



John-Mark Staude, CEO
November 14, 2023

Unlocking the Value of 4 Portfolios.
Catalysts in the next 6 months.



Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

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Qualified Person

The Scientific and Technical data contained in this presentation relating Riverside’s mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



Major Shareholders Own ~70% Of Outstanding Shares

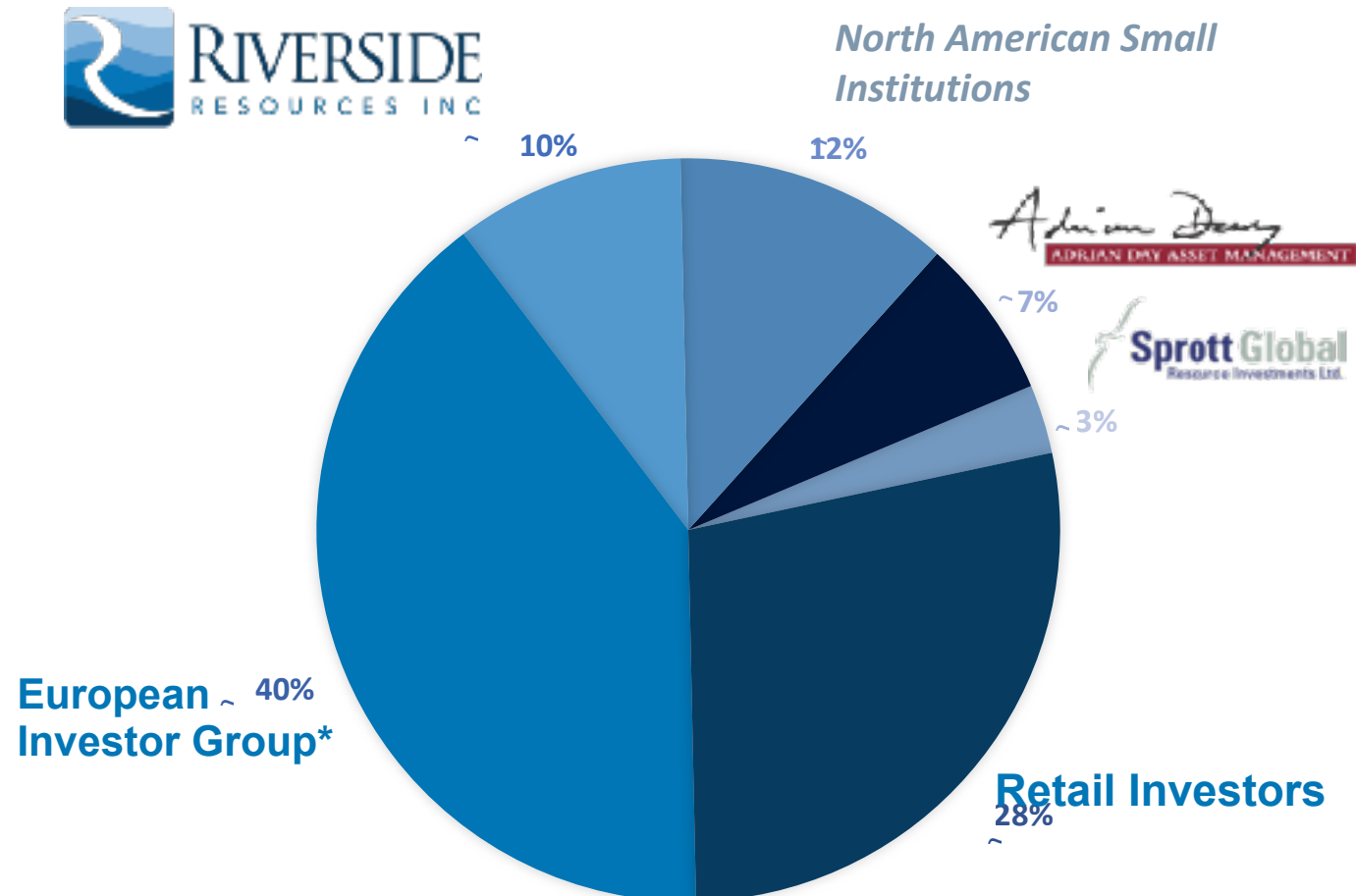
Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+C\$6,000,000
52 Week Hi-Lo	C\$0.20 - C\$0.10
Market Cap	~C\$10M

*European Investor Group consists of high net worth investors and small resource funds.

*These amounts are estimated to the best of our knowledge as of Oct 30, 2023



RIVERSIDE
RESOURCES INC



Experienced and Balanced Management Team

TSX-V: RRI OTCQB: RVSDF Frankfurt: RYV

KNOWLEDGE IS GOLDEN



Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Julian Manco, *Chief Geoscientist*
- Ben Connor, *Data Strategist*
- Robert Scott, *CFO*
- Mehran Bagherzadeh, *Investor Relations*

Board of Directors & Advisors

- James Ladner, *Director*
- John-Mark Staude, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Wendy Chan, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*



Riverside's CEO, John-Mark Staude with VP Exploration, Freeman Smith & Geologist, Julian Manco logging core at the Oakes Gold Project in Ontario

Highly Experienced Technical Team



Companies our Technical Team has Worked with:

Teck


ARGONAUT GOLD

YAMANAGOLD

HPX HIGH
POWER
EXPLORATION


RioTinto Kennecott

BHP

teckcominco

**SILVER
STANDARD**

centerragold



John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

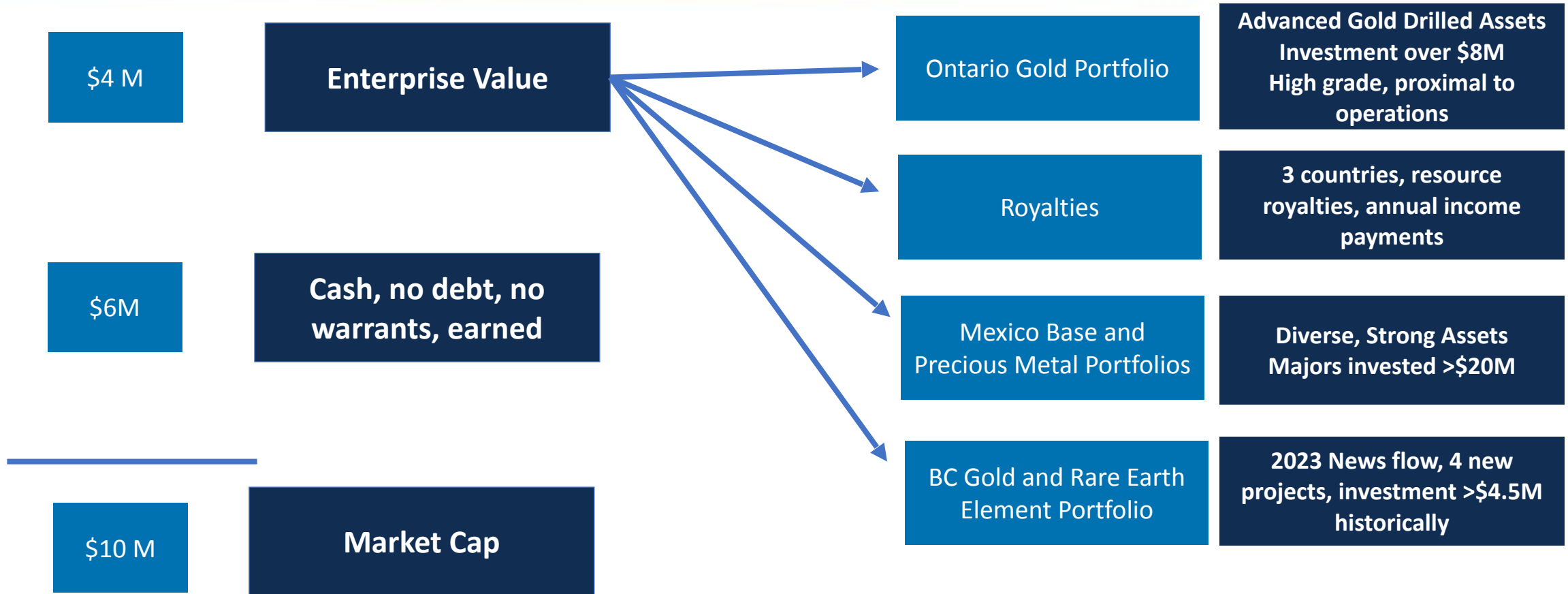
Julian Manco, Chief Geoscientist

Mr. Manco completed MS at MDRU UBC Vancouver and has worked with majors and junior companies on a range of deposit types involved with discoveries in Colombia and Mexico.

Ben Connor, Operations & Data Strategist

Mr. Connor has worked with BHP Billiton & Golder Associates before joining Riverside in 2007 and plays an integral role in assisting and advising senior management on technologies & data compilations.

Cash (60%) of Market Cap + 4 Riverside Corporate Portfolios





• Royalty Portfolio

- Adding value through royalty generation, and deals on RRI portfolio
- Fresnillo near term producing royalty on Tajitos paid to Riverside
- Royalty on Au, Cu, Ag in 3 countries

• Generative Quality Portfolio

- Diversification of geographies in stable jurisdiction
 - North America
 - Quality Canadian Portfolio
 - Highlighting Canada
 - Ontario first and then BC
- Diversification of commodities
 - Copper, Gold, Silver
 - Highlight that we're moving into critical metals

• Ontario Portfolio Ontario

- Oakes
- Pichete
- Duc
- Generating NSRs



Royalty Portfolio

TSX-V:RRI OTCQB:RVSDF Frankfurt:RYV

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	Project	Partner	Country	NSR	Commodity
1	Sugarloaf Peak	Arizona Metals Corp	USA	2%	Gold, copper
2	Tajitos	Fresnillo PLC.	Mexico	2%	Gold
3	Capitan	Capitan Mining	Mexico	1%	Silver, gold
4	High Lake Greenstone	Golden Retriever	Canada	2%	Gold





- Company has raised over \$24M CAD since inception
- Total partner spending of over \$82M CAD to date
- <75M shares outstanding since IPO in August 2007 and never done a roll back
- Zero Warrants and no debt
- >\$7M CAD cash on hand and actively deploying
- Generated and own a portfolio of Au, Ag and Cu royalties
- Capitan Spin-out and dividend to shareholders in August 2020
- Capitan had a 240% gain in price per share post IPO

Catalysts for 2024 –Portfolio

TSX-V:RRI OTCQB:RVSDF Frankfurt:5VV

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Strong 3 Gold Assets in the Western Abitibi of Ontario

TSX-V: RRI OTCQB: RVSDF Frankfurt: 5VV

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3 Key Assets in Ontario Forming Imbedded Value



1

Oakes Gold Project

- Geology and mineralization like Hardrock Mine complex
- Sizeable property package of 5,680 hectares in the GGB
- 8 Km long shear with 3 parallel zones, large scale, assays up to 32 g/t gold
- 100% owned by Riverside & recent 12 hole, 1,700m drill program, 70% with gold intercepts

2

Pichette Gold Project

- High grade gold, over 1oz/t gold in historic drilling
- Like Leitch Mine is less than 15km away and operated production levels >1 oz/t Au mine produced 800,000 oz Au
- Near the Northern Empire Mill with existing infrastructure
- Past drilling defined body and current programs expanding

3

Duc Gold Project

- High grade gold and large district scale structures with close proximity to neighboring mine
- Geophysics surveys and previous drilling have identified gold, paving the way for continued drilling
- The Duc project is situated directly west of former phosphate open pit mines that contain REE and critical metals.



Riverside's Plans for the Next Six Months

TSX-V:RRI OTCQB:RVSDF Frankfurt:5YV

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Expanding the generative portfolio in British Columbia

- Low cost but high value projects in Western Canada
- New upcoming results from programs, property development and potential discoveries
- Quality projects in precious and critical metals such as the Elly and Revel Projects in southern British Columbia

Progressing Towards Value Unlocking of the Ontario Gold Portfolio

- Integrate recent technical work and complete technical reports
- Identify funding and management to lead with existing strong technical in-house skilled tea,
- Progress corporate structuring and value to shareholders

Royalty Assets with Potential Engagement in Potential Value Catalyst Steps

- Fresnillo rapidly progressing the Tajitos mine for near term open pit heap leach gold mining like their nearby >300K Oz Au production.
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions.
- Transactions with other properties continue to provide additional royalties as Riverside generates not pay for royalties

Exploration and Joint-Venture Partnerships

- Strategic partnership opportunities
- Joint-venture and spin-out collaborations

Continued Financial Prudence and Value Generation

- Riverside Resources remains financially strong
- Over \$6 million in cash and zero debt.
- Prudent financial management and sustainable exploration programs



Health in Community

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Indepth safety protocols at Riverside work sites
- Running education sessions to educate communities on Covid safety protocols.

Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.





Strategic Corporate Approach –Multi Pronged Value

- 3 High Grade Gold Projects in ON – Assay Results 48 gpt over 4m, 28 gpt over 8m Au
- Royalties Self Generating Projects and Spin Outs
- BC Gold and REE Critical Metals
- Mexican Projects with JV Partners

Prolific +10Moz ON Gold Camp & Near Existing Infra.

- Large land package hosting multiple, high-priority targets in ON along a 20km long mineralized trend
 - Oakes, Duc and Pichette High Grade Gold Projects
- 25 km east of Greenstone Mine in ON

Leadership Track Record

- Dr. John Mark Staude – President, CEO and Director
- Mr. Freeman Smith – VP Exploration
- Julian Manco, Chief Geoscientist

Corporate Structure

- \$7M Cash, no warrants, no debt, no rollbacks, only 75M shares out after 16 years of royalty generation





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