



Developing Canada's Uranium Assets in Pursuit of a Clean Energy Future

CSE: **SASK**

FRA: **X5U**

OTCQB: **SASKF**

Corporate Presentation

November 2023



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An Unprecedented Uranium Cycle

ATHA was developed to align with the strongest nuclear energy climate and uranium tailwinds seen in decades



Pursuit of Net-Zero Emissions

Nuclear has become the clear solution to net zero energy emissions strategies.



Emerging Production Gap

A large gap in production is projected to emerge and may be evidenced by uranium price appreciation.



Geopolitical Supply Uncertainty

Demand is driven by OECD countries, while over 76% of supply is embedded with geopolitical risk.



New Demand and Adoption

Nuclear acceptance is accelerating, and small modular reactors have gained mainstream approval.

PURSUIT OF NET ZERO EMISSIONS

Nuclear energy represents a solution to net zero energy policy



Emission-Free

As the lowest CO₂ energy option, nuclear is the best choice for governments looking to achieve their stated climate objectives.¹



Mass Scale

Uranium's unmatched energy density allows nuclear energy production to provide primary energy production with minimal footprint.²



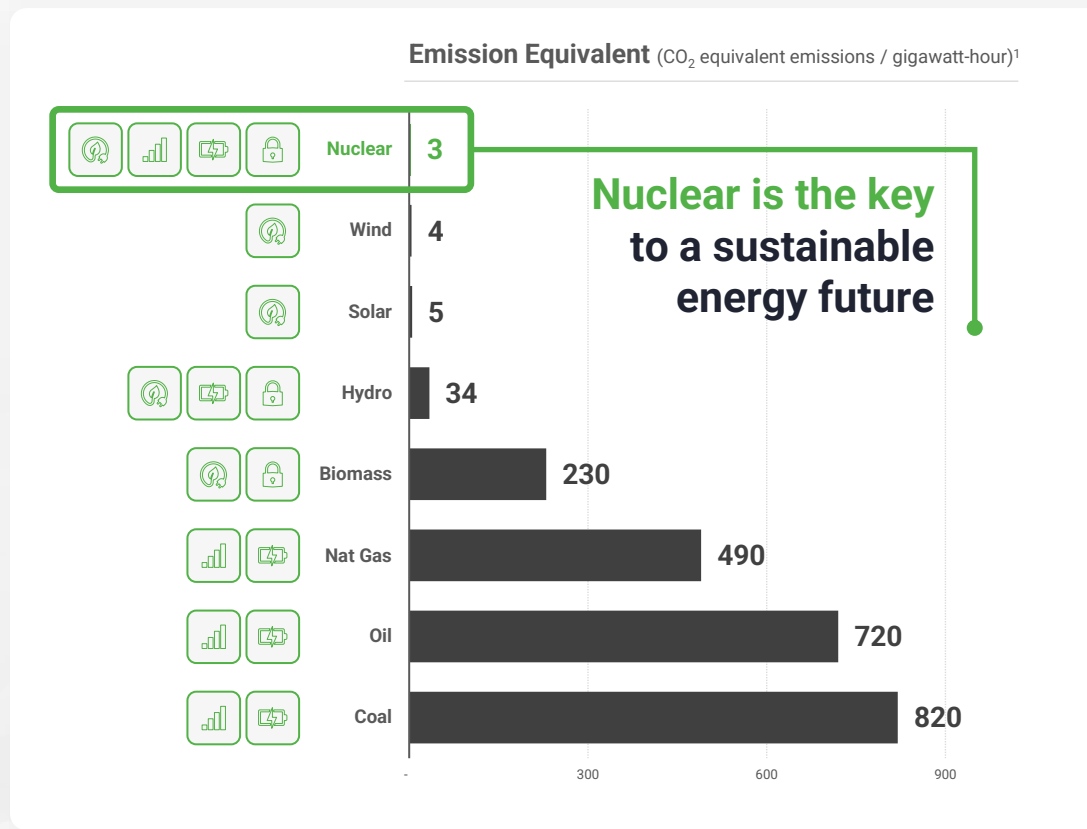
Baseload Capacity

Nuclear is the only clean energy source capable of providing reliable baseload electricity to supplement intermittency of renewables.²



Stable Supply

Uranium accounts for a minor proportion of total generating costs, insulating countries from major price swings or supply disruptions.³

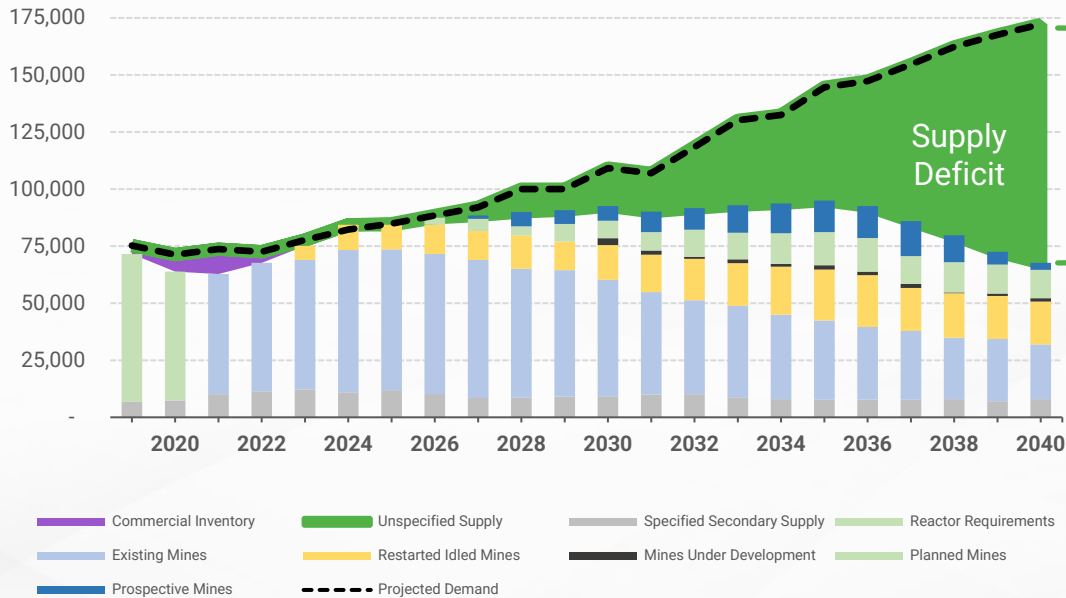


¹ Our World in Data; U.S. Department of Energy
² The Nuclear Fuel Report; 2021
³ World Nuclear Association

EMERGING PRODUCTION GAP

A structural gap exists in the uranium market

Projected Supply and Demand of Uranium (tonnes U)¹



Filling the Gap
 Development projects will need to be brought online to meet future demand requirements.

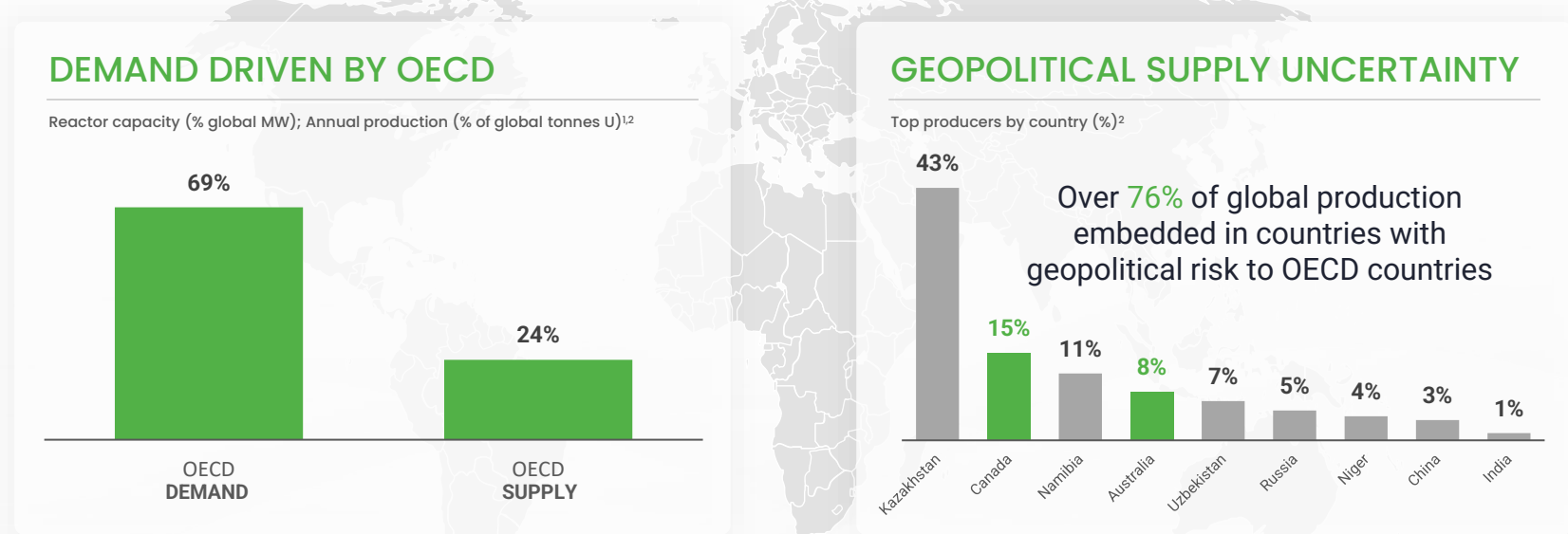
After 10+ years in a bear market, uranium prices have reached **12-year highs**²

175%+ increase in spot price from 12-year low in 2016²

¹The World Nuclear Fuel Report; 2021
²Trading Economics; Uranium

GEOPOLITICAL SUPPLY UNCERTAINTY

Significant need for stable North American uranium supply



Canada hosts 10% of the world's uranium resources and is ready to lead the development of new stable supply

¹International Atomic Energy Agency, Power Reactor Information System; In Operation Reactor Capacity
²World Nuclear Association; World Uranium Mining Production

NEW DEMAND AND ADOPTION

Nuclear energy continues to gain traction alongside innovation of small modular reactors

The International Atomic Energy Agency (IAEA) defines 'small' as under 300 MWe, and up to about 700 Mwe.



\$830 million
Funding secured in 2022



\$713 million
Funding announcement



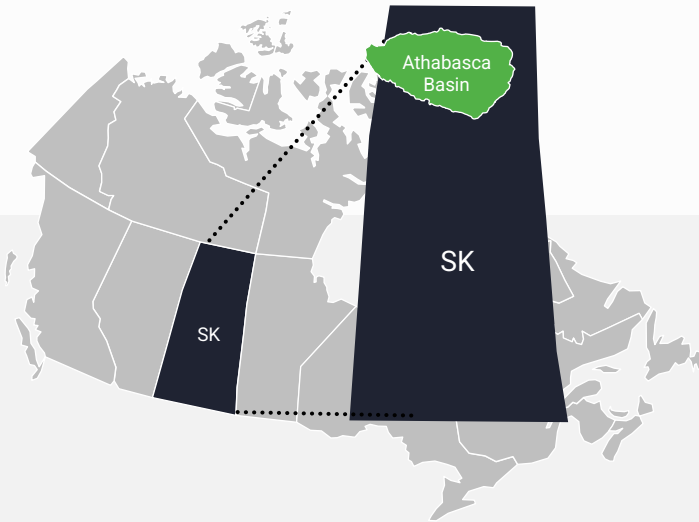
\$500 million
Announced future raise



\$380 million
Funding secured through IPO

Above figures in USD

- October 31, 2023: Hedge funds bet big on uranium stocks
- October 30, 2023: Uranium demand hits decade high as nuclear renaissance gains traction
- October 26, 2023: US thinktank eyes American nuclear renaissance
- October 25, 2023: Bulgaria to push ahead with two new nuclear units at Kozluduy
- October 20, 2023: Orano to expand capacity at French enrichment plant
- October 18, 2023: Bruce Power (Canada) explores technology options for nuclear expansion
- October 16, 2023: Full government support for Niger uranium project
- October 6, 2023: NuScale to work with standard power on nuclear reactors for data centers
- October 6, 2023: Edison eyes SMR deployment in Italy
- October 5, 2023: Bangladesh joins nuclear clubs as first fuel delivered
- October 1, 2023: Microsoft to form nuclear power team to support AI



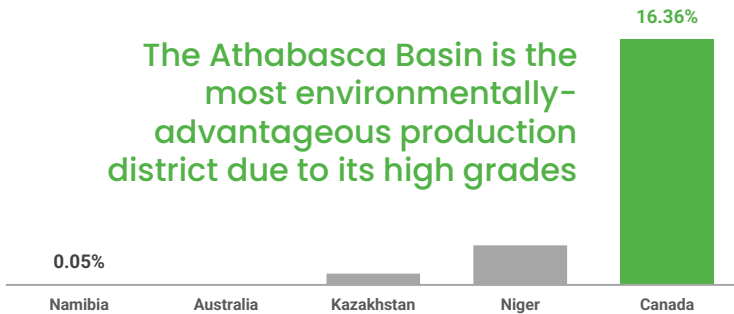
THE ATHABASCA BASIN

Home to the **largest and highest-grade** uranium deposits in the world¹

- ▶ Over 900 million lbs of U₃O₈ produced since 1975¹
- ▶ Known resources of 606,600 tonnes of U₃O₈ and significant room for exploration, the Athabasca Region is critical for future demand¹
- ▶ Covering 100,000 km² across Saskatchewan and Alberta²
- ▶ In the Fraser Institute mining survey, Saskatchewan was ranked 2nd in the world for overall investment attractiveness³

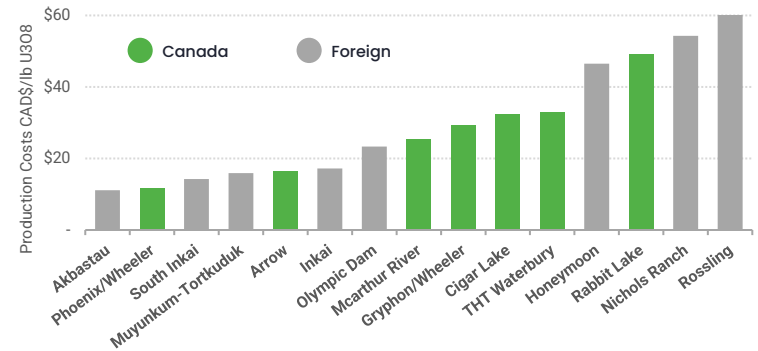
HIGHEST GRADES IN THE WORLD

Highest uranium grade of notable mine by production country¹ (Grade % U₃O₈)



LOW PRODUCTION COST POTENTIAL

Relative mine production cost by project⁴



¹ Using the highest grade of notable mines in each country; The 10 biggest uranium mines in the world; Mining Technology
² Canada's Athabasca Basin, the World's Richest Uranium Play; Investor Intel ; 2021

³ Fraser Institute; 2021
⁴ Denison Mines Corporate Presentation; UxC Worldwide Production Costs from Uranium Production Cost Study; Pre-feasibility Study Report for the Wheeler River Uranium Project, Saskatchewan, Canada; The Heldeth Tué (J Zone) Deposit, Waterbury Lake Property, Northern Saskatchewan, Canada

Our Foundation



Our People

A management and technical team with Athabasca Basin-specific uranium development expertise, including with Cameco and NexGen Energy, and strong capital markets presence.



Our Assets

3.4 million acres of land across four exploration districts, with the potential to host all deposit models currently existing in the Basin, and upside to key NexGen Energy and IsoEnergy land.



Our Strategy

Leveraging modern geophysical and geochemical technology to define and develop uranium resources, while aggressively pursuing farmout and M&A opportunities through financial flexibility.

Troy Boisjoli
CEO

Mike Castanho
Chairman

Doug Engdahl
Managing Director

Blake Steele
Director

Sean Kallir
Director

Jeff Barber
Director



ATHA ENERGY CORP.

Capital Structure

Capitalization

Millions

Basic Shares Outstanding	126.6
Options Outstanding @ \$1.32 Avg. Strike	7.0
Restricted Share Units	2.3
Fully-Diluted Shares Outstanding	135.9

Working Capital

\$25 million

Insider Ownership¹

46%

Institutional Ownership²

25%

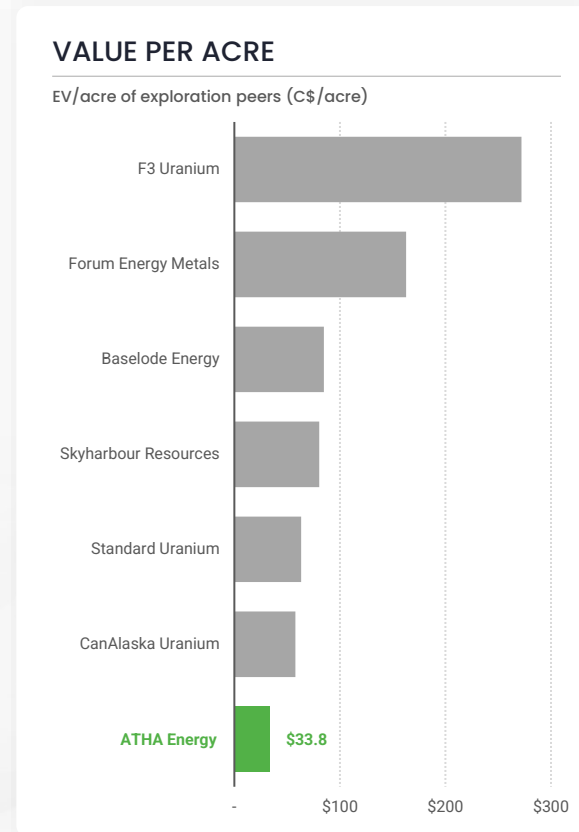
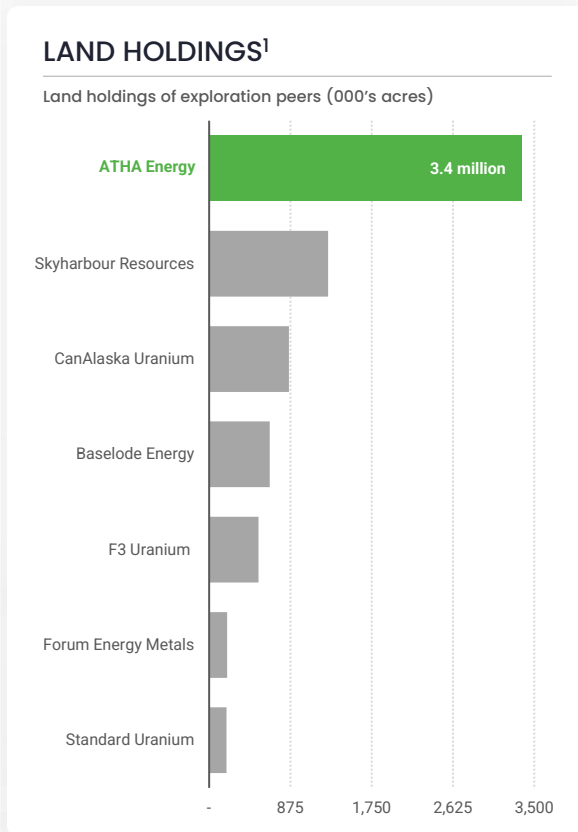
¹Fully diluted ownership; Includes board member, management, and consultant ownership
²Amounts as at the closing of the \$33.7MM subscription receipt financing

ATHA's large land exposure offers access to Athabasca Basin uranium upside at a deeply discounted value to exploration peers

Company	Ticker	Share Price (C\$) ¹	Shares Outstanding (MM) ²	Cash (MM)	Enterprise Value (MM)	2023E Production (MM lbs)	Resource Estimate (MM lbs) ³	Land Position (Acres)	EV/Acre
PRODUCTION									
Cameco	TSX: CCO	\$56.73	435.6	\$2.7	\$25,713.4	22.0	451.4	n/a	n/a
DEVELOPMENT									
NexGen Energy	TSX: NXE	\$8.37	587.2	\$360.0	\$4,577.5	n/a	256.7	n/a	n/a
Denison Mines	TSX: DMI	\$2.22	891.1	\$123.0	\$1,847.3	n/a	151.2	n/a	n/a
Fission Uranium	TSX: FCU	\$0.93	821.0	\$56.7	\$707.0	n/a	114.9	n/a	n/a
IsoEnergy	TSXV: ISO	\$3.76	132.7	\$11.4	\$487.6	n/a	48.6	n/a	n/a
EXPLORATION									
F3 Uranium	TSXV: FUU	\$0.38	479.2	\$48.3	\$144.8	n/a	n/a	532,267	\$272.1
Skyharbour Resources	TSXV: SYH	\$0.56	191.9	\$4.5	\$103.0	n/a	n/a	1,280,750	\$80.4
Baselode Energy	TSXV: FIND	\$0.37	161.2	\$21.3	\$55.4	n/a	n/a	652,782	\$84.9
CanAlaska Uranium	TSXV: CVV	\$0.46	168.6	\$10.0	\$49.7	n/a	n/a	859,466	\$57.8
Forum Energy Metals	TSXV: FMC	\$0.12	278.5	\$1.8	\$31.5	n/a	n/a	193,720	\$162.7
Standard Uranium	TSXV: STND	\$0.05	262.6	\$0.0	\$11.9	n/a	n/a	187,542	\$63.3
ATHA Energy	CSE: SASK	\$1.02	135.9	\$25.0	\$114	n/a	n/a	3,365,718	\$33.8
Exploration Average ⁴		n/a	n/a	\$14.3	\$66.0	n/a	n/a	617,755	\$120.2

¹ Price data as at October 31, 2023; Public filings; Gross acreage² Fully diluted shares outstanding³ Company share (net) measured and indicated resource estimates⁴ ATHA Energy excluded from exploration average

ATHA's large land exposure offers access to Athabasca Basin uranium upside at a deeply discounted value to exploration peers



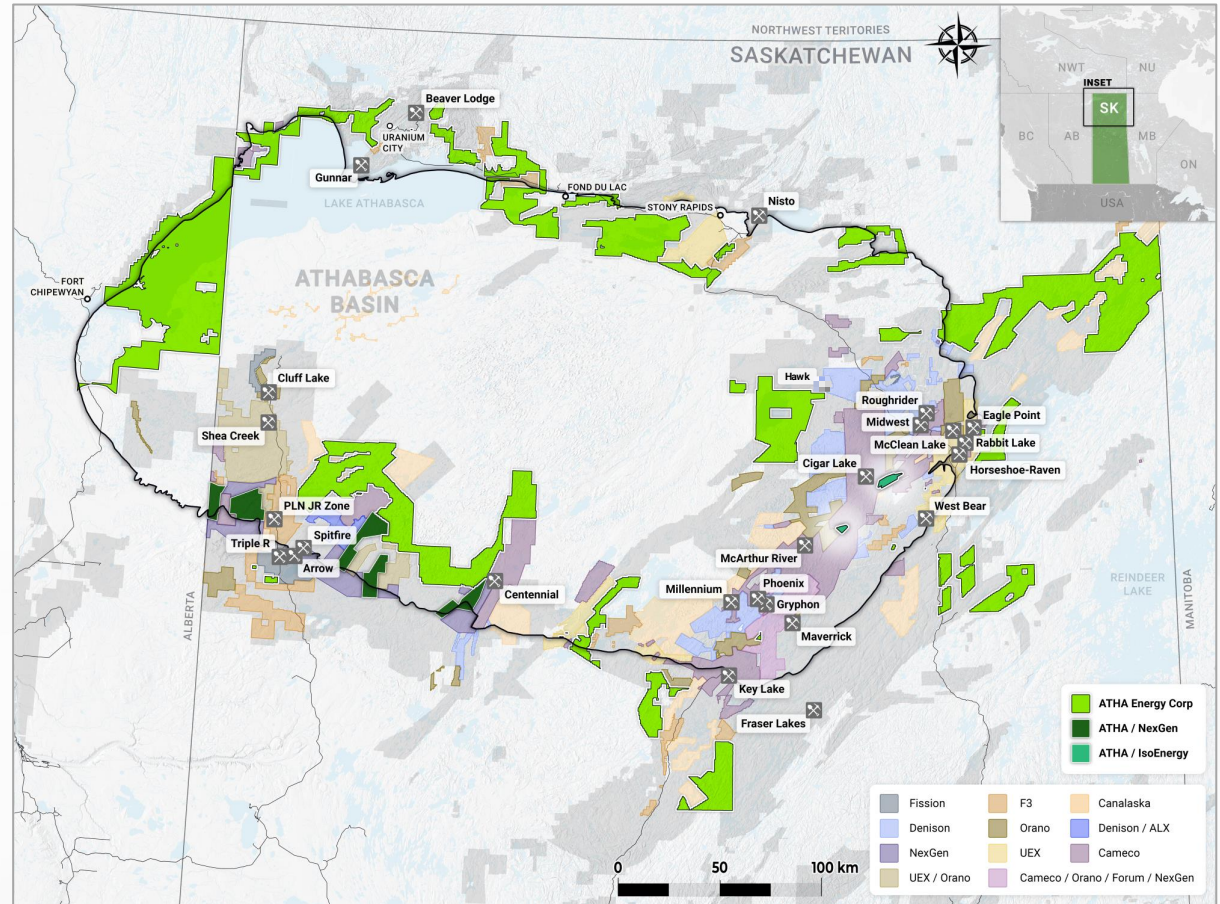
¹ Public filings; Gross acreage

LAND PACKAGE

The Basin's largest land package

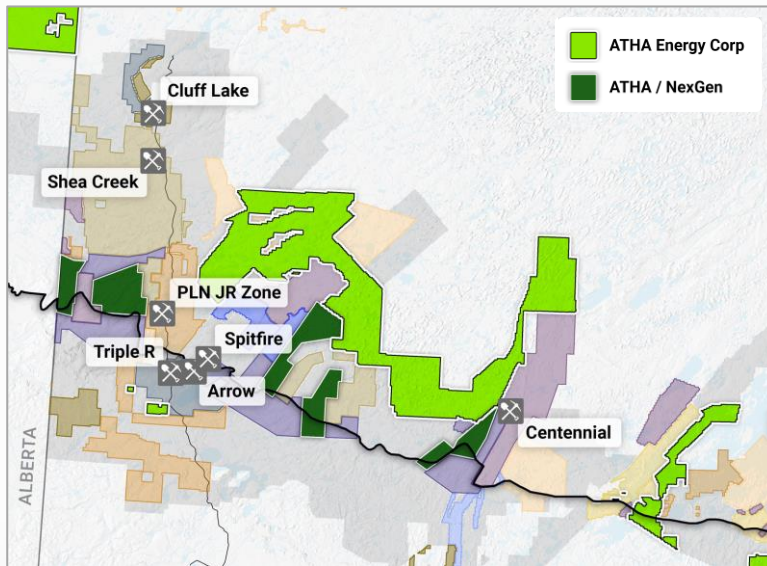
3.4 million acres

Carefully accumulated over **10+ years** by the most successful uranium staking team in Canada





ATHA holds upside in key land held by NexGen Energy via **10% carried interest**



Shea Creek DEPOSIT	Indicated ¹ 68MM	Inferred ¹ 28MM
Triple R DEPOSIT	Resource Size (lbs) ² 130.4MM	NPV ² C\$1.2B
Arrow DEPOSIT	Resource Size (lbs) ³ 337.4MM	NPV ³ C\$3.5B
Centennial DEPOSIT	Cameco confirmed uranium mineralization ⁴	

NexGen Energy's 2023 summer exploration program includes ~22,500 meters of drilling on or near ATHA's 10% carried interest acreage.

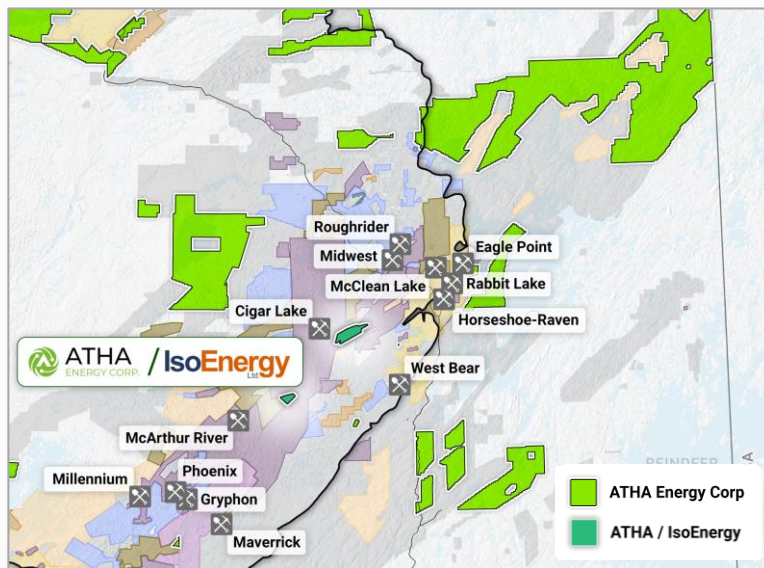
Largest exploration program since the discovery of the Arrow Deposit

¹ Uranium Energy Corp corporate website
² Fission Uranium Corp. corporate website; NPV is calculated after-tax and at a discount rate of 8%

³ NexGen Energy Ltd. corporate website; NPV is calculated after-tax and at a discount rate of 8%
⁴ Cameco Corp confirms uranium mineralization at Canada's Centennial Deposit; NS Energy



ATHA holds upside in key land held by IsoEnergy via 10% carried interest



Cigar Lake OPERATING MINE

- The world's highest-grade mine¹
- Produced 105MM lbs of uranium since 2014¹

McArthur River OPERATING MINE

- World's largest high-grade uranium mine¹
- 275MM lbs proven & probable reserves¹

McClean Lake DEPOSITS & MILL

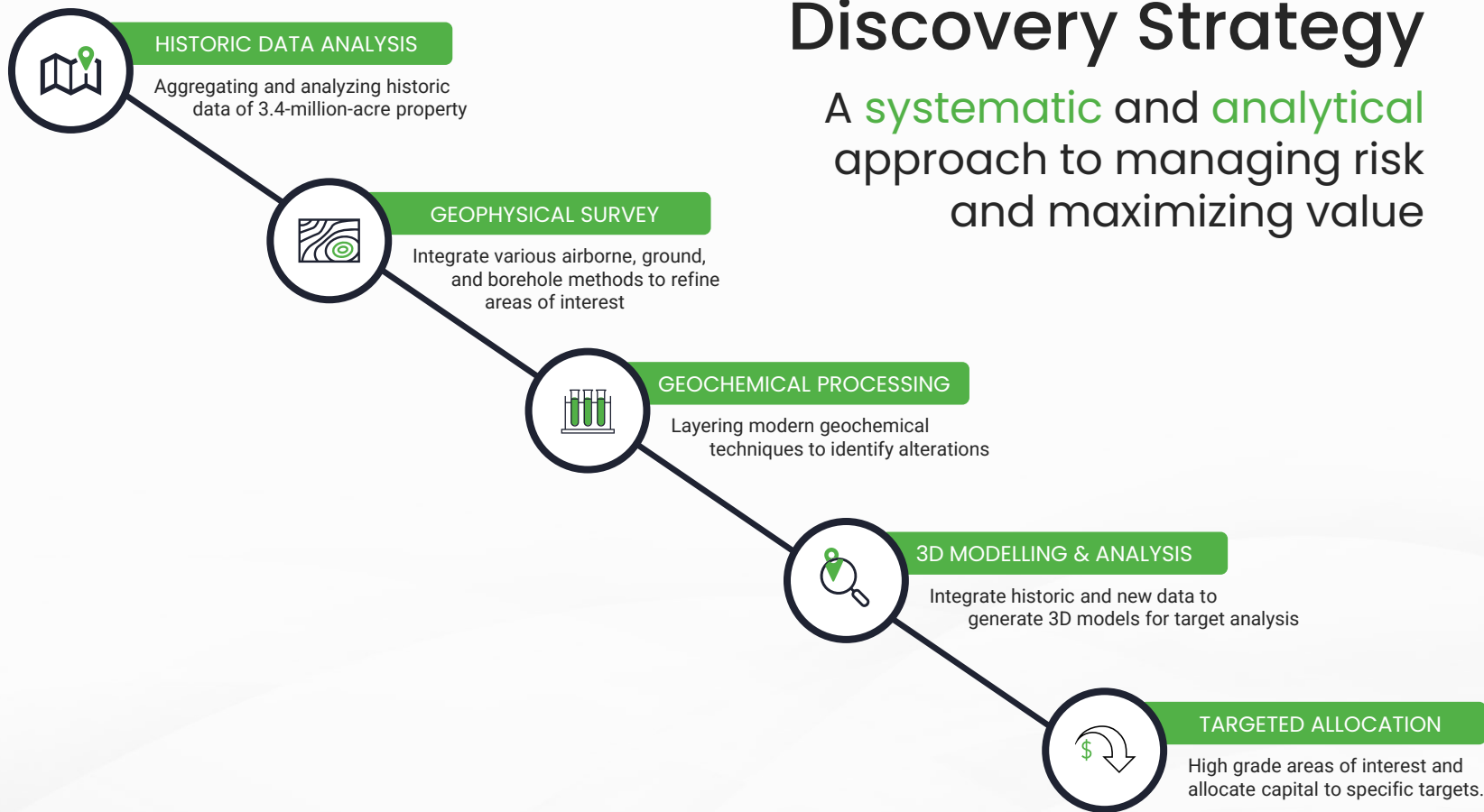
- One of the largest uranium processing facilities
- Annual licensed production of 24MM lbs²

ATHA's carried interest with IsoEnergy is located amongst the Basin's most actively developed areas with significant infrastructure in place

¹ Cameco corporate website
² Denison Mines corporate website

Discovery Strategy

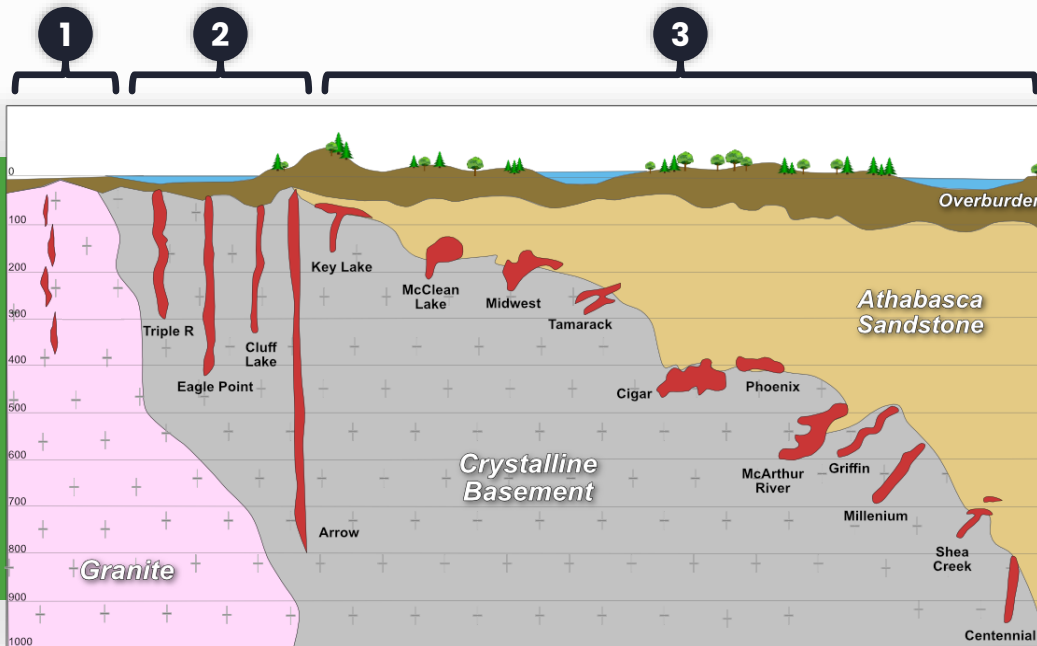
A **systematic** and **analytical** approach to managing risk and maximizing value



IMPROVE PROBABILITY

REDUCED UNCERTAINTY

Targeting All Basin Deposit Models



Review of ATHA's exploration districts show **potential to host all Basin deposit models**

1 Beaverlodge Style

- Vein-hosted, near-surface deposits
- Geophysics that can differentiate magnetic highs, conductor corridors, and radiometrics can be used to vector high-priority targets

2 Basement Hosted

- These deposits are structurally controlled, high grade, and in competent crystalline basement rocks
- Can be conventionally mined and are typically located near the margin of the Basin

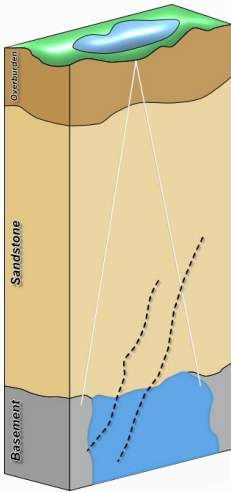
3 Unconformity Hosted

- The primary source of current uranium supply
- Ultra high-grade deposits
- **Advancements in ISR technology has opened exploration to areas of greater depths**

Leveraging Modern Technology

Utilizing Historic Data

Utilizing historic exploration data from previous ownership

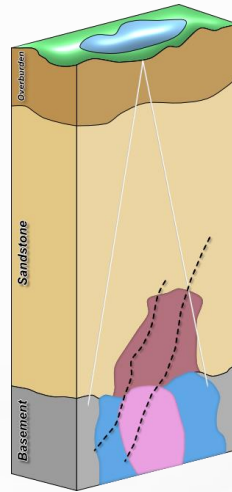


ATHA gains a general understanding of ownership geography and recognizes deficiencies within the dataset

Regional/historic geophysics and structure

Geophysical Surveys

Methods include, QMAGT, Xcite, MobileMT, ZTEM, VTEM

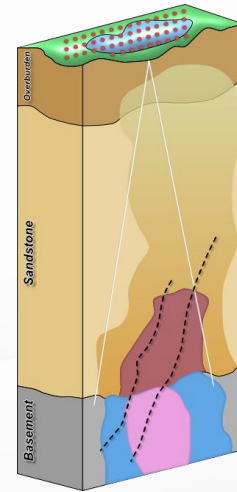


ATHA gains an enhanced understanding of structure and can begin preliminary target generation

Regional/historic geophysics and structure
Higher resolution on basement lithology
Hydrothermal alterations

Geochemical Processing

Surface soil, lake sediment, rock, and hyperspectral sampling, radiometric surveys, mapping

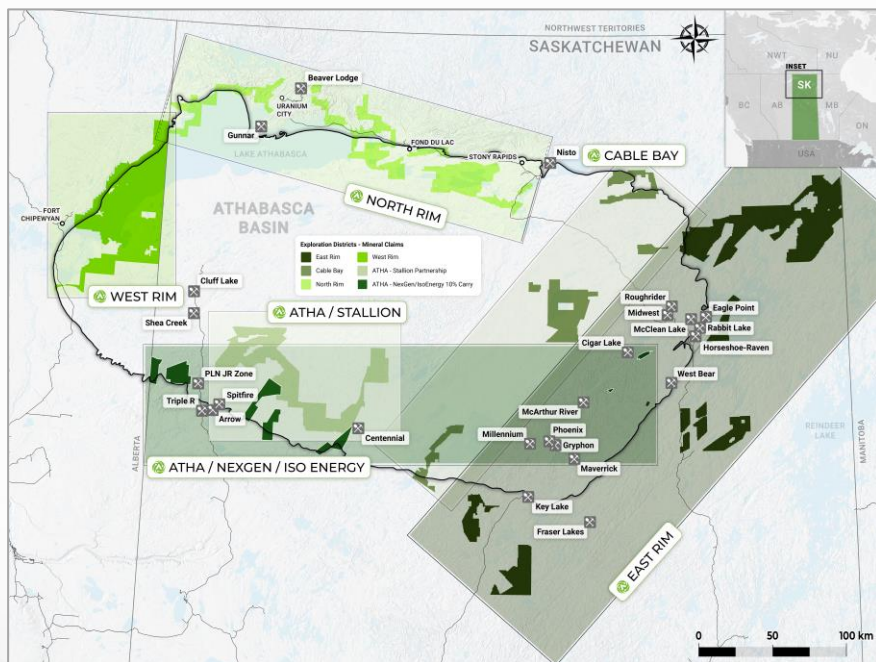


ATHA can specifically identify composition of alterations and assess uranium presence for further capital allocation

Regional/historic geophysics and structure
Higher resolution on basement lithology
Hydrothermal alterations
Alteration halo

MAIDEN EXPLORATION PROGRAM

ATHA is undertaking the largest ever multi-platform electromagnetic survey in the history of the Athabasca Basin



PROGRAM OVERVIEW

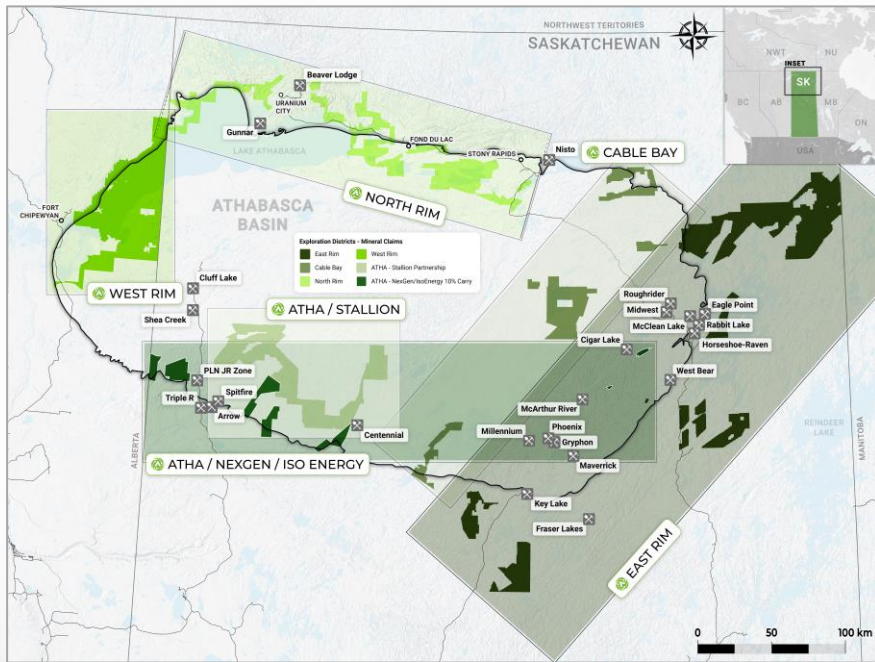
COVERAGE	2.1 million acres
GOAL	Retain the largest contiguous plot of data using modern geophysical tools
PROPERTIES	East Rim, Cable Bay, North Rim
TECHNOLOGY	QMAGT, Xcite, MobileMT, ZTEM, VTEM
MODELS	Beaverlodge, basement hosted, unconformity hosted
DEPTH RANGE	0m – 1,000m
START DATE	June '23

EXPLORATION PROGRAM PROGRESS: Results received from 4 of 17 properties



MAIDEN EXPLORATION PROGRAM

ATHA is initially targeting three of four exploration districts for discovery



East Rim

- Area is the focus of most historic exploration and uranium production in the past 60 years
- Depth to this unconformity ranges from 0m outside of the Basin margin to depths in excess of 500m near the McArthur River mine
- **ATHA is deploying 3 EM systems across six subsections to identify structural corridors and targets for follow-up in 2024**

Cable Bay

- Geophysical technology advancement has increased depths of investigation to over 800m
- This shear zone has been projected to extend across the width of the Athabasca basin but at depths previously difficult to evaluate
- **ATHA is deploying MobileMT to evaluate deep areas and Xcite TDEM systems to evaluate shallower areas**

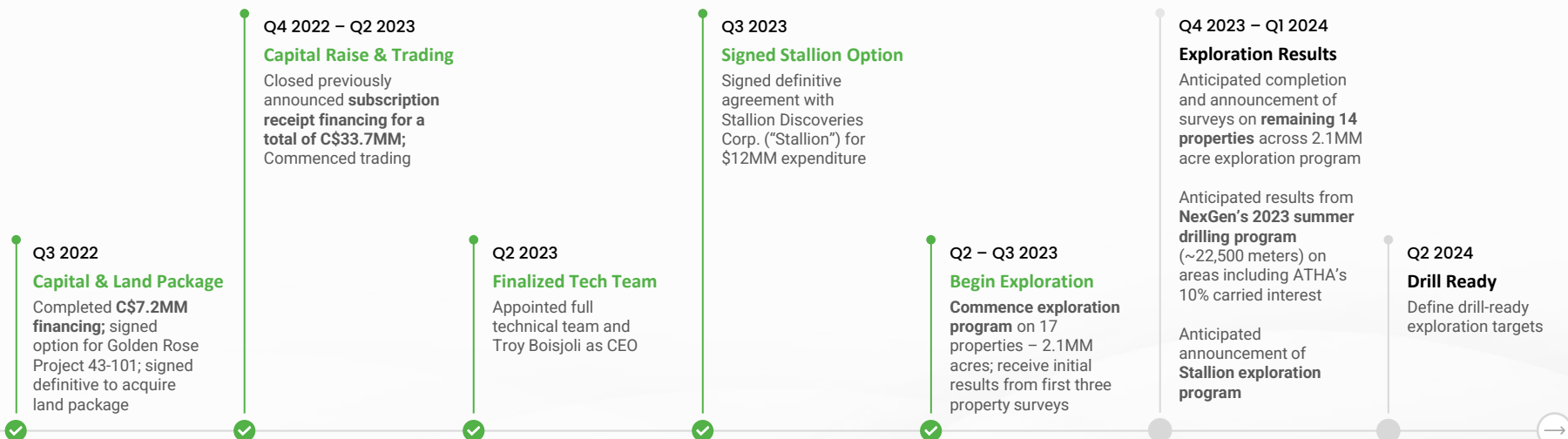
North Rim

- Historic exploration in the North Rim began in the early to mid 1900s, production was tied to mines near Uranium City
- ATHA has a significant presence in the northwestern quadrant with potential for all unconformity related and Beaverlodge-type deposits
- **Preliminary evaluation identified potential in all six subsections. ATHA plans to conduct further surveys in August and October**

West Rim

- The West Rim is a district of land located in Alberta that is largely underexplored for uranium purposes
- **ATHA is in the planning and program optimization stage for the West Rim**

Building a strong foundation for shareholder value creation



2023 - 2024

GROWTH ACCELERATION STRATEGY

M&A Mandate

To accelerate asset aggregation, ATHA is positioned to evaluate and pursue an aggressive M&A strategy to secure accretive assets

Farm-Out Agreements

Leveraging its large land portfolio, ATHA intends to engage in farm-out agreements to accelerate exploration efforts

Uniquely Established for Growth



Largest Property Holder in the Athabasca Basin

Exploring the largest held land package in highest grade basin in the world – 3.4 million acres in the Athabasca Basin.^{1,2}



Exposure to NexGen Energy and IsoEnergy

Exposure via 10% carried interests on key exploration blocks⁺ owned and operated by two of the most successful development teams in Basin: NexGen Energy & IsoEnergy.³



Dual Track Approach to Growth

ATHA is leveraging its land position, strong balance sheet, high insider and institutional ownership, tight capital structure, and capital markets expertise to dual track organic growth and M&A.

ATHA Energy is a uniquely-equipped vehicle for an unprecedented uranium cycle

EXPLORE

DEVELOP

CONSOLIDATE

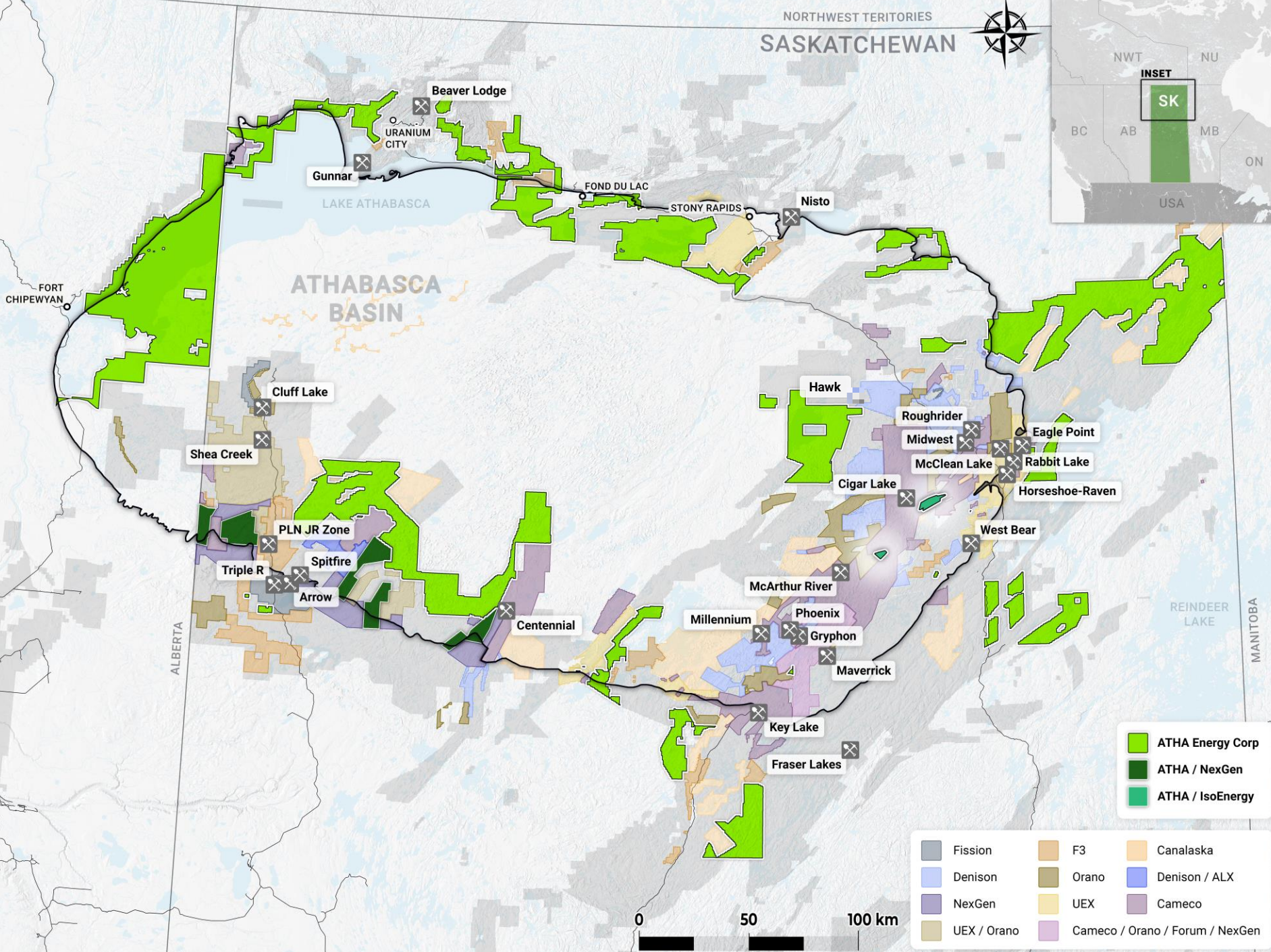


Securing Canada's next generation of uranium supply

CSE: **SASK** FRA: **X5U** OTCQB: **SASKF**

November 2023

Corporate Presentation



- ATHA Energy Corp
- ATHA / NexGen
- ATHA / IsoEnergy

- | | | |
|--|--|---|
| ■ Fission | ■ F3 | ■ Canalaska |
| ■ Denison | ■ Orano | ■ Denison / ALX |
| ■ NexGen | ■ UEX | ■ Cameco |
| ■ UEX / Orano | ■ Cameco / Orano / Forum / NexGen | |



Leadership Team

Troy Boisjoli CEO

Mr. Boisjoli brings extensive experience in developing uranium assets both internationally and in the Athabasca Basin. Mr. Boisjoli's experience within the Athabasca Basin most notably includes his role as Vice President Operations and Project Development as well as Vice President Exploration and Community for NexGen Energy Ltd., where he led a team through the development of the Arrow Deposit – considered to be the largest, high-grade uranium development project in the world.¹ Prior to joining NexGen Energy in 2016, Mr. Boisjoli worked as an exploration geologist for Cameco Corporation on projects throughout northern Saskatchewan and Australia. In Saskatchewan, Mr. Boisjoli served as the Chief Geologist at the underground Eagle Point uranium mine, where his team increased the mineral resources threefold, while reducing drilling and discovery costs.

Doug Engdahl Managing Director

Mr. Engdahl has over 20 years of experience managing various companies with over 15 years of geological experience in both junior and major exploration and mining sectors across North America and in Africa. His extensive mineral exploration experience has been focused on data compilation and interpretation, drill target generation and drill program management, as well as resource and mine modeling with focus on structural geology and resource calculations. Mr. Engdahl has extensive Athabasca Basin resource experience having previously spent over eight years working as a Senior Mine Geologist on Cameco Corporation's McArthur River Mine, the largest high-grade uranium mine in the world.²

Jeff Barber Director

Mr. Barber has worked closely with various public company boards and executive teams to assist in capital markets initiatives and advise on go-public transactions, valuations and M&A mandates. Mr. Barber was a co-founder and CFO of Hiku Brands until the company's sale to Canopy Growth in 2018. Prior to that Mr. Barber was a managing partner of a boutique energy focused M&A advisory firm in Calgary. Prior thereto, Mr. Barber spent many years covering the energy sector on investment banking and research teams at Canaccord and Raymond James. Mr. Barber began his career as an economist with Deloitte LLP. Jeff Barber has served on the board of Standard Lithium since 2017 and recently joined the board of Helium Evolution. Mr. Barber is a CFA charterholder and holds a master's degree in finance and Economics from the University of Alberta.

Mike Castanho Chairman

Mr. Castanho is the principal of Axis Capital Ventures Corp., a private investment firm specializing in venture capital and advisory services since October 2019. Prior to founding Axis Capital, Mr. Castanho spent sixteen years in financial services with national investment firms, raising capital across a broad range of industries and advising investments for high-net-worth individuals, institutions, and family offices. Mr. Castanho is a graduate of the Finance Program at British Columbia Institute of Technology as of 2004.

Akash Patel CFO

Mr. Patel has worked in the investment industry for over 15 years with junior companies from inception and incorporation to final listing. He has acted as CEO and director of several public companies and as the head of his own accounting firm. Mr. Patel brings Public and Private experience having worked at several Chartered Accounting firms and conducted audits for the Public and Government sectors. Mr. Patel has also been an active board member and contributed to the start-up of Makena Resources Inc (CAJ), MX Gold Corp(MXL), WestKam Gold Corp.(WKG), Cameo Industries (CRU) and Cresval Capital Corp (CRV).

Blake Steele Director

Mr. Steele is an experienced metals and mining industry executive and director with extensive knowledge across public companies and capital markets. Mr. Steele was most recently director of Azarga Uranium Corp., a TSX-listed uranium development and exploration company, which was grown into an advanced stage multi-asset company through M&A and organic growth. Azarga Uranium Corp. was ultimately acquired by enCore Energy Corp for C\$200 million. Mr. Steele is a Chartered Professional Accountant and Chartered Business Valuator in Canada. Mr. Steele received a Bachelor of Commerce (Hons) degree from the UBC Sauder School of Business.

Sean Kallir Director

Mr. Kallir has over 11 years of Investment and Capital Markets Experience. In 2013, Mr. Kallir co-founded HGC Investment Management Inc, a leading Toronto based Hedge Fund with assets under management in excess of CAD\$950MM. As CEO and CIO of HGC Investment Management, Mr. Kallir has achieved leading performance amongst peers, and has been involved in hundreds of M&A transactions. Mr. Kallir holds an Honors BA in Economics from the University of Western Ontario.

¹International Atomic Energy Agency Redbook (2022)
²World Nuclear Association

Technical Team

Doug Adams

VP, Exploration

Mr. Adams has over 17 years of geoscience experience working in the mining industry with a specific focus in uranium. Mr. Adams spent over 10 years as a geologist with Cameco where he managed multiple projects and was responsible for drill targets, downhole data interpretation, and supervision of junior geologists. Beyond Cameco, Mr. Adams also brings uranium experience from his time working with Denison Mines, 92 Energy and Okapi Resources and has been part of significant uranium discoveries and advancement of known deposits throughout the Athabasca region. Mr. Adams has been a key contributor in discoveries at Eagle Point, McArthur River & West McArthur River, Crowe Butte, Brown Ranch, and most recently the GMZ zone on 92 Energy's Gemini project. He has extensive experience with unconformity, roll-front and tabular deposits in the US and Canada.

Rob Friesen, M.Sc.

Environmental Specialist

Mr. Friesen has over 15 years of experience in environment, regulatory frameworks, building relationships, and communications for various resource sectors with a primary focus in mining. Mr. Friesen has managed and implemented environmental management systems and programs conforming to regulatory and ISO 14001 standards for uranium and gold mining operations within Saskatchewan, including Cameco Corporation's McArthur River Mine, the largest high-grade uranium mine in the world. Along with his technical expertise, Mr. Friesen has extensive experience as a subject matter expert for industry and community in a variety of engagement and educational opportunities and is well-versed in building regulatory, community and business relationships associated with the mining industry in Saskatchewan.

Chris Brown, P.Geo

Geophysical Specialist

Mr. Brown has 17 years of experience in applying borehole, ground, and airborne geophysical methods to enhance mineral exploration projects in a wide range of environments globally. Mr. Brown has also been extensively involved in geophysical project management from business development, client retention and budgeting, as well as survey planning, data acquisition, processing, modelling, and interpretation. He has interpreted datasets for myriad mineral deposit types including uranium.

ATHA is leveraging the **extensive technical expertise and Athabasca Basin experience of its technical team** to define and develop prospective properties within its 3.4 million acres land package.

Melissa Engdahl, MBA

Engagements and Consultations Specialist

Ms. Engdahl has over 25 years of experience working with individuals, community, public sectors, non-profits, and private enterprise facilitating groups, leading community development initiatives, implementing organizational strategies and building shared value principles, and social awareness into core business models, operations, and service/supply chains. Ms. Engdahl's experience working with Indigenous communities over the last decade underscores the importance of reciprocity, trust, transparency and authentic relationship building in her practice. Her unique experience and diverse education align to support and innovate corporate strategies for corporate social responsibility and environmental, social and governance activities for the organizations she serves.

Ty Magee, P.Geo

Geotechnical Provider and Specialist

Mr. Magee has over 8 years of academic and professional exploration experience and has worked with in North America and internationally on multiple projects from grassroots to brownfield exploration on various types of commodities in several roles, including as a Contract Geologist for Denison Mines. Mr. Magee brings exploration experience with focus on data compilation, QA/QC and sampling methods, geological mapping and prospecting, geochemical data interpretations/modeling, project planning and targeting, and technical writing.