



**FIRST
TELLURIUM**

**The Only Tellurium-
Focused Exploration
and Technology
Company**

CSE: FTEL | OTC: FSTTF

Forward-Looking Statement

The information provided in this presentation is not intended to be a comprehensive review of all matters and developments concerning the Company. It should be read in conjunction with all other disclosure documents of the Company. The information contained herein is not a substitute for detailed investigation or analysis. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented. This presentation contains "forward looking statements" within the meaning of Canadian securities legislation. Such forward looking statements concern the Company's anticipated results and developments in the Company's operations and financial condition in future periods, planned exploration and development of its properties, plans related to its business and other matters that may occur in the future. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by words such as the following: expects, plans, anticipates, believes, intends, estimates, projects, assumes, potential and similar expressions, and include reference to events or conditions that will, would, may, could or should occur. These statements relate to analyses and other information that are based on expectations of future performance, including silver, gold, tellurium, tungsten, lead, zinc and copper production and planned work programs, cash flow forecasts, projected capital and operating costs, and metal price assumptions. Statements

concerning mineral resource estimates may also constitute forward looking statements to the extent that they involve estimates of the mineralization that will be encountered if the property is developed. Forward looking statements are subject to a variety of known and unknown risks, uncertainties and other factors which could cause actual events or results to differ from those expressed or implied by the forward looking statements, including, without limitation: risks related to precious and base metal price fluctuations; risks related to fluctuations in the currency markets (particularly the Canadian and United States dollars); risks related to the inherently dangerous activity of mining, including conditions or events beyond our control, and operating or technical difficulties in mineral exploration, development and mining activities; uncertainty in the Company's ability to raise financing and fund the exploration and development of its mineral properties; uncertainty as to actual capital costs, operating costs, production and economic returns, and uncertainty that development activities will result in profitable mining operations; risks related to reserves and mineral resource figures being estimates based on interpretations and assumptions which may result in less mineral production under actual conditions than is currently estimated and to diminishing quantities or grades of mineral reserves as properties are mined; risks related to governmental regulations and obtaining necessary licenses and permits; risks

related to the business being subject to environmental laws and regulations which may increase costs of doing business and restrict our operations; risks related to mineral properties being subject to prior unregistered agreements, transfers, or claims and other defects in title; risks relating to inadequate insurance or inability to obtain insurance; risks related to potential litigation; risk related to the global economy; risks related to environmental laws; risks related to political, economic, social and regulatory instability. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in the forward looking statements. The Company's forward looking statements are based on beliefs, expectations and opinions of management on the date the statements are made. For the reasons set forth above, actual results may vary from those implied or projected by forward looking statements and therefore investors should not place undue reliance on such statements. Technical Reports for the Deer Horn Property were prepared by Plateau Minerals Corp and Gary Giroux, Giroux Consultants Ltd. and Moose Mountain Technical Services, consultants to Deer Horn Metals Inc. The Qualified Persons who prepared and supervised these reports under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, are Bob Lane, P.Geo, Gary Giroux, P.Eng. and Tracey Meinties, P.Eng.



Tellurium

An Essential Metal for the Energy Transition

Solid State Batteries



Solar Panels



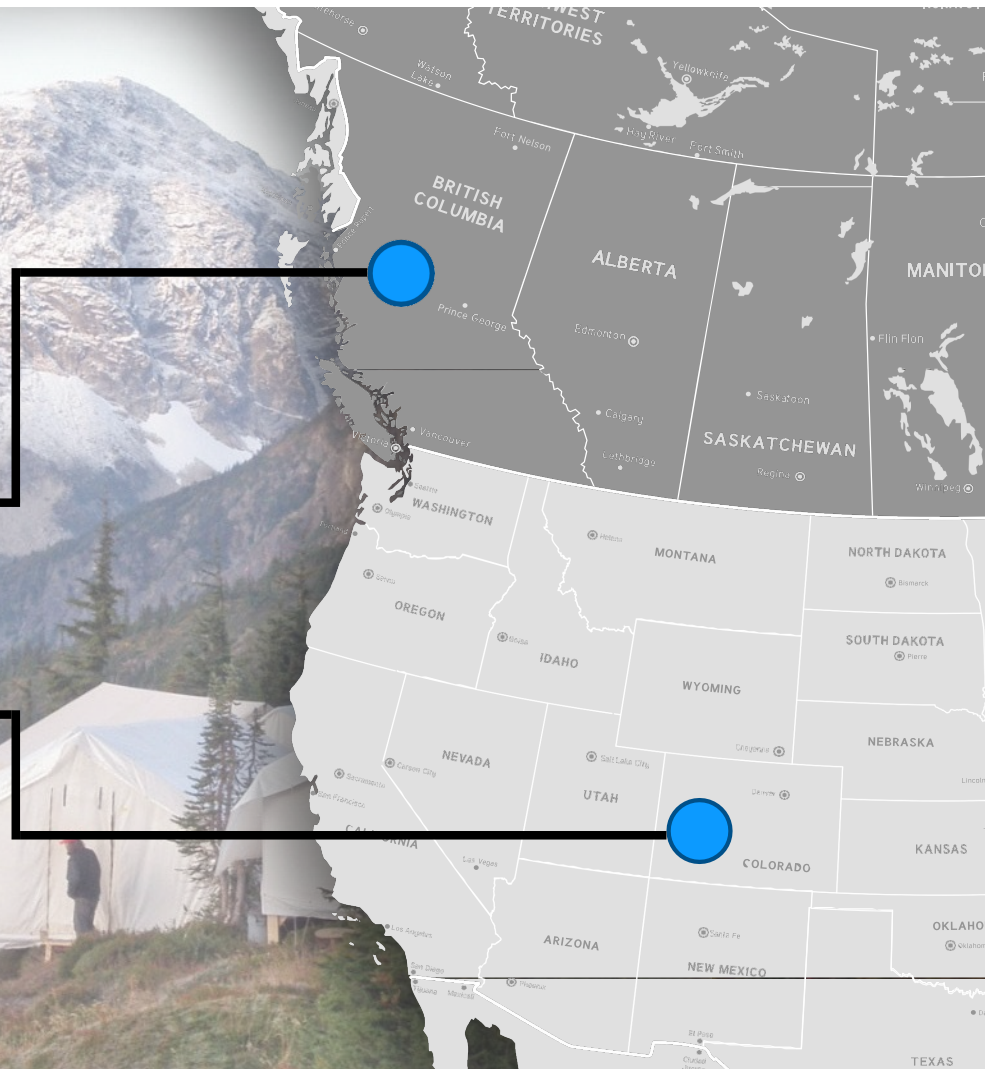
Thermo Electric Devices



Two of the World's Top Tellurium Properties

DEER HORN PROPERTY
Au-Ag-Te + Cu Porphyry

KLONDIKE PROPERTY
Te-Au



Direct Mined Tellurium – observation

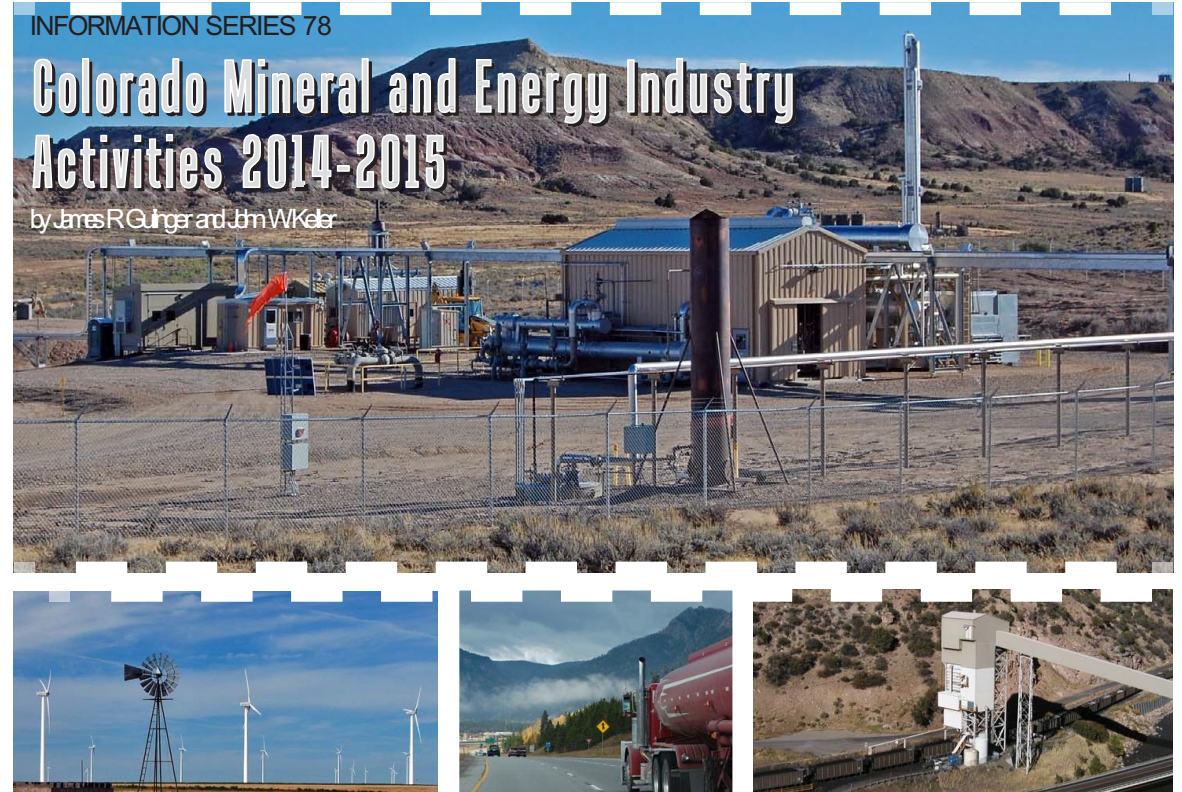
- Sichuan, China [Dashuigou & Majiagou] – Bismuth / Tellurium & Gold
- Sonora, Mexico [La Bambolla & AuroTellurio] – Tellurium & Gold
- British Columbia, Canada [Deer Horn] – Tellurium / Tungsten & Gold
- *Boliden Area, Sweden [Kankberg/Akulla Östra]- Bismuth/ Tellurium & Gold*

Direct Mined Tellurium – forecast

1. Sichuan, China [Dashuigou & Majiagou] – Bismuth / Tellurium
2. Sonora, Mexico [La Bambolla & AuroTellurio] – Tellurium & Gold
3. Boliden Area, Sweden [Kankberg/Akulla Östra]- Bismuth/ Tellurium & Gold
4. British Columbia, Canada [Deer Horn] – Tellurium / Tungsten & Gold

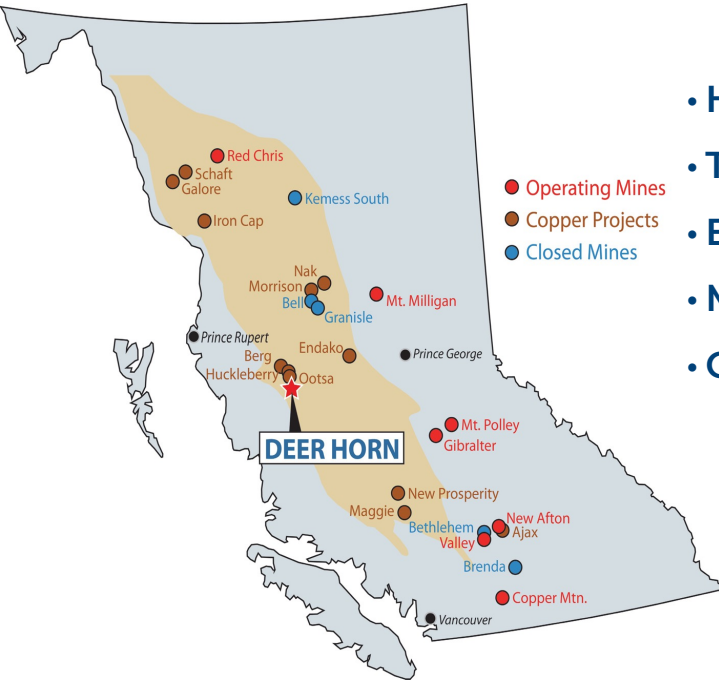
Direct mined Te will contribute 50 – 150 tonnes per annum by 2020!

“Tellurium grades at Klondike were the highest encountered in the company’s nationwide exploration program.”





Deer Horn: More than Tellurium



- High-grade Gold & Silver
- Tungsten
- Bismuth
- Molybdenum
- Copper Porphyry

A man wearing a red jacket, a red cap with sunglasses, and a red backpack is standing on a rocky, snow-dotted mountain slope. He is looking down at a sample he is holding in his hands. The background shows a vast, rugged mountain range with patches of snow and rocky terrain.

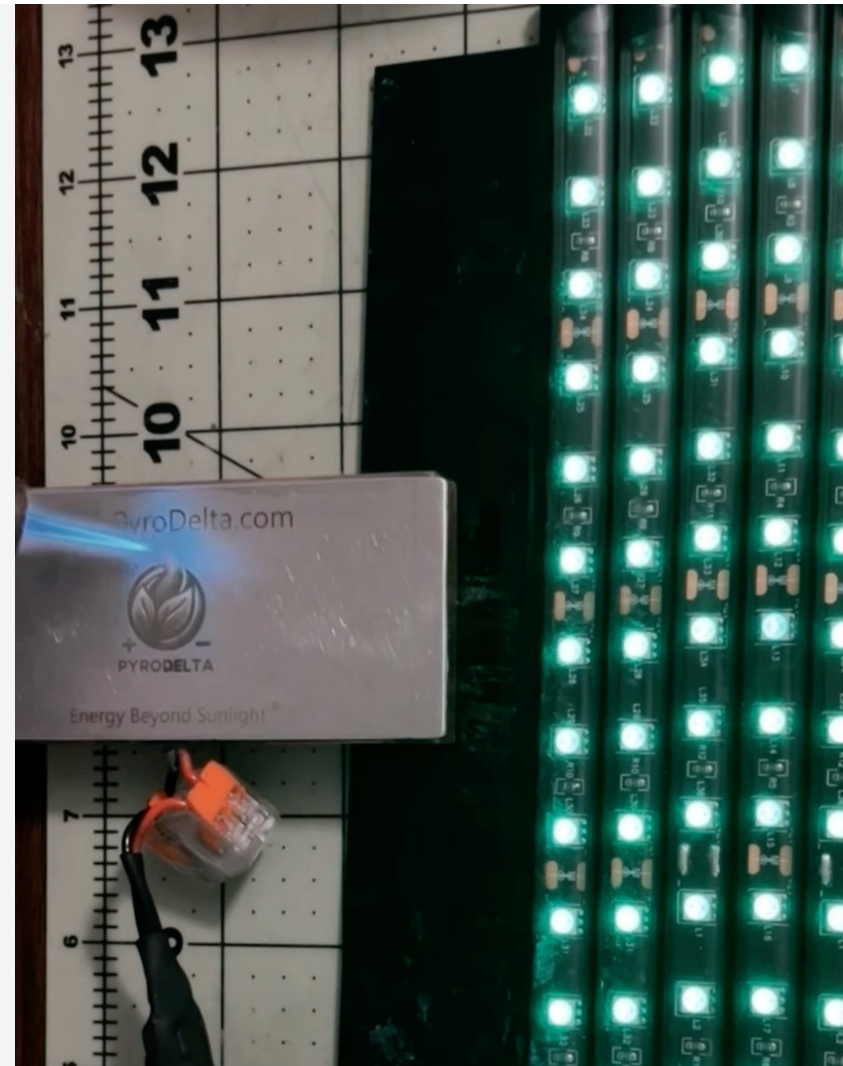
Successful PEA
Robust Numbers at much
lower metals prices



A Revolution in Thermoelectrics

Patents Applied For

Visit <https://firsttellurium.com/media-videos/> for Demonstration Videos



Added Range and Power for EVs



The Alternator Becomes Obsolete





Better Solar Efficiency for All Types of Panels



Greenhouse Energy Use Cut 30%



Extending Drone Life for Industry and Defense

A close-up photograph of two individuals in business attire shaking hands. The person on the right is wearing a dark blue suit jacket, and the person on the left is wearing a dark suit jacket. The background is softly blurred, showing warm, golden light, possibly from a window or outdoor setting. The text "Future Potential Partnerships" is overlaid in white, bold, sans-serif font across the center of the handshake.

Future Potential Partnerships



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To Summarize

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