

scottie

**RESOURCES CORP**

TSXV: SCOT | OTCQB: SCTSF | FRANKFURT: SR8

**CORPORATE PRESENTATION**

SEPTEMBER 2024





# FORWARD LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

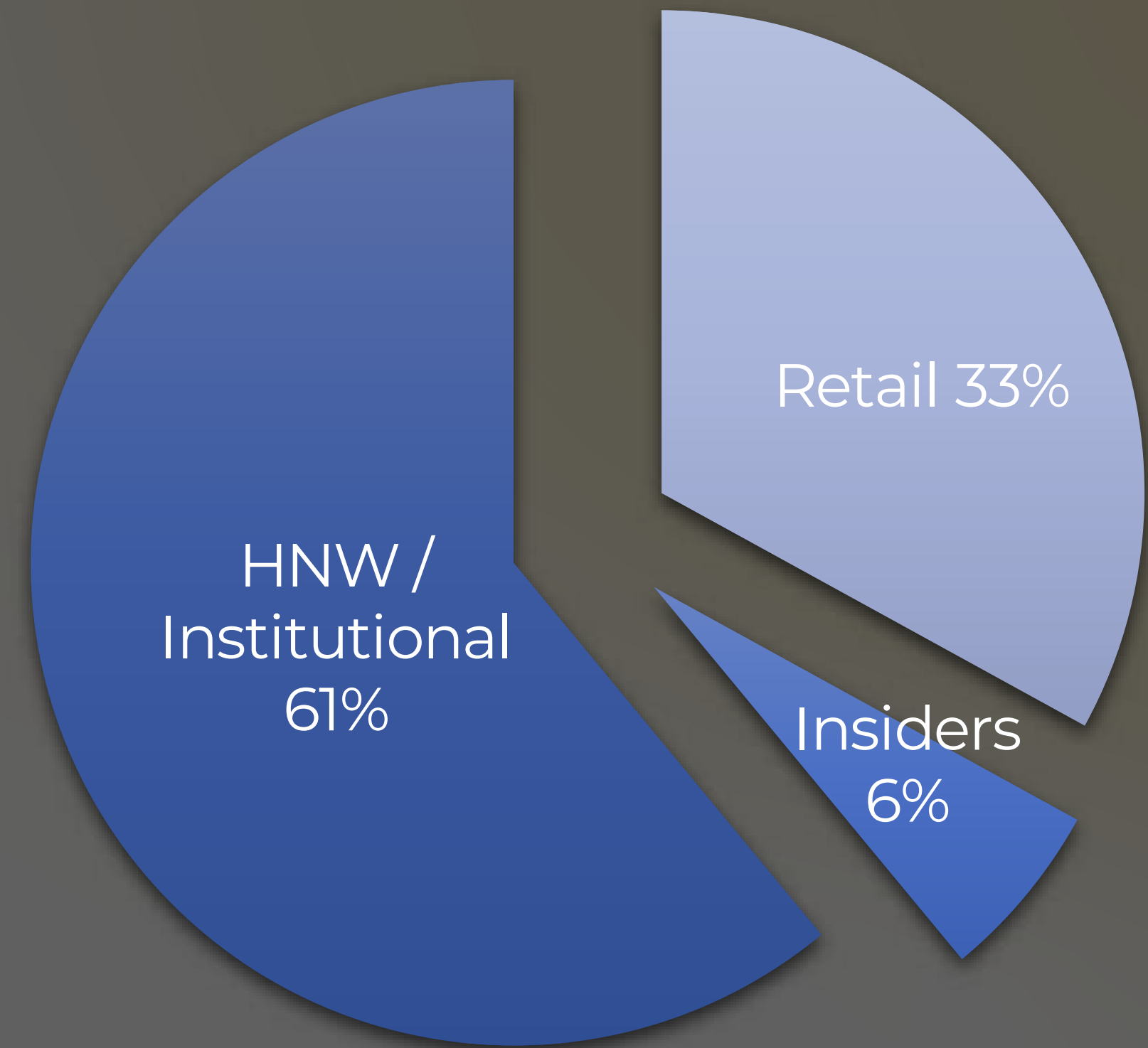
## † *Qualified Persons*

Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.

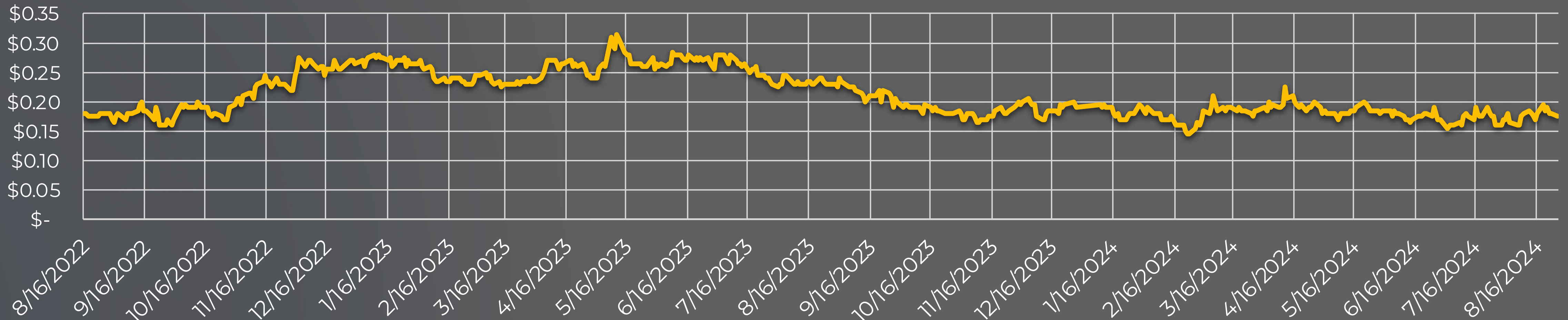
# CAPITAL STRUCTURE

Cash Position	\$9M CAD
Shares Issued and Outstanding	299,819,618
Market Capitalization	\$55.94 M
52 Week Range	\$0.155 - \$0.35
Warrants	35,735,311
Options	22,329,000
Fully Diluted	357,883,929

As at August 28, 2024



## SCOT.V 2Y CHART





# MANAGEMENT & DIRECTORS

PRESIDENT & CEO  
DIRECTOR



BRADLEY ROURKE

VP EXPLORATION



THOMAS MUMFORD  
*Ph.D, P.Geo*



DIRECTOR  
ERNEST MAST  
*M. Eng., P. Eng*



DIRECTOR  
JOHN WILLIAMSON  
*P.Geol.*



DIRECTOR  
STEVEN STEIN



DIRECTOR  
ELLIE OWENS  
*J.D., M.Sc.*



CORPORATE SECRETARY  
CHRISTINA BODDY  
*B.Sc.*



CFO  
STEPHEN SULIS  
*CPA*





# FRANCO NEVADA PARTNERSHIP

Scottie Resources  
announces financing package  
with Franco-Nevada Corporation

April 2, 2024

## VALIDATION

Endorsement from  
World Leading  
Royalty Company

## STRONG TREASURY

Non-dilutive Financing  
Fully Funding  
On-Going Operations

## ROYALTY

\$8.1 M CAD Royalty  
for 2.0% GPR

## EQUITY

\$1.5 M CAD Charity  
Flow-Through Shares  
Issued at C\$0.275





CASH POSITION  
**\$9 M CAD**

# INVESTMENT HIGHLIGHTS



## LOCATED IN BC'S GOLDEN TRIANGLE

Prolific Tier 1  
mining jurisdiction

Favourable  
geologic position

7 past-producing  
mines



## INFRASTRUCTURE & ACCESSIBILITY

40 km from Stewart,  
BC, and Portland Canal

4-season road access

Powerline access

Existing mining  
infrastructure



## ADVANCED EXPLORATION

6 km trend of  
high-grade discoveries

Deposits outcrop from  
surface to >500 m depth

Rapid expansion of brown  
& greenfield targets



## COMMANDING LAND POSITION

~58,500 ha in the  
Stewart Mining Camp

Properties adjacent to  
Ascot Resources and  
Newmont Mining



## EXPERIENCED MANAGEMENT TEAM

Independent board  
with track record  
of success

Deeply entrenched  
in the Golden Triangle  
and surrounding  
communities



# THE GOLDEN TRIANGLE

**BRIXTON** | \$49 M | THORN  
19.9% INVESTMENT BY BHP, NOVEMBER 2022

**TECK** | \$34 B | SCHAFT CREEK  
7.7 B LB COPPER, 6.9 M OZ GOLD, M&I<sup>1</sup>

**NEWMONT / TECK**  
GALORE CREEK  
5.1 B T COPPER, 9.2 M OZ GOLD, M&I<sup>2</sup>

**SEABRIDGE** | \$2.19 B | KSM  
88 M OZ GOLD DEPOSIT M&I<sup>3</sup>

**ASCOT** | \$130 M | PREMIER  
2,500 TON PER DAY MILL COMMISSIONING, 2024  
\$50 M INVESTMENT BY CCORI APU, JANUARY 2023

## THE PAST-PRODUCING SCOTTIE GOLD MINE

**NEWMONT** | \$82 B | TATOGGA  
\$393 M ACQUISITION OF GT GOLD IN 2021

**NEWMONT** | \$82 B | RED CHRIS  
980 M T MINERAL RESOURCE ESTIMATE, M&I, 2021<sup>4</sup>  
PRODUCED 67.6 M LBS COPPER, 2022

**SKEENA** | \$1.13 B | SNIP, ESKAY CREEK  
ESKAY CREEK | 5.2 M OZ GOLD Eq RESOURCE M&I<sup>5</sup>  
RECENT US\$750 M FINANCING WITH ORION RESOURCES

**TUDOR** | \$177 M | TREATY CREEK  
23.3 M OZ GOLD Eq RESOURCE INDICATED<sup>6</sup>

**NEWMONT** | \$82 B | BRUCEJACK  
PRODUCING 350,000 GOLD OZ/YEAR  
RECENT \$3.5 B TAKEOVER

**DOLLY VARDEN** | \$318 M |  
HOMESTAKE



# 58,500 HECTARE DISTRICT-SCALE LAND PACKAGE

Located in BC's prolific Golden Triangle,  
Host to seven past-producing mines,  
with advanced infrastructure in-place.

**BRUCEJACK MINE**  
Newmont Mining - 12 km north

**PAST-PRODUCING  
SCOTTIE GOLD MINE**

**PREMIER MINE & MILL**  
Ascot Resources - 15 km south

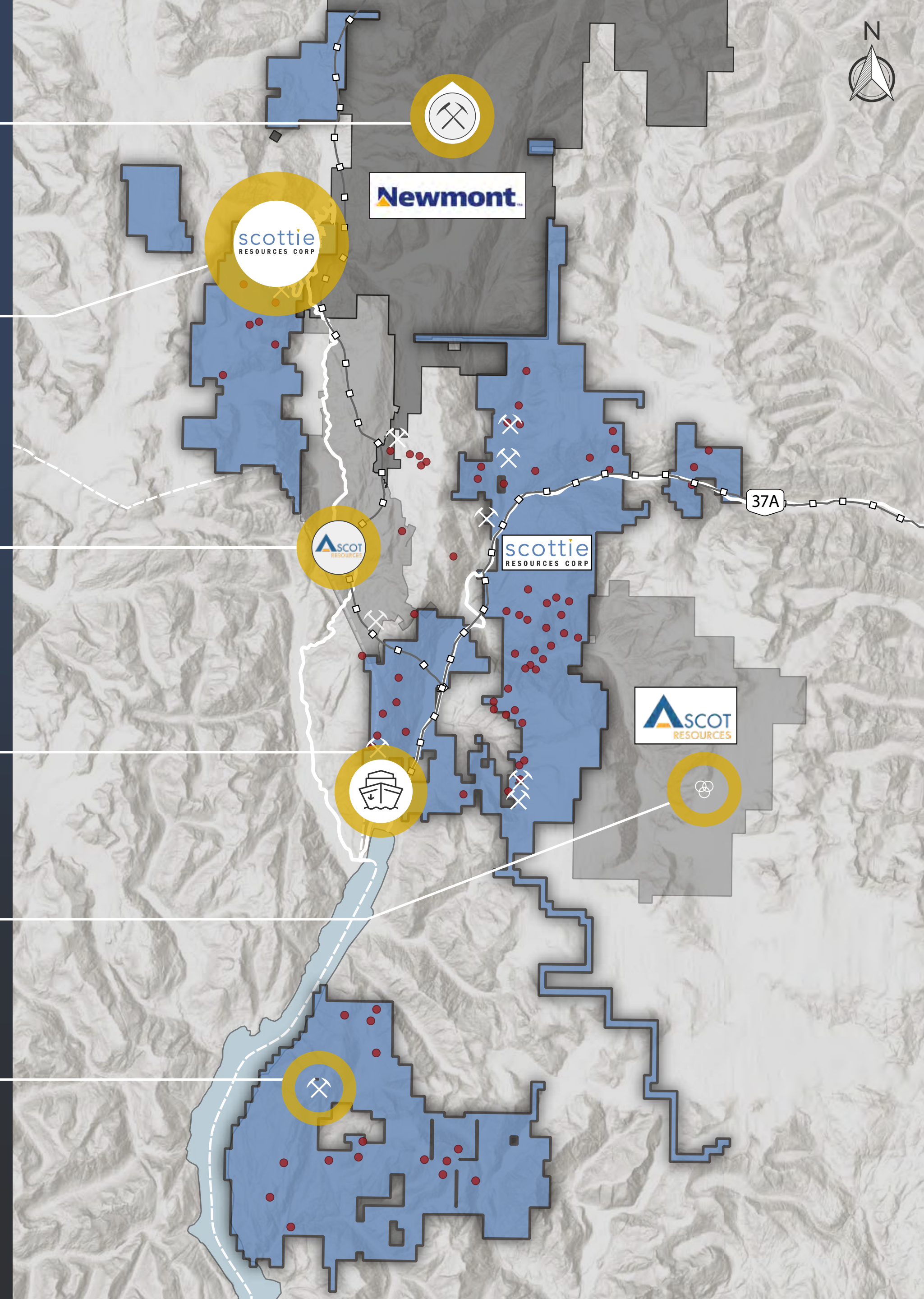
**STEWART, BC**

**RED MOUNTAIN DEPOSIT**

**GEORGIA RIVER MINE**

- SCOTTIE RESOURCES
- NEWMONT MINING
- ASCOT RESOURCES
- ⌵ PAST-PRODUCER
- POWER LINE
- - US-CAN BORDER
- 4-SEASON ROAD
- MINFILE OCCURENCE

0 10 20km





# INFRASTRUCTURE ADVANTAGE



## SCOTTIE GOLD MINE

Six portals, shafts,  
rail system, 7 km of drifts,  
flat areas for new infrastructure

## BRUCEJACK TRANSMISSION LINE

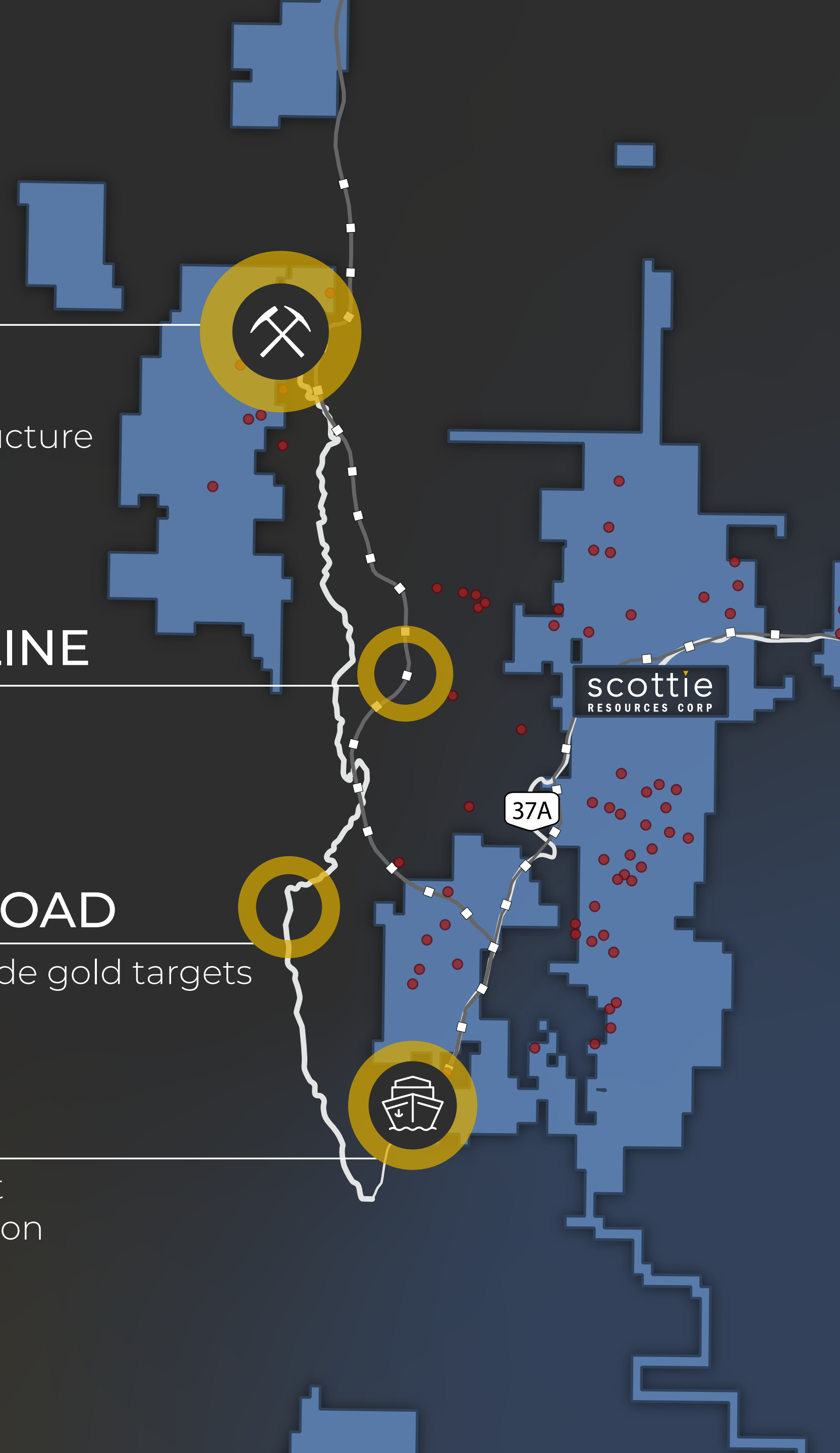
Along property boundary  
Accessible hydro power

## FOUR-SEASON ROAD

Road accessible high-grade gold targets

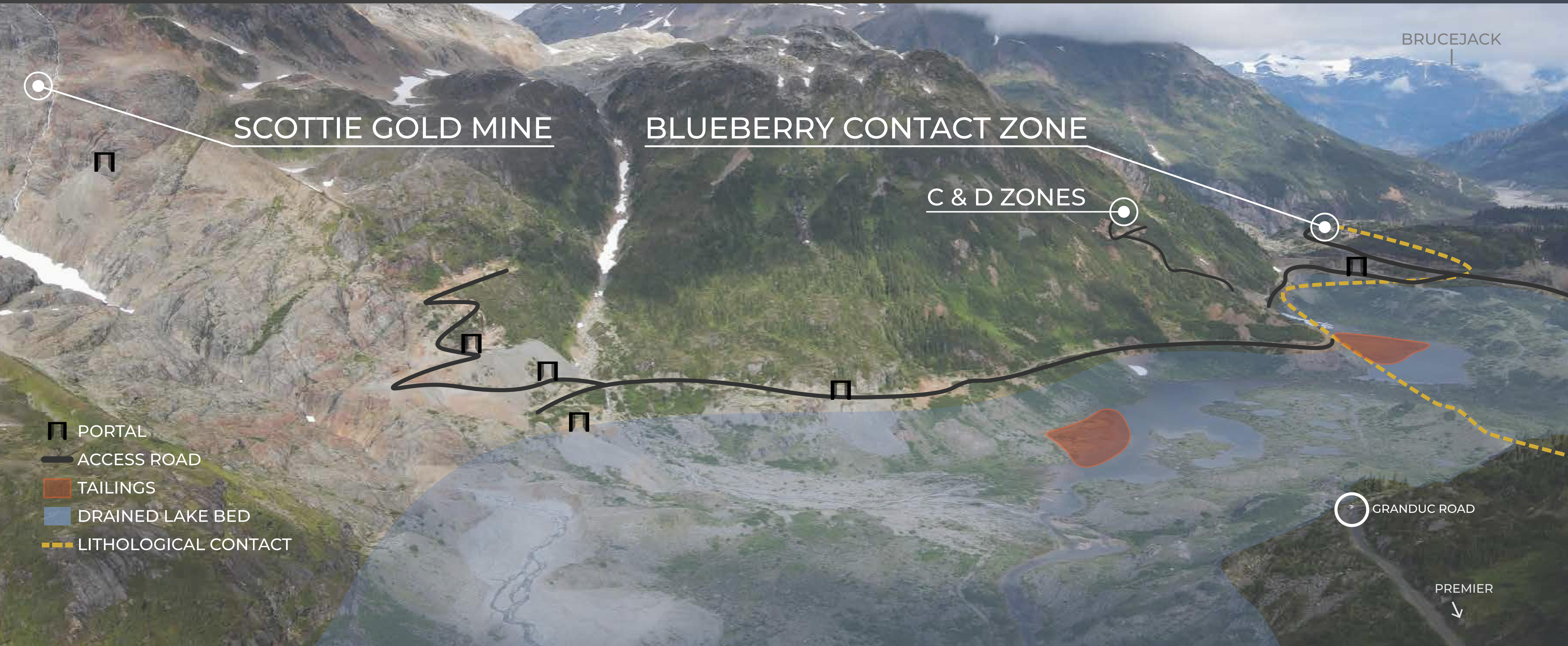
## STEWART, BC

Deep water shipping port  
Town to support exploration  
and mining activities





# SCOTTIE GOLD MINE TARGET LOCATIONS





# THE SCOTTIE GOLD MINE

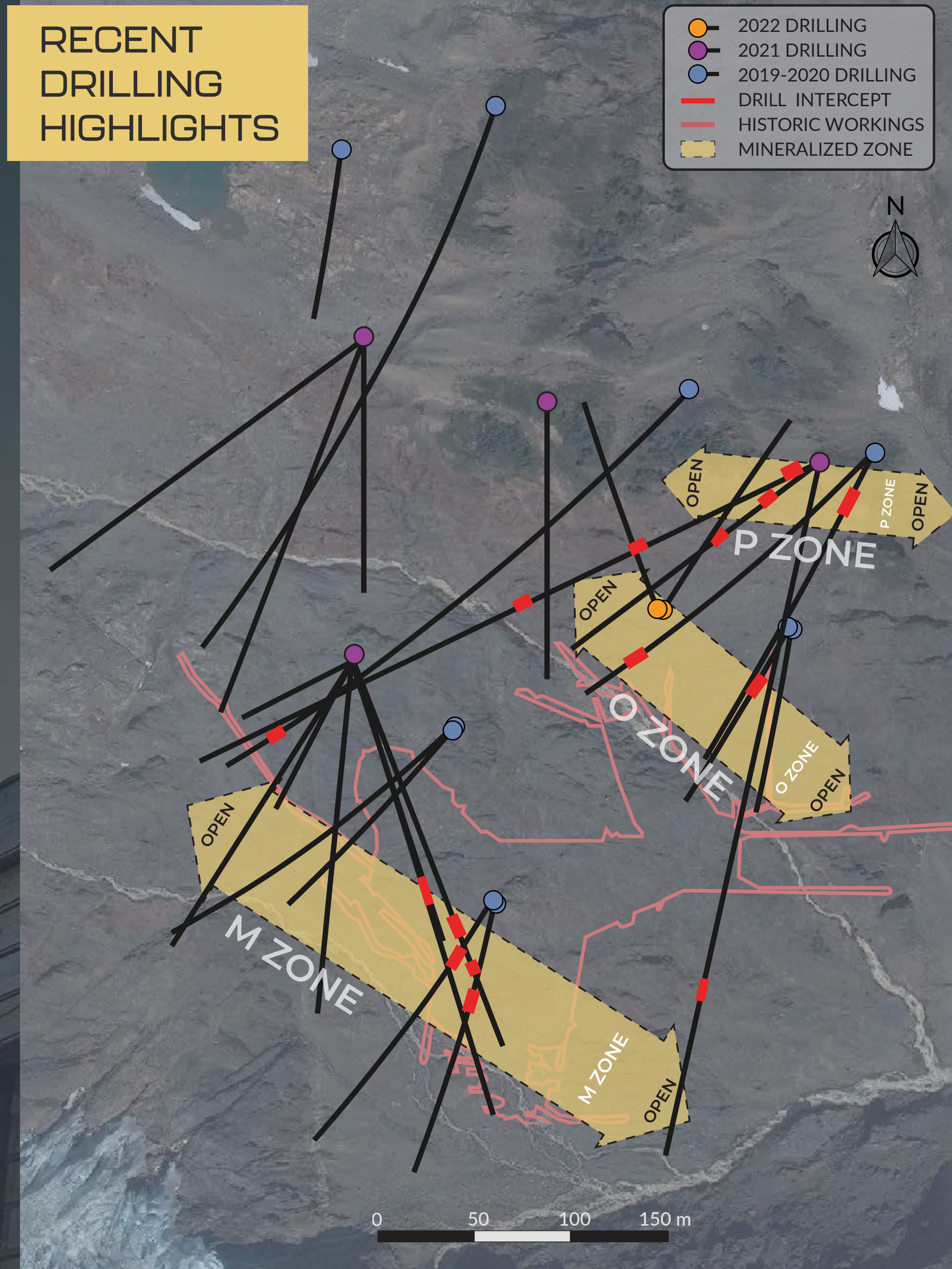
Historic drilling was production focused  
*Average hole length was only 75.2 m long*

Mine produced 95,426 ounces of gold 1981-84  
*Average recovered grade of 16.2 g/t gold*

Operated with a 10 g/t gold cutoff

Small mine permit

## RECENT DRILLING HIGHLIGHTS



- 2022 DRILLING
- 2021 DRILLING
- 2019-2020 DRILLING
- DRILL INTERCEPT
- HISTORIC WORKINGS
- MINERALIZED ZONE

**10.7 G/T GOLD**  
OVER 2.77 M

**109.4 G/T GOLD**  
OVER 2.53 M

**7.97 G/T GOLD**  
OVER 2.45 M

**37.2 G/T GOLD**  
OVER 3.71 M

**10.7 G/T GOLD**  
OVER 5.70 M

**2.59 G/T GOLD**  
OVER 7.84 M

**11.8 G/T GOLD**  
OVER 6.57 M

**4.12 G/T GOLD**  
OVER 4.08 M

**8.08 G/T GOLD**  
OVER 5.00 M

**20.6 G/T GOLD**  
OVER 2.22 M

**11.72 G/T GOLD**  
OVER 10.95 M

**2.2 G/T GOLD**  
OVER 10.09 M

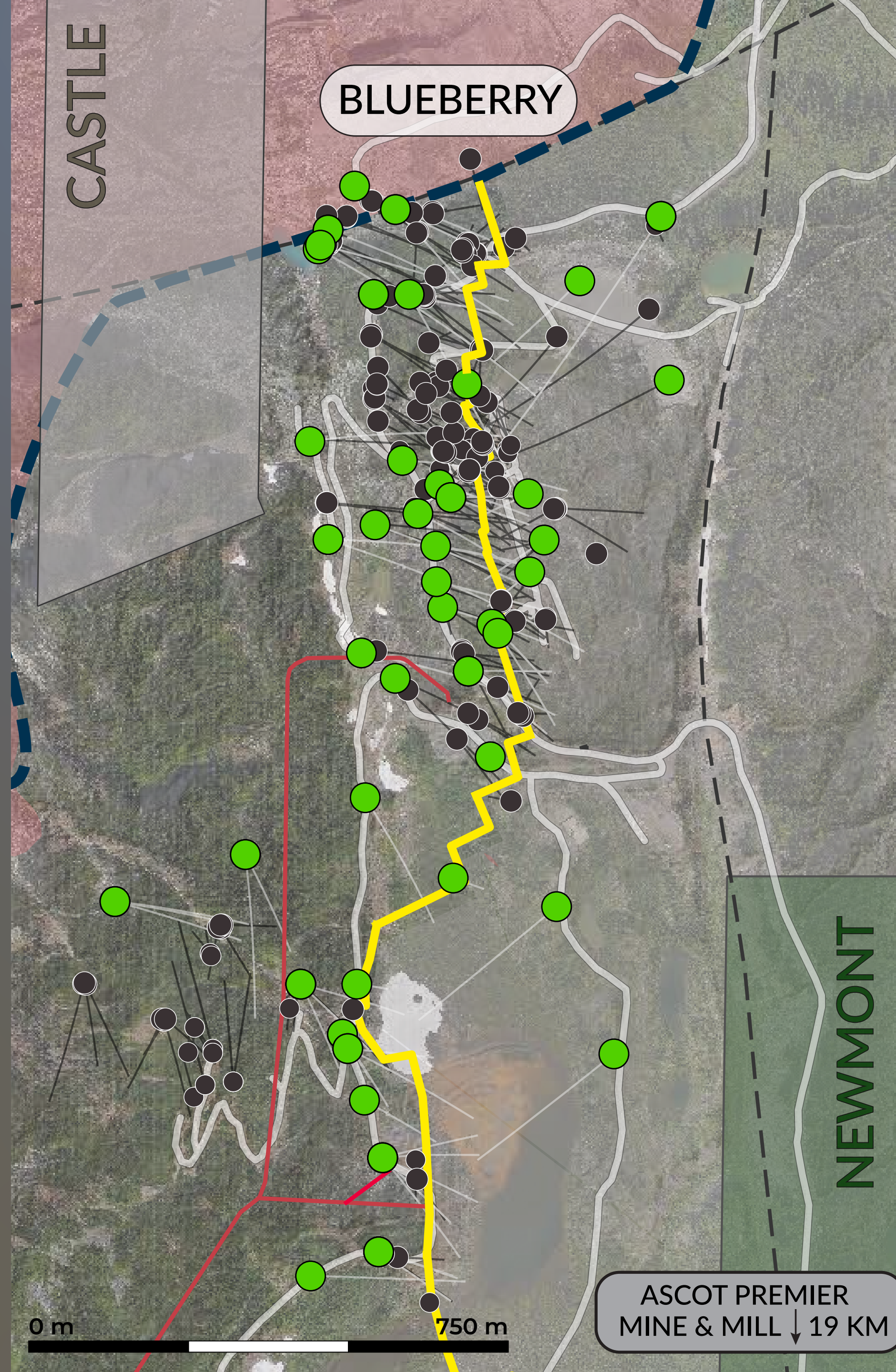
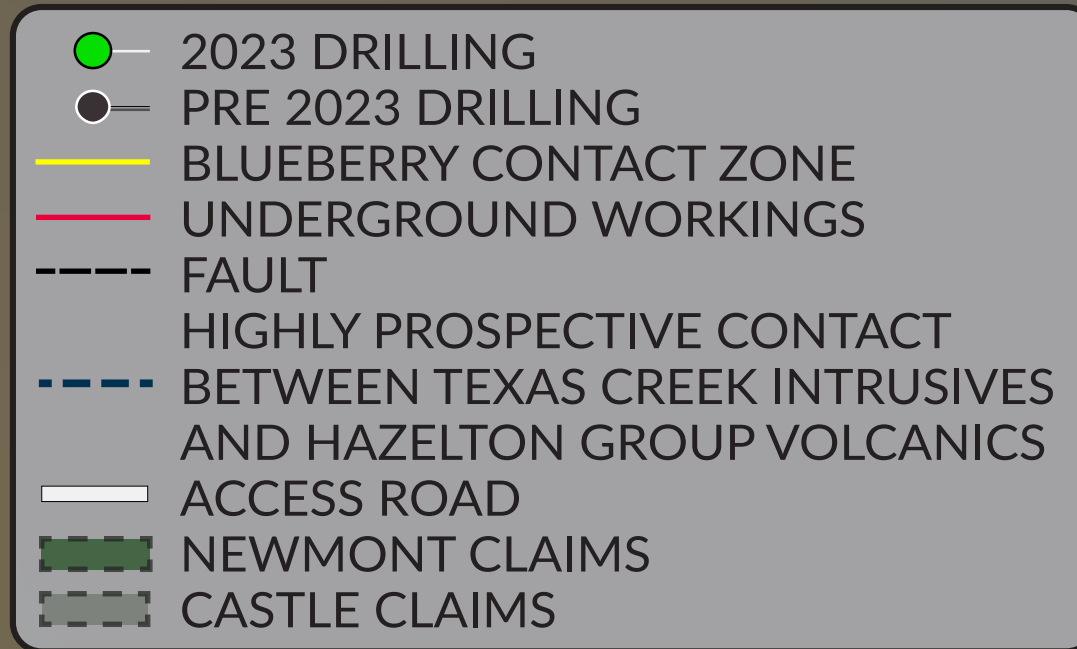
**12.6 G/T GOLD**  
OVER 5.22 M



# BLUEBERRY CONTACT ZONE

Select highlights from drill programs dating 2017-2023

Strike length of 1.7 km and depth of 525 m



53.2 G/T GOLD OVER 3.00 M	8.21 G/T GOLD OVER 19.00 M	4.94 G/T GOLD OVER 28.80 M	22.2 G/T GOLD OVER 6.35 M	130 G/T GOLD OVER 1.05 M	22.3 G/T GOLD OVER 6.10 M	8.96 G/T GOLD OVER 13.70 M	8.07 G/T GOLD OVER 14.60 M	17.4 G/T GOLD OVER 6.57 M	8.6 G/T GOLD OVER 11.30 M	2.05 G/T GOLD OVER 44.00 M	35.8 G/T GOLD OVER 2.33 M
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194 G/T GOLD OVER 2.40 M	34.6 G/T GOLD OVER 11.90 M	7.44 G/T GOLD OVER 34.78 M	9.79 G/T GOLD OVER 25.00 M	56.4 G/T GOLD OVER 3.70 M	15.3 G/T GOLD OVER 13.49 M	114.7 G/T GOLD OVER 1.58 M	7.07 G/T GOLD OVER 24.55 M	12.5 G/T GOLD OVER 13.30 M	16.5 G/T GOLD OVER 10.00 M	34.5 G/T GOLD OVER 4.70 M	88.4 G/T GOLD OVER 2.00 M
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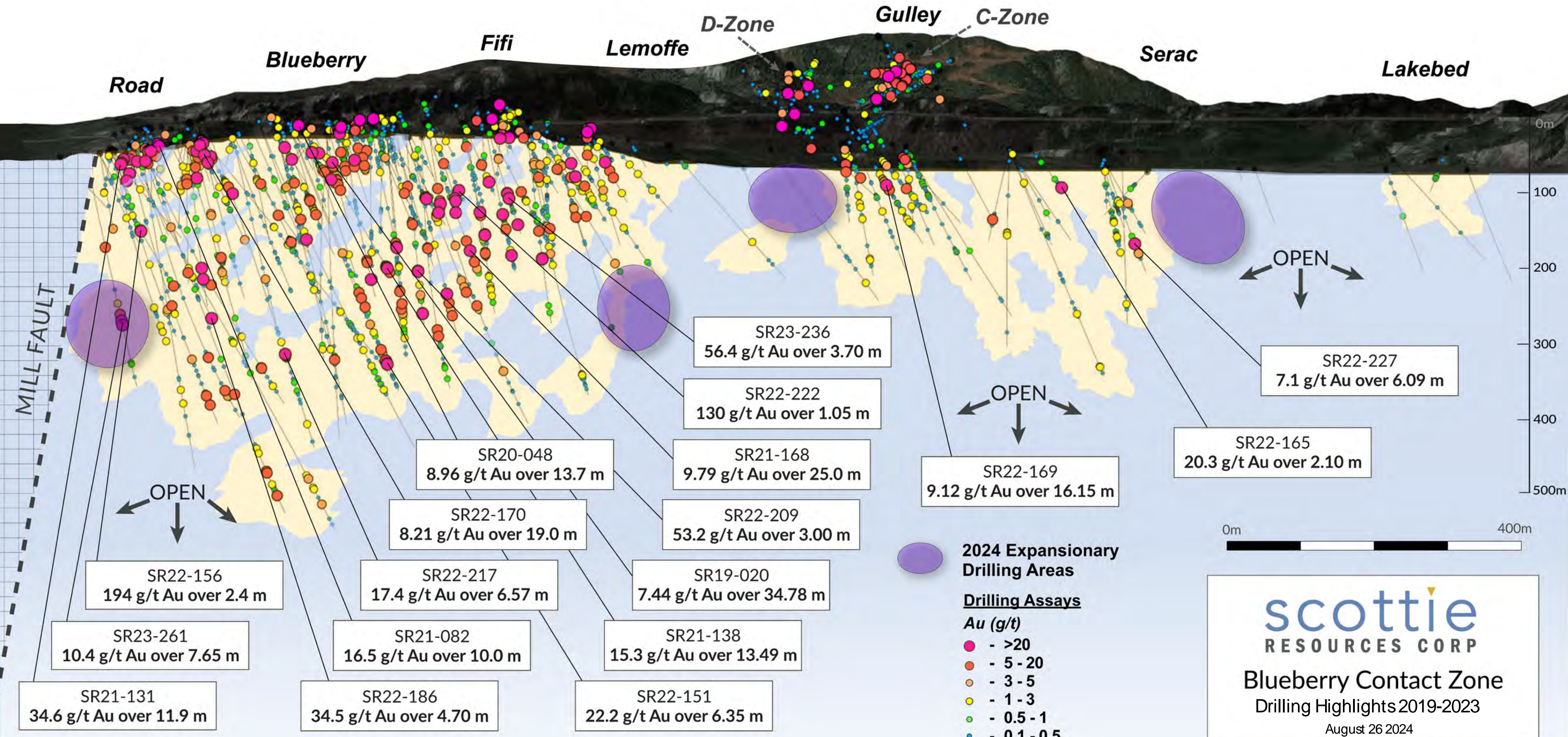


# 2.0 Kilometres Blueberry Contact Zone

Viewing Angle East 090°

North

South



MILL FAULT

Road

Blueberry

Fifi

Lemoffe

D-Zone

Gulley

C-Zone

Serac

Lakebed

0m

100

200

300

400

500m

0m

400m

OPEN

OPEN

OPEN

SR23-236  
56.4 g/t Au over 3.70 m

SR22-222  
130 g/t Au over 1.05 m

SR22-227  
7.1 g/t Au over 6.09 m

SR20-048  
8.96 g/t Au over 13.7 m

SR21-168  
9.79 g/t Au over 25.0 m

SR22-165  
20.3 g/t Au over 2.10 m

SR22-170  
8.21 g/t Au over 19.0 m

SR22-209  
53.2 g/t Au over 3.00 m

SR22-169  
9.12 g/t Au over 16.15 m

SR22-156  
194 g/t Au over 2.4 m

SR22-217  
17.4 g/t Au over 6.57 m

SR19-020  
7.44 g/t Au over 34.78 m

SR23-261  
10.4 g/t Au over 7.65 m

SR21-082  
16.5 g/t Au over 10.0 m

SR21-138  
15.3 g/t Au over 13.49 m

SR21-131  
34.6 g/t Au over 11.9 m

SR22-186  
34.5 g/t Au over 4.70 m

SR22-151  
22.2 g/t Au over 6.35 m

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**Blueberry Contact Zone**  
Drilling Highlights 2019-2023

August 26 2024



# EXPLORATION 2024 SEASON

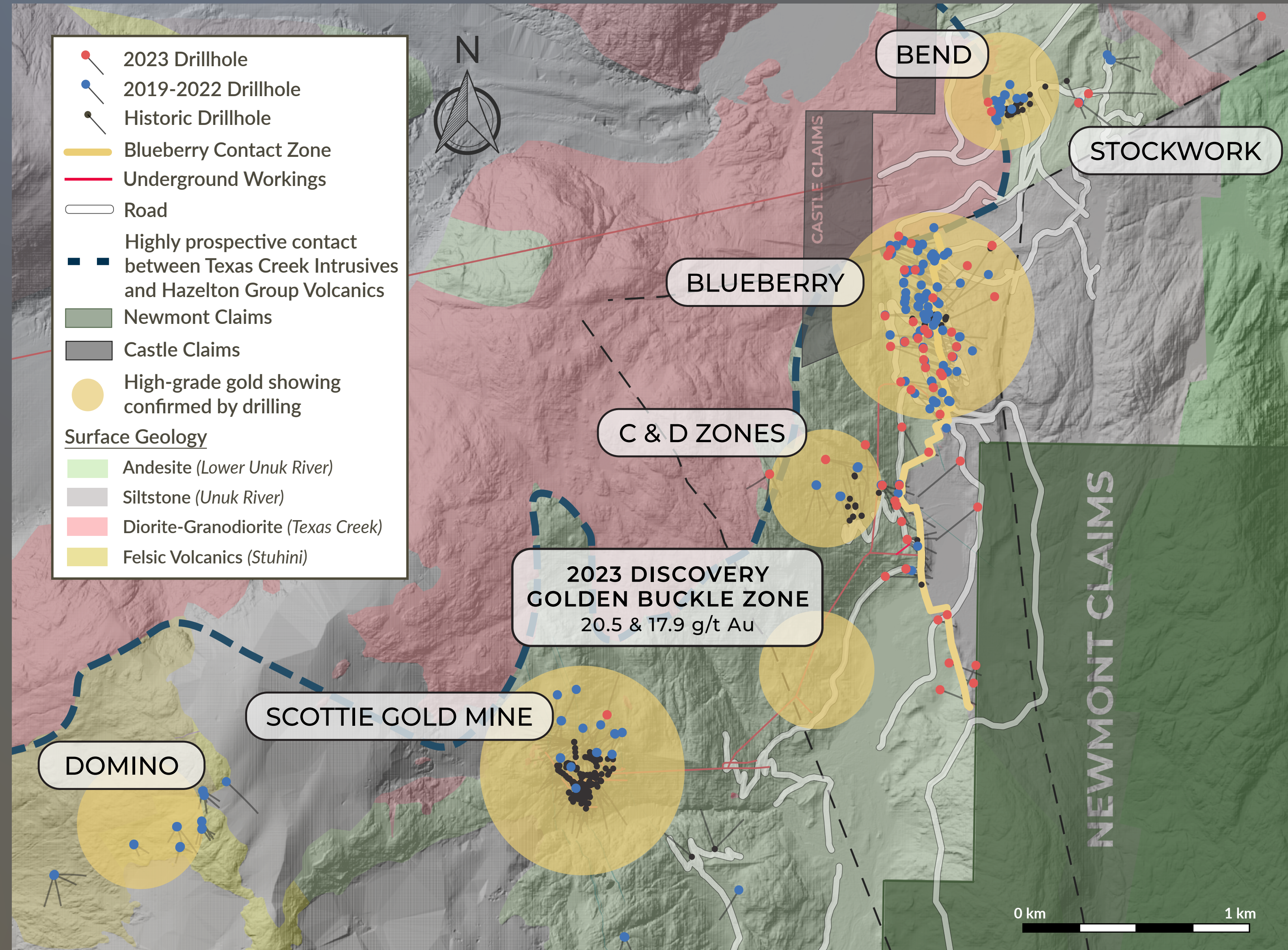
Blueberry Expansion Drilling

Confirmation Drilling at SGM

D Zone Expansion Drilling

Step Out Drilling on P-Zone Discovery

Initial Drilling on Golden Buckle Zone





# SCOTTIE GOLD MINE TARGETS

Select highlights from drill  
programs dating 2020-2024

**109.4 G/T GOLD** OVER 2.53 M

**37.2 G/T GOLD** OVER 3.71 M

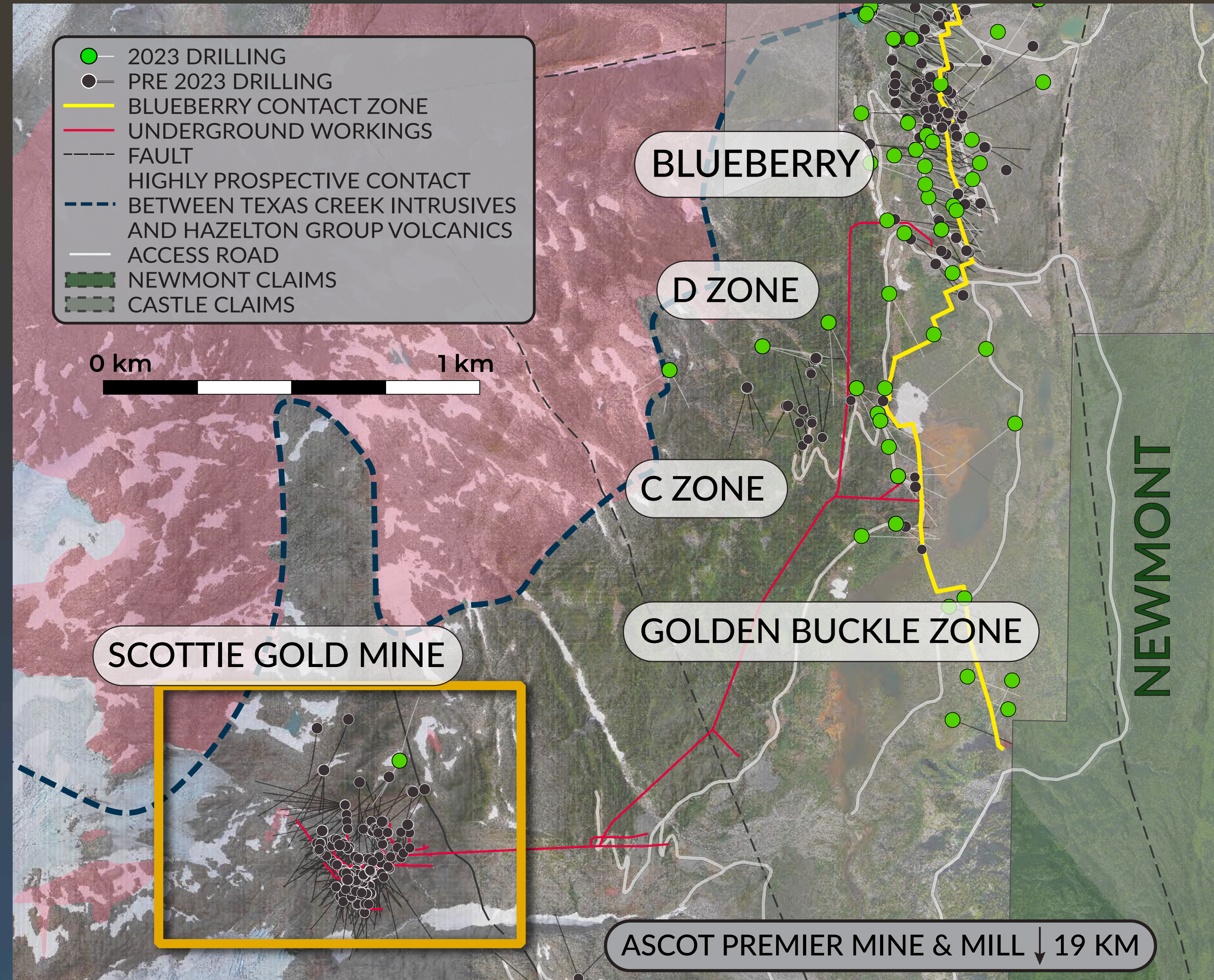
**11.72 G/T GOLD** OVER 10.95 M

**6.89 G/T GOLD** OVER 5.80 M

**3.35 G/T GOLD** OVER 8.75 M

*INCLUDING*

**7.11 G/T GOLD** OVER 2.20 M





# D ZONE

Select highlights from drill programs dating 2022-2024

**36.3 G/T GOLD** OVER 5.00 M  
*INCLUDING*

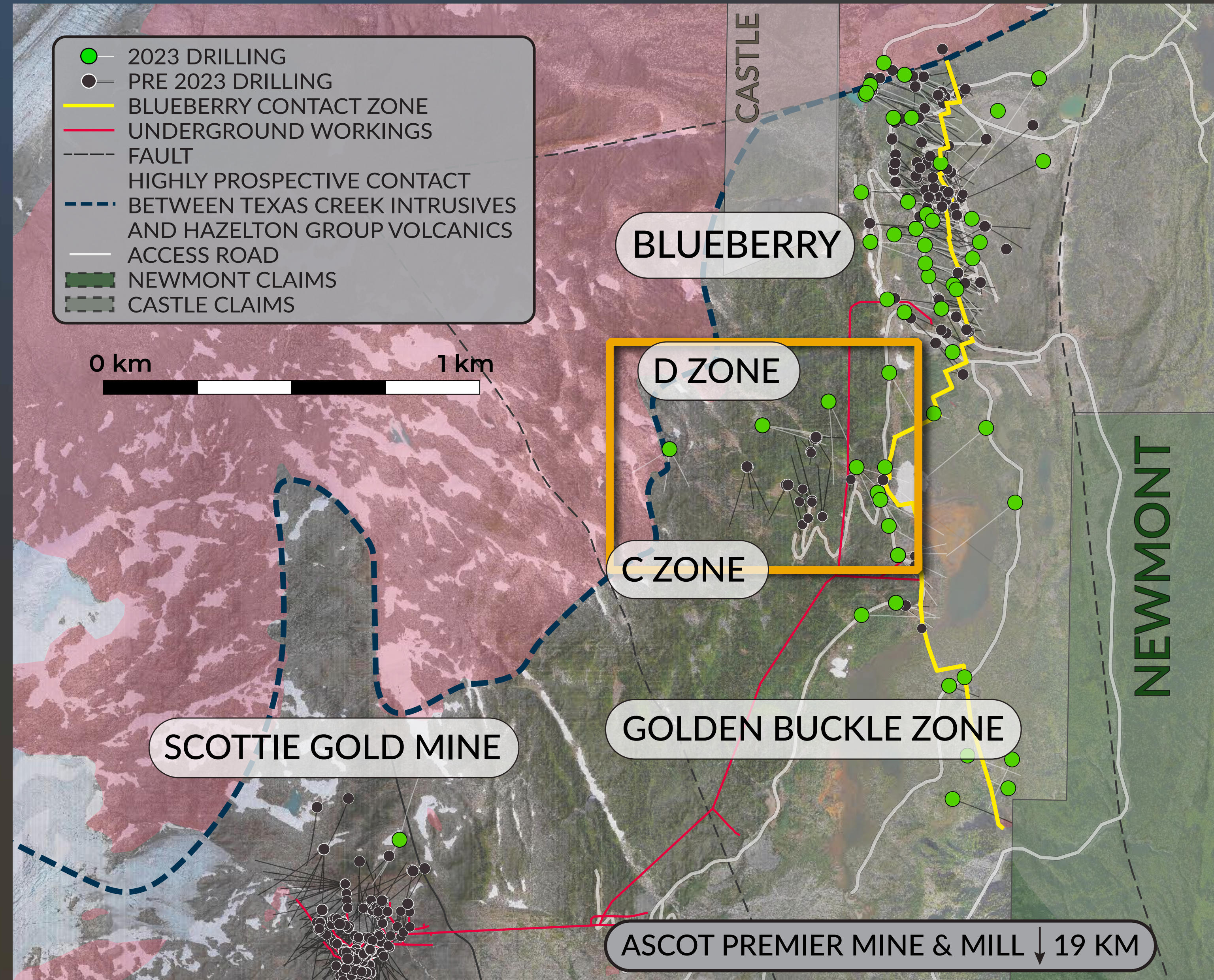
**91.5 G/T GOLD** OVER 1.07 M

**31.8 G/T GOLD** OVER 4.00 M

**6.82 G/T GOLD** OVER 6.85 M

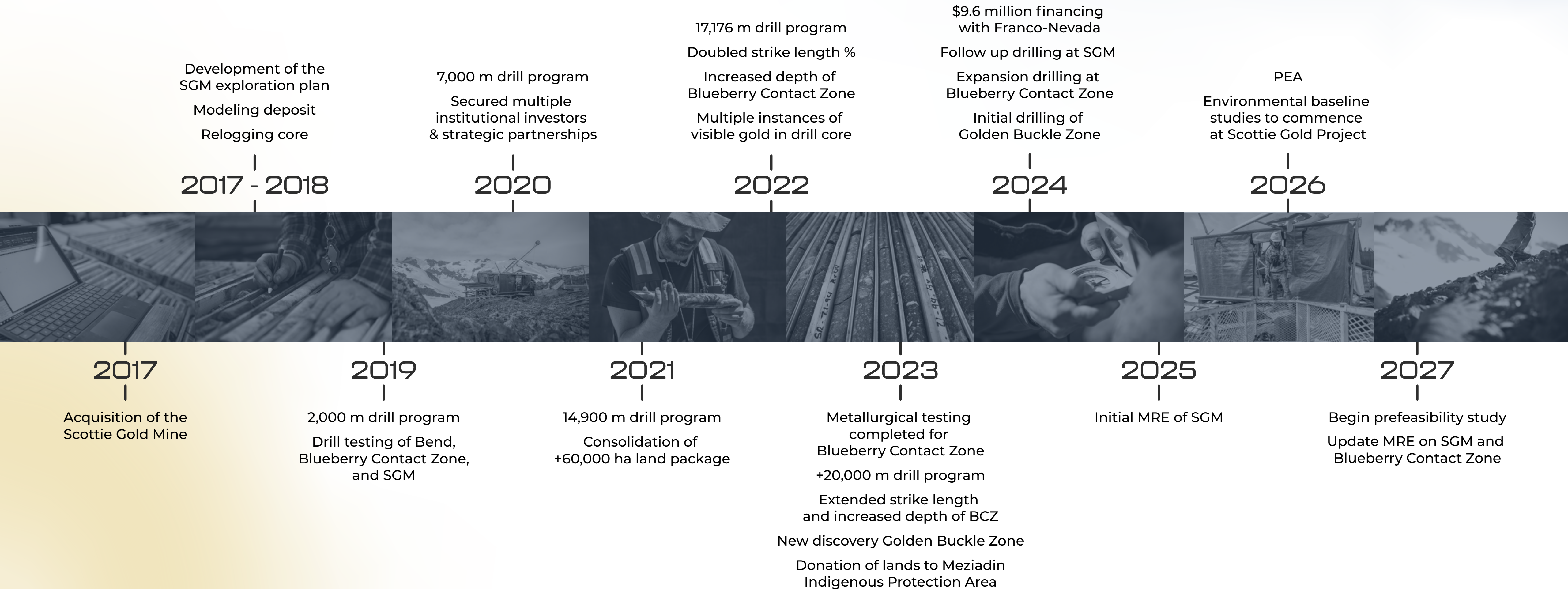
**20.1 G/T GOLD** OVER 1.00 M

**3.16 G/T GOLD** OVER 4.00 M





# PATHWAY TO VALUE





# GUIDING PRINCIPLES

Active involvement from local First Nations communities in project development and exploration.

Nisga'a Lisims  
Government



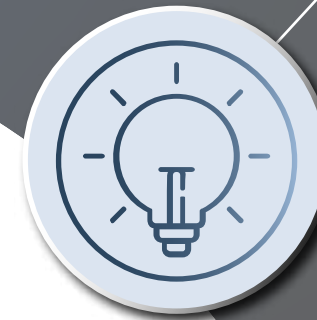
Gitanyow  
Hereditary Chiefs



TSLKH  
Nation



Committed to offering employment, training, and contracting opportunities to local First Nations and surrounding community members.



Land donation of 1010 hectares to the Meziadin Indigenous Protection Area in partnership with the Nature Conservancy of Canada.



Environmental monitoring and water sampling program.



Ongoing site clean up operations.

Fully independent, diverse board.





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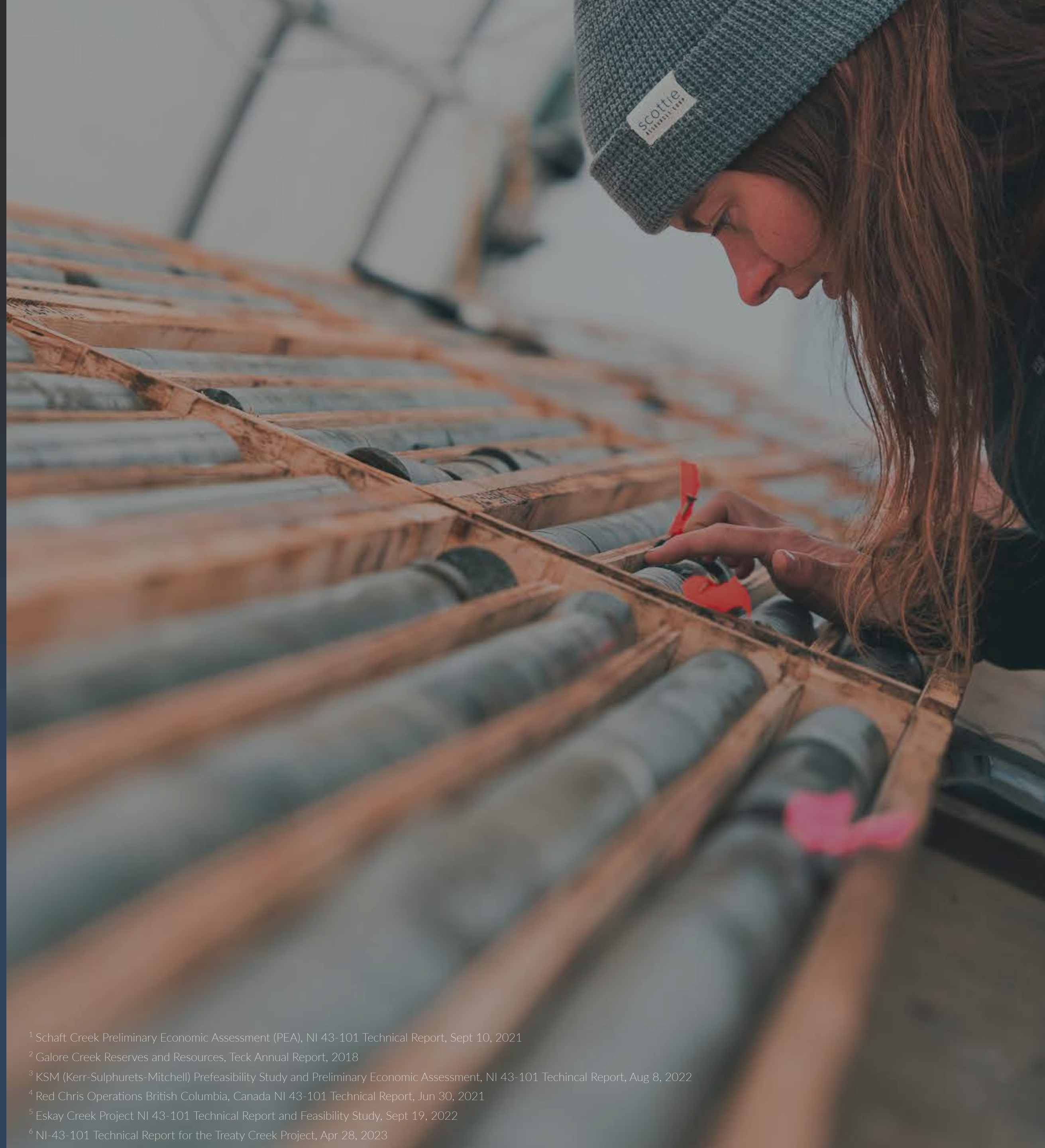
905-1111 West Hastings St.,  
Vancouver, BC, V6E 2J3, Canada



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<sup>1</sup> Schaft Creek Preliminary Economic Assessment (PEA), NI 43-101 Technical Report, Sept 10, 2021

<sup>2</sup> Galore Creek Reserves and Resources, Teck Annual Report, 2018

<sup>3</sup> KSM (Kerr-Sulphurets-Mitchell) Prefeasibility Study and Preliminary Economic Assessment, NI 43-101 Technical Report, Aug 8, 2022

<sup>4</sup> Red Chris Operations British Columbia, Canada NI 43-101 Technical Report, Jun 30, 2021

<sup>5</sup> Eskay Creek Project NI 43-101 Technical Report and Feasibility Study, Sept 19, 2022

<sup>6</sup> NI-43-101 Technical Report for the Treaty Creek Project, Apr 28, 2023



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