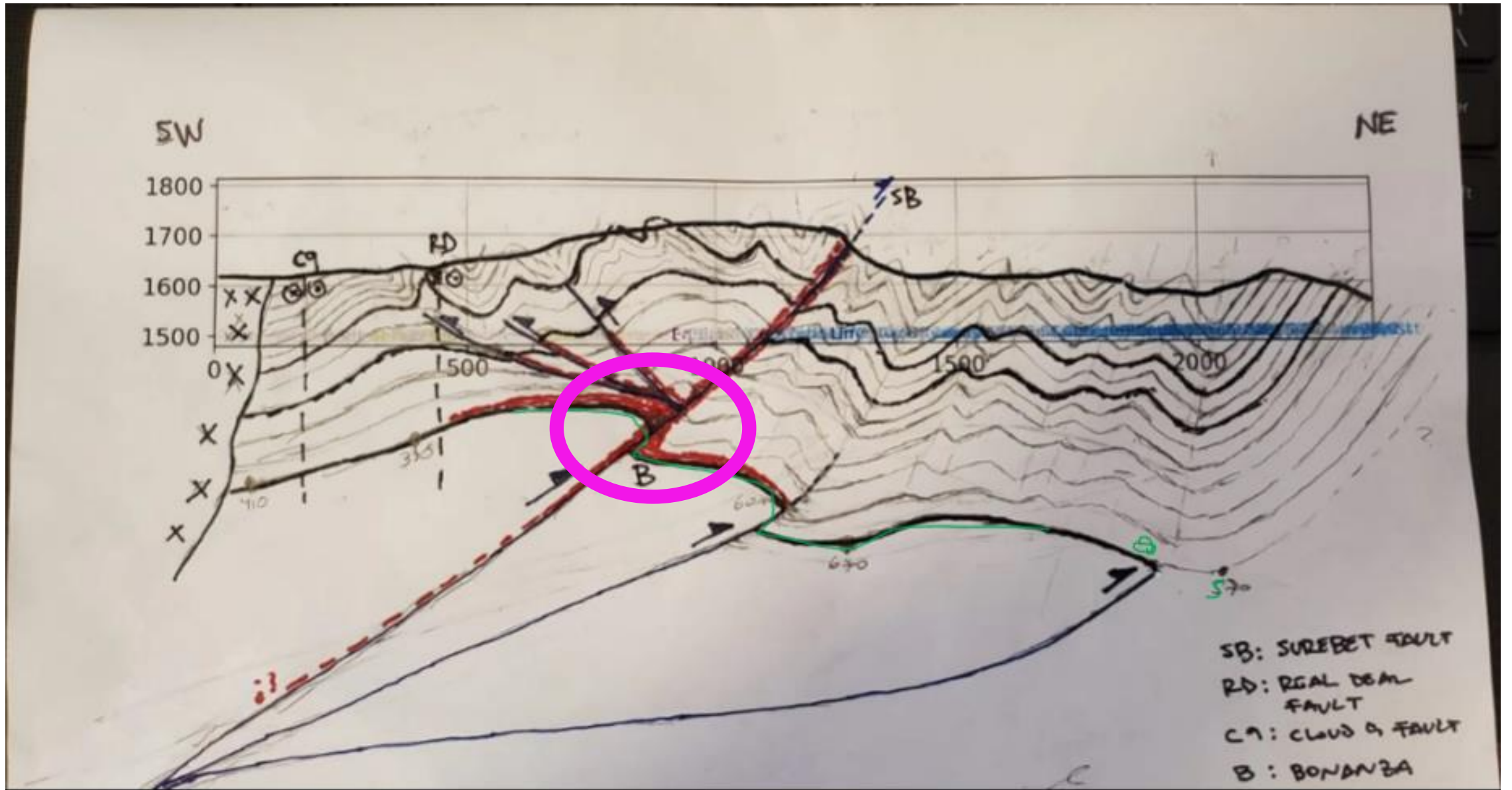


## Bonanza Zone GD-24-235, 2024 Results

- GD-24-235 assayed:
  - 15.86 g/t AuEq (15.40 g/t Au and 17.11 g/t Ag) over 11.9 meters ~true width, including:
  - 35.04 g/t AuEq or 1.13 oz/t AuEq (34.16 g/t Au and 34.15 g/t Ag) over 5.24 meters ~true width; and**
  - Multiple visible gold grains.

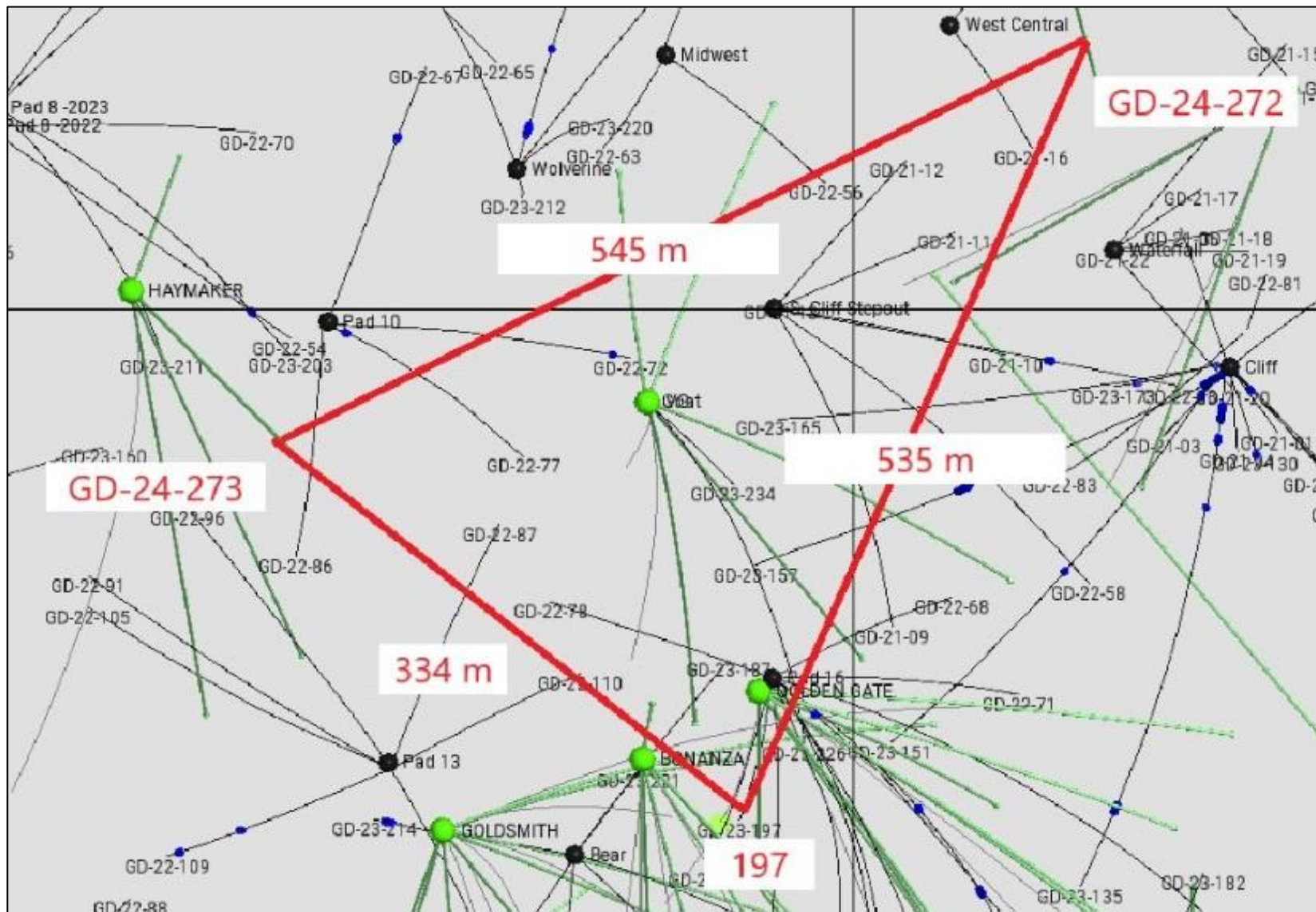
Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Golden Gate	GD-24-235	Interval	444.3	450.64	5.24	34.16	34.15	0.03	0.56	0.85	35.04
		Within	441	452.9	11.9	15.40	17.11	0.02	0.28	0.47	15.86

# Conceptual Sketch Of Mineralized Zones - High Grade Gold Bonanza Zone



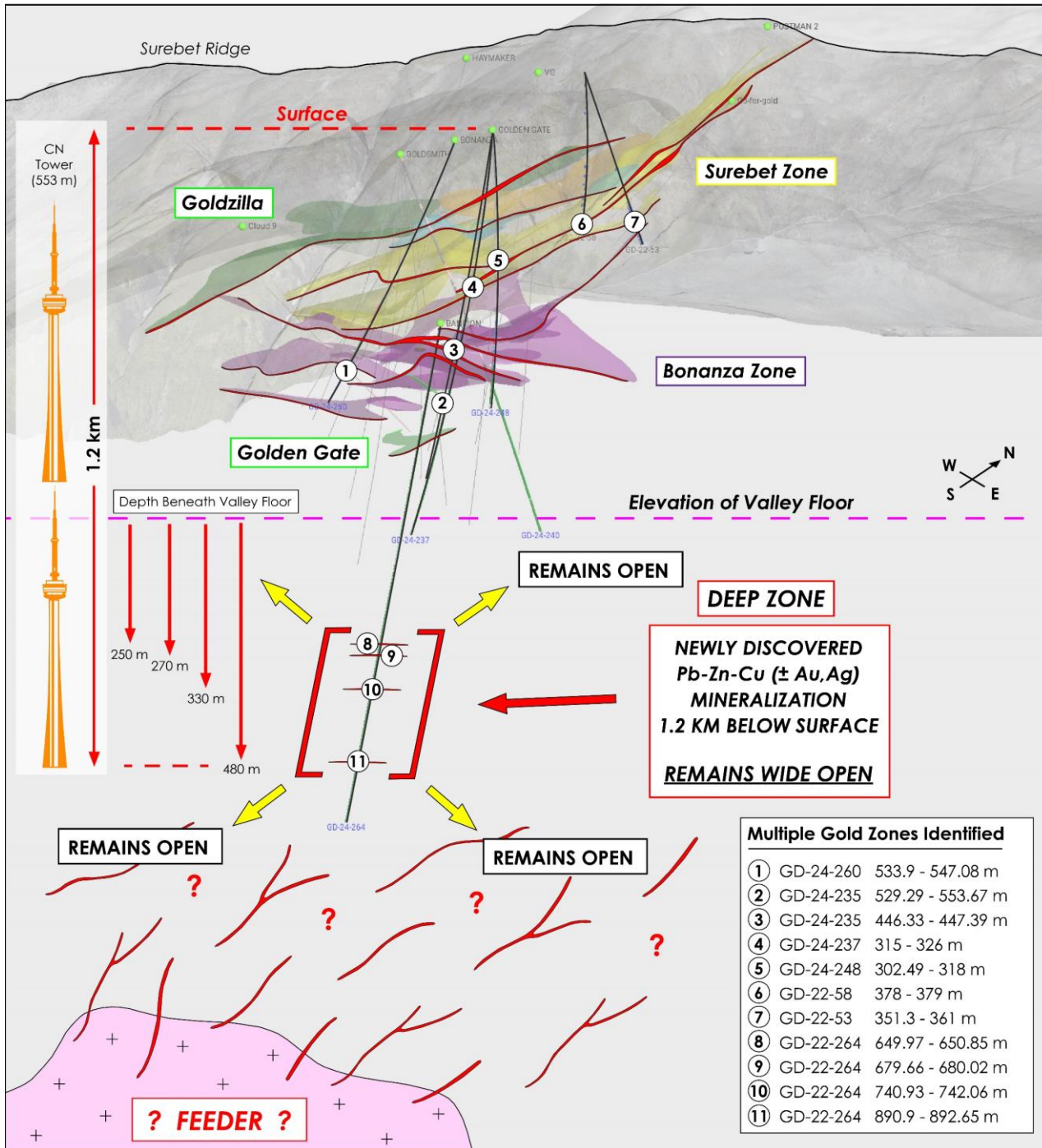


## The Bonanza Golden Triangle Zone - Targeted Drilling



<https://goliathresourcesltd.com/>

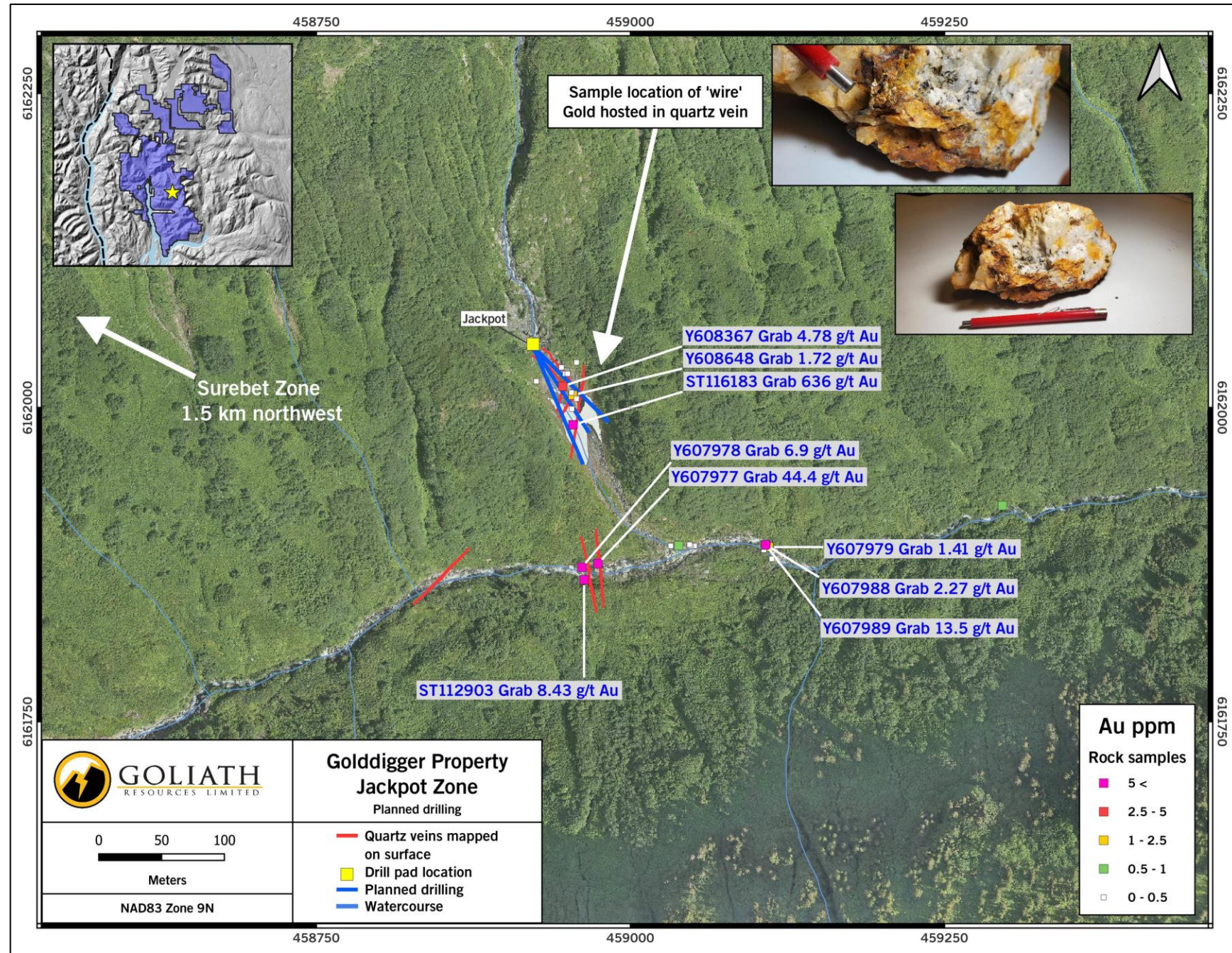
- **GD-23-197 assayed:**
  - 1.09 oz/t AuEq (32.55 g/t Au and 65.71 g/t Ag) over 9 meters ~true width with abundant visible gold.
- **GD-24-235 assayed:**
  - 1.13 oz/t AuEq (34.16 g/t Au and 34.15 g/t Ag) over 5.24 meters ~true width with multiple visible gold grains.
- **GD-24-273 (assays pending)**
  - ~9 meters with multiple pin head sized flecks of visible gold, 5% pyrite, 10% pyrrhotite, 5% sphalerite and 1% galena.
- **GD-24-272 and other holes (assays pending)**
  - Currently being logged



- New Deep Zone discovered in 2024 at 1,239 meters below surface containing multiple quartz veins with chalcopyrite, galena and sphalerite that remains open (assays pending).
- Tremendous additional untapped discovery potential of the Surebet system that remains wide open.

# Jackpot Zone

- A large 7mm Gold Leaf insitu grab sample taken in 2024, near the 21.05 oz/t AuEq taken in 2023.
- Insitu grab sample assayed 21.5 oz/t AuEq or 667.40 gpt AuEq (636.00 gpt Au, 1,690.00 gpt Ag, 7.96 % Cu, 2.22 % Pb); comes from a 30 cm wide quartz vein.
- Shear comprised of strongly silicified Porphyritic Andesite within the Hazelton Volcanics and located 1.5 km southeast of the Surebet Zone.
- The stockwork of veins are near vertical and strike north-south hosted within a broader shear zone that can be traced for more than 500 meters with 400 meters of vertical relief
- 2024 proposed drill plan, looking to expand Surebet discovery and possible feeder source.

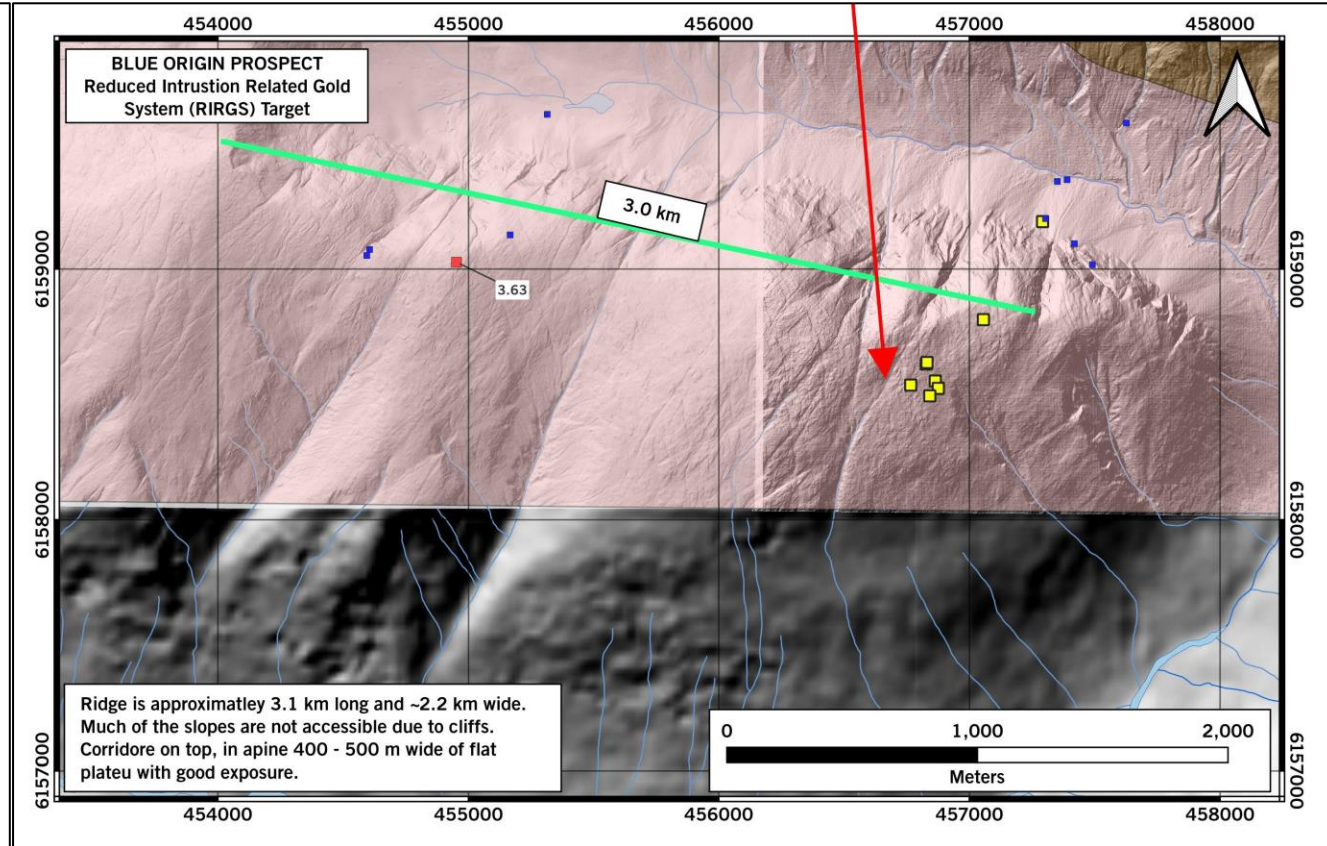
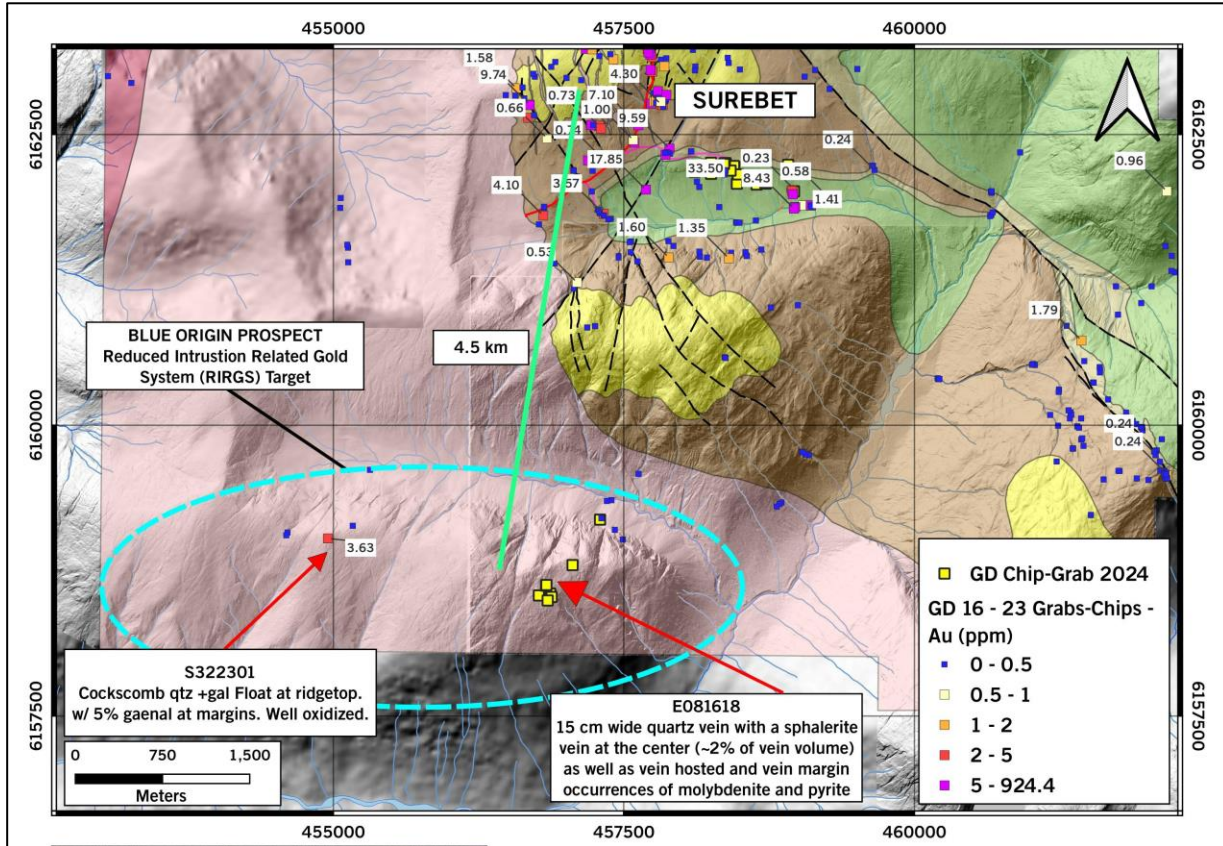


## Newly Discovered Reduced Intrusion Related Gold (RIRG) Mineralization With Visible Gold GD-24-237 @ 313.0 to 321.0 Meters - Quartz Veins Hosted Within a Quartz Diorite Dike



- Sheeted quartz veining hosted within a Quartz Diorite dike which crosscuts the Surebet Zone. Displayed is this dike intercepted 22 meters up hole of the Surebet Lower Zone. ***Veins contain visible gold (VG), molybdenite, native Bismuth and/or Bismuth Tellurides (Bi).***
- Mineralization present at Surebet may share some traits of **RIRG (Reduced Intrusion Related Gold)** mineralization such as that observed at Snowline Gold Corp's Rogue deposit. Similarities include:
  - Sheeted or structurally controlled quartz carbonate veins hosted within both intermediate intrusive rocks and its host volcanic and sedimentary strata.
  - Mineralization consisting of native Au-Ag alloy (electrum), native Bismuth, and Pb-Zn-Cu-Bi sulphides.
- Mineralization shares some traits and is concentrated along structural features such as shear zones, in contrast to the more distributed nature of mineralization reported at the Valley deposit.

# Blue Origin – New RIRGS Target



# Blue Origin – New RIRGS Target



Golddigger property - **BLUE ORIGIN**  
Granodiorite batholith crosscut by quartz vein - surface expression  
of VG-rich quartz veins observed in hole GD-24-237



Sphalerite (2%), pyrite (1%), molybdenite and bismuth in 15 cm quartz vein crosscutting granodiorite pluton

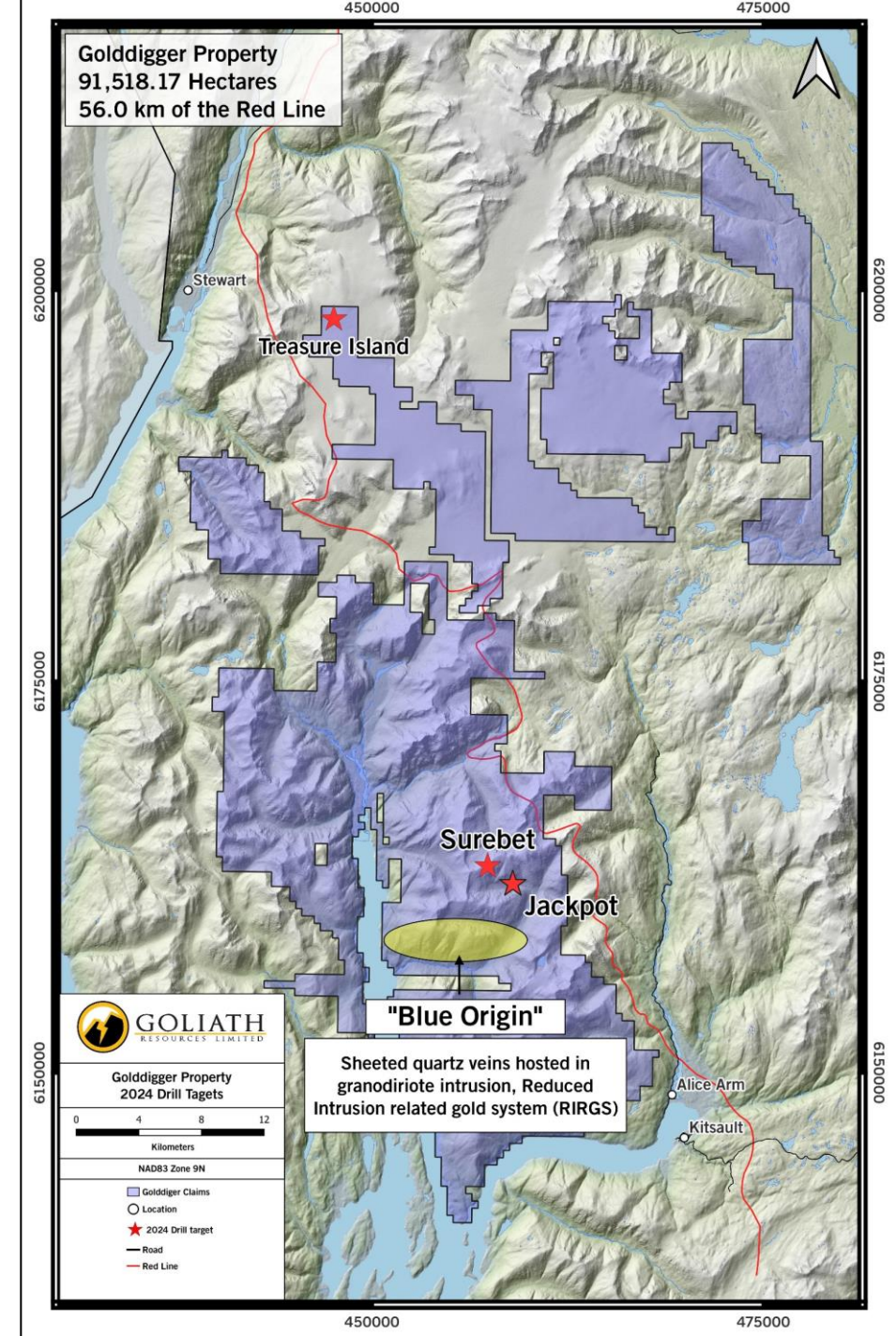


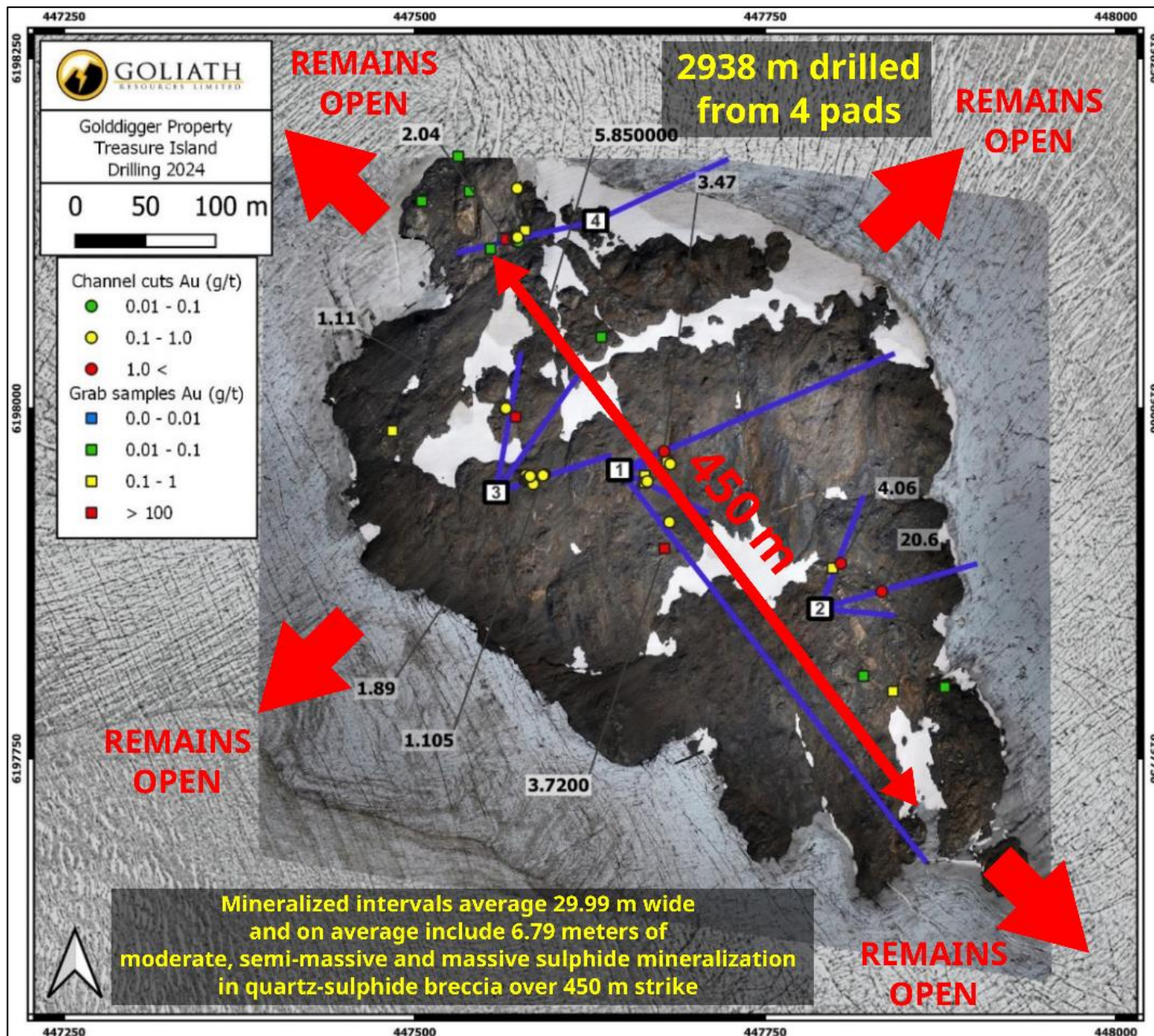
- Newly discovered Blue Origin is comprised of a series of veins up to 20 cm wide containing bismuth minerals, molybdenite and chalcopyrite, hosted in a felsic intrusion strongly resemble a Reduced Intrusion-Related Gold system (RIRGS).
- Visible gold, bismuth minerals, molybdenite and chalcopyrite has been discovered in the felsic to intermediate porphyritic dykes on Surebet as well as in the intrusions surrounding Surebet (assays pending).
- This intrusion could be spatially related to Surebet as an uplifted part of the potential feeder source below the 1.8 km<sup>2</sup> area that remains open.
- Blue Origin is located 4.5 kilometers to the south of the Surebet Discovery.

# Expanded Claim Blocks

## Control 56 km Of The Red Line

- Based on positive results, the land package was significantly increased by 28% from 66,023 to 91,518 hectares covering key terrain of the **Red Line** providing for additional discovery potential.
- Expanded land package designed to include open ground amenable to RIRG type of mineralization i.e., newly discovered Blue Origin.
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.
- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.
- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.





## Treasure Island Maiden Drill Program 2,938 Meters - VMS Style Target

Assays Pending For All

- 12 holes drilled encompassing 2,938 meters from 4 pad locations.
- Treasure Island mineralized intervals average 29.99 meters wide and on average include 6.79 meters of moderate, semi-massive and massive sulphide mineralization in quartz-sulphide breccia
- The strong sulphide mineralization encountered in drill hole TI-24-01 is comparable to what was observed in a surface channel cut, which assayed up to 28.08 gpt AuEq (20.60 gpt Au, 63.60 gpt Ag and 5.04 % Cu) over 0.85 meters and confirms the continuity of the system at depth.



# Newly Discovered Treasure Island Drill Hole Images:



## TREASURE ISLAND SURFACE MINERALIZATION INTERCEPTED AT DEPTH

Channel cut NN1  
**28.08 gpt AuEq over 0.85 m**  
 (20.6 gpt Au, 63.6 gpt Ag, 5.04 % Cu)

Gold in massive to stockwork chalcopyrite and pyrite hosted in brecciated graphitic mudstones



Pad 1, Hole TI-24-01  
 376.64 - 386.44 m (9.8 m)  
**8% chalcopyrite, 10% pyrite**

Massive to stockwork chalcopyrite and pyrite hosted in brecciated grahitic mudstones



Treasure Island  
 Drill core-channel cut comparison  
 Drill Hole: TI-24-04  
 48.60 m - 54.12 m (5.52 m)  
 Channel cut NN1  
**28.08 gpt AuEq over 0.85 m**  
 (20.6 gpt Au, 63.6 gpt Ag, 5.04 % Cu)

## 5.52 METERS OF SULPHIDE-RICH INTERCEPT AT TREASURE ISLAND ASSAYS PENDING



## GOLD-RICH SURFACE SAMPLES SIMILAR TO DRILL CORE INTERCEPT AT DEPTH

Channel cut NN1  
**28.08 gpt AuEq over 0.85 m**  
 (20.6 gpt Au, 63.6 gpt Ag, 5.04 % Cu)





# CONTACT INFORMATION

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at [www.goliathresourcesltd.com](http://www.goliathresourcesltd.com).