



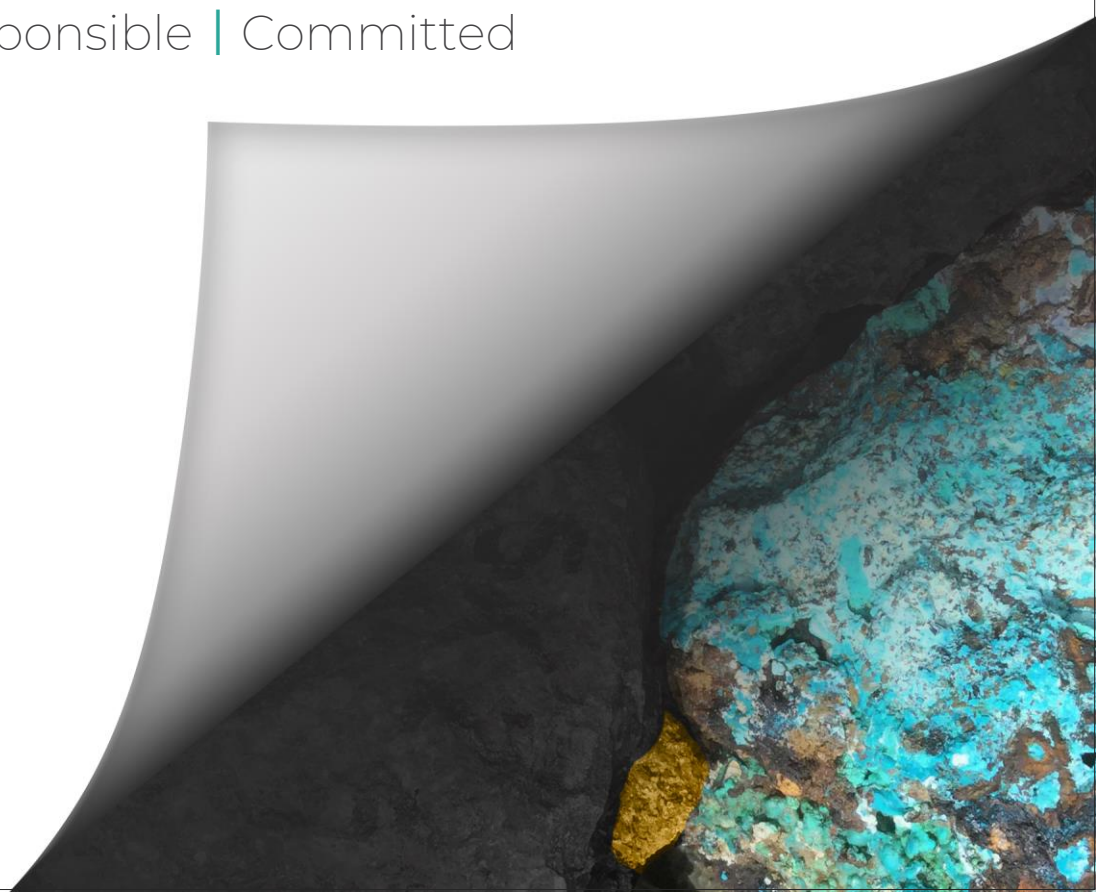
DEDICATED TO DISCOVERY.

Strategic | Disciplined | Responsible | Committed

TSX: COPR

Beaver Creek Conference
Corporate Presentation

September 10, 2024



Cautionary Notes

This document has been prepared by Coppernico Metals Inc. (the “Company”) to showcase the Company’s mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

SUMMARY OF CAUTIONARY NOTES:

- Forward-looking statements are inherently uncertain;
- Canadian mineral disclosure differs from US mineral disclosure;
- See full disclosure records for Coppernico at www.sedarplus.ca – some information may be found under the Company’s former name, Sombrero Resources Inc., or the predecessor company, Aurn Resources Inc. (now Fury Gold Mines Limited).

Tim Kingsley (VP, Exploration), CP. Geo, is a Qualified Person who assumes responsibility for the technical contents of this presentation.



Exploring for Major Copper Discoveries in Peru

Our goal is to **extend a world-class copper-gold skarn and porphyry mining belt** through discoveries.

We are exploring what we see as a **direct analogue to Las Bambas, the 11th largest Copper producing mine** in the world and other major nearby mines

Prioritizing **safety, community and the environment** at all times.



Achieving Key Milestones

2023

- ✓ **Completed a social access agreement**, valid for 3 years (November 27, 2023)

2024

- ✓ **Commenced surface work ahead of drilling**, fostering employment opportunities with the communities (February 20, 2024)
- ✓ **Received final drill permits** to drill 49 holes from 38 pads (April 24, 2024)
- ✓ **Completed \$19.37m financing including \$8.77m strategic investment from Teck Resources.** Funding Coppernico for 18 months and 11,500 meters of drilling (May 16, 2024)
- ✓ **Strengthened team by appointing Keenan Jennings, former VP Metals Exploration at BHP and Nominating MJ McQuhae, former BHP Executive** to the Board (January 17, 2024, and July 15, 2024)
- ✓ **Commenced inaugural drill program** at Sombrero (July 24, 2024)
- ✓ **Completed listing Coppernico on the Toronto Stock Exchange** (August 13, 2024)
- **Seeking OTC listing now that TSX listing is complete** (underway)
- **Drill for new significant copper discoveries until the Christmas break** (July onwards)



Management has a Track Record of Success

MANAGEMENT



Ivan Bebek
Co-Founder, Chair & CEO

- **>24 years' experience** in financing exploration, foreign negotiations and M&A
- Formerly President, CEO & Co-founder at Cayden Resources (sold to Agnico Eagle for C\$205M) Former Exec Chair of Auryn Resources & Co-founder Keegan Resources



Stacy Rowa CPA, CA
CFO

- **>18 years' experience** in accounting, auditing and corporate finance
- Was CFO at Auryn Resources (predecessor company)



Christian Rios M.Sc., P.Geo.
SVP, Corporate Development

- **>23 years' experience** in exploration, development, operations and communities
- Directly involved in the discovery of the Santa Ana and Corani deposits at Bear Creek



Tim Kingsley MSc, CP.Geo
VP, Exploration

- **>19 years' experience** in precious and base metal exploration and project development
- Track record in brownfield exploration and increasing mineral resources at Trevali Mining

DIRECTORS*

Ivan Bebek Co-Founder, Chair & CEO >24 years
Financing Exploration, Foreign Negotiations and M&A

Antonio Arribas PhD >37 years
Mineral Exploration Experience Across Multiple
Companies and Regions

Keenan Jennings M.Sc., MBA >30 years
Experience In Exploration, Project Evaluation,
Mine Development And Production

MJ McQuhae MBA >25 years
Business Transformations, Operational Improvements

Marie-Hélène Turgeon M.Env., ICD.D, P.Geo >22 years
ESG, Environmental Management, Legal Compliance
and Stakeholder Engagement

Jeffrey Mason CPA, CA, ICD.D >35 years
Extensive experience in Corporate Finance in precious and base
metals projects in the Americas, Asia and Africa

Gordon J. Fretwell LLB >32 years
Corporate And Securities Law

*All directors are independent aside from Ivan Bebek who is non-independent

Experienced South American Exploration Team



Tim Kingsley M.Sc., CP.Geo
VP, Exploration

- >19 years' experience in precious and base metal exploration and project development
- Track record in brownfield exploration and increasing mineral resources at **Trevali Mining**



Antonio Arribas PhD
Independent Director

- >37 years' experience as a world-renowned gold, copper and silver deposit specialist
- Formerly VP, Geosciences at **BHP**, and held senior roles at **Newmont** and **Placer Dome**



Christian Rios M.Sc., P.Geo.
SVP, Corporate Development

- >23 years' experience in exploration, development, operations and communities
- Directly involved in the discovery of the Santa Ana and Corani deposits at **Bear Creek**



Keenan Jennings M.Sc., MBA
Independent Director

- >30 years' experience in exploration, project evaluation, mine development and production
- Formerly VP, Metals & Exploration at **BHP**, and held senior roles at **Rio Tinto** and **Anglo American**



Henry Aliaga
Principal Senior Geologist

- >20 years' experience across all stages of mineral exploration and mining operations
- Held key roles at major companies: **Minera Antamina, South-West Mining, Buenaventura**

Experience with **globally significant discoveries**

Excellent access to **global geological experts** as needed

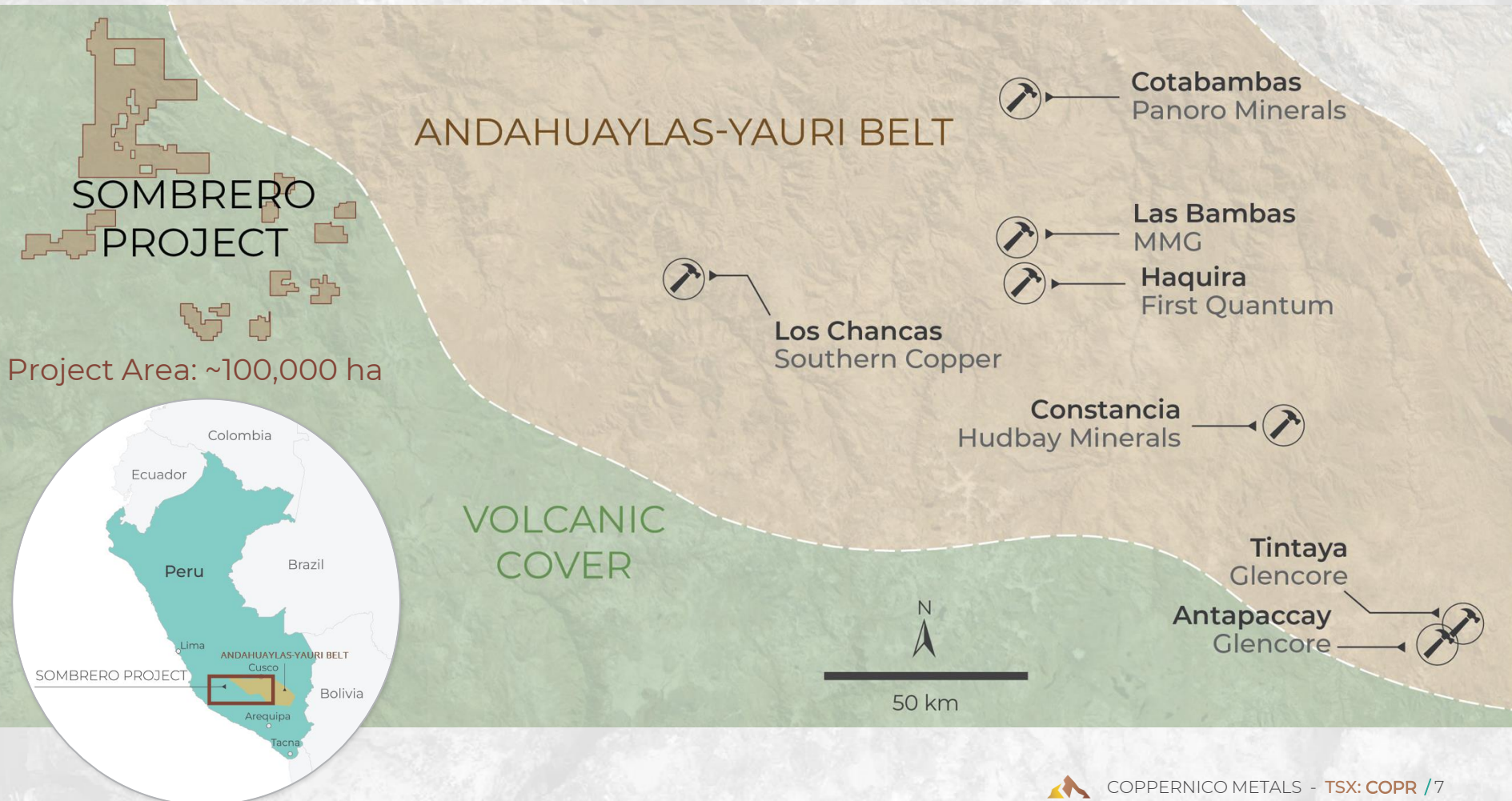


Exploring the Extension of a Prolific Copper Mining Belt

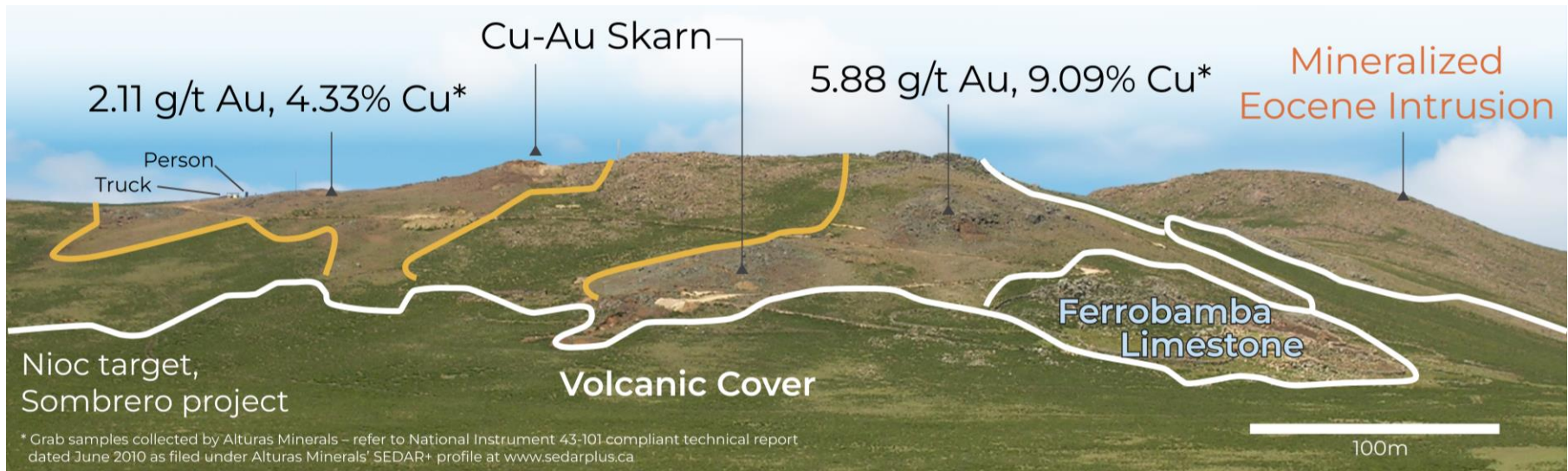
Sombrero hosts multiple scalable high-quality discovery opportunities

Highly underexplored – never been drilled for copper and gold

Direct analogues to nearby major mines



Discovered Through Erosional Windows



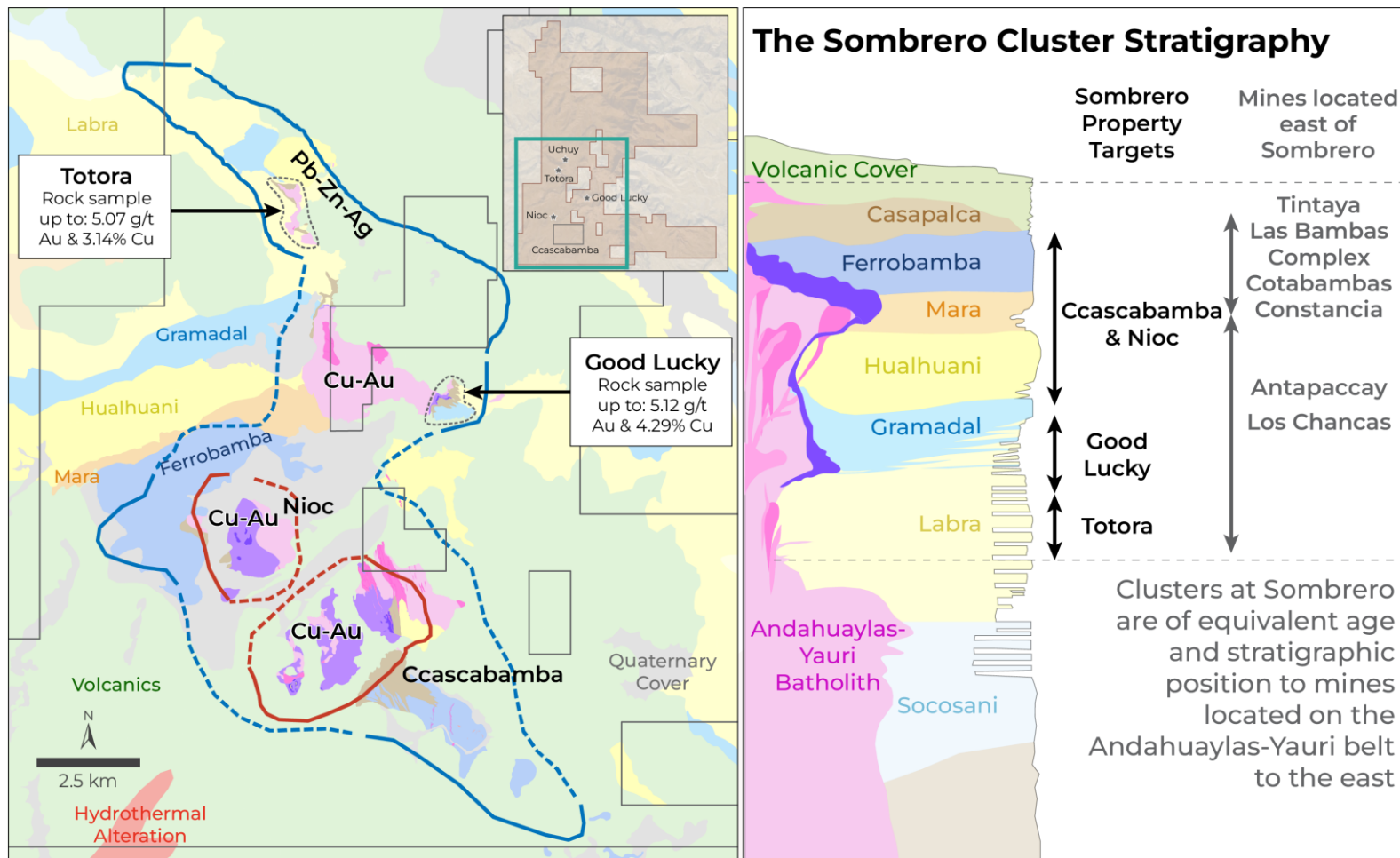
Sombrero Project: Timeline

2001	Aceros Arequipa, Peru's largest steel maker, carried out bulk sample testing at Fierrazo
2007 – 2008	Alturas Minerals completed localized mapping, sampling and geophysics
2013	Aceros Arequipa completed 8 holes for 988 m drilling at Fierrazo, targeting iron mineralization
2015 – 2016	Auryn geologists recognized that the Andahuaylas-Yauri belt continues under volcanic cover at Sombrero; skarn and porphyry mineralization in erosional windows prove the concept
2016	Auryn acquired Ccascabamba claims and carried out prospecting, claim expansion and stream sediment sampling program
2018 – 2020	Auryn carried out mapping, geochemistry, geophysics, age dating and target generation
2023	Received Social Access Agreement
2024 – onward	Fully permitted in H1/2024: Received drill permits, financed 18 months of working capital (\$19.37mm). Coppernico to define, rank and test targets at its land position in the potential western extension of the belt



Sombrero: Cluster Geology & Stratigraphy

- Significant metal endowment
- Large geochemical footprint (~18 km x 6 km)
- Multiple prospective skarn horizons

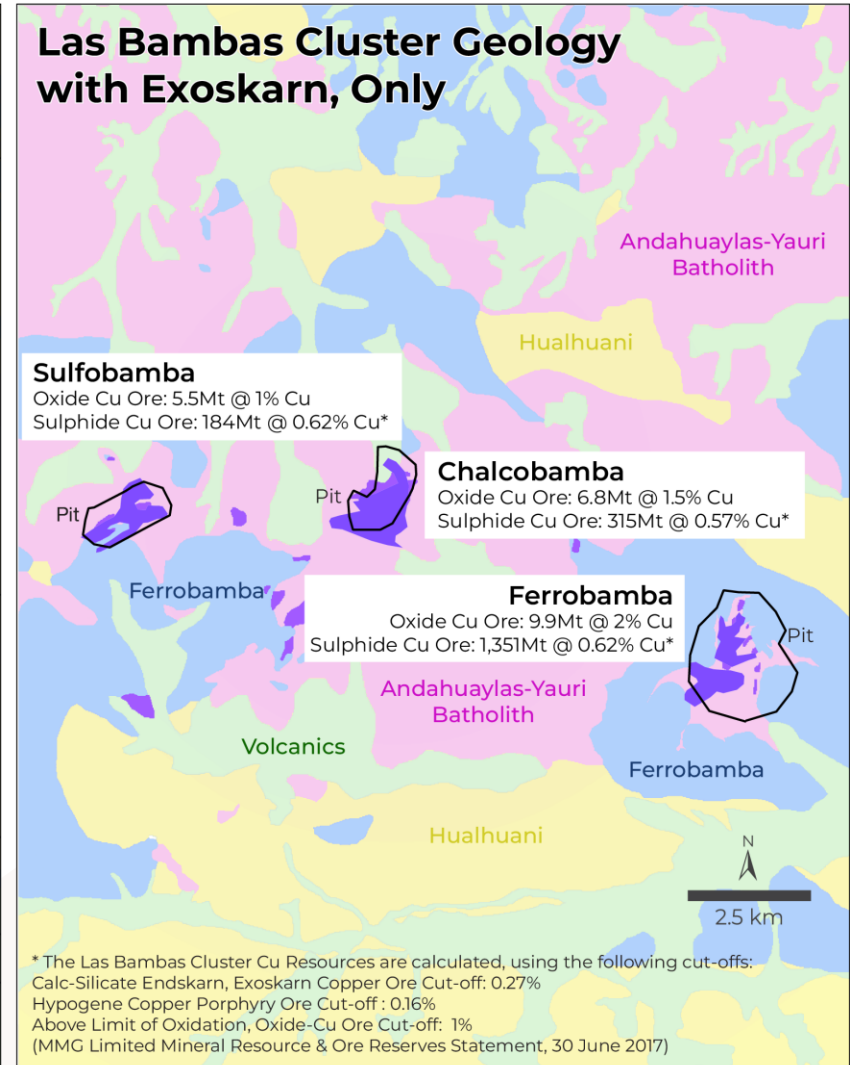
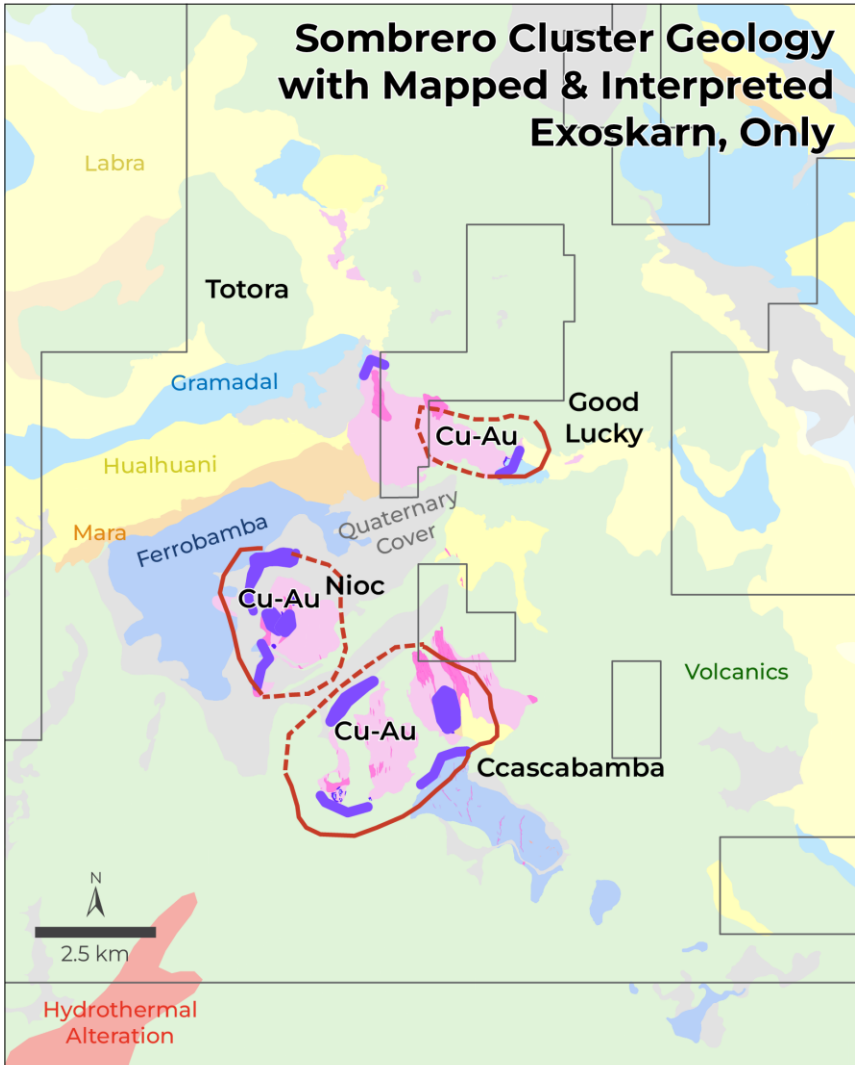


LEGEND

Alteration		Lithology	
■ Skarn Alteration	■ Intermediate Intrusion	■ Cachios	■ Limestones
■ Marble & Wollastonite	■ Porphyritic Intrusion	■ Puente	

Cu-Au ICP 3x background	Zn-Pb pXRF >2.5x background
Mapped (Au > 3ppb)	Mapped (Zn > 98ppm)
Interpreted (Cu > 38ppm)	Interpreted (Pb > 15ppm)
	(Cu > 46ppm) (Au < DL)

Sombrero Cluster Scale Comparison to Las Bambas



LEGEND

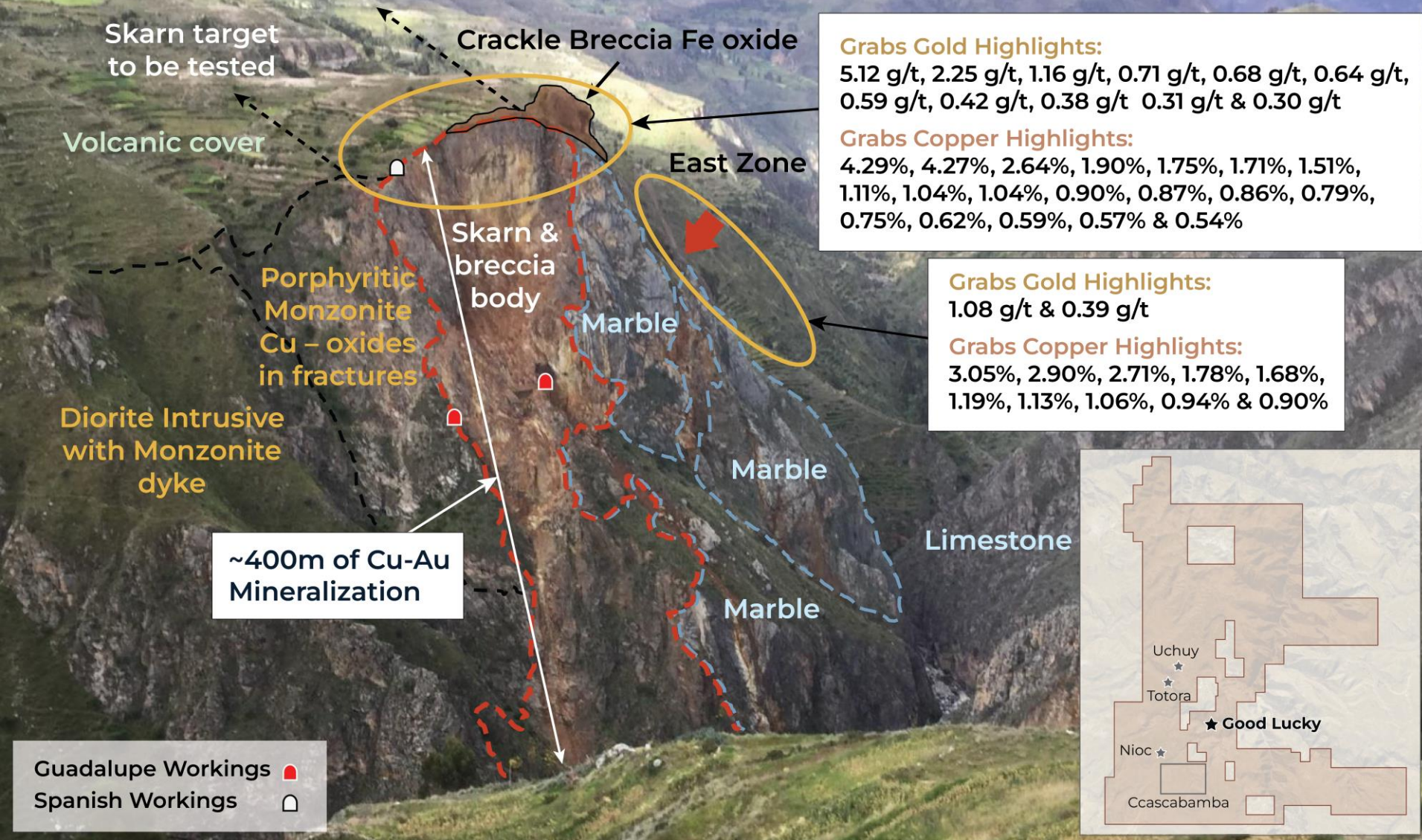
Alteration		Lithology					
	Exoskarn		Intermediate Intrusion		Cachios		Limestones
	Porphyritic Intrusion		Puente				

Cu-Au		ICP	pXRF
	Mapped	(Au > 3ppb)	(Cu > 46ppm)
	Interpreted	(Cu > 38ppm)	(Au < DL)



400-m Vertical Window of Potential Mineralization

Good Lucky Target 7km NE of Ccascabamba Target

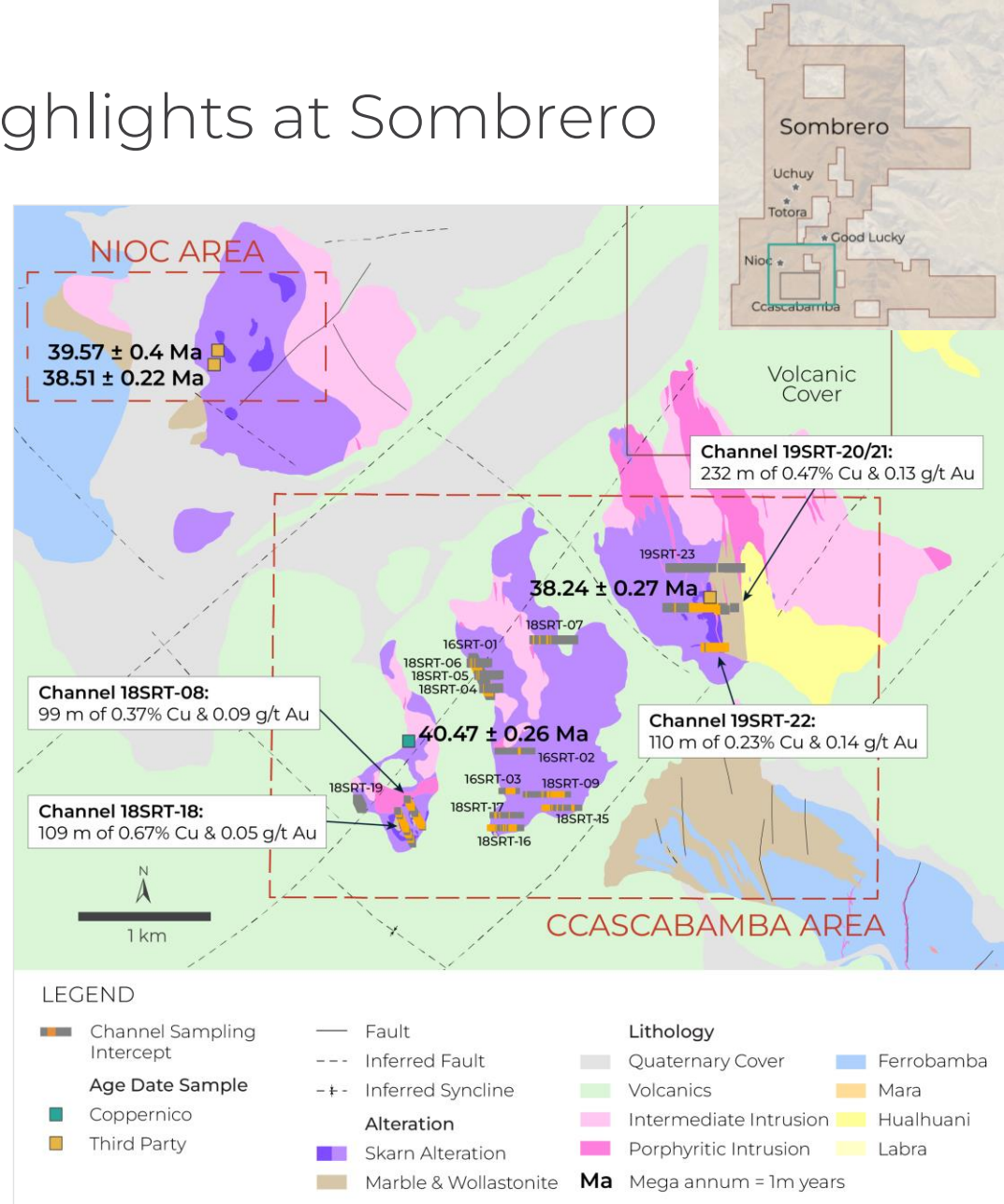


Selection of Surface Highlights at Sombrero

- Over 10 km of geophysical targets correlate with significant surface mineralization sampled within erosional windows
 - Potential for **significant grade and tonnage**
 - **232 m** of **0.47% Cu** & **0.13 g/t Au**¹
 - **109 m** of **0.67% Cu** & **0.05 g/t Au**²
- Including **30 m** of **1.86% Cu** & **0.12 g/t Au**
- **99 m** of **0.37% Cu** & **0.09 g/t Au**

Same age of mineralization as:

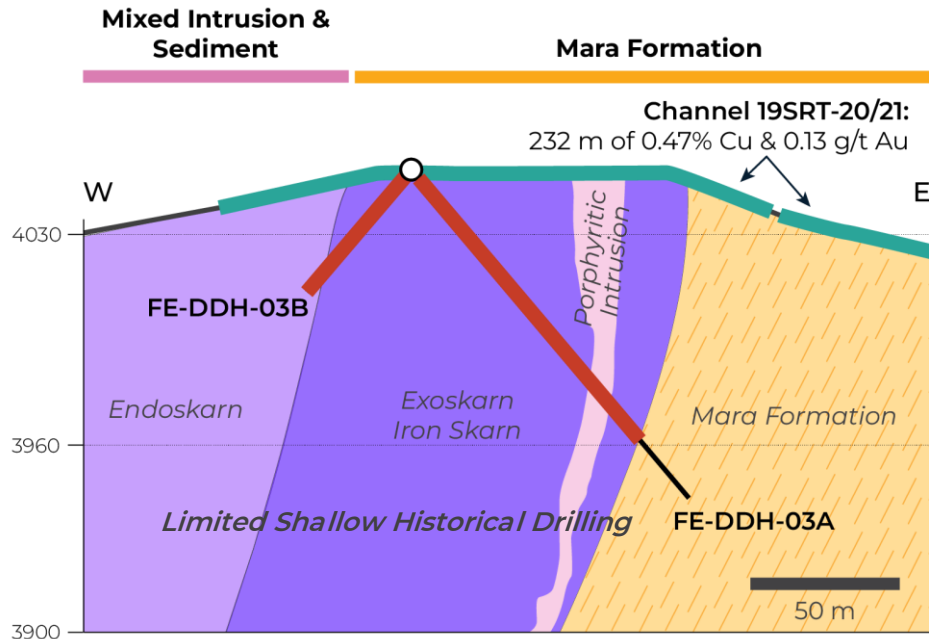
- Las Bambas, MMG: **~37.9 Ma**¹
- Tintaya, Glencore: **38-35 Ma**²
- Antapaccay, Glencore: **~35.7 Ma**³



1. This interval is the combined composite of Channels 19SRT 20 and 19SRT 21
2. This interval is comprised of two reported intervals. The 25 m gap between the two intervals where bedrock could not be reached was assigned a zero value for both gold and copper grades

Mineralized Historical Drill Core Supports Robust Model

Subsurface Mineralization Correlates with Geophysics



Shallow historical drilling¹ along a portion of the geophysical anomalies demonstrates **high-grade mineralization from surface** that continues to depth and provides direct validation of the 10 km geophysical signature:

Hole ID	Interval ² (m)	% Cu	g/t Au
FE-DDH-01A	90.4	0.48	0.05
Including	41.8	0.88	0.02
FE-DDH-02	51	0.43	0.16
Including	20.95	0.70	0.25
FE-DDH-03A	116	0.42	0.24
Including	64	0.64	0.38
FE-DDH-03B	50.8	0.44	0.15
True thickness of mineralization is unknown			

At 33 m: 1.32% Cu and 0.03 g/t Au in hematite vein stockworks with malachite staining at their margins



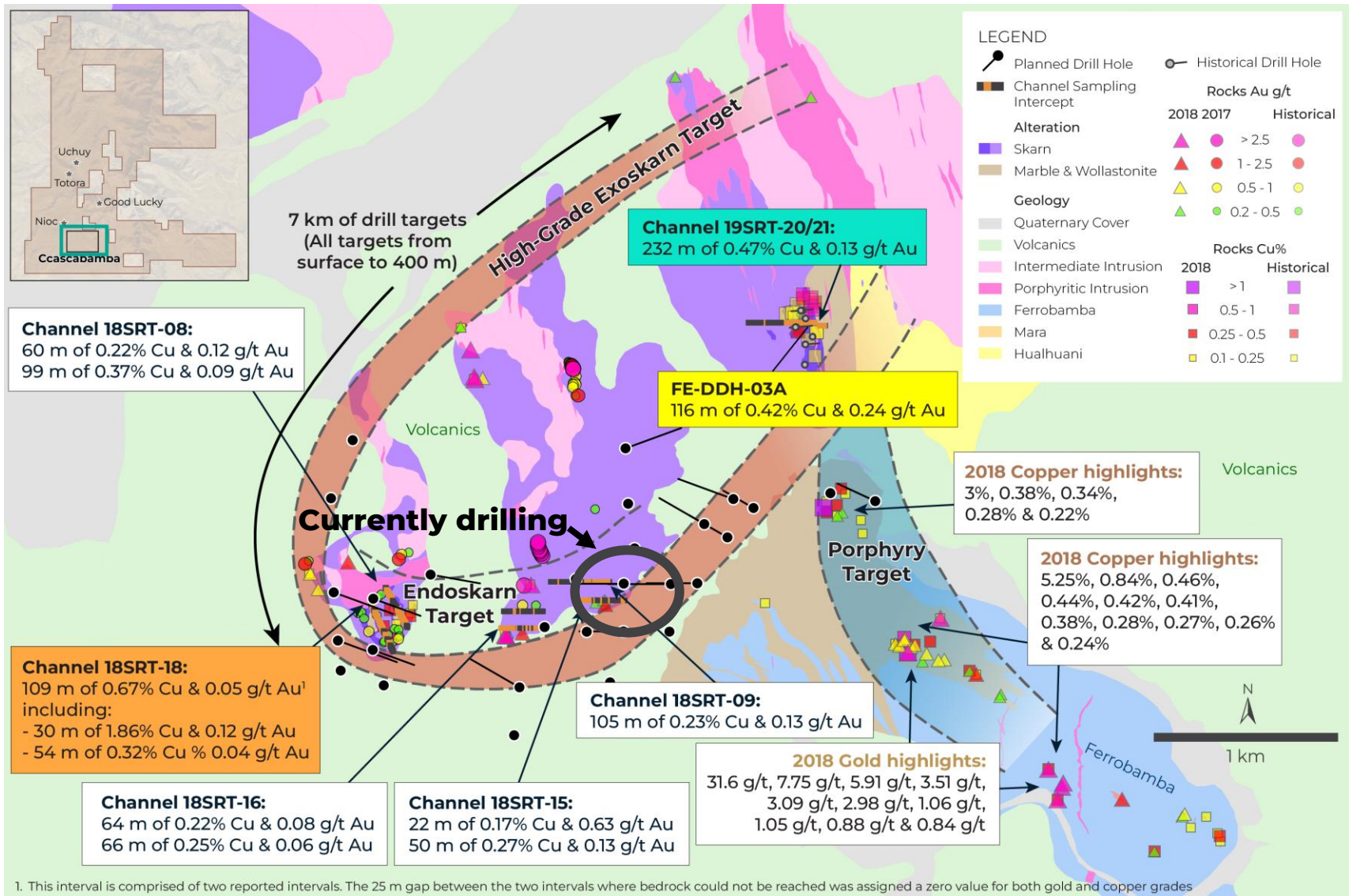
At 62 m: 1.35% Cu and 0.54 g/t Au massive magnetite with disseminated pyrite in sulphide zone



- 2013 drilling completed by Aceros only assayed for iron, resampled by Auryn in 2019 (See Auryn news release dated June 13, 2019)
- No less than 5m of $\geq 0.1\%$ Cu, maximum dilution 6 m (See technical disclosure on See Auryn news release dated June 13, 2019)



Drill Plan & Highlights: Ccascabamba Target Area



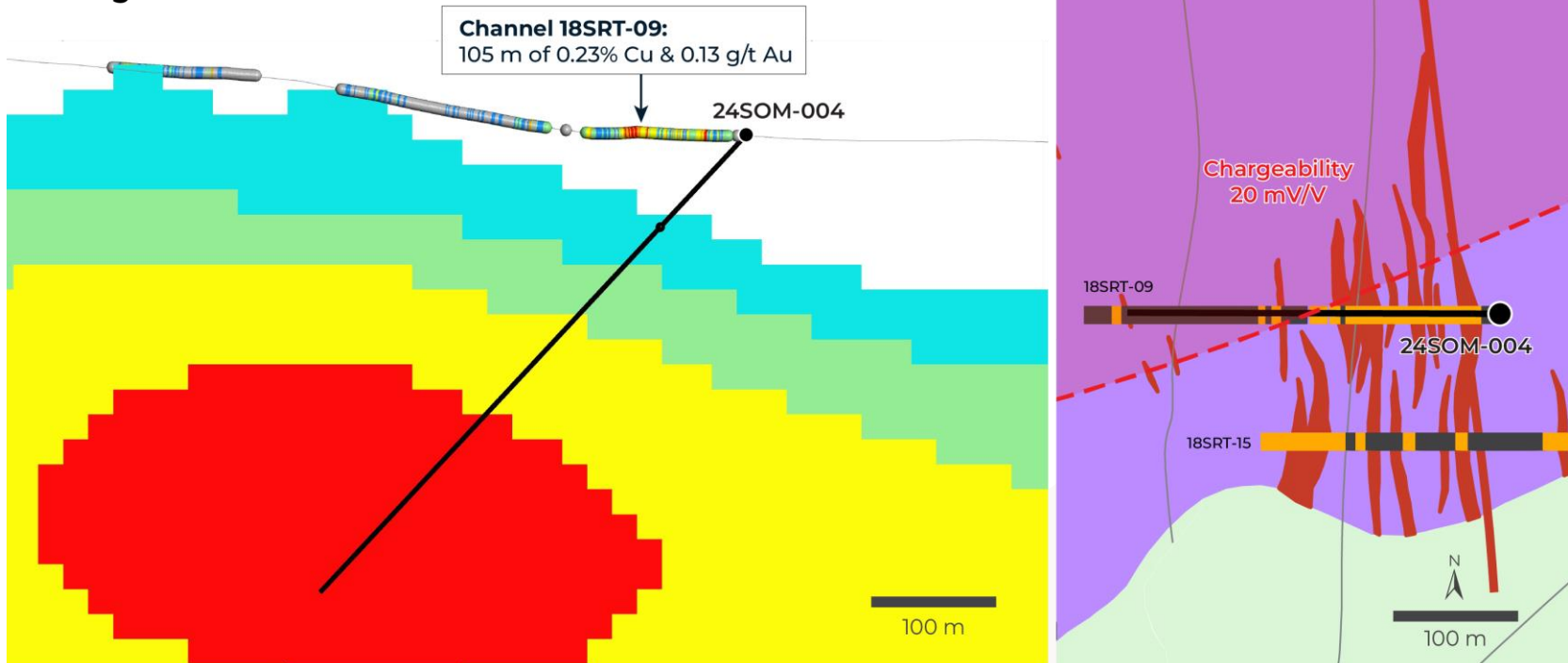
DIA* (environmental permit) allows for up to 49 holes to be drilled from 38 drill pads at Ccascabamba target area

* Declaración de Impacto Ambiental




Hole 24SOM-004 Cross-section


Hole 4 is drilling underneath channel sample 18SRT-09 which intersected 105 m @ 0.23% Cu and 0.13 g/t Au¹. The hole is planned to be extended to at least 450 m in order to intersect an area of elevated chargeability (+20 mV).

Looking North

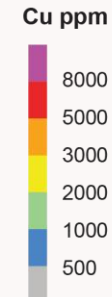
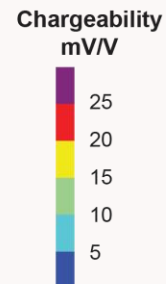


LEGEND

-  2024 Drill Hole
-  Channel Sampling Intercept
-  Selected Mapped & Interpreted Fault

- Alteration**
-  Retrograde Skarn
-  Skarn

- Lithology**
-  Volcanics

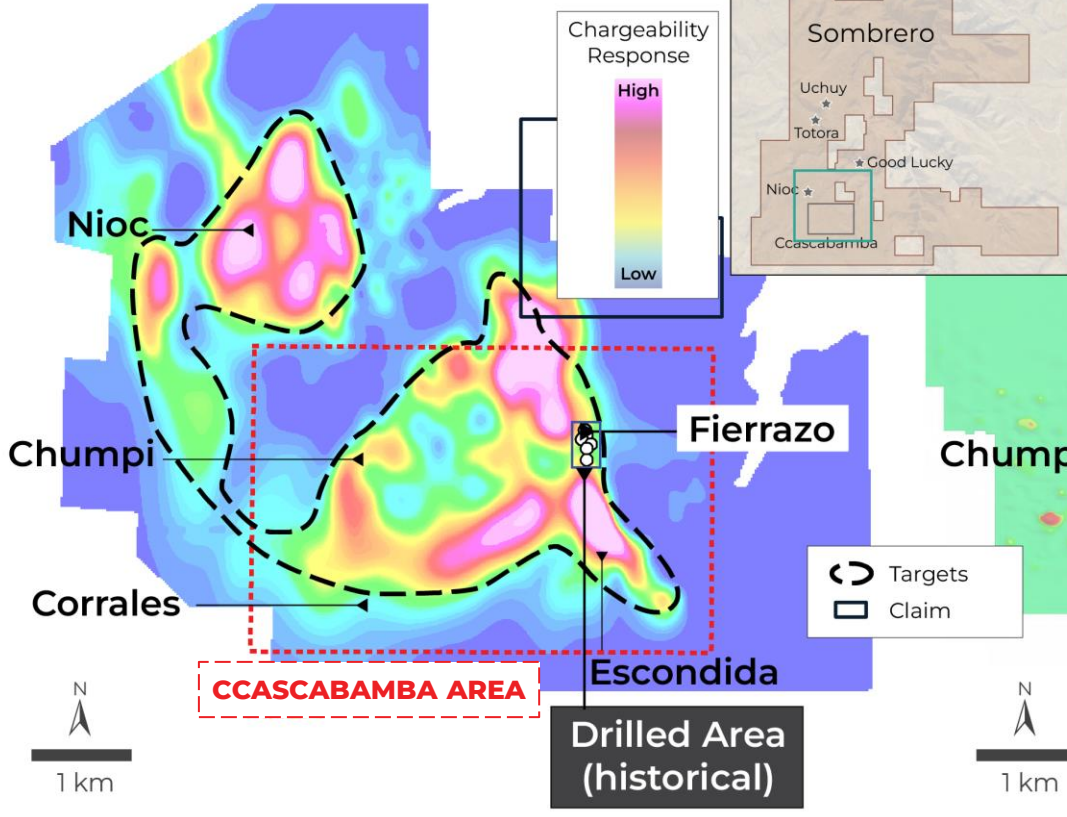


1. See NI 43-101 Technical Report on the Sombrero Main/Nioc Project, Ayacucho Department, Peru – effective date April 17, 2024, prepared by APEX Geoscience Ltd. and Mining Plus.

Kilometers of Overlapping Chargeability & Magnetics

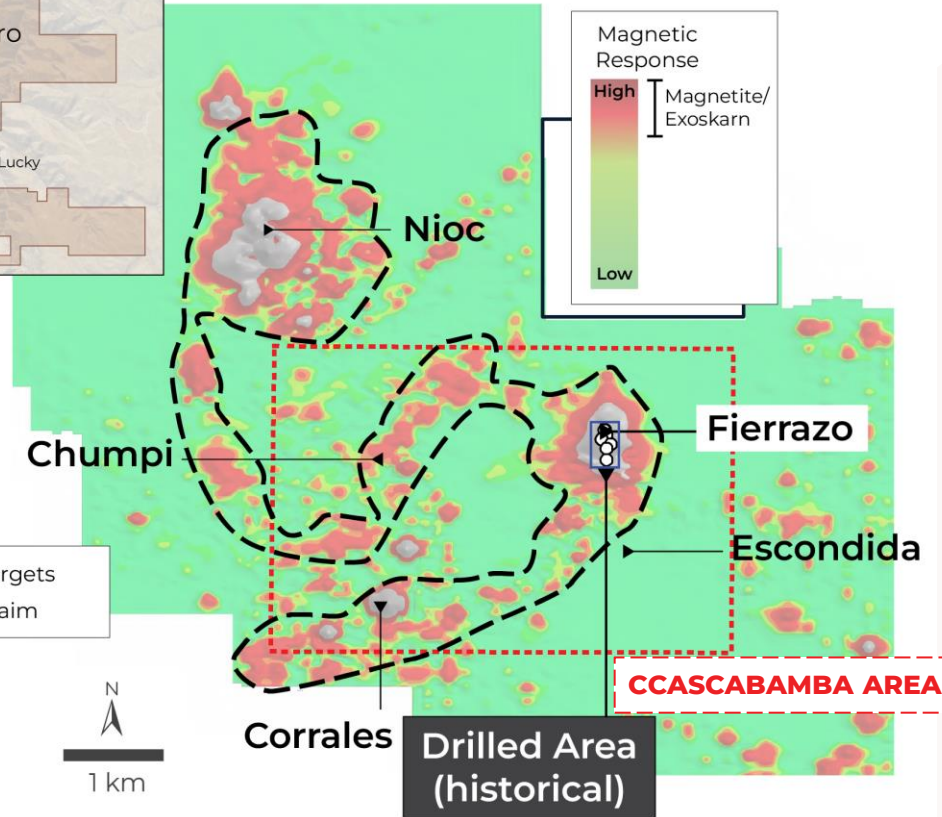
Chargeability at 3,800 m elevation:

Targeting endoskarn and porphyry copper-gold mineralization



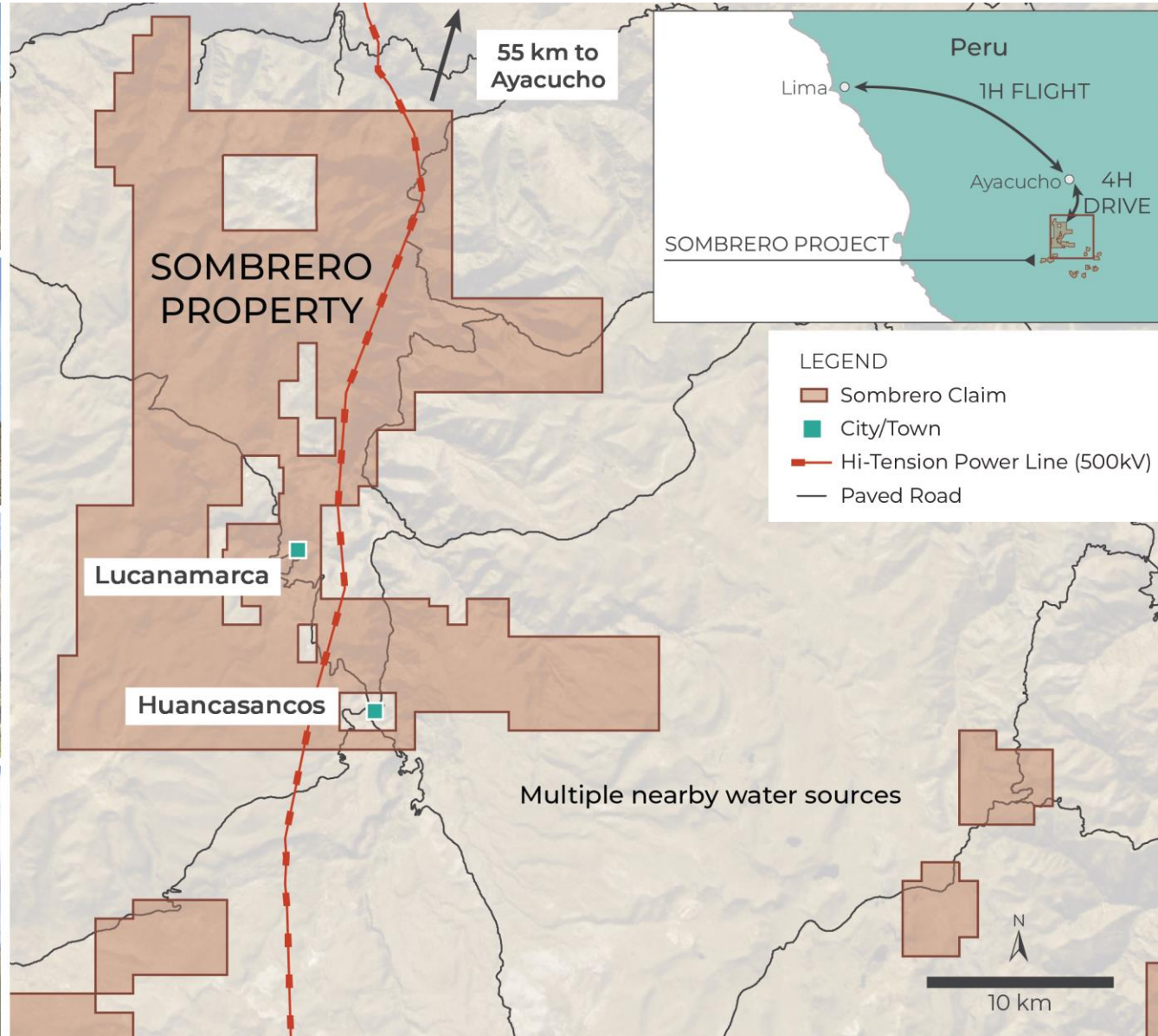
Magnetic analytical signal on surface:

Targeting high-grade, copper-gold exoskarn mineralization



- IP and magnetic surveys reveal a 10 km trend of targets between Nioc and Ccascabamba target area: maps show chargeability (IP) response at 3800m slice and magnetic analytical signal anomalies on surface.
- Surface mineralization has a distinct geophysical signature, which extends under cover

Exceptional Access to Infrastructure



Collaborating with Communities for over 7 Years

Genuine partnerships with local communities

Peruvian
community team
has extensive
background and
experience in
collaborating with
local communities
in the central
southern Peru



One technical
specialist in
animal health

Two Quechua
speakers and an
agricultural engineer

Social field leader, Jose
Pino, is a specialist in
Agroideas Business Plan

Our Shareholders are our Biggest Strength

Capital Structure as at August 13, 2024

TSX: COPR

Analyst Coverage

Company	Analyst
3L Capital	Steven Therrien

Shares Issued & Outstanding

177,238,182

Options Outstanding

7,795,000

\$0.50, expiring August 6, 2029

Warrants Outstanding

36,211,978

15,862,049 @ \$0.30, expire August 13, 2029; 120,000 @ \$0.15, expire Jan 29, 2027; 19,375,289 @ \$0.75, expire May 16, 2026; 854,640 @ \$0.50, expire May 16, 2026

Cash Balance
as at June 30, 2024

~C\$16.5M

Current treasury budget includes 11,500 metres drilled and working capital until February 2026

Estimated Ownership (as at August 13, 2024)



Coppertino is a public company that was spun out of Auryn Resources and is now listed on the Toronto Stock Exchange under symbol "COPR".



Results pending

- **On Hole 5 of 30** Planned Drill Holes
- Drill **Results Anticipated October** Onward
- **Early Visual Indications Support Geological Thesis**
- Long-Term **Relationship with Communities**
- **Well-Financed**





COPPERNICO

M E T A L S

TSX: COPR

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