



Building a Silver Company

Corporate Presentation
September 2024

WWW.SILVERONE.COM TSX-V: SVE FF: BRK1 OTCQX: SLVRF

Forward-Looking Information

This presentation and related documents may contain certain 'forward-looking information' including but not limited to, statements related to interpretation of exploration and drilling results, potential mineralization, future exploration work at Silver One Resource Inc.'s ("Silver One") mineral properties and the expected results of this work. Forward-looking information involves known and unknown risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking information, including, without limitation: risks related to fluctuations in gold and metal prices; uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from weather, logistical, technical or other factors; the possibility that the results of work will not fulfill expectations and realize the perceived potential of Silver One's mineral properties; Silver One's ability to bring its mineral properties into production; uncertainties involved in the interpretation of drilling results and other tests; the possibility that required permits may not be obtained in a timely manner or at all; risk of accidents, equipment breakdowns or other unanticipated difficulties or interruptions; the possibility of cost overruns or unanticipated expenses in the work program; the risk of environmental contamination or damage resulting from the exploration operations at Silver One's mineral properties. Forward-looking information contained in this presentation and related documents are based on the beliefs, estimates and opinions of management on the date the statements are made. There can be no assurance that such statements will prove accurate. Actual results may differ materially from those anticipated or projected. Except as required under securities laws, Silver One undertakes no obligation to update these forward-looking statements if managements' beliefs, estimates or opinions, or other factors, should change.

The technical content of this presentation has been reviewed and approved by Robert M. Cann, P.Geo., a Qualified Person as defined by National Instrument 43-101 and an independent consultant to the Company.

Historical Resource Estimate on Candelaria Project

The historical resource estimate on the Candelaria Project was reported by SSR Mining Inc. (formerly, Silver Standard Resources Inc.) in a technical report titled "Candelaria Project Technical Report" dated May 24, 2001 (filed on SEDAR on June 20, 2002), prepared by Pincock Allen & Holt. The historical mineral resource estimate used "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", which are categories set out in NI 43-101. Accordingly, Silver One considers these historical estimates reliable as well as relevant as it represents key targets for exploration work by Silver One. A qualified person has not done sufficient work to classify the historical estimate as a current mineral resource. Silver One is not treating this historical estimates as current mineral resources.

Silver One Resources – About the Company

RANKED WITHIN THE TOP 10 PERFORMING MINING SECTOR STOCKS ON THE “2020 VENTURE 50” OF THE TSX VENTURE EXCHANGE.

Focus on Advancing Projects in Prime US Mining Jurisdictions

➤ 100% Owned Projects

- **Candelaria Mine Project (Nevada) – Flagship Project**

- Past-producing mine (68M oz silver) with large unexploited historic silver resource

- **Phoenix Silver Project (Arizona)**

- Drill program Q3 to test structures hosting very high-grade vein fragments, porphyry exploration targets

- **Cherokee Project (Nevada)**

- Extensive epithermal high-grade silver-gold-copper vein system, traced over 12km strike-length

➤ Strong financial backing and public market support (**\$5.9M Financing – June 2024**)

➤ Proven management team with extensive background in large-scale development projects and negotiation

Our Company Near Term Goals

➤ Candelaria

- Metallurgical testing shows 66% silver recoveries from fresh mixed oxide-sulphide mineralization using HPGR and leaching. Represents a 30% increase over historical mined recoveries (51%) – See NR July 20/23
- Metallurgical testing using new recovery methods – initial results doubled Ag recoveries on LP1. Tests ongoing on LP2 and fresh mineralization.
- Resource update and economic study

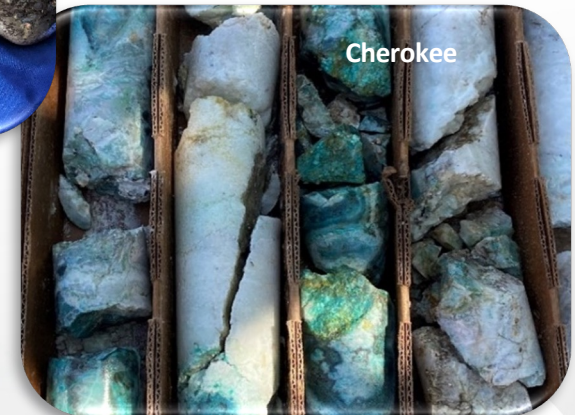


➤ Phoenix Silver Project (Arizona)

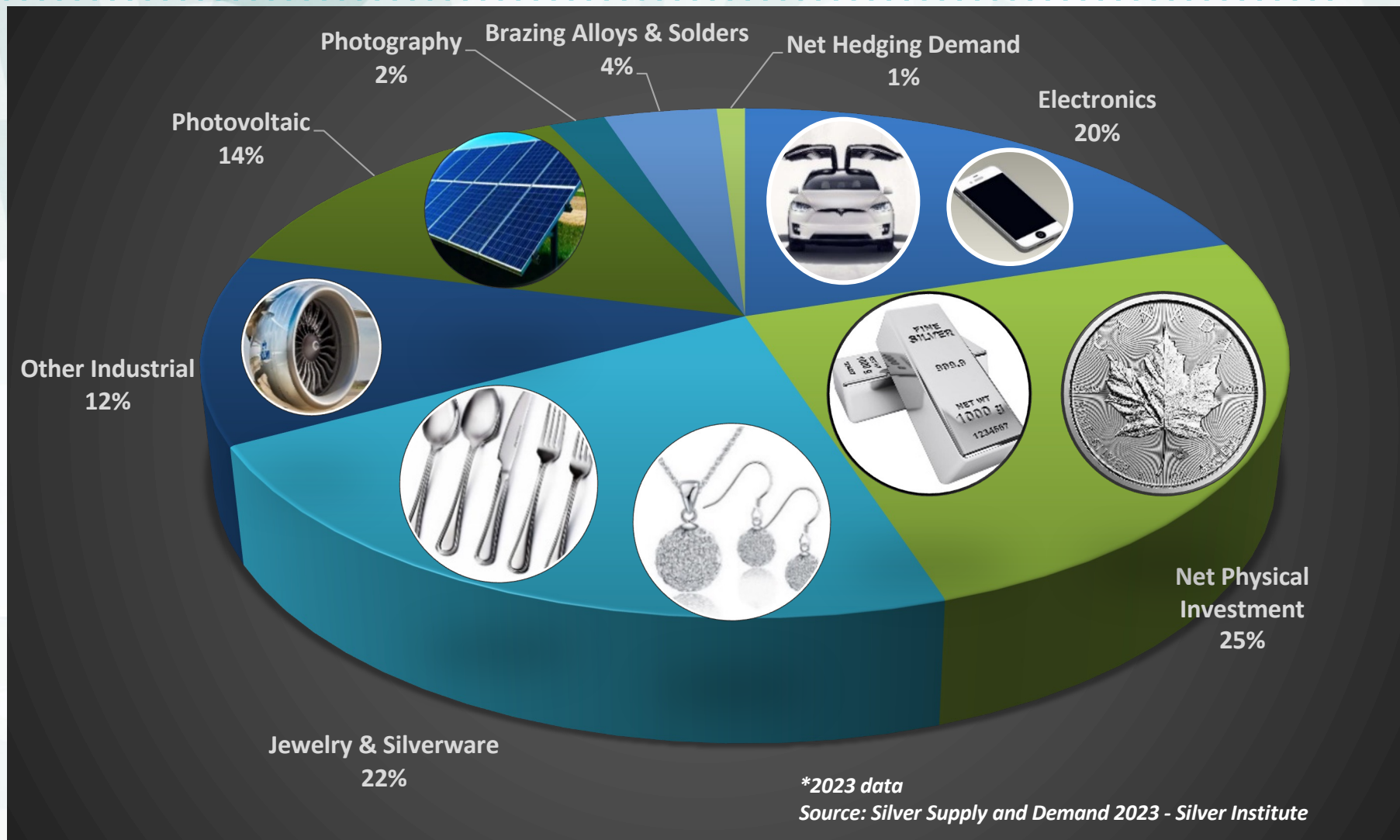
- Drill very high-grade silver targets (Program approved)
- Porphyry Copper-Silver potential in active Cu Belt

➤ Cherokee Project

- Extensive epithermal high-grade silver-gold-copper vein system, traced over 12km strike-length
- Evaluate new silver-gold vein and porphyry targets for future drill permitting



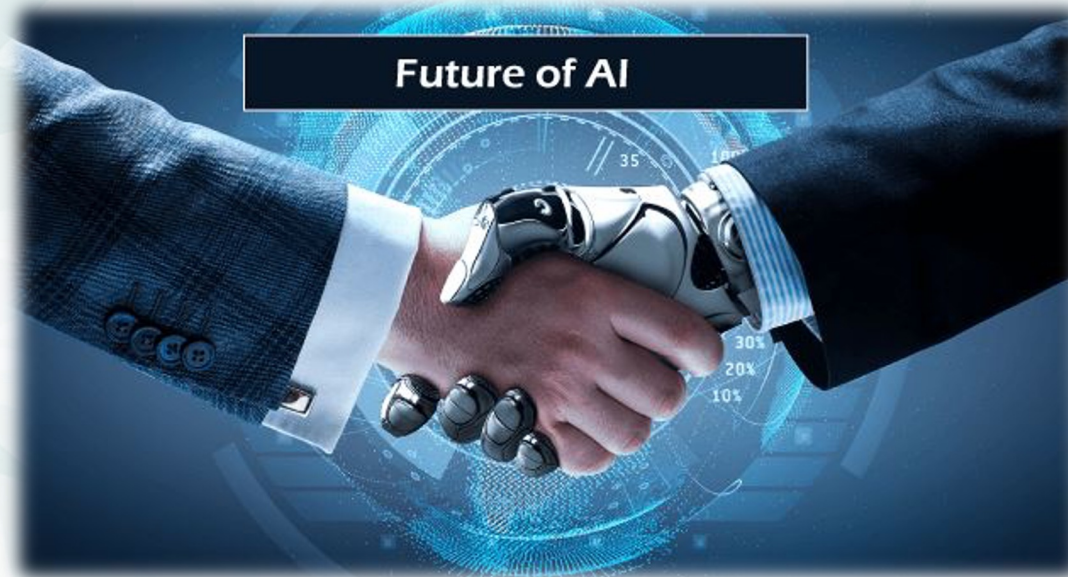
Why Silver – Worldwide Uses Growing – Supplies Diminishing



~80% of silver produced from Mining, 20% sourced from Recycling/Scrap

Silver in AI, Robotics and Electronics

One of the world's most reflective and best conductors of electricity



- **Critical Role in AI Chip Production**
 - It is used in various components, including semiconductor fabrication, sensors, and connectors, making it crucial for the efficient operation of AI technologies
- **AI Technology Continues to Advance and Become More Integrated into Various Industries**
 - The increased industrial demand could potentially contribute to ongoing deficit and strain silver supplies, leading to higher prices and intensified competition for this critical resource
- **A.I. demand for chips, servers, switches and robotics expected to increase by double digits**

Sources: The Silver Institute 2024, StockCharts and TalkMarkets

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Driving into the Green Future with Silver

Silver is both an industrial and a precious metal making it extremely versatile.



- **~824 million ounces mined in 2024** (~1 billion ounces included recycling and scrap)
- **Silver consumption is ~1.2 billion ounces annually** – in deficit
- **Solar panels and EV's projected to consume 200+ million ounces annually (2025)**
 - Up to 500 million ounces for solar alone by 2050
- **Solid state batteries projected to consume significant amount of silver**

Sources: CPM Group Silver Yearbook 2020, The Silver Institute 2024, The World Bank, Seeking Alpha Nov 2023 and Kitco.
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Key Investor Driven Factors Affecting Silver Price

In a precious metals bull market, silver outperforms gold.

US\$ Index (status as world reserve currency?)

- BRICS new currency – up to 41 countries?

Economic and political risk

- Jurisdictional issues – new mining restrictions - labor and social issues

Dow Jones/S&P (time for a correction?)

- Money supply tightening
- Fed raises? – economic contraction?

Supply/Demand (future supply deficit to grow)

Inflation (+9% 2022 vs. 1.2% 2020)

- Now 2.9% but outlook uncertain (Fed 2% goal)
- Recession??
- China deflation and record unemployment - global economy?

Debt (> US National Debt \$35T and climbing)

- Deficit increasing with >125 B / year
- 17.3T personal Debt (2024)
- Total world 305T

Bitcoin/Cryptocurrencies (off 14.5% from high of \$69K USD May 2024, now \$59K USD)



**Investor Sentiment
Safe Haven**



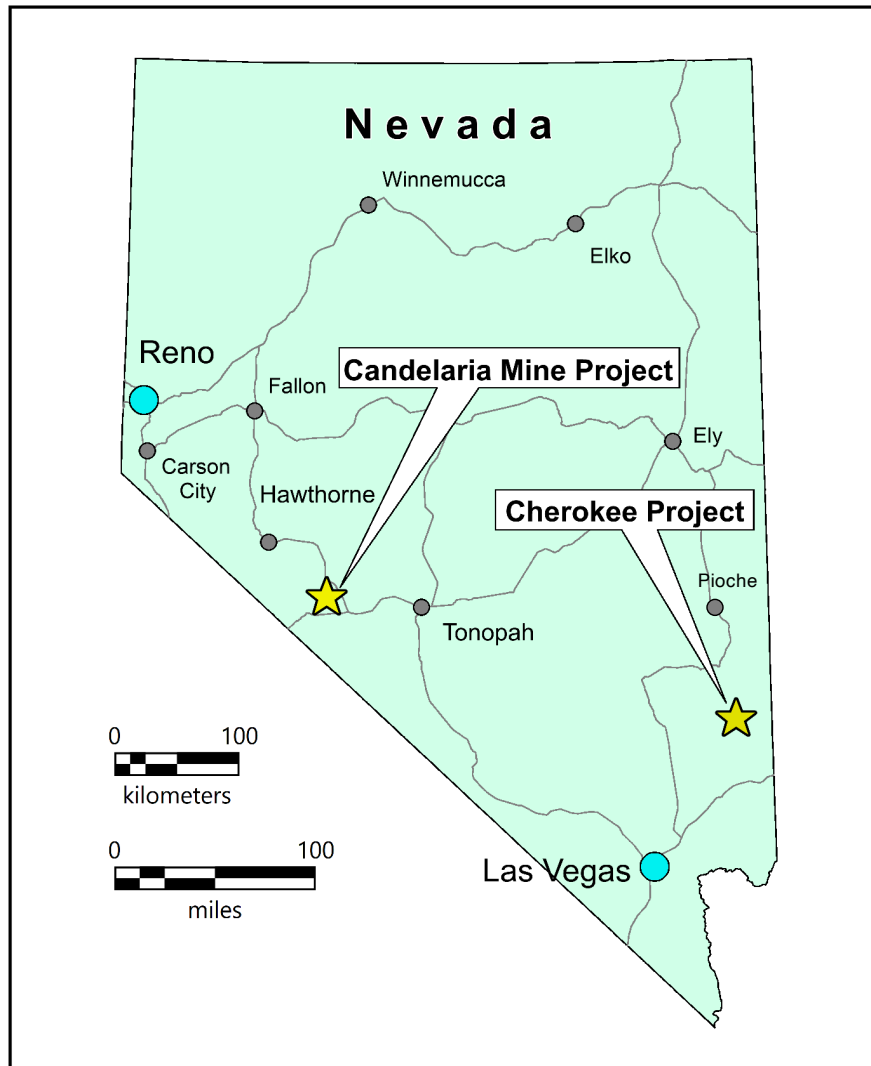
Silver – Gold Bull Markets - Silver Outperforms Gold

Goldman calling for 10-year Commodity Supercycle

Year	Gold % gain	Silver % gain
1976 - 1980	+ 717%	+ 1063%
1985 – 1987	+75%	+ 97%
1992 – 1996	+ 25%	+ 58%
2001 – 2008	+289%	+ 383%
2008 - 2011	+164%	+ 367%
2019 - 2021	~+76%	~+150%

*Source: J. Clark – Senior Precious Metals Analyst – GoldSilver.com, silverprice.org, goldprice.org

Candelaria Mine Project, Nevada, USA



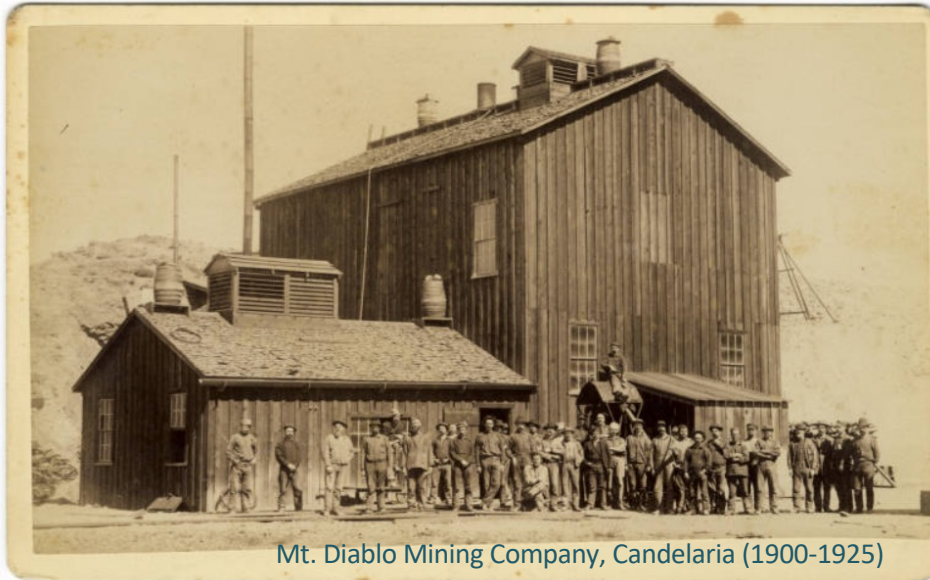
Nevada

- Ranked as world's best mining jurisdiction*
- Clear and transparent permitting process
- Second-largest producer of silver in U.S. after Alaska
- Known for extensive gold and silver deposits
- Often referred to as the "Silver State"



*Source: Fraser Institute - Annual Survey of Mining Companies 2020

Candelaria Project History – Nevada, USA



- 1859 – Great Comstock mining boom opened era of silver mining in Nevada
- 1861 – Nevada became Territory of US at beginning of Civil War
- 1864 – Nevada became State of US; First silver deposits discovered near Mt. Diablo, Candelaria
- 1880 - Candelaria grew to largest town in area; Northern Belle, largest of silver mines
- 1976 - 1982 - CoCa Mines and Occidental Minerals – partnership; mined from 1980 – 1982
- 1983 – Open pit mine reopened by Nerco
- 1994 – Kinross mined Northern Belle by open pit until 1997 and processed heaps until 1999; reclamation/ closure in 2002
- 2002 – Ownership transferred to Silver Standard (now SSR Mining); metallurgical and scoping studies
- 2017 – Silver One Resources – option with SSR Mining (100% - No Royalties)
- 2023 – Silver One Resources acquires 100% interest

Candelaria Project – Historic in-ground Resource

Candelaria Technical Report for Silver Standard, Pincock Allen & Holt, 2001: <https://www.silverone.com/projects/usa-projects/candelaria/technical-reports/>

Candelaria Project							
Historical Resource Estimate							
Area/Type	Classification	Tons	Factored Ag Grade (opt Ag _{total})	Sol. Au Grade (opt Au _{soluble})	AgEq Grade (opt AgEq _{total})	Ag Ounces (Ag _{total})	Aq Equiv. Ounces (AqEq _{total})
Mount Diablo	Measured	3,391,000	4.44	0.004	4.67	15,054,000	15,838,000
	Indicated	10,231,185	2.84	0.003	3.01	29,005,000	30,796,000
	Subtotal, Measured + Indicated	13,623,000	3.23	0.003	3.42	44,060,000	46,633,000
Mount Diablo	Inferred	5,191,000	2.12	0.003	2.30	11,015,000	11,939,000
Northern Belle		9,162,000	2.26	0.002	2.37	20,661,000	21,714,000
L.G. Stockpiles		4,000,000	0.75	---	0.75	3,000,000	3,000,000
	Subtotal, Inferred	18,353,000	1.89	0.002	2.00	34,676,000	36,653,000
Notes:	1) Lode resources tabulated at a 0.5 opt Ag _{soluble} cut-off grades, with only Ag _{total} shown in this table 2) Low-grade stockpile resources tabulated for entire accumulation of material. 3) Total silver grades factored from soluble silver grades using regression formulas developed by Snowden. 4) Silver equivalent grade includes the contribution from the gold grade (soluble) using an Ag:Au equivalency ratio of 57.8:1.						

The historical mineral resource estimate used “measured mineral resource”, “indicated mineral resource” and “inferred mineral resource”, which are categories set out in NI 43-101. Accordingly, Silver One considers these historical estimates reliable as well as relevant as it represents key targets for exploration work by Silver One. A qualified person has not done sufficient work to classify the historical estimate as a current resource. The data base for the historical resource estimate:

(1) Mount Diablo Deposit - Consisted of 538 drill holes by previous owners and 10 drill holes by SSR Mining. For drill holes that were twinned, the author used the lower of the two values assigned to the original holes. The mineral resource estimate used a kriging estimation method to establish ore zones with a cut-off grade of 0.5 opt Ag. Ordinary kriging was used to interpolate grades in the block model. The block models were set up with block dimensions of 25 feet by 25 feet in plan and 10 feet in height. The maximum search range used in the higher-grade zone was 235 feet, in the lower grade zone it was 1,000 feet and in the background zone it was 350 feet. Block models more than 300 feet from the nearest composite only constituted 3 percent of the total number of estimated blocks and were assigned to an inferred category.

(2) Northern Belle Deposit - Consisted of 226 drill holes by previous owners, of which a portion of these holes were duplicated for the Mount Diablo Deposit database. The mineral resource estimate used a kriging estimation method to establish ore zones with a cut-off grade of 0.5 opt Ag. The mineral resource estimate used multiple indicator kriging to interpolate grades in the block model. Block models were set up with block dimensions of 50 feet by 50 feet in plan and 20 feet in height. The maximum search range used in the higher-grade zone was 85 feet, in the intermediate-grade zone was 120 feet and the lower-grade zone was 140 feet and in the lower undifferentiated material below the current pit topography was 260 feet. Block models more than 300 feet from the nearest composite only constituted 3 percent of the total number of estimated blocks and were assigned to an inferred category.

(3) Low-Grade Stockpile - Based on limited and incomplete data and documentation. Material placed on the stockpiles ranged from 0.5 to 0.65 opt Ag.

Updated Heap Resource Completed Under NI 43-101

Zone/ Category	Tonnes (000)	Ag (FA) (ppm)	Au (FA) (ppm)	Ag (soluble) (ppm)	Au (soluble) (ppm)	Contained Metal*	
						Ag (Moz)	Au (oz)
Indicated							
Leach Pad 1	22,184.000	42.1	0.074	15.6	0.022	30.017	52,000
Inferred							
Leach Pad 2	11,451.000	41.8	0.100	23.3	0.032	15.397	36,700

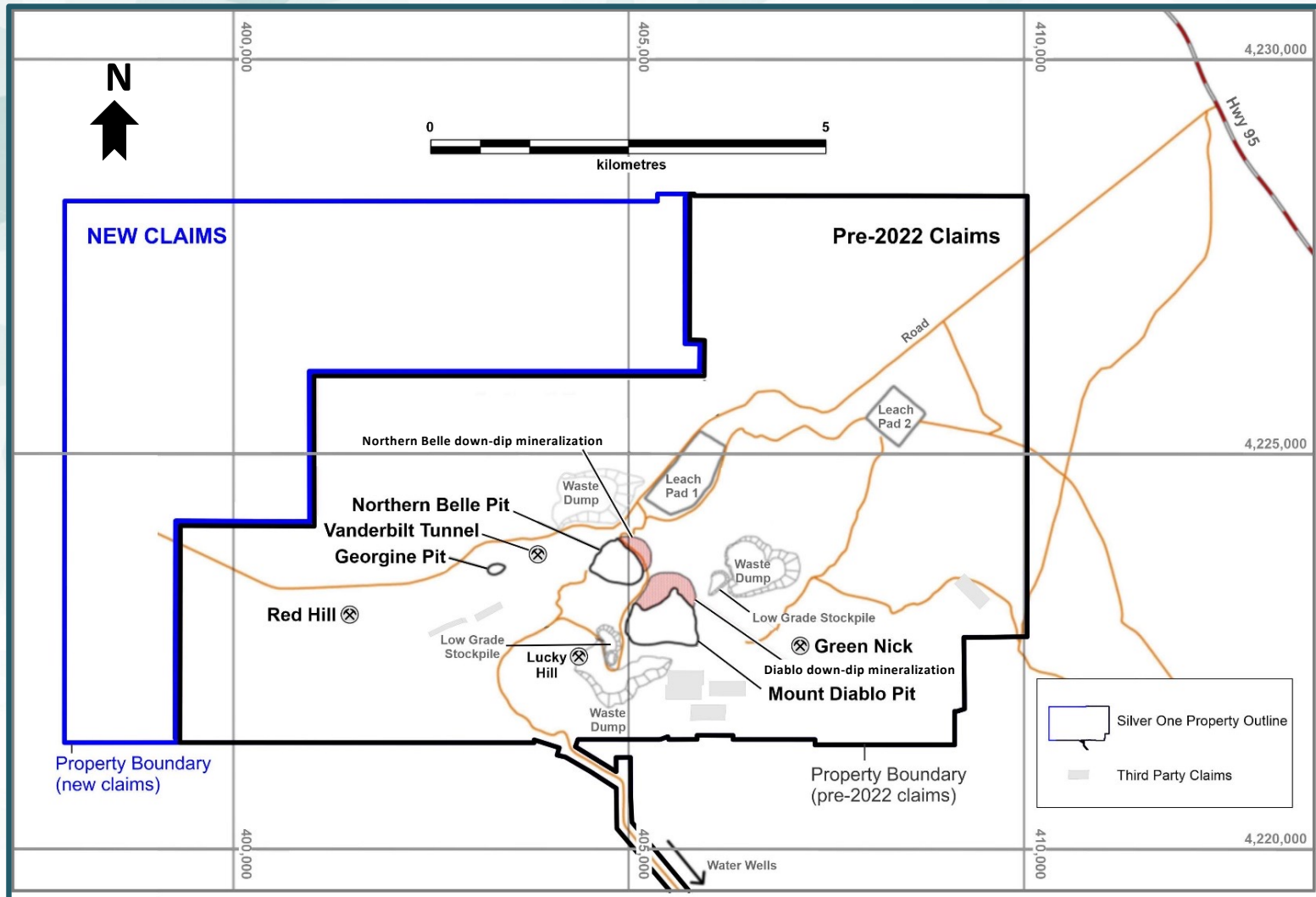
- Based on operational throughputs of 5,000, 10,000 and 15,000 tonnes per day. The base case was the 15,000 tonnes per day option using an average silver recovery of 35% on material from Heap Leach Pad #2, a silver price of US \$20 per ounce and a gold price of US \$ 1,500 per ounce

- Technical Report: on the Heap Leach Pads within the Candelaria, Property, Mineral and Esmeralda Counties, Nevada, USA". Prepared by James A. McCrea, P.Geo., Aug 6, 2020



Candelaria Project – Infrastructure with Power and Water

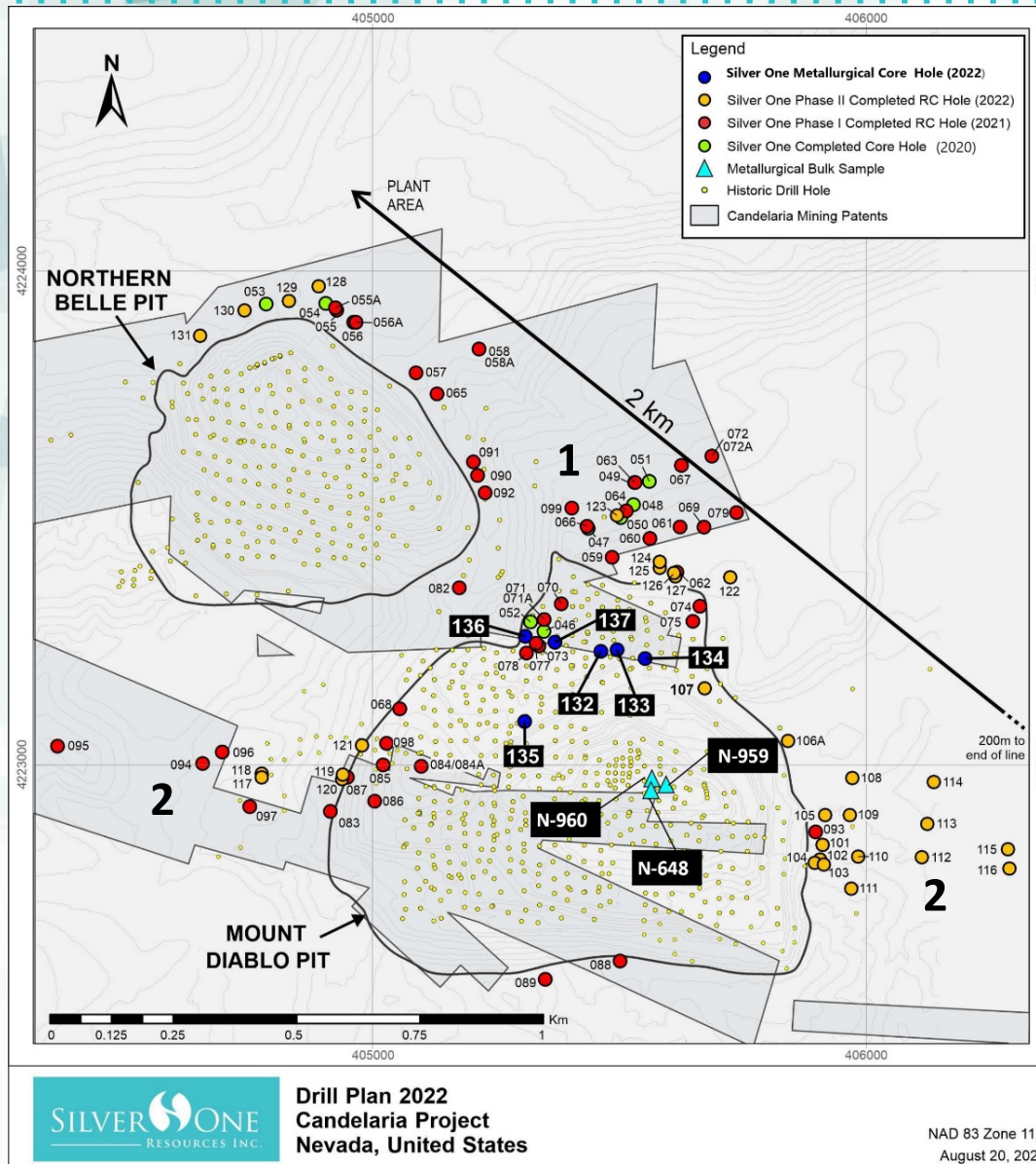
8,246 ha (20,376 acres)



Drill ➔ **Metallurgy** ➔ **PEA - PFS - FS (if warranted)** ➔ **Production**

2020-2022 Diamond and Reverse Circulation Drilling

See Company press releases: January 3, 2018, December 27, 2018, May 21, 2019, November 11, 2019, March 2, 2020, May 26, 2020, August 18, 2020, February 16, 2021, May 26, 2021, July 15, 2021, January 10, 2022, April 25, 2022, June 13, 2022, August 16, 2022, and December 13, 2022 for technical details.



3 Opportunities:

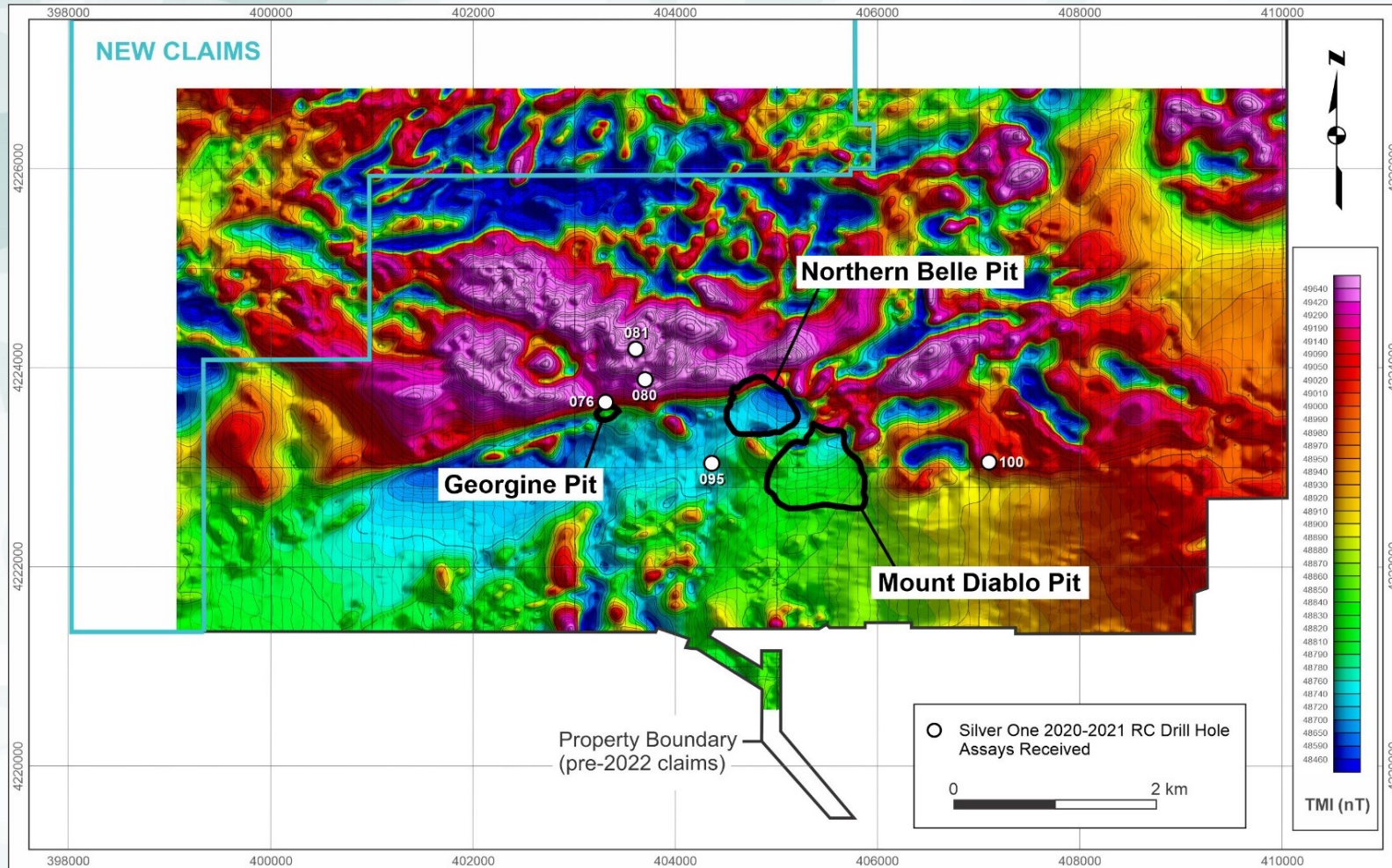
1. Down-dip underground potential
2. Along-strike open-pit potential
3. Porphyry exploration potential

Ongoing Metallurgical Testing

See Company press releases April 19, 2018, May 21, 2019, and April 2, 2024 for technical details

- Extrakt – Bechtel innovative leaching technologies can potentially double silver recoveries from heap leach pads in comparison to traditional cyanide leaching
- Testing of Leach Pad #1 material, crushed to 2 mm, recovered an average of 49% silver using these innovative technology versus 21% to 29% using traditional cyanide leaching
- 5-15 minutes of additional milling to 550 and 110 microns (0.55 to 0.11 mm) increases the silver recoveries to 59.9% and 64%
- These solutions are non-toxic and the residues are inert and non-acid generating
- New met testing targets LP2 and fresh mineralization
- Results expected Q4 to be used in resource update and economic study

Candelaria – Magnetometer Survey

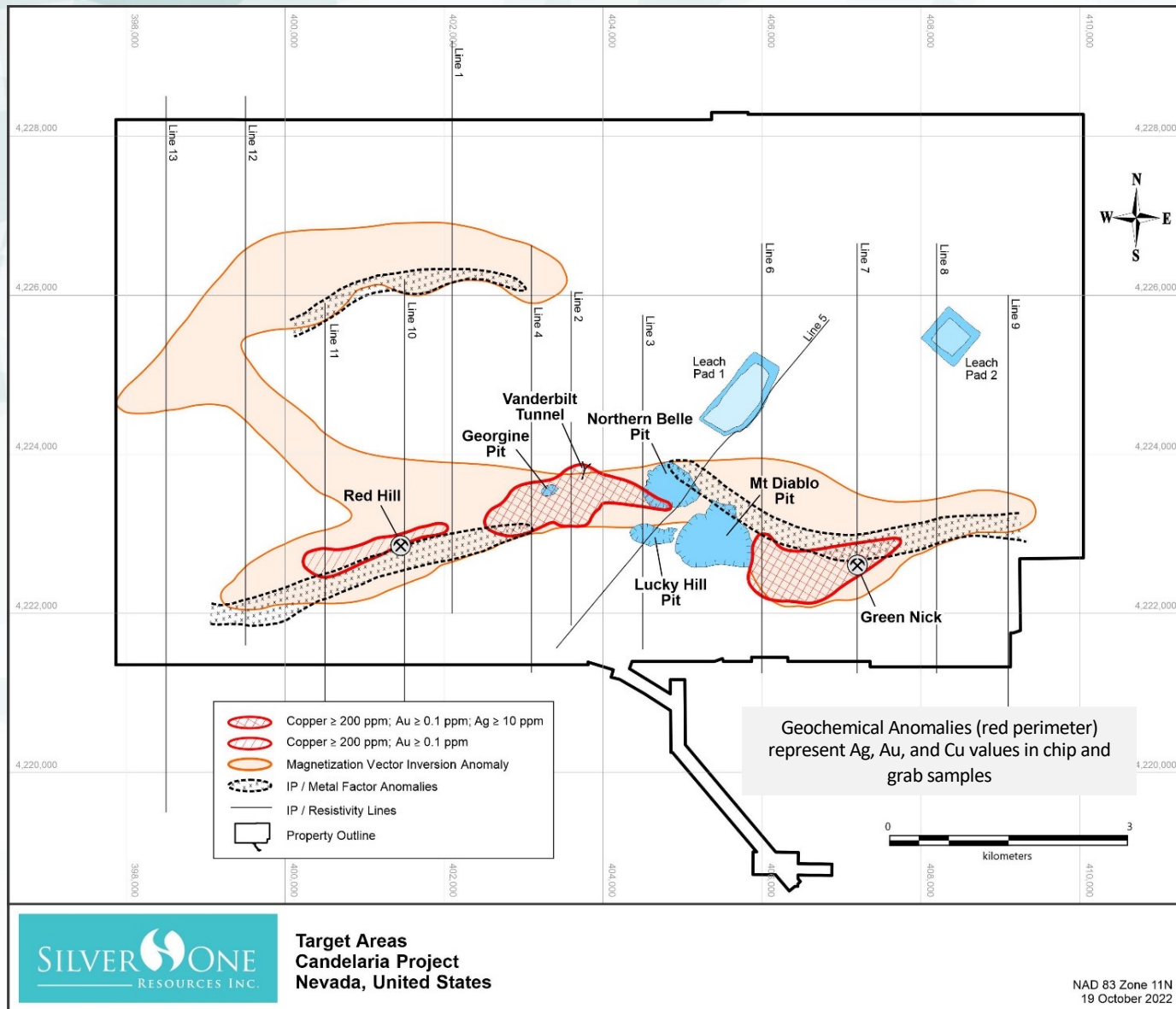


**Total Magnetic Intensity GT - Grid Reduced to Pole
Candelaria Project
Nevada, United States**

NAD 83 Zone 11N
July 22, 2022

Target Areas – Metal Factor & Magnetization Vector Inversion Anomalies

See Company press releases: June 13, 2022 for technical details



**Target Areas
Candelaria Project
Nevada, United States**

NAD 83 Zone 11N
19 October 2022

Arizona, USA



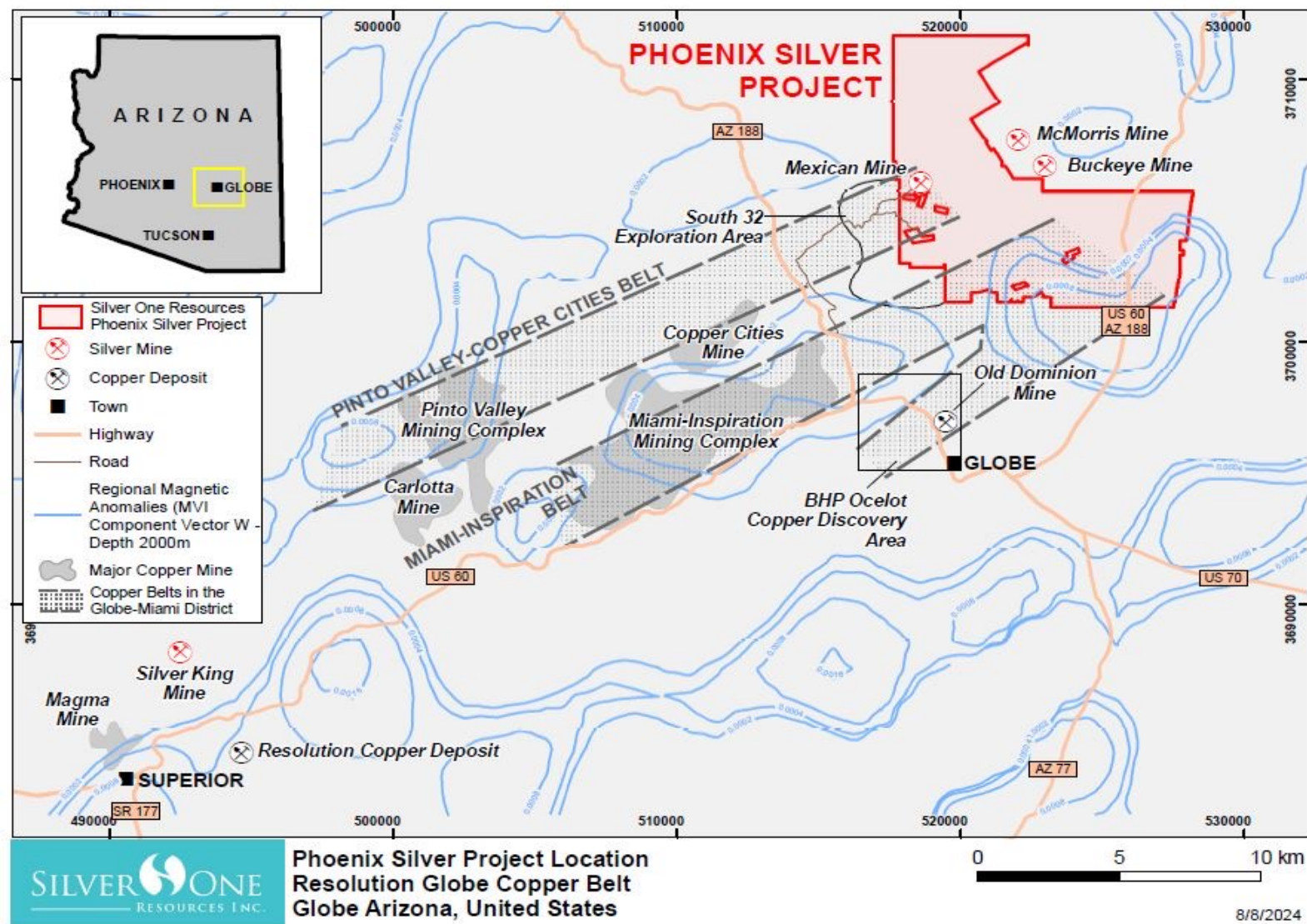
Phoenix Silver Project

- Very high-grade vein fragments
- 417 lb fragment estimated to contain 70% silver (specific gravity determination)
- Exploration program to target vein source of high-grade fragments
- Drill Permit Approved



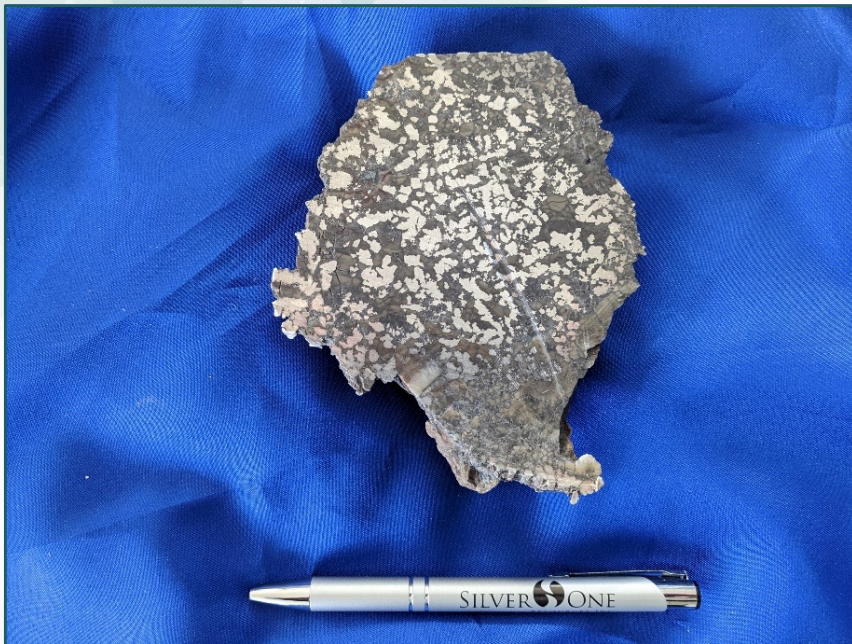
Phoenix Silver Project Location

6,104 ha (15,083 acres)



Silver Fragments – Assay 459,000 g/t (14,688 oz/t)

Fragment with Pen



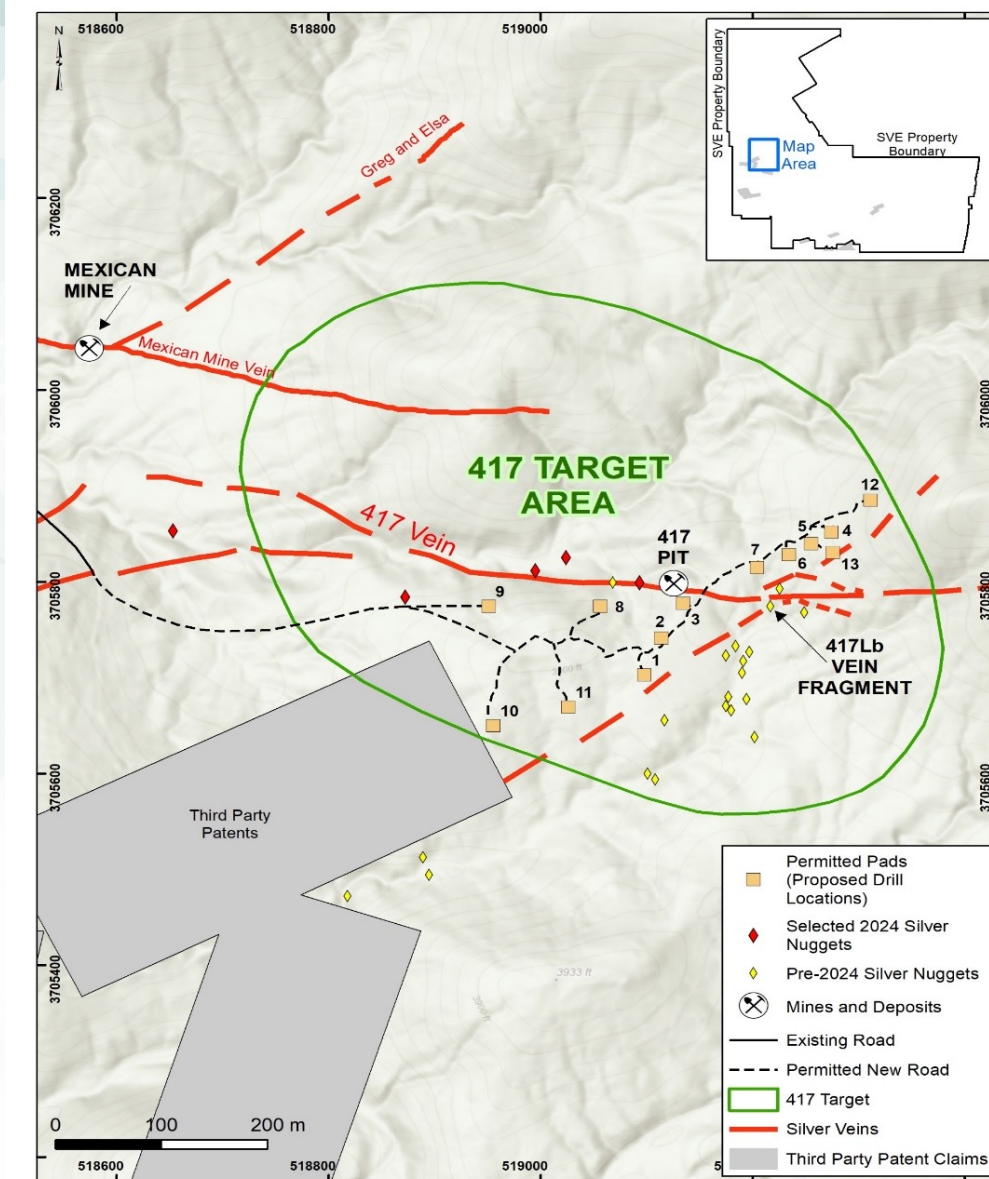
Multiple Silver Fragments



- The above lab assay and photos are of select samples that are not necessarily representative of the mineralization hosted on the property.
- See NR February 20, 2020.

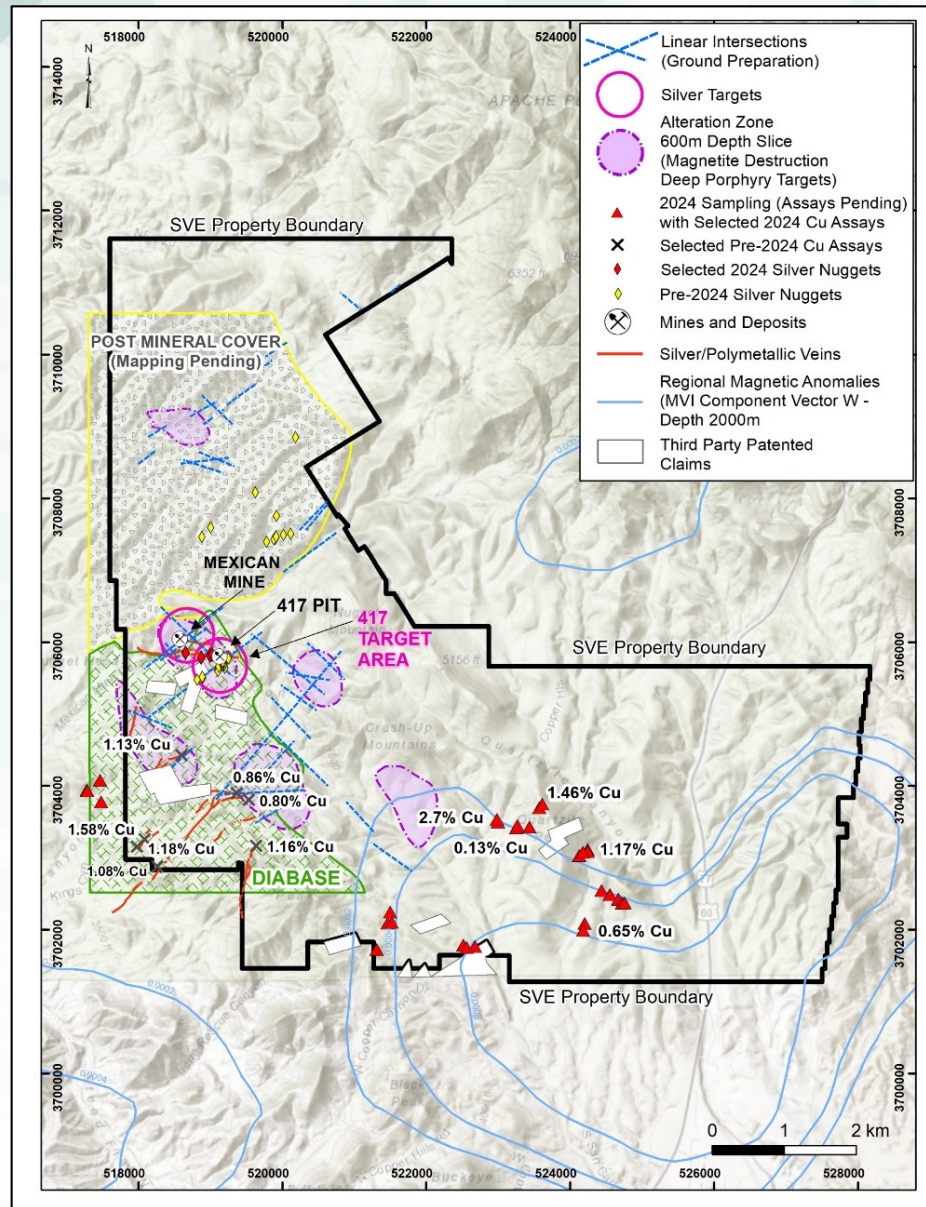
Phoenix Silver Project – Permitted Pads

See NR March 2, 2023



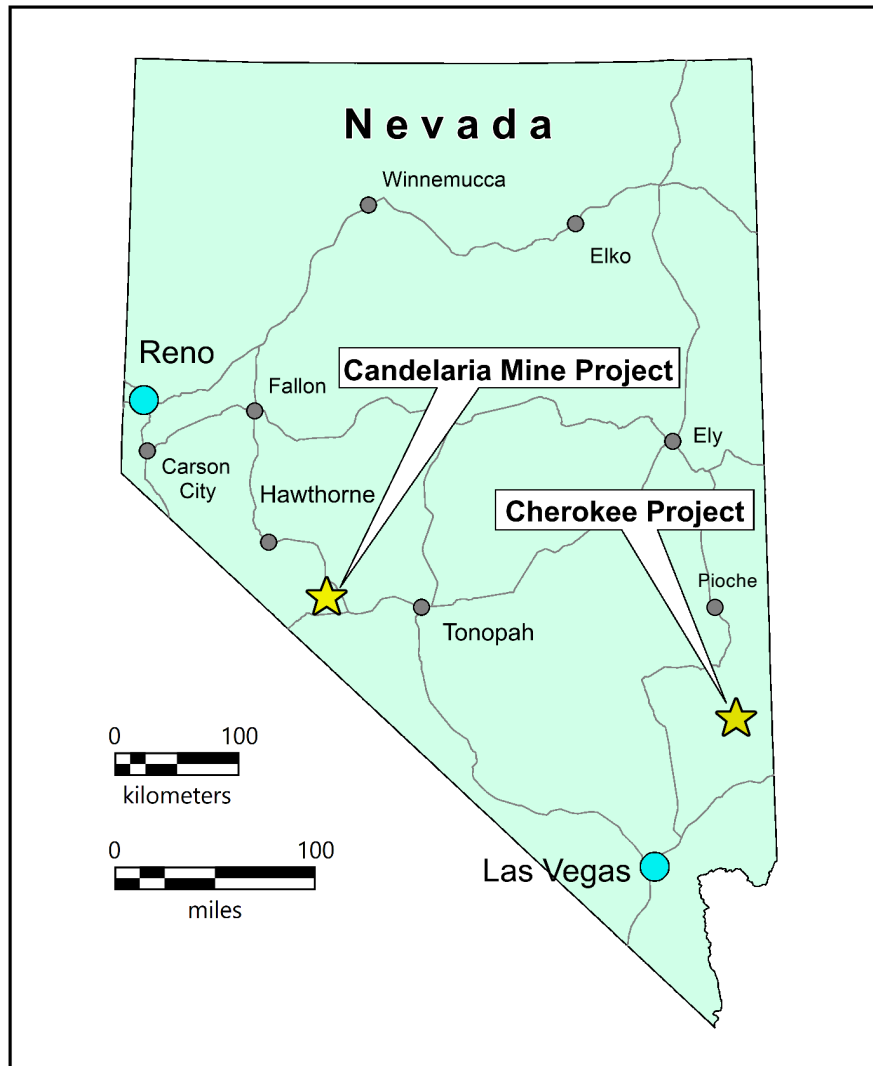
Phoenix Silver Project – High Priority Targets

See NR July 28, 2020, October 23, 2022, December 19, 2023



Cherokee Mine Project, Nevada, USA

13,100 Acres



Nevada

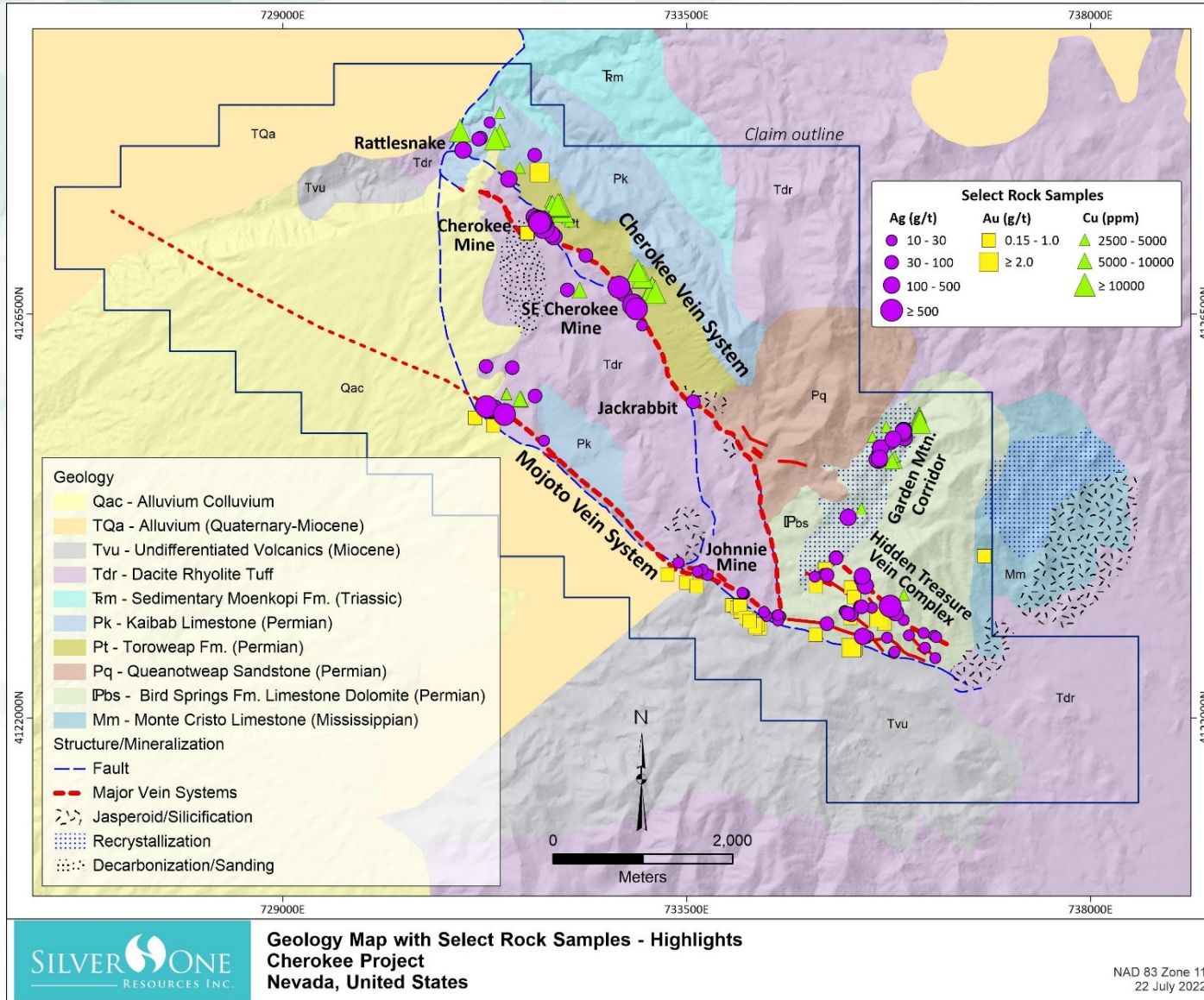
- Ranked as world's best mining jurisdiction*
- Clear and transparent permitting process
- Second-largest producer of silver in U.S. after Alaska
- Known for extensive gold and silver deposits
- Often referred to as the "Silver State"



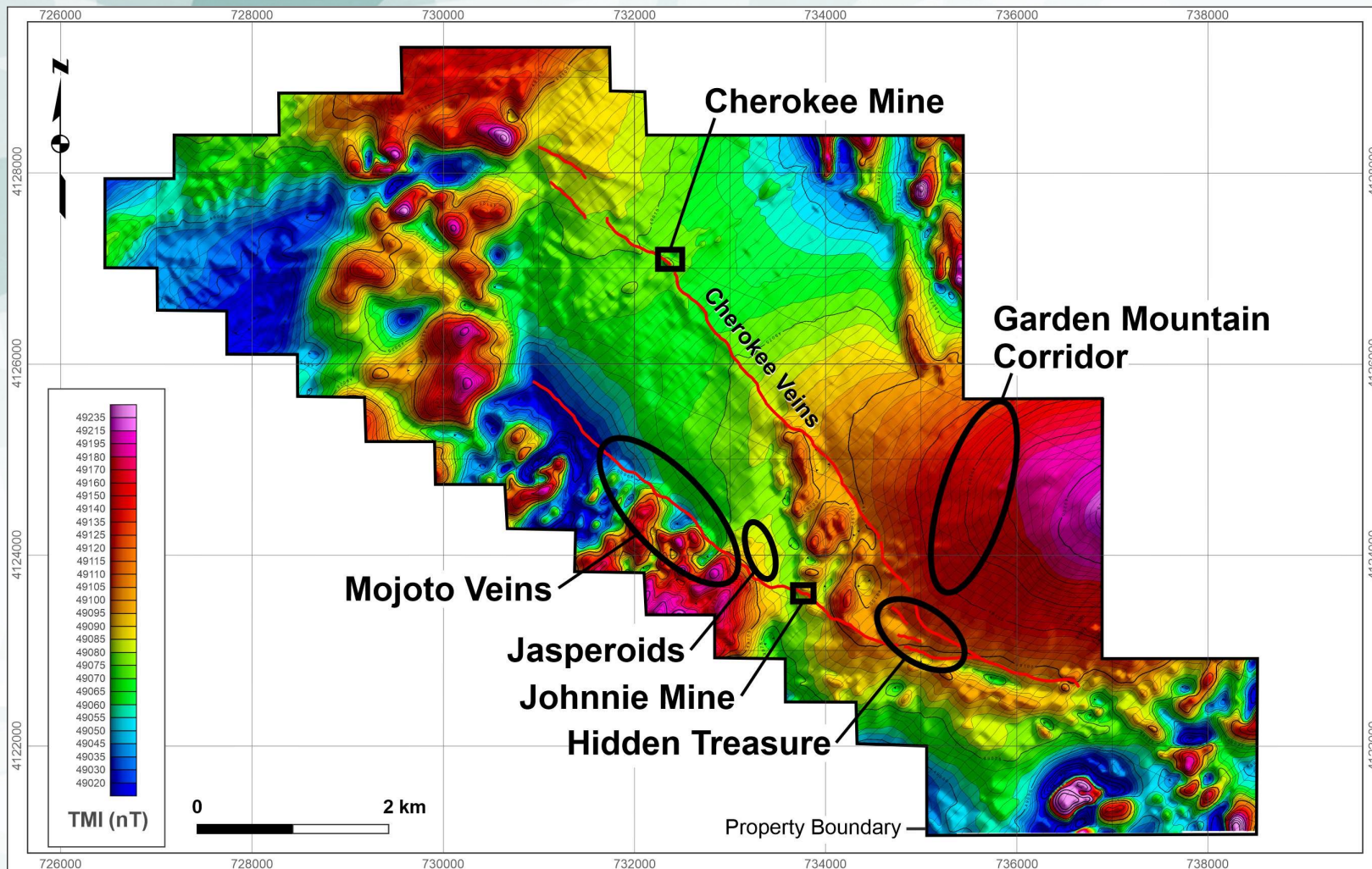
*Source: Fraser Institute - Annual Survey of Mining Companies 2020

Cherokee Mine Project - Vein Systems - Ag-Au-Cu Geochemistry

See Company press releases: July 9, 2018, July 19, 2018, October 23, 2018, September 3, 2019, November 11, 2019, June 10, 2020, August 6, 2020, February 1, 2021, August 17, 2021, November 16, 2021 for technical details.



Cherokee – Airborne Magnetometer Survey



Total Magnetic Intensity - Reduced to Pole
 Cherokee Project
 Nevada, United States

NAD 43 Zone 11N
 July 22, 2022

Silver One – 12 month Catalysts

Building a Silver Company

Candelaria, Nevada

- ** Current recoveries – 66% Ag using HPGR with leaching versus historic recoveries average of 51%. 30% increase over historic*
- *Recent Metallurgical testing using innovative solutions could potentially double silver recoveries, as indicated by testing of Heap Leach Pad #1**
- *Additional metallurgical tests on LP2 and fresh mineralization*
- *Resource update and economic study*
- *Expand potential open-pit mineralization and expand zone of high-grade mineralization down-dip*
- *Exploration - Deep porphyry targets*



Phoenix Silver Project, Arizona

- *Mapping and sampling and geophysics*
- *Drill program approved to test for high grade Ag targets*



Cherokee, Nevada

- *Additional surface work to outline future drill targets*
- *Geophysics*



Longer Term

- *Continue exploring all 3 targets with the aim of advancing Candelaria to the Development stage*
- *Continue evaluating new opportunities*

* See NR July 20, 2023 and April 2, 2024

Share Structure and Trading History

Issued & Outstanding	268,893,369
Options	13,050,500
Warrants*	29,275,245
Fully Diluted	310,219,114
Treasury:	~\$5.8M (as of June 30 th , 2024)

Strategic Shareholders

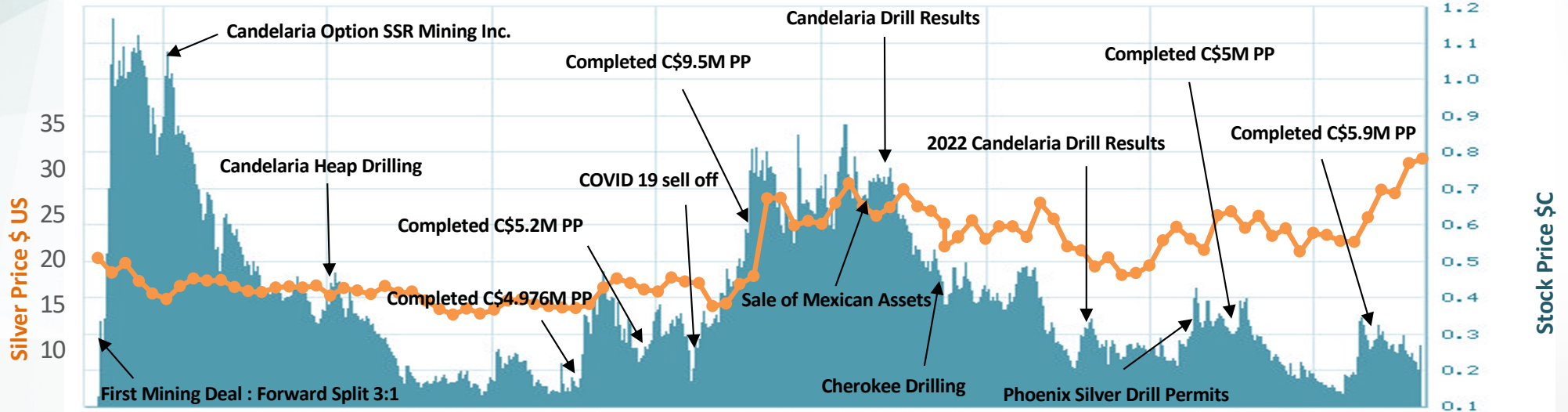
Eric Sprott	15.2%
Jupiter Fund Management	4.5%
Commodity Capital	4.12%
Directors & Management	3.2%
Next Generation Resource Fund	1.7%
Global X Silver Miners ETF	1.6%
MIRAE Asset Global Investments	1.3%

Avg Daily Volume (last 3 months) US = 274,292 CAN = 372,427

*8,297,000 @ \$0.40 to expire Jan 17, 2025, 10,191,669 @ \$0.65 to expire July 14, 2025, 10,786,576 @ \$0.40 to expire June 20, 2027

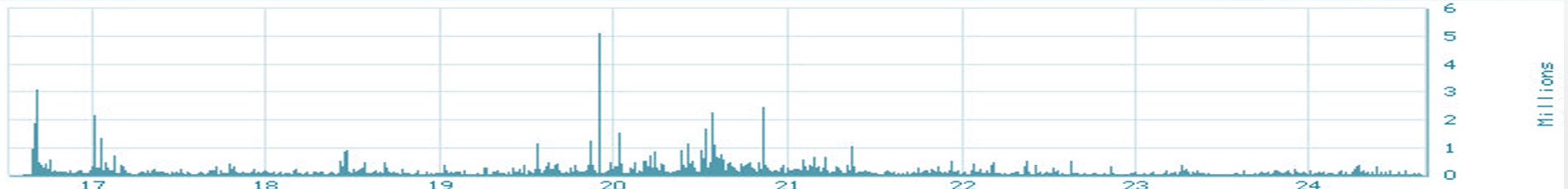
CR:SVE Daily

8/23/24



Volume

©BigCharts.com



As of July 8, 2024

Management and Directors

Greg Crowe - President and CEO

- *30+ years experience exploration/mining*
- *Previously President and CEO - Entrée Gold Inc.*

Luke Norman - Chairman

- *15+ years experience exploration/mining*
- *Chairman of US Gold Corp.*

Raul Diaz - VP, Exploration & Director

- *35 years with Peñoles in Mexico/Peru*
- *Formerly VP, Exploration and Director - First Mining Gold*

Claudia Tornquist - Director

- *President and CEO – Kodiak Copper Corp.*
- *Formerly Executive VP, Business Development - Sandstorm Gold and General Manager - Rio Tinto*

Barry Girling - Director

- *39+ years experience exploration/mining*
- *Founder and Director of several TSX-V companies*

Ken Engquist - Director

- *30+ years experience de-risking and advancing mining projects.*
- *COO of Western Copper and Gold.*

Thank You!

Silver One Resources

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