



CSE:NVLH

OTCQB:NVLHF

FSE:87K

A World Class US Lithium Deposit

Lithium Exploration &
Development in Nevada, USA

Corporate Presentation

April 2024

NevadaLithium.com



Disclaimers

Forward-Looking Statement

This presentation (the "**Presentation**") contains forward-looking statements and forward-looking information (collectively, the "**forward-looking statements**") within the meaning of applicable securities legislation. These statements relate to matters that identify future events or future performance. Often, but not always, forward looking information can be identified by words such as "could", "pro forma", "plans", "expects", "may", "will", "should", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "believes", "potential" or variations of such words including negative variations thereof, and phrases that refer to certain actions, events or results that may, could, would, might or will occur or be taken or achieved.

The forward-looking statements contained in this Presentation include, but are not limited to statements regarding: the economic analyses for the Bonnie Claire lithium project (the "**Project**" or the "**Bonnie Claire Project**") and its potential for development and expansion; projections on the Project's internal rate of return (IRR) and net present value (NPV); considerations about capital and operational expenditures, processing and recovery strategies; proposed mining techniques and development plans; mineral resource assessments, and management's expectations with respect to the matters and activities contemplated in this Presentation.

The assumptions made by the Company in preparing the forward-looking statements contained in this Presentation include the specific assumptions set forth in the Company's National Instrument 43-101 ("**NI 43-101**") Technical Report entitled, "Preliminary Economic Assessment NI 43-101 Technical Report, Bonnie Claire Lithium Project, Nye County, Nevada" (Issue date of February 25, 2022) (the "**Technical Report**"). In making the forward-looking statements in this Presentation, the Company has also applied several material assumptions, including without limitation: market fundamentals that result in sustained lithium demand and prices; the receipt of any necessary permits, licenses and regulatory approvals in connection with the future development of the Bonnie Claire Project in a timely manner; the availability of financing on suitable terms for the development; construction and continued operation of the Bonnie Claire Project; the willingness and ability of third parties to honour contractual obligations; the Bonnie Claire Project containing mineral resources; and the Company's ability to comply with all applicable regulations and laws, including environmental, health and safety laws.

Readers are cautioned that forward-looking statements reflect expectations, estimates, or projections from the Company's management about future events, based on reasonable opinions, assumptions, and estimates at date the statements are made. Although these statements are believed to be reasonable, undue reliance should not be placed on such information as they involve uncertainties and risk that could have material adverse effects on future results, performance or achievements expressed or implied by the Company. Among the key risk factors that could cause actual results to differ materially from those projected in the forward-looking statements contained in this Presentation are the following, without limitation: operating and technical difficulties in connection with mineral exploration and development and mine development activities at the Bonnie Claire Project; estimation or realization of mineral reserves and mineral resources, requirements for additional capital; future prices of precious metals and lithium; changes in general economic, business and political conditions, including changes in the financial markets and in the demand and market price for commodities; possible variations in ore grade or recovery rates; possible failures of plants, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; delays or the inability of the Company to obtain any necessary approvals, permits, consents or authorizations, financing or other planned activities; changes in taxation regimes, laws, regulations and policies affecting mining operations; currency fluctuations; title disputes or claims limitations on insurance coverage; environmental issues and liabilities; risks relating to epidemics or pandemics such as COVID-19; risks related to the Company's relationships with third parties, including regulatory bodies, contractors, employees, suppliers, customers and competitors; as well as the risk factors contained in the Technical Report and the Company's quarterly and periodic filings, copies of which can be found on the Company's SEDAR+ profile at www.sedarplus.ca.

General Disclaimer

This Presentation of Nevada Lithium Resources Inc. (the "**Company**" or "**Nevada Lithium**") is current as of 6/30/2023 except as otherwise provided herein. It is information in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor. An investment in the Company is speculative and involves substantial risk and is only suitable for investors that are able to bear the risk of losing their entire investment.

No representation or warranty, express or implied, is made or given by or on behalf of the Company or any of its affiliates, directors, officers or employees as to the accuracy, completeness or fairness of the information or opinions contained in this Presentation and no responsibility or liability is accepted by any person for such information or opinions. The Company does not undertake or agree to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation that may become apparent. No person has been authorized to give any information or make any representations other than those contained in this Presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized. The contents of this Presentation are not to be construed as legal, financial or tax advice.

potential investors. No securities commission or other regulatory authority in the United States, Canada or any other country or jurisdiction has in any way passed upon this information and no representation or warranty is made by Nevada Lithium to that effect. The information in this Presentation is not intended to modify, qualify, supplement or amend information disclosed under corporate and securities legislation of any jurisdiction applicable to Nevada Lithium and should not be used for the purpose of making investment decisions concerning Nevada Lithium securities. Nevada Lithium has taken all reasonable care in producing and publishing information contained in this Presentation. Material in this Presentation may still contain technical or other inaccuracies, omissions, or typographical errors, for which Nevada Lithium assumes no responsibility. Nevada Lithium does not warrant or make any representations regarding the use, validity, accuracy, completeness, or reliability of any claims, statements, or information in this Presentation. The information in this Presentation is not a substitute for independent professional advice before making any investment decisions. Furthermore, you may not modify or reproduce in any form, electronic or otherwise, any of the information contained in this Presentation, except for your own personal use unless you have obtained our express permission.

Qualified Person Disclaimer

The scientific and technical information contained in this Presentation has been reviewed and approved by Jeff Wilson, PhD, P. Geo. Dr. Wilson is a Qualified Person, as defined by NI 43-101 and is VP Exploration for the Company.

Disclaimers

Cautionary Note to United States Investors concerning Mineral Property Disclosure | This Presentation has been prepared in accordance with the requirements of Canadian provincial securities laws, which differ from the requirements of United States federal securities laws. Unless otherwise indicated, all mineral reserve and mineral resource estimates included in this Presentation have been prepared in accordance with NI 43-101. NI 43-101 is an instrument developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects.

The United States Securities and Exchange Commission (the “SEC”) has adopted amendments to its disclosure rules to modernize the mineral property disclosure requirements for issuers whose securities are being registered with the SEC under the United States Securities Act of 1933, as amended, or are subject to reporting requirements under the United States Exchange Act of 1934, as amended. These amendments became effective February 25, 2019 (the “SEC Modernization Rules”). The SEC Modernization Rules have replaced the historical property disclosure requirements for mining registrants that were previously included in SEC Industry Guide 7 (“Guide 7”).

United States investors are cautioned that the disclosure that the Company provides on its mineral properties in this Presentation may be different from the disclosure that an issuer subject to SEC reporting requirements (other than Canadian issuers eligible to file reports with the SEC under the Multijurisdictional Disclosure System, or MJDS) would otherwise be required to provide under the SEC Modernization Rules.

The SEC Modernization Rules include the adoption of definitions of the following terms, which are substantially similar to the corresponding terms presented in this Presentation: feasibility study; indicated mineral resource; inferred mineral resource; measured mineral resource; mineral reserve; mineral resource; modifying factors; pre-feasibility study; probable mineral reserve; and proven mineral reserve.

As used in this Presentation, such terms have the meanings ascribed to them under the Canadian Institute of Mining, Metallurgy and Petroleum (“CIM”) Definition Standards on Mineral Resources and Mineral Reserves, as adopted by the CIM Council and as amended (the “CIM Definition Standards”).

As a result of the adoption of the SEC Modernization Rules, the SEC will now recognize estimates of “measured mineral resources”, “indicated mineral resources” and “inferred mineral resources”. In addition, the SEC has amended its definitions of “proven mineral reserves” and “probable mineral reserves” to be “substantially similar” to the corresponding CIM definitions.

United States investors are cautioned that while the above terms are substantially similar to the corresponding terms under the CIM Definition Standards, there are differences in the definitions under the SEC Modernization Rules and the CIM Definition Standards. Accordingly, there is no assurance any mineral resources that the Company may report under NI 43-101 would be the same had the Company prepared the resource estimates under the standards adopted under the SEC Modernization Rules.

United States investors are also cautioned that while the SEC will now recognize “measured mineral resources”, “indicated mineral resources” and “inferred mineral resources”, investors should not to assume that all or any part of the mineral deposits in these categories would ever be converted into a higher category of mineral resources or into mineral reserves. Mineralization described by these terms has a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. Accordingly, investors are cautioned not to assume that any “measured mineral resources”, “indicated mineral resources”, or “inferred mineral resources” that the Company reports in this Presentation are or will be economically or legally mineable.

Further, “inferred resources” have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. Therefore, United States investors are also cautioned not to assume that all or any part of the inferred resources exist, and, if they do exist, that they will be economically or legally mineable. In accordance with Canadian securities laws, estimates of “inferred mineral resources” cannot form the basis of feasibility or other economic studies, except in limited circumstances where permitted under NI 43-101.

For the above reasons, information contained in this Presentation containing descriptions of the Company’s mineral properties may not be comparable to similar information made public by United States companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.

Confidential Nature of this Presentation | By your acceptance of this Presentation, if delivered, you and any person reviewing this Presentation agrees not to distribute, copy; reproduce; transmit; make available; or condone any of the foregoing, without the prior written consent of the Company. Any unauthorized use of this Presentation is strictly prohibited.

U.S. Offering Restrictions | This Presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of the Company in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

Market and Industry Data | This Presentation includes market and industry data and forecasts that were obtained from third-party sources, industry publications and publicly available information. Third-party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of included information. Although we believe it to be reliable, we have not independently verified any of the data from third-party sources referred to in this Presentation, analyzed or verified the underlying studies or surveys relied upon or referred to by such sources, or ascertained the underlying economic assumptions relied upon by such sources.

Future Oriented Financial Information | This Presentation may contain future oriented financial information (“FOFI”) within the meaning of applicable Canadian securities laws and applicable United States securities laws, about prospective results of operations, financial position or cash flows, based on assumptions about future economic conditions and courses of action, which FOFI is not presented in the format of a historical balance sheet, income statement or cash flow statement. The FOFI has been prepared by management of the Company to provide an outlook of the Company’s activities and results, and has been prepared based on a number of assumptions including the assumptions discussed above under the heading “Forward-Looking Statement” and assumptions with respect to the costs and expenditures to be incurred by the Company, capital expenditures and operating costs, taxation rates for the Company and general and administrative expenses. Management does not have, or may not have had at the relevant date, firm commitments for all of the costs, expenditures, prices or other financial assumptions which may have been used to prepare the FOFI or assurance that such operating results will be achieved and, accordingly, the complete financial effects of all of those costs, expenditures, prices and operating results are not, or may not have been at the relevant date of the FOFI, objectively determinable.

Importantly, the FOFI contained in this Presentation are, or may be, based upon certain additional assumptions that management believes to be reasonable based on the information currently available to management, including, but not limited to, assumptions about: (i) the future pricing for the Company’s products, (ii) the future market demand and trends within the jurisdictions in which the Company may from time to time conduct its business, (iii) the Company’s results of operations and operating cost estimates; (iv) the Company’s anticipated revenue models; and (v) the anticipated demand for lithium and the global demand for clean energy.

Securing US lithium



Bonnie Claire Lithium Project

\$1.5B NPV (8%)

23.8% IRR

at \$13,400 LCE
(after-tax; USD)

\$5.9B NPV (8%)

60.3% IRR

at \$30,000 LCE
(after-tax; USD)



One of the largest lithium resources in North America

18.37 Mt

LCE Inferred
Resource*

18,300-acre

Land Package



Some of the best drill results in all of Nevada, including

4,154 ppm lithium

over 680 ft
(207 m)

3,076 ppm lithium

over 1,100 ft
(335 m)



Advanced Metallurgy

Marketable battery grade Lithium Carbonate produced using proven technology



Tier-1 mining jurisdiction¹

In the mining-friendly state of Nevada. Unmatched access to infrastructure. US EV tax credits increase end-user economics



Multiple ESG Attributes

- ✓ No sulphuric acid used in recovery
- ✓ Borehole mining minimizes surface disturbance
- ✓ Abundant alternative energy supplies

¹ Fraser Institute, Nevada ranked #1 globally 2022. *Source: "Preliminary Economic Assessment NI 43-101 Technical Report, Bonnie Claire Lithium Project, Nye County, Nevada" (Effective Date: August 20, 2021 Revised and Amended February 25, 2022). The Qualified Person for the mineral resource estimate is Terre Lane of Global Resource Engineering Ltd., of Denver, CO, USA. The estimate is based on an assumed lithium price of 13,400 \$/tonne Li₂CO₃, a cut-off grade of 700 ppm Li, and Li₂CO₃ to lithium ratio of 5.323. The borehole constraint assumes a 68% mining recovery and 5% dilution. Numbers have been rounded to reflect the accuracy of the estimate and may not sum due to rounding. Mineral resources are not mineral reserves as they do not have demonstrated economic viability. It is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves. The technical report is filed, as required by NI 43-101, on the Company's SEDAR+ profile at www.sedarplus.ca.

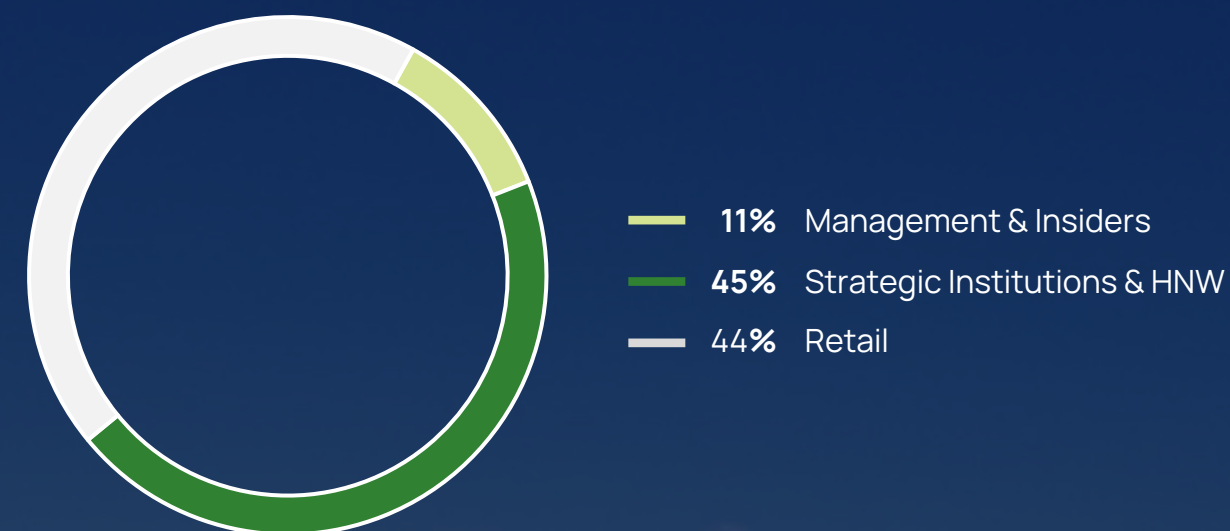
Capital structure

Ticker		CSE:NVLH OTCQB:NVLHF FSE: 87K
Share Price*	CAD	\$0.17
52 Week Low/High*	CAD	\$0.14 - \$0.37
Market Cap*	CAD	\$35.9M

Shares Issued & Outstanding*	211,401,534
Warrants*	77,516,795
Options/RSUs*	14,650,000
Fully Diluted*	303,568,329

* As of April 1, 2024

Shareholder Distribution*

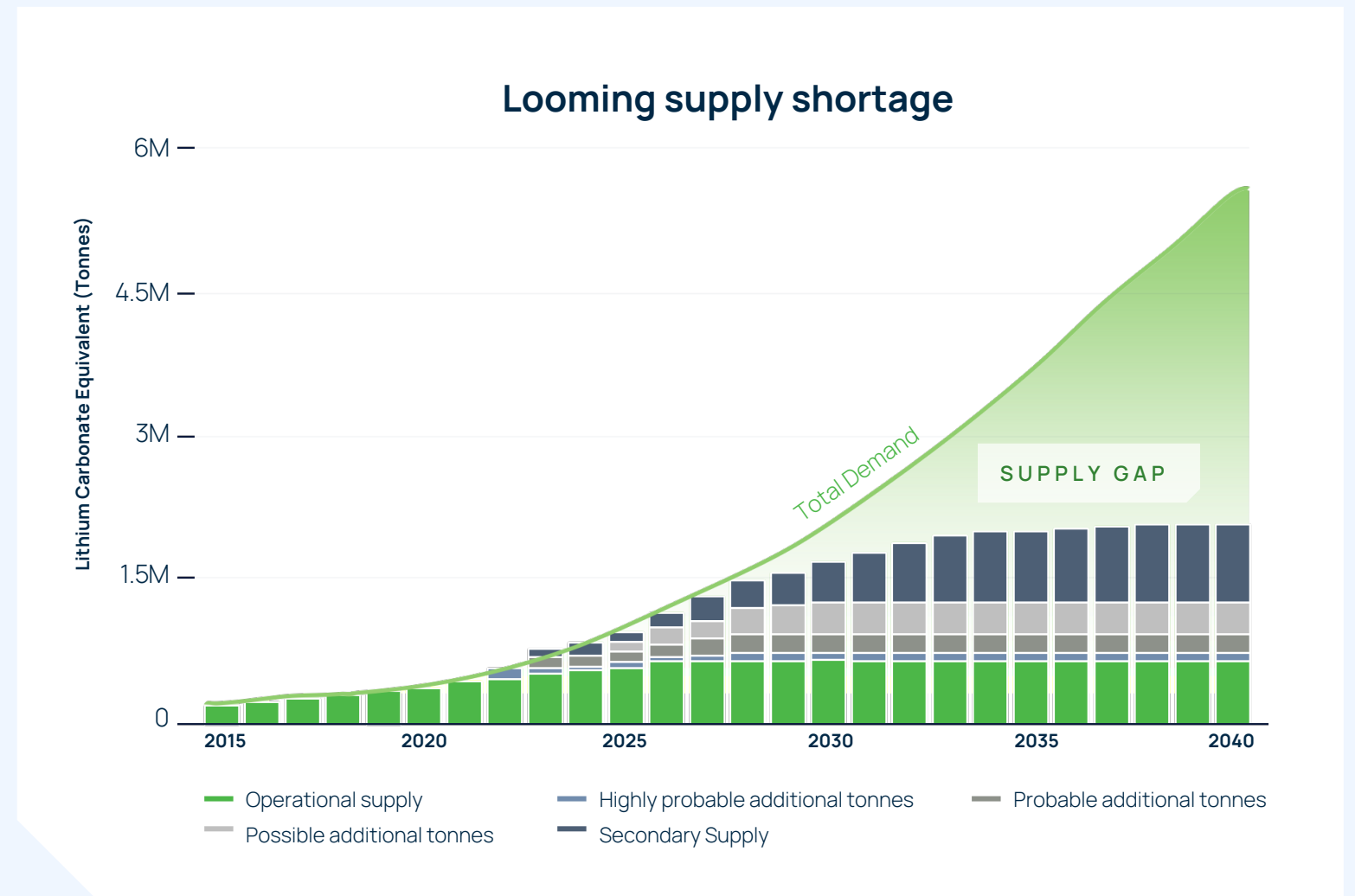


* Approximate

The second lithium revolution is now

Source: Benchmark Mineral Intelligence (2020)

- ✓ Global lithium market to hit sales of **\$15.45 billion by 2028**¹
- ✓ **\$50 billion needs to be injected in lithium** over the next 15 years to meet battery demand²
- ✓ **~400 new mines are needed** to meet future EV battery demand³
- ✓ **USA & Canada only represent 6.3% of global lithium reserves**⁴ (as of 2021)
- ✓ **Incentives emerging** to foster domestic lithium production



¹ SkyQuest Technology Consulting Pvt. Ltd. "Global Lithium Market to Hit Sales of \$15.45 Billion by 2028". Nov 17, 2022. ² Financial Times. "Tesla's move into mining aimed at energising battery supply chain". By Henry Sanderson. Oct 22, 2020. ³ Tech Informed. "Almost 400 new mines needed to meet future EV battery demand, data finds". By Nicole Deslandes. Sep 27, 2022. ⁴ Government of Canada. "Mining data, statistics and analysis - Lithium facts". Mar 9, 2023.

ELECTRIC VEHICLES ARE DRIVING LITHIUM DEMAND

Major automotives are committed to an EV future



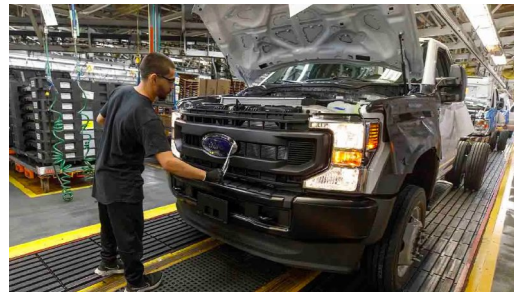
GM's \$7 billion investment intensifies EV battle with Ford, Tesla

REUTERS® January 25, 2022



EV reckoning comes to Ford as it cuts 8,000 ICE jobs to focus on electrification

electrek July 20, 2022



Audi Confirms A3-Sized EV, Will Launch At Least 10 New EVs By 2025

INSIDEEVs March 17, 2023



BMW Determined To Beat Tesla At Its Own Game, BEVs Are Top Priority

INSIDEEVs May 25, 2023



Toyota is finally shifting its EV strategy to rival Tesla and BYD

INSIDEEVs Dec 19, 2022



Automotive manufactures are going direct to producers

**MINING
[DOT]COM**

"As global demand for electric vehicles grows, North American automotive manufacturers are seeking to regionalize their supply chain for greater security and sustainability."



Ford's bold move: securing lithium supply for EV growth



May 22, 2022



GM Invests in More Lithium as Important EVs Like the 2024 Chevrolet Silverado E are Coming to Market

TorqueNews

April 11, 2023



Massive lithium deposit and land package

MRE : MINERAL RESOURCE ESTIMATE

18.37M tonnes of battery grade lithium carbonate equivalent (LCE; inferred)

→ **18,300** acre land package (74.1 km²; 28.6 mi²) with 915 Placer claims; paved highway access

→ **World's 3rd largest** lithium clay and hard rock deposit¹

→ **Additional exploration upside**

¹ Ranked: World's largest clay and hard rock lithium projects. Mining.com Aug 10, 2023. *Source: "Preliminary Economic Assessment NI 43-101 Technical Report, Bonnie Claire Lithium Project, Nye County, Nevada" (Effective Date: August 20, 2021 Revised and Amended February 25, 2022). The Qualified Person for the mineral resource estimate is Terre Lane of Global Resource Engineering Ltd., of Denver, CO, USA. The estimate is based on an assumed lithium price of 13,400 \$/tonne Li₂CO₃, a cut-off grade of 700 ppm Li, and Li₂CO₃ to lithium ratio of 5.323. The borehole constraint assumes a 68% mining recovery and 5% dilution. Numbers have been rounded to reflect the accuracy of the estimate and may not sum due to rounding. Mineral resources are not mineral reserves as they do not have demonstrated economic viability. It is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves. The technical report is filed, as required by NI 43-101, on the Company's SEDAR+ profile at www.sedarplus.ca."

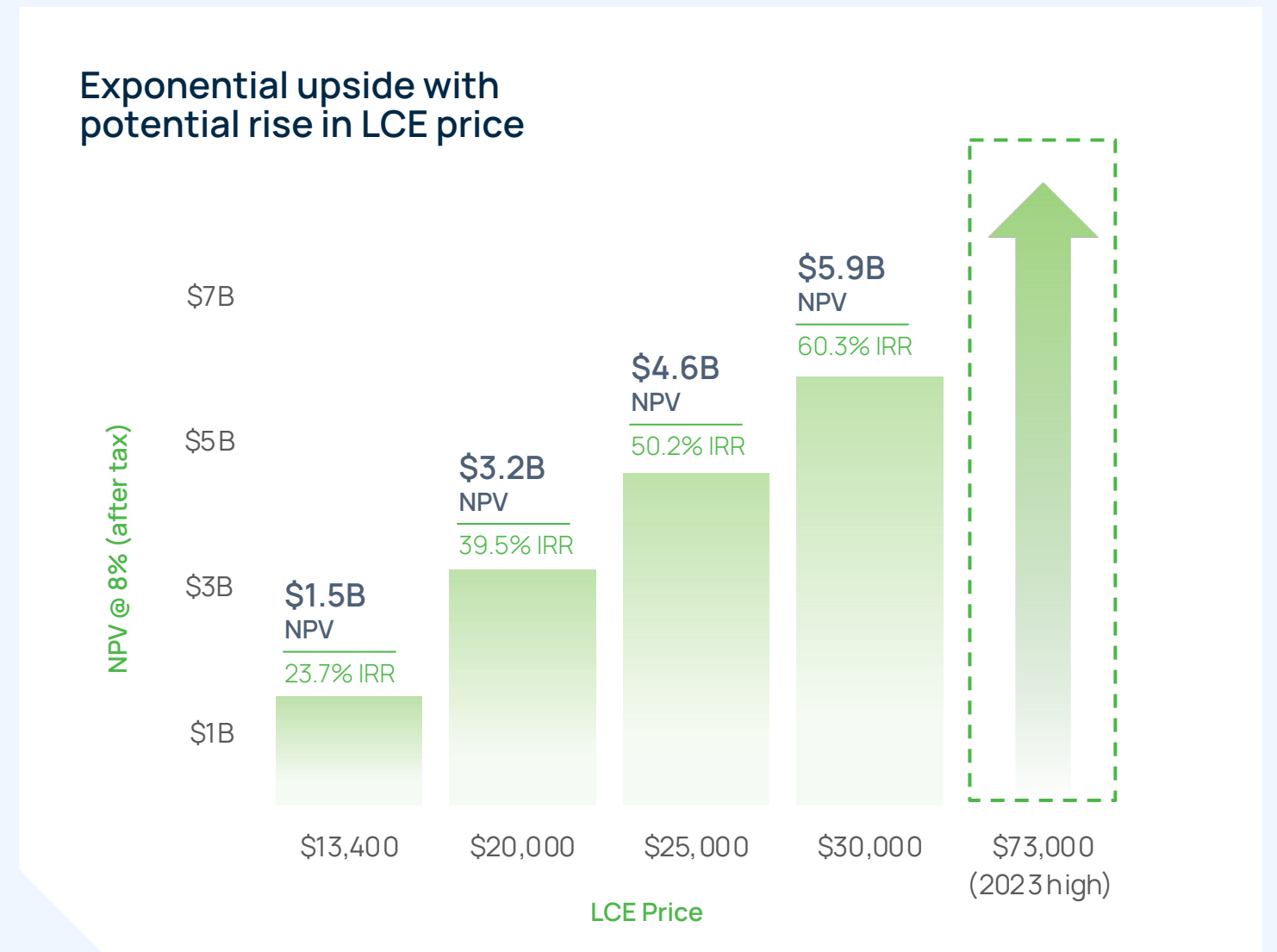


PEA Highlights (2021 - \$USD)

*Source: "Preliminary Economic Assessment NI 43-101 Technical Report, Bonnie Claire Lithium Project, Nye County, Nevada" (Effective Date: August 20, 2021 Revised and Amended February 25, 2022). The Qualified Person for the mineral resource estimate is Terre Lane of Global Resource Engineering Ltd., of Denver, CO, USA. The estimate is based on an assumed lithium price of 13,400 \$/tonne Li2CO3, a cut-off grade of 700 ppm Li, and Li2CO3 to lithium ratio of 5.323. The borehole constraint assumes a 68% mining recovery and 5% dilution. Numbers have been rounded to reflect the accuracy of the estimate and may not sum due to rounding. Mineral resources are not mineral reserves as they do not have demonstrated economic viability. It is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves. The technical report is filed, as required by NI 43-101, on the Company's SEDAR+ profile at www.sedarplus.ca."

AT \$13,400 LCE	AT \$30,000 LCE
\$1.5B NPV (8%) after-tax	\$5.9B NPV (8%) after-tax
23.8% IRR after-tax	60.3% IRR after-tax
\$6,057 AISC (all in sustaining cost) per tonne LCE	

- **40** year mine life
- **32,300** tonnes LCE per year (on avg)
- **\$547M** Capex incl. \$126M contingency



Just Drilled the Best Lithium Holes in Company History



These drill results are not part of Current Resource
18.37M LCE Current Resource (2021)

SEP 2022

3,079 ppm
Lithium
over 466 ft (136 m)

BC2201C

NOV 2023

3,076 ppm
Lithium
over 1,100 ft (335 m)

BC2301C

DEC 2022

3,201 ppm
Lithium
over 520 ft (158 m)

BC2203C

FEB 2024

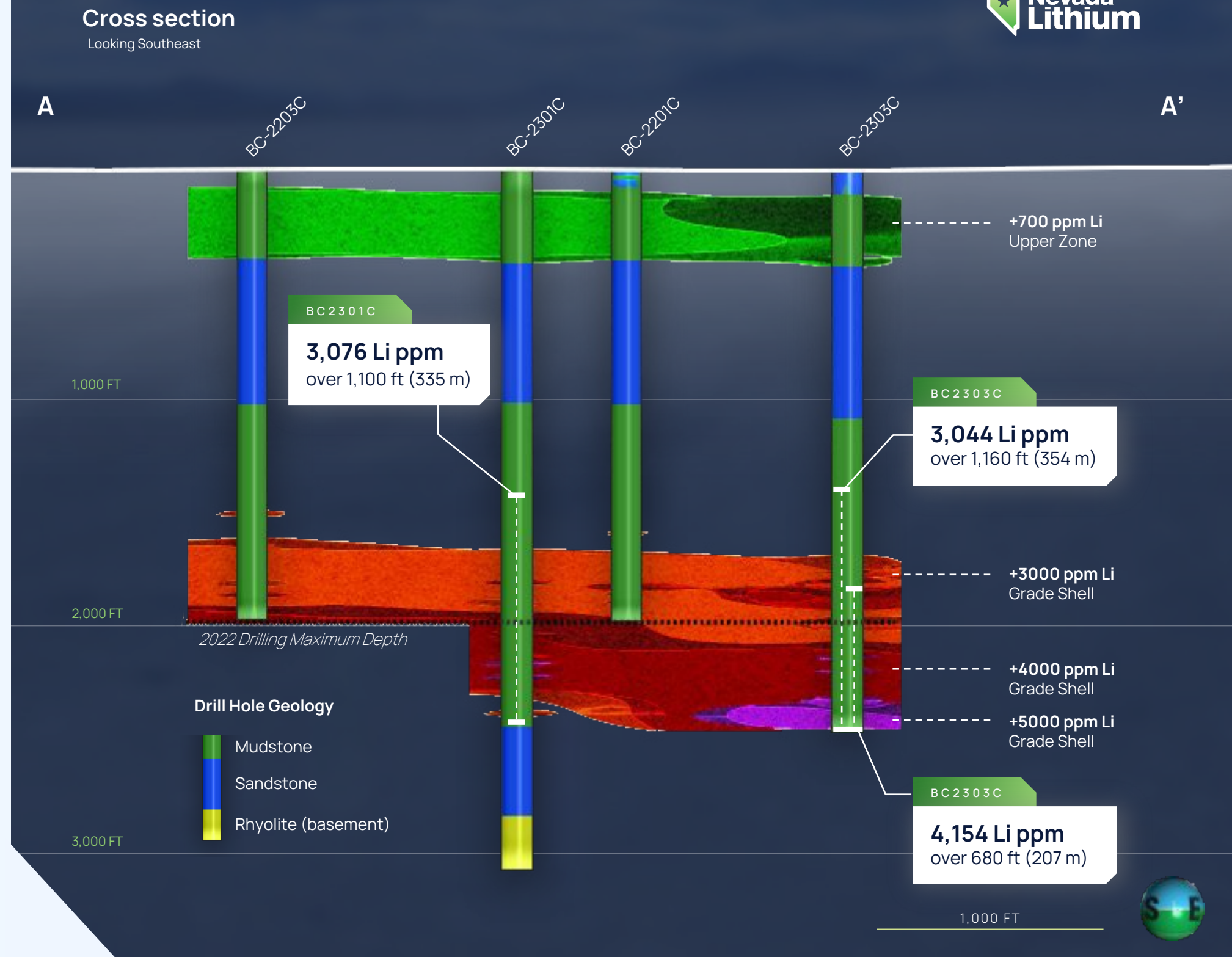
4,154 ppm
Lithium
over 680 ft (207 m)

BC2303C

DRILL PROGRAM

Confirmed existence of very high-grade mineralized zone at depth

- ✓ Open in 3 directions
- ✓ Yet to identify the highest prospectivity area of the basin



Nevada is the heart of future US Lithium production

- ✓ Nevada is ranked the **#1 mining jurisdiction in the world**¹
- ✓ The **US Inflation Reduction Act** is a game-changer
 - Tax Credits for EV purchases using US sourced lithium
 - US Govt funding and loans to build out the US lithium industry

“Nevada can be to lithium what Wall Street is to finance, or what Silicon Valley is to technology”

Former Nevada Governor, Steve Sisolak

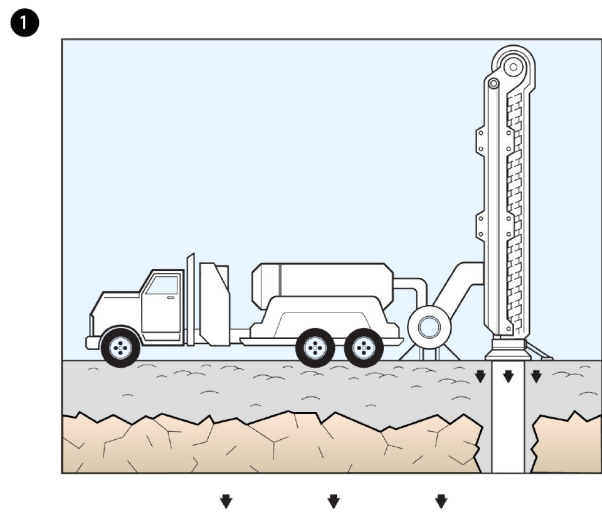
¹ Fraser Institute, Nevada ranked #1 globally 2022, 2020.



Borehole mining has many advantages

Drill

A vertical bore hole is drilled to access the desired lithium

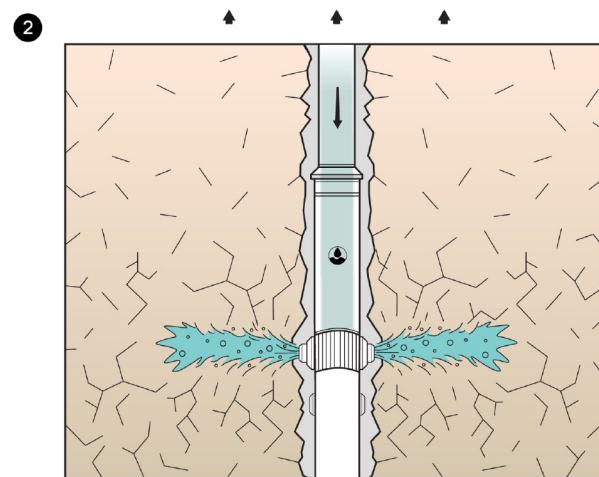


ADVANTAGE

- ✓ Reduced surface footprint

Pump

High pressure water is injected through the rotating drill head

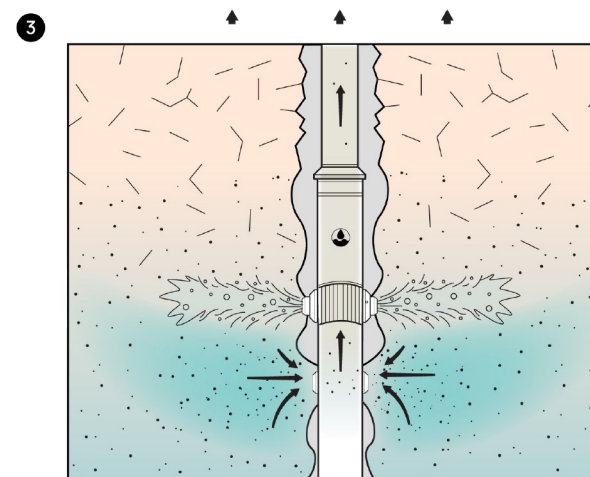


ADVANTAGE

- ✓ Quick access to highest grade lithium

Pulverize

The water and soil slurry is pumped back to the surface to recover the lithium



ADVANTAGE

- ✓ Used successfully in different mineralizations (including Cameco's Cigar Lake)

ADDITIONAL ESG BENEFITS



No sulphuric acid

- ✓ Recovery method uses heat and reagents
- ✓ No acid tailings drainage



Access to alternative energy

- ✓ Solar
- ✓ Wind
- ✓ Hydro



Near to end-users

- ✓ The Project will deliver a finished lithium product directly to battery makers
- ✓ No shipping to Chinese upgraders

Management team

Stephen Rentschler CEO & Director

- Over 25 years of institutional investing & shareholder communications experience.
- Formerly the senior investment analyst and a founding member of the **Chilton Global Natural Resources** Fund in New York City, with peak assets of over US\$4 billion.

Richard Kern, M.Sc., P. Geo. COO & Director

- Professional Geologist with over 35 years of experience in mineral exploration in the U.S., Central America, South America and Australia.
- Currently the president of **Great Basin Resources Inc.** and CEO of **Iconic Minerals Ltd.** Prior, he has held executive and management level positions in **North Mining, Inc.**, **Homestake Mining Company**, **Superior Oil**, and the **U.S. Geological Survey**.

Jeff Wilson, Ph.D., P.Geo. VP Exploration

- Over 20 years in mineral exploration, consulting and market regulation.
- Formerly a Listings Manager at the TSX Venture Exchange, a Project Geologist at **Placer Dome Inc.** and **Fronteer Development Group**, Senior Structural Geologist for **AngloGold Ashanti** in Brazil, and Senior Geologist at **Newcrest Mining** in Indonesia.

Catherine Lathwell, CPA CFO

- A graduate of the University of Toronto with distinction and a Chartered Professional Accountant.
- Chief Financial Officer of **White Gold** and holds positions as an independent board and audit committee member for other publicly listed companies.

Board of Directors

Stephen Rentschler
CEO & Director

Richard Kern, M.Sc., P. Geo.
COO & Director

Jerry Wang, CPA
Director

- Chartered Professional Accountant with diversified financial industry experience and a focus on the precious and battery metals sectors.
- Holds director, CFO and senior finance positions in various Canadian mineral exploration companies.

Scott Eldridge
Director

- Raised over \$500M in combined equity & debt financing for mining projects varying from exploration to construction financing around the globe.
- Currently CEO of **United Lithium Corp.**

Gary Seabrooke
Director

- Over 35-years of experience with expertise in deep-hole drilling, mine management, and rail and road transport logistics.
- A representative of **Ramphastos Investments**, a venture capital and private equity firm currently holding interest in over 30 companies with a combined annual revenue of almost 5 billion euros.

Keturah Nathe
Director

- Over 17 years of capital finance experience in various industries.
- Experience includes M&A, corporate and regulatory compliance, debt and equity financing and execution, and corporate strategy.
- Holds director and CEO positions in various companies and sectors.

Dr. David A. Winter BSc (Hons), MSc, PhD
Director

- Over 40 years of experience in oil and gas exploration and development.
- Co-Founder and non-executive director of **Canacol Energy**, CEO & Director of **Horizon Petroleum**.
- A representative of **Ramphastos Investments**, a venture capital and private equity firm currently holding interest in over 30 companies with a combined annual revenue of almost 5 billion euros.

Path to shareholder value creation

We've come a long way fast

- ✓ Bonnie Claire Project PEA completed
Oct 2021
- ✓ Battery Grade Lithium Carbonate produced
Feb 2023
- ✓ Strategic investors finance NVLH & Consolidate 100% of Bonnie Claire
July 2023
- ✓ Confirmed high grade mineralization at depth with best hole drilled to date
Feb 2024

The path forward

- Increase **market awareness**
- Proceed with **PFS work program**
- Produce **battery grade lithium hydroxide** and potassium sulfate fertilizer
- Continue **lithium end-user and strategic engagement**
- Evaluate **lithium brine potential** and **green economy metals opportunities**

Multiple value creation possibilities

- ➔ Sell to **Major**
for percentage of PFS NPV
- OR
- ➔ Bring in **strategic partner**
for a percentage of PFS NPV and a carried interest to production
- OR
- ➔ Develop **the Project**
through Construction and achieve 100% FS NPV at production

Trading comparables



Market caps as of April 1, 2024
Sources: Company websites, presentations, and 43-101 technical reports.



Nevada Lithium

CSE: NVLH

OTCQB: NVLHF

FSE: 87K

Stephen Rentschler
CEO

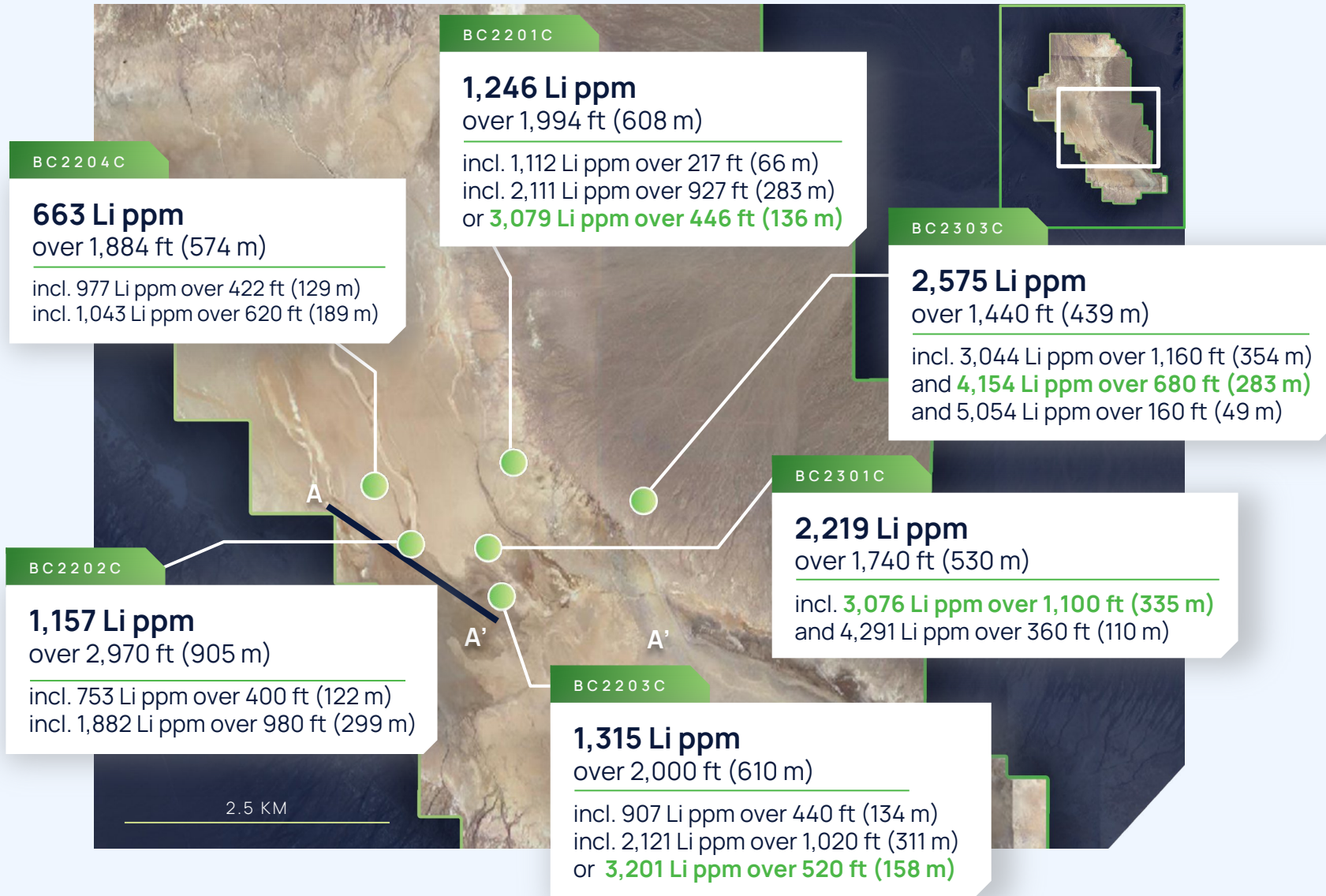
✉ info@nevadalithium.com

NevadaLithium.com

APPENDIX

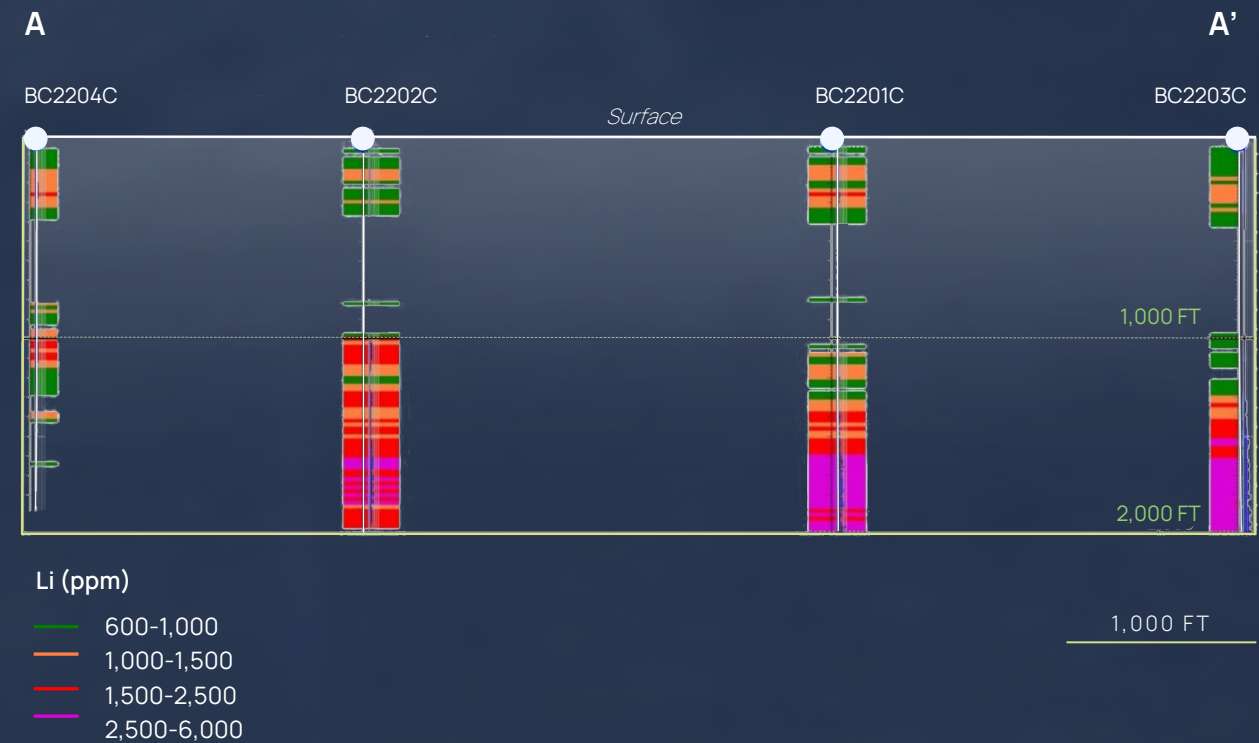
2022/2023 Drill program highlights

Returned highest grades encountered to date*



Cross section (2022 Drill Holes)

Looking Northeast



*Note: The Company notes that it has relied on the internal QAQC of ALS laboratory in Reno, Nevada, for the results reported herein, and that the Project Operator has submitted check assays to a secondary lab to reaffirm. Therefore, results presented herein should be viewed as preliminary in nature.

Bonnie Claire Sediment Deposition

Tremendous intercepts to depth and expansive lateral deposition



Viewport

