



CORPORATE PRESENTATION
SEPTEMBER 2024

A background photograph of a lumber yard. In the foreground, there are stacks of wooden planks and beams. In the middle ground, a person is visible walking through the yard. The background shows more stacks of lumber and a building with a corrugated metal roof. The image is partially obscured by a dark green geometric shape in the top right and a light grey geometric shape in the bottom right.

UNCOVERING BC'S NEXT GREAT COPPER-GOLD DISCOVERIES

TSX: VCU
OTC: VCUFF

FORWARD LOOKING STATEMENTS

This presentation contains “forward looking statements” regarding the Company within the meaning of applicable securities legislation, including statements as to future events, results and plans. Forward-looking statements are sometimes but not always identified by such words as “targeted”, “can”, “will”, “anticipates”, “projects”, “expects”, “intends”, “likely”, “plans”, “should”, “could” or “may” or grammatical variations thereof. These include, without limitation, statements with respect to: obtaining the required regulatory approvals and fulfilling other closing conditions related to proposed transactions; completion of proposed transactions and the terms of such transactions; the Company’s use of available funds; mining operations, anticipated mineral recoveries, projected quantities of future mineral production, interpretation of drill results and other technical data; anticipated development, expansion and exploration activities; viability of the Company’s projects and properties; the acquisition of additional property rights; possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the strategic plans, timing, costs and expectations for the Company’s future exploration on its properties; information with respect to grades from sampling results and drilling results; the accessibility of future exploration activities at the Company’s properties and license areas; the filing of technical reports supporting technical disclosure made by the Company; exploration and development of the Company’s assets; the impact of proposed transactions on the Company’s business; mining operations; the business plan of the Company; projected quantities of future mineral production, interpretation of drill results and other technical data; anticipated development, expansion and exploration activities; viability of the Company’s projects and properties; and the entering into of ancillary agreements in connection with proposed transactions.

These forward-looking statements reflect the Company’s current beliefs and are based on information currently available to the Company and assumptions the Company believes are reasonable. The Company has made various assumptions, including, among others, that: the results of proposed exploration activities are as anticipated; the Company’s operations are not disrupted or delayed by unusual geological or technical problems; the anticipated cost of planned exploration activities; the Company has the ability to explore and develop the Company’s properties; general business and economic conditions will not change in a material adverse manner; financing will be available if and when needed and on reasonable terms; third party contractors, equipment and supplies and governmental and other approvals required to conduct the Company’s planned exploration activities will be available on reasonable terms and in a timely manner; the Company’s current corporate activities will proceed as expected; and the effects of by COVID-19 on the operations of the Company will remain consistent with the Company’s expectations.

Actual results and developments may differ materially from results and developments discussed in the forward-looking statements as they are subject to a number of significant risks and uncertainties, including: that there is no assurance that the Company will obtain the requisite shareholder and regulatory approvals for proposed transactions; there is no assurance that proposed transactions will be completed as anticipated, or at all; following completion of any proposed transactions, the Company may require additional financing from time to time in order to continue its operations which may not be available when needed or on acceptable terms and conditions acceptable; compliance with extensive government regulation; domestic and foreign laws and regulations could adversely affect the Company’s business and results of operations; the stock markets have experienced volatility that often has been unrelated to the performance of companies and these fluctuations may adversely affect the price of the Company’s securities, regardless of its operating performance; fluctuations in metals prices, price of consumed commodities and currency markets; future profitability of mining operations; access to personnel; results of exploration and development activities; accuracy of technical information; risks related to ownership of properties; risks related to mining operations; risks related to mineral resource figures being estimates based on interpretations and assumptions which may result in less mineral production under actual conditions than is currently anticipated; the interpretation of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; changes in operating expenses; the impact of COVID-19; the ongoing military conflict in Ukraine, and other risk factors set out in the Company’s public disclosure documents. Although the Company has attempted to identify significant risks and uncertainties that could cause actual results to differ materially, there may be other risks that cause results not to be as anticipated, estimated or intended. Certain of these risks and uncertainties are beyond the Company’s control. Consequently, all of the forward-looking statements are qualified by these cautionary statements, and there can be no assurances that the actual results or developments will be realized or, even if substantially realized, that they will have the expected consequences or benefits to, or effect on, the Company.

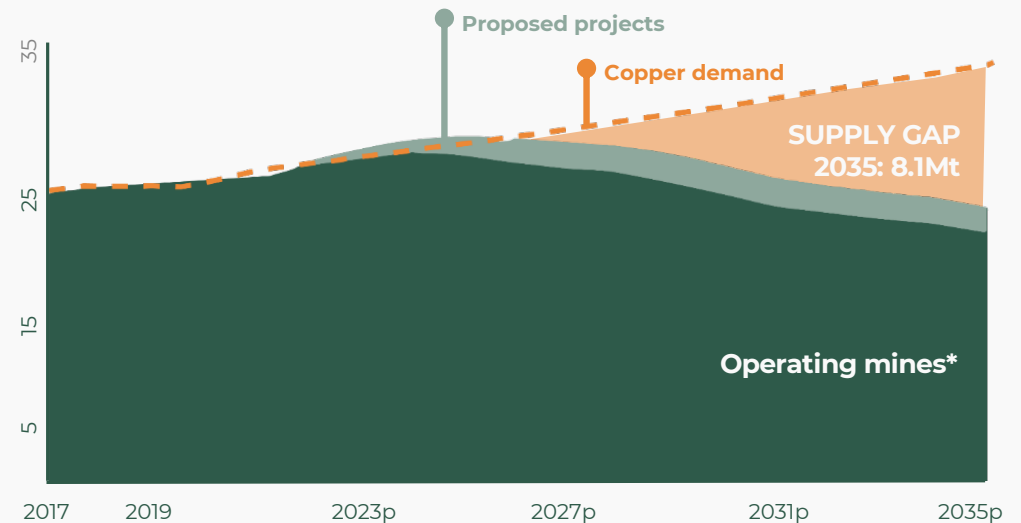
The information contained in this presentation is derived from management of the Company and otherwise from publicly available information and does not purport to contain all of the information that an investor may desire to have in evaluating the Company. The information has not been independently verified, may prove to be imprecise, and is subject to material updating, revision and further amendment. While management is not aware of any misstatements regarding any industry data presented herein, no representation or warranty, express or implied, is made or given by or on behalf of the Company as to the accuracy, completeness or fairness of the information or opinions contained in this presentation and no responsibility or liability is accepted by any person for such information or opinions. The forward-looking statements and information in this presentation speak only as of the date of this presentation and the Company assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Although the Company believes that the expectations reflected in the forward-looking statements and information are reasonable, there can be no assurance that such expectations will prove to be correct. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.

COULD COPPER REACH \$20/LB?

Copper demand is increasing with the electrification of the world.

This is corresponding with a supply gap which is a **result of the lack of new discoveries, lower head grades** in existing mines and the **long length of time to develop new projects.**

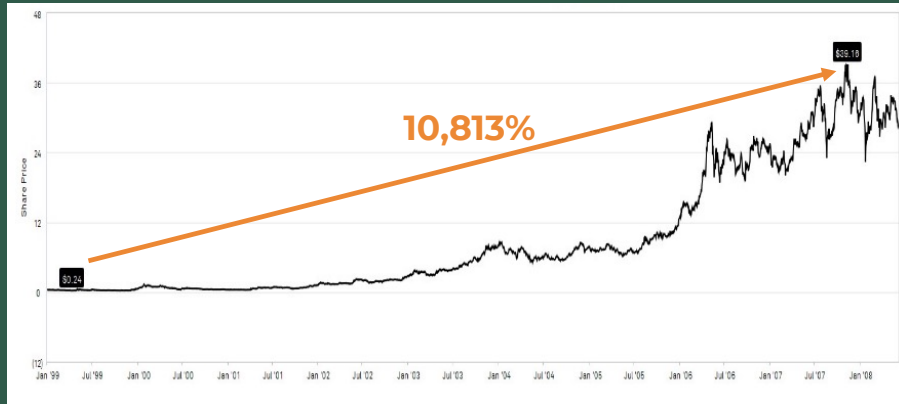
COPPER SUPPLY vs DEMAND 2017-2035



* Includes scrap
Source: Visual Capitalist, Wood Mackenzie

RETURNS CAN BE EXTRAORDINARY

Oxiana Limited



First Quantum



Lumina Copper Corp



Capstone Copper



1. S&P Global data base

TRACK RECORD OF SUCCESS



CRAIG PARRY
Chairman & CEO

- Co-founder & Chairman of Inventa, Chairman of Skeena Resources
- Founding director of NexGen Energy. Former CEO/founder of Iso Energy
- 10 years with Rio Tinto
- AME 2022 Colin Spence award winner



MICHAEL KONNERT
Director

- Founder, President & CEO of Vizsla Silver. Co-Founder & Managing Partner of Inventa
- 10+ years' experience in mining & capital market
- Former CEO & co-founder of Cobalt One Energy



SIMON CMRLEC
Director

- COO of Vizsla Silver and former COO of Ausenco
- Involved in the construction and commissioning of various base metals, iron ore and gold projects in the US, South America, Australia, Middle East and South Africa including Olympic Dam and Goro Mine



STEVE BLOWER
VP Exploration

- Geologist with over 30 years of experience
- Director of 92 Energy and Cosa Resources
- Former President and CEO of Pitchstone Exploration, VP Exploration for Denison Mines., VP Exploration for IsoEnergy
- AME 2022 Colin Spence award winner

SIGNIFICANT DISCOVERIES & SHAREHOLDER RETURN DRIVEN BY THE VIZSLA COPPER TEAM



STRATEGIC INVESTMENTS IN BC COPPER EXPLORATION ARE HEATING UP

JURISDICTION MATTERS

In recent years major mining companies have been putting their investment dollars into BC Cu projects.

- Low-cost exploration/development
- Access to clean hydroelectric power
- Access to Water
- Well established permitting process allowing for a clear path to development & production
- Experienced work force

BRITISH COLUMBIA



\$14M investment in Brixton Metals



\$10.5M investment in Kodiak Copper & **\$1.9M investment** in American Eagle



\$110M investment in Amarc's Joy Property



\$2.8M investment in Surge Copper for a 15% stake



\$90M investment in Amarc's Duke Property



ANTOFAGASTA PLC

\$10M investment in Pacific Ridge's RDP Property

GLOBAL COPPER INVESTMENT



Increased stake in Candente Copper (Peru) to 19.92%



Sold Illawarra coal project for **\$1.65B to invest in copper & zinc development projects**



\$23.4M investment in Hercules Silver following Leviathan porphyry discovery



Newmont acquisition of Newcrest for **\$19.2B** creating one of the **largest Au-Cu portfolios** in the world

OUR PROJECTS

Overview of our BC copper-gold projects with both development and exploration potential

WOODJAM		REDGOLD		POPLAR		COPPERVIEW	
100% owned Flagship asset with a historical resource		Option to acquire 70% ownership Early-stage exploration		100% owned Development potential with a mineral resource estimate		100% owned Early-stage exploration	
Location	50km east of Williams Lake within the Quesnel Terrane	Location	10km from the Mount Polley project to the north	Location	35km from the Huckleberry Copper Mine	Location	Less than 4km north of Kodiak Copper's Gate Zone discovery
Project Size	>90,000 ha	Project Size	8,278 ha	Project Size	39,000 ha	Project Size	37,466 ha
Historical Work	Historical inferred resource of 1.71B lbs Cu and 968K oz Au*	Historical Work	49 drill holes and geochemical and geophysical surveys	Historical Work	Indicated mineral resource of 152.3 m/t* Inferred mineral resource of 139.3 m/t*	Historical Work	Previous drilling outlined a large zone of Cu-Au porphyry-related mineralization

TOTAL OF ~3.7 BILLION LBS OF COPPER & 1.7M OUNCES OF GOLD*

* REFER TO NOTES SLIDE IN APPENDIX FOR 43-101 TECHNICAL DISCLOSURES

Flagship Asset

WOODJAM PROJECT

Cu Au British Columbia



Flagship Asset

WOODJAM PROJECT

Cu Au British Columbia (100% Owned)

HIGH QUALITY CU-AU ASSET

- Located in central British Columbia
- Woodjam is a district scale, >90,000ha property

LARGE HISTORICAL RESOURCE

- Historical inferred resource of 1.71B lbs Cu and 968K oz Au*

PROVEN MINING JURISDICTION

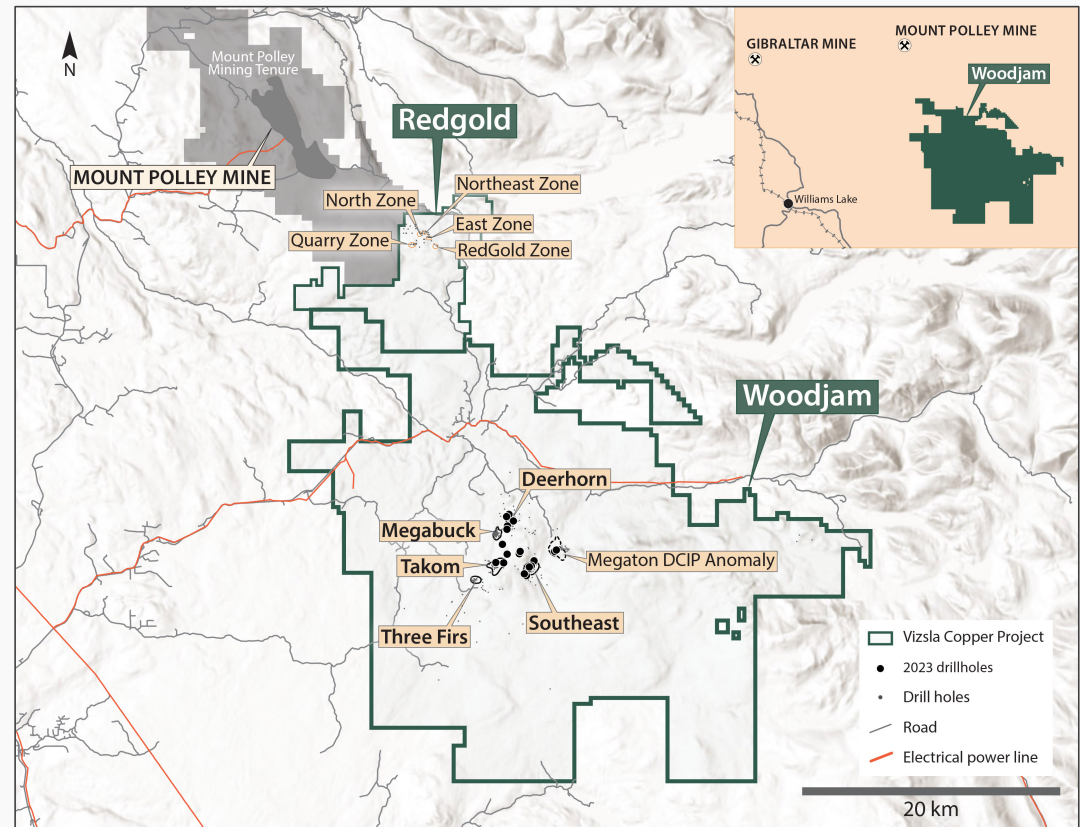
- Within 60km of Mount Polley and Gibraltar mines

EXCELLENT ACCESSIBILITY PROJECT

- Accessible by road, with proximity to rail and power
- Year-round drilling and exploration

EXTRAORDINARY PROSPECTIVITY

- Limited exploration has discovered 6 porphyries
- Remains massively underexplored



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Flagship Asset: Woodjam

CURRENT EXPLORATION

Cu Au British Columbia (100% Owned)

PREVIOUS RESULTS

SOUTHEAST

High-Grade Cu + Au intercepts (**51.0m @ 1.61% Cu, 0.84 g/t Au**)

DEERHORN

High Grade Au + Cu intercepts (**110m @ 2.57 g/t Au, 0.44% Cu**)

MEGABUCK

High Grade Au + Cu intercepts (**361.2m @ 0.84 g/t Au, 0.12% Cu**)

2024 PROGRAM UNDERWAY

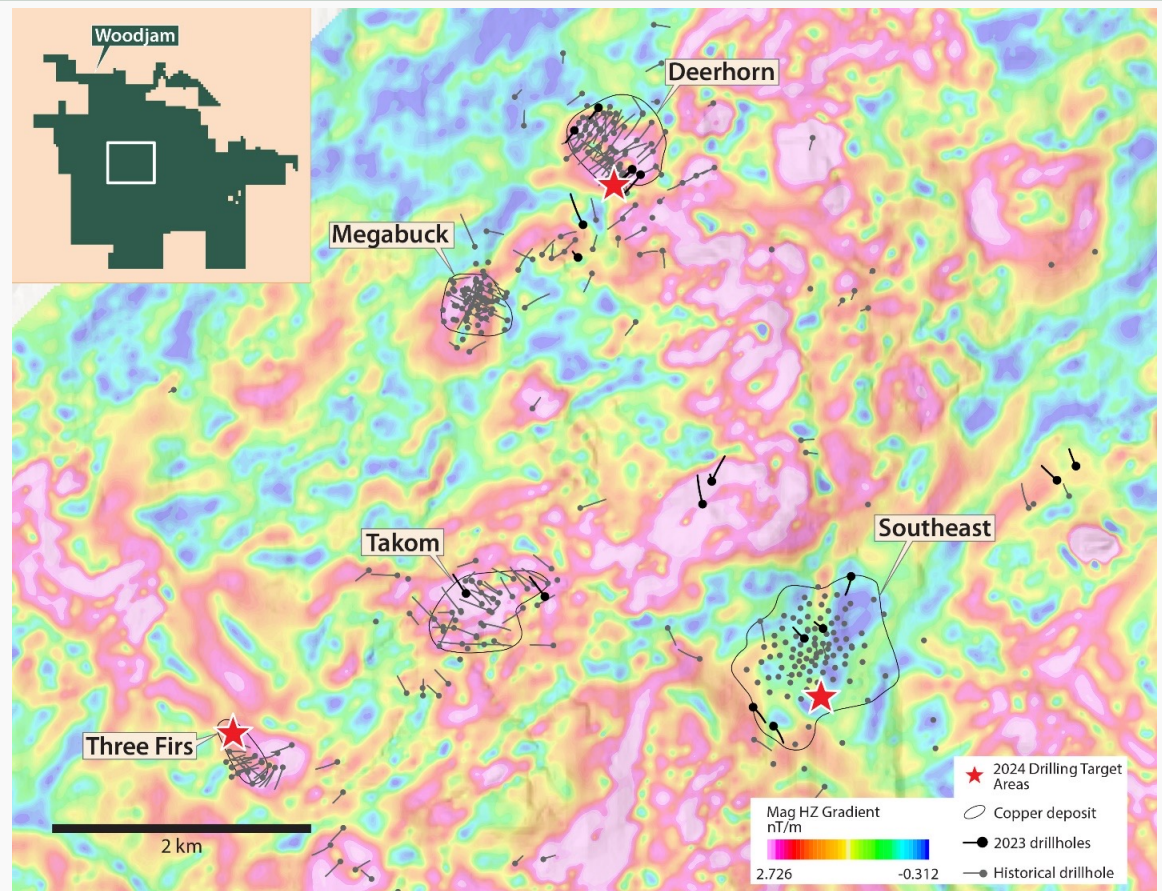
SOUTHEAST

- Drill hole SE24-122:
1.09% CuEq over 95m within 0.77% CuEq over 177.3m^{1,2}
- Drill hole SE24-121:
0.64% CuEq over 51.6m within 0.42% CuEq over 210.2m^{1,2}

DEERHORN

- Drill hole DH24-120:
1.16g/t Aueq over 86m with a higher-grade interval of 1.32g/t Aueq over 68.5m^{1,2}

- **Assays pending, expanded ongoing drill program**



Recently Completed Acquisition
of Universal Copper Ltd.

POPLAR PROJECT

Cu Au British Columbia



Poplar Project

SUMMARY

Cu Au

IMPORTANT PORPHYRY CU-AU DEPOSIT ASSET

- Located in central British Columbia
- 39,000 ha property

LARGE MINERAL RESOURCE ESTIMATE

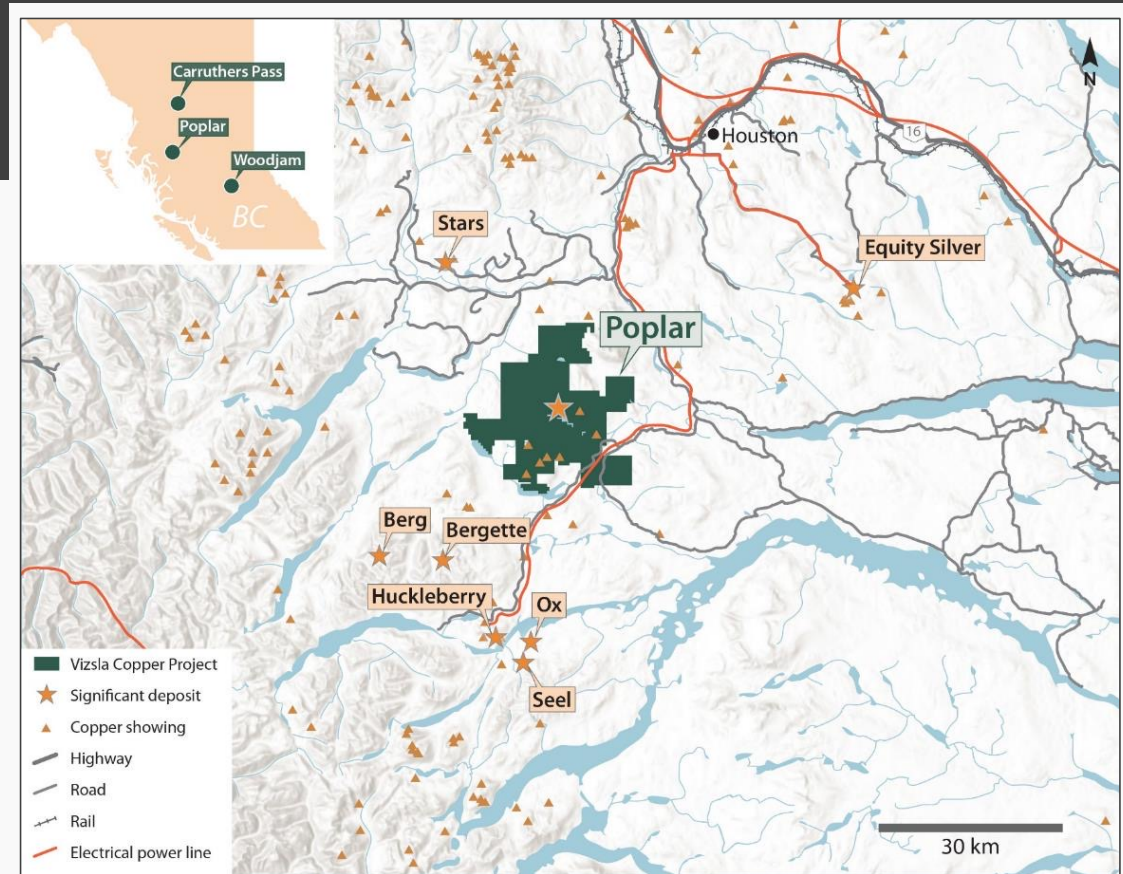
- Inferred and Indicated Resource of ~2B lbs Cu and 750K oz Au*

PROVEN MINING JURISDICTION

- 38km north of the past producing Huckleberry porphyry copper mine.

EXCELLENT ACCESSIBILITY

- Accessible by road 32 km south of Houston, BC,
- Year-round drilling and exploration

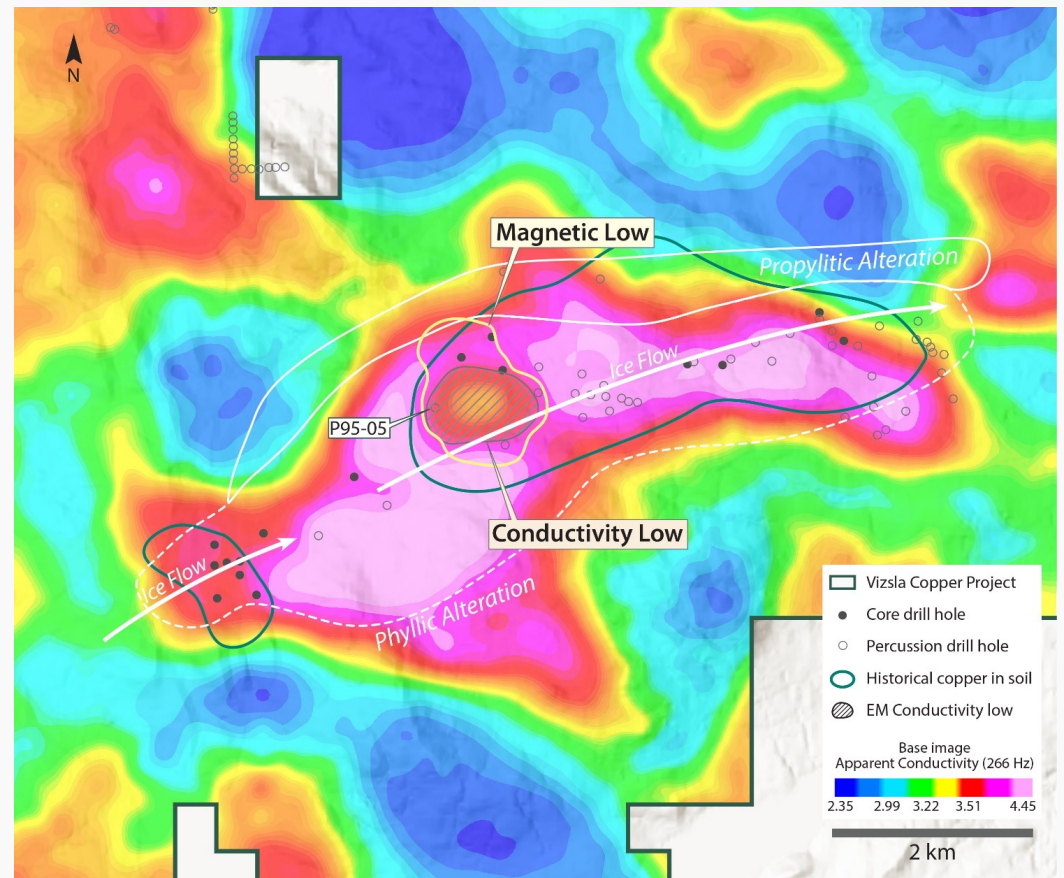
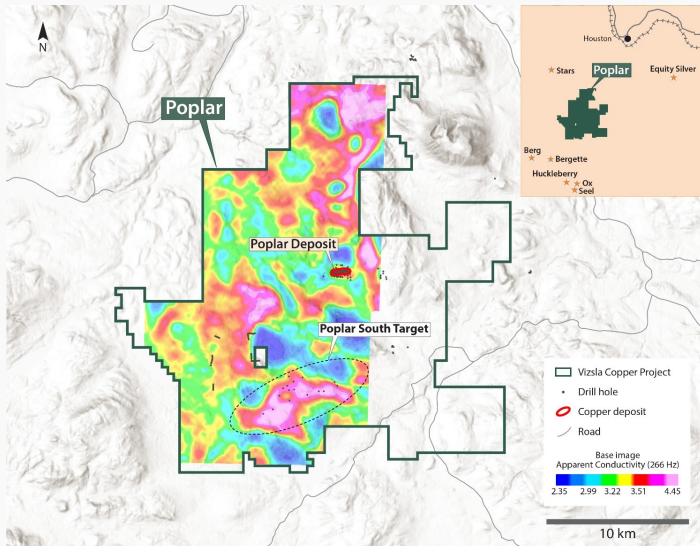


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Poplar Project

POPLAR SOUTH TARGET

Cu Au



- Recent site visit identified a large and strong alteration zone
- Ongoing exploration including detailed soil geochemistry survey & Direct Current Induced Polarization (DCIP) ground geophysical survey

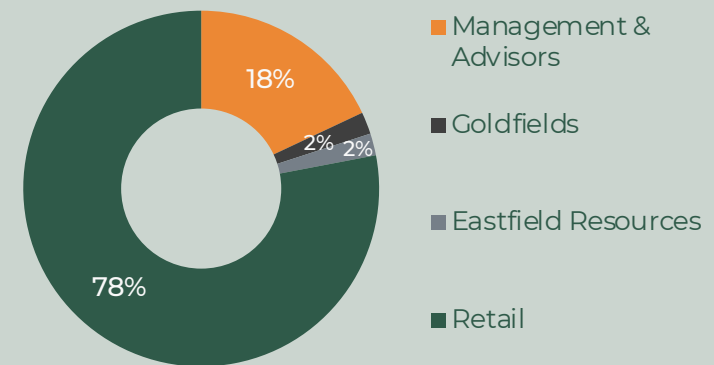
CORPORATE SUMMARY

CAPITAL STRUCTURE

TSX: VCU OTC: VCUFF

Shares Issued	227,527,909
Warrants (Avg \$0.17)	86,242,625
Options (Avg \$0.27)	17,008,350
Shares Fully Diluted	330,778,883
Market Cap (September 2024)	C\$15 M
Cash (September 2024)	C\$3.5 M

SHAREHOLDER BREAKDOWN



OPPORTUNITY



STRATEGY

Acquiring and advancing district scale, undercapitalized, and underexplored porphyry projects in British Columbia



EXPLORING THROUGH A NEW LENS

Advancing Southeast & Deerhorn Deposits
Exciting new opportunities at Poplar South & Three Firs



VALUE UNDERPINNED BY RESOURCE

Total of ~3.7B lbs of Copper & 1.7M oz of Gold



ATTRACTIVE MARKET OUTLOOK

Well positioned to take advantage of the upcoming copper bull market



ACCESS TO EXPERTISE & CAPITAL

Fully funded for remainder of 2024. Backed by Inventa Capital with strong insider participation



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